



**New Mines** for a New World

# CORPORATE PRESENTATION



**ROYAL ROAD**  
**MINERALS**

TSXV : RYR  
FRANKFURT : RLU

# Cautionary statement

This presentation contains projections and forward-looking information about Royal Road Minerals Ltd ("Royal Road" or the "Company") that involve various risks and uncertainties regarding future events. Such forward-looking information can include, without limitation, statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice.

The Company assume no obligation to update forward-looking information should circumstances or management's estimates or opinions change. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company within the United States or otherwise.

# What we do

Royal Road brings quality of life to communities, seeks to improve environment and assist host governments by discovering and responsibly developing new copper and gold resources which are crucial for the energy transition and global economy

We seek to push the boundaries of sustainability performance - identifying new approaches and trialing innovative initiatives to change the mining paradigm



# Where we work

## Nicaragua

Operating under a 50-50 Strategic Alliance with HEMCO-Mineros Nicaragua, current focus the Caribe gold discovery and Nueva America polymetallic system. Investment suspended, conserving assets and value

## Colombia

Extensive ground holdings. Operating focus Güintar copper-gold porphyry, social and governance focus, Rio Nulpe copper camp. Investment focused on copper with gold and rationalized pending new mining law. Conserving assets and value.

## Argentina (San Juan)

Country-entry stage, four-month exclusivity over Agua Negra epithermal system (deep porphyry target). Targeting and deal making in mining-friendly province



# The top 20 copper mines - & the Colombian-Nicaraguan "Gaps"

**1** CHILE  
ESCONDIDA  
1,400,000 tpa<sup>1</sup>  
LARGEST OWNER: **BHP** % OF GLOBAL PRODUCTION: 7.0%

**2** CHILE  
COLLAHUASI  
610,000 tpa  
LARGEST OWNERS: **GLENCORE** & **AngloAmerican** % OF GLOBAL PRODUCTION: 3.1%

**3** MEXICO  
B. DEL COBRE  
525,000 tpa  
OWNER: **GrupoMéxico** % OF GLOBAL PRODUCTION: 2.6%

**4** U.S.  
MORENCI  
520,000 tpa  
LARGEST OWNER: **FREEPORT McMoRAN COPPER & GOLD** % OF GLOBAL PRODUCTION: 2.6%

**5** PERU  
CERRO VERDE II  
500,000 tpa  
LARGEST OWNER: **FREEPORT McMoRAN COPPER & GOLD** % OF GLOBAL PRODUCTION: 2.5%

**6** PERU  
ANTAMINA  
450,000 tpa  
LARGEST OWNERS: **BHP** & **GLENCORE** % OF GLOBAL PRODUCTION: 2.3%

**7** RUSSIA  
POLAR DIVISION  
450,000 tpa  
LARGEST OWNER: **NORNICKEL** % OF GLOBAL PRODUCTION: 2.3%

**8** PERU  
LAS BAMBAS  
430,000 tpa  
LARGEST OWNER: **MMG** % OF GLOBAL PRODUCTION: 2.2%

**9** INDONESIA  
GRASBERG  
400,000 tpa  
OWNER: **Freeport McMoRan Copper & Gold** % OF GLOBAL PRODUCTION: 2.0%

**10** CHILE  
EL TENIENTE  
399,000 tpa  
OWNER: **CODELCO** % OF GLOBAL PRODUCTION: 2.0%

**11** CHILE  
CHUQUICAMATA  
370,000 tpa  
OWNER: **CODELCO** % OF GLOBAL PRODUCTION: 1.9%

**12** CHILE  
LOS BRONCES  
370,000 tpa  
LARGEST OWNER: **AngloAmerican** % OF GLOBAL PRODUCTION: 1.9%

**13** CHILE  
LOS PELAMBRES  
370,000 tpa  
LARGEST OWNER: **ANTOFAGASTA PLC** % OF GLOBAL PRODUCTION: 1.9%

**14** ZAMBIA  
KANSANSHI  
340,000 tpa  
LARGEST OWNER: **FIRST QUANTUM** % OF GLOBAL PRODUCTION: 1.7%

**15** CHILE  
RADOMIRO TOMIC  
330,000 tpa  
OWNER: **CODELCO** % OF GLOBAL PRODUCTION: 1.7%

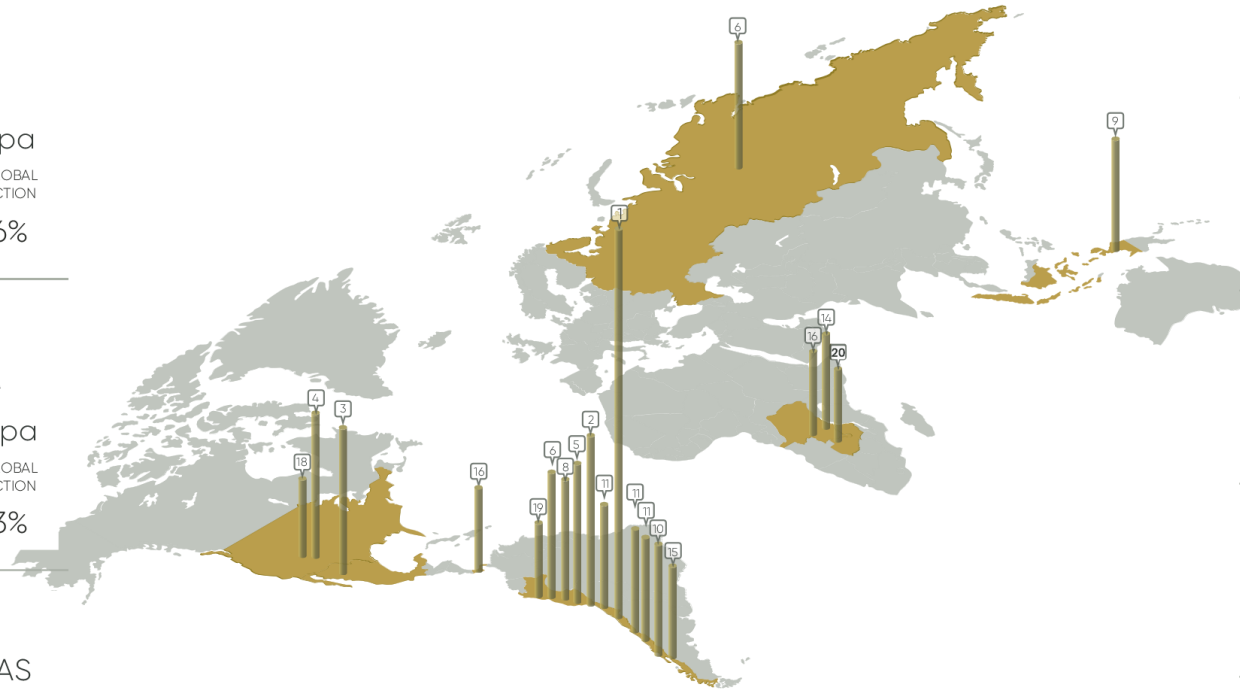
**16** CONGO  
KAMOTO  
300,000 tpa  
LARGEST OWNER: **KATANGA** % OF GLOBAL PRODUCTION: 1.5%

**17** PANAMA  
COBRE PANAMÁ  
300,000 tpa  
LARGEST OWNER: **FIRST QUANTUM** % OF GLOBAL PRODUCTION: 1.5%

**18** U.S.  
BINGHAM CANYON  
280,000 tpa  
OWNER: **RioTinto** & **Kennecott** % OF GLOBAL PRODUCTION: 1.4%

**19** PERU  
TOQUEPALA  
265,000 tpa  
OWNER: **SOUTHERN COPPER** % OF GLOBAL PRODUCTION: 1.3%

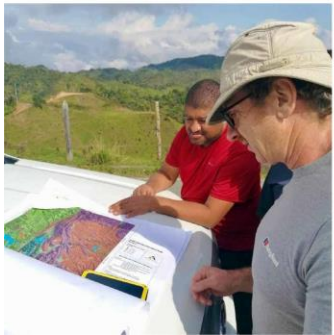
**20** ZAMBIA  
SENTINEL  
260,000 tpa  
OWNER: **FIRST QUANTUM** % OF GLOBAL PRODUCTION: 1.3%



<sup>1</sup> tpa= Tonnes per annum. Annual copper production capacity  
<sup>2</sup> Capacity as percentage of 2020 global production (20M tonnes)

Source: The World Copper Factbook 2020

# We are explorers



# ...and recognized social & environmental performers

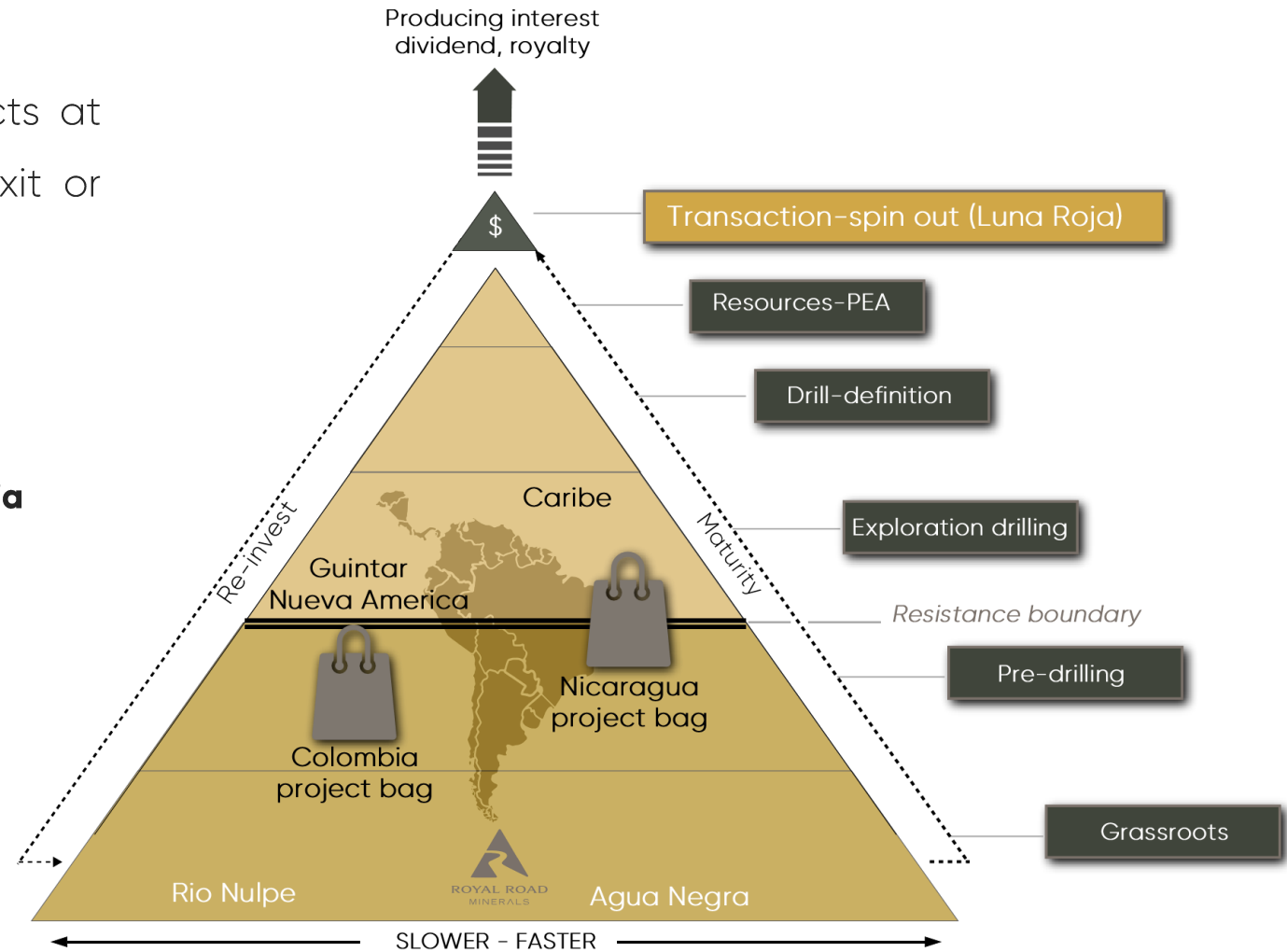


# Value proposition

Multiple high-quality gold and copper projects at different development stages with various exit or value-adding opportunities

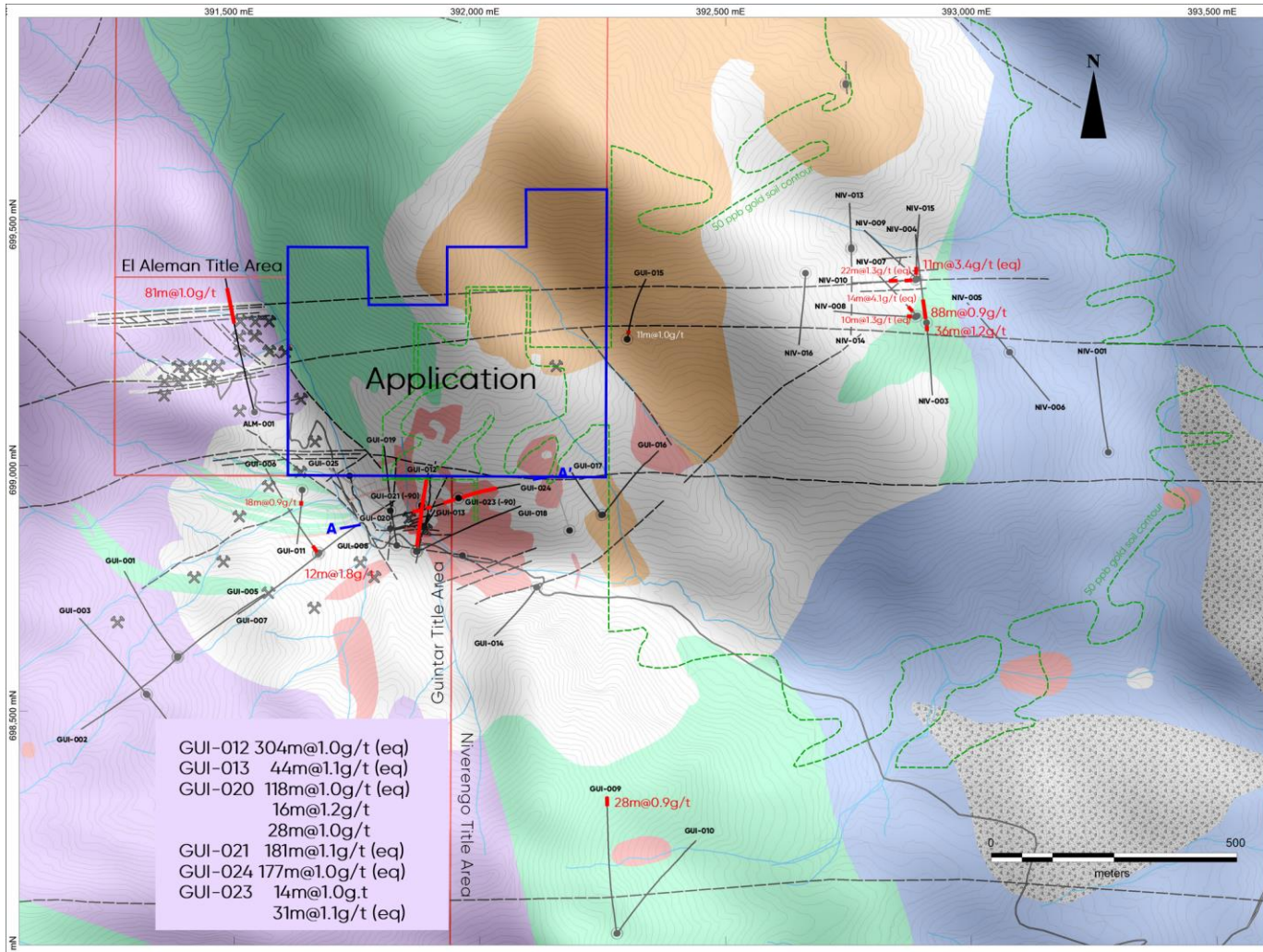
## Recent Transaction Example: Sale of 50% of Luna Roja

Gold-Skarn project in Nicaragua sold for  
USD \$22.5M and 1.25% NSR

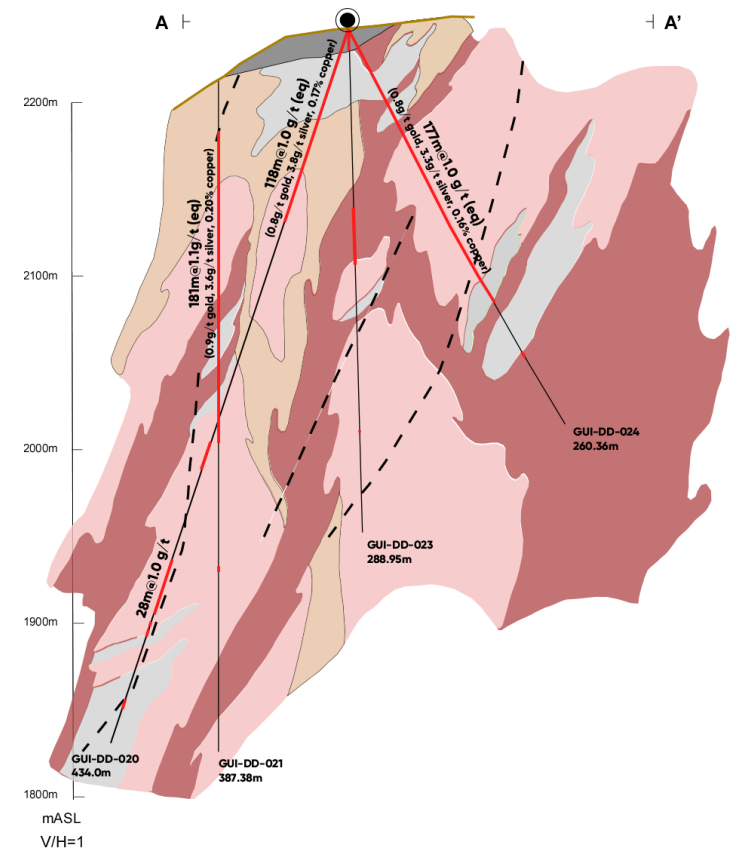




# Güintar-Niverengo



GUI-012	304m@1.0g/t (eq)
GUI-013	44m@1.1g/t (eq)
GUI-020	118m@1.0g/t (eq)
	16m@1.2g/t
	28m@1.0g/t
GUI-021	181m@1.1g/t (eq)
GUI-024	177m@1.0g/t (eq)
GUI-023	14m@1.0g/t
	31m@1.1g/t (eq)



Part of AGA acquisition 2019. Mineros S.A. funding 50%

Over 10 square kilometers of hornfels and skarn-style mineralization

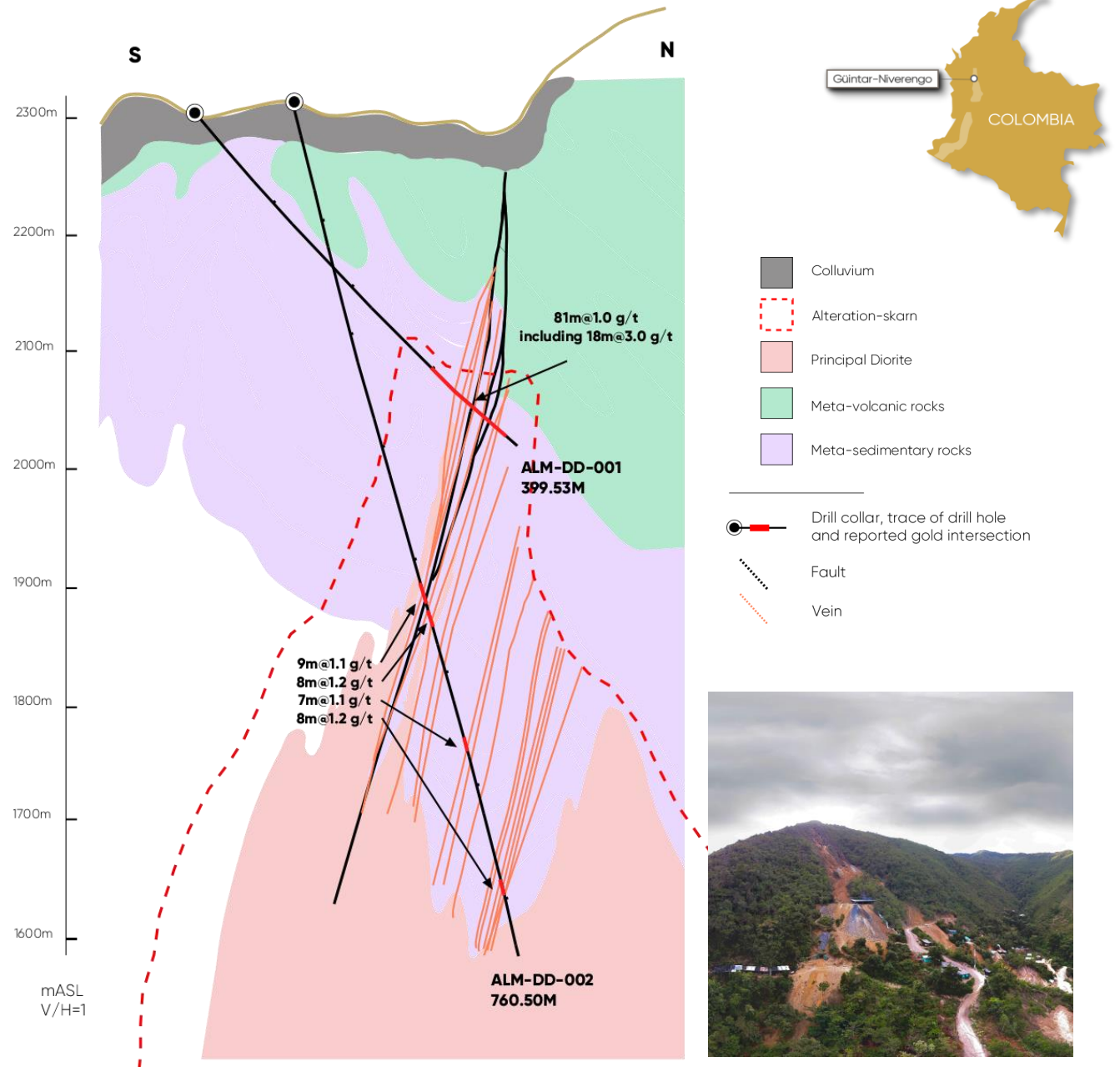
Recent drilling identified intrusion-hosted sheeted and stockwork copper-gold-silver veins in porphyry "roof zone"



# Güintar-Niverengo - Aleman

Neighboring title. Company has option to earn 100%. Currently owns 25%

Located in footwall to main porphyry body. Gold dominant, underground grades and thickness to at-least 300m depth



# Colombia – Politics

Govt supportive of Copper Exploration

New law to be drafted and due for release August 2023



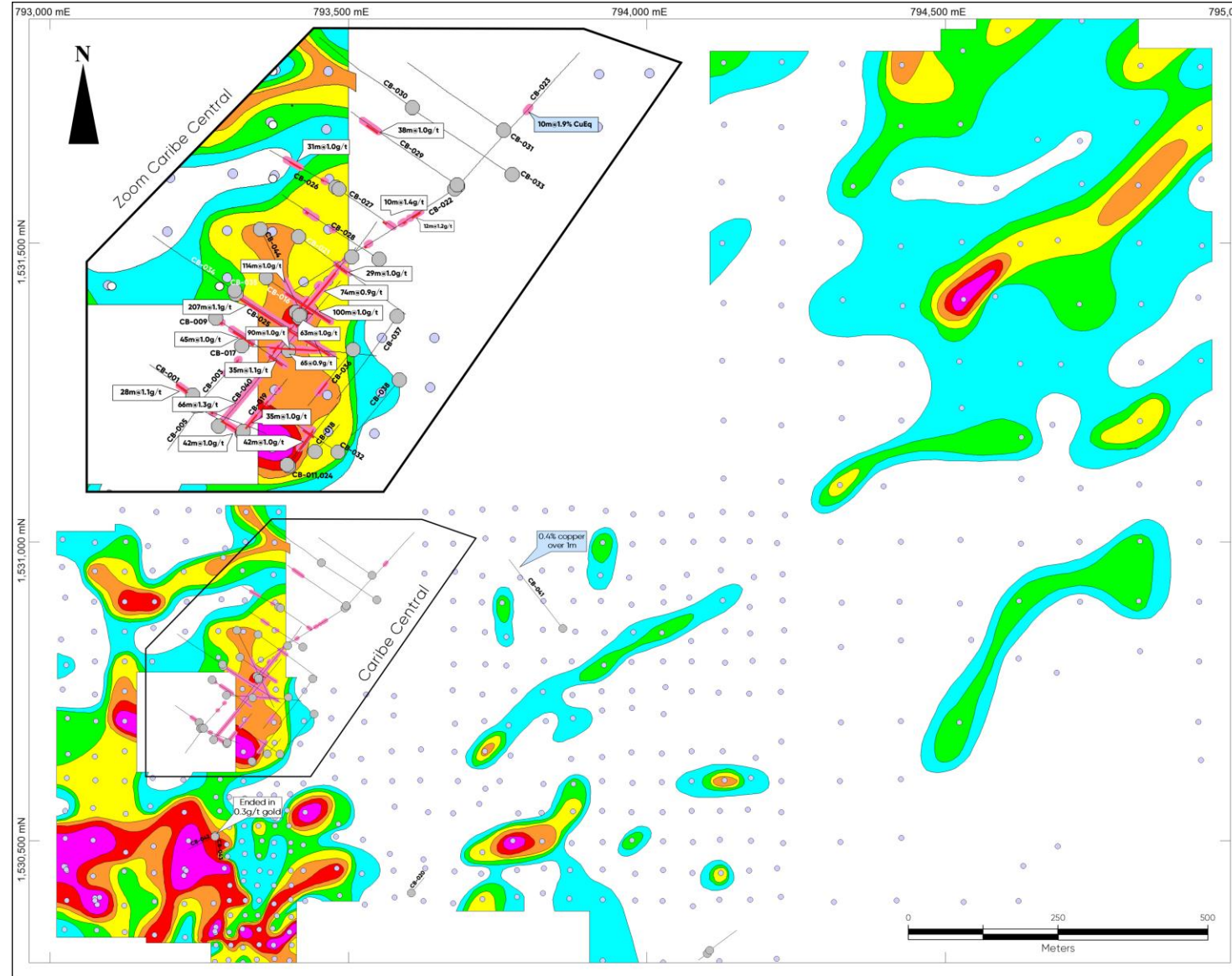
# Caribe

New saprolite-concealed gold-copper discovery at exploratory-drilling stage

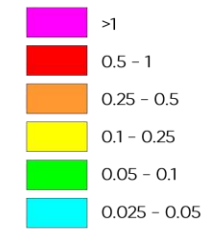
Gold mineralized volcanic breccia and gold-copper molybdenum sulfide feeder zones. Potential for concealed copper-gold porphyry

RAB/RC reveals system is open towards northeast and southwest

Work currently suspended pending in-house resource estimation on Caribe Central and joint-venture decision



Contoured RAB/RC Geochemistry  
Gold grams per tonne

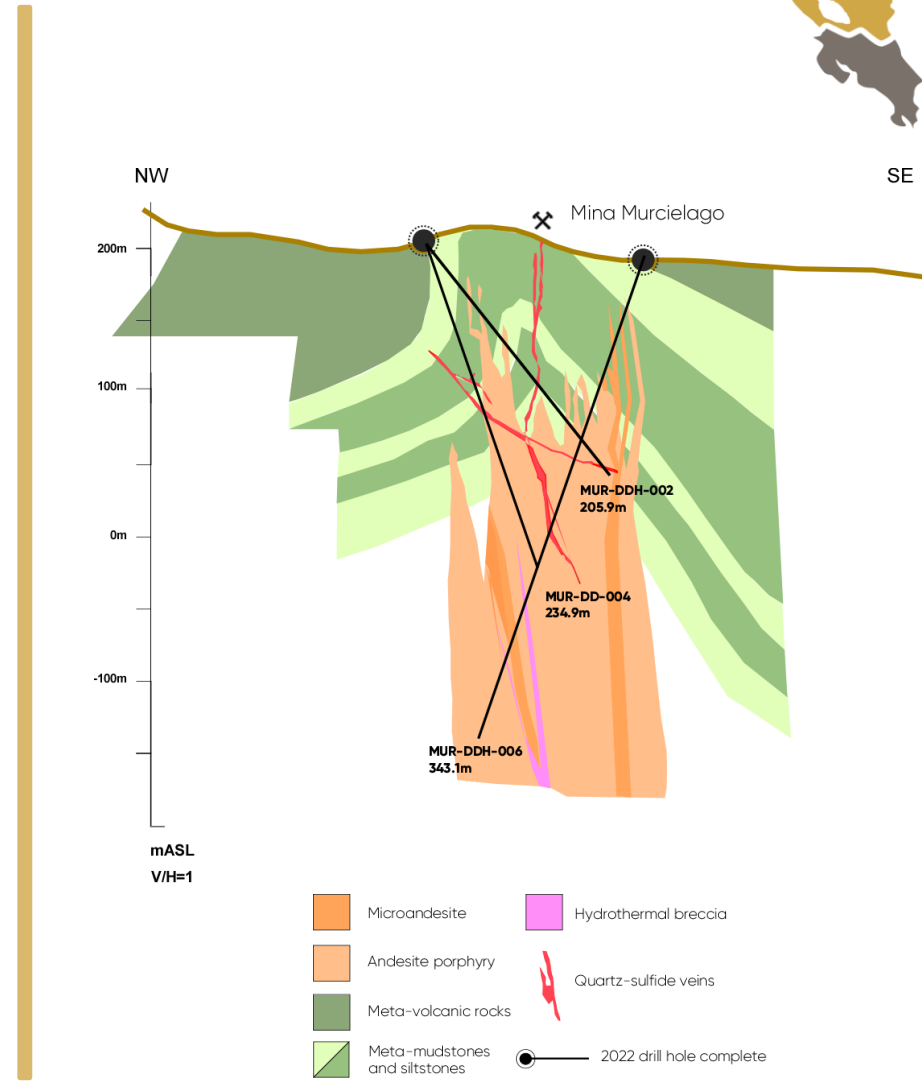
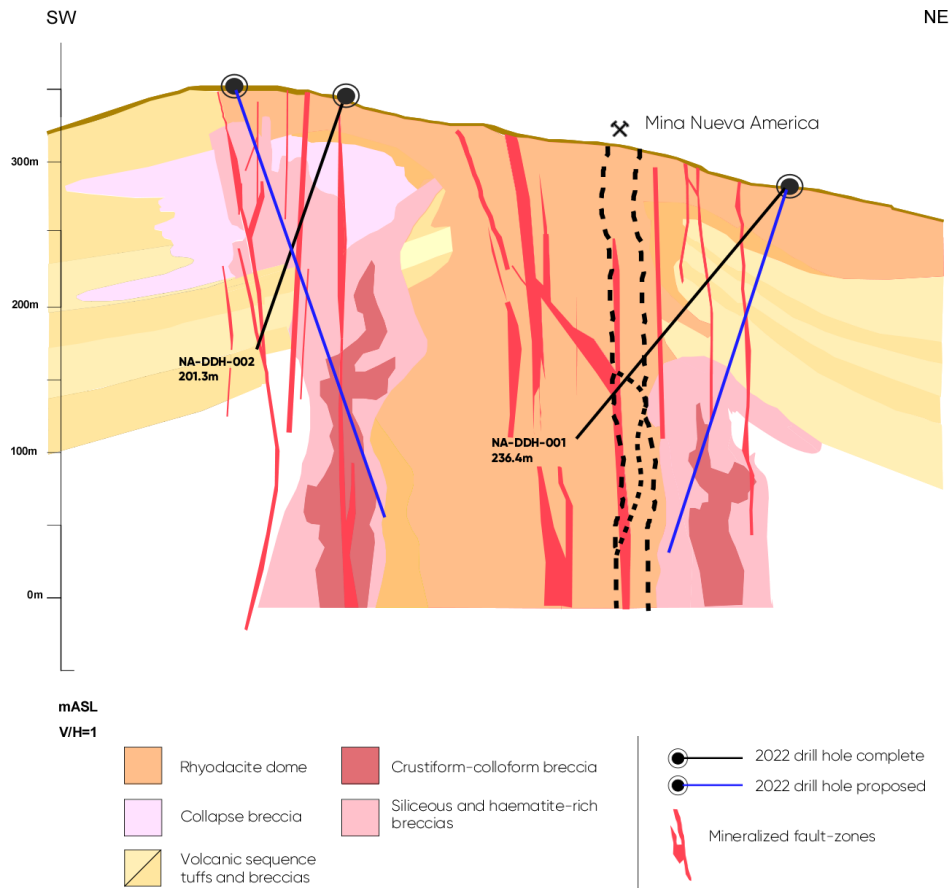


- Diamond drill hole
- Scout-RC hole

207m=1.1g/t Significant gold intersection

# Nueva America & Murcielago

Drilling complete, results awaited



# Argentina – San Juan

Mining friendly province of Argentina with significant exploration and mining interest from major companies. Mines ministry removing unworked titles opening up potential

Proven endowment for copper and gold. Exciting potential

Four-month exclusivity executed over unexplored Agua Negra Project. 6km long north-south high-sulfidation alteration zone, fault and stratabound control

**lundin mining**



**BARRICK**

**McEWEN MINING**

**GLENCORE PACHÓN**

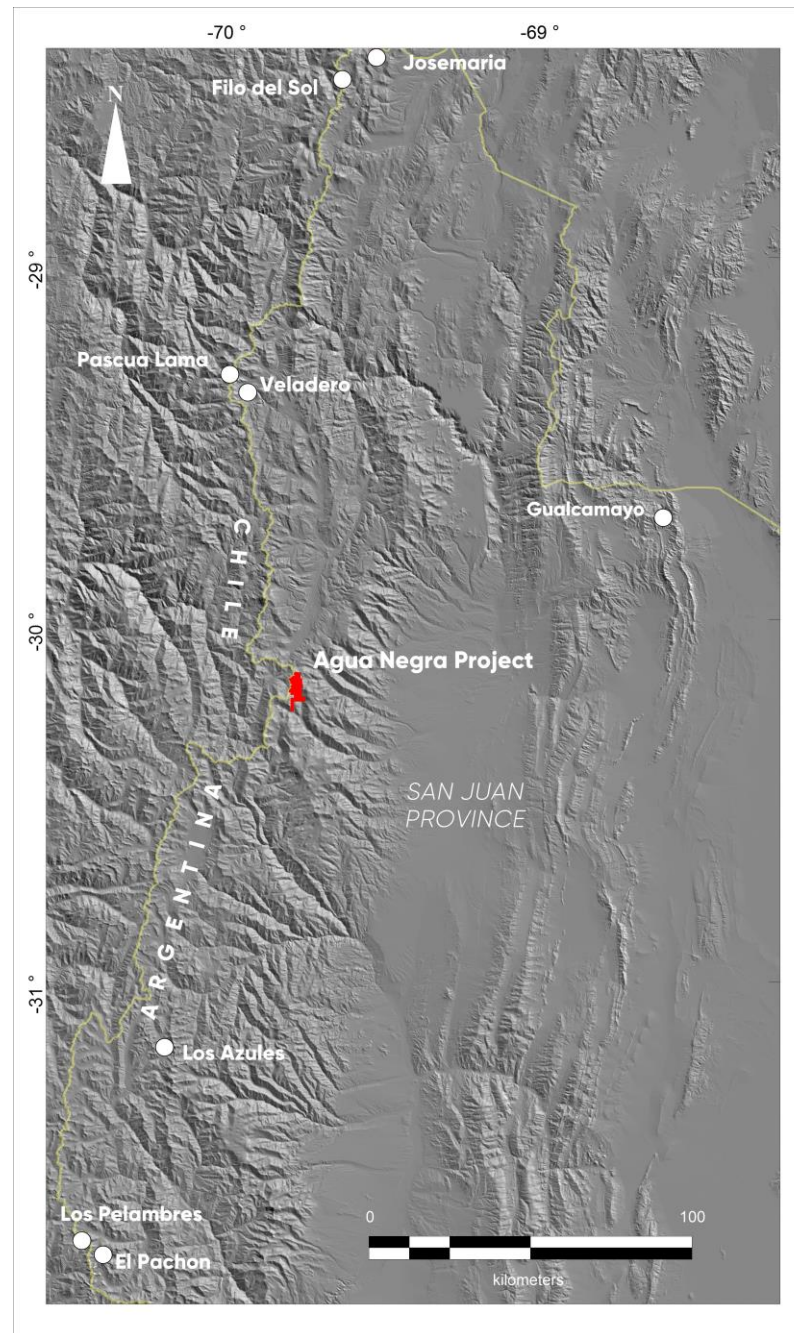
**Josemaria: 4.7Mt Cu, 10.4MOz Au, 53.7MOz Ag**

**Filo del Sol: 1Mt Cu, 2.8MOz Au, 126.0MOz Ag**

**Veladero: 9.1MOz Au, 179.0MOz Ag**

**Los Azules: 13.3Mt Cu, 5.5MOz Au, 191.1MOz Ag**

**El Pachon: 15.0Mt Cu**



Copyright © 2022 Royal Road Minerals, Ltd. All rights reserved.



SUPPORTER OF THE

# TERRA CARTA

*For Nature, People & Planet*



# Royal Road Accelerator projects

The Royal Road Accelerator aims to benefit rural communities in Nicaragua and Colombia. The Accelerator commercializes social enterprises by assisting them with funding and access to markets.



CLORIS

Growth, extraction and downstream production of psychoactive and non-psychoactive cannabis products



QUASSIA

Natural biopesticides to eradicate mites and ticks from domestic animals and honeybees



AMARAL

Line of commercial non-alcoholic and alcoholic beverages using natural plants

## Social Change Through Business

Camila Gutierrez  
Managing Director, Royal Road Accelerator





# The Royal Road Board



**Tim Coughlin**

PRESIDENT & CEO



**Hugh Devlin**

EXECUTIVE DIRECTOR, SUSTAINABILITY



**Marcus Stone**

DIRECTOR



**Ana Juarez**

NON-EXECUTIVE DIRECTOR



**Roderick Corrie**

NON-EXECUTIVE DIRECTOR



**Guy Wallis**




NON-EXECUTIVE DIRECTOR

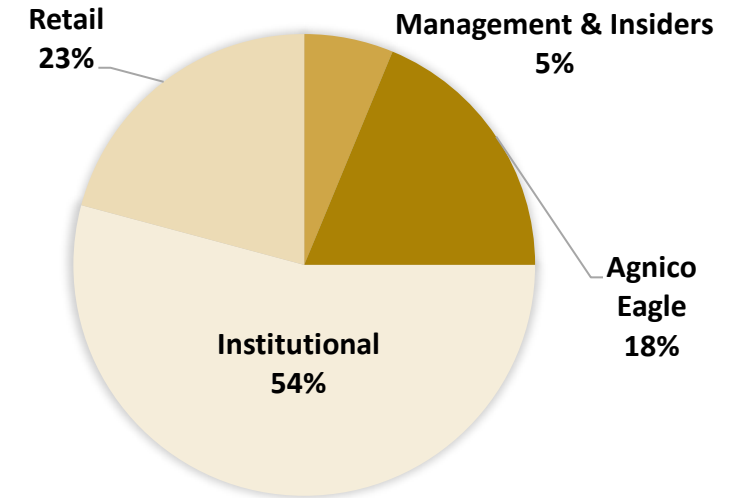


**Jon Hill**

NON-EXECUTIVE CHAIRMAN

# Share Structure

265M	13.2M	CAD \$21.5M
Outstanding Shares	Employee Options (\$0.25, \$0.30, \$0.40)	Cash
 <b>AGNICO EAGLE</b>	 <b>MACKENZIE</b> Investments	 <b>U.S. Global Investors</b>
18%	7.9%	2.6%



## Analyst Coverage

**Sprott**



ROYAL ROAD  
MINERALS



Please contact us with any questions

N E W M I N E S F O R A N E W W O R L D

Address: Ground Floor, Portman House, 32 Hue Street, St Helier, Jersey, JE2 3RE

Email: [Info@royalroadminerals.com](mailto:Info@royalroadminerals.com)

Website: [www.royalroadminerals.com](http://www.royalroadminerals.com)

Investor Relations: Aurelie-Anne Chivers

Telephone: +44 (0) 1534 887166