

SNOWLINE GOLD CORP

A New Light on the Yukon

Beaver Creek Precious
Metals Summit

September 2023



SNOWLINE
GOLD CORP

TSX-V: SGD | OTCQB: SNWGF

FORWARD LOOKING STATEMENT CAUTIONARY DISCLAIMER

The information in this presentation is in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor.

This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Snowline expects to occur, are forward looking statements, including statements relating to the use of proceeds from the financing and property exploration plans. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Such statements reflect Snowline's current views and intentions with respect to future events, and current information available to Snowline, and are subject to certain risks, uncertainties and assumptions. Many factors could cause the actual results, performance or achievements that may be expressed or implied by such forward-looking information to vary from those described herein should one or more of these risks or uncertainties materialize.

Certain of the "risk factors" that could cause actual results to differ materially from the Company's forward-looking statements include, without limitation risks relating to the following: risks to operations in the Yukon; political instability; nationalization of the mining industry; opposition from local residents and non-governmental organizations; changes to governmental regulations or regulatory requirements in the Yukon; environmental risks; licensing and permitting risks; substantial capital requirements; no mineral resources or reserves on Snowline's properties; development and operating risks; reliance on management and dependence on key personnel; health and safety risks; fluctuating mineral prices; currency fluctuations; supply chain interruptions; and other factors beyond the control of the Snowline. Should any factor affect Snowline in an unexpected manner, or should assumptions underlying the forward-looking information prove incorrect, the actual results or events may differ materially from the results or events predicted. Any such forward-looking information is expressly qualified in its entirety by this cautionary statement. Moreover, Snowline does not assume responsibility for the accuracy or completeness of such forward-looking information. The forward-looking information included in this presentation is made as of the date of this presentation and Snowline undertakes no obligation to publicly update or revise any forward- looking information, other than as required by applicable law.

This presentation has been prepared by Snowline using its best efforts to realistically and factually present the information contained herein. However, subjective opinion, dependence upon factors outside Snowline's control and outside information sources unavoidably dictate that Snowline cannot warrant the information contained to be exhaustive, complete or sufficient. In addition, many factors can affect the Presentation which could significantly alter the results intended by Snowline, rendering the Presentation unattainable or substantially altered. Therefore, readers should conduct their own assessment and consult with their own professional advisors prior to making any investment decisions.

This presentation does not constitute a prospectus or public offering for financing, and no guarantees are made or implied with regard to Snowline's proposed ventures. There is no guarantee that valuable minerals can be produced profitably from our projects, or at all. The presentation is being disclosed to the reader for the reader's discussion, review, and/or evaluation only. The reader agrees to hold the presentation, and all related information and discussions, in strict confidence, except that the reader may disclose the presentation to a limited number of advisors and employees of the reader to the extent necessary for the reader to adequately evaluate the presentation. The reader warrants that any such persons shall be advised of the confidential nature of the presentation before gaining access to the same and that no such advisor or employee shall use or disclose the presentation except as permitted by this presentation. Historical Geological Information: Any geological information and results presented which were not conducted by Snowline are believed to be accurate but have not been verified.

Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is the qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation.

This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of Snowline in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of Snowline have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available, information concerning the assets and operations of Snowline included in this presentation has been prepared in accordance with Canadian standards and is not comparable in all respects to similar information for United States companies.



Average grade:
0.99 g/t Au



Average:
1.83 g/t Au



Average:
1.89 g/t Au



Average:
2.34 g/t Au



Average:
1.30 g/t Au



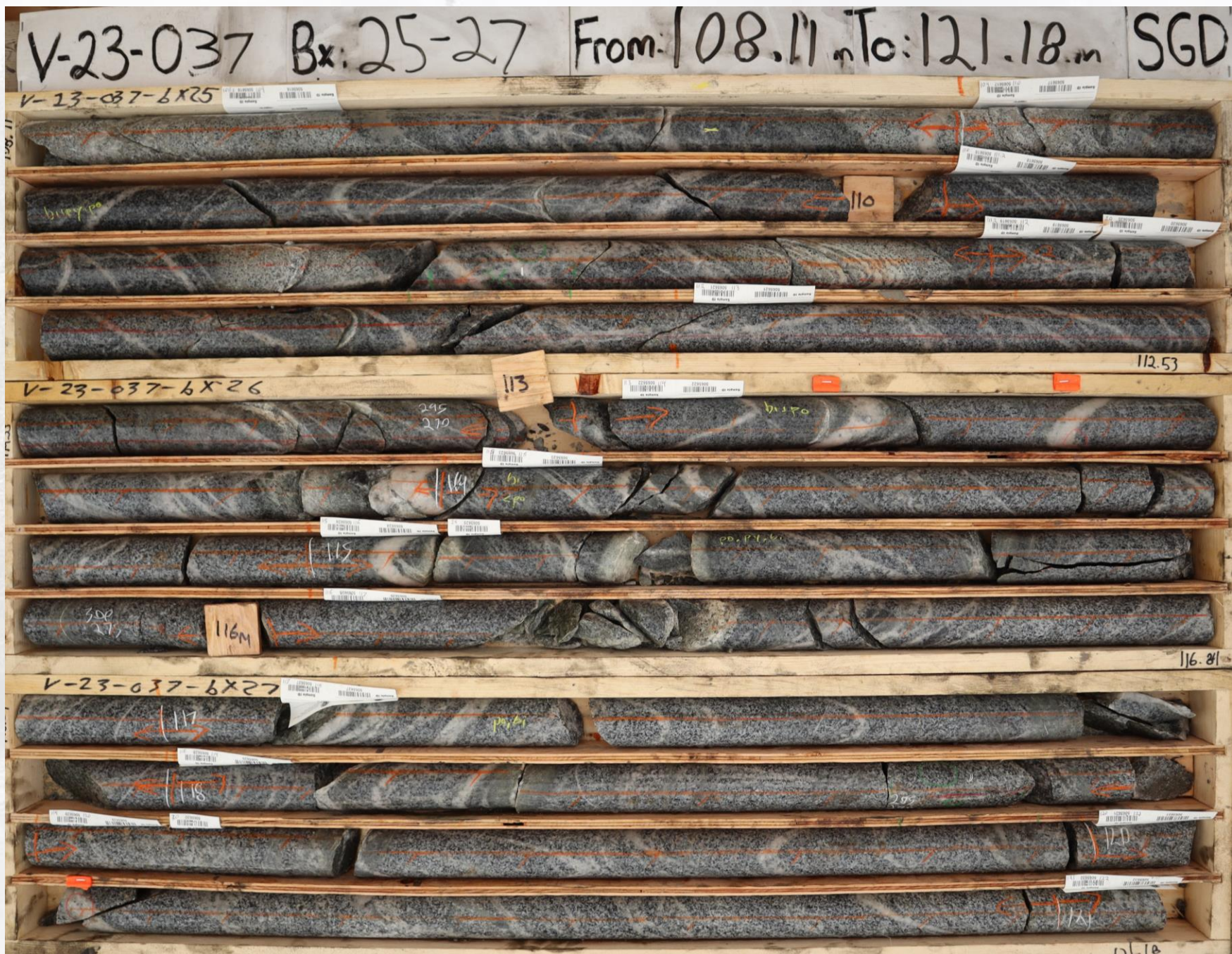
**Average:
2.44 g/t Au**



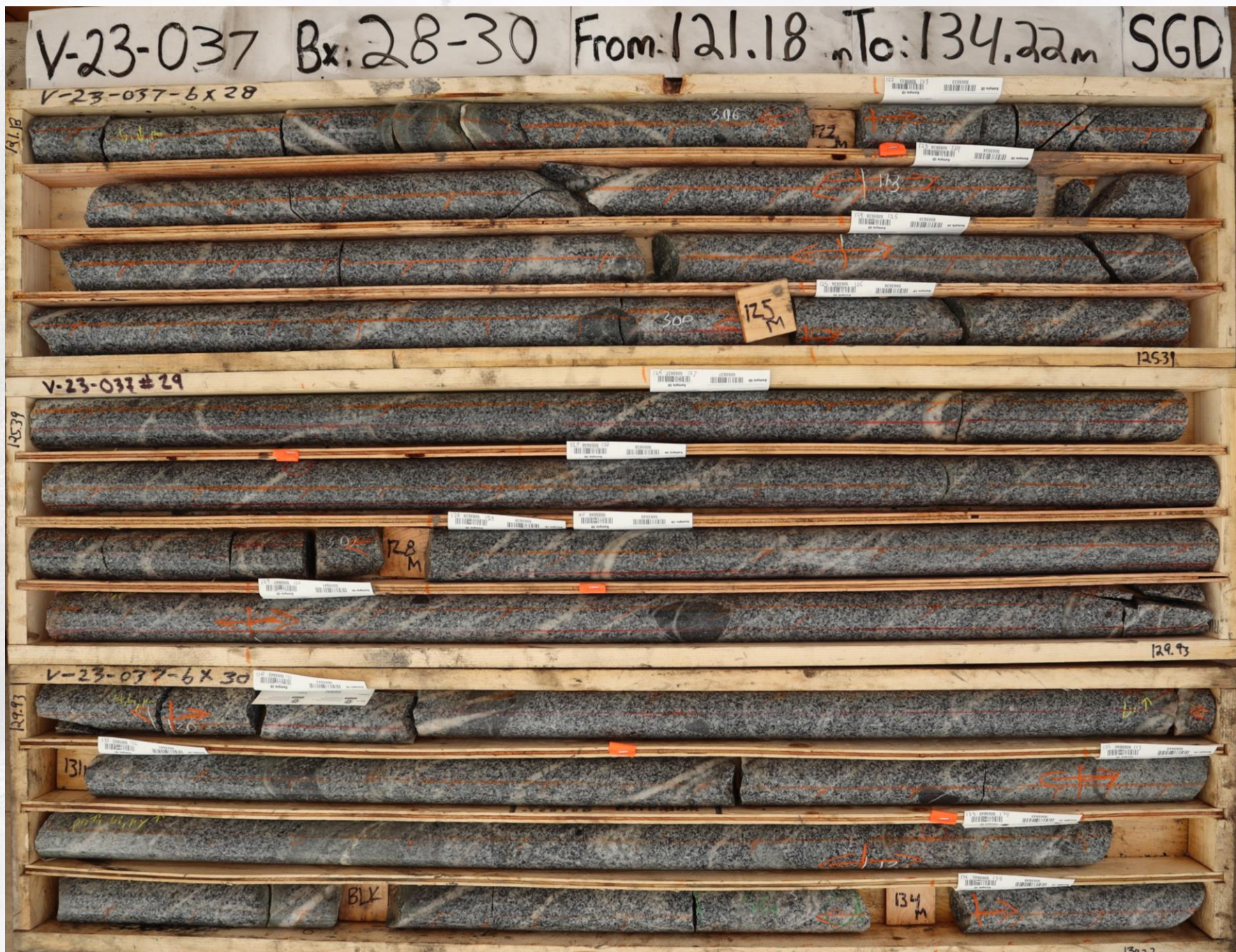
Average:
2.15 g/t Au



**Average:
2.84 g/t Au**



Average:
2.92 g/t Au



**Average:
1.85 g/t Au**



Average:
6.03 g/t Au



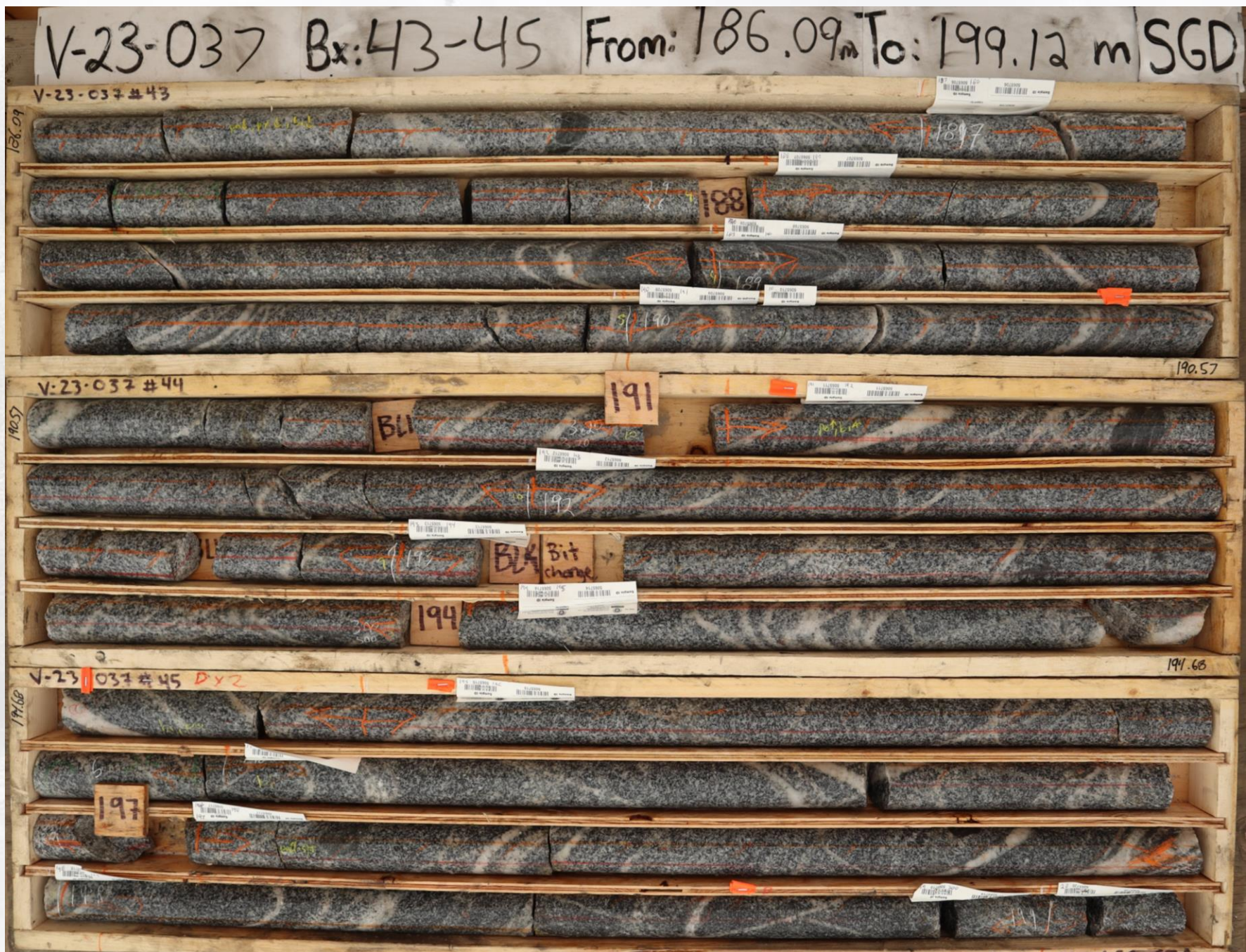
Average:
3.46 g/t Au



Average:
1.90 g/t Au



Average:
4.83 g/t Au



Average:
3.02 g/t Au



Average:
5.26 g/t Au



Average:
3.64 g/t Au



Average:
3.71 g/t Au



Average:
3.81 g/t Au



Average:
3.97 g/t Au



Average:
2.04 g/t Au



Average:
4.13 g/t Au



Average:
2.71 g/t Au



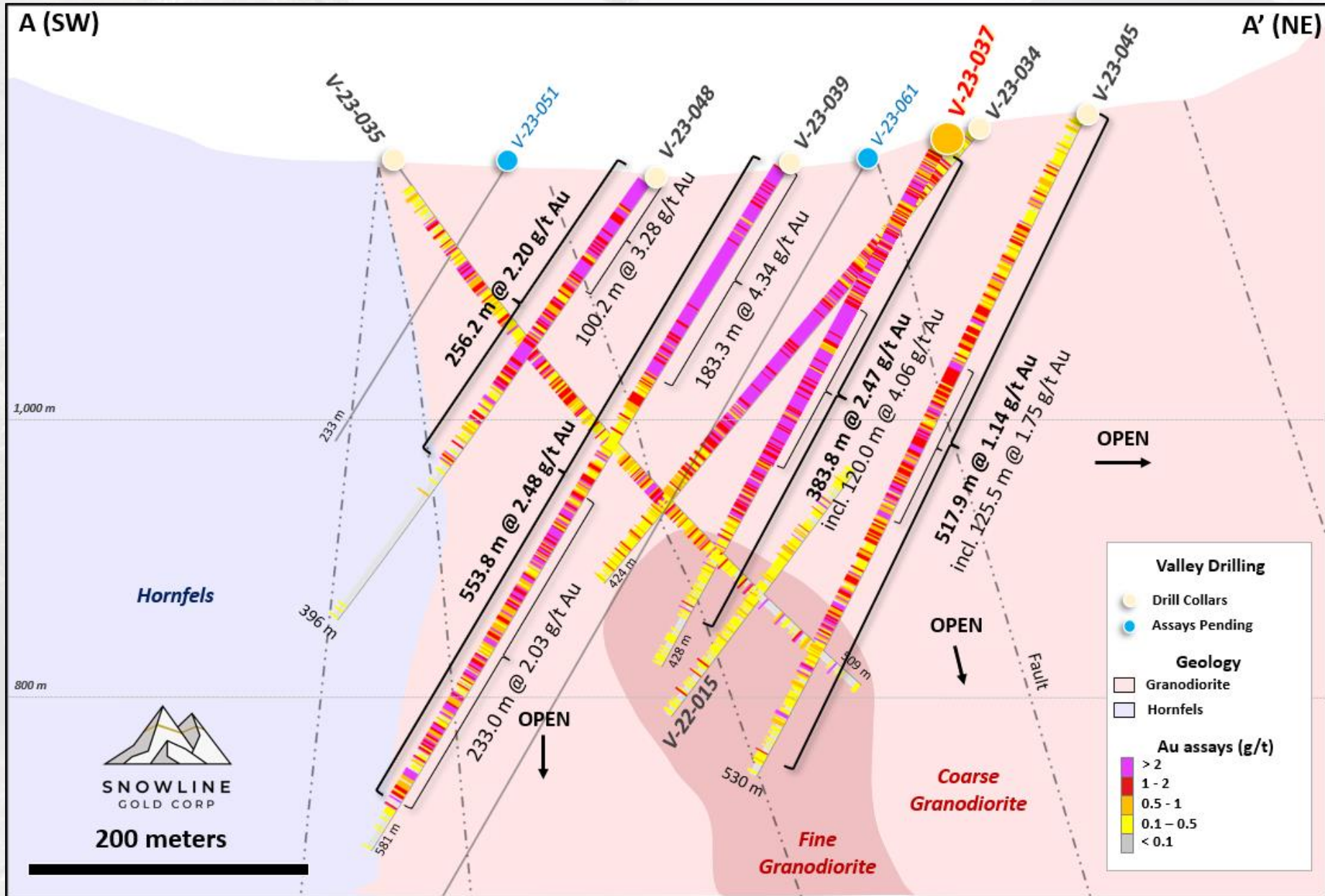
Average:
1.70 g/t Au



Average:
0.83 g/t Au



Average:
0.77 g/t Au



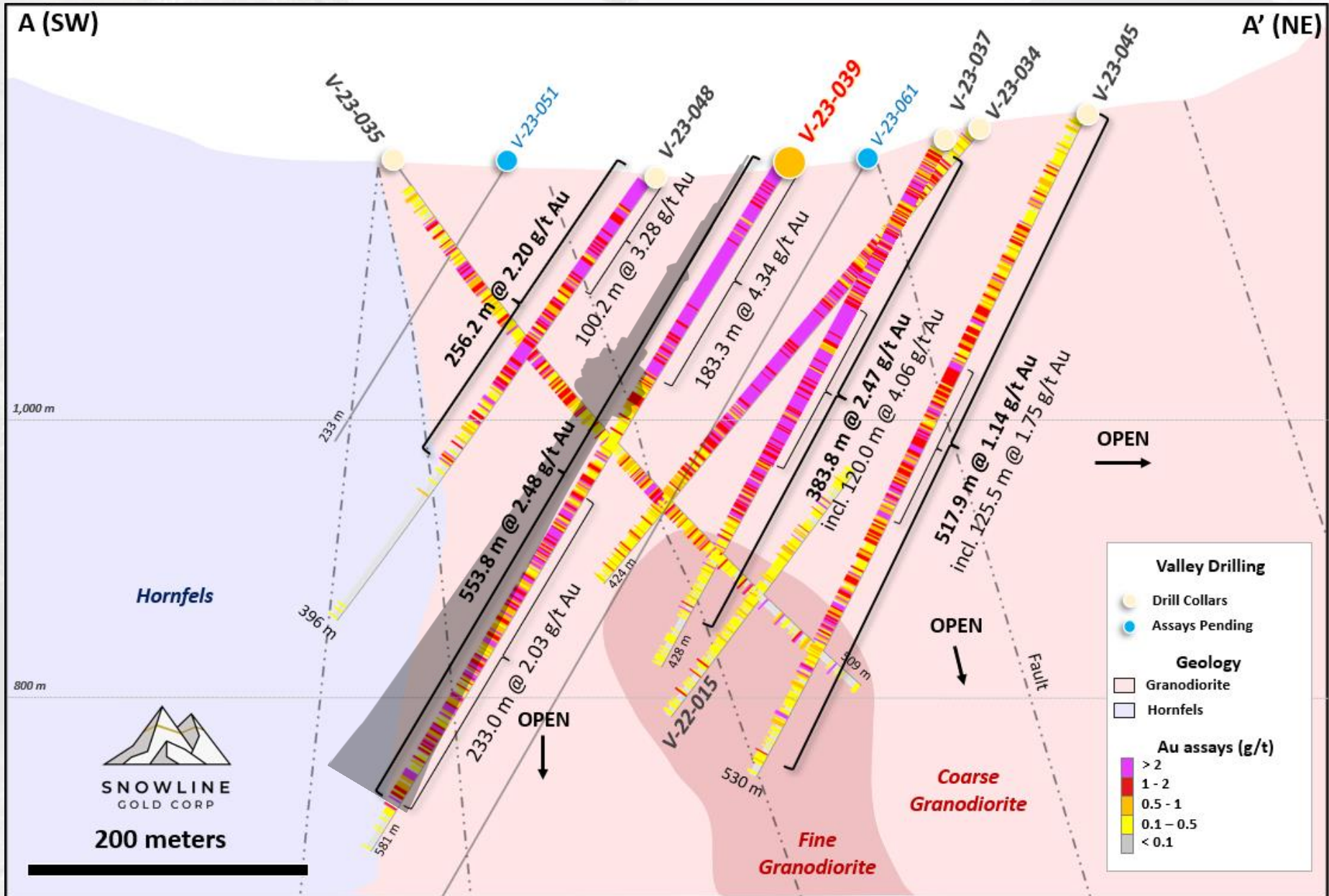
V-23-039

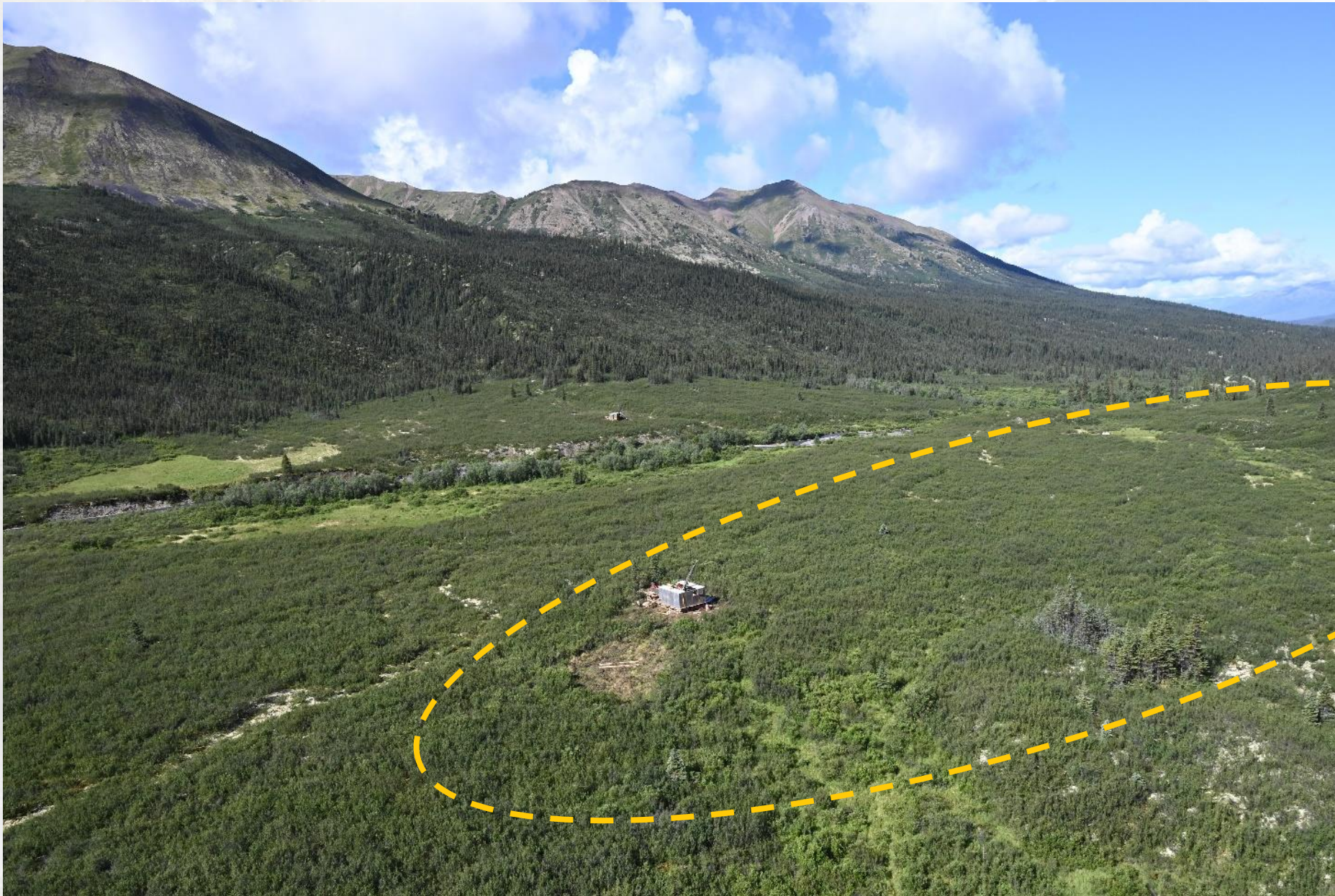
**Average:
5.0 g/t Au
over 132.0 m**

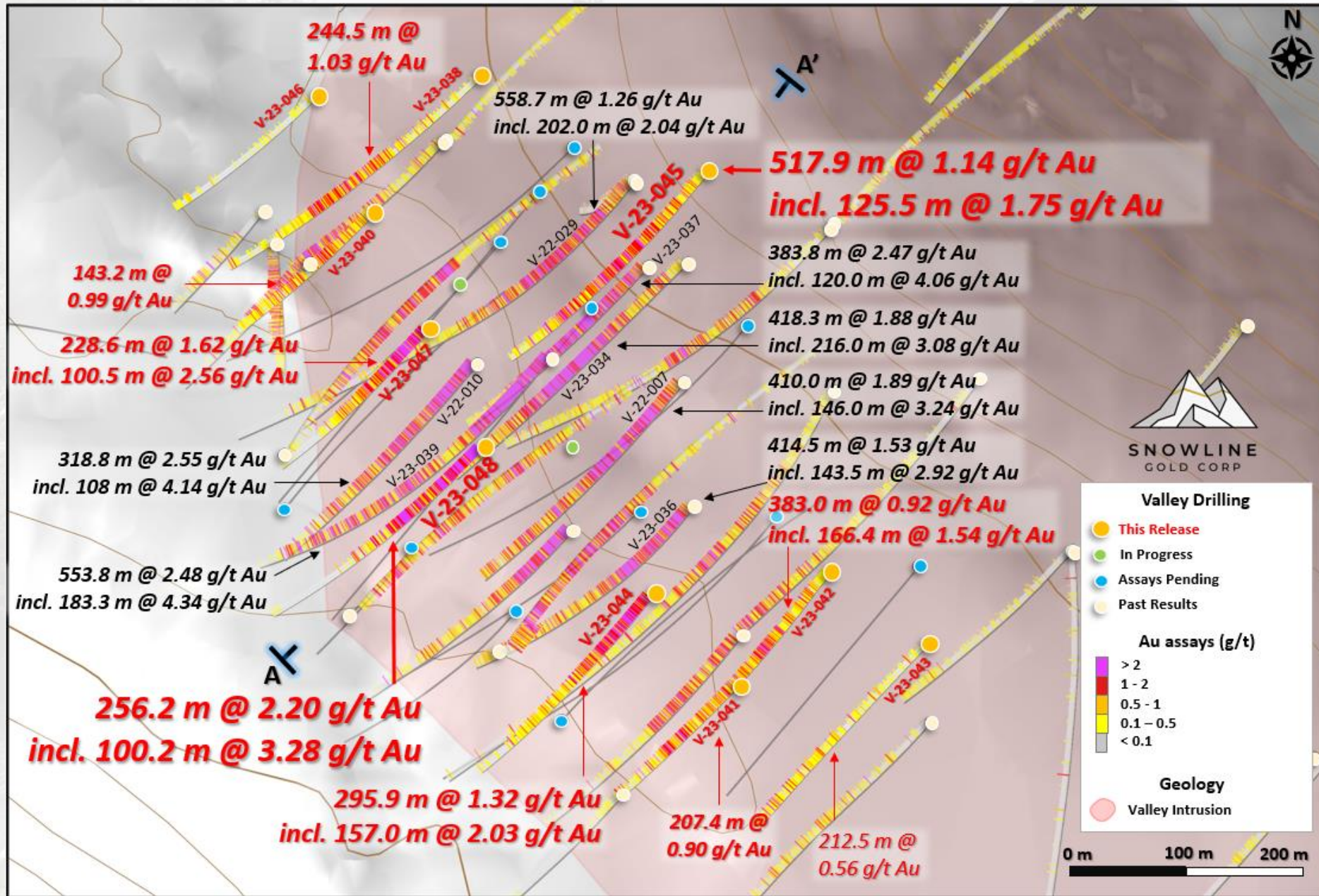
**Entire interval:
2.5 g/t Au
over 553.8 m**



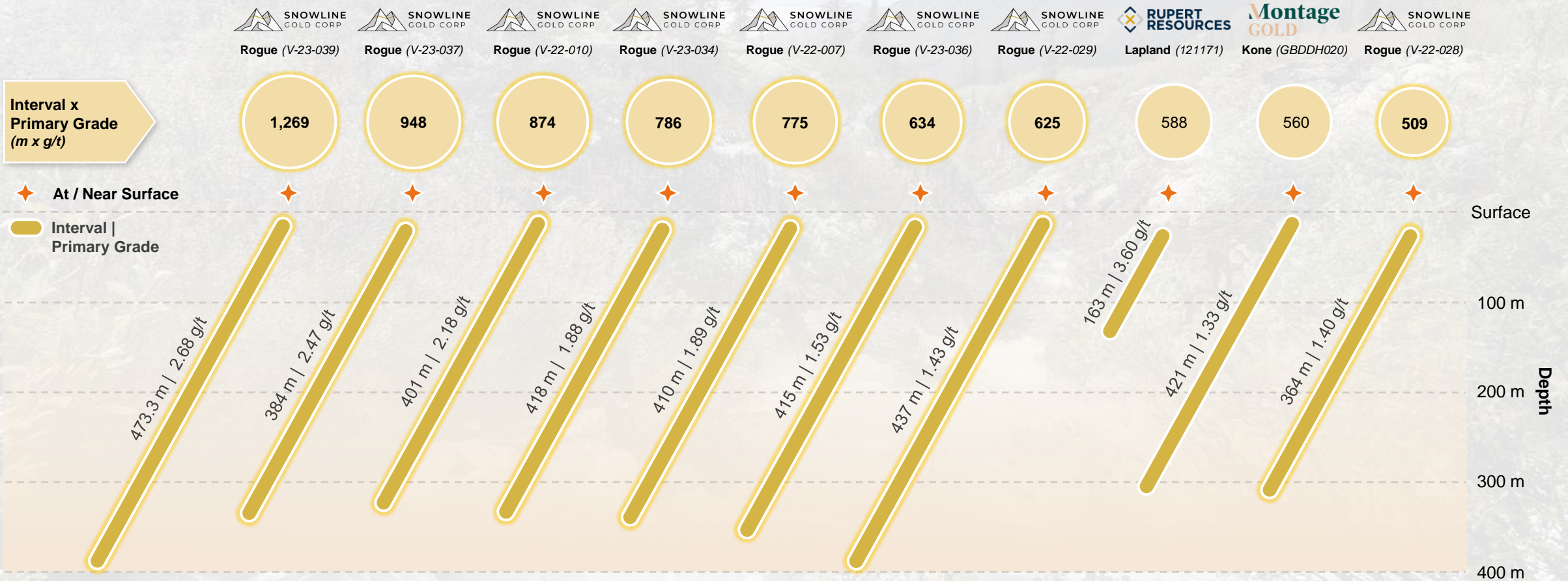
**Pink: >5 g/t Au
Red: >2 g/t Au
Orange: >1 g/t Au**







RESULTS IN CONTEXT

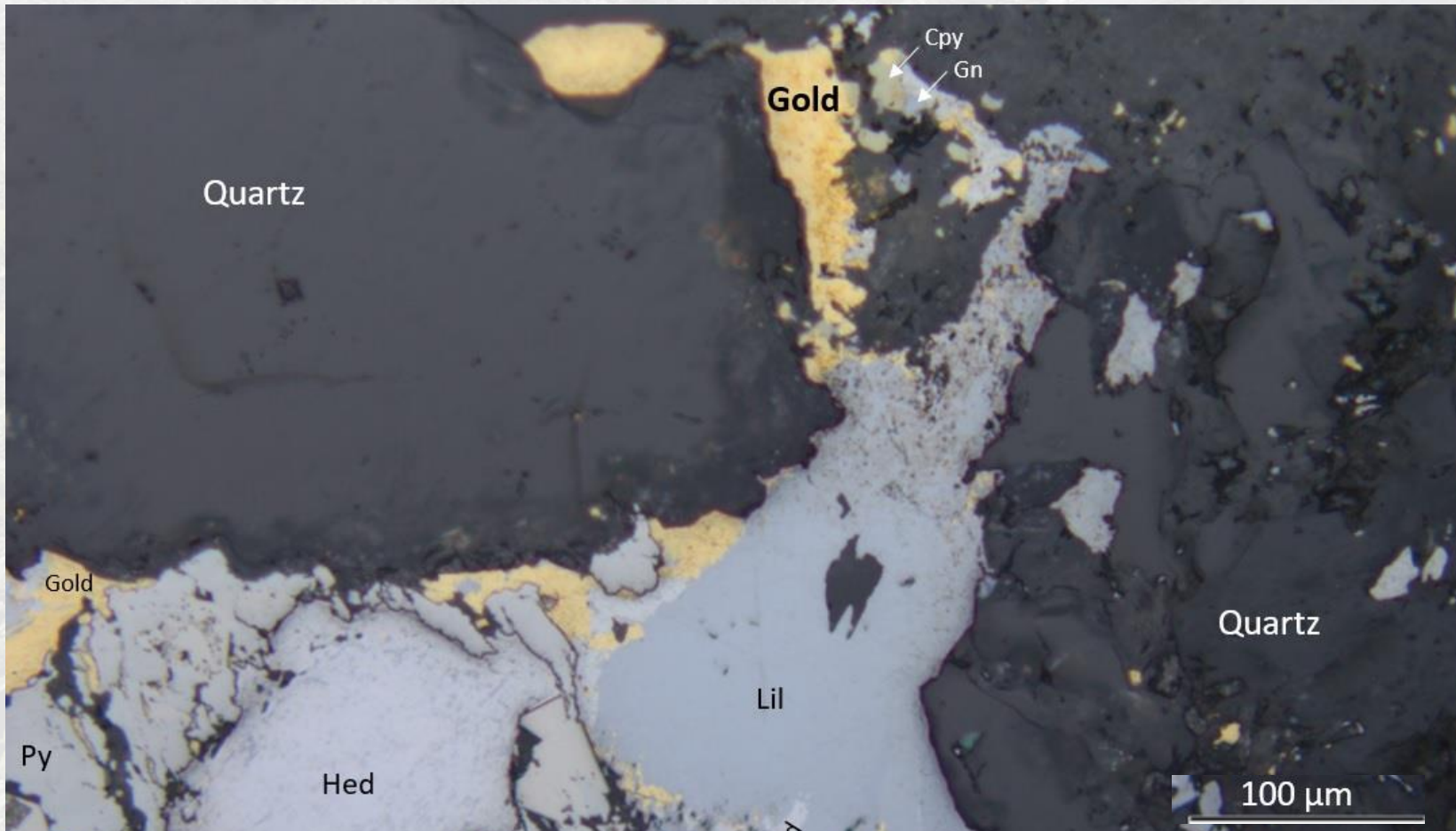


Snowline drilled the top 7, and 8 of the top 10, drill holes for potential open pit, bulk tonnage gold projects since 2022 (all from surface)

Source: S&P Capital IQ

Note: Drill holes with <400 m ending depth and >150 m interval width; includes only drill results since 2022 by Canada or U.S. listed development companies with >US\$50 M market capitalization; excludes planned underground mining projects; depth shown on an approximate basis; interval angle not representative of dip. V-22-029 and V-23-039 results truncated at 400 m vertical depth.

CLEAN, NON-REFRACTORY GOLD



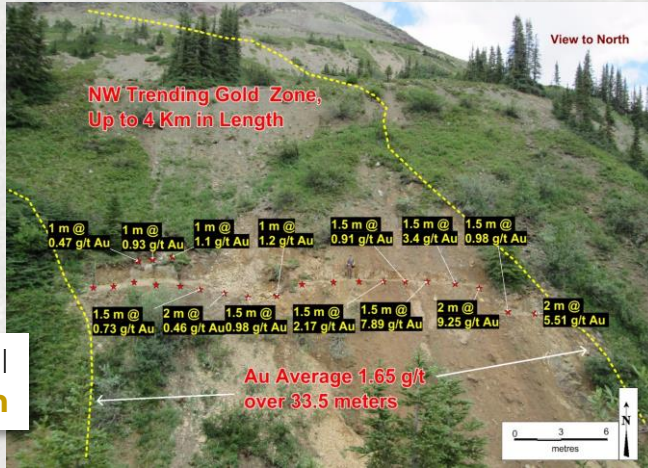
Predominantly native gold often along grain boundaries makes for versatile metallurgy and high recoveries through various conventional processing methods. Low sulfur content, natural buffering and low levels of various deleterious elements at Valley make for viable permitting, reclamation and closure. Py=Pyrite, Cpy=Chalcopyrite, Gn=Galena, Hed=Hedleyite, Lil=Lillianite.

- **Favourable initial metallurgy**, with average gold recoveries between 94.1% (bottle roll) and 95.7% (carbon-in-leach) on 75 µm grind (48 hrs)
- **Clean mineralization:** naturally and strongly buffered, low sulphur, low levels of deleterious elements

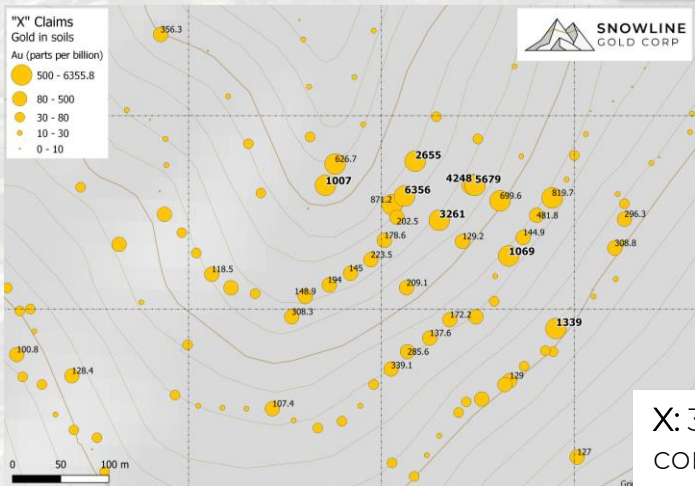
AN EMERGING DISTRICT



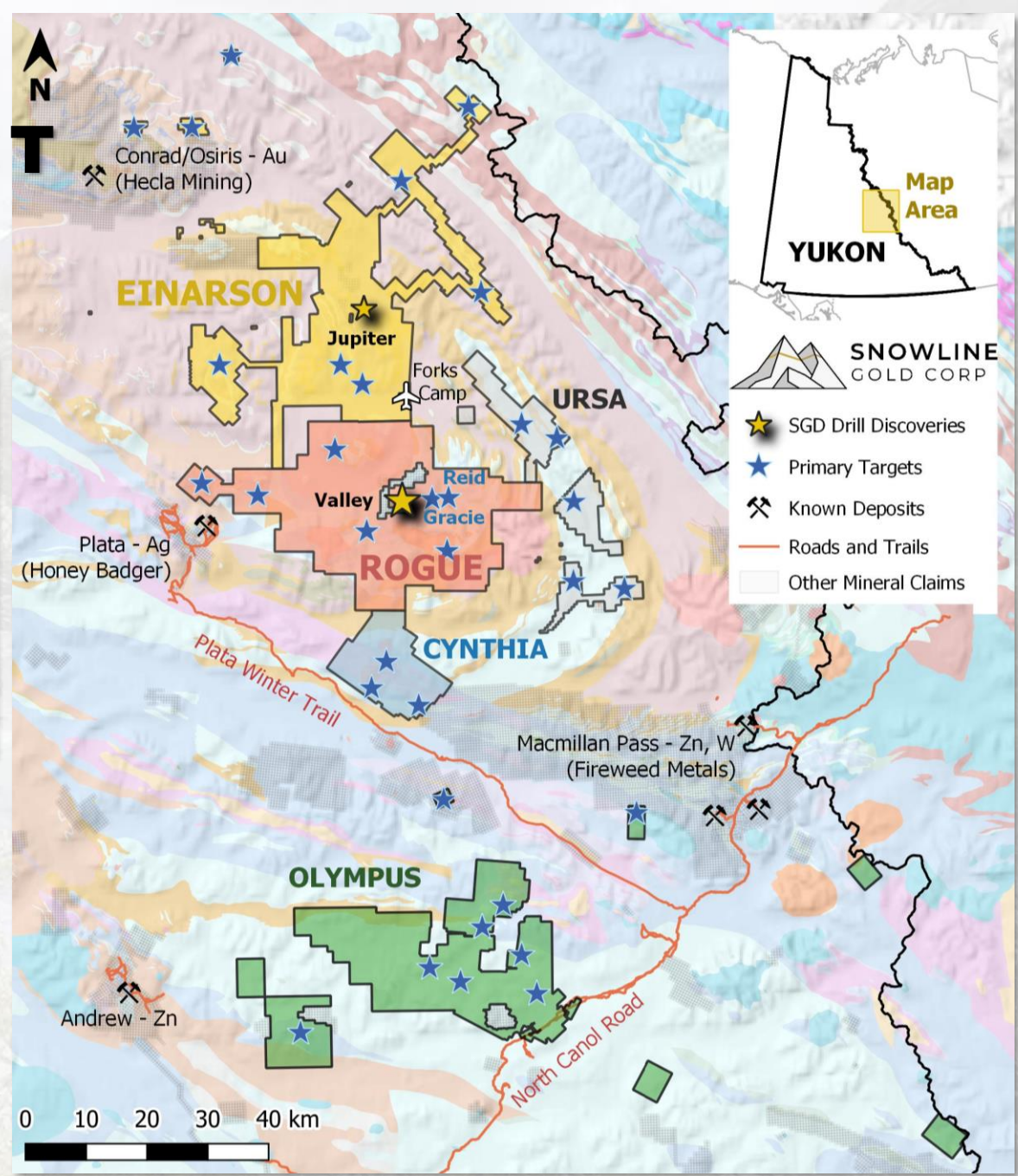
Avalanche Creek: 1 km float train to **34.2 g/t Au**



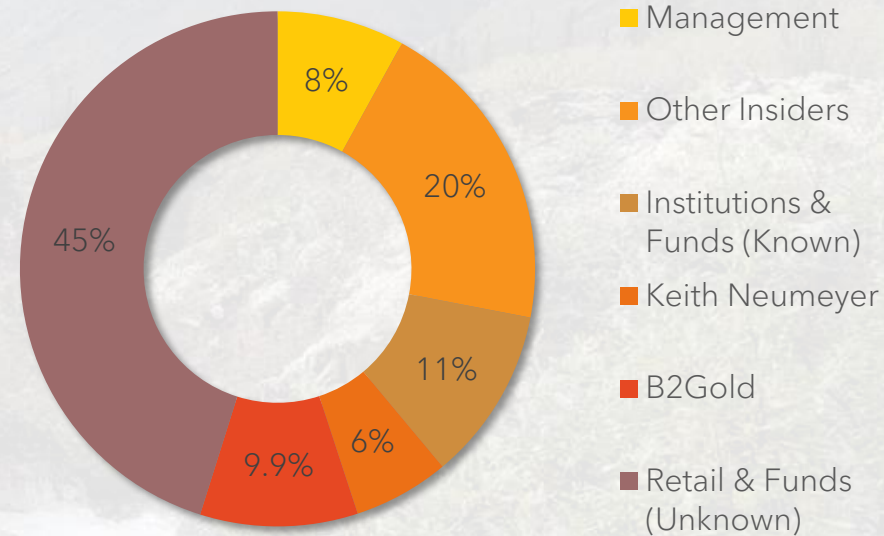
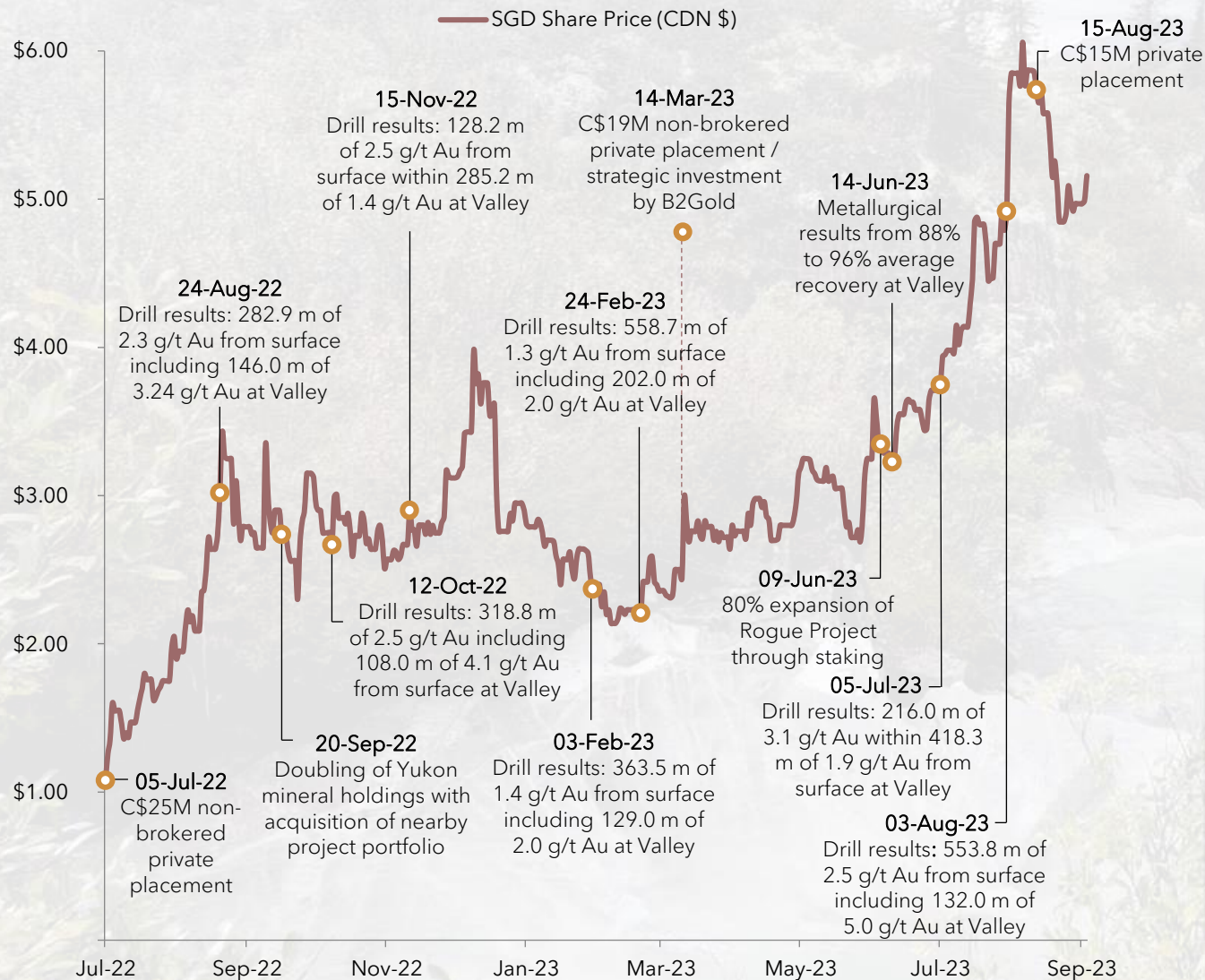
Mars: 4 km anomaly, historical trench **7.1 g/t Au over 5.0 m**



X: 350 by 250 m anomaly core with **soils to 6.4 g/t Au**



SNOWLINE AT A GLANCE



| | |
|---|-----------------|
| Basic Shares Outstanding | 144.2 M |
| <i>Options (\$0.30 – \$3.15 strike price; \$12.4 M total redemption*)</i> | 8.3 M |
| <i>Warrants (\$0.75 – \$3.50 strike price; \$17.9 M total redemption)</i> | 8.7 M |
| Fully Diluted Shares Outstanding | 161.3 M |
| Share Price (Sep 6, 2023) | \$5.16 |
| Basic Market Capitalization (Sep 6, 2023) | \$744 M |
| Cash (Sep 6, 2023) | \$44.1 M |

All figures in Canadian dollars
 *A large proportion of stock options have not yet vested

THE TEAM

MANAGEMENT



Scott Berdahl, MSc, MBA, PGeo
CEO & Director, Co-Founder



Matthew Roma, CPA
CFO



Sergio Gamonal, M.Sc.
Chief Geologist



Thomas Branson, MSc, PGeo
VP Exploration



Zoë Goodyear, BSc
Database Manager



Steve Rennalls, MSc Admin
Director of Operations



Stephanie Hansen, BA
Director of Marketing
and IR

BOARD (includes CEO)



Craig Hart, PhD, FSEG, FGAC
Independent Chair



Sarah Weber, BSc, MBA, PGeo
Independent Director



Gunther Roehlig
Independent Director



Calum Morrison, CPA, CFA
Independent Director

A NEXT-GENERATION EXPLORER

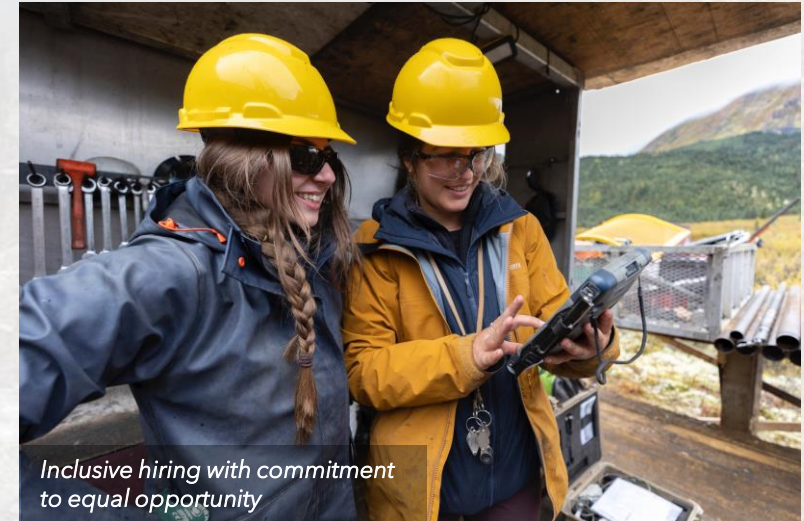


27 kW solar facility built in partnership with Nacho Nyak Dun Development Corporation powers Snowline's main camp

Photo courtesy Solvest, NNDDC



Wildlife surveying and botanical inventories initiated at pre-discovery stage, alongside progressive reclamation of work sites



Inclusive hiring with commitment to equal opportunity

Snowline Gold is driven by **four guiding principles**:

1) ENVIRONMENTAL RESPECT

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

2) BUILDING COMMUNITY

Working to benefit local communities, First Nations and the Yukon Territory with skills training, economic opportunities and local partnerships

3) GOING BIG

Exploring blue-sky concepts in fertile rocks for game-changing discoveries and sustainable projects

4) DOING IT RIGHT

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds

A HISTORY OF DISCOVERY

*Ron Berdahl: Prospector and
Snowline Co-Founder*



*Scott Berdahl: CEO, Director
and Snowline Co-Founder*



- Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% of the Yukon's surface area** previously staked and optioned, generating large datasets, discoveries and fresh ideas

QUESTIONS?



SNOWLINE

GOLD CORP

SNOWLINE GOLD CORP.

1012-1030 W Georgia St
Vancouver, BC V6E 2Y3

Contact Us

info@snowlinegold.com
snowlinegold.com

Follow Us:



TSX-V: SGD | OTCQB: SNWGF

**Beaver Creek Precious
Metals Summit 2023**