



RELEVANT

GOLD

TSXV:RGC



DEVELOPING ABITIBI-SCALE GOLD POTENTIAL IN WYOMING, USA



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This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. (“Relevant” or “the Company”). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant’s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.





STRONG VALUE PROPOSITION



EXCELLENT TEAM WITH PROVEN RECORD OF VALUE CREATION



UNLOCKING A POTENTIAL MEGA-DISTRICT; ABITIBI-LIKE POTENTIAL



VERY LARGE LAND POSITION; MULTIPLE PERMITTED DRILL TARGETS



HIGH-GRADE GOLD AT SURFACE; ASSAYS UP TO 160+ g/t Au



HIGH-GRADE GOLD AT DEPTH; DRILLED 83.8 g/t Au OVER 1 METRE



2023 DRILLING PROGRAM UNDERWAY AT UNTESTED LEWISTON PROJECT



WYOMING RANKED AMONG MOST FAVORABLE MINING POLICIES GLOBALLY

*FRASER INSTITUTE 2020 POLICY PERCEPTION INDEX



PIPELINE OF DISCOVERY OPPORTUNITIES

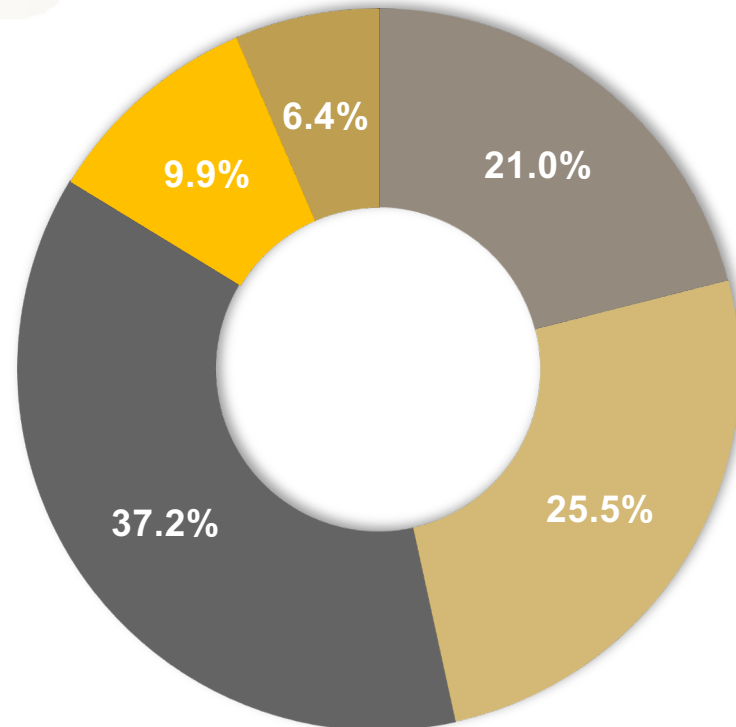




CORPORATE STRUCTURE

MAJOR SHAREHOLDERS: (as of 9/30/2023)

- Management and Insiders
- New Gold
- Rob McEwen
- Ultra High Net Worth Individuals
- Retail



SHARE BREAKDOWN:

Issued and Outstanding: 62,291,226
 Reserved for Issuance: 21,896,240*

* Includes:
 - 12,000,000 founders' warrants @ \$0.13 (expire 2025)
 - 3,750,000 management/board options @ \$0.35 (expire 2027)
 - 6,146,240 warrants @ \$0.35 (expire 2026)



MEET THE TEAM

BOARD OF DIRECTORS



INDEPENDENT DIRECTOR

Dr. Peter Megaw, PhD.
40+ Years Experience
PhD., Economic Geology
Cofounder, MAG Silver Corp.



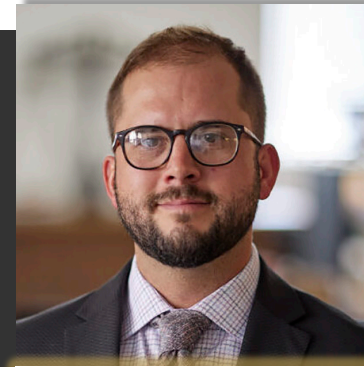
INDEPENDENT DIRECTOR

Sarah Weber
20+ Years Experience
P. Geo / MBA
CEO, C3Alliance Corp.



INDEPENDENT DIRECTOR

Ronald L. Parratt
40+ Years Experience
M.Sc. Economic Geology
Cofounder, Auex Ventures, Inc.



DIRECTOR, CEO

Rob Bergmann
15+ Years Experience
B.Sc. Geology
Founder, Relevant Gold Corp.



DIRECTOR, CXO

Brian Lentz
15+ Years Experience
B.Sc. Geology / P. Geo
Founder, Relevant Gold Corp.

MANAGEMENT



Mahesh Liyanage
RGC CFO



Sam Siebenaler
VP Corporate Dev.



Kristopher Jensen
VP Corporate Comms.



Dr. Dean Peterson, PhD
Technical Advisor



Dr. Thomas Campbell, PhD
Technical Advisor



Dr. Kevin Chamberlain, PhD
Technical Advisor



FULL BIOS CAN BE FOUND AT RELEVANTGOLDCORP.COM

RELEVANT GOLD
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TARGET: OROGENIC GOLD = 1 BILLION

OUNCES

HOW OROGENIC GOLD IS FORMED

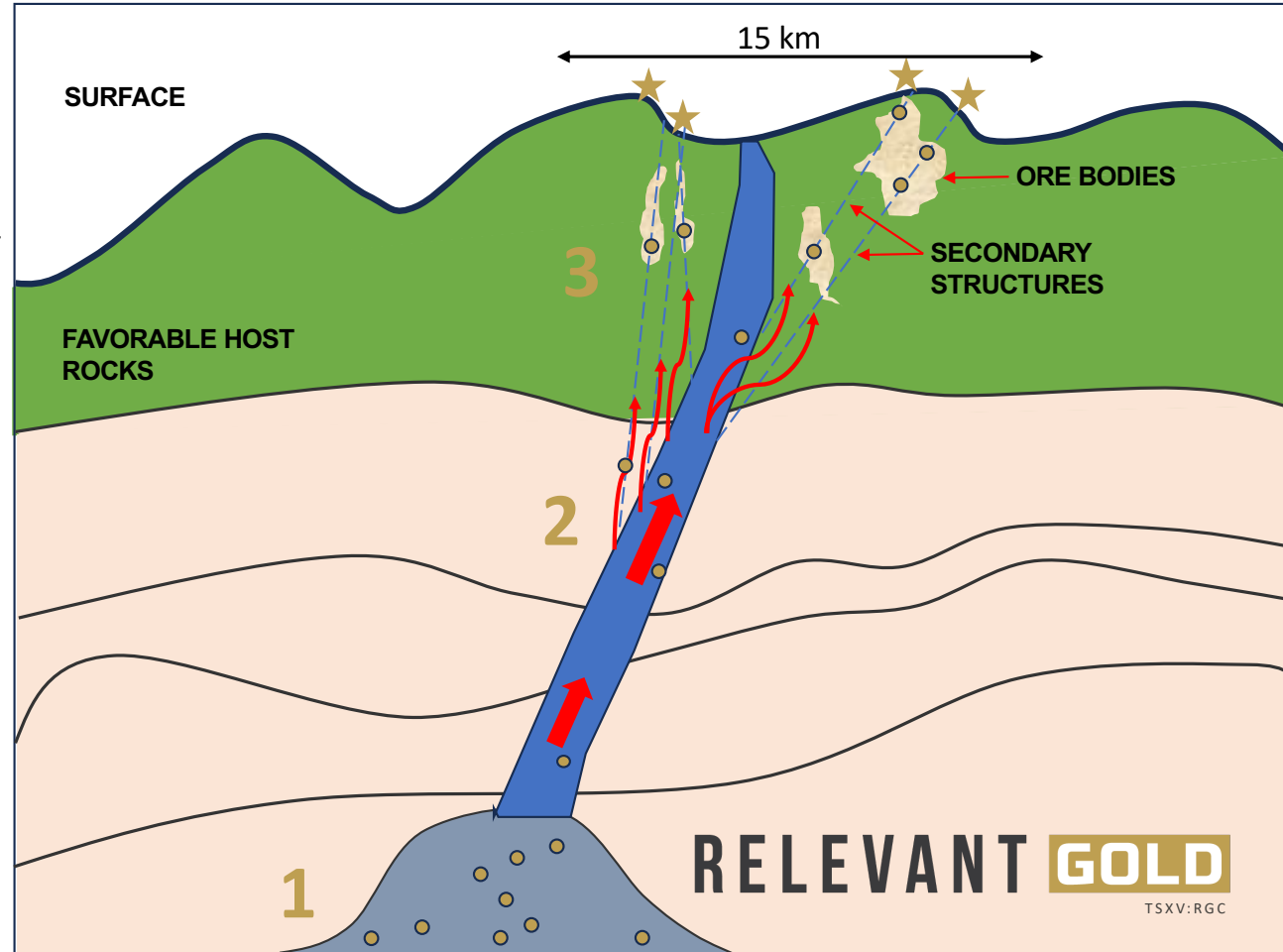
Orogenic gold deposits account for about 1/3 of the world's gold production. Here is how they formed:

- 1** **SOURCE:** Metal enriched source fluid deep in the earth's subsurface
- 2** **PATHWAY:** Major, deep rooted fault structures formed, creating pathways that allowed these gold enriched fluids to rise
- 3** **TRAP:** Gold-bearing fluids become trapped in secondary structures of favorable host rocks, allowing the gold to precipitate out.

98%
%

of all the orogenic gold produced in the Timmins, Kirkland Lake, and Hemlo camps in the Abitibi (106.25 M oz) was found in secondary structures within 7 km of the primary fault structure (i.e. Destor Porcupine Fault).

1. Frimmel, H. E. Earth's continental crustal gold endowment. *Earth Planet. Sci. Lett.* **267**, 45–55 (2008)
2. Peterson, Dean. Ph.D. Dissertation, 2001





OPPORTUNITY OF SCALE

The Abitibi Gold Belts; Prolific Orogenic Shear Zone Hosted Gold Deposits, > 200 Moz

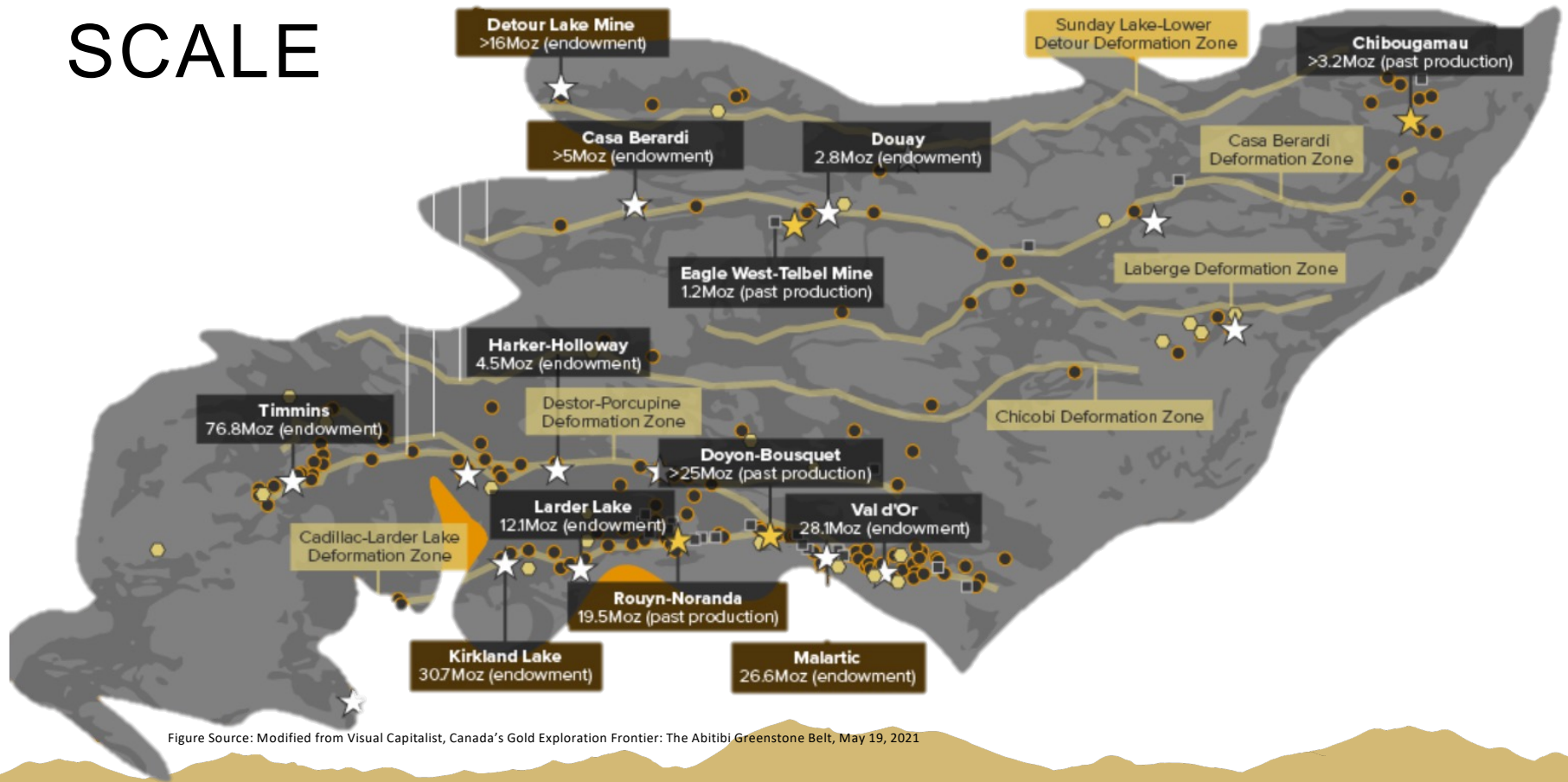


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021





WYOMING

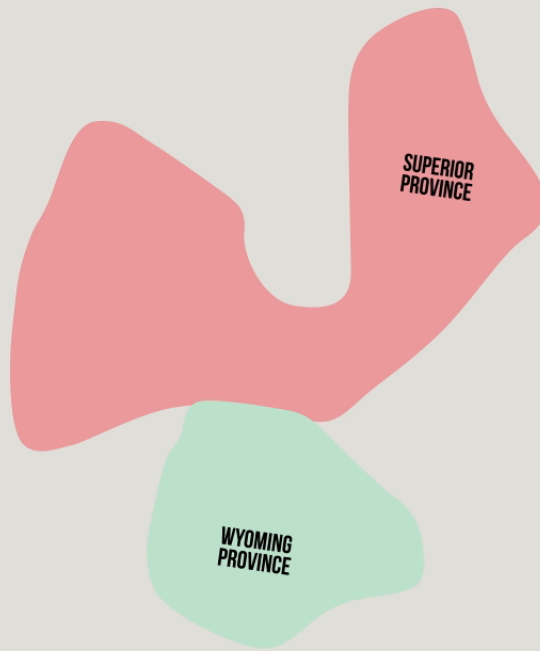
THE UNEXPLORED ABITIBI GOLD BELT

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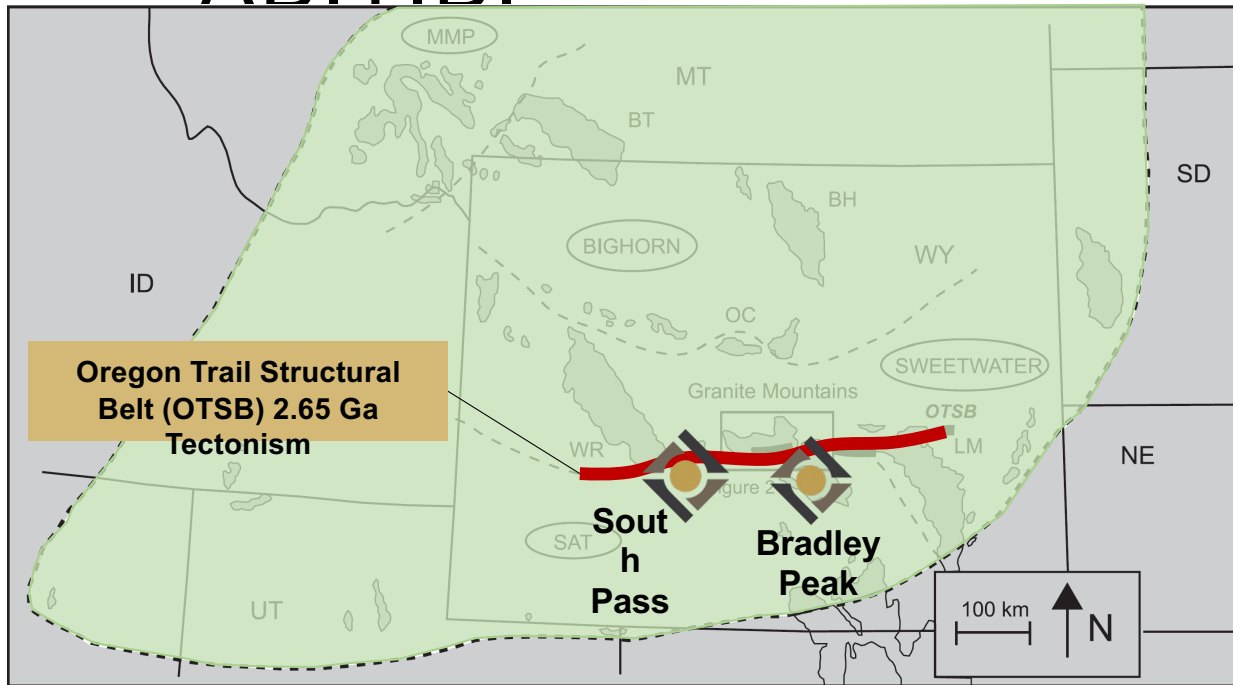
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RELEVANT GOLD CAMPS NEW ABITIBI



*Figure modified from Chamberlain et. al. 2006

TECHNICAL SUMMARY

- ◆ Craton scale structural zone
- ◆ Same age and orientation as belts in Superior Province
 - ◆ Destor Porcupine, Cadillac & Larder Lake
- ◆ Cross-cutting rock types known to host Orogenic and VMS style mineralization
- ◆ Historic gold mines throughout the OTSB across the Wyoming Province





CONTROLLING THE CAMP

Applying Abitibi Insights to Guide Exploration and Acquisitions in the South Pass Gold Camp

HOW WE APPLIED THESE ABITIBI INSIGHTS:



SECURED OPPORTUNITY AT SCALE

Relevant Gold's South Pass Gold Camp fits all the size comparison criteria for an Abitibi-style deposit of multi-million ounce potential.



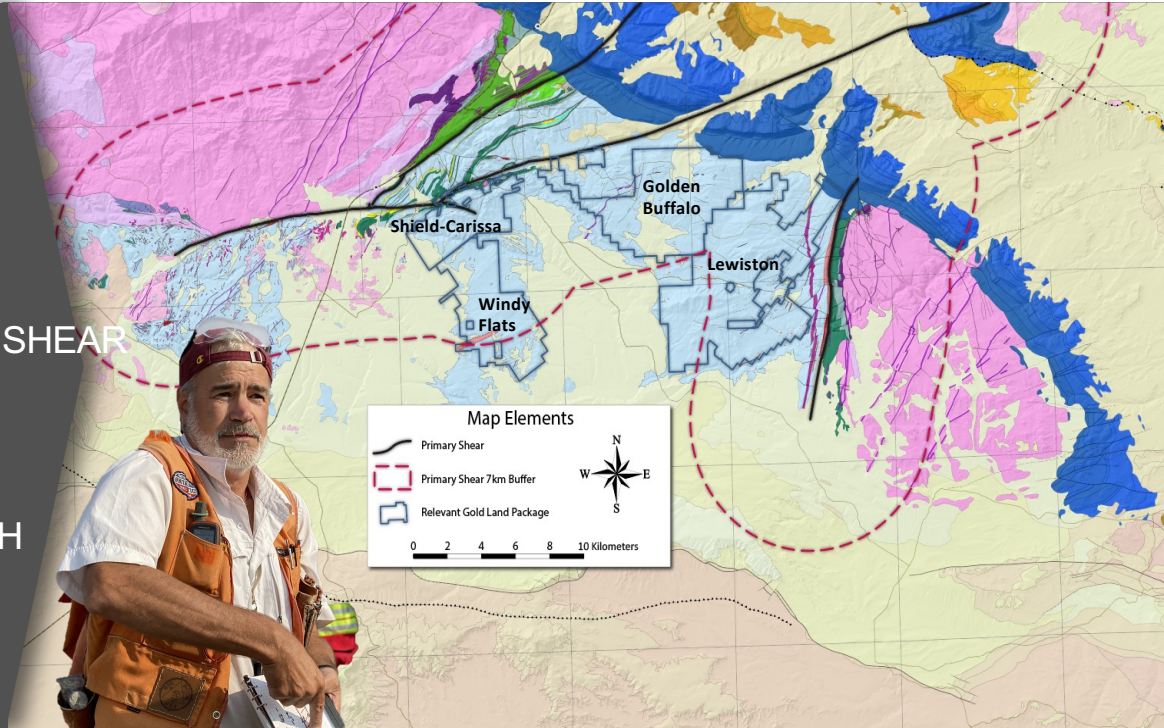
SECURED BUFFER AROUND PRIMARY SHEAR ZONE

Relevant Gold's 4 district-scale projects in South Pass Camp all fall within a 6 km buffer zone of primary structures, consistent with the Abitibi Belt.



SECURED HIGH-GRADE TARGETS WITH SECONDARY STRUCTURES

Relevant Gold's South Pass Gold Camp consists of secondary shear structures associated with high-grade gold.





CAMP-SCALE OPPORTUNITY

The South Pass Gold Camp is comparable in size to the Canadian Malartic area in the Abitibi Gold Belts

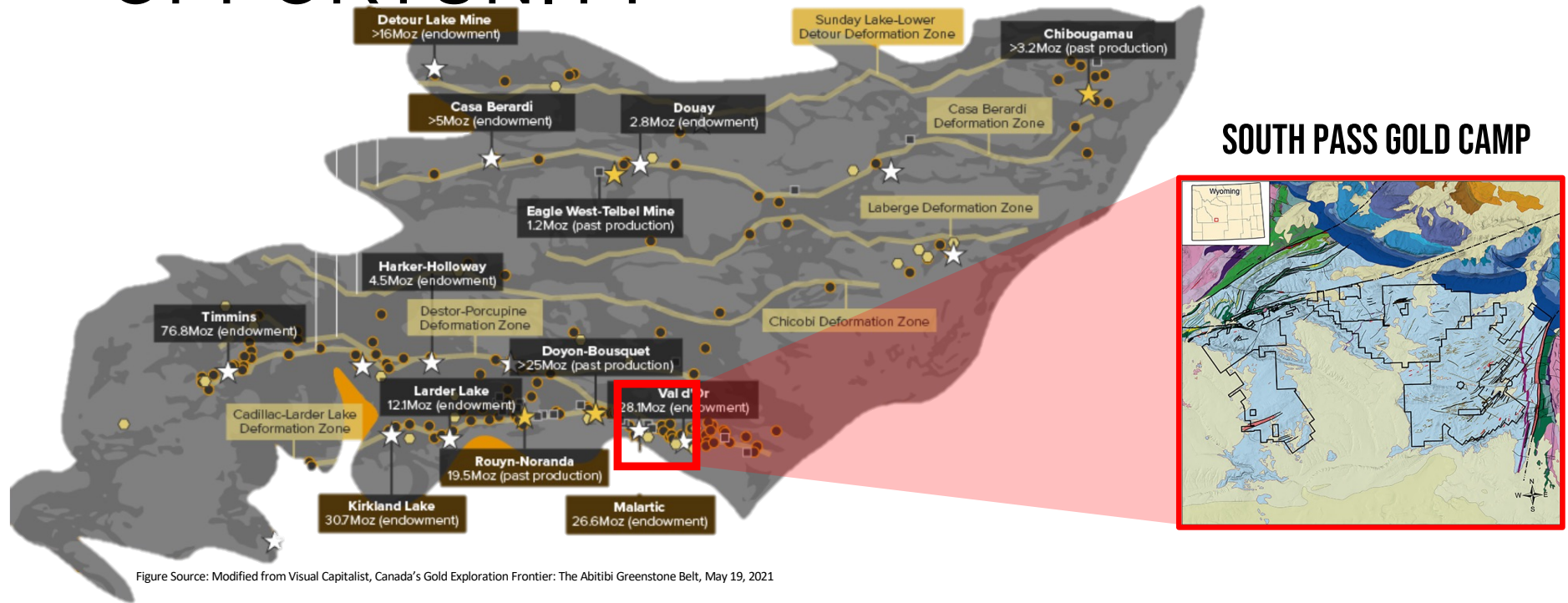


Figure Source: Modified from Visual Capitalist, Canada's Gold Exploration Frontier: The Abitibi Greenstone Belt, May 19, 2021





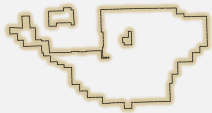
PORTFOLIO AT A GLANCE

2 gold camps, 5 district-scale projects

SOUTH PASS CAMP

BRADLEY PEAK CAMP

🚩 GOLDEN BUFFALO



9,600 acres (3,884 hectares) of BLM claims

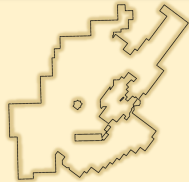
2022 exploration program:

- ~3,500m drill program
- **53%** of holes returned anomalous gold
- Top intercept: **83.8 g/t Au** over 1 m
- Rock chip assays up to **160 g/t Au**

2023 work plan:

- Soil and rock chip sampling
- Mapping GBSZ extensions
- Airborne magnetic survey
- Drill target refinement

🚩 LEWISTON



14,000 acres (5,665 hectares) of BLM claims including 58 acres of patented claims at Hidden Hand

Highlights:

- **1,690 oz/ton Au** (historic sample)
- **62 g/t Au, 8.1% Cu** (RGC sample)
- **> 10 km** of mineralized shear zones

2023 work plan:

- 1,500 m drilling program
- Airborne magnetic survey

SHIELD-CARISSA



>2,000 acres (800 hectares) of BLM claims, including historic **B&H** and **Shields** mines. Adjacent to the historic Carissa Mine

Highlights:

- **4.6 g/t Au** rock chip sample (RGC)
- **> 3 km** mineralized shear zone
- Estimated historic gold production at adjacent Carissa Mine: **200,000 oz Au**

2023 work plan:

- Detailed mapping
- Rock chip sampling

WINDY FLATS



6,200 acres (2,500 hectares) of BLM claims

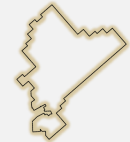
Highlights:

- Greenfields project with large unexplored zone of shearing recently exposed because of the wind
- Same stratigraphy found elsewhere in the South Pass Formation

2023 work plan:

- Mapping and rock chip sampling
- Airborne magnetic survey

BRADLEY PEAK



5,700 acres (2,306 hectares) of BLM claims located in the Seminole Mountains in central Wyoming

Highlights:

- **89 g/t Au, 5.8% Cu** (historic samples)
- **6.5 g/t Au, 3.7% Cu** (RGC sample)
- **>21 km** of mineralized shear zones

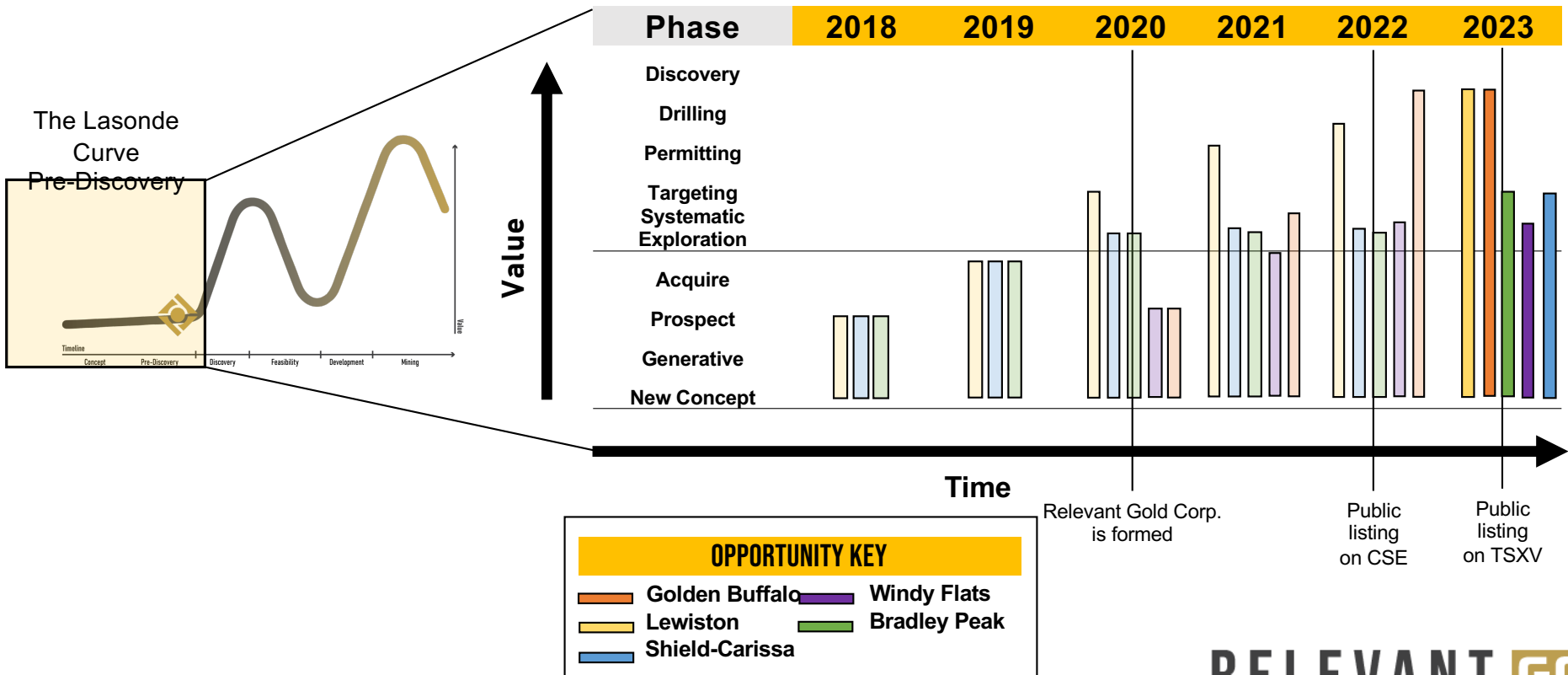
2023 work plan:

- Rock chip sampling
- Detailed mapping
- Airborne magnetic survey
- Topographic identification





APPROACH SYSTEMATIC EXPLORATION





GOLDEN BUFFALO OVERVIEW

GOLDEN BUFFALO SHEAR ZONE (GBSZ)

HIGH-GRADE

- Abundant high-grade gold at surface; Rock chip assays up to **160+ g/t Au**
- **Visible** coarse gold trenced

DISTRICT-SCALE

- **9,600 Acres** (3,884 ha) of BLM mining claims
- **300 acres** (121 ha) of patented ground
- **>600 acres** (242 ha) of private surface land with water rights

SHEAR-HOSTED

- **Confirmed** large-scale orogenic system
- **GBSZ** deep-rooted fertile gold structure

DRILLING RESULTS

- Drilled 26 holes and ~3,500m in 2022 field season (first-ever drill program).
- Gold mineralization in **54%** of holes with top intercept: **1m of 83.8 g/t Au**



Coarse Gold in Shear Zone Quartz Veins



Gold Nuggets



Fine Gold Panned from Surface Materials

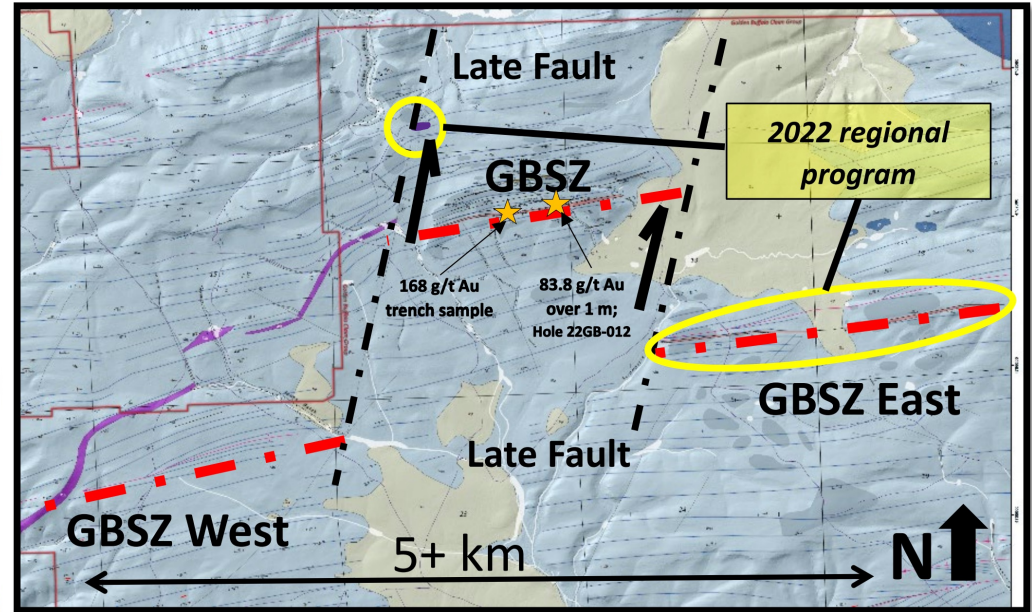


FIGURE: Map illustrating the primary Golden Buffalo Shear Zone (GBSZ) and interpreted extensions to the west and east identified during the 2022 mapping program where work is focusing in 2023.

2023 work plan:

- Soil and rock chip sampling
- Mapping GBSZ extensions
- Airborne magnetic survey
- Drill target refinement
- Exploration trenching





LEWISTON OVERVIEW

HIGH-GRADE

- Relevant Gold rock chip samples up to 62 g/t Au + 8.1% Cu
- Historic reported samples include 1,690 oz/ton Au

DISTRICT-SCALE

- ~14,000 acres (5,665 ha) of BLM mining claims
- 58 acres (23 ha) of patented claims at Hidden Hand mine

SHEAR-HOSTED

- >10km prospective shear zone trend
- Gold hosted in vertical secondary shears

ACTIVELY DRILLING

- 2 targets permitted with a third on the way
- 1,500 m drilling exploration program currently underway



Relevant Gold's Lewiston property includes 4 historic high-grade gold mines

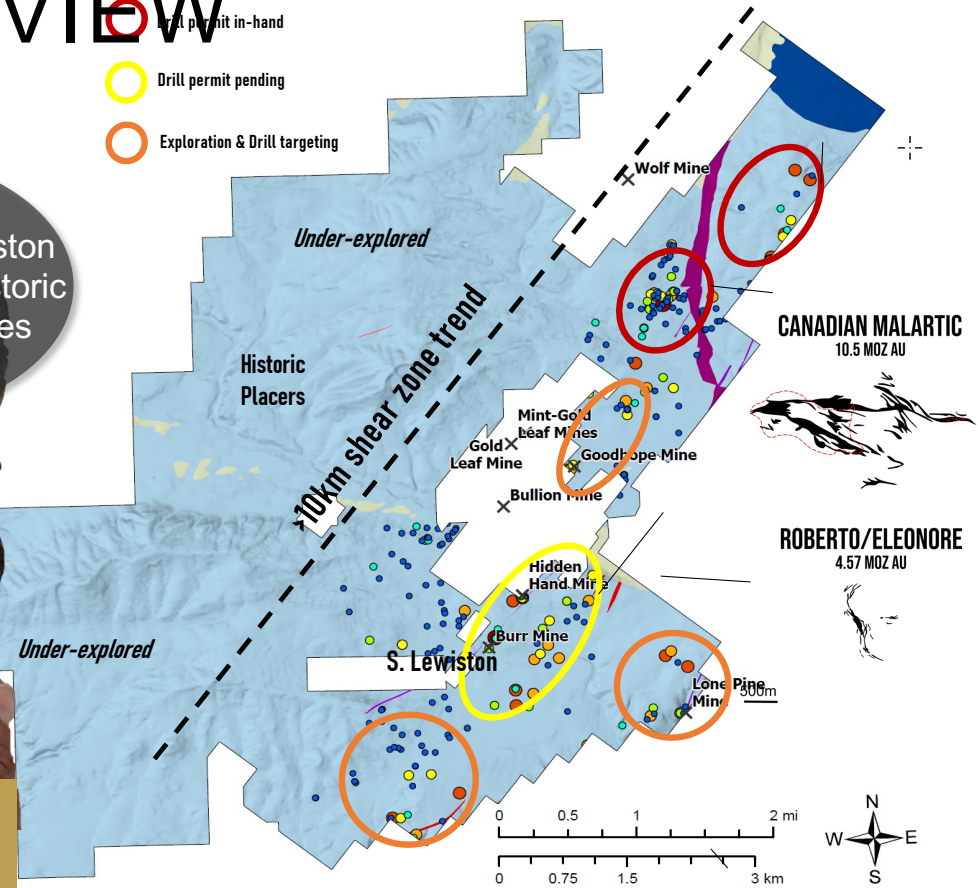
2023 work plan:

- 1500 m drilling program
- Airborne magnetic survey
- Drill target refinement

Drill permit in-hand

Drill permit pending

Exploration & Drill targeting





PROOF OF CONCEPT

Orogenic Gold Checklist; RGC district-scale exploration checks all the boxes

	CRITERIA	DESCRIPTION
✓	Structural Setting	<ul style="list-style-type: none"> Major east-west Archean fault structures cutting across WY Mineralized secondary shear zones Brittle-ductile transition Complex re-folded folds
✓	Host Rock	<ul style="list-style-type: none"> Amphibolites & greenstones Greywackes Carbonate facies iron formation Rheologic contrasts
✓	Alteration	<ul style="list-style-type: none"> Chlorite, Carbonate, Sericite, Epidote, Sulfidation, Silica
✓	Geochemistry	<ul style="list-style-type: none"> Au, Ag, As, Bi, Cu, Hg, Sb, Pb, Zn
✓	Mineralization	<ul style="list-style-type: none"> Orogenic gold + VMS style mineralization systems High-grade and visible orogenic gold proven (160 g/t Au)
✓	Land Position	<ul style="list-style-type: none"> 5 district-scale assets across 150 km Archean belt Big enough to host the largest known orogenic type deposits Well established infrastructure, access, water, and power
✓	Scalable Opportunity	<ul style="list-style-type: none"> Connection to Abitibi during gold mineralization (2.65 ba) Multiple high-grade targets with Abitibi-scale potential
✓	Permitting	<ul style="list-style-type: none"> Streamlined State and Federal permitting pathway Multiple exploration permits in hand Wyoming has deep roots in mining and natural resources



*2020 Trench sample collected by Golden Buffalo Mining Company





NEAR-TERM CATALYSTS

2023 Exploration will seek to **extend the proof of concept** achieved at Golden Buffalo to Lewiston and **demonstrate the district-scale potential** of multiple Abitibi-style orogenic gold

2023 EXPLORATION FOCUS

CORE DRILLING

First-ever core drilling program at Lewiston (1,500 m)

TARGET REFINEMENT

Refinement of drill targets at the Golden Buffalo Shear Zone (GBSZ) and regional target development

SOIL SAMPLING

Initiating regional soil samples across the South Pass Gold Camp

MAPPING + ROCK CHIP SAMPLING

at Golden Buffalo, Bradley Peak, Shield-Carissa and Windy Flats

AIRBORNE GEOPHYSICS

USGS conducting airborne geophysics across the entire property package





SUMMARY

- ✓ COMPELLING THESIS CONNECTS MODERN-DAY WYOMING TO THE ABITIBI GOLD BELTS
- ✓ 5 DISTRICT-SCALE PROJECTS WITH SIGNIFICANT DEVELOPMENT POTENTIAL
- ✓ VALUE CREATION THROUGH SYSTEMATIC, TARGET-DRIVEN EXPLORATION
- ✓ DISCOVERY DRIVEN TEAM OF PROVEN VALUE CREATORS
- ✓ OROGENIC GOLD MODEL PROOF OF CONCEPT ACHIEVED IN 2022
- ✓ 2023 EXPLORATION FOCUSED ON 1,500M DRILL PROGRAM AT LEWISTON + REGIONAL TARGETING
- ✓ UPLISTED TO TSXV; PLANS TO LIST OTC TO FURTHER BROADEN CAPITAL MARKETS EXPOSURE
- ✓ VERY STRONG SHAREHOLDER BASE
- ✓ PIPELINE OF DISCOVERY OPPORTUNITIES





OPPORTUNITY



“Any time you can apply a **really revolutionary idea** to a new area and then be able to tie up a big piece of it, in an area where you know you can work, that’s a **remarkable opportunity** under any circumstances.”

Dr. Peter Megaw, PhD
Independent Director, Relevant Gold Corp.



A photograph of two men in mining attire (hard hats, safety glasses, and high-visibility vests) standing in a desert landscape. In the background, there is a drilling rig and a pickup truck. The text 'JOIN US FOR THE NEXT BIG DISCOVERY' is overlaid in large white letters, with a large grey arrow pointing downwards behind it.

JOIN US FOR THE NEXT BIG DISCOVERY

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