

i-80

GOLD CORP

September 2022

MADE IN THE U.S.A.

TSX:IAU

NYSE:IAUX



DISCLAIMER

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Certain statements in this presentation constitute “forward looking statements” or “forward looking information” within the meaning of applicable securities laws, including but not limited to, completion of refurbishment and development activities at the Long Tree project, commencement of mining operations at the Lone Tree project (including Buffalo Mountain), Granite Creek project, the Ruby Hill mine and the McCoy-Cove project, mineral resource and reserve estimates and exploration and development potential, refractory processing capabilities and production targets. Such statements and information involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the company, its projects, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements or information. Such statements can be identified by the use of words such as “may”, “would”, “could”, “will”, “intend”, “expect”, “believe”, “plan”, “anticipate”, “estimate”, “scheduled”, “forecast”, “and other similar terminology, or state that certain actions, events or results “ may”, “could”, “ would”, “or “ be taken, occur or be achieved. These statements reflect the Company’s current expectations regarding future events, performance and results and speak only as of the date of this presentation. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise except as required by applicable law.

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This presentation uses the term “inferred resources.” “Inferred resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. Under Canadian rules, estimates of inferred mineral resources may not form the basis of a feasibility study or prefeasibility study, except in rare cases. Information contained in the presentation containing descriptions of any mineral deposits may not be comparable to similar information made public by U S companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder that disclose mineral reserves and mineral resources the SEC’s new mining disclosure rules in Regulation S-K Subpart 1300 (“S-K 1300”). Under S-K 1300 reserve and resource definitions are substantially similar to the corresponding CIM Definition Standards however, there are differences between NI 43-101 and S-K 1300 and therefore information contained in the presentation may not be comparable to similar information made public by public U S companies pursuant to the Regulation S-K 1300.

Foreign Exchange Assumptions

All amounts discussed herein are denominated in US dollars unless otherwise specified.

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Unless otherwise indicated, i-80 has prepared the technical information in this presentation (“Technical Information”) based on information contained in the technical reports (collectively the “Technical Reports”) concerning the Ruby Hill project, the Lone Tree project, the McCoy Cove project and the Granite Creek project available under i-80’s profile on SEDAR at www.sedar.com. Each Technical Report was prepared by or under the supervision of a qualified person (a “Qualified Person”) as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators (“NI 43-101”). For readers to fully understand the information in this presentation, they should read the Technical Reports in their entirety, including all qualifications, assumptions and exclusions that related to the information set out in this presentation which qualifies the Technical Information. Readers are advised that mineral resources that are not mineral reserves do not have demonstrated economic viability. The Technical Reports are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Technical Reports. All maps and diagrams are for illustrative purposes only and not to scale.

| NOTE | PROJECT/PROPERTY | COMPANY | REPORT DATE |
|------|---|----------------|------------------|
| 1 | Preliminary Economic Assessment for the Cove Project, Lander County, Nevada | i-80 GOLD CORP | January 25, 2021 |
| 2 | Preliminary Economic Assessment NI 43-101 Technical Report Granite Creek Mine Project, Humboldt County, Nevada, USA | i-80 GOLD CORP | November 8, 2021 |
| 3 | Technical Report on the Mineral Resource Estimates for the Lone Tree Deposit, Nevada | i-80 GOLD CORP | October 21, 2021 |
| 4 | NI 43-101 Report on 2021 Ruby Hill Mineral Resource Estimate, Eureka Country, Nevada, USA | i-80 GOLD CORP | October 22, 2021 |

PREMIER GROWTH COMPANY

01

LOW-RISK JURISDICTION (NEVADA) - PERMITTED INFRASTRUCTURE

Lone Tree: Autoclave, Flotation, Heap Leach, Tailings Facility
Ruby Hill: CIL Plant, Heap Leach

02

PEER-BEST GROWTH PROFILE (Targeting > 400,000 oz Au/yr – 5-year Plan)

Four new deposits planned for development in the next three years
Granite Creek Mine in development, Cove Mine decline initiated

03

EXTENSIVE GOLD AND SILVER RESOURCES

Measured & Indicated: 6.465 M oz Au & 104.3 M oz Ag
Inferred: 8.148 M oz Au & 76.4 M oz Ag

04

LOW-COST PRODUCER (All-In Sustaining Cost - < US\$1,000/oz Au)

Cove PEA: US\$ 963.40/oz Au
Granite Creek PEA: US\$ 948.00/oz Au

EXPERIENCED LEADERSHIP

SUCCESSFUL HISTORY IN NEVADA OPERATIONS



EWAN DOWNIE

Chief Executive Officer

25+ years exploration & mine operation experience

Formerly, President & CEO Premier Gold Mines & Wolfden Resources

Recipient of the PDAC, Bill Dennis Prospector of The Year



MATT GILI

President & COO

30+ years operational & leadership experience

Formerly Executive General Manager - Cortez District, Nevada

Previously Chief Technical Officer for Barrick Gold Corporation



MATT GOLLAT

EVP Business & Corporate Development

14+ years experience in the public minerals and mining industry

Formerly VP Business Development Premier Gold Mines

Director, NOMAD Royalty until its sale in August 2022



RYAN SNOW

Chief Financial Officer

15+ years financial management experience in Canada & USA

Formerly Vice-President of Finance for Nevada Copper

Formerly Vice-President, Finance and Controller for Tahoe Resources



ANDY COLE

Senior Mining & Processing Advisor

30+ years of experience in mine development, processing and production

Formerly General Manager of Goldstrike - Nevada's largest mining facility



BRENT KRISTOF

Senior Technical Advisor

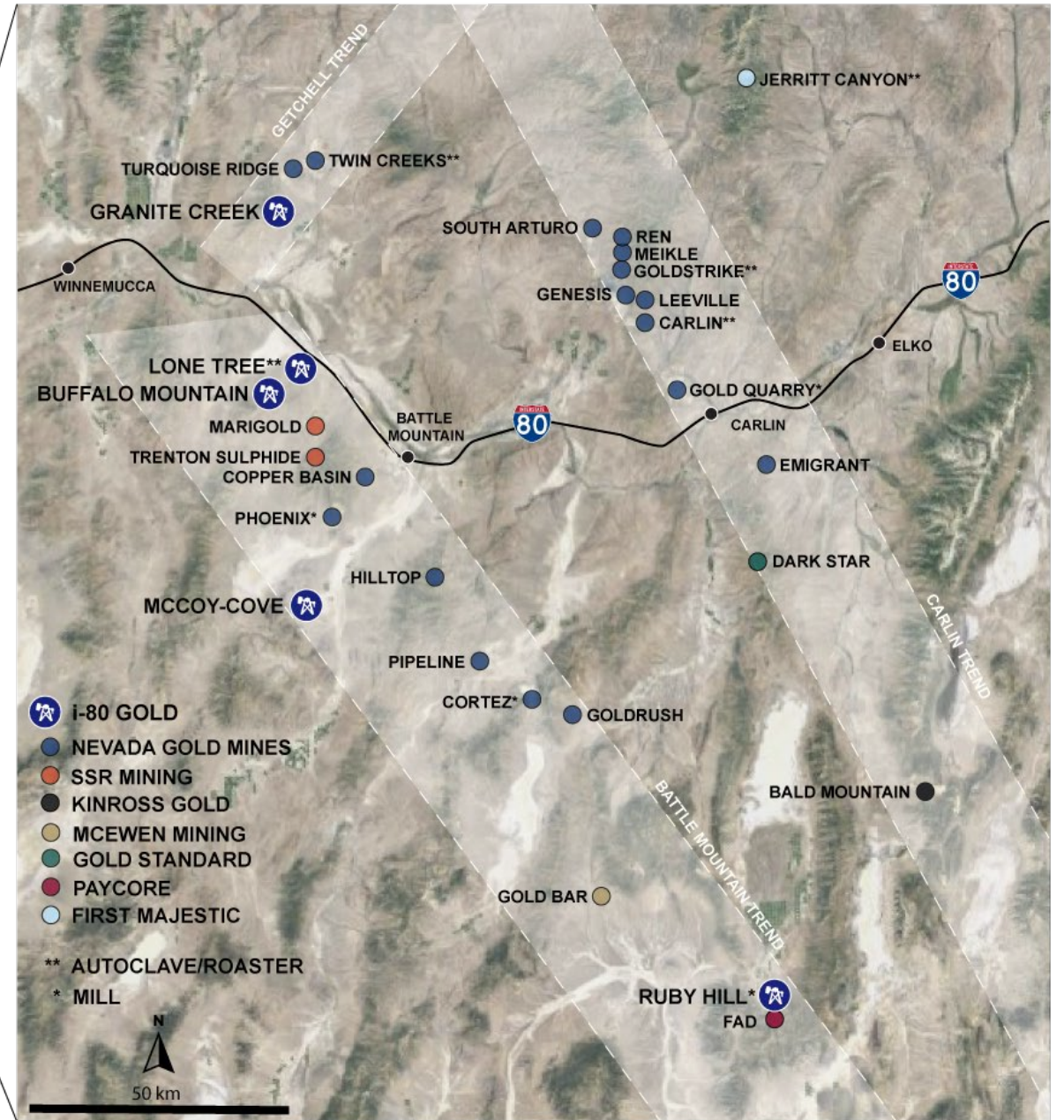
40+ years global operational and leadership experience

Formerly EVP Projects & Evaluations for i-80 Gold, EVP Operations Premier Gold Mines, COO Klondex Mines, GM Turquoise Ridge, Midas, Deep Post Mines in Nevada

CENTRAL NEVADA

The World's Most Productive Gold District

- The Battle Mountain (Getchell) and Carlin Trends collectively represent the world's most productive gold "district"
- Next to Nevada Gold Mines, i-80 is the largest holder of gold resources in the Central Nevada district, targeting to become the one of the largest producers in the State
- i-80 is planning for four mining operations feeding a central processing facility that includes an autoclave (Lone Tree)
- Permitted, core land positions - all road accessible with grid power and water rights



PROCESSING

The Key to Long-Term Success

- The acquisition of Lone Tree positions i-80 as one of three companies in Nevada with refractory processing capabilities
- Strategically located facility, situated on Interstate 80 and proximal to the Central Nevada Railway

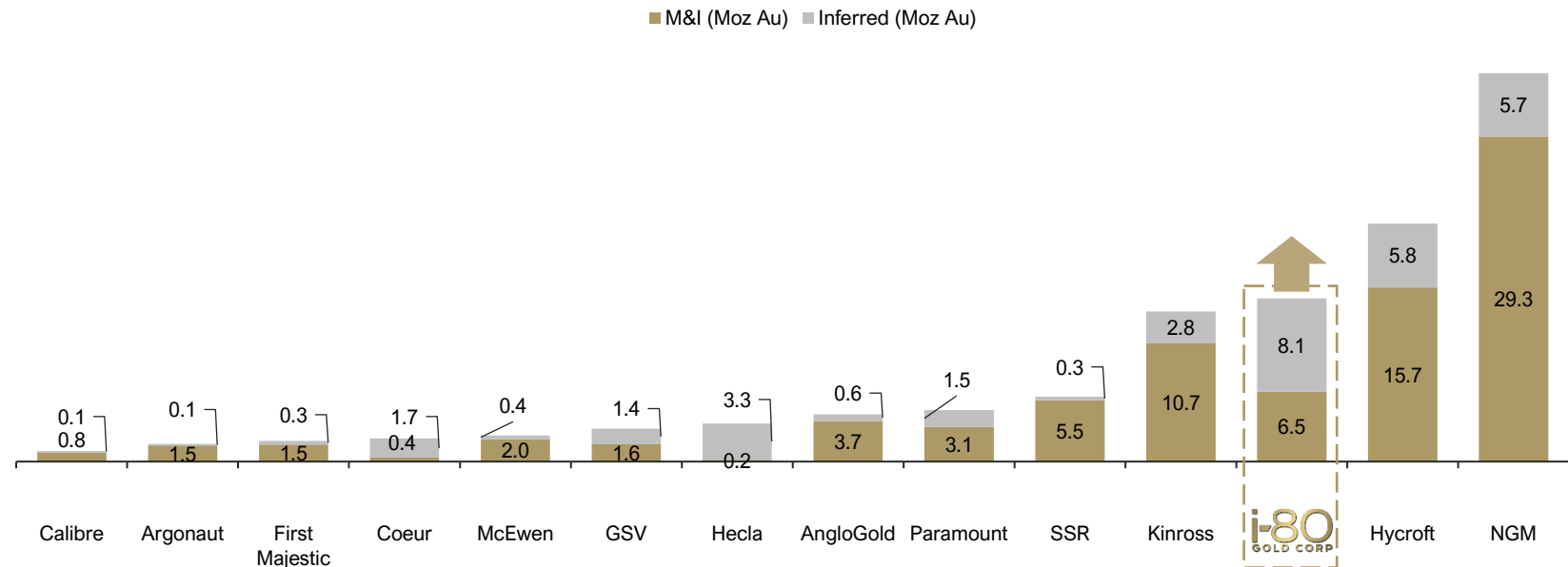


FUNDAMENTALS

Nevada's Premier Growth Company

- Second only to Nevada Gold Mines for gold resources contained within the Carlin/Battle Mountain Trends
- Targeting ~20% AuEq resource expansion by the end of 2022 with multiple drilling campaigns:
 - +30,000 m underground and surface drilling program underway at Granite Creek
 - +20,000 m drilling program recently started at Ruby Hill
- Currently upgrading Blackjack (Ruby Hill) and Second Chance (Buffalo Mtn) Zones to resource status
- Major silver resource base:
 - 103.3 M oz Ag Indicated
 - 73.5 M oz Ag Inferred

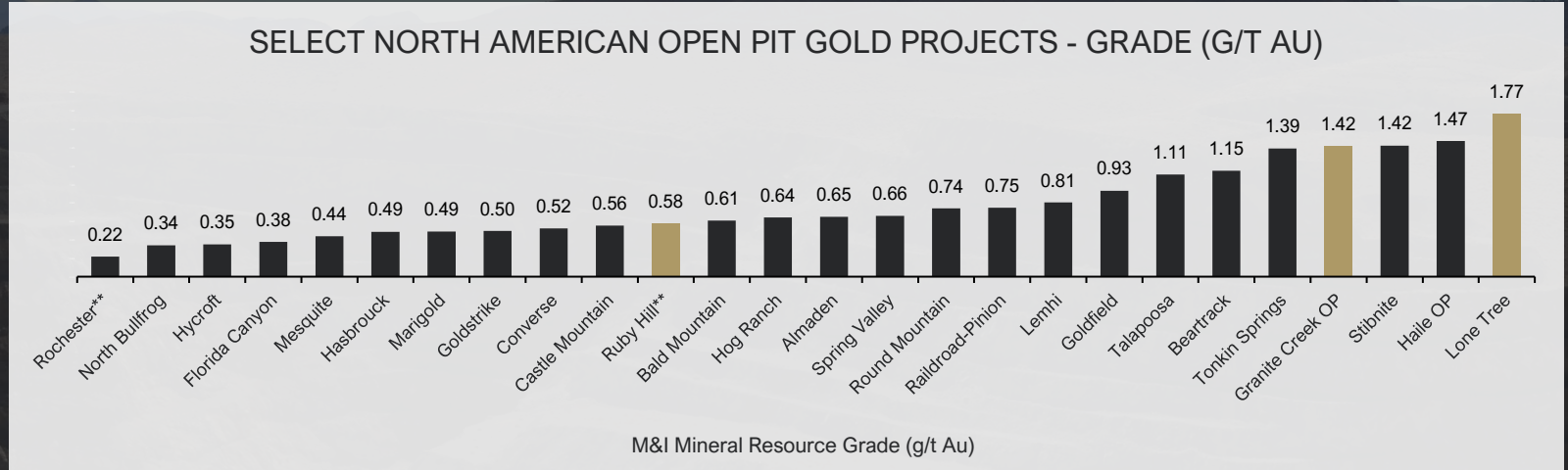
Nevada Only - M&I Resources (Moz Au) and Inferred Resources (Moz Au)



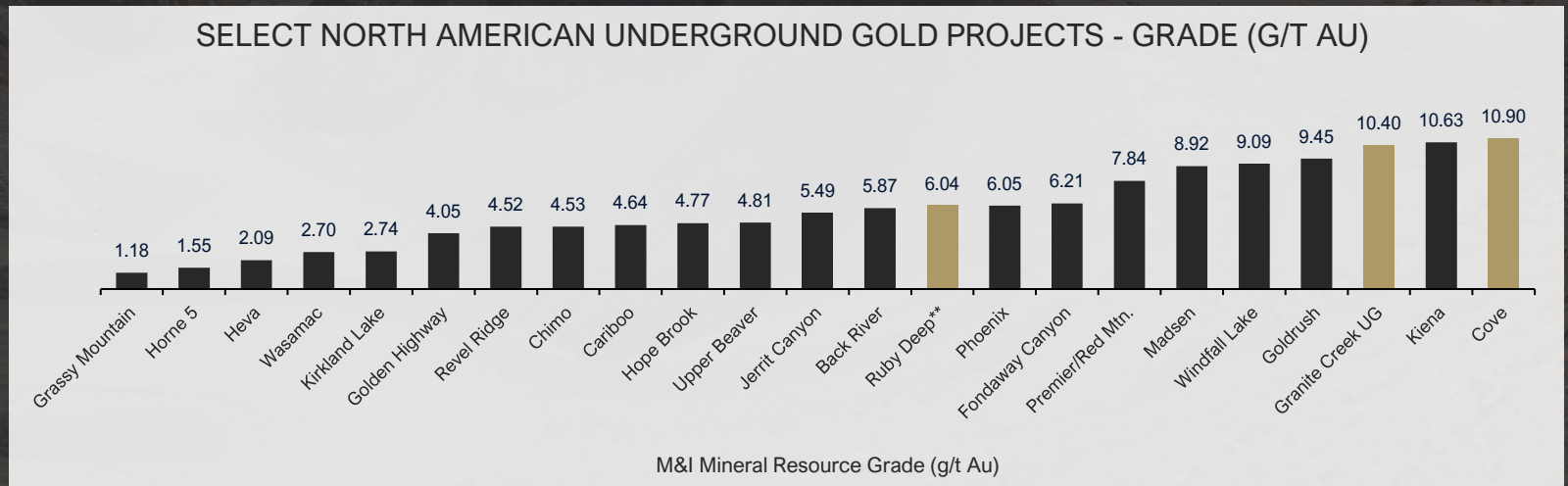
1. Source: S&P Market Intelligence
2. See Disclaimer for Notes , Forward-Looking Statements and referenced technical reports
3. See Appendix for i-80 Gold Corp's Mineral Resources.

SUPERIOR GOLD GRADES

- i-80 Open-pit grades rank among the highest-grade in the US, especially when compared to heap leach projects
- All three underground deposits compare favourably with peer projects – grades at Granite Creek and Cove are in excess of 10g/t Au



**Inferred Resources AuEq. grade used for Ruby Hill



**Inferred Resources AuEq. grade used for

1. See Disclaimer for Notes, Forward-Looking Statements and referenced technical reports
 2. See Appendix for i-80 Gold Corp's Mineral Resources

PEER-BEST PRODUCTION GROWTH PROFILE

Lone Tree Complex



Granite Creek Mine



Four Mines – One Complex
Target: +250k oz/yr by 2025



Cove Mine



Ruby Hill Mine



Buffalo Mtn Mine (Brooks)

LONE TREE

ADVANCING THE CORE ASSET OF I-80'S PORTFOLIO THROUGH THE RETROFIT & RESTART OF THE LONE TREE AUTOCLAVE FACILITY



1. See Disclaimer for Notes , Forward-Looking Statements and referenced technical reports

LONE TREE

- Central Processing Autoclave Facility
- Operating Heap Leach
- Operating Laboratory Facility
- Climate Controlled Warehouse
- Core Cutting and Logging Facility
- Full Maintenance Shops
- Office Complex
- Site flotation circuit (1.8Mt/year)



GRANITE CREEK

ADVANCING DEVELOPMENT OF
HIGH-GRADE UNDERGROUND
AND OPEN PIT OPPORTUNITIES



GRANITE CREEK

Advanced Exploration/Mine Development

Located at the Intersection of the Getchell and Battle Mountain Trends immediately South of NGM's Twin Creeks and Turquoise Ridge mining operations

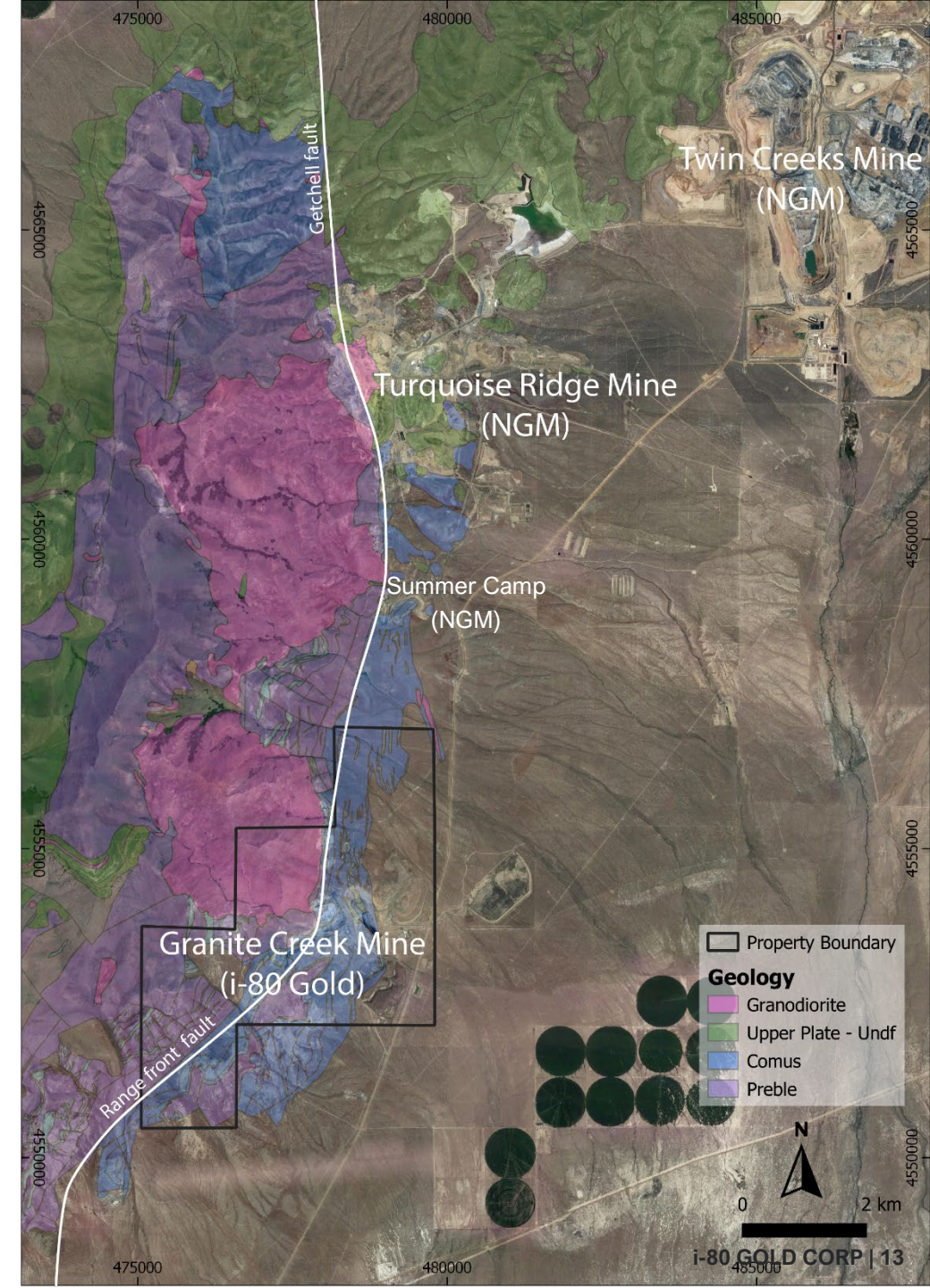
NGM interim processing agreement allows i-80 to fast-track mine development with priority on the Ogee Zone

The discovery of the **South Pacific Zone** has the potential to significantly increase high-grade resources located in close proximity to existing mine workings

SIGNIFICANT UNDERGROUND AND OPEN PIT RESOURCES

| Mineral Resources – Underground | | | | Mineral Resources – Open Pit | | | |
|---------------------------------|---------|----------|-------|---------------------------------|---------|----------|-------|
| Category | Tonnage | Au Grade | Gold | Category | Tonnage | Au Grade | Gold |
| | (kt) | (g/t) | (Koz) | | (kt) | (g/t) | (Koz) |
| Measured & Indicated | 1,008 | 10.40 | 337 | Measured & Indicated | 28,306 | 1.42 | 1,291 |
| Inferred | 741 | 13.41 | 319 | Inferred | 1,531 | 1.26 | 62 |

1. See Disclaimer for Notes , Forward-Looking Statements and referenced technical reports
2. See Appendix for i-80 Gold Corp's Mineral Resources. Effective date May 4, 2021, Underground gold price \$ 1,600/oz, Open pit gold price \$1,650/oz Au, Open pit cut-off grade 0.35 g/t Au

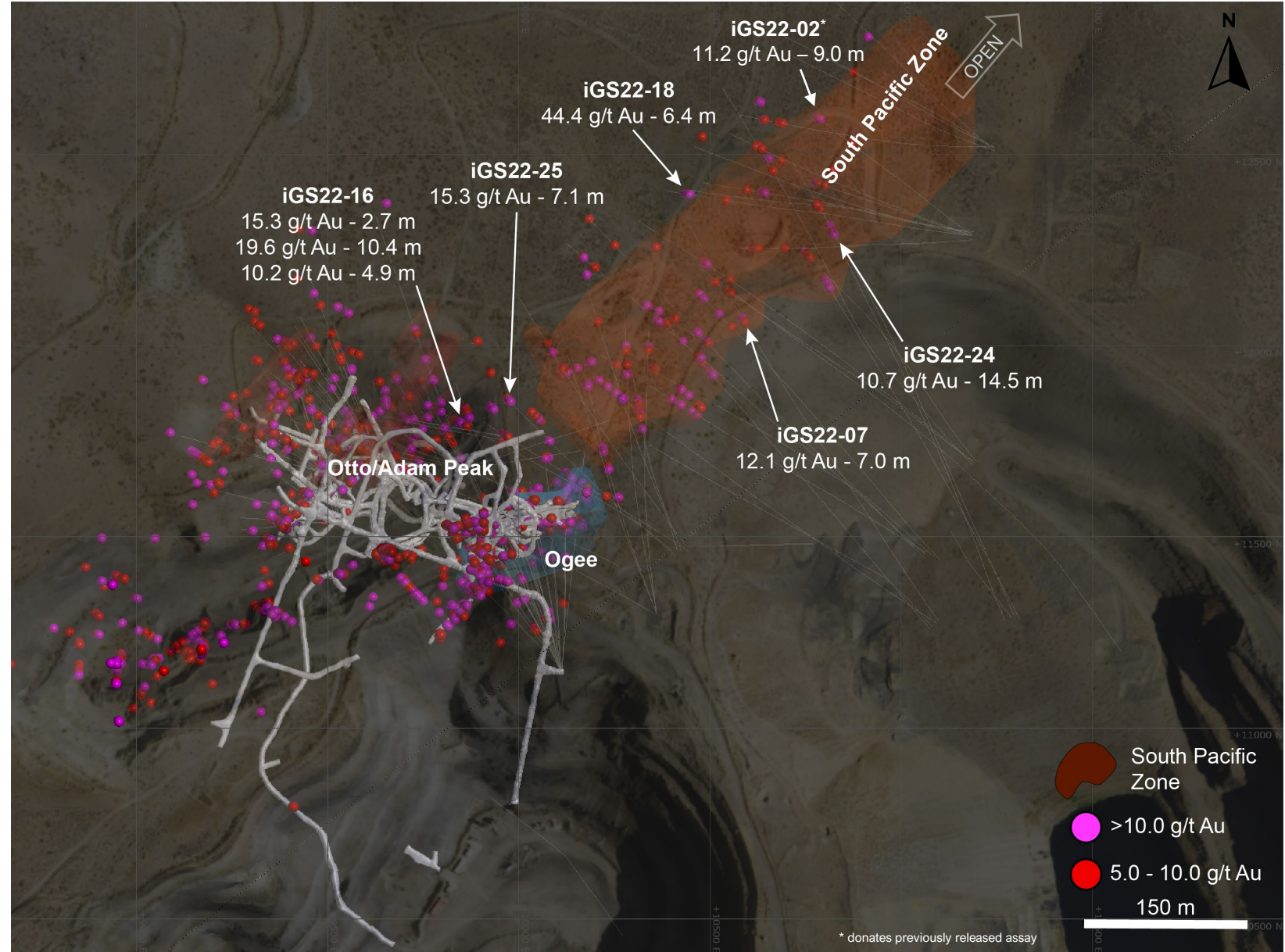


GRANITE CREEK

South Pacific Zone

- New resource opportunity located immediately below, and to the north of, the current underground workings
- High-grade mineralization in multiple fault structures that demonstrate consistency over a strike length of more than 600 metres and a dip length of approximately 250 metres
- Wide open for expansion along strike to the north and at depth

SURFACE PLAN

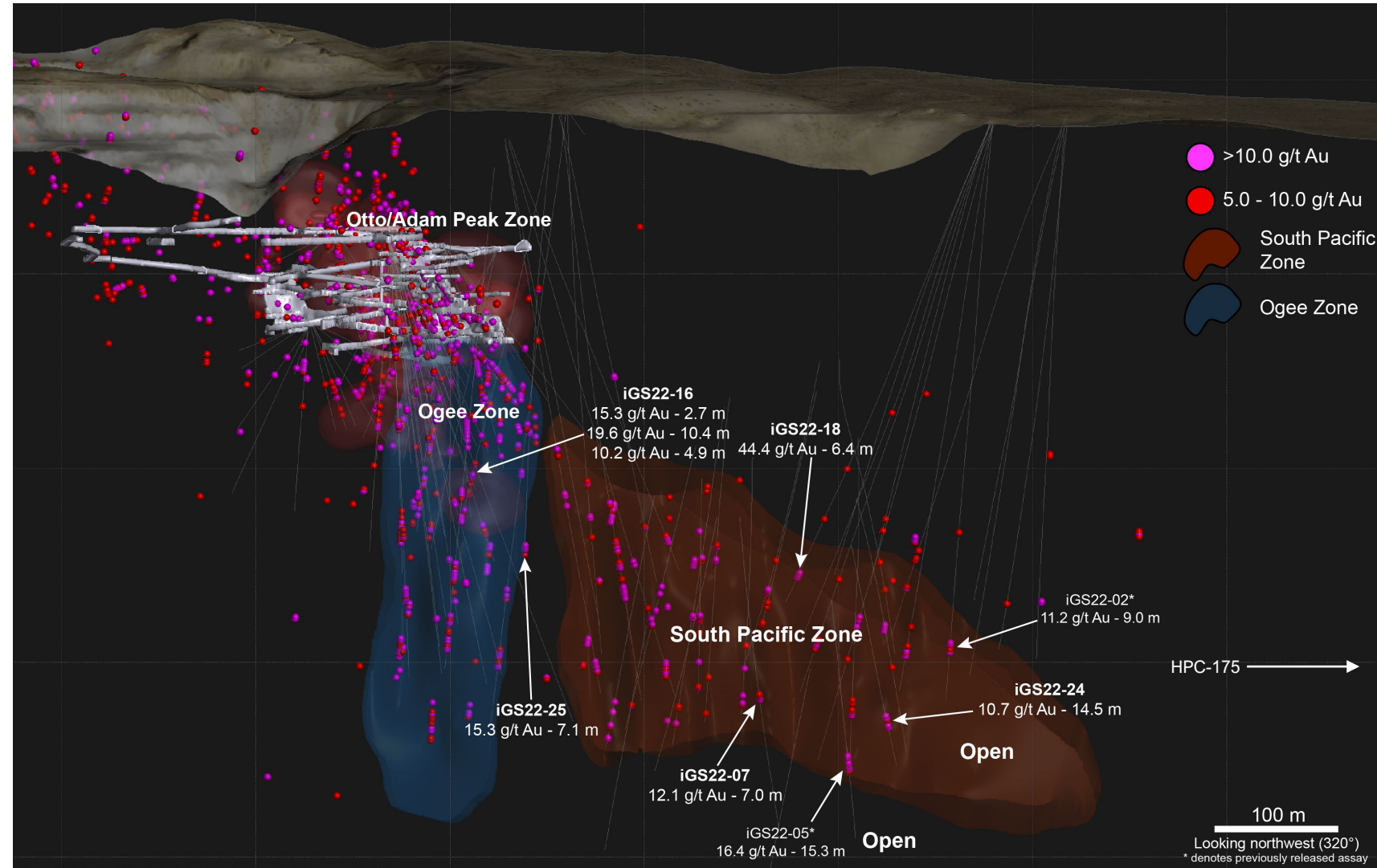


GRANITE CREEK

Expansion Potential

- The SPZ Zone remains completely open at depth and along strike
- High-grade intercepts in historic hole HPC-175 a further 400 m to the north suggest the potential to extend the strike-length of mineralization to >1 km

3D MODEL – LONG SECTION VIEW

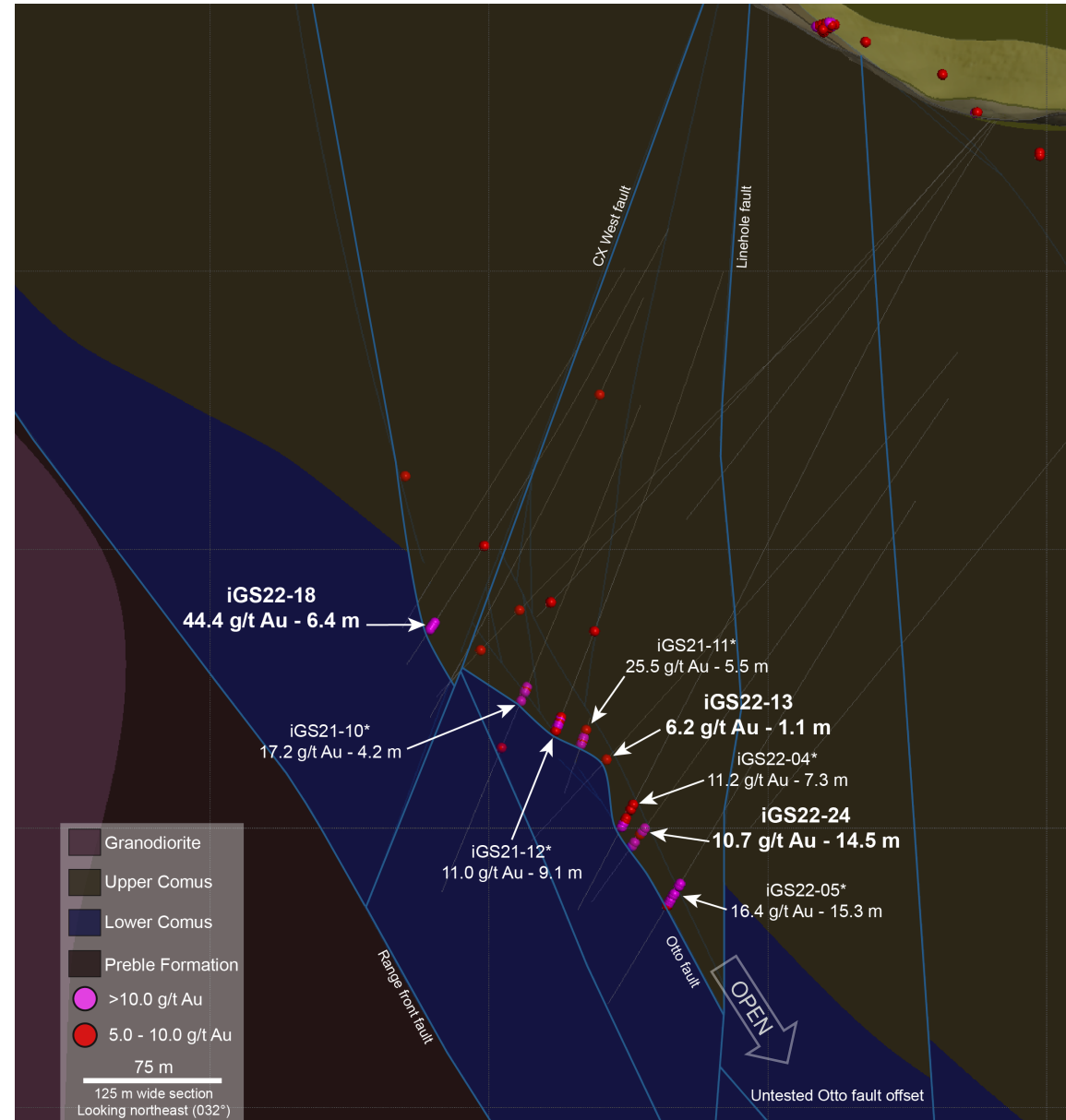


GRANITE CREEK

Expansion Potential

- High-grade resource opportunity that has been the focus of surface drilling in 2022
- The decline is being extended to depth to facilitate underground drilling and deposit development

SECTION VIEW



RUBY HILL

ADVANCING UNDERGROUND MINE PLAN FOR THE LARGEST DEPOSIT IN THE COMPANY'S PORTFOLIO

| Mineral Resources ² | | | | | |
|--------------------------------|---------|----------|----------|-------|---------|
| | Tonnage | Au Grade | Ag Grade | Gold | Silver |
| | (kt) | (g/t) | (g/t) | (koz) | (koz) |
| Indicated | 225,600 | 0.56 | 14.2 | 4,076 | 103,357 |
| Inferred | 170,910 | 0.66 | 13.4 | 3,650 | 73,911 |

PROCESSING INFRASTRUCTURE:



1. See Disclaimer for Technical Report Notes and Forward-Looking Statements
2. See Appendix for i-80 Gold Corp's Mineral Resources. Effective date July 31, 2021, gold price \$1,650/oz Au, Open pit cut-off grade 0.1 g/t Au

RUBY HILL

Ultimate Optionality

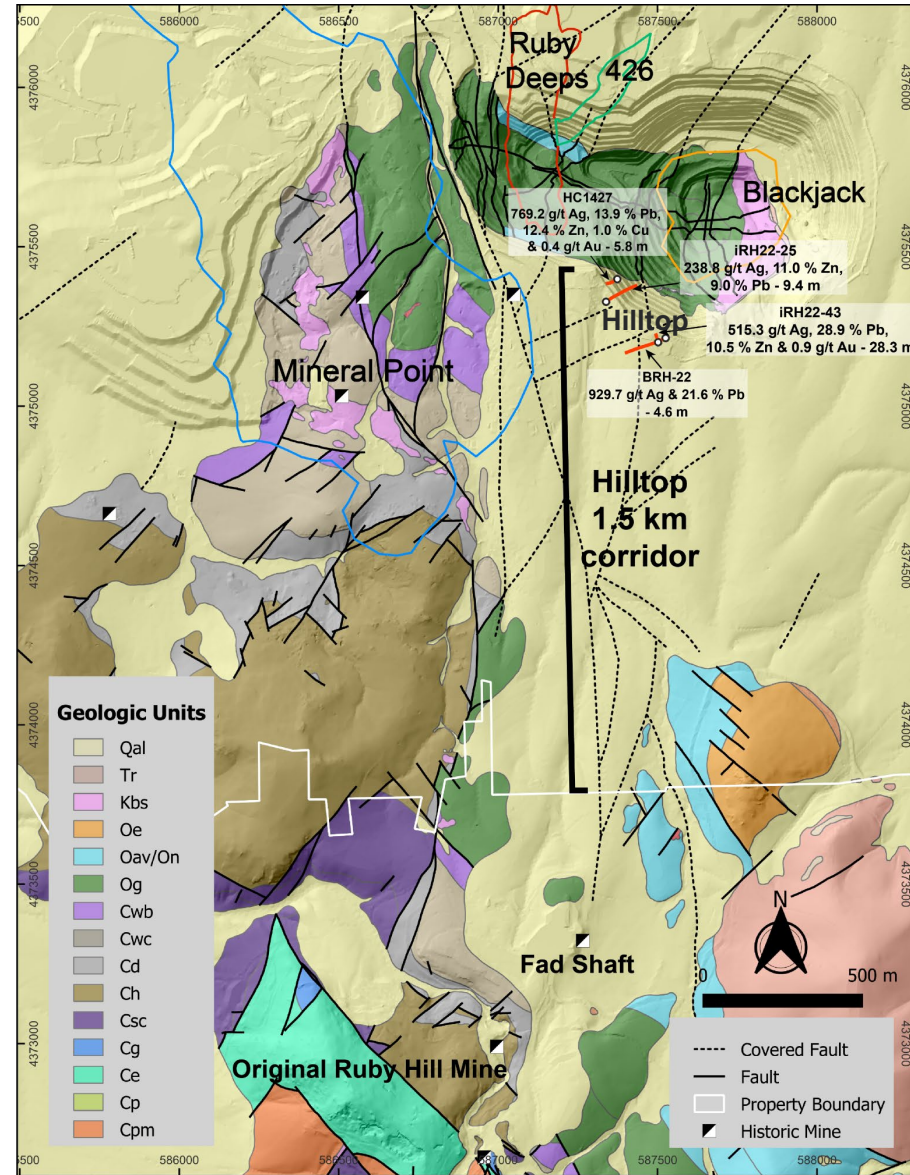
- Refractory Gold Underground
- Oxide Gold Underground
- Oxide Gold Open Pit
- Poly-metallic (Base Metal) Deposit
- Operating Heap Leach facility
- On site CIL milling facility

Success in Exploration

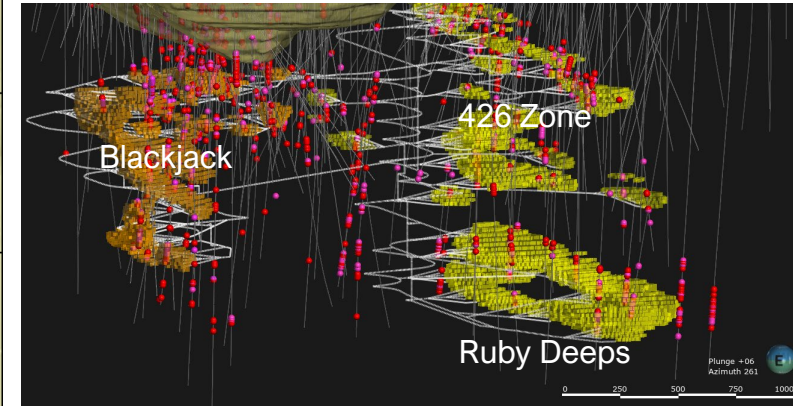
- Expanding Ruby deeps
- Expanding 426 zone
- Five Generative targets
- NEW DISCOVERIES

1. See Disclaimer for Notes and Forward-Looking Statements
2. See Appendix for i-80 Gold Corp's Mineral Resources
3. See technical report titled "NI 43-101 Report on 2021 Ruby Hill Mineral Resource Estimate, Eureka Country, Nevada, USA" and dated Oct. 22, 2021, for historic assay details

MULTIPLE DEPOSITS – MULTIPLE TARGETS



- 100%-owned by i-80 Gold
- New discovery of high-grade poly-metallic mineralization in the Hilltop target

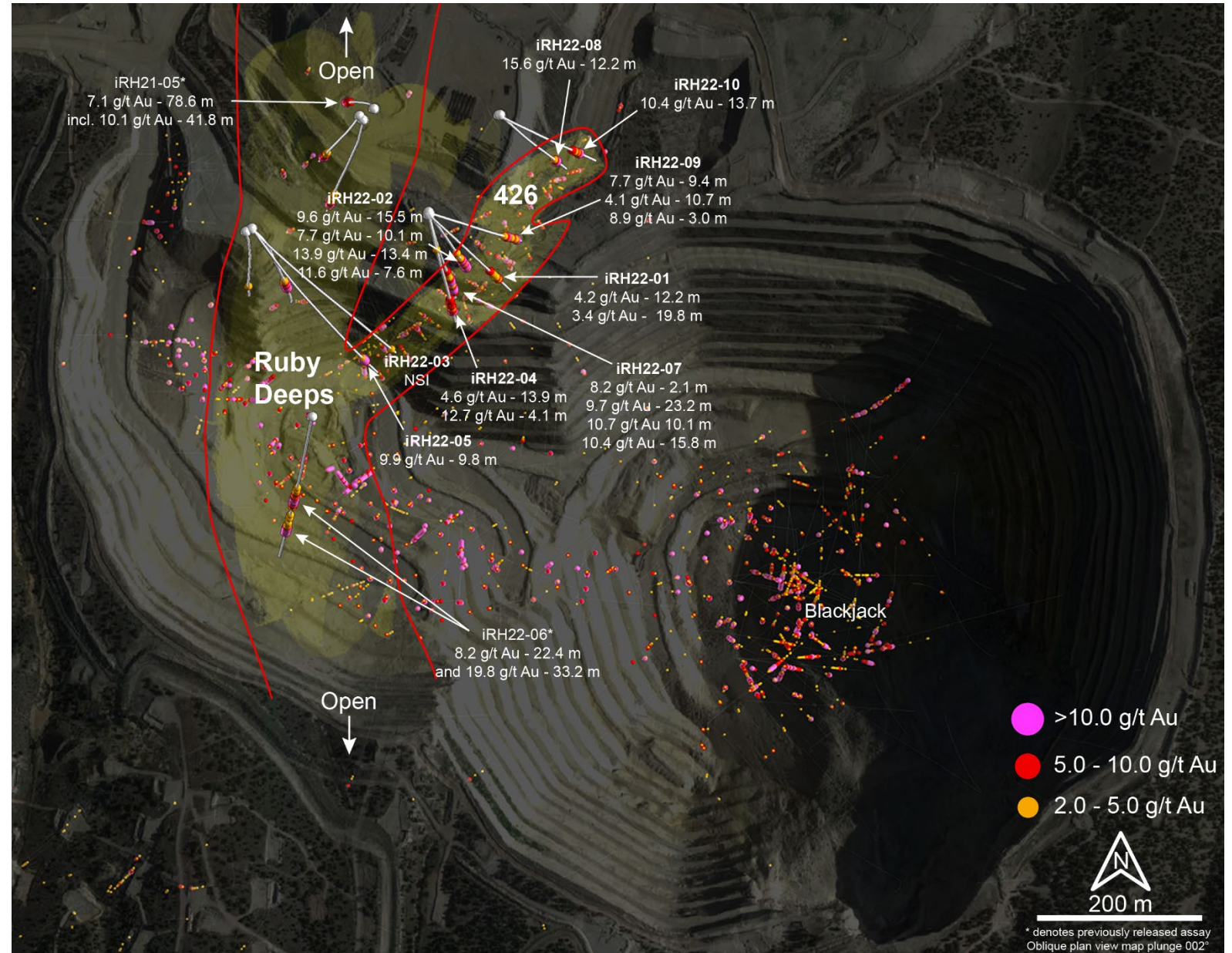


- Ruby Deeps is completely open for expansion
- Potential to mine gold and base metals from the same decline
- Observations:
 - Broad zones of mineralization
 - Excellent apparent rock quality
 - Moderate to extensive oxidation

RUBY DEEPS & 426

- +20,000 metre drill program underway to define and expand mineralization in the Ruby Deeps and 426 Zones
- The 426 Zone represents the upper portion of the Ruby Deeps deposit and the first to be accessed from underground
- Deposit remains open along strike to the southwest and at depth
- Multiple exploration targets also being tested in the 2022 drill program

SURFACE PLAN



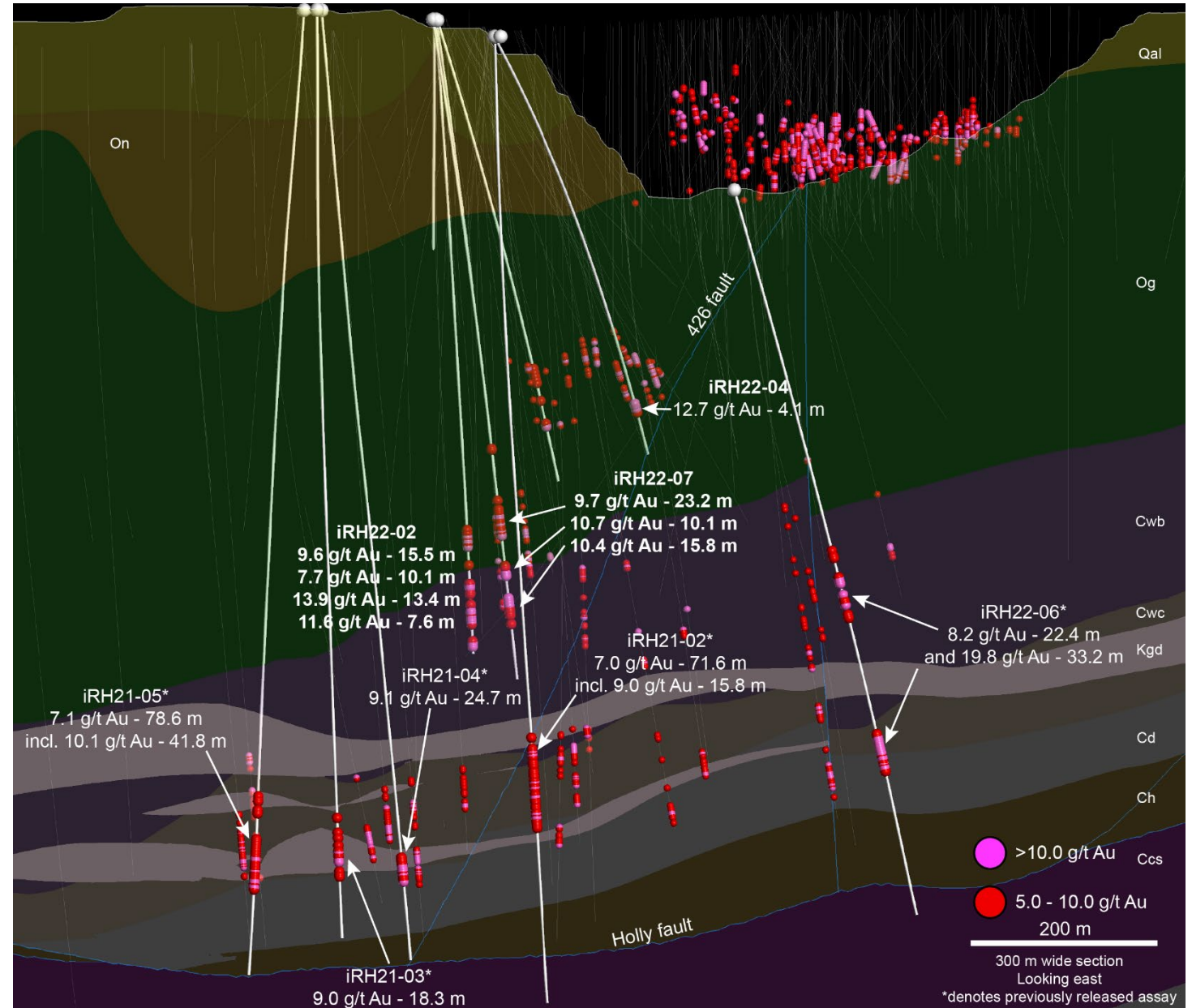
1. See Disclaimer for Notes and Forward-Looking Statements
 2. See technical report titled "NI 43-101 Report on 2021 Ruby Hill Mineral Resource Estimate, Eureka Country, Nevada, USA" and dated Oct. 22, 2021, for historic assay details

* denotes previously released assay
 Oblique plan view map plunge 002°

RUBY DEEPS & 426

- Impressive grades and widths – open for expansion to the north, south and east
- Excellent rock quality
- Multiple zones of alteration and mineralization observed in the southern portion of the deposit

LONG SECTION VIEW

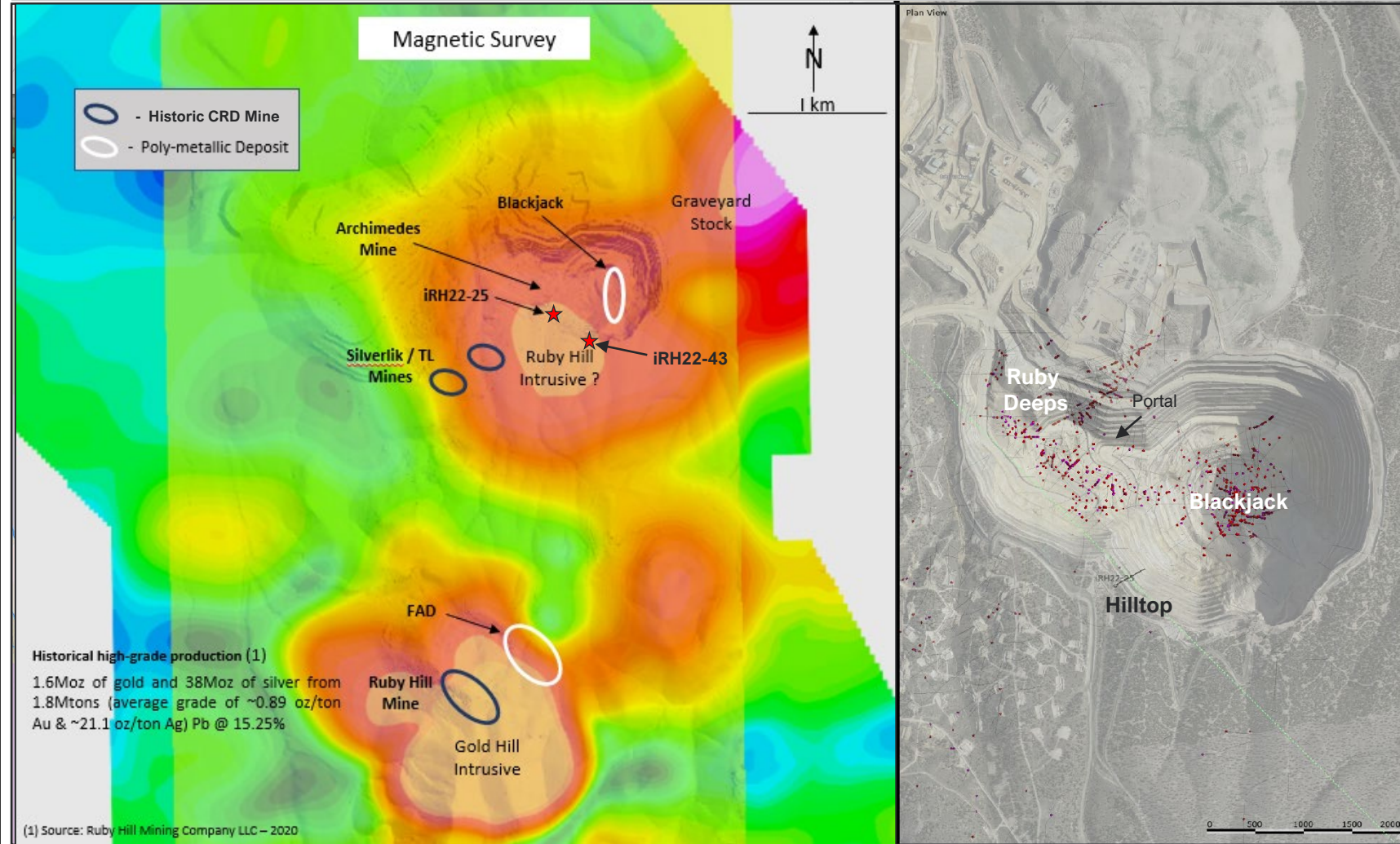


1. See Disclaimer for Notes and Forward-Looking Statements
2. See technical report titled "NI 43-101 Report on 2021 Ruby Hill Mineral Resource Estimate, Eureka Country, Nevada, USA" and dated Oct. 22, 2021, for historic assay details

POLY-METALLIC TARGETS

- Blackjack poly-metallic deposit is located immediately below the Archimedes Pit
- Hilltop poly-metallic target is to follow-up mineralization intersected in a lone hole drilled by Homestake (HC1427)
- Follow-up drilling is underway – first hole (iRH22-25) returned four high-grade “CRD” intercepts:
 - 671.0 g/t Ag, 7.7 % Zn & 26.4 % Pb over 0.9 m (19.6 oz/ton Ag – 3.0 ft)
 - 238.8 g/t Ag, 11.0 % Zn & 9.0 % Pb over 9.4 m (7.0 oz/ton Ag – 31.0 ft)
 - 469.5 g/t Ag, 11.8 % Zn & 18.2 % Pb over 2.1 m (13.7 oz/ton Ag – 7.0 ft)
 - 1006.0 g/t Ag, 10.9 % Zn, 27.7 % Pb & 1.6 % Cu over 0.9 m (29.4 oz/ton Ag – 3.0 ft)
- iRH22-43 – ~200 m step-out to the southeast:
 - 515.3 g/t Ag, 28.9% Pb, 10.5% Zn & 0.9 g/t Au over 28.3 m (15.0 oz/ton Ag – 92.5 ft)

PLAN VIEW



1. See Disclaimer for Notes and Forward-Looking Statements
 2. See technical report titled “NI 43-101 Report on 2021 Ruby Hill Mineral Resource Estimate, Eureka Country, Nevada, USA” and dated Oct. 22, 2021, for historic assay details

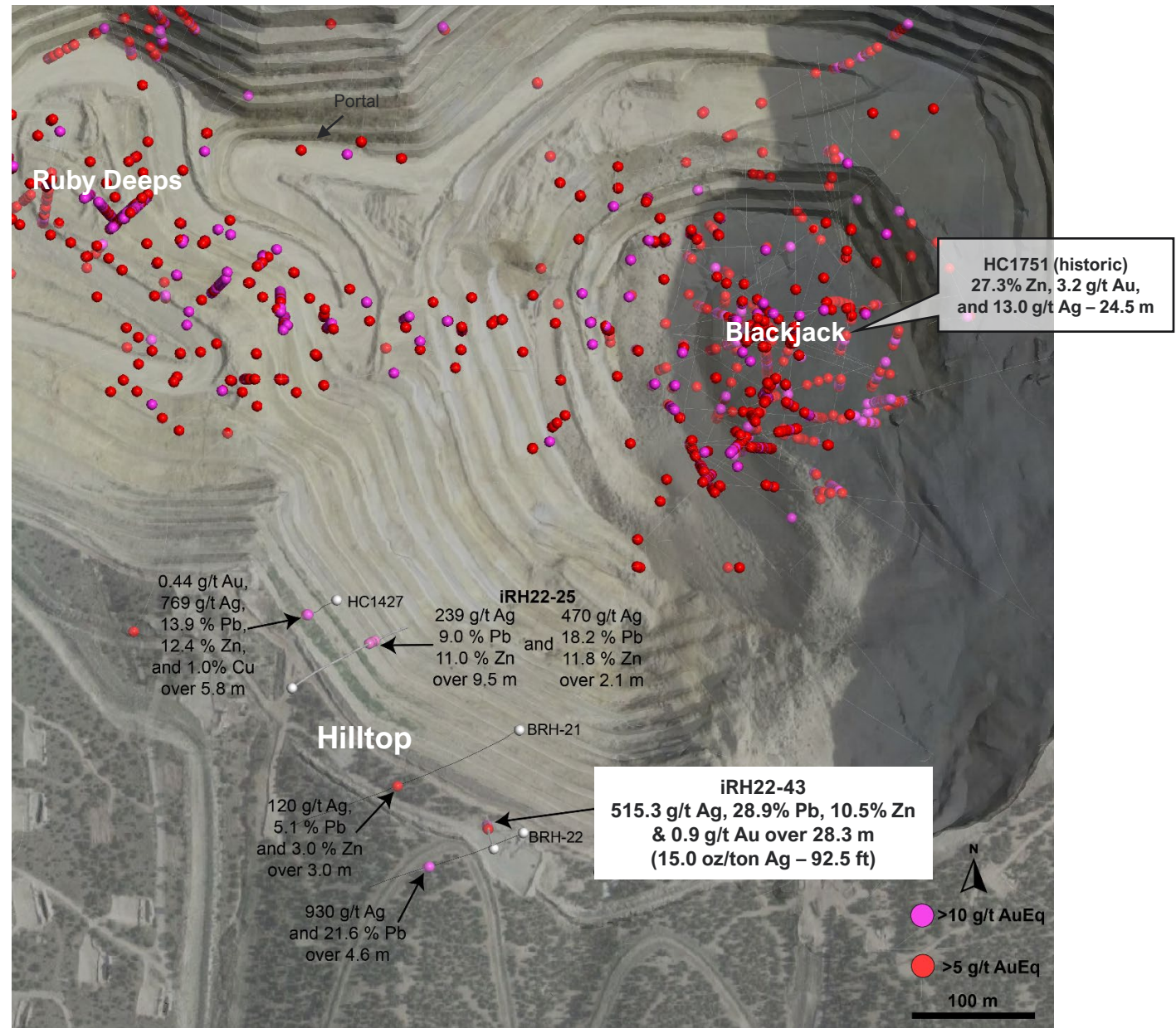
HILLTOP TARGET

- Multiple holes have now intersected base metal mineralization at the Hilltop discovery including near-surface
- First hole (iRH22-43) that intersected the Upper Zone returned:
515.3 g/t Ag, 28.9% Pb, 10.5% Zn & 0.9 g/t Au over 28.3 m (15.0 oz/ton Ag – 92.5 ft)
- Definition drill program underway



1. See Disclaimer for Notes and Forward-Looking Statements
 2. See technical report titled "NI 43-101 Report on 2021 Ruby Hill Mineral Resource Estimate, Eureka Country, Nevada, USA" and dated Oct. 22, 2021, for historic assay details

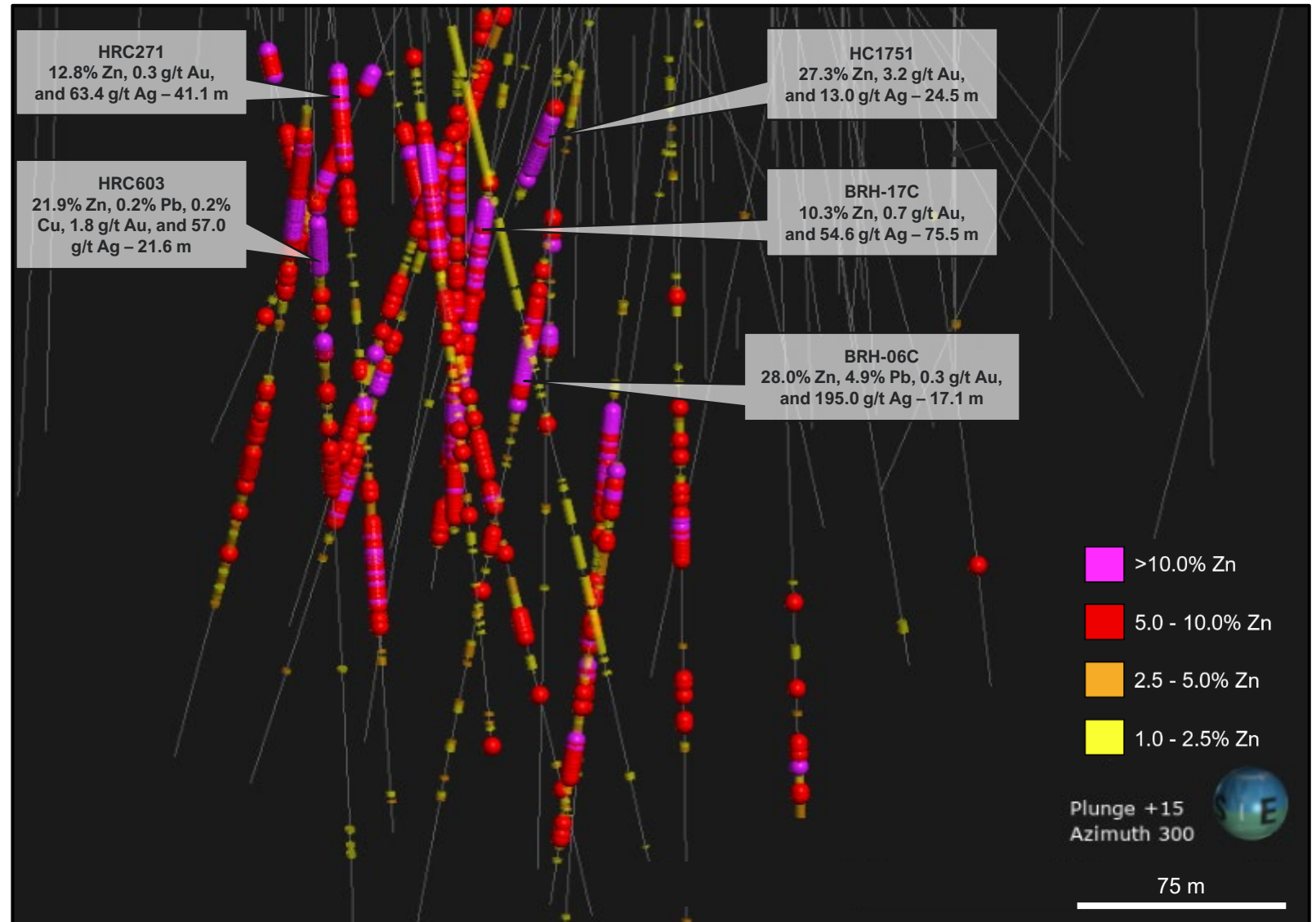
SURFACE PLAN



BLACKJACK DEPOSIT

- Geologic model and initial resource estimate planned with year-end update
- Expected to provide mineral diversification (Ag, Zn) and remains completely open to for expansion
- Plan to access via portal from Archimedes pit – future consideration to convert CIL plant to facilitate processing of base metals (floatation)

HIGH-GRADE POLY-METALLIC DEPOSIT



1. See Disclaimer for Notes and Forward-Looking Statements
2. See technical report titled "NI 43-101 Report on 2021 Ruby Hill Mineral Resource Estimate, Eureka Country, Nevada, USA" and dated Oct. 22, 2021, for historic assay details

MCCOY-COVE

ONE OF THE HIGHEST-GRADE
GOLD DEPOSITS UNDER
DEVELOPMENT IN NORTH
AMERICA



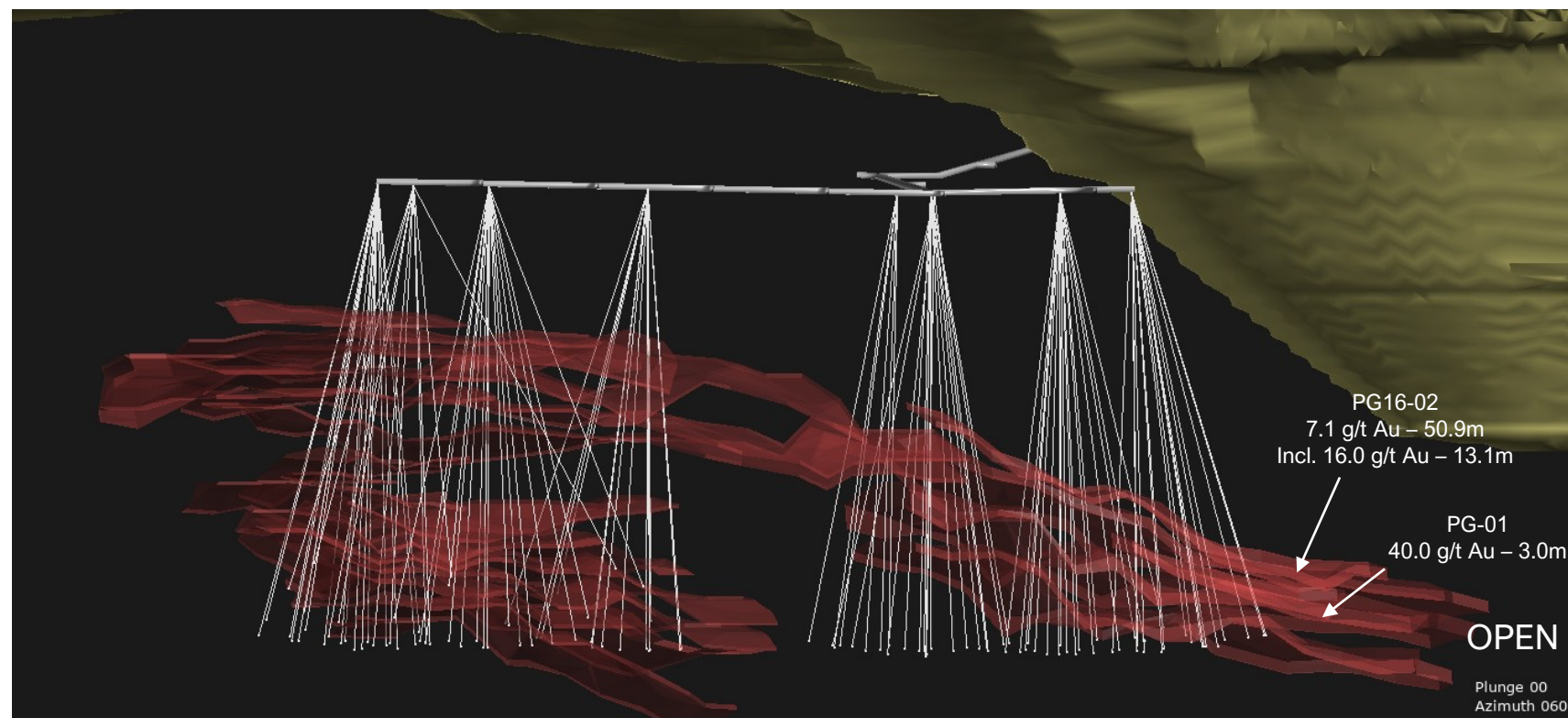
MCCOY-COVE

Underground Development Program

- Processing is a key requirement for success - NGM agreement for both autoclave and roaster capacity has provided the opportunity to fast-track underground development
- Current program includes driving a decline and completing underground drilling in advance of bulk sampling and Feasibility Study
- Deposit remains open for expansion

1. See Disclaimer for Technical Report Notes & Forward-Looking Statements
 2. See Appendix for i-80 Gold Corp's Mineral Resources. Mineral Resources were calculated at a gold price of US\$1500/oz, cut-off grade 0.141 opt Au, and is based on the Preliminary Economic Assessment issued by i-80 on April 13, 2021.

| Mineral Resources ² | | | | | |
|--------------------------------|---------|----------|----------|-------|--------|
| | Tonnage | Au Grade | Ag Grade | Gold | Silver |
| | (kt) | (g/t) | (g/t) | (koz) | (koz) |
| Indicated | 1,007 | 10.9 | 29.1 | 351 | 943 |
| Inferred | 3,867 | 10.9 | 20.6 | 1,353 | 2,565 |



ENVIRONMENTAL SUSTAINABILITY STRATEGY

i-80 Gold is committed to sustainable development and environmental stewardship during exploration and extraction of mineral resources. As we continue to grow our team and our operations, we prioritize safety and improving the social, economic, and environmental well being of the communities we operate in.



COMMUNITY & STAKEHOLDER RELATIONS

i-80 Gold is committed to building and maintaining respectful, long-lasting, and collaborative relationships with indigenous groups, host communities, local governments, and institutions surrounding our mining operations.



HEALTH & SAFETY

We believe that there is no greater respect that we can show for each other than concern for our health and safety, both on and off the job. Every person will know that we care because of our actions. i-80 Gold is constantly working to improve our protocols and strengthen our commitment to a positive safety culture.



ENERGY WATER & ENVIRONMENT

i-80 Gold understands the importance that our stakeholders and agricultural neighbors place on water management, conservation and we pledge to be responsible stewards of our environment and resources.



ECONOMIC IMPACT & PROCUREMENT

i-80 Gold's mining operations create economic value in Nevada through job creation, local buying, paying taxes, and investing in the communities we live and work in.



DIVERSITY & INCLUSION

i-80 Gold is comprised of a team of highly talented and diverse individuals. We believe in creating an inclusive culture of respect and equity and strive to attract and retain the brightest minds in the industry.



EDUCATION & WORKFORCE DEVELOPMENT

From highlighting the minerals being produced for our sustainable future to promoting the career opportunities that exist within the industry, i-80 Gold is actively engaged in dispelling industry myths and communicating the importance of modern mining.

SUMMARY



GROWTH

Organic growth platform with a goal of becoming Nevada's 2nd largest gold producer with sustainable development opportunities



EXECUTING OUR STRATEGY

Executing a plan to grow reserves & resources, production, and cash flow










CAPITAL ALLOCATION

Prioritize reserve increases and mine development with minimal share dilution

SCORECARD UPDATE

Key Achievements

- ✓ First gold minerals shipped to NGM
- ✓ 20,000 metre drill program increased to 30,000 metres focusing on SPZ at Granite Creek
- ✓ Increased land package at Granite Creek to protect SPZ zone upside
- ✓ Underground development program initiated at Cove
- ✓ Securing water rights from Baker Hughes is a significant milestone for the development of the project and the Cove mine dewatering strategy

| Goal | Status |
|---|--|
| Build Tier-One Management Team Secure Finances to Execute Growth Align with ICMM Principles | Corporate Growth Several key positions secured ~\$101M in cash, cash equivalents & ~\$31M in restricted cash as at June 30, 2022 Underway  |
| Complete autoclave and metallurgy studies Place long lead time orders for autoclave refurbishment Residual leaching program | Lone Tree Complex Underway – Study expected to be completed H2 2022 To be ordered once appropriate studies are completed First gold produced in Q1  |
| Achieve consistent ramp up mining rate Commence delivery of mineralization to NGM for processing Complete 20,000 m drill program Complete updated mineral resource estimate Complete underground feasibility study | Granite Creek Ramp up plan underway First delivery shipped in June Nearly complete and expanded to 30,000 m – drill results throughout the year To be completed after drill program – update plan YE 2022 Targeting completion in H2-2022   |
| Complete +20,000 metre surface drilling campaign Submit permitting for an underground mining operation Heap leach processing of 2021 mined material Complete updated mineral resource estimate Complete PEA or Pre-Feasibility study | Ruby Hill Nearly complete – drill results throughout the year Work to initiate permitting underway First gold produced in Q1 To be completed after drill program – update plan YE 2022 Targeting completion in H2-2022 ¹  |
| Initiate underground development program Commence 40,000 metre Underground Drill Program Complete mine dewatering strategy | McCoy-Cove Development commenced Q1 2022 Targeting H2-2022 start once ramp is sufficiently developed Major milestone achieved  |
| Complete permitting of the heap leach open pit operation Complete resource estimate | Buffalo Mountain (and Brooks) Underway – Targeting completion in 2022 Underway – Targeting release in H2-2022  |

1. See Disclaimer for Notes and Forward-Looking Statements

CONTACT US

i-80
GOLD CORP

Ewan Downie
Chief Executive Officer



Matthew Gili
President & COO



Ryan Snow
Chief Financial Officer



Matthew Gollat
EVP Corporate & Business Development



COMPANY SNAPSHOT

The Fundamentals

Capital Structure¹

| | |
|-------------------------------|-------------|
| Shares Issued and Outstanding | 240,358,617 |
| Warrants | 25,330,000 |
| Options | 8,037,841 |
| RSU's/DSU's | 860,074 |
| Fully Diluted | 274,586,532 |

*The Company also completed a financing package which includes a \$60M convertible loan which bears an interest rate of 8% per annum for four years with a strike price of CA\$3.275 per share.

Analyst Coverage



RBC Capital Markets



1. As at June 30, 2022
2. See Disclaimer for Notes and Forward-Looking Statements

MINERAL RESOURCES

Mineral Resources Attributable to i-80 Gold Corp. upon closing of the Lone Tree and Ruby Hill Arrangements

1. MCOY-COVE: Mineral Resources were calculated at a gold price of US\$1500/oz, cut-off grade 0.141 opt Au, and is based on the Preliminary Economic Assessment issued by i-80 on April 13, 2021. Practical Mining LLC, under the supervision of Dagny Odell, P.E., Laura Symmes, SME, and Robert Raponi, P. Eng., each being Qualified Persons within the meaning National Instrument (NI) 43-101, was the lead consultant for the Project PEA.
2. GRANITE CREEK: Mineral Resources have an effective date of May 4, 2021 and are based on the mineral resource technical report issued by i-80 on October 29, 2021. The Qualified Persons for the estimate are Terre Lane QP-MMSA and Hamid Samari QP-MMSA of GRE. Open Pit Mineral resources are reported at a 0.35 g/t cutoff, an assumed gold price of 1,800 \$/tr. oz, using variable recovery, a slope angle of 41 degrees, 6% royalty, heap leach processing cost \$9.92 per tonne (includes admin), CIL processing cost of \$17.63 per tonne (includes admin). Underground mineral resources are reported at a cut-off grade of 5 gpt based on Mining Cost of \$100/ton, Process Cost of \$106/ton, recovery of 92%, and a gold price of \$1600/t. oz
3. LONE TREE: Mineral Resources were calculated at a gold price of US\$1650/oz, cut-off grade of 0.1 g/t Au and are based on the mineral resource technical report issued by i-80 on October 21, 2021. Mr. Abani Samal, Ph.D., CPG, RM- SME, Fellow-SEG a GeoGlobal, LLC Principal is the Qualified Person responsible for the Mineral Resource estimate.
4. RUBY HILL: Mineral Resources were calculated at a gold price of US\$1650/oz, cut-off grade 0.1 g/t Au, and are based on the mineral resource technical report issued by i-80 on October 22, 2021. Mr. Christopher Wright, P. Geo, a Wood Canada Ltd. employee, is the Qualified Person responsible for the Mineral Resource estimate.
5. Figures are rounded and may show apparent errors in subtotals.
6. Mineral resources are not mineral reserves and do not demonstrate economic viability.

MINERAL RESOURCES^{1,2,3,4,5,6}

| | Tonnes (kt) | Au Grade (Au g/t) | Ag Grade (Ag g/t) | Au Ounces (Koz) | Ag Ounces (Koz) |
|---------------------------------|----------------|----------------------|----------------------|--------------------|--------------------|
| Measured | | | | | |
| Granite Creek - Open Pit | 20,857 | 1.47 | | 988 | |
| Granite Creek - Underground | 483 | 10.07 | | 156 | |
| Lone Tree - Open Pit | | | | | |
| McCoy-Cove - Underground | | | | | |
| Ruby Hill - Open Pit | | | | | |
| Ruby Hill - Underground | | | | | |
| Indicated | | | | | |
| Granite Creek - Open Pit | 7,448 | 1.27 | | 304 | |
| Granite Creek - Underground | 525 | 10.70 | | 181 | |
| Lone Tree - Open Pit | 7,223 | 1.77 | | 410 | |
| McCoy-Cove - Underground | 1,007 | 10.90 | 29.1 | 351 | 943 |
| Ruby Hill - Open Pit | 224,400 | 0.54 | 14.3 | 3,874 | 103,335 |
| Ruby Hill - Underground | 1,200 | 5.22 | 0.6 | 202 | 22 |
| Measured & Indicated | 263,144 | 0.76 | 12.33 | 6,465 | 104,300 |
| Inferred | | | | | |
| Granite Creek - Open Pit | 1,531 | 1.26 | | 62 | |
| Granite Creek - Underground | 741 | 13.41 | | 319 | |
| Lone Tree - Open Pit | 50,734 | 1.69 | | 2,764 | |
| McCoy-Cove - Underground | 3,867 | 10.90 | 20.6 | 1,353 | 2,565 |
| Ruby Hill - Open Pit | 162,700 | 0.39 | 14.0 | 2,062 | 73,472 |
| Ruby Hill - Underground | 8,210 | 6.02 | 1.7 | 1,588 | 439 |
| Inferred | 227,783 | 1.11 | 10.4 | 8,148 | 76,476 |

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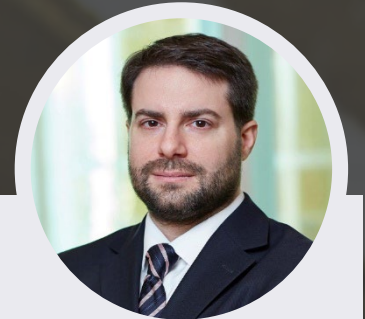
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