



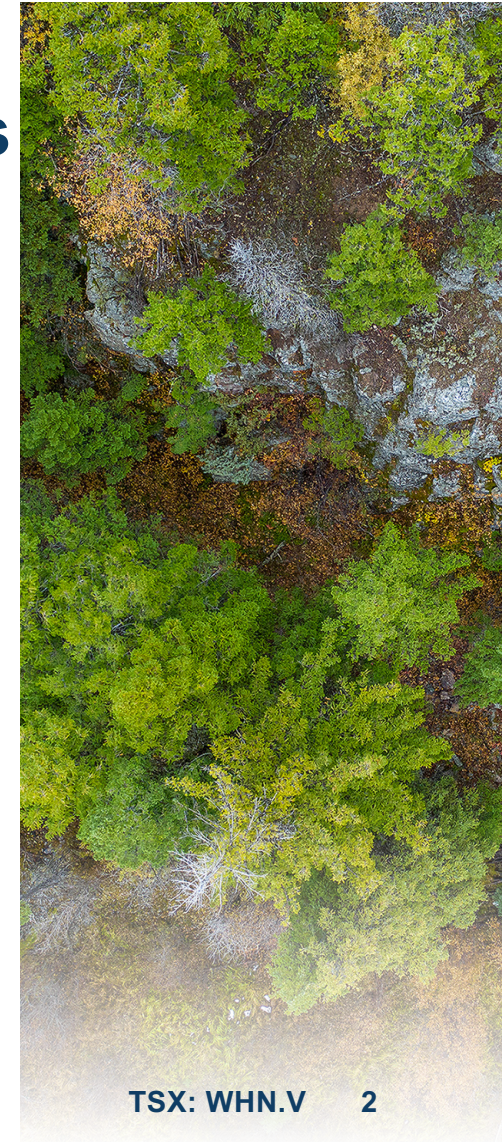
Exploring British Columbia's Newest Gold Belt

TSX: WHN.V | WESTHAVENGOLD.COM

Precious Metals Summit Beaver Creek
September 14th, 2023

Cautionary and Forward-Looking Statements

Certain statements contained in this presentation that are not historical facts are forward-looking statements as that term is defined in the United States Private Securities Litigation Reform Act of 1995. In addition, certain statements in this presentation may be considered forward-looking information under applicable Canadian securities laws. Forward-looking statements and forward-looking Information address future events and conditions and therefore involve known and unknown risks and uncertainties. Forward-looking statements are frequently characterized by words such as "plans", "expects", "estimates", "projects", "intends", "believes", "anticipates" and other similar words, or statements that certain events "may" or "will" occur. They can also be identified by the fact that they do not relate strictly to historical or current facts. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include, but are not limited to, the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drill results and other exploration data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other specific factors that may be identified in the course of this presentation. No forward-looking statement can be guaranteed, and actual results may differ materially from those currently anticipated in such statements. The Company undertakes no obligation to update forward-looking statements except as required by applicable law. The reader is cautioned not to place undue reliance on forward-looking statements.



High-Grade Gold Discovery in Southwestern British Columbia



High-Grade Gold:

23.03 metres of 37.24 g/t Au and 209.52 g/t Ag



Robust Economics Low-Cost High Margin:

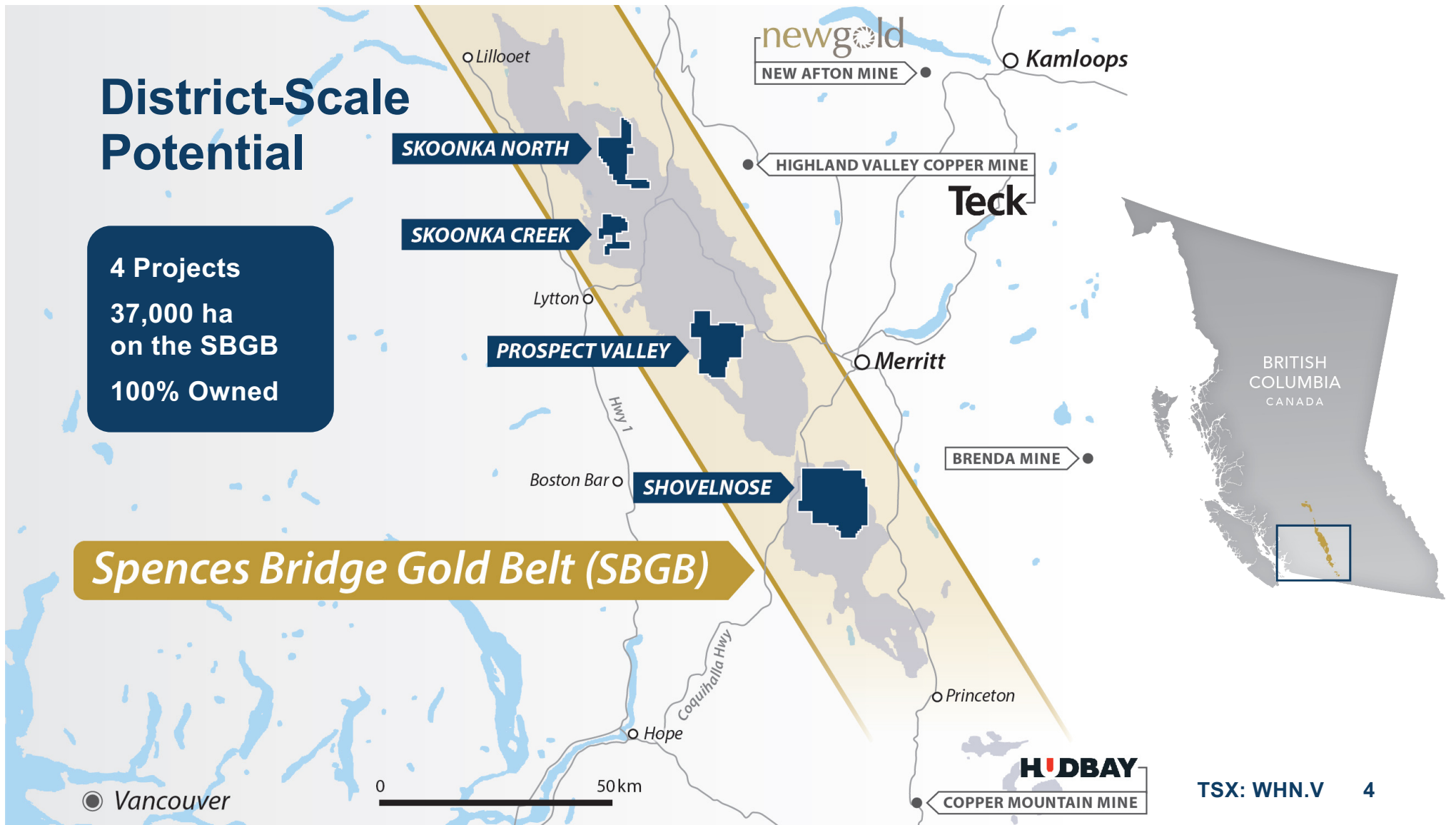
South Zone underground mining scenario (PEA)



District-Scale Potential

4 Projects
37,000 ha
on the SBGB
100% Owned

Spences Bridge Gold Belt (SBGB)

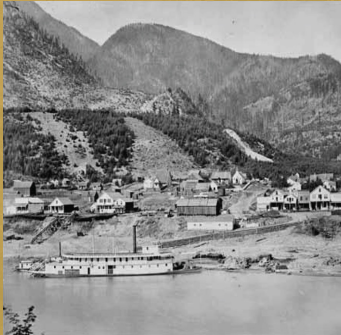


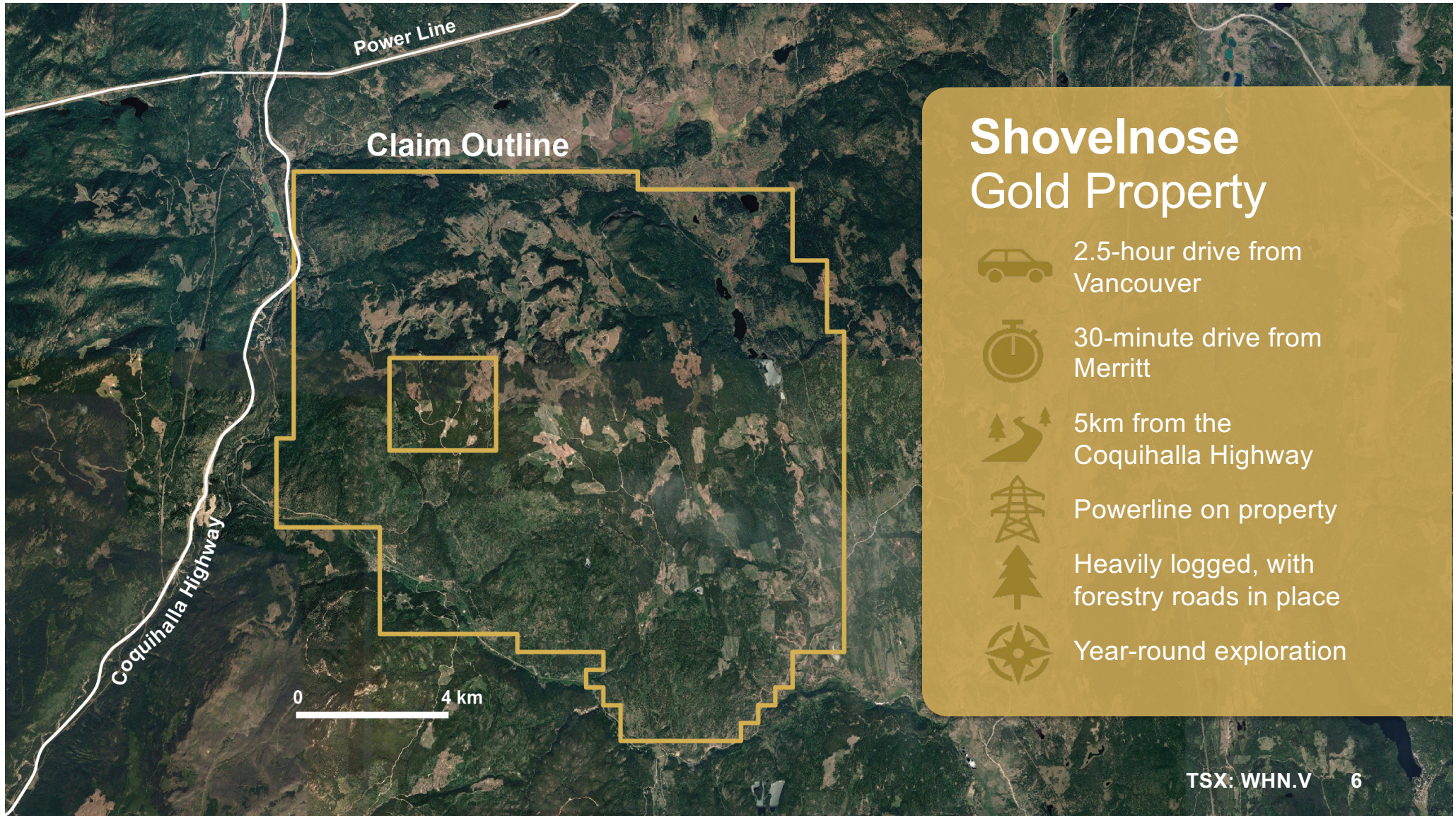


Spences Bridge Gold Belt

Source of the Fraser River Gold Rush?

- Gold discovered in 1857
- Drew ~20,000 prospectors to the area
- Yale was the largest town north of San Francisco and west of Chicago





Power Line

Claim Outline

Coquihalla Highway

0 4 km

Shovelnose Gold Property



2.5-hour drive from Vancouver



30-minute drive from Merritt



5km from the Coquihalla Highway



Powerline on property

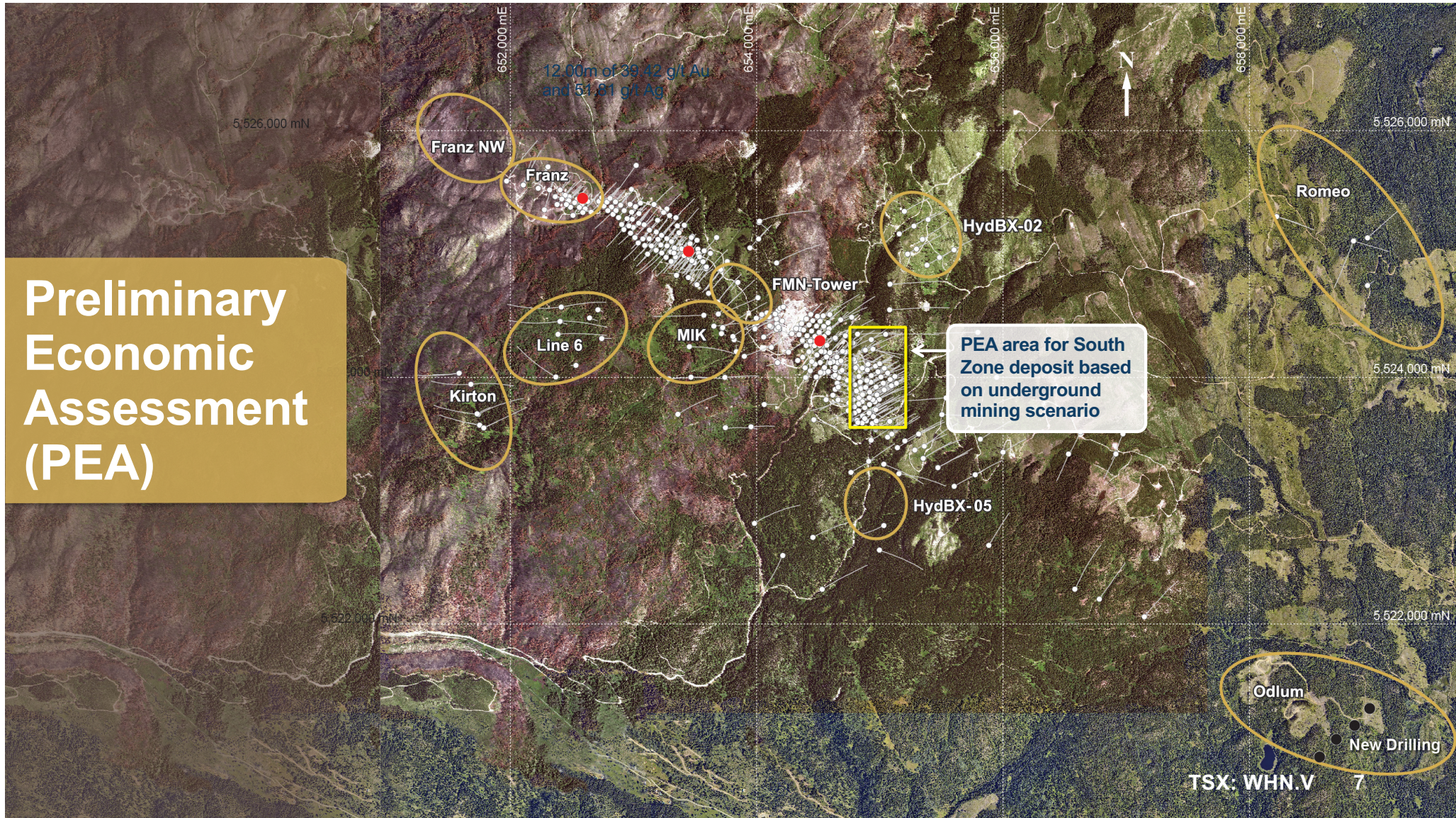


Heavily logged, with forestry roads in place



Year-round exploration

Preliminary Economic Assessment (PEA)



Robust Preliminary Economic Assessment of the South Zone

Strong Case for Underground Mining Scenario



**Pre-Tax IRR of 41.4% and
After-tax IRR of 32.3%**



**Low-Cost AISC US\$752 / oz AuEq
High-Margin ~\$1,000 US / oz AuEq***

**Based on PEA base case parameters of US\$1,800 per ounce gold , US\$22 per ounce silver*



**9.5-year mine life with considerable
upside from FMN + Franz discoveries
+ new exploration targets on Shovelnose
property**



**Pre-tax NPV 6% of \$359 million
After-tax NPV of \$222 million***



**Continue to de-risk project PEA +
Resource Update in 2024 +
Environmental**

Cash Flow Generation – High Margin – Low Cost

AISC and Margin Drivers



Vein width and steep orientation



Au grade and recovery

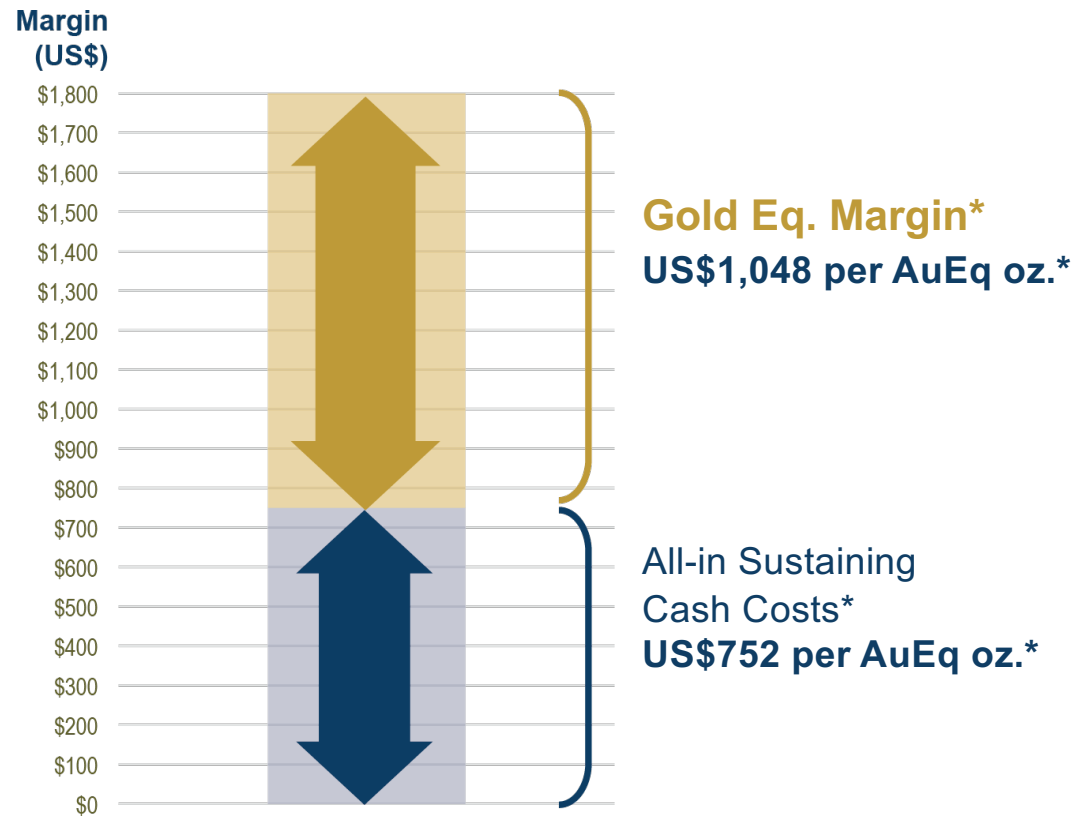


Ease of access



Proximity to infrastructure

**Based on PEA base case parameters of US\$1,800 per ounce gold, US\$22 per ounce silver*





Shovelnose
Gold Property
Drilling Highlights

**SOUTH
ZONE**

12.66m of 39.31 g/t Au
and 133.11 g/t Ag

Portal

Shovelnose Gold Property Drilling Highlights

10.56m of 3.67 g/t Au
and 10.40 g/t Ag

LEAR

**SOUTH
ZONE**

12.66m of 39.31 g/t Au
and 133.11 g/t Ag

Portal

Shovelnose Gold Property Drilling Highlights

8m of 20.22 g/t Au
and 83.97 g/t Ag

ALPINE

10.56m of 3.67 g/t Au
and 10.40 g/t Ag

LEAR

**SOUTH
ZONE**

12.66m of 39.31 g/t Au
and 133.11 g/t Ag

Portal

Shovelnose Gold Property Drilling Highlights

10m of 39.42 g/t Au
and 51.81 g/t Ag

23.03m of 37.24 g/t Au
and 209.52 g/t Ag
Including
1.12m of 294 g/t Au
and 2,110 g/t Ag

FMN

8m of 20.22 g/t Au
and 83.97 g/t Ag

ALPINE

10.56m of 3.67 g/t Au
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ZONE**

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Shovelnose Gold Property Drilling Highlights

FRANZ

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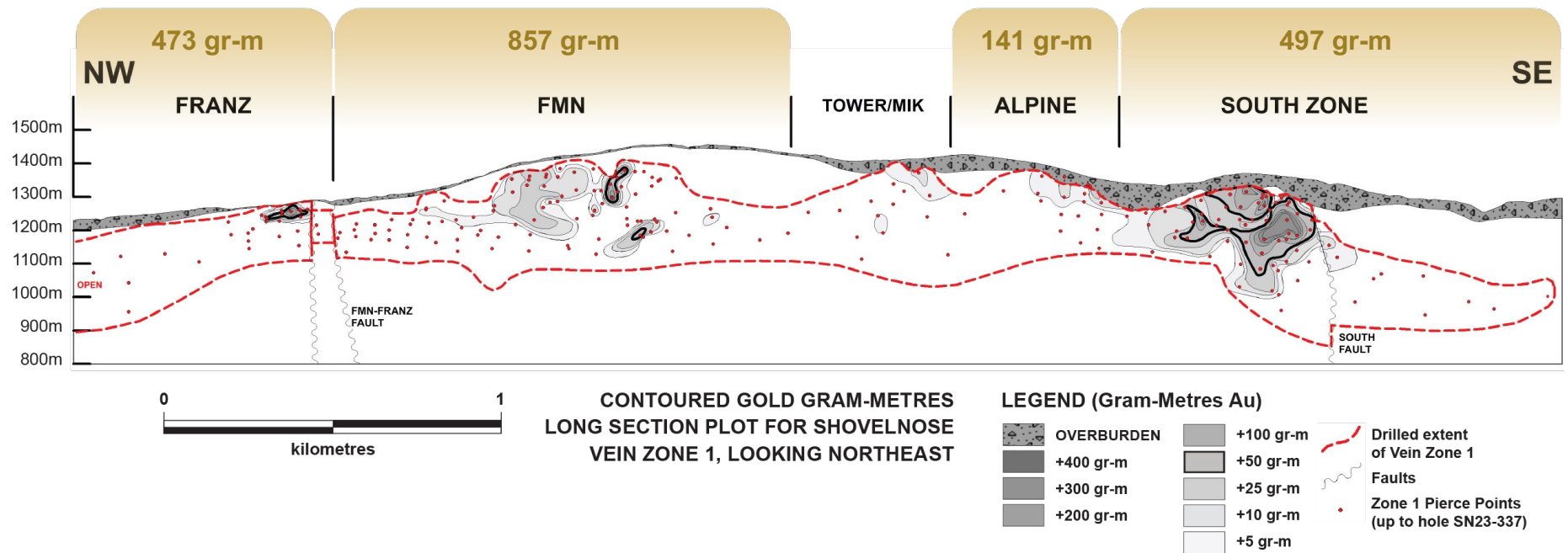
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SOUTH ZONE

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Portal

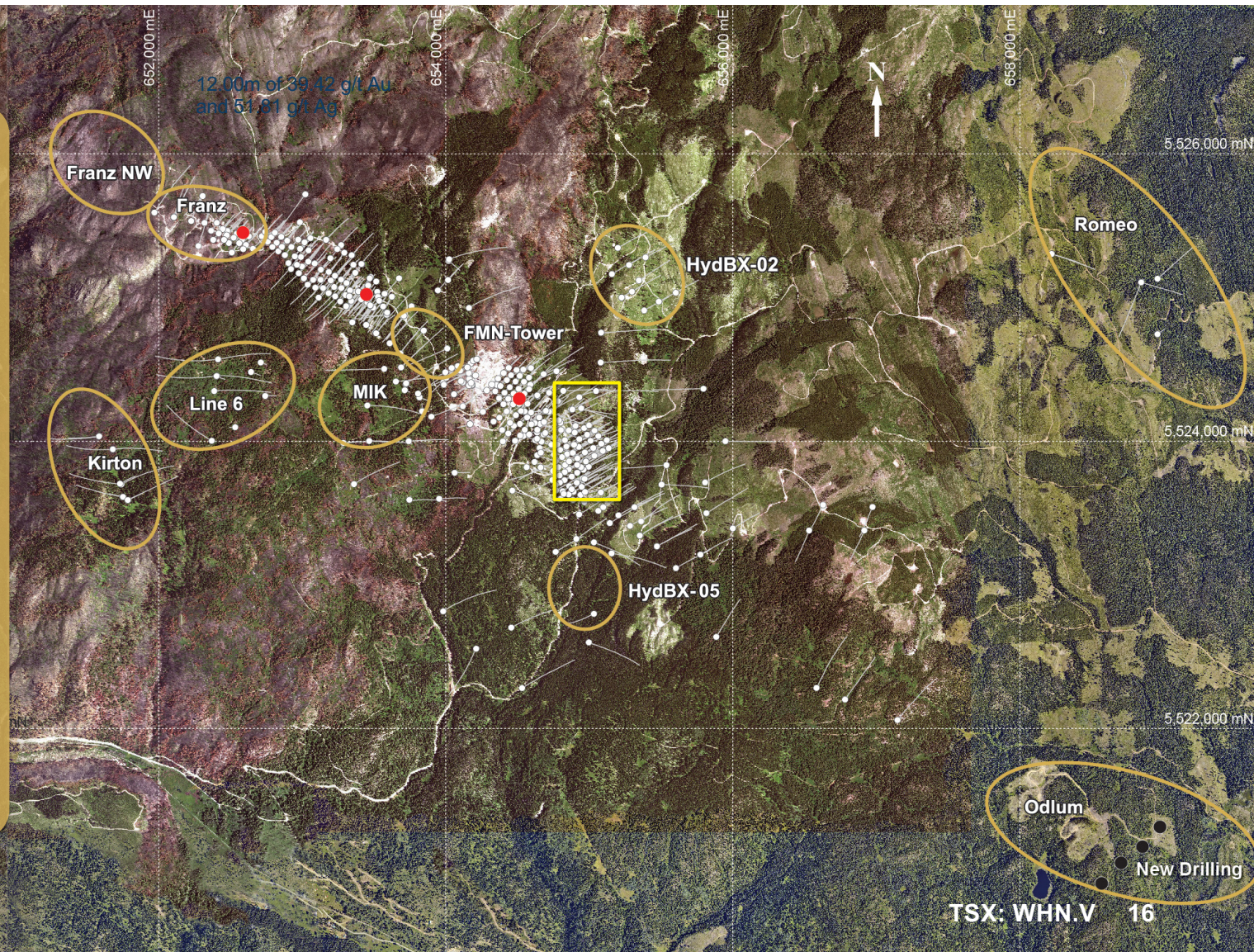
Zone One Trend: High-Grade Gold Over 4km of Strike

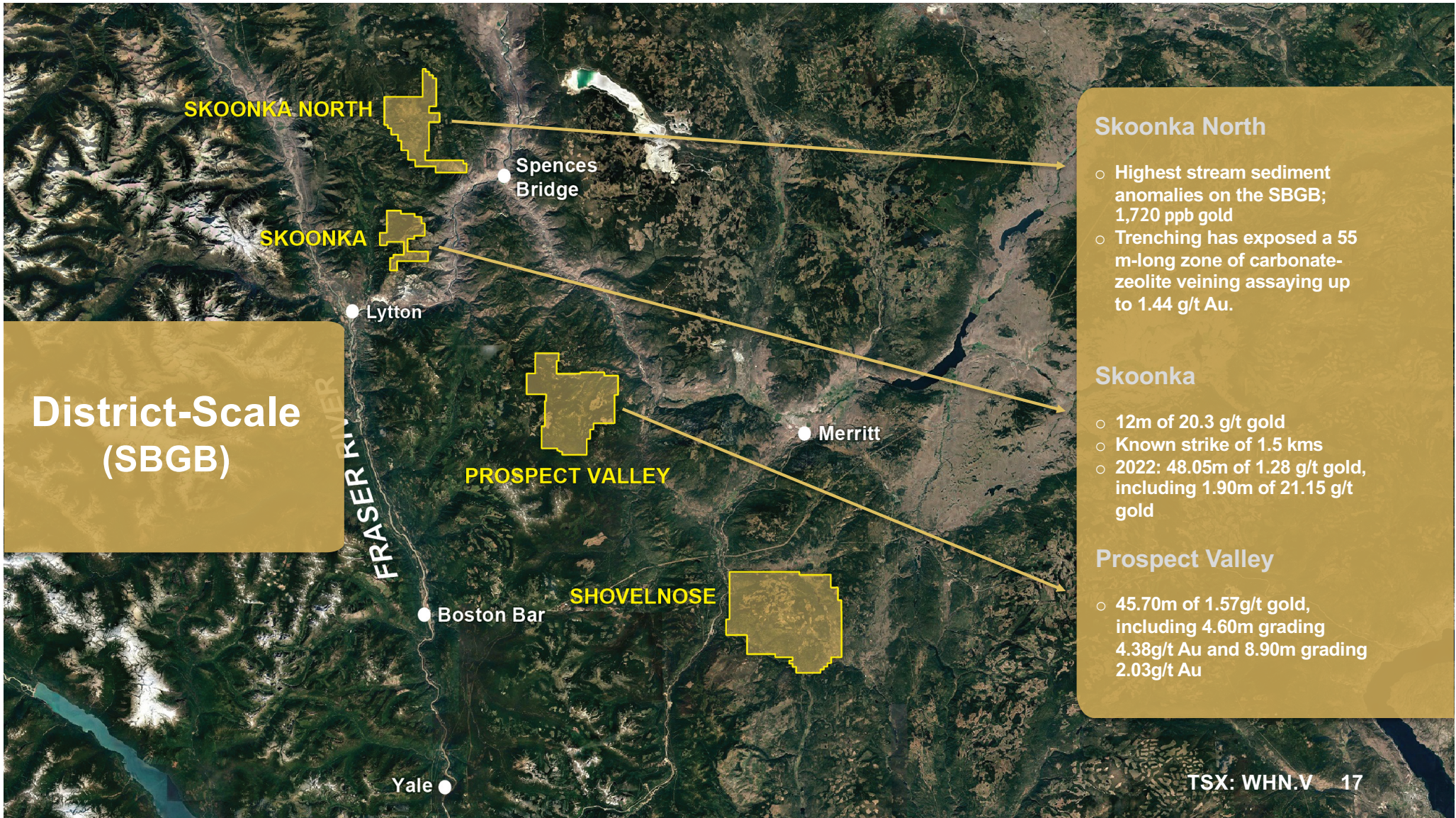


2023 Drill Targets

Shovelnose:

- Franz + Franz NW
- FMN-Tower
- Hydrothermal Breccia 2
- Hydrothermal Breccia 5
- Kirton
- Odlum
- Romeo





**District-Scale
(SBGB)**

- Skoonka North**
- Highest stream sediment anomalies on the SBGB; 1,720 ppb gold
 - Trenching has exposed a 55 m-long zone of carbonate-zeolite veining assaying up to 1.44 g/t Au.
- Skoonka**
- 12m of 20.3 g/t gold
 - Known strike of 1.5 kms
 - 2022: 48.05m of 1.28 g/t gold, including 1.90m of 21.15 g/t gold
- Prospect Valley**
- 45.70m of 1.57g/t gold, including 4.60m grading 4.38g/t Au and 8.90m grading 2.03g/t Au

Responsible Exploration



Our Mission

To deliver the highest standards of environment and social responsibility, with a specific focus on generating positive and long-term returns for all key stakeholders.



Commitment to the Environment

Westhaven acknowledges that there are more than 32,000 archaeological sites currently recorded in British Columbia with many more being added to the provincial inventory every year. We have established this protocol to increase awareness of this important resource and to assist in planning future developments.



Workplace Diversity

Our employees come from around the world, and we are proud to partner with the local and First Nation communities of the Nlaka'pamux Nation.



Company Snapshot

Shareholders

Institutional



Strategic



Directors & Officers

24% Insider Ownership



Share Structure

September 1, 2023

Shares Outstanding	140,586,345
Shares Fully Diluted	151,336,345
Market Capitalization	~\$30M
Cash (Sept 2023)	\$3M
*Mineral Exploration Tax Credit (METC)	~\$2.2M
Daily Average Volume	~130,000

Analyst Coverage



Taylor Combaluzier, P.Geo. - Tel 1-877-919-5979
Rating: **Buy Rating** - Target: **C\$1.30 / share**

TSX: WHN.V 19

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