

# Riverside Resources Inc.

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**John-Mark Staude, CEO**  
**September 12, 2023**

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# Disclaimer

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## Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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## Qualified Person

The Scientific and Technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

# Share Structure And Key Shareholders

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## Major Shareholders Own ~72% Of Outstanding Shares

Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+C\$7,000,000
52 Week Hi-Lo	C\$0.20 - C\$0.10
Market Cap	~C\$11M

*\*European Investor Group consists of high net worth investors and small resource funds.*

*\*These amounts are estimated to the best of our knowledge as of  
June 30, 2023*



RIVERSIDE  
RESOURCES INC.

~10%

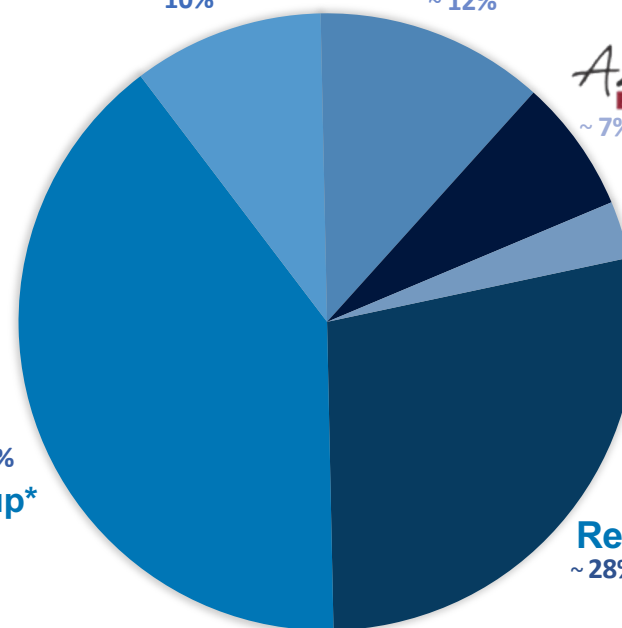
North American Small  
Institutions  
~12%

*Adrian Day*  
ADRIAN DAY ASSET MANAGEMENT  
~7%

*Sprott Global*  
Resource Investments Ltd.  
~3%

European ~40%  
Investor Group\*

Retail Investors  
~28%



# Experienced and Balanced Management Team

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## Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Julian Manco, *Chief Geoscientist*
- Ben Connor, *Data Strategist*
- Robert Scott, *CFO*
- Mehran Bagherzadeh, *Investor Relations*

## Board of Directors & Advisors

- James Clare, *Director*
- James Ladner, *Director*
- John-Mark Staude, *Director*
- Walter Henry, *Director*
- Wendy Chan, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*



Riverside's CEO, John-Mark Staude with VP Exploration, Freeman Smith & Geologist, Julian Manco logging core at the Oakes Gold Project in Ontario



## Highly Experienced Technical Team

### **John-Mark Staude, President & CEO**

Mr. Staude earned a Masters of Science from Harvard University in 1989

and a Ph.D. in economic geology from the University of Arizona in 1995.

### **Freeman Smith, VP Exploration**

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

### **Julian Manco, Chief Geoscientist**

Mr. Manco completed MS at MDRU UBC Vancouver and has worked with majors and junior companies on a range of deposit types being involved with discoveries in Colombia and Mexico.

### **Ben Connor, Operations & Data Strategist**

Mr. Connor has worked with BHP Billiton & Golder Associates before joining Riverside in 2007 and plays an integral role in assisting and advising senior management on technologies & data compilations.

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## **Companies our Technical Team has Worked with:**

**Teck**

**YAMANA**GOLD

**RioTinto** Kennecott

**teck**cominco

centerragOLD

ARGONAUT GOLD

**HPX** HIGH  
POWER  
EXPLORATION

**BHP**

**SILVER  
STANDARD**

## Our Track Record

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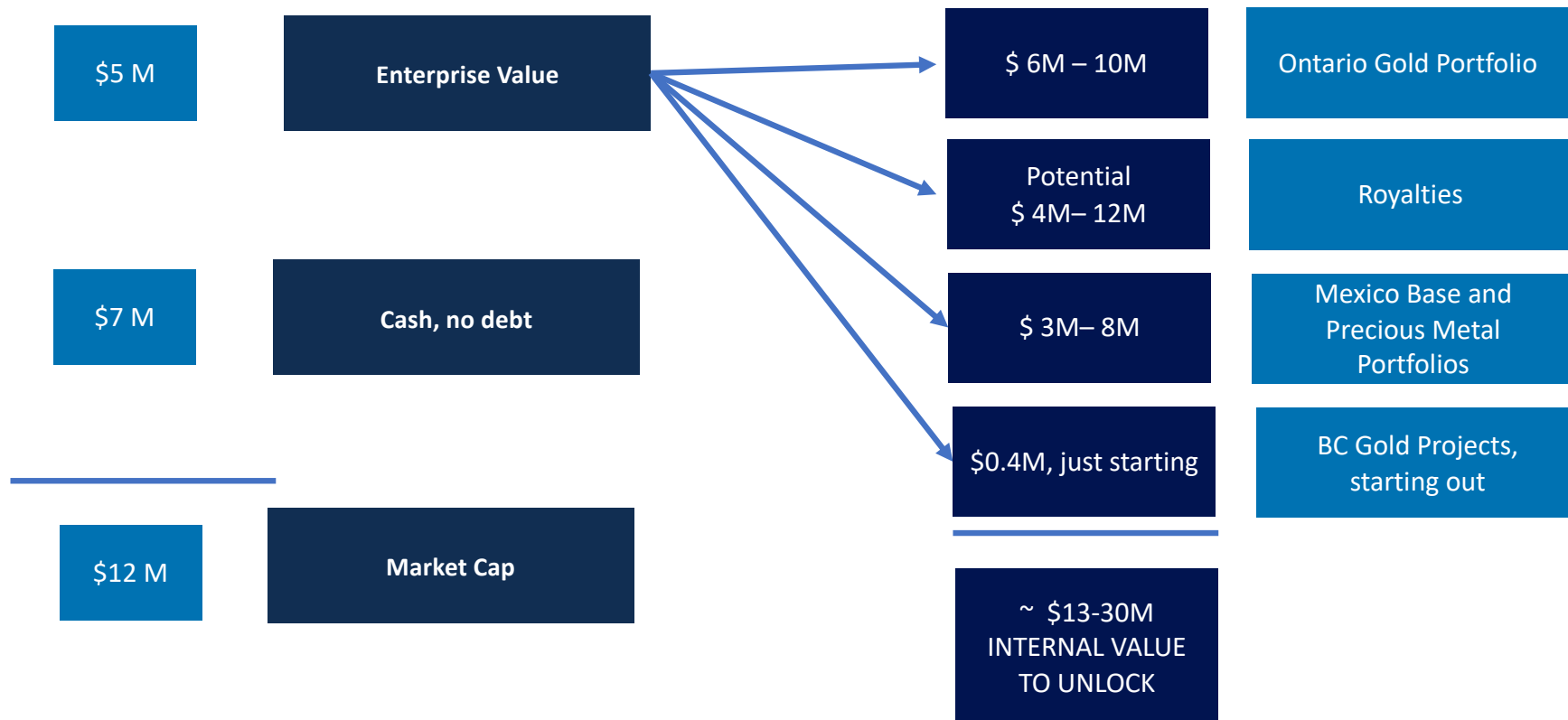


- Company has raised over \$24M CAD since inception
- Total partner spending of over \$82M CAD to date
- <75M shares outstanding since IPO in August 2007 and never done a roll back
- Zero Warrants and no debt
- >\$7M CAD cash on hand and actively deploying
- Generated and own a portfolio of Au, Ag and Cu royalties
- Capitan Spin-out and dividend to shareholders in August 2020
- Capitan had a 240% gain in price per share post IPO



# Cash (65%) of Market Cap + 4 Riverside Corporate Portfolios

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\*Estimated portfolio values by management.  
Some Independent Valuations.  
Market comparables, cash incomes.

# Corporate Assets and Strategy

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- **Royalty Portfolio**

- Adding value through royalty generation, and deals on RRI portfolio
- Fresnillo near term producing royalty on Tajitos paid to Riverside
- Royalty on Au, Cu, Ag in 3 countries



- **Generative Quality Portfolio**

- Diversification of geographies in stable jurisdiction
  - North America
  - Quality Canadian Portfolio
  - Highlighting Canada
  - Ontario first and then BC
- Diversification of commodities
  - Copper, Gold, Silver
  - Highlight that we're moving into critical metals



- **Ontario Portfolio Ontario**

- Oakes
- Pichete
- Duc
- Pickle
- Generating NSRs





# Royalty Portfolio

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	Project	Partner	Country	NSR	Commodity
1	Sugarloaf Peak	Arizona Metals Corp	USA	2%	Gold, copper
2	Tajitos	Fresnillo PLC.	Mexico	2%	Gold
3	Capitan	Capitan Mining	Mexico	1%	Silver, gold
4	High Lake Greenstone	Golden Retriever	Canada	2%	Gold



# Catalysts for H2 2023 –Portfolio

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## Strong 3 gold assets in the Western Abitibi of on Ontario

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# 3 Key Assets in Ontario Forming Imbedded Value

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1

## Oakes Gold Project

- Geology and mineralization like Hardrock Mine complex
- Sizeable property package of 5,680 hectares in the GGB
- 8 Km long shear with 3 parallel zones, large scale, assays up to 32 g/t gold
- 100% owned by Riverside & recent 12 hole, 1,700m drill program, 70% with gold intercepts

2

## Pichette Gold Project

- High grade gold, over 1oz/t gold in historic drilling
- Like Leitch Mine is less than 15km away and operated production levels >1 oz/t Au mine produced 800,000 oz Au
- Near the Northern Empire Mill with existing infrastructure
- Past drilling defined body and current programs expanding

3

## Duc Gold Project

- High grade gold and large district scale structures with close proximity to neighboring mine
- Geophysics surveys and previous drilling have identified gold, paving the way for continued drilling
- The Duc project is situated directly west of former phosphate open pit mines that contain REE and critical metals.





# Riverside's Plans for the Next Six Months

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## Expanding the generative portfolio in British Columbia

- Low cost but high value projects in Western Canada
- New upcoming results from programs, property development and potential discoveries
- Quality projects in precious and critical metals such as the Elly Gold Project in southern British Columbia

## Progressing Towards Value Unlocking of the Ontario Gold Portfolio

- Integrate recent technical work and complete technical reports
- Identify funding and management to lead with existing strong technical in house skilled support already in place
- Progress corporate structuring and value to shareholders

## Royalty Assets with Potential Engagement in Potential Value Catalyst Steps

- Fresnillo rapidly progressing their Tajitos mine for open pit heap leach gold mining like their nearby >300K Oz Au production.
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions.
- Transactions with other properties continue to provide additional royalties as Riverside generates not pay for royalties

## Exploration and Joint-Venture Partnerships

- Strategic partnership opportunities
- Joint-venture and spin-out collaborations

## Continued Financial Prudence and Value Generation

- Riverside Resources remains financially strong
- Over \$7 million in cash and zero debt.
- Prudent financial management and sustainable exploration programs

# ESG: Business as Usual at Riverside

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## Covid-19 Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid safety protocols.

## Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

## Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.



# Summary

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## Strategic Corporate Approach –4 Pronged

- 3 High Grade Gold Projects in ON – Assay Results 48 gpt over 4m, 28 gpt over 8m Au
- Royalties Self Generating Projects and Spin Outs
- BC Gold and REE Critical Metals
- Mexican Projects with JV Partners

## Prolific +10Moz ON Gold Camp & Near Existing Infra.

- Large land package hosting multiple, high-priority targets in ON along a 20km long mineralized trend
  - Oakes, Duc and Pichette High Grade Gold Projects
- 25 km east of Greenstone Mine in ON

## Leadership Track Record

- Dr. John Mark Staude – President, CEO and Director
- Mr. Freeman Smith – VP Exploration
- Julian Manco, Chief Geoscientist

## Corporate Structure

- \$7M Cash, no warrants, no debt, no rollbacks, only 75M shares out after 16 years of royalty generation





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**Riverside Resources Inc.**

**+1 778.327.6671 | [JMStaude@rivres.com](mailto:JMStaude@rivres.com)**

Suite 550 – 800 West Pender Street, Vancouver, BC, Canada  
V6C 2V6

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