



GOLIATH
RESOURCES LIMITED

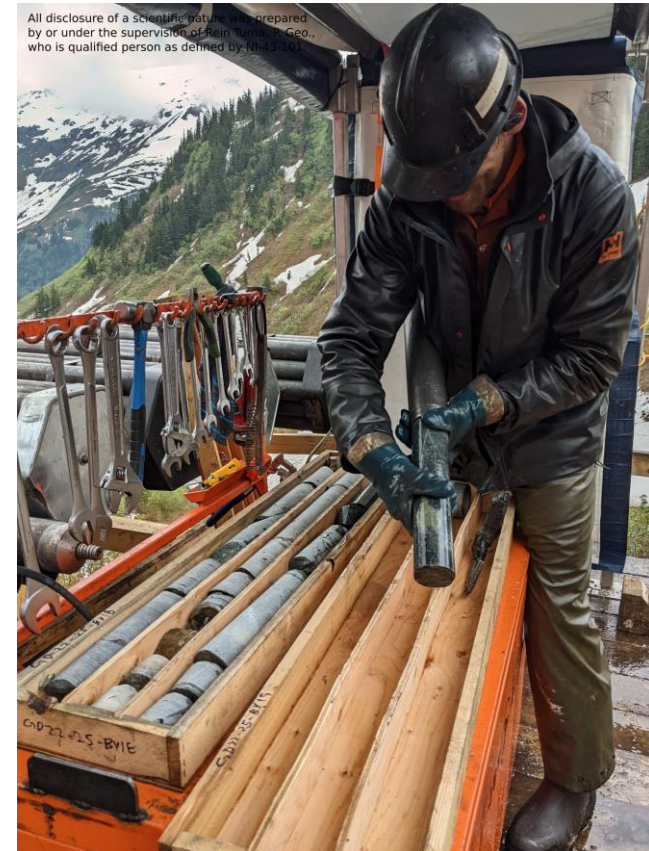
TSX-V: GOT OTCQB: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY



Golddigger - Surebet Zone
Drilling on the Northwest Step-out Pad

August 8, 2022





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METERS AND GRADES* The stated mineralized intervals in meters in all the slides in this presentation are downhole core lengths and not true widths. True widths will be calculated once all the drilling is completed, and the exact geometry of the quartz-sulphide system can be determined with confidence. . AuEq metal values are calculated using: Au 1792.60 USD/oz, Ag 23.13 USD/oz, Cu 4.37 USD/lbs, Pb 1.05 USD/lbs and Zn 1.52 USD/lbs on November 28, 2021. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. (Bothell, Washington), dated May 29, 2020. Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. Table 4 below has all the drill hole collar information.



BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Jean Lafleur, B. Sc., M. Sc. Geology, P. Geo., Director (Ind)

- >45 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

Leon Daniels, Ph.D, B.Sc. Honours, Advisor

- >35 years exploration and production experience.



CAPITAL STRUCTURE

SHARE STRUCTURE	
SHARES ISSUED & OUTSTANDING	71,137,938
WARRANTS OUTSTANDING	35,357,240
OPTIONS OUTSTANDING	6,869,788
FULLY DILUTED	113,364,966
BOD, Management & Team	~10.0%
Crescat Capital LLC	(P/D) ~19.9%
Eric Sprott	(P/D) ~10.7%
Warrants in the money (avg. @ \$0.71);	~\$25,000,000
inclusive of wrts expiring Dec 11, 2022 (avg. @ \$0.285);	~\$1,500,000
inclusive of wrts expiring March 5, 2023 (avg. @ \$0.87)	~\$4,500,000
Fully Diluted – Options & Warrants (avg. @ \$0.78);	~\$33,000,000

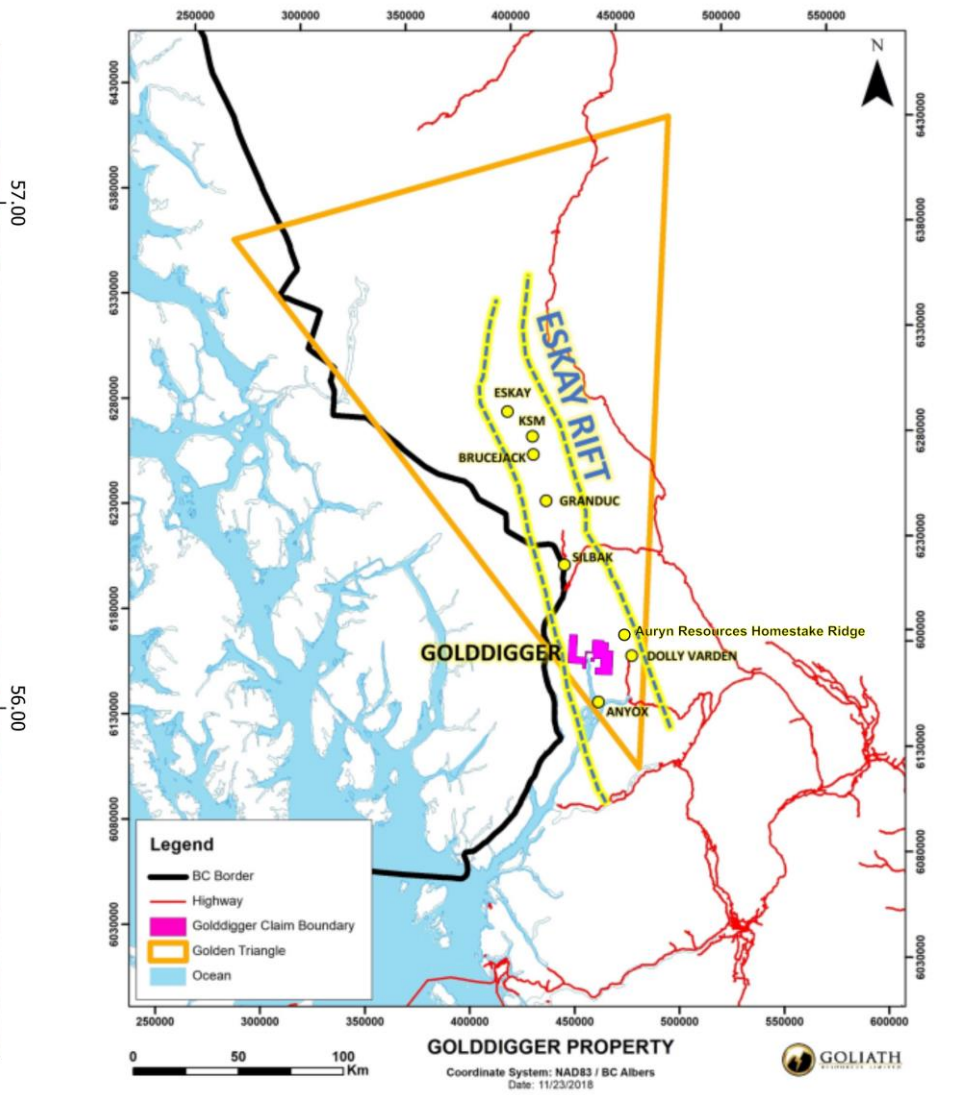
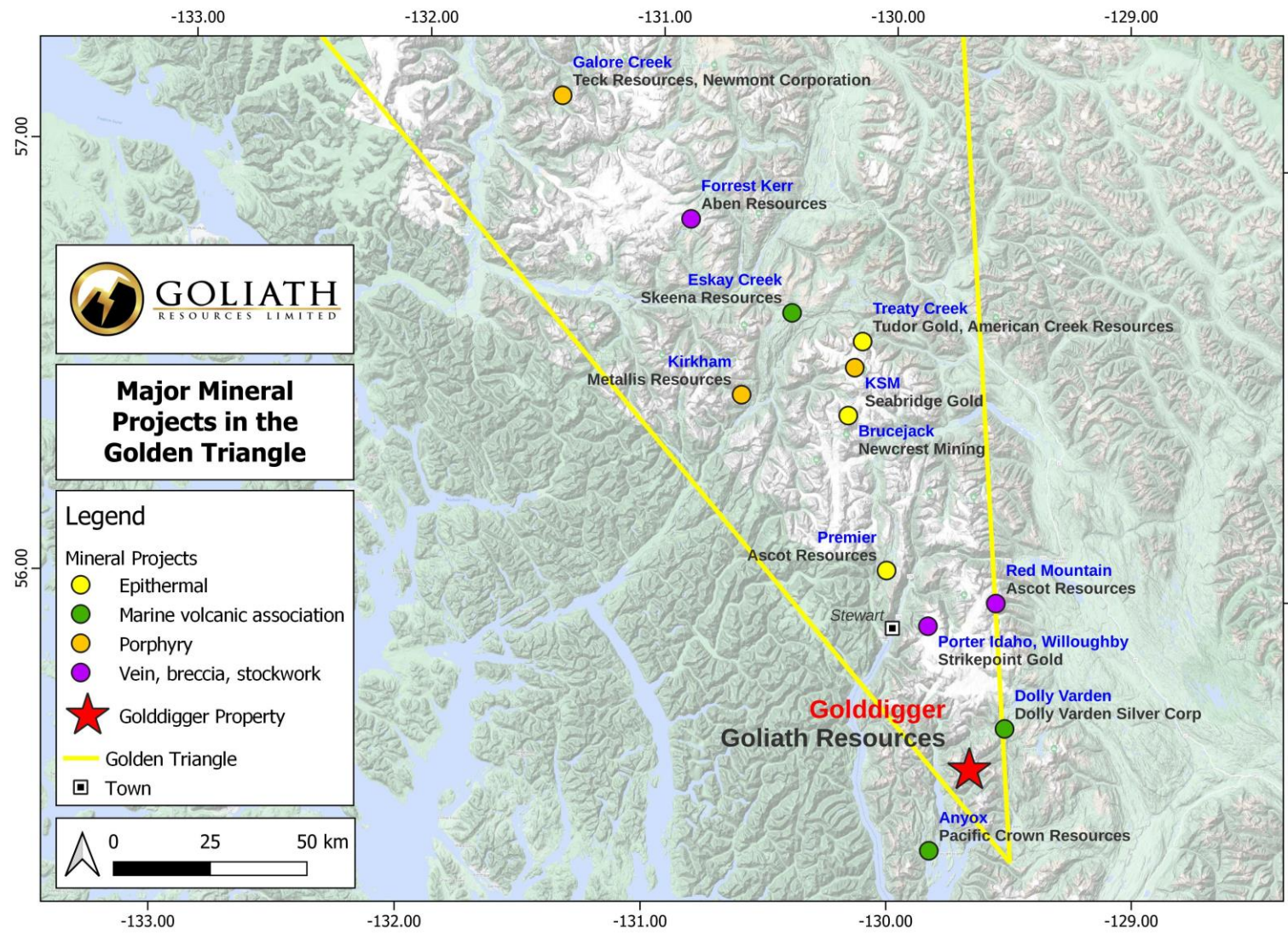
November 11/22 Close @ \$1.54 - 52 week high @ \$1.74 - 52 week low \$0.62 - 52 week volume 46,790,326 VWAP @ \$1.10

\$14.6M financing at \$1.19 per unit (one share plus one \$1.30 two-year warrant) - March 16, 2022

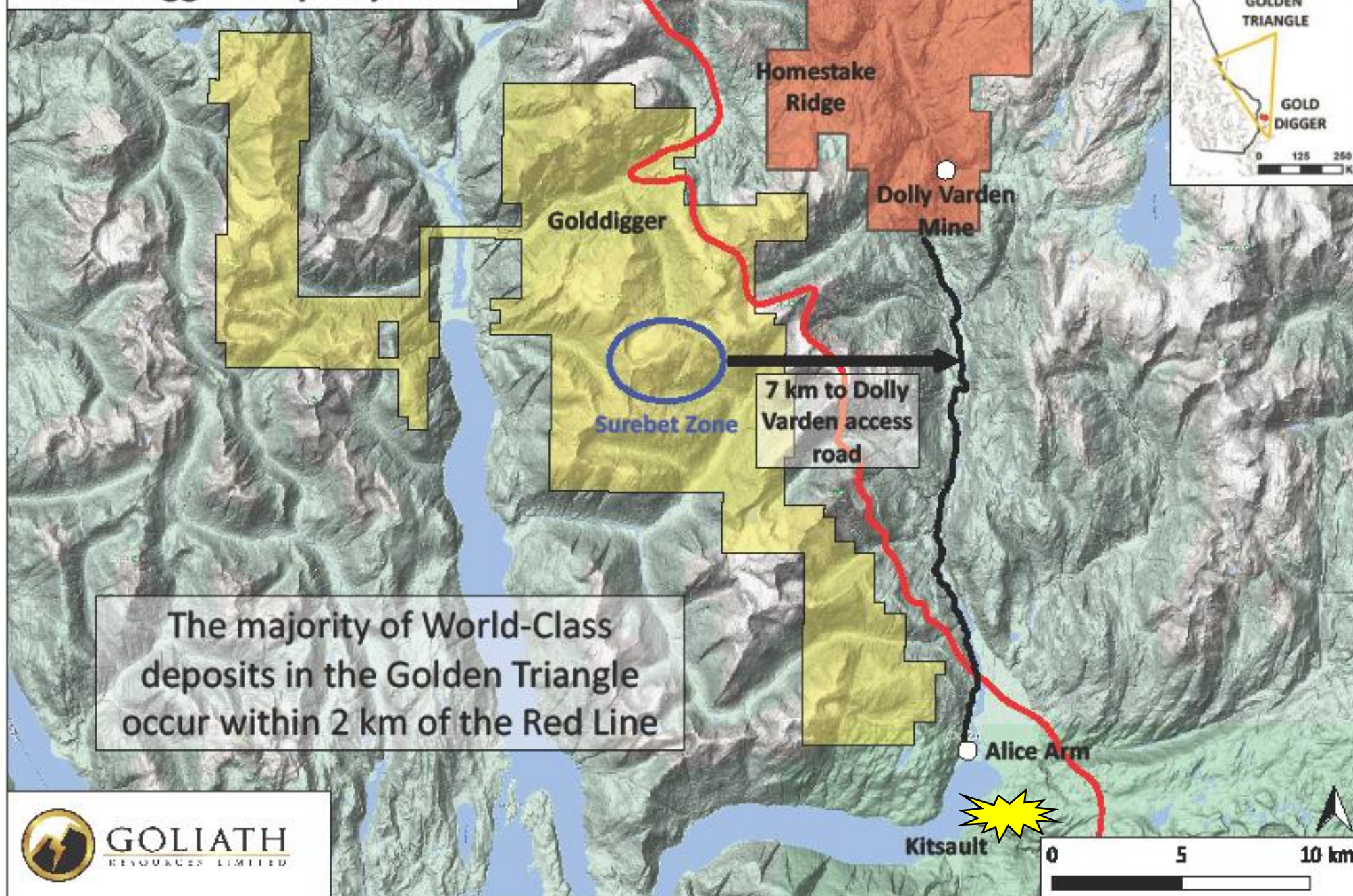


GOLDDIGGER PROPERTY – Golden Triangle

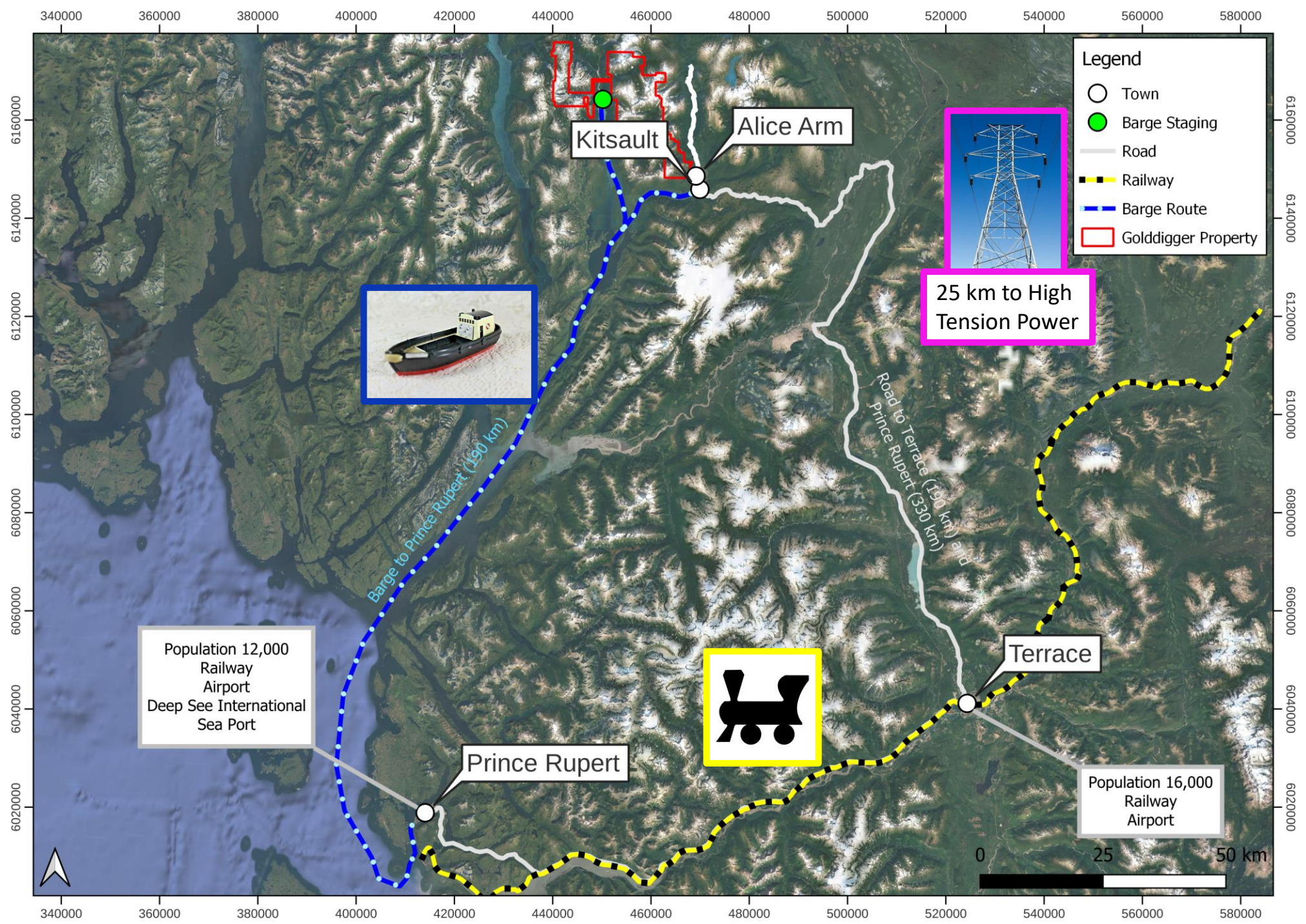
Option to earn 100%



Golddigger Property 2022

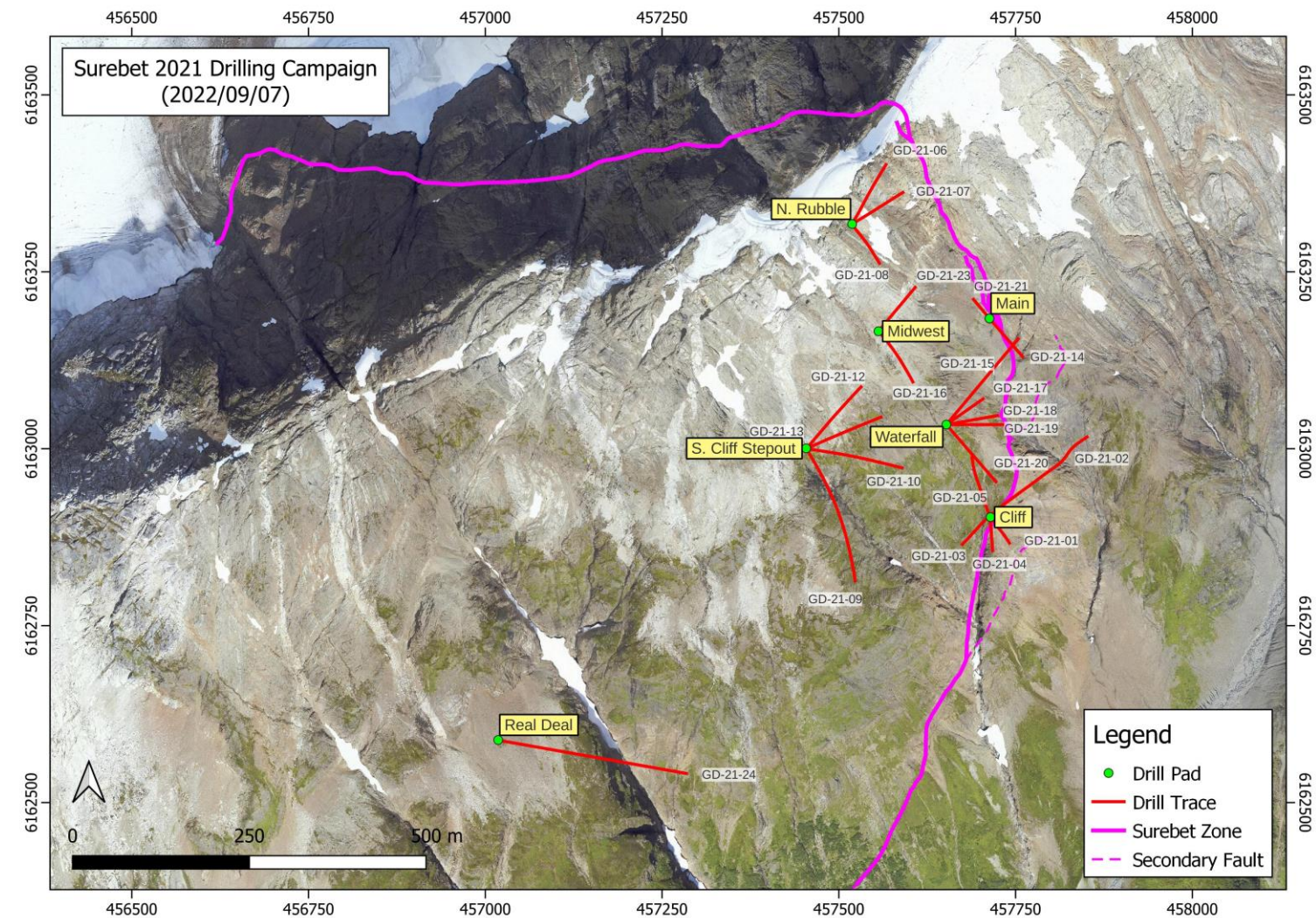


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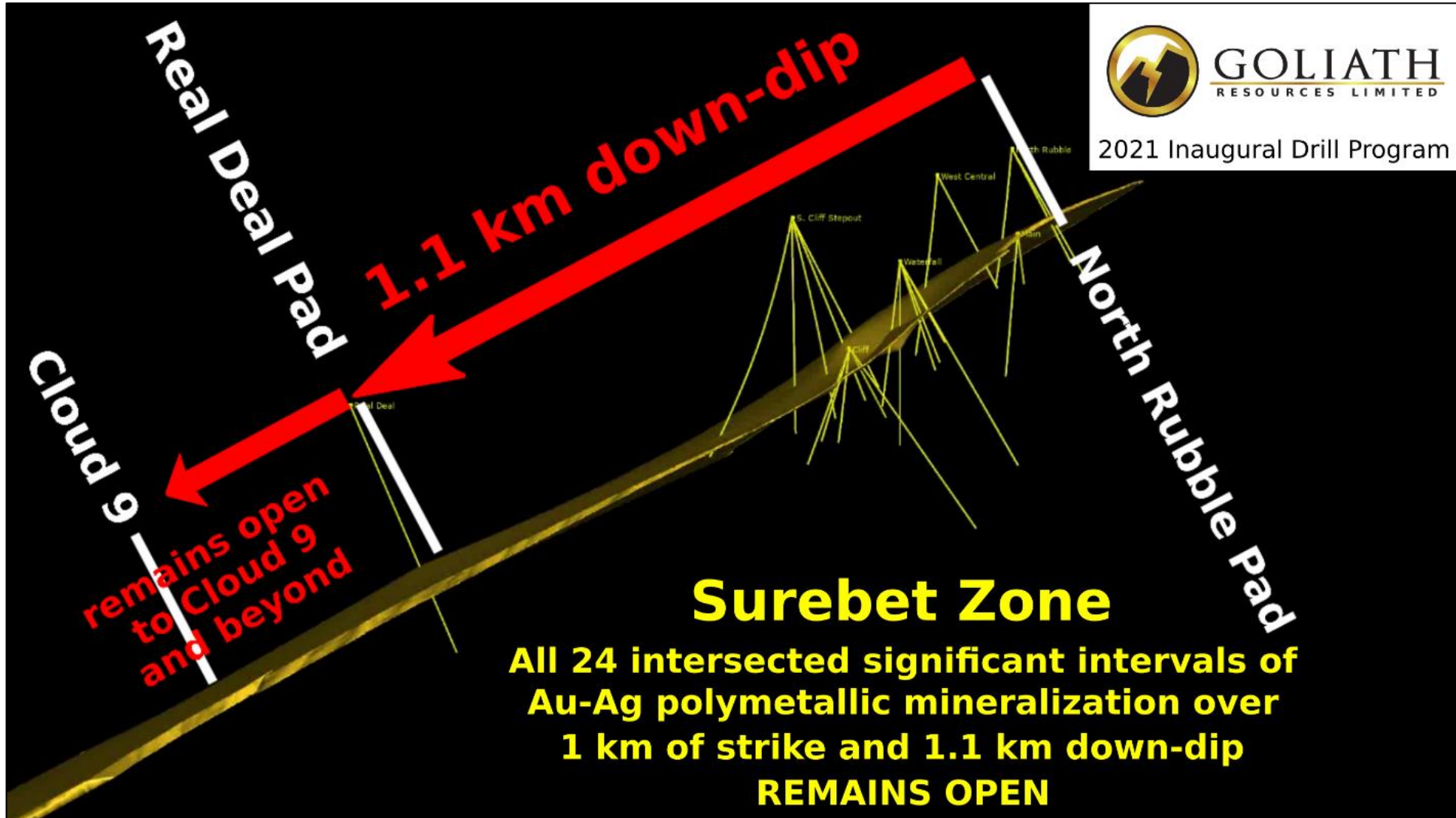
GOLDDIGGER PROPERTY – Surebet Zone



Surebet Zone Drill Discovery Is A New High-Grade Gold-Silver System

- 100% of all 24 holes drilled during the 2021 maiden campaign totalling 5,332 meters intersected significant high-grade gold-silver mineralization over 1 km of strike and 1.1 km of down dip extent.
- The average grade and width from all 24 holes drilled in 2021 assayed 6.29 gpt AuEq (4.35 gpt Au and 104.94 gpt Ag) over 5.87 meters* respectively.
- Surebet Zone is a very robust and structurally controlled system that has excellent continuity hosted in the Hazelton Group Sediments; it remains open.
- Exceptional metallurgical recoveries of 98.2% Gold; 38.1% free gold from gravity.
- Premium bulk flotation Pb-concentrate grading approximately 2 opt Au, 55 opt Ag and 12.9% Pb.

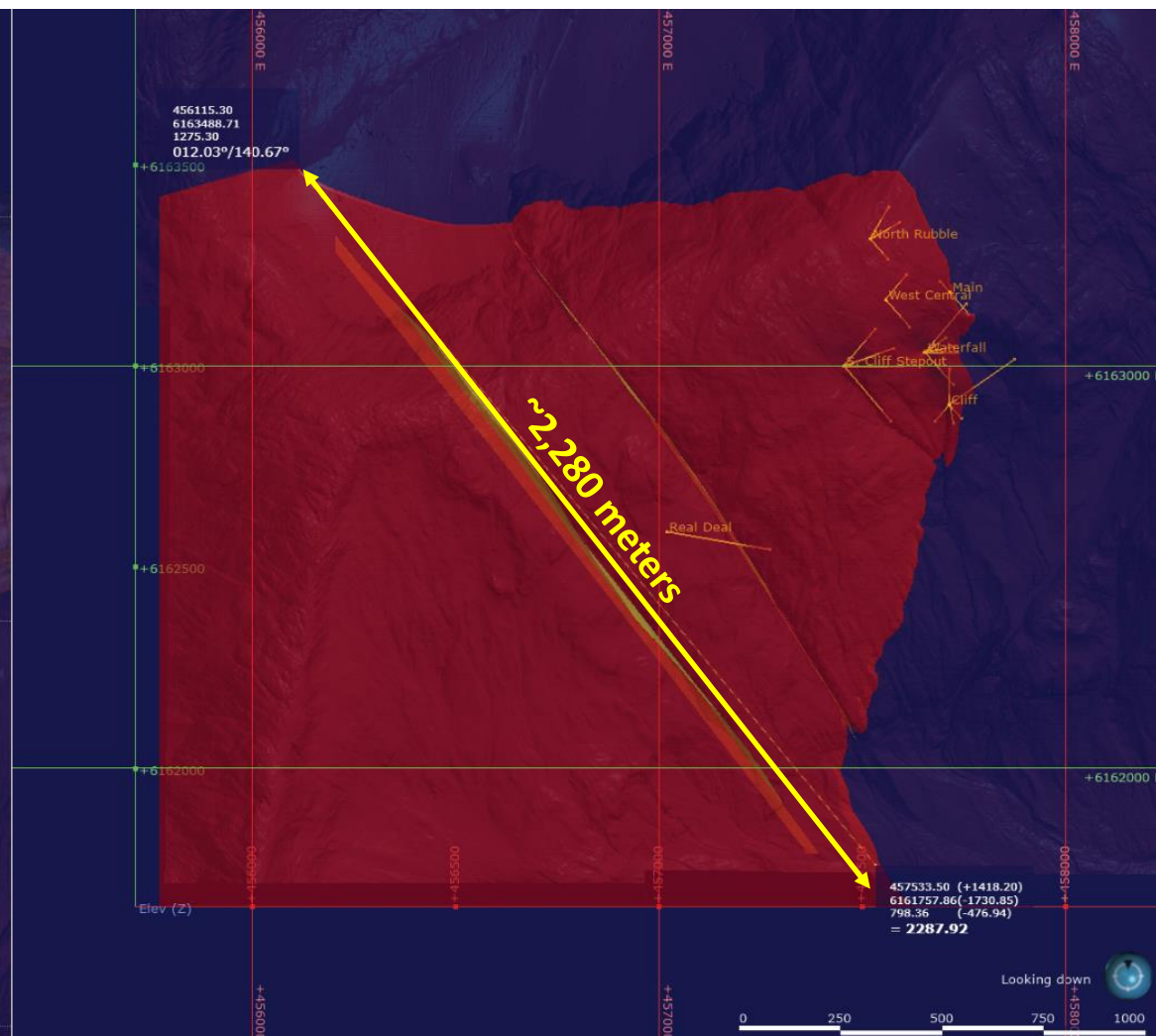
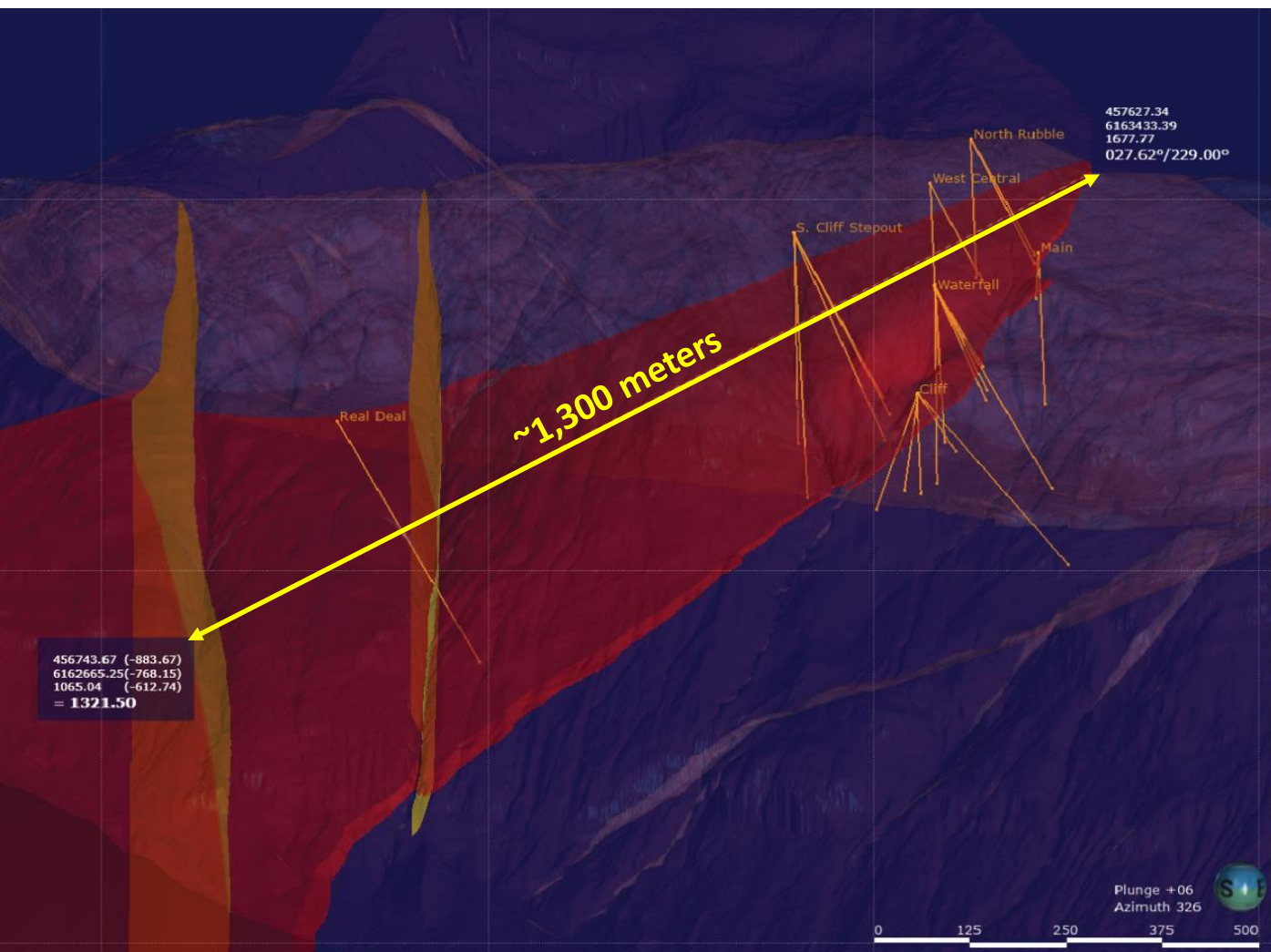
Average Width* and Grade - All 24 Holes						
Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
5.87	4.35	104.94	0.02	0.61	0.50	6.29





GOLDDIGGER PROPERTY – Surebet Zone

2021 Drill Holes and Surebet Zone Projected Model

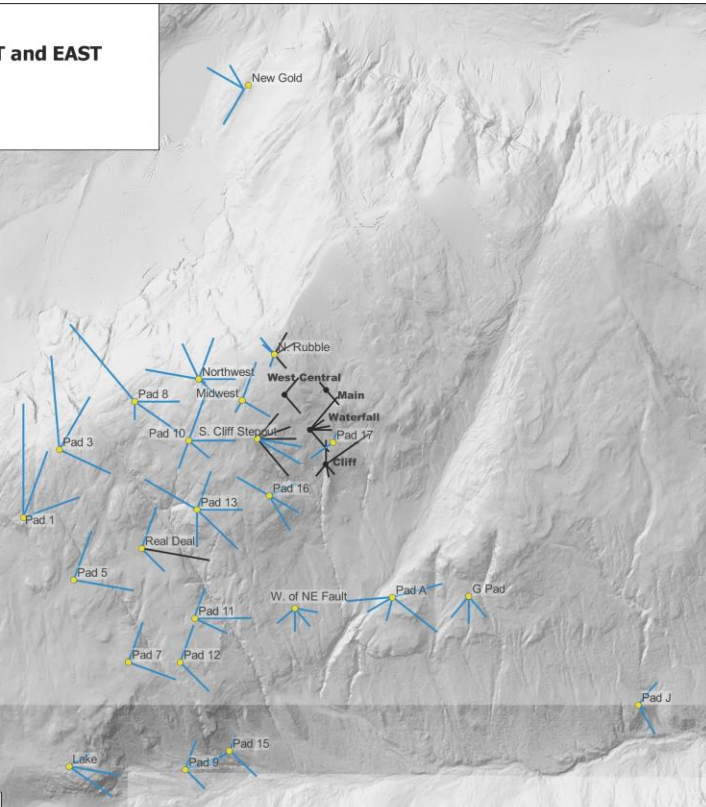
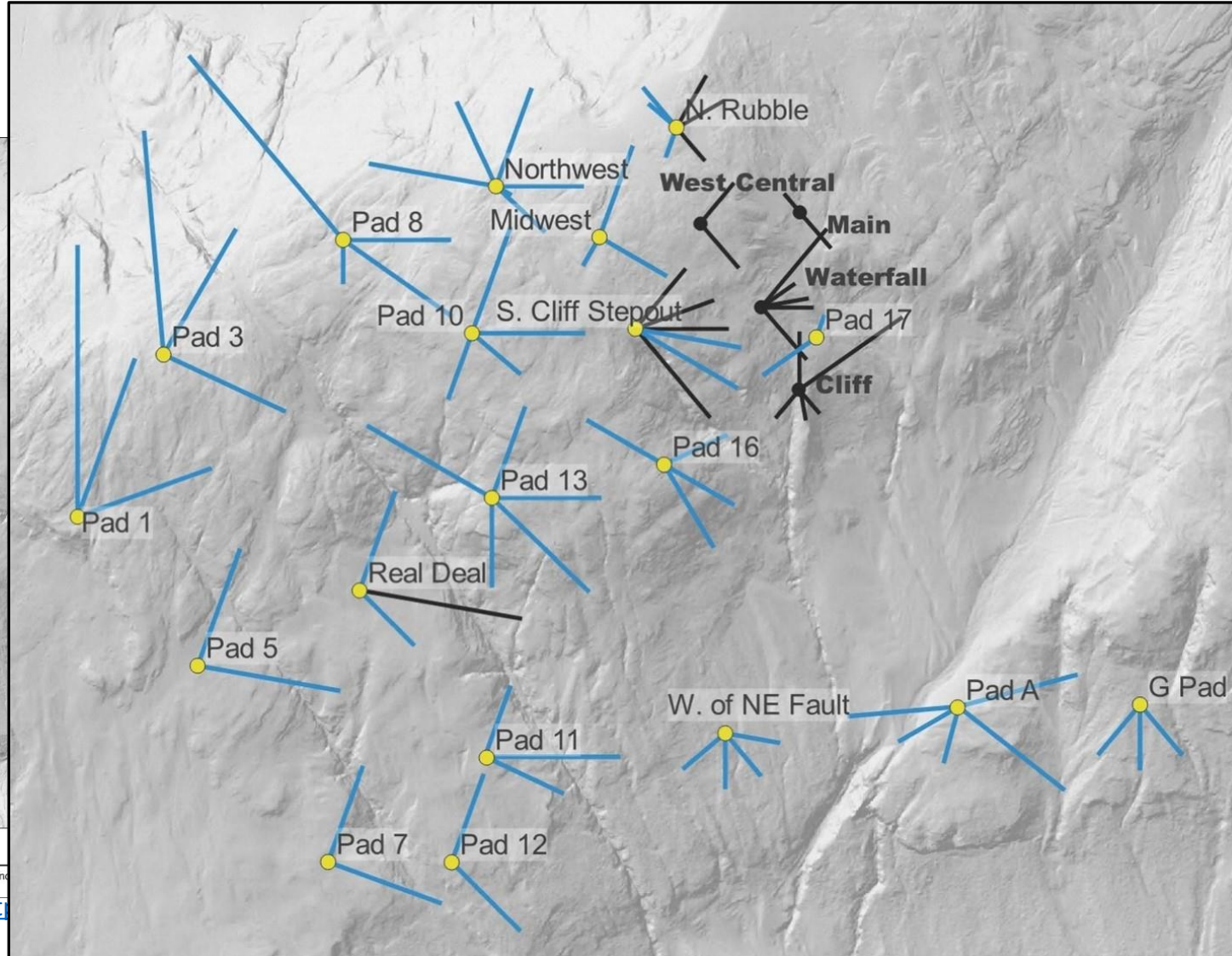




Surebet Zone 2021 & 2022 Drilling

2021 – black drill traces
2022 – blue drill traces

**Golddigger Property
SUREBET ZONE with NORTH, WEST and EAST
EXTENSION ZONES
2022 Drilling Plan
2022-08-21**

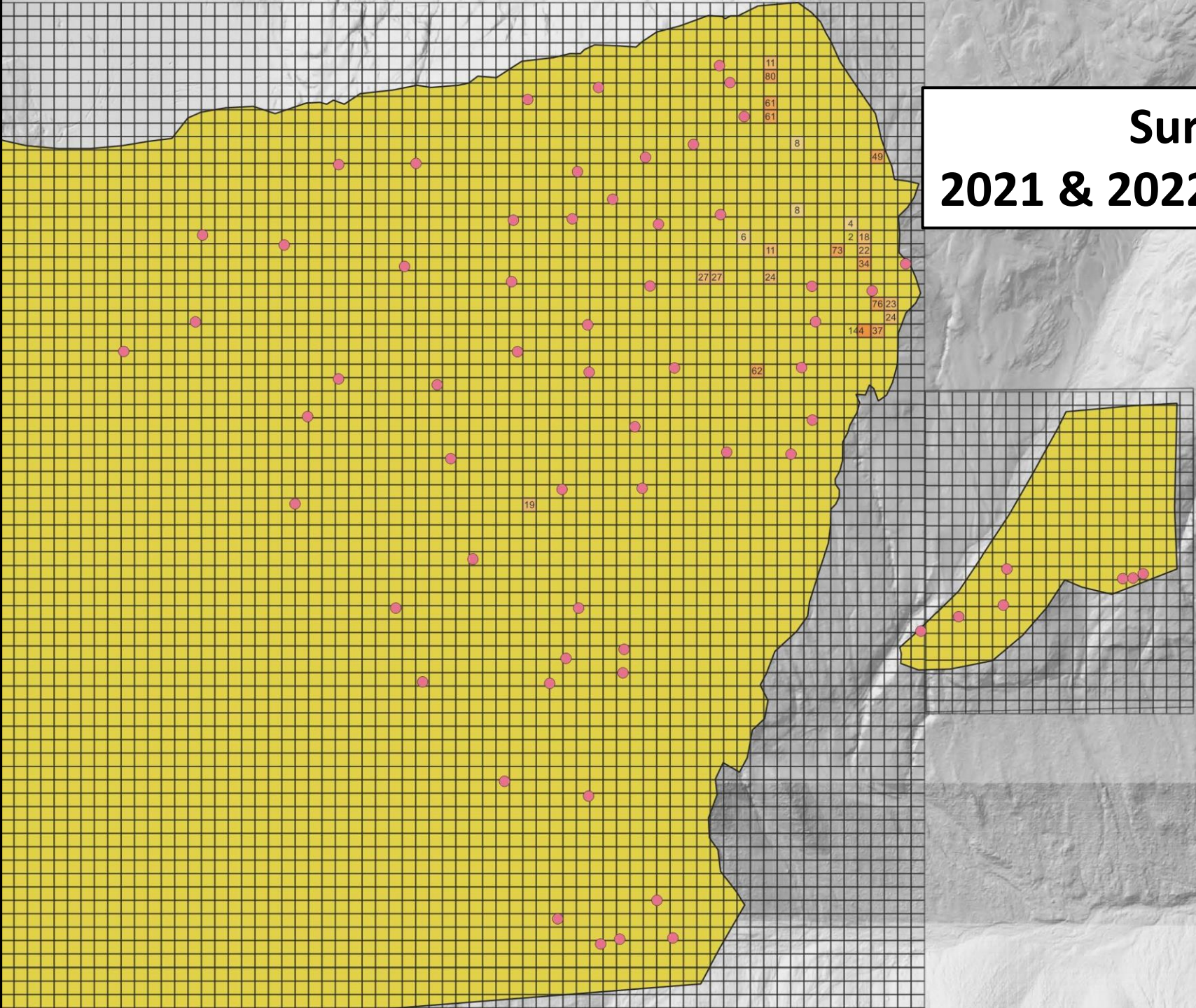


Rein Turna, Geologist, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.

<http://>



Surebet Zone 2021 & 2022 Drill Pierce Points

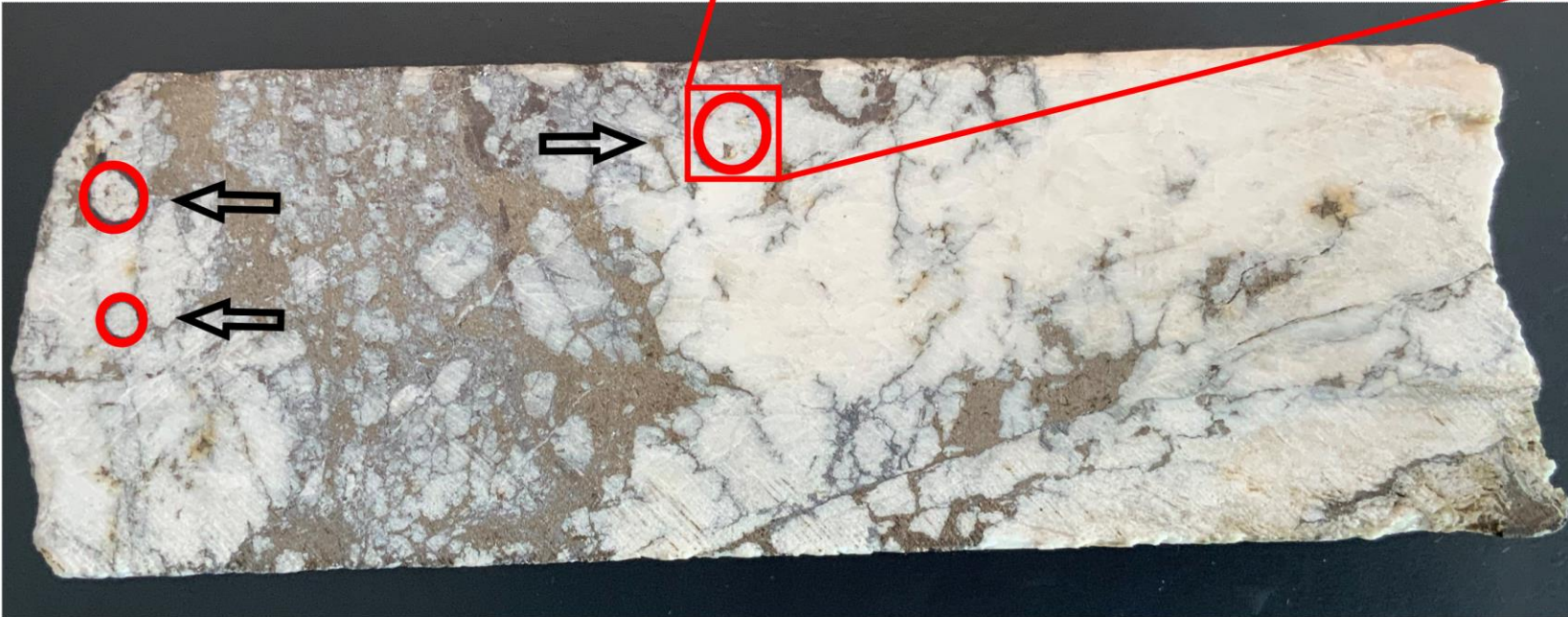




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Golddigger - Surebet Zone
Pad A - GD-22-49
Visible Gold at 116.50 m

All disclosure of a scientific nature was prepared by or under the supervision of Rein Turna, P. Geo., who is qualified person as defined by NI-43-101.

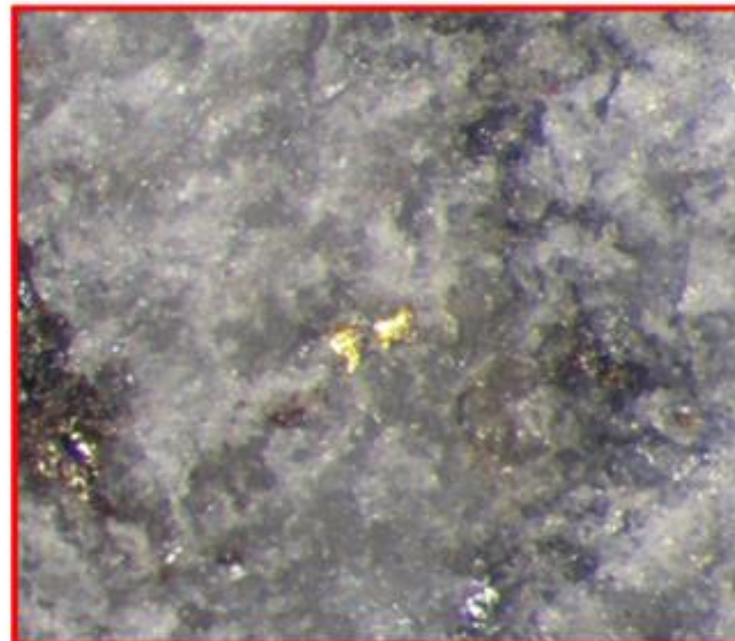




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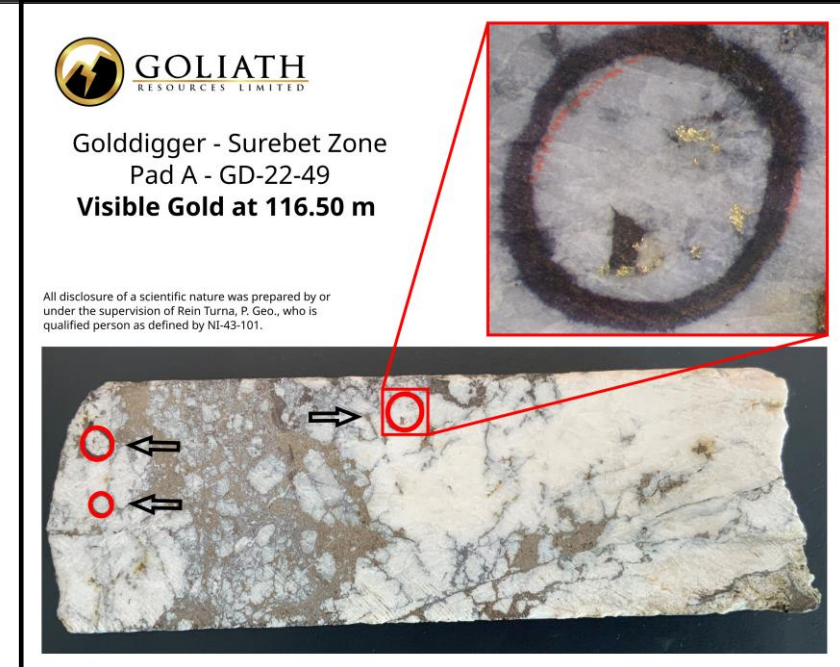
Golddigger - Surebet Zone
South Cliff Stepout - GD-22-58
Visible Gold at 383.80 m

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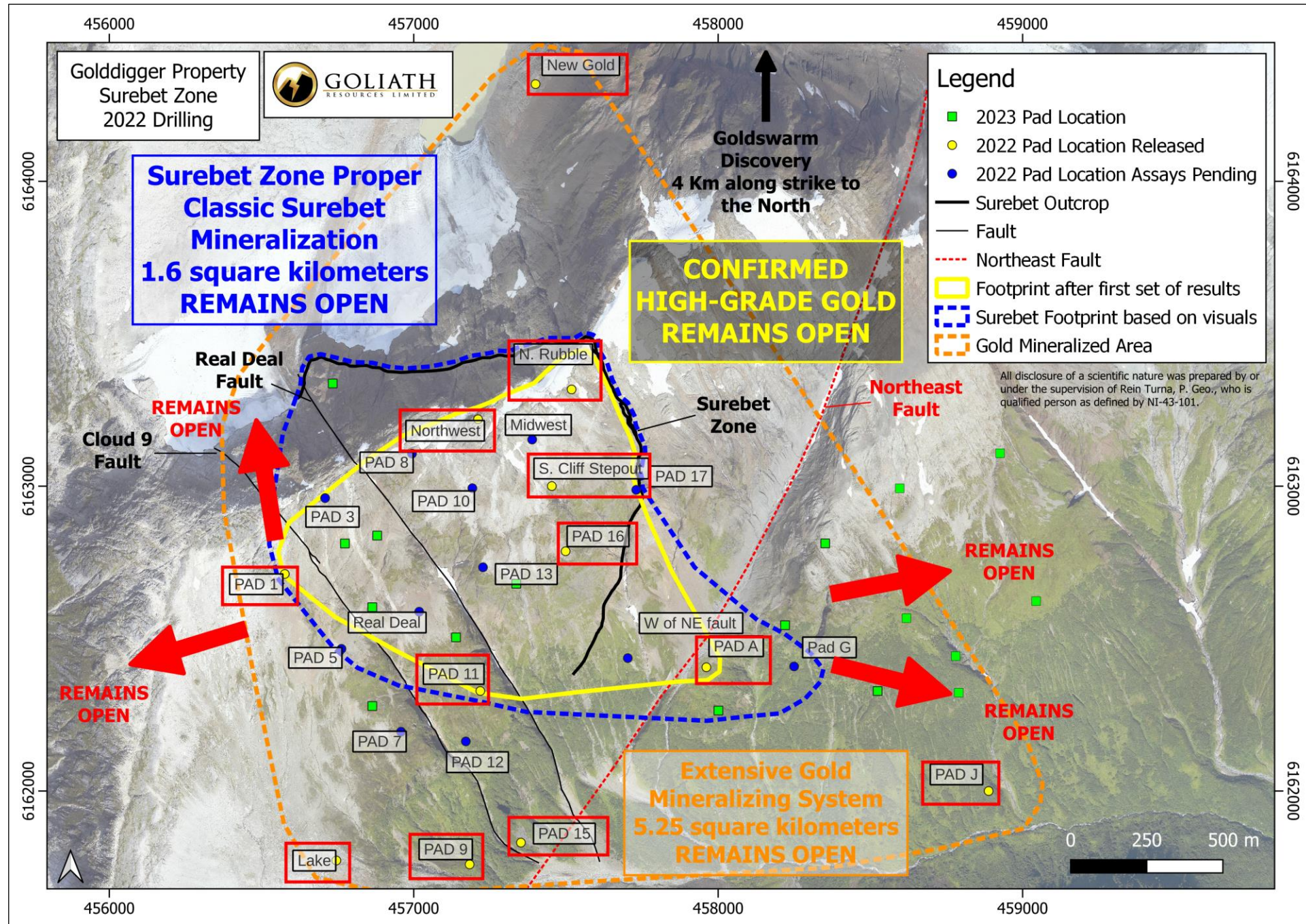
2022 Drill Campaign

- 26,300 meters of drilling completed (86 holes from 25 pad locations using 5 drill rigs).
- **Surebet Zone mineralization has been confirmed in 69 holes over a 1.6 sqkm area** consisting of a combination of galena, sphalerite and pyrrhotite in semi-massive to massive veins, stringers, interstitial within brecciated zones and/or as stringers throughout the core; it remains open in all directions (assays pending).
- 48 % of 92 drill holes (or 44) within the 1.6 square kilometer Surebet Zone area intercepted intervals >10 meters* containing galena, sphalerite and pyrrhotite. In 2021, 25 % of drill holes (or 6 out of 24) intercepted intervals > 10 meters* of galena, sphalerite and pyrrhotite, whereas **in 2022, 56 % of drill holes (or 38 out of 68) intercepted intervals > 10 meters* of galena, sphalerite and pyrrhotite.**
- Majority of drilling focused on resource level infill drilling of the Surebet Zone, a high-grade gold-silver shear zone mainly within the Hazelton Group Sediments.
- Drilling will also test the outer parameter extensions of the underlying Hazelton Group Volcanics.



2022 Drill Assay Highlights

- First batch of assays confirm Surebet Zone's high-grade gold-silver footprint extends over 1.6 sqkm and remains open.
- South Cliff Stepout Pad, GD-22-58* assayed 24.80 g/t AuEq (22.03 g/t Au and 127.62 g/t Ag) over 11 meters
- A Pad, GD-22-49* assayed 21.30 g/t AuEq (20.46 g/t Au and 197.45 g/t Ag) over 7.77 meters.
- North Rubble Pad, GD-22-48 assayed 12.61 g/t AuEq (6.98 g/t Au and 441.59 g/t Ag) over 11 meters.



LASSONDE CURVE





2021 DRILL CORE VISUALS & FIRST ASSAYS

ERIC SPROTT

CRESCAT CAPITAL
SUREBET DISCOVERY

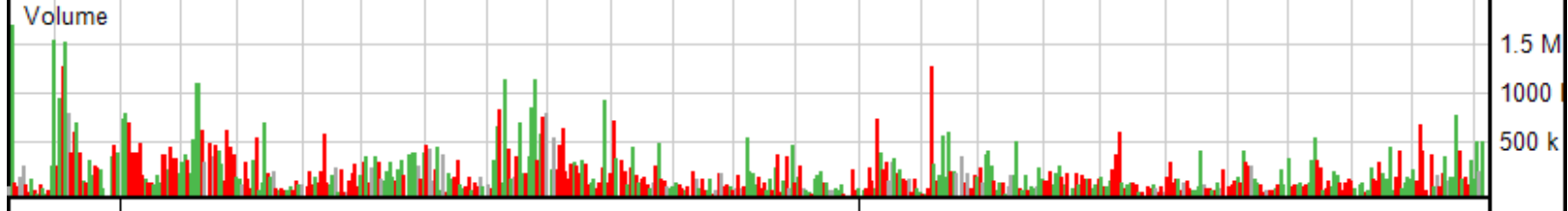
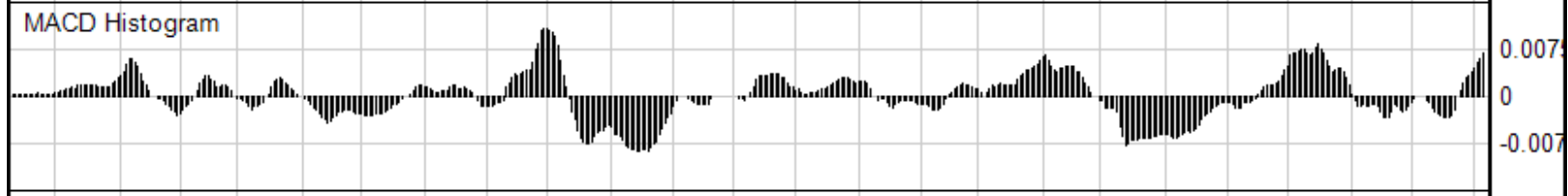
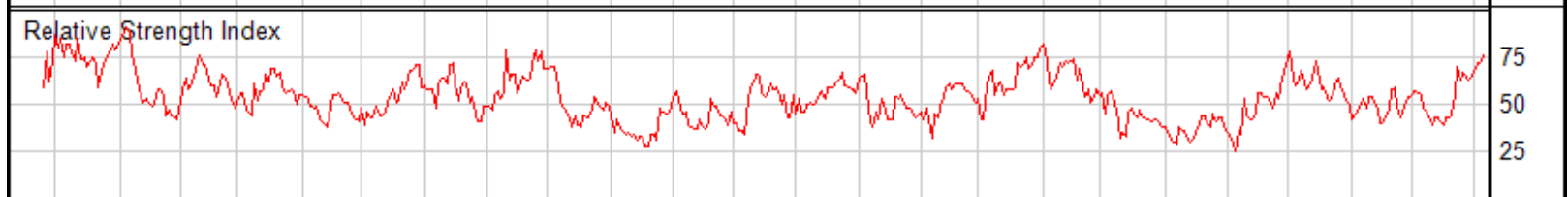
2022 DRILLING

\$14.6M RAISED

1st BATCH ASSAYS ANNOUNCED

DRILL CORE VISUALS

? 2nd & 3rd BATCH
ASSAYS
ANNOUNCED





CONTACT INFORMATION

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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.