

KODIAK  COPPER

TSX-V: KDK  
OTCQB: KDKCF  
FRA: 5DD1

# Copper Discovery for a Low Carbon Future

September 2023

**DISCOVERY**  
GROUP

# Forward Looking Statement

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Kodiak Copper Corp. does not intend, and does not assume any obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

This presentation does not constitute an offer to sell or solicitation of an offer to buy any securities Kodiak Copper Corp.

Figures may not sum due to rounding. Decimal figures do not indicate added level of precision. Mt=million tonnes

Historic information reported herein was obtained from publicly available sources and industry reports. Kodiak believes this information to be from reliable sources using acceptable industry practices at the time, but the Company has not independently verified and cannot guarantee the accuracy of the historic information disclosed, therefore readers should use caution in placing reliance on such information. Management also cautions that Kodiak has not performed any exploration on the MPD Project to date. Comparisons to adjacent or similar mineral properties, deposits and mines are provided for information purposes only. Kodiak has no interest in, or rights to explore or mine any such properties and references to other deposits reported herein are not indicative of deposits or results obtained on the Company's properties.

Jeff Ward, P.Geol., is the Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this presentation.

# Track Record of Discovery & Shareholder Returns



**Christopher Taylor, M.Sc.**  
Chairman



**Claudia Tornquist, M.Eng., MBA**  
President & CEO



**John Robins, P.Geo.**  
Advisor



# DISCOVERY GROUP

## – Access to Expertise, Contacts, Capital

- Alliance of public exploration companies, individually managed
- Proven track record of generating shareholder value
- Over \$1 billion raised in equity since 2002
- Over \$2.6 billion in M&A since 2016

  
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METALS**

  
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ALTUS  
ROYALTIES**

  
**FIREWEED  
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**GoldBasin**  
RESOURCES CORPORATION

  
**K2  
GOLD**

  
**KODIAK  
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**PROSPECTOR**  
Metals Corp.

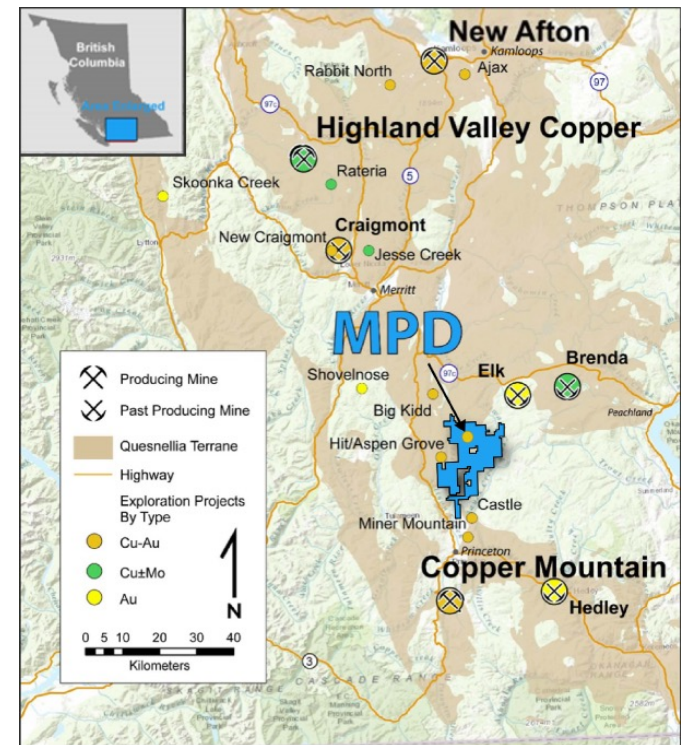
  
**VALORE**  
METALS CORP.

# MPD - Large Copper-Gold Porphyry Project Located in World-Class Mining District

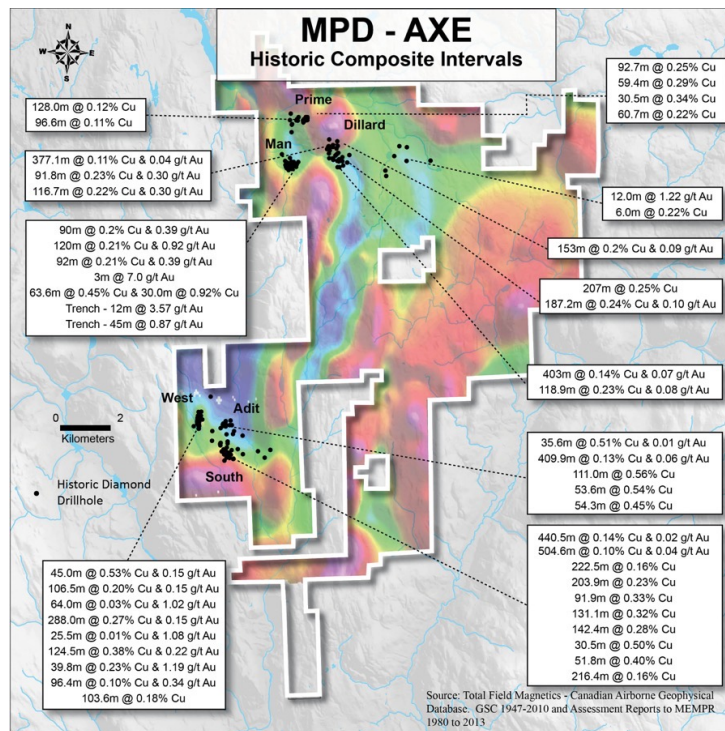
- Large, 226 km<sup>2</sup> land package in southern British Columbia
- In a known, productive belt; large copper and gold mines nearby
- Accessible year-round, great infrastructure, local workforce
- Low-risk jurisdiction, high standards for environmental / community



Copper Mountain Mine

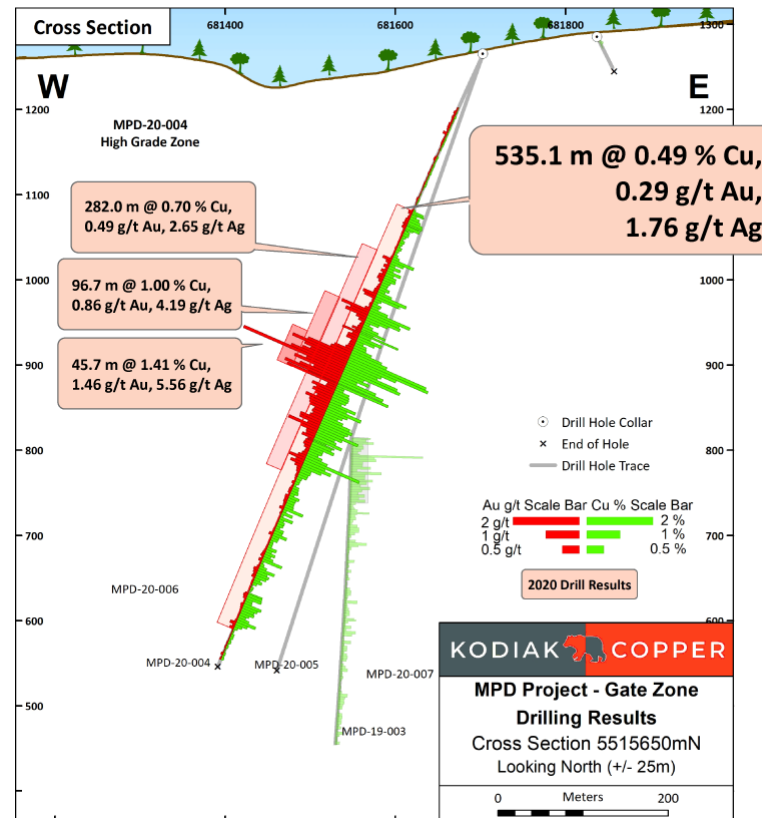


# Good Historic Drill Results Over Large Footprint, Never Explored as Single Project with Modern Methods

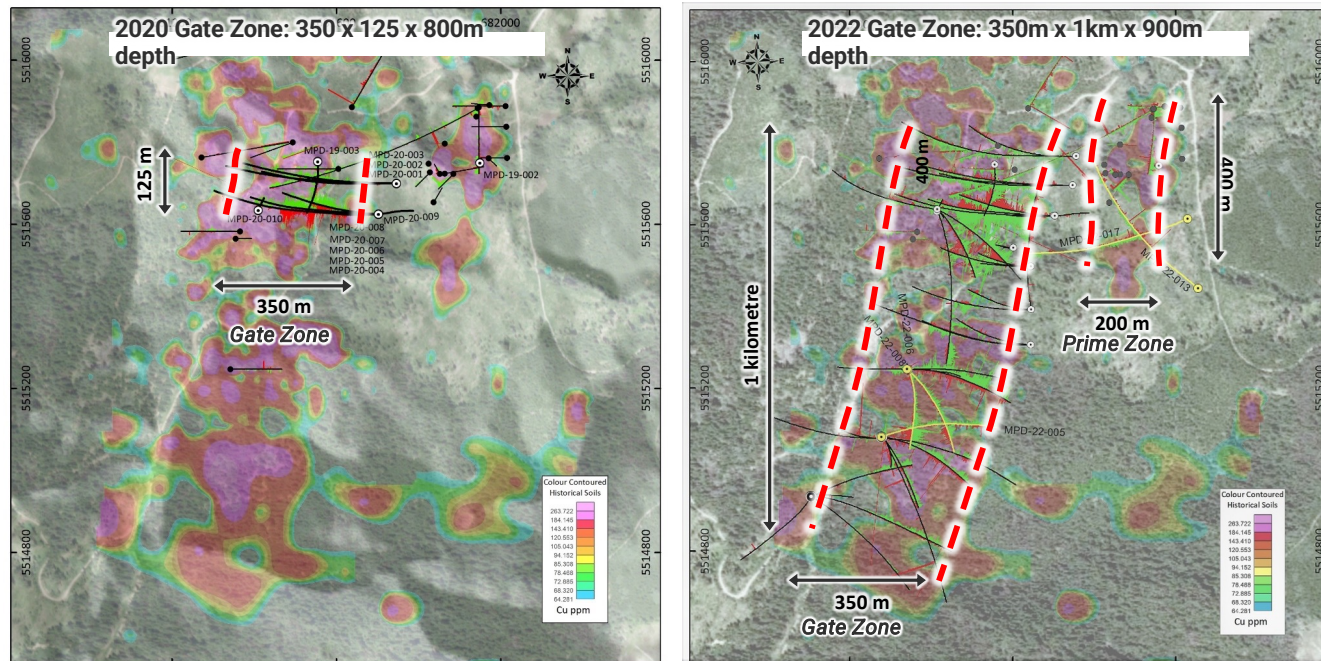


- 393 holes (50,357 m) of historical drilling
- Since the 1960's, many different operators
- Copper/gold drilled over large area (>14km<sup>2</sup>)
- Historic drill holes mostly very shallow

# Transformative Discovery of High-Grade Gate Zone in 2020; Teck Invests \$8 million



# Large Drill Programs in 2021 & 2022 - 48,000 Metres in Total

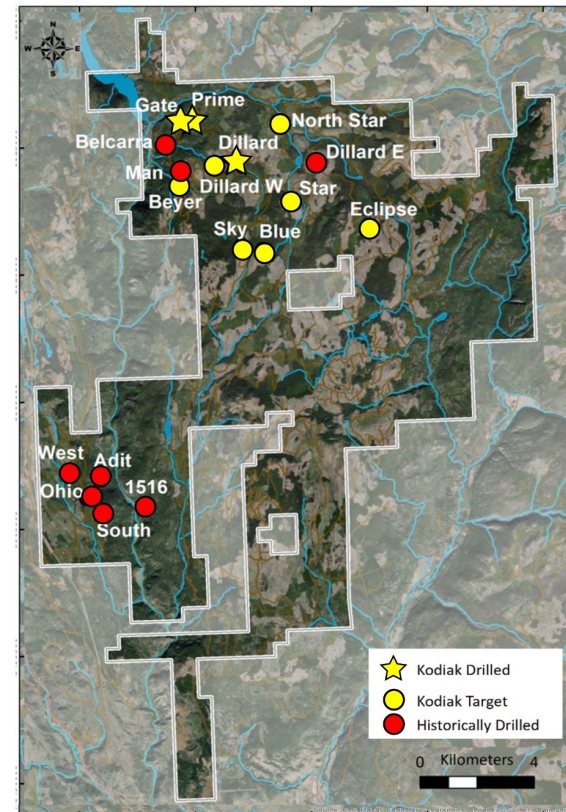


- Successfully extended mineralization at Gate Zone; over 1km in length
- Discovery of parallel Prime Zone and Beyer gold-silver zone in 2022



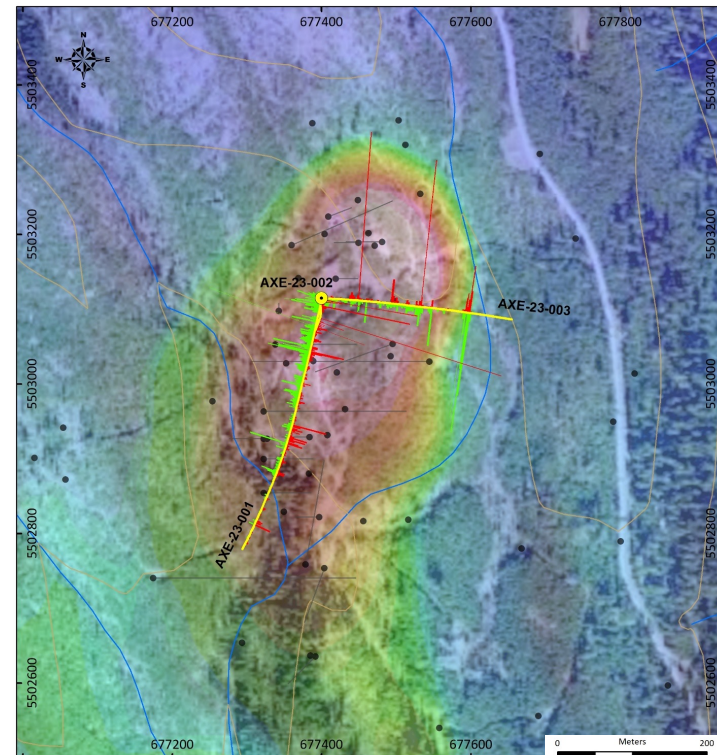
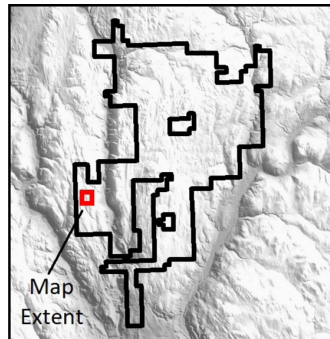
## MPD is District-Scale, Multi-Center Porphyry System, Aiming to Discover More High-Grade Zones

- 18 target areas – only 3 tested by Kodiak with significant drilling
- Large drill program in 2023, testing 4-5 targets
- Great potential for more discoveries



# Promising First 2023 Drill Results from West Zone

- Mineralization from surface, extending to 819m depth
- New zone of structurally hosted high-grade mineralization
- Hydrothermal breccias with copper mineralized clasts, suggesting additional mineralization at depth
- Open to extension



# Kodiak Copper Corp. (as of September 1<sup>st</sup>, 2023, all C\$)

Share Price	\$0.71
Market Cap	\$45 M
Shares Outstanding	63.9 M
Options (avg. exercise price \$1.07)	4.7 M
Warrants (exercise price \$1.10)	4.1M
Fully Diluted Shares	72.8 M
Cash Position	\$8 M

<b>KDK Ownership</b>	
Insiders & Management	7.8%
Teck Resources	9.9%

**Analyst Coverage**  
Cormark Securities - Stefan Ioannou



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Scan for more  
information

# Contact Information

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1020 - 800 West Pender  
Street, Vancouver, BC,  
V6C 2V6

Phone: +1 604 646 8362

Email: [IR@kodiakcoppercorp.com](mailto:IR@kodiakcoppercorp.com)

[www.kodiakcoppercorp.com](http://www.kodiakcoppercorp.com)

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