



FARADAY COPPER

Developing U.S. Domestic Sources of Copper

CORPORATE PRESENTATION
November 2022

CAUTIONARY STATEMENT



Some of the statements in this presentation, other than statements of historical fact, are “forward-looking statements” and are based on the opinions and estimates of management as of the date such statements are made and are necessarily based on estimates and assumptions that are inherently subject to known and unknown risks, uncertainties and other factors that may cause actual results, level of activity, performance or achievements of Faraday Copper Corp. (“Faraday Copper”) to be materially different from those expressed or implied by such forward-looking statements. Such forward-looking statements and forward-looking information specifically include, but are not limited to, statements concerning the exploration prospects and projected resources of the properties of Faraday Copper, future capitalization and market capitalization of Faraday Copper, the successful acquisition of additional copper projects, development of, optimization of, and future expansion drilling on the Copper Creek and Contact Copper projects. Although Faraday Copper believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements should not be in anyway construed as guarantees of future performance and actual results or developments may differ materially. Accordingly, readers should not place undue reliance on forward-looking statements or information.

Factors that could cause actual results to differ materially from those in forward-looking statements include without limitation: failure to obtain regulatory or shareholder approval, market prices for metals; the conclusions of detailed feasibility and technical analyses; lower than expected grades and quantities of resources; mining rates and recovery rates; significant capital requirements; price volatility in the spot and forward markets for commodities; fluctuations in rates of exchange; taxation; controls, regulations and political or economic developments in the countries in which Faraday Copper does or may carry on business; the speculative nature of mineral exploration and development, competition; loss of key employees; rising costs of labour, supplies, fuel and equipment; actual results of current exploration or reclamation activities; accidents; labour disputes; defective title to mineral claims or property or contests over claims to mineral properties; unexpected delays and costs inherent to consulting and accommodating rights of First Nations and other Aboriginal groups; risks, uncertainties and unanticipated delays associated with obtaining and maintaining necessary licenses, permits and authorizations and complying with permitting requirements, including those associated with the Contact Copper and Copper Creek properties; and uncertainties with respect to any future acquisitions by Faraday Copper. In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental events and hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and the risk of inadequate insurance or inability to obtain insurance to cover these risks as well as “Risk Factors” included in Faraday Copper’s disclosure documents filed on and available at www.sedar.com.

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All of the forward-looking statements contained in this presentation are qualified by these cautionary statements. Faraday Copper does not intend, and does not assume any obligation, to update these forward-looking statements, except as required under applicable securities legislation. For more information on Faraday Copper, readers should refer to www.sedar.com for the Faraday Copper’s filings with the Canadian securities regulatory authorities.

Technical information in this presentation has been reviewed and approved by Thomas Bissig, Professional Geologist, VP Exploration and Zach Allwright, Professional Engineer, VP Projects and Evaluations, both a “Qualified Person” as defined under National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”).

All amounts are in Canadian dollars unless otherwise stated.

WHY INVEST IN FARADAY COPPER?

Building a Premier North American Copper Exploration and Development Company



ASSETS

- **Copper Creek, AZ:** one of the largest undeveloped copper projects in North America with over 3.9 Blbs of copper M&I Mineral Resources, and potential for a 30+ year mine life
- **Contact Copper, NV:** low-cost open pit heap leach SX/EW oxide project
- **Scarcity of development-ready copper assets** provides compelling investment opportunity

CAPITAL

- **Well funded** to advance and de-risk two copper projects
- **Supported by strategic investors**, including the Lundin family, Murray Edwards, and Pierre Lassonde
- **Compelling investment** Undervalued compared to peers with U.S. copper development projects

CATALYSTS

- **TSX listing completed** (Nov 2022)
- **PEA** for Copper Creek (Q2 2023)
- **Results from Phase II drill program** at Copper Creek (H1 2023)
- **Geological model and exploration** at Contact Copper in progress

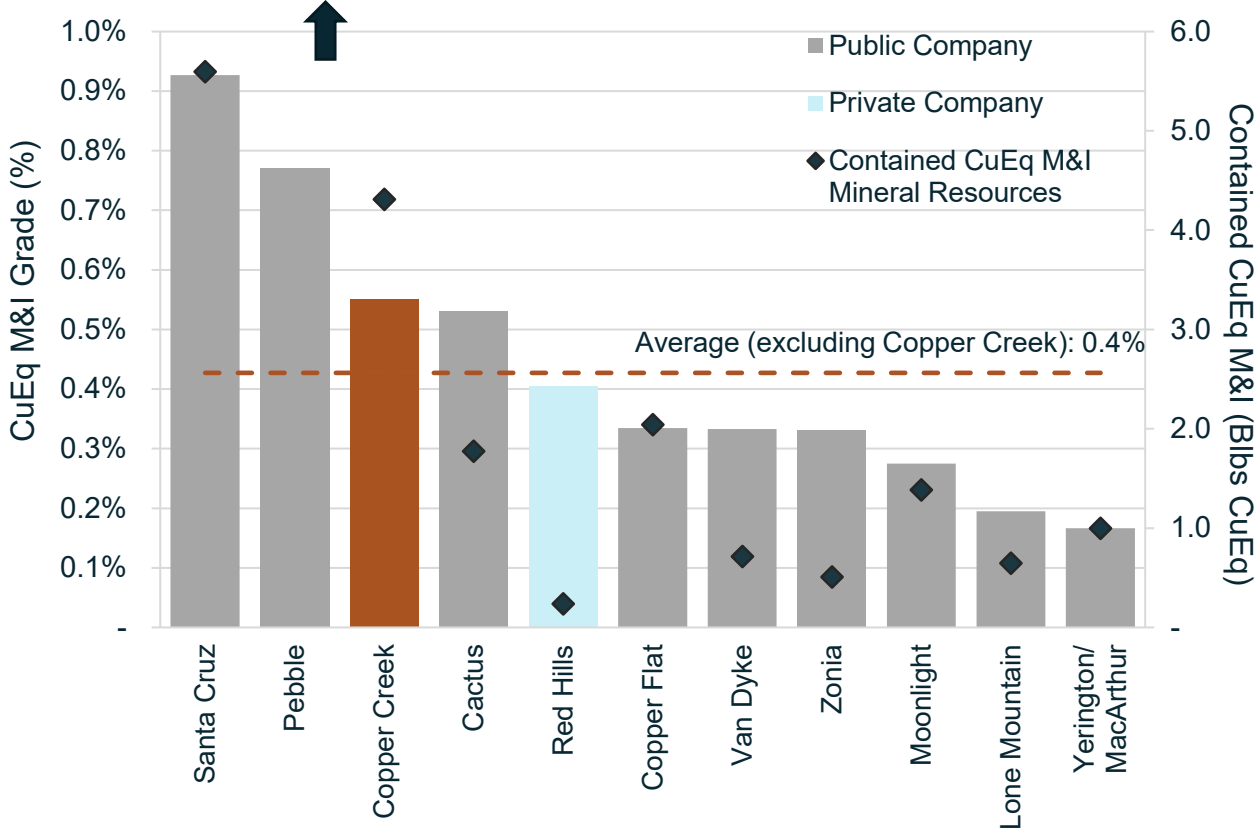
Notes: The Mineral Resource Estimate for the Copper Creek project was published in a news release dated July 6, 2022 and a technical report dated August 18, 2022. For the complete Mineral Resource Estimate ("MRE") tables and related notes refer to the relevant slides at the end of this presentation.

FARADAY COPPER: COMPELLING INVESTMENT

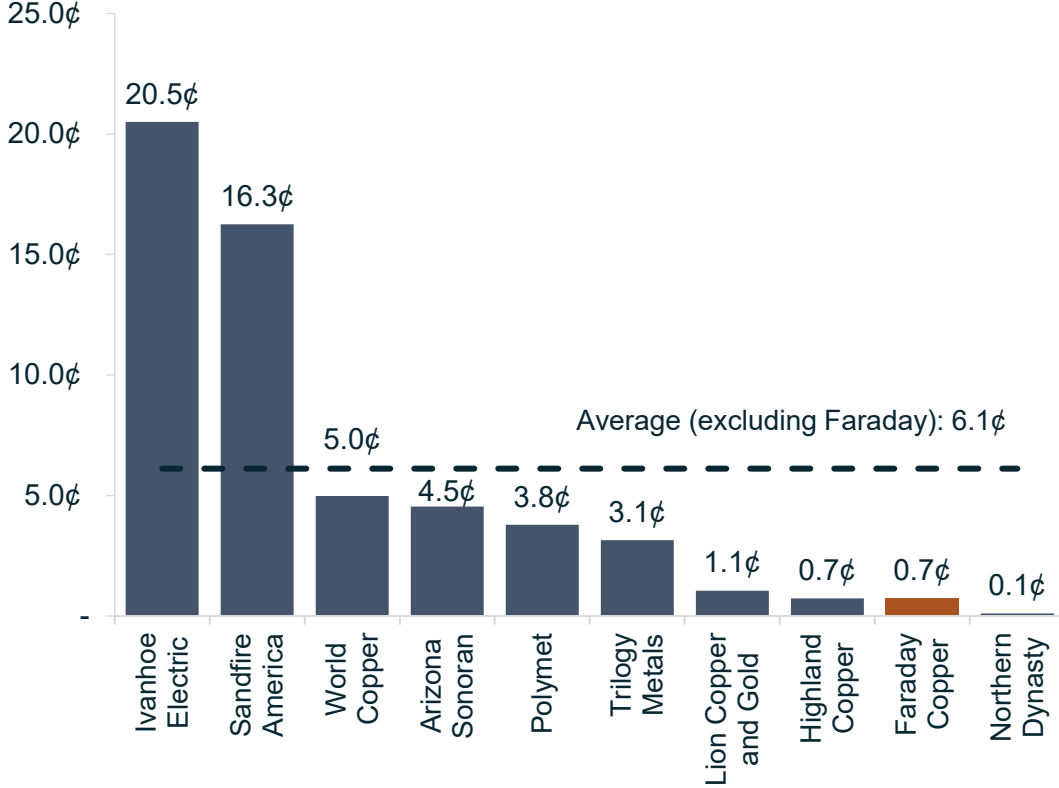


Copper Creek is a Sizable U.S. Copper Development Project Held by a Junior

M&I Grade and Contained Mineral Resources (CuEq) ⁽¹⁾



Enterprise Value / Resources (US¢/lb CuEq) ⁽¹⁾⁽²⁾



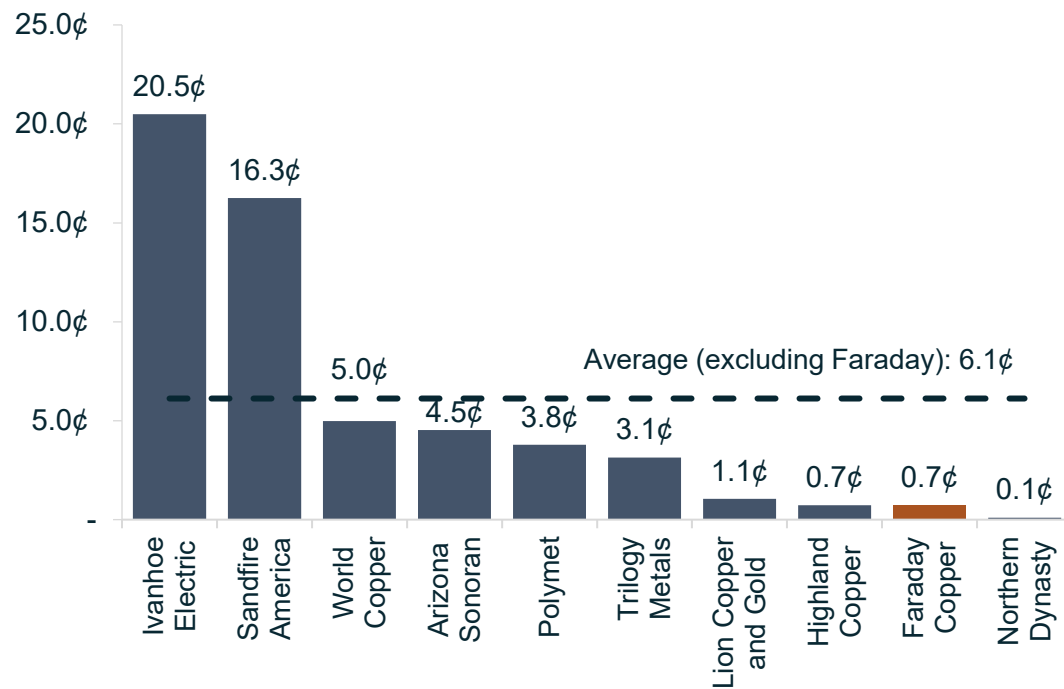
Source: Company disclosure, S&P Capital IQ and S&P Capital IQ Pro as at November 1, 2022.
 (1) CuEq contained metal is based on commodity prices of \$3.47/lb Cu, \$1,650/oz Au, \$19.67/oz Ag and \$17.67/lb Mo.
 (2) Faraday Copper's figure excludes the Contact Copper project.

FARADAY COPPER: COMPELLING INVESTMENT

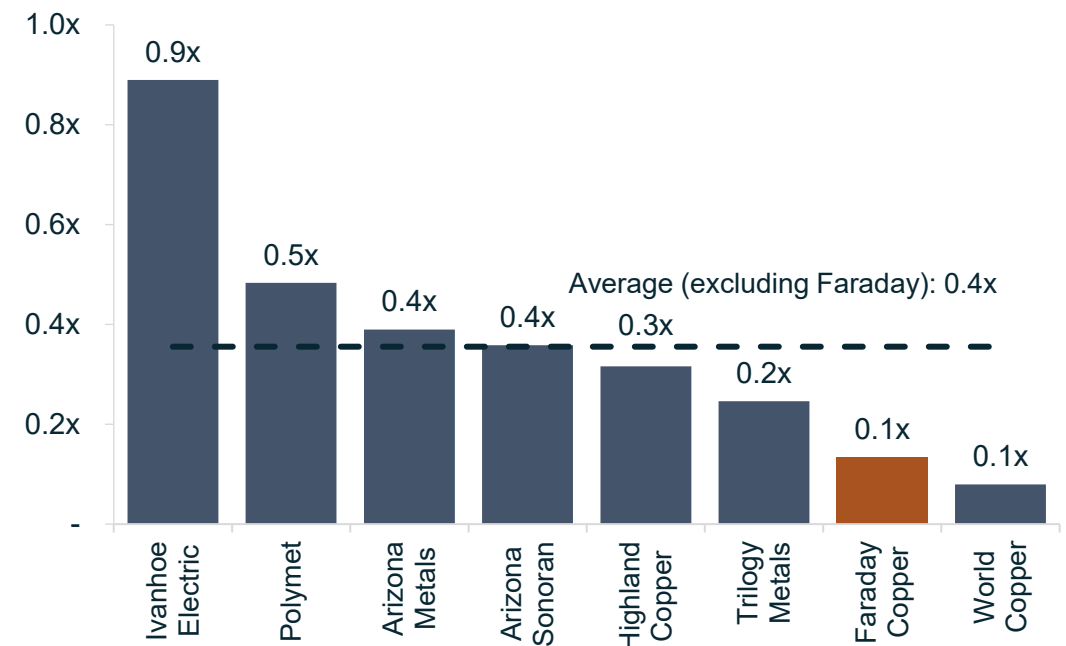


Peers with U.S.-based Copper Development Projects

Enterprise Value / Resources (US¢/lb CuEq) ⁽¹⁾⁽²⁾



Price / Net Asset Value (x) ⁽³⁾



Source: Company disclosure, S&P Capital IQ and S&P Capital IQ Pro as at November 1, 2022.

(1) CuEq contained metal is based on commodity prices of \$3.47/lb Cu, \$1,650/oz Au, \$19.67/oz Ag and \$17.67/lb Mo.

(2) Faraday Copper's figure excludes the Contact Copper project.

(3) Net asset value per share figures used are analyst consensus estimates as available via S&P Capital IQ

FARADAY COPPER: CORPORATE OVERVIEW



Listed on the TSX November 3, 2022 under the symbol FDY

C\$13.5 M
Cash &
Equivalents
(Sept 30, 2022)

C\$57.0 M
Market
Capitalization

123.0 M
Shares
Outstanding

15.1 M
Options

12.5 M
Warrants

1.7 M
Restricted
Share Unites

Financing

C\$20 M Private Placement (May 2022)

Analyst Coverage

PI Financial Connor Mackay

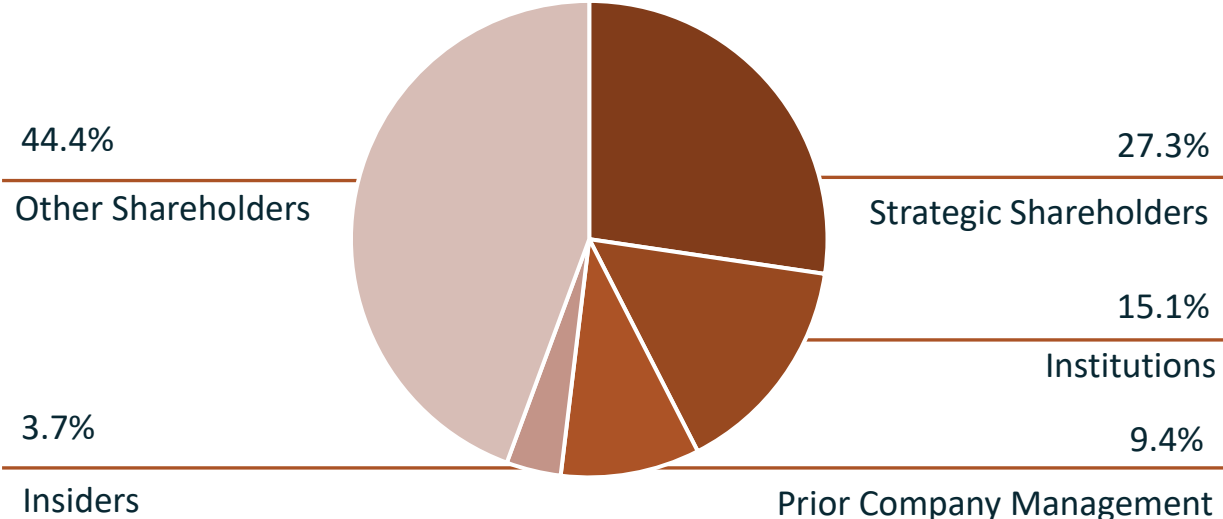
Top Strategic Shareholders (collectively 23.7%)

Lundin Family

Murray Edwards

Pierre Lassonde

Shareholders (May 2022)

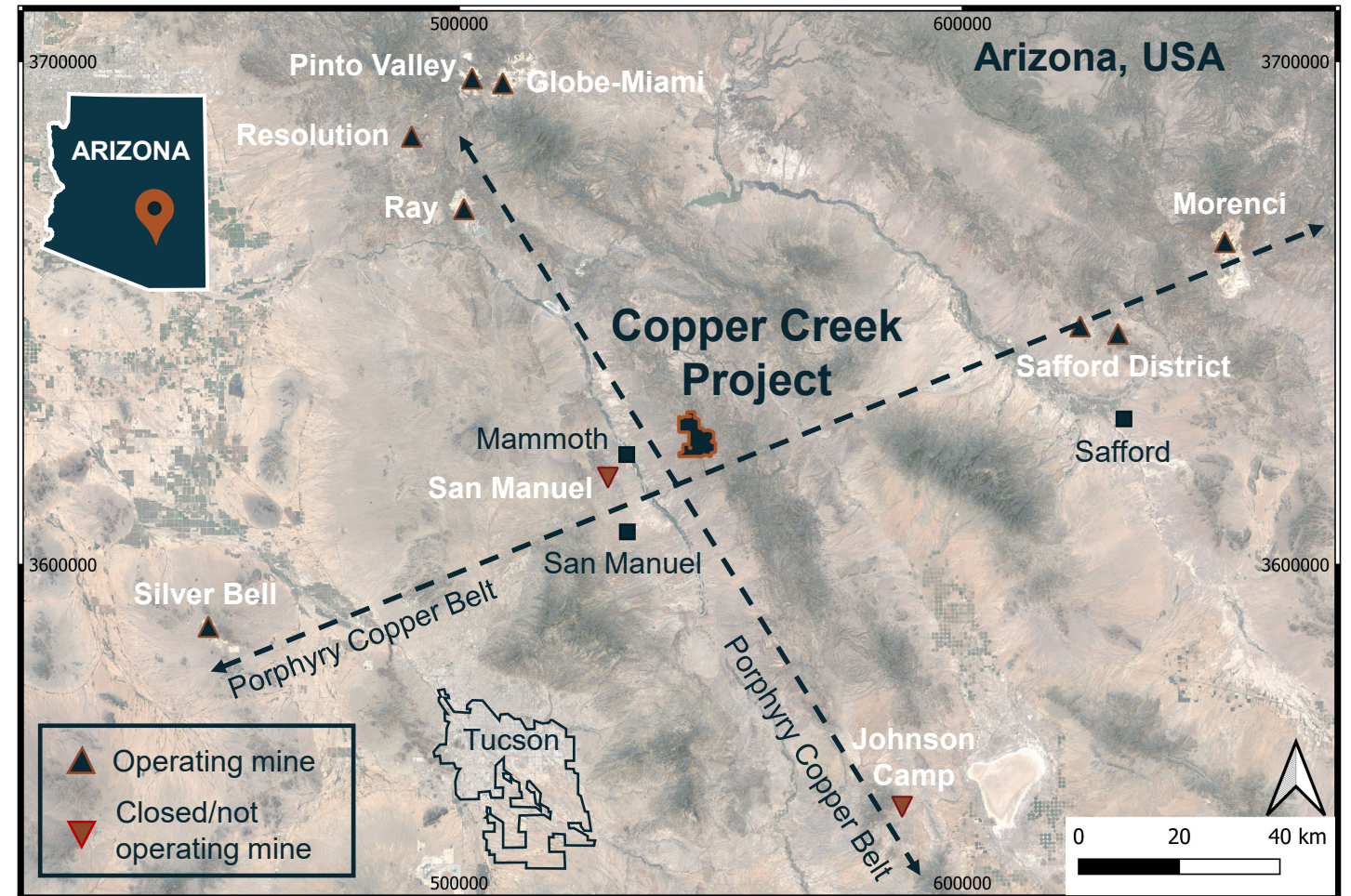


Notes: Market Capitalization as of November 8, 2022. Shares Outstanding, Options, Warrants and Restricted Share Units are as of November 10, 2022.

COPPER CREEK: TOP MINING JURISDICTION



- 100% owned property in Pinal County, Arizona — a top ranked mining jurisdiction in the world
- Near mining and service hubs:
~120 road km northeast of Tucson
~25 road km northeast of San Manuel
- Two smelters in the region:
Hayden (Ray) & Miami (Freeport)
- Excellent infrastructure with access to rail, power, water and skilled labour
- Easily accessible by paved highways and gravel roads



MAJOR NORTHWEST AND EAST-NORTHEAST PORPHYRY COPPER BELT INTERSECTION

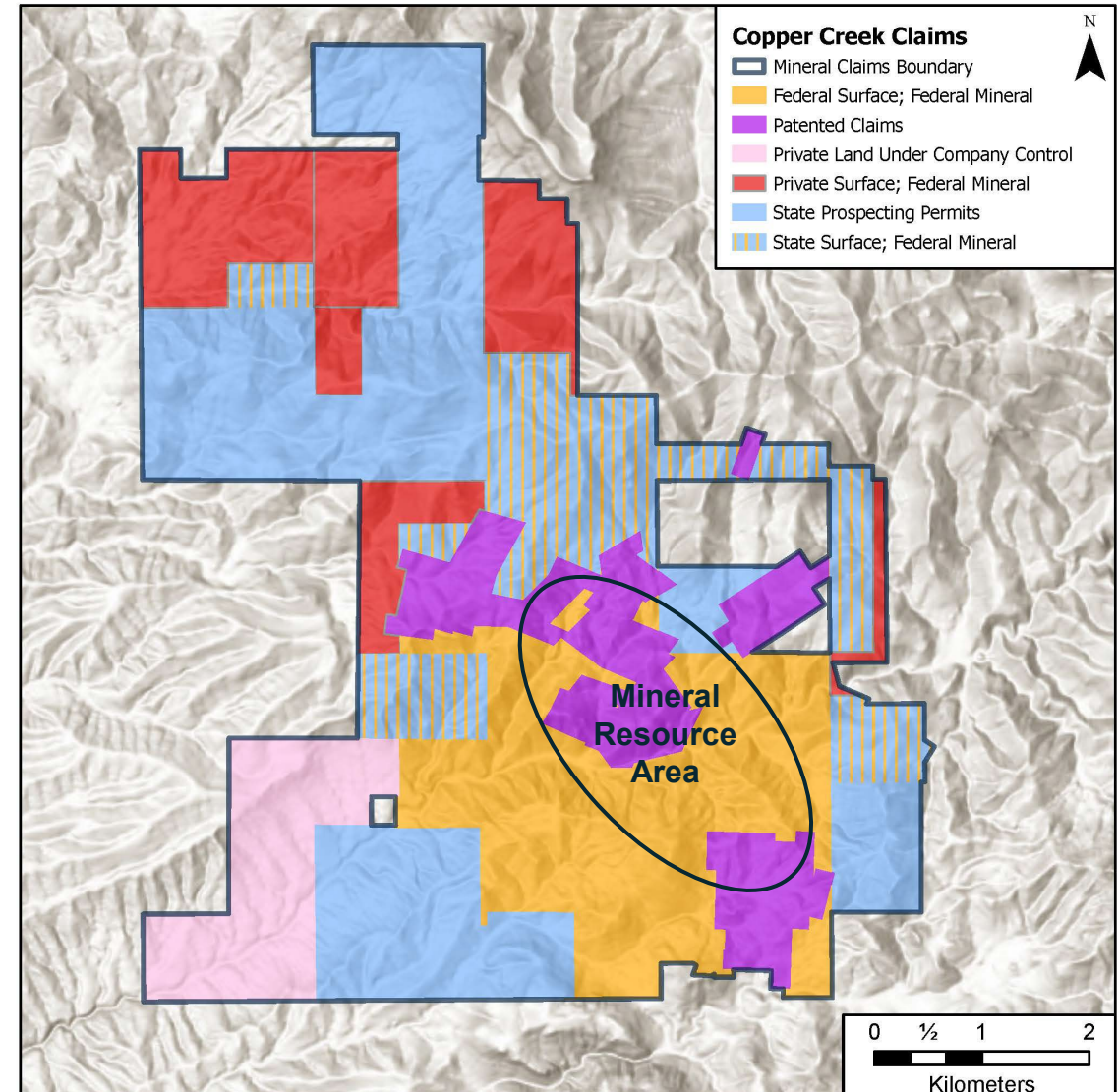
COPPER CREEK: PROPERTY PACKAGE



- ~41 km² property package
- Contiguous group of patented and unpatented Federal claims and Arizona prospecting permits

Within the mineral claims boundary there is:

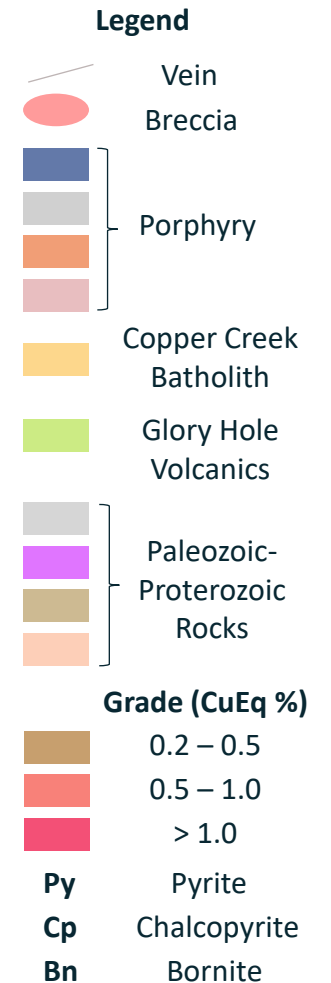
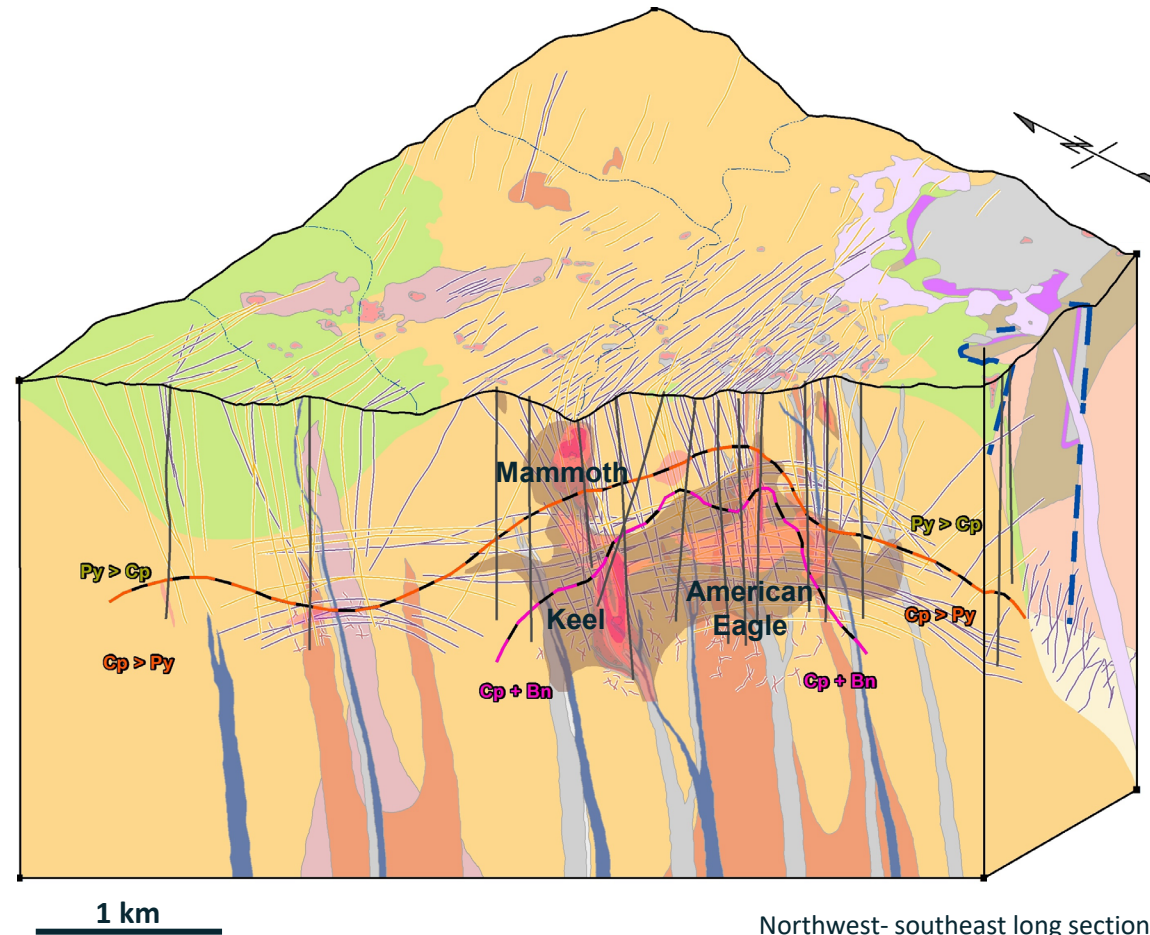
- No urbanization or residential footprint
- No protected national forest
- No protected aquifers
- No protected species



COPPER CREEK: GEOLOGICAL MODEL



- Mineralization centred on Copper Creek batholith (Laramide age)
- Emplaced into Precambrian and Paleozoic sediments and Paleocene Glory Hole Volcanics
- The district is marked by over 400 breccias, concentrated in two NW trending belts
- Two styles of mineralization: “Early Halo” vein style porphyry & breccia style mineralization
- Porphyry mineralization is zoned with depth: pyrite-dominant mineralization near surface transitioning into chalcopyrite-dominant mineralization with increasing bornite at depth



Notes: Refer to news release dated May 12, 2022 for additional details on the geological model.

COPPER CREEK: MINERAL RESOURCES (July 2022)



83% of Combined Open Pit and Underground MRE is in the M&I Category

Metallurgy	Category	Tonnes (Mt)	Cu (%)	Mo (%)	Ag (ppm)	CuEq (%)	Cu (Mlbs)	Mo (Mlbs)	Ag (Moz)	CuEq (Mlbs)
	Open Pit NI 43-101 MRE									
	M&I	84.6	0.55	0.009	1.3	0.58	1,030.6	16.0	3.6	1,082.5
<ul style="list-style-type: none"> 18 composites tested for metallurgical recoveries 92% metal (Cu) recoveries in the sulphides, which represent 92% of total MRE tonnes 	Inferred	29.3	0.35	0.004	0.8	0.36	224.6	2.9	0.8	233.0
	Underground NI 43-101 MRE									
	M&I	270.5	0.48	0.008	1.3	0.51	2,876.5	46.9	11.0	3,043.8
<ul style="list-style-type: none"> >32% copper concentrate grade Clean concentrate, no meaningful deleterious elements 	Inferred	45.6	0.41	0.009	0.9	0.44	410.3	9.2	1.3	440.5
	Combined NI 43-101 MRE									
	M&I	355.1	0.50	0.008	1.3	0.53	3,907.1	62.9	14.5	4,126.3
<ul style="list-style-type: none"> Waste rock returns low acid generation potential 	Inferred	75.0	0.38	0.007	0.8	0.41	634.9	12.0	2.0	673.5

Notes: Totals may not add due to rounding. The MRE for the Copper Creek project was published in a news release dated July 6, 2022. For the complete MRE tables and related notes refer to the relevant slides at the end of this presentation. A technical report titled "NI 43-101 Technical Report Mineral Resource Estimate Copper Creek Project, Arizona" has been filed under the company's profile on sedar.com and is available on our website www.faradaycopper.com.

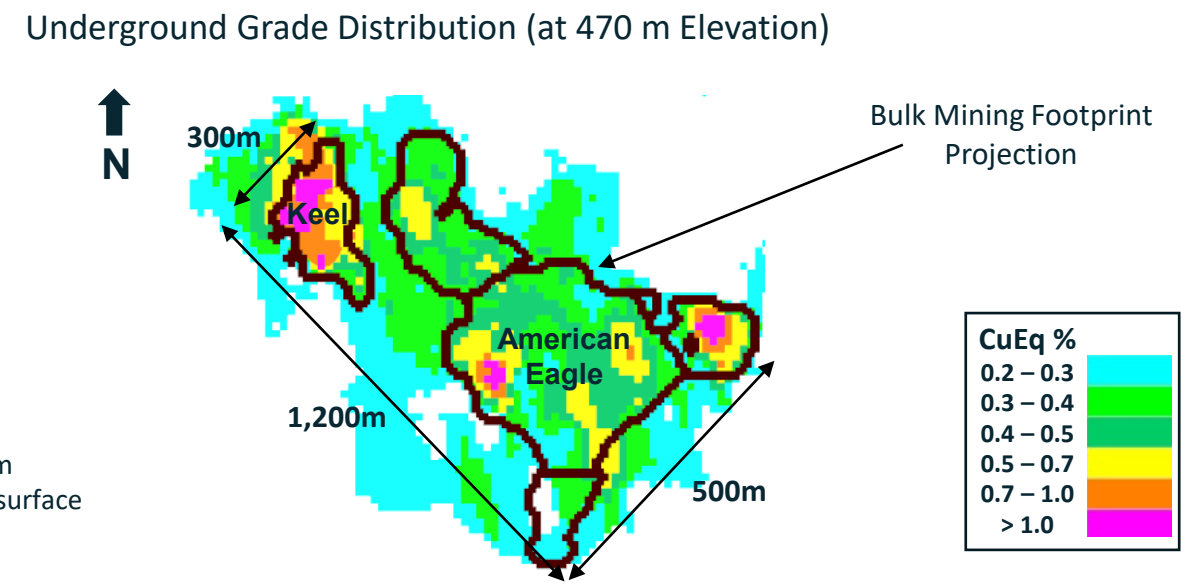
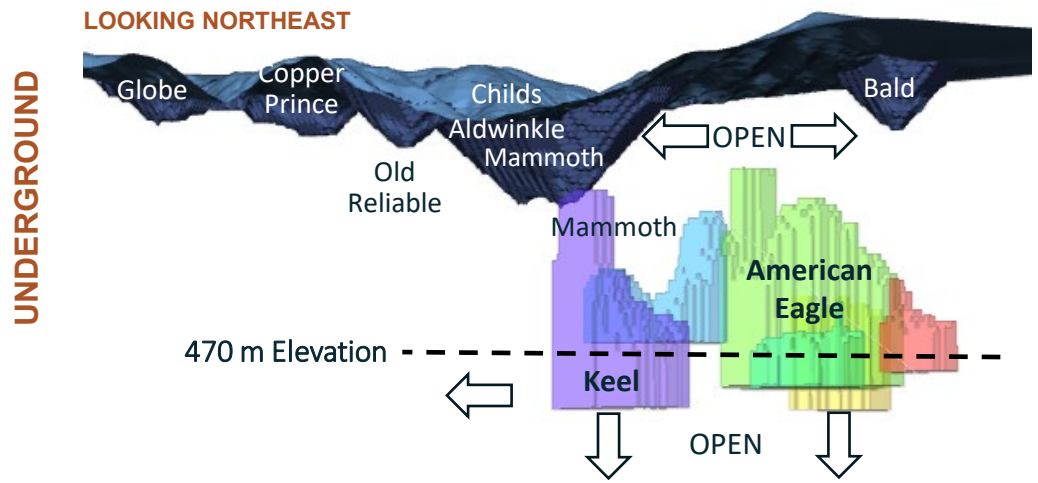
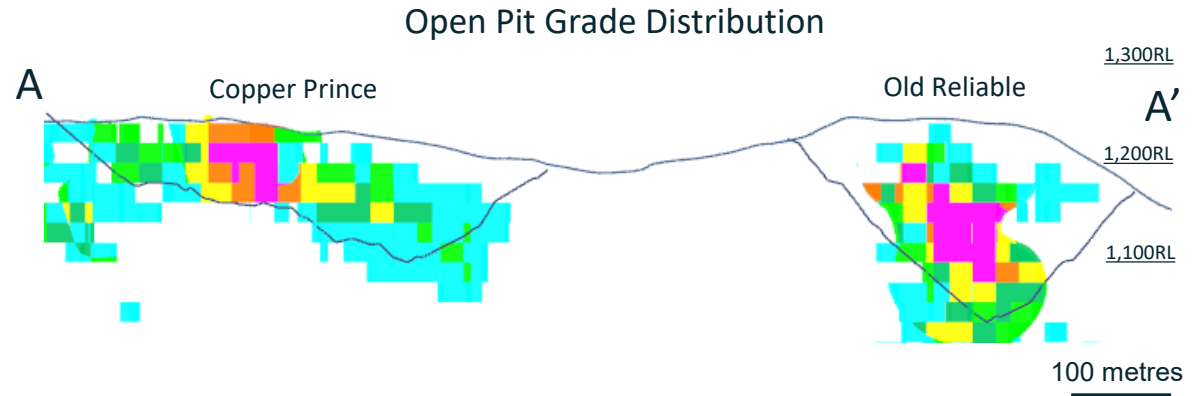
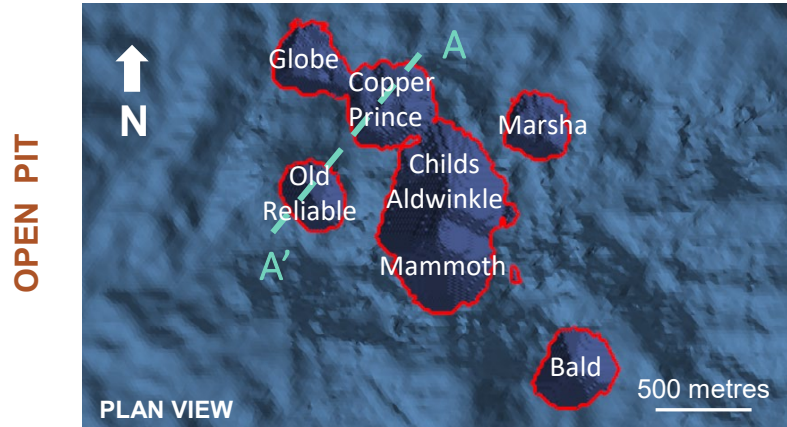
Pit shell constrained resources with Reasonable prospects for eventual economic extraction ("RPEEE") are stated as contained within estimation domains above 0.23% CuEq cut-off grade. Pit shells are based on an assumed copper price of US\$3.80/lb, assumed molybdenum price of US\$13.00/lb, assumed silver price of US\$20.00/oz and overall slope angle of 47 degrees based on preliminary geotechnical data. Operating cost assumptions include mining cost of US\$2.25/tonne ("t"), processing cost of US\$7.95/t, General & Administrative ("G&A") costs of US\$1.25/t, and TCRC and Freight costs of US\$6.50/t.

Underground constrained resources with RPEEE are stated as contained within estimation domains above 0.31% CuEq cut-off grade. Underground bulk mining footprints are based on an assumed copper price of US\$3.80/lb, assumed molybdenum price of US\$13.00/lb, assumed silver price of US\$20.00/oz, underground mining cost of US\$9.25/t, processing cost of US\$7.00/t, G&A costs of US\$1.25/t, and TCRC and Freight costs of US\$6.50/t.

COPPER CREEK: SIGNIFICANT SCALE POTENTIAL

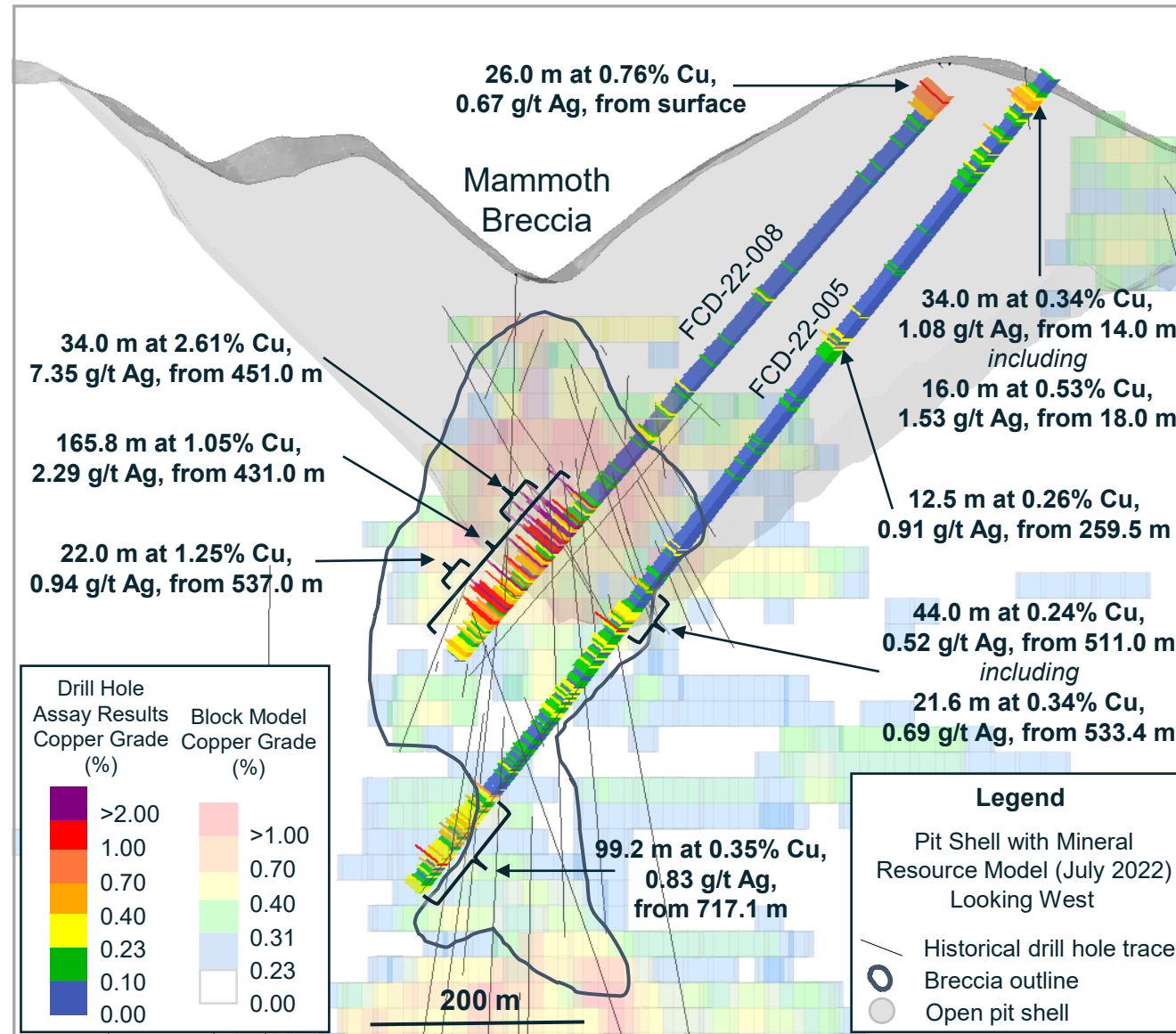


Open Pit and Bulk Underground Extraction Potential



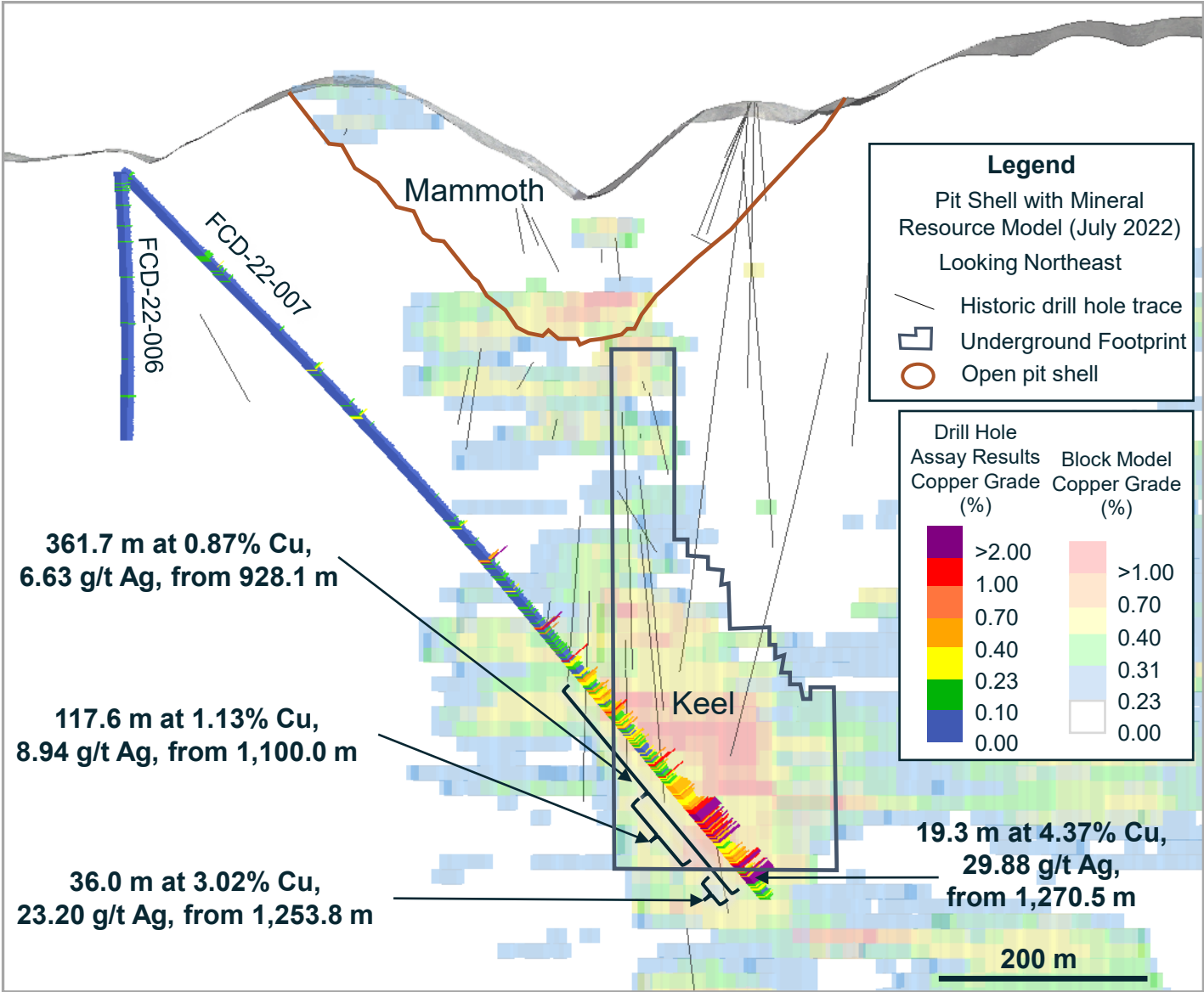
Note: The images above reflect conceptual pit shells at 0.23% CuEq cut-off grade and underground footprints at 0.31% CuEq cut-off grade, which were utilized as the resource constraining volumes in the July 2022 MRE disclosed in a news release dated July 6, 2022 and filed on SEDAR and the Company's website. The potential grade and scale of the open pit and underground inventory is conceptual in nature. There has been insufficient technical analysis to define it as economically viable inventory or mineable reserve.

COPPER CREEK: PHASE I DRILL PROGRAM RESULTS



Note: For further details refer to the Company's news release dated September 7, 2022.

COPPER CREEK: PHASE I DRILL PROGRAM RESULTS

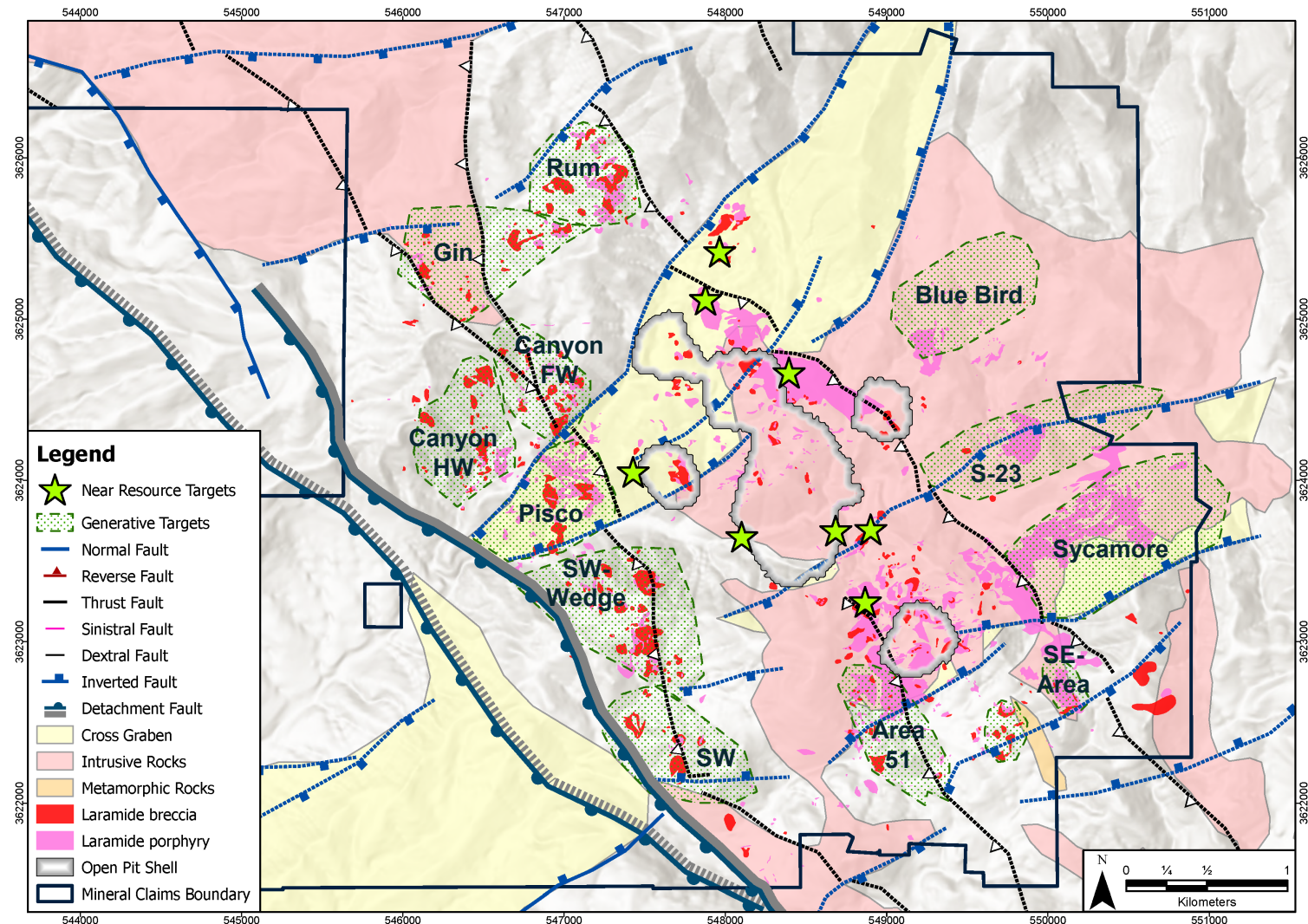


Note: For further details refer to the Company's news release dated October 18, 2022.

COPPER CREEK: DISTRICT EXPLORATION UPSIDE

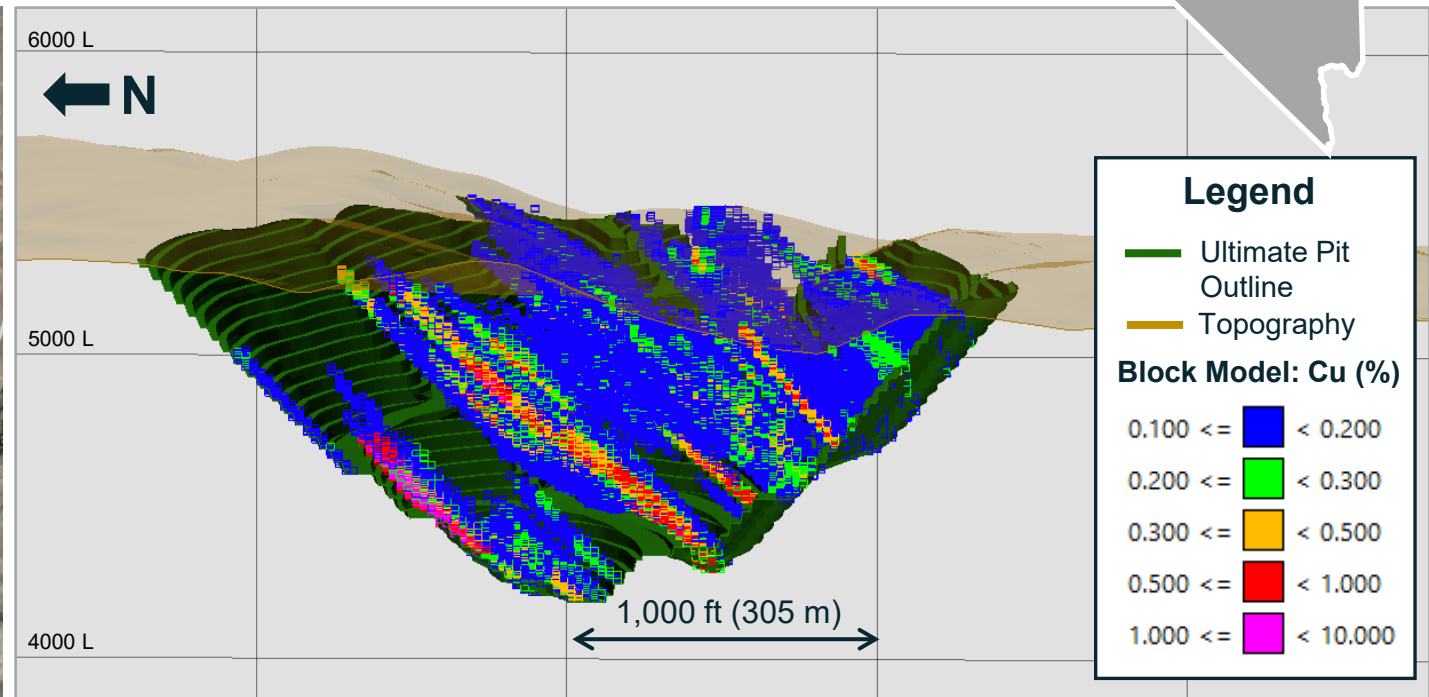
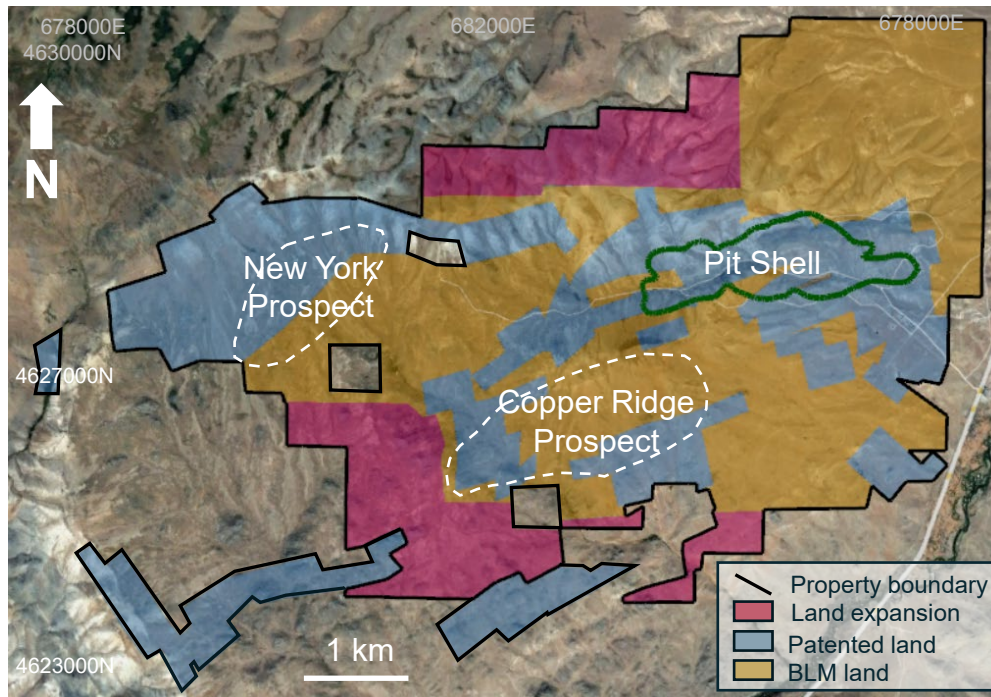
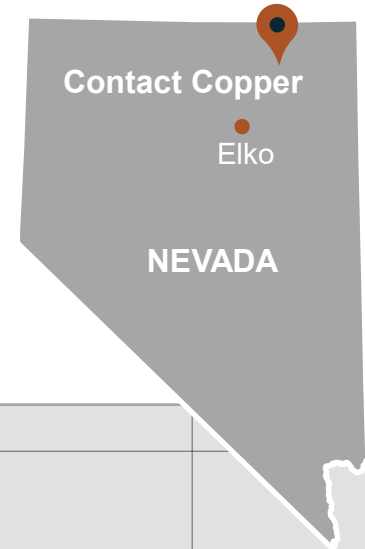


Most of the Drilling is Within the Resource Area, Offering Significant Untested Upside



CONTACT COPPER: EXPLORATION UPSIDE

- 100% owned, 5,900+ acres of patented and unpatented mining claims in Nevada, US
- Excellent access to a major highway, power, water and local mining services
- Open pit, heap-leach copper oxide opportunity
- Deposit open in all directions; additional untested drill targets
- Current scope of work: geological model, field mapping, geophysical survey, soil sampling and staking of additional claims in progress



Notes: Conceptual resource block model section from historical data presented in a technical report titled "NI 43-101 Pre-Feasibility Study on the Contact Copper Project" prepared for International Enexo, Ltd. by Hard Rock Consulting, LLC dated and filed by International Enexo Ltd. on SEDAR on October 1, 2013.

ESG FRAMEWORK

Bringing a Senior Company Approach to ESG



TECHNICAL EXCELLENCE

Utilizing empirical evidence to support technical decisions

- MRE underpinned by a geological model
- Empirical data enables practical mine planning paired with a minimal impact philosophy



GOOD GOVERNANCE

Conduct business with integrity, transparency and fairness

- Implemented strong governance policies
- Board oversight with senior-mining-company experience



HEALTH & SAFETY

Instill a zero-harm work environment

- Continually seek opportunities to improve performance
- Site-specific induction, training and tools



ENVIRONMENT

A responsible steward of the natural environment

- On-going baseline and monitoring programs, U.S. waterways mapping, weather station installation
- Evaluating clean energy alternatives for power supply



COMMUNITY ENGAGEMENT

Commitment to open dialogue and support for the local economy and social programs

- Stakeholder mapping and respectful engagement
- Donated to local schools and community groups



POSITIVE WORKPLACE CULTURE

Respectful, ethical, diverse, inclusive, engaging and rewarding workplace

- Collaborative environment with proper tools and training to ensure success and professional development

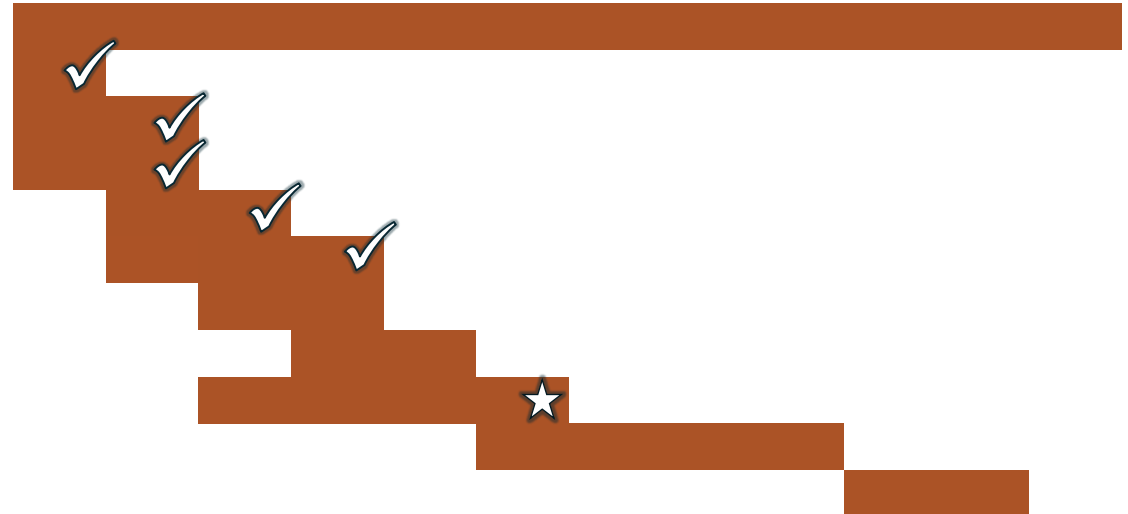
PROJECT TIMELINE & MILESTONES



	2022				2023				2024			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4

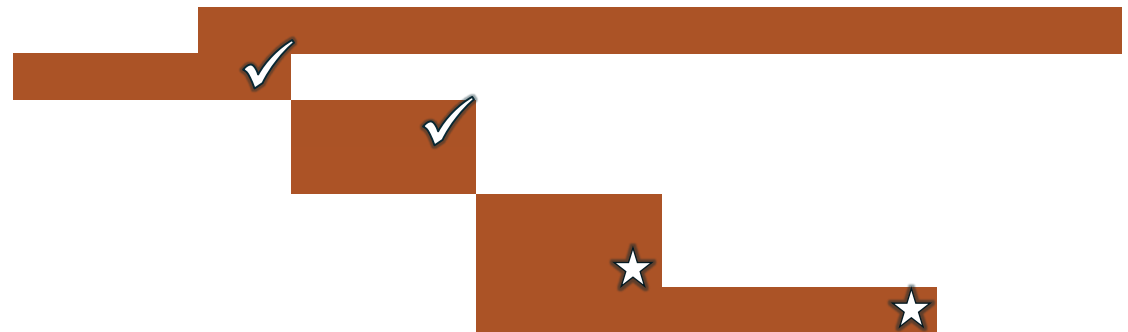
Copper Creek, Arizona

- Environmental data gathering
- Strategic review of existing data
- Phase 1 diamond drilling
- Geological model developed
- Updated mineral resource estimate
- Geotechnical studies
- Metallurgical test work
- Phase 2 diamond drilling
- 43-101 Technical Study (PEA)
- Exploration decline assessment
- Design PFS scope



Contact Copper, Nevada

- Environmental data gathering
- Strategic review of existing data
- Geological model updated
- Metallurgical test work review
- Phase 1 drilling
- Updated mineral resource estimate
- 43-101 Technical Study



- ✓ Achieved Milestone
- ★ Upcoming Milestone



FARADAY COPPER

The next U.S. source of copper

Scarcity of development-ready copper projects

Large undeveloped Mineral Resource at Copper Creek with open pit and underground mining optionality

Compelling investment opportunity based on market capitalization relative to Mineral Resource

Experienced management and board with proven track record of value creation

Significant exploration upside on both projects

COPPER CREEK: MINERAL RESOURCES (July 2022)



Category	Tonnes (Mt)	Grade				Contained Metal			
		Cu (%)	Mo (%)	Ag (g/t)	CuEq (%)	Cu (Mlbs)	Mo (Mlbs)	Ag (Moz)	CuEq (Mlbs)
<u>Open Pit (OP)</u>									
Measured	38.9	0.68	0.010	1.8	0.72	584.2	8.7	2.2	614.6
Indicated	45.7	0.44	0.007	0.9	0.46	446.4	7.2	1.3	467.8
M&I	84.6	0.55	0.009	1.3	0.58	1,030.6	16.0	3.6	1,082.5
Inferred	29.3	0.35	0.004	0.8	0.36	224.6	2.9	0.8	233.0
<u>Underground (UG)</u>									
Measured	26.1	0.50	0.012	1.5	0.54	288.7	7.0	1.3	312.7
Indicated	244.4	0.48	0.007	1.2	0.51	2,587.8	39.9	9.7	2,731.1
M&I	270.5	0.48	0.008	1.3	0.51	2,876.5	46.9	11.0	3,043.8
Inferred	45.6	0.41	0.009	0.9	0.44	410.3	9.2	1.3	440.5
<u>Total (OP + UG)</u>									
Measured	65.1	0.61	0.011	1.7	0.65	872.9	15.7	3.5	927.3
Indicated	290.0	0.47	0.007	1.2	0.50	3,034.2	47.2	11.0	3,199.0
M&I	355.1	0.50	0.008	1.3	0.53	3,907.1	62.9	14.5	4,126.3
Inferred	75.0	0.38	0.007	0.8	0.41	634.9	12.0	2.0	673.5

Notes: Totals may not add due to rounding. The MRE for the Copper Creek project was published in a news release dated July 6, 2022. For the related notes refer to the relevant slide in the Appendix.

COPPER CREEK: NOTES TO MINERAL RESOURCES



- The Mineral Resources in this estimate were calculated using the CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines (CIM, 2014) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.
- All dollar amounts are presented in U.S. dollars.
- Pit shell constrained resources with RPEEE are stated as contained within estimation domains above 0.23% CuEq cut-off grade. Pit shells are based on an assumed copper price of \$3.80/lb, assumed molybdenum price of \$13.00/lb, assumed silver price of \$20.00/oz and overall slope angle of 47 degrees based on preliminary geotechnical data. Operating cost assumptions include mining cost of \$2.25/tonne (“t”), processing cost of \$7.95/t, G&A costs of \$1.25/t, and TCRC and Freight costs of \$6.50/t.
- Underground constrained resources with RPEEE are stated as contained within estimation domains above 0.31% CuEq cut-off grade. Underground bulk mining footprints are based on an assumed copper price of \$3.80/lb, assumed molybdenum price of \$13.00/lb, assumed silver price of \$20.00/oz, underground mining cost of \$9.25/t, processing cost of \$7.00/t, G&A costs of \$1.25/t, and TCRC and Freight costs of \$6.50/t.
- Average bulk density assigned by domain: 2.33 g/cm³ for all near-surface breccias; 2.40 g/cm³ for the Mammoth breccia; 2.56 g/cm³ for the Keel breccia, porphyry mineralization and all other areas outside of breccias.
- Variable metallurgical recovery by metal and domain are considered for CuEq, as follows: copper recovery of 92%, 85% and 60% within sulphide, transitional and oxide material, respectively; molybdenum recovery of 78% and 68% for sulphide and transitional material, respectively; silver recovery of 50% and 40% for sulphide and transitional material, respectively.
- CuEq is calculated by domain based on the above variable recovery. For example, sulphide CuEq = $[(\text{Cu grade}/100 * 0.92 \text{ Cu recovery} * 2204.62 * 3.8 \text{ Cu price}) + (\text{Mo grade}/100 * 0.78 \text{ Mo recovery} * 2204.62 * 13 \text{ Mo price}) + (\text{Ag grade} * 0.50 \text{ Ag recovery} * 20 \text{ Ag price} / 31.10348)] / (0.92 \text{ Cu recovery} * 2204.62 * 3.8) * 100$.
- Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves in the future. The estimate of Mineral Resources may be materially affected by environmental permitting, legal, title, taxation, sociopolitical, marketing or other relevant issues.
- All quantities are rounded to the appropriate number of significant figures; consequently, sums may not add up due to rounding.



FARADAY COPPER

CONTACT INFORMATION

Suite 250, 200 Burrard Street
Vancouver, BC Canada
www.faradaycopper.com

STACEY PAVLOVA, CFA

VP Investor Relations
778-730-1067
info@faradaycopper.com