



GOLIATH
RESOURCES LIMITED

TSX-V: GOT OTCQB: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.



Golddigger - Surebet Zone
Drilling on the Northwest Step-out Pad

August 8, 2022





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METERS AND GRADES* The stated mineralized intervals in meters in all the slides in this presentation are downhole core lengths and not true widths. True widths will be calculated once all the drilling is completed, and the exact geometry of the quartz-sulphide system can be determined with confidence. . AuEq metal values are calculated using: Au 1792.60 USD/oz, Ag 23.13 USD/oz, Cu 4.37 USD/lbs, Pb 1.05 USD/lbs and Zn 1.52 USD/lbs on November 28, 2021. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. (Bothell, Washington), dated May 29, 2020. Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually



BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Rein Turna, P. Geo., Director (Ind)

- >40 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Dr. Venessa Bennett, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



CAPITAL STRUCTURE

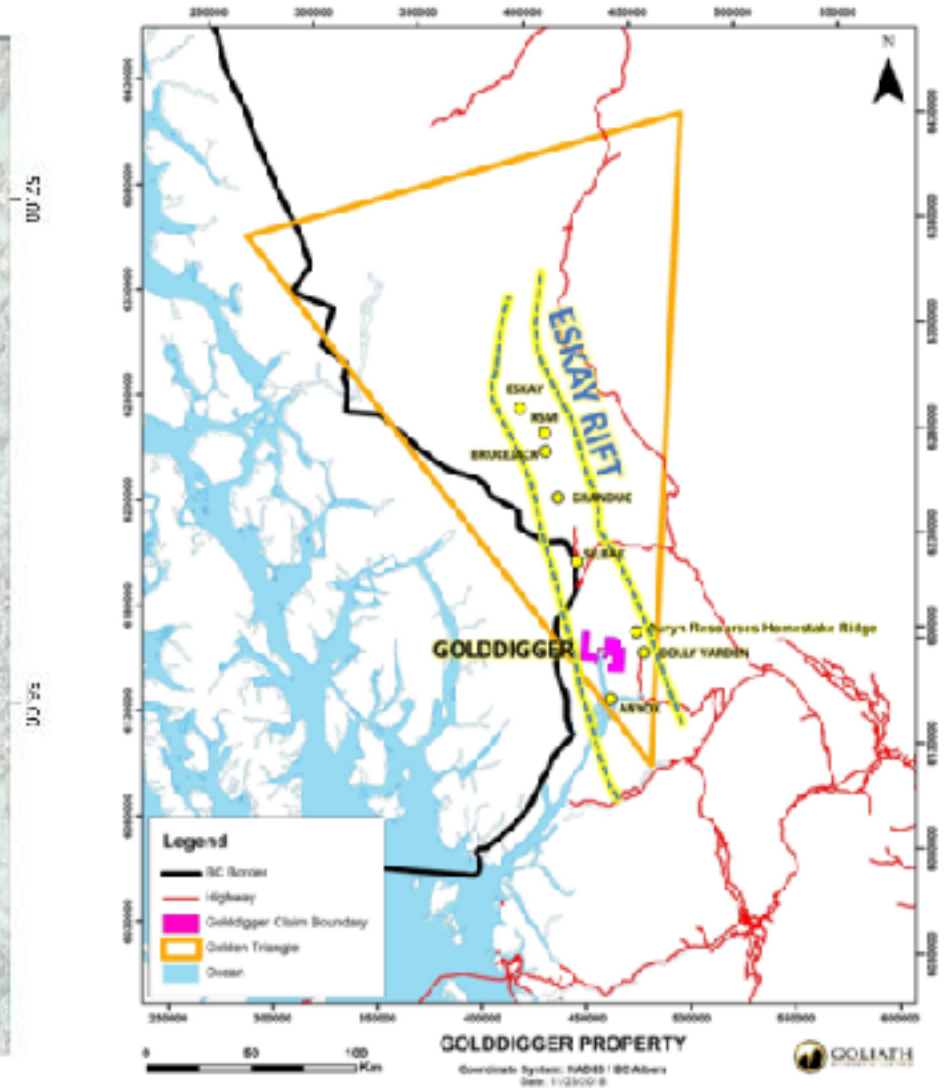
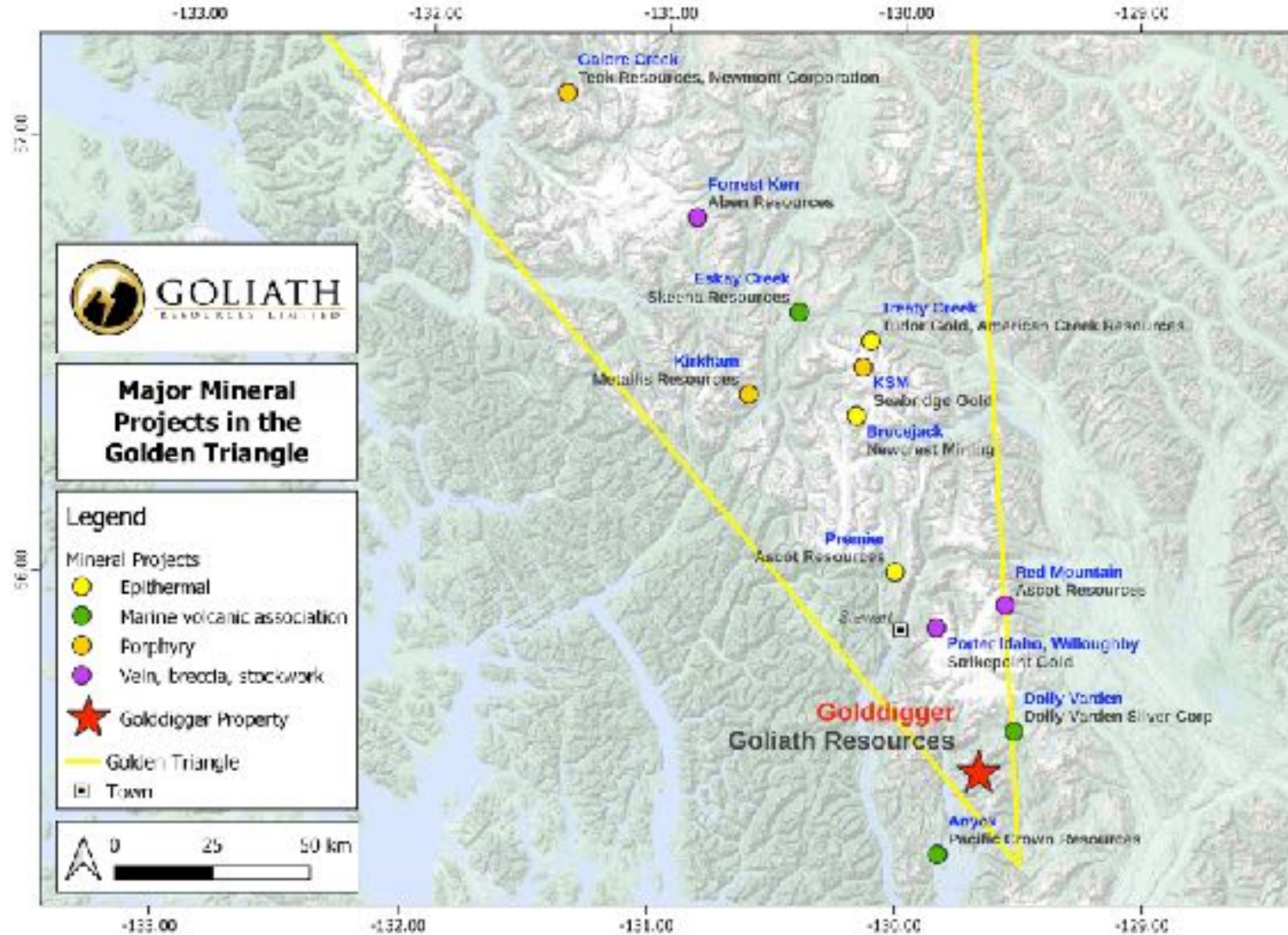
SHARE STRUCTURE	
SHARES ISSUED & OUTSTANDING	100,990,219
WARRANTS OUTSTANDING	32,552,516
OPTIONS OUTSTANDING (avg. @ \$1.17)	10,098,598
FULLY DILUTED	143,641,333
BOD, Management & Team	(P/D) 19%
Crescat Capital LLC	(P/D) 17%
Strategic/Institution	(P/D) 9.9%
Mr. Eric Sprott	4%
Mr. Rob McEwen	(P/D) 2.4%
Warrants in the money (avg. @ \$0.51);	\$11,808,247
Fully Diluted – Options & Warrants (avg. @ \$0.82);	\$27,993,597

Nov 10/23 Close @ \$0.78 - 52 week high @ \$1.74 - 52 week low \$0.53 - 52 week volume 68,293,067 VWAP @ \$0.82



GOLDDIGGER PROPERTY – Golden Triangle

Option to earn 100%

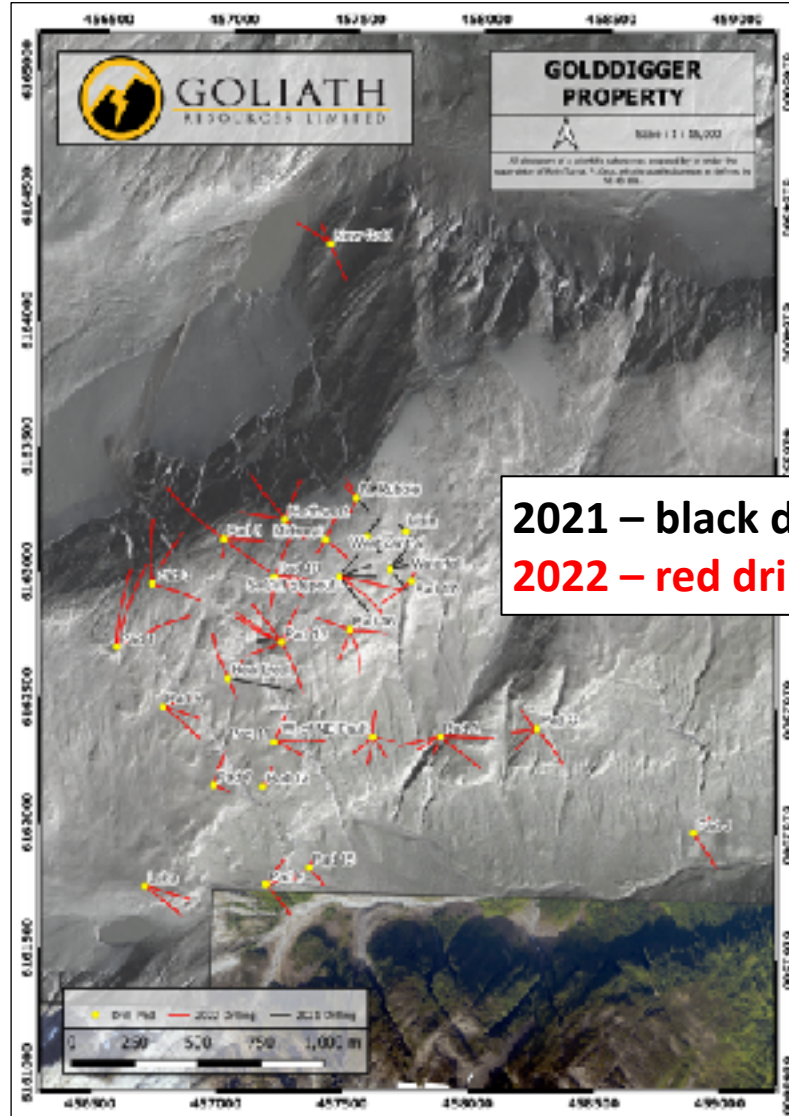


GOLDDIGGER PROPERTY





GOLDDIGGER PROPERTY – Surebet Discovery



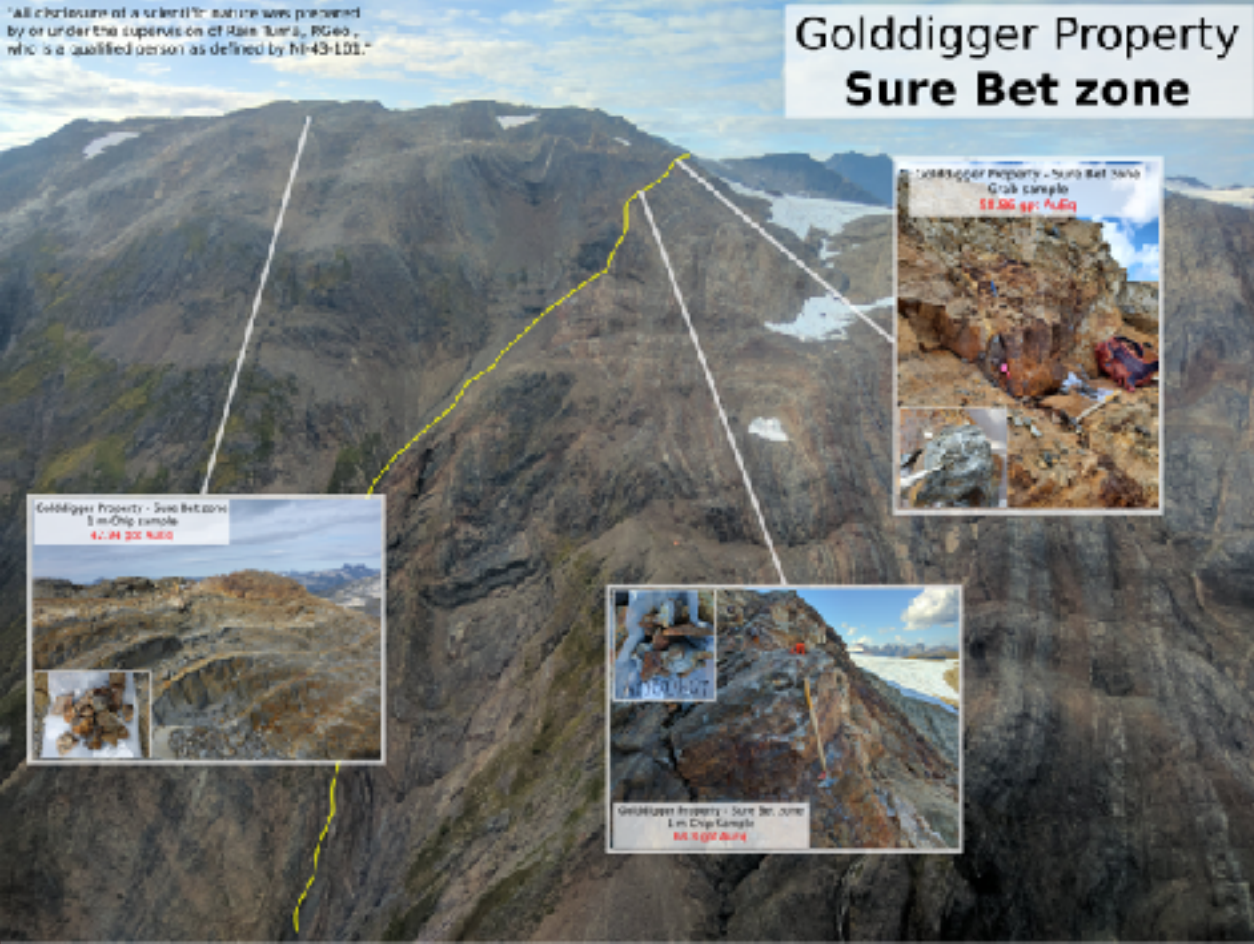
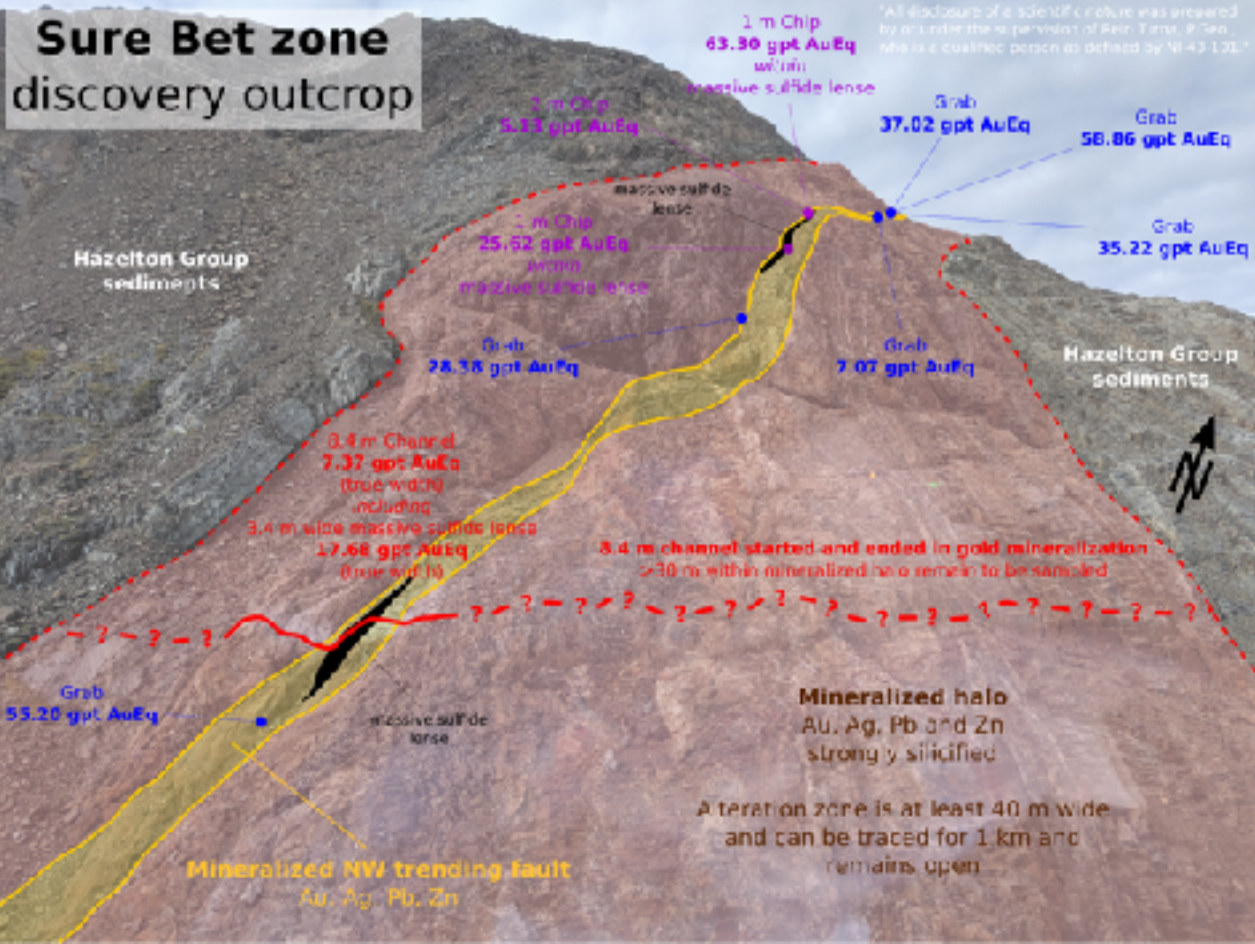
- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- 31,652 meters drilled in two seasons (2021/22)
- 89 of 92 drill holes (97%) from within a 1.6 sqkm area intersected broad high-grade intervals of gold-silver mineralization; VG (*Visible Gold*) in a number of holes.
- Surebet Zone has high-grade mineralized footprint of ~5.5M m³ and the Bonanza Shear >25M m³.
- Exceptional Gold recoveries of 92.2% with 48.8% being free gold from gravity @ 327-micron crush; no cyanide.
- Targeted drilling/exploration in 2023 focused on expanding known mineralized system and developing new high-grade future drill targets.



GOLDDIGGER PROPERTY – Golden Triangle



Surebet Zone Geological Overview





GOLDDIGGER PROPERTY – Golden Triangle



Surebet Zone Outcrops and Surface Samples

Gossens outcrop from the Surebet South Zone, remains open in all directions.
7m Channel W387971-977 grading 4.99 g/t Au Eq Including 11.48 g/t Au Eq over 3m



November 2020

All disclosure of a scientific nature was prepared by or under the supervision of
Rajiv Tanna P.Eng., who is a qualified person as defined by NI-43-101



November 2020



12.3 m Channel Samples A06C0972-83 grading 5.13 g/t Au Eq including 17.86 g/t Au Eq over 3.1m
from the Surebet Lower North Zone which remains open in all directions



GOLDDIGGER PROPERTY – Golden Triangle




Surebet Zone Core

Sandstone



Siltstone

Mineralized Shear Zone





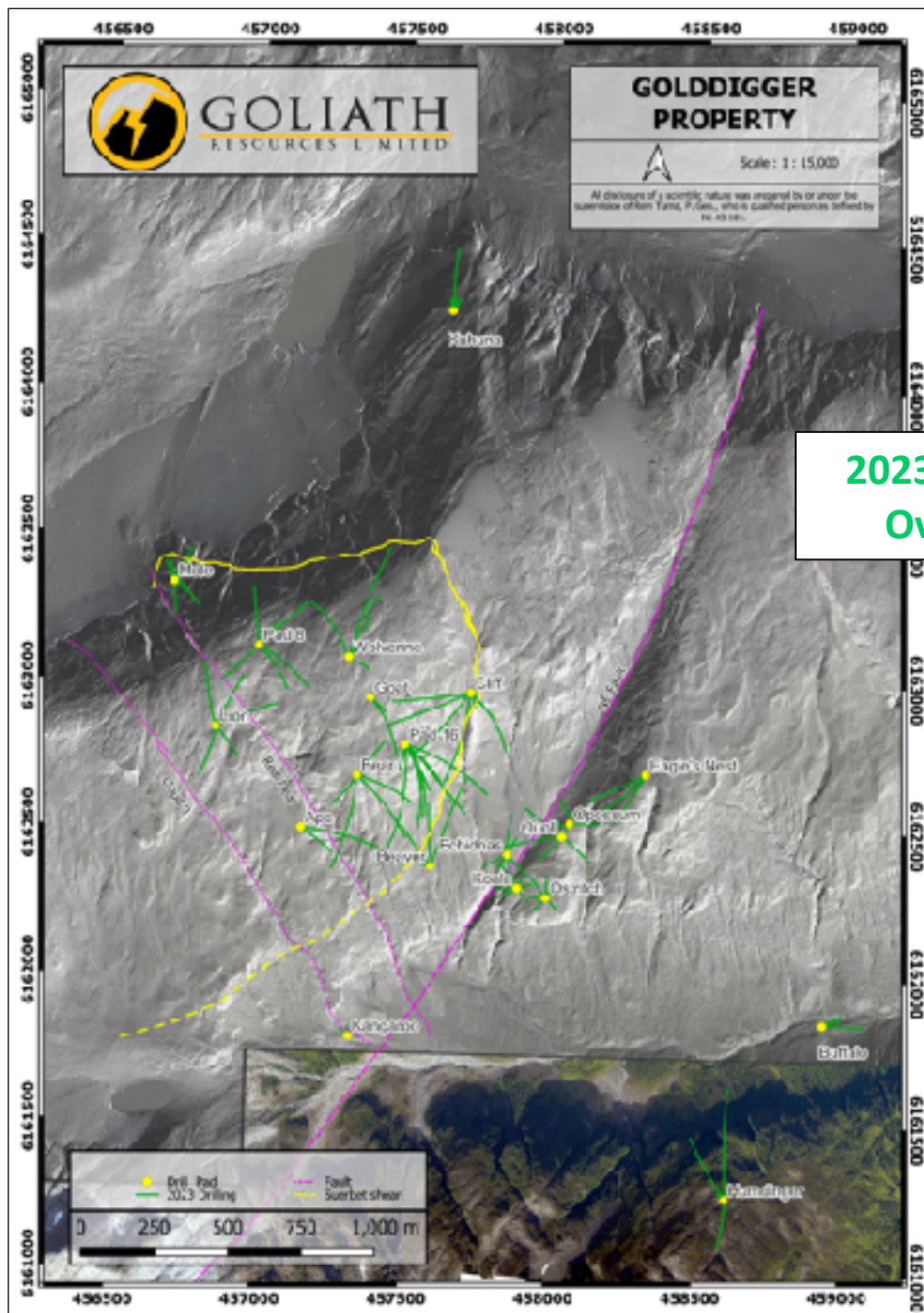
South Cliff Stepout
 Drill Hole: GD-22-58
 Sample ID: ST112089
 Depth: 382.00-383.00 m
144.555 gpt AuEq

Hole		From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)
GD-22-58	Interval	378	389	11.00	22.09	127.62	0.02	1.75	1.12	24.80
	Including	370	385	7.00	34.42	197.45	0.03	2.80	1.74	38.70
	Including	370	385.07	6.07	39.60	224.05	0.03	3.20	1.05	44.47
	Including	382	384	2.00	110.10	395.00	0.03	6.19	2.34	118.22

cesltd.c

All disclosure of scientific nature was prepared by or under the supervision of Paul Barre, P. Eng., who is a qualified person as defined by NI 43-101.

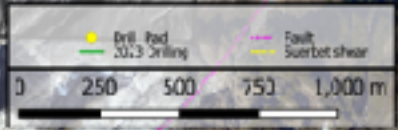


GOLDDIGGER PROPERTY

Scale: 1:15,000

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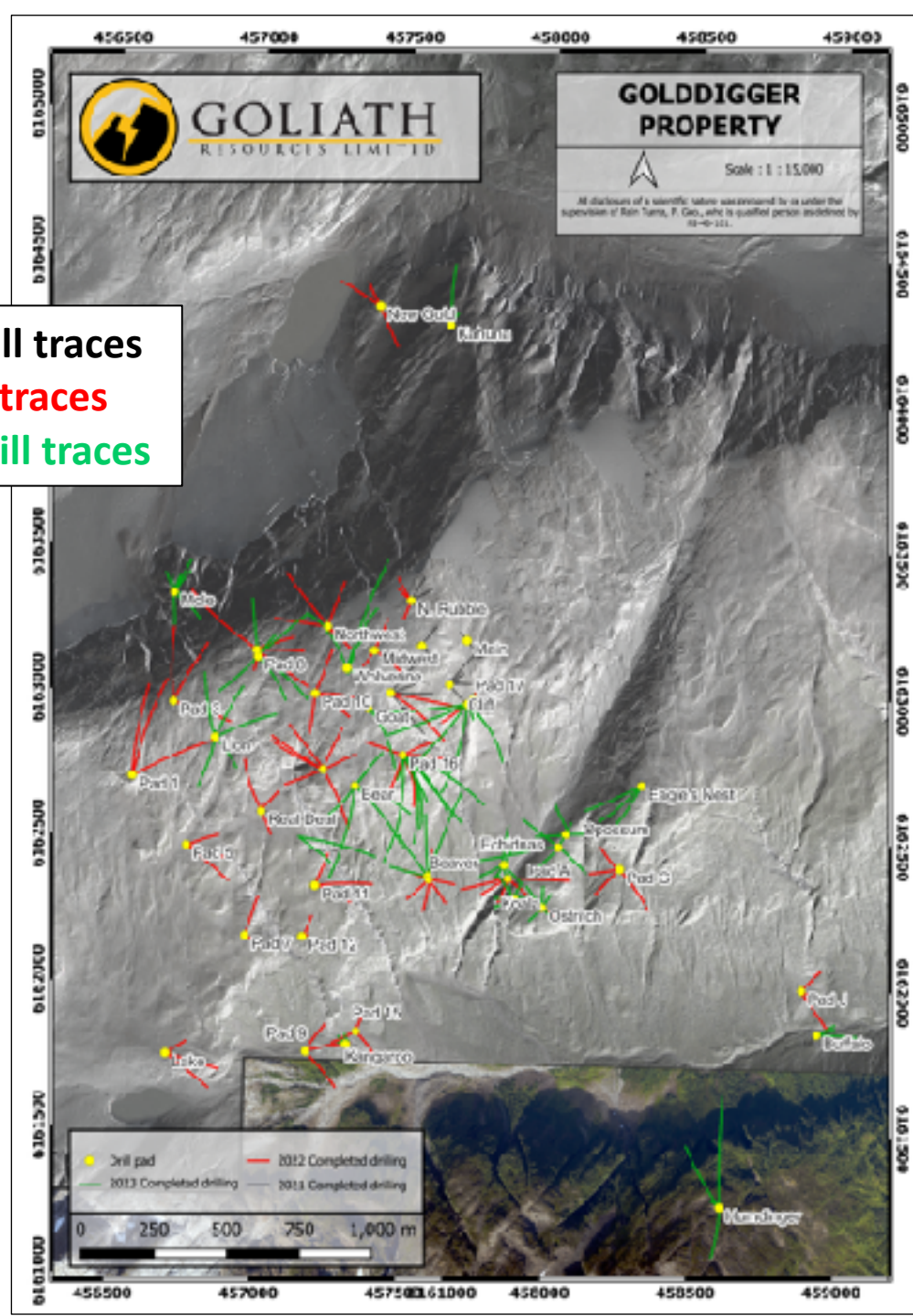
**2023 – green drill traces
Over 34,000 meters**



2021 – black drill traces

2022 – red drill traces

2023 – green drill traces

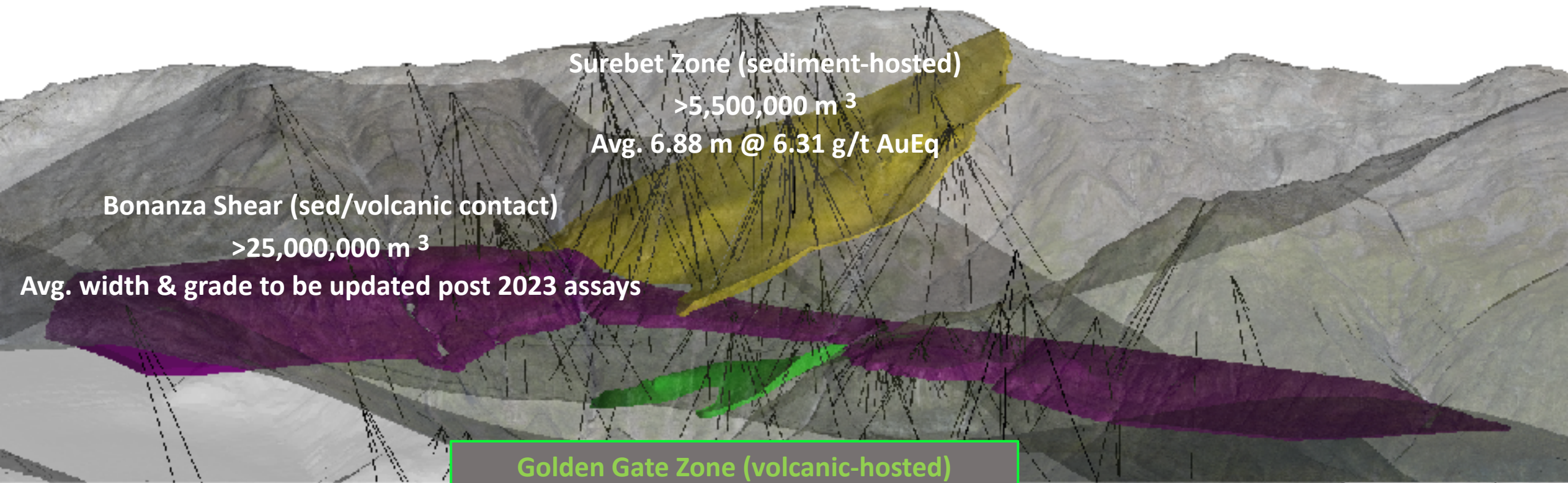


2023 Drilling Results

- Widespread mineralization has been confirmed over an area of 1.8 square kilometers.
- Extensive stacked system containing multiple bonanza-grade veins that remains open.
- 42% of 98 drill holes in 2023 contain visible gold assaying up to 513 gm AuEq.
- 100% of these holes have intercepted the Surebet (sed-hosted), Bonanza (sed/volc-contact), and/or the Golden Gate Zone (volcanic-hosted).
- Many holes are pending assays that contain abundant visible gold.
- Over 65,500 meters of drilling to date.

Surebet, Bonanza & Golden Gate Model

Based on 2021, 2022 Drill Data & 2023 Preliminary Data

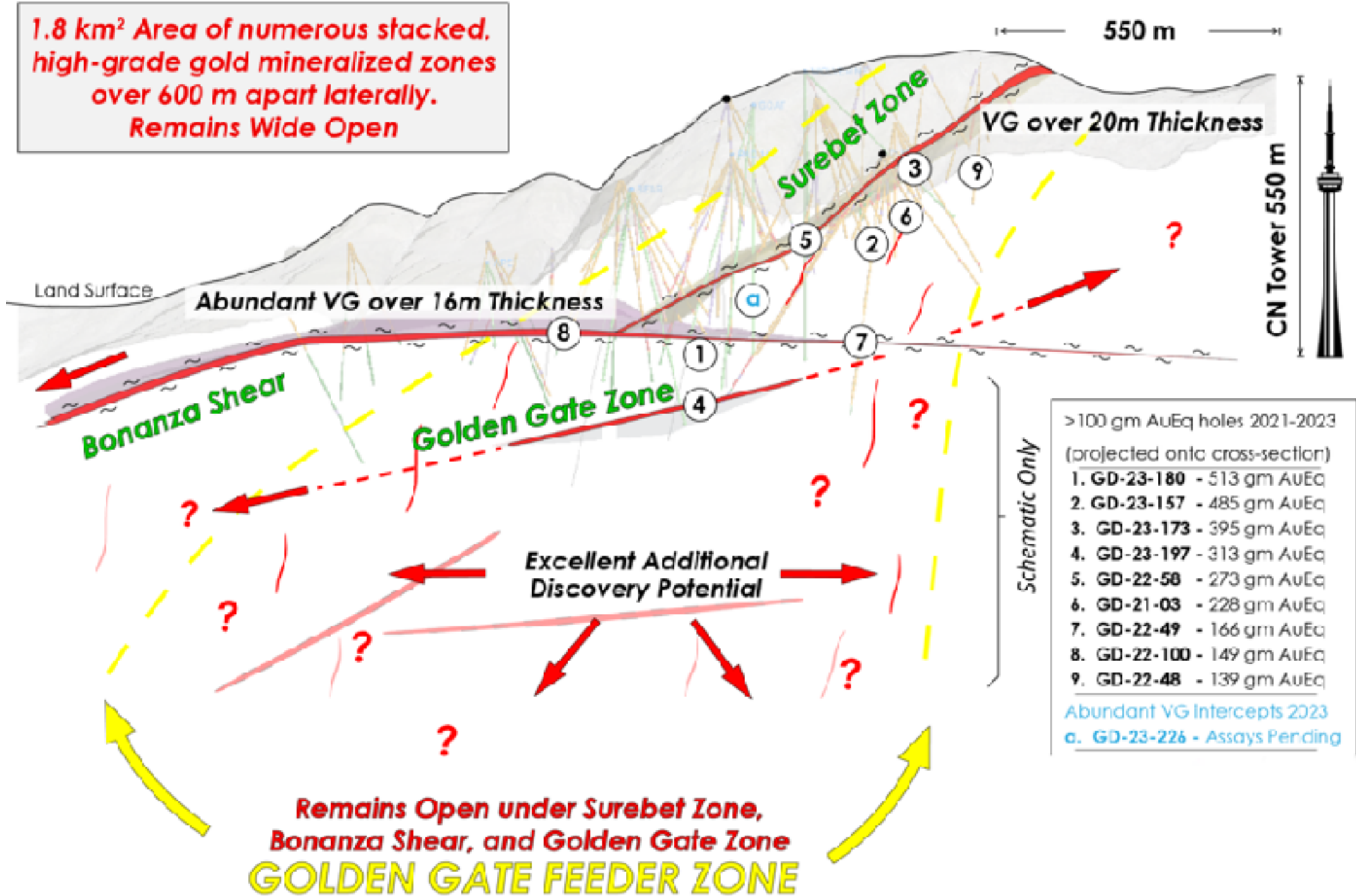


Surebet Zone (sediment-hosted)
>5,500,000 m³
Avg. 6.88 m @ 6.31 g/t AuEq

Bonanza Shear (sed/volcanic contact)
>25,000,000 m³
Avg. width & grade to be updated post 2023 assays

Golden Gate Zone (volcanic-hosted)
2023 New Discovery 20m Below Bonanza
>1,100,000 m³ Remains Open

1.8 km² Area of numerous stacked, high-grade gold mineralized zones over 600 m apart laterally. Remains Wide Open



Schematic Only

>100 gm AuEq holes 2021-2023
(projected onto cross-section)

1.	GD-23-180	- 513 gm AuEq
2.	GD-23-157	- 485 gm AuEq
3.	GD-23-173	- 395 gm AuEq
4.	GD-23-197	- 313 gm AuEq
5.	GD-22-58	- 273 gm AuEq
6.	GD-21-03	- 228 gm AuEq
7.	GD-22-49	- 166 gm AuEq
8.	GD-22-100	- 149 gm AuEq
9.	GD-22-48	- 139 gm AuEq

Abundant VG Intercepts 2023
a. GD-23-226 - Assays Pending

Remains Open under Surebet Zone, Bonanza Shear, and Golden Gate Zone
GOLDEN GATE FEEDER ZONE

Surebet Zone

Bonanza Shear

Golden Gate Zone

>140 gm AuEq holes 2021-2023

(projected onto plan view)

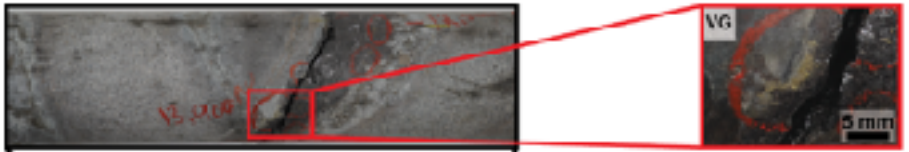
1. **GD-23-180** - 513 gm AuEq
2. **GD-23-157** - 485 gm AuEq
3. **GD-23-173** - 395 gm AuEq
4. **GD-23-197** - 313 gm AuEq
5. **GD-22-58** - 273 gm AuEq
6. **GD-21-03** - 228 gm AuEq
7. **GD-22-49** - 166 gm AuEq
8. **GD-22-100** - 149 gm AuEq
9. **GD-22-48** - 139 gm AuEq

CN Tower height 560 m



Pad 16
 Drill Hole: GD-23-100
 436.10 m - 444 m
 513.47 g/m AuEq
 65.00 g/t AuEq over 7.90 m,
 Incl. 86.99 g/t AuEq over 5.90 m,
 Incl. 186.31 g/t AuEq over 2.75 m.

>2 oz/t AuEq OVER 7.90 m ABUNDANT VISIBLE GOLD IN BONANZA SHEAR



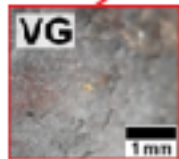
Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 16	GD-23-180	Interval	436.30	444.00	7.70	64.88	8.03	0.01	0.03	0.08	65.00
		Including	436.30	442.00	5.70	86.84	6.52	0.01	0.04	0.12	86.99
		Including	437.25	440.00	2.75	186.02	13.29	0.01	0.08	0.24	186.31

Select 2023 Drill Results

- **GD-23-180** is a 513 gram x meter AuEq hole (16.5 troy ounces gram meter AuEq) collared from Pad 16 within Bonanza Shear, Golden Gate Feeder Zone.
- Highest-grade interval intersected so far on the property with a 513 gram* meter AuEq result.
- Multiple elongated Visible Gold grains up to 11 mm in length were identified.
- The interval consists of 65.00 g/t AuEq (64.88 g/t Au and 8.03 g/t Ag) over 7.90 meters, including:
 - 86.99 g/t AuEq (86.84 g/t Au and 6.52 g/t Ag) over 5.90 meters; and
 - 86.31 g/t AuEq (186.02 g/t Au and 13.29 g/t Ag) over 2.75 meters



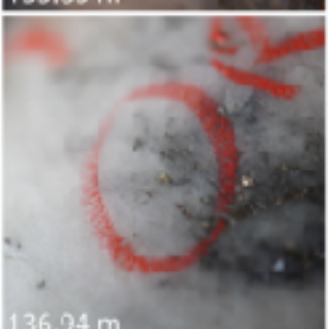
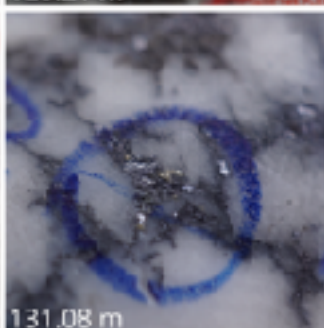
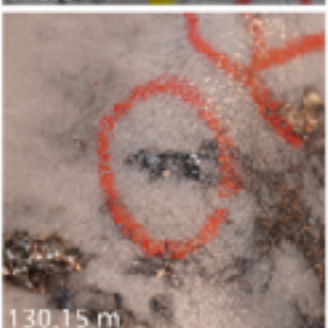
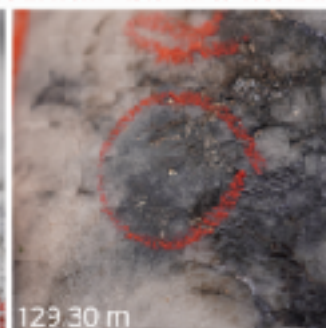
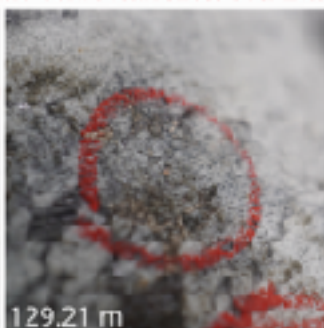
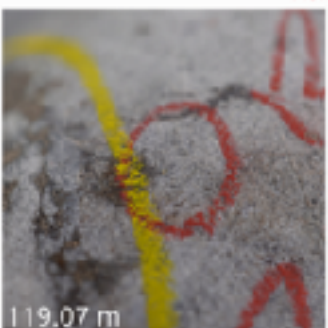
Cliff Pad
 Drill Hole: GD-23-157
 Depth: 125.18-138.18 m
 485 gm AuEq
 21.081 AuEq over 23 m,
 incl. 33.753 AuEq over 14 m,
 incl. 50.276 AuEq over 9 m



Select 2023 Drill Results

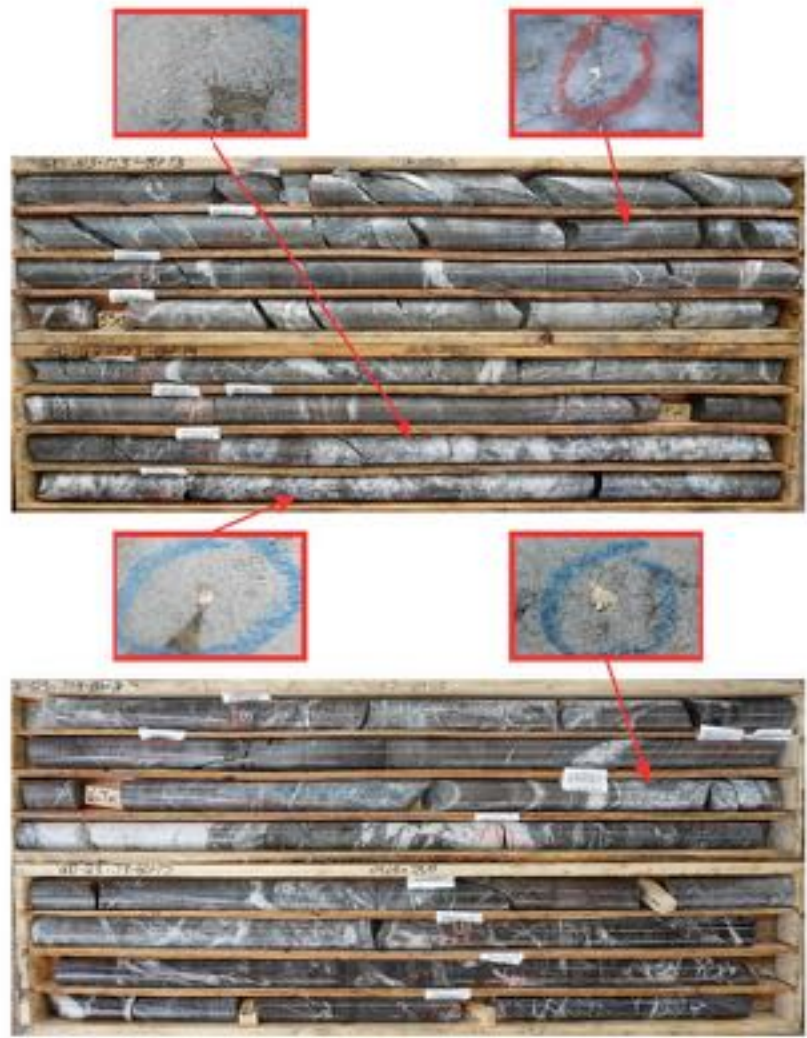
- **GD-23-157** is a 485 gram x meter AuEq hole (15.59 troy ounces gram meter AuEq) collared from Cliff Pad within the Golden Gate Feeder Zone.
- **Visible Gold** intercepted and mineralization containing 23.00 meters* of 21.08 g/t AuEq (18.95 g/t Au and 95.31 g/t Ag);
 - including 14.00 meters* of 33.75 g/t AuEq (30.39 g/t Au and 150.42 g/t Ag) and including;
 - 9 meters* of 50.27 g/t AuEq or 1.62 oz/t AuEq (45.27 g/t Au and 225.42 g/t Ag).
- Interpreted to be the Surebet Zone from 117 to 139.20 meters and is only one of five intervals encountered in this hole.

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (g/t)	Pb (g/t)	Zn (g/t)	AuEq (g/t)
Cliff	GD-23-157	Interval	118.00	141.00	23.00	21.08	95.31	0.01	1.21	3.37	23.08
		Including	125.00	140.00	14.00	33.75	150.42	0.02	1.04	2.15	33.75
		Including	128.00	138.00	9.00	50.27	225.42	0.02	1.04	3.15	50.27

Visible Gold occurrences over 20.05 m from 119.07 m to 139.12 m



Cliff Pad
 Drill Hole: GD-23-173
 45.11 m - 72.00 m
 1 opt AuEq over 9.60 m,
 Incl. 23.89 g/t AuEq over 15.49 m,
 Incl. 14.68 g/t AuEq over 26.89 m.



Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Cliff	GD-23-173	Interval	45.11	72.00	26.89	5.81	719.13	0.01	0.50	0.29	14.50
		Including	45.26	61.75	15.49	9.40	1176.14	0.05	0.80	0.05	23.89
		Including	51.00	60.60	9.60	10.97	1817.34	0.05	0.73	0.07	33.02

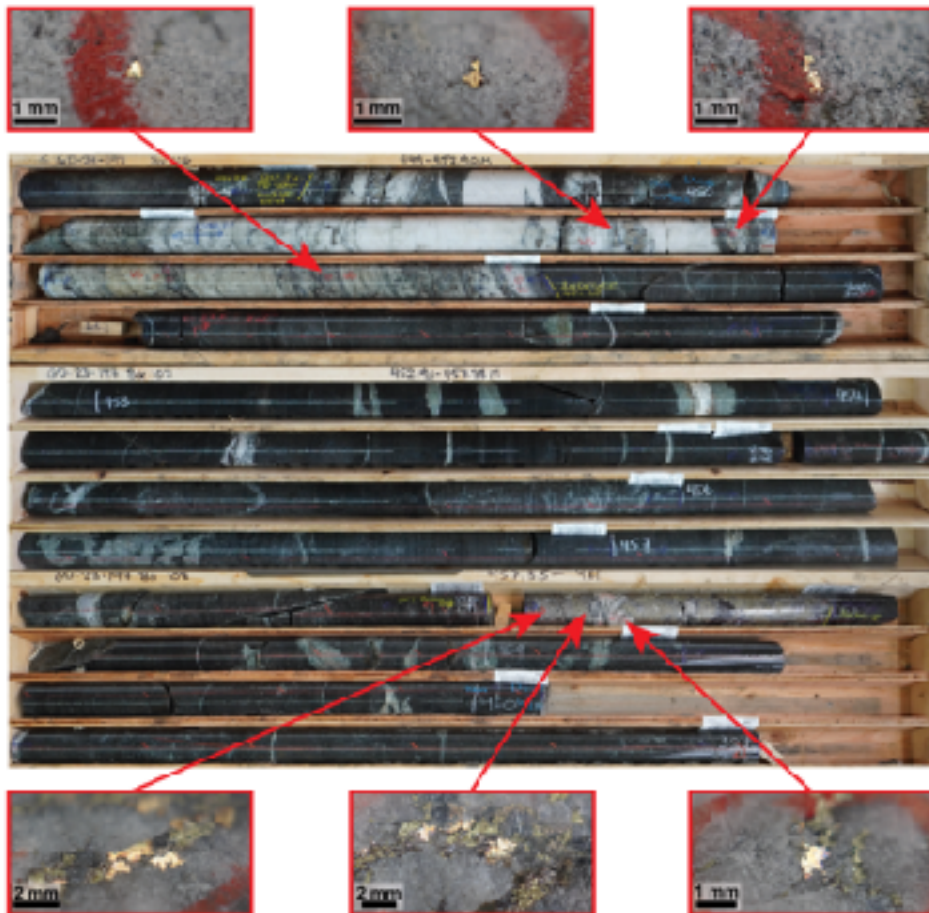
Select 2023 Drill Results

- **GD-23-173** is a 395 gram x meter AuEq hole collared from Cliff Pad within the Golden Gate Feeder Zone.
- Visible Gold intercepted and significant quartz-sulphide mineralization in 2 broad mineralized intervals.
- The main interval corresponds to the Surebet Zone and was intersected from 45.11 to 72.00 meters.
- The main intercept consists of 14.68 g/t AuEq (5.81 g/t Au and 719.13 g/t Ag) over 26.89 meters (approx. true width);
 - including 23.89 g/t AuEq (9.40 g/t Au and 1176.14 g/t Ag) over 15.49 meters; and
 - 33.02 g/t AuEq (10.97 g/t Au and 1817.34 g/t Ag) over 9.60 meters.



Pad 16
 Drill Hole: GD-23-197
 439 m - 464 m
 11.60 gpt AuEq over 27 m,
 incl. 14.83 gpt AuEq over 21 m,
 incl. 34.03 gpt AuEq over 9.00 m.

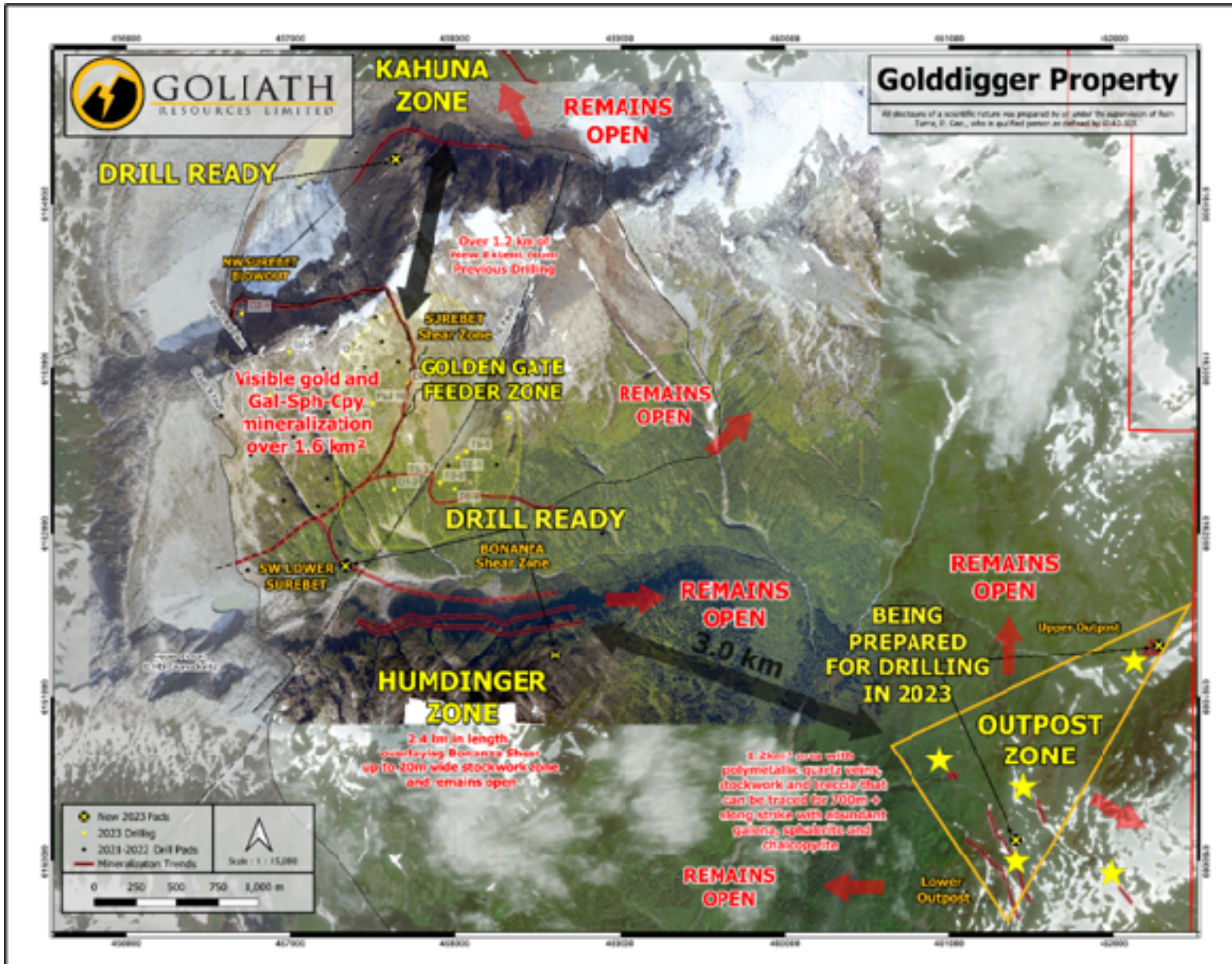
>1 oz/t AuEq OVER 9.03 m ABUNDANT VISIBLE GOLD IN GOLDEN GATE ZONE



Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 16	GD-23-197	Interval	439.00	498.00	21.00	11.07	13.00	0.03	0.39	3.23	11.79
		including	441.00	453.00	21.00	14.37	29.13	0.04	0.45	3.28	14.83
		including	447.39	458.40	9.01	32.55	65.71	0.09	1.02	0.59	34.63

Selected 2023 Drill Results Newly Discovered Golden Gate Zone

- GD-23-197 collared from Pad 16 intercepted the newly discovered outcropping Golden Gate Zone within the Hazelton Volcanics 20 meters beneath the Bonanza Shear.
- GD-23-197 assayed:
 - 34.03 g/t AuEq or 1.09 oz/t AuEq over 9 meters (~true width) (32.55 g/t Au and 65.71 g/t Ag);
 - within 27 meters of 11.60 g/t AuEq (11.07 g/t Au and 23 g/t Ag).
- Believed to be the fluid pathway proximal to the Surebet Zone and Bonanza Shear as well as the feeder source of all mineralization throughout system.



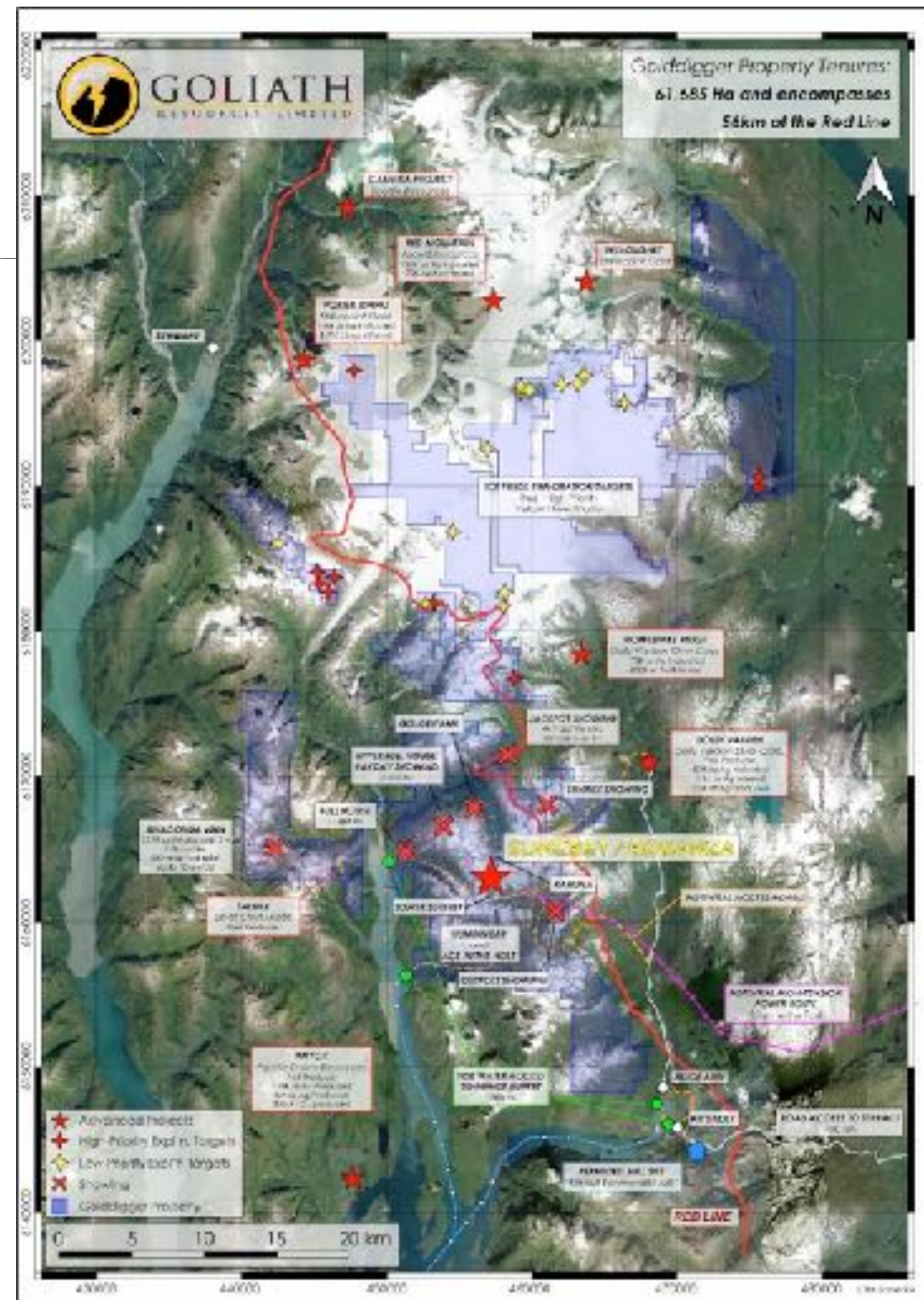
Newly Discovered Zones

- Surebet's footprint exponentially expanded in 2023.
- 5 new zones discovered consisting of strongly sulphide-mineralized veins and shear-zones directly connected to the Surebet system and remains open:
 - Full House
 - Humdinger (drill test in 2023)
 - Kahuna (drill test in 2023)
 - Lower Surebet on Real Deal fault
 - Outpost (drill test in 2023)

Expanded Claim Blocks

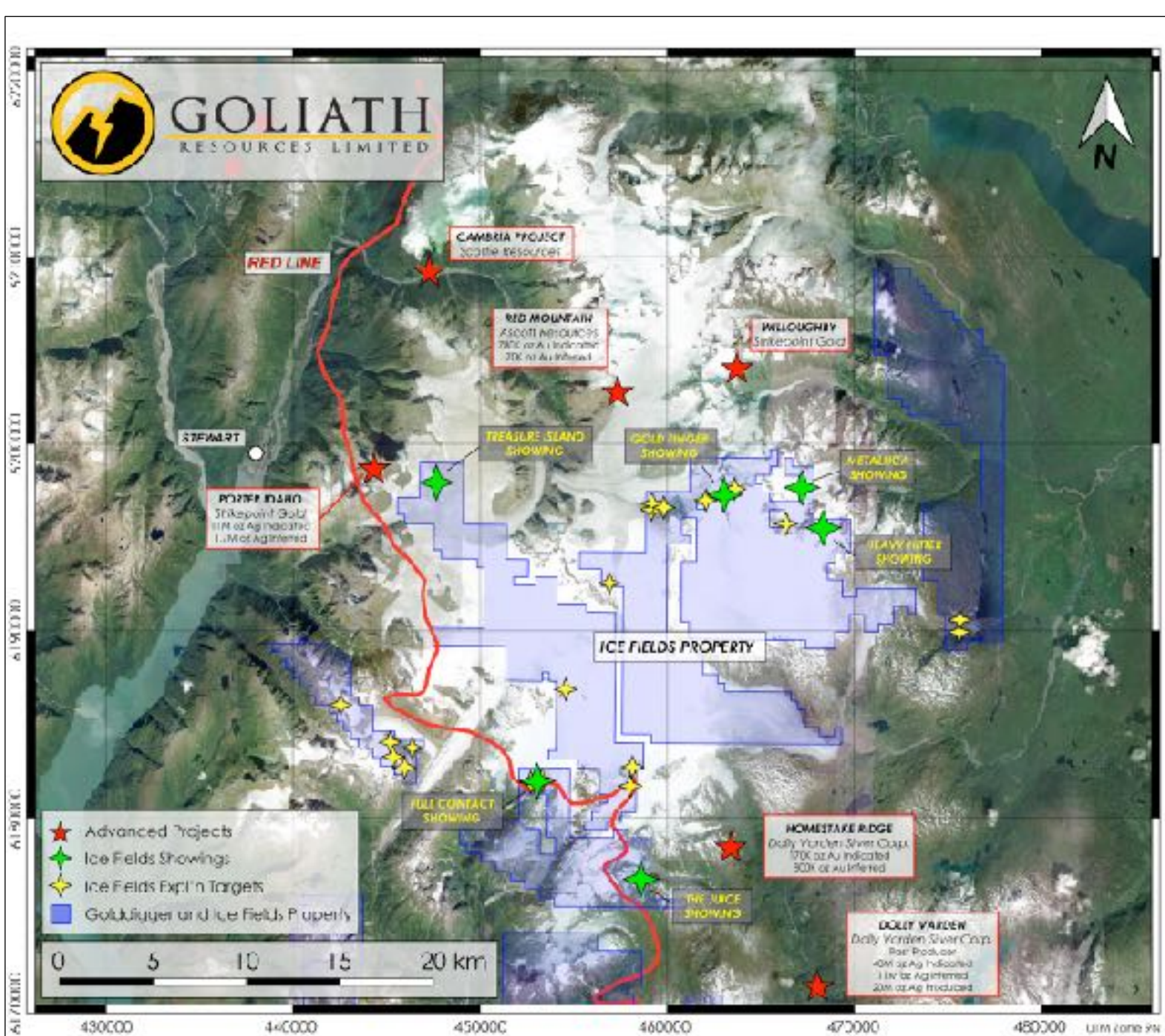
Control 56 km Of The Red Line

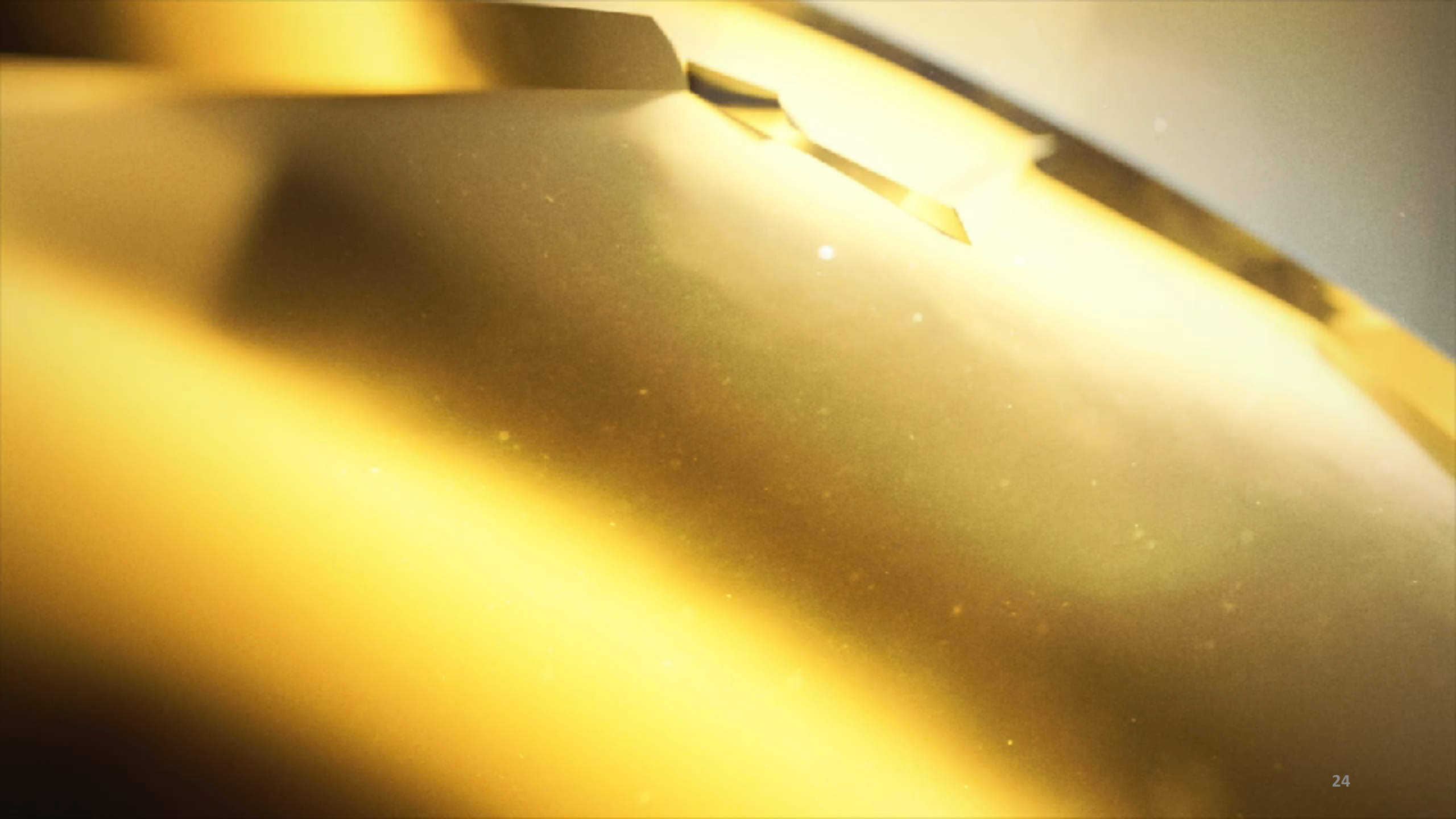
- Based on 2022 positive results, the land package was significantly increased from 23,859 hectares to 61,685 hectares covering key terrain of the **Red Line** providing for additional discovery potential.
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.
- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.
- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.
- Other high-grade gold mineralized showings within the claim blocks for follow up are:
 - ❖ Payday showing 3 oz/t Au grab sample
 - ❖ Jackpot showing 42 g/t over 1 meter channel cut
 - ❖ Anaconda Vein 22.83 g/t AuEq over 2 meters with 2.3 km of strike and 600 meters of vertical relief
 - ❖ Mastodon showing 11 g/t Au grab sample
 - ❖ Surething (5160 nph Ag from BIEG)



GOLDDIGGER ICEFIELDS - 4 NEW DISCOVERIES

- Mineralization in multiple outcrops up to 800 meters long that remain wide open.
- Channel cutting and mapping completed in preparation for 2024 drilling.
- Four (4) new zones consisting of sulphide-rich breccia, stockwork and veins in shear zones:
 - Treasure Island, on trend with past producer Porter Idaho Mine 6km to the west.
 - Metallica Zone, situated 29 kilometers east of Stewart
 - Full Contact, A 1.3-kilometer-long gossan 19 km NW of Surebet Zone.
 - Heavy Hitter, ~500 wide by 800 m long
- [Golddigger Icefields video \(Click Here\).](#)

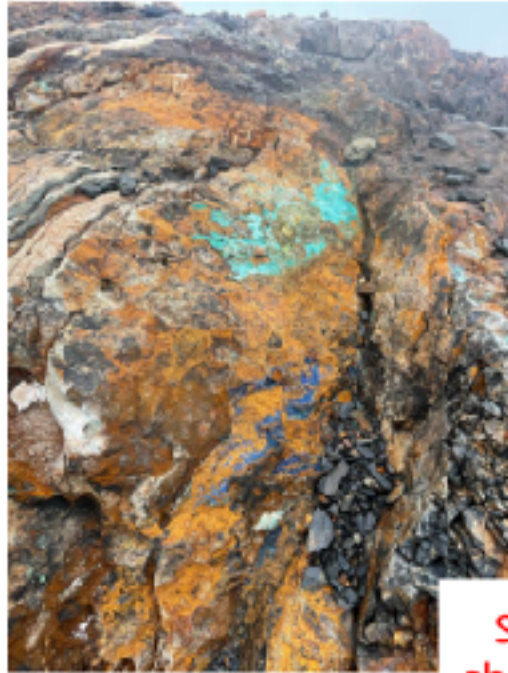






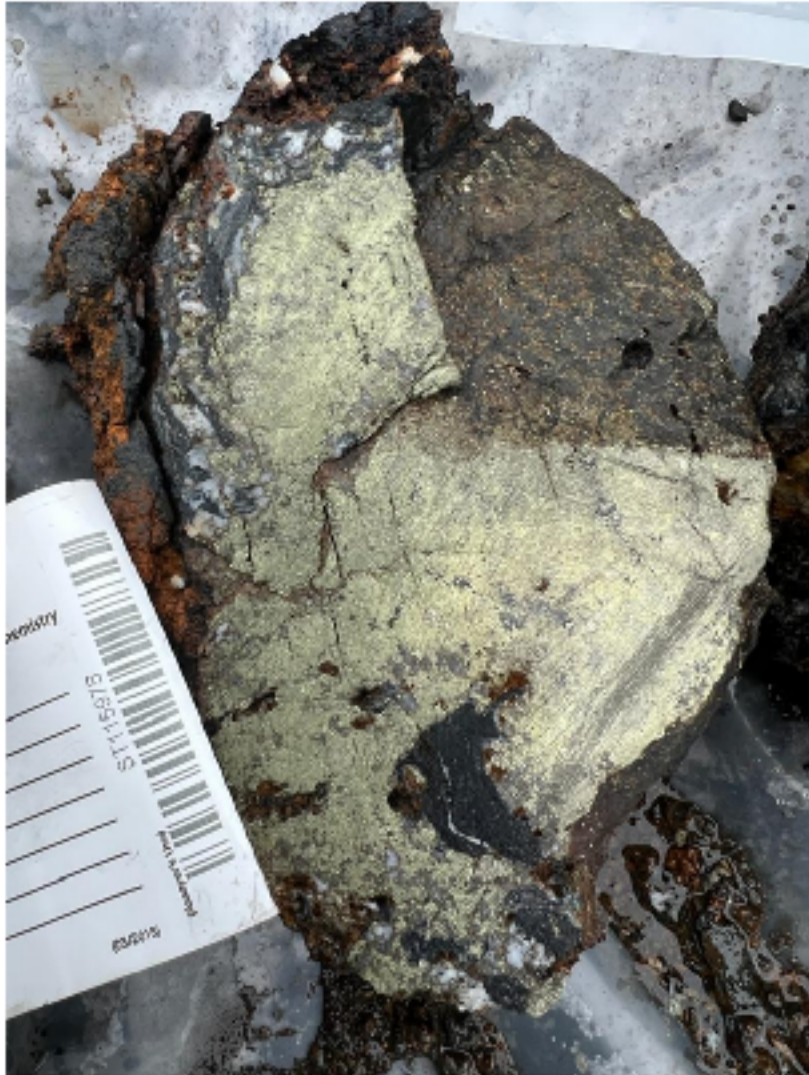
GOLIATH
RESOURCES LIMITED

Golddigger property - **NEW TREASURE ISLAND DISCOVERY**
500 METERS X 450 METERS - DRILL READY - REMAINS OPEN



Shears and veins with **massive chalcopryite and pyrite** hosted in mudstone, siltstone and tuff units





Samples from brecciated shears and veins with **massive chalcopyrite and pyrite**

Ice Fields - metallica Showing
36km North of Surebei Zone,
2km Southeast of Red Mountain

4m-wide zone of quartz-chalcopyrite-sphalerite-galeru
stockwork which has been traced for 50m along trend.
Remains open.



A ST1 12963: 0.73m Channel Grab
Stockwork Quartz-Chalcopyrite-Sphalerite-Galeru



B ST1 12963: 0.73m Channel Grab
Stockwork Quartz-Chalcopyrite-sphalerite-galeru

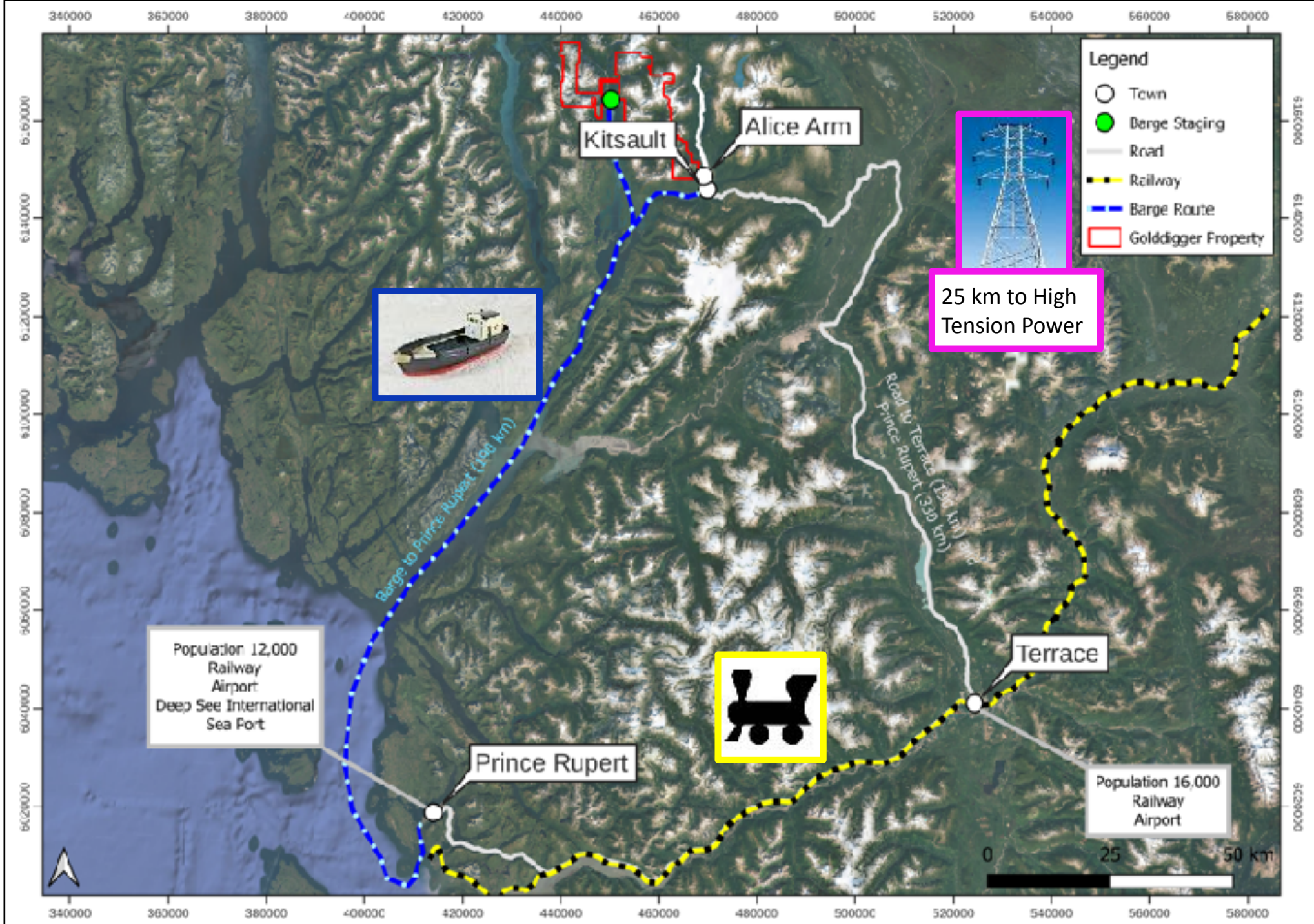


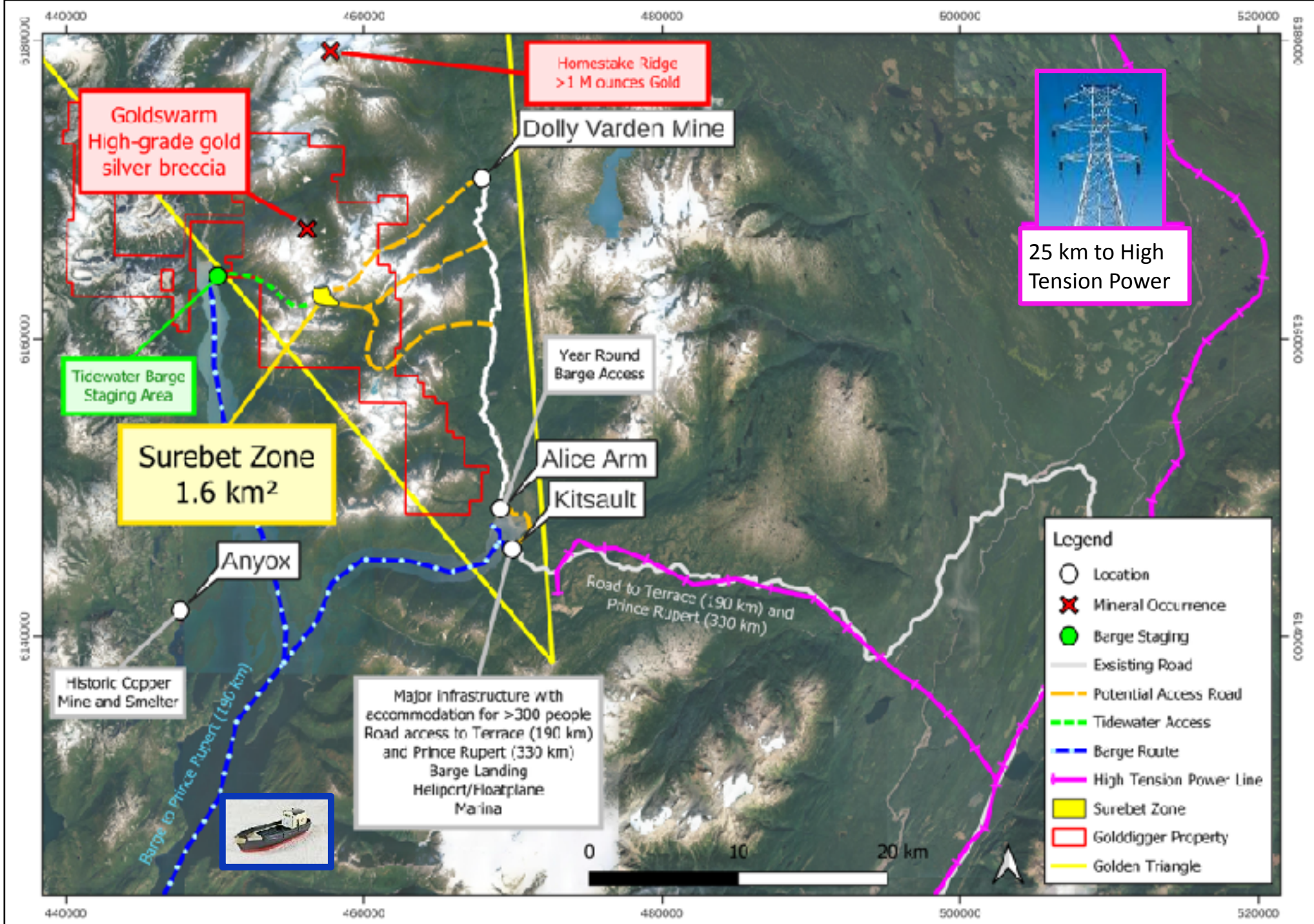


Golddigger property - **NEW FULL CONTACT DISCOVERY**
1.3 KM GOSSAN - DRILL READY - REMAINS OPEN

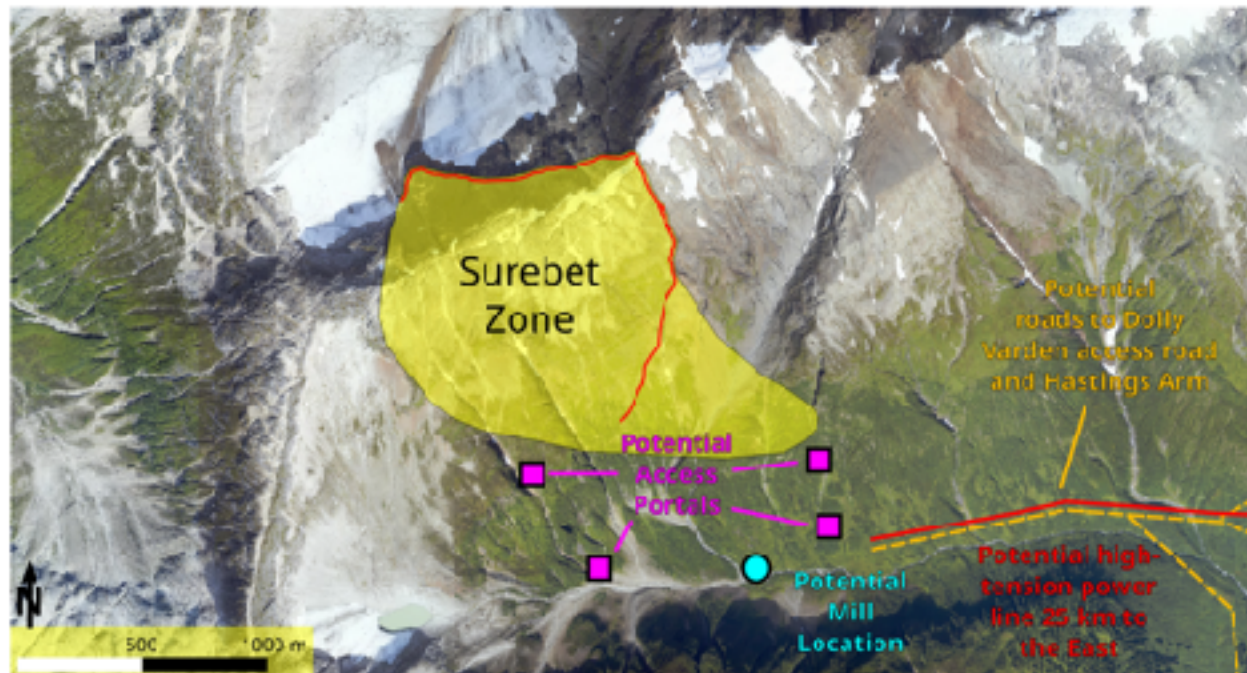
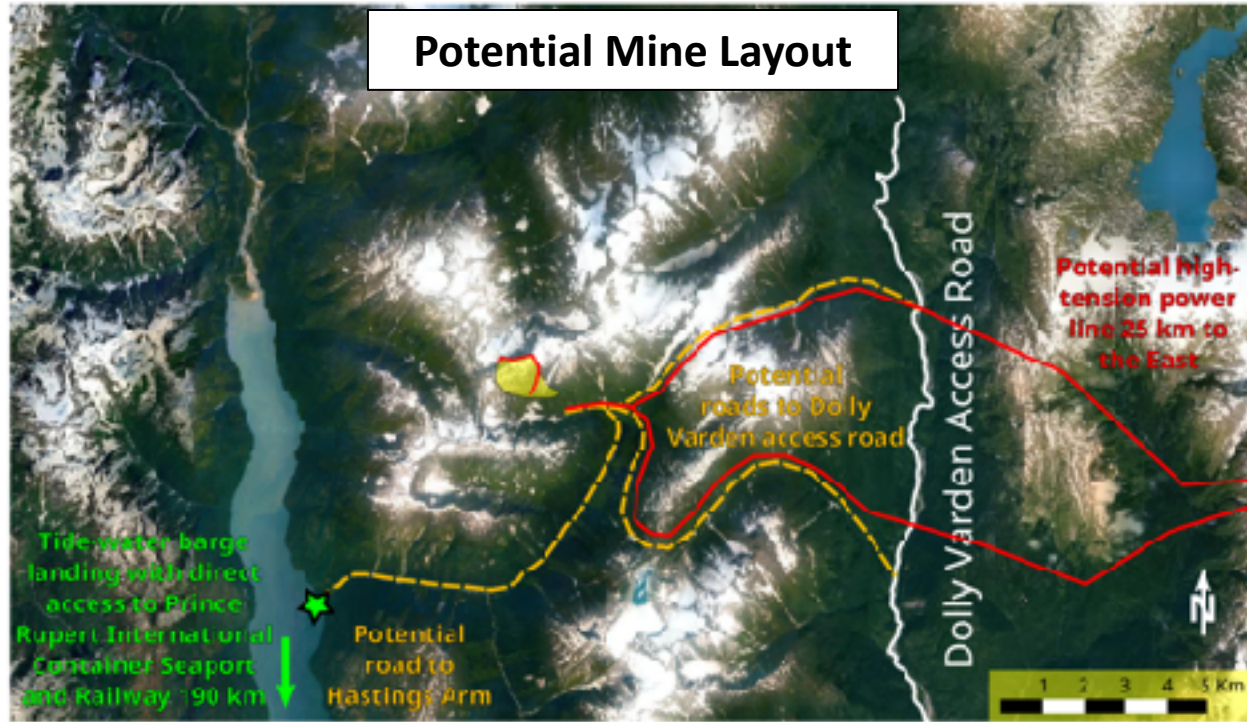
Pyrite, sphalerite and arsenopyrite within an extensive strongly silicified zone







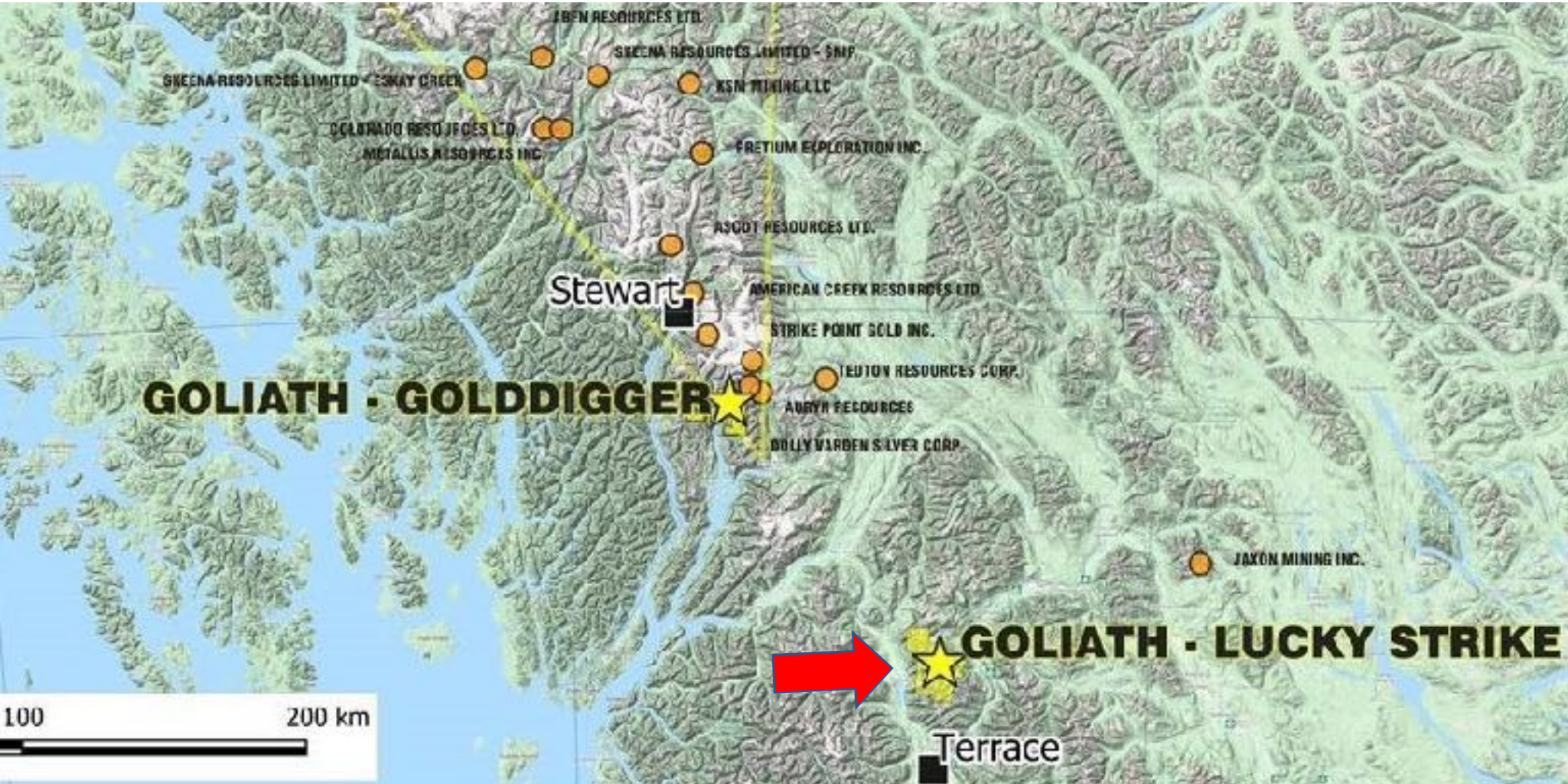
Potential Mine Layout





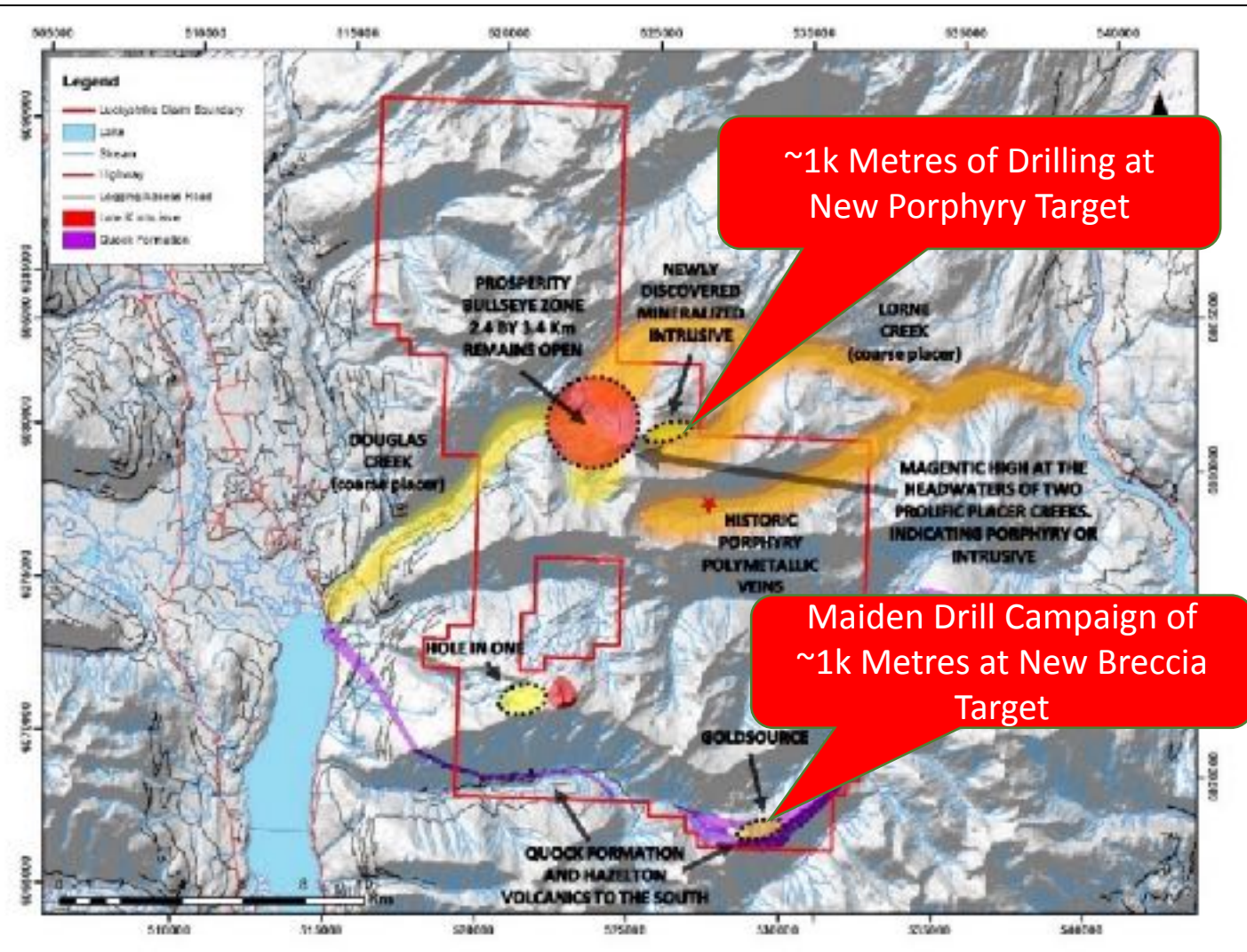
LUCKY STRIKE PROPERTY

Option to earn 100%





LUCKY STRIKE PROPERTY



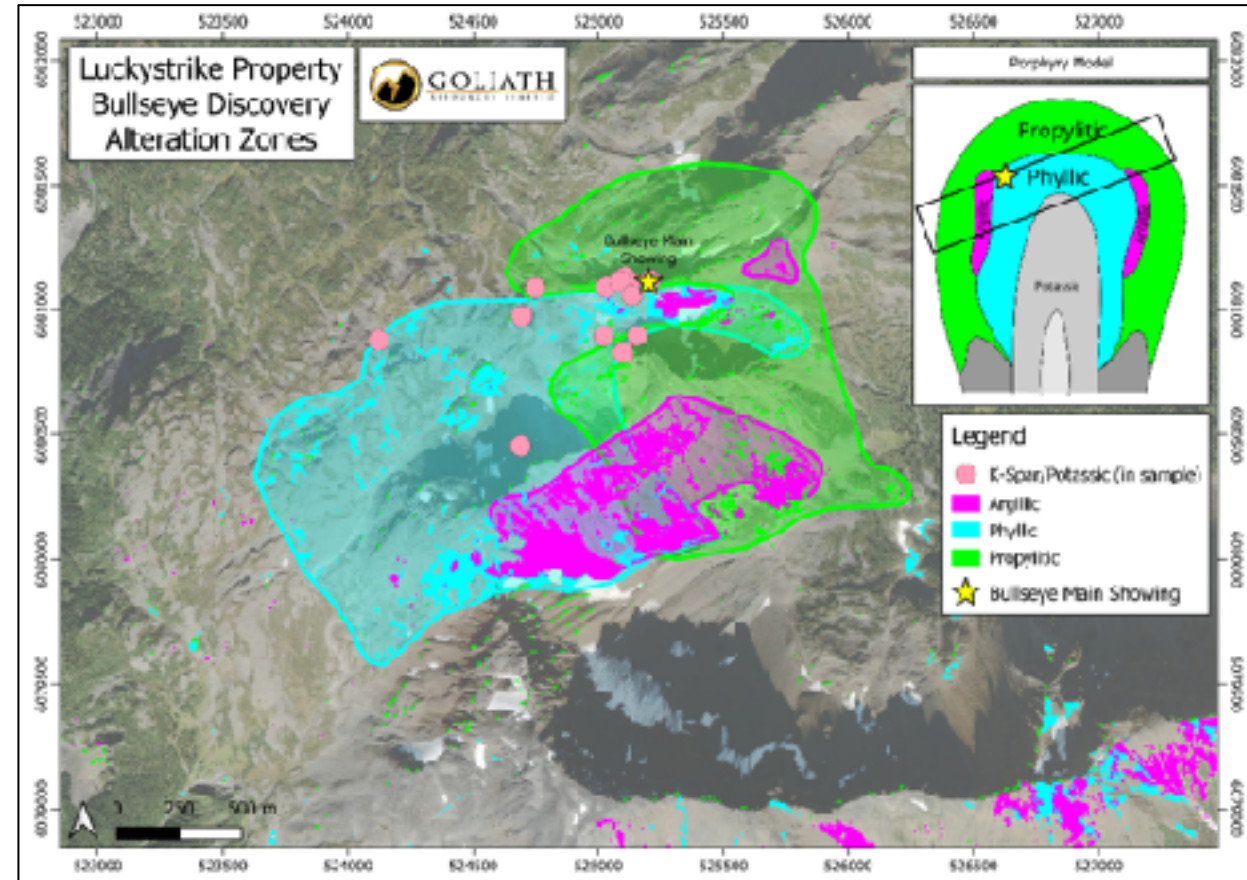
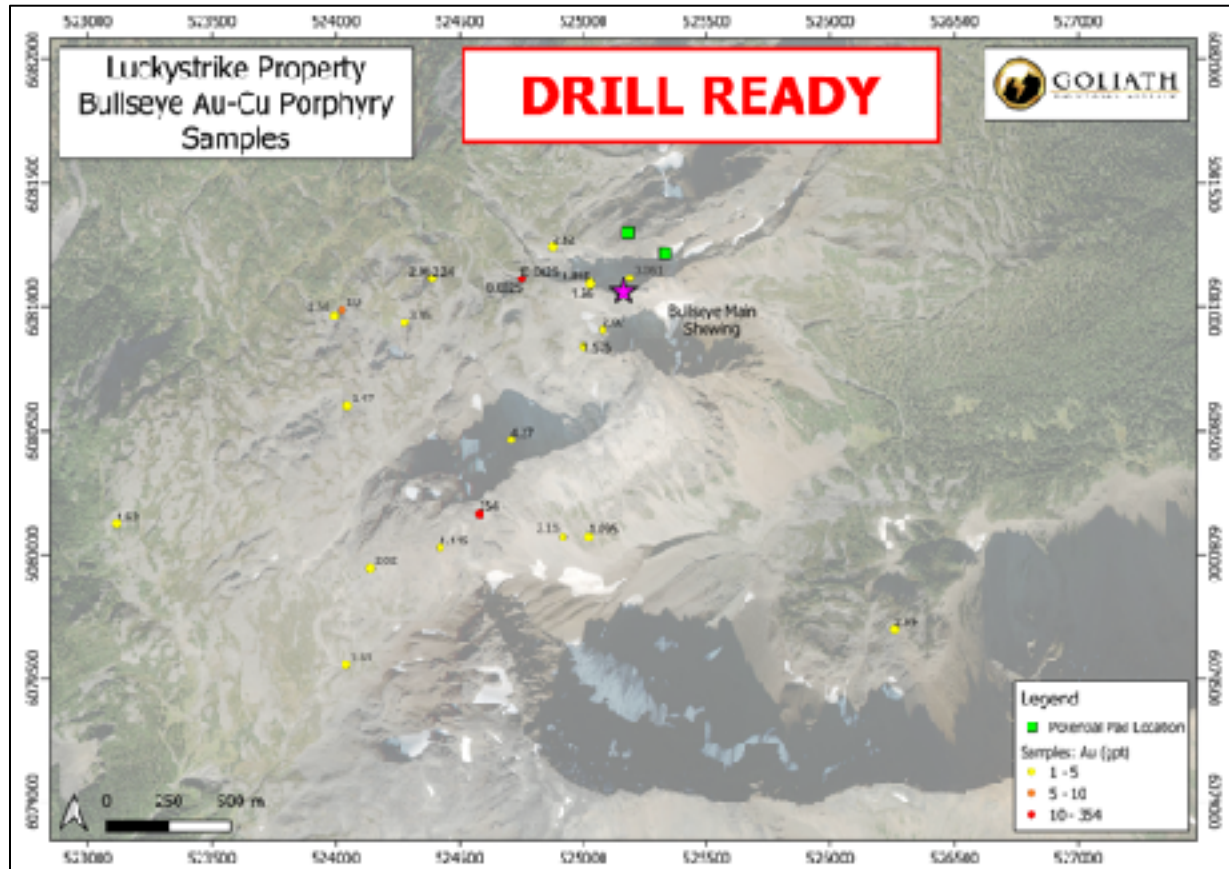
- **Lucky Strike is 31,486 ha;** has logging road access, a few km's to a major highway, power, rail and ~40 kilometres north by paved highway of infrastructure in Terrace, BC.
- **Goldsource High-Grade Gold Breccia Zone**
 - Maiden drill program of ~1,000 metres in 2023.
 - Series of high-grade mineralization outcrops over 500 metres at main zone.
 - Target grabs assayed up to 96.8 g/t Au (3.4 oz/t Au) and 78.10 g/t Ag.
 - Drill target sits within a mineralized corridor 1,500 metres over 200 metres and remains open.
- **Bullseye Gold-Copper Porphyry**
 - ~1,000 metres in 2023 on new drill target.
 - Target grabs assayed up to 3.06 g/t Au, 1.8 g/t Ag and 1% Cu.
 - Drill target area defined by a large 1,200 x 700 metre alteration system at surface.
 - Coarse nuggets over 6 ounces gold drain the porphyry; most prolific placer creeks in district.



LUCKY STRIKE PROPERTY – Bullseye Porphyry



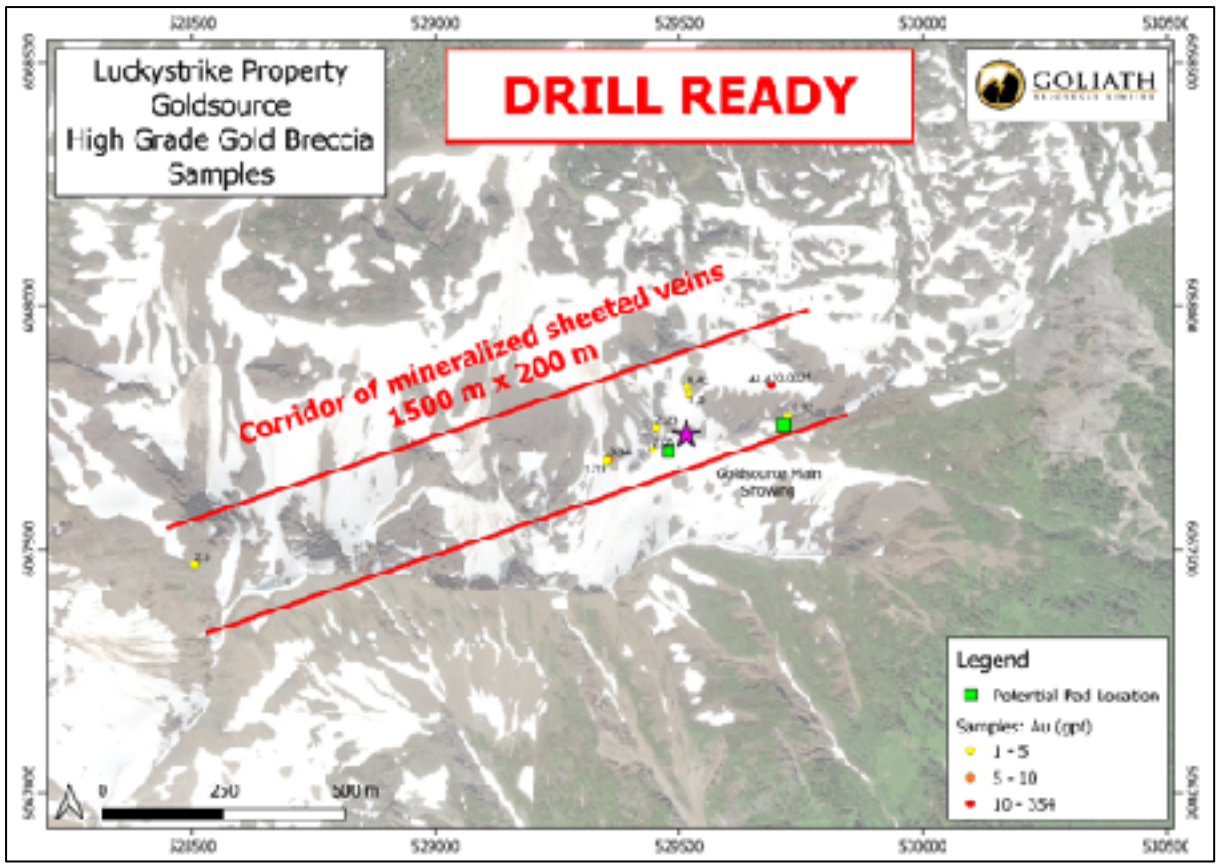
The Bullseye porphyry is a target consisting of coarse-grained intrusive units with mineralization, textures and potassic alteration (including K-Feldspar). Multiple Au-Cu mineralized grab samples were collected from the Bullseye drill target and assayed up to 3.06 g/t Au, 1.8 g/t Ag and 1% Cu.



The alteration pattern observed at the Bullseye drill target coincides with the top part of a porphyry system with strong concentric propylitic alteration surrounding a core of potassic and phyllic alteration bordered by domains of argillic alteration.

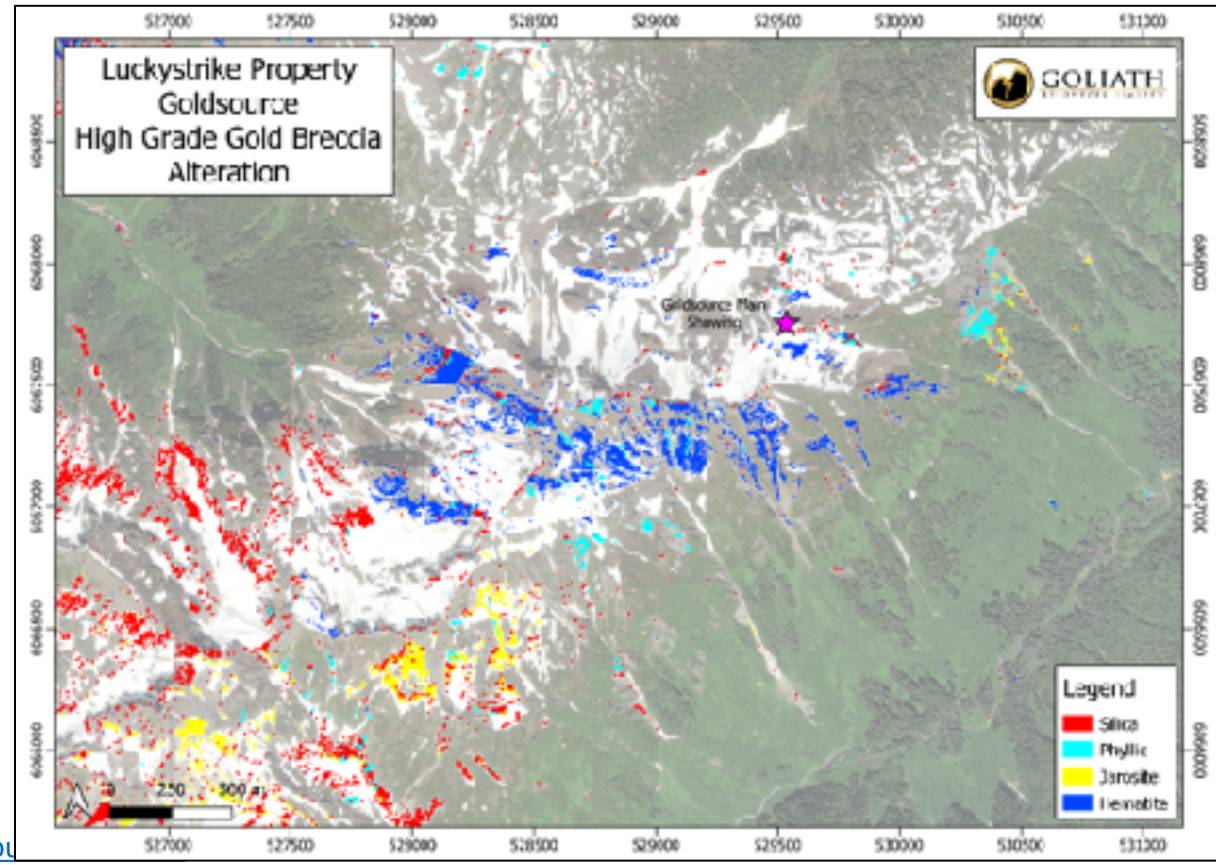


LUCKY STRIKE PROPERTY – Goldsource Breccia



Drill target is located within a corridor of sheeted mineralized veins that extends for more than 1,500 metres along an E-W trend, over 200 metres wide and remains open.

Alteration signature derived from satellite spectral data shows strong hematite, silica, jarosite and phyllic alteration over an extensive area, confirming strong potential for gold mineralization.





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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.