

New mines for a new world



Royal Road

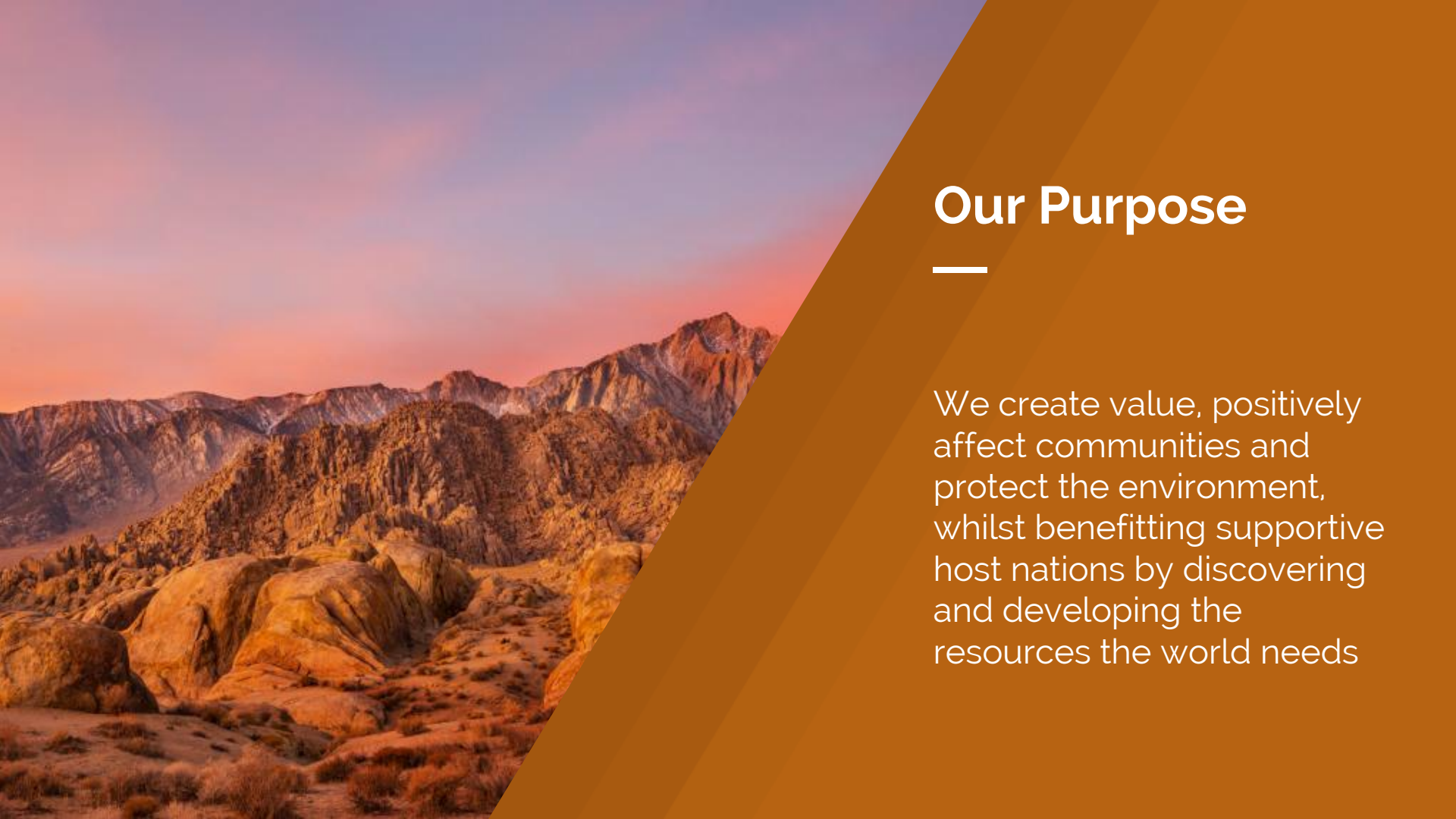
Creating value
Making a difference

www.royalroadminerals.com

Cautionary statement

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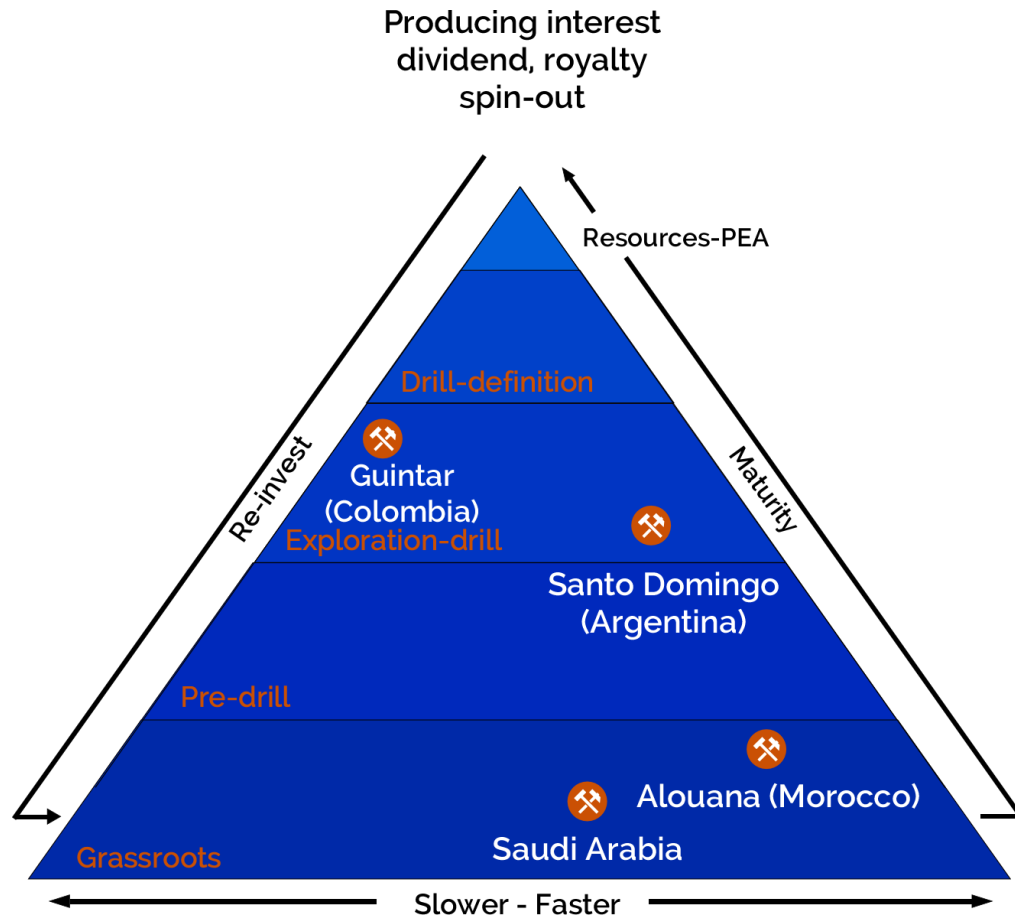
Our Purpose

We create value, positively affect communities and protect the environment, whilst benefitting supportive host nations by discovering and developing the resources the world needs

Our Strategy

We work with local partners.
We secure prospective regional land packages. Then for any jurisdiction, we quickly focus on a single asset; venturing, vending or relinquishing remaining assets.

We aim for multiple high-quality assets in several supportive jurisdictions



South America

Güintar, 100%-owned copper, gold and silver porphyry system in Antioquia Province, Colombia

Santo-Domingo, option to earn 100% of copper, gold, molybdenum porphyry and polymetallic vein district in San Juan Province, Argentina



Royal Road Arabia

Incorporated in KSA, 50-50 JV
with MSB Holdings Ltd

Regional copper-gold
exploration and development
in KSA

Alouana, copper and gold
thermal-aureole system at
drill-preparation stage in
Morocco



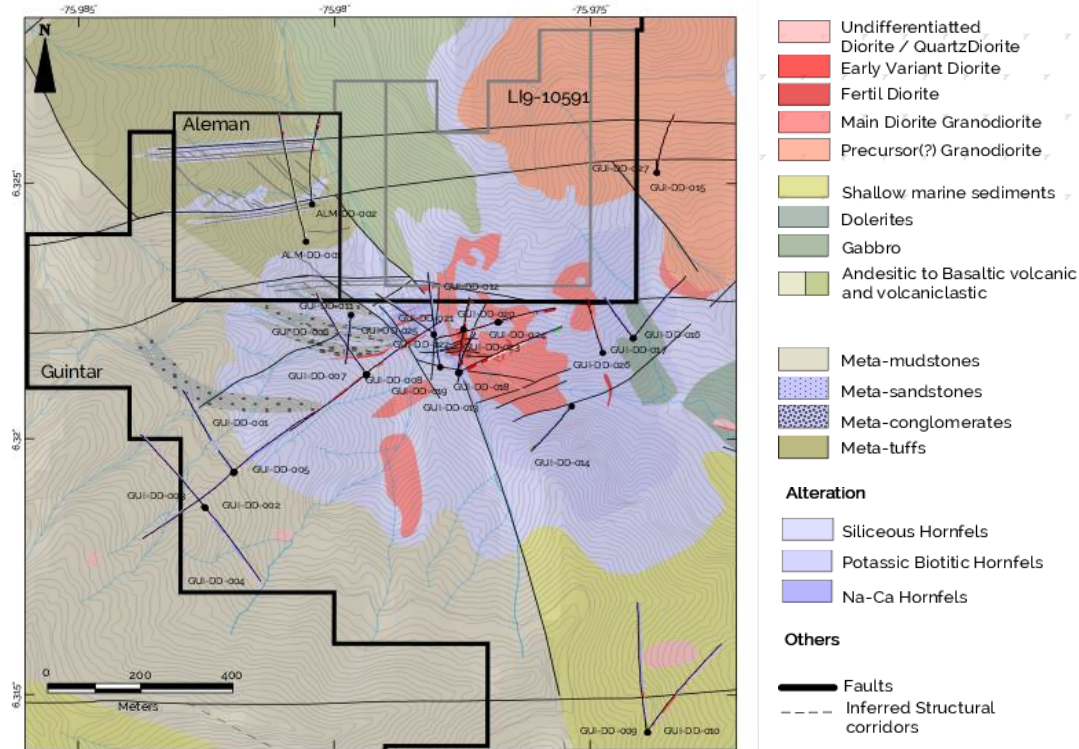


Güntar – Colombia

Porphyry copper-gold-silver project currently suspended, awaiting clarity on Colombian mining regulation

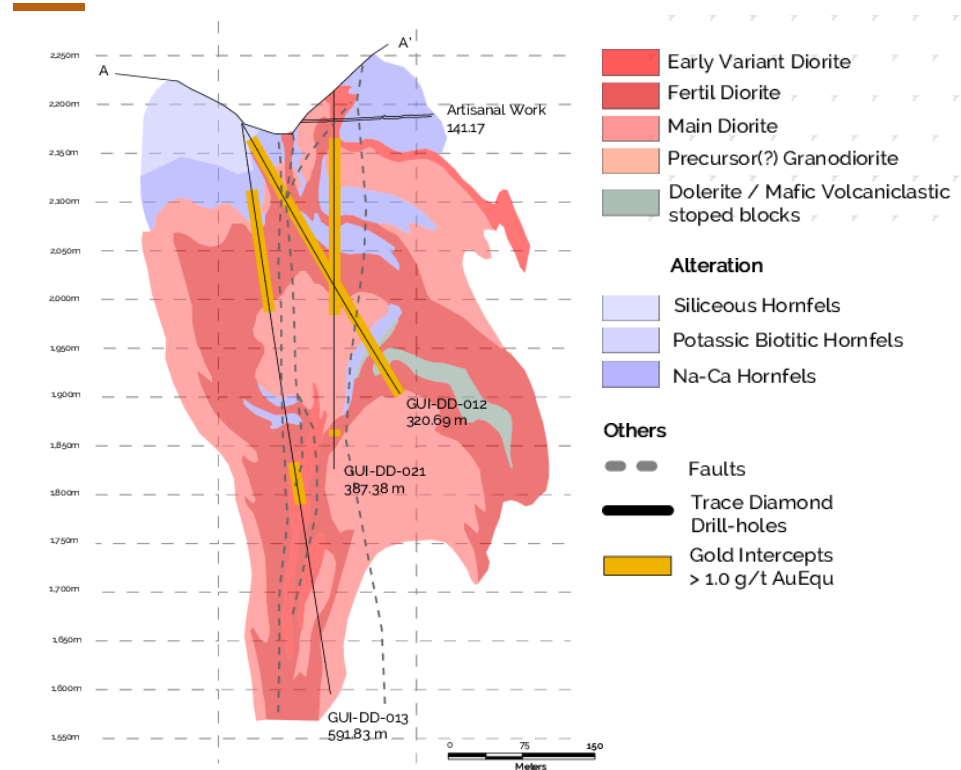
Güintar – Colombia

- 100% Royal Road
- 6km² of copper-gold-silver skarn and hornfels with a semi-concealed porphyry core
- Two generations of copper-gold-silver mineralized diorite, drilled to in excess of 300m downhole depth
- “Footwall” of east-west oriented gold-bearing veins
- Continues at depth and is open along-strike



Güintar – Colombia

- 303.7 meters of 0.8% copper equivalent (1.1 grams per tonne gold equivalent; drill hole GUI-012)
- 126.0 meters of 1.0% copper equivalent (1.4 grams per tonne gold equivalent; drill hole GUI-013)
- 118.0 meters of 0.8% copper equivalent (1.2 grams per tonne gold equivalent; drill hole GUI-021)





Santo Domingo – Argentina

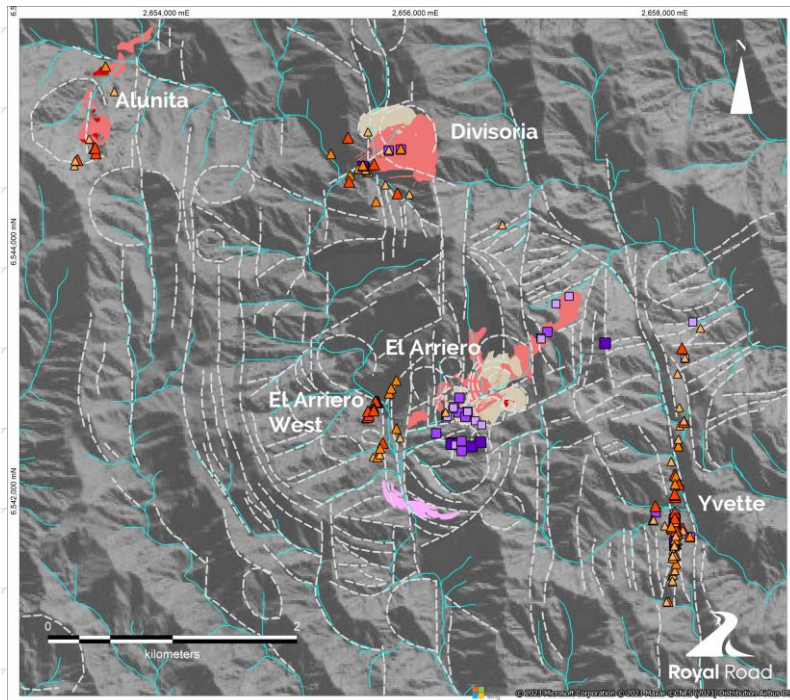
Porphyry copper-gold-molybdenum district currently at drill-definition stage. First-pass drilling and regional drill-target definition underway

Santo Domingo – Location/infrastructure



- 250km² license package in the Sierra la Huerta Range, San Juan
- 150km from San Juan City
- Average Elevation 1200m
- 13km from provincial highway and 33Kw powerline
- 40km from inactive but intact rail head

Santo Domingo – Argentina



- License areas covering 250km², annual option payments totaling USD\$800k over four years and one-off payment of USD\$2.5M at any time to earn 100%
- Three known porphyry style occurrences and a gold-rich km-scale polymetallic vein system
- Initially drill-testing the El Arriero copper center whilst advancing other copper and gold targets for sub-surface testing

Royal Road Arabia

50-50 partnership with MSB Holdings, one of Saudi Arabia's largest diversified investment groups to discover and develop new copper and gold mines in KSA, in the GCC and elsewhere as agreed



Royal Road
Arabia

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KSA: Vision 2030

The Kingdom of Saudi Arabia has embarked on an ambitious initiative of economic and social reform, it is using its investment power to create a more diverse and sustainable economy. The country wishes to increase non-oil GDP from 16% to 50% and the mining sector is seen as a key component for this goal



Transparent and accessible National Geologic Database



Streamlined licensing and permitting process

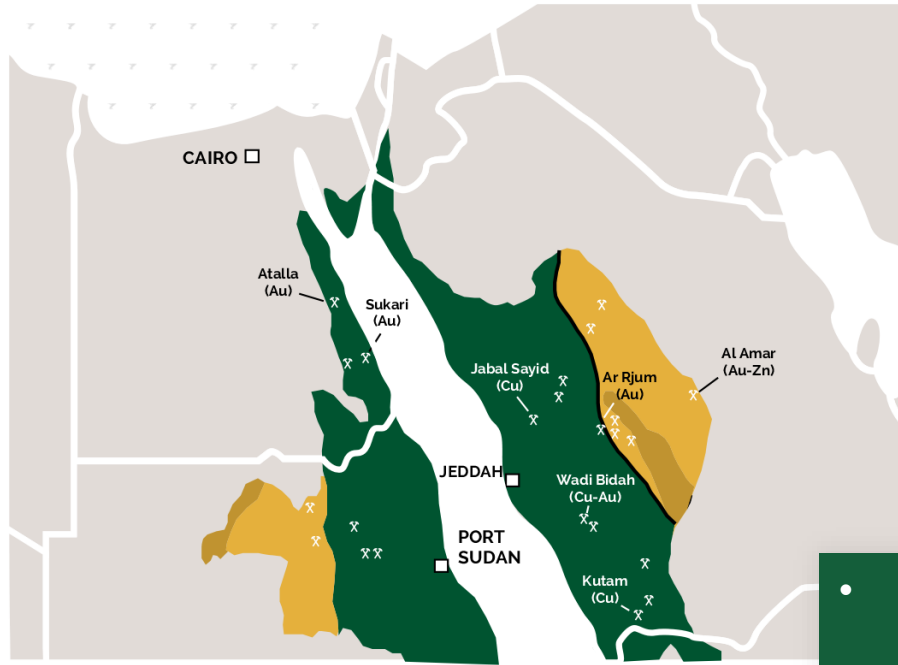


75%
...of mine initial capital costs available as development funding



2% royalty for copper.
Five years royalty grace period for new mines, up to 90% discount on royalties for local sales

Arabian-Nubian Shield



- Neoproterozoic juvenile terranes
- Mixed neoproterozoic
- Pre-neoproterozoic

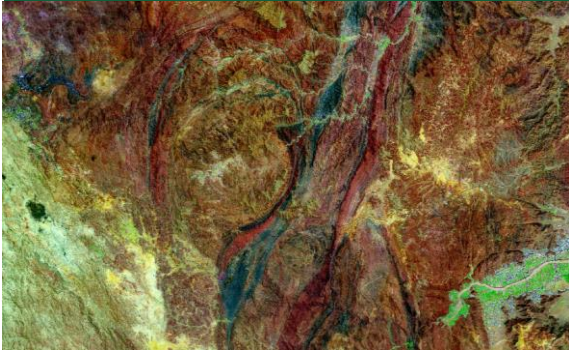
- Accepted models and target styles questionable
- Conceptually young and highly prospective terrane
- Arid environment, easily accessible

Initial generative program; complete

Exploration decision-support system acquired and integrated



Reconnaissance programs, tender and license applications underway



Discrete targets, districts and belts identified and prioritized for follow-up



Morocco

Poised to become a major global copper producer with the right investment and with the application of new exploration and mining technologies

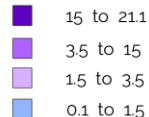
Government strategy to triple the mining sectors turnover to \$1.5 Bn by 2025. Mining law overhauled in 2016, no restrictions on foreign investment, 17.5% corporate tax, additional regional tax on extracted ton's (max ~\$0.3/ton), no royalty, no VAT on mining products exported from Morocco

Alouana

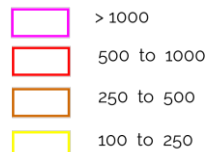
- Copper-gold-polymetallic thermal aureole system. Undrilled
- Option to earn 100%. Drilling decision prior to March 31, 2024
- Grab rock-chips returned copper up to 21%, gold up to 6 g/t, silver to 494ppm
- Soil geochemistry mapped out 2km long ridge-top zone of layer-parallel style copper mineralization and delineated steep-dipping poly-metallic vein, breccia and porphyry bodies

Geochemistry

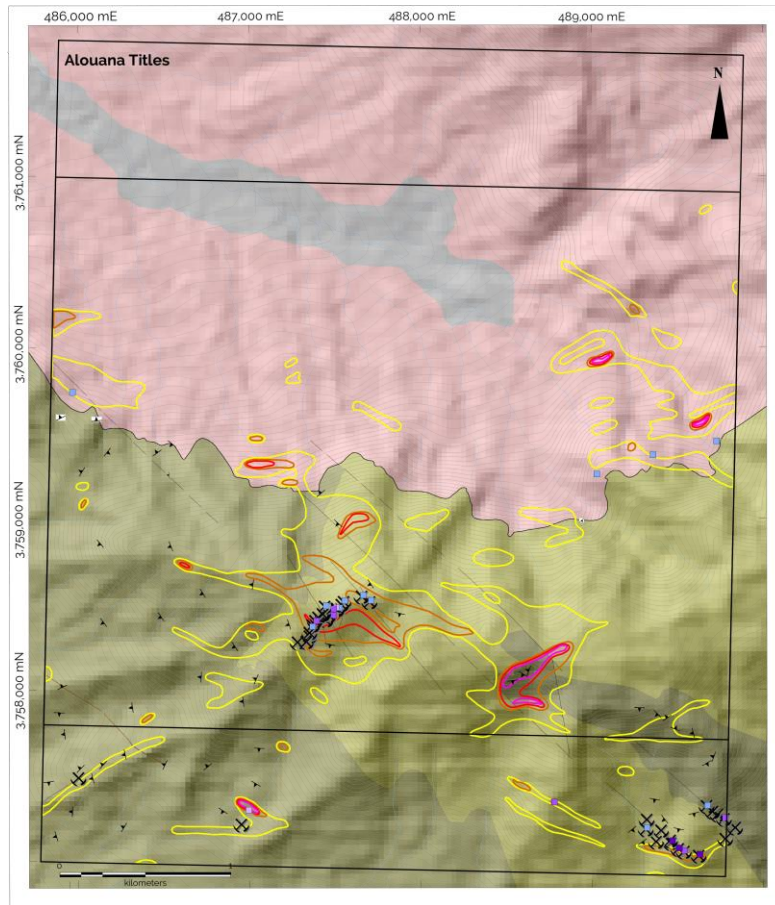
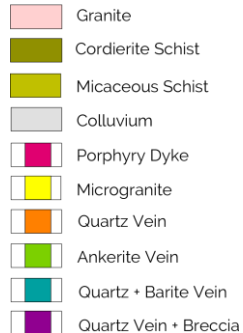
Rock Chip Samples
Copper (%)



Soil Geochemistry
Copper (PPM)



Lithology

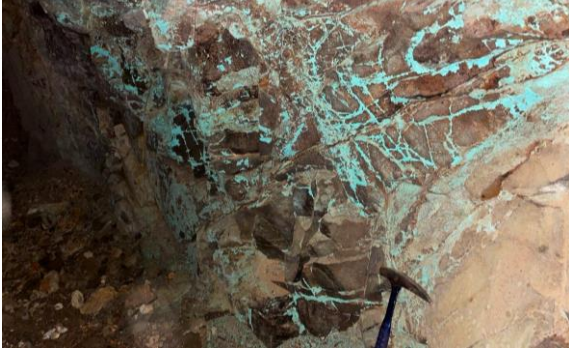


Alouana Favourable Geometry

Steep-dipping fracture-controlled quartz-carbonate chalcocite fractures, polymetallic (Cu-Au-Ag-W) vein and breccia bodies



Steep-dipping and shallow-dipping cleavage parallel gold-bearing quartz-feldspar veins



Shallow-dipping (cleavage parallel) quartz-carbonate and copper veins of unknown thickness





Other Projects

Royal Road owns and controls over 1,840km² of highly prospective exploration licenses and applications in Colombia. The Company has executed two cash and royalty agreements from producing gold mines and is currently receiving and considering joint venture, formalization and divestment proposals for other assets

Royal Road Accelerator




The Royal Road Accelerator is an innovative initiative which identifies, finances and incubates rural enterprises with scalable commercial value



Experienced and Skill Relevant Board

Share structure and ownership



AGNICO EAGLE
18%



MACKENZIE
Investments
8%

Shares outstanding – 265M

Employee incentive options - 22.4M

IG WEALTH MANAGEMENT



canada **life**

 **BANCA CREDIINVEST**



Royal Road

TSX
Venture
EXCHANGE



**BÖRSE
FRANKFURT**

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