



**TUDOR
GOLD**

> TREATY CREEK
**DEVELOPING THE GOLDEN TRIANGLE'S
NEWEST GOLD-COPPER PORPHYRY SYSTEM**



Forward Looking Statements



Qualified Person and Technical Report

All scientific and technical information relating to the mineral projects of Tudor Gold Corp. (the "Company") contained in this presentation has been reviewed and approved by Mr. Ken Konkin, P. Geo., the Company's President and CEO, who by reason of education, membership in professional associations (as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") and past relevant work experience, fulfills the requirements of a Qualified Person as defined under NI 43-101.

The information in this presentation relating to the Treaty Creek Project is derived from the technical report entitled "Technical Report and Initial Mineral Resource Estimate of the Treaty Creek Gold Property, Skeena Mining Division, British Columbia, Canada, Latitude 56° 37' N, Longitude 130° 08' W UTM NAD83 Zone 9N 430,500 m E, 6,275,000 m N for Tudor Gold Corp., NI 43-101 & 43-101F1 Technical Report" having an effective date of March 1, 2021 and a signing date of April 23, 2021, prepared by William Stone, Ph.D., P. Geo., Fred Brown, P. Geo., David Burga, P. Geo., Jarita Barry, P. Geo., D. Grant Feasby, P. Eng. and Eugene Puritch, P. Eng., FEC, CET of P&E Mining Consultants Inc. (the "Technical Report"). The Technical Report was prepared in accordance with NI 43-101 and is available to view on the Company's SEDAR profile.

Cautionary Note Regarding Forward-Looking Statements

This presentation contains forward-looking statements or forward-looking information within the meaning of applicable securities legislation (hereinafter collectively referred to as "forward-looking statements") concerning the plans of the Company for its properties, operations and other matters. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management.

Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements.

Forward-looking statements contained in this presentation include statements with respect to: expectations regarding the potential mineralization and geological merits of the Company's projects, including the Company's properties in Northwestern British Columbia; the Company's interpretation of past exploration work conducted on the Company's projects; expectations regarding the continuity of mineral deposits, including in relation to adjacent or other properties (including producing or past-producing properties) that are in the vicinity or same region as the Company's projects; the Company's proposed plans for drilling and other exploration work on its projects; the Company's goals regarding raising capital, the proposed spin-out and conducting further exploration and development of its current projects, either by the Company or its joint venture partners (as applicable); expectations regarding any environmental issues that may affect planned or future exploration programs; exploration program cost estimates; statements with respect to the future price of gold and other metals; timing and completion of geological studies and reports; receipt and timing of permitting and other third party approvals; and government regulation of mineral exploration and development operations in the jurisdictions in which the Company's projects are located.

Forward-looking statements are subject to a variety of risks and uncertainties, which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation: risks and uncertainties relating to the interpretation of drill results and other exploration data, and the geology, grade and continuity of mineral deposits; the possibility that future exploration results will not be consistent with the Company's expectations; risks related to the ability to obtain financing needed to fund the exploration plans of the Company and/or its joint venture partners; market conditions and volatility and global economic conditions; risks related to the inherent uncertainty of exploration cost estimates and the potential for unexpected costs and expenses; risks related to gold, silver, base metal and other commodity price fluctuations; risks related to the availability of suitable drilling and other exploration equipment and personnel; the metallurgical characteristics of any mineralization contained within the Company's properties are yet to be fully determined, and could be a significant risk factor; changes in project parameters as plans continue to be refined; risks related to disagreements with joint venture partners on how to conduct exploration activities, inability of the Company and third parties to meet their respective obligations, and disputes or litigation between the Company and third parties; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes or other unanticipated difficulties with or interruptions in the exploration and development process; the potential for delays in exploration or development activities; the potential for delays in completion of geological reports, or that the contents of geological reports will not be consistent with the Company's expectations; the uncertainty of any future profitability based upon the Company's history of losses; risks related to environmental regulation and liability; risks associated with failure to maintain community and any applicable indigenous group acceptance, agreements, and permissions (generally referred to as "social licence"); competition and loss of key management and personnel; insurance and tax risks; and general risks and uncertainties related to the Company's prospects, properties and business strategy.

These forward-looking statements are based on certain assumptions which the Company believes are reasonable, including that: current gold, silver, base metal and other commodity prices will be sustained, or will improve, and global market conditions will stabilize; additional financing required by the Company will be available on reasonable terms; all necessary government approvals and social licences necessary for the planned exploration and development of the Company's mineral projects will be obtained in a timely manner and on terms acceptable to the Company; the Company will not experience any material accident, labour dispute or failure of plant or equipment or other material disruption in the Company's planned exploration programs; exploration equipment and personnel will continue to be available on reasonable terms; key management and directors will continue to be retained by the Company; third parties will comply in all material respects with the terms of agreements to enable funding, exploration and advancement of the Company's projects, and any required extensions by third parties of exploration expenditure or other deadlines under such agreements will be obtained by the Company on reasonable terms; and any proposed future development of the Company's mineral projects will be viable operationally and economically and proceed as expected.

Forward Looking Statements (continued)



TUDOR GOLD

Assumptions relating to the potential mineralization on the Company's material projects are discussed in the Technical Report, which is available under the Company's profile on the SEDAR website at www.sedar.com.

Some of the important risks and uncertainties that could affect forward-looking statements are also described in the Company's continuous disclosure filings made with Canadian securities regulatory authorities, including in its Management's Discussion and Analysis, which are available at the SEDAR website. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date the statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, other than as required by applicable laws. Investors are therefore cautioned against placing undue reliance on forward-looking statements. Additional risks and uncertainties not currently known to the Company, or that the Company currently deems to be immaterial, may also materially and adversely affect the Company's business and prospects.

Cautionary Note regarding National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101")

NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Unless otherwise indicated, all Mineral Reserves and Mineral Resources estimates referred to or contained in this presentation have been prepared or have been reported by the relevant issuer to have been prepared, in accordance with NI 43-101 and the CIM Definition Standards for Mineral Resources and Mineral Resources (the "CIM Definition Standards").

In particular, and without limiting the generality of the foregoing, the terms "Mineral Reserve", "Proven Mineral Reserve", "Probable Mineral Reserve", "Inferred Mineral Resources", "Indicated Mineral Resources", "Measured Mineral Resources" and "Mineral Resources" used or referenced in or documents incorporated in this presentation are Canadian mineral disclosure terms as defined in accordance with NI 43-101 and the CIM Definition Standards. These definitions differ significantly from the definitions in Industry Guide 7 ("SEC Industry Guide 7") under the U.S. Securities Act, which applied to U.S. filings prior to January 1, 2021. Under such U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. Also, under SEC Industry Guide 7 standards, a "final" or "bankable" feasibility study is required to report reserves, the three-year historical average price is used in any reserve or cash flow analysis to designate reserves and the primary environmental analysis or report must be filed with the appropriate governmental authority.

The United States Securities and Exchange Commission (the "SEC") has adopted amendments to its disclosure rules to modernize the mineral property disclosure requirements for issuers whose securities are registered with the SEC under the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"). These amendments became effective February 25, 2019 (the "SEC Modernization Rules") with compliance required for the first fiscal year beginning on or after January 1, 2021. Under the SEC Modernization Rules, the historical property disclosure requirements for mining registrants included in SEC Industry Guide 7 were rescinded and replaced with disclosure requirements in subpart 1300 of SEC Regulation S-K.

As a result of the adoption of the SEC Modernization Rules, the SEC now recognizes estimates of "Measured Mineral Resources", "Indicated Mineral Resources" and "Inferred Mineral Resources." In addition, the SEC has amended its definitions of "Proven Mineral Reserves" and "Probable Mineral Reserves" to be "substantially similar" to the corresponding CIM Definition Standards that are required under NI 43-101.

Readers should understand that an "Inferred Mineral Resource" has a lower level of confidence than that applying to an "Indicated Mineral Resource" or a "Measured Mineral Resource" and must not be converted to a "Mineral Reserve". It is reasonably expected that the majority of "Inferred Mineral Resources" could be upgraded to "Indicated Mineral Resources" with continued exploration.

While the above terms are "substantially similar" to CIM Definitions, there are differences in the definitions under the SEC Modernization Rules and the CIM Definition Standards. Accordingly, there is no assurance any Mineral Reserves or Mineral Resources that the Company may report as "Proven Mineral Reserves", "Probable Mineral Reserves", "Measured Mineral Resources", "Indicated Mineral Resources" and "Inferred Mineral Resources" under NI 43-101 would be the same had the Company prepared the reserve or resource estimates under the standards adopted under the SEC Modernization Rules or the prior standard under Industry Guide 7.

NI 43-101 also permits an "historical estimate" (as defined in NI 43-101) to be disclosed using the historical terminology if the disclosure: (a) identifies the source and date of the historical estimate, including any existing technical reports; (b) comments on the relevance and reliability of the historical estimate; (c) to the extent known, provides the key assumptions, parameters, and methods used to prepare the historical estimate; (d) states whether the historical estimate uses categories other than those prescribed by NI 43-101, and if so, includes an explanation of the differences; (e) includes any more recent estimates or data available; (f) comments on what work needs to be done to upgrade or verify the historical estimate as current Mineral Resources or Mineral Reserves; and (g) states with equal prominence that (i) a qualified person has not done sufficient work to classify the historical estimate as current Mineral Resources or Mineral Reserves and (ii) the issuer is not treating the historical estimate as current Mineral Resources or Mineral Reserves.

We have not independently verified the accuracy of the information regarding the mining industry and other market data contained in this presentation. This information is not intended to provide and should not be relied upon for accounting, legal or tax advice or investment recommendations. You should consult your own advisors as to the accounting, legal, tax, regulatory, business, financial and related aspects of making an investment in the Company.

TUDOR GOLD Corp. - Overview



Recognized Mining Jurisdiction

Located in the Golden Triangle of British Columbia (BC), Canada



Proximity to Infrastructure

Close to highway, powerline, and deep-water port facilities in Stewart, BC



Local Support with First Nations

Signed agreement with Tahltan Nation and support from local communities



Goldstorm Deposit Mineral Resource (2023)

23.4 Moz @ 1.13 g/t Gold EQ* Ind. Resource
7.4 Moz @ 0.98 g/t Gold EQ* Inf. Resource



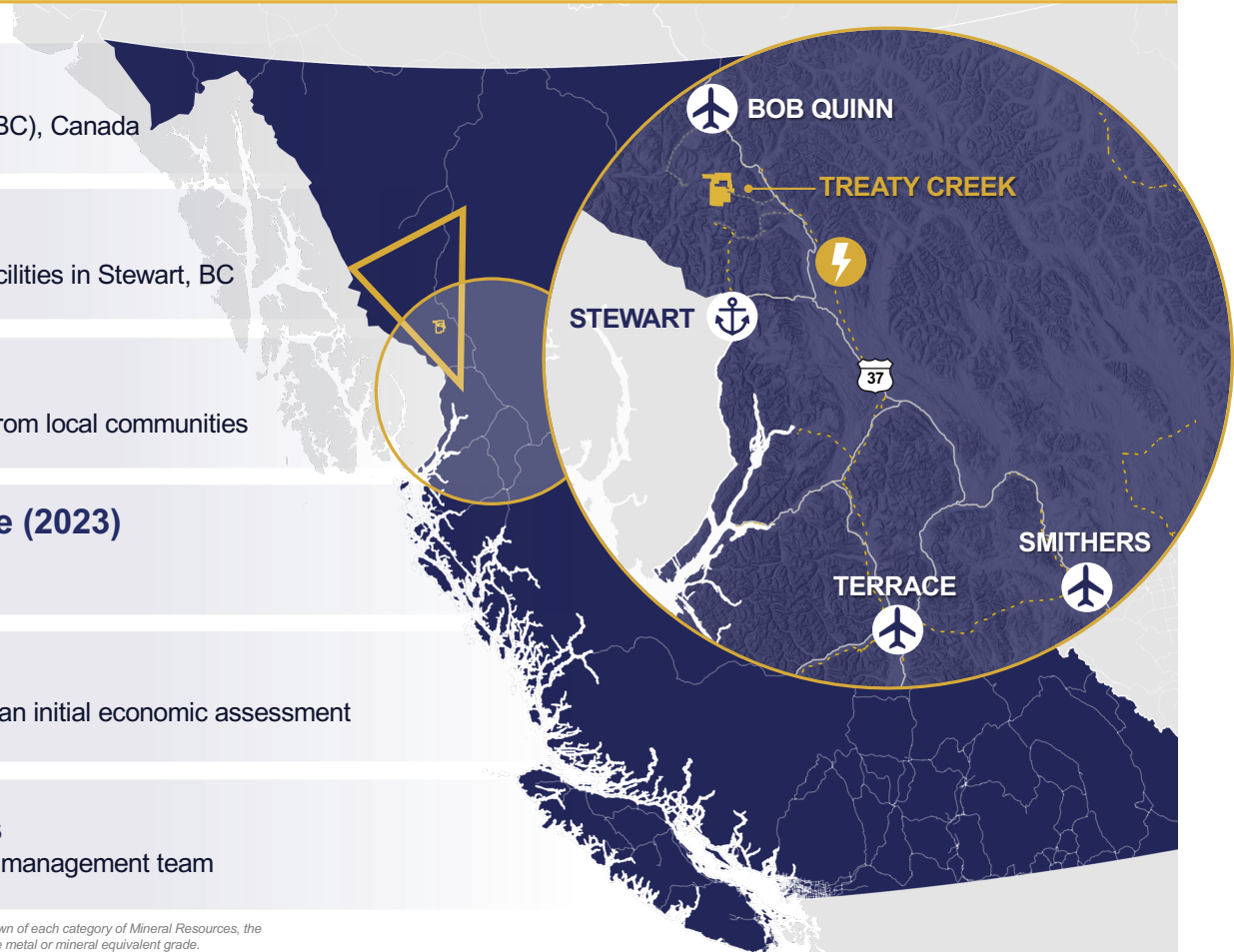
2023 Exploration Drilling

Continued drilling of the Goldstorm Deposit towards an initial economic assessment



Top Team Aligned with Shareholders

45% shares owned by major shareholders & top tier management team



Mineral Resources are derived from the March 15, 2023 Press Release. Please refer to Slide 9 of this presentation for a breakdown of each category of Mineral Resources, the grade or quality and quantity of each category of Mineral Resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.

TUDOR GOLD Corp. - Share Structure

As of September 5, 2023



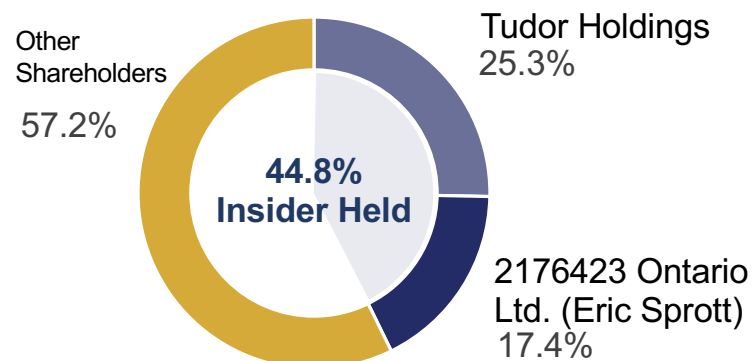
TUDOR GOLD

EXCHANGE: TSX.V: **TUD** | FRA: **H56** | OTC: **TDRRF**

Equity Structure

Shares Issued:	218.56 MM
Options:	19.90 MM
Warrants:	14.06 MM
Fully Diluted:	252.52 MM
Market Cap.: (at CAD \$0.90/share)	C\$196.70 million

Equity Ownership



Analyst Coverage

Stuart McDougall, Research Capital
Michael Niehuser, Roth Capital
Sid Rajeev, Fundamental Research Corp.

Phone: (416) 860-8636
Phone: (949) 933-6830
Phone: (604) 682-7050

Email: smcdougall@researchcapital.com
Email: mniehuser@roth.com
Email: sidr@researchfrc.com

Management, Directors & Advisors



Ken Konkin - President & CEO, Director (P. Geo.)

- Geologist with over 40 years experience exploring for precious and base metals
- Instrumental in the discovery of Valley of the Kings (VOK) high grade gold deposit at the Brucejack Mine, now operated by Newcrest Mining

Natalie Senger - VP Resource Development, Director (P. Geo.)

- Part of the discovery, development and permitting team at the Brucejack Mine with Pretium Resources

Scott Davis - Chief Financial Officer

- Partner with Cross Davis & Company
- Over 20 years experience in providing management and accounting to public companies

Frances Murphy - Corporate Secretary

- Over 20 years experience working alongside senior officers and directors with several TSX Venture Exchange companies

Carsten Ringler - Head of Investor Relations

- 30 years experience in capital markets including equity and precious metals trading, compliance and advisory to public funds

Chris Curran - Head of Corporate Development

- 25 years experience in business development and capital markets
- Over 15 years in mining and exploration industry

Helmut Finger - Director

- Over 40 years experience in international wholesale trading
- Access to established network of investors focused on mineral exploration

Ronald-Peter Stöferle - Director

- Managing Partner and Fund Manager at Incrementum AG
- Co-author of the annual publication report on gold "In Gold We Trust"

Jeff Rowe - Director

- Over 40 years experience in precious and base metals exploration in BC, the Yukon, and Mexico
- Part of the Silvertip Mine discovery in BC

Daniel Le Dressay - Director

- Lawyer with 38 years of experience as a Barrister conducting trials and appeals
- Owns law practice in Vancouver, British Columbia

Joseph Ovsenek - Advisor

- President & CEO of P2 Gold
- Professional Geological Engineer with over 35 years experience
- Former President & CEO of Pretium Resources

Ken McNaughton - Advisor

- Chief Exploration Officer at P2 Gold
- Professional Geological Engineer with over 30 years experience
- Former Chief Exploration Officer at Pretium Resources

A District of Reserves and Resources



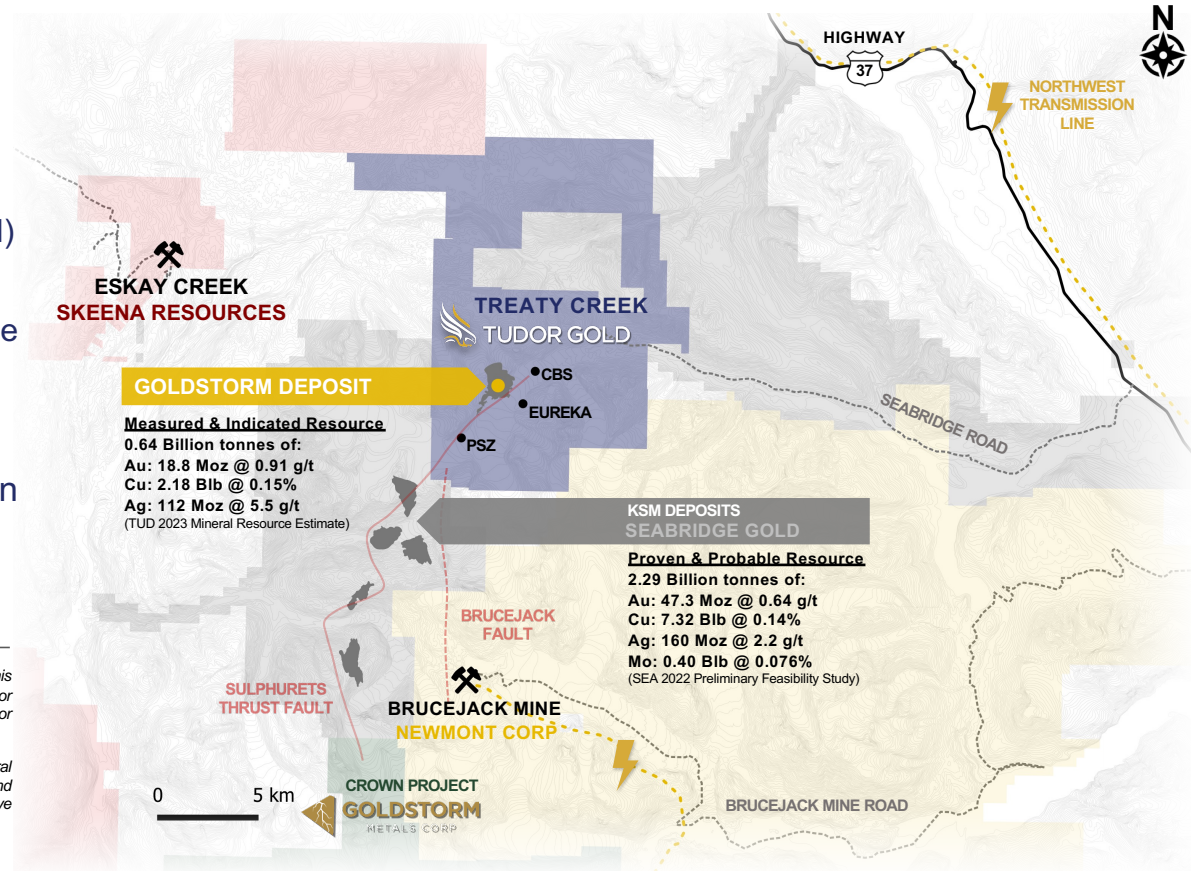
Tudor Gold's Treaty Creek (60% ownership) is located on trend with some of the largest undeveloped and producing gold & copper resources in the world.

- Seabridge Gold's Kerr-Sulphurets-Mitchell (KSM) extensive gold-copper porphyry system
- Newcrest's high-grade gold-silver Brucejack Mine
- Eskay Creeks high-grade volcanogenic massive sulphide (VMS) deposit

Goldstorm Deposit contributes to Resources in the Sulphurets Mineral District; Combined Measured and Indicated Mineral Resource of **23.4 Million oz Gold EQ***.

Mineral Resources are derived from the March 15, 2023 Press Release. Please refer to Slide 9 of this presentation for a breakdown of each category of Mineral Resources, the grade or quality and quantity or each category of Mineral Resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.

The presence of gold deposits on properties adjacent to or in close proximity to the Company's mineral properties is not necessarily indicative of the gold mineralization on the Company's mineral properties and does not necessarily suggest that the Company will obtain similar results from its own properties or have demonstrated economic viability.



Timeline of Acheived Milestones



TUDOR GOLD

2016-2019

- Acquires Treaty Creek
- Drills **563.8 m of 0.98 g/t** AuEQ at Goldstorm (2018)
- Discovery: Goldstorm Zone
- 40+K meters of drilling over 84 holes (2016-2019)

2020 & 2021

- Discovery: Perfectstorm, Calm Before the Storm Zones
- Initiate Baseline Studies
- 2021 Mineral Resource Estimate
- 76+K meters drilled within 82 holes (116K meters total)

2022

- Extension of Gold-Copper porphyry intrusive (CS600 domain) at depth and along strike
- 42+K m of drilling within 55 holes (159K meters total)
- Spinoff of Crown and Electrum claims to Goldstorm Metals Corp

2023

- **Mineral Resource Estimate Update (March 2023)**
- **Continue to advance metallurgical studies**
- **Continue work towards Preliminary Economic Assessment (PEA)**

Mineral Resources are derived from the March 15, 2023 Press Release. Please refer to Slide 9 of this presentation for a breakdown of each category of Mineral Resources, the grade or quality and quantity of each category of Mineral Resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.

Updated Mineral Resource Estimate

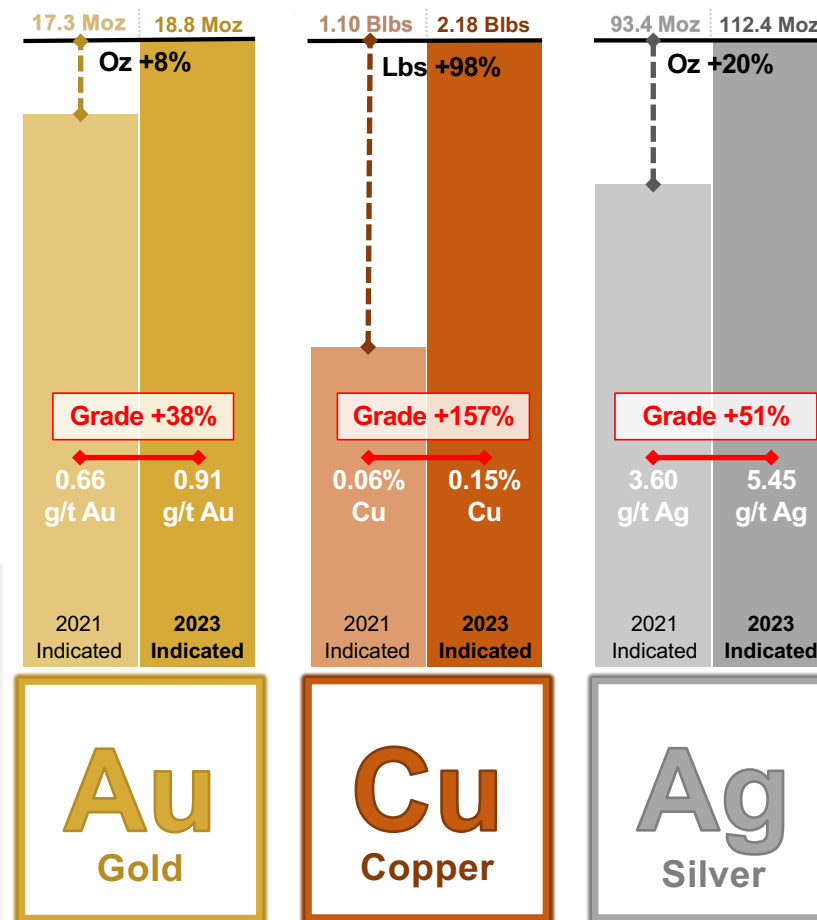
Announced March 15, 2023. (Cut-off Grades Increased by 50%)

Mine Area	Tonnage (Mt)	AuEQ (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	AuEQ (Moz)	Au (Moz)	Cu (Mlbs)	Ag (Moz)
Indicated Mineral Resource									
Pit	389.11	1.05	0.90	0.08	5.44	13.14	11.32	687	68.17
Underground	252.82	1.26	0.91	0.27	5.44	10.24	7.43	1,493	44.28
Combined	641.93	1.13	0.91	0.15	5.45	23.38	18.75	2,180	112.44
Inferred Mineral Resource									
Pit	160.94	0.85	0.71	0.07	6.50	4.40	3.65	248	33.63
Underground	72.96	1.25	0.80	0.37	4.87	2.95	1.89	600	11.45
Combined	233.90	0.98	0.74	0.16	5.99	7.35	5.54	848	45.08

- Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
- The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
- The Mineral Resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Standards on Mineral Resources and Reserves, Definitions (2014) and Best Practices (2019) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.
- The Mineral Resource Estimate was prepared for a potential open pit scenario using a constrained pit shell (with 50-degree slopes) at a 0.5 g/t gold equivalent cut-off grade and an underground mining scenario using a 0.7 g/t gold equivalent cut-off grade. Cut-off grades were derived from US\$ 1,800/oz gold, US\$ 20/oz silver, US\$ 3.50/lb copper, CAD:USD of 0.77, C\$ 2.50/tonne open pit and C\$7.50 underground mining cost, C\$ 38.50/tonne milled processing costs, C\$ 1.50/tonne G&A cost, and process recoveries of 90 % for gold, 80 % for copper, and 80 % for silver. AuEq g/t = Au g/t + (Ag g/t*0.011) + (Cu ppm*0.01063)
- AuEq g/t = Au g/t + (Ag g/t*0.011) + (Cu ppm*0.01063)
- 2021 MRE gold equivalent cut-off grade for open pit and underground is 0.3 g/t AuEq and 0.46 g/t AuEq, respectively



TUDOR GOLD



Goldstorm Mineral Resource Sensitivity

Announced March 15, 2023. (Cut-off Grades Increased by 50%)



TUDOR GOLD

Classification	Cut-off (g/t)	Tonnage (Mt)	AuEQ (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	AuEQ (koz)	Au (koz)	Cu (Mlbs)	Ag (koz)
Indicated	0.3	730.20	1.06	0.85	0.14	5.06	24,823	19,907	2,324	118,689
	0.4	714.16	1.07	0.86	0.15	5.13	24,640	19,742	2,318	117,896
	0.5	682.72	1.10	0.88	0.15	5.28	24,180	19,346	2,291	115,831
	0.5 / 0.7 ¹	641.93	1.13	0.91	0.15	5.45	23,375	18,750	2,180	112,443
	0.6	631.15	1.15	0.92	0.16	5.50	23,262	18,588	2,218	111,644
	0.7	559.69	1.21	0.97	0.17	5.81	21,762	17,386	2,076	104,501
	0.8	479.37	1.29	1.03	0.18	6.18	19,820	15,854	1,878	95,239
	0.9	397.39	1.38	1.10	0.19	6.59	17,577	14,114	1,633	84,212
	1.0	319.20	1.48	1.20	0.19	7.02	15,186	12,293	1,352	72,067
Inferred	0.3	488.34	0.67	0.52	0.10	4.01	10,524	8,170	1,070	62,885
	0.4	326.54	0.83	0.63	0.13	5.00	8,729	6,658	961	52,510
	0.5	244.18	0.96	0.72	0.17	5.89	7,553	5,652	896	46,261
	0.5 / 0.7 ¹	233.90	0.98	0.74	0.16	5.99	7,349	5,536	848	45,080
	0.6	198.02	1.06	0.78	0.19	6.68	6,739	4,952	849	42,527
	0.7	163.26	1.15	0.83	0.22	7.34	6,015	4,355	796	38,506
	0.8	135.32	1.23	0.88	0.25	7.83	5,341	3,830	732	34,060
	0.9	108.48	1.32	0.94	0.27	8.25	4,607	3,285	647	28,786
	1.0	84.17	1.43	1.02	0.29	8.56	3,864	2,759	547	23,169

1. The Mineral Resource Estimate was prepared for a potential open pit scenario using a constrained pit shell (with 50-degree slopes) at a 0.5 g/t gold equivalent cut-off grade and an underground mining scenario using a 0.7 g/t gold equivalent cut-off grade. Cut-off grades were derived from US\$ 1,800/oz gold, US\$ 20/oz silver, US\$ 3.50/lb copper, CAD:USD of 0.77, C\$ 2.50/tonne open pit and C\$7.50 underground mining cost, C\$ 38.50/tonne milled processing costs, C\$ 1.50/tonne G&A cost, and process recoveries of 90 % for gold, 80 % for copper, and 80 % for silver.

Updated Mineral Resource Estimate

Announced March 15, 2023



TUDOR GOLD

VIEWING NNE (015 DEGREES)

CLASS	Tonnage (Mt)	AuEQ (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	AuEQ (Moz)	Au (Moz)	Cu (Mlb)	Ag (Moz)
INDICATED	641.93	1.13	0.91	0.15	5.45	23.38	18.75	2,180	112.44
INFERRED	233.90	0.98	0.74	0.16	5.99	7.35	5.54	848	45.08

COPPER BELLE

INDICATED

AUEQ: 1.00 G/T, 114.45 KOZ

300H

INDICATED

AUEQ: 1.02 G/T, 7.70 MOZ

INFERRED

AUEQ: 1.03 G/T, 213.19 KOZ

NS STK

INDICATED

AUEQ: 2.28 G/T, 467.6 KOZ

INFERRED

AUEQ: 2.26 G/T, 94.06 KOZ

R66

INDICATED

AUEQ: 1.36 G/T, 219.44 KOZ

INFERRED

AUEQ: 2.19 G/T, 36.84 KOZ

CS-600

INDICATED

AUEQ: 1.10 G/T, 9.86 MOZ

CU: 0.32 %, 1.98 Mlb / AU: 0.70 G/T, 6.22 MOZ

INFERRED

AUEQ: 1.19 G/T, 3,711.82 KOZ

CU: 0.36 %, 761.68 Mlb / AU: 0.75 G/T, 2.32 MOZ

DS5

INDICATED

AUEQ: 1.32 G/T, 4.87 MOZ

INFERRED

AUEQ: 1.37 G/T, 122.28 KOZ

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0 1 km

2023 Step-Out Drill Results



As of Tudor Gold's Press Release from August 15, 2023:

CS-600: expanded **250 m** to the Northeast

DS-5: expanded **125 m** to the Northeast

15,500 m of drill results currently pending

Resource Definition Drilling

CS-600 Domain:

GS-23-168-W1

296.0 m @ 1.11 g/t AuEQ

(0.65 g/t Au, 5.03 g/t Ag, 0.35 % Cu)

300H Domain:

GS-23-168

204.0 m @ 1.40 g/t AuEQ

(1.32 g/t Au, 6.51 g/t Ag, 0.02 % Cu)

Step-Out Drilling

CS-600 Domain:

GS-23-170

516.0 m @ 1.19 g/t AuEQ

(0.89 g/t Au, 2.86 g/t Ag, 0.23 % Cu)

GS-23-169

111.0 m @ 1.13 g/t AuEQ

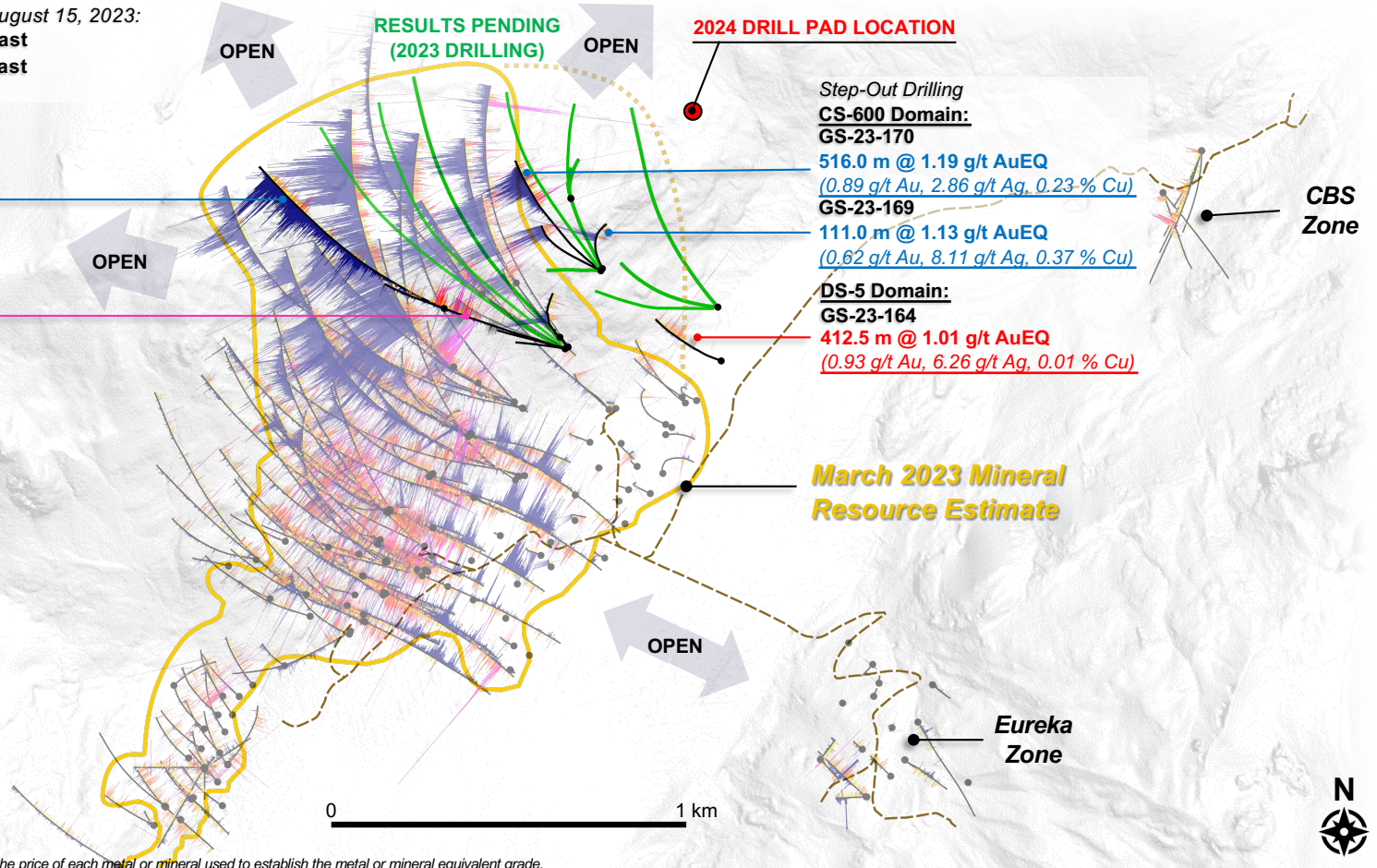
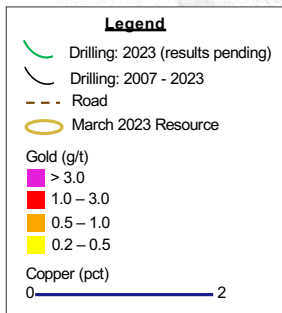
(0.62 g/t Au, 8.11 g/t Ag, 0.37 % Cu)

DS-5 Domain:

GS-23-164

412.5 m @ 1.01 g/t AuEQ

(0.93 g/t Au, 6.26 g/t Ag, 0.01 % Cu)



*Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Goldstorm: 300 Horizon Domain

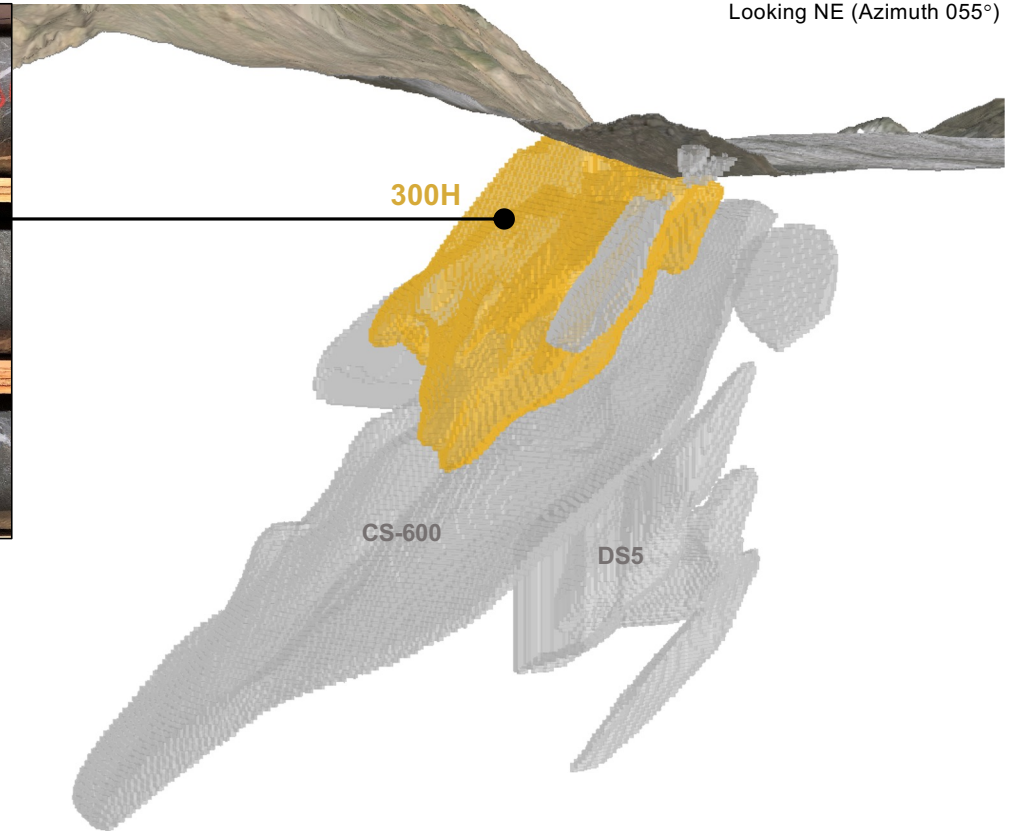


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GS-19-44: part of 125.0-275.0m (1.06 g/t Au 4.62 g/t Ag over 150.0m)

Looking NE (Azimuth 055°)



At surface gold-dominant domain of the deposit:

- Strongly altered fragmental volcanics and breccias
- Significant diss PY, base-metal rich qtz-carb hydrothermal breccia and stockwork veinlets with rare visible gold.
- Strong but intermittent KSP alteration (Goldstorm Grey) overprinting background chl dominant propylitic alteration.

Select drill intercepts:

- GS-20-65: **2.12 g/t AuEQ*** over **348.0m**
- GS-20-92: **3.22 g/t AuEQ*** over **82.5m**
- GS-21-113: **1.35 g/t AuEQ*** over **456.0m**
- GS-22-154: **4.38 g/t AuEQ*** over **57.0m**

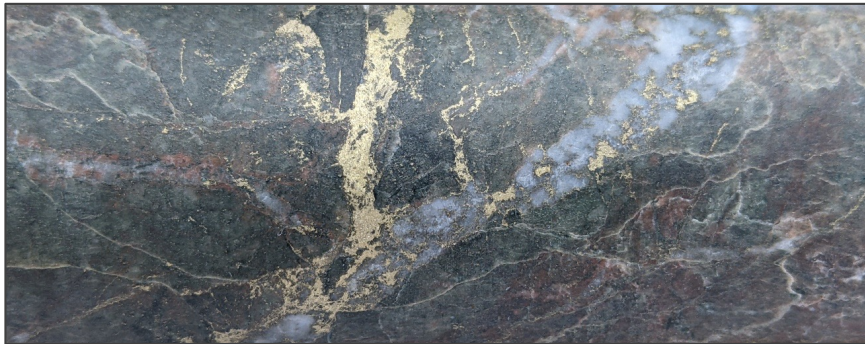
*Block model displayed is from the Mineral Resource Estimate published on March 15, 2023. Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Goldstorm: CS-600 Domain



TUDOR GOLD

Looking NE (Azimuth 055°)

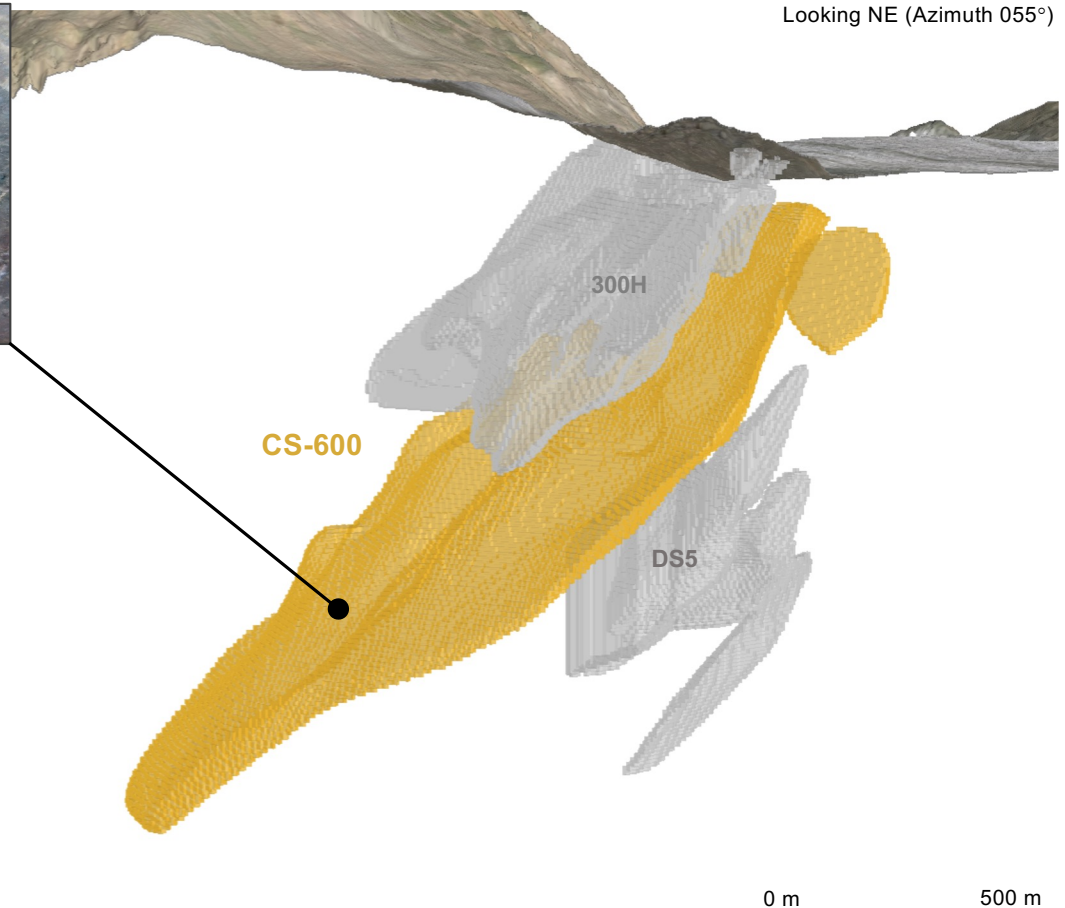


Central intrusive complex of the deposit:

- Contains multiple diorite to monzonite intrusive porphyry stocks, intrusive breccias, and hydrothermal quartz-carbonate breccias + veinlet stockworks.
- Veinlet-stockwork-breccia-hosted and disseminated chalcopyrite, pyrite, bornite, and sulfosalts. Rare visible gold.
- Near surface sericitic-argillic alteration transitions to potassic dominant alteration at depth.

Select drill intercepts moving towards the North:

- GS-21-116: 0.62 g/t Au, 3.42 g/t Ag, **0.44% Cu** over **348.0m**
- GS-21-121: 0.65 g/t Au, 3.69 g/t Ag, **0.45% Cu** over **355.2m**
- GS-21-113: 0.56 g/t Au, 4.00 g/t Ag, **0.50% Cu** over **510.0m**
- GS-113-W2: **0.91 g/t Au**, 5.65 g/t Ag, **0.53% Cu** over **732.0m**
- GS-22-159: **0.92 g/t Au**, 6.10 g/t Ag, **0.61% Cu** over **180.0m**
- GS-22-133: **0.89 g/t Au**, 3.97 g/t Ag, **0.49% Cu** over **237.3m**
- GS-22-158: **0.87 g/t Au**, 3.98 g/t Ag, **0.49% Cu** over **235.5m**
- GS-23-167: **0.87 g/t Au**, 6.89 g/t Ag, **0.32% Cu** over **337.5m**



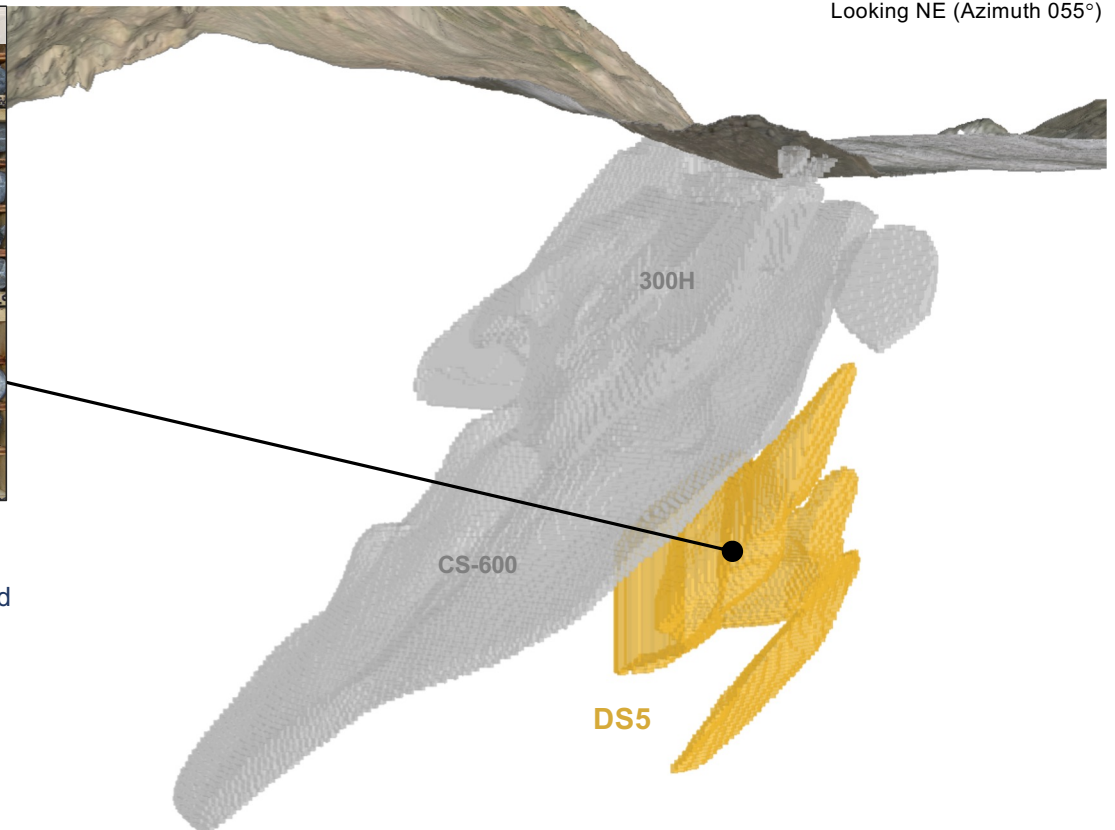
*Block model displayed is from the Mineral Resource Estimate published on March 15, 2023. Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Goldstorm: DS5 Domain



TUDOR GOLD

Looking NE (Azimuth 055°)



Deep Stockwork (DS) dominated domain of the deposit

- Strongly altered fragmental volcanics and breccias
- Significant diss PY, base-metal rich qtzcb hydrothermal breccia and stockwork veinlets.
- Severe dark grey QSP alteration with occasional hematite dusting overprinting background propylitic.

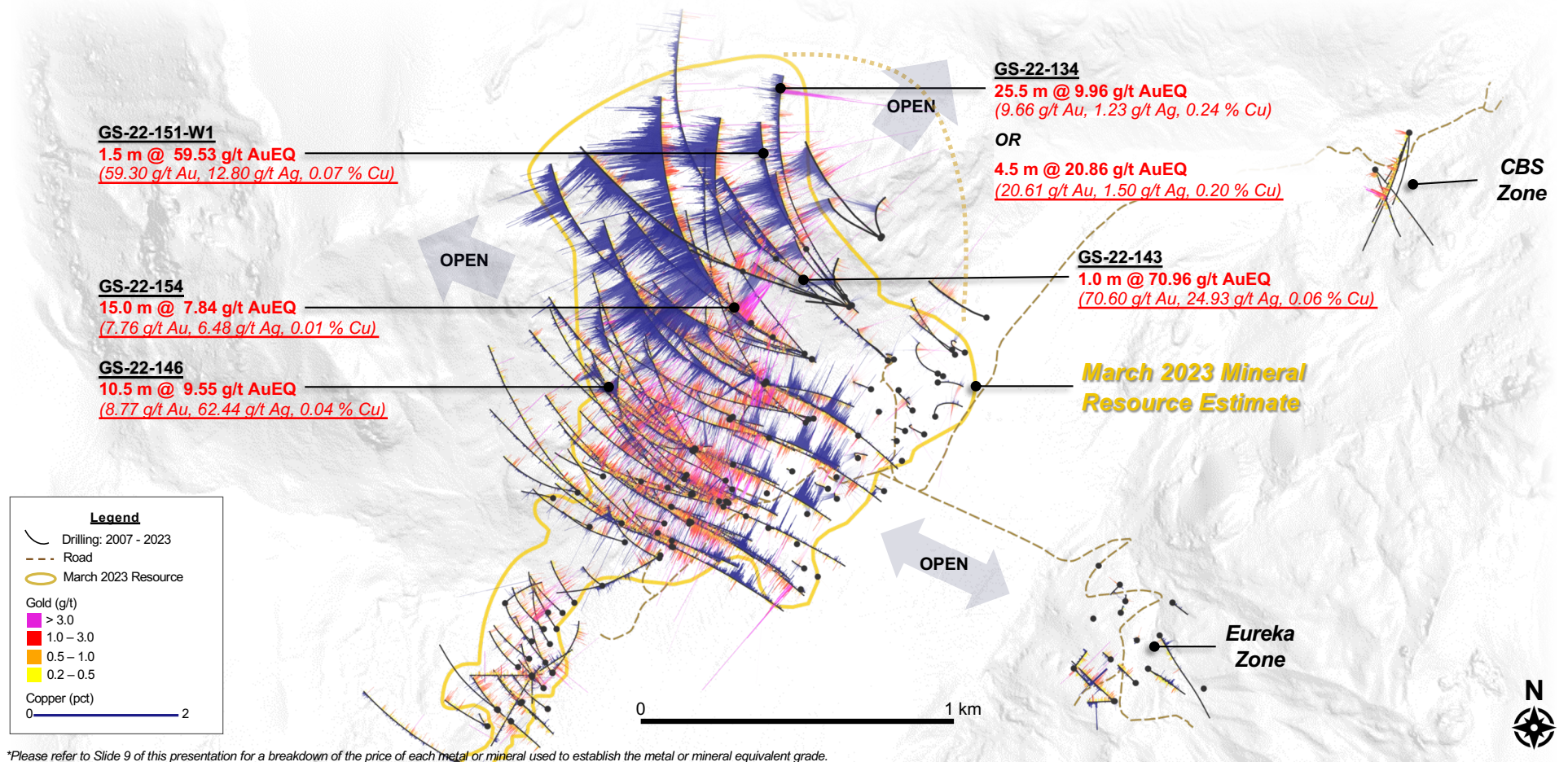
Select drill intercepts:

- GS-21-112: **1.12 g/t Au**, 11.7 g/t Ag over 219.0m
- GS-21-110: **1.62 g/t Au**, 6.9 g/t Ag over 216.0m
- GS-21-119: **1.62 g/t Au**, 10.3 g/t Ag over 196.5m
- GS-22-137: **1.34 g/t Au**, 6.5 g/t Ag over 232.5m
- GS-22-139: **1.17 g/t Au**, 13.6 g/t Ag over 172.4m

0 m 500 m

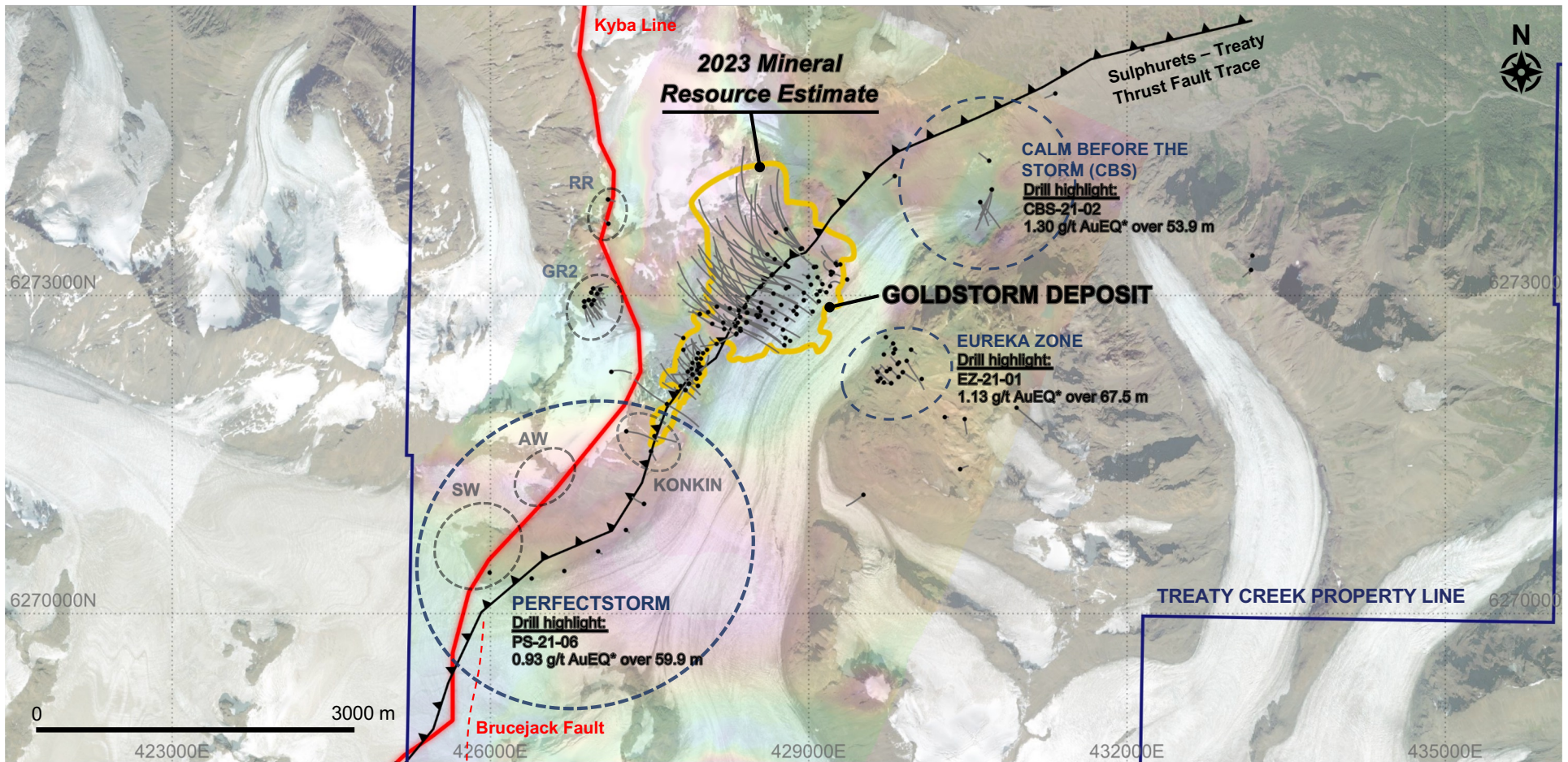
*Block model displayed is from the Mineral Resource Estimate published on March 15, 2023. Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Grade Distribution and High-Grade Potential



*Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

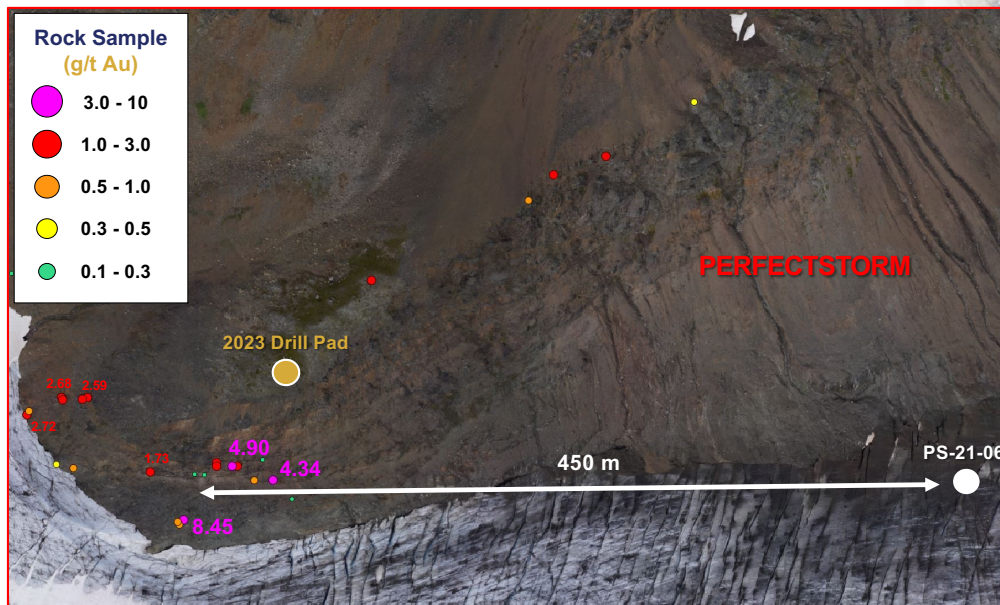
Mineralized Areas with Enormous Potential



*Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

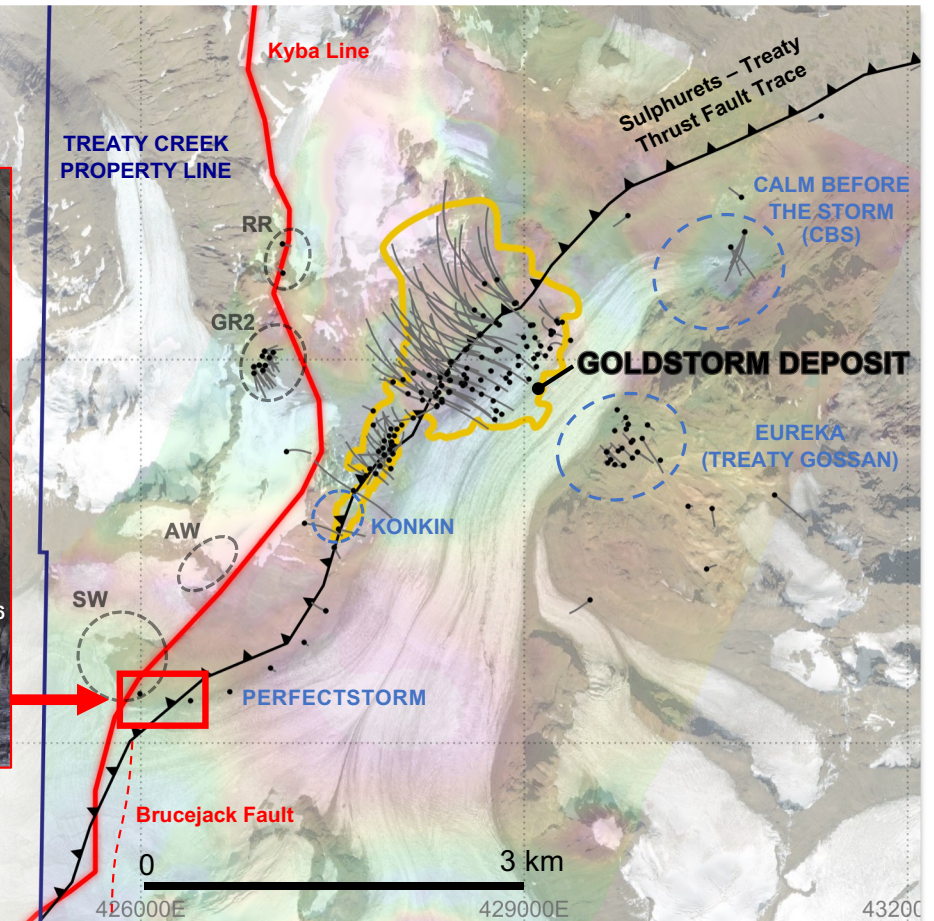
Treaty Creek – Perfectstorm Zone

- 2020-2022 surface chip-channel rock sampling confirms similar alteration and gold values to what is seen at the Goldstorm deposit



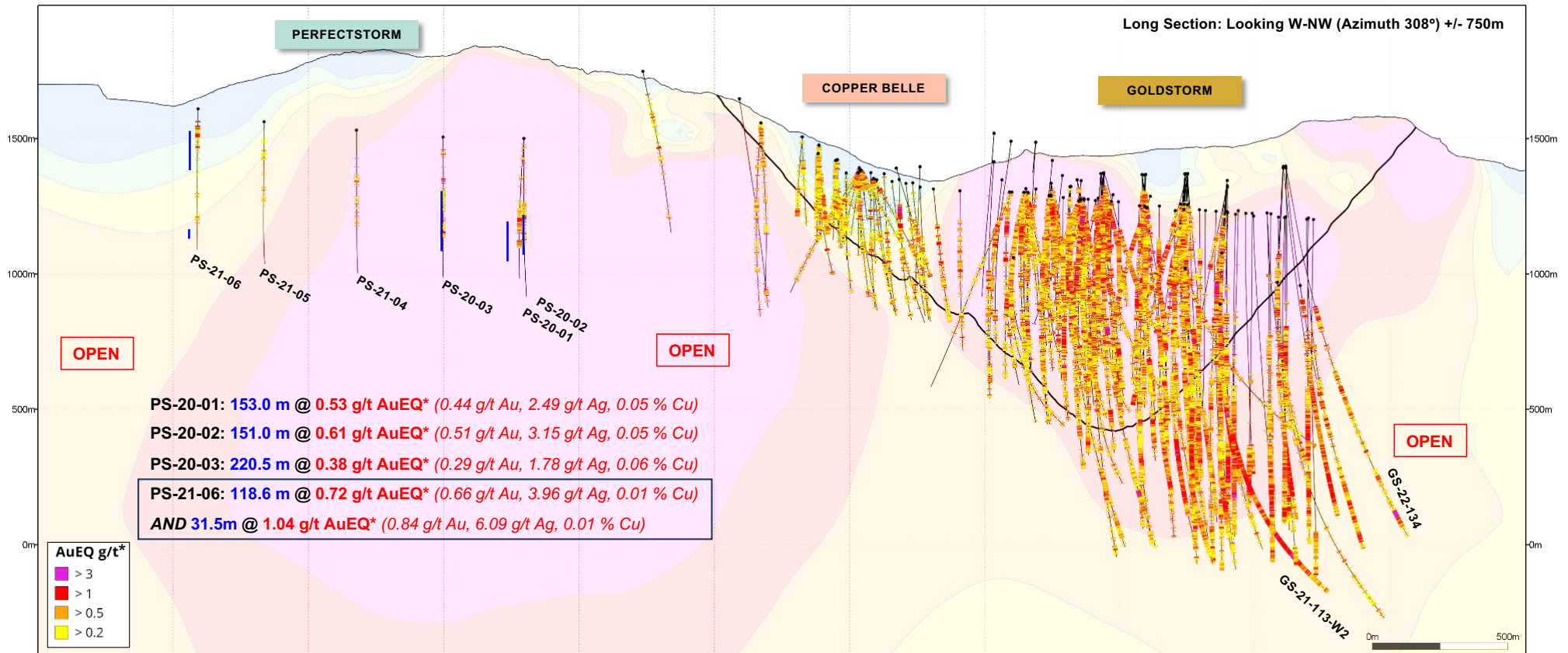
Drillhole PS-21-06:

118.6 m of 0.72 g/t AuEQ* (0.66 g/t Au, 3.96 g/t Ag, 0.01 % Cu)
 including: **59.9 m @ 0.93 g/t AuEQ*** (0.84 g/t Au, 6.09 g/t Ag, 0.01% Cu)



*Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

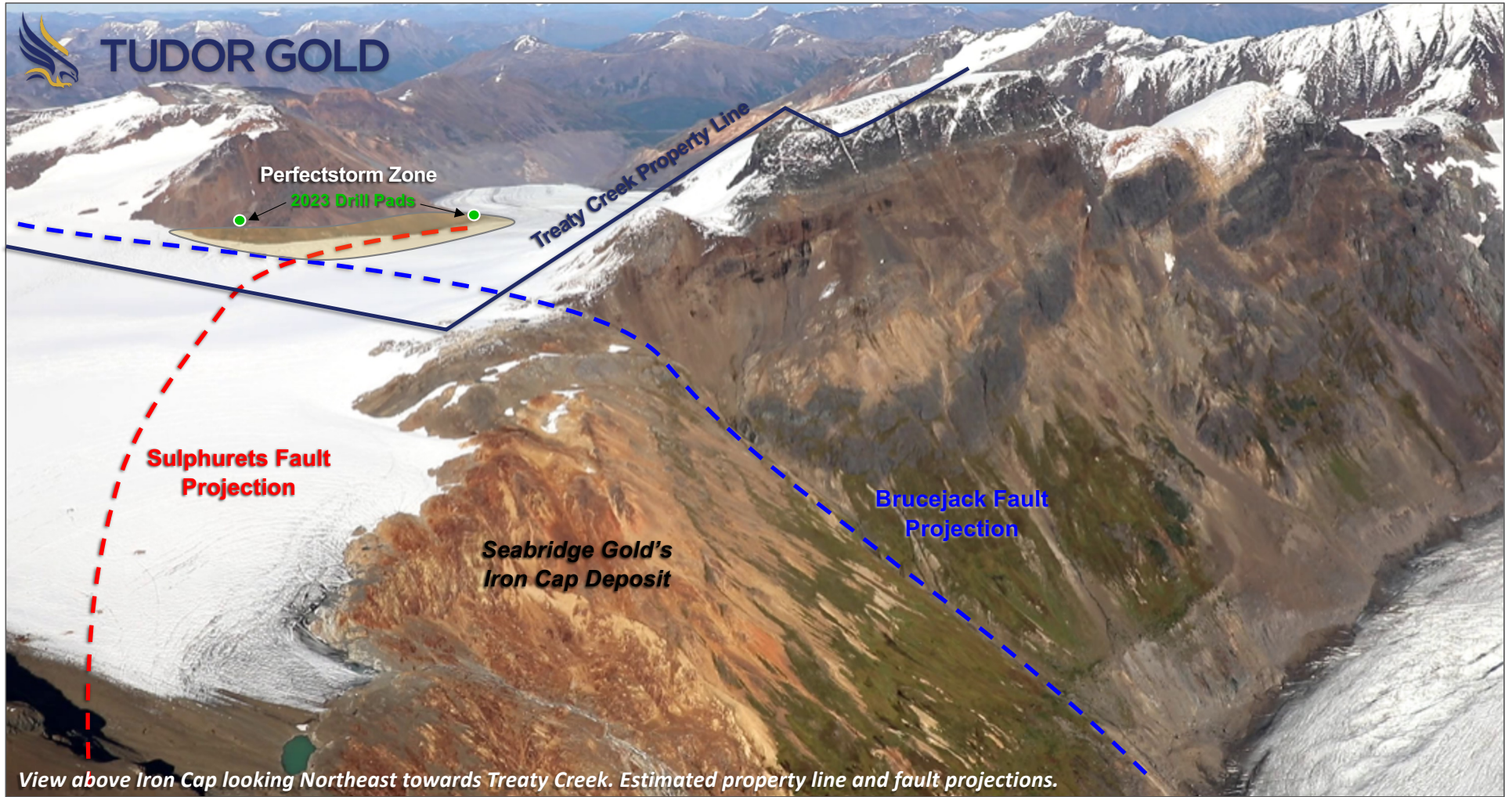
Immense Expansion Potential



*Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.



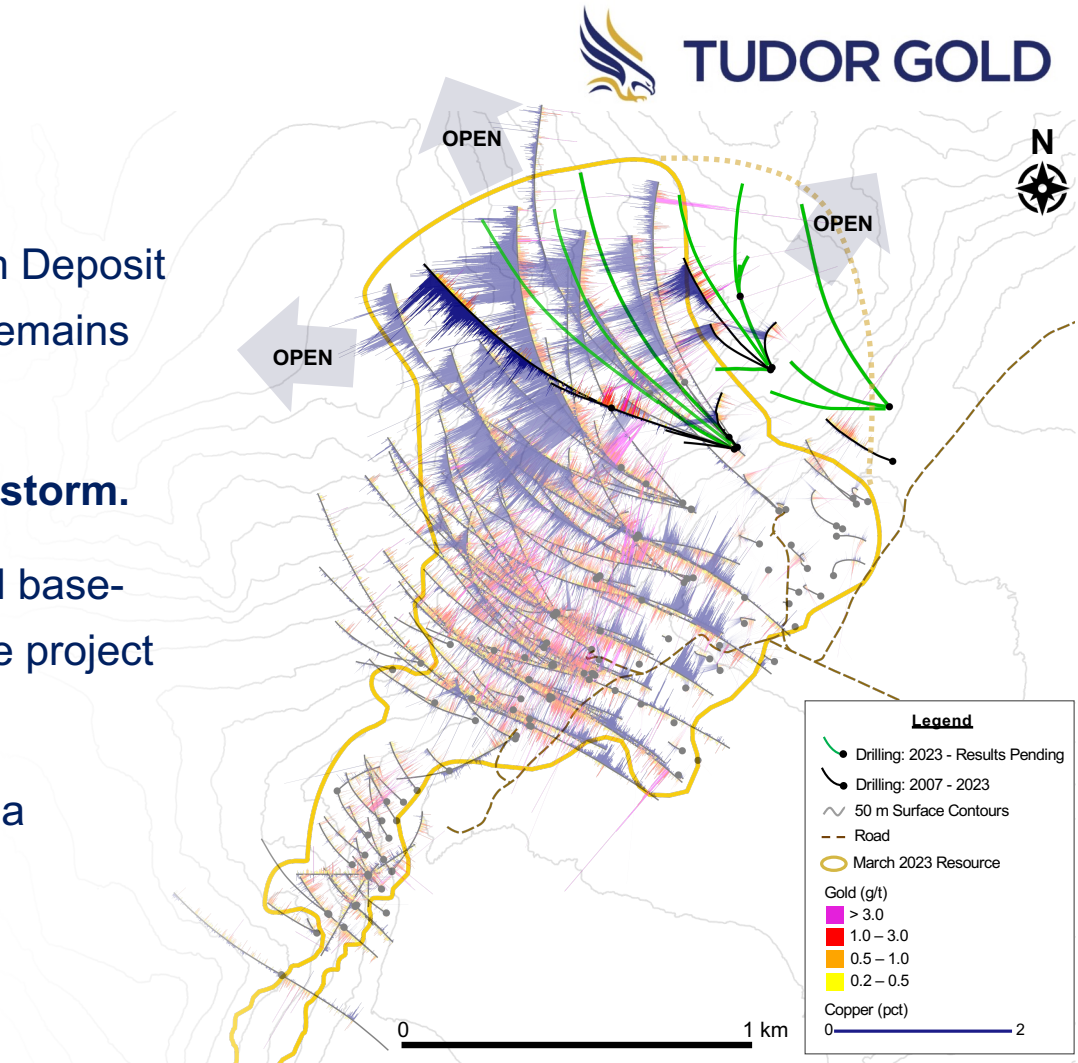
TUDOR GOLD



View above Iron Cap looking Northeast towards Treaty Creek. Estimated property line and fault projections.

2023 Exploration Season

- Continued focus on drilling the Goldstorm Deposit to find the limits of mineralization which remains **open in every direction and to depth.**
- **Expand 300H, CS600, DS5 and Perfectstorm.**
- Continue with the project's environmental baseline studies with plans to keep moving the project forward with all disciplines.
- Continue to advance the project towards a **preliminary economic study (PEA).**



TUDOR GOLD – Takeaways for Investors



Management Success:
Proven track record of past discoveries and developing successful producing mines

Large Resource:
Significant Q1 2023 Resource update with substantial exposure to the upside in gold price

Local Support:
Positive relations and communications agreements in place with First Nations



Discovery Success:
Methods used at Goldstorm being applied to underexplored areas of Treaty Creek

Established Infrastructure:
Major roads, power grid, and sea-ports in place ready to host new mines

Good Jurisdiction:
Canada and BC host to mining-friendly political climate

CONTACT US



Treaty Creek **Developing the Golden Triangle's Newest Gold-Copper Porphyry System**

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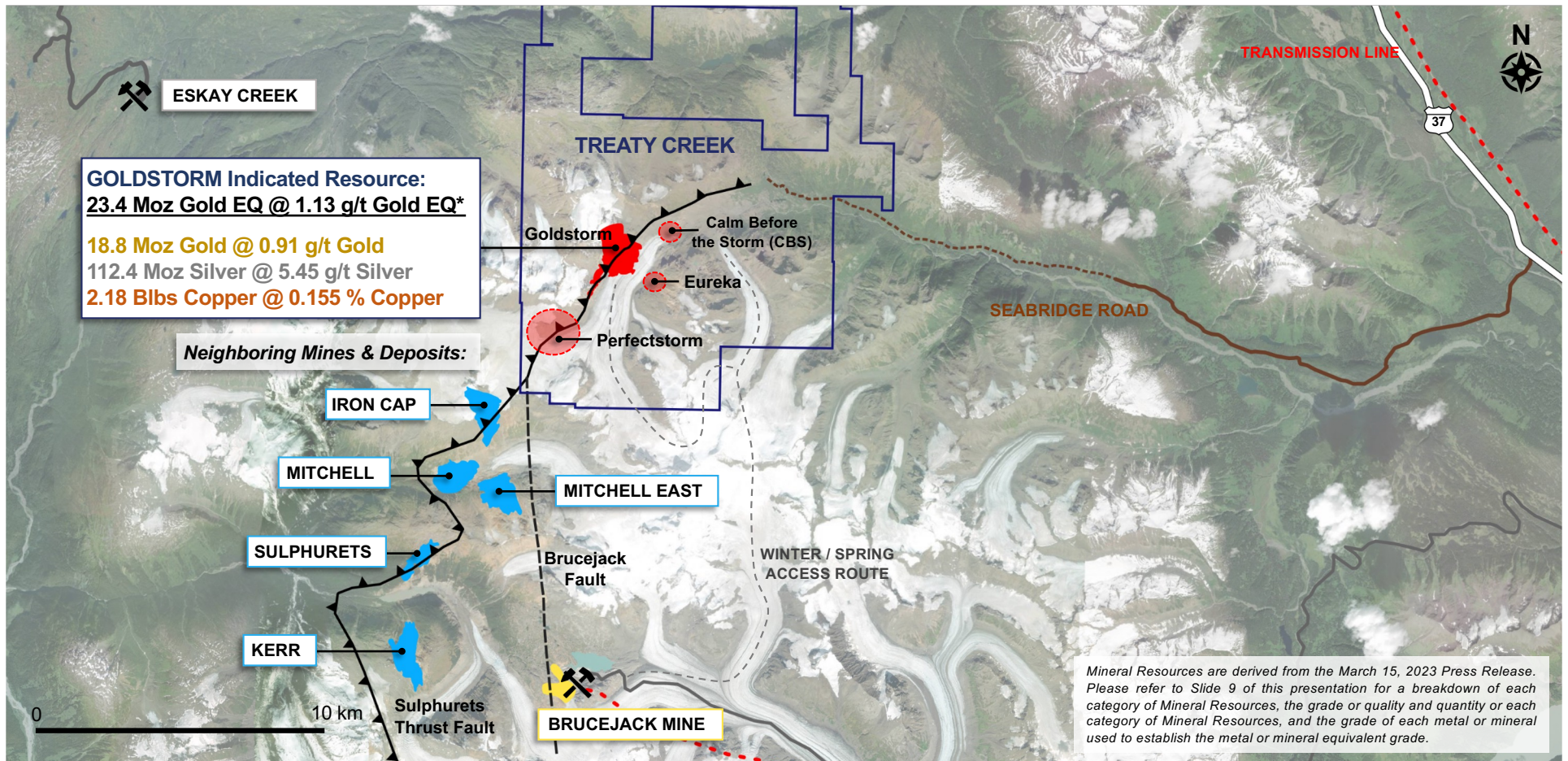
E: carsten.ringler@tudor-gold.com



**TUDOR
GOLD**

> APPENDIX

Regional Mineral Deposit Continuity



Timeline of Acheived Milestones (Expanded)



2016 - 2018 EXPLORATION



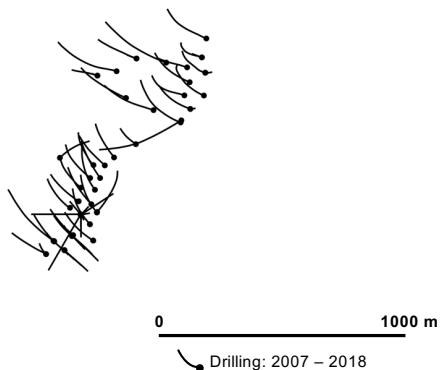
2019 - 2020 DISCOVERY

- Acquires Treaty Creek (2016)
- “Copper Belle” drilling planned to systematically step-out on historic results
- “Copper Belle” renamed “Goldstorm” (end of 2018)

2016: 1,700 m drilled
2017: 13,700 m drilled
2018: 7,200 m drilled

total + historic: 30,000 m

Strike: 1,100 m
Width: 300 m
Depth: 500 m

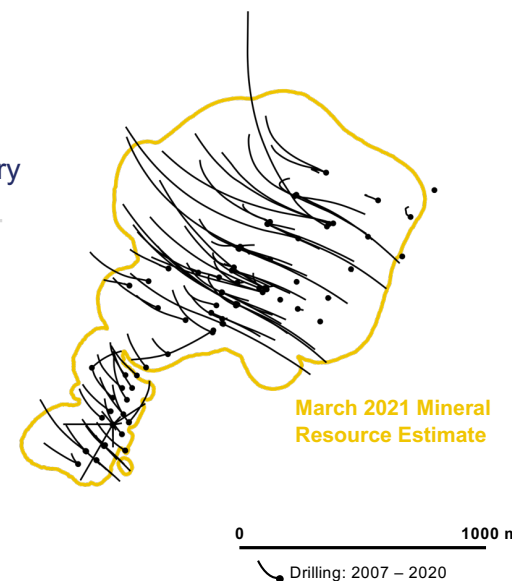


- Developed Geologic Model
- Aggressive step-outs add 500 m of strike, width and depth
- Initiated Baseline Studies
- Perfectstorm Zone Discovery

2019: 9,800 m drilled
2020: **44,000 m drilled**

Goldstorm total: 84,000 m

Strike: 1,600 m **(+46%)**
Width: 800 m **(+166%)**
Depth: 1,000 m **(+100%)**



Timeline of Achieved Milestones (Expanded)



*Mineral Resources are derived from the March 15, 2023 Press Release. Please refer to Slide 9 of this presentation for a breakdown of each category of Mineral Resources, the grade or quality and quantity of each category of Mineral Resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.

2021-2022 EXPANSION



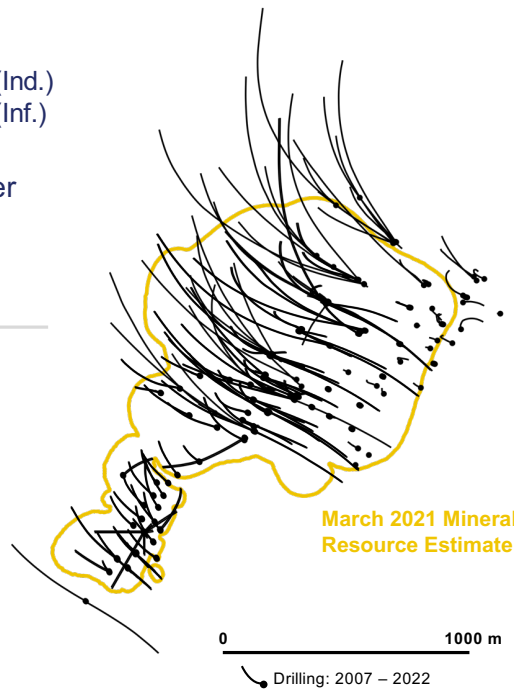
2023 ADVANCEMENT

- Initial Resource Estimate released March 2021:
19.4M Oz AuEQ* at 0.74 g/t (Ind.)
7.90M Oz AuEQ* at 0.79 g/t (Inf.)
- Deep CS600 Gold-Copper Porphyry Discovery
- CBS Zone Discovery

2021: **27,000 m drilled**
2022: **37,000 m drilled**

Goldstorm total: 148,000 m

Strike: **2,200 m (+38%)**
Width: **1,200 m (+50%)**
Depth: **1,300 m (+30%)**

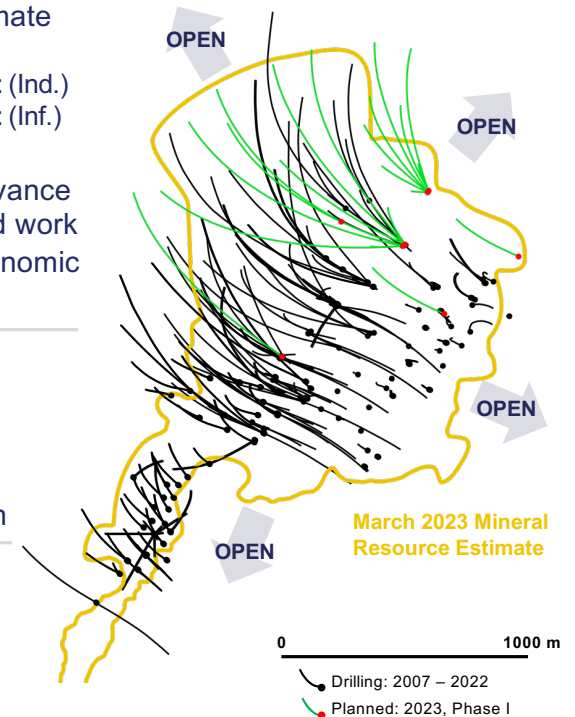


- Updated Resource Estimate released March 2023:
23.4M Oz AuEQ* at 1.13 g/t (Ind.)
7.35M Oz AuEQ* at 0.98 g/t (Inf.)
- Continue expansion, advance metallurgical studies and work towards Preliminary Economic Assessment (PEA)

2023: **+20,000 m planned**

Goldstorm total: ~160,000 m

Strike: ?
Width: ?
Depth: ?

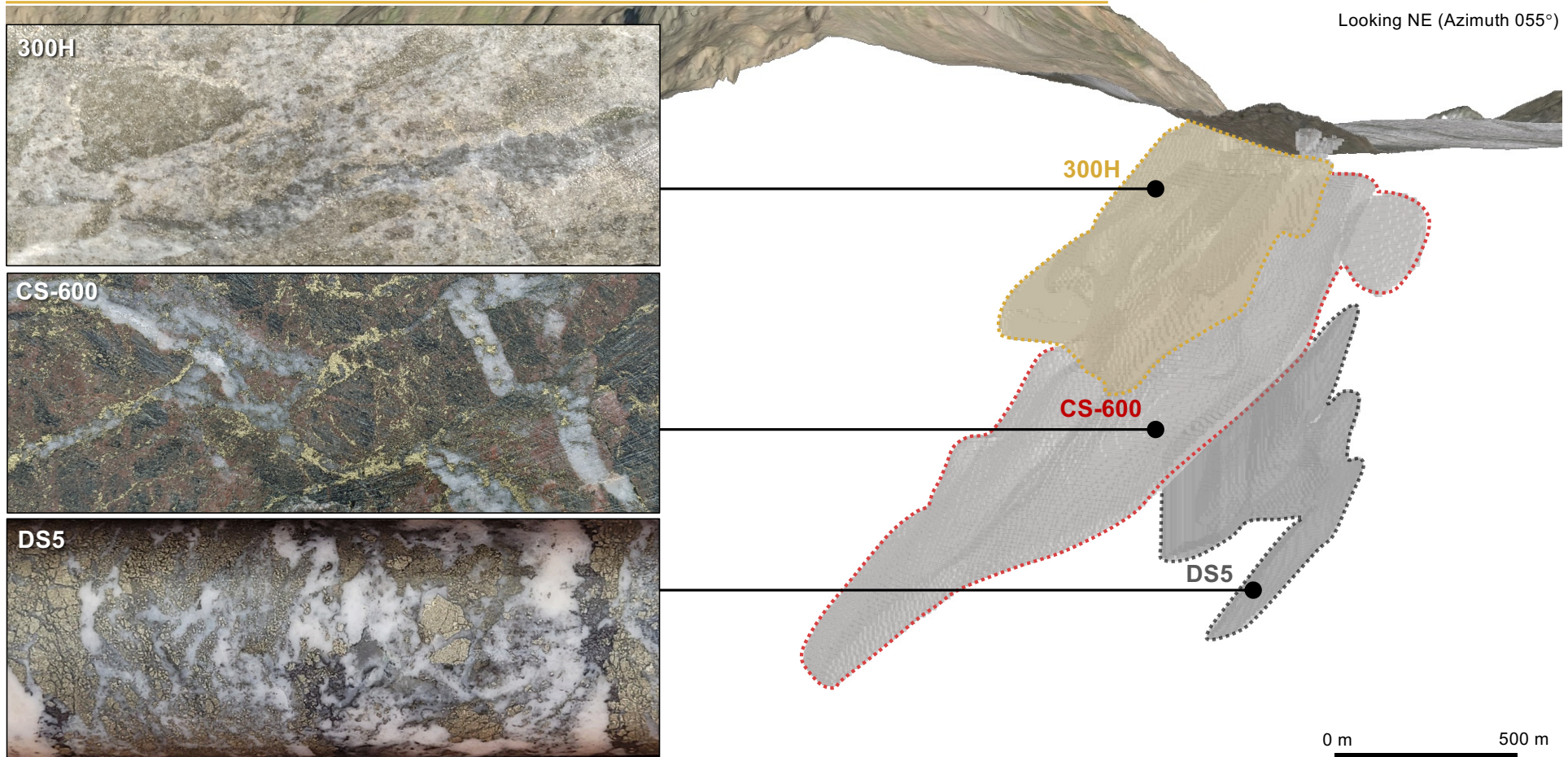


Goldstorm: Three Primary Mineralized Domains



TUDOR GOLD

Looking NE (Azimuth 055°)



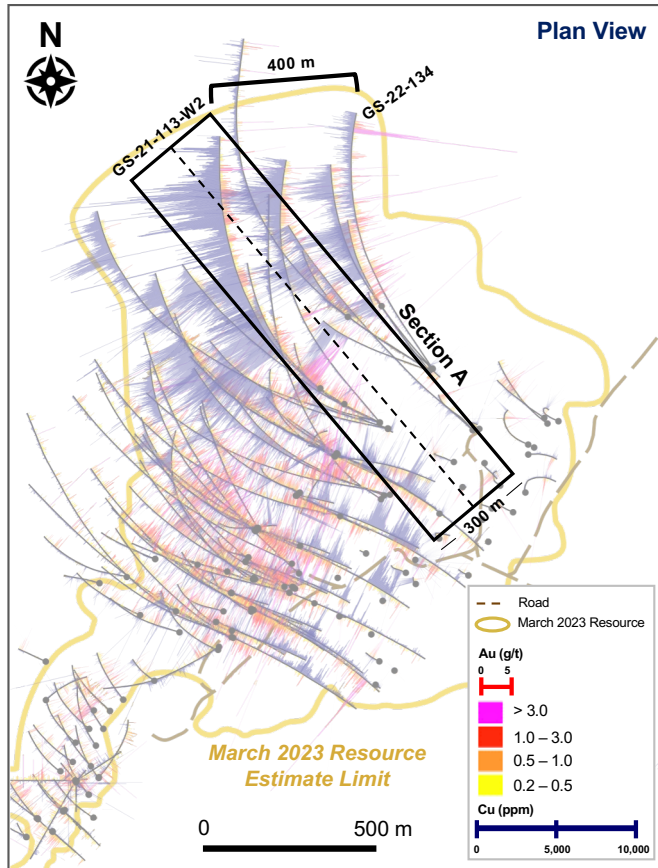
**Block model displayed is from the Mineral Resource Estimate published on March 15, 2023. Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.*

2021 & 2022 Drilling Program Highlights

Section A



TUDOR GOLD



GS-21-113

300H:

456.0 m @ 1.35 g/t AuEQ
 1.3 g/t Au, 3.3 g/t Ag, 0.01 % Cu

GS-21-113-W2

300H + CS600:

1497.5 m @ 1.12 g/t AuEQ
 0.76 g/t Au, 3.7 g/t Ag, 0.27 % Cu

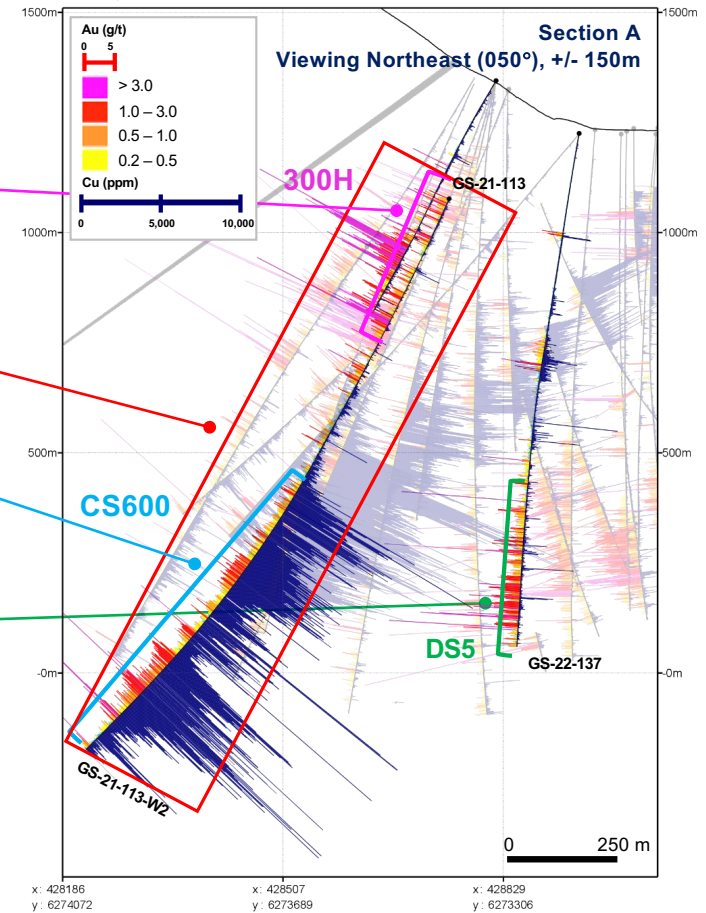
CS600:

732.0 m @ 1.60 g/t AuEQ
 0.91 g/t Au, 3.61 g/t Ag, 0.53 % Cu

GS-22-137

DS5:

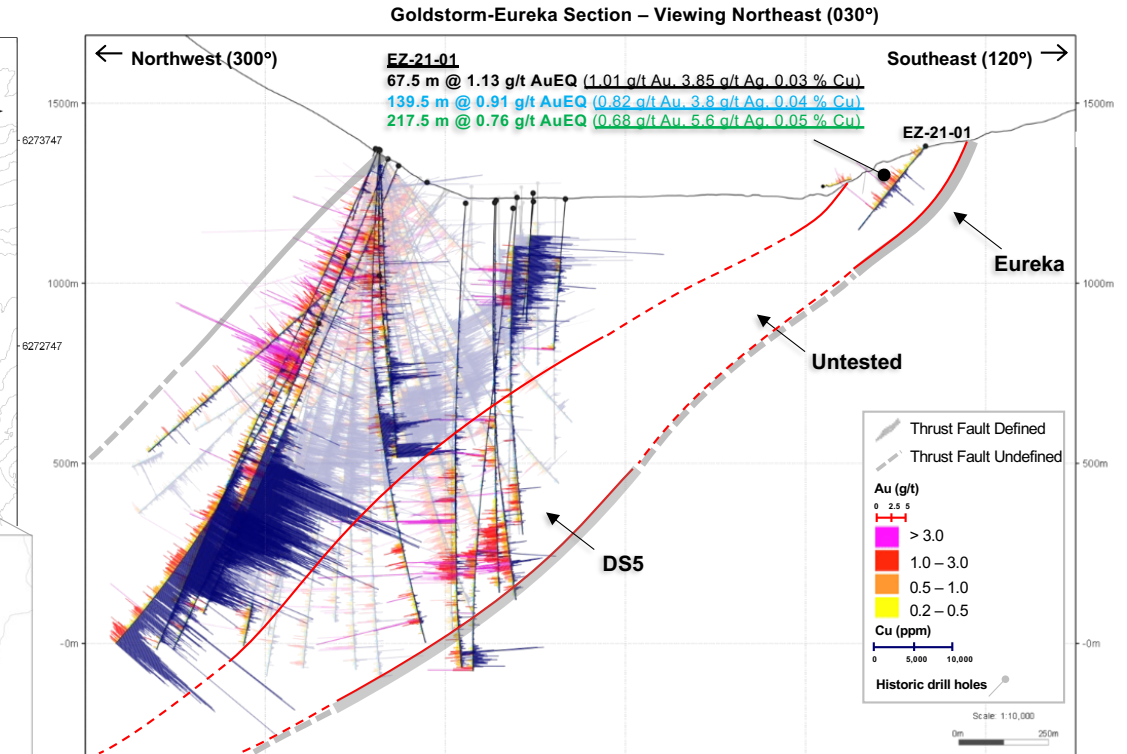
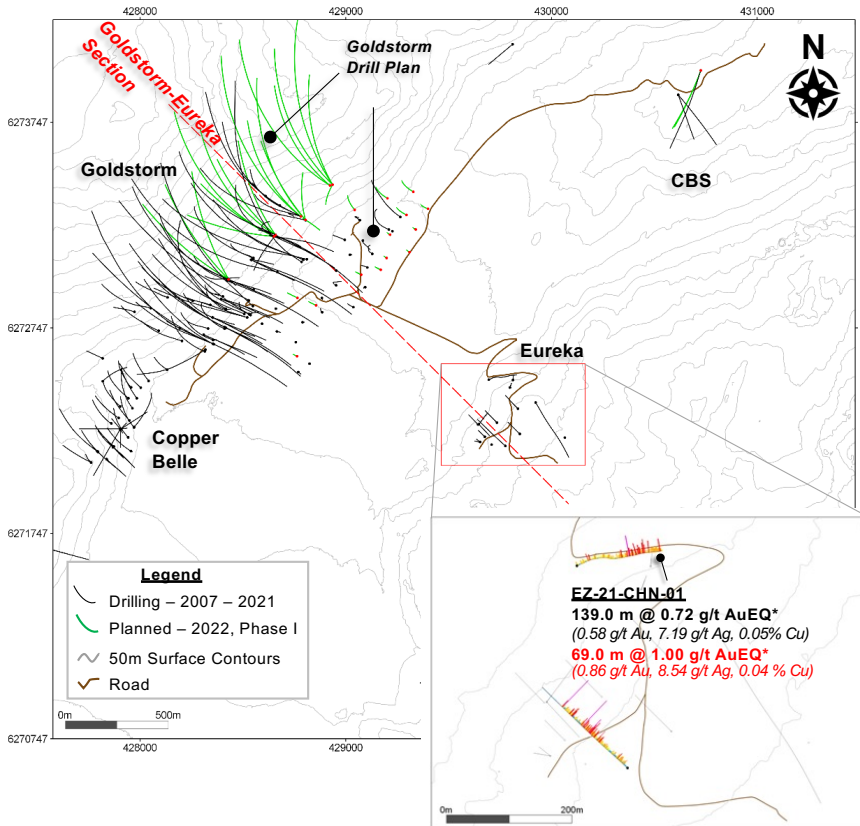
442.5m @ 1.02 g/t AuEQ
 0.96 g/t Au, 4.03 g/t Ag, 0.02 % Cu



*Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Multiple Mineralized Zones

Eureka Zone – 2021 Confirmation Drilling



*Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

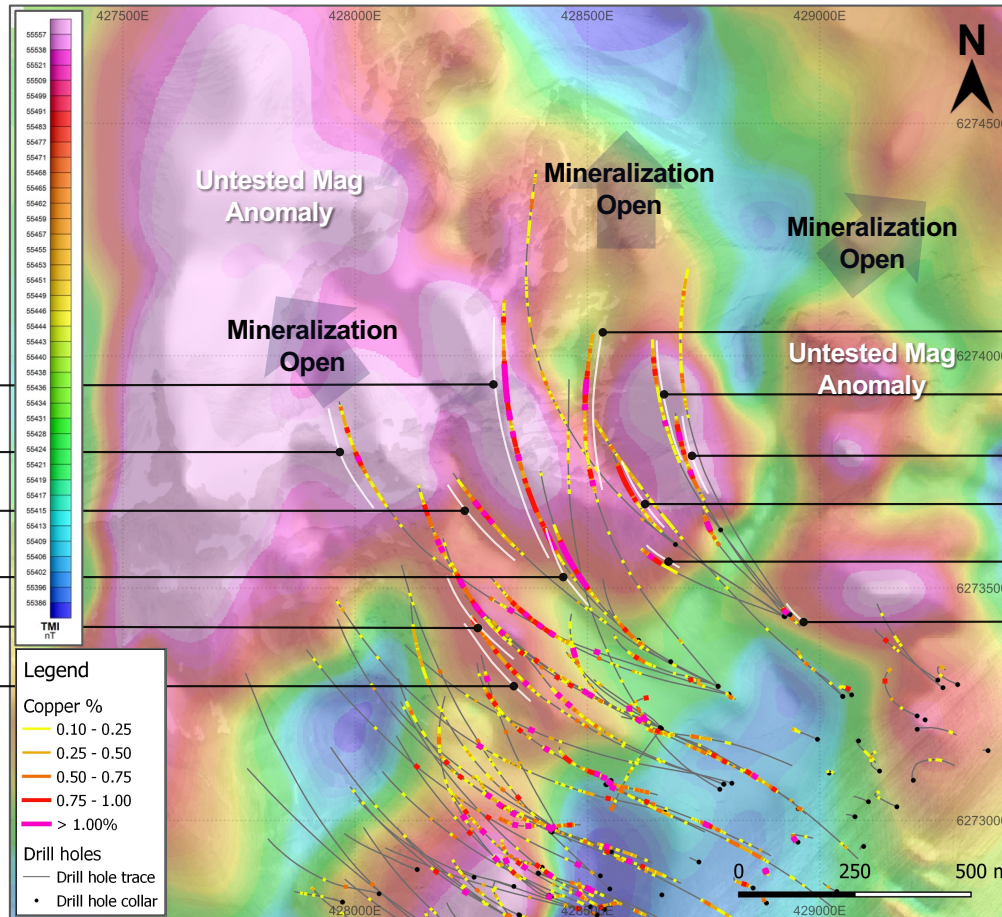
Goldstorm: CS-600 Gold-Copper Porphyry



TUDOR GOLD

Significant untested high TMI zones which correlate to the trend and plunge of the CS-600 domain

- GS-113-W2: 1.60g/t AuEq or 1.36% CuEq**
(0.91g/t Au, 5.65g/t Ag, 0.53% Cu over 732.0m)
- GS-22-157: 0.89g/t AuEq or 0.76% CuEq**
(0.41g/t Au, 7.88g/t Ag, 0.33% Cu over 220.5m)
- GS-22-154: 1.04g/t AuEq or 0.88% CuEq**
(0.45g/t Au, 6.01g/t Ag, 0.44% Cu over 199.5m)
- GS-21-113: 1.20g/t AuEq or 1.01% CuEq**
(0.56g/t Au, 4.00g/t Ag, 0.50% Cu over 510.0m)
- GS-21-116: 1.18g/t AuEq or 1.00% CuEq**
(0.62g/t Au, 3.42g/t Ag, 0.44% Cu over 348.0m)
- GS-20-75: 1.04g/t AuEq or 0.88% CuEq**
(0.66g/t Au, 2.51g/t Ag, 0.30% Cu over 295.5m)



- GS-22-159: 1.71g/t AuEq or 1.45% CuEq**
(0.92g/t Au, 6.10g/t Ag, 0.61% Cu over 180.0m)
- GS-151-W1: 1.27g/t AuEq or 1.08% CuEq**
(0.95g/t Au, 2.43g/t Ag, 0.25% Cu over 300.0m)
- GS-22-158: 1.50g/t AuEq or 1.27% CuEq**
(0.87g/t Au, 3.98g/t Ag, 0.49% Cu over 235.5m)
- GS-22-133: 1.52g/t AuEq or 1.28% CuEq**
(0.89g/t Au, 3.97g/t Ag, 0.49% Cu over 237.3m)
- GS-22-162: 1.34g/t AuEq or 1.14% CuEq**
(0.61g/t Au, 12.0g/t Ag, 0.50% Cu over 145.5m)
- GS-22-144: 1.01g/t AuEq or 0.86% CuEq**
(0.62g/t Au, 11.4g/t Ag, 0.22% Cu over 220.5m)

*Please refer to Slide 9 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

Regional Geology- Sulphurets District



TUDOR GOLD

Treaty Creek is underlain by the same age geological units that host the majority of the deposits in the Golden Triangle.

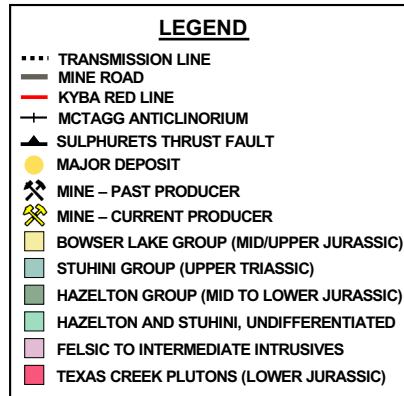
The Right Geology: The Upper Triassic Stuhini – Lower Jurassic Hazelton group unconformity is a regional marker for finding extensive precious and base metal deposits.

The unconformity, marked by the “Kyba Red Line” runs through the west side of the Treaty Creek Property.

Lower Jurassic intermediate volcanics and multiple intrusive bodies are present within the Treaty Creek system.

A Structural Plumbing System: Sulphurets Thrust Fault & Brucejack Fault provided “Plumbing Systems” for intrusions & mineralization throughout the Lower Jurassic.

Extensive **faulting** in the Copper Belle and Goldstorm systems shows evidence to be strongly related to an extensive alteration and multi-phase mineralization event.



The presence of gold deposits on properties adjacent to or in close proximity to the Company's mineral properties is not necessarily indicative of the gold mineralization on the Company's mineral properties, and does not necessarily suggest that the Company will obtain similar results from its own properties or have demonstrated economic viability

