



British Columbia's Most Northern Emerging District Scale CRD-Porphyry Project

2022 PRECIOUS METALS SUMMIT

TRADING SYMBOLS CSE:CC | FSE:5RJ | OTC.QB:CCOOF

Forward Looking Statements



Disclaimer and Confidentiality Agreement

The presentation contained in this document has been prepared by Core Assets using its best efforts to realistically and factually present the information contained. However, subjective opinion, dependence upon factors outside Core Assets' control and outside information sources unavoidably dictate that Core Assets cannot warrant the information contained to be exhaustive, complete or sufficient. In addition, many factors can affect the Presentation which could significantly alter the results intended by Core Assets, rendering the Presentation unattainable or substantially altered. Therefore, interested Users should conduct their own assessment and consult with their own professional advisors prior to making any investment decisions.

This Presentation does not constitute a prospectus or public offering for financing, and no guarantees are made or implied with regard to the success of Core Assets' proposed ventures.

There is no guarantee that valuable minerals can be produced profitably from our projects, or at all.

The Presentation is being disclosed to User for User's discussion, review, and/or evaluation only. User agrees to hold the Presentation, and all related information and discussions, in strict confidence, except that User may disclose the Presentation to a limited number of advisors and employees of the User to the extent necessary for User to adequately evaluate the Presentation. User warrants that any such persons shall be advised of the confidential nature of the Presentation before gaining access to the same and that no such advisor or employee shall use or disclose the Presentation except as specifically permitted by this Agreement.

Historical Geological Information

Any geological information and results presented which were not conducted by Core Assets are believed to be accurate but have not been verified.

Projections

The presentation's financial and other projections have been prepared using assumptions and hypotheses created by Core Assets' management based on information provided to them and through due diligence. The assumptions used in the preparation of the projection reflect management's intended course of action for the projection period based on management's judgment as to the most probable set of economic conditions if the assumptions they consider most likely are realized. The assumptions may not necessarily be the most probable and are based on information existing as at the date of this presentation.

The assumptions are those that management believes are significant to the projection. Some assumptions may not materialize and unanticipated events and circumstances may occur subsequent to the date of this projection; therefore, the actual results achieved during the projection period may vary materially from the projections. **This projection is based on our assumptions and there is a major risk that actual results will vary, perhaps materially, from the results projected.** Management does not intend to update this projection subsequent to its issue.

The technical portion of this presentation has been reviewed and approved by Nicholas Rodway, P.Geol. (License # 46541 and Permit to Practice #100359 President and Chief Executive Officer of Core Assets Corp., a qualified person as defined under National Instrument 43-101.

Core Assets Capital Structure



Insider Alignment

Insiders collectively hold 25% of the shares outstanding.

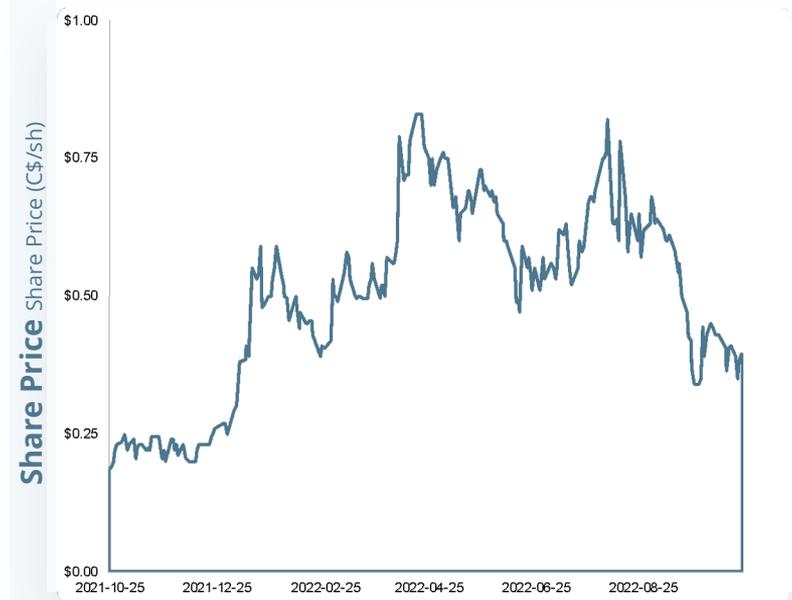
Aligned Investor Base

Two out of the last three financings by Core Assets have had at minimum 12-month investor lockups.

Capitalization Structure Millions; excluding share price

Basic Shares Outstanding	76.83
Warrants	15.42
Options	6.84
Fully Diluted Shares Outstanding	99.09
Current Share Price ¹	\$0.30
Market Capitalization	\$23.05
Insider Ownership	25%

Historical Trading Price Last Twelve Months



¹As of November 9, 2022

Core Assets Investment Highlights

Great location for discovery

Located in one of the last unexplored areas of BC's prolific Stikine Terrane and more easily accessible than other projects located to the south within the "Golden Triangle"

District scale land package with significant exploration upside

Commanding and wholly owned 1,116 km² district scale land position in British Columbia's prolific Atlin Mining District

Large high-grade surficial expressions of mineralization with favourable geological elements

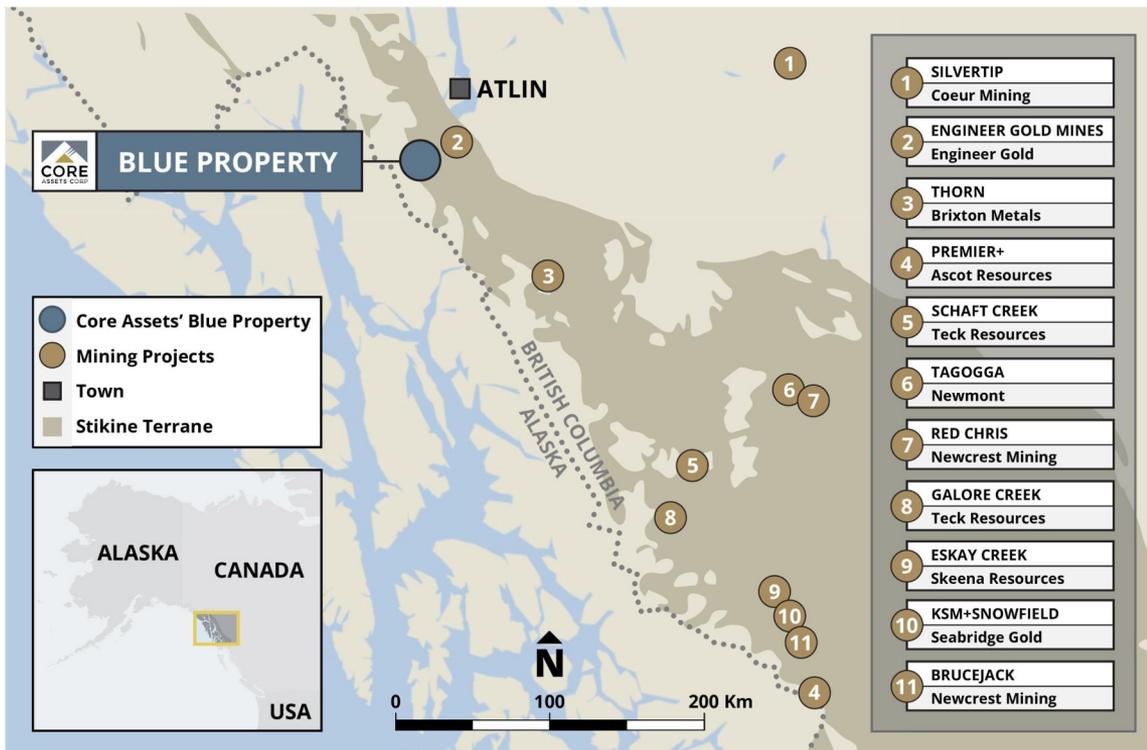
The Blue Property contains one of the largest and highest grade documented surficial expressions of any early stage CRD project, with indications of a potential large porphyry feeder stock nearby

World-class Porphyry-CRD-Skarn deposit potential

The Project continues to display characteristics like that of the largest Porphyry-CRD systems globally and covers the full mineralization evolution spectrum from Cu-Mo porphyry through to Ag-Pb carbonate replacement over a 6.6km by 1.8km mineralized area

Successful maiden 2022 exploration program

All holes completed at the Silver Lime Project in 2022 intersected skarn and chimney-style massive sulfide carbonate replacement deposit (CRD) feeders, which are believed to be continuous and interconnected at depth tracing back to the porphyry source(s)



Location & Infrastructure

Core Assets holds **100% ownership** of the Blue Property which encompasses both the **Silver Lime Porphyry-CRD Project** and the **Laverdiere Skarn-Porphyry Project** located 15 km apart

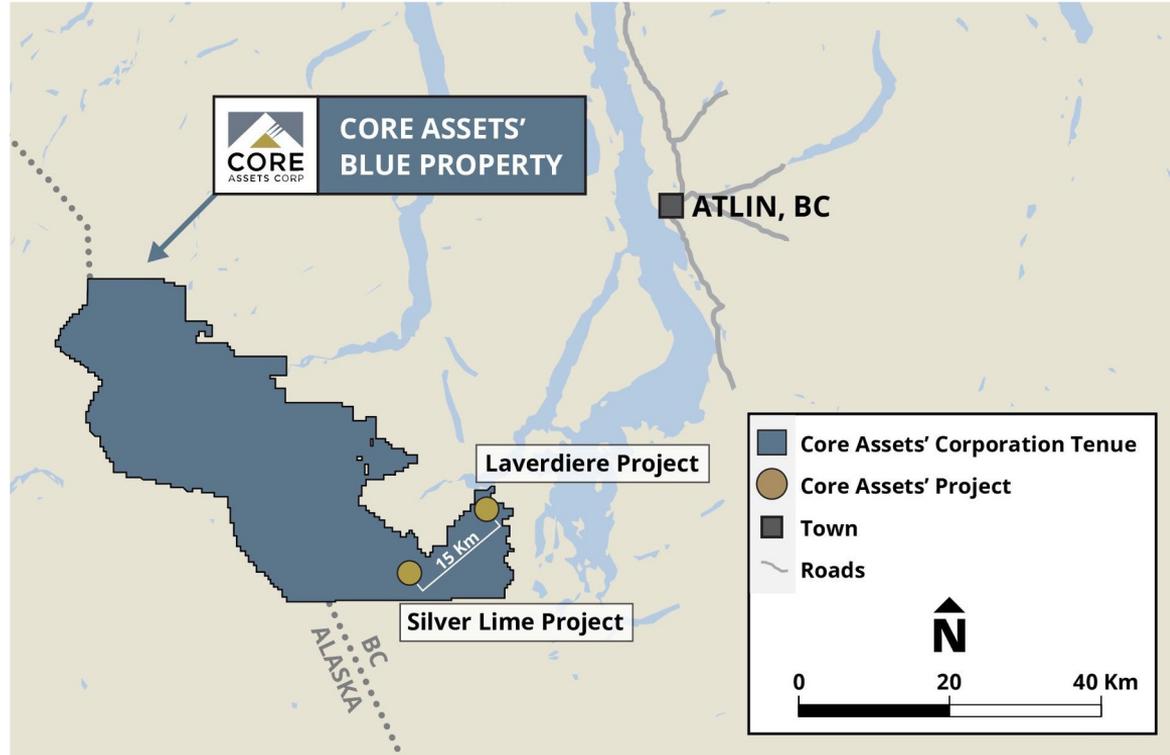
1,116 km² district scale contiguous land position in British Columbia's prolific Atlin Mining District

Located 48 km southwest of Atlin, British Columbia (accessible all-season)

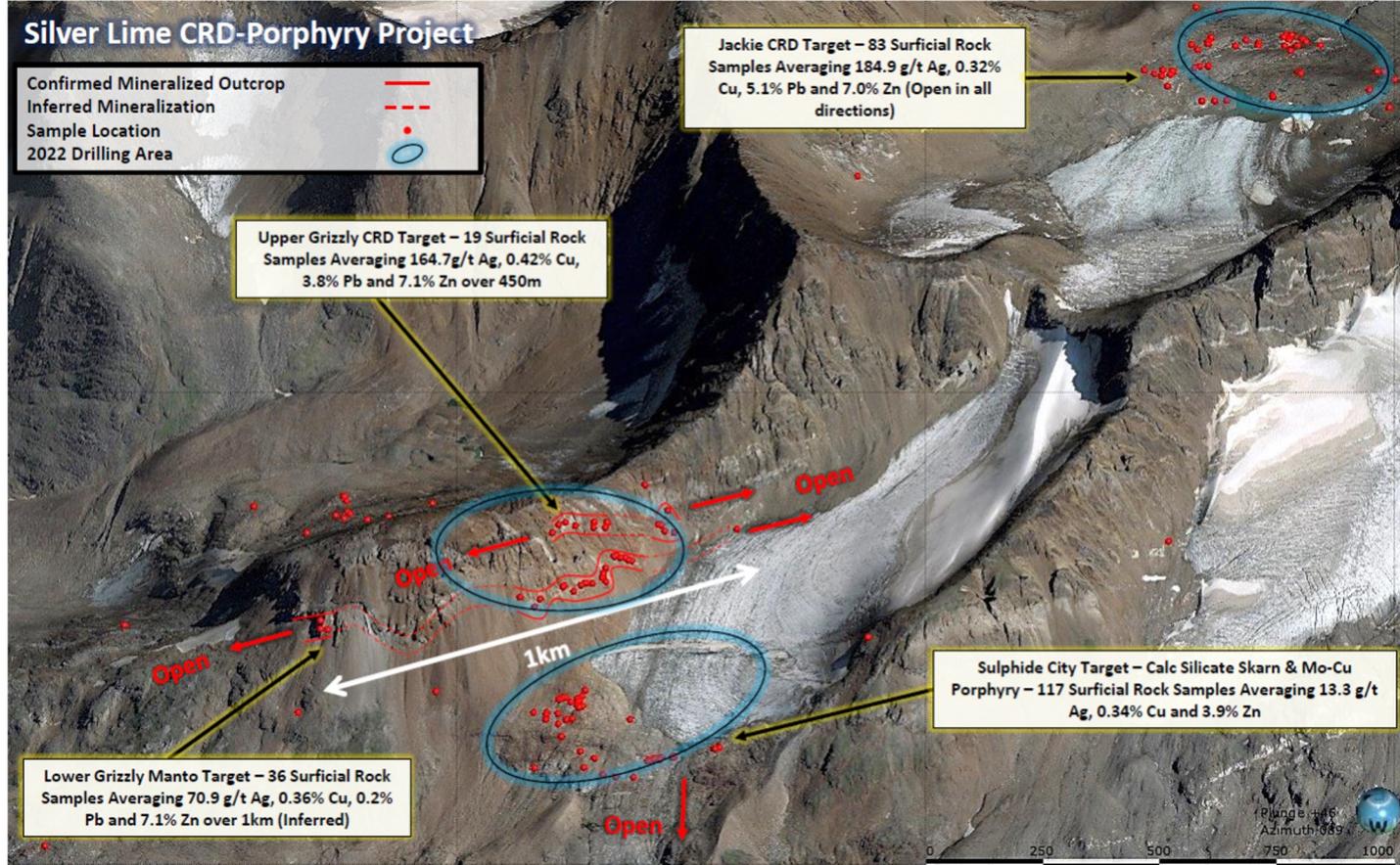
Atlin & Tagish Lakes provide **cost effective exploration mobilization** and potential low cost ore transportation

All mining services available in Atlin including accommodations, heavy equipment, and transportation

All other services available in **Whitehorse located 170 km north** and is highway accessible



2021 Prospecting Summary – Silver Lime Project



2022 Exploration Summary – Silver Lime CRD-Porphyry Project

The 2022 maiden drill program at Silver Lime intersected widespread skarn and chimney-style massive sulfide carbonate replacement deposit (CRD) feeders believed to be continuous and interconnected at depth tracing back to the porphyry source(s).

Sulphide City Target – Source Intrusion Tapped in 2022

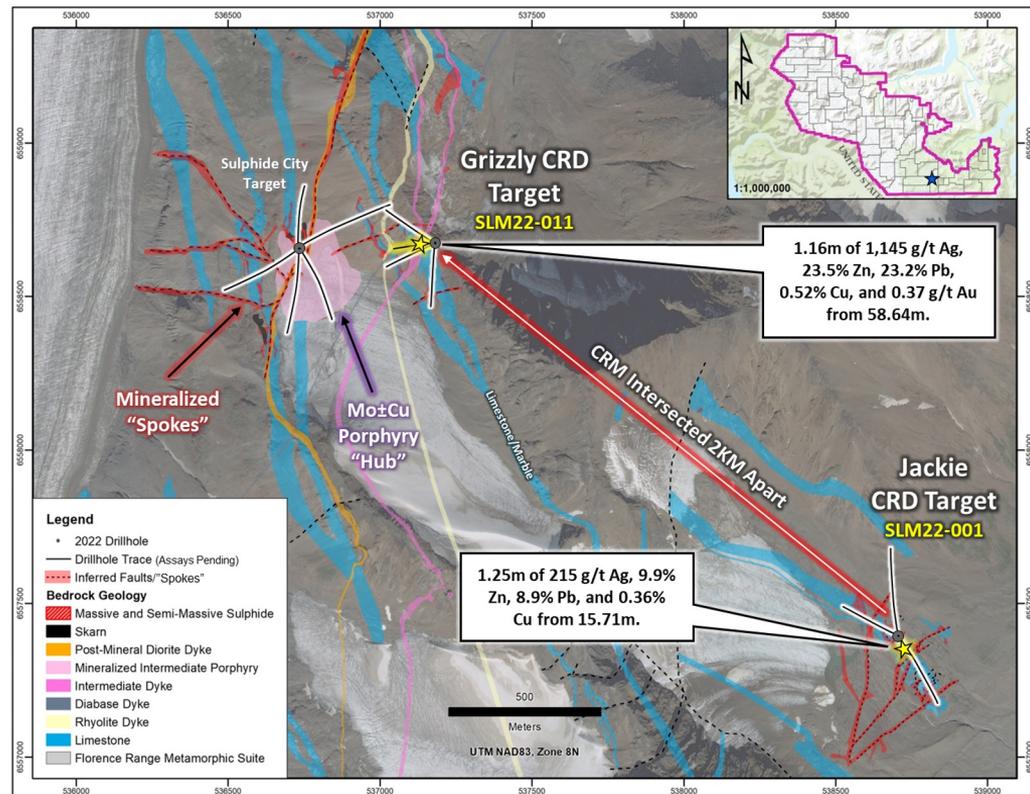
- Carbonate replacement, skarn, and porphyry mineralization drilled over significant widths in all holes – 2,559 meters drilled in 2022
- Diamond drilling at the Sulphide City Target intersected a Mo-Cu-bearing, QSP and potassic altered, intermediate porphyry intrusion believed to be one of the sources feeding the >250 high-grade carbonate replacement mineralization (CRM) occurrences observed at surface

Grizzly Target – Carbonate Replacement Massive Sulphide

- 1,497 meters of diamond drilling has been completed at the Grizzly Target, with high-grade carbonate replacement, mineralized dyke-contact skarn and endoskarn intersected in all holes
- Rushed analysis of intercepts observed in SLM22-011 returned **1.97m** of carbonate replacement massive sulphide mineralization grading **661g/t Ag, 13.2% Zn, 14.0% Pb, 0.27% Cu and 0.22g/t Au**

Jackie Target – CRD Expression Located 2.7 KM Away from the Sulphide City Porphyry

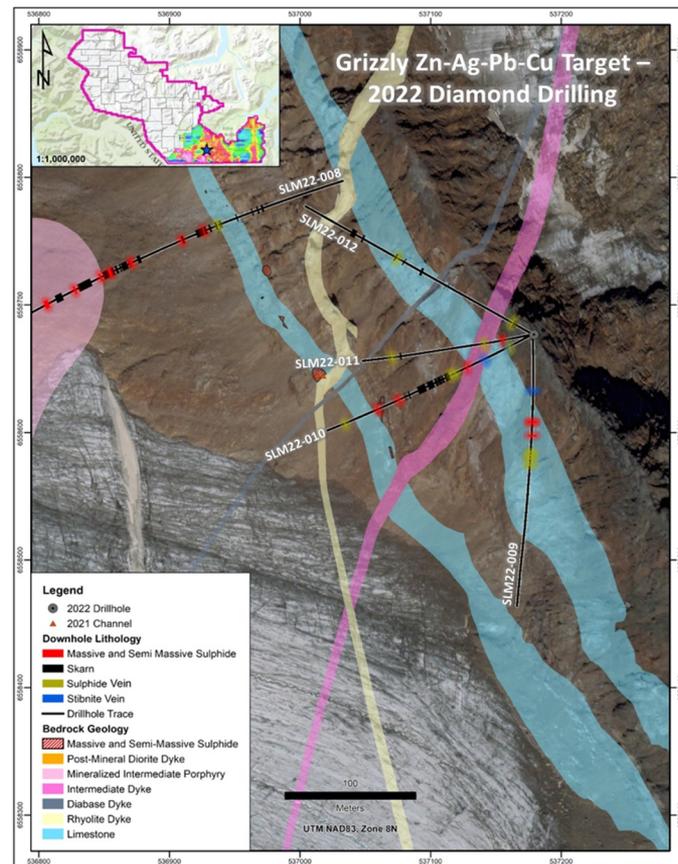
- 1,299 metres of HQ-sized diamond drilling has been completed at the Jackie Pb-Ag-Zn-Cu carbonate replacement (CRD) target with massive to semi massive CRM intersected in all holes and concentrated near surface
- These preliminary results indicate that this system is large, and has undergone many pulses of metal-bearing ore fluids from more than one potential source



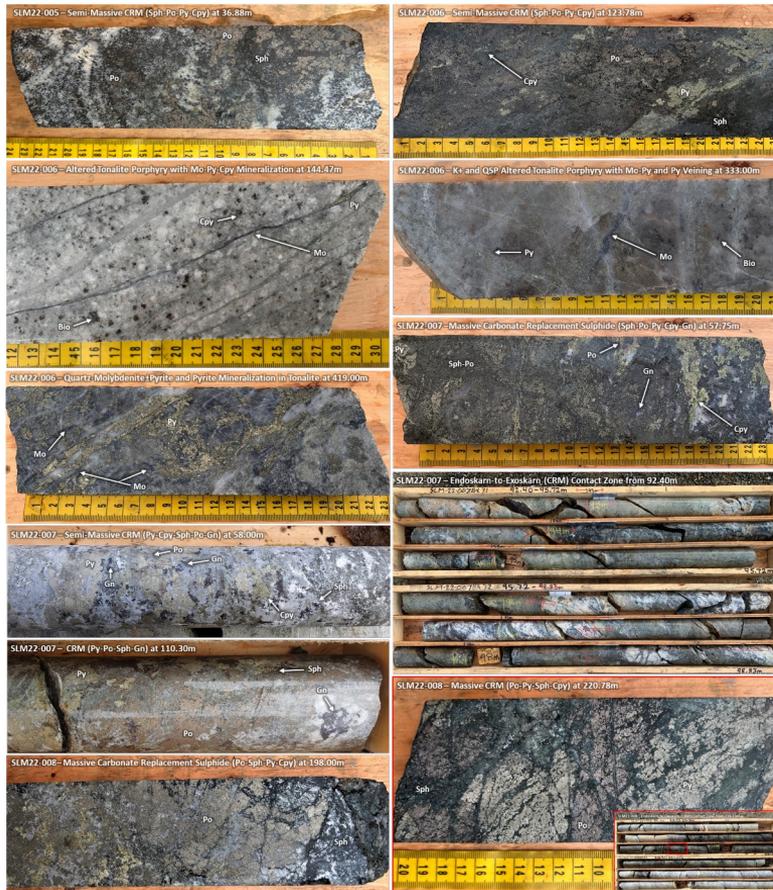
Grizzly Target – High Grade CRD

- 2022 diamond drilling efforts at the Grizzly CRD Target tested surficial mineralized structures and proved that **high-grade mineralization observed at surface is continuous at depth**
- Select assays from SLM22-011 (Grizzly CRD Target) returned 1.97m of carbonate replacement massive sulphide mineralization grading **661g/t Ag, 13.2% Zn, 14.0% Pb, 0.27% Cu, and 0.22g/t Au** including 1.16m of **1,145g/t Ag, 23.5% Zn, 23.2% Pb, 0.52% Cu, 0.37g/t Au**
- All massive and semi-massive sulphide CRD intercepts are believed to be continuous and interconnected at depth tracing back to the porphyry source
- There are **>250 known carbonate replacement mineralization occurrences** remaining to be developed for drill testing and Core Assets awaits full assay results for an additional **13 holes totalling 5,355 metres** completed at the Silver Lime CRD-Porphyry Project in 2022

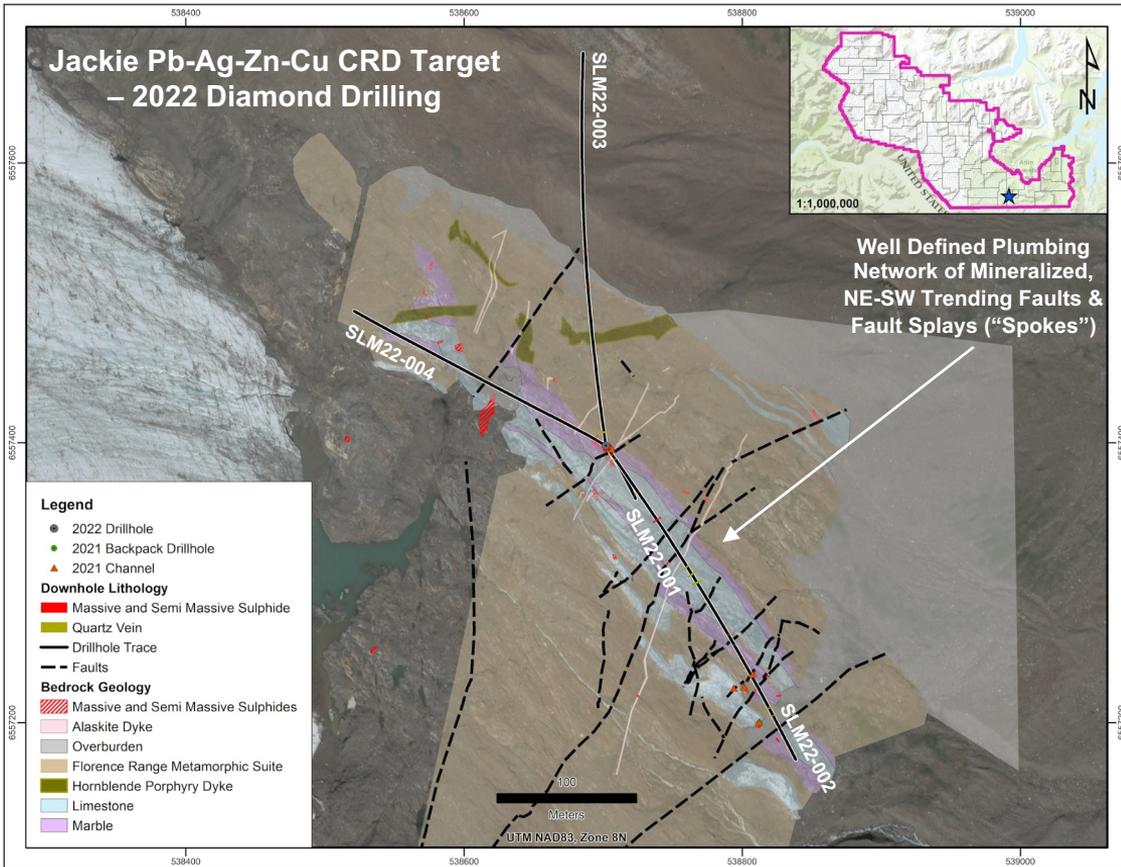
The 2022 drilling season improved the structural understanding of the host limestone beds and will enable Core Assets to step out into thicker limestone beds and drill where the larger volumes of CRD mineralization will likely be hosted



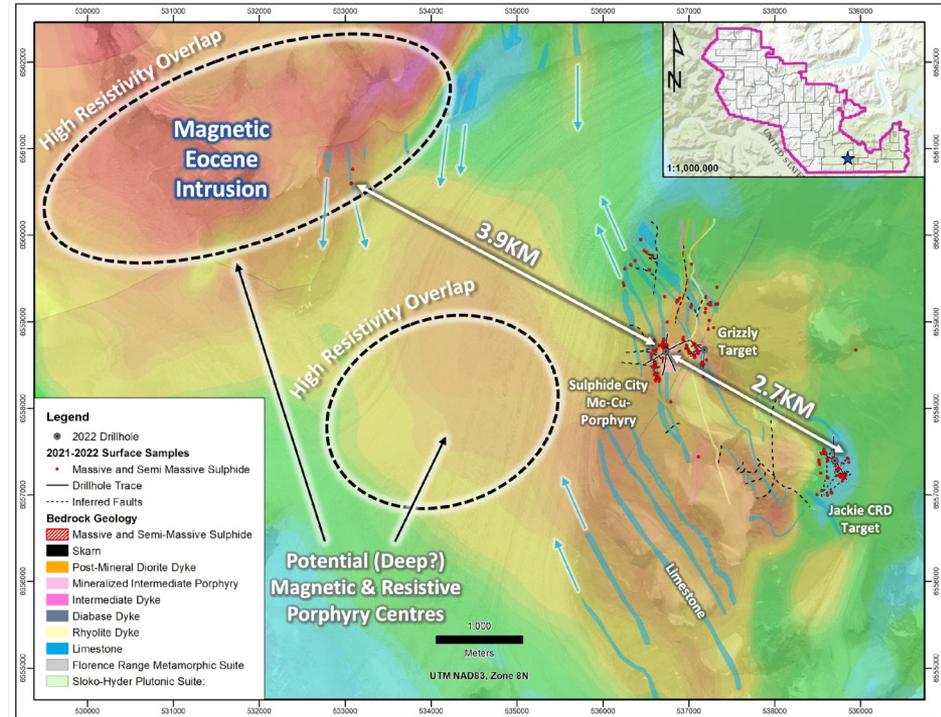
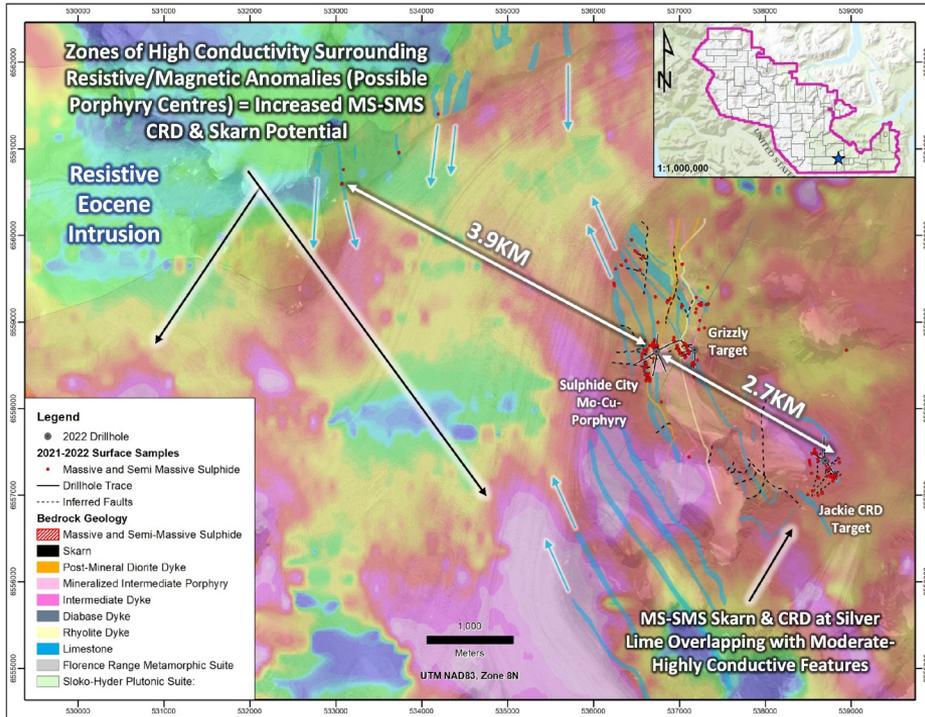
Mineralization Styles in Drill Core at the Silver Lime CRD-Porphyry Project – Sulphide City & Grizzly Targets



Mineralization Styles in Drill Core at the Silver Lime CRD-Porphyry Project – Jackie CRD Target



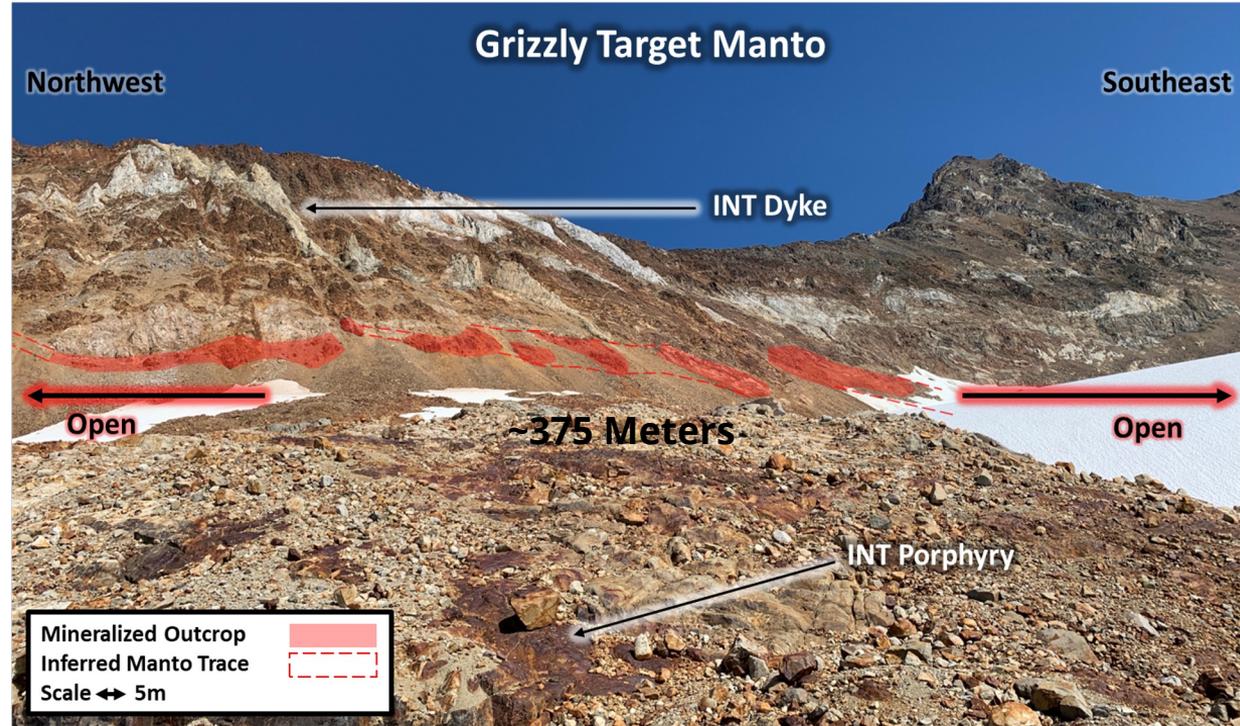
2021 VTEM Survey: Magnetics & Resistivity of The Silver Lime Project



Grizzly Discovery Exploration Progression

Development of the Grizzly Target in 2021/2022:

1. Assay values from 44 samples returned averages of **8.2% Zn, 1.8% Pb, 0.40% Cu and 110 g/t Ag over >500m (2021)**
2. 10 channel samples were collected with one returning values of **175g/t Ag, 0.28% Cu, 0.31% Pb, and 10% Zn over 1.0m; including 0.5m of 222g/t Ag, 0.28% Cu, 0.38% Pb and 7.2% Zn (2021)**
3. SLM22-011 (Grizzly CRD Target) returned 1.97m of carbonate replacement massive sulphide mineralization grading **661g/t Ag, 13.2% Zn, 14.0% Pb, 0.27% Cu, and 0.22g/t Au** including 1.16m of **1,145g/t Ag, 23.5% Zn, 23.2% Pb, 0.52% Cu, 0.37g/t Au (2022)**
4. Utilize improved structural understanding of the system to delineate the mineralized plumbing network and locate thicker intercepts for future drilling **(2022)**



Overall grade of mineralized host structures increases with depth

Silver Lime CRD-Porphyry-Skarn Schematic Model

District-Scale CRD Checklist

Location – Stikine & Yukon-Tanana Terranes (CRD/Porphyry Belt)

Location – Top of Carbonate Section (Room to Grow)

Ag (+400 g/t), Au, Zn, Pb, Cu, +Mn, As, Bi, Te...

Multiple Mineralization & Alteration Stages

Large-Scale Zoning (6.6 x 1.8 KM Defined)

Presence of Felsite Dykes

Presence of Skarn

Discordant Geometry

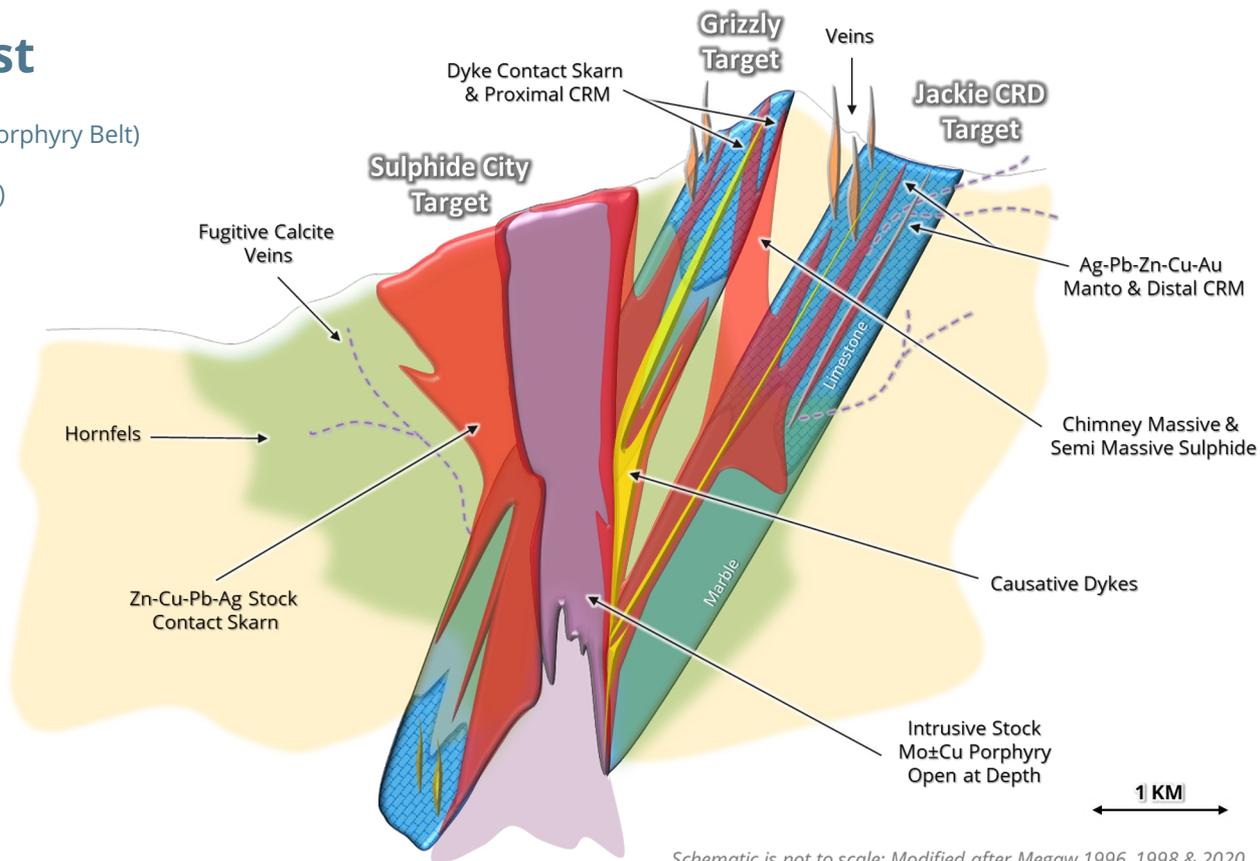
Replacement Mineralization (CRM)

High Iron Sphalerite

Pyrite Pseudomorphs after Pyrrhotite

Molybdenum Mineralization

Intrusive Stock Contact Skarn (Porphyry Target)



Schematic is not to scale; Modified after Megaw 1996, 1998 & 2020

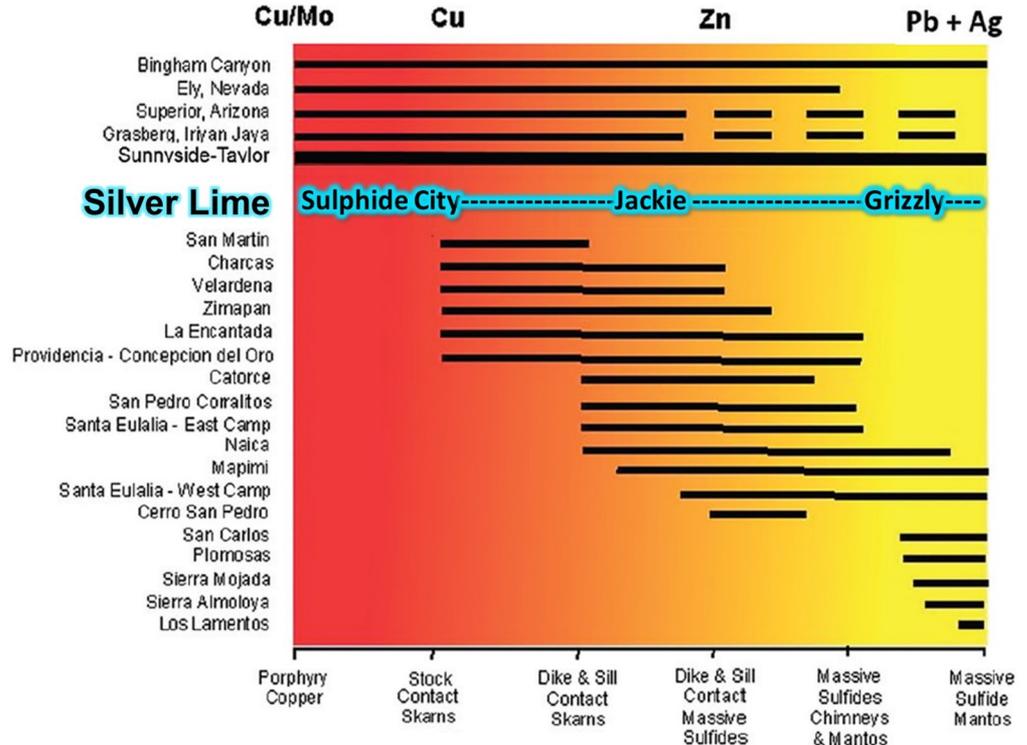
CRD-Porphyry Continuum Model

The Blue Property contains mineralization and alteration assemblages similar to those of major Mexican CRD's and world-class Porphyry Cu-Mo deposits.

Plotting a system on this spectrum quickly shows which segments are potentially missing and in which direction(s) to focus exploration.

Core Assets Silver Lime Porphyry-CRD Project displays characteristics that match up to some of the largest Porphyry-CRD systems globally, covering the full mineralization evolution spectrum from Cu-Mo Porphyry through to Ag-Pb Carbonate Replacement Mineralization.

SPECTRUM OF CARBONATE REPLACEMENT DEPOSITS





Corporate Office

Suite 1450 - 789 West Pender St.
Vancouver, BC V6C 1H2

Nick Rodway, P. Geo

Office 604.681.1568
nrodway@coreassetscorp.com