



scottie

RESOURCES CORP

NOVEMBER 10, 2022

TSX.V: SCOT – FSE: SR8 – OTCQB: SCTSF

FORWARD LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements.

Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks arising from operating in certain jurisdictions, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry.

Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements.

† **Qualified Persons**

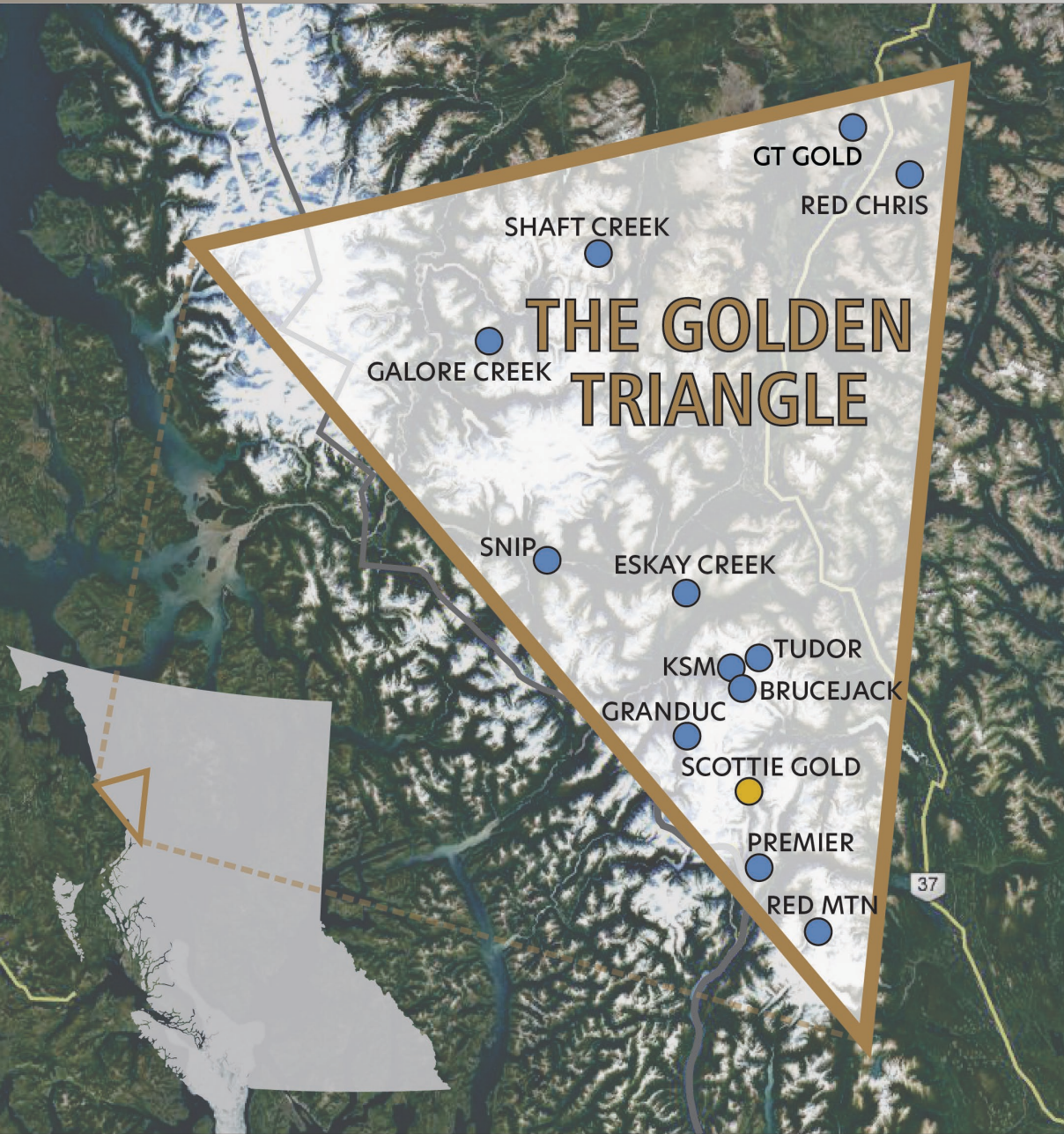
Thomas Mumford, Ph.D., P.Geo., Scottie Resources Corp., is the Qualified Person as defined by National Instrument 43-101 (NI 43-101) for the Scottie Gold Project, and has verified the data disclosed in this presentation, including sampling, analytical, and test data underlying the information disclosure.

INVESTMENT HIGHLIGHTS

- **Location: BC's Golden Triangle**
 - Located in the southern tip of this prolific Tier 1 mining jurisdiction
 - Favourable geologic position within this highly prospective but underexplored area
 - 7 past producing mines
- **Infrastructure & Accessibility**
 - 40 km from the mining town of Stewart BC, situated on the Portland Canal
 - Access to transmission line, 4 season road and existing mining infrastructure
- **Commanding Land Position**
 - Over 59,000 hectares in the Stewart Mining Camp
 - Properties adjacent to Ascot Resources, Newcrest Mining
- **Experienced Management Team**
 - History of successfully advancing assets in the Golden Triangle and globally
 - Deeply entrenched in the Golden Triangle and surrounding communities
- **Strong Cash Position**
 - ~\$3 Million

GOLDEN TRIANGLE

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RECENT HIGHLIGHTS

Seabridge - **\$1.3 B** - 38 M oz gold resource

Newcrest - **\$3.5 B** - producing 350,000 gold oz/year

- ❖ Recent \$3.5 Billion takeover

Ascot - **\$165 M** - 2,500 ton mill operational in 2022

- ❖ \$20 Million investment by Yamana Gold, April 2021

Tudor - **\$240 M** - inaugural resource delivered

GT Gold - **\$455 M** - sold to Newmont March 2021

Skeena - **\$340 M** - 4.3 g/t AuEq open pit resource

- ❖ \$57.5 Million bought deal financing, May 2021

- ❖ \$100 Million earn in for 60% Snip Mine

Eskay Mining - **\$310 M** - strategic land position

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LAND PACKAGE

OVER 59,000 HECTARES

OF PROSPECTIVE GROUND IN THE
GOLDEN TRIANGLE

BORDERING

NEWCREST MINING

BRUCEJACK MINE

produced 347,743 oz of gold in 2020

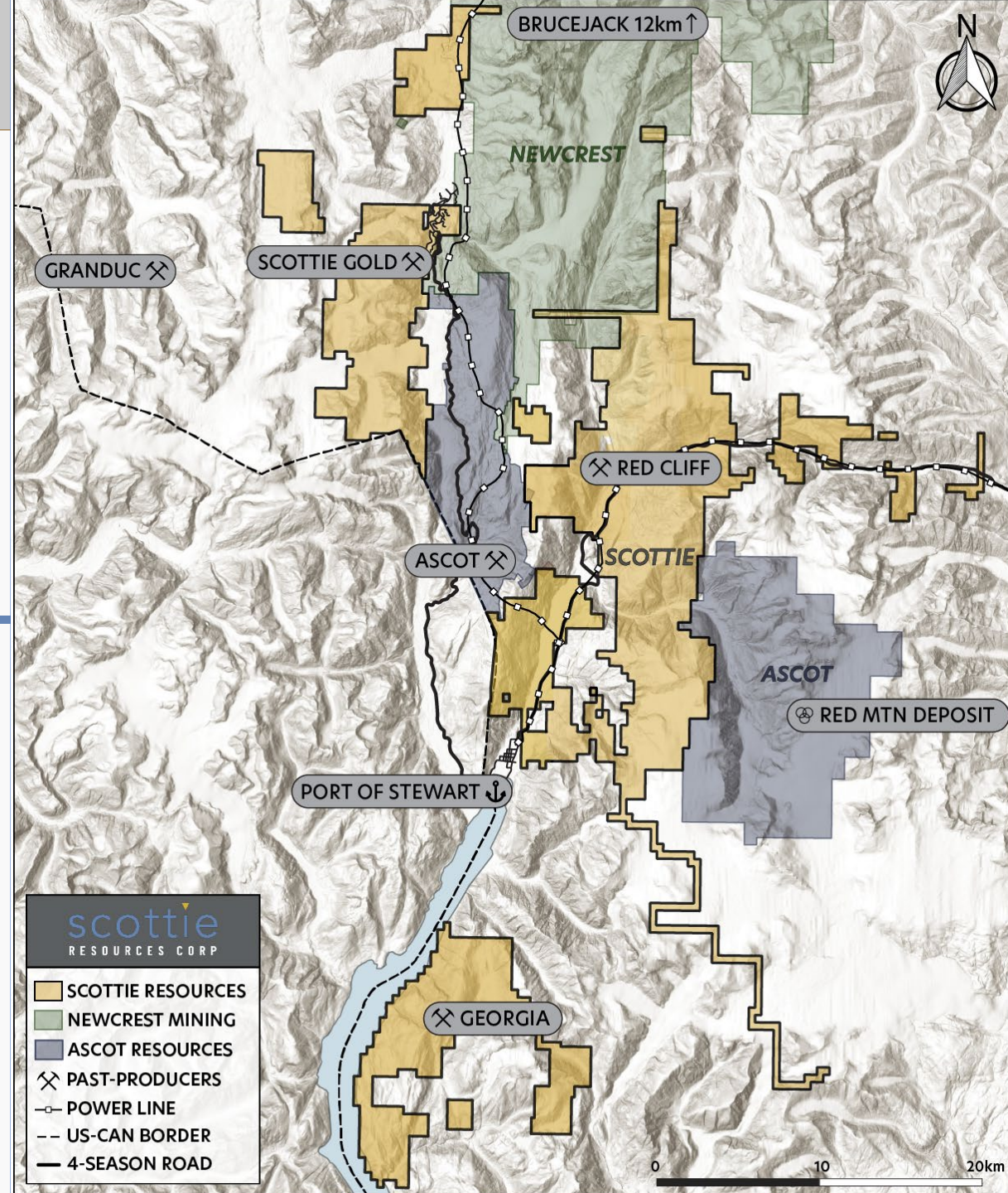
ASCOT RESOURCES

PREMIER PROJECT

financed for mill reactivation

in 2021 and production in Q1 2023

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SCOTTIE GOLD PROJECT

INFRASTRUCTURE

Four season access road

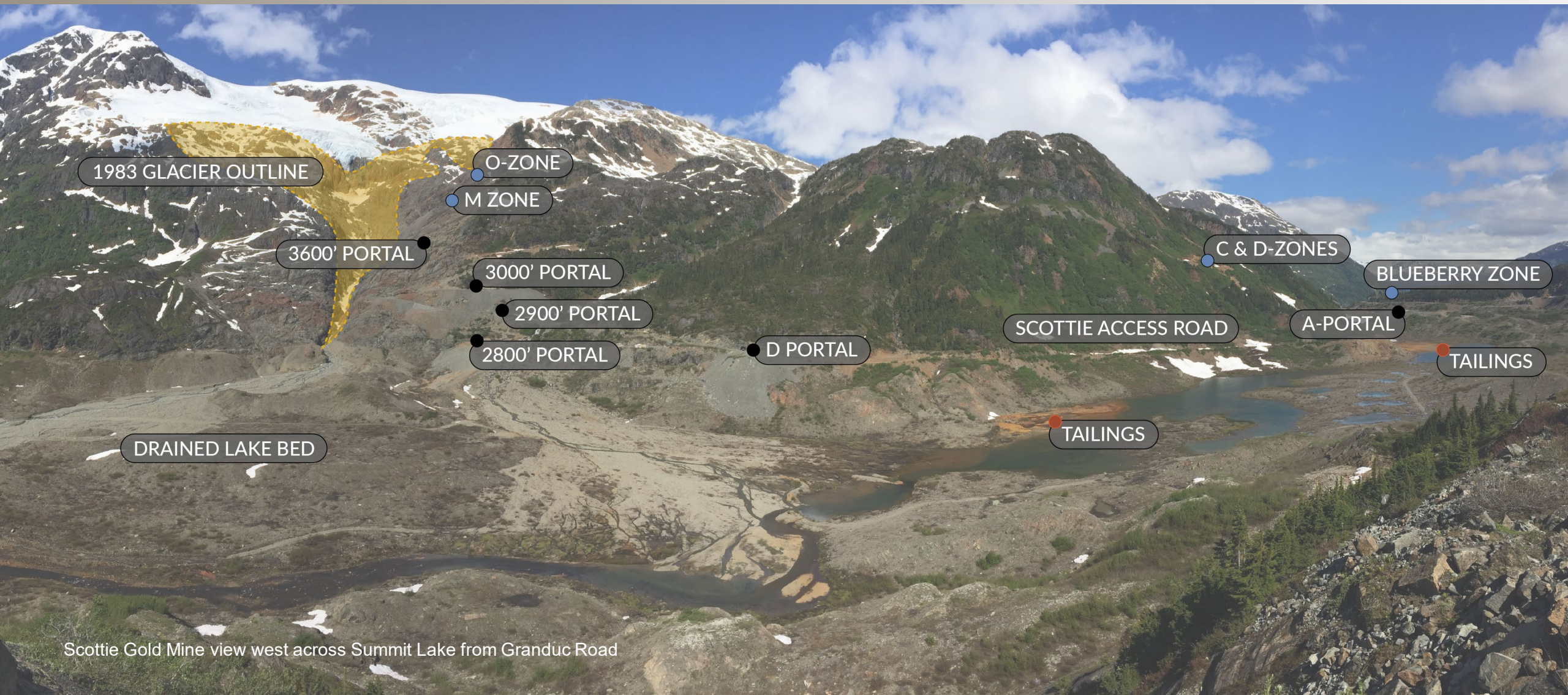
Brucejack transmission line <1.5 km away

Stewart, BC deep water port <40 km away

Six portals, shafts, rail system, 7 km of drifts

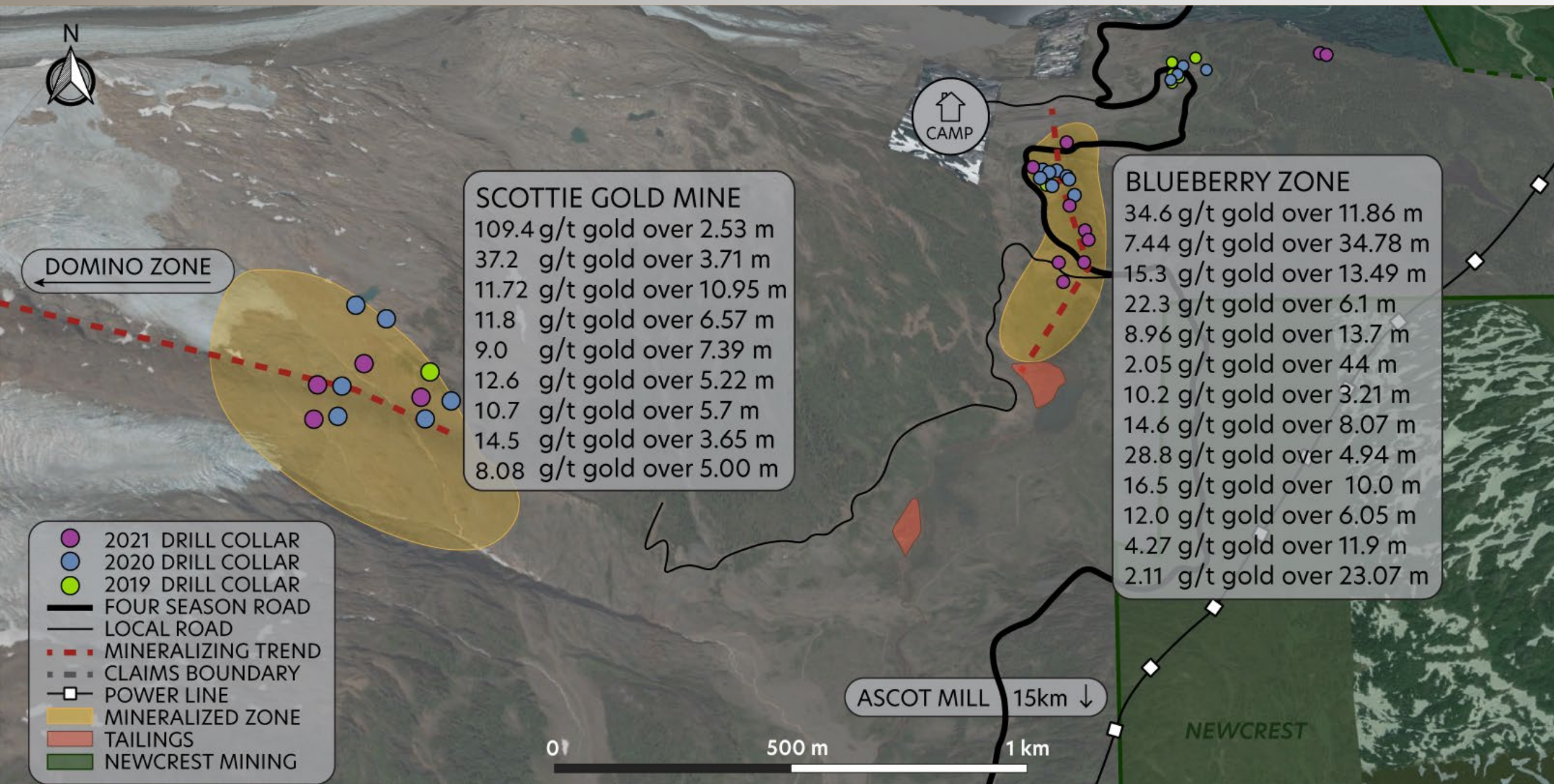
Flat areas available for new infrastructure

SCOTTIE GOLD PROJECT



Scottie Gold Mine view west across Summit Lake from Granduc Road

SCOTTIE 2019-2021 DRILL RESULTS



SCOTTIE GOLD MINE

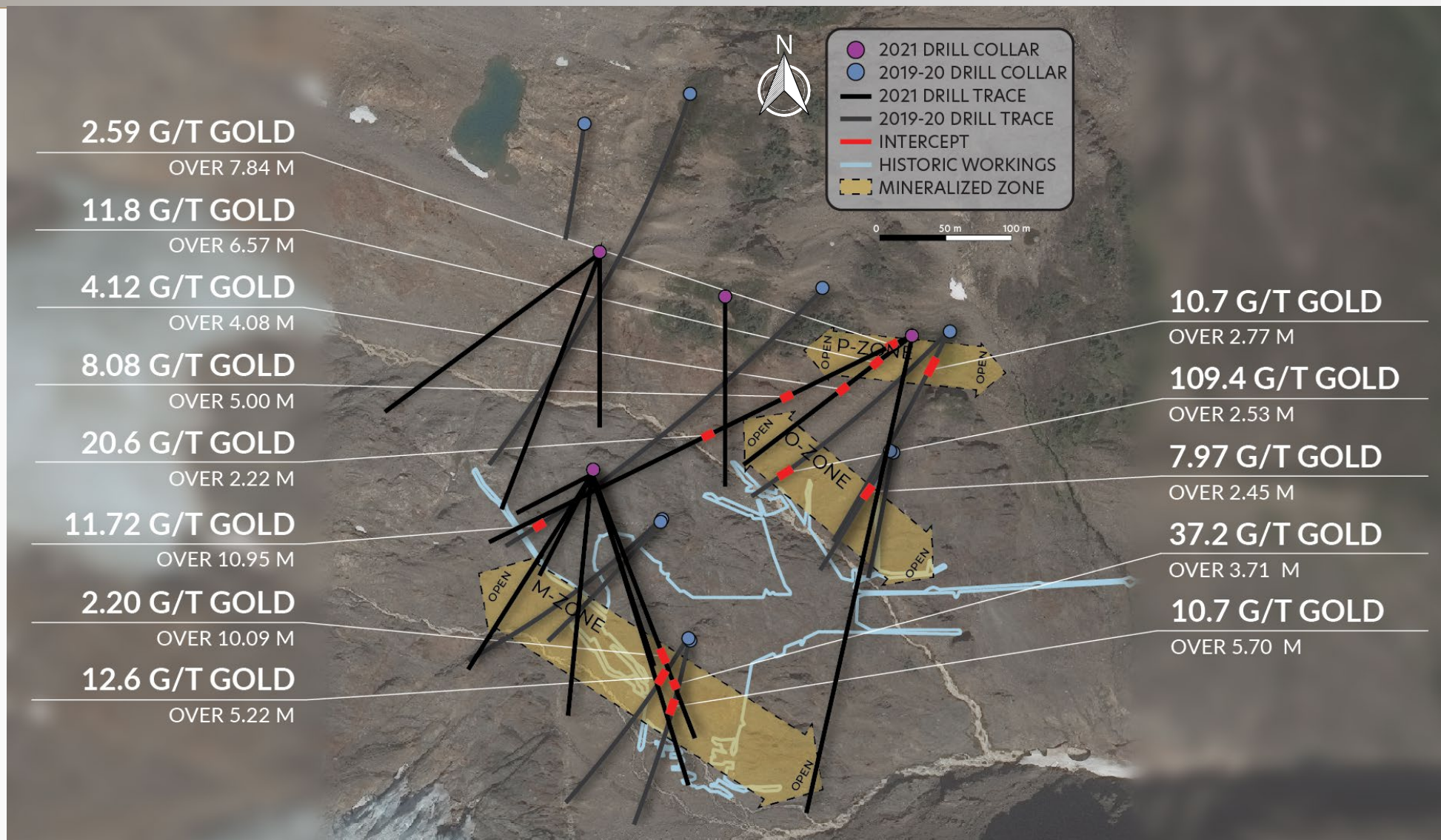
Existing small mine permit

Mine produced 95,426
ounces of gold

*Average recovered grade
of 16.2 g/t gold*

Operated with a 10 g/t
gold cutoff

Historic drilling was
production focused
*Average hole length was
only 75.2 m long*



BLUEBERRY ZONE DRILL PROGRESS

2020 TESTING

DEVELOPED
GEOLOGICAL
MODEL

2021 VALIDATION

CONFIRMED
CONTINUITY
OF
MINERALIZED
STRUCTURE

2022 EXPANSION

TARGETING TO
DEVELOP A
RESOURCE



2019 DISCOVERY

630 METRES
DRILLED

7.44 G/T GOLD
OVER 34.78 M

1,624 METRES
DRILLED

155M STRIKE

190M DEPTH

4,900 METRES
DRILLED

720M STRIKE

225M DEPTH

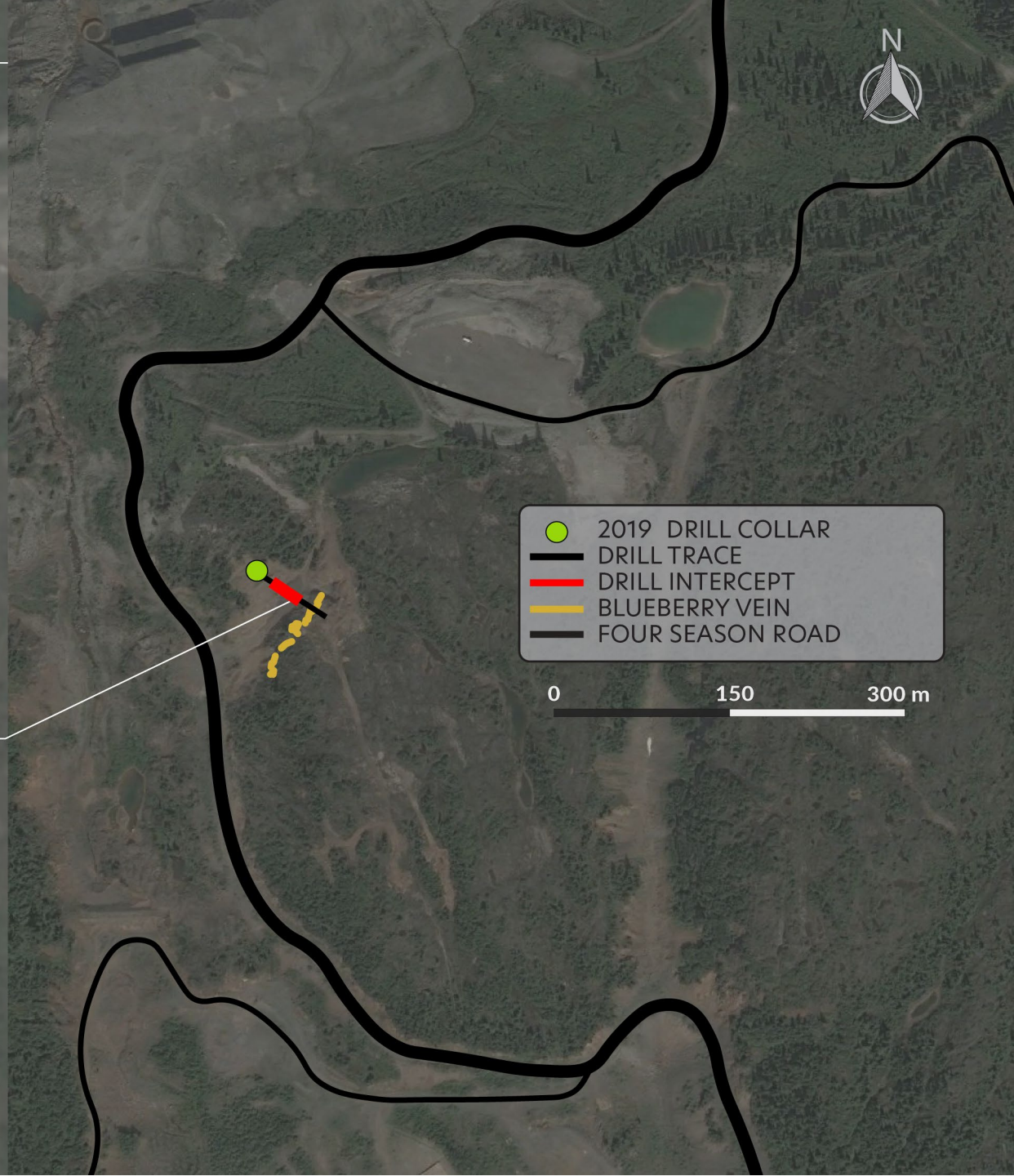
+10,000 METRES
PLANNED

???

???

2019 DRILL PROGRAM

7.44 G/T GOLD
OVER 34.78 M



2019 & 2020
DRILL PROGRAMS

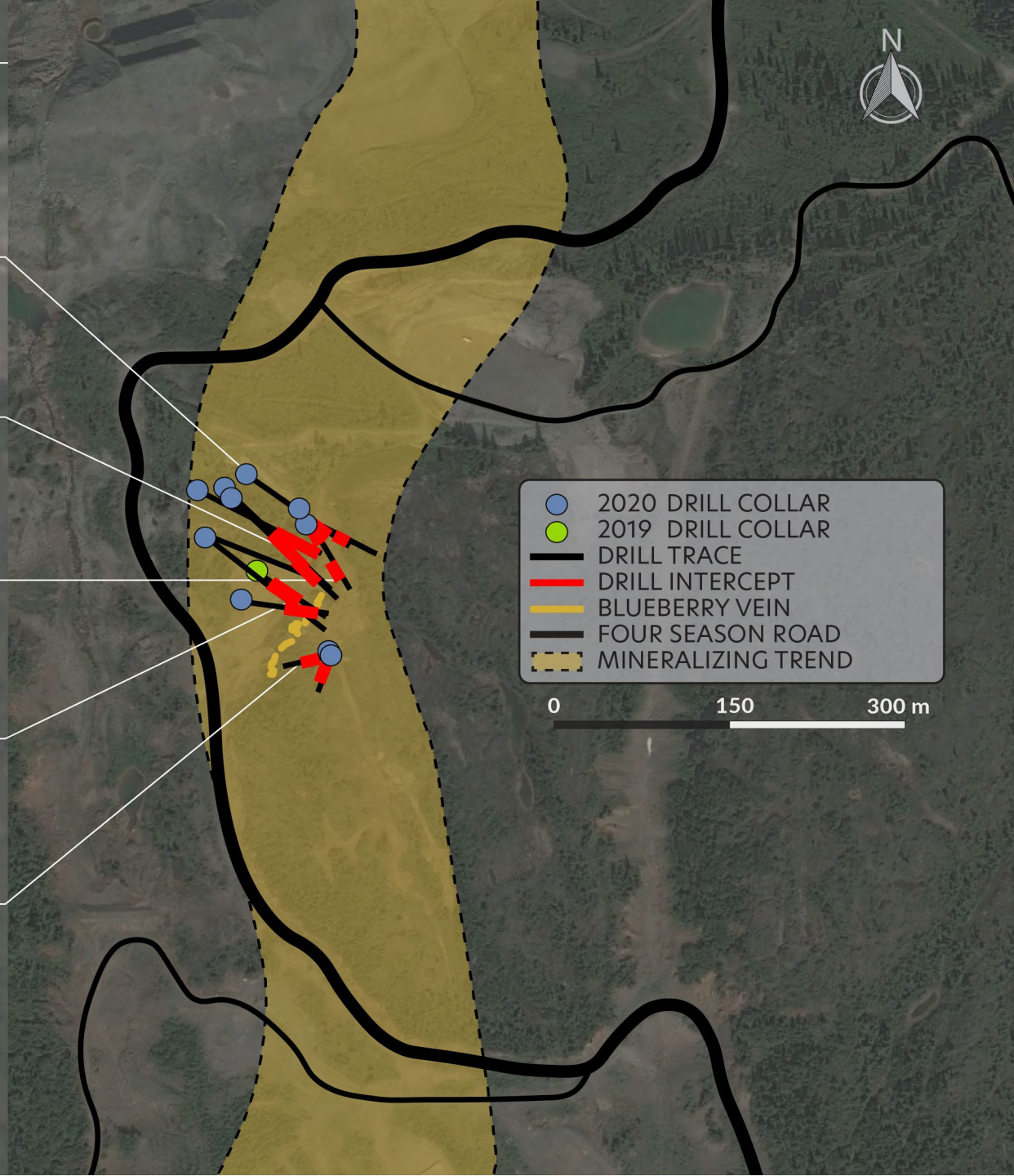
35.8 G/T GOLD
OVER 2.33 M

2.05 G/T GOLD
OVER 44.0 M

8.96 G/T GOLD
OVER 13.68 M

7.44 G/T GOLD
OVER 34.78 M

22.3 G/T GOLD
OVER 6.10 M



2021 DRILL PROGRAM

34.6 G/T GOLD

OVER 11.86 M

INCLUDING

77.6 G/T GOLD

OVER 4.75 M

15.2 G/T GOLD

OVER 2.84 M

18.7 G/T GOLD

OVER 3.17 M

28.3 G/T GOLD

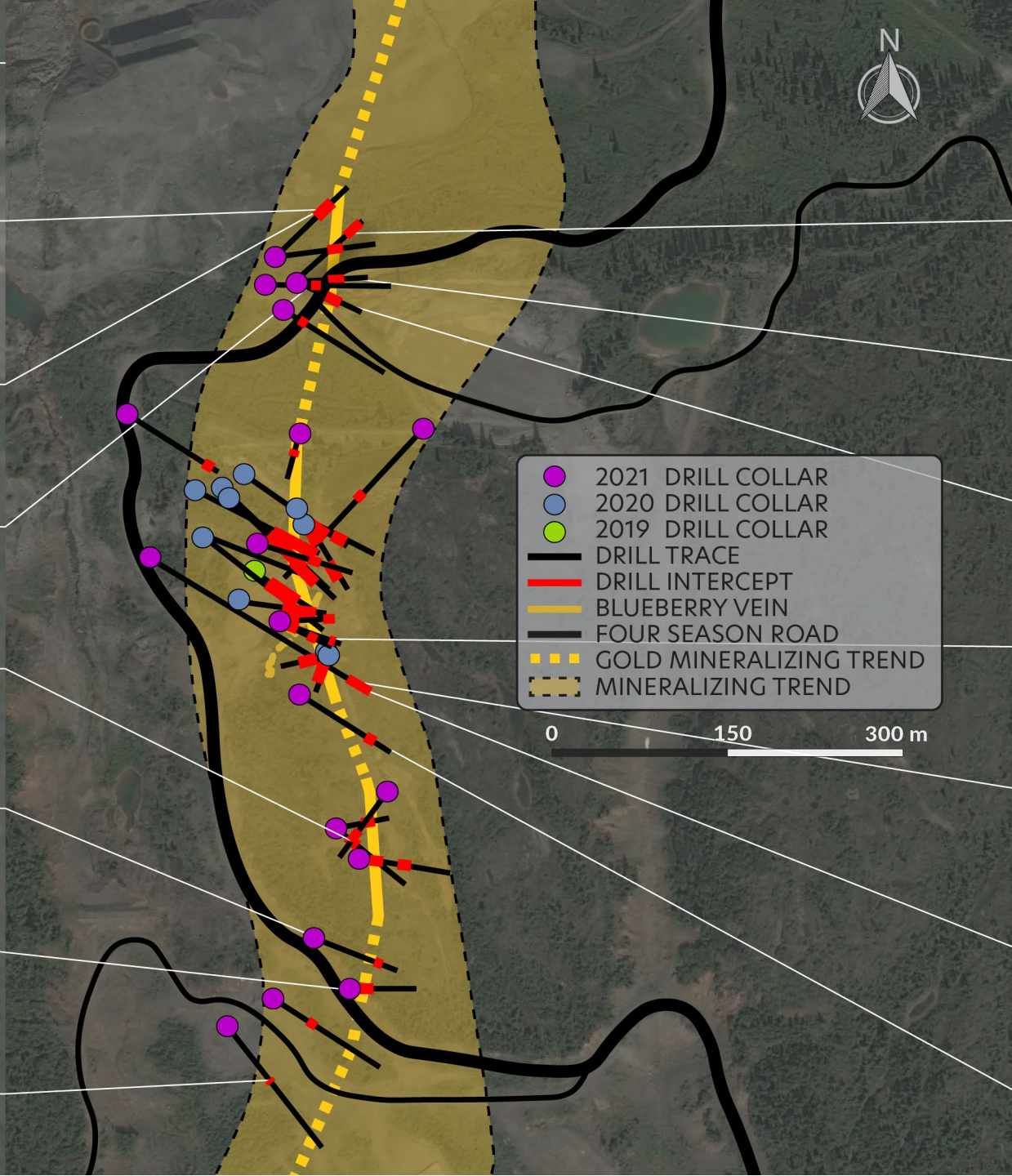
OVER 1.50 M

4.27 G/T GOLD

OVER 11.9 M

2.70 G/T GOLD

OVER 1.24 M



SELECTED RESULTS

14.6 G/T GOLD

OVER 8.07 M

28.8 G/T GOLD

OVER 4.94 M

16.5 G/T GOLD

OVER 10.0 M

2.11 G/T GOLD

OVER 23.1 M

15.3 G/T GOLD

OVER 13.49 M

INCLUDING

36.2 G/T GOLD

OVER 4.14 M

12.0 G/T GOLD

OVER 6.05 M

2022 DRILL PROGRAM

NEWCREST BRUCEJACK MINE ↑ 25 KM



SELECTED RESULTS

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AS OF NOVEMBER 10, 2022

4.24 G/T GOLD

OVER 16.95 M

9.79 G/T GOLD

OVER 25.0 M

1.74 G/T GOLD

OVER 91.95 M

INCLUDING

11.3 G/T GOLD

OVER 8.60 M

7.65 G/T GOLD

OVER 4.18 M

6.97 G/T GOLD

OVER 9.0 M

13.3 G/T GOLD

OVER 12.5 M

7.53 G/T GOLD

OVER 7.65 M

7.07 G/T GOLD

OVER 24.55 M

1.58 G/T GOLD

OVER 114.7 M

INCLUDING

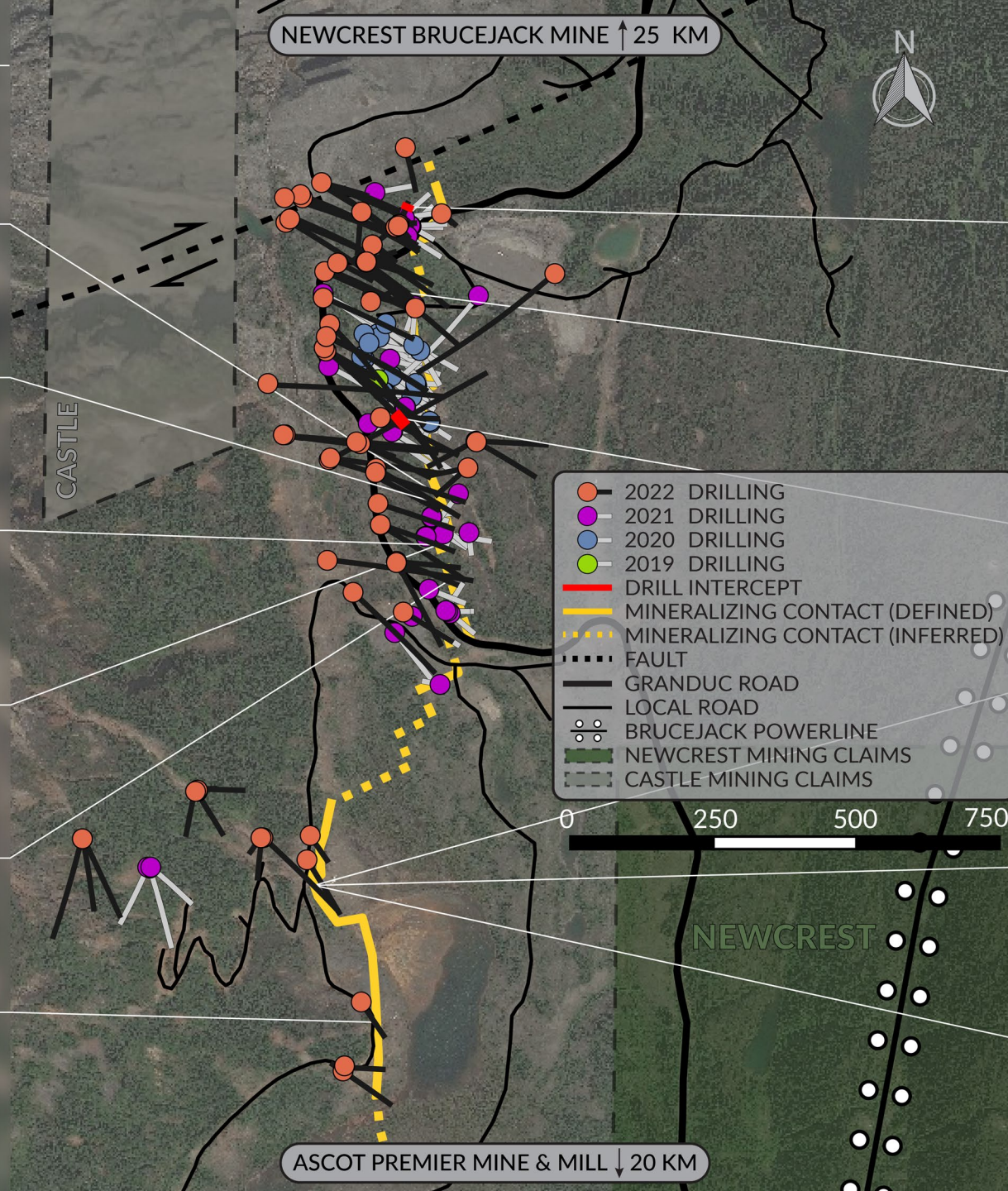
5.07 G/T GOLD

OVER 30.9 M

AND INCLUDING

9.12 G/T GOLD

OVER 16.15 M



ASCOT PREMIER MINE & MILL ↓ 20 KM

BLUEBERRY ZONE LONG SECTION

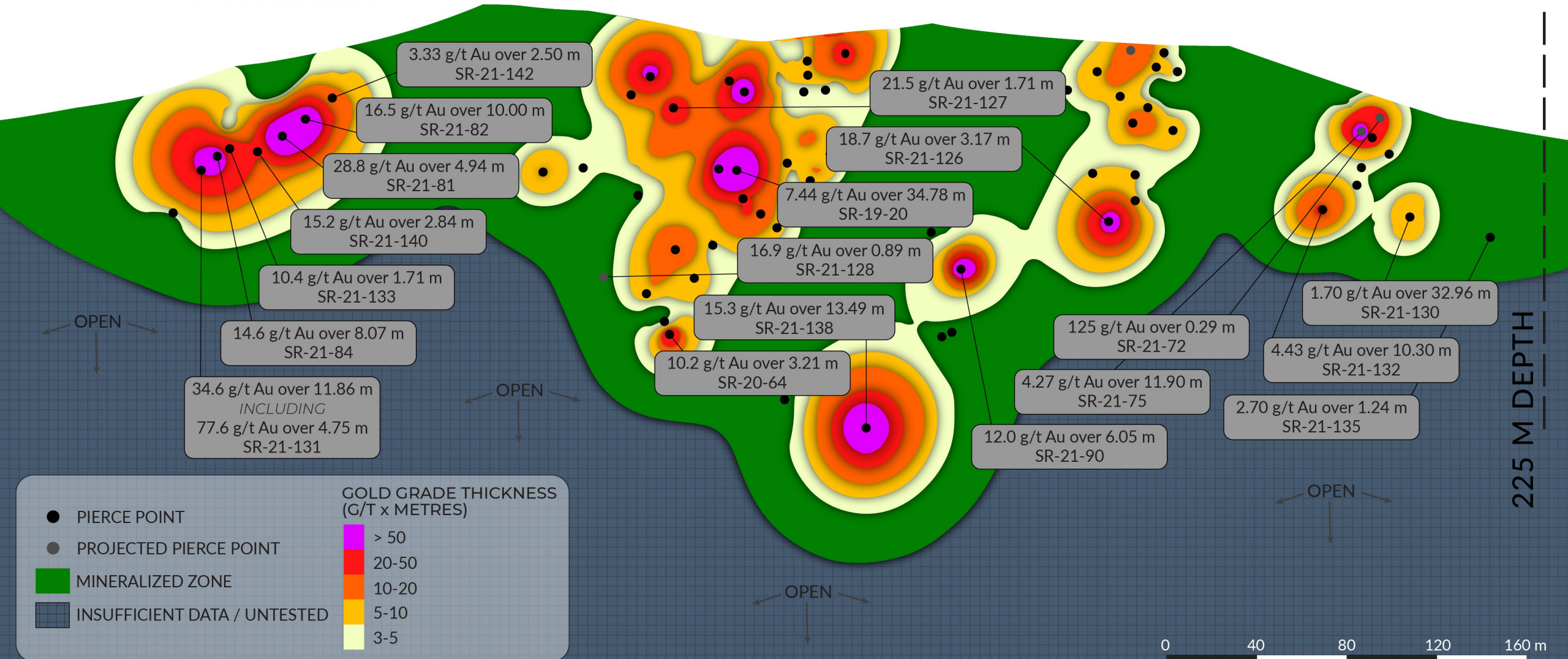
GRADE THICKNESS CONTOUR MODEL

End of 2021

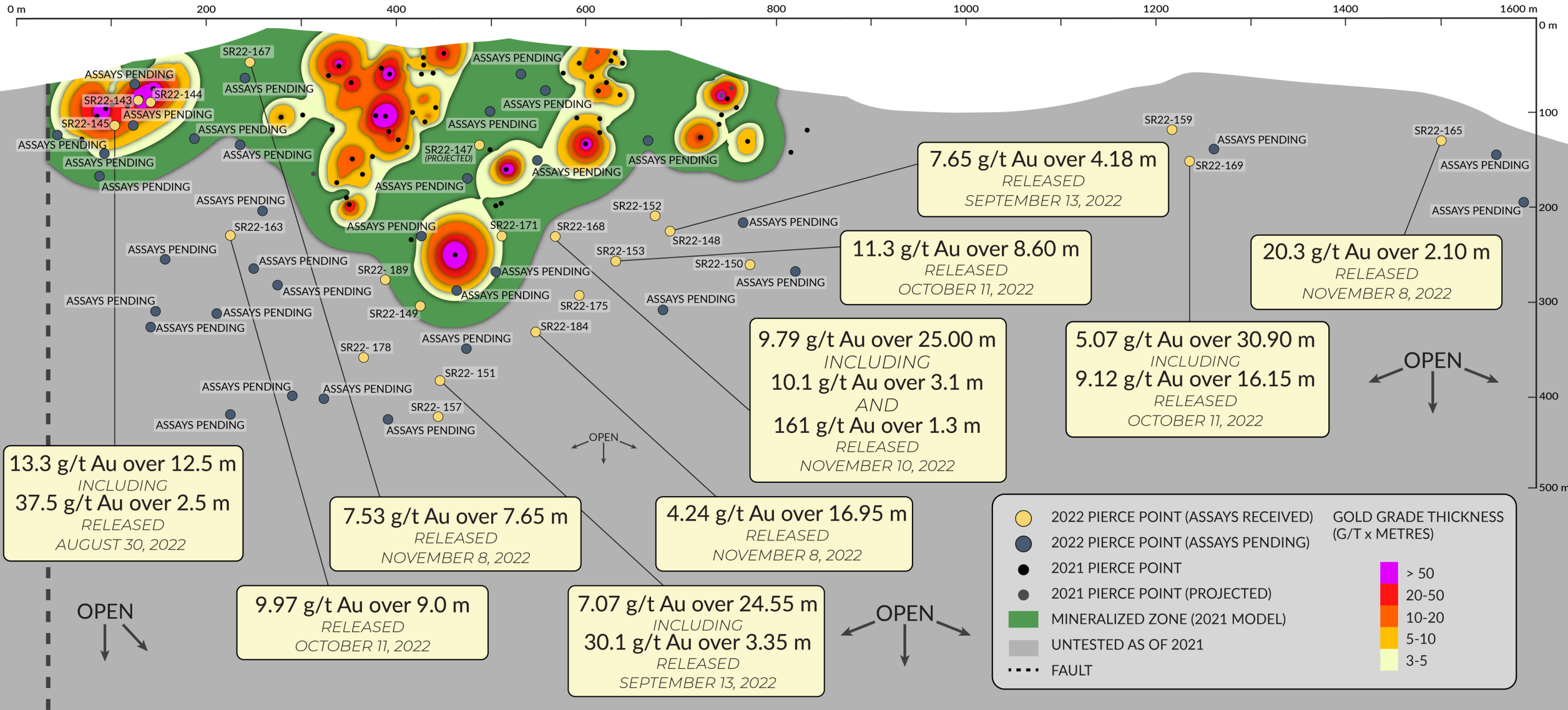
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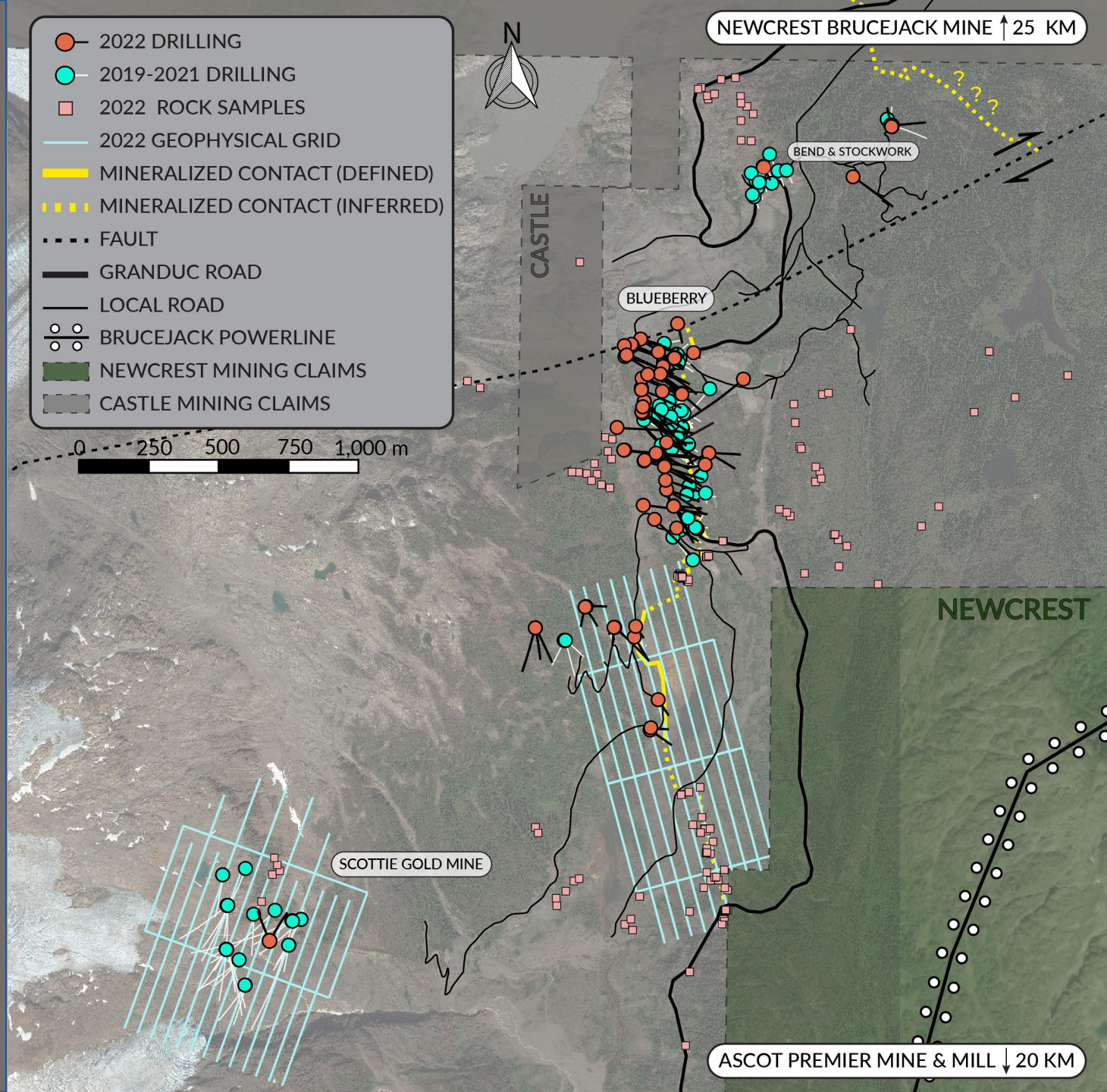
720 M STRIKE

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THE BLUEBERRY ZONE | SELECT RESULTS FROM THE 2022 DRILL PROGRAM





DIRECTORS & SENIOR MANAGEMENT

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Bradley Rourke

President & CEO, Director

A Corporate Finance Executive with 30 years experience and a proven track record in Mining, Energy, and Real Estate Development.

Thomas Mumford, Ph.D, P.Geo

VP Exploration

Professional exploration geologist with a comprehensive field, technical and academic background in the Golden Triangle mining district.

Ernest Mast, M. Eng., P. Eng.

Director

President of Doré Copper, former President and CEO, Primero Mining and of Minera Panama. Over 25 years experience in all stages of mining projects worldwide.

John Williamson, P.Geol.

Director

Professional geologist and entrepreneur with over 30 years global mining experience, including as founder, director and officer of numerous public companies.

Steven Stein

Director

Founding shareholder and a current Director of the Black Diamond Group. Founder of a predecessor company of the Outland Group – one of Canada's largest logistics and camp businesses.

Christina Boddy, B.Sc.

Corporate Secretary

Experience with a number of public companies including GT Gold Corp., ALX Resources Corp., Nevada Sunrise Gold Corporation, and Aton Resources Inc.

Stephen Sulis

CFO

Experience in the financial sector with TD Canada Trust and provides accounting and consulting services with a number of public and private companies in the resource and technology industries.

2022 PROGRAM

EXPLORATION PROGRAM

Drilling: 17,176 m total
~15,000 m Blueberry contact
~ 2,200 m Other targets

Geophysics and imagery:
Ground based Loop EM
LiDAR

Geology:
Trenching key targets
Refined mapping
Soil Sampling



CAPITAL STRUCTURE

ISSUED &
OUTSTANDING 243,157,066

FULLY DILUTED 290,032,484

MARKET CAP ~\$43 MILLION

CASH POSITION
(NO DEBT) ~\$3 MILLION

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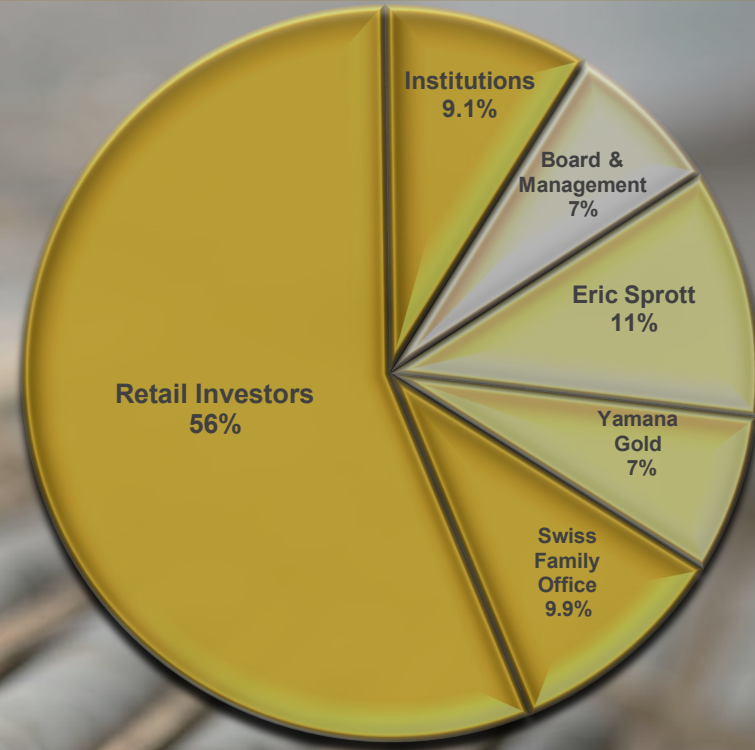
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RESEARCH COVERAGE & INSTITUTIONS



Konwave AG



U.S. Global Investors

