

Large Prospective Assets IN AUSTRALIA'S VICTORIAN GOLDFIELDS

Precious Metals Summit Zurich
November 2022

FORWARD LOOKING STATEMENTS

This presentation contains certain statements that may be considered “forward-looking statements” with respect to E79 Resources Corp. (“E79” or the “Company”) within the meaning of applicable securities laws, including but not limited to statements with respect to E79’s future operational plans, the timing, scope and costs of mineral exploration programs, commodity price assumptions, environmental risks, title challenges.

Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although E79 believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, are subject to risks and uncertainties, and actual results or realities may differ materially from those contained in the forward-looking statements. Such material risks and uncertainties include, but are not limited to the Company’s ability to raise sufficient capital to fund its obligations under various contractual arrangements or under its property agreements going forward, to maintain its mineral tenements and concessions in good standing, to explore and develop the Beaufort and Myrtleford projects and for general working capital purposes, changes in economic conditions or financial markets, the inherent hazards associated with mineral exploration and mining operations, future prices of gold and other metals, accuracy of mineral resource and reserve estimates, environmental challenges and risks, the ability of E79 to obtain, in a timely fashion, the necessary permits and consents required to explore, drill and develop its projects, changes in environmental and other laws or regulations that could have an impact on the Company’s operations, compliance with environmental laws and regulations, aboriginal title claims and rights to consultation and accommodation, dependence on key management

personnel and general competition in the mining industry. Although the Company has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in the forward-looking statements or information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. Also, many of such factors are beyond the control of the Company. Accordingly, readers should not place undue reliance on forward-looking statements or information. The forward-looking information is made as of the date of this presentation (or in the case of information contained in a document incorporated by reference herein, as of the date of such document), and the Company assumes no obligation to publicly update or revise such forward-looking information. Forward-looking statements are based on the reasonable beliefs, estimates and opinions of E79’s management on the date the statements are made. However, except as required by law, E79 undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change. The forward-looking information contained herein is expressly qualified in its entirety by this cautionary statement.

This presentation contains information about adjacent properties on which E79 does not have the rights to explore or mine. Investors are cautioned that mineralization on adjacent properties is not necessarily indicative of mineralization that may be hosted on the Company’s properties. The adjacent properties described may not be comparable to E79 as they have established mineral resource and/or mineral reserves and/or recent production documented.

Technical aspects of this presentation have been reviewed and approved by Shane Mele, MAIMM (Fellow) Vice-President Exploration for E79, a Qualified Person, as that term is defined under National Instrument 43-101.

WHY INVEST?

Large 100% owned portfolio in prolific underexplored land package



HISTORIC GOLD MINING

Victorian Goldfields yielded over 80 million ounces of gold



SELECTED DRILL RESULTS

at Happy Valley include 11.1 m @ 160.45 g/t Gold incl. 0.6 m @ 2,340 g/t Gold*



EXTENSIVE LAND PACKAGE at Myrtleford and Beaufort



LOW-COST DRILLING

all-in ~CDN\$315/meter



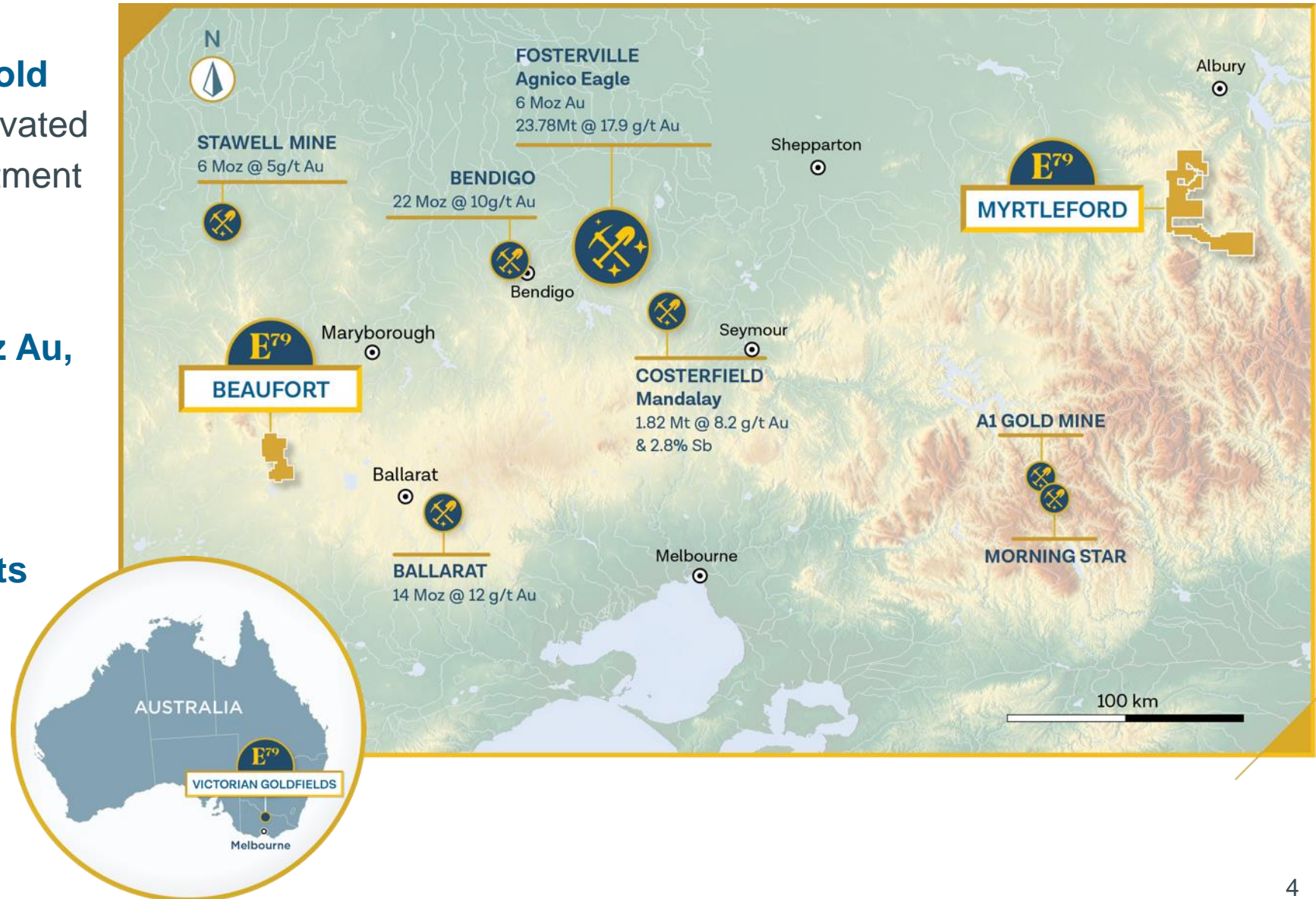
EXPERIENCED MANAGEMENT AND BOARD



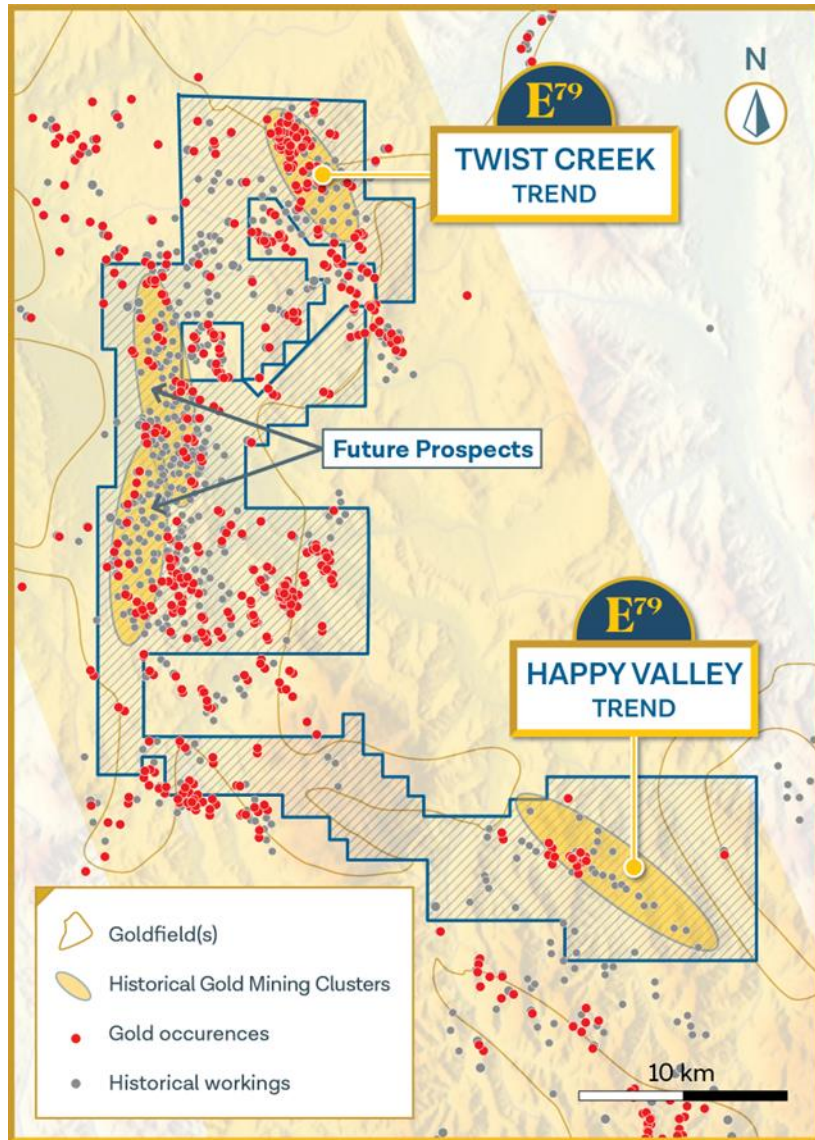
CDN\$6 MILLION in cash

VICTORIAN GOLDFIELDS

- Tier-1 gold jurisdiction – produced over 80Moz of gold (Au) and only recently reactivated after decades of underinvestment and lack of exploration
- Largest single goldfield at Bendigo produced +20Moz Au, primarily from hardrock underground mines
- Region hosts one of the highest grade gold deposits globally (Agnico Eagle's Fosterville gold mine)
- Most major deposits are associated with significant alluvial gold mining



MYRTLEFORD AT A GLANCE

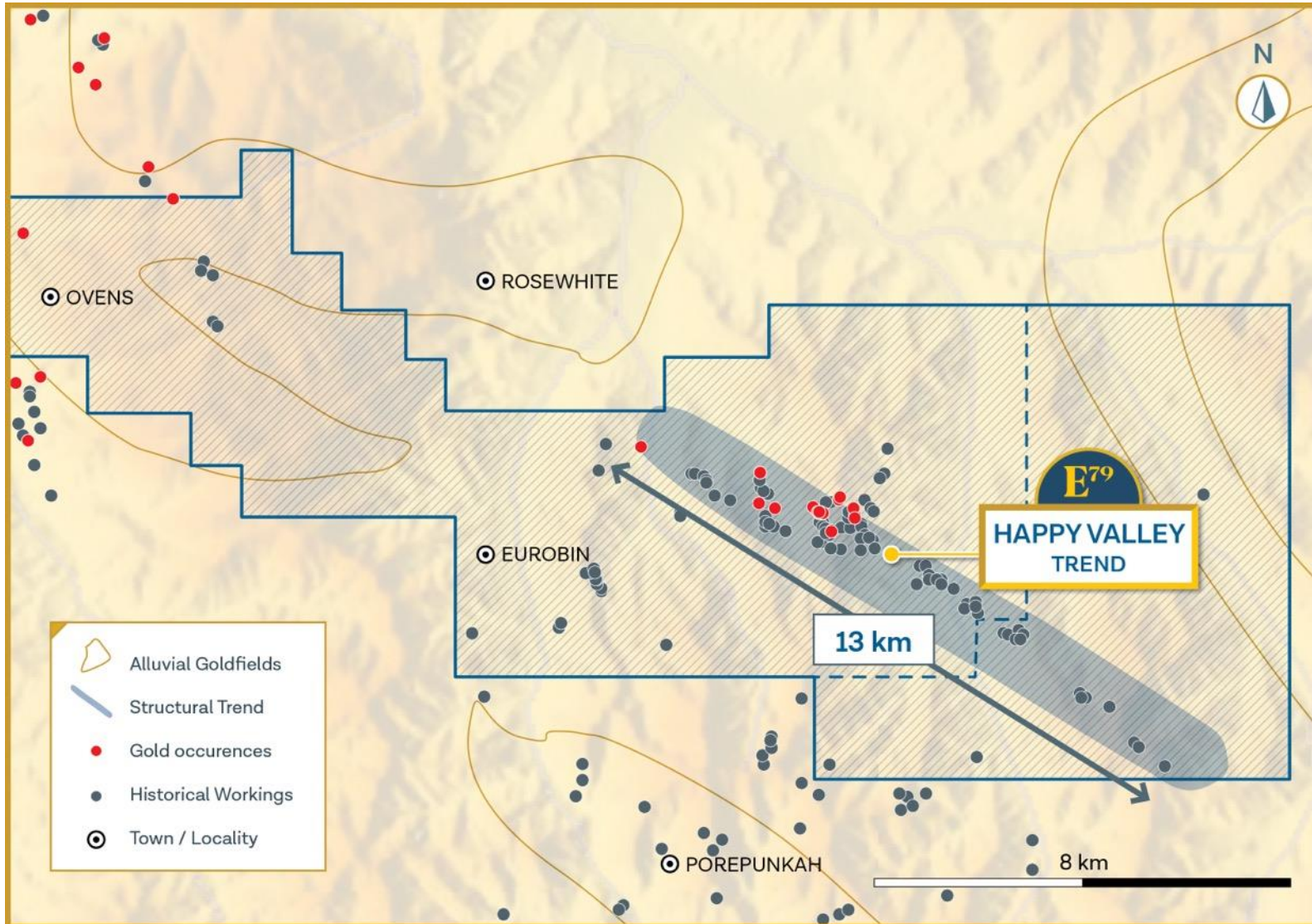


OVER 70 HISTORICAL ARTISANAL GOLD MINES ON THE PROPERTY

Host rocks are of similar age and type as those of the Bendigo Zone in central Victoria that host the Bendigo, Ballarat and Fosterville gold deposits.

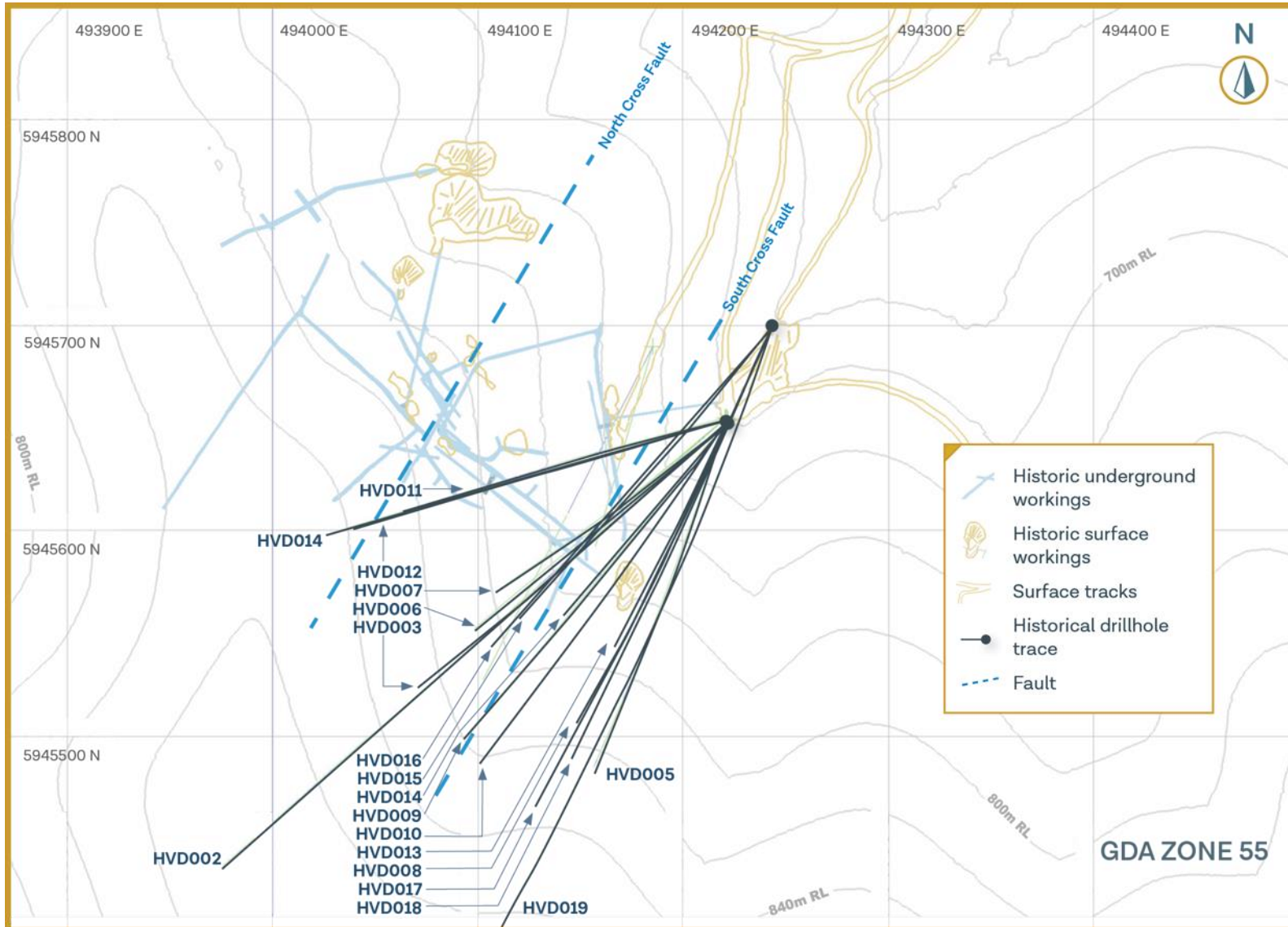
Location	290 km northeast of Melbourne and 40 km south of Albury-Wodonga
Size	Single contiguous parcel covering 418 km ²
Access	Multiple paved and gravel roads
Ownership	100%
NSR	1% NSR, with option to buy back 0.5% for C\$3.3M

HAPPY VALLEY 13 KM LONG TREND OF MINERALIZATION



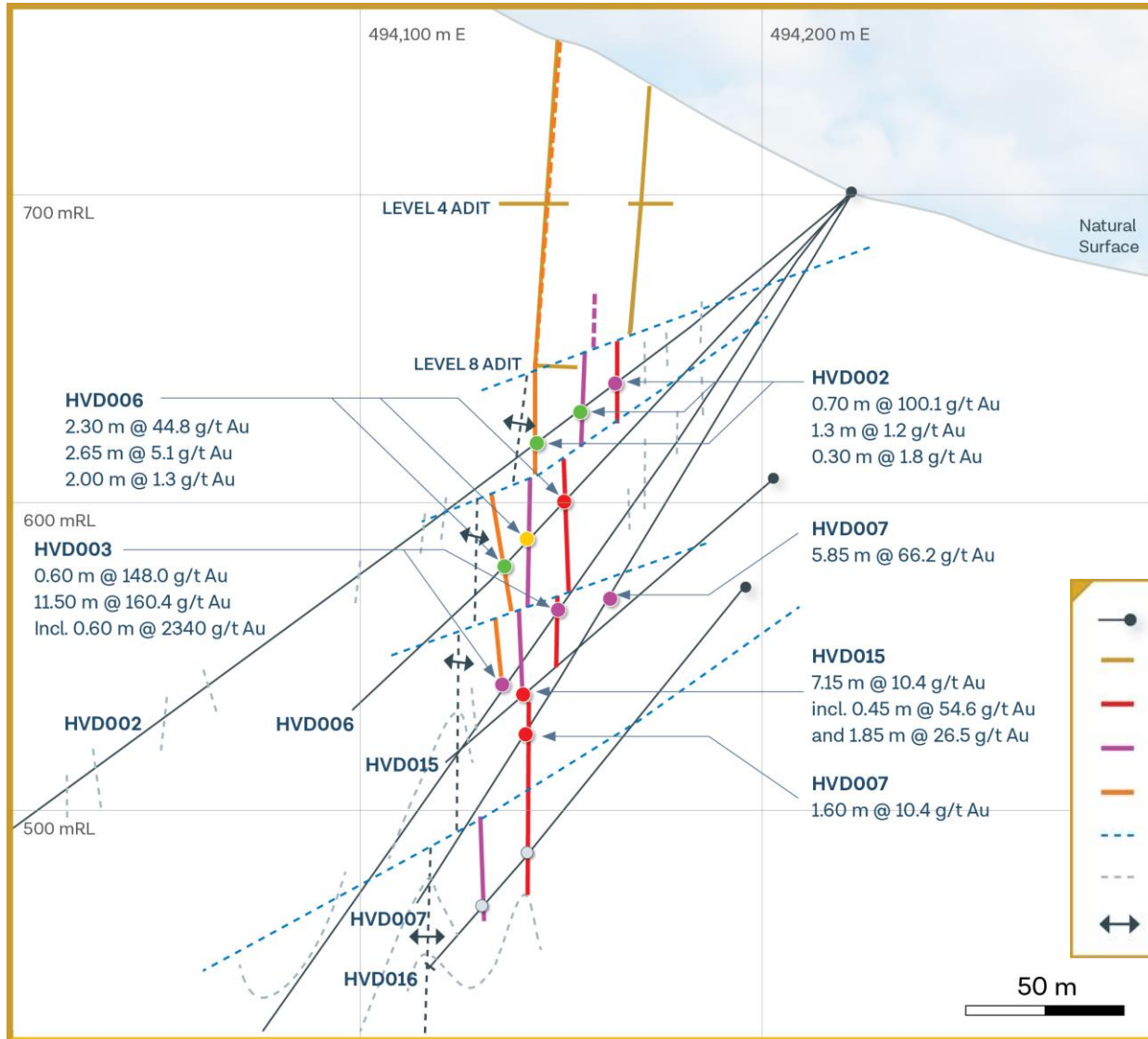
- Large number of historic gold mines along strike and elsewhere within the licensed area
- These historic gold mines were only exploited to shallow depths through late 1800s and early 1900s
- Many of these shallow, historic gold mines are on mineralized structures, some of which extend for kilometers and have never been drill tested
- Inaugural drilling commenced in March 2021 **targeting beneath significant historic workings** at Happy Valley

MYRTLEFORD HAPPY VALLEY DRILLING PROGRAM



- Happy Valley surface plan showing **location and orientation of drill holes**
- **Further drilling will continue** to test extent of mineralized structures below known mine levels and along strike
- Historical production of 34koz on multiple lines of reef

MYRTLEFORD HAPPY VALLEY DRILLING PROGRAM



Drilling indicates that the **HIGH-GRADE QUARTZ VEIN EXTENDS WELL BELOW HISTORIC MINE WORKINGS**

● Drillhole trace	Gold Grades
— Historic workings	● >40 g/t Au
— Porepunkah Reef	● 10 - 40 g/t Au
— New Happy Valley Reef	● 4 - 10 g/t Au
— Old New Happy Valley Reef	● 1 - 4 g/t Au
- - - Faults	● < 1 g/t Au
- - - Bedding Trend	○ Assays Pending
↔ Fold axis (anticline)	

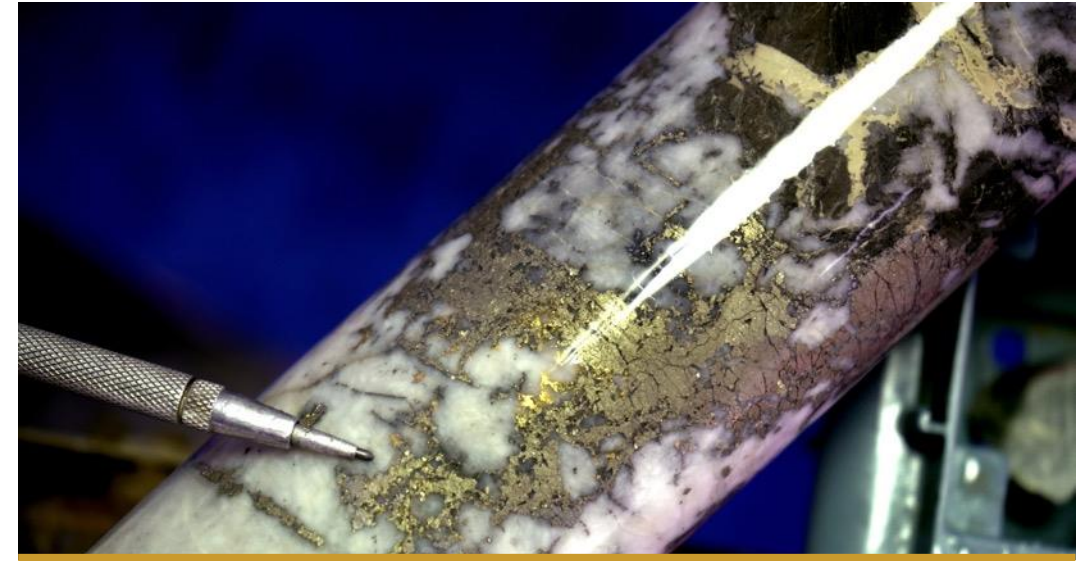


VISIBLE GOLD

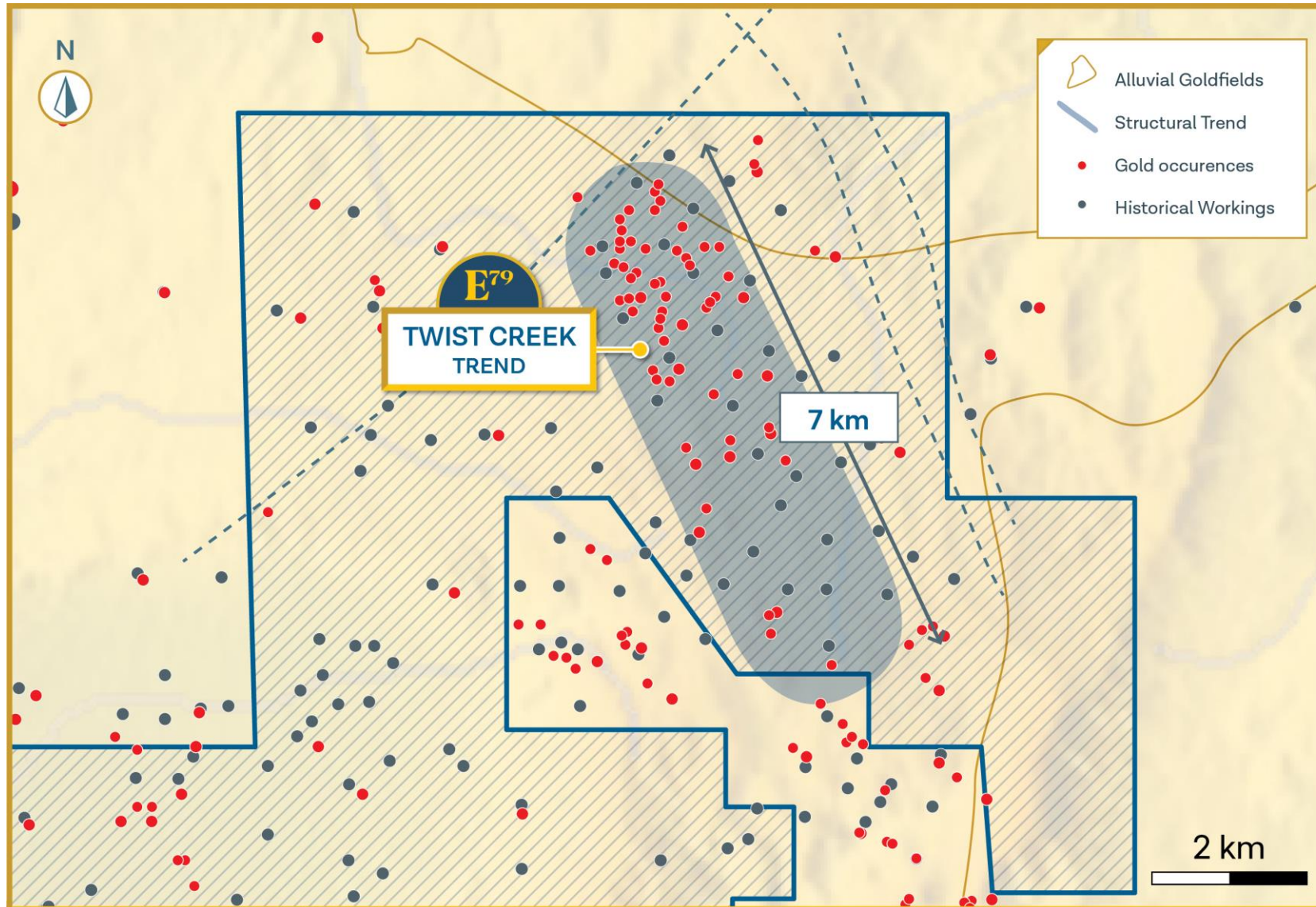


Numerous intersections of **COARSE GOLD MINERALIZATION**

- **HVD003** 11.5 m @ 160.4 g/t Au from 190 m includes 0.6 m @ 2,340 g/t Au
- **HVD007** 5.9 m @ 66.2 g/t Au from 149.8 m
- **HVD006** 2.3 m @ 44.8 g/t Au from 135.1 m
- **HVD003** 0.6 m @ 148.0 g/t Au from 165.2 m
- **HVD015** 7.2 m @ 10.4 g/t Au from 211.8 m
- **HVD002** 0.7 m @ 100.1 g/t Au from 94.9 m
- **HVD010** 2.5 m @ 14.9 g/t Au from 306.5 m
- **HVD014** 1.0 m @ 27.7 g/t Au from 139 m

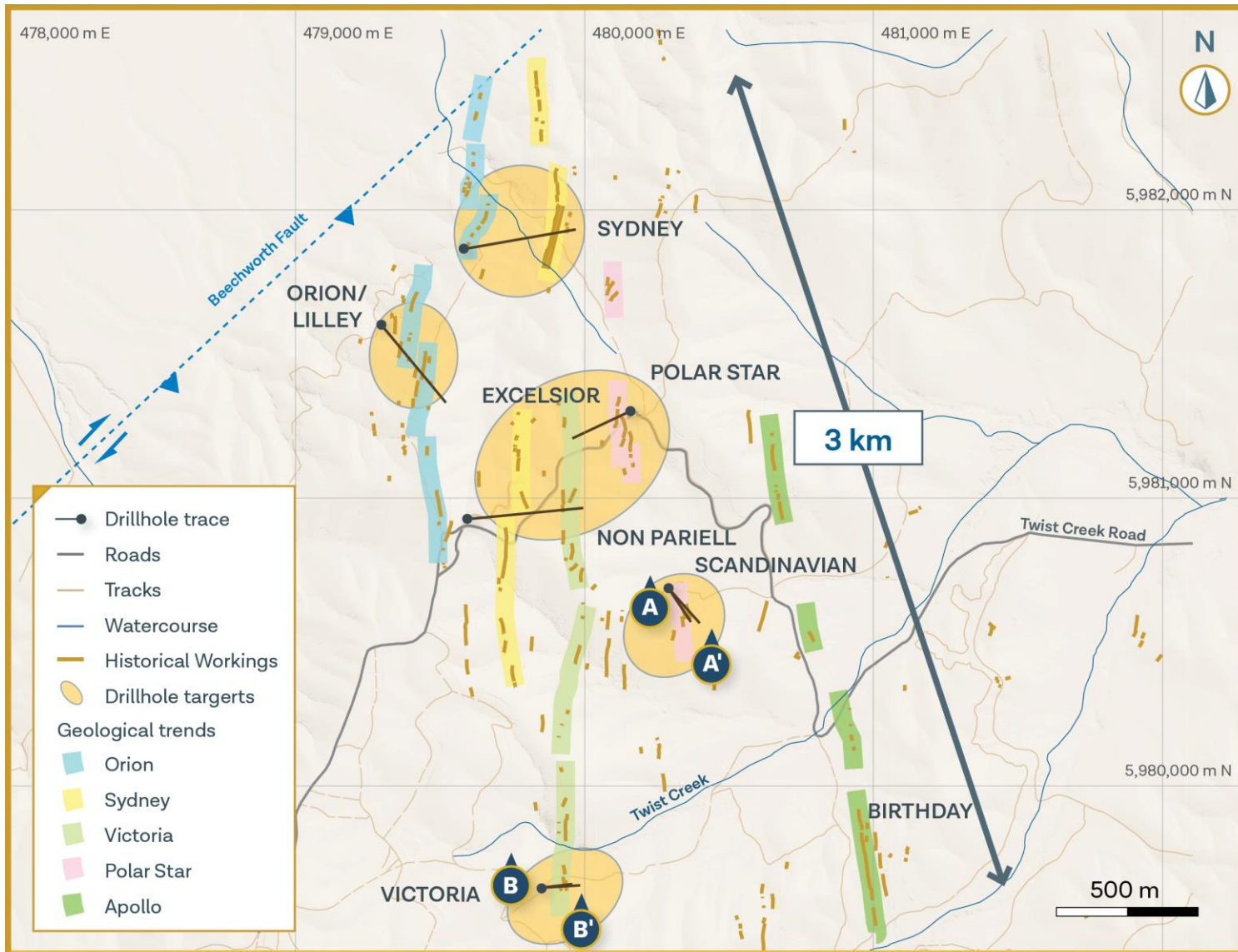


TWIST CREEK 7 KM TREND



- Located at the **northern end** of Myrtleford Project
- Multiple structures historically mined at an average **grade of 31g/t gold**
- **7 km-long trend of historical workings**
- **Inaugural drilling** targeting northern area of 7 km trend **commenced in February 2022**

TWIST CREEK NORTHERN 3 KM TREND PLAN VIEW



VICTORIA

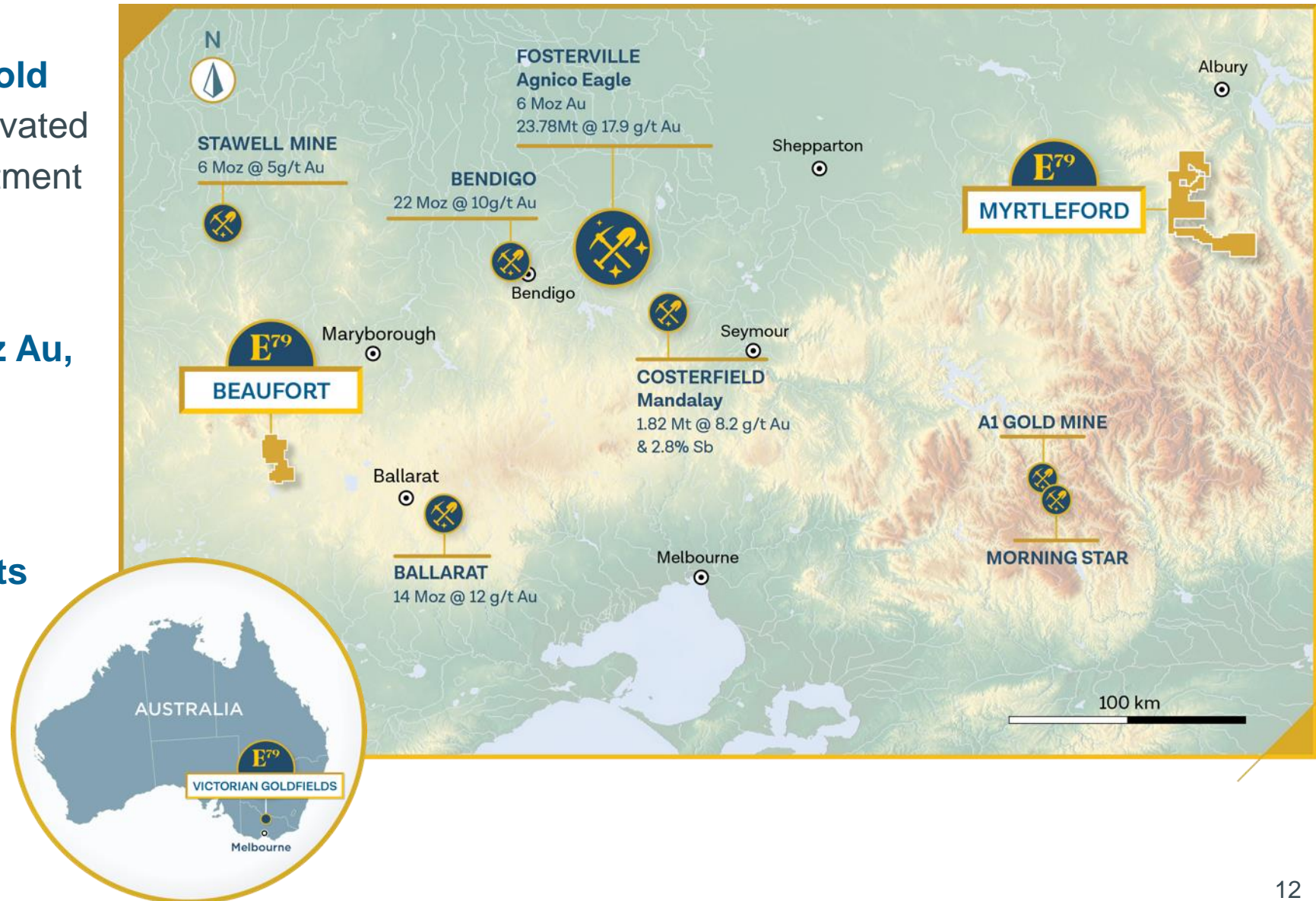
- **TWD007**
1.2 m @ 8.6 g/t Au from 133.8 m incl.
0.4 m @ 25 g/t Au, 0.34% Pb,
0.35% Zn from 133.8 m
1 m @ 2.22 g/t Au from 103 m
- **TWD008**
0.3 m @ 9.01 g/t Au from 60.4 m
- **TWD009**
0.35 m @ 40.1 g/t Au from 82.65 m

SCANDINAVIAN

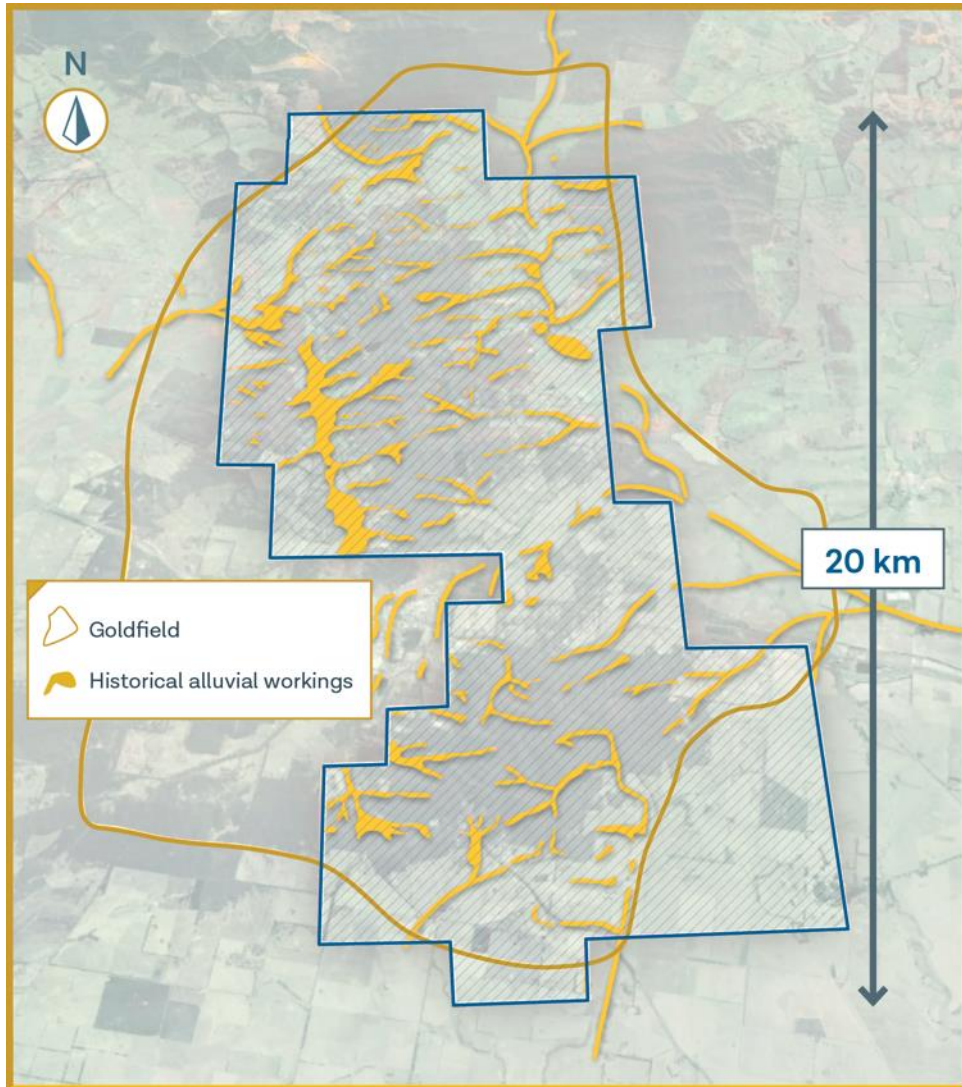
- **TWD006**
1.6 m @ 17.0 g/t Au from 73 m incl.
0.6 @ 43 g/t Au, 1.31% Pb, 0.25% Zn
- **TWD003**
1.1 m @ 15.3 g/t Au from 67.9 m
1.0 m @ 3.8 g/t Au from 111 m
- **TWD004**
0.8 m @ 14.2 g/t Au from 75 m

VICTORIAN GOLDFIELDS

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BEAUFORT AT A GLANCE

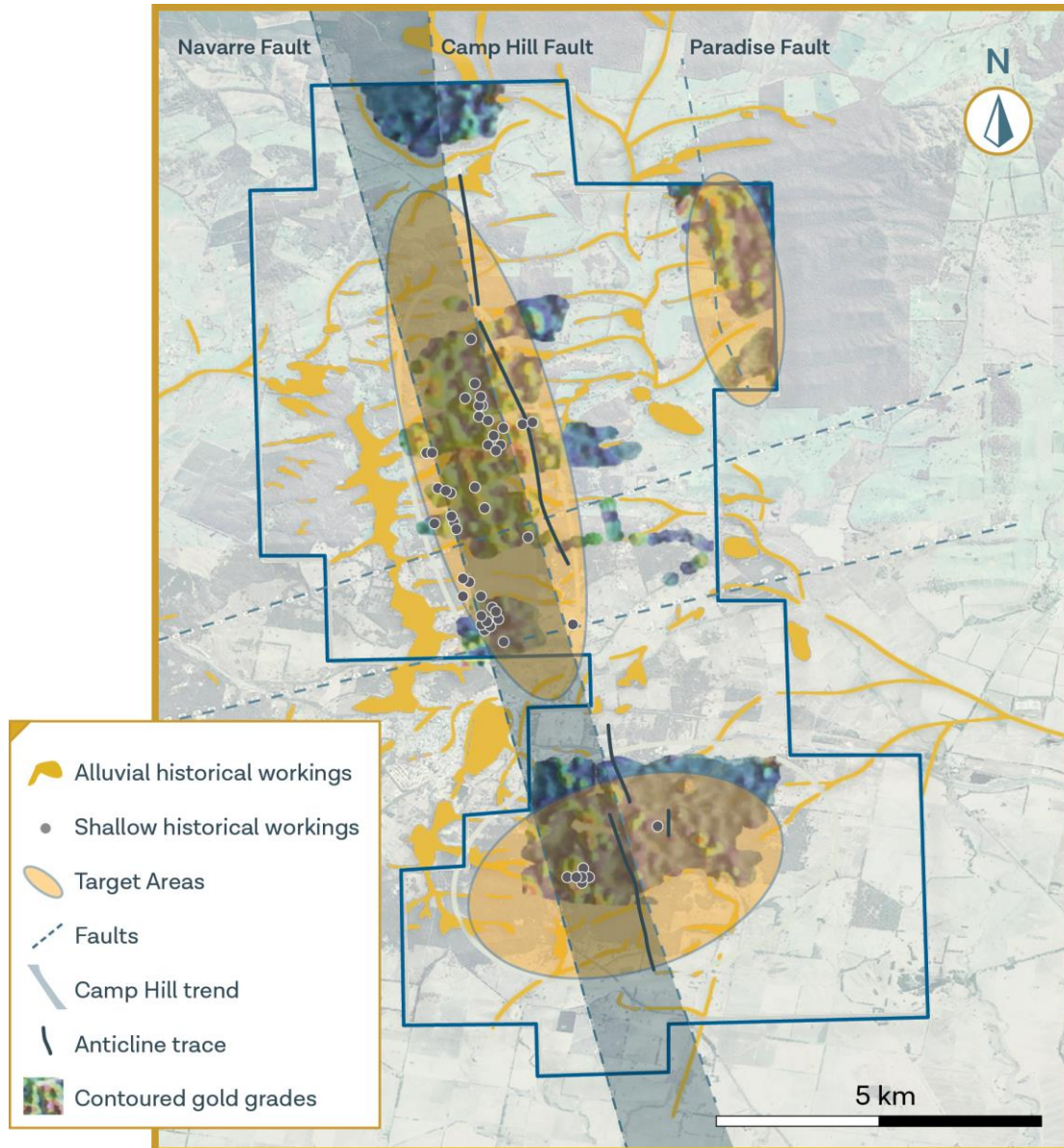


EXTENSIVELY MINED ALLUVIAL GOLD with estimated 1.16Moz production* with no primary source identified.

*Beaufort NI 403-101 technical report, effective October 25, 2020 and filed on E79's SEDAR profile on Oct 26, 2020

Location	145 km west of Melbourne and 48 km north-west of the regional town of Ballarat
Size	Single contiguous parcel covering 120 km ²
Access	Multiple paved and gravel roads leading off the western highway that links Melbourne and Adelaide
Ownership	100%
NSR	1% NSR, with option to buy back 0.5% for C\$3.3M

BEAUFORT EXPLORATION PROGRAM



- **Soil programs** have been completed along all major structural trends
- **Identified multiple gold and arsenic anomalies** coincident with major structural trends and outcropping quartz veins
- **Mapping and rock chip sampling** of veins in progress
- **Shallow aircore drilling** to target peak gold in rock chip assays

FOSTERVILLE SIMILARITIES

	BEAUFORT EL6456	MYRTLEFORD	FOSTERVILLE GOLD MINE
Age	Paleozoic, Ordovician	Paleozoic, Ordovician	Paleozoic, Ordovician
Host Formations	Turbidite Sequence	Turbidite Sequence	Turbidite Sequence
Lithologies	Siltstones, graphitic shales, sandstone, greywacke	Siltstones, graphitic shales, sandstone, greywacke	Siltstones, graphitic shales, sandstone, greywacke
Intrusions	Devonian Granites within <5 km	Devonian Granites within <5 km	Devonian Granites within <5 km
Structure	Anticline, west dipping thrust fault trending NNW	Anticline, west dipping thrust fault trending WNW	Anticline, west dipping thrust fault, both NNW trending. NE trending cross faults
Historic Gold Mining	Extensive alluvial and minor hard rock mining	Alluvial and minor hard rock mining	Alluvial and minor hard rock mining
Modern Mining	None	None	Oxide open pit mining, deeper underground mining of high-grade mineralization
Mineralization	Multiple outcropping quartz reefs correlate with gold and arsenic soil anomalies at surface. Strong iron-oxide quartz-carbonate veins observed in field	Disseminated arsenopyrite and pyrite with quartz carbonate veining. High grade quartz-sulphide free gold mineralization at depth	Disseminated auriferous pyrite and arsenopyrite mineralization and quartz-carbonate veinlets. High grade quartz-sulphide-free gold mineralization at depth. Oxide gold mineralization near surface
Geochemical Signature	Gold (Au), Arsenic (As), Lead (Pb), Silver (Ag), and Copper (Cu)	Gold (Au), Arsenic (As), Lead (Pb), Silver (Ag), and Copper (Cu)	Gold (Au), Arsenic (As), Antimony (Sb), Lead (Pb), Silver (Ag), and Copper (Cu)

CAPITAL STRUCTURE

CSE | ESNR OTCQB | ESVNF

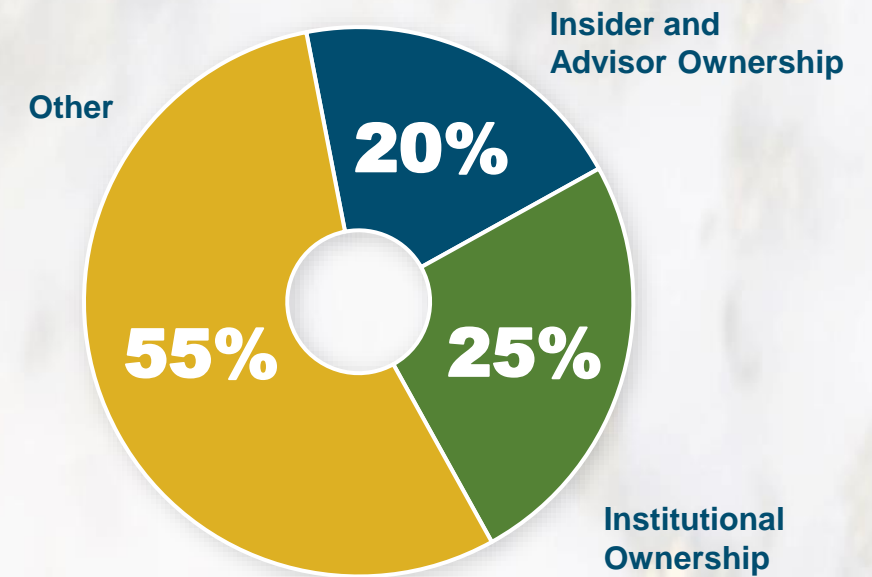
Price Per Share	\$0.15
Issued and Outstanding	65,111,145
Stock Options	5,025,000
Total Fully Diluted	70,136,145
Market Cap	\$9.8M
Cash	\$6.0M

Top Three Institutional Shareholders

- Eric Sprott – 7.7%
- Commodity Capital – 4.6%
- US Global Investors – 3.1%

Market cap as of November 3, 2022

SHAREHOLDER STRUCTURE



- Insider and Advisor Ownership
- Institutional Ownership
- Other



Large Prospective Assets **IN AUSTRALIA'S VICTORIAN GOLDFIELDS**

- **Extensive land position** at Myrtleford and Beaufort in the heart of Australia's Victorian Goldfields that have produced over 80Moz of gold
- **Hundreds of mineralized workings** scattered through company's tenements that have never seen modern exploration
- **More exploration success expected** at the Twist Creek and Magpie areas at Myrtleford – no shortage of very compelling targets
- Already demonstrated **exploration success** at Happy Valley with **numerous high-grade intercepts** from drilling including 11.5 meters of 160 g/t Au, 5.9 meters of 66.2 g/t Au, 2.3 meters of 44.8 g/t Au and 0.6 meters of 148 g/t Au. Mineralization is open at depth
- **Well financed with approximately \$6 million in cash**
- **Significant holdings by insiders and strong supportive shareholders** including Eric Sprott, US Global and Commodity Capital
- **Very safe and secure mining jurisdiction with excellent infrastructure and skilled and knowledgeable workforce**



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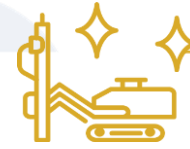
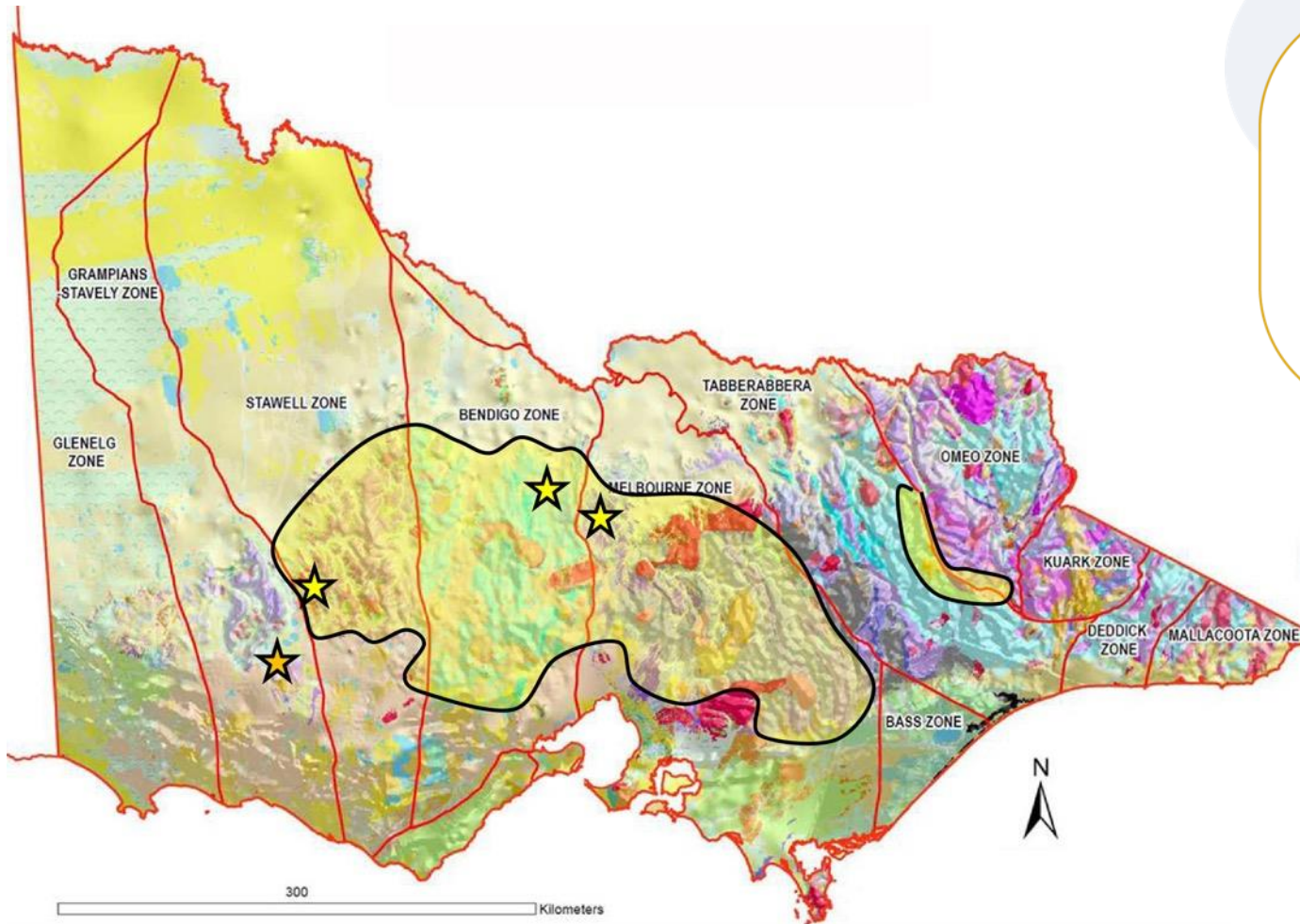
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Victoria's goldfield geology
**2 ORDERS OF MAGNITUDE
(100X) RICHER IN GOLD
THAN THE GLOBAL AVERAGE**

- Total all-time gold mined globally:
~165,000 tonnes*
- Victoria's recorded gold production
(since 1851): **~2,500 tonnes+**
- **1.5%+** of all the world's gold, from
just 0.15% of global land area
- Victoria's productive goldfields occupy
just 0.03% of global land area

*numbersleuth.org

Source: Gold in Victoria The current State of Play, Ross Cayley, Geological Survey of Victoria, May 2017