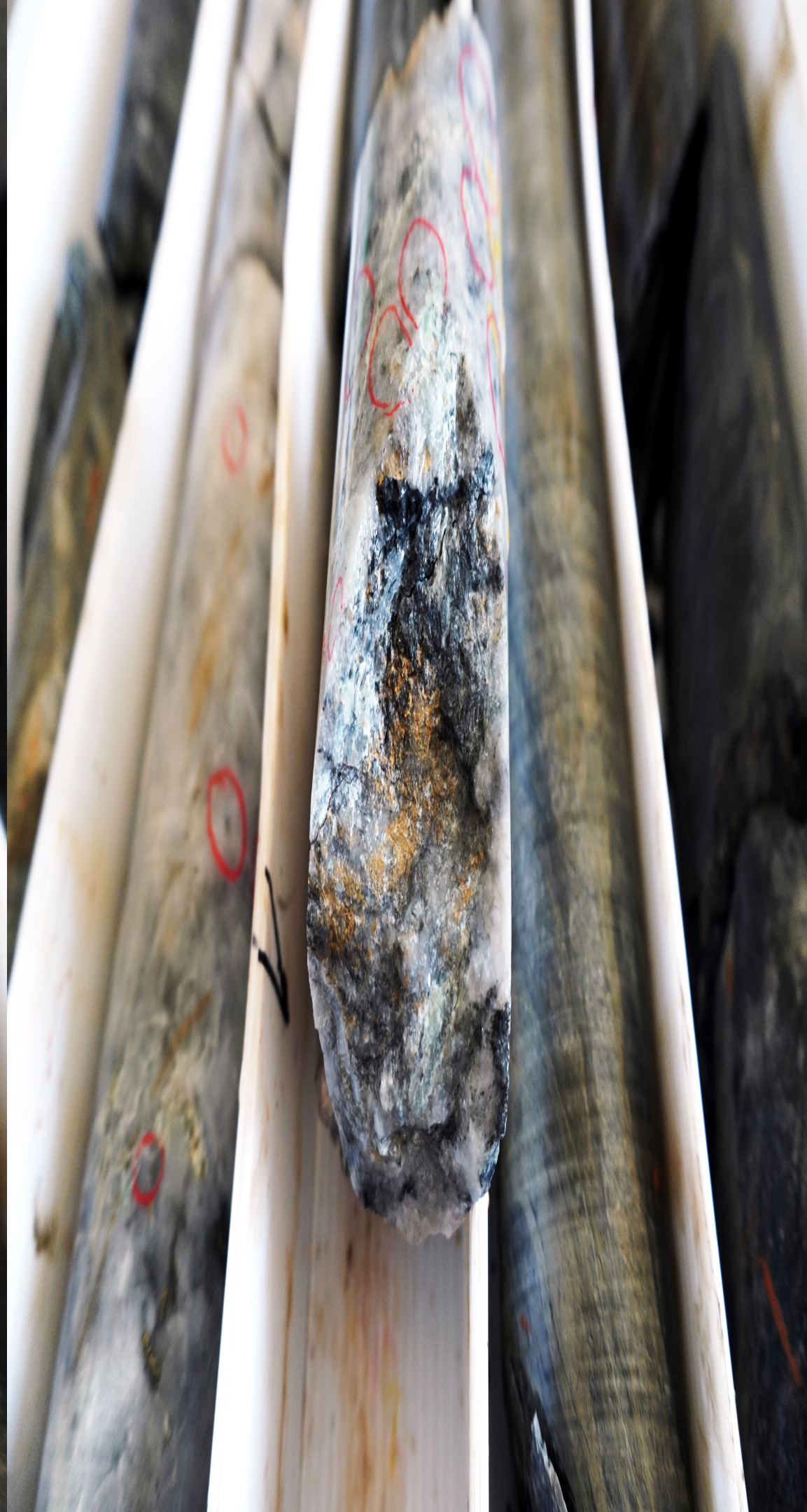




G2GoldfieldsInc.
WHERE GRADE MATTERS







Aurora, Guyana

Aurora, Guyana



Executive Chairman

Patrick Sheridan

LSE-educated economist with 25+ years' experience in the Guiana Shield. Over \$400 million raised for exploration & development. Credited with finding, financing and developing the Aurora Mine (6.5 Moz). Involved in sales of Gold Eagle Mines (GEA.TO) & FNX Mining (FNX.TO).

Lihir, PNG

Lihir, PNG



CEO

Dan Noone

Over 30 years in the industry, taking projects from grassroots to feasibility and production (PNG, Guyana, Indonesia, Peru, Ecuador & Argentina). Previously VP Exploration (GUY.TO), V.P.Peru (AQL-TO) and President (ABS.V). Fellow of the Australian Institute of Geoscientists.

Saramacca, Suriname

Saramacca, Suriname



COO

Torben Michalsen

Extensive expertise in design optimisation, procurement, permitting and large-scale infrastructure projects (i.e. road access). Acquired in-country knowledge as former CGM Construction Manager (Toroparu) and IAMGOLD Construction Superintendent (Rosebel).

Karouni, Guyana

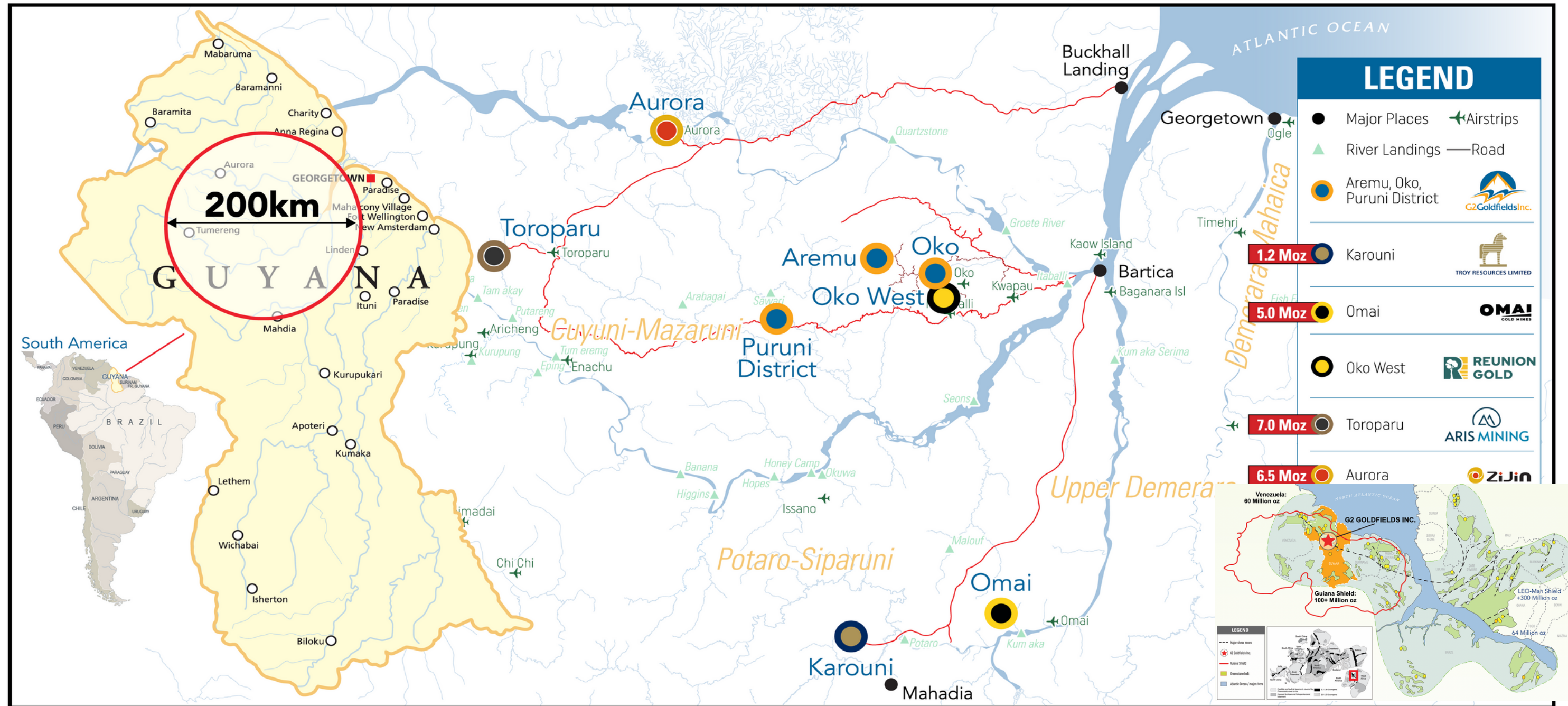


VP Exploration

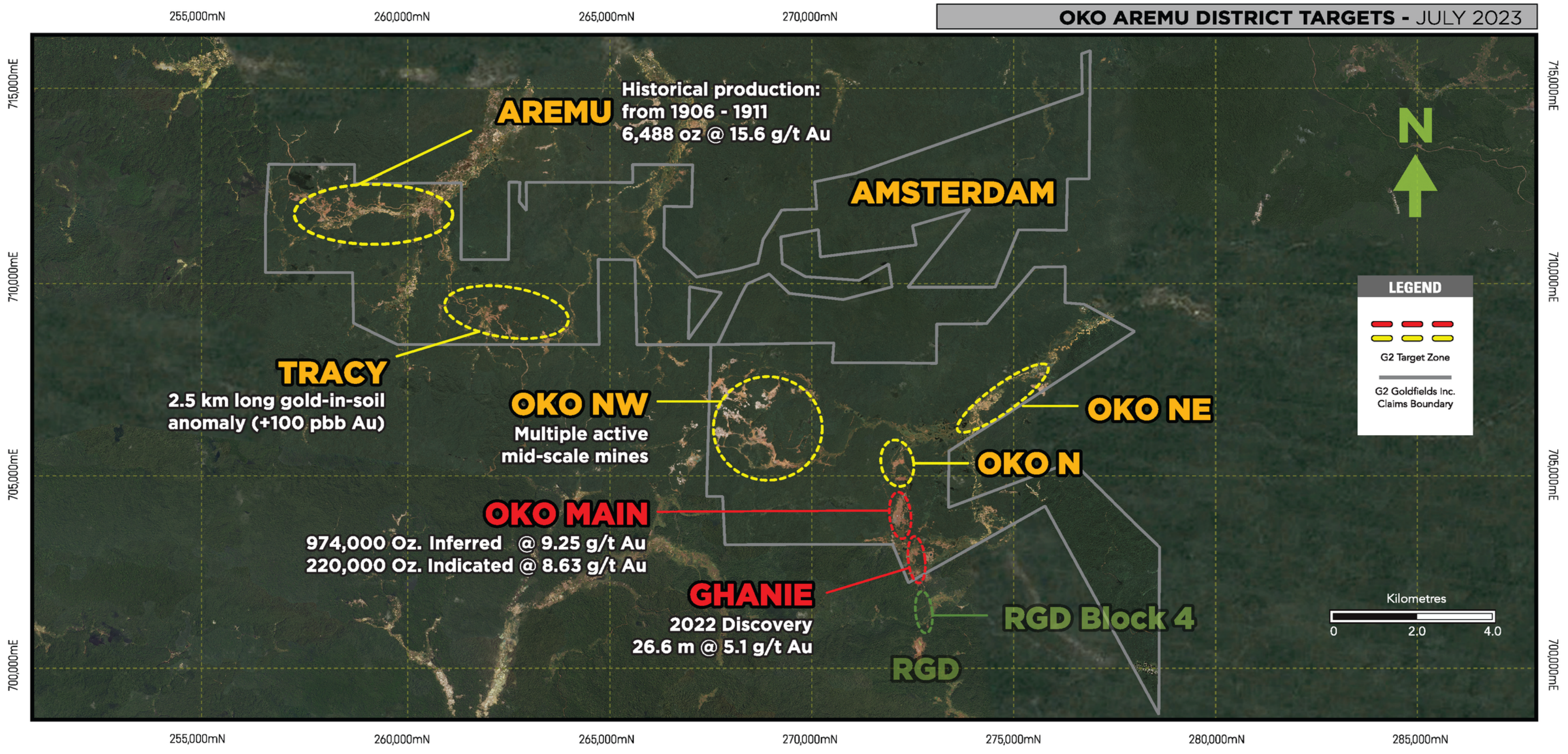
Boaz Wade

Geoscientist extraordinaire and former manager of the Aurora Gold Mine exploration geology team. Senior member of the team responsible for successfully reinterpreting mineralization controls at Aurora as well as remodeling the Kaoruni deposits (Troy Resources).





OKO AREMU DISTRICT TARGETS - JULY 2023



250,000mN

255,000mN

260,000mN

265,000mN

ACTIVE MINING IN THE AREMU - OKO CAMP - JULY 2023

710,000mE

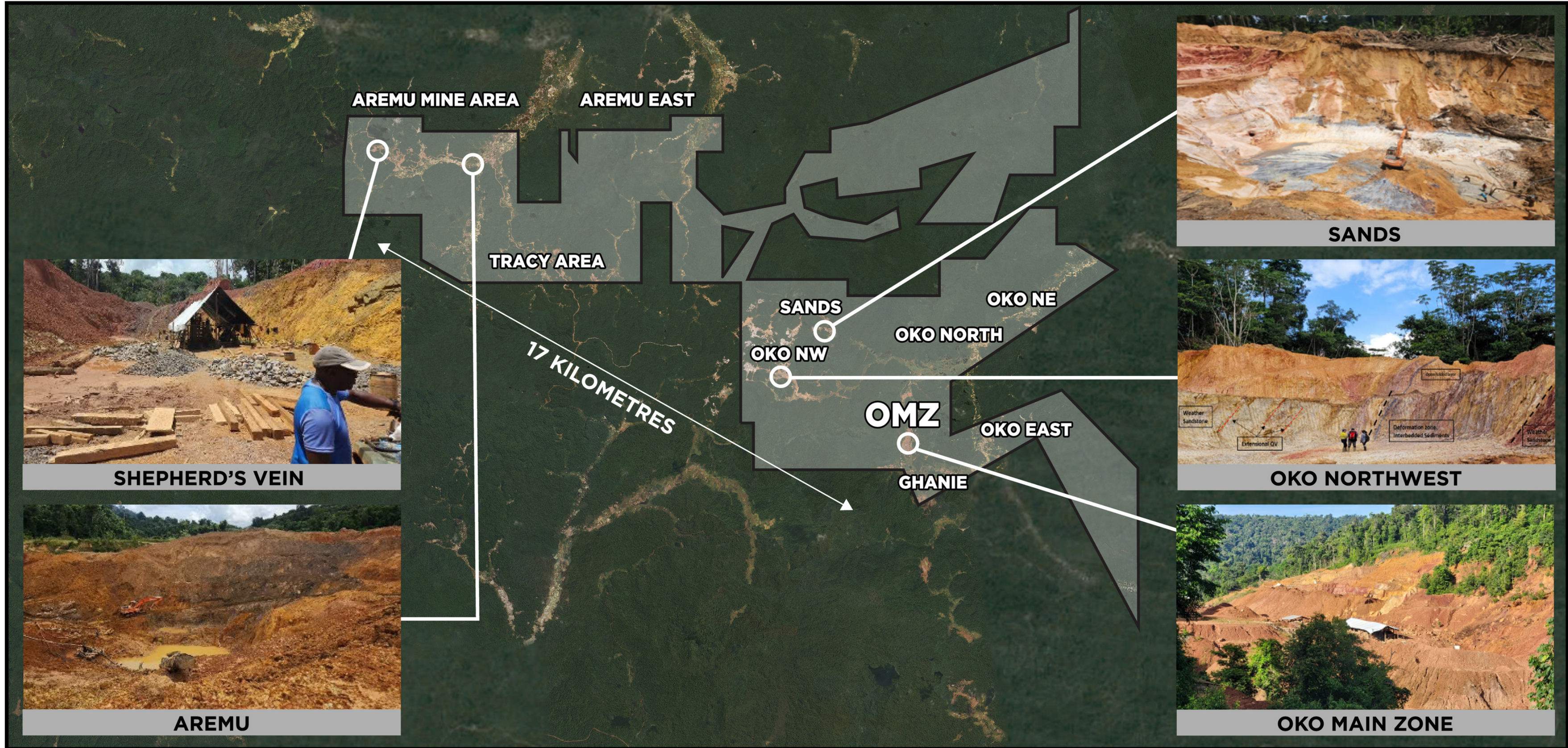
705,000mE

700,000mE

710,000mE

705,000mE

700,000mE



250,000mN

255,000mN

260,000mN

265,000mN

270,000mN

275,000mN

280,000mN

285,000mN

Aremu

Tracy

G2 Goldfield's Camp

Oko East

Oko Main Zone

Ghanie West

Ghanie North

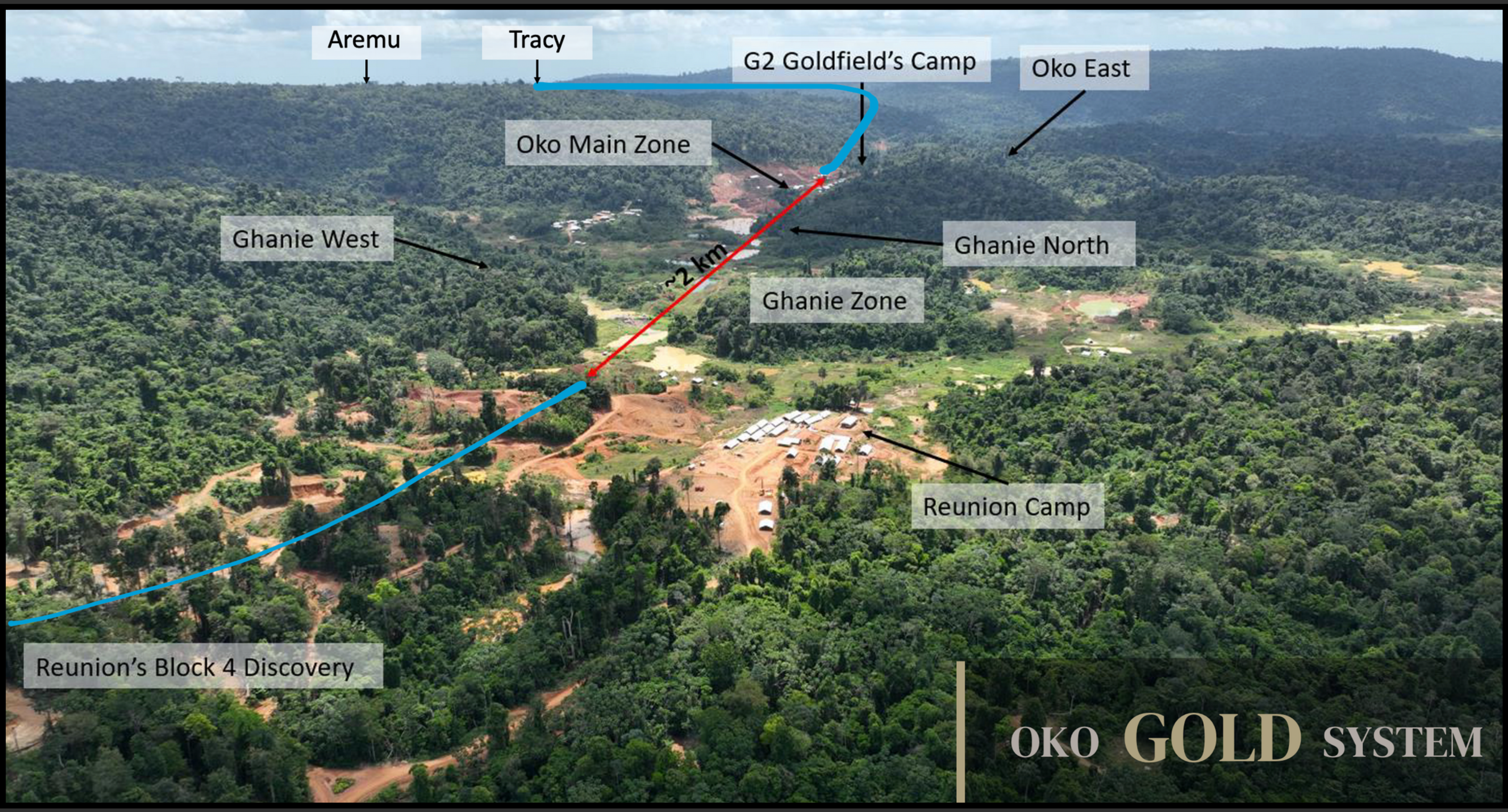
Ghanie Zone

Reunion Camp

Reunion's Block 4 Discovery

~2 km

OKO GOLD SYSTEM



RGD GTWO

4.5km

1.75km

2.75km

Ghanie Zone

OMZ

Oko North

South

Central

North

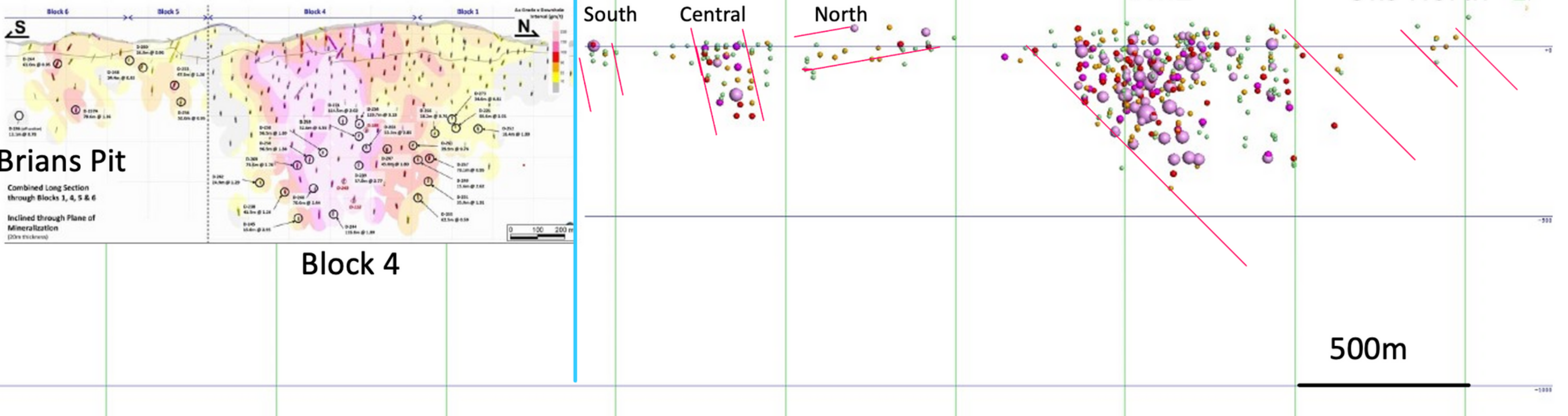
Brians Pit

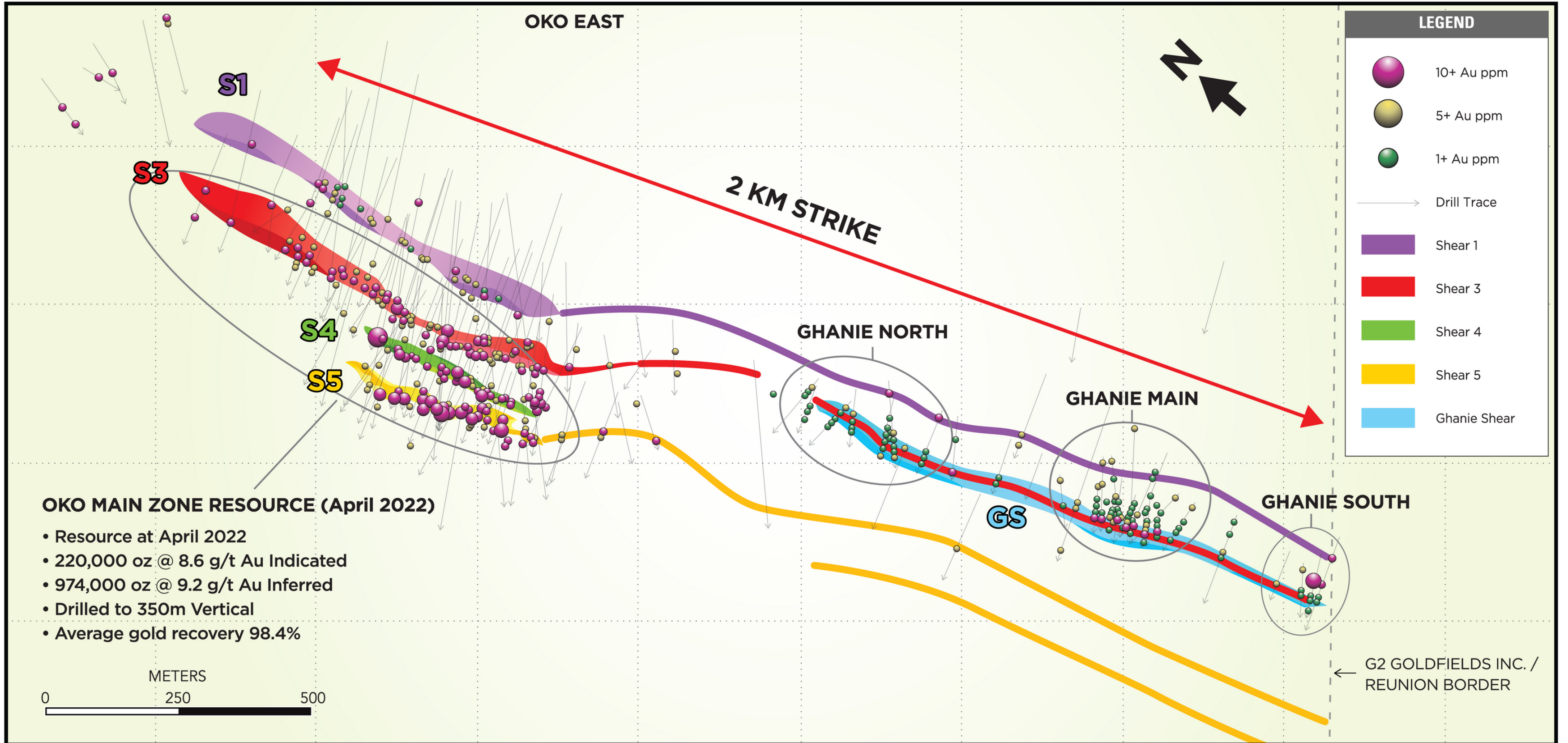
Combined Long Section
through Blocks 1, 4, 5 & 6

Inclined through Plane of
Mineralization
(20m thickness)

Block 4

500m



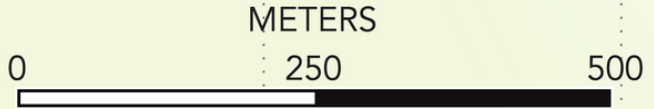


LEGEND

- 10+ Au ppm
- 5+ Au ppm
- 1+ Au ppm
- Drill Trace
- Shear 1
- Shear 3
- Shear 4
- Shear 5
- Ghanie Shear

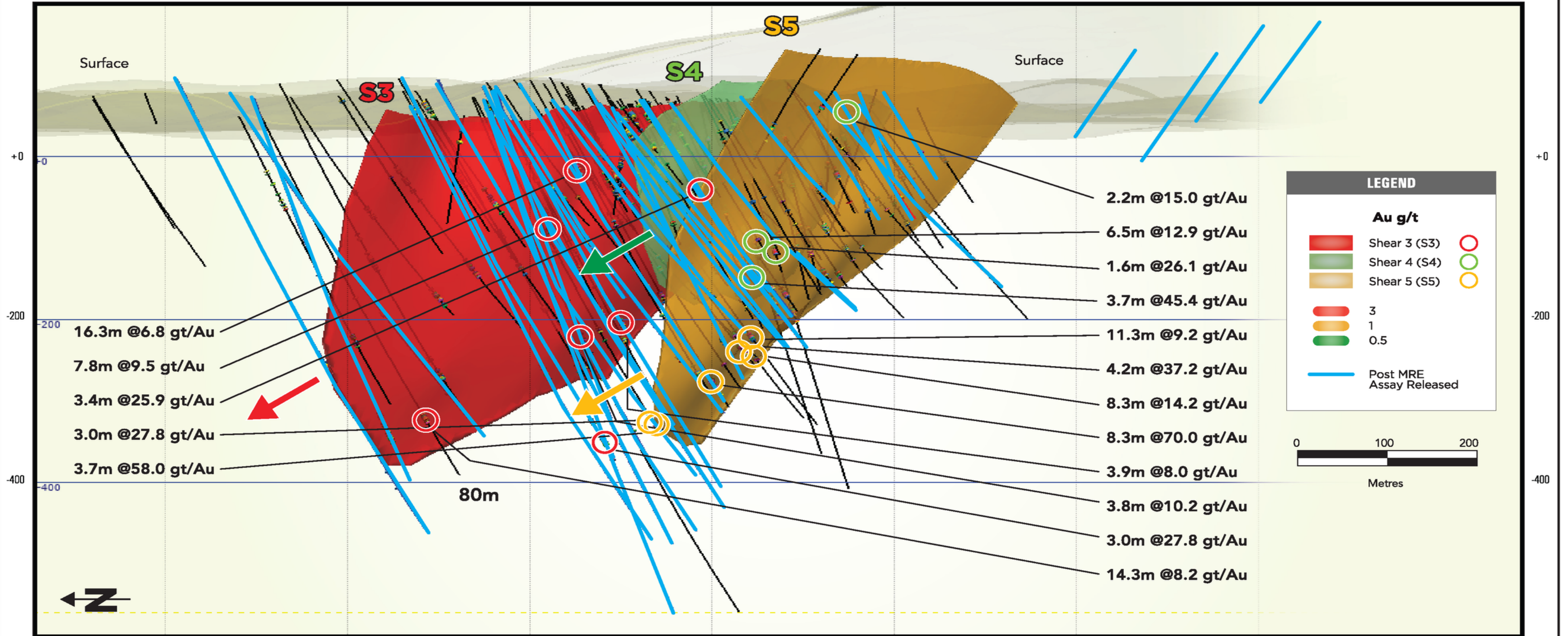
OKO MAIN ZONE RESOURCE (April 2022)

- Resource at April 2022
- 220,000 oz @ 8.6 g/t Au Indicated
- 974,000 oz @ 9.2 g/t Au Inferred
- Drilled to 350m Vertical
- Average gold recovery 98.4%

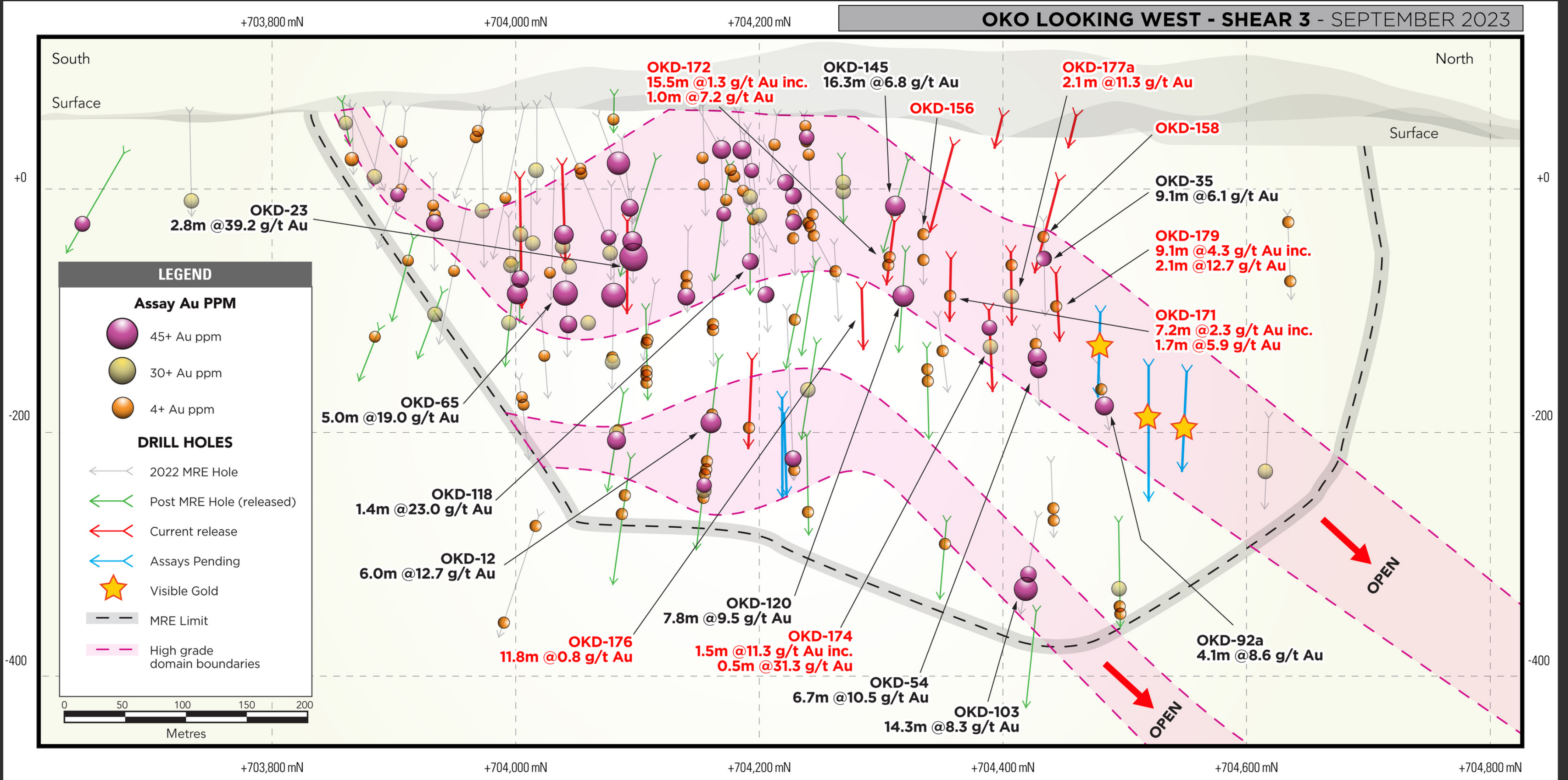


G2 GOLDFIELDS INC. / REUNION BORDER

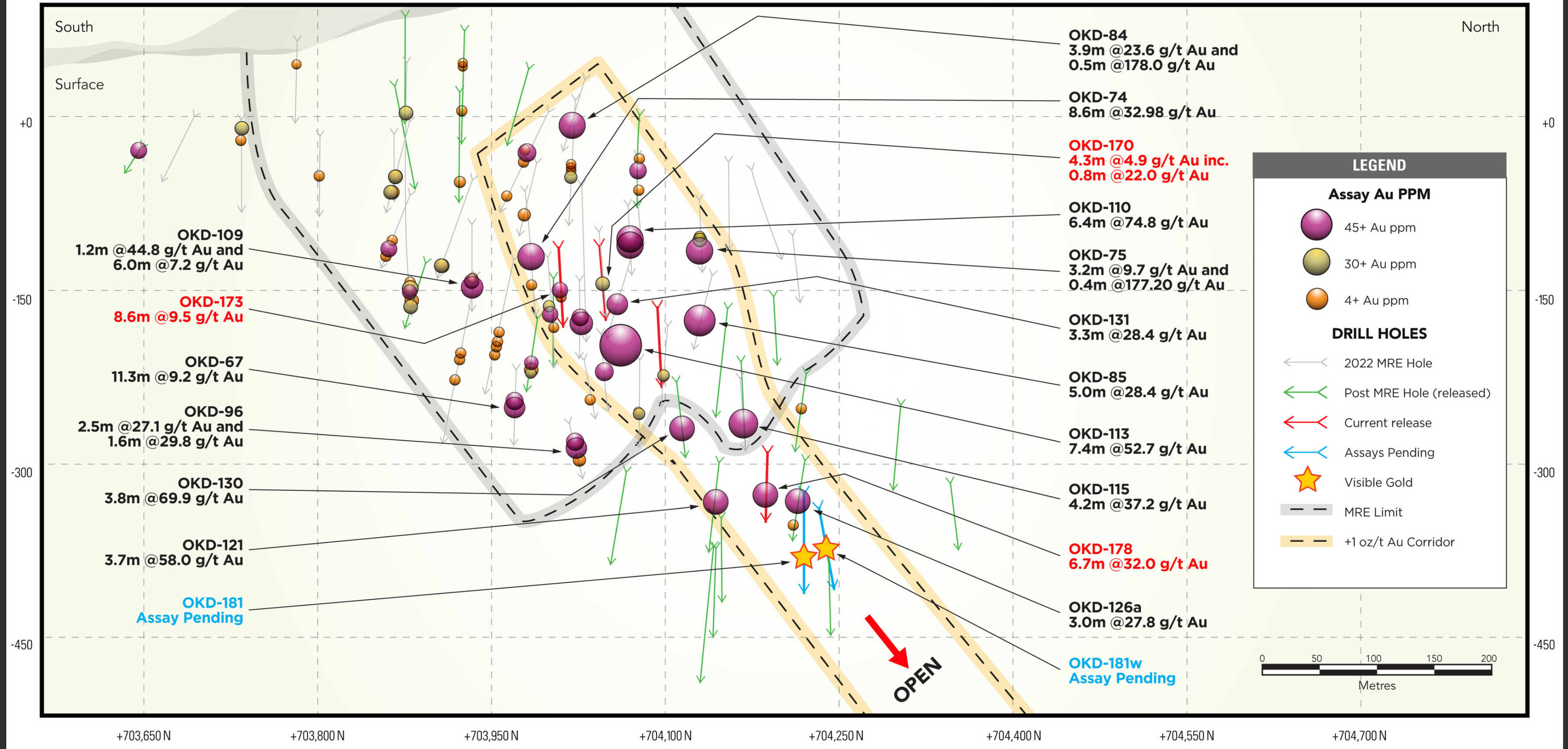
OKO RESOURCE MODEL - SHEARS 3,4 & 5 FEBRUARY 2023



OKO LOOKING WEST - SHEAR 3 - SEPTEMBER 2023



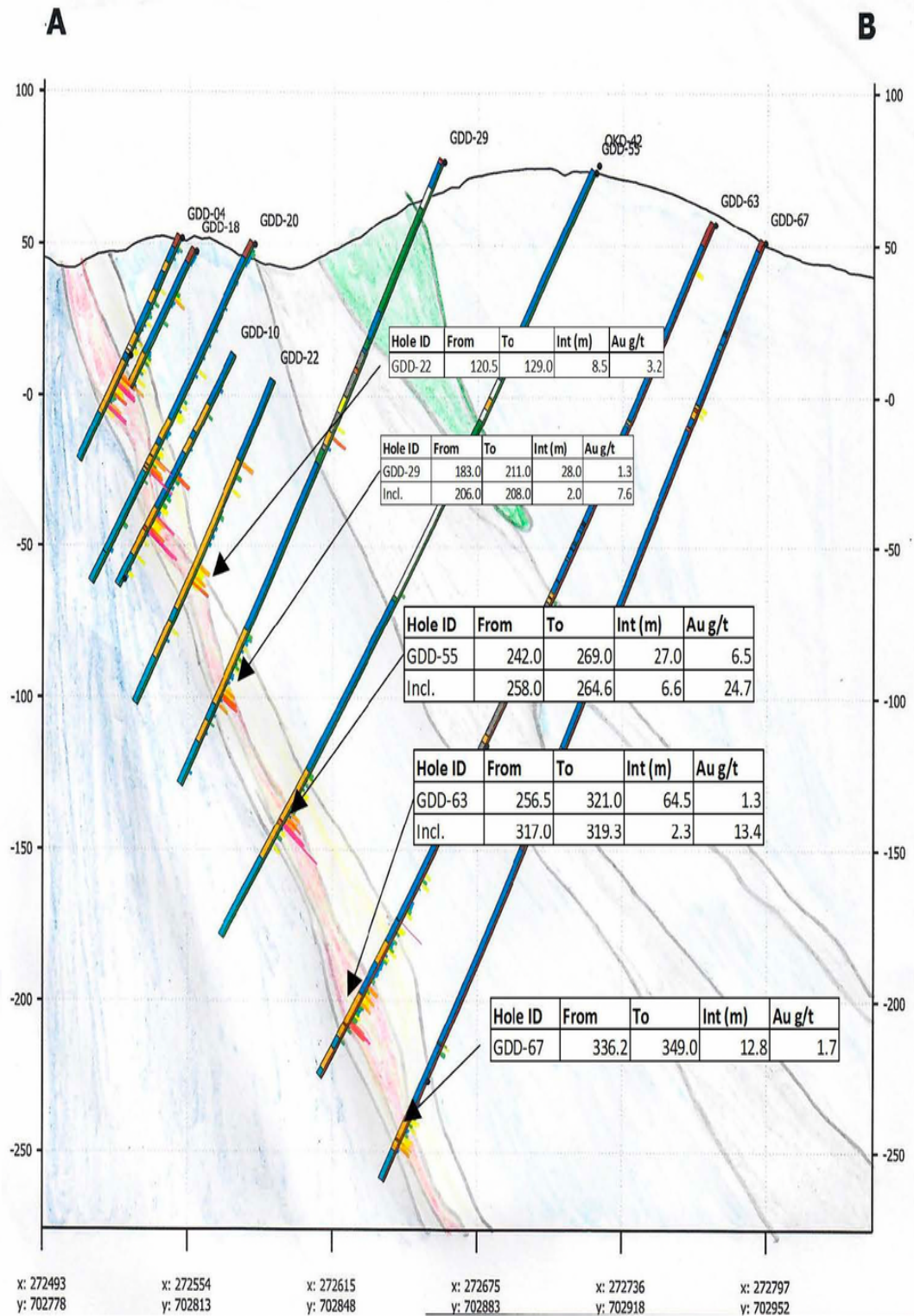
OKO LOOKING WEST - SHEAR 5 - SEPTEMBER 2023



Scale: 1:2,500
Vertical exaggeration: 1x

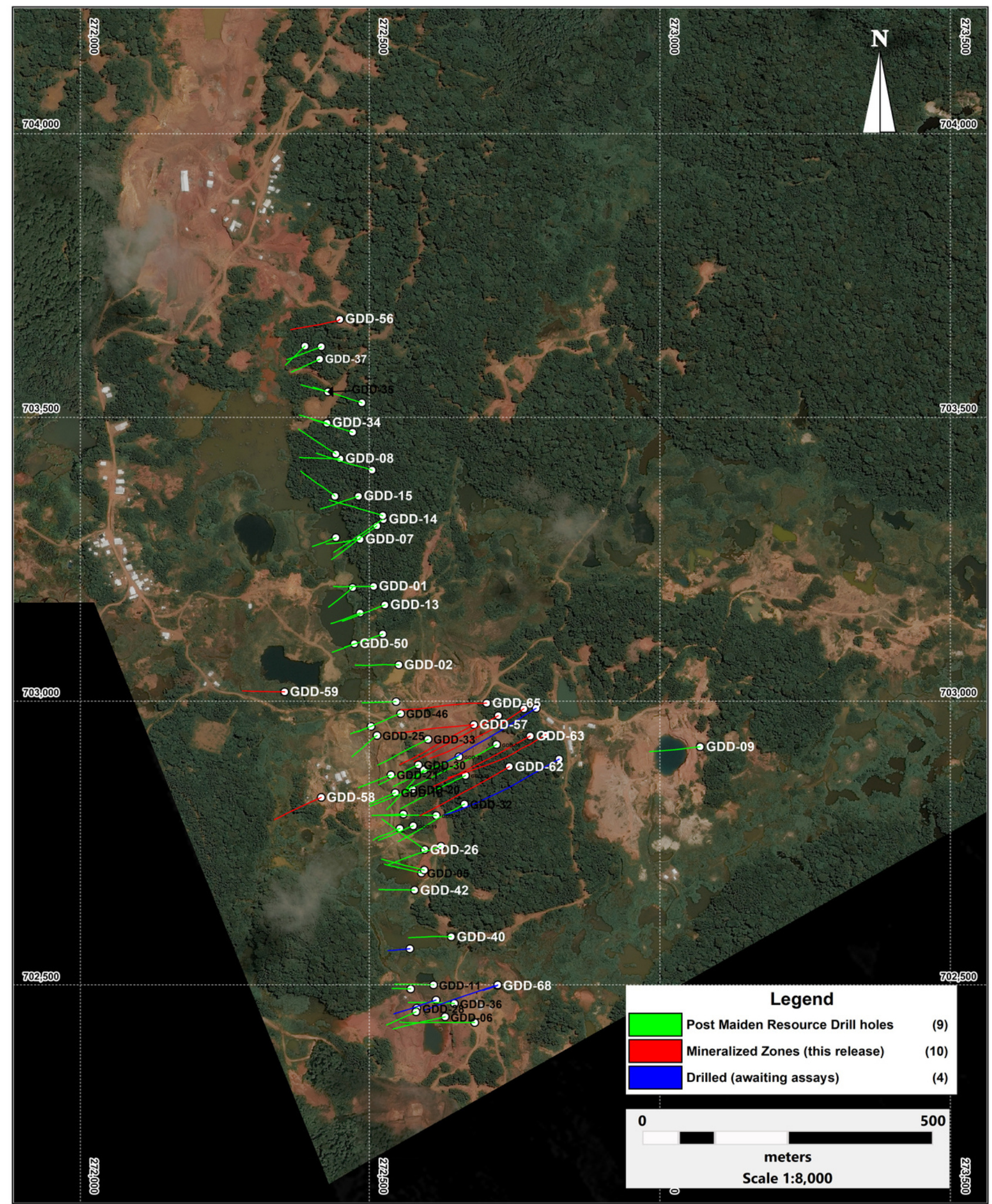
Location
A: 272493, 702778
B: 272841, 702978

X-section GDD-55, GDD-63 & GDD-67



Scale: 1:2,500
Vertical exaggeration: 1x

Location
A: 272493, 702778
B: 272841, 702978



Legend

- Post Maiden Resource Drill holes (9)
- Mineralized Zones (this release) (10)
- Drilled (awaiting assays) (4)

0 500
meters
Scale 1:8,000

GHANIE - LONG SECTION (LOOKING WEST) - SEPTEMBER 2023

