

SNOWLINE

GOLD CORP

Discovering district-scale gold systems in the Yukon's Selwyn Basin

**Zurich Precious
Metals Summit**

November 2022

CSE: SGD | OTCQB: SNWGF

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FROM DECADES OF DISCOVERY

Ron Berdahl: Prospector and
Snowline Co-Founder

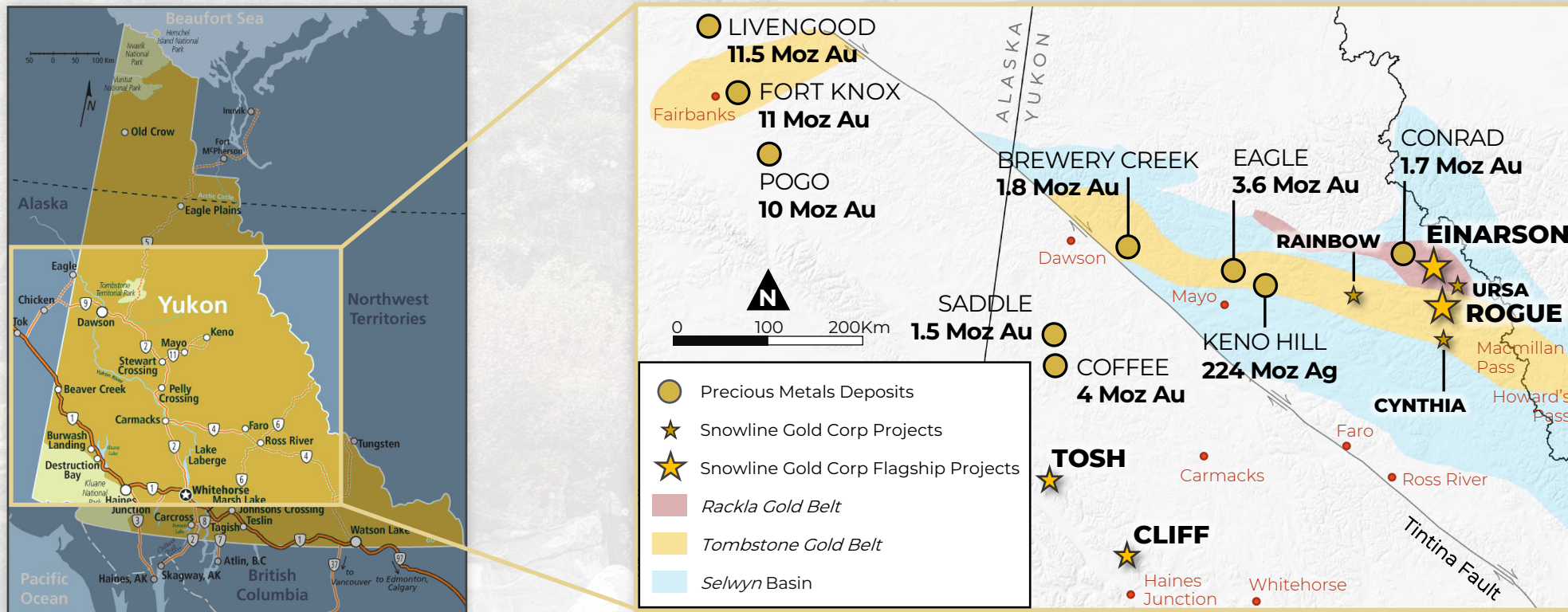


Scott Berdahl: CEO, Director
and Snowline Co-Founder



- Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% of the Yukon's surface area** previously staked and optioned, generating large datasets, discoveries and fresh ideas

A NEW LIGHT ON THE YUKON



- Snowline’s flagship, **district-scale gold projects** occupy the intersection of two mineral belts
- **Established targets**, with **high grades** and **potential for tier 1 discoveries**
- **\$20M+ spent** by previous operators on regional exploration affords **rapid, low cost entry**
- “Elephant country” in the **Selwyn Basin**, an under-explored geological analogue to Nevada’s Great Basin



WHAT DOES A MINE LOOK LIKE

WHEN IT'S FIRST DISCOVERED?

DOUG CASEY'S NINE P'S

Source: CaseyResearch.com

People

Promotion

Push

Project

Phinancing

Pitfalls

Paper

Politics

Price

✓ PEOPLE



Scott Berdahl, MSc, MBA, PGeo
CEO & Director, Co-Founder



Matthew Roma, CPA
CFO



Sergio Gamonal, M.Sc.
Lead Geologist



Thomas Branson, MSc, PGeo
Exploration Manager



Zoë Goodyear, BSc
Database Manager



Steve Rennalls, MSc Admin
Operations Manager



Stephanie Hansen, BA
Marketing and Investor
Relations Manager



Craig Hart, PhD, FSEG, FGAC
Independent Chair



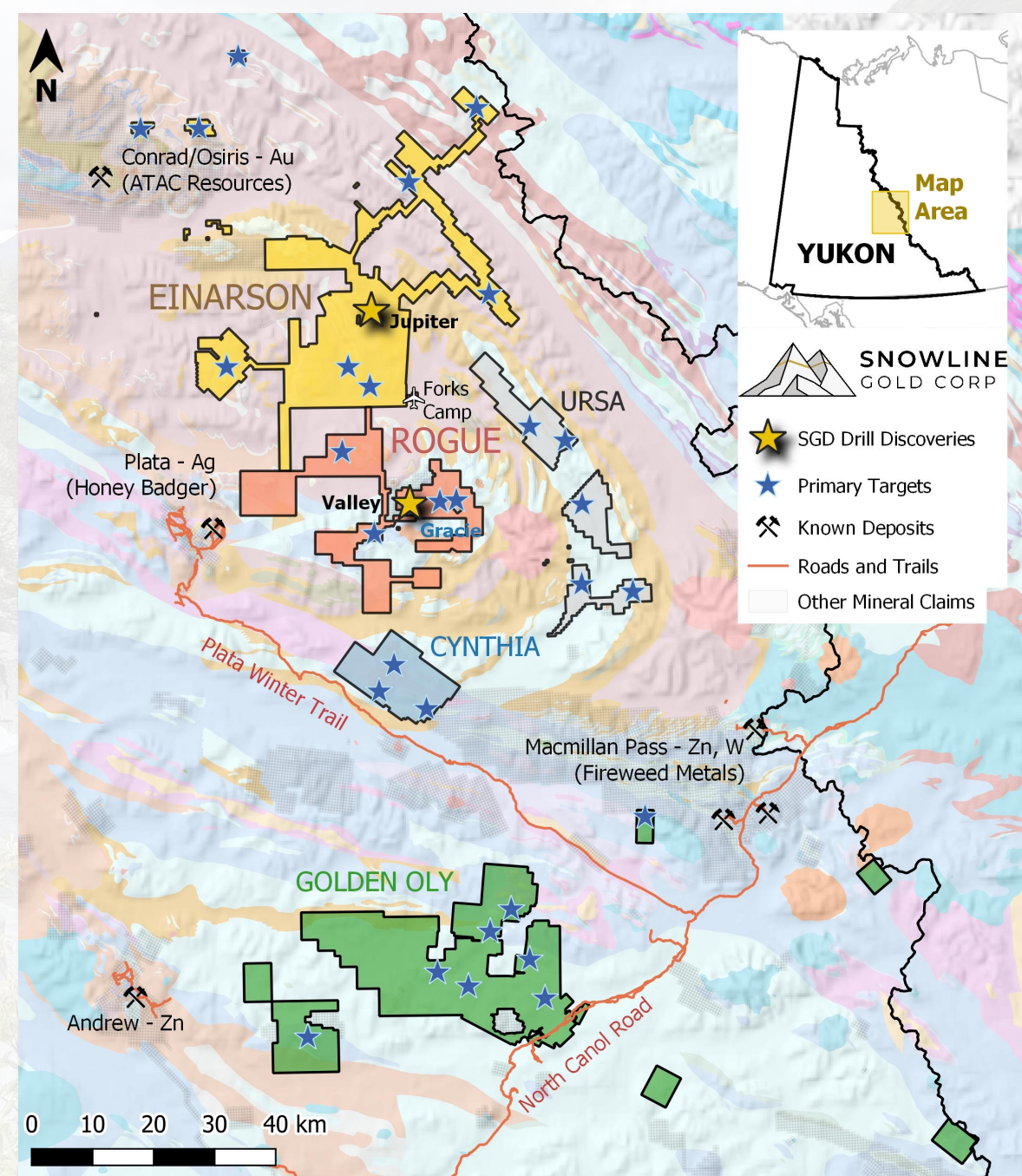
Sarah Weber, BSc, MBA, PGeo
Independent Director



Gunther Roehlig
Independent Director

✓ PROJECT(S)

- **>280,000 ha land package** staked and acquired following detailed regional assessment
- Geological analogue to Nevada's prolific **Great Basin**, intruded by **Fort Knox** style plutons
- **Two drill discoveries in Snowline's first year**, with high grades and visible gold in drill core on both
- Extensive geochemical database comprising **>30,000 soil & >6,500 silt samples**
- Remote, but accessible: Targets near 1970s winter access road to Plata Mine



✓ PROJECT(S)

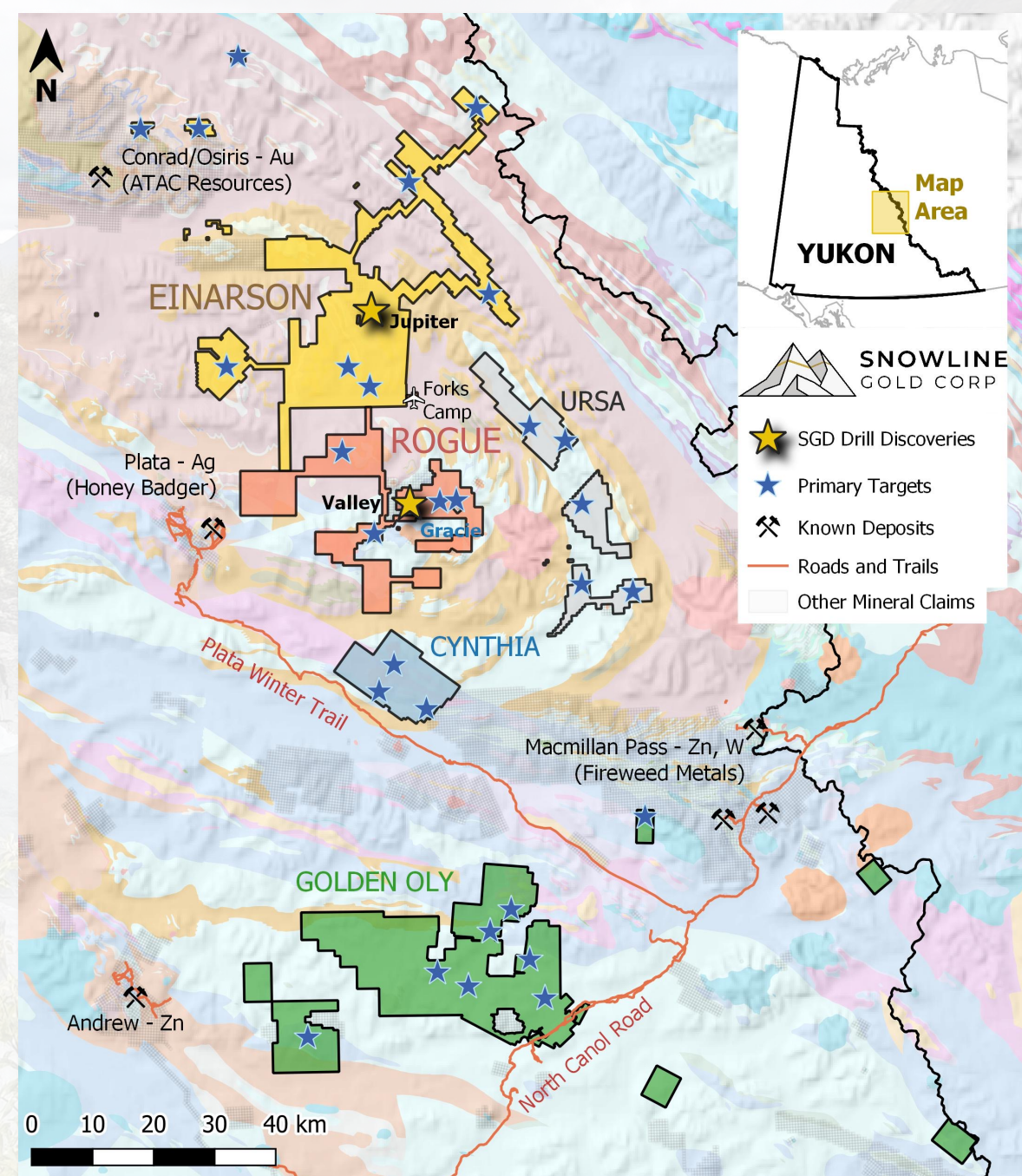
Scale

Grade

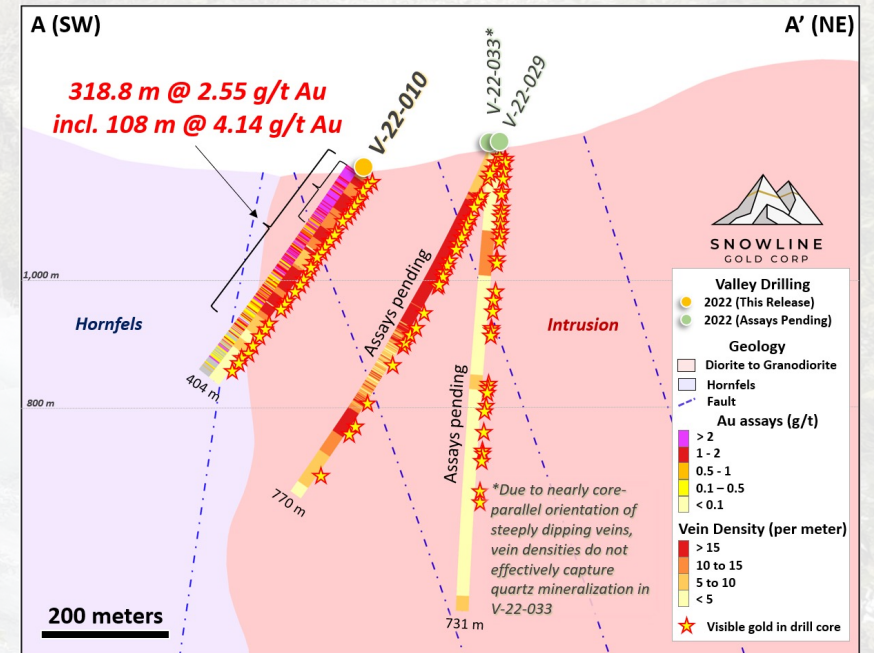
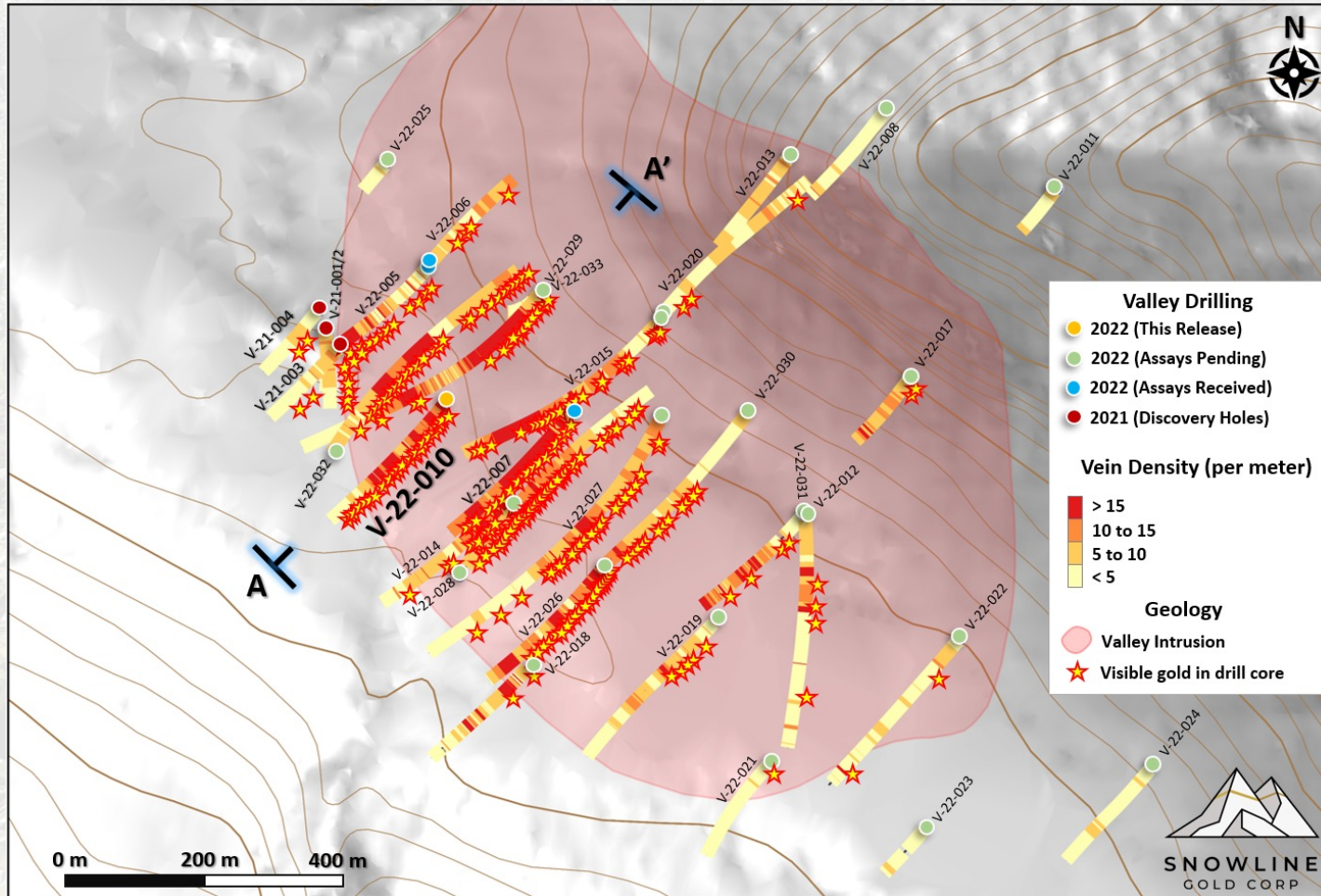
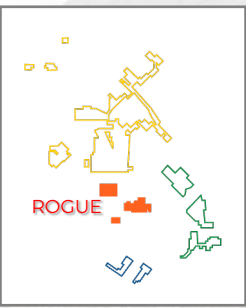
Continuity

Geometry/Mine Type

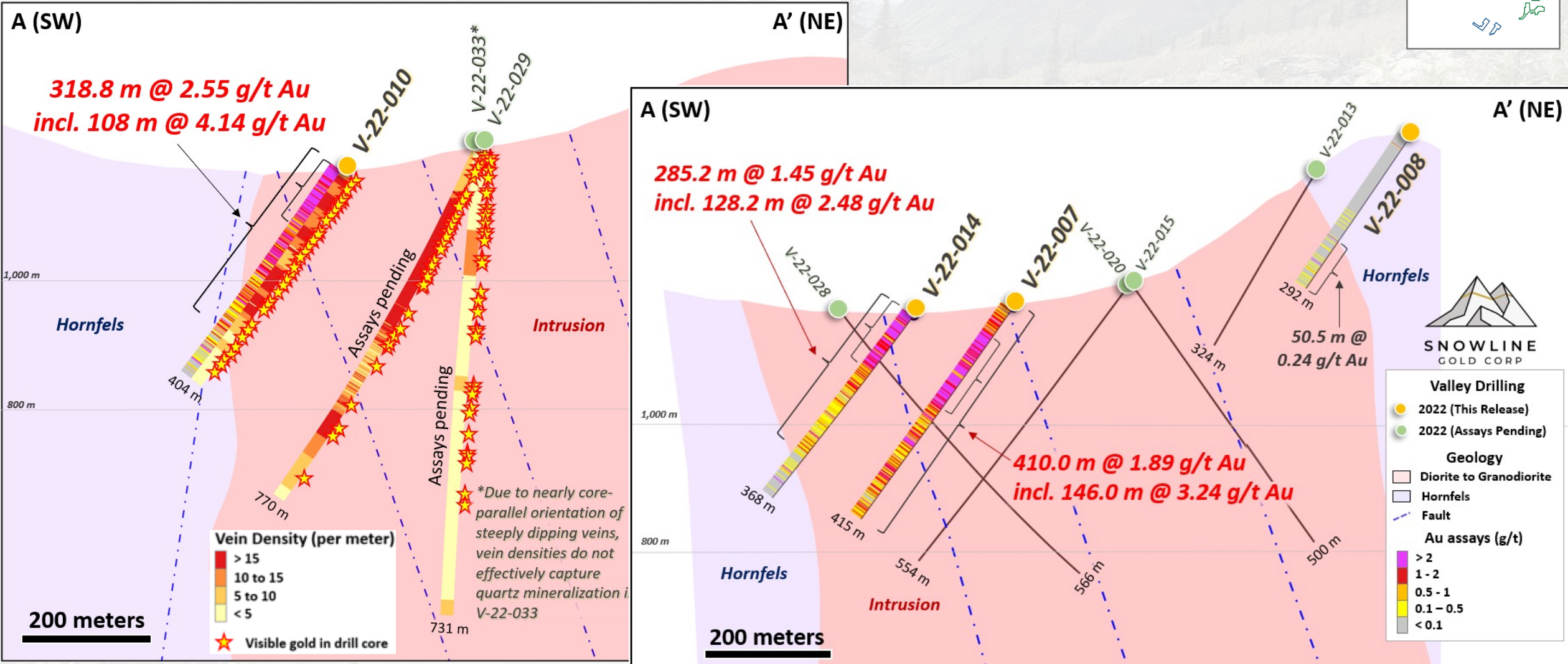
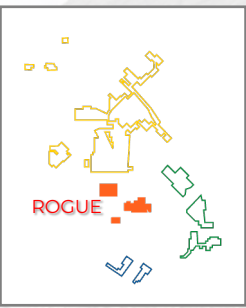
Metallurgy



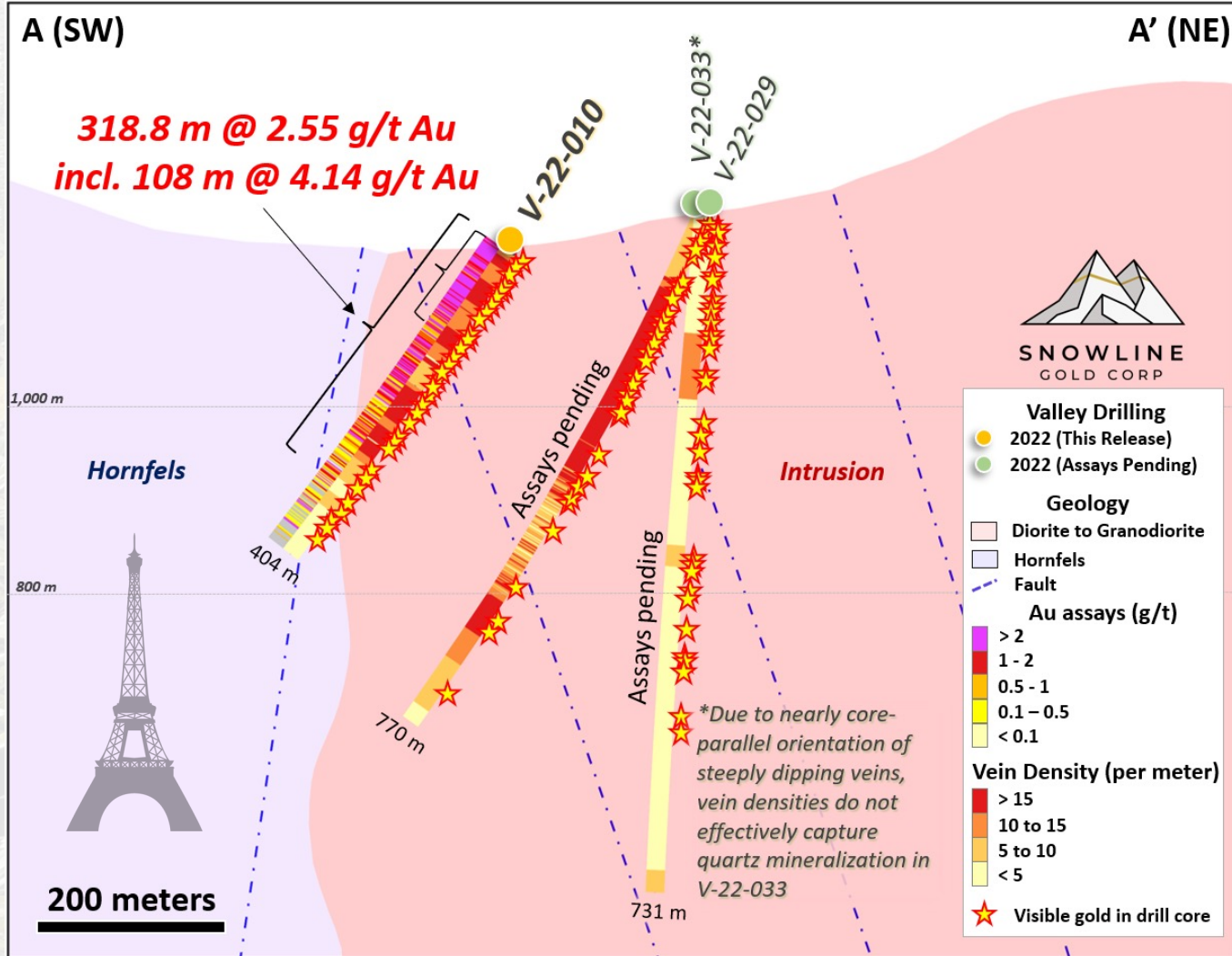
✓ PROJECT: SCALE (VALLEY)



✓ PROJECT: GRADE (VALLEY)



✓ PROJECT: CONTINUITY (VALLEY)

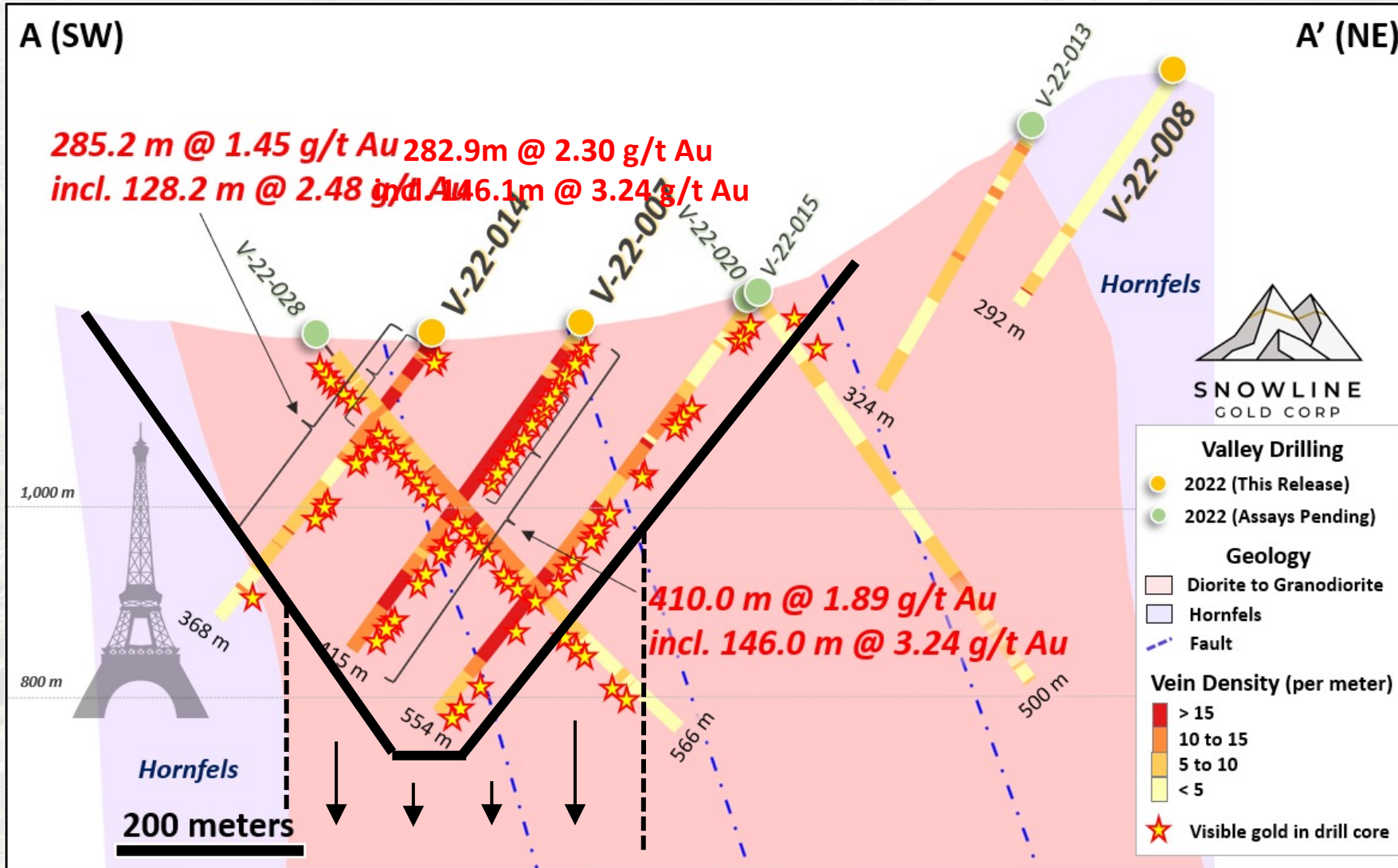


**Core from V-22-015
>150m to SE, 400 m downhole**



**Core from V-22-026
>350 m to SE, from surface**

✓ PROJECT: GEOMETRY (VALLEY)



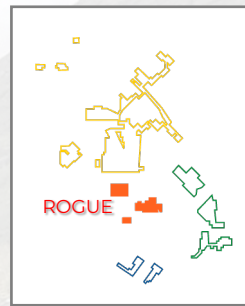
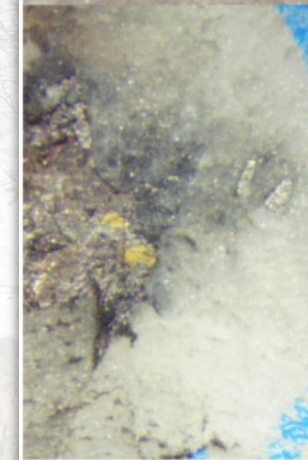
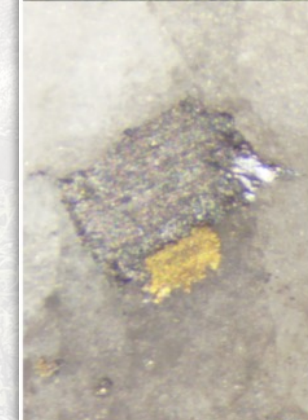
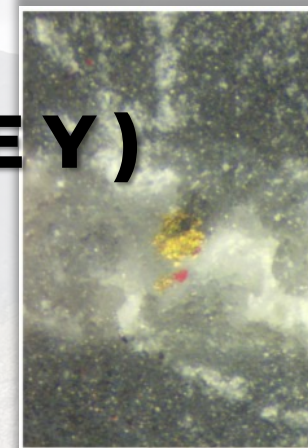
= Very low strip ratio,
Lower capex,
Shorter payback,
Increased IRR

= Longer mine life,
larger scale potential

✓ PROJECT: METALLURGY (VALLEY)



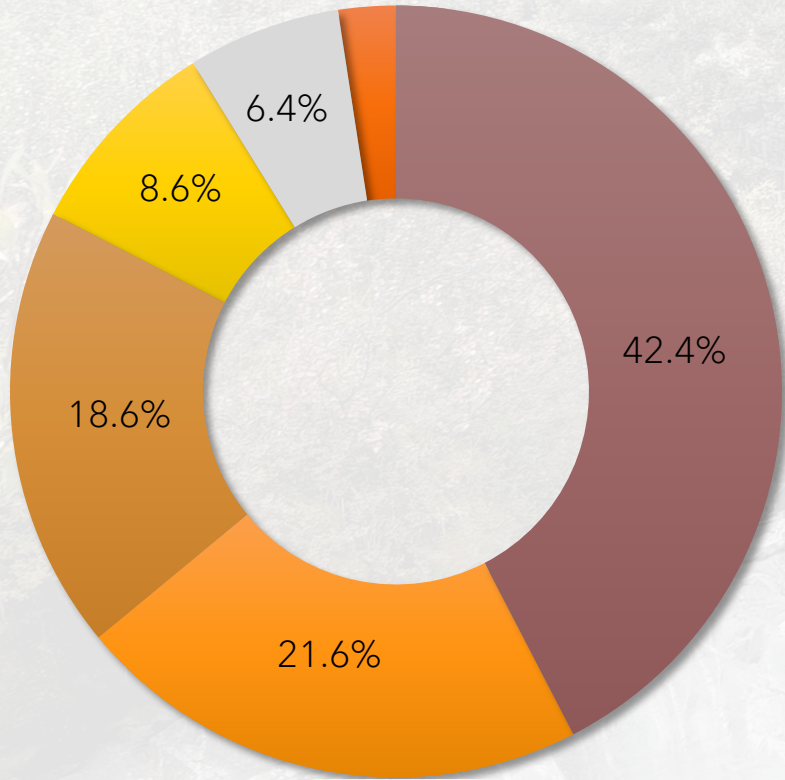
Core from V-22-015



Three of 31
instances of visible
gold seen in V-21-
001

✓ PAPER

Snowline Gold Corp.



■ Management
 ■ Other insiders
 ■ Crescat Capital
■ Eric Sprott
 ■ Keith Neumeyer
■ Institution & Retail

| | |
|----------------------------------|----------------|
| Shares Outstanding | 131.9 M |
| <i>Held by 18526 Yukon Inc.</i> | <i>27.5 M</i> |
| Options | |
| <i>Strike Price: \$0.30</i> | 2.8 M |
| <i>Strike Price: \$0.55</i> | 1.2 M |
| <i>Strike Price: \$0.80</i> | 0.4 M |
| <i>Strike Price: \$1.76</i> | 1.0 M |
| <i>Strike Price: \$3.05</i> | 0.1 M |
| Warrants | |
| <i>Strike Price: \$0.50</i> | 2.6 M |
| <i>Strike Price: \$0.53</i> | 1.4 M |
| <i>Strike Price: \$0.75</i> | 4.3 M |
| <i>Strike Price: \$2.50</i> | 6.2 M |
| Share Price – Nov 1, 2022 | \$2.76 |
| Market Capitalization | \$364 M |
| <i>As of November 1, 2022</i> | |
| Fully Diluted | 151.8 M |
| Cash (Nov 2022) | \$24 M |

DOUG CASEY'S NINE P'S

Source: CaseyResearch.com

✓ People

- Driven, young, experienced team
- Multifaceted, engaged board chaired by world expert in gold deposits

✓ Project

- Potential tier one gold discovery(ies) with favourable mining characteristics
- District scale portfolio with demonstrated exploration upside

✓ Paper

- Healthy share structure
- Large management equity position with long-term holders

Promotion

Push

Phinancing

Pitfalls

Politics

Price

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✓ PROMOTION



Stephanie Hansen, BA Marketing
and Investor Relations Manager

- Earned Media
- Video Interviews
- Conferences
- Web advertisement
- Twitter
- LinkedIn
- Instagram
- Facebook

ANALYST COVERAGE:

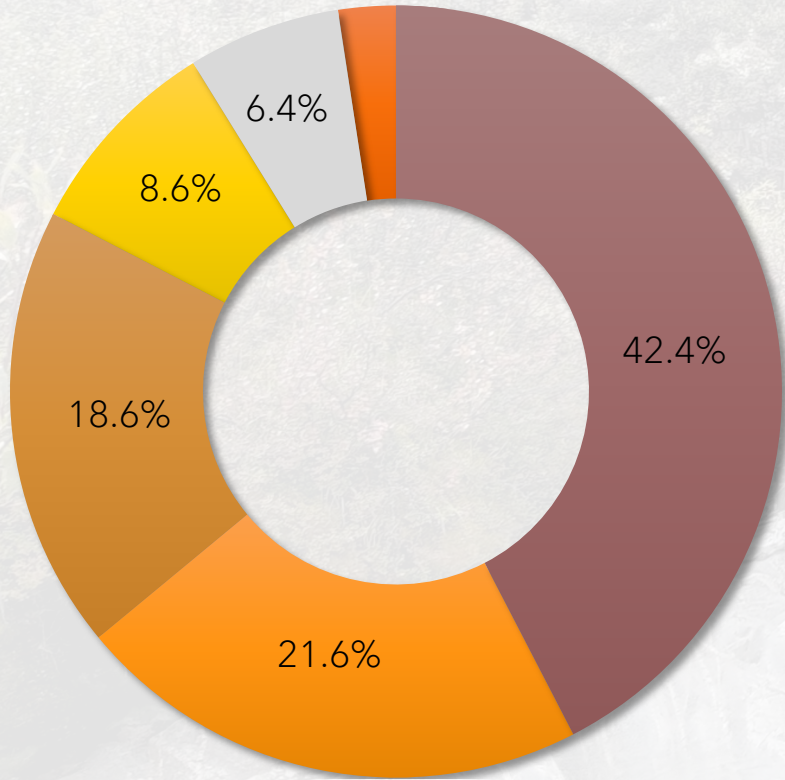
Michael Gray
Agentis Capital

Brock Colterjohn
Cormark Securities

Brandon Gaspar
Sprott Capital Partners

✓ PHINANCING

Snowline Gold Corp.



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- Other insiders
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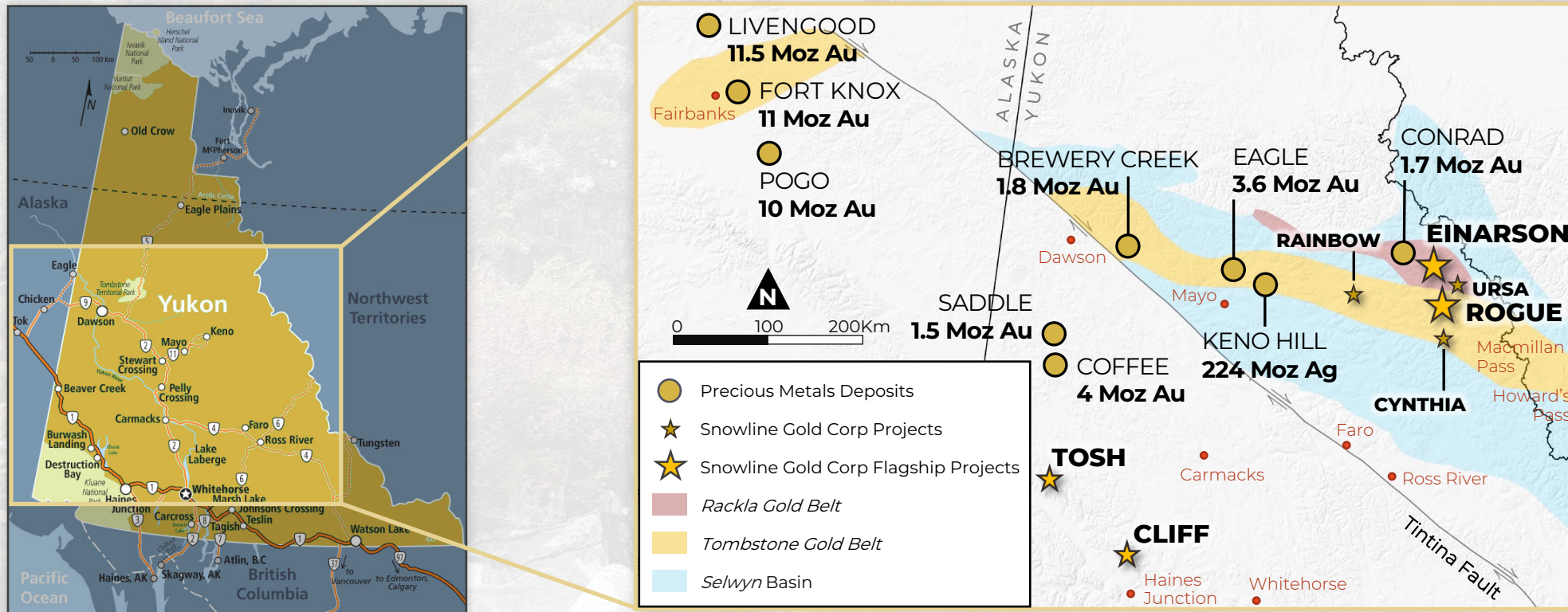
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|------------------------|---------------|

✓ POLITICS



- Tier 1 jurisdiction (Yukon, Canada ranked #9 globally by Fraser Institute)
- Traditional Territory of First Nation of Nacho Nyak Dun
- Three active mines, others progressing through permitting

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✓ Paper

- Healthy share structure
- Large management equity position with long-term holders

✓ Promotion

- Active, in-house marketing arm
- Earned coverage through multiple institutional analysts
- Increasing newsletter coverage

✓ Phinancing

- Strong cash position (\$24 M)
- Warrants in money (~\$20M)
- Solid backers, with institutional interest

✓ Politics

- Stable, tier one jurisdiction
- Traditional Territory with long history of mining (and new, active mines)

Push

Pitfalls

Price

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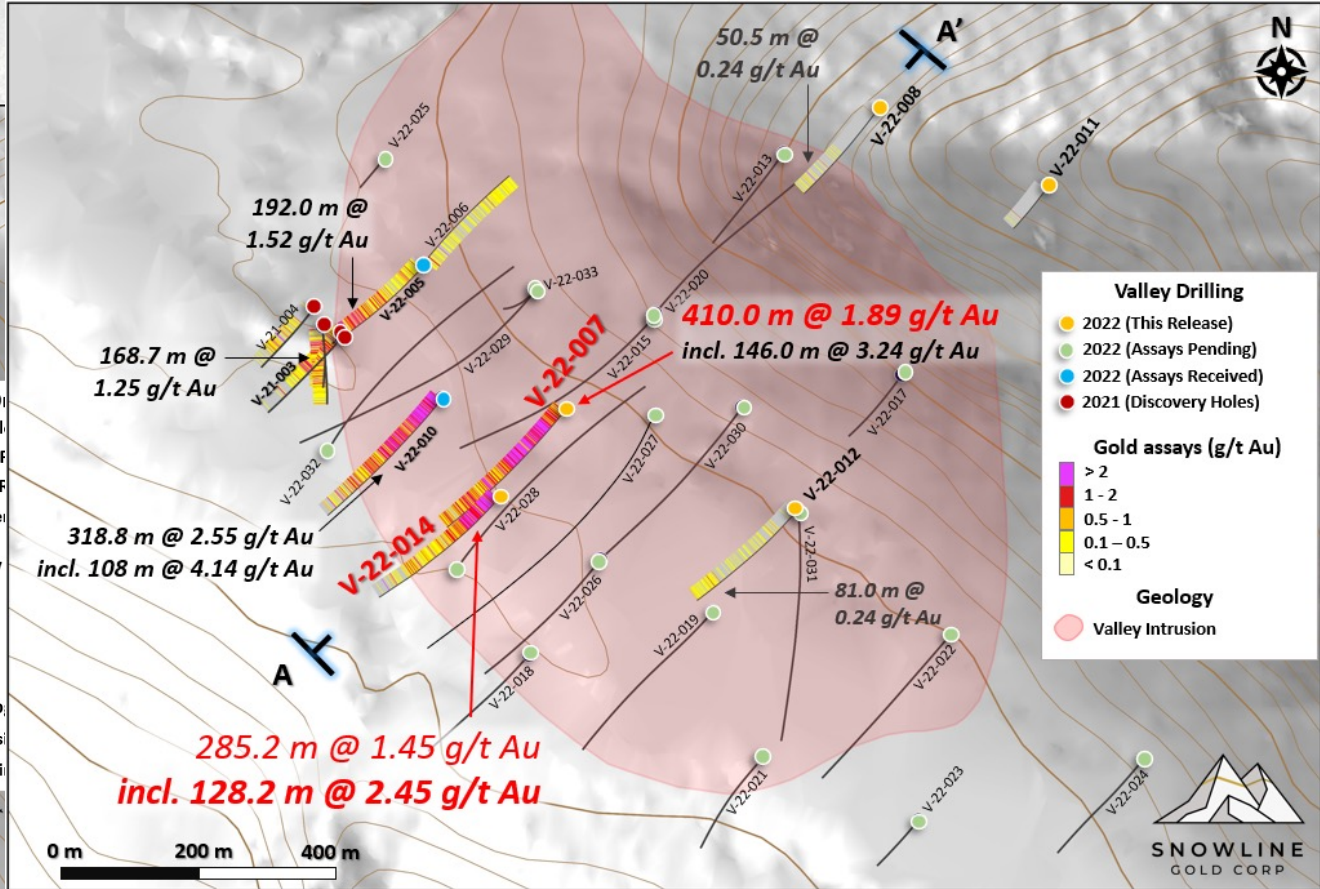
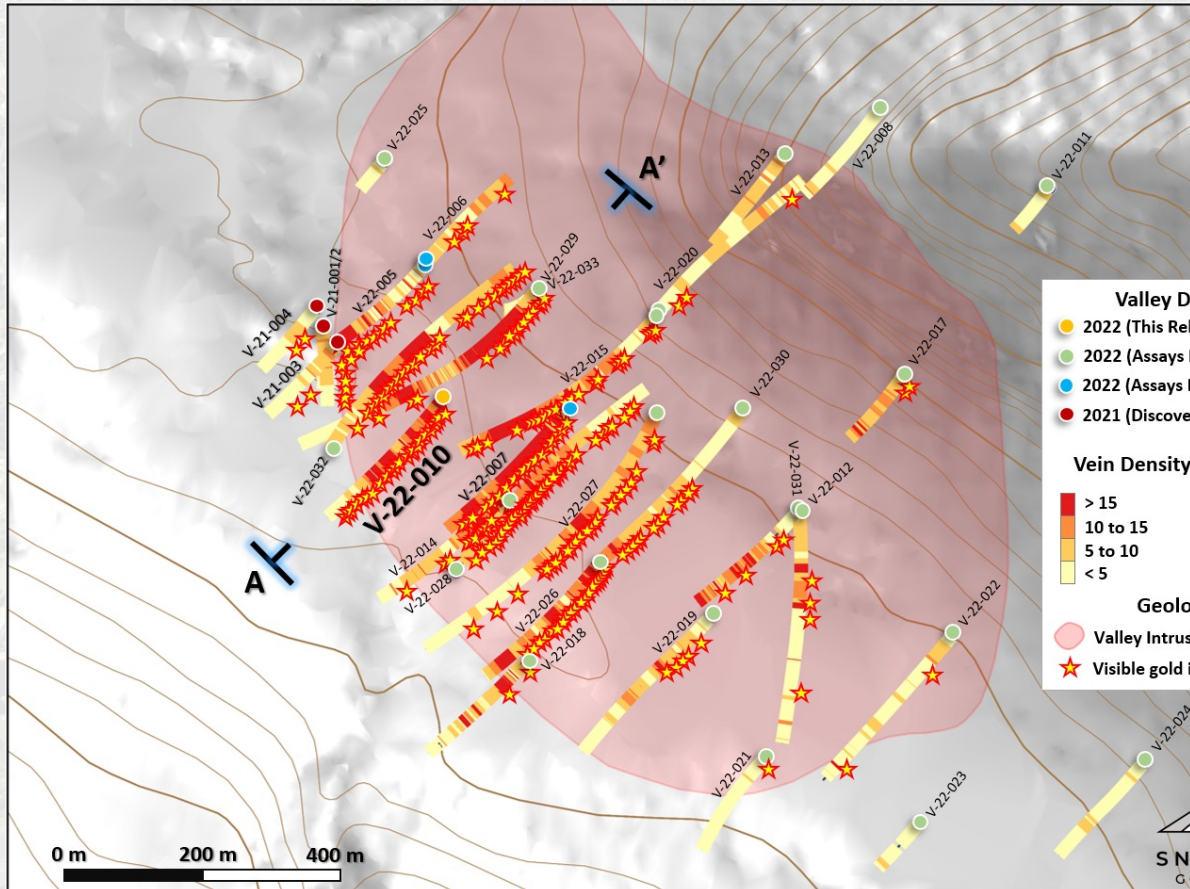
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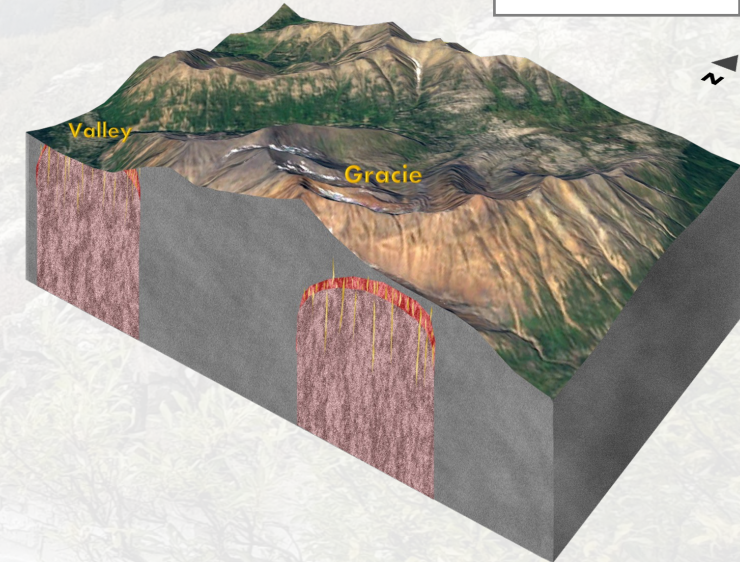
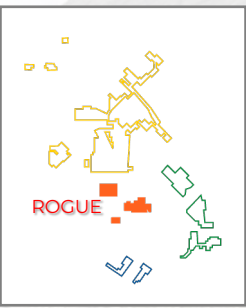
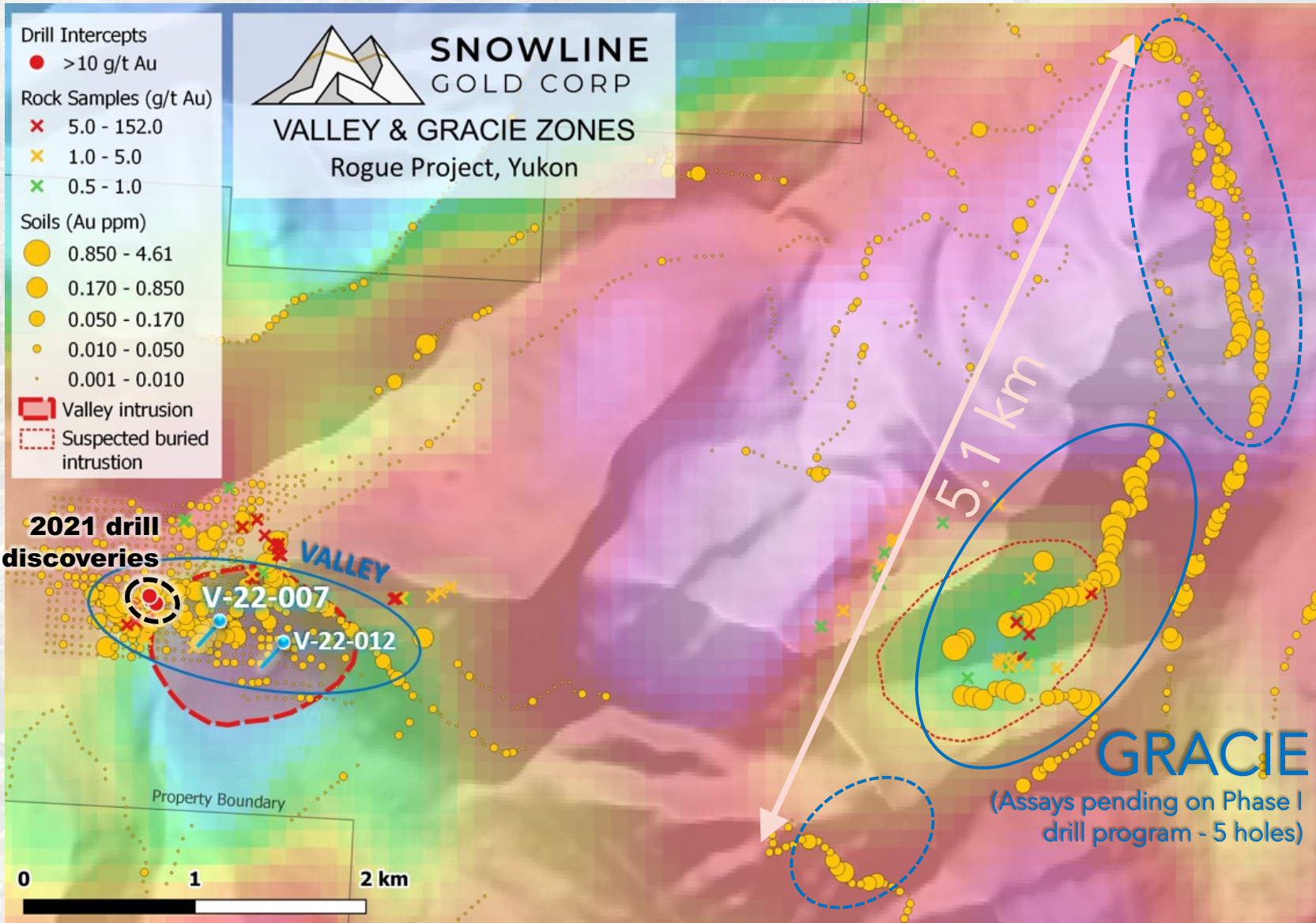
Pitfalls

Price

✓ **PUSH**



✓ **PUSH**



- **Kilometers-scale gold-in-soil/talus fines anomaly** above intact buried intrusion
- 43 soil samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- **Visible gold** observed in **4 of 5 drill holes**, with all assays pending.

✓ PITFALLS

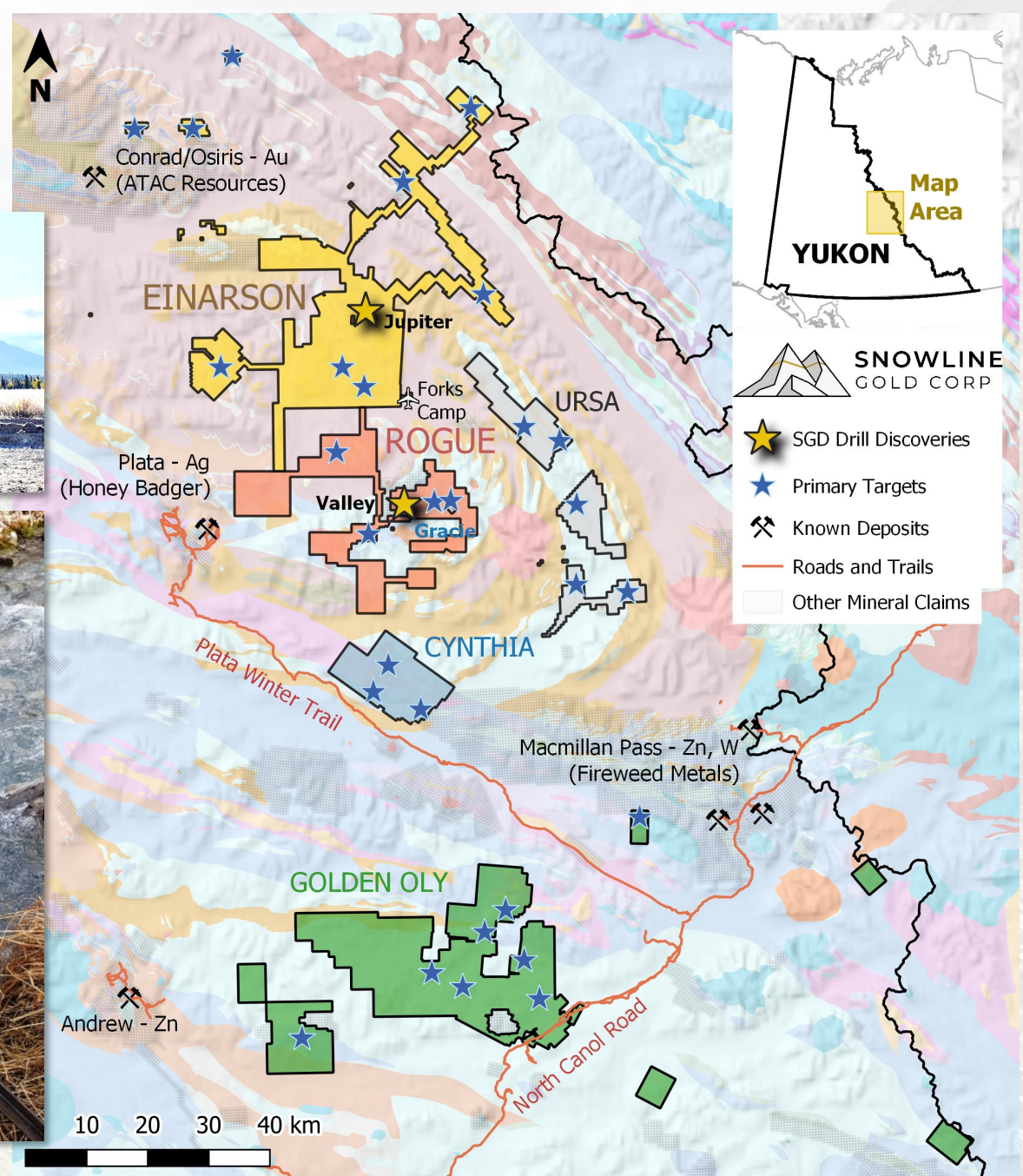
Renewable camp power system leased from local First Nation



Partnerships with First Nations companies



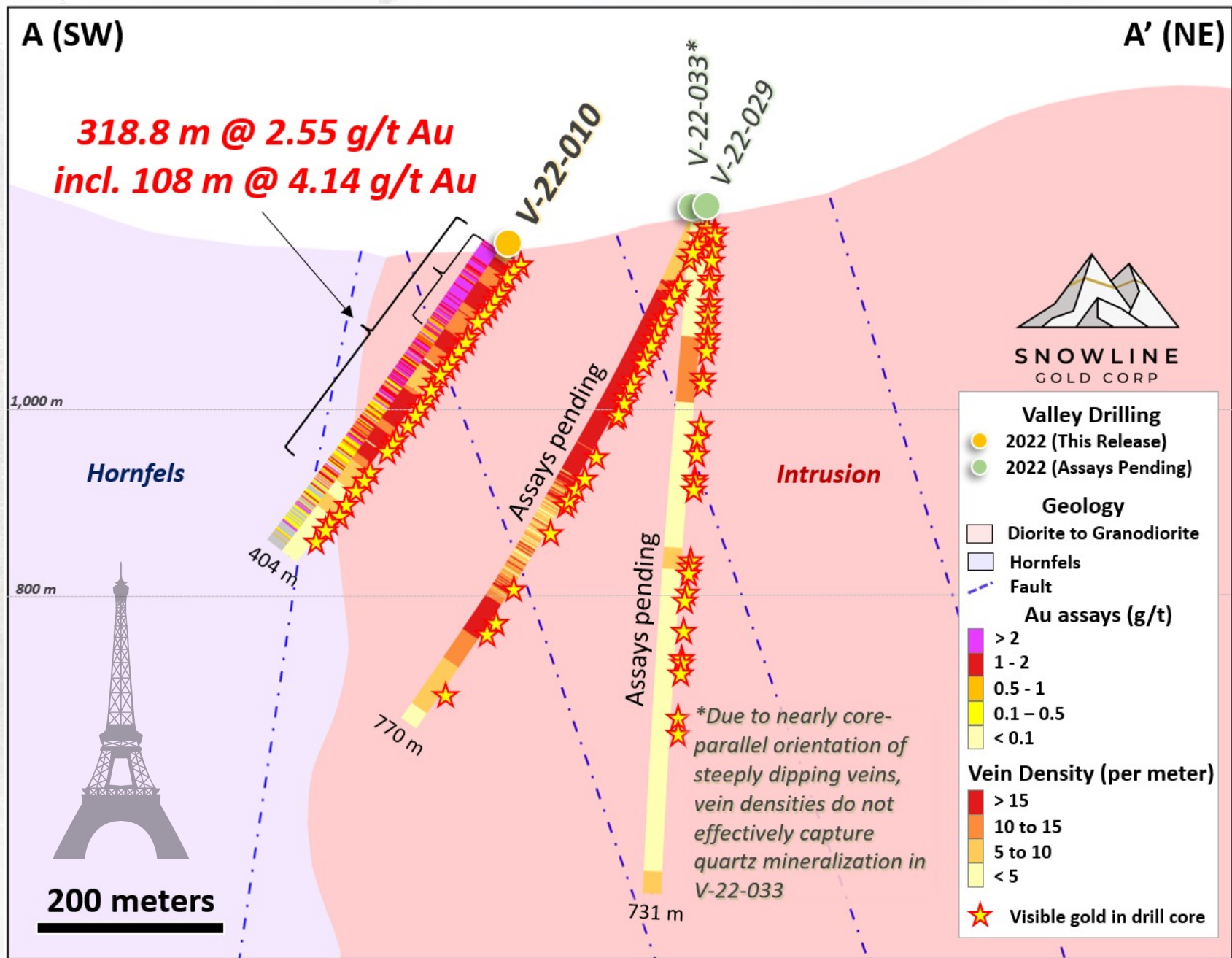
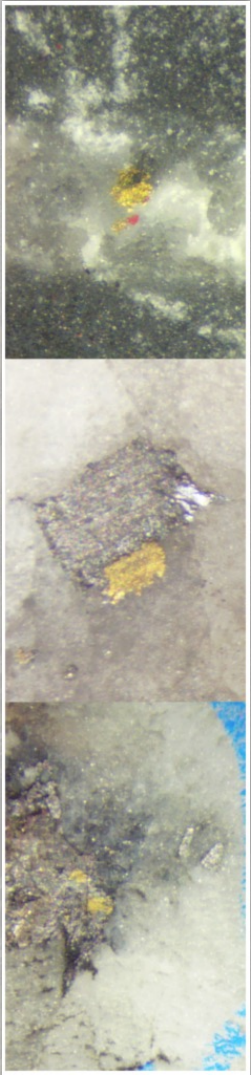
Baseline studies underway for advanced permitting



Snowline Gold is driven by **four guiding principles**:

- 1) **Environmental respect**
- 2) **Building community**
- 3) **Going big**
- 4) **Doing things right**

✓ PRICE



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✓ Politics

- Stable, tier one jurisdiction
- Traditional Territory with long history of mining (and new, active mines)

✓ Push

- Discovery in progress, 80% of 2022 assay results pending
- District-level upside

✓ Pitfalls

- Scale and grade to overcome infrastructure challenges
- Proactive, open approach to governments (incl. First Nations)

✓ Price

- Current (and lower) prices likely sufficient for asset to prove profitable

QUESTIONS?



SNOWLINE

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