



**BRIXTON
METALS**

CORPORATE PRESENTATION

November 2022

BBB. TSX-V

BBBXF. OTCQB

8BX1. FSE



Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding planned drilling and other exploration, identification of new targets, funding by HPX of exploration on the Hog Heaven project, seeking a joint venture partner at Atlin Goldfields Project, and timelines, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward looking statements are based on the Company and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. Forward-looking statements in this presentation are not guarantees or predictions of future performance. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements.

A qualified person has not done sufficient work to classify the historical estimates in this presentation as current mineral resources or mineral reserves and the Company is not treating such historical estimates as current mineral resources or mineral reserves.

Mr. Gary R. Thompson, P.Geo., Chairman, President and CEO of Brixton, is the QP who approved the scientific and technical information in this Presentation.



GOLD



SILVER



COPPER

- Advancing its Flagship Thorn Project

- Fully funded up to 20,000m drill program

 - Camp Creek Cu-Au-Ag-Mo Porphyry Target

 - Trapper Gold Target

 - Outlaw Gold Target

 - Metla Cu-Au Porphyry Target

- Monetizing 2 Projects

 - Hog Heaven Project: Optioned to Ivanhoe Electric for USD \$4.5M cash and \$40M in work / 11 years, retaining 25%

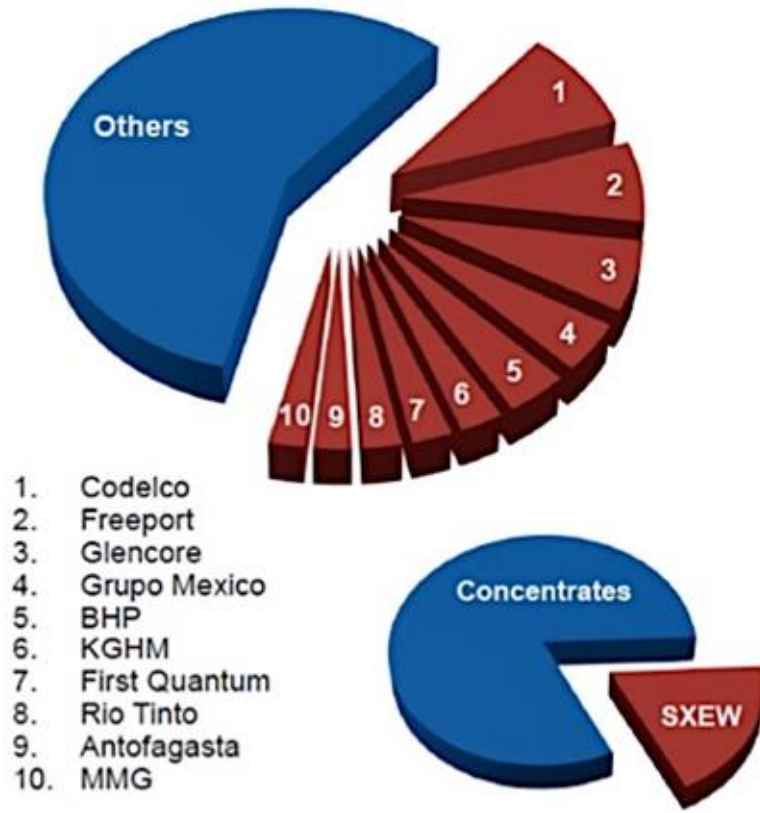
 - Atlin Goldfields Project: Optioned to Pacific Bay Minerals for \$3.2M Cash, 10M shares, \$7M in work over 7 years for 100%, retaining a 2% NSR

 - Brixtion to receive an average of \$1.3M cash per year for the next 6 years from partner-funded JV agreements

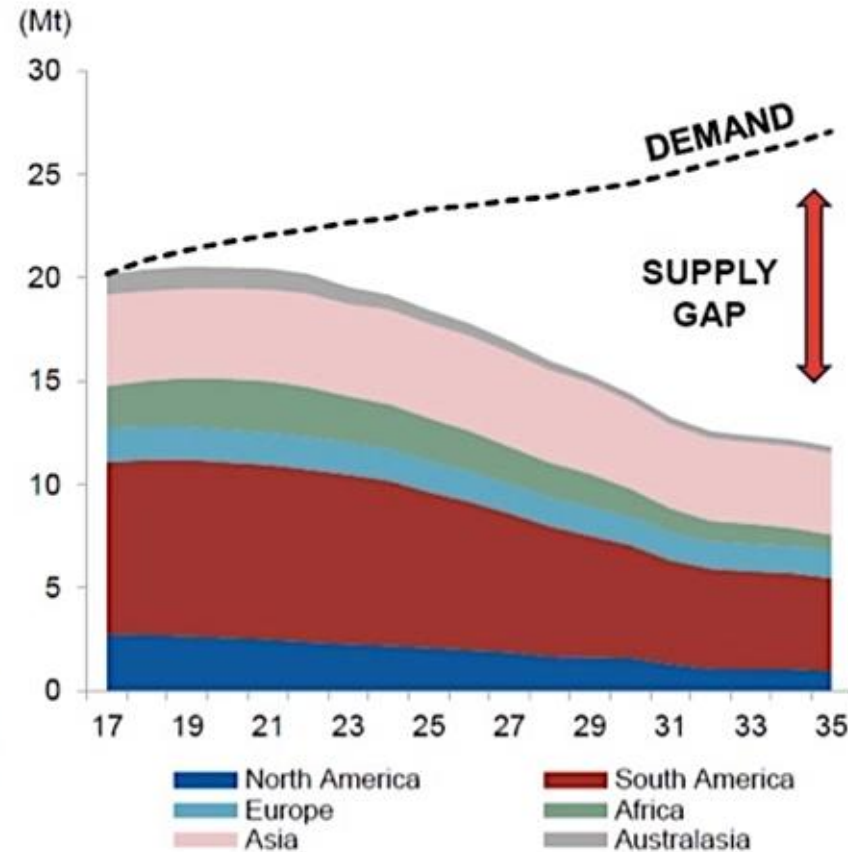


Without projects supply gap will exceed 15Mt by 2035

1. Copper Mine Production 2017: 20.4Mt



2. Committed* Mine Supply Forecast

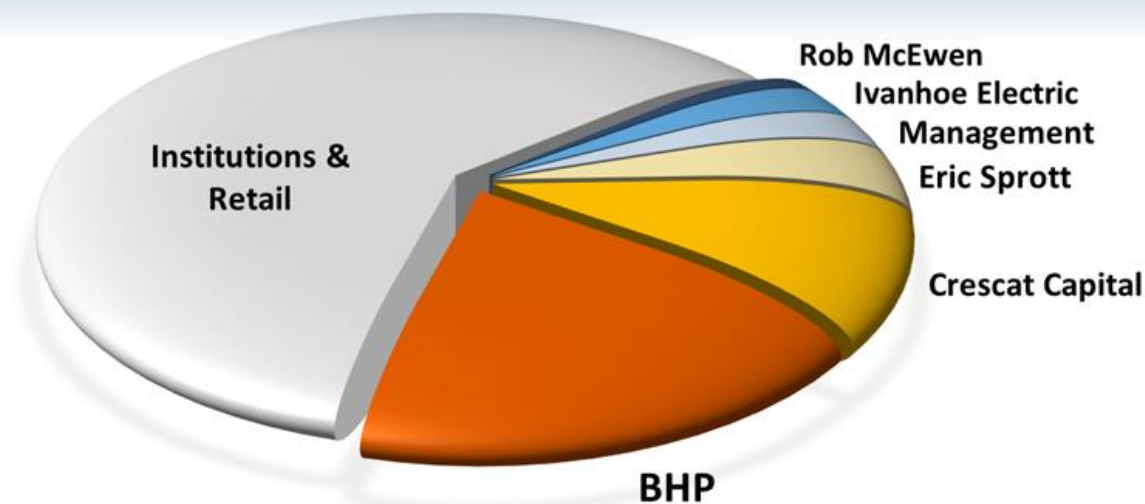


* Committed = Existing Operations and Firm Expansions

SHARE STRUCTURE



TSX Venture Exchange	BBB
Share Price	0.21
Shares Outstanding	380M
Market Capitalization	\$75M
Warrants	101M
Options	16.8M
Cash	\$18M



1 Year Chart - **BBB:TSX-V**

Traded **100M+ shares YTD**



PROJECT LOCATIONS



PROJECTS COMBINED ~3,700 KM² OF MINERAL CLAIM HOLDINGS

• **Atlin** / **Au**
Optioned to Pacific Bay Minerals

The Flagship Project

• **Thorn** / **Cu Au Ag Mo**

A district scale **COPPER** dominant exploration play with **multiple discoveries** on the **largest contiguous claim block** in BC

BRITISH COLUMBIA

ONTARIO

• **Langis** / **Ag Co**

Canada
USA

MONTANA

• **Hog Heaven** / **Ag Au Cu**
Optioned to Ivanhoe Electric Inc.

Canada
USA

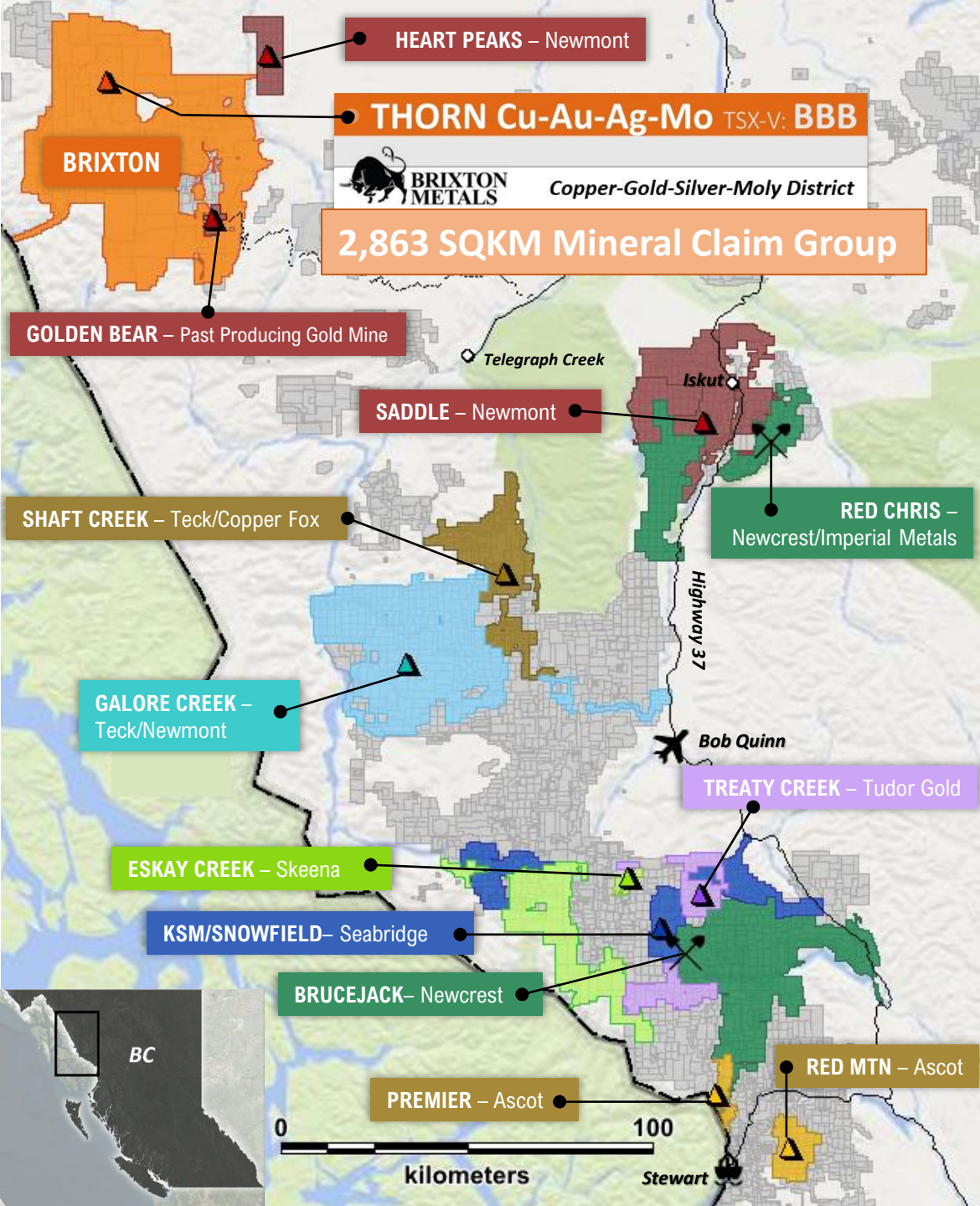
USA



THORN PROJECT

The Flagship wholly owned

- Located on trend with the prolific Golden Triangle
- In partnership with the Taku River Tlingit and Tahltan First Nations
- **Easy access** via 45 min plane flight from Whitehorse, YK.
- A massive **2,863km²** claim block
- Potential **access to US tide waters** and the Golden Bear mine road to Hwy 37
- **District-scale project** with large exploration targets
 - Calc-Alkalic Cu-Au-Ag-Mo Porphyry
 - Alkalic **Cu-Au** Porphyry
 - Epithermal **Au-Ag**
 - Volcanic & sediment hosted **Au-Ag**





THORN PROPERTY TARGETS COPPER GEOCHEMISTRY

Since 1952:
290 holes
68,000m drilled
27,000 Soils
9,300 Rocks
2,000 Stream Seds

14 Target Areas

Rock Samples
Cu (ppm)

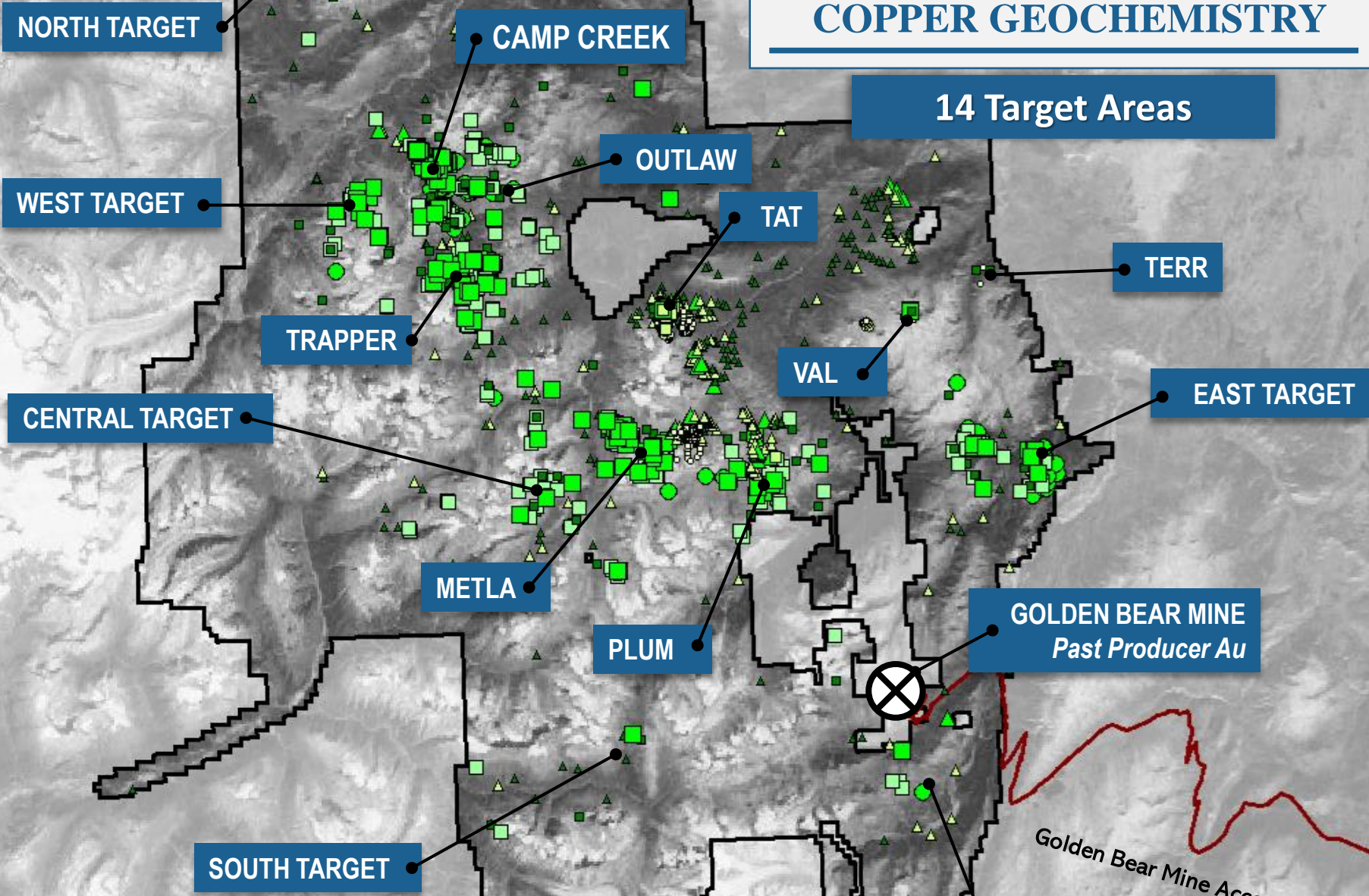
- > 1%
- 1,000 - 10,000
- 500 - 1,000

Silt Samples
Cu (ppm)

- ▲ > 200
- ▲ 100 - 200
- ▲ 50 - 100

Soil Samples
Cu (ppm)

- > 1,000
- 500 - 1,000
- 100 - 500





THORN PROPERTY TARGETS GOLD GEOCHEMISTRY

- 80km Cu-Au megatrend
- Long-lived Triassic-Jurassic-Cretaceous-Eocene aged mineralizing systems
- Largely underexplored

NORTH TARGET

CAMP CREEK

14 Target Areas

WEST TARGET

OUTLAW

TAT

TERR

TRAPPER

VAL

EAST TARGET

CENTRAL TARGET

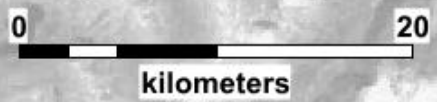
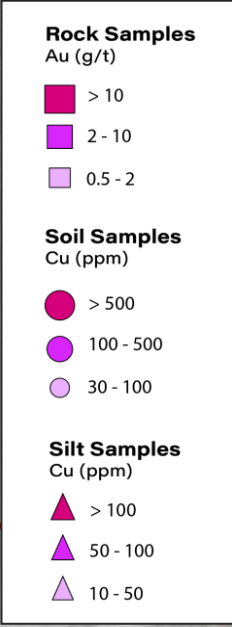
METLA

PLUM

GOLDEN BEAR MINE
Past Producer Au

SOUTH TARGET

GOLDBEE



Golden Bear Mine Access Road



OPEN

OPEN

OPEN

OPEN

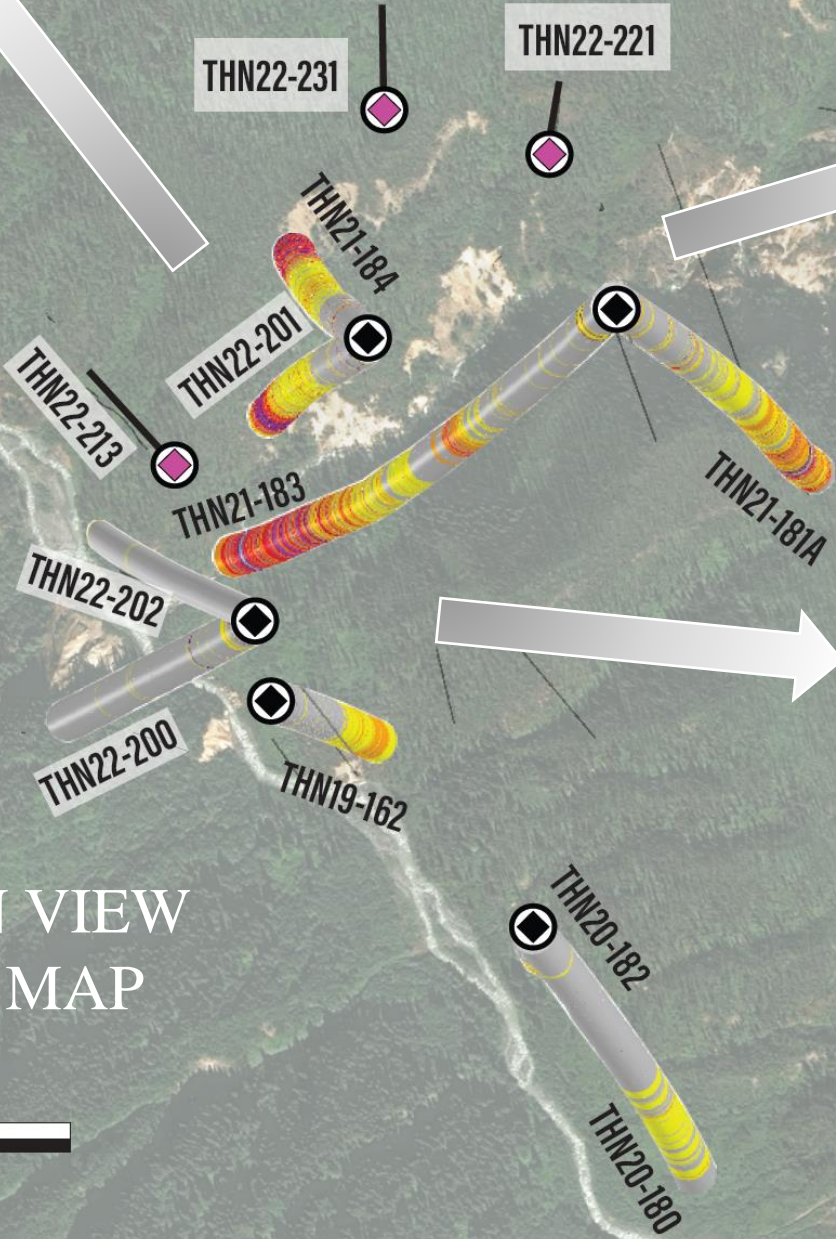
CAMP CREEK

OPEN



Copper Equivalent (CuEq) is calculated based on US\$ 4.30/lb Cu, US\$ 1820.00/oz Au, US\$ 23.80/oz Ag, \$US 18.00/lb Mo. These prices represent the approximate 1 year moving averages of metal prices and calculations assume 95% recovery.

The formula is: $CuEq \% = (Cu \% + (0.617248 * Au \text{ g/t}) + (0.008072 * Ag \text{ g/t}) + (0.000419 * Mo \text{ ppm})) * 0.95$
Please refer to Slide 22 of this presentation for individual metal grade breakdowns for each drill hole.



BRIXTON METALS



Copper Equivalent (%)

- > 0.9
- 0.7 - 0.9
- 0.5 - 0.7
- 0.3 - 0.5
- 0.1 - 0.3
- < 0.1

Assays Pending

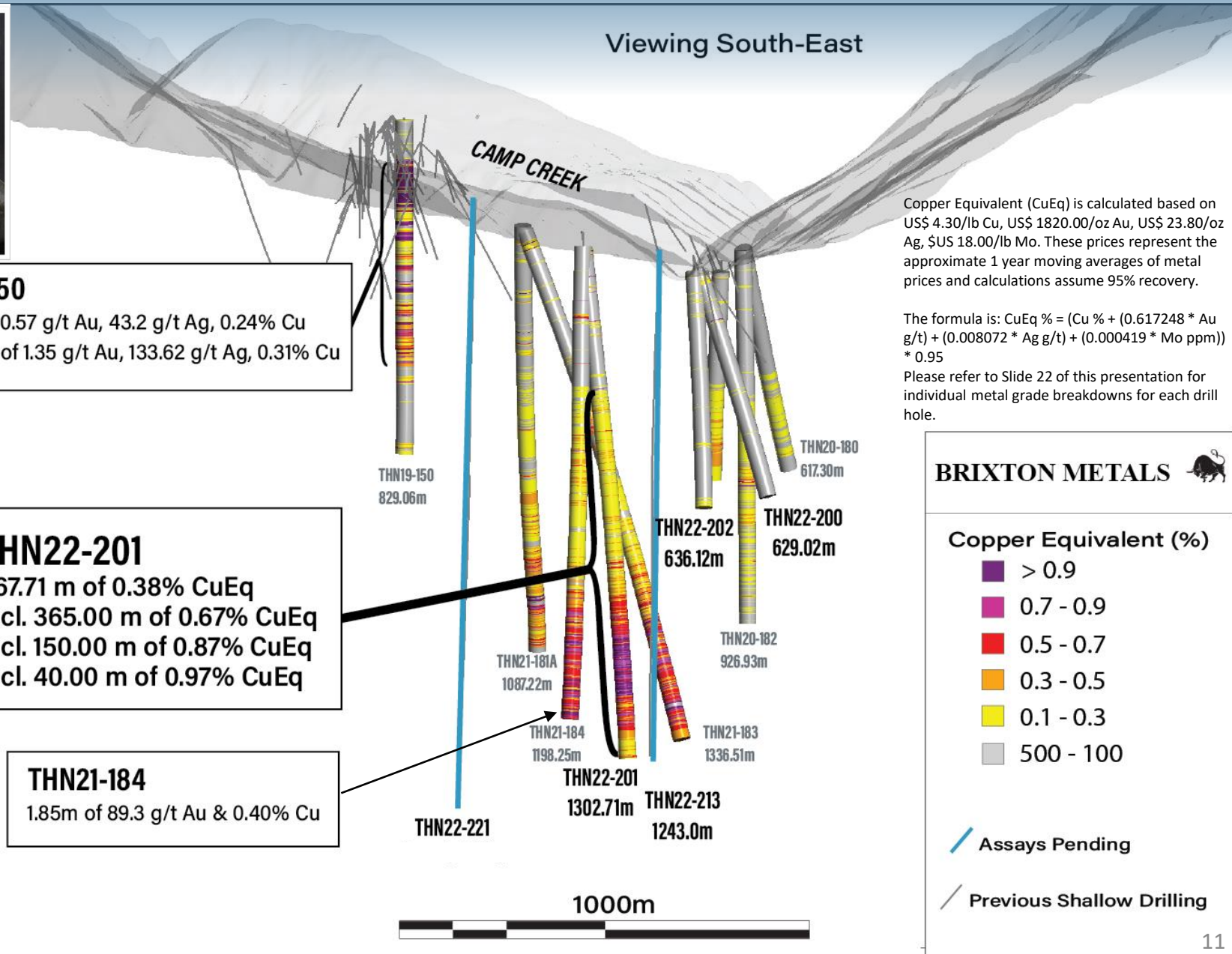
2022 Drill Trace

Previous Shallow Drilling

CAMP CREEK PLAN VIEW DRILL LOCATION MAP



2022 CAMP CREEK: A BLIND PORPHYRY DISCOVERY



THN19-150
554.7m of 0.57 g/t Au, 43.2 g/t Ag, 0.24% Cu
Incl. 136m of 1.35 g/t Au, 133.62 g/t Ag, 0.31% Cu

THN22-201
967.71 m of 0.38% CuEq
Incl. 365.00 m of 0.67% CuEq
Incl. 150.00 m of 0.87% CuEq
Incl. 40.00 m of 0.97% CuEq

THN21-184
1.85m of 89.3 g/t Au & 0.40% Cu

Copper Equivalent (CuEq) is calculated based on US\$ 4.30/lb Cu, US\$ 1820.00/oz Au, US\$ 23.80/oz Ag, \$US 18.00/lb Mo. These prices represent the approximate 1 year moving averages of metal prices and calculations assume 95% recovery.

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BRIXTON METALS

Copper Equivalent (%)

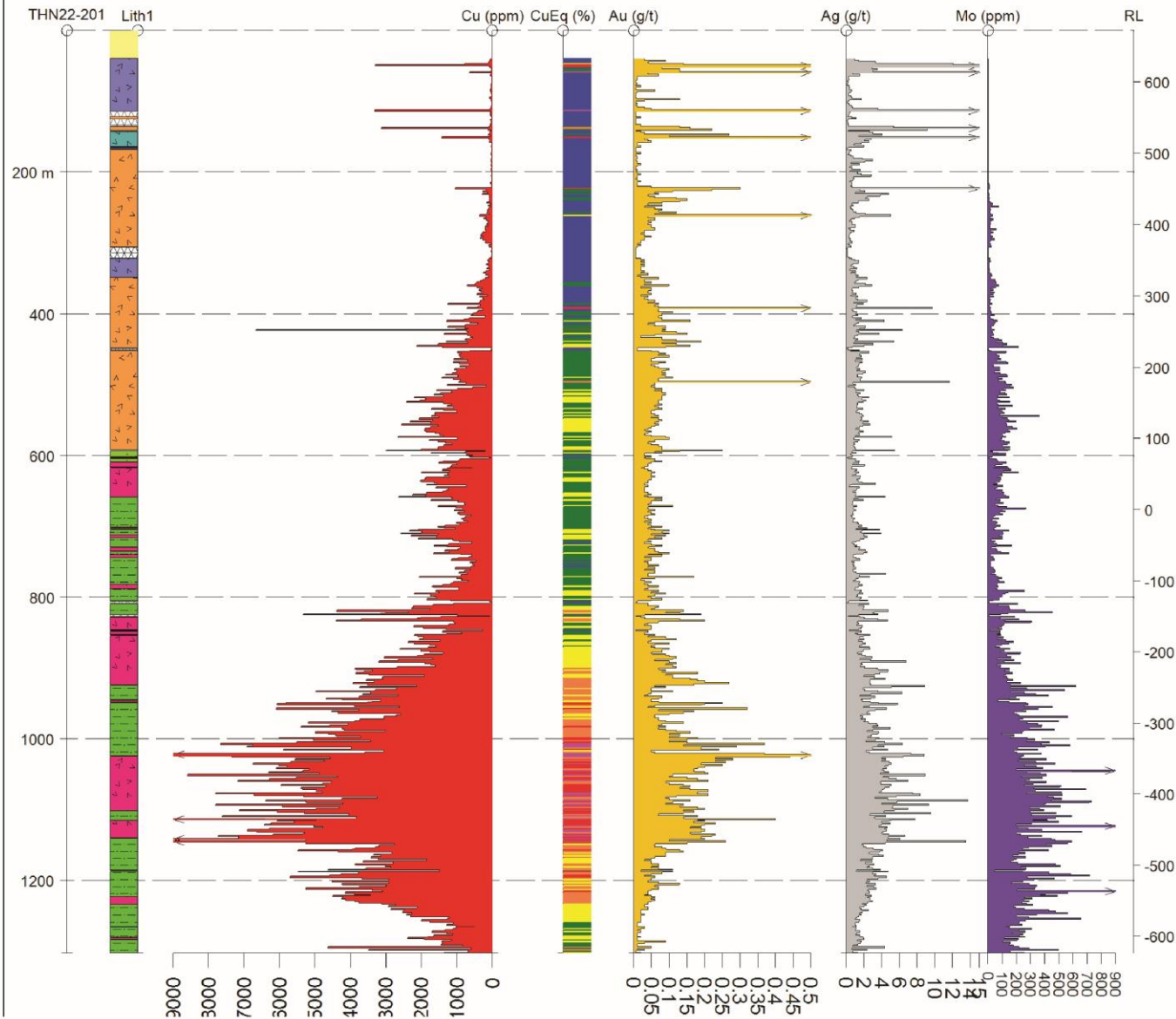
- > 0.9
- 0.7 - 0.9
- 0.5 - 0.7
- 0.3 - 0.5
- 0.1 - 0.3
- 500 - 100

Assays Pending

Previous Shallow Drilling

THN22-201 STRIP LOG

Easting 627876.0 Northing 6491944.0 RL 672.0 Azimuth 239.2 Dip -83.1 Depth 1302.0m



BRIXTON METALS



LITHOLOGY

- Overburden
- Intermediate Dyke
- Mafic Dyke
- Monzodiorite
- Porphyry W
- Porphyry Y
- Porphyry X
- Porphyry Z
- Siltstone
- Sandstone

ASSAYS

Cu Eq (%)

- > 1
- 0.75 - 1
- 0.50 - 0.75
- 0.25 - 0.50
- 0.10 - 0.25
- < 0.10

- Cu (ppm)
- Au (g/t)
- Ag (g/t)
- Mo (ppm)

From	To	Interval (m)	Cu(%)	Au(g/t)	Ag (g/t)	Mo (ppm)	CuEq %
335.00	1302.71	967.71	0.25	0.09	2.39	186	0.38
810.00	1302.71	492.71	0.38	0.11	3.28	288	0.56
886.00	1251.00	365.00	0.45	0.13	3.81	328	0.67
924.09	1160.00	235.91	0.52	0.15	4.38	356	0.76
998.00	1148.00	150.00	0.60	0.19	5.12	391	0.87
1020.00	1148.00	128.00	0.61	0.19	5.38	402	0.89
1108.00	1148.00	40.00	0.67	0.20	5.16	424	0.96

Copper Equivalent (CuEq) is calculated based on US\$ 4.30/lb Cu, US\$ 1820.00/oz Au, US\$ 23.80/oz Ag, \$US 18.00/lb Mo. These prices represent the approximate 1 year moving averages of metal prices and calculations assume 95% recovery. The formula is: $CuEq \% = (Cu \% + (0.617248 * Au \text{ g/t}) + (0.008072 * Ag \text{ g/t}) + (0.000419 * Mo \text{ ppm})) * 0.95$

2022 GLOBAL COPPER INTERCEPTS (to August 31st)



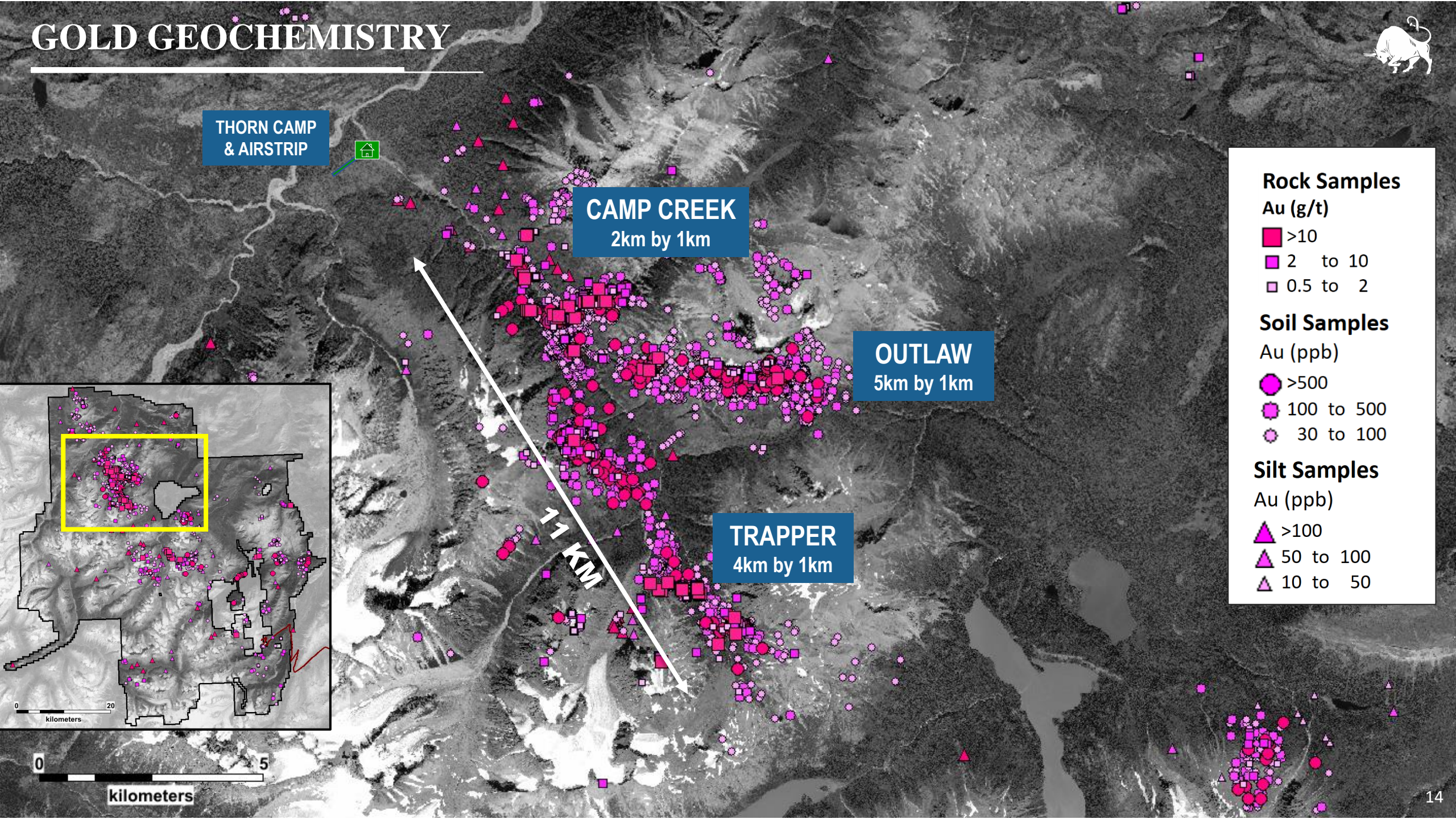
Copper as the Primary Commodity

Project	Country	Company	Date	Hole ID	From (m)	To (m)	Interval (m)	Cu (%)	Au (g/t)	Ag (g/t)	Mo (ppm)	CuEq (%)*
Filo del Sol	Argentina	Filo Mining Corp	2022-MAY-23	FSDH055C	150.00	1187.50	1337.50	0.66	0.54	31.5		1.185
Valeriano	Chile	ATEX Resources	2022-JUN-13	ATXD-17	802.00	1962.00	1160.00	0.53	0.28		70	0.696
Warintza	Ecuador	Solaris	2022-May-26	SLS-57	2.00	932.00	930.00	0.62	0.07		300	0.749
Los Helados	Chile	NGEx Minerals	2022-JUL-06	LHDH077	0.00	989.00	989.00	0.51	0.27	1.7		0.656
Beskauga	Kazakhstan	Arras Minerals	2022-JUN-22	BG21004	43.90	1164.30	1120.40	0.25	0.39	1.31	22	0.485
Mocoa	Columbia	Libero Copper & Gold	2022-APR-26	DDH MD-043	108.12	664.90	556.78	0.62			830	0.919
Thorn	Canada	Brixton Metals	2022-AUG-16	THN22-201	335.00	1302.71	967.71	0.25	0.09	2.39	186	0.380
Altar	Argentina	Aldebaran Resources	2022-MAY-11	QDM-22-045	546.00	1350.40	804.40	0.31	0.17	1.31	15	0.410
Los Azules	Argentina	McEwen Mining	2022-JUN-23	AZ22146	91.00	421.50	330.50	0.83	0.11	2.3		0.871
Kay	United States	Arizona Metals	2022-JUL-06	KM-22-57C	784.30	885.20	100.90	1.24	1.54	25.8		2.279
Marimaca	Chile	Marimaca Copper Corp	2022-JUL-20	MAR-68 EXT	2.00	386.00	384.00	0.64				0.608
Costa Fuego	Chile	Hot Chili Ltd	2022-JUL-19	CORMET004	548.00	1032.00	484.00	0.4	0.1	0.6	94	0.481
Kwanika	Canada	Northwest Copper	2022-AUG-17	K-22-230	19.20	398.00	378.80	0.33	0.33	1.2		0.554

Note: Only the best hole from 2022 was included for each project.

*Copper Equivalent (CuEq) is calculated based on US\$ 4.30/lb Cu, US\$ 1820.00/oz Au, US\$ 23.80/oz Ag, \$US 18.00/lb Mo. These prices represent the approximate 1 year moving averages of metal prices and calculations assume 95% recovery for every metal and each individual project. The formula is: $CuEq \% = (Cu \% + (0.617248 * Au \text{ g/t}) + (0.008072 * Ag \text{ g/t}) + (0.000419 * Mo \text{ ppm})) * 0.95$.

GOLD GEOCHEMISTRY



THORN CAMP
& AIRSTRIP

CAMP CREEK
2km by 1km

OUTLAW
5km by 1km

TRAPPER
4km by 1km

11 KM

Rock Samples
Au (g/t)

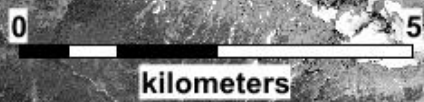
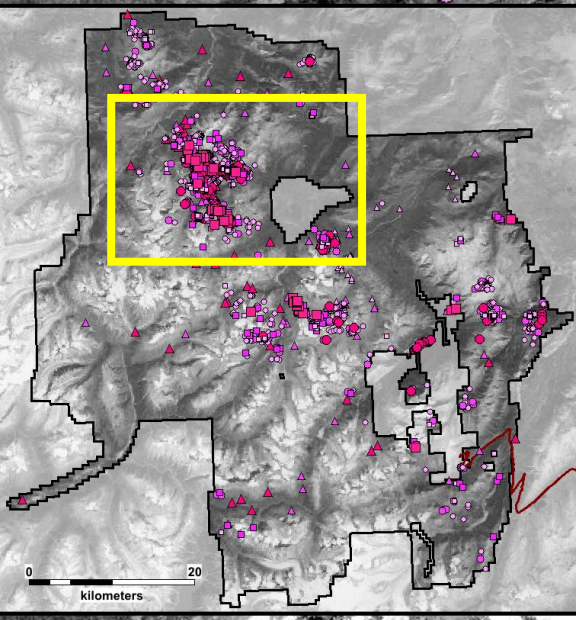
- >10
- 2 to 10
- 0.5 to 2

Soil Samples
Au (ppb)

- >500
- 100 to 500
- 30 to 100

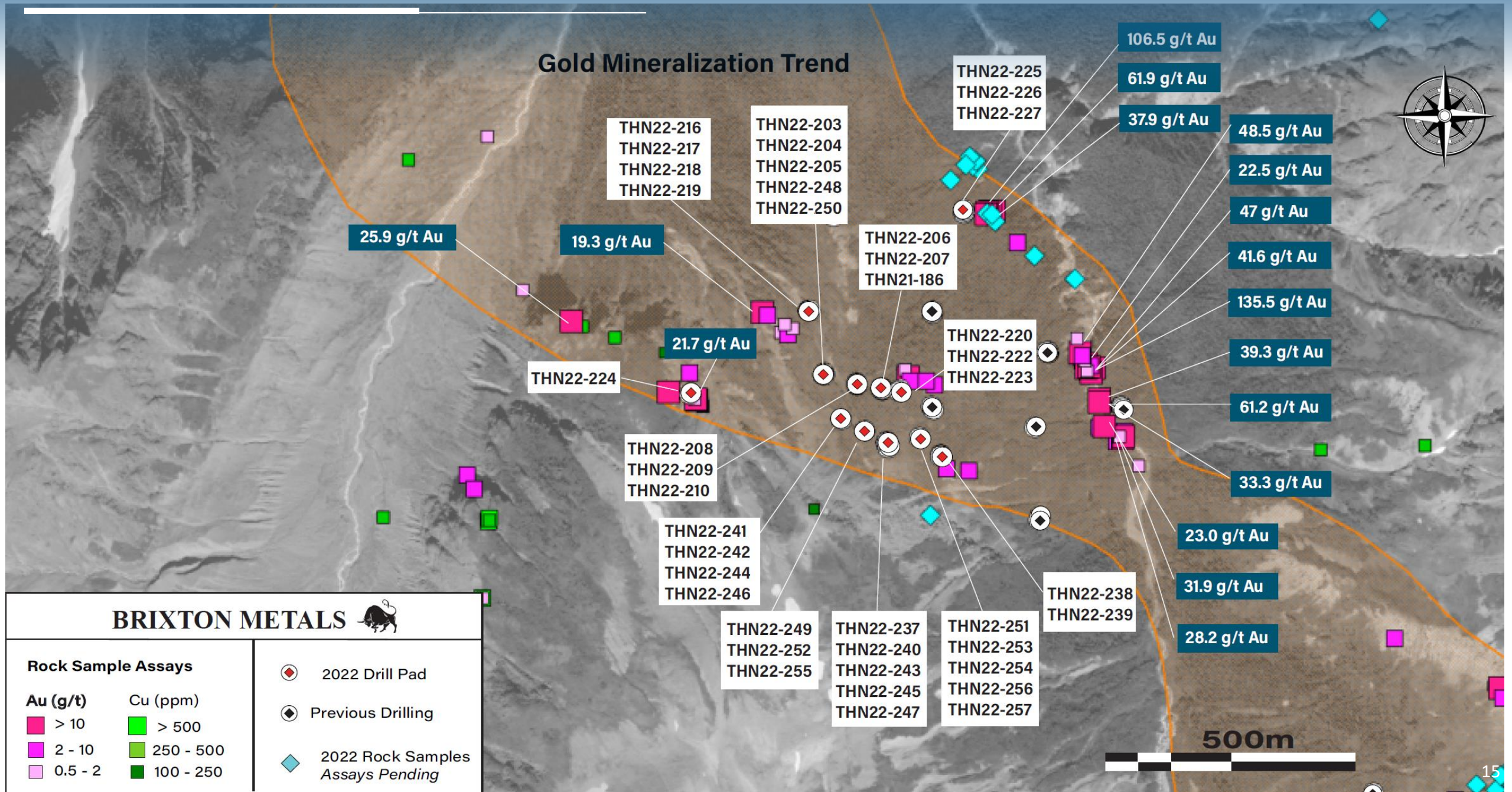
Silt Samples
Au (ppb)

- >100
- 50 to 100
- 10 to 50



TRAPPER DRILLING: PLAN VIEW

Gold Mineralization Trend



BRIXTON METALS 

Rock Sample Assays

Au (g/t)	Cu (ppm)
■ > 10	■ > 500
■ 2 - 10	■ 250 - 500
■ 0.5 - 2	■ 100 - 250

- ◆ 2022 Drill Pad
- ◆ Previous Drilling
- ◆ 2022 Rock Samples Assays Pending

THN22-216
THN22-217
THN22-218
THN22-219

THN22-203
THN22-204
THN22-205
THN22-248
THN22-250

THN22-206
THN22-207
THN21-186

THN22-225
THN22-226
THN22-227

THN22-220
THN22-222
THN22-223

THN22-208
THN22-209
THN22-210

THN22-241
THN22-242
THN22-244
THN22-246

THN22-249
THN22-252
THN22-255

THN22-237
THN22-240
THN22-243
THN22-245
THN22-247

THN22-251
THN22-253
THN22-254
THN22-256
THN22-257

THN22-238
THN22-239

25.9 g/t Au

19.3 g/t Au

21.7 g/t Au

106.5 g/t Au

61.9 g/t Au

37.9 g/t Au

48.5 g/t Au

22.5 g/t Au

47 g/t Au

41.6 g/t Au

135.5 g/t Au

39.3 g/t Au

61.2 g/t Au

33.3 g/t Au

23.0 g/t Au

31.9 g/t Au

28.2 g/t Au

500m



TRAPPER GOLD TARGET- 2022 DRILLING

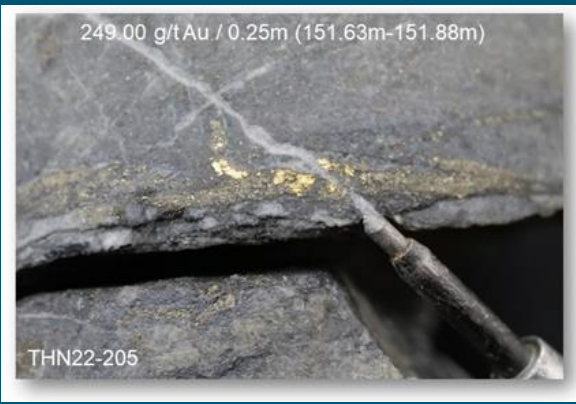


THN21-195
31.0m of 2.00 g/t Au

THN22-208
32.0m of 1.04 g/t Au

THN21-186
139.0m of 2.14 g/t Au
Incl. 11.00m of 19.25 g/t Au

THN22-205
64.00m of 5.74 g/t Au
Incl. 28.95m of 10.36 g/t Au



THN22-206
47.0m of 1.10 g/t Au

THN22-207
47.0m of 1.06 g/t Au

TG11-040
50.0m of 0.47 g/t Au

THN22-209
146.0m of 0.63 g/t Au

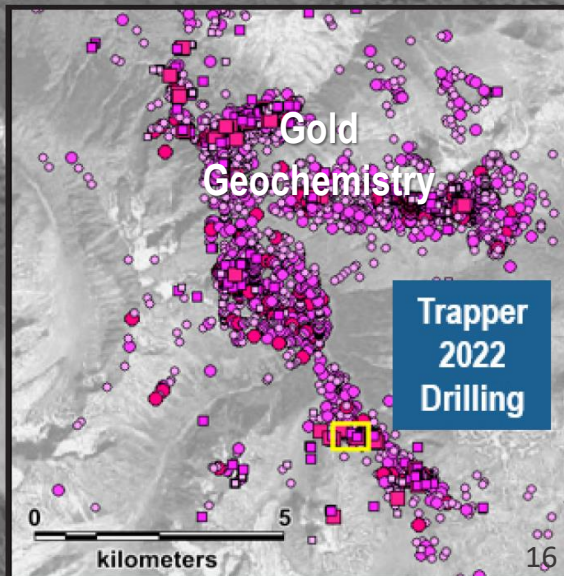
TG11-039
40.94m of 0.84 g/t Au

THN21-196
89.09m of 0.52 g/t Au

BRIXTON METALS



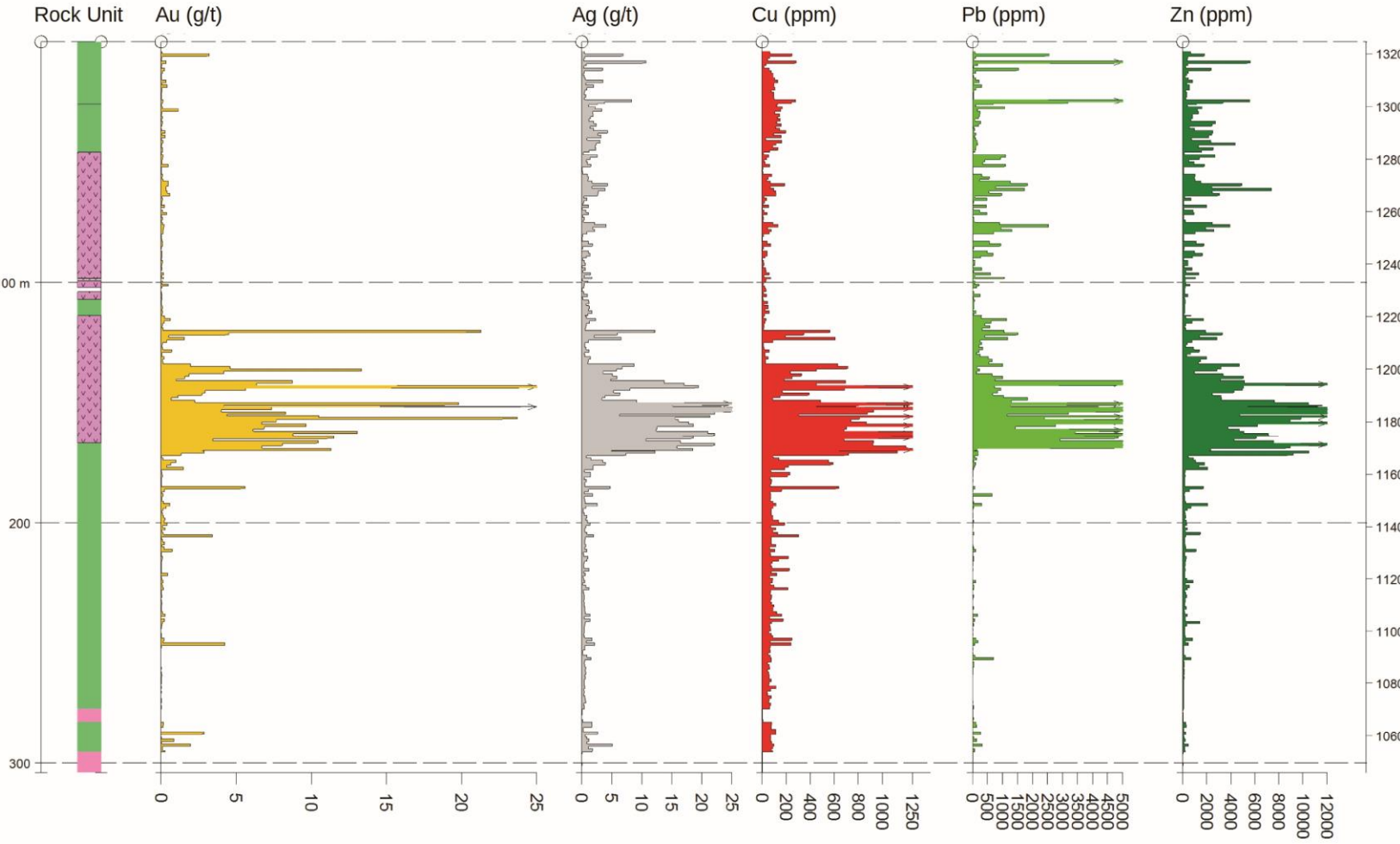
- Visible Gold
- 2022 Drill Pad
- Previous Drilling
- Drill Trace
- Assays Pending



Easting 630221.6 Northing 6485567.1 Elev. 1332.3 Azimuth 7.43 Dip -66.5 Depth 303.89m



LITHOLOGY



From (m)	To (m)	Interval (m)	Au (g/t)
114.00	178.00	64.00	5.74
120.00	172.00	52.00	6.97
141.00	169.95	28.95	10.36
150.00	157.00	7.00	19.01
151.63	151.88	0.25	249.00
120.00	121.00	1.00	21.30
143.00	144.00	1.00	26.90
150.00	151.00	1.00	19.80

Gold-silver mineralization has a positive correlation with base metals

TRAPPER VISIBLE GOLD IN DRILL CORE 2022



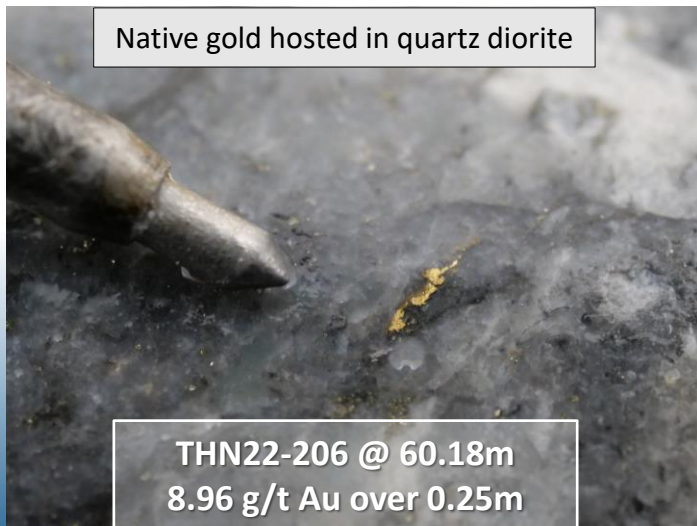
Native gold hosted in quartz diorite

THN22-205 @ 151.75m - 249 g/t Au over 0.25m



Visible gold hosted in quartz diorite

THN22-237 @ 159.78m – Assays Pending



Native gold hosted in quartz diorite

THN22-206 @ 60.18m
8.96 g/t Au over 0.25m



Visible gold hosted in quartz diorite

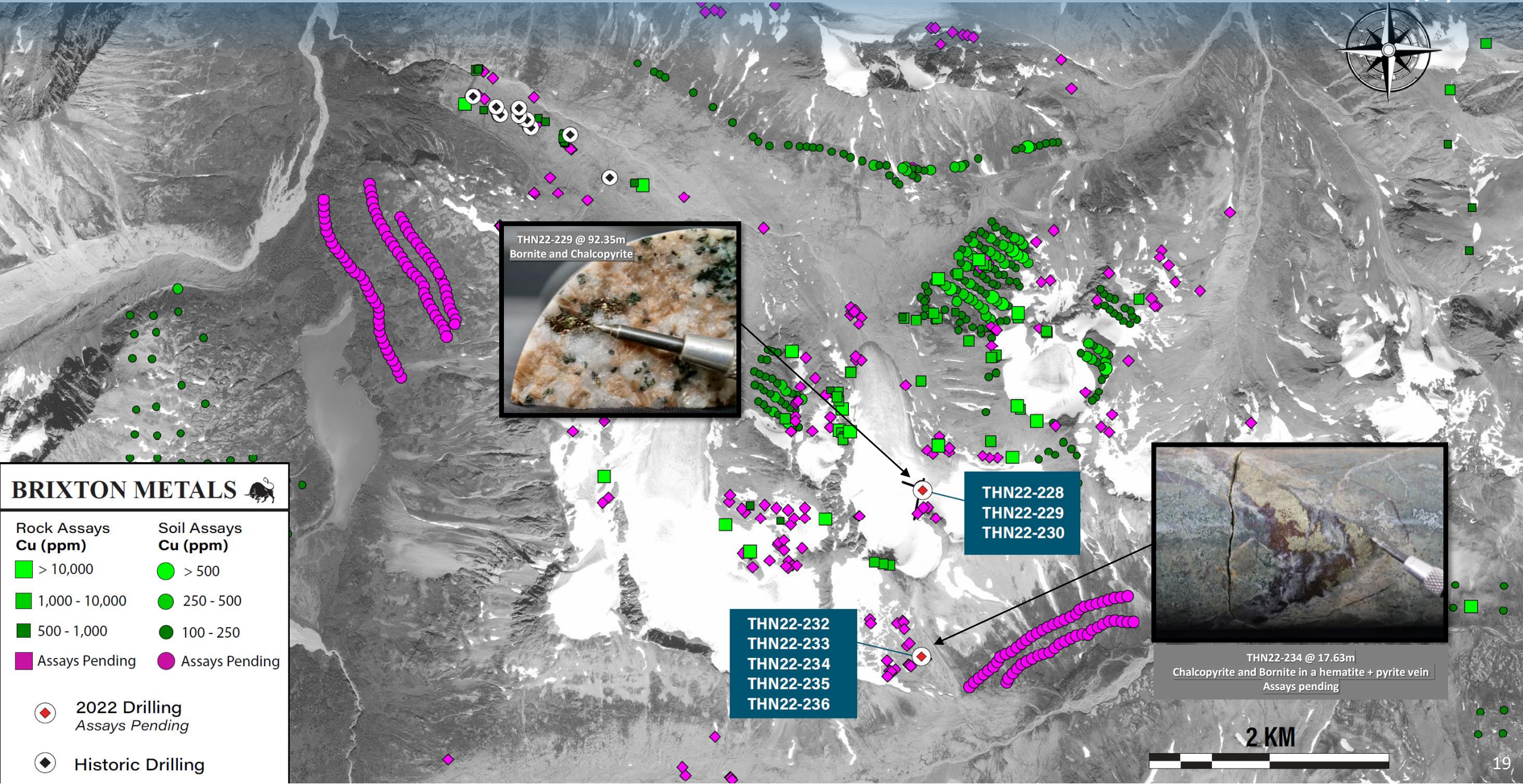
THN22-255 @ 61.77m – Assays Pending



Visible gold in base metal vein

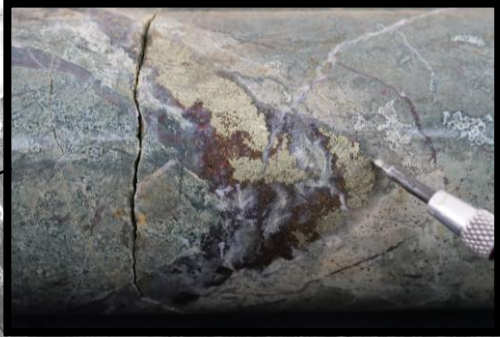
THN22-208 @ 23.51m
40.6 g/t Au over 0.25m

METLA 2022: DRILLING, PROSPECTING, MAPPING & SOILS



THN22-228
THN22-229
THN22-230

THN22-232
THN22-233
THN22-234
THN22-235
THN22-236



THN22-234 @ 17.63m
Chalcopyrite and Bornite in a hematite + pyrite vein
Assays pending

2 KM



BRIXTON METALS

Rock Assays Cu (ppm)	Soil Assays Cu (ppm)
■ > 10,000	● > 500
■ 1,000 - 10,000	● 250 - 500
■ 500 - 1,000	● 100 - 250
■ Assays Pending	● Assays Pending

- ◊ 2022 Drilling
Assays Pending
- ◊ Historic Drilling

METLA: COPPER-GOLD ALKALIC PORPHYRY TARGET



Bornite-chalcopyrite-visible gold, hosted in potassically altered hornblende diorite



Chalcopyrite in Kspar-Epidote-Chlorite



Chalcopyrite in Quartz-Kspar Vein

Visible gold and bornite



Bornite and Chalcopyrite

Visible gold and bornite



SUMMARY



- 🐂 Diversified precious and base metals portfolio in low-risk jurisdictions with district scale discovery potential
- 🐂 Strong shareholder base with management invested
- 🐂 Fully funded for 2022
- 🐂 Upside through partner-funded exploration at Hog Heaven and Atlin Goldfields
- 🐂 Brixtion to receive an average of \$1.3M cash per year for the next 6 years from partner-funded JV agreements

\$BBB #BuyBrixtionBig

BBBXF. OTCQB

BBB. TSX-V

8BX1. GR

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Vancouver, BC, V6C 1T2 Canada





Hole ID	From (m)	To (m)	Interval (m)	Cu (%)	Au (g/t)	Ag (g/t)	Mo (ppm)	CuEq (%)*
THN19-150	97.00	651.70	554.70	0.24	0.57	43.18		0.90
THN19-162	323.00	553.82	230.82	0.16	0.08	1.9	110	0.27
THN20-180	349.00	576.79	227.79	0.07	0.05	0.96	50	0.13
THN20-182	387.00	861.00	474.00	0.11	0.05	0.93	73	0.17
THN21-181A	436.00	1074.07	638.07	0.18	0.07	2.28	126	0.29
THN21-183	360.00	1336.52	976.52	0.22	0.07	2.06	154	0.34
THN21-184	377.00	1198.25	821.25	0.24	0.1	2.44	174	0.38
THN22-201	335.00	1302.71	967.71	0.25	0.09	2.39	186	0.39

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