



RELEVANT GOLD

CSE: RGC





CAUTIONARY STATEMENT

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This presentation contains certain statements that constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events of Relevant Gold Corp. (“Relevant” or “the Company”). Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information. Forward looking information in this presentation includes, but is not limited to, statements with respect to successfully consolidating further land packages, Relevant’s ability to raise sufficient capital to fund exploration programs and its obligations under property agreements, seek a listing on a recognized stock exchange, drilling plans, financing success, discovery and production of minerals, metal prices and currency exchange rates, timing of technical reports and drill results, corporate and technical objectives, permitting success and relationships with stakeholders.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such risks include, among others, the inherent risk of the mining industry; adverse economic and market developments; the risk that the Company will not be successful in completing additional acquisitions; risks relating to the estimation of mineral resources; the possibility that the Company’s estimated burn rate may be higher than anticipated; risks of unexpected cost increases; risks of labour shortages; risks relating to exploration and development activities; risks relating to future prices of mineral resources; risks related to work site accidents, risks related to geological uncertainties and variations; risks related to government and community support of the company’s projects; risks related to global pandemics and other risks related to the mining industry. The Company believes that the expectations reflected in such forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

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The scientific and technical contents of this presentation have been approved by Mr. Brian C. Lentz, CPG, Chief Exploration Officer of the Company, who is a “Qualified Person” as defined by Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr. Lentz is not independent of the Company.





STRONG VALUE PROPOSITION

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- ✓ EXCELLENT TEAM WITH PROVEN RECORD OF VALUE CREATION
- ✓ UNLOCKING A POTENTIAL MEGA-DISTRICT; ABITIBI-LIKE POTENTIAL
- ✓ VERY LARGE LAND POSITION; MULTIPLE PERMITTED DRILL TARGETS
- ✓ ABUNDANT HIGH-GRADE GOLD AT SURFACE; ASSAYS UP TO 160+ G/TON Au
- ✓ 2ND MOST FAVORABLE MINING POLICIES GLOBALLY
*FRASER INSTITUTE 2020 POLICY PERCEPTION INDEX SCORE
- ✓ PIPELINE OF DISCOVERY OPPORTUNITY

RELEVANT GOLD



BOARD OF DIRECTORS

CSE: RGC



DR. PETER MEGAW, PHD

CURRENT ROLE
CEO, Imdex Inc.

EDUCATION
Ph.D., Economic Geology

INDUSTRY TENURE
40+ years

MILESTONES

2017 Thayer Lindsley
Award Winner
Co-founder, MAG Silver Corp.



RONALD L. PARRATT

CURRENT ROLE
Director, Relevant Gold

EDUCATION
M.Sc., Economic Geology

INDUSTRY TENURE
40+ years

MILESTONES

Co-founder, Auex Ventures Inc.
Fellow, Society of Economic
Geologists



SARAH WEBER, P.GEO

CURRENT ROLE
CEO, C3 Alliance Corp.

EDUCATION
P.Geo, MBA

INDUSTRY TENURE
20+ years

MILESTONES

Former Comms. Director, AME BC
ESG Specialist
NA exploration expertise



ROB BERGMANN

CURRENT ROLE
CEO, Relevant Gold

EDUCATION
B.Sc., Geology

INDUSTRY TENURE
14+ years

MILESTONES

Co-founder, BRI Group
40+ NA exploration projects
Major international clientele



BRIAN LENTZ, CPG

CURRENT ROLE
CXO, Relevant Gold

EDUCATION
B.Sc., Geology, P.Geo

INDUSTRY TENURE
14+ years

MILESTONES

Co-founder, BRI Group
Certified Professional Geologist
Qualified Person - 43-101 Standard





LEADERSHIP TEAM

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ROB BERGMANN★

CEO
B.Sc. Geology



BRIAN LENTZ, CPG★

CXO
B.Sc. Geology



MAHESH LIYANAGE

CFO
CPA, CA



SAM SIEBENALER

VP CORP. DEVELOPMENT
B.Sc., M.Sc. Economic Geology
*Military Veteran



KRIS JENSEN

VP CORP. COMMUNICATIONS
B.Sc., Journalism
*Military Veteran

QUALIFICATIONS & TRACK RECORD



PAST EXPERIENCE

RioTinto

GLENCORE





TECHNICAL PROWESS

CSE: RGC

Multidisciplinary Scientific Advisory Team:

► Pioneering research & applied theory in N.A. gold exploration



DR. DEAN PETERSON, PhD

Chief Geologist, Big Rock Exploration



DR. KEVIN CHAMBERLAIN, PhD

Research Professor, Univ. of Wyoming



DR. THOMAS CAMPBELL, PhD

Principal Consultant at Scientific Endeavors



DR. STEVEN ALLARD, PhD

Professor of Geoscience, Winona State Univ.

EXPERTISE

**ABITIBI GOLD
EXPERT**

**TECTONIC
RECONSTRUCTION
& AGE DATING**

**OROGENIC GOLD
SYSTEMS & ORE
MINEROLOGY**

**STRUCTURAL GEOLOGY
& PETROLOGY**









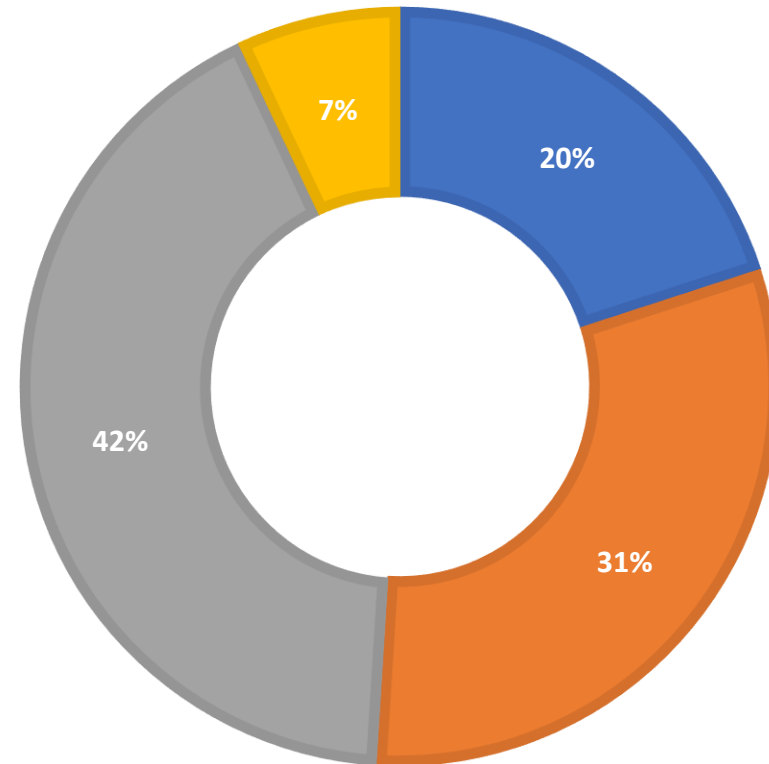
CORPORATE STRUCTURE

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RELEVANT GOLD CORP MAJOR SHAREHOLDERS

-  Ultra-High Net Worth Individuals
-  Management and Insiders
-  Retail
-  New Gold

Shares Issued & Outstanding: 50,098,746
Reserved for Issuance: 15,750,000



RELEVANT GOLD





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WYOMING

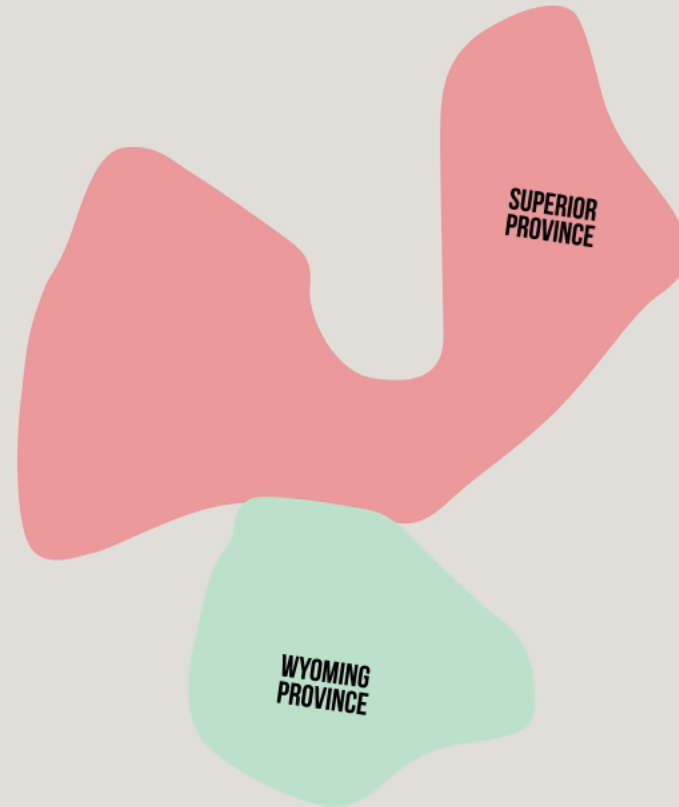
THE UNEXPLORED ABITIBI GOLD BELT

RELEVANT **GOLD**



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UNLOCKING A POTENTIAL MEGA-DISTRICT



ABITIBI IS A PROVEN WORLD-CLASS GOLD BELT

- The Abitibi Gold Belt is one of the richest in the world: >230M oz. of gold produced over last 100+ years



NEW MODEL INDICATES CONNECTION TO ABITIBI

- Recent exploration shows strong indicators of Abitibi gold and shear belts once connected to present day Wyoming (2.65 Billion years ago)



EXTENSIVE RECONNAISSANCE PROVES THE MODEL

- Relevant Gold has confirmed this new model through widespread regional reconnaissance work

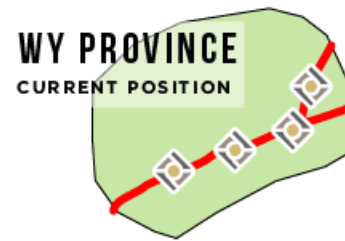
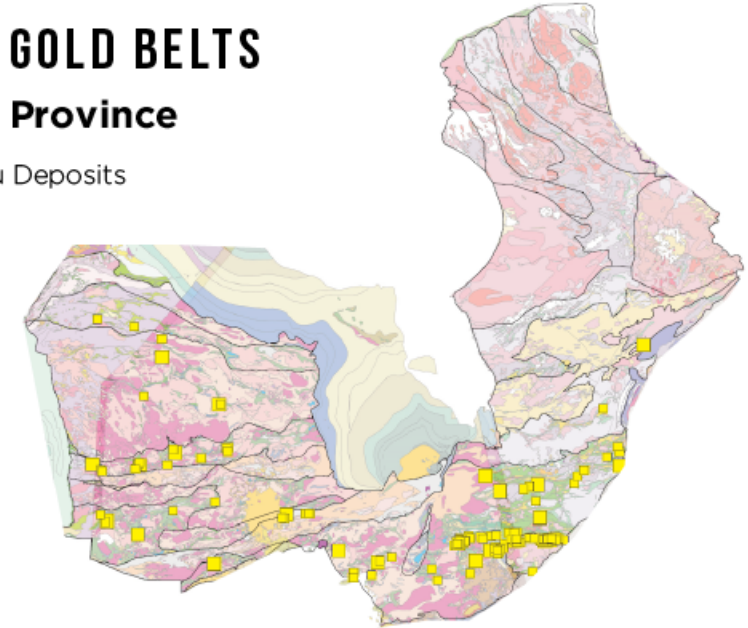


NEW THINKING = NEW OPPORTUNITIES

EXPLORATION CRITERIA	WYOMING	ABITIBI
Mineralization coincides with supercontinent cycle	✓	✓
Open and permittable land	✓	✓
Correct age of rocks	✓	✓
Large scale structures	✓	✓
Orogenic, VMS, Cu-Ni-PGE	✓	✓
High grade gold and base metals	✓	✓
Historic exploration	✓	✓
Recent modern exploration	?	✓
Historical Mining	✓	✓
World Class Deposits	?	✓

ABITIBI GOLD BELTS Superior Province

■ Major Au Deposits

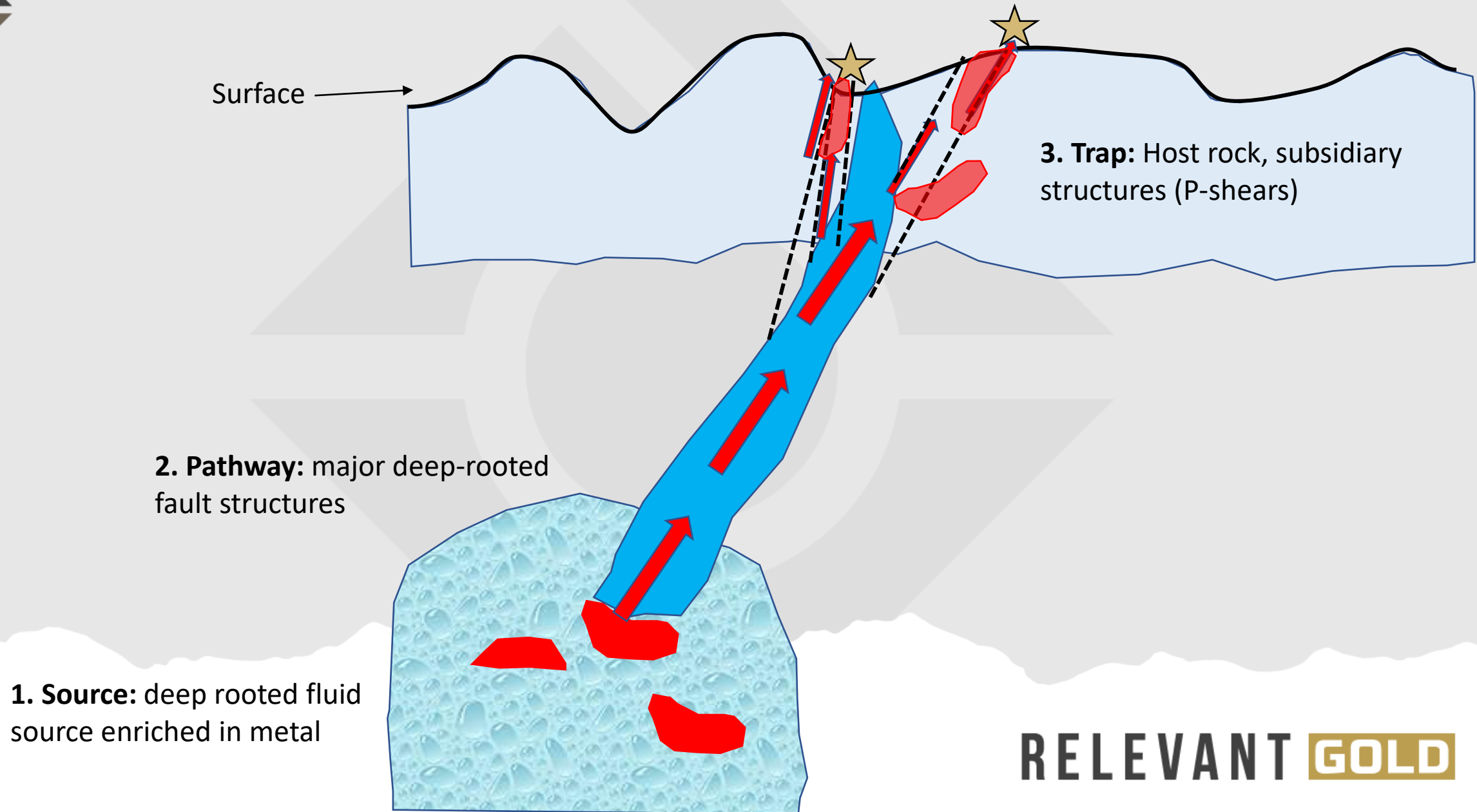


2100 Ma Rifting
Moved WY Province to present day position.





OROGENIC LODE GOLD DEPOSIT FORMATION





APPLES TO APPLES

How We Define **District-Scale** By Comparing Land Package Size of Similar Known Orogenic Shear-Hosted Gold Deposits

HOMESTAKE

X,XXX ACRES/KM2



HEMLO

XXX ACRES/KM2



ROBERTO/ELEONORE

XX ACRES/KM2



The Relevant Gold portfolio includes **5 district-scale land packages**, each with a footprint larger than the Homestake mine*

x5

RELEVANT GOLD
POTENTIAL MEGA-DISTRICT
CAMP-SCALE LAND PACKAGE

42,500+
ACRES OF ACTIVE BLM
MINING CLAIMS

ABITIBI-LIKE
Au POTENTIAL

AVERAGE COMPETITOR
LAND PACKAGE

* APPROXIMATE VALUES



GRADE IS KING

Limiting Risk With Massive Potential Reward



ARCHIE'S RULE

To be economic, a deposit must have a recovered value of **2X** the all-in operating costs

WHY THIS MATTERS

Exploration in the U.S. requires discipline around Archie's Rule as high-grades are needed to overcome the higher costs of exploring in the U.S.

OUR FOCUS

High-grade district-scale precious metal opportunities



TARGET

Orogenic, shear-hosted deposits have the second most identified gold deposits in excess of 10 million ounces

Orogenic, shear-hosted deposits can host very high grades, allowing profitable operations in a variety of market conditions

HIGH GRADE = HIGH MARGIN





EXPLORATION STRATEGY

1

Generate district-scale opportunities with a *New Eyes On Old Rocks*® approach

2

Technical reconnaissance for target validation and acquisition

3

Conduct systematic exploration for drilling and discovery



**MAKE NEW
DISCOVERIES!**

RELEVANT GOLD



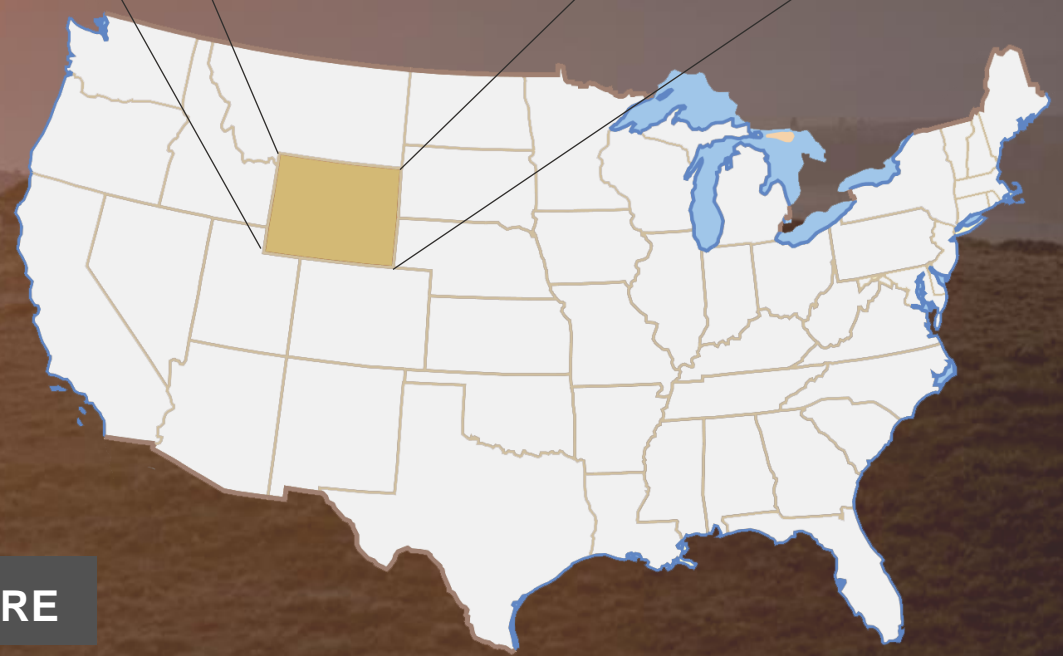


WHY WYOMING?

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- ✓ ABITIBI CONNECTION
- ✓ ARCHEAN BELTS WITH AGE RELATIONSHIP TO ABITIBI
- ✓ VERY HIGH-GRADE PROVEN GOLD
- ✓ STREAMLINED PERMITTING
- ✓ MINING FRIENDLY REGION WITH HISTORIC MINING CULTURE

L	GB	SC	WF	BP
LEWISTON	GOLDEN BUFFALO	SHIELD-CARRISA	WINDY FLATS	BRADLEY PEAK



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OREGON TRAIL STRUCTURAL BELT

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Oregon Trail Structural Belt (OTSB)
2650 Ma Tectonism

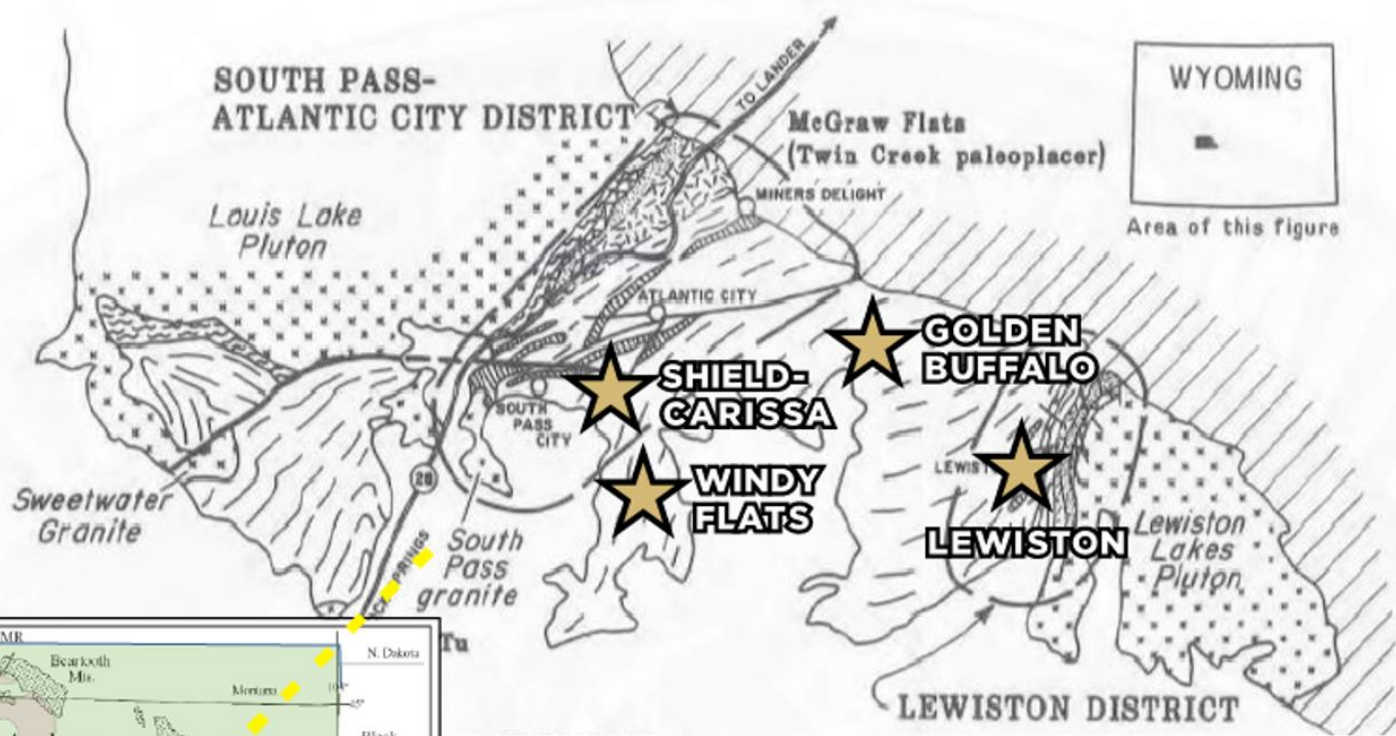
*Figure from Chamberlain et. al. 2006





SOUTH PASS GOLD CAMP OVERVIEW

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HOW WE UNLOCK A POTENTIAL MEGA-DISTRICT:



Relevant Gold controls the majority of prospective ground in the South Pass Gold Camp.

- Estimated ~300,000 ounces historically produced across this camp from shear-hosted deposits
- ~180,000 ounces gold produced out of Carissa Mine; an orogenic shear hosted deposit
- 7 historic high-grade mines within RGC South Pass Camp properties
- Relevant Gold established vast control of the entire South Pass Gold Camp





STUDYING THE CAMP

Understanding the Abitibi to Guide Exploration and Acquisitions

WHAT LESSONS CAN THE ABITIBI TEACH US?

99%

NEARLY ALL OF ABITIBI GOLD FOUND NEAR **PRIMARY STRUCTURES**

Almost all of the gold produced in the Abitibi camps was **found within 0-6 km of major structures**, e.g. Porcupine-Destor Fault in Abitibi Belt

98%

NEARLY ALL OF ABITIBI GOLD HOSTED IN **REIDEL P-SHEAR STRUCTURES**

Nearly all of the gold produced in the Abitibi camps (106.25 million oz.) was found in P-shear structures, **NOT** R-shear structures.

THE ABITIBI BELT

TIMMINS CAMP
KIRKLAND LAKE CAMP
HEMLO GOLD CAMP

110M+

TOTAL OUNCES OF GOLD PRODUCED

Source: Peterson, Dean. Ph.D. Dissertation, 2001.



CONTROLLING THE CAMP

Applying Abitibi Insights to Guide Exploration and Acquisitions in the South Pass Gold Camp

HOW WE APPLIED THESE ABITIBI INSIGHTS:



SECURED OPPORTUNITY AT SCALE

Relevant Gold's South Pass Gold Camp fits all the size comparison criteria for an Abitibi-style deposit of multi-million ounce potential.



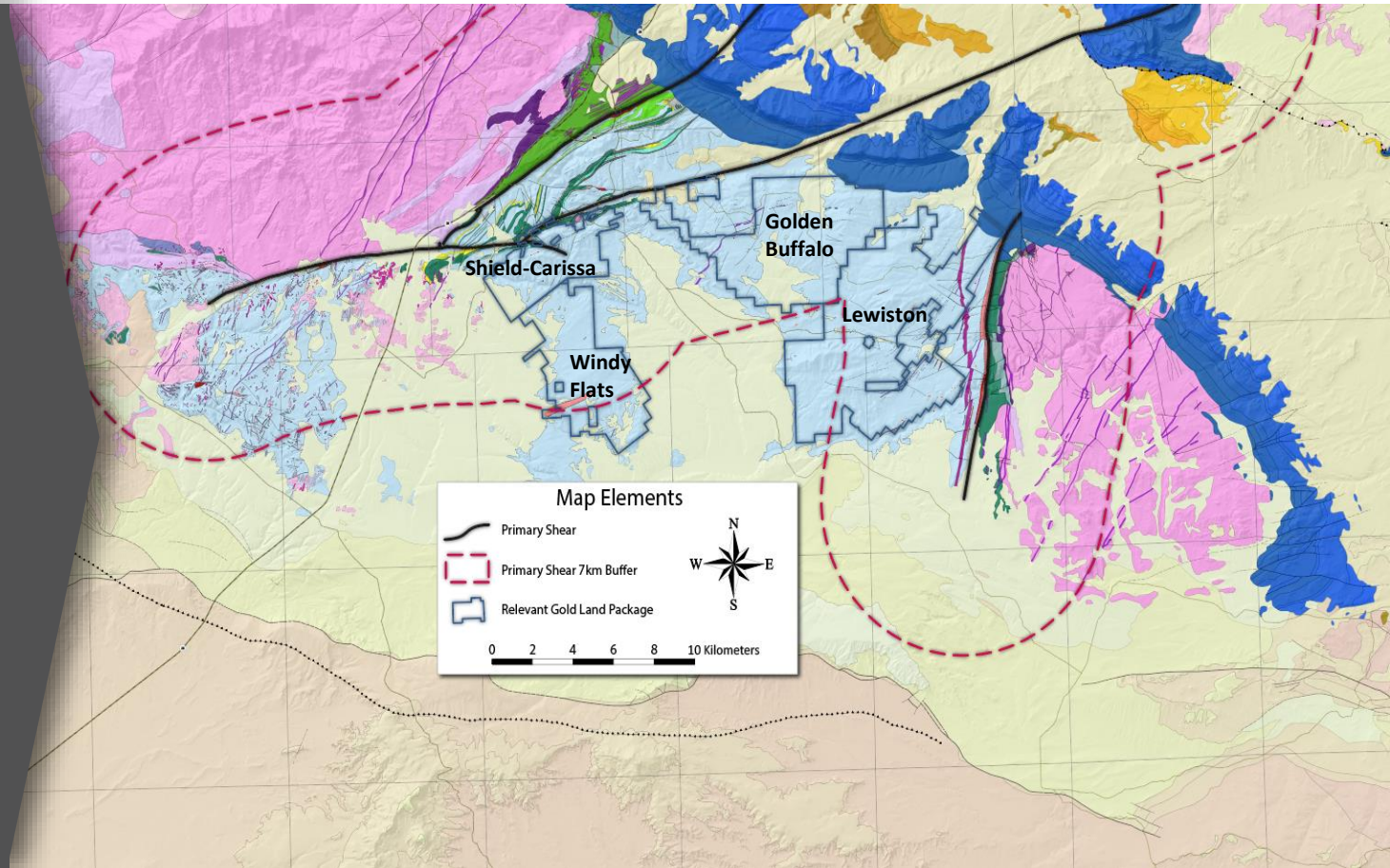
SECURED BUFFER AROUND PRIMARY SHEAR ZONE

Relevant Gold's 4 district-scale projects in South Pass Camp all fall within a 6 km buffer zone of primary structures, consistent with the Abitibi Belt.



SECURED TARGETS WITH P-SHEAR STRUCTURES

Relevant Gold's South Pass Gold Camp consists of Reidel P-shear structures associated with high-grade gold.





GOLDEN BUFFALO

HIGH-GRADE SHEAR-ZONE HOSTED GOLD

RELEVANT **GOLD**



GOLDEN BUFFALO HIGHLIGHTS



HIGH-GRADE+

ABUNDANT COURSE
GOLD AT SURFACE



DISTRICT-SCALE

OPEN FOR EXPANSION
IN ALL DIRECTIONS



SHEAR-HOSTED

500+ OZ. GOLD
HISTORICALLY PRODUCED
FROM 20M TRENCH



DRILL-READY

ACTIVE MINE SITE;
ALREADY PERMITTED





LEWISTON

AN OROGENIC SHEAR-HOSTED GOLD DISTRICT



RELEVANT **GOLD**



LEWISTON HIGHLIGHTS

HIGH- GRADE+

HISTORIC SAMPLES

Au 1,690 OZ. /TON

2019 RG SAMPLES

Au 62 GRAMS /TON + Cu 8.1%

Historically tungsten and copper associated with gold in shear zones

DISTRICT- SCALE

13,890 ACRES OF ACTIVE BLM CLAIMS

58 ACRES OF PATENTED CLAIMS OVER HIDDEN HAND MINE

Good Hope, Burr, Lone Pine historic mines within active BLM claims; Additional acquisitions planned in the near future

SHEAR- HOSTED

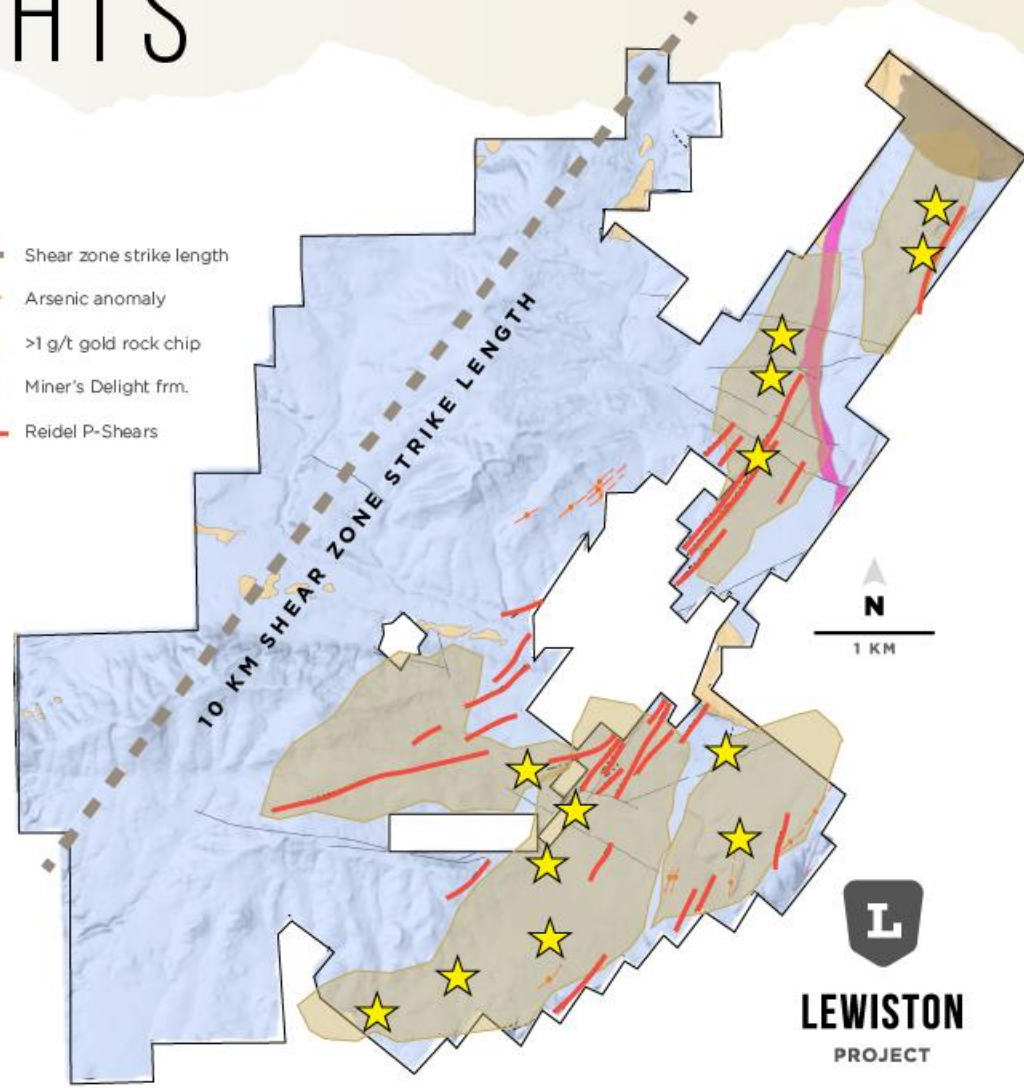
> 10 KM SHEAR ZONE STRIKE LENGTH



ESTABLISHED DRILL TARGETS & PERMITTING

2021 technical work planned to refine additional drill targets in Central and South blocks; Drilling permit in hand for Heavy Hand and Northstar targets; drilling to commence upon IPO listing

- Shear zone strike length
- Arsenic anomaly
- ★ >1 g/t gold rock chip
- Miner's Delight frm.
- Reidel P-Shears



PROJECT PROGRESSION ▶

✓ CONCEPTUAL TARGETS

✓ INITIAL EXPLORATION

✓ REFINED TARGETS

✓ DRILL PERMITTING

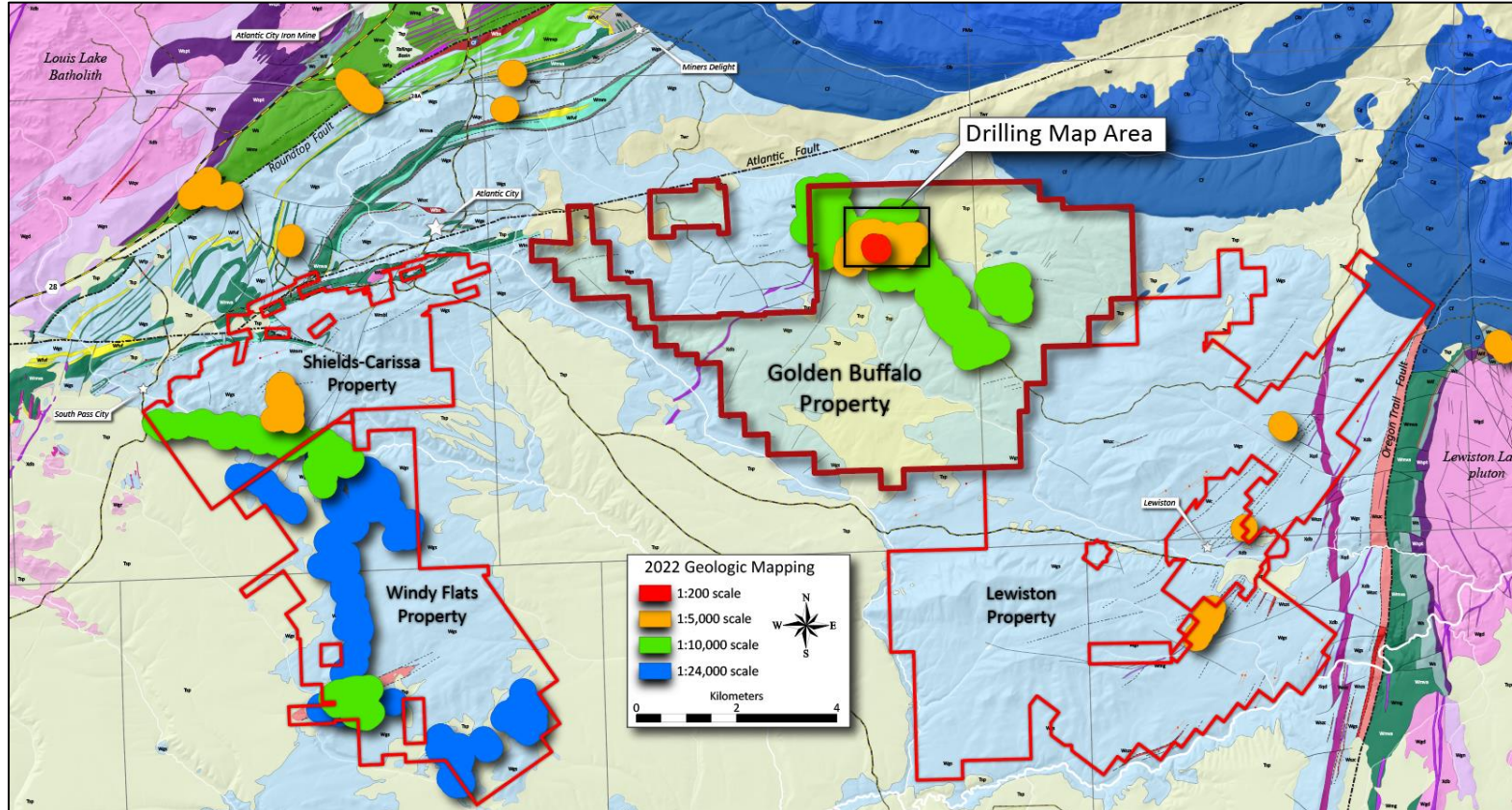
⚡ DRILLING





DEVELOPING THE CAMP

Employing Exploration Science to Prove an Orogenic System in South Pass



2022 FIELD EXPLORATION PROGRAM



LEWISTON



GOLDEN
BUFFALO



SHIELD-
CARRISA



WINDY
FLATS

Discovered 13 new quartz vein-rich Orogenic shear structures totaling 15km.

Conducted detailed 1:200 scale mapping of the Golden Buffalo Shear Zone (GBSZ).

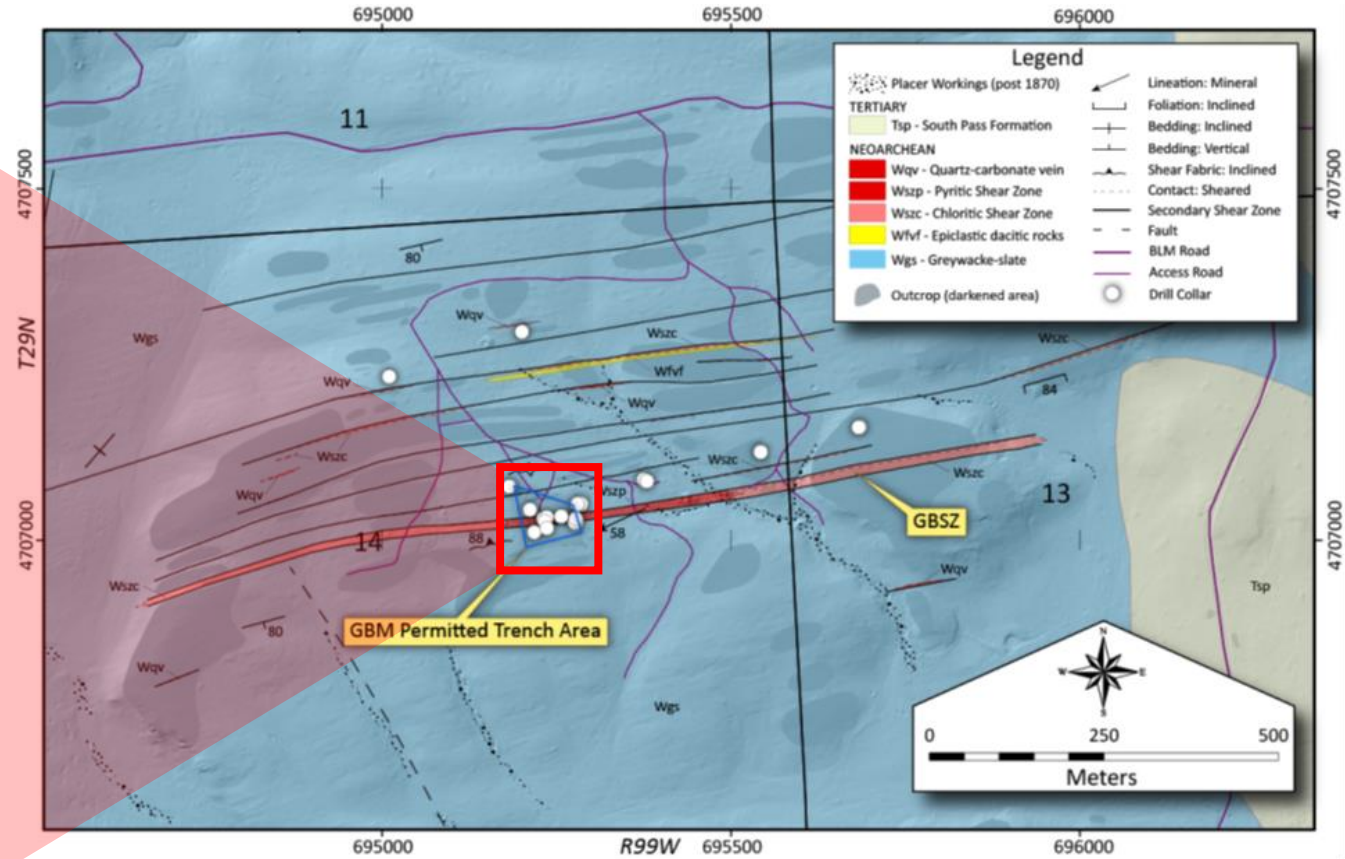
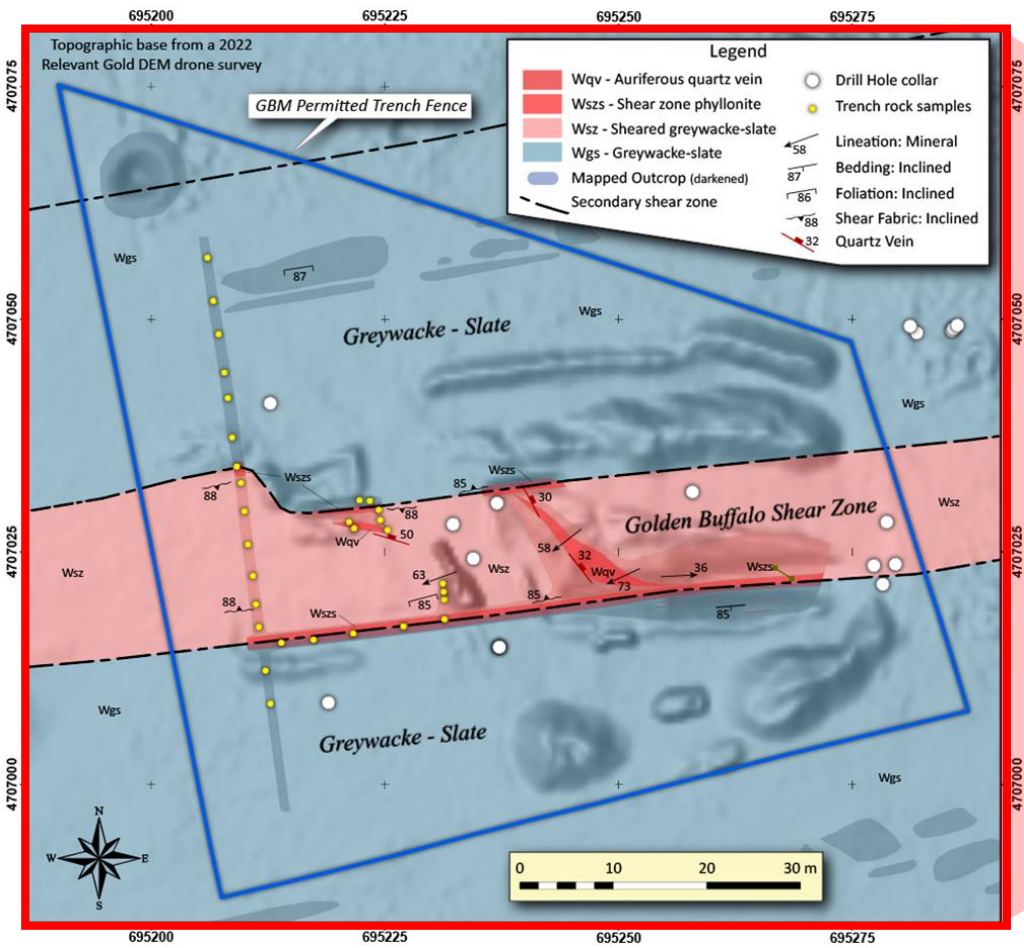
Detailed mapping and sampling of new N-S trench (73 m) and new (32 m) and existing E-W trenches exposed 20 m wide shear zone and revealed oxidized hematitic quartz veins with visible gold.

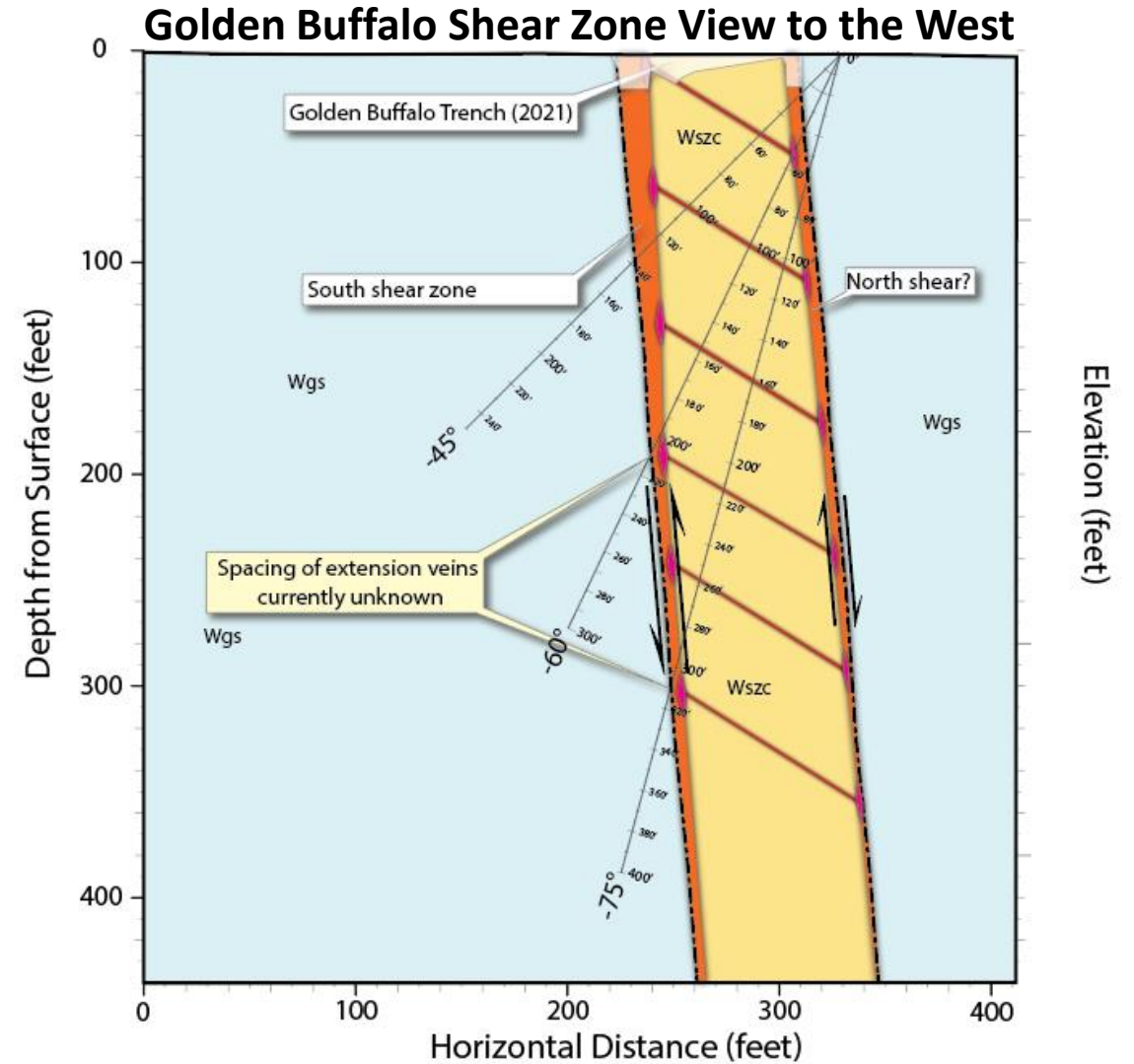
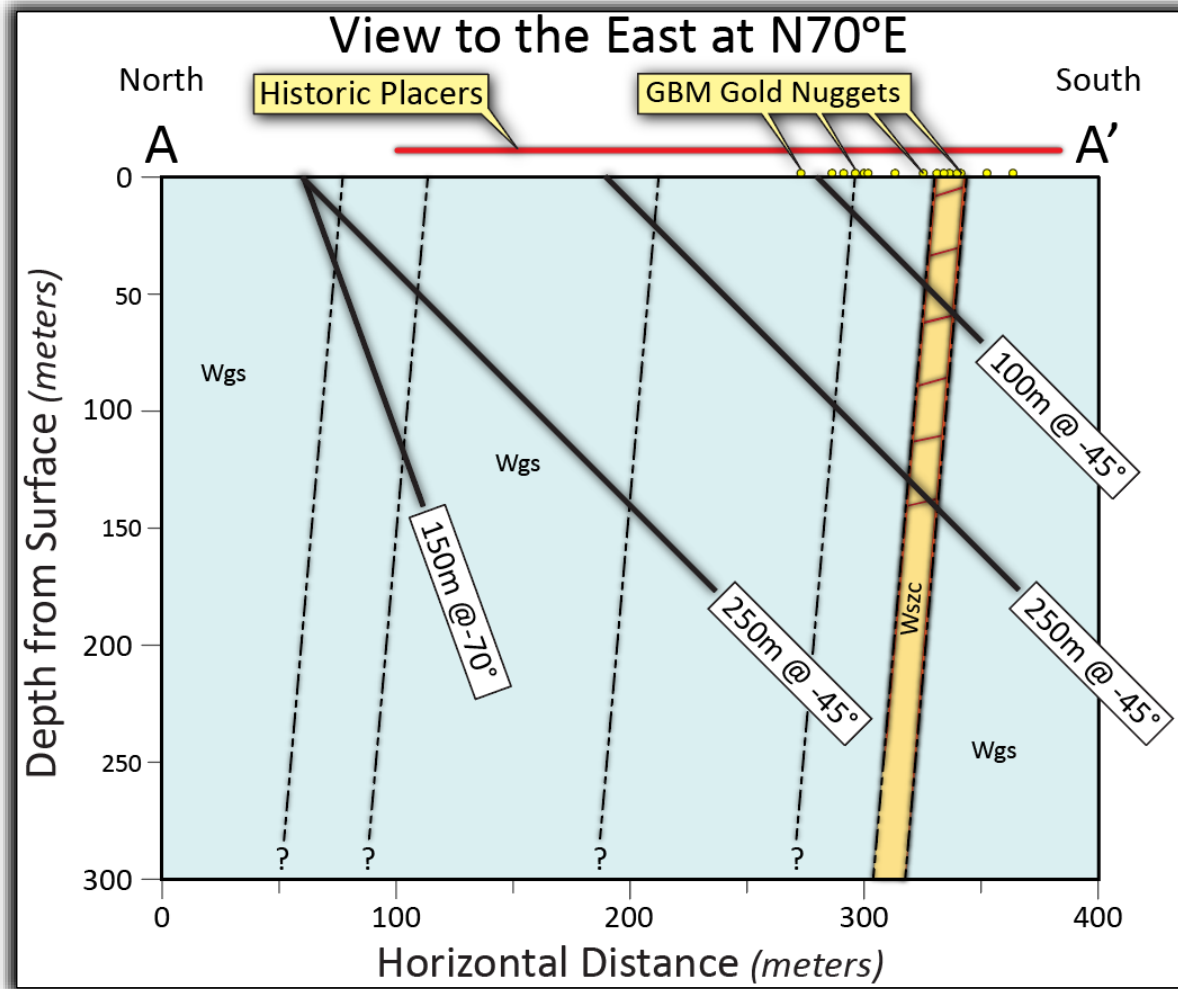
Completed 26 holes totaling ~3,500m of diamond core drilling at Golden Buffalo



DEVELOPING THE CAMP

2022 Field Exploration Program at Golden Buffalo Included Mapping, Sampling and Drilling







MINERALS ARE THE FUTURE[®] |

Our Vision For The Next Generation



OUR VISION

Unlocking A Potential Mega-District

HOW WE'RE EQUIPPED FOR SUCCESS

Innovative exploration team focused on multi-million ounce orogenic shear-hosted Gold and Silver discoveries in the USA

Backed by science, proven ability to execute, exploration and discovery specialists, deep market knowledge

5 district-scale (158 km²) near-surface, high-grade properties in the second most favorable mining jurisdiction globally* Fraser Inst. Report on PPI score for global exploration/mining investment

HOW OUR APPROACH SETS US APART

NEW EYES ON OLD ROCKS[®]

Scientific foundation opening up a new Abitibi-like district in WY

Access to proprietary and proven prospect generation AI

Advanced modern exploration group leads technical development

Ability to rapidly advance early stage prospects to drill testing

Extensive background in U.S. exploration, permitting, environmental and mining compliance



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— JOIN US FOR THE —

NEXT BIG DISCOVERY

WWW.RELEVANTGOLDCORP.COM

 @RELEVANTGOLDCORP

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RELEVANT GOLD