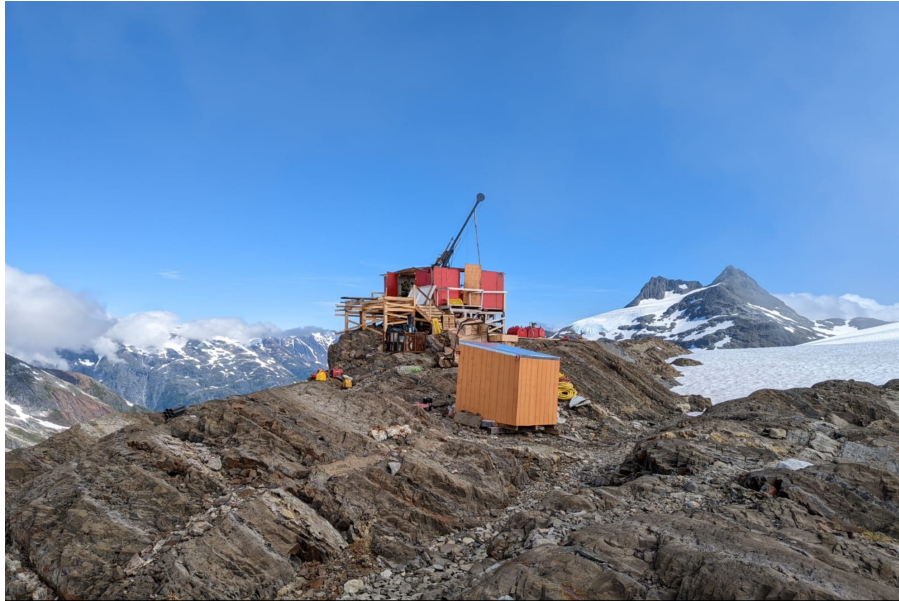




**GOLIATH**  
RESOURCES LIMITED

TSX-V: GOT OTCQB: GOTRF FSE: B4IF

## ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.



Golddigger - Surebet Zone  
Drilling on the Northwest Step-out Pad

August 8, 2022

TSX-V: GOT OTCQB: GOTRF FSE: B4IF

<https://goliathresourcesltd.com/>



B.C. Properties Presentation – Sept 14, 2023



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**METERS AND GRADES\*** The stated mineralized intervals in meters in all the slides in this presentation are downhole core lengths and not true widths. True widths will be calculated once all the drilling is completed, and the exact geometry of the quartz-sulphide system can be determined with confidence. AuEq metal values are calculated using: Au 1792.60 USD/oz, Ag 23.13 USD/oz, Cu 4.37 USD/lbs, Pb 1.05 USD/lbs and Zn 1.52 USD/lbs on November 28, 2021. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. (Bothell, Washington), dated May 29, 2020. Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. Table 4 below has all the drill hole collar information.



## BOARD & TEAM

### **Roger Rosmus**, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

### **Wayne Isaacs**, Director (Ind)

- >30 years of investment banking experience in the resource sector.

### **Dr. Quinton Hennigh**, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

### **Graham C. Warren**, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

### **Jean Lafleur**, B. Sc., M. Sc. Geology, P. Geo., Director (Ind)

- >45 years experience in the mining industry.

### **Dr. Venessa Bennett**, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

### **Bill Chornobay**, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



## CAPITAL STRUCTURE

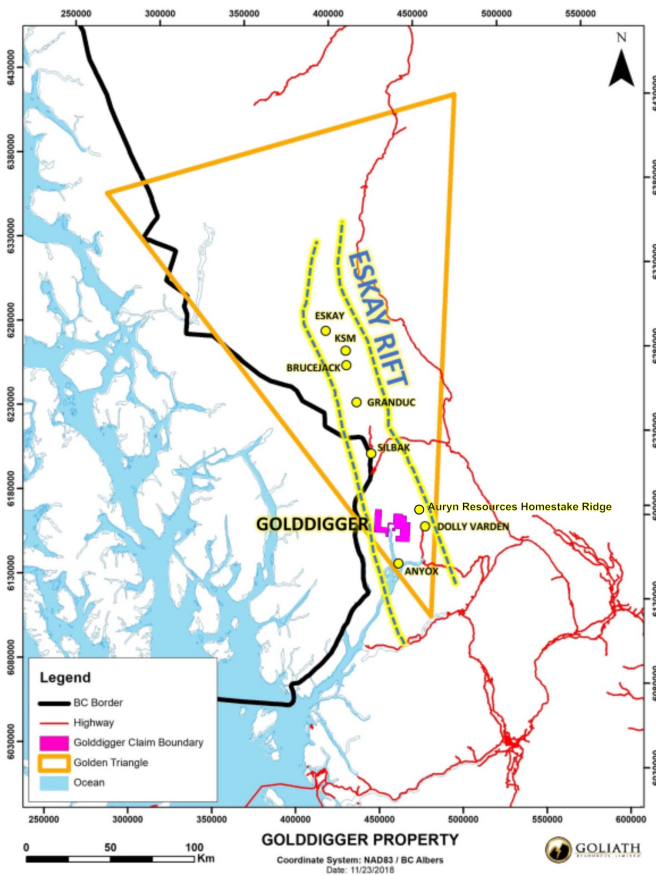
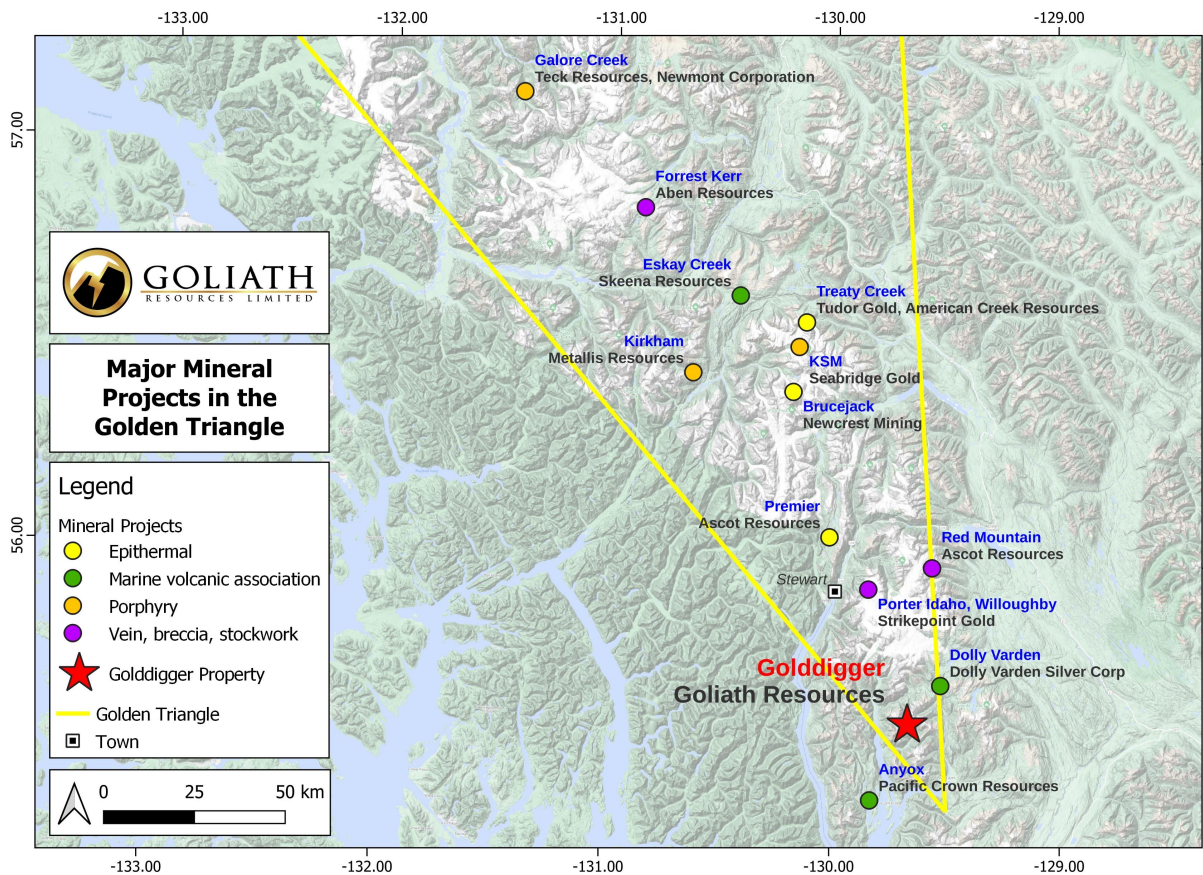
SHARE STRUCTURE	
<b>SHARES ISSUED &amp; OUTSTANDING</b>	<b>88,909,429</b>
WARRANTS OUTSTANDING	29,433,903
OPTIONS OUTSTANDING	8,843,848
<b>FULLY DILUTED</b>	<b>127,187,180</b>
<b>BOD, Management &amp; Team</b>	<b>~10%</b>
<b>Crescat Capital LLC</b>	(P/D) <b>~18%</b>
<b>Eric Sprott</b>	<b>~4%</b>
<b>Warrants in the money (avg. @ \$0.20);</b>	<b>\$2,266,000</b>
<b>Fully Diluted – Options &amp; Warrants (avg. @ \$0.88);</b>	<b>\$33,604,692</b>

Sept 13/23 Close @ \$0.63 - 52 week high @ \$1.74 - 52 week low \$0.53 - 52 week volume 62,312,550 VWAP @ \$0.93

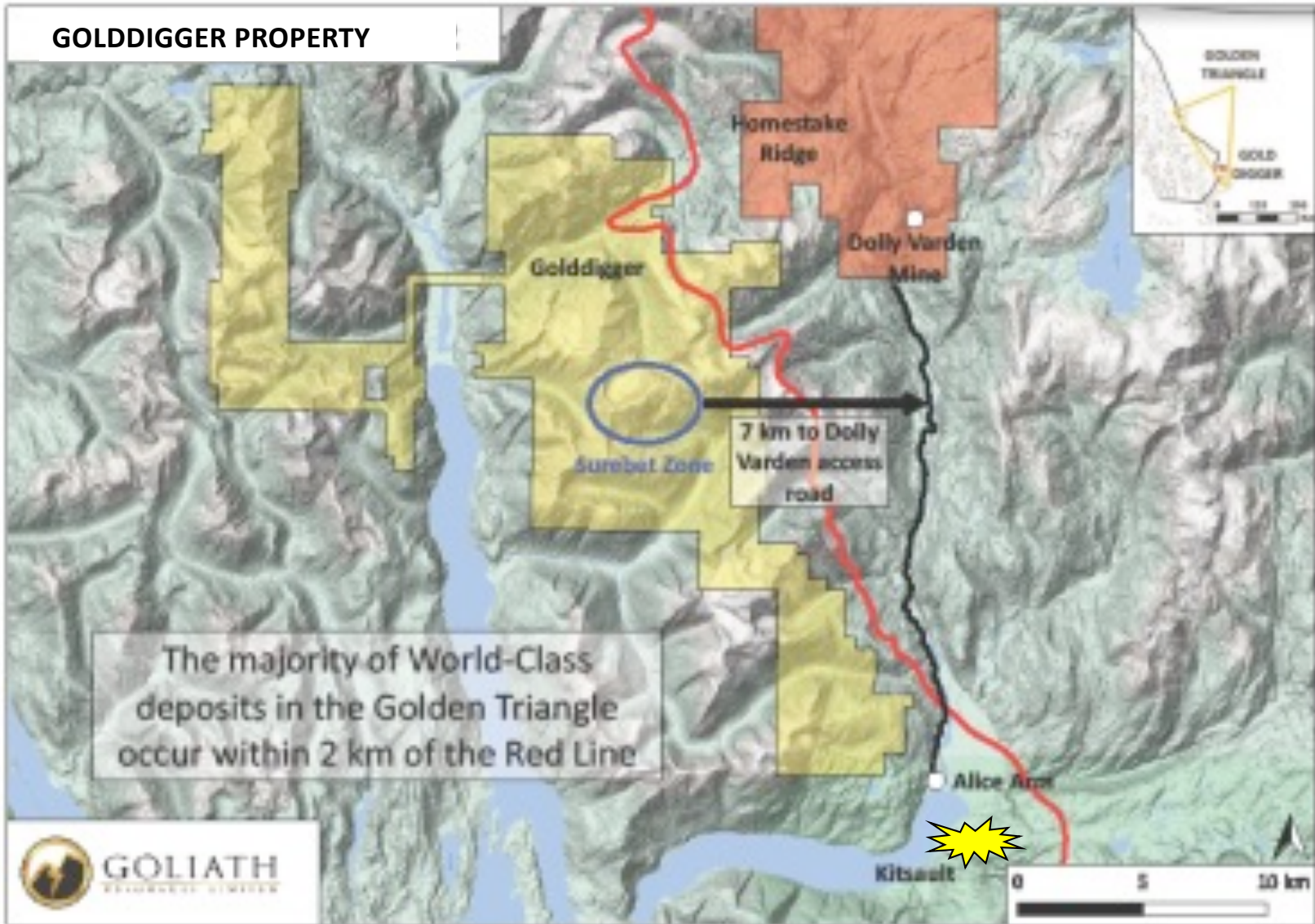


# GOLDDIGGER PROPERTY – Golden Triangle

Option to earn 100%



# GOLDDIGGER PROPERTY

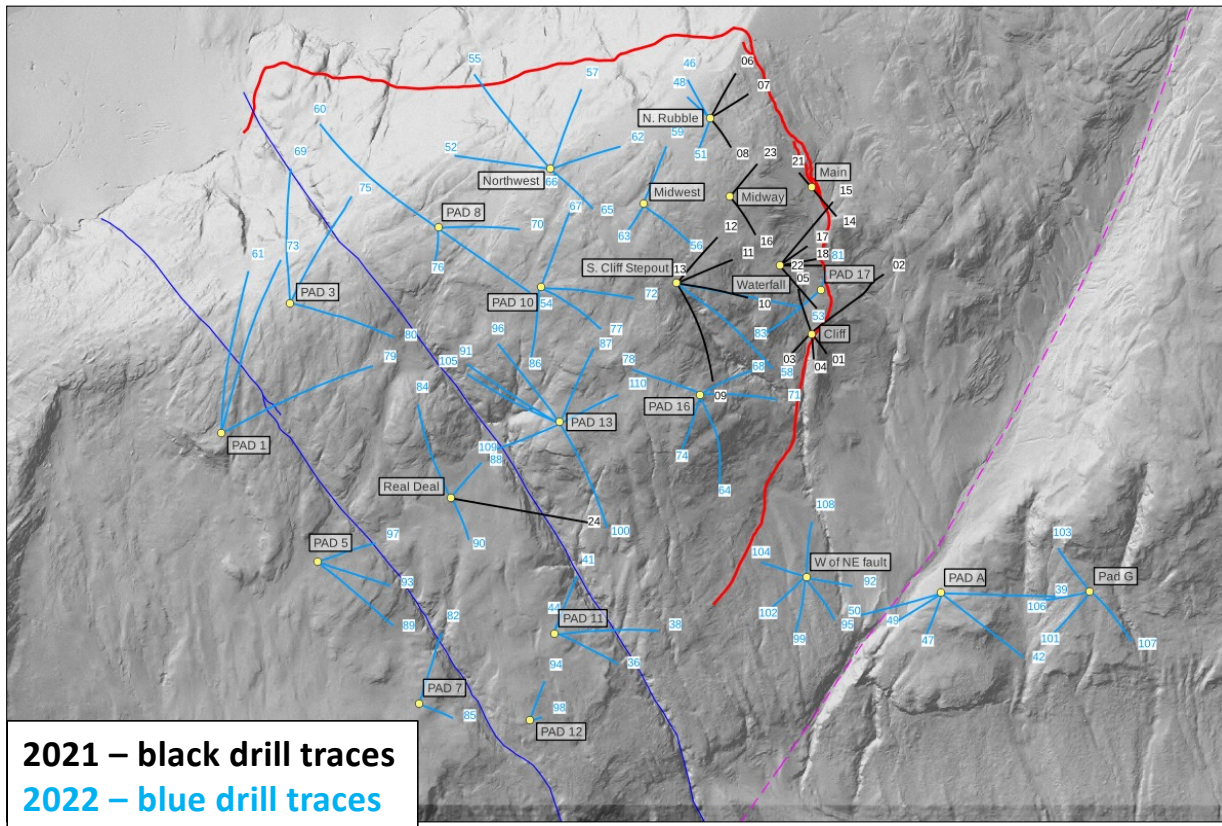


The majority of World-Class deposits in the Golden Triangle occur within 2 km of the Red Line





## GOLDDIGGER PROPERTY – Surebet Discovery



- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- 31,652 meters drilled in two seasons (2021/22)
- 89 of 92 drill holes (97%) from within a 1.6 sqkm area intersected broad high-grade intervals of gold-silver mineralization; VG (*Visible Gold*) in a number of holes.
- Surebet Zone has high-grade mineralized footprint of ~5.5M m<sup>3</sup> and the Bonanza Shear >13M m<sup>3</sup>.
- Exceptional Gold recoveries of 92.2% with 48.8% being free gold from gravity @ 327-micron crush; no cyanide.
- Targeted drilling/exploration in 2023 focused on expanding known mineralized system and developing new high-grade future drill targets.







# GOLDDIGGER PROPERTY – Golden Triangle



## Surebet Zone Outcrops and Surface Samples



Gossens outcrop from the Surebet South Zone, remains open in all directions.  
7m Channel W387971-977 grading 4.99 g/t Au Eq Including 11.48 g/t Au Eq over 3m

November 2020  
All disclosure of a scientific nature was prepared by or under the supervision of Rein Turna P. Geo., who is a qualified person as defined by NI-43-101



\*All disclosure of a scientific nature was prepared by or under the supervision of Rein Turna P. Geo., who is a qualified person as defined by NI-43-101\*

November 2020

12.3 m Channel Samples A0600972-83 grading 5.13 g/t Au Eq including 17.86 g/t Au Eq over 3.1m from the Surebet Lower North Zone which remains open in all directions



# GOLDDIGGER PROPERTY – Golden Triangle

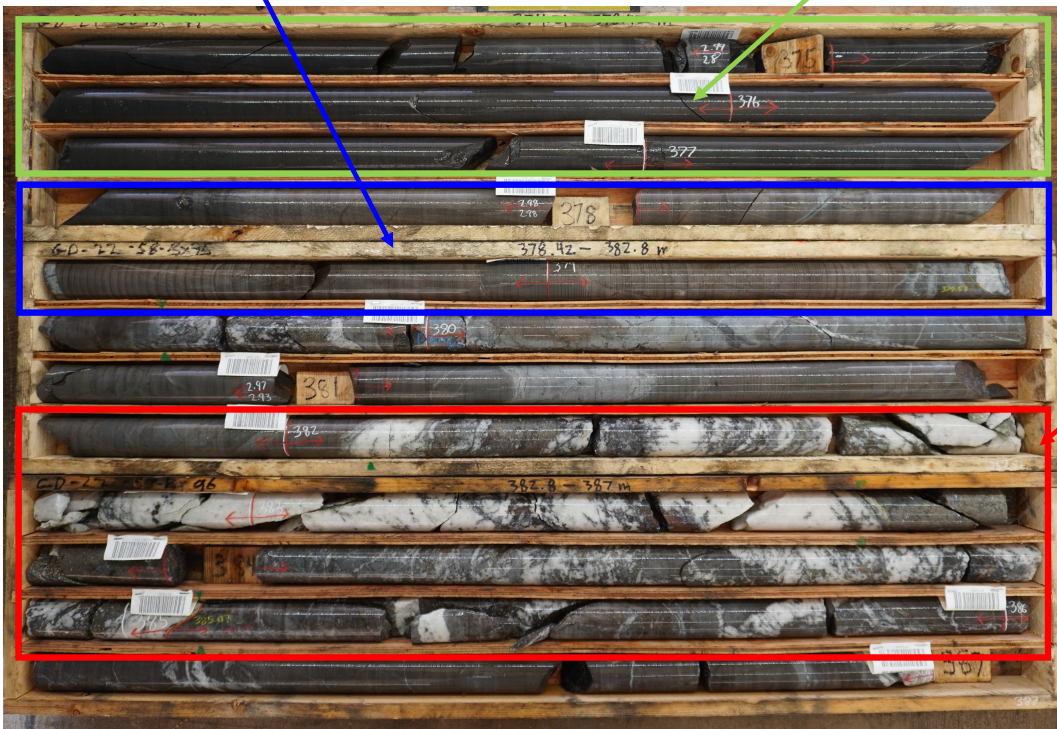



## Surebet Zone Core

Sandstone


Siltstone


Mineralized Shear Zone





South Cliff Stepout  
Drill Hole: GD-22-58  
Sample ID: ST112089  
Depth: 382.00-383.00 m  
**144.555 gpt AuEq**





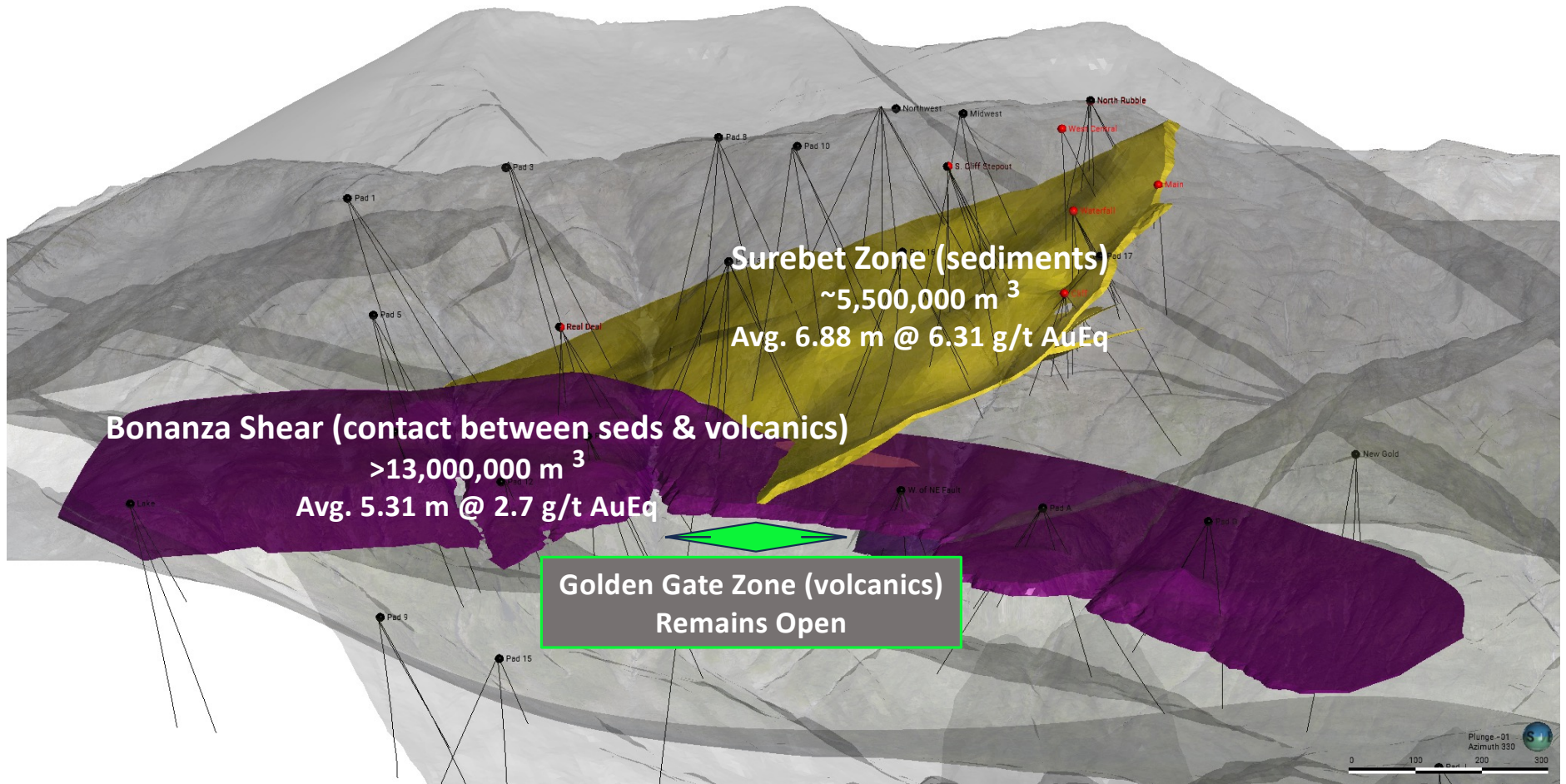
Hole		From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)
GD-22-58	Interval	378	389	11.00	22.03	127.62	0.02	1.79	1.12	24.80
	Including	379	386	7.00	34.42	197.45	0.03	2.80	1.74	38.70
	Including	379	385.07	6.07	39.60	224.95	0.03	3.20	1.95	44.47
	Including	382	384	2.00	110.10	395.00	0.03	6.19	2.34	118.22

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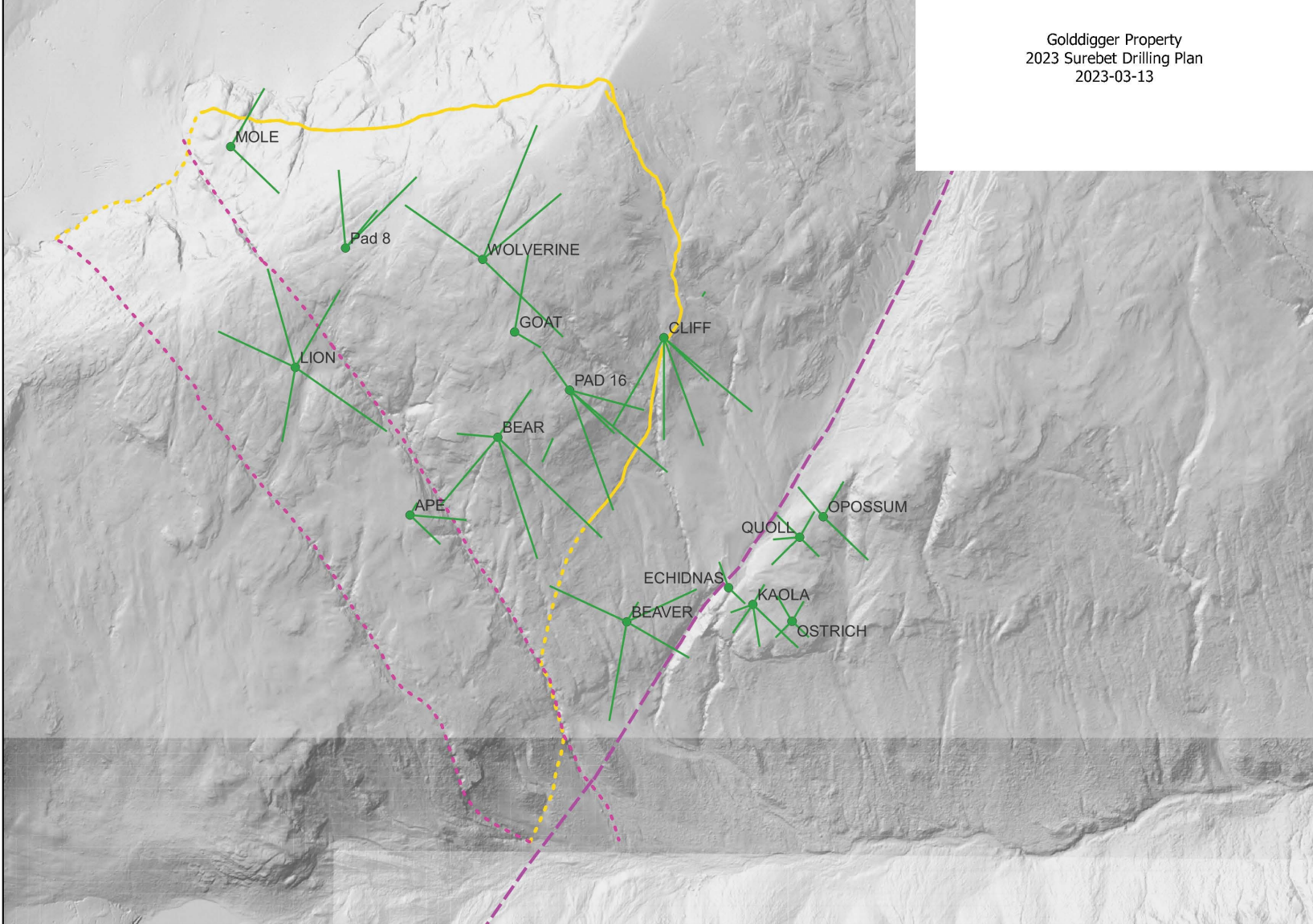
All disclosure of a scientific nature was prepared by or under the supervision of Rein Turna, P. Geo., who is qualified person as defined by NI-43-101.

November 2022

# Current Model

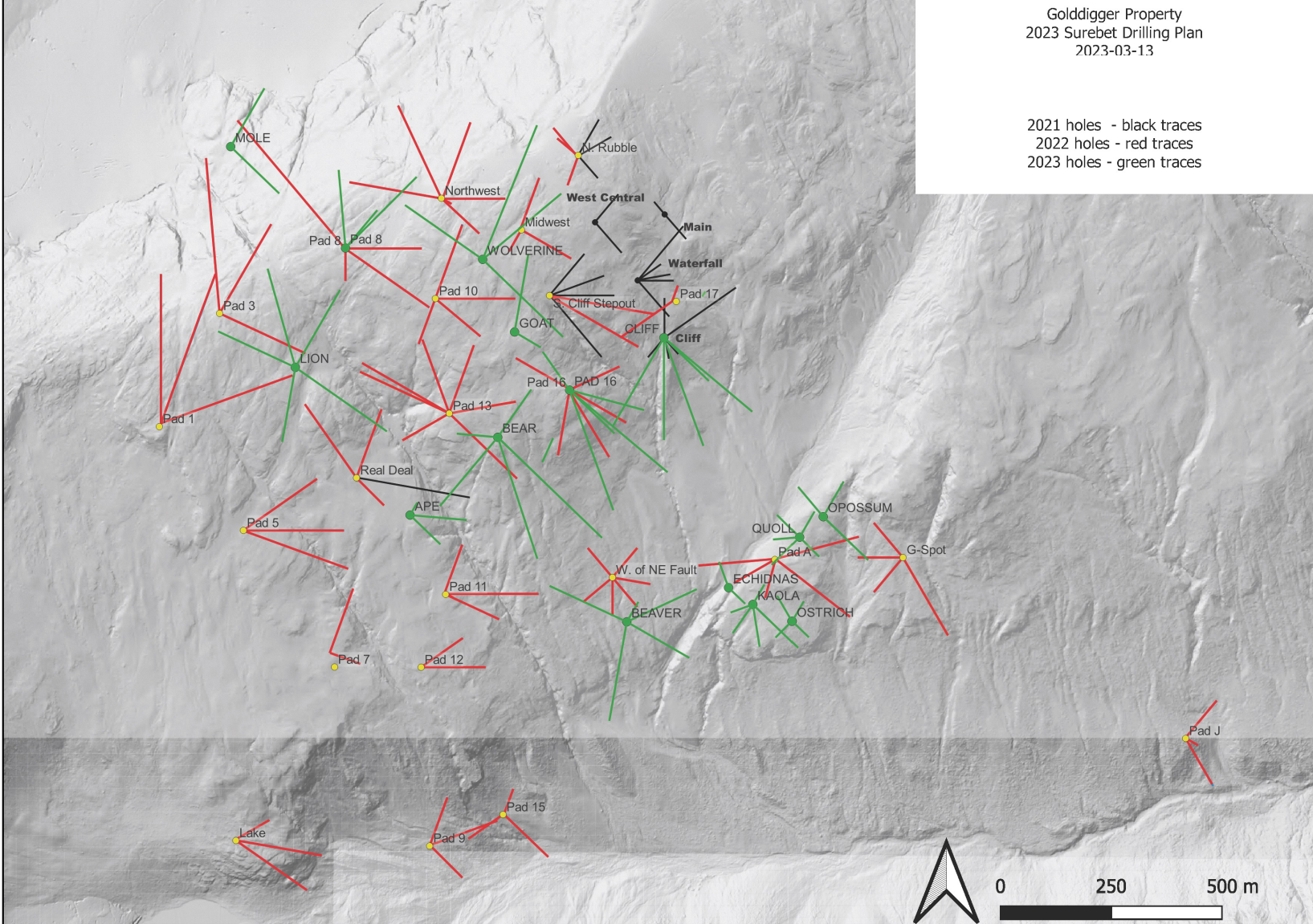


Golddigger Property  
2023 Surebet Drilling Plan  
2023-03-13



Golddigger Property  
2023 Surebet Drilling Plan  
2023-03-13

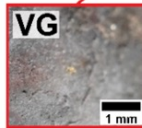
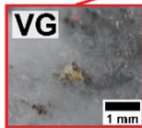
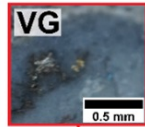
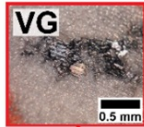
2021 holes - black traces  
2022 holes - red traces  
2023 holes - green traces







Cliff Pad  
 Drill Hole: GD-23-157  
 Depth: 125.18-138.18 m  
 485 gm AuEq  
 21,081 AuEq over 23 m,  
 incl. 33,753 AuEq over 14 m,  
 incl. 50,266 AuEq over 9 m



Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Cliff	GD-23-157	Interval	118.00	141.00	23.00	18.95	95.31	0.01	1.29	1.37	21.08
		Including	125.00	139.00	14.00	30.39	150.42	0.02	2.04	2.15	33.75
		Including	129.00	138.00	9.00	45.27	225.42	0.02	3.04	3.15	50.27

## Select 2023 Drill Results

- **GD-23-157** is a 485 gram x meter AuEq hole (15.59 troy ounces gram meter AuEq) collared from Cliff Pad within the Golden Gate Feeder Zone.
- Visible Gold intercepted and mineralization containing 23.00 meters\* of 21.08 g/t AuEq (18.95 g/t Au and 95.31 g/t Ag);
  - including 14.00 meters\* of 33.75 g/t AuEq (30.39 g/t Au and 150.42 g/t Ag) and including;
  - 9 meters\* of 50.27 g/t AuEq or 1.62 oz/t AuEq (45.27 g/t Au and 225.42 g/t Ag).
- Interpreted to be the Surebet Zone from 117 to 139.20 meters and is only one of five intervals encountered in this hole.



Cliff Pad  
 Drill Hole: GD-23-173  
 45.11 m - 72.00 m  
 1 opt AuEq over 9.60 m,  
 Incl. 23.89 gpt AuEq over 15.49 m,  
 Incl. 14.68 gpt AuEq over 26.89 m



Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Cliff	GD-23-173	Interval	45.11	72.00	26.89	5.81	719.13	0.03	0.50	0.39	14.68
		Including	46.26	61.75	15.49	9.40	1176.14	0.05	0.81	0.60	23.89
		Including	51.00	60.60	9.60	10.97	1817.34	0.05	0.73	0.60	33.02

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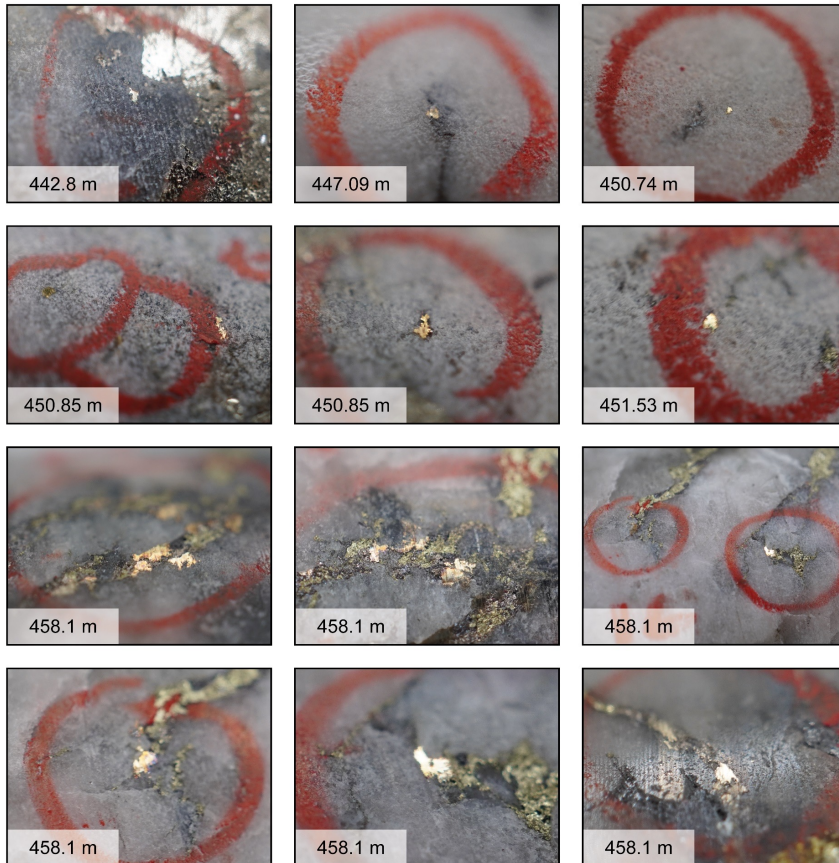
### Select 2023 Drill Results

- **GD-23-173** is a 395 gram x meter AuEq hole collared from Cliff Pad within the Golden Gate Feeder Zone.
- Visible Gold intercepted and significant quartz-sulphide mineralization in 2 broad mineralized intervals.
- The main interval corresponds to the Surebet Zone and was intersected from 45.11 to 72.00 meters.
- The main intercept consists of 14.68 g/t AuEq (5.81 g/t Au and 719.13 g/t Ag) over 26.89 meters (approx. true width);
  - including 23.89 g/t AuEq (9.40 g/t Au and 1176.14 g/t Ag) over 15.49 meters; and
  - 33.02 g/t AuEq (10.97 g/t Au and 1817.34 g/t Ag) over 9.60 meters.





Pad 16  
Drill Hole: GD-23-197  
VG found across 19.15 m  
Depth: 442.85 m - 462 m



## Select 2023 Drill Results Newly Discovered Golden Gate Zone

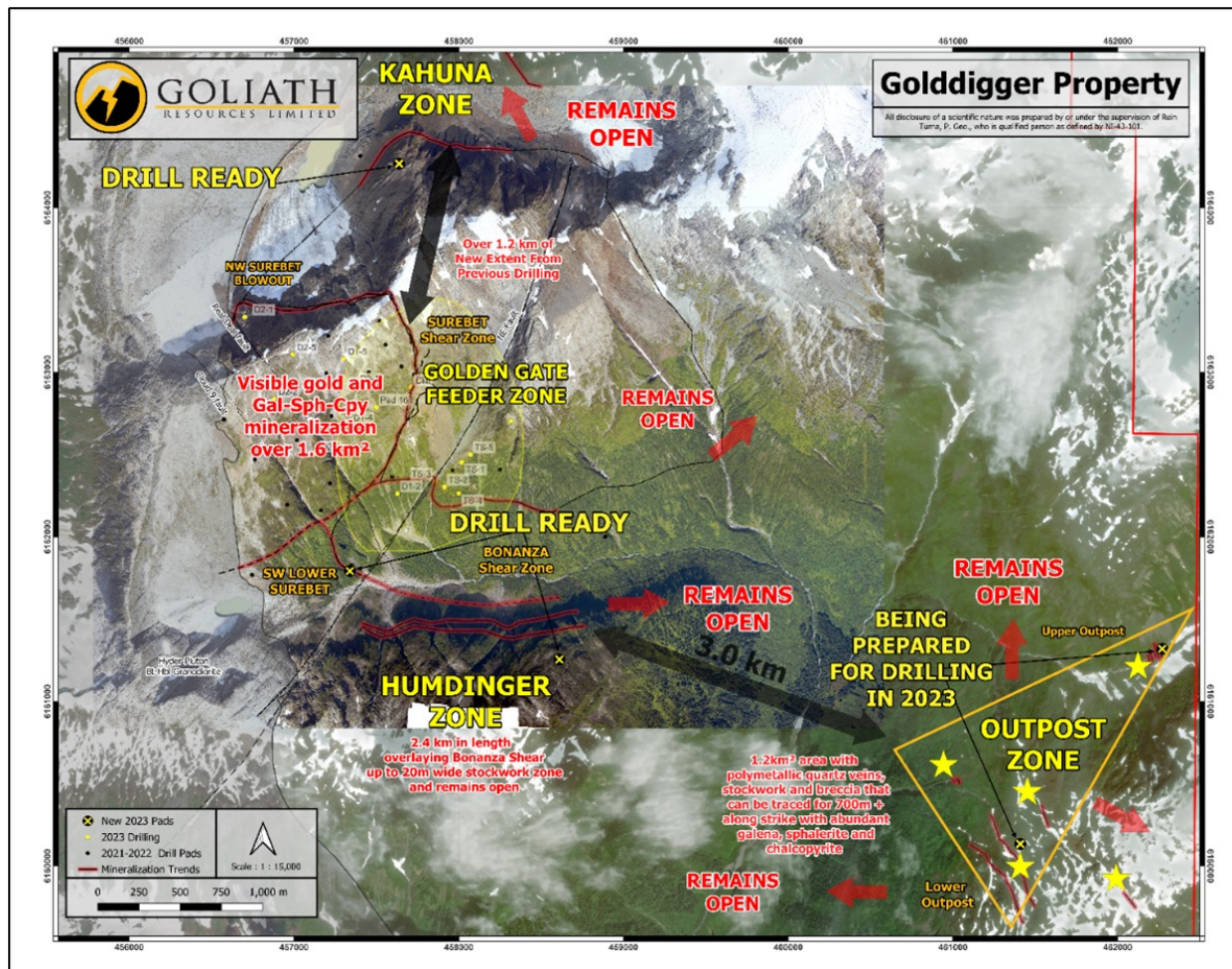
- **GD-23-197** collared from Cliff Pad intercepted the newly discovered outcropping Golden Gate Zone within the Hazelton Volcanics 20 meters beneath the Bonanza Shear (assays pending).
- **19.15 meters (approx. true width) of abundant visible gold up to 1% and massive sulphides up to 10% sphalerite, 5% galena, 3% chalcopyrite, 20% pyrrhotite and 20% pyrite.**
- **Believed to be the fluid pathway proximal to the Surebet Zone and Bonanza Shear based on the abundance of visible gold nuggets with equivalent spherical sizes up to 4mm.**
- **Proximal to the feeder source based on elevated mineralization seen in core drilled to date including some of the largest concentrations of sphalerite, galena, chalcopyrite and pyrite.**

**Newly Discovered Golden Gate Zone  
GD-23-197 collared from Cliff Pad – Up to 1% Visible Gold**



**Newly Discovered Golden Gate Zone  
GD-23-197 collared from Cliff Pad – Up to 1% Visible Gold**





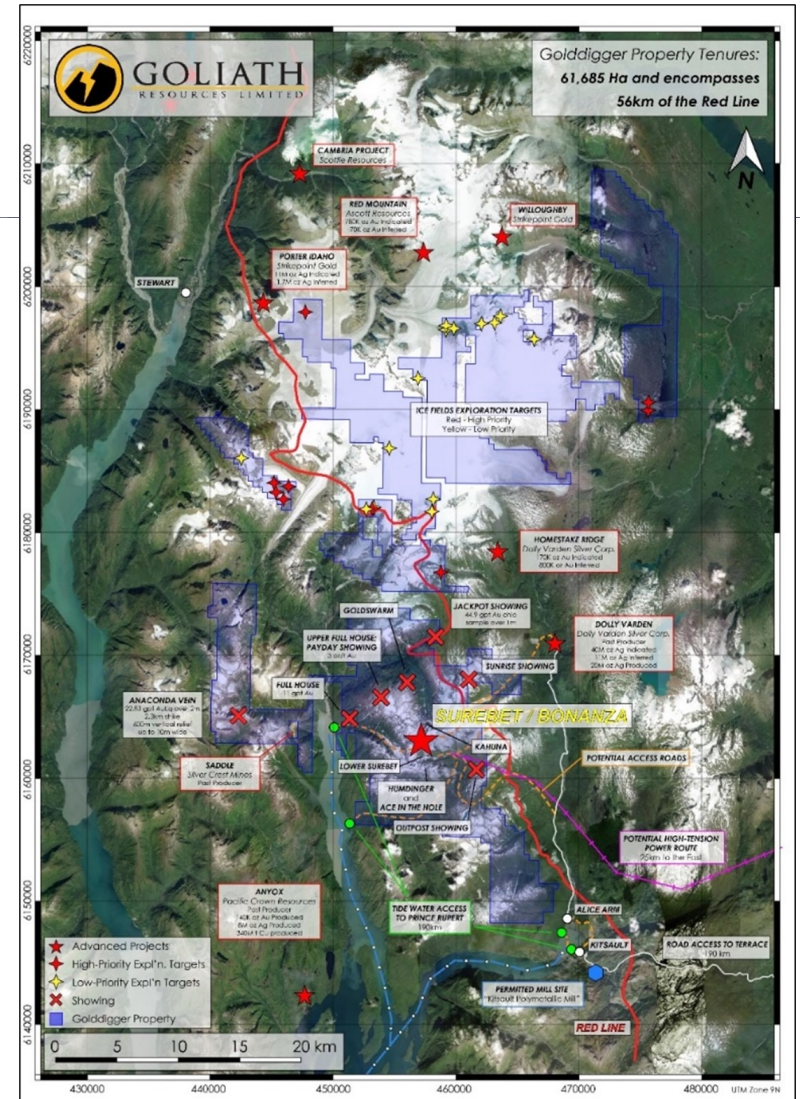
## Newly Discovered Zones

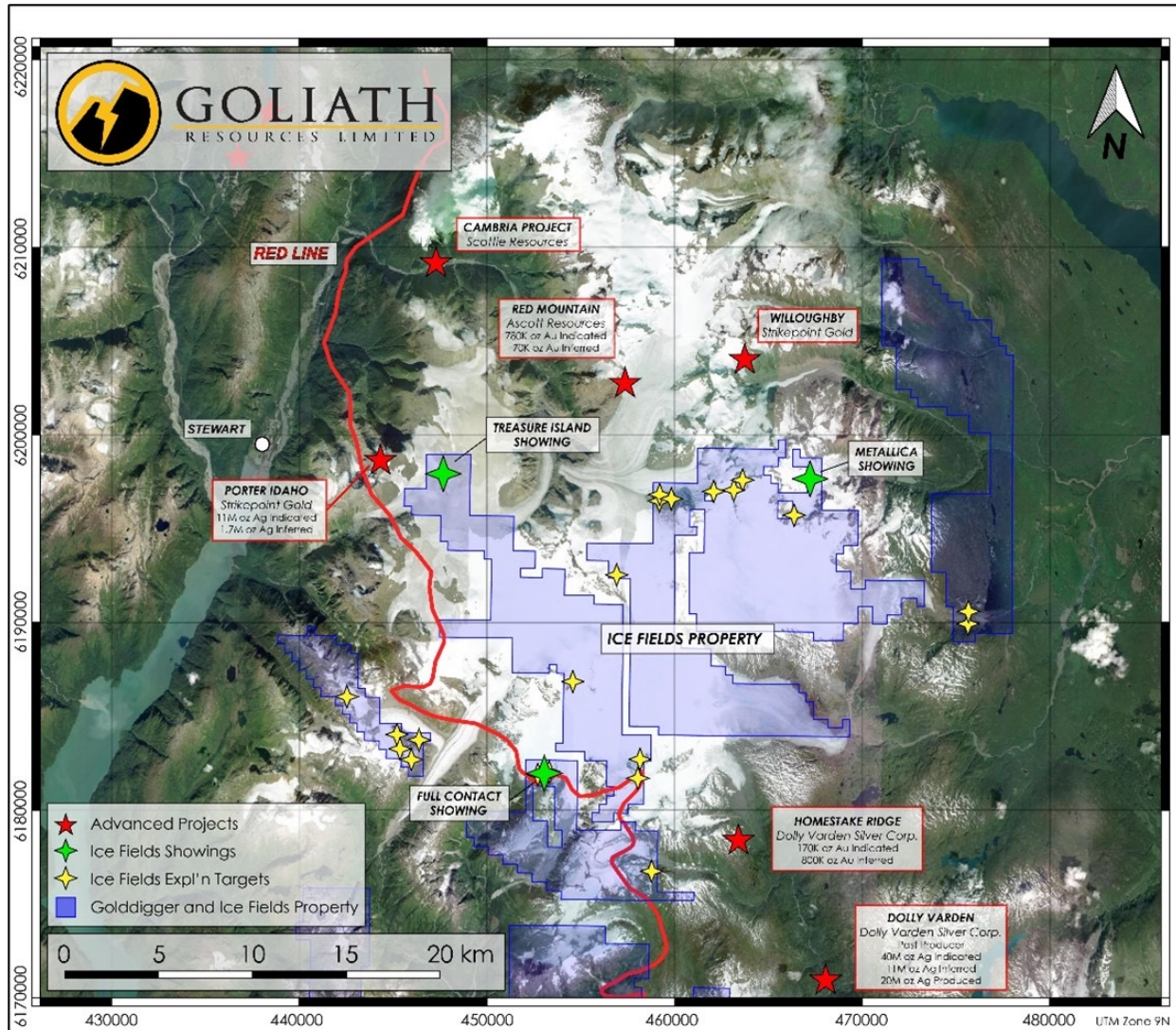
- Surebet's footprint exponentially expanded in 2023.
- 5 new zones discovered consisting of strongly sulphide-mineralized veins and shear-zones directly connected to the Surebet system and remains open:
  - Full House
  - Humdinger (drill test in 2023)
  - Kahuna (drill test in 2023)
  - Lower Surebet on Real Deal fault
  - Outpost (drill test in 2023)

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# Expanded Claim Blocks Control 56 km Of The Red Line

- Based on 2022 positive results, the land package was significantly increased from 23,859 hectares to 61,685 hectares covering key terrain of the **Red Line** providing for additional discovery potential.
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.
- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.
- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.
- Other high-grade gold mineralized showings within the claim blocks for follow up are:
  - ❖ Payday showing 3 oz/t Au grab sample
  - ❖ Jackpot showing 42 g/t over 1 meter channel cut
  - ❖ Anaconda Vein 22.83 g/t AuEq over 2 meters with 2.3 km of strike and 600 meters of vertical relief
  - ❖ Mastodon showing 11 g/t Au grab sample
  - ❖ Surething (5160 ppb Ag from BLEG)

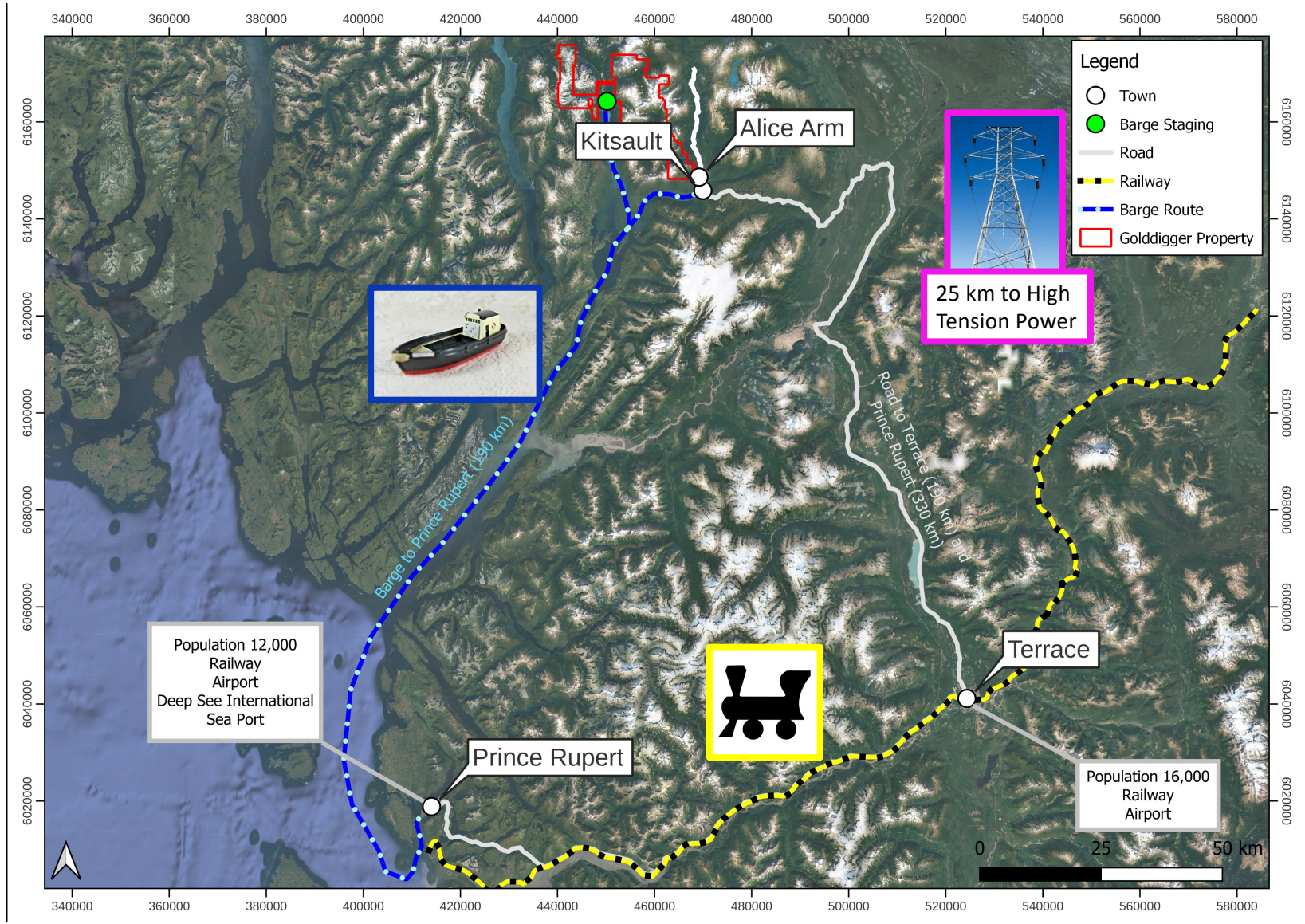


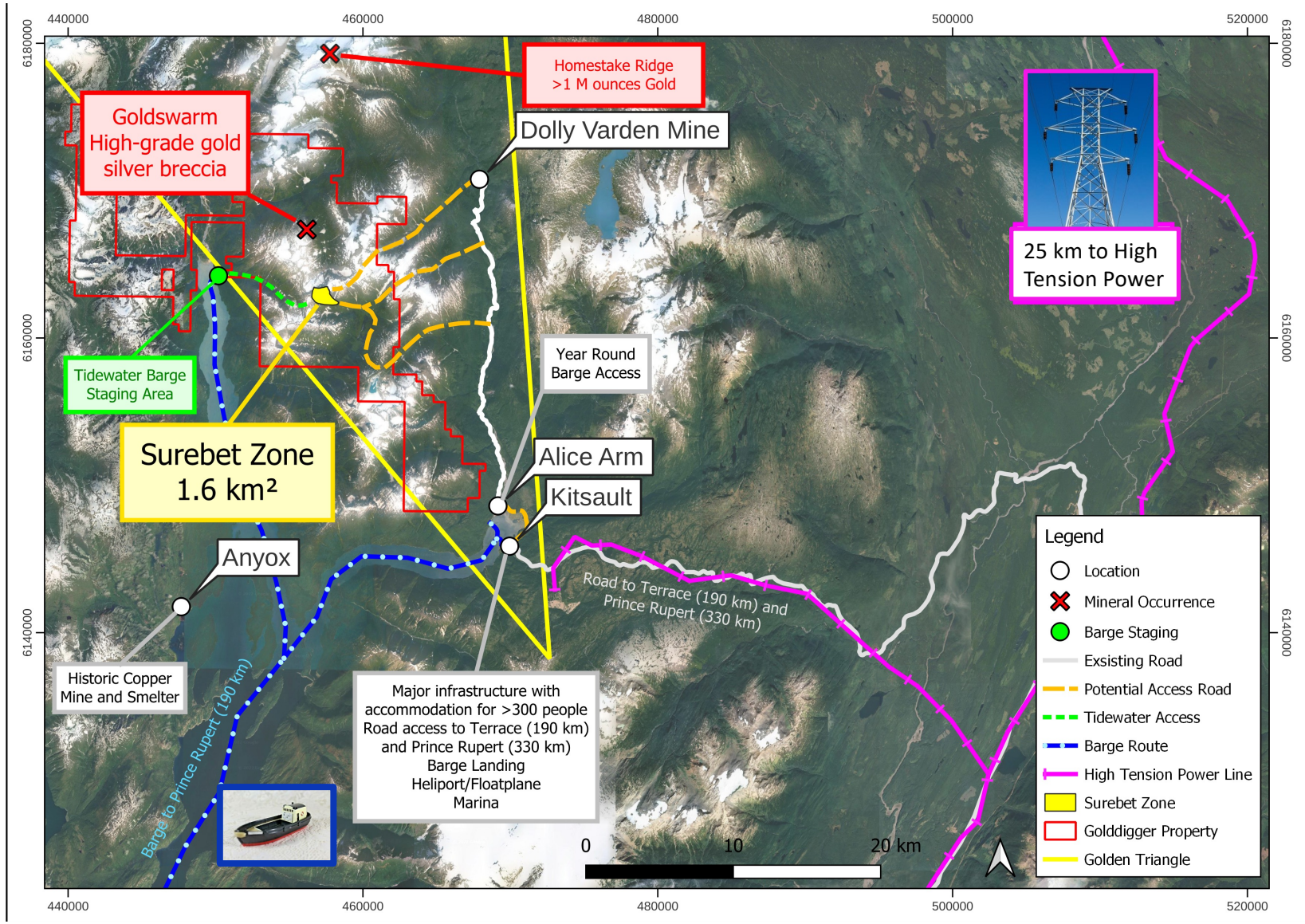


## GOLDDIGGER ICEFIELDS

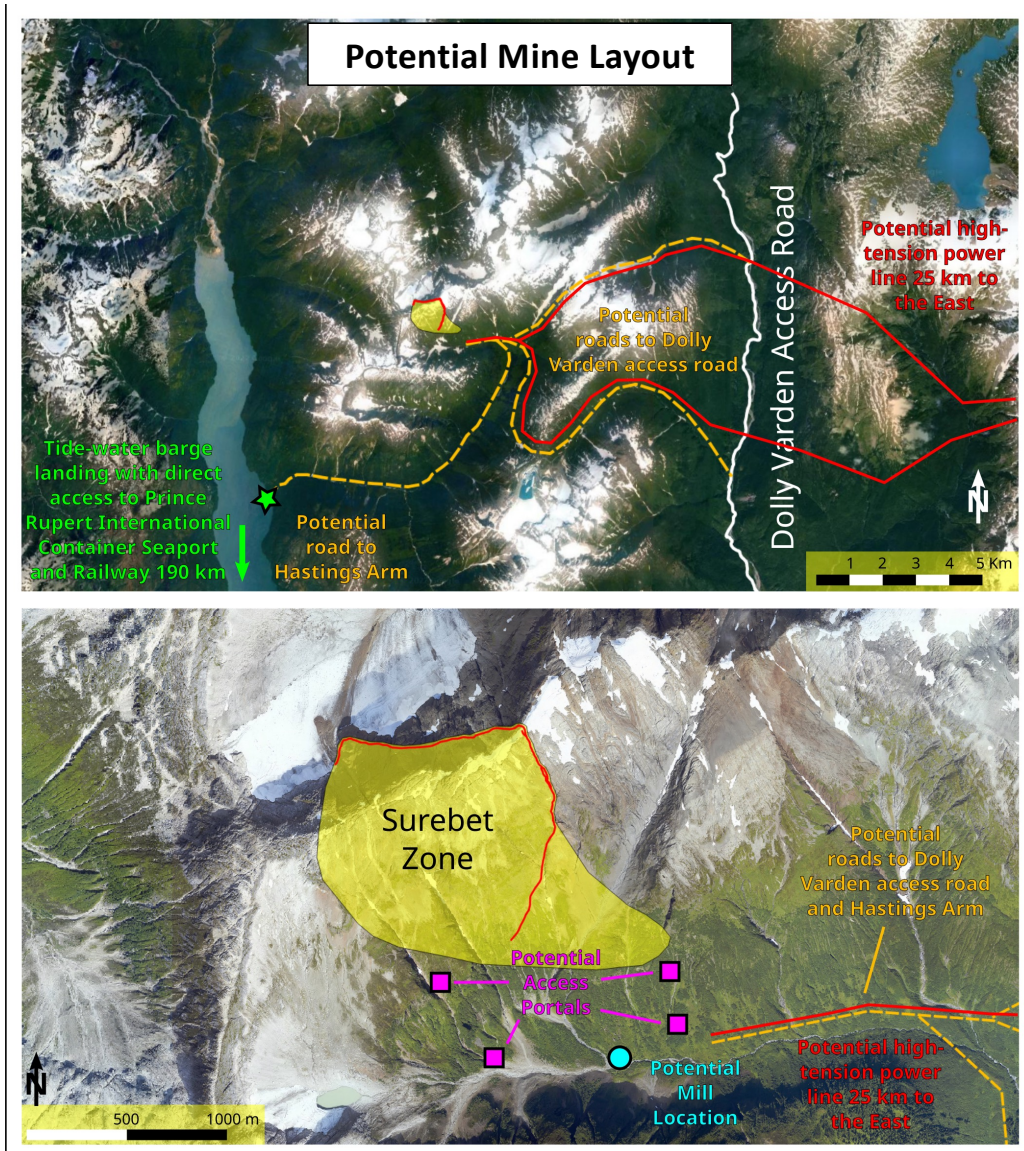
### 3 NEW DISCOVERIES

- Mineralization in multiple outcrops over 500 meters that remain wide open.
- Channel cutting and mapping underway in preparation for 2024 drilling.
- Three (3) new zones consisting of sulphide-rich breccia, stockwork and veins in shear zones:
  - Treasure Island, on trend with past producer Porter Idaho Mine 6km to the west.
  - Metallica Zone, situated 29 kilometers east of Stewart on the northeast portion of the icefields.
  - Full Contact, A 1.3-kilometer-long gossan 19 kilometers northwest of the Surebet Zone.





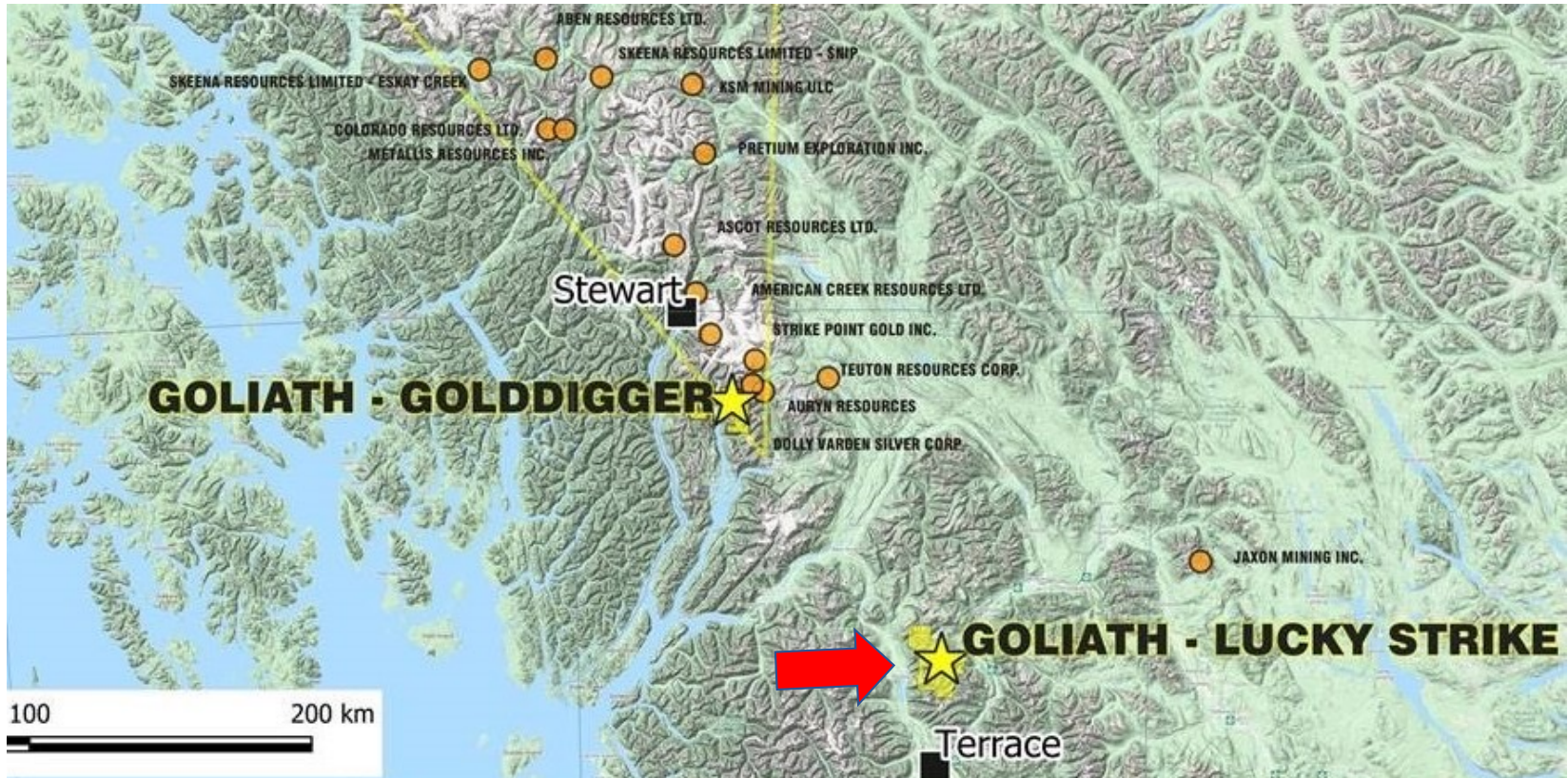






# LUCKY STRIKE PROPERTY

Option to earn 100%

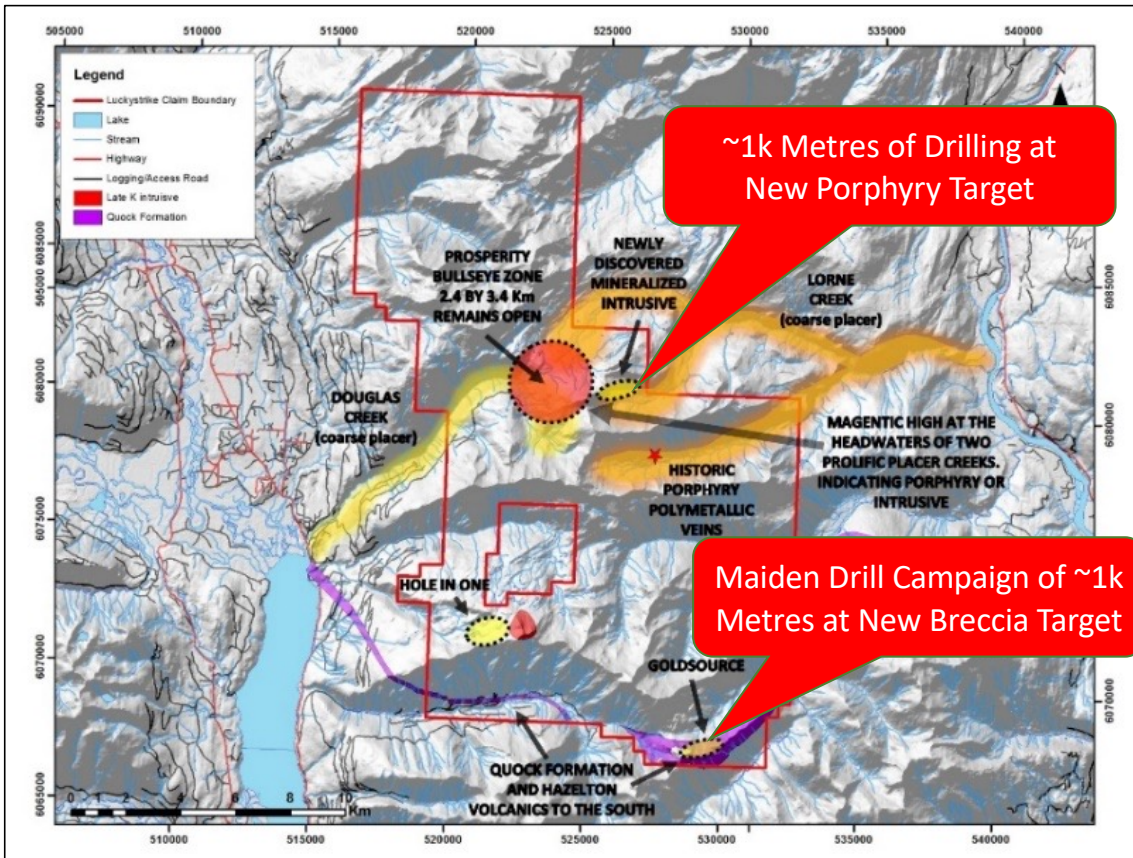
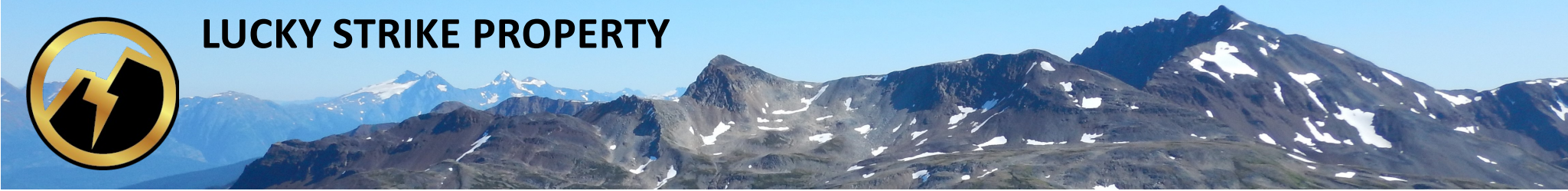


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# LUCKY STRIKE PROPERTY



~1k Metres of Drilling at New Porphyry Target

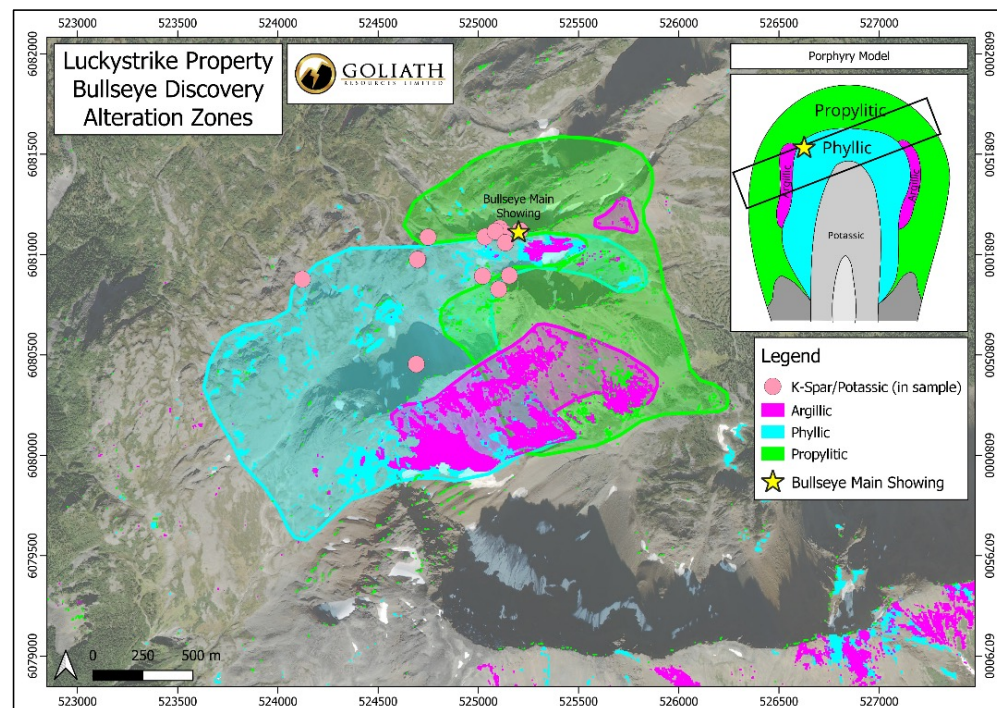
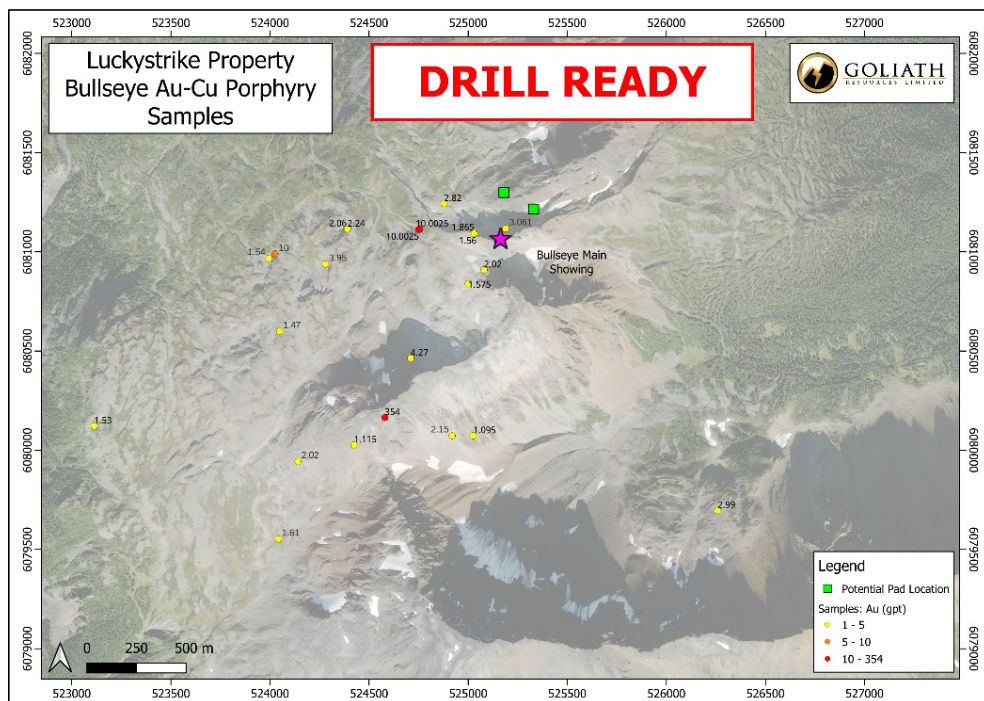
Maiden Drill Campaign of ~1k Metres at New Breccia Target

- **Lucky Strike is 31,486 ha;** has logging road access, a few km's to a major highway, power, rail and ~40 kilometres north by paved highway of infrastructure in Terrace, BC.
- **Goldsource High-Grade Gold Breccia Zone**
  - Maiden drill program of ~1,000 metres in 2023.
  - Series of high-grade mineralization outcrops over 500 metres at main zone.
  - Target grabs assayed up to 96.8 g/t Au (3.4 oz/t Au) and 78.10 g/t Ag.
  - Drill target sits within a mineralized corridor 1,500 metres over 200 metres and remains open.
- **Bullseye Gold-Copper Porphyry**
  - ~1,000 metres in 2023 on new drill target.
  - Target grabs assayed up to 3.06 g/t Au, 1.8 g/t Ag and 1% Cu.
  - Drill target area defined by a large 1,200 x 700 metre alteration system at surface.
  - Coarse nuggets over 6 ounces gold drain the porphyry; most prolific placer creeks in district.



# LUCKY STRIKE PROPERTY – Bullseye Porphyry

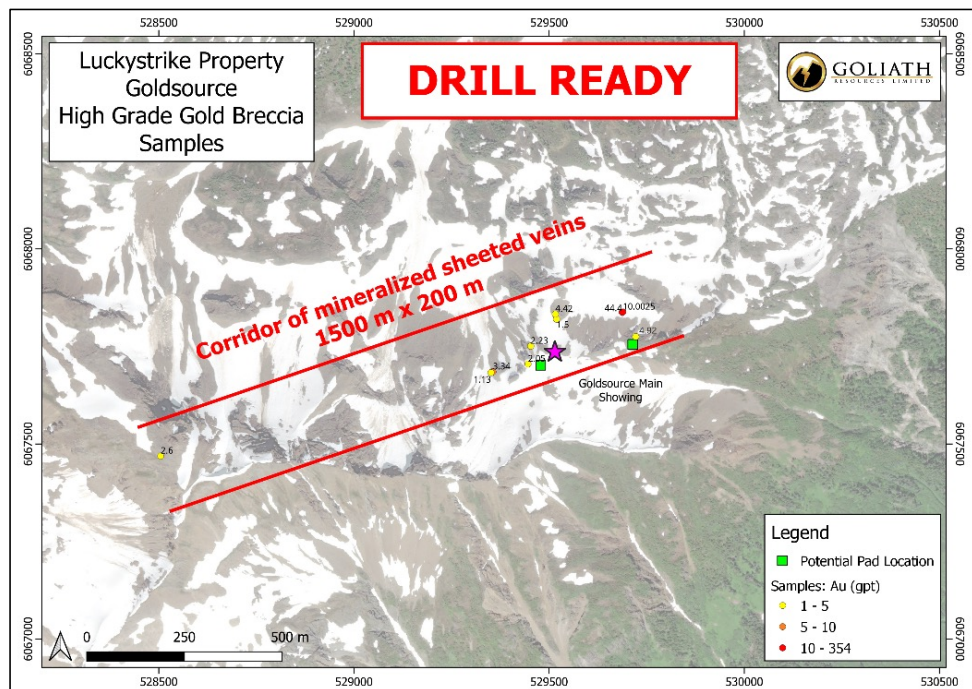
The Bullseye porphyry is a target consisting of coarse-grained intrusive units with mineralization, textures and potassic alteration (including K-Feldspar). Multiple Au-Cu mineralized grab samples were collected from the Bullseye drill target and assayed up to 3.06 g/t Au, 1.8 g/t Ag and 1% Cu.



The alteration pattern observed at the Bullseye drill target coincides with the top part of a porphyry system with strong concentric propylitic alteration surrounding a core of potassic and phyllic alteration bordered by domains of argillic alteration.

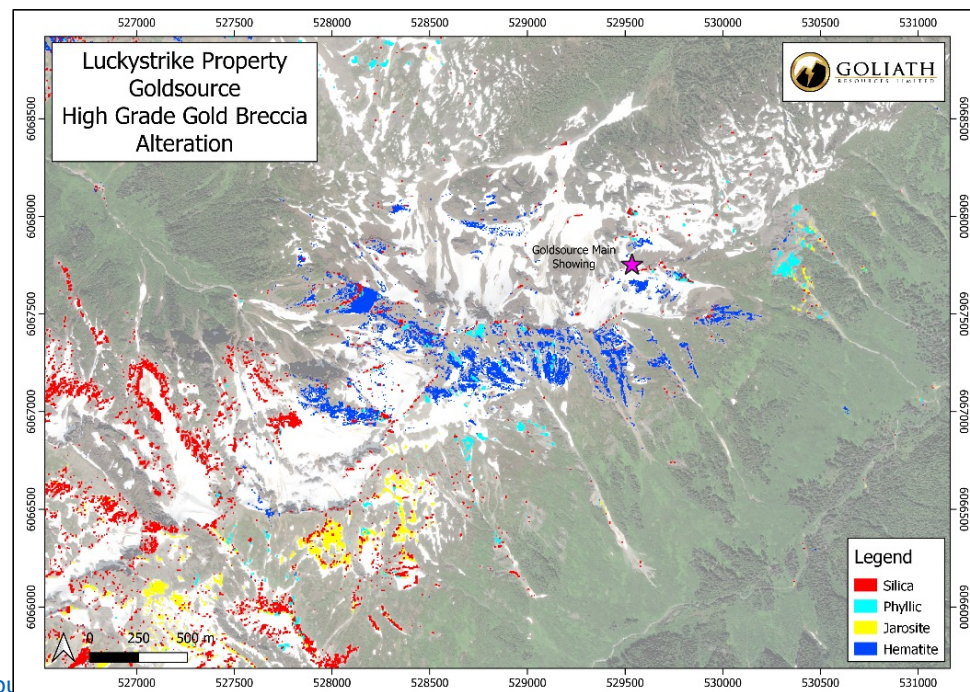


# LUCKY STRIKE PROPERTY – Goldsource Breccia



Drill target is located within a corridor of sheeted mineralized veins that extends for more than 1,500 metres along an E-W trend, over 200 metres wide and remains open.

Alteration signature derived from satellite spectral data shows strong hematite, silica, jarosite and phyllic alteration over an extensive area, confirming strong potential for gold mineralization.



hresou



## CONTACT INFORMATION

**TSX-V: GOT OTCQB: GOTRF FSE: B4IF**

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at [www.goliathresourcesltd.com](http://www.goliathresourcesltd.com).