



Poised for Discovery

CORPORATE PRESENTATION

Precious Metals Summit Beaver Creek
September 13 – 16 2022

TSX.V : CCCM

C3METALS.COM

FORWARD-LOOKING STATEMENT

- Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
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- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

An aerial photograph of an industrial site, likely a mining or processing facility. The image shows various structures, including large white storage tanks, blue-roofed buildings, and a parking lot with several vehicles. The ground is a mix of dirt, gravel, and some vegetation. A semi-transparent dark rectangle is overlaid on the center of the image, containing text and checkmarks.

C3 Metals



The Right People



The Right Properties



Poised for Discovery

BOARD & SENIOR MANAGEMENT

Serial Resource Industry Value Creators



DAN SYMONS

President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



TONY MANINI BSc (Hons), FAusIMM, FSEG Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



ZIMI MEKE B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



FERNANDO PICKMANN LL.M. Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



YALE SIMPSON BApSc Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



KIMBERLY ANN ARNTSON Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold



STEPHEN HUGHES BSc (Hons), APGNS, PGO (P.Geo) Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

EXPLORING TWO MEANINGFUL DISTRICTS

PERU

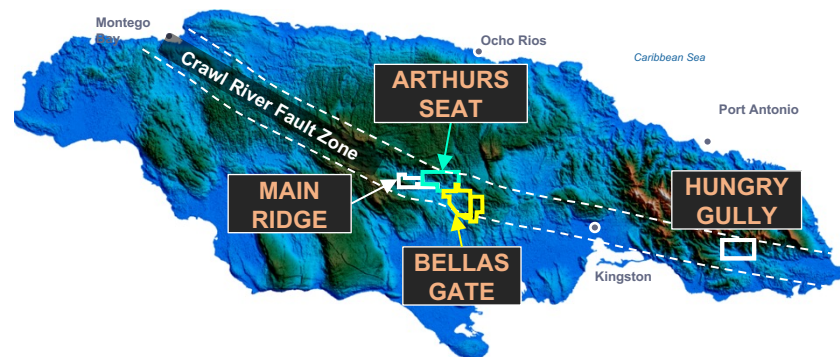
Known world class
Copper/Gold district



**27,200 hectares
in Andahuaylas-Yauri district**

JAMAICA

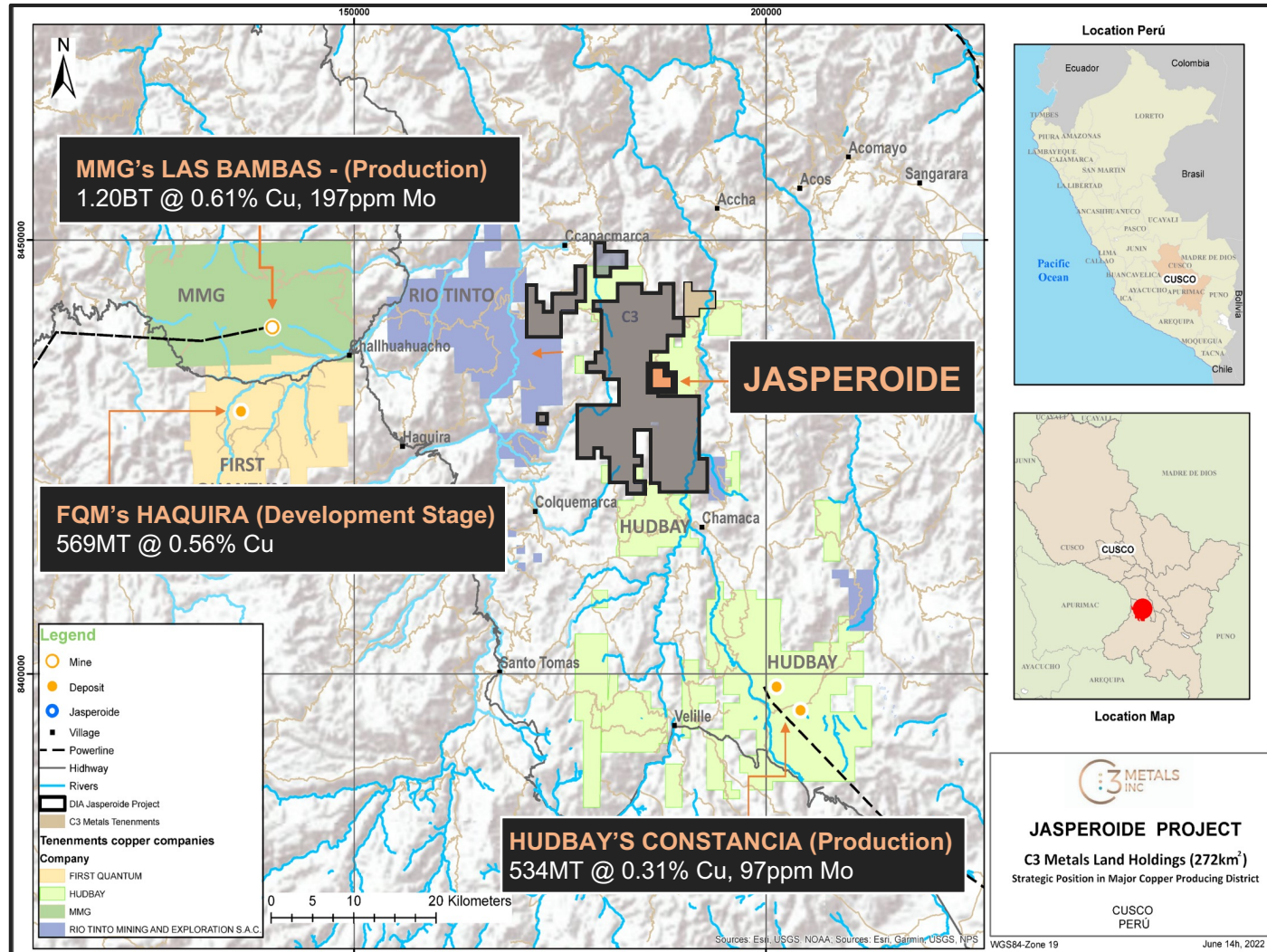
Where we believe we will show the world a
new district



**20,700 hectares
within the CRF District**

JASPEROIDE PROJECT IN ELEPHANT COUNTRY

Located <50km of three major copper-gold deposits

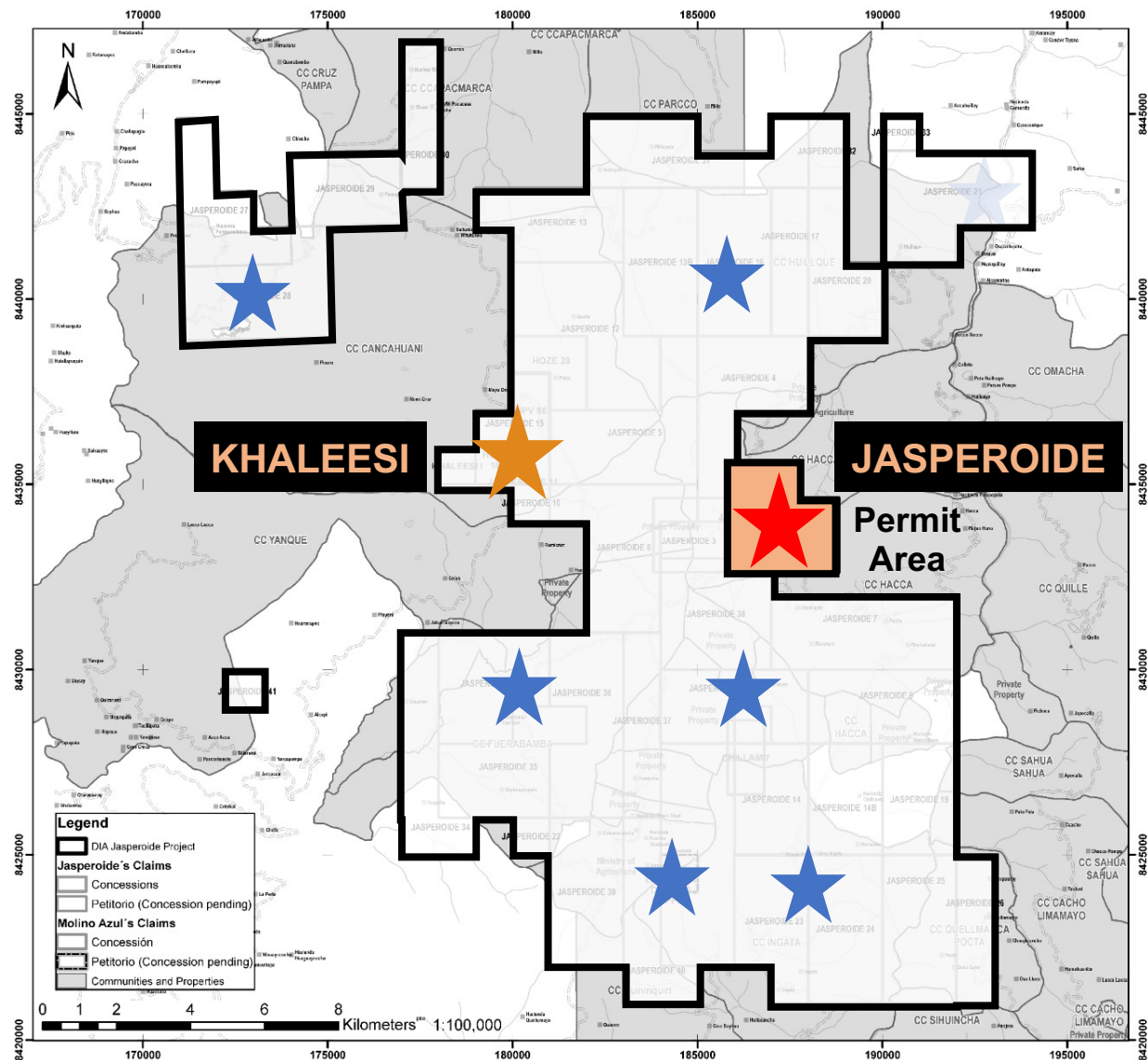


» Recently increased land position by 377% to 27,200 hectares

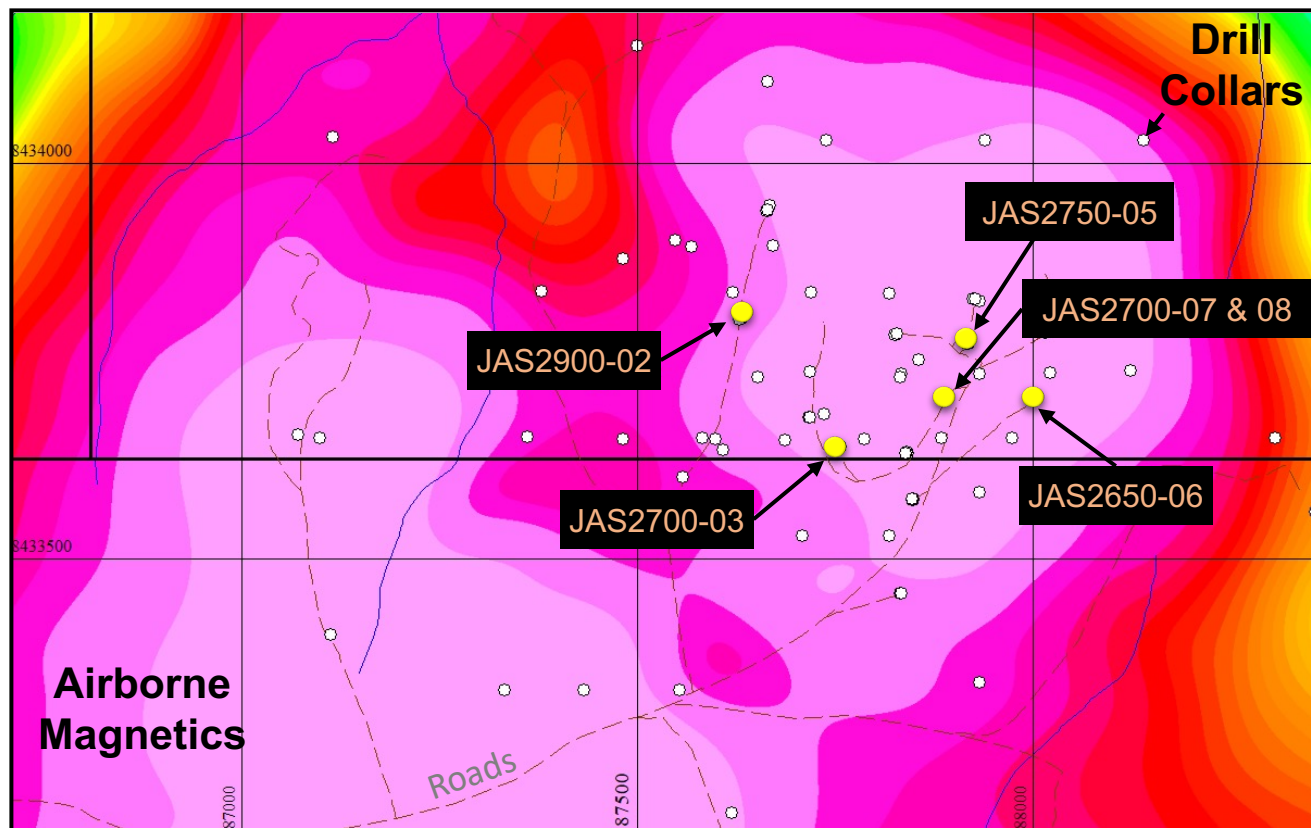
DISTRICT SCALE PORPHYRY/SKARN POTENTIAL

Tenement & Applications Covering Over 27,000 hectares

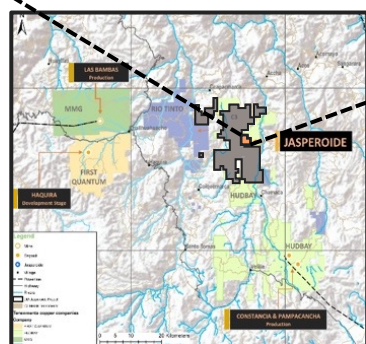
-  **ORIGINAL LAND PACKAGE**
Current Focus
-  **NEXT DRILL TARGET**
(Permit applications underway)
-  **FUTURE TARGETS**



NEAR SURFACE HIGH-GRADE COPPER WITH GOLD



Hole	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)
JAS2650-06	1.7	119.0	117.3	1.31	0.15	3.19
incl	59.0	119.0	60.0	2.38	0.14	3.31
incl	77.0	115.5	38.5	3.50	0.12	4.32
incl	99.2	115.2	16.0	6.39	0.06	2.48
JAS2700-03	87.3	206.0	118.7	1.15	0.37	1.94
incl	106.1	136.0	30.0	2.57	0.50	3.03
JAS2700-07	85.9	129.3	43.5	2.21	0.49	3.27
incl	113.5	128.5	15.0	5.44	0.39	6.65
JAS2700-08	21.3	108.6	87.3	0.97	0.35	1.90
incl	62.1	68.4	6.2	1.44	0.56	1.84
incl	83.8	108.6	24.8	2.00	0.61	2.10
JAS2750-05	0.5	229.9	229.5	0.99	0.43	2.34
incl	69.2	92.6	23.4	1.98	0.96	3.69
incl	130.4	210.4	80.0	1.89	0.78	4.15
JAS2900-02	21.0	102.6	81.6	0.89	0.25	1.94
incl	81.4	102.6	21.2	2.79	0.59	1.94
JAS3000-05	30.3	66.0	35.7	0.62	0.37	2.31
incl	34.4	44.8	10.4	1.04	0.75	4.42



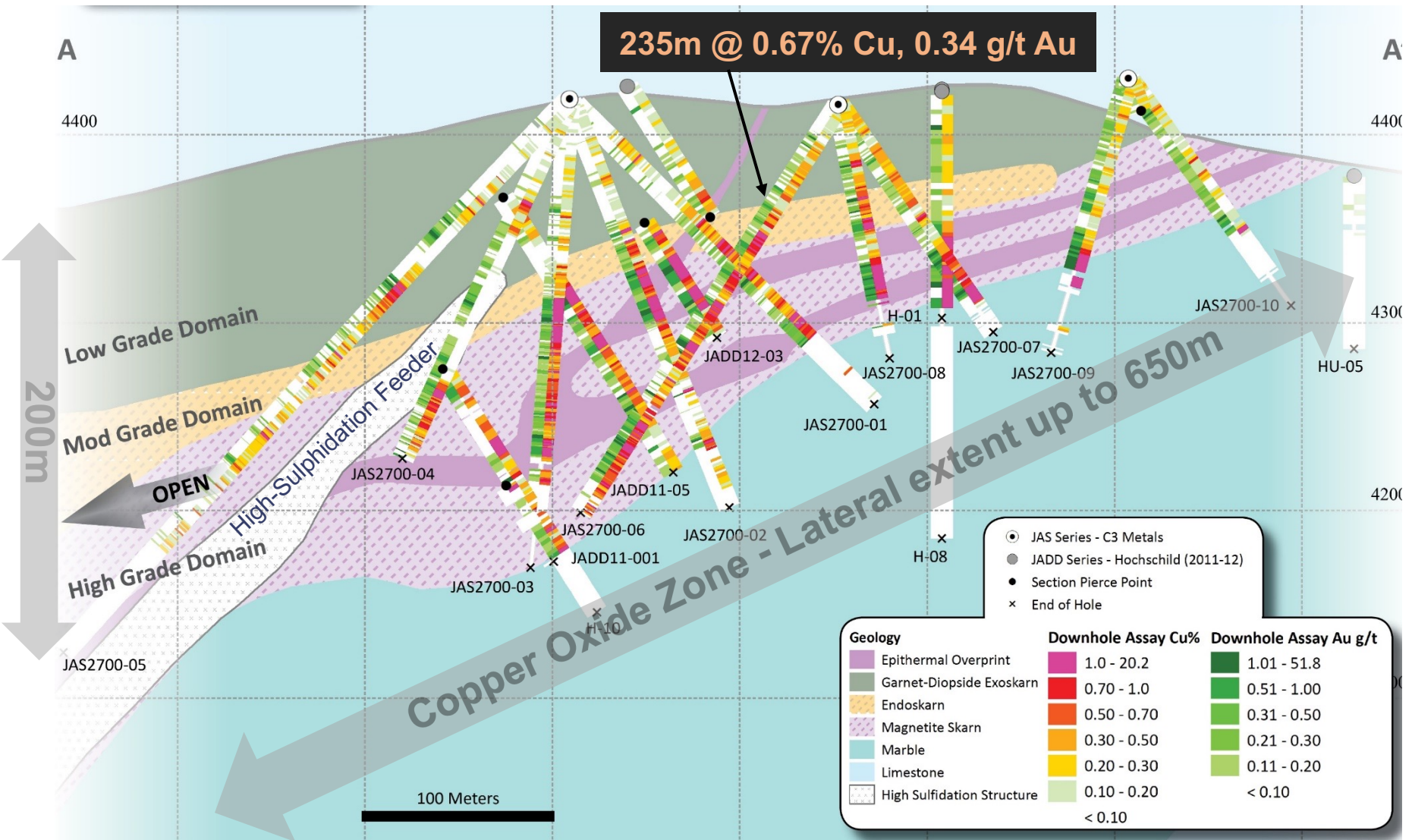
Lower-Grade Mineralization at Surface
(0.10 to 0.40 % Cu)



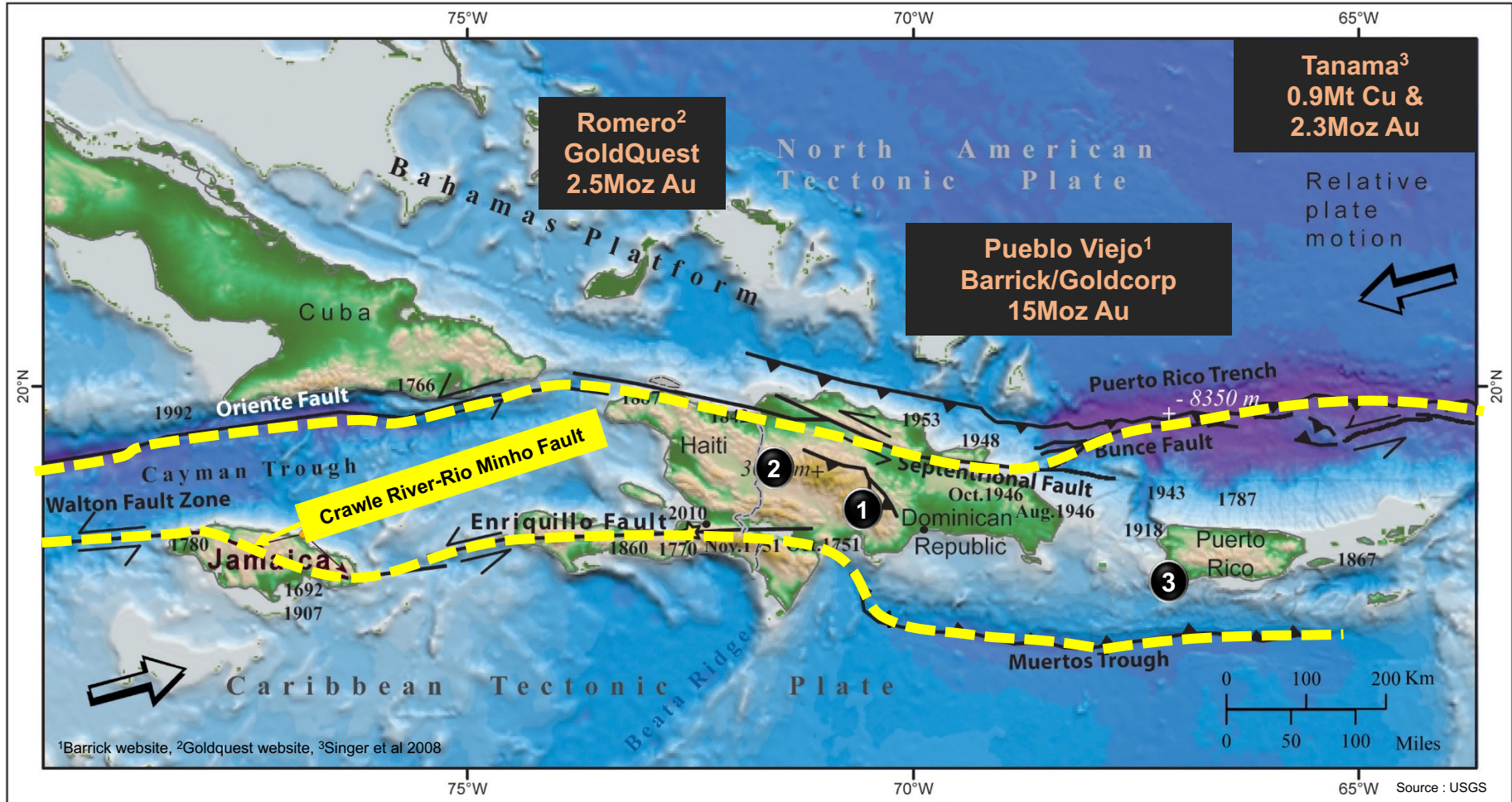
Higher-Grade Mineralization at 50-75 m
(0.40 to +2.00 % Cu)

MONTAÑA DE COBRE Cu-Au OXIDE SKARN

+650m Lateral Continuity, 75m to 250m Thickness Range



New & Emerging Porphyry & Epithermal District



Crawle River-Rio Minho Fault Porphyry & Epithermal District (CRF District)
Highly Underexplored

»» This is the C3 Metals opportunity!

JAMAICA MINING & EXPLORATION

Mining Law In Place For Over 75 Years

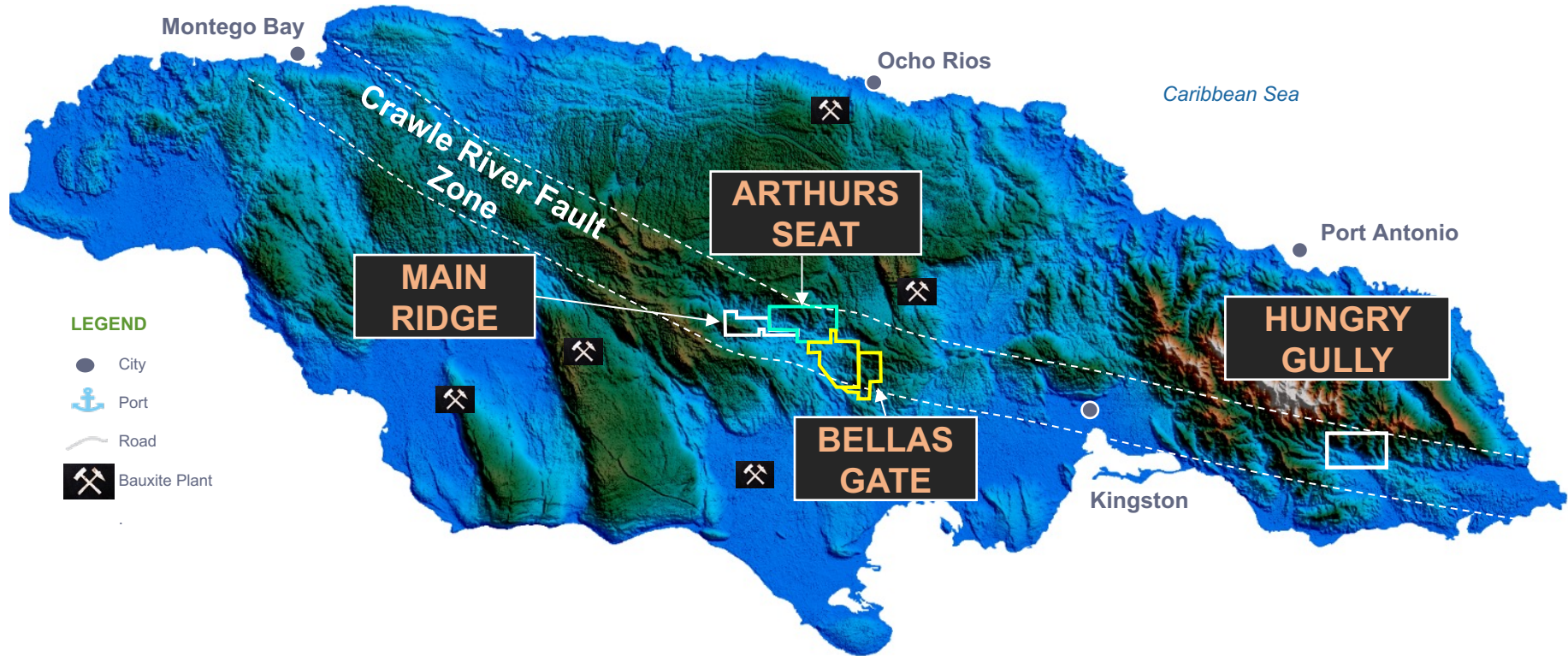
Mining Law Chapter 253, Law 41 of 1947

- **Historical Mining** (1600s and 1800s)
 - Spanish and British, Charing Cross and Stamford Hill Copper-Gold Mines
- **Bauxite Industry** (1952)
 - Export of bauxite ore for 70 years
- **Mining Contributes Over 50% of Jamaica's economic growth**
 - 2.2% of GDP, employs over 6,000 workers
- **Exploration Licenses** granted by Mines and Geology Division
 - Exclusive Prospecting License (EPL)
 - Special Exclusive Prospecting Licenses (SEPL)
- **Mining Licenses** (ML) granted for up to 25 years
- **Special Mining License** (SML) +25 years
- **Ease of Permitting**
 - Government support, streamlined process, have averaged 2-3 months for drill permits
- **Royalties**
 - calculated as a percentage of the sum of the value of the minerals sold less allowable mining costs
- **Corporate Income Tax of 25%**



JAMAICA PROPERTY POSITION OF 20,700 HECTARES

Emerging Crawle River-Rio Minho Fault Porphyry & Epithermal District



»»» The CRF District is host to many prospects never drill tested

BELLAS GATE EXPLORATION PROJECT

Tier 1 Porphyry & Epithermal Targets

PORPHYRY ALLEY

12 Porphyry Prospects

- confirmed high-grade Cu-Au mineralization

2022 Planned

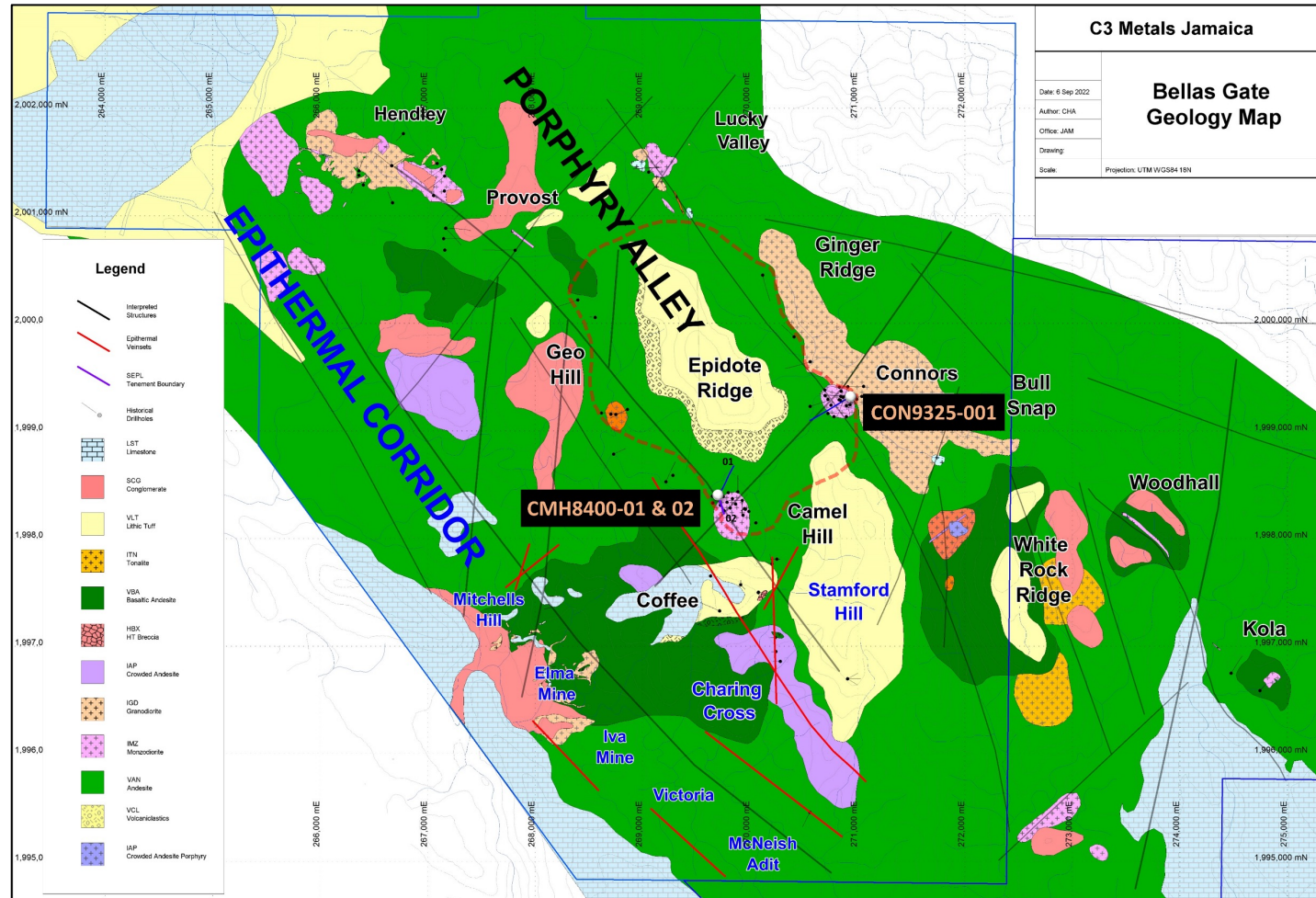
- 5,000m of drilling

CON9325-001 (Partial)

- 309m @ 0.44% Cu,
0.33 g/t Au

EPITHERMAL CORRIDOR

- Multiple Epithermal Veins
- Charing Cross and Stamford Hill mined historically by the Spanish and British in 1600s and 1800s



COINCIDENT CHARGEABILITY + MAGNETICS

Potential Concealed Porphyry System

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY

MAGNETIC ANOMALIES

CON9325-001

309m @ 0.44% Cu & 0.33g/t Au

INTERPRETED PORPHYRY CENTER

**GOH-15-001 220m
@ 0.24% CU**

CON-14-003

**84m @ 0.59% Cu & 0.46g/t Au
27m @ 0.85% Cu & 0.32g/t Au**

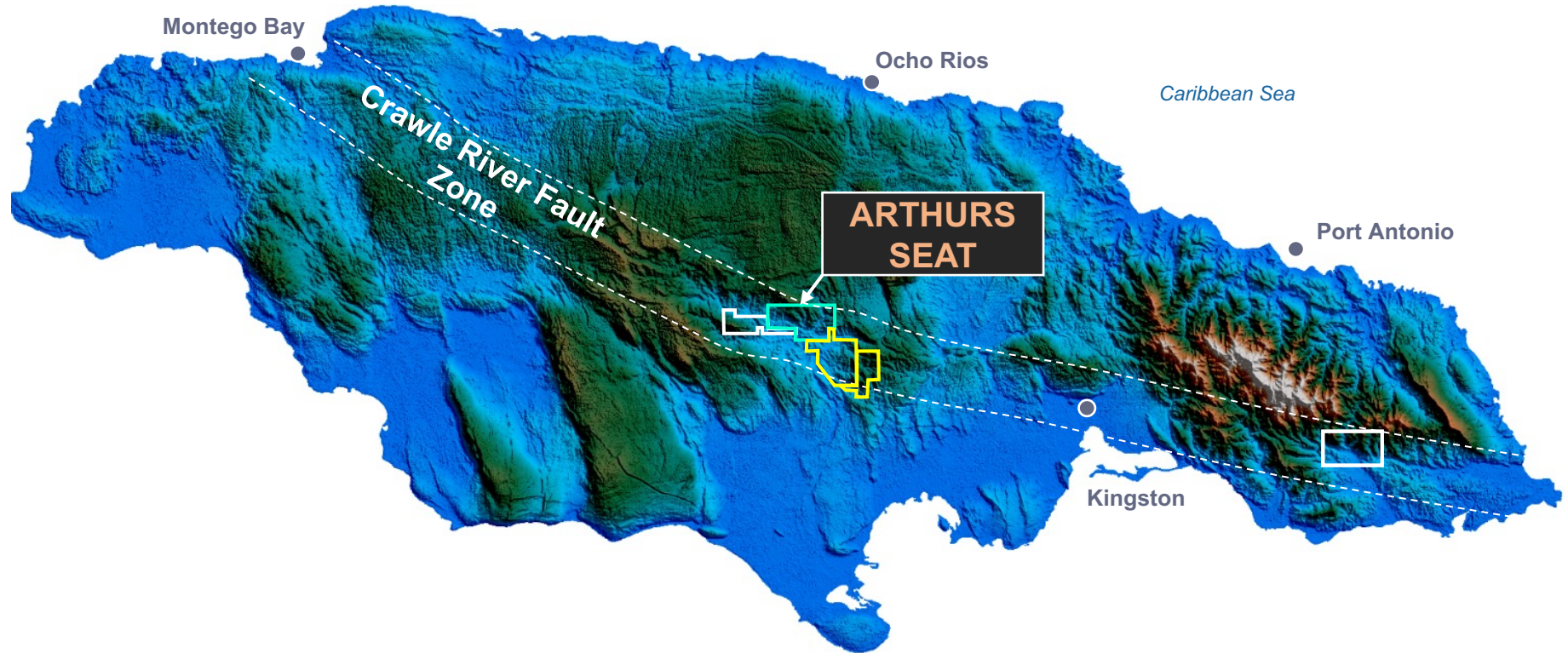
CHARGEABILITY ANOMALIES

CONCEALED PORPHYRY (?)

**Pre-Mineral Ginger
Ridge Stock**

ARTHURS SEAT EPITHERMAL VEIN SYSTEM

No Modern-Day Exploration Since 1963



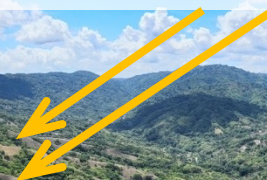
»»» **Crawle River-Rio Minho Fault Porphyry / Epithermal District**

»»» **High Potential, Underexplored Exploration Targets**

ARTHURS SEAT – MAIDEN GOLD-COPPER DISCOVERY



**RIDGELINES = QUARTZ
VEINS AND QUARTZ
BRECCIAS**



**Zero exploration
in 60 years**

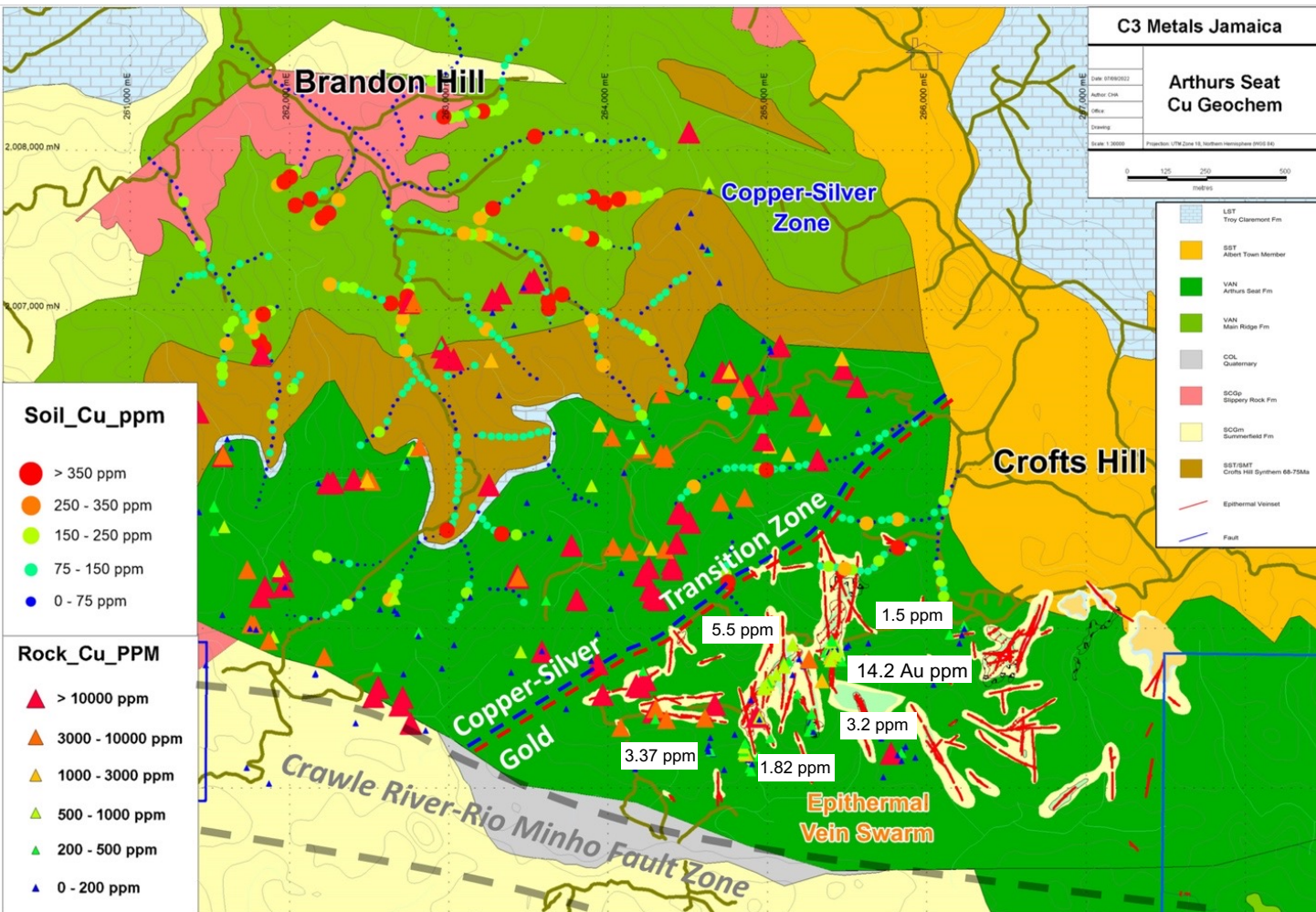


Never drill tested



**2km outcropping
epithermal veins**

Arthurs Seat Epithermal Vein Swarm



Discovered 7.0km by 4.0km zone



5.5g/t gold



14.2g/t gold



5.2% copper & 0.81g/t gold

»»» The CRF District is host to many prospects never drill tested

PERU

KNOWN WORLD CLASS
COPPER/GOLD DISTRICT

- » Evaluate remaining assays from Jasperoide Phase 2 program
- » Advance exploration permits on newly acquired mineral concessions
- » Conduct sighter metallurgical leach and flotation test work

JAMAICA

WE ARE INTRODUCING THE WORLD TO A
NEW COPPER/GOLD DISTRICT

- » Complete 5,000m program at Bellas Gate and evaluate results
- » Drill Arthurs Seat – a maiden discovery that has never been drilled!
- » Advance drill permits at Arthurs Seat to test over 2km of outcropping epithermal veins, up to 14.2g/t Au and 5.2% Cu at surface



C3 Metals



The Right People



The Right Properties



Poised for Discovery



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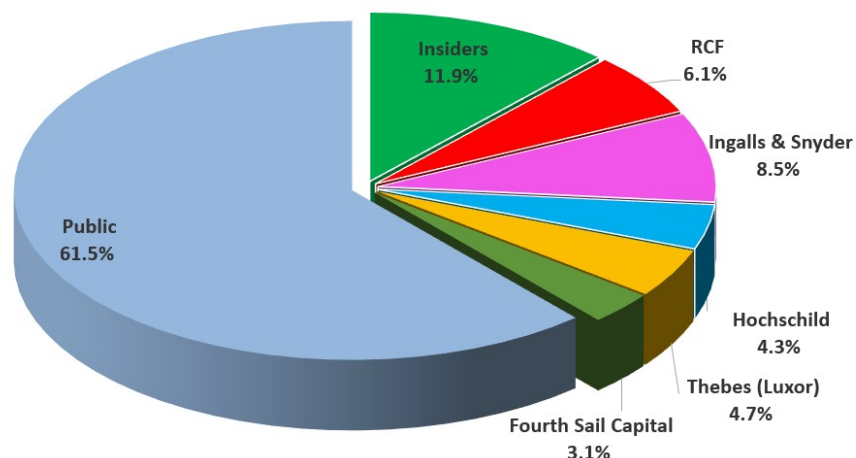
Toll Free: +1 (888) 416 6560

info@c3metals.com

APPENDIX

CAPITAL STRUCTURE, SHAREHOLDER REGISTRY & BALANCE SHEET

SHAREHOLDER INFORMATION



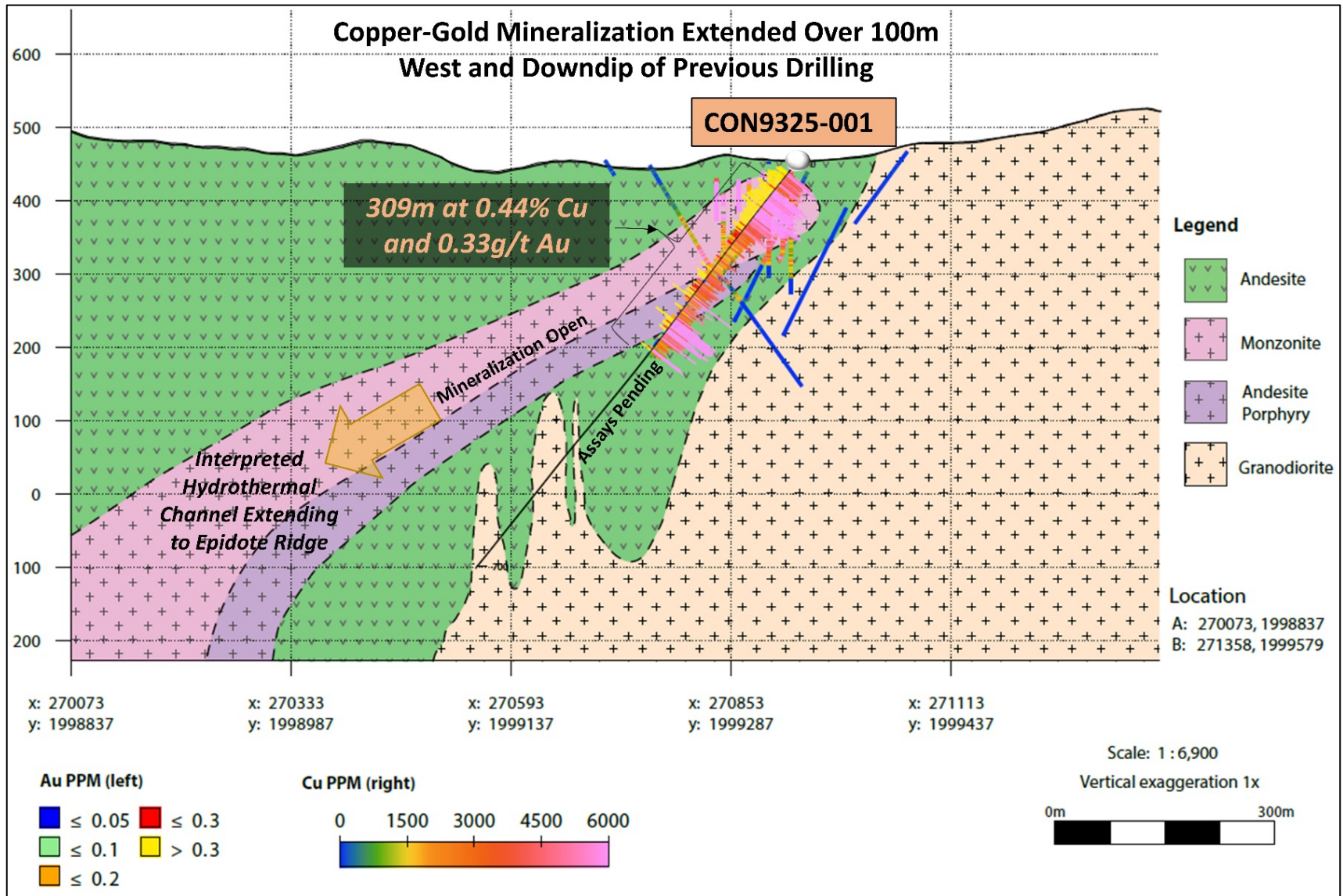
CORPORATE INFORMATION

Shares Outstanding	586.8M
Warrants (avg \$0.15)	17.2M
Options (avg \$0.11)	38.3M
RSUs and DSUs	3.1M
Share Price ¹	C\$0.04
Market Cap (Undiluted)	C\$26.5M
Cash on Hand ²	C\$6.8M

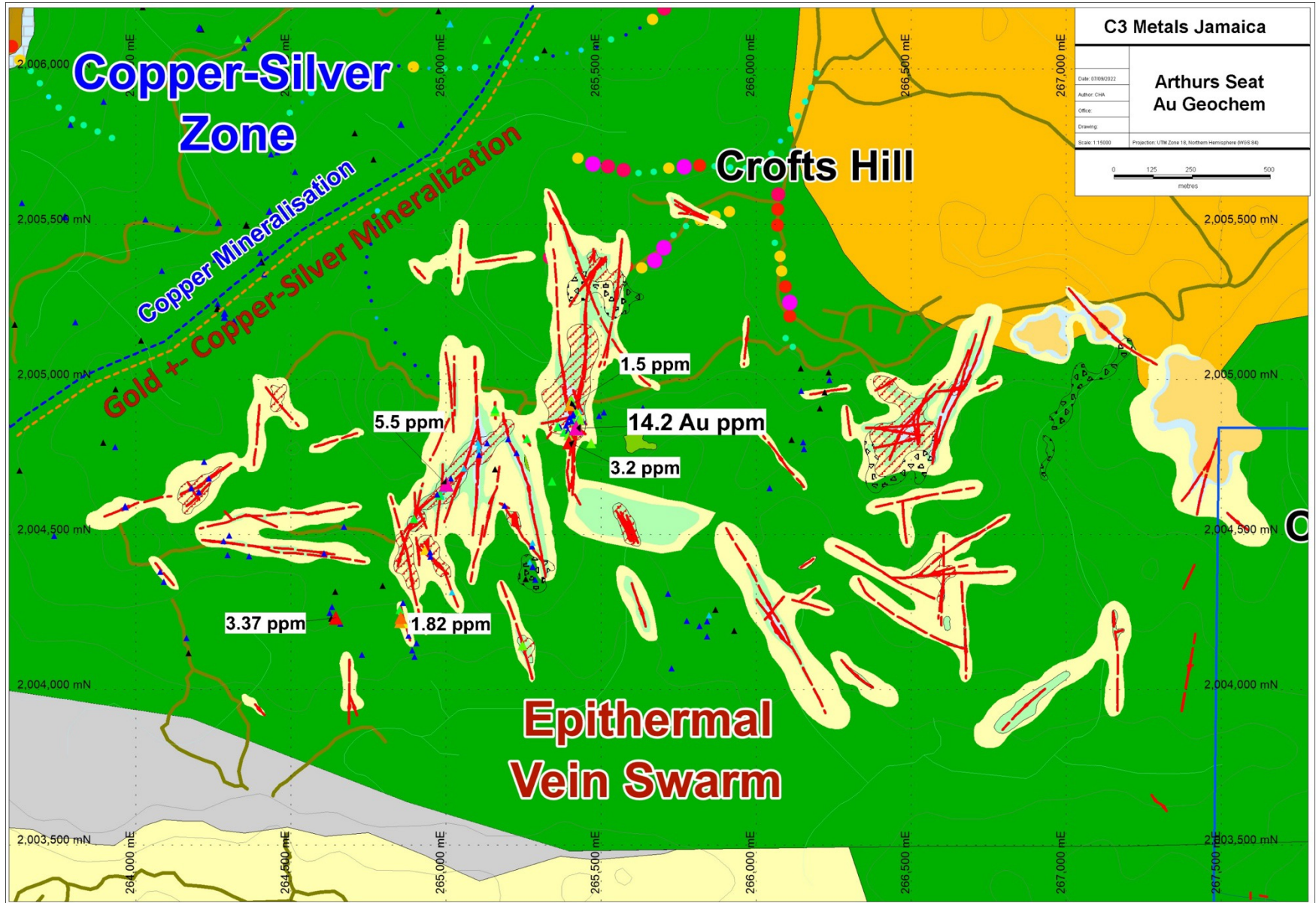
¹ At Sept. 7, 2022

² At Aug. 31, 2022

Bellas Gate Cross Section



ARTHURS SEAT EPITHERMAL VEIN SYSTEM



ARTHURS SEAT EPITHERMAL VEIN PHOTOS

