



# Advancing High-Grade Tartan Mine

Rob McEwen Ownership: **37.6%**

**2023 Precious Metals Summit Beaver Creek**

TSX Venture  
EXCHANGE

TSX:CGC



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## Technical Information

Unless otherwise indicated, the technical information presented herein has been reviewed by the Company’s Director, Wes Hanson, a qualified person in accordance with National instrument 43-101 – Standards for Disclosure for Mineral Projects.

## Forward-looking Statements

Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although Canadian Gold Corp. believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or realities may differ materially from those in forward looking statements. Forward looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of Canadian Gold Corp. or of the commodity mining industry to be materially different from future results, performance or achievements expressed or implied by those forward looking statements. These risks, uncertainties and other factors include, but are not limited to, changes in the global price of mineral commodities and currencies and the risks involved in the exploration, development and mining business, in whole or in part. Actual results may differ materially from those currently anticipated in such statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. Except as required by law, Canadian Gold Corp. undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change.



## Challenge 2017: 'One company, one mine' could kick off radical return to gold mining's golden age

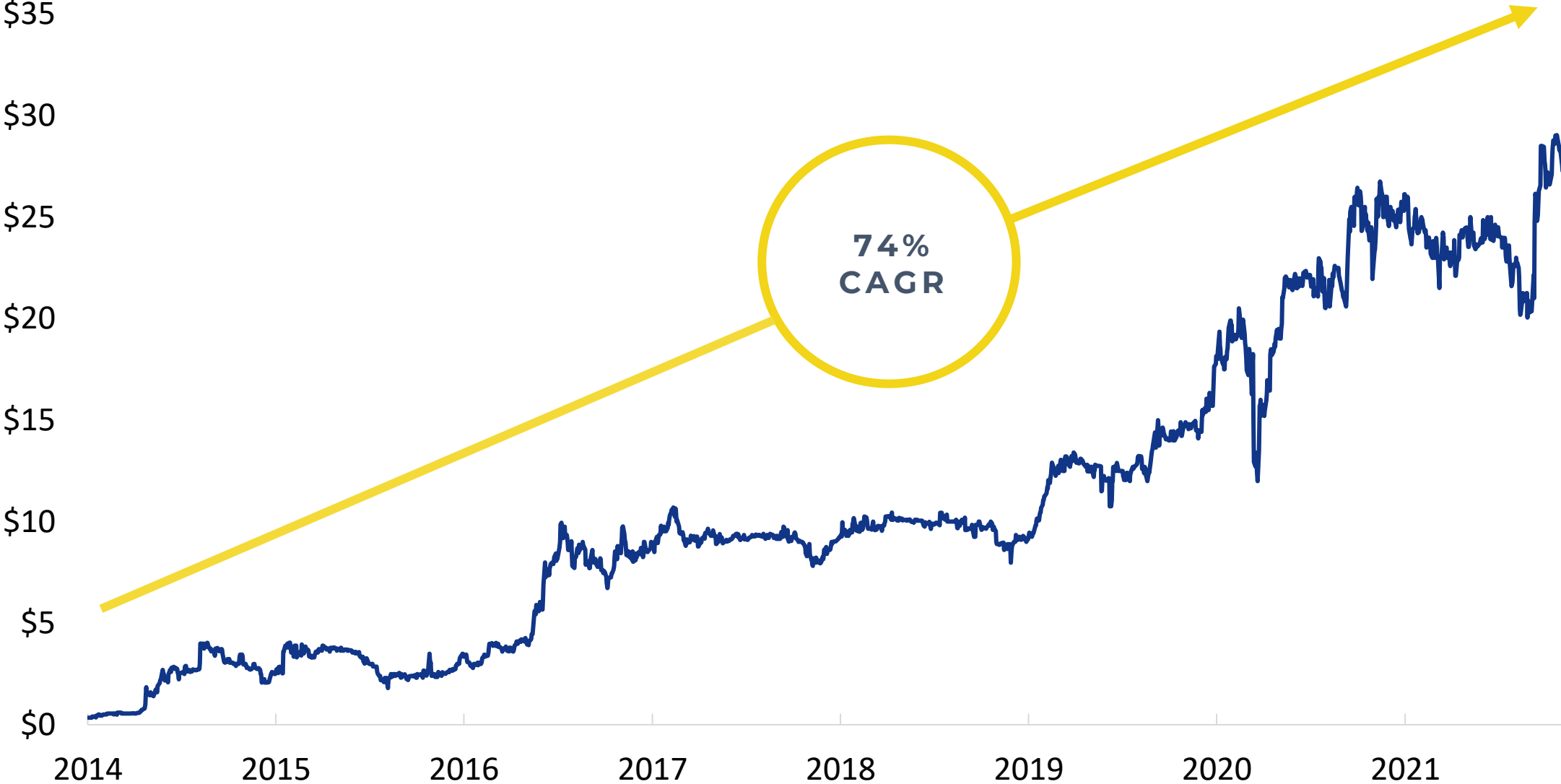
*The mining industry is in need of bold ideas amid a 2017 gold price outlook that isn't much better than 2016, when many thought the bull market would return. It didn't*

Sunny Freeman

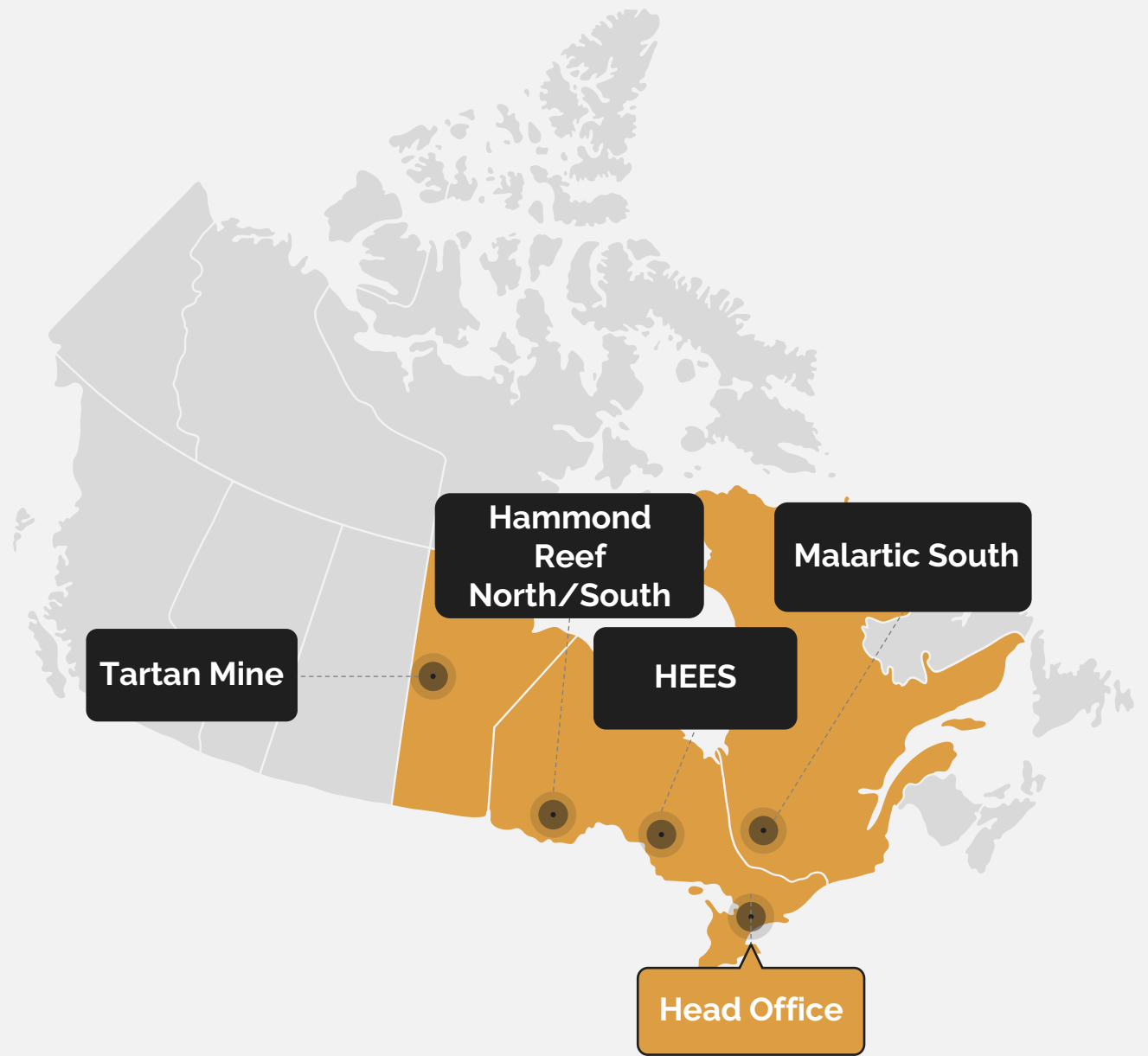
Published Jan 04, 2017 • 6 minute read



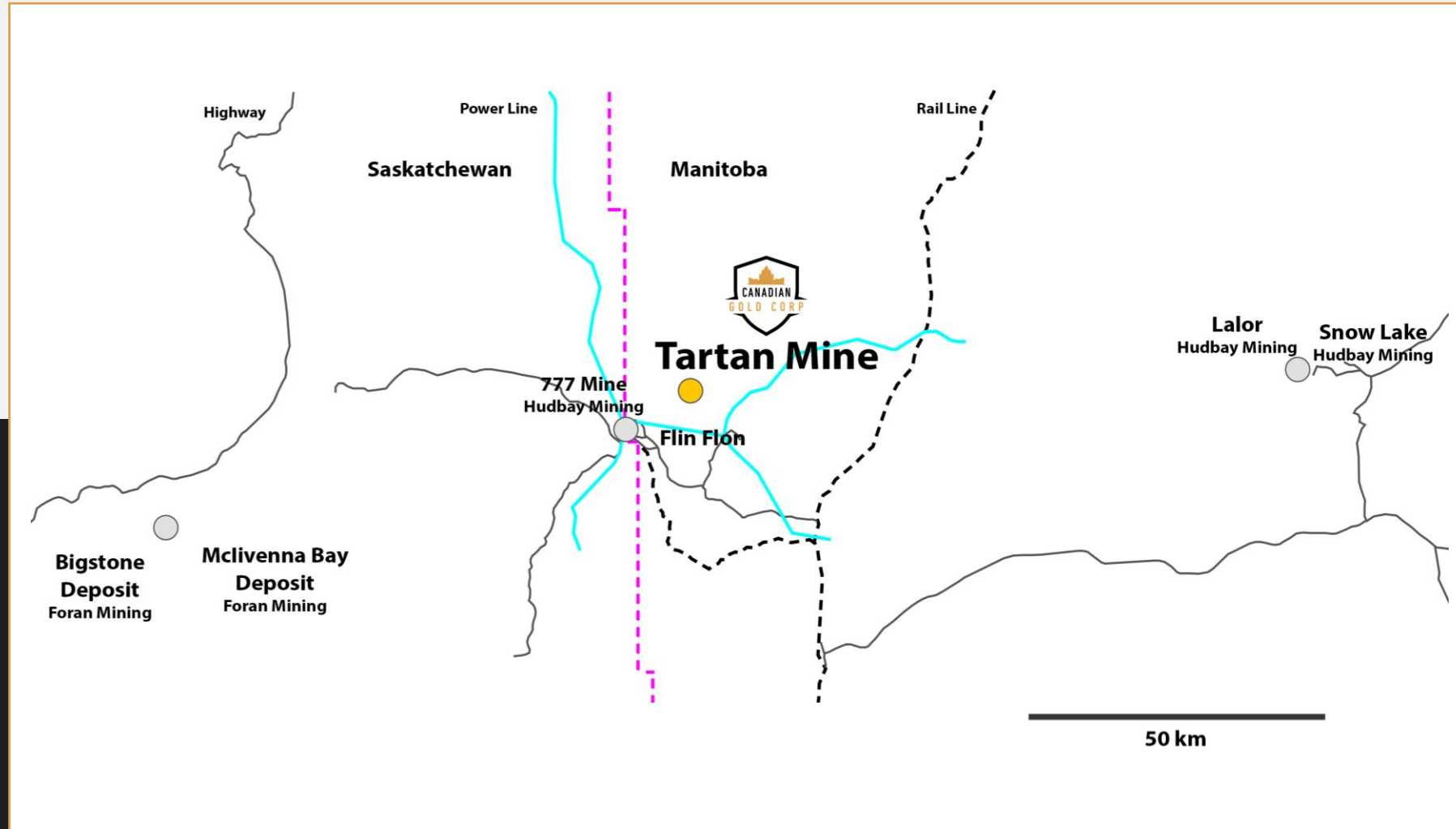
# Abitibi Royalties Share Price Performance



# Where We Are Located



# Tartan Mine in Manitoba





# Manitoba Competitive Advantage



Low Cost Electricity  
\$0.04/kWh



Electricity 98%  
Renewable



Tax Incentives  
Recoup Capex Before  
Taxes Payable



Skilled Workforce  
Long Mining History



Power Lines to Mine

Mine Site Road Access



25 km from Flin Flon  
No Camp Required



Former Mine Site  
Good Infrastructure

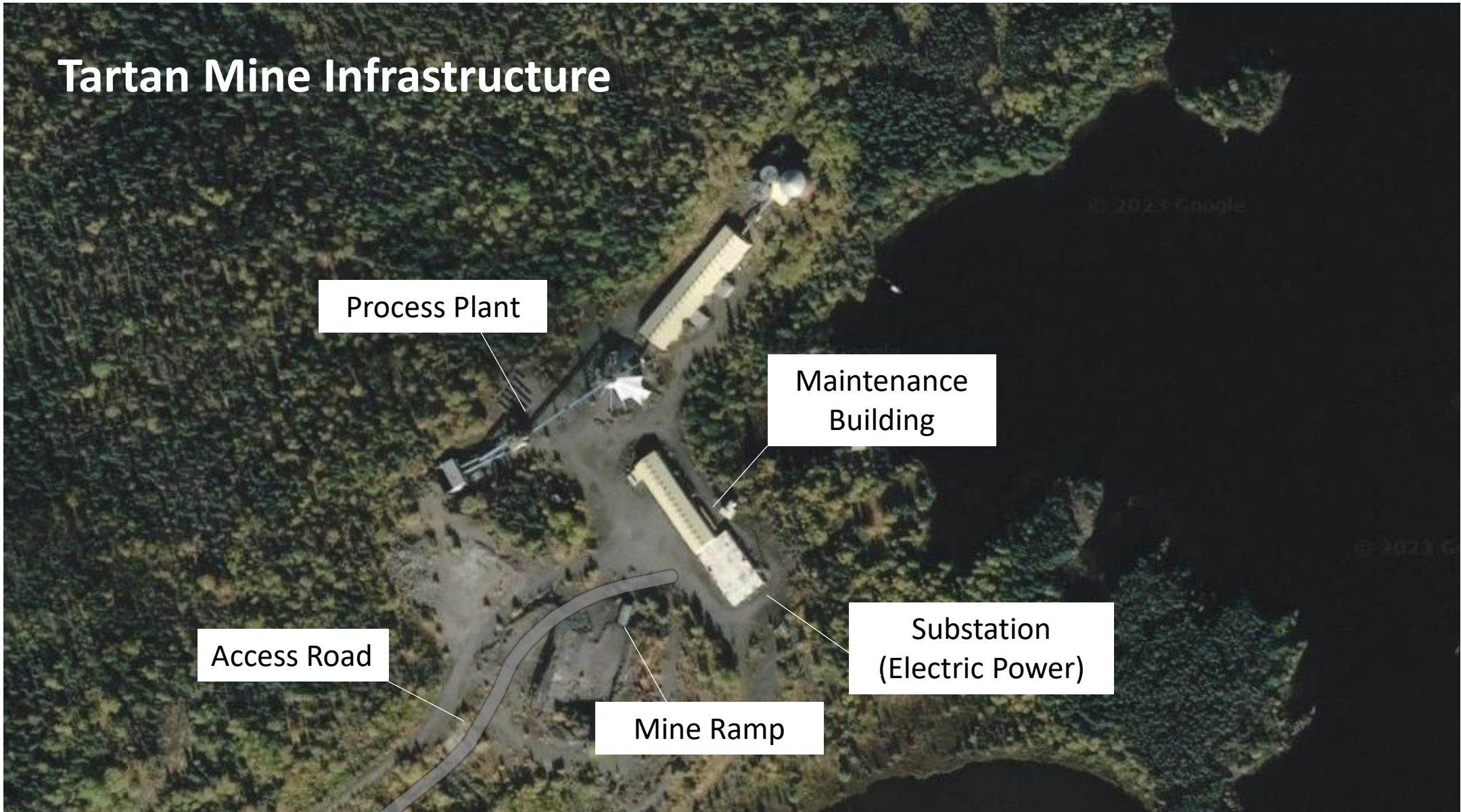


High-Grade Gold  
New Discovery

# Tartan Competitive Advantage



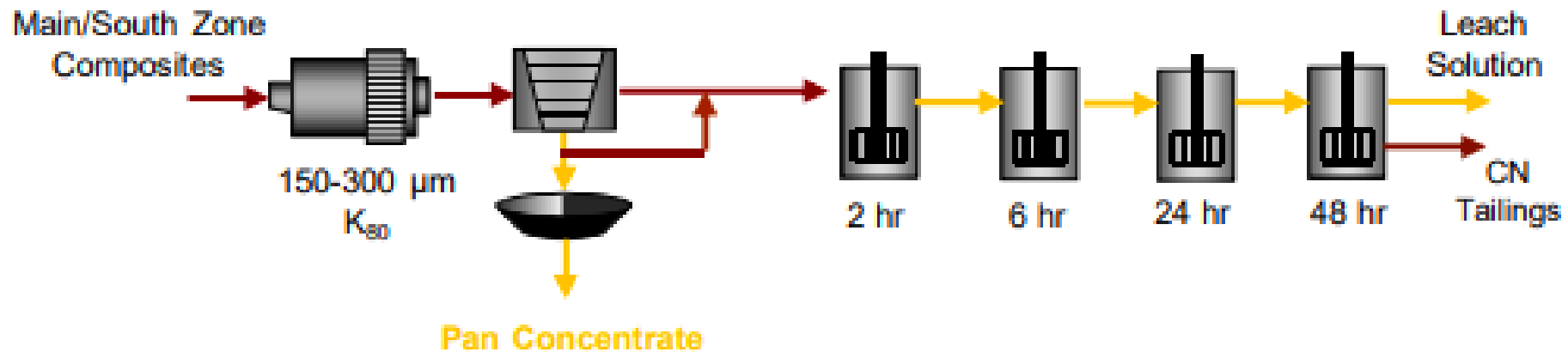
# Tartan Mine Infrastructure



Simplified Process Plant =  Gold Recovery +  Technical Risk

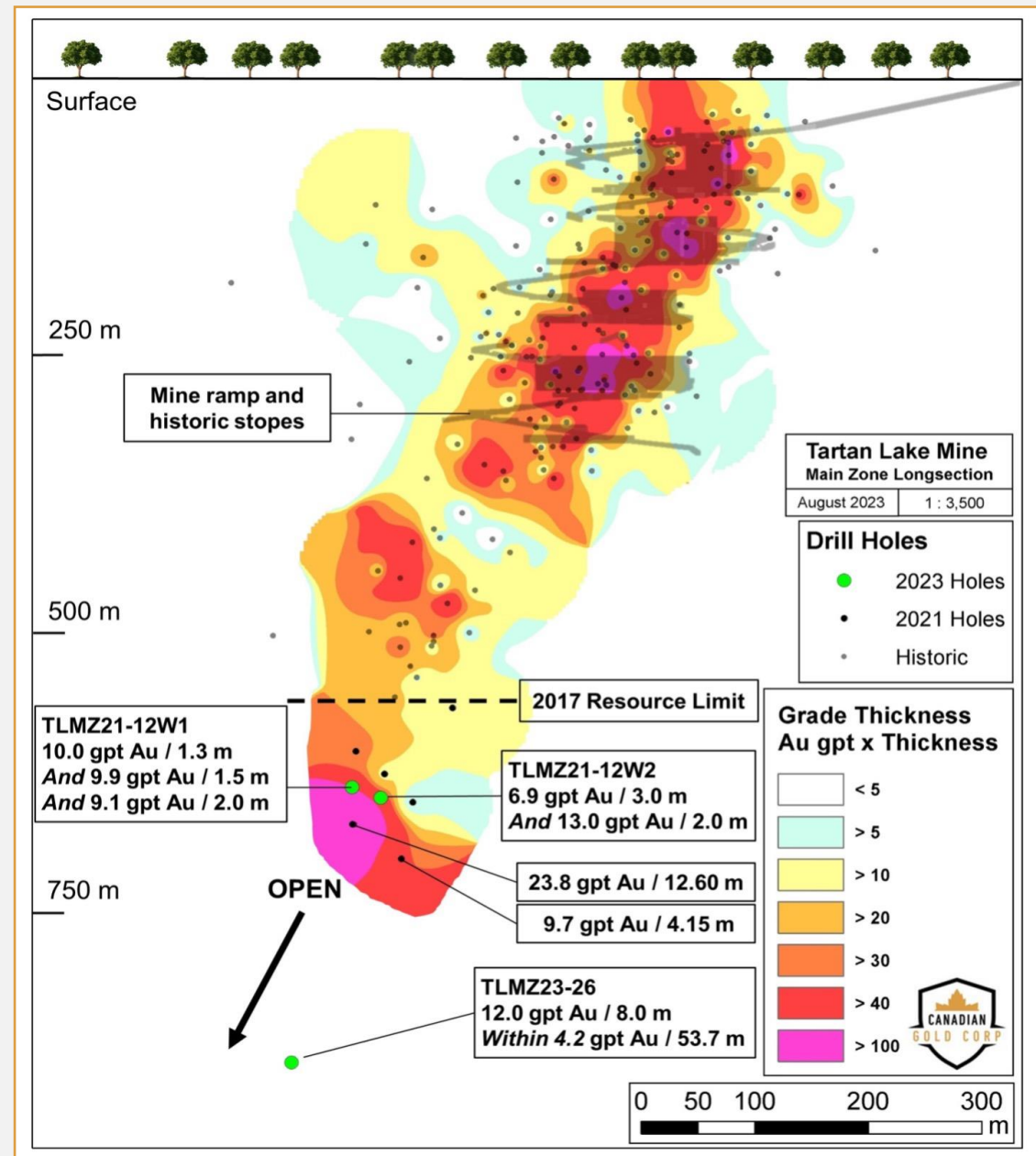
Gold > 90% Gold Recovery

Flowsheet Schematic – Grav Leach



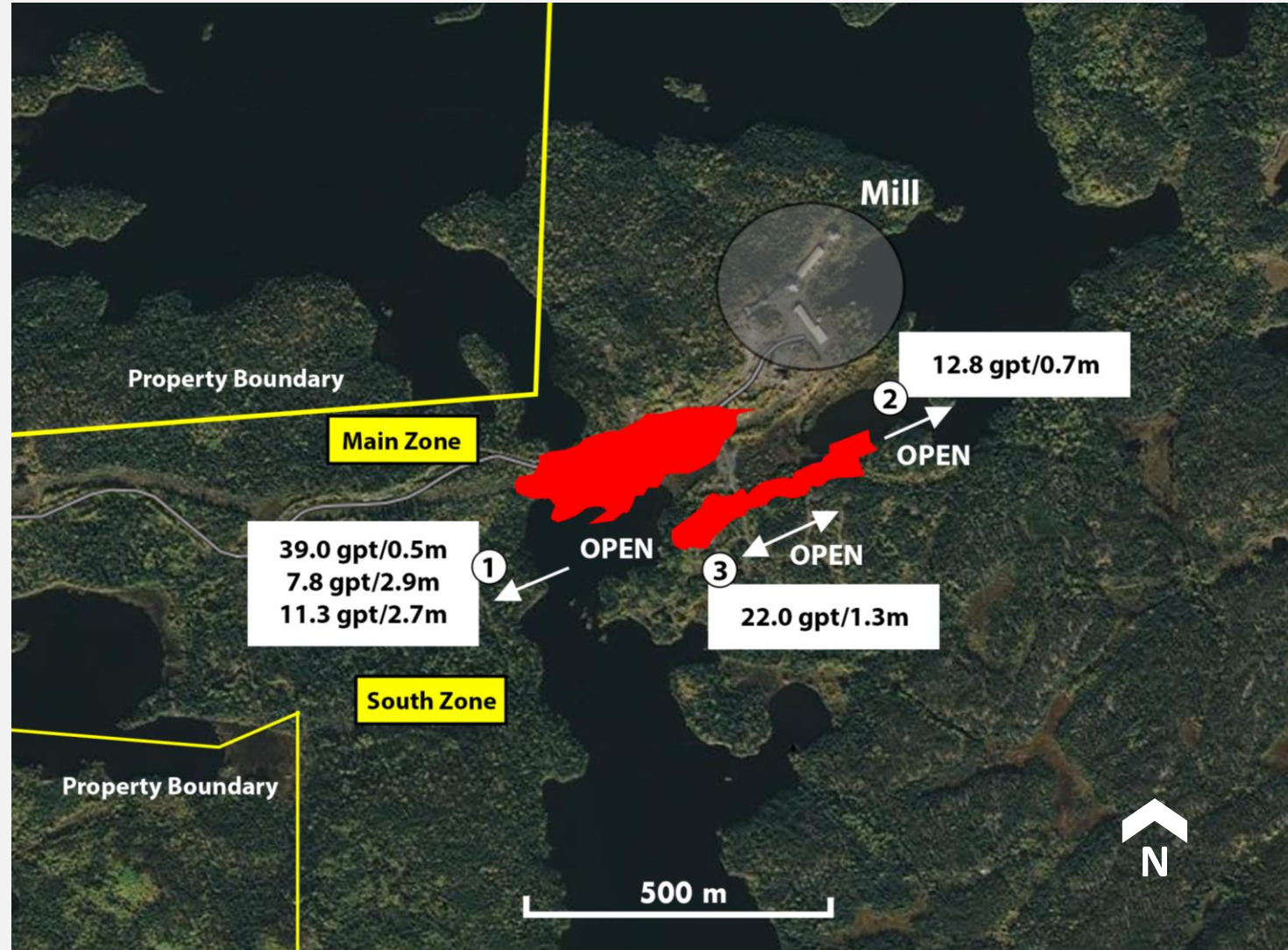
# Phase 1 Exploration Program

- Focused on High-Grade at Depth
- 4,000 m Drill Program Underway
- Resource Expanded by 61% Vertically
- Most Recent and Deepest Hole in Mine's History Returns Widest Intercept to Date

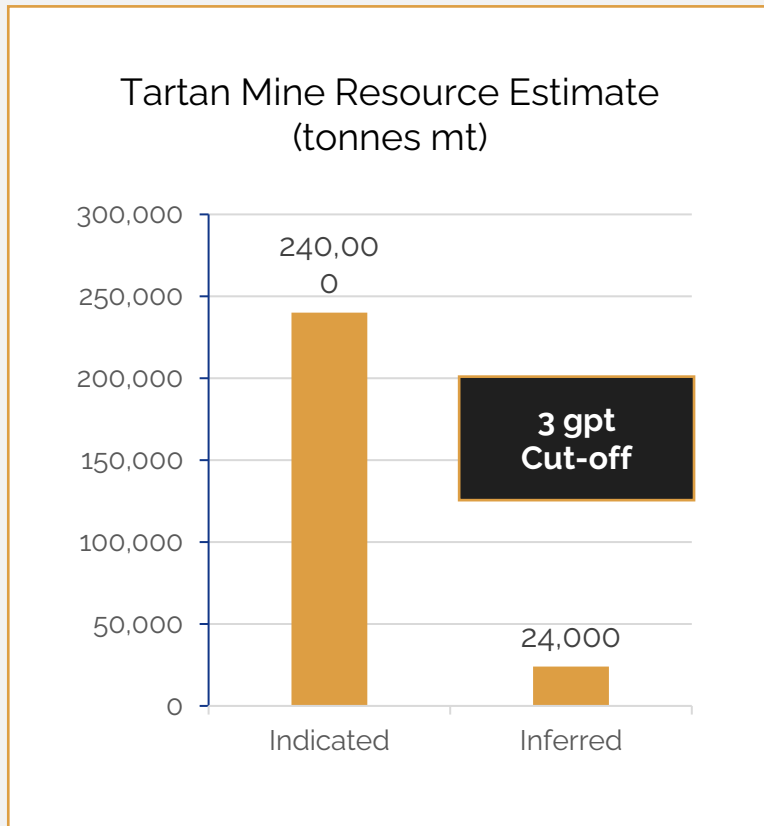




# Near Mine Exploration Targets Near Surface



# Tartan Mine 2017 Resource Estimate



Reserves	Grade	Tonnes	Ounces
Indicated	6.32	1,180,000	240,000
Inferred	4.89	240,000	24,000

1. Resource was estimated by S. Butler P.Geo., A. Armitage P.Geo., P. Karelse P.Geo., and A. Petrovic P.Eng., of Mining Plus Canada Consulting Ltd., a company independent of Canadian Gold Corp. (The Technical Report titled; "Satori Resources Tartan Lake Project Technical Report Manitoba, Canada April 2017" with an effective date of April 5 2017, discloses the key assumptions, methodology and observations related to the estimate.



# Potential Areas of Improvement

1

## Electric Mining

- ↓ Operating Costs
- ↓ Emissions
- ↑ Health & Safety

2

## Ore Sorting

- ↑ Gold Grades to Mill

3

## Gold Recoveries

Objective > 90% gold recoveries using conventional methods

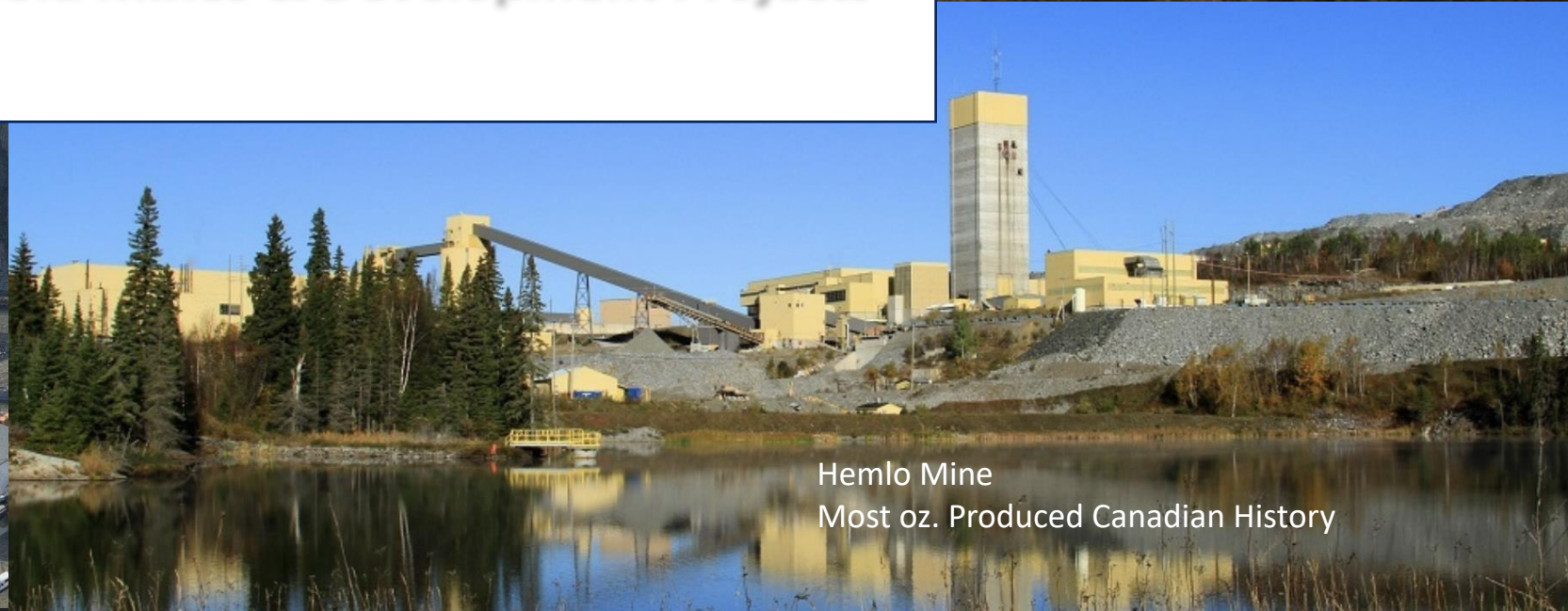


Canadian Malartic  
Canada's Largest Gold Mine



# Exploring Next To Canada's Largest Gold Mines & Development Projects

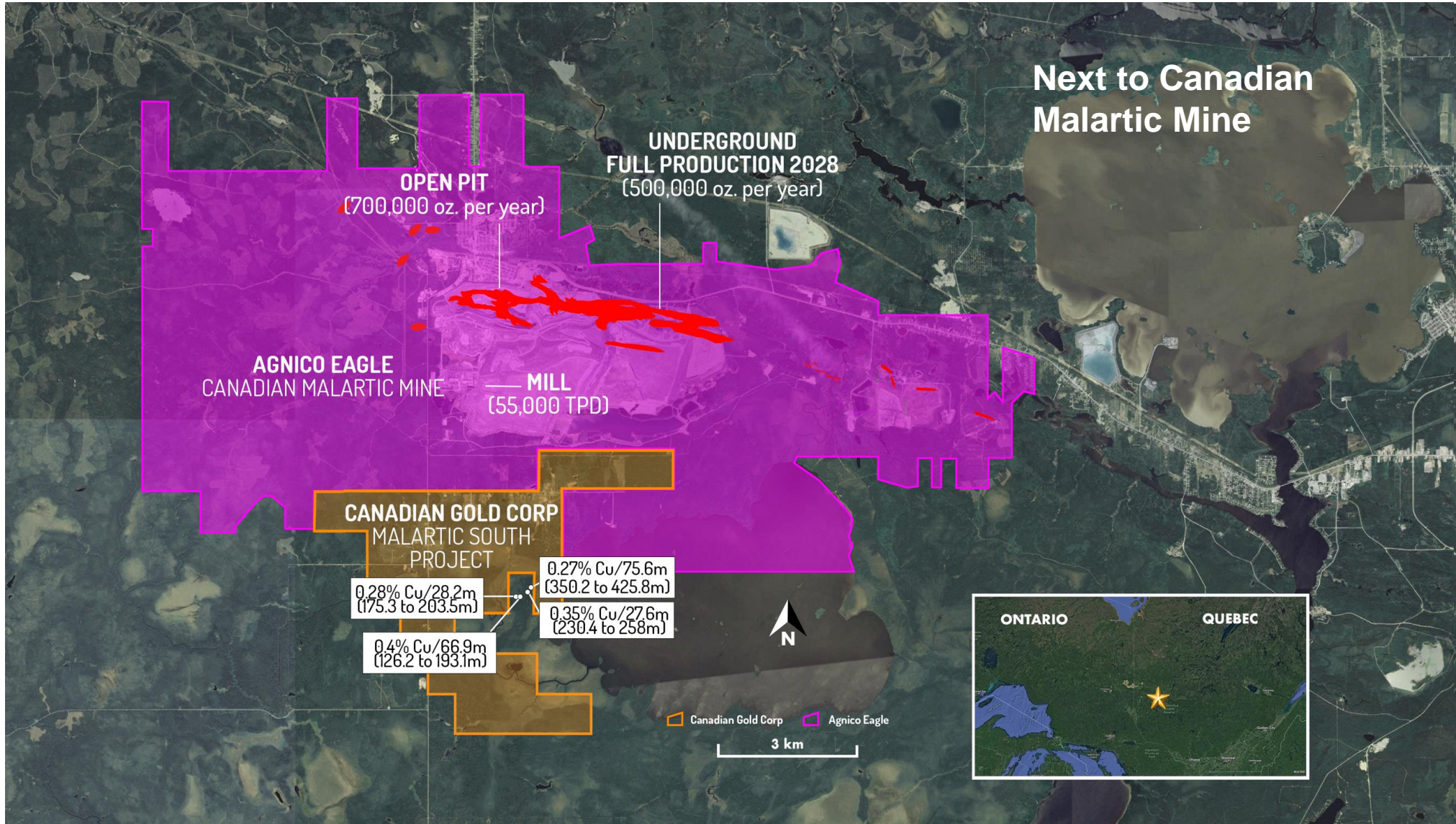
Hammond Reef Project  
Fully Permitted



Hemlo Mine  
Most oz. Produced Canadian History



# Next to Canadian Malartic Mine





Agnico Eagle  
Canadian Malartic Mine

Mill  
(60,000 TPD)

Open Pit  
(700,000 oz. per year)

Underground Full  
Production 2028  
(500,000 oz. per year)

Waste Material

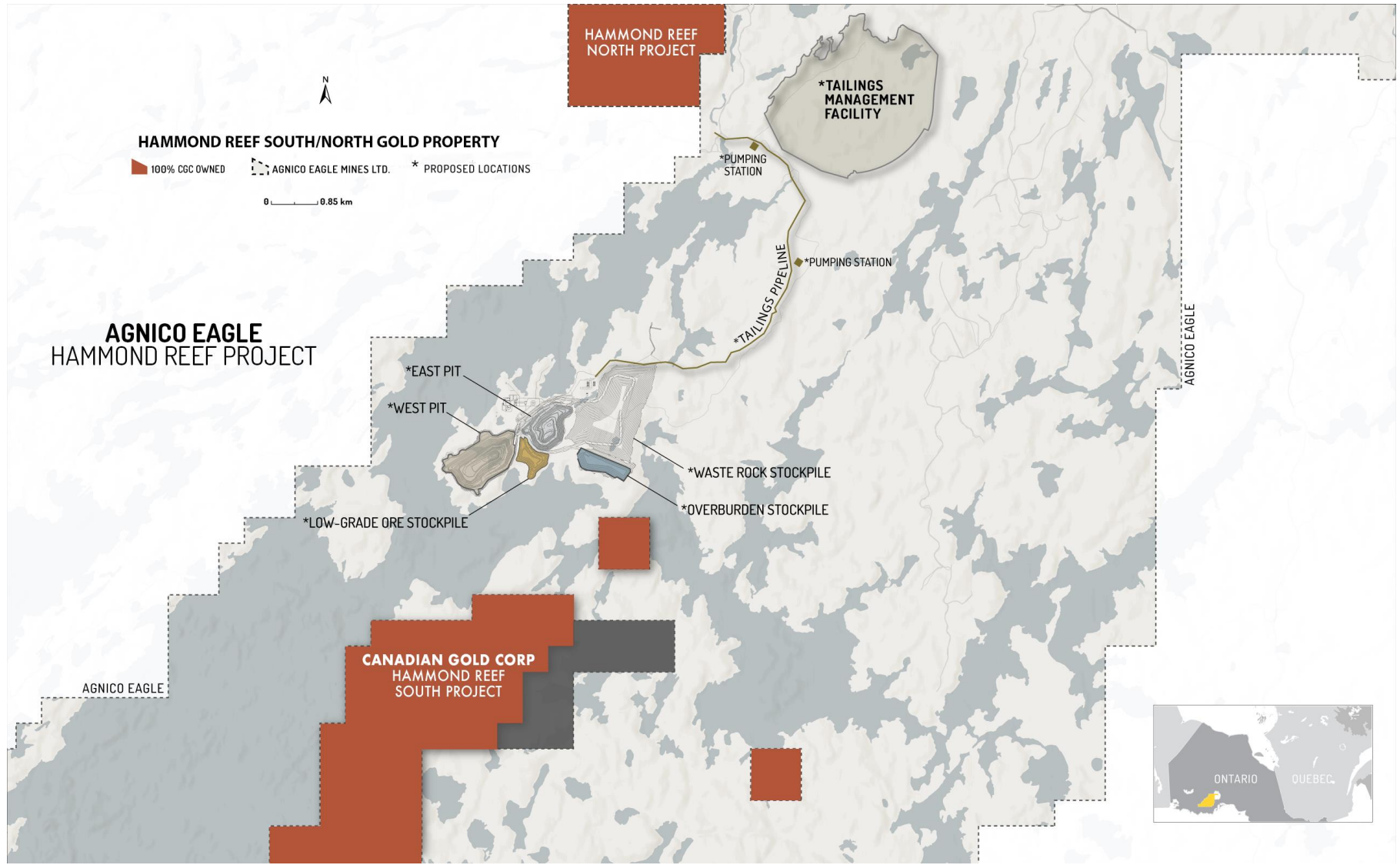
Tailings



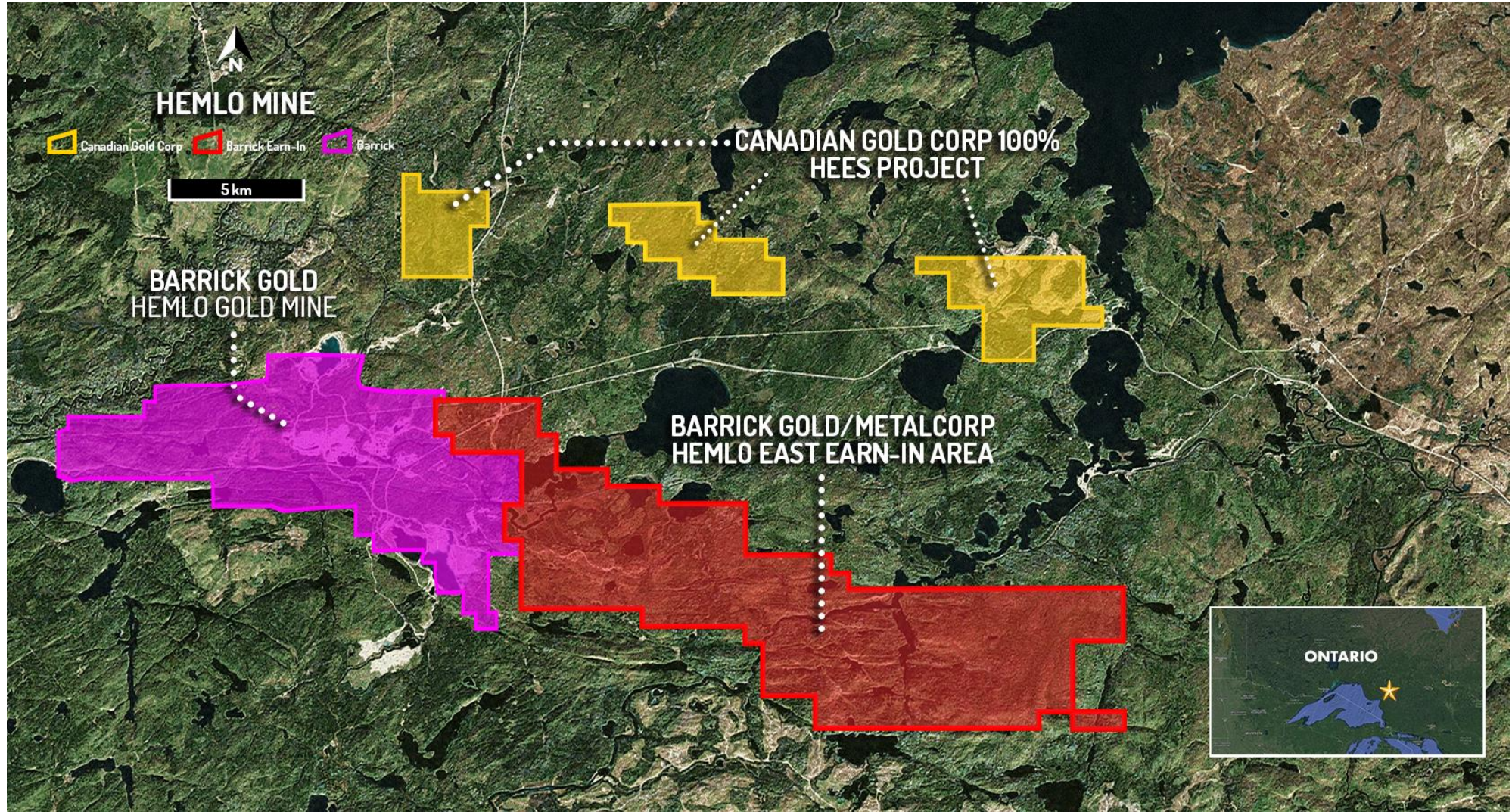
# Malartic South Property

\*Property boundaries are approximate









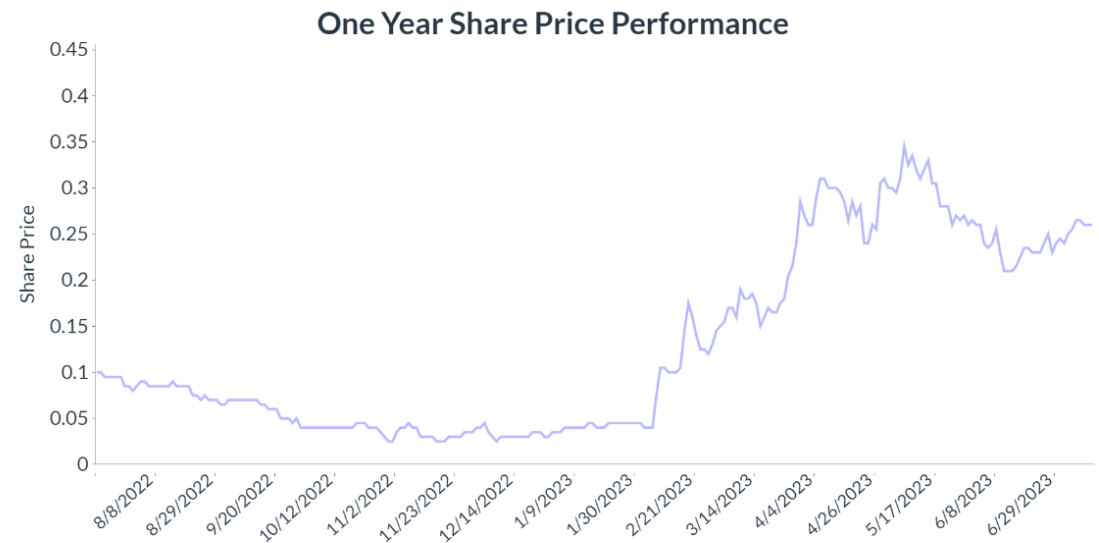


# Strategic Investors & Material Insider Holdings

## Capital Markets Profile

Shares outstanding	159.5 million
Options	5.1 million
Warrants	0.0 million
Cash	1.5 million
Debt	0.0 million
Market cap	38.4 million
Enterprise value	36.4 million
Rob McEwen Ownership	37.6%
Insider Ownership	9.0%

## 1 Year Share Price Performance



<sup>1</sup>Priced as of July 13, 2023.

<sup>2</sup>Cash as of May 30, 2023

<sup>3</sup>Debt as of May 30, 2023.



# For Additional Information



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# Management & Board of Directors



**IAN BALL**

Interim President & CEO

Mr. Ball was President and CEO of Abitibi Royalties from 2014-2021.

During this time period the company's share price generated a Compounded Annual Growth Rate ("CAGR") of 74%, making it one of the top performing gold companies in the world.



**JENNIFER BOYLE**

*Executive Vice President  
& Director*

Ms. Boyle is a Director and Founder, and former Executive Chair of Canadian Gold Corp. A former securities lawyer who has been, for the past 22 years, founding or re-organizing early-stage junior resource issuers, & developing growth strategies for various clients.



**JULIO DIGIROLAMO**

*CFO*

Mr. DiGirolamo is a Chartered Professional Accountant who has over 22 years of experience including, most-recently, five years as CFO for Carlisle Goldfields Limited, a TSX-listed gold exploration company having projects located in northern Manitoba, Canada

# Board of Directors



**PETER SHIPPEN**

*Chairman*

Peter Shippen is an entrepreneur, investor, and capital markets professional with 22 years of experience. Mr. Shippen is the Chief Executive Officer of CSE listed Britannia Life Sciences Inc., and formerly, a senior executive at Purpose Investments.



**ALEX MCEWEN**

*Director*

Mr. McEwen is Chief Operating Officer and Co-Owner of a private industrial power generation company, Remote Power Corp., that is active in the construction, energy, and mining sectors across Canada. Alex has spent his professional career in the natural resource sector.



**DOUG FLEGG**

*Director*

Mr. Flegg is former Managing Director of Global Mining Sales for BMO Capital Markets, having over 30 years of mining and mining finance experience, supported by a technical background in Geology, augmented with over 20 years of mining-related capital markets experience.



# Board of Directors



**JIM DOWNEY**

*Director*

Mr. Downey served in the provincial legislature from 1977-1999. During his time in office, he served as Minister of Energy and Mines, Agriculture, Northern and Native Affairs, Rural Development, and Industry, Trade and Tourism. Mr. Downey was appointed Deputy Premier of Manitoba from 1990-1999.



**JEFF KILBORN**

*Director*

Mr. Kilborn currently holds the position of Chief Financial Officer at a private technology company. Formerly, Jeff held the positions of Business Advisor, High Impact Firms, BDC Advisory Services, and also Chief Financial Officer of Canadian Gold Corp Resources during the period 2011 through to 2016.

**WES HANSON**

*Director*

Mr. Hanson worked as the Chief Underground Geologist at the Tartan Lake Gold Mine Project when it operated between 1986 and 1989, and brings over 32 years of industry experience, including exploration, mine development, mine operations, project evaluation & financing.