



**Growing Guyana's
Highest Grade
Gold Deposit**

Precious Metals Summit

Zurich



NOVEMBER 2023

Why G2?



5 Drills Turning



Updated MRE Q1 2024



Regional MMA Activity

Guyana – the fastest growing economy in the world (2023)

LOW RISK

- Mining friendly jurisdiction
- High growth economy
- Experienced team

HIGH GRADE

- Higher recovery
- Lower CapEx
- Shareholder value

GROWING

- Expansion of OMZ
- Drilling Ghanie at depth
- Targets along 20km trend

GOAL: Define a district-scale mining camp by expanding known mineral deposits and making new discoveries across **28,000 acres**

Corporate Snapshot

As of November 06, 2023

Common Shares Outstanding	183,445,110
Insider Shareholding	54,750,111
Shares Fully Diluted	200,943,442

MANAGEMENT INVESTED > \$6M

Research Coverage

- SCP Resource Finance
- Cormark Securities
- Roth Capital Partners

Cash Position

\$9
Million

History of success in Guyana

Aurora, Guyana



Executive Chairman

Patrick Sheridan

LSE-educated economist with 25+ years' experience in the Guiana Shield. Over \$400 million raised for exploration & development. Credited with finding, financing and developing the Aurora Mine (6.5 Moz). Involved in sales of Gold Eagle Mines (GEA.TO) & FNX Mining (FNX.TO).

Lihir, PNG



CEO

Dan Noone

Over 30 years in the industry, taking projects from grassroots to feasibility and production (PNG, Guyana, Indonesia, Peru, Ecuador & Argentina). Previously VP Exploration (GUY.TO), V.P.Peru (AQL-TO) and President (ABS.V). Fellow of the Australian Institute of Geoscientists.

Saramacca, Suriname



COO

Torben Michalsen

Extensive expertise in design optimisation, procurement, permitting and large-scale infrastructure projects (i.e. road access). Acquired in-country knowledge as former CGM Construction Manager (Toroparu) and IAMGOLD Construction Superintendent (Rosebel).

Karouni, Guyana



VP Exploration

Boaz Wade

Geoscientist extraordinaire and former manager of the Aurora Gold Mine exploration geology team. Senior member of the team responsible for successfully reinterpreting mineralization controls at Aurora as well as remodeling the Kaoruni deposits (Troy Resources).

TSXV:GTWO OTCQX:GUYGF

Responsible Exploration

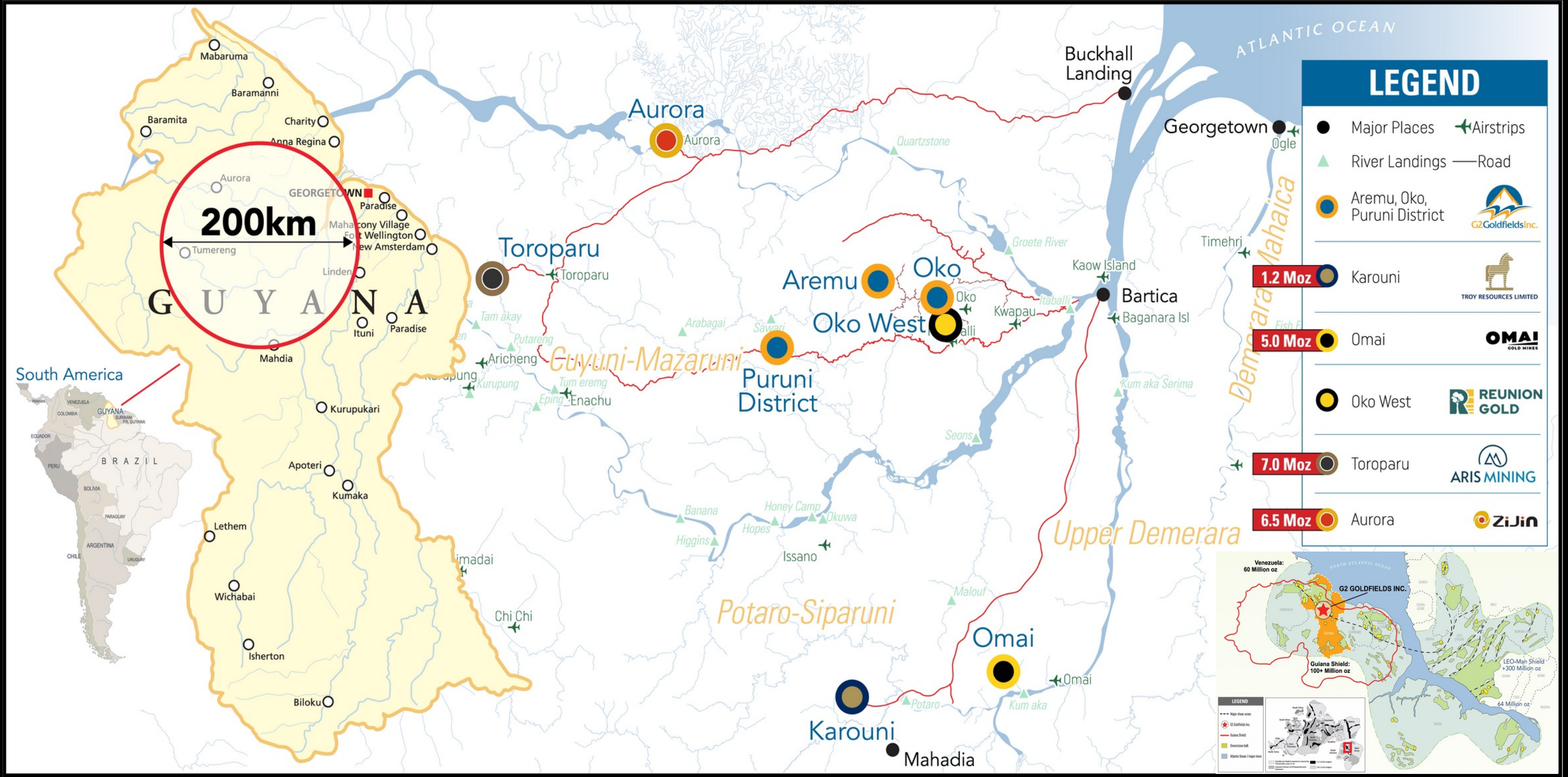
- We aim to work exclusively with Guyanese geologists, field teams and suppliers
 - Focus on generating long-term sustainable value for our shareholders
 - G2 is committed to maintaining high standards of safety

Unlocking the Guiana Shield

"..a significantly underexplored region and one of the most prospective in the world for large-scale gold discoveries."

Mark Bristow

President & CEO | Barrick Gold

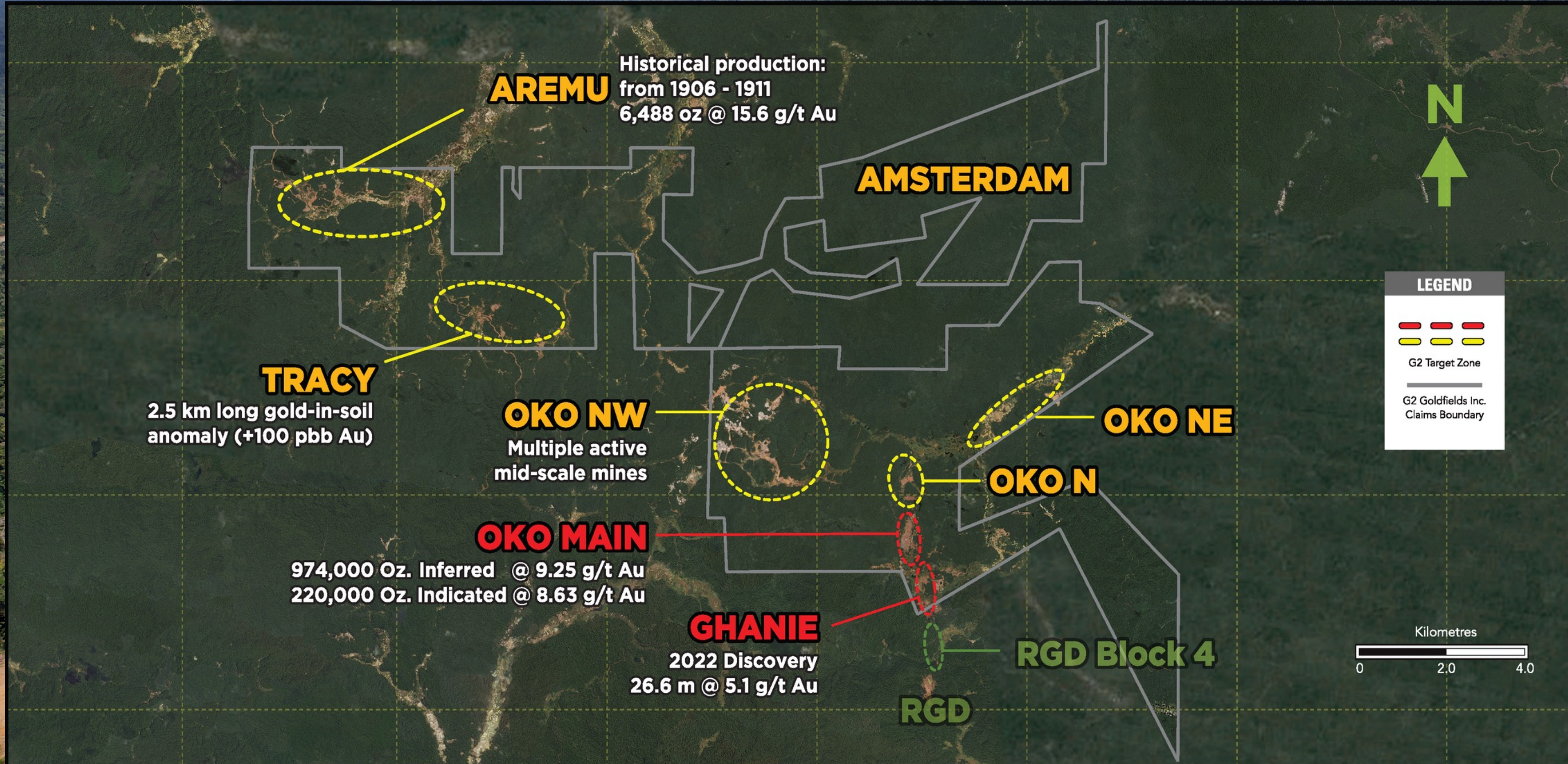




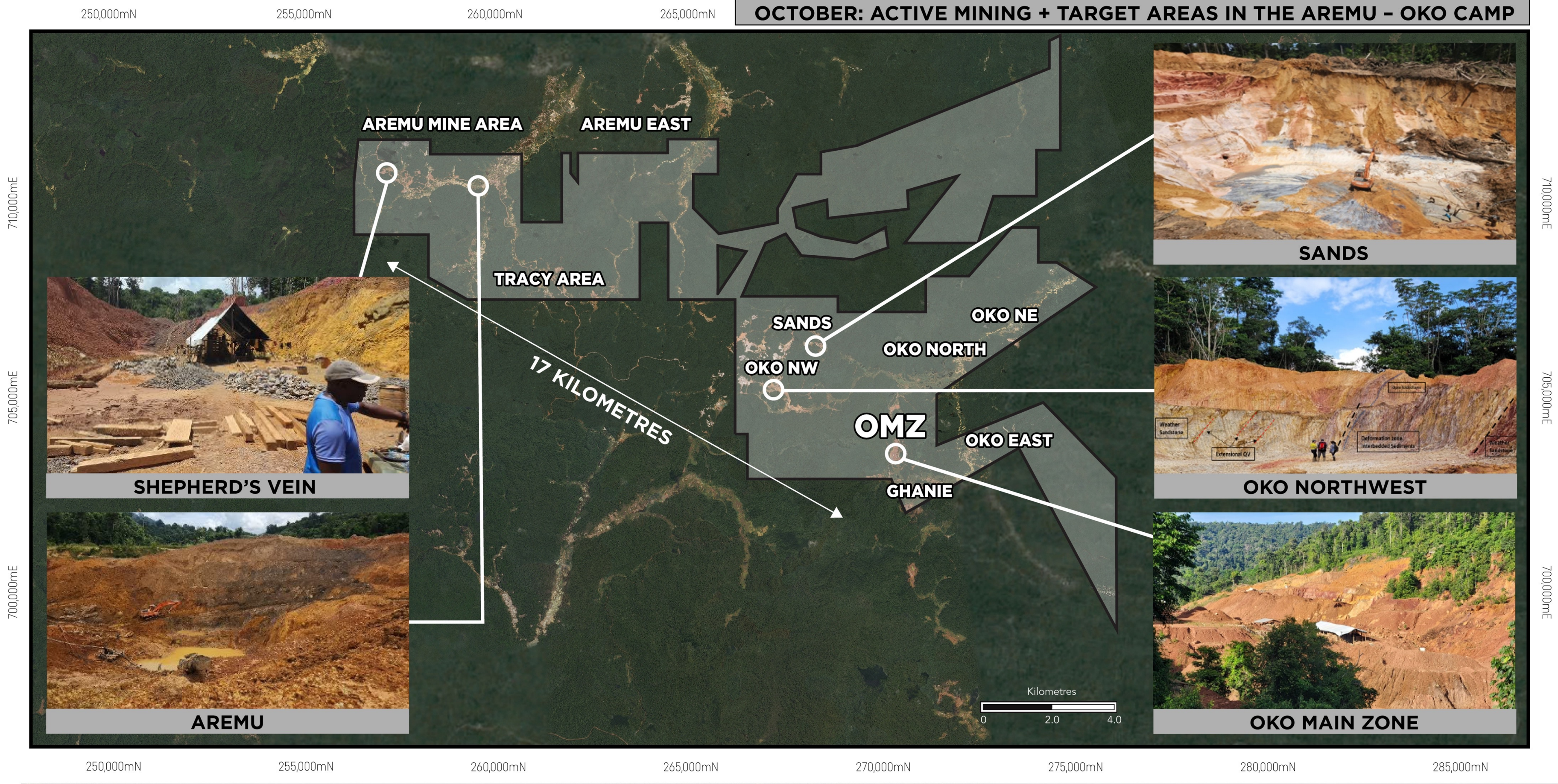
High Grade Paradigm



- Efficiency - more gold recovered ...
- Resiliency - buttress against price swings
- Flexibility - nimble in volatile markets
- Sustainability - low costs hedge against risk
- Financeability - recoup initial investment faster



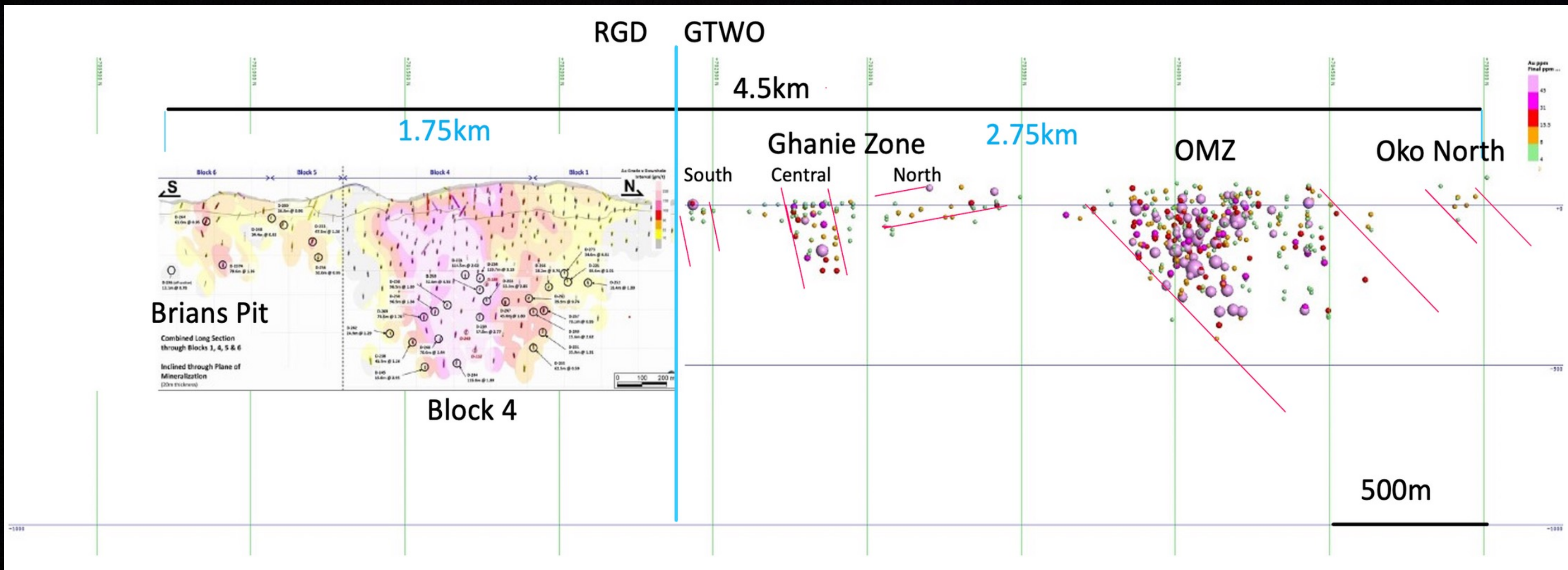
OCTOBER: ACTIVE MINING + TARGET AREAS IN THE AREMU - OKO CAMP



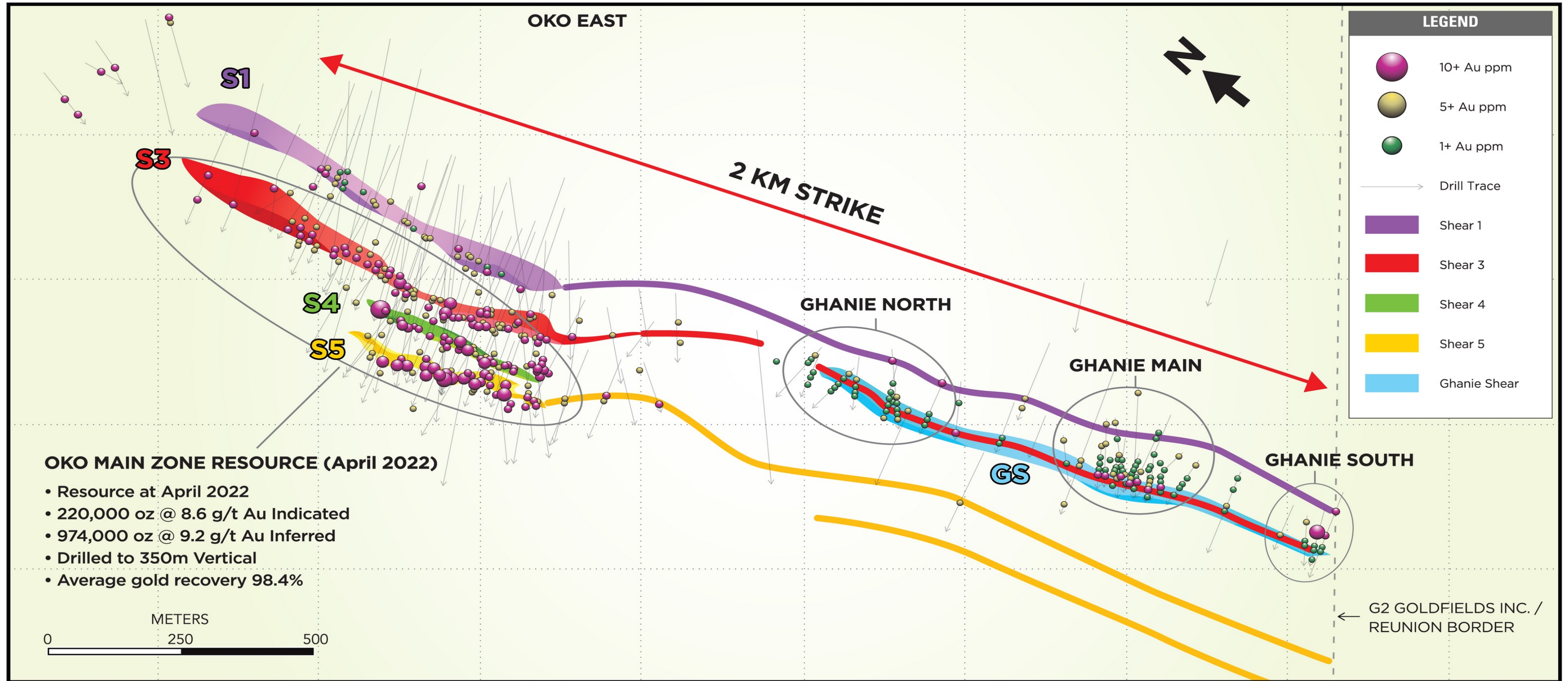


OKO GOLD SYSTEM

OKO ZONE MINERALIZED MODEL



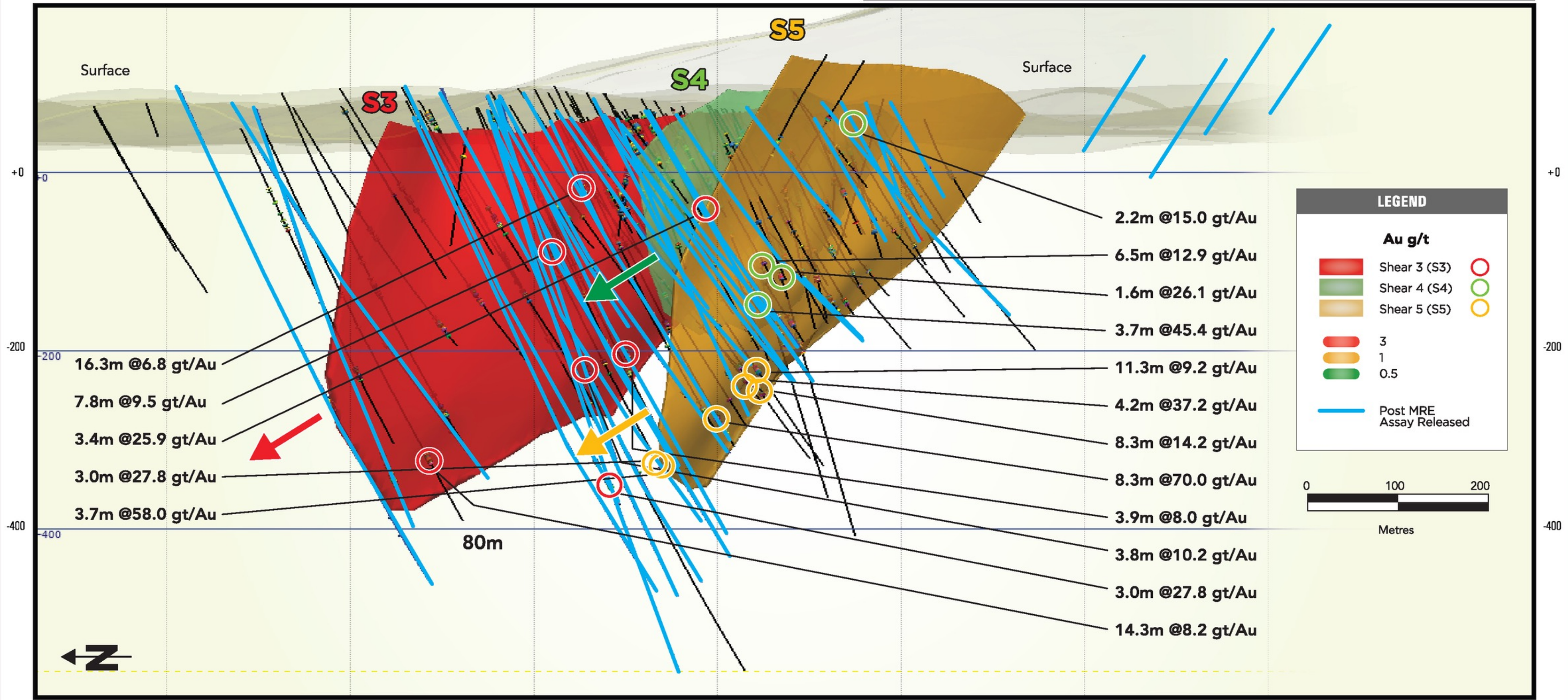
OKO AND GHANIE ZONES - JULY 2023



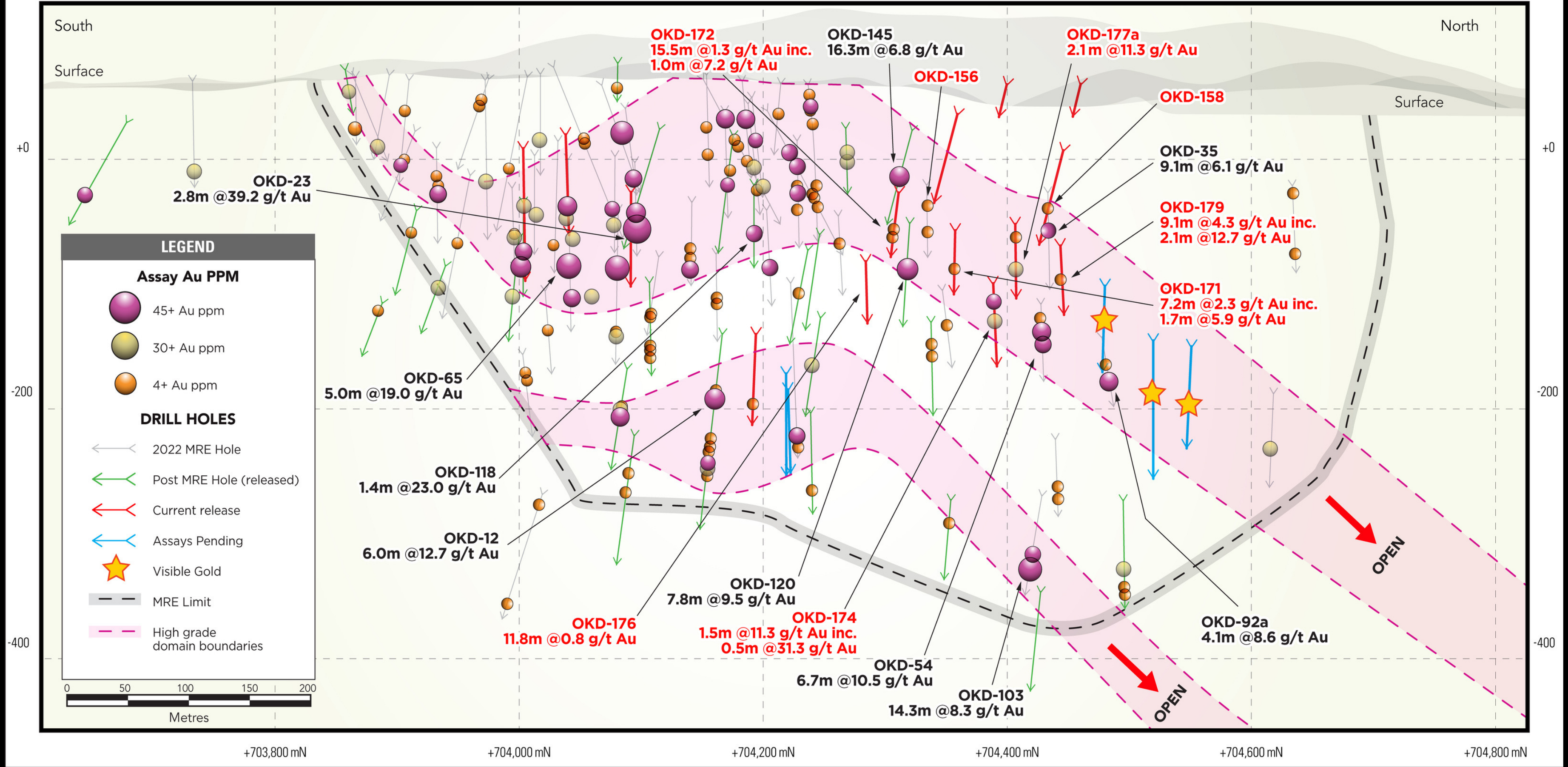
*Mineral Resources for the OMZ Deposit reported at a 4.0 g/t gold cut-off

** Minimum block width 1.5m

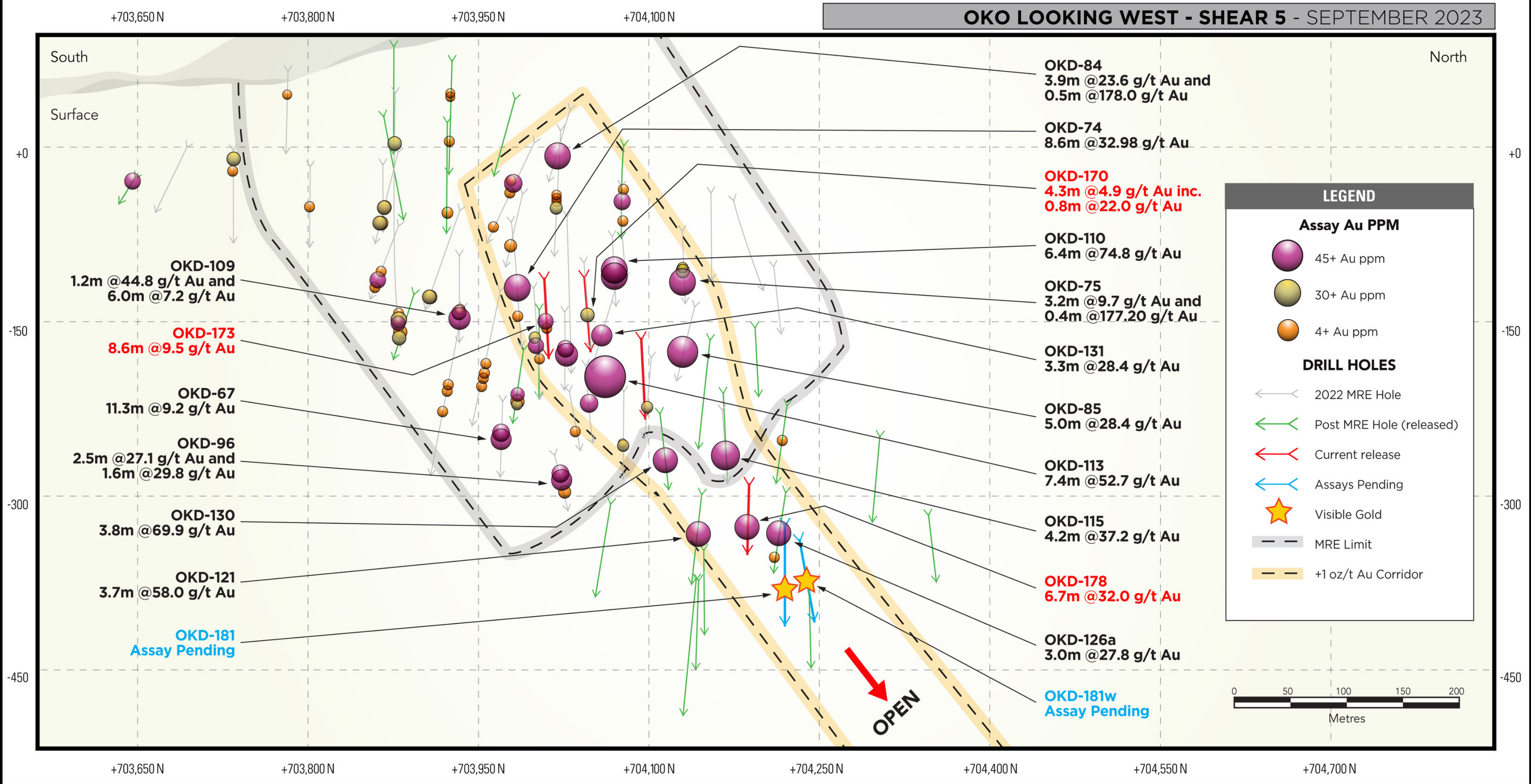
OKO RESOURCE MODEL - SHEARS 3,4 & 5 FEBRUARY 2023



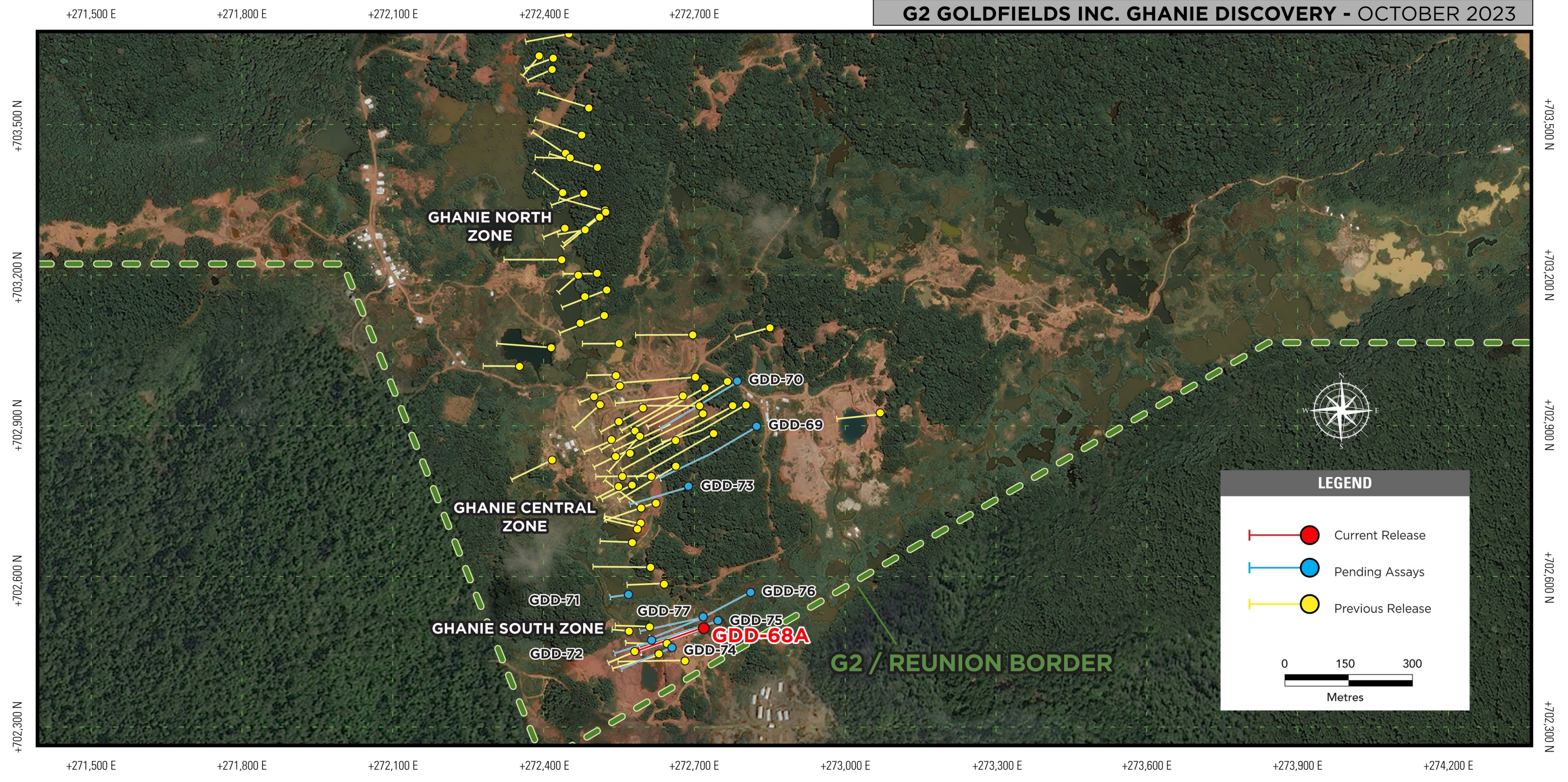
OKO LOOKING WEST - SHEAR 3 - SEPTEMBER 2023



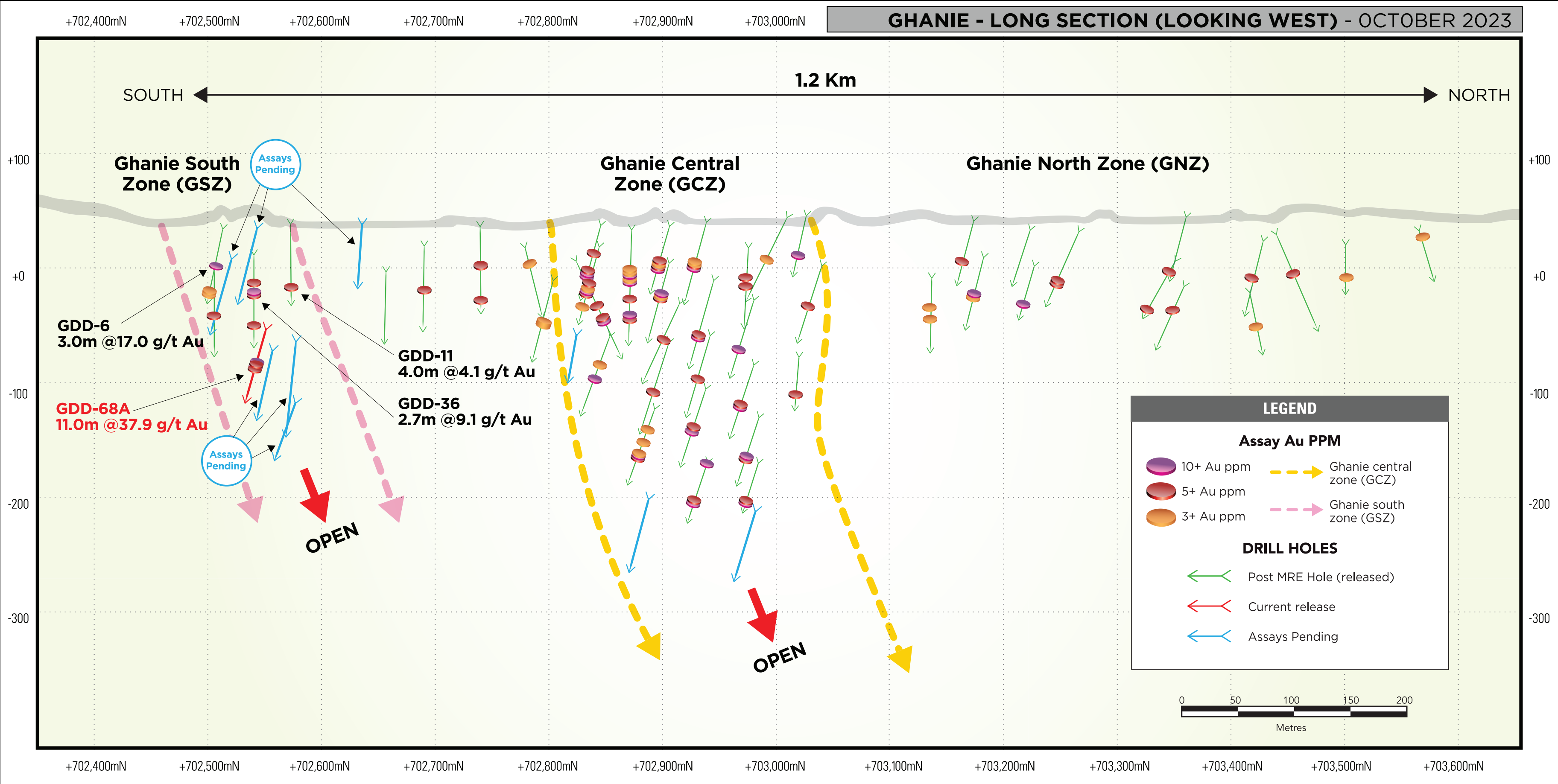
OKO LOOKING WEST - SHEAR 5 - SEPTEMBER 2023



G2 GOLDFIELDS INC. GHANIE DISCOVERY - OCTOBER 2023



GHANIE - LONG SECTION (LOOKING WEST) - OCTOBER 2023



OKO N.W. TARGET



NEAR-TERM VALUE CREATING CATALYSTS



OKO DRILLING

Expansion of high-grade OKO Main Zone

GHANIE EXPANSION

Definition of the Ghanie Zone with proof-of-concept drilling

NEW TARGETS

Aggressive exploration of historic mining along trend

UPDATED MRE

Updated Mineral Resource Estimate expected Q4 2023

Generating high-quality targets to drill stage



FORWARD LOOKING STATEMENTS

THIS PRESENTATION CONTAINS CERTAIN FORWARD-LOOKING STATEMENTS. WHEREVER POSSIBLE, WORDS SUCH AS "MAY", "WILL", "SHOULD", "COULD", "EXPECT", "PLAN", "INTEND", "ANTICIPATE", "BELIEVE", "ESTIMATE", "PREDICT" OR "POTENTIAL" OR THE NEGATIVE OR OTHER VARIATIONS OF THESE WORDS, OR SIMILAR WORDS OR PHRASES, HAVE BEEN USED TO IDENTIFY THESE FORWARD-LOOKING STATEMENTS. THESE STATEMENTS REFLECT MANAGEMENT'S CURRENT BELIEFS AND ARE BASED ON INFORMATION CURRENTLY AVAILABLE TO MANAGEMENT AS AT THE DATE HEREOF. FORWARD-LOOKING STATEMENTS INVOLVE SIGNIFICANT RISK, UNCERTAINTIES AND ASSUMPTIONS. MANY FACTORS COULD CAUSE ACTUAL RESULTS, PERFORMANCE OR ACHIEVEMENTS TO DIFFER MATERIALLY FROM THE RESULTS DISCUSSED OR IMPLIED IN THE FORWARD-LOOKING STATEMENTS. THESE FACTORS SHOULD BE CONSIDERED CAREFULLY AND READERS SHOULD NOT PLACE UNDUE RELIANCE ON THE FORWARD-LOOKING STATEMENTS. ALTHOUGH THE FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION ARE BASED UPON WHAT MANAGEMENT BELIEVES TO BE REASONABLE ASSUMPTIONS, THE COMPANY CANNOT ASSURE READERS THAT ACTUAL RESULTS WILL BE CONSISTENT WITH THESE FORWARD-LOOKING STATEMENTS. THE COMPANY ASSUMES NO OBLIGATION TO UPDATE OR REVISE THEM TO REFLECT NEW EVENTS OR CIRCUMSTANCES, EXCEPT AS REQUIRED BY LAW. DAN NOONE, CEO AND DIRECTOR OF G2 GOLDFIELDS INC., IS THE QUALIFIED PERSON, WITHIN THE MEANING OF NI 43-101 AND HAS REVIEWED THE TECHNICAL CONTENT OF THIS PRESENTATION.







Get in Touch

investors@g2goldfields.com