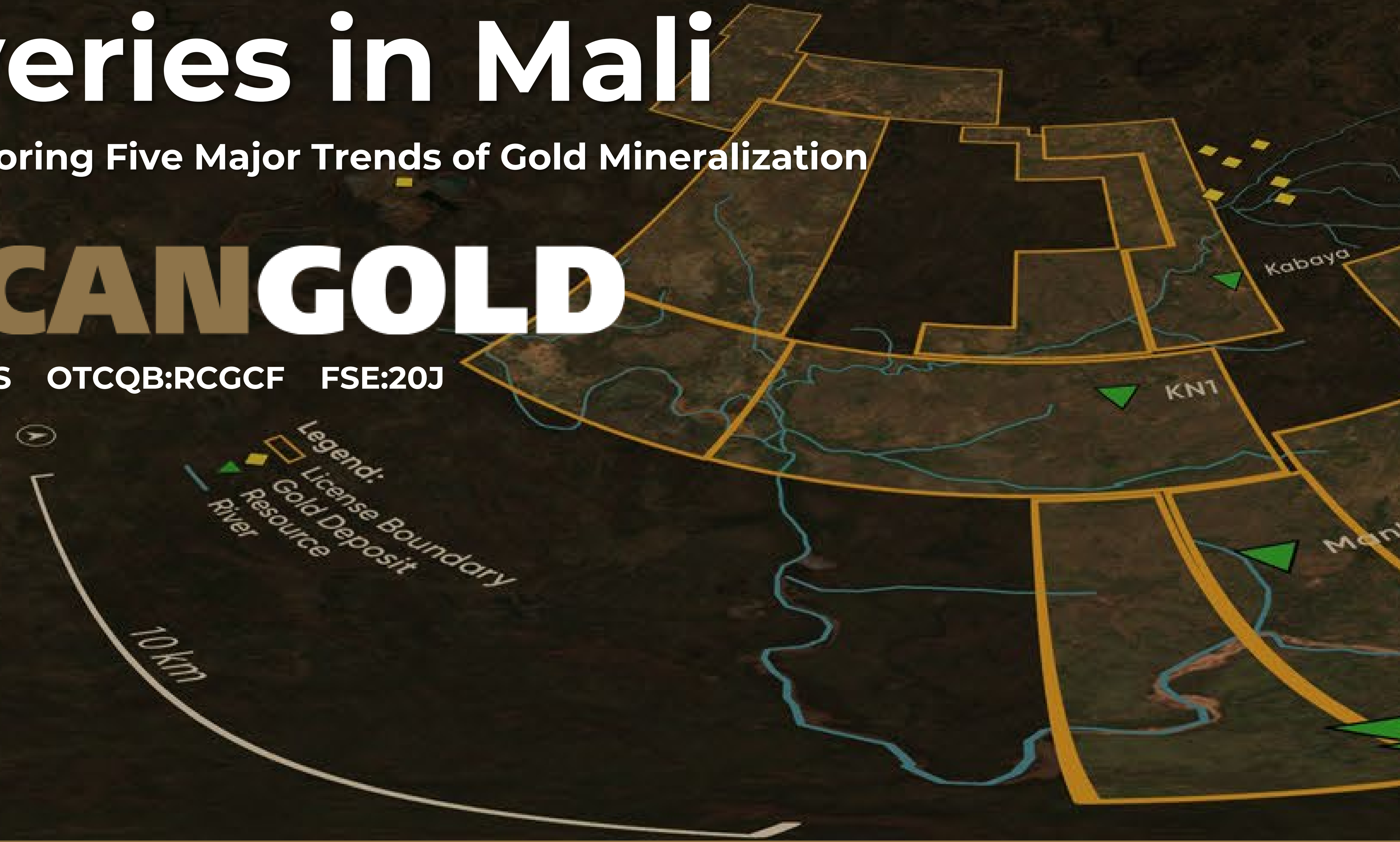
CORPORATE PRESENTATION
September 2022

High-Grade Gold Discoveries in Mali

Actively Drilling and Exploring Five Major Trends of Gold Mineralization

ROSCANGOLD

TSXV:ROS OTCQB:RCGCF FSE:20J



Looking Forward Statements

This presentation contains forward-looking statements relating to assumptions, estimates, expectations and statements made by Roscan Gold Corporation ("ROSCAN") that describe future plans, intentions, beliefs, objectives or goals. These statements are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those expressed or anticipated by such forward-looking statements.

Statements that address activities, events or developments that the Company expects or anticipates will or may occur in the future, are forward-looking statements. Examples of such forward-looking statements, without limiting the generality of the foregoing, include:

- Potential to earn our interest in mineral properties
- Ability to complete property acquisitions/transactions and conduct exploration work
- Capital requirements and ability to obtain funding
- Ability to continue as a going concern

Although ROSCAN believes that the assumptions, estimates and expectations reflected in our forward-looking statements are reasonable, results may vary, and we cannot guarantee future results, levels of activity, performance or achievements. Readers are cautioned not to place undue reliance on these forward-looking statements due to the inherent uncertainty. ROSCAN disclaims any intent or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or other such factors which affect this information, except as required by law.

ROSCAN is in the business of exploring for minerals and, if successful, ultimately mining them. The mining sector is by its nature, cyclical, competitive and risky. Many of these risks are beyond the Company's control.

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A preliminary short form prospectus containing important information relating to the securities described in this presentation has been filed concurrently with this presentation with the securities regulatory authorities in British Columbia, Alberta and Ontario. A copy of the preliminary short form prospectus, and any amendment, is required to be delivered to any investor that received this presentation and expressed an interest in acquiring the securities. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final short form prospectus has been issued. This presentation does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary short form prospectus, final short form prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

<u>Qualified Person (QP)</u>

Gregory Isenor, P.Geo, Director and member of Professional Geologist of Nova Scotia and Canadian Institute of Mining and Metallurgy, is the Qualified Person under NI43-101 who has reviewed and approved the scientific and technical information in the presentation.

Rapidly Growing in MALI (6 Discoveries)

C$15M Mkt. Cap. → **C$71M** Mkt. Cap

Dec'19 to Mar'20

- ✓ Appointment of New Management Team:
  - Nana B. Sangmuah
  - Gregory P. Isenor
- ✓ Oversubscribed C$4.5 million Financing
- ✓ Intercepted Wide High-Grade Gold Mineralization (MS)
- ✓ Appointment of Sir Samuel E. Jonah and Mr. Michael Gentile to BOD
- ✓ Extends Southern Property Boundary and Commences 2020 Drill Program

Apr-Jun '20

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS1)
- ✓ Increases Vertical Depth to 155m
- ✓ LOI to acquire Dabia Sud Property from Komet Resources
- ✓ Expands Drill Program to 45,000 meters
- ✓ Receive $2.60 million from Early Warrant Exercise
- ✓ Closes C$7.5 million Financing

Jul-Sep '20

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS)
- ✓ Increases Vertical Depth to 173m
- ✓ Positive Preliminary Metallurgical Test Results
- ✓ Adds Fifth Drill Rig
- ✓ Completes Acquisition of Komet Mali SARL
- ✓ Additional C$3.4 million from Warrants exercised

Oct-Dec '20

- ✓ Intercepted Wide High-Grade Gold Mineralization (MS1)
- ✓ Three Major Discoveries
  - ✓ Kandiole North, including a 1,500m Gold Mineralized Strike Length parallel to MS
  - ✓ Walia with a 1,500m Strike Length
  - ✓ Moussala North – Wide High-grade mineralization from Surface
- ✓ Additional $3.7 million from Warrants Exercised

Jan-Mar '21

- ✓ Acquires– Mankouke West & Segondo
- ✓ Appointment of Mr. Venkat to BOD and Mr. Pascal Van Osta VP Exploration
- ✓ Completes High-Res. Geophysics
- ✓ Kabaya - 23 drill results
  - All intersected mineralisation
  - Traced to 196m vertical depth in fresh rock
- ✓ 3 Initiation Equity Research Reports
  - Echelon, Clarus, Beacon
- ✓ New High-Grade Discovery (MS2) – 150m West of MS. on strike to Kabaya

Apr-Jun '21

- ✓ Increases land package to 401.8 Km2 (Bantanko) – 1.6km to Fekola Permit
- ✓ Oversubscribed C$15 million Financing
- ✓ Stifel Coverage Initiation
- ✓ Wide High-Grade Gold at MS2
- ✓ Depth of Main Mankouke South (MS1) zone extended to 300m (from 220m)
- ✓ Kabaya Drill results - Traced to 232m (KB1) and 150m (KB2) vertical depth in fresh rock;
  - KB3 and KB3 – Highly Perspective
- ✓ Drilling at Regional Targets: Walia, Kandiole North (KN1) and Moussala North (MO1)
  - ✓ High-grade intercepts in all 3 targets
  - Mineralization extended at depth in all 3 targets with 90% DD/RC drilling success rate

Jul'21-Aug'22

- ✓ MS3 - doubling of the MS3 footprint, which remains open to the West-East, South and at depth.
  - Consistent high-grade zone has been traced to a vertical depth of 150m
  - Possibility to link MS3 with main MS1
- ✓ Cormark and Paradigm Coverage Initiation
- ✓ Strategic C$6.4 Million Investment by Asante Gold Corporation
- ✓ Met Tests Achieves 97.6% Recoveries for Oxide and 92.9% for Fresh Mineralization at Flagship Mankouke South Target
- ✓ Initiates 16,000m Drilling program
- ✓ Success drilling at Kandiole, Kabaya and Disse
- ✓ Maiden Resource announced with 1.2Mt Global + up to 0.8Mt Exploration Target

Investment Highlights

Returning Some of the Best Drill Intercepts in West Africa

Maiden Resource of 1.2Moz Global + Up to 0.8Moz Exploration Target

Key Deposits – Mankouke South (MS1) and Kabaya

- MS1 - 65m @ 5.16g/t from 93.2m; 62.0m @ 4.84 g/t Au; 46.5m @ 6.15 g/t from 118.5m
- MS1 - Down to 300m vertical depth and open. Intersected Fresh Rock and ongoing drilling at depth and along strike
- Kabaya (KB1 down to 232m and KB2 to 150m depth from previously known 58m[5]). Open at Depth and along strike

5 New Significant Discoveries:

1. Kandiolé North - 3,500m Trend[1] – KN1 with 1,500m mineralized corridor
2. Walia - 1,500m Strike Length [2]
3. Moussala North - 8km trend from Kandiole North Discovery [3]
4. MS2 - 150 metres West of Mankouke South – 7.92gpt over 19m[4]
5. Disse - extension of neighboring mineralization reported over 135 meters of strike on the Roscan permit[6]

Prolific +50Moz Gold Camp & Near Existing Infrastructure

- Large land package hosting multiple, high-priority targets along a 20km long mineralized trend
- 25 km east of B2Gold's Fekola Mine – within trucking distance (Mankouke South)
- 7 operating mines within an 80km radius of the Kandiolé Project

Leadership Track Record in West Africa

- Sir Samuel Jonah – Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti
- Mr. Nana Sangmuah – Former Mining Analyst for Clarus Securities
- Mr. Gregory Isenor – Long established discovery track record

[1] https://roscan.ca/investors/news-releases/roscan-gold-intersects-2.04-gpt-gold-over-25m-3.85-gpt-over-11m-and-5.93-gpt-gold-over-6m-at-kandiole-north-confirms-gold/

[2] https://roscan.ca/investors/news-releases/roscan-gold-makes-new-major-gold-discovery-at-walia-with-a-1-500m-strike-length-and-intersected-21.4gpt-over-8m-including/

[3] https://roscan.ca/investors/news-releases/roscan-gold-makes-new-discovery-at-moussala-north-intersects-5.39-gpt-over-32m-from-surface-including-8.93-gpt-over-16m/

[4] Roscan Gold Intersects 7.52gpt over 19m including 21.28gpt over 5m at the Recently Discovered High-Grade Zone 150m West of Mankouke South |Roscan Gold Corporation

[5] https://roscan.ca/investors/news-releases/roscan-gold-significantly-increases-depth-and-continuity-of-mineralization-along-strike-of-600m-at-kabaya-all-52-holes-drilled/

[6] https://roscan.ca/investors/news-releases/roscan-gold-makes-new-high-grade-gold-discovery-at-the-disse-target-with-7.29-gpt-gold-over-6m-15.09-gpt-gold-over-2m-and-12.36/

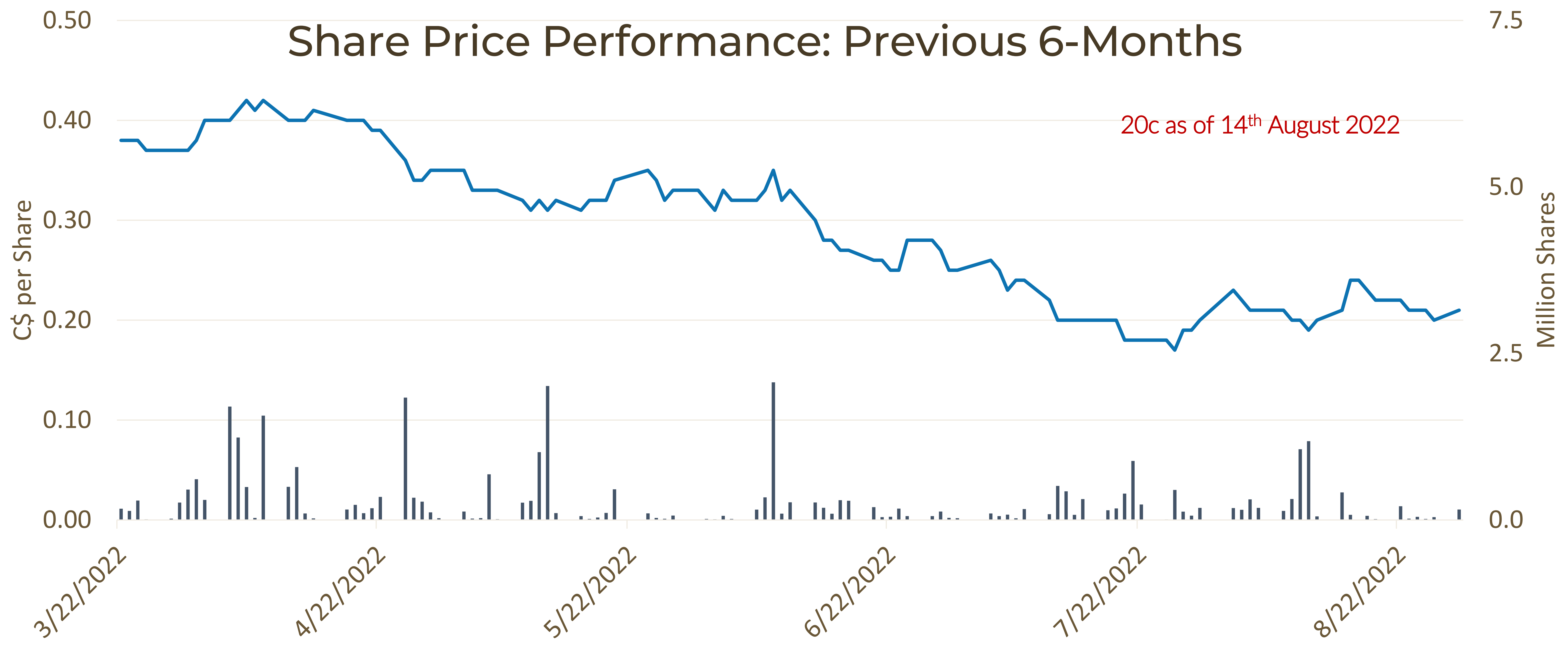
Capital Structure

Ticker Symbol		TSX.V : ROS
52-week high / low	$	0.42 / 0.17
Shares Issued & Outstanding	m	375.0
RSUs/Options	m	24.9
Fully Diluted	m	399.9
Market Cap.	$m	71

Major Shareholders	Shares (m)	%
Management & Directors	73.5	19.6%
Asante Gold	29.6	7.9%
Bromma Asset Management	12.4	3.3%
ASA Gold and Precious Metals	6.2	1.6%
Sentry Investments Mng.	4.2	1.1%
Lynwood Capital	3.2	0.9%
Royal Bank	3.2	0.9%
US Global Investors	3.0	0.8%
Marlborough Fund Managers	2.7	0.7%
CI Funds	1.9	0.5%
Sprott Inc	1.5	0.4%
Total	**141.3**	**37.7%**

Bloomberg and Company data as of August 29th, 2022. Rounding errors may be present.

Company	Analyst	Target Price
BEACON Securities Limited	Bereket A. Berhe	C$0.75
CORMARK SECURITIES INC.	Brock Colterjohn	C$0.85
CLARUS SECURITIES INC.	Varun Arora	C$0.85
ECHELON WEALTH PARTNERS	Ryan Walker	C$1.05
PARADIGM CAPITAL	Don Blyth	C$0.85
STIFEL GMP	Alex Terentiew	C$0.80



Board of Directors + Management

Sir Samuel Jonah, Non-Executive Chairman

Former CEO of Ashanti Goldfields and Executive President of AngloGold Ashanti, the world's second largest gold producer at the time. Sir Samuel was responsible for transforming Ashanti Goldfields into a multi-national mining company.

Nana Sangmuah, President & CEO, Director

Mr. Sangmuah has over 20 years of international mining experience and provides ROSCAN with strong leadership skills and an extensive knowledge of the mining exploration industry and capital markets. He was responsible for growing Clarus into one of the leading mining finance institutions.

Greg Isenor, Director

Former President, CEO and Director of Merrex Gold Inc., up until its acquisition by IAMGOLD Corporation, and former President, CEO and Director of Jilbey which was acquired by High River Gold Mines Limited. Mr Isenor has worked on a number of discoveries in Mali, including the Siribaya and Diakha deposit.

Michael Gentile, Director

Mr. Gentile has built a multi-decade career as a professional money manager focusing on the mining and natural resource sectors. In 2018, Mr. Gentile retired from full time money management and became a strategic investor in the resource sector, building significant ownership stakes in several small-cap mining companies. He is currently a Strategic Advisor to Arizona Metals Inc. and Board Member of Northern Superior Resources, Radisson Mining Resources and Solstice Gold Corporation.

Bruce C. Ramsden, EVP & CFO

Over 38 years of finance experience, the last 25 of which dedicated to the mining sector. Prior roles include VP Finance and Chief Financial Officer of the following publicly traded mining companies: Mountain Province Diamonds Inc., Kennady Diamonds Inc., Andean American Gold Corp., Sinchao Metals and Vaaldiam Mining Inc (previously Tiomin Resources Inc.). Mr. Ramsden has also held the positions of Director and CFO with Freegold Ventures Ltd., Sierra Minerals Inc. and Heritage Explorations Ltd.

Pascal Van Osta, Vice President - Exploration

Over 30 years of extensive mineral exploration experience throughout West Africa and the Guiana Shield. He has been involved in the Morila gold deposit discovery in Mali and development of several projects from exploration through to mine construction stage. Previously worked as Exploration Manager for Sandspring Resources in Guyana and with Etruscan Resources/Endeavour Mining working on the West Africa gold projects (Mali, Burkina Faso, Ivory Coast).

Mr. Van Osta is a Qualified Person and Euro Geo professional affiliated with an Honors Master's Degree, Geological & Mineralogical Sciences from the Free University of Brussels.

Aboubacar (Eby) Sylla, Country Manager & Touba Mining SARL, Strategic Partner

Over 10 years working in the mining & metals industry in West Africa, most recently as Manager with Touba Mining SARL. Skilled in Mineral Exploration, Negotiation, Budgeting, Operations Management, and Customer Service.

Location & Infrastructure

Located in a Favourable Area of Mali

- Highly prospective **401.8**km^2 land package
- Issues located 1,000km away - continuously monitored
- No reported issues in drilling or camp areas
- Security at camp and drill sites; escort from Bamako

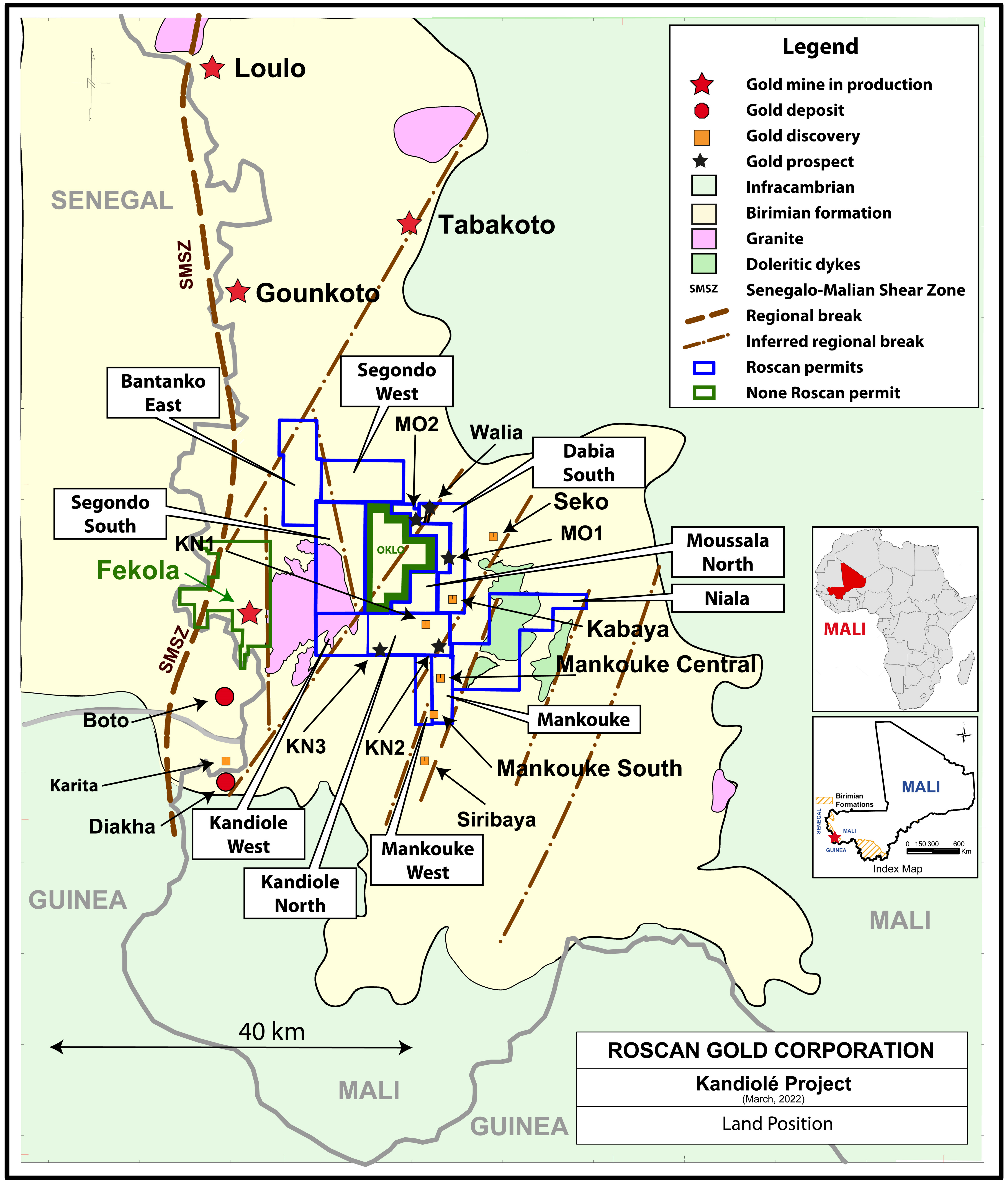
Proximity to Existing Infrastructure

- Mankouke Permit located within trucking distance (25 km) of Fekola (B2Gold) and Boto (IAMGOLD)
- Kandiole West target just 8km from Fekola
- Project accessible by sealed road from Bamako
- 1.5km Diabarou airstrip located 700m from camp

Located in a Prolific Gold Jurisdiction

Deposit	Company	Production Start /Status	M&I (Moz.)	Inferred (Moz.)	Production (Moz.)	Production & Global Resource (Moz)
Loulo & Gounkoto (1)	Barrick Gold	2005	11.6	2.0	5.57	19.17
Sadiola (2)	IAMGOLD/AngloGold	1997	6.8	1.0	7.97	15.80
Fekola (3)	B2Gold	2017	6.1	1.1	1.01	8.11
Tabakoto & Segala (4)	BCM (private)	2006	1.9	0.8	1.26	4.01
Boto (5)	IAMGOLD	Development	2.0	0.5	-	2.50
Diakha & Siribaya (6)	IAMGOLD	Exploration	0.7	1.2	-	1.92
Total			**29.2**	**6.6**	**15.8**	**51.5**

1. NI 43-101 Technical Report on the Loulo-Gounkoto Gold Mine Complex, Mali, 18th September 2018
2. NI 43-101 Sadiola Sulphide Project (SSP) 2015, Mali; IAMGold Annual Report 2018
3. B2Gold Annual Information Form, March 20, 2020; BB2Gold Analyst Day 2020 Presentation, October 2020
4. NI 43-101 Technical Report Mineral Resource and Reserve Update for the Tabakoto Gold Mine, Mali; Endeavour Corporate Presentations
5. NI 43-101 TECHNICAL REPORT BOTO OPTIMIZATION STUDY – SENEGAL
6. IAMGOLD Press Release, Jan 30, 2019; Title: IAMGOLD Reports 744,000 Indicated Ounces and Increases Resources by 57% at the Diakha - Siribaya Gold Project in Mali



Corporate + Social Responsibility

Strong Corporate Social Responsibility

✓ Fully engaged with the local community for supplies, focus on creating local employment
✓ Working with local Mayor and Community to mitigate the impact of COVID-19
✓ No operational disruption from COVID-19 nor political transition

Safety First – Highest Priority

✓ Proud to have 6 safety meetings per week
✓ Increased awareness at site with expanded drill program
✓ Closely monitoring the Malian political transition

COVID-19 Response

✓ Implemented rigorous controls and preventative measures:
- Screening procedures and testing | Thermal scanning, medical checks, masks, gloves, etc.

✓ Site access only permitted to direct employees and contractors
✓ Expanded janitorial/cleaning services
✓ Education on social distancing outside of the workplace

Community Engagement

✓ Currently working towards ESG International Compliance
✓ Working closely with local Mayor and Government – Board and Management met with Mayor in January 2020
✓ Donated supplies to the local community and Mayor to help mitigate the impact of COVID-19 in March 2020
✓ Contributed to local Ramadan celebrations
✓ Creating local employment – over 150 local jobs created for Malians

The Local Mayor (centre) meeting Board and Management

Country Manager (left) Donating Supplies to the Local Community

Maiden Mineral Resources

1.2 Moz at 1.2 g/t including 1.02 Moz Indicated and 0.20 Moz at 1.2g/t Inferred

Immediate Exploration Target to potentially add up to 800koz

Robust Starter Pit Potential of 377,000 ounces at 2.6 g/t at Mankouke South

Resources Suggest a stand-alone high-margin Operation

High-grade starter pit

Low strip ratios - 2.4:1 - 2.7:1

High-quality resource with 84% included in the indicated category

72% within saprolite

Good metallurgical recoveries

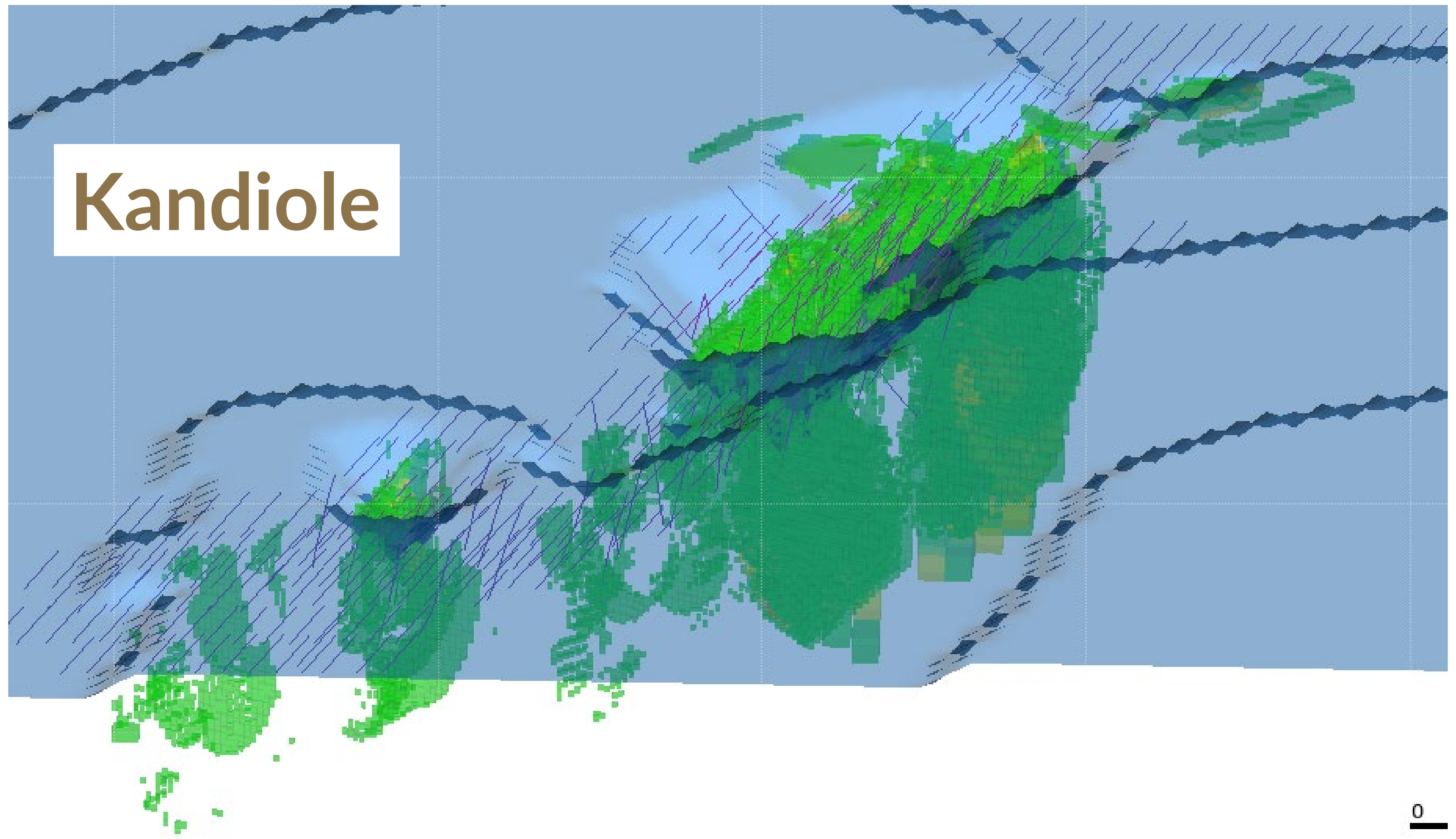
Significant Exploration potential to add to Resources within Resource area: Range of 0.2Moz to 0.8Moz

Disse, Walia, Niala and Mankouke West were not included in the maiden resource

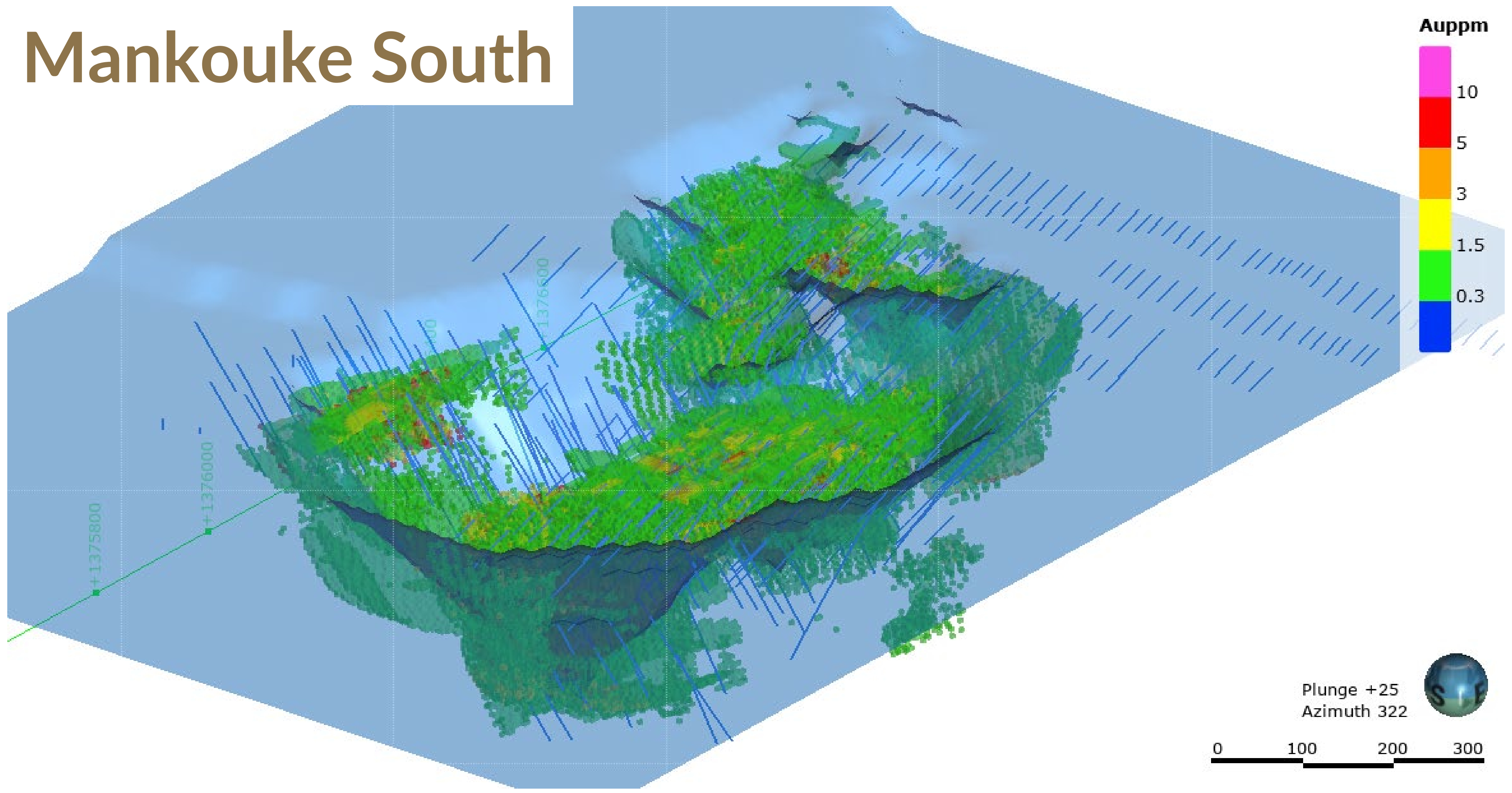
	Mineral Resource (0.3/0.42 g/t Au cut-off)			Sensitivity (0.5 g/t Au cut-off)		
	Tonnes (In Situ) mt	Gold Grade g/t	Gold Content koz	Tonnes (In Situ) mt	Gold Grade g/t	Gold Content koz
Total Indicated	27.4	1.2	1,018	20.0	1.5	923
Total Inferred	5.2	1.2	199	3.8	1.4	181

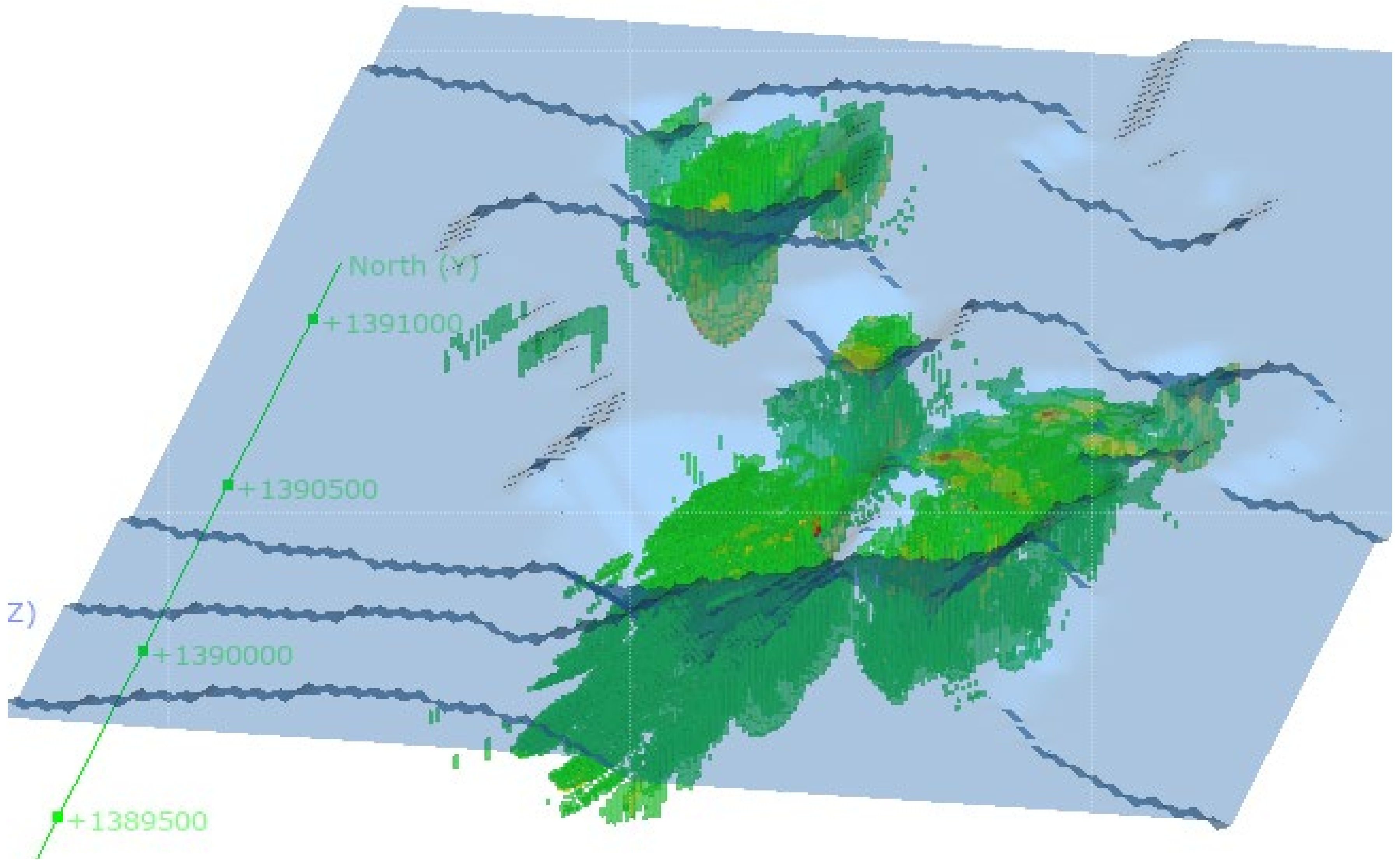
1. *The effective date of the Mineral Resource Estimate is 31 March, 2022.*
2. *A marginal COG of 0.30 g/t Au for all material is applied for oxide mineralization, and 0.42 g/t for fresh.*
3. *Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, marketing, or other relevant issues. The Mineral Resources in this Technical Report were estimated using CIM (2014) Standards on Mineral Resources and Reserves, Definitions and Guidelines.*
4. *A test to determine whether or not there is a Reasonable Expectation of Economic Extraction of Mineral Resources was completed using a pit optimisation based on a gold price of US$1500/oz.*
5. *The quantity and grade of reported the Inferred Resources in this estimation are uncertain in nature and there has been insufficient exploration to define this Inferred Resource as an Indicated or Measured Mineral Resource. It is uncertain if further exploration will result in upgrading the Inferred Resource to an Indicated or Measured Mineral Resource category.*
6. *Contained metal and tonnes figures in totals may differ due to rounding*

Main Resource Areas



Mineral Resource Category	Target Area	Mineral Resource (0.3/0.42 g/t Au cut-off)			Sensitivity (0.5 g/t Au cut-off)		
		Tonnes (In Situ)	Gold Grade	Gold Content	Tonnes (In Situ)	Gold Grade	Gold Content
		mt	g/t	koz	mt	g/t	koz
Indicated	Mankouke South	15.2	1.3	657	11.9	1.6	613
	Mankouke Central	0.9	1.7	47.5	0.7	2.0	45.1
	Kandiole	2.8	0.9	79.7	1.8	1.2	67.2
	Kabaya	8.5	0.9	234	5.6	1.1	197
	Total Indicated	**27.4**	**1.2**	**1,018**	**20.0**	**1.5**	**923**
Inferred	Mankouke South	2.8	1.4	124	2.2	1.6	116
	Mankouke Central	0.1	0.8	1.4	0.0	1.2	1.0
	Kandiole	0.7	1.1	23.1	0.4	1.5	20.2
	Kabaya	1.2	0.8	32.7	0.8	1.0	28.0
	Kandiole North 2 and 4	0.3	0.9	8.7	0.2	1.1	7.6
	Moussala	0.2	1.4	8.5	0.2	1.2	8.0
	Total Inferred	**5.2**	**1.2**	**199**	**3.8**	**1.4**	**181**



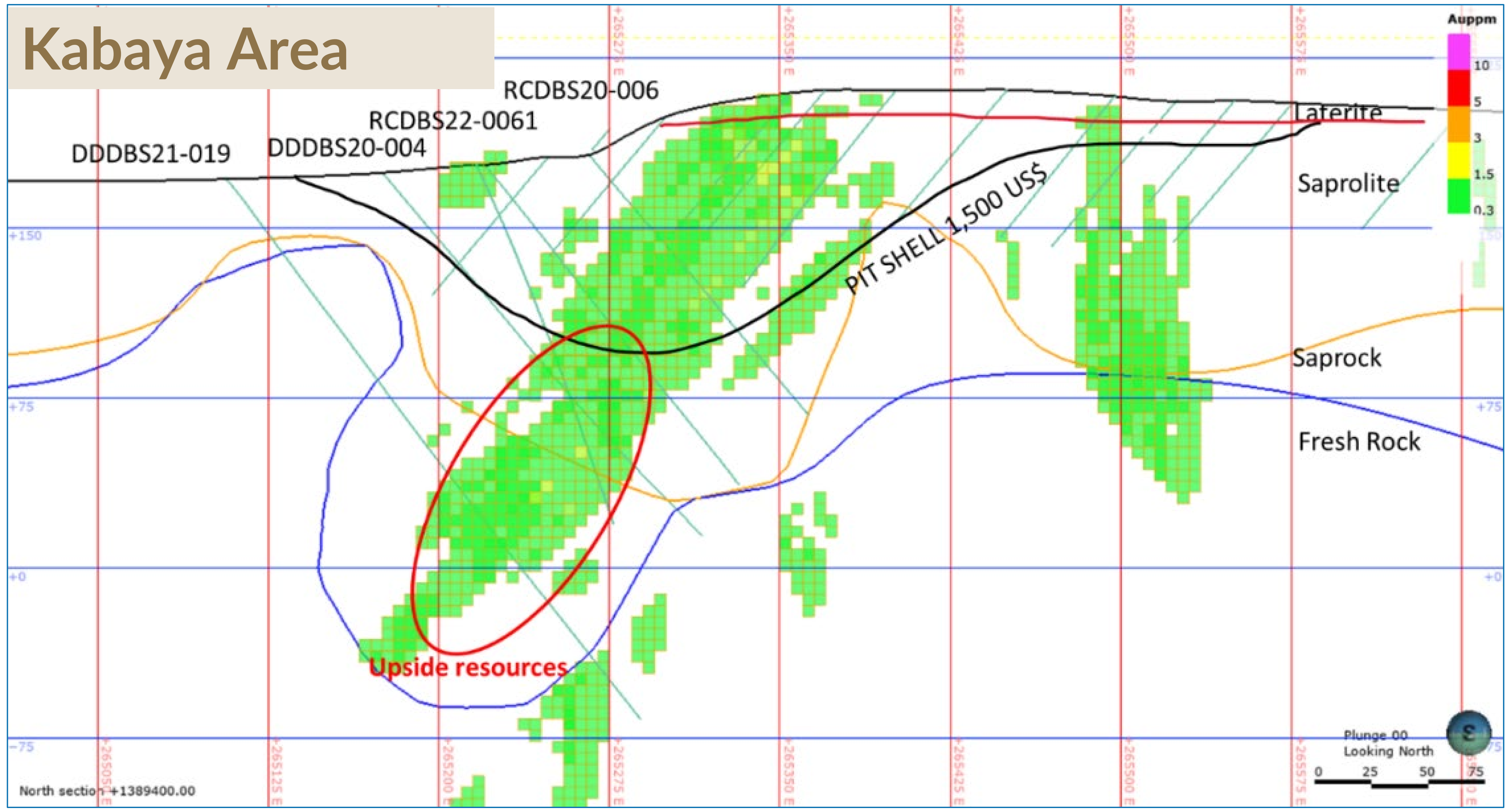


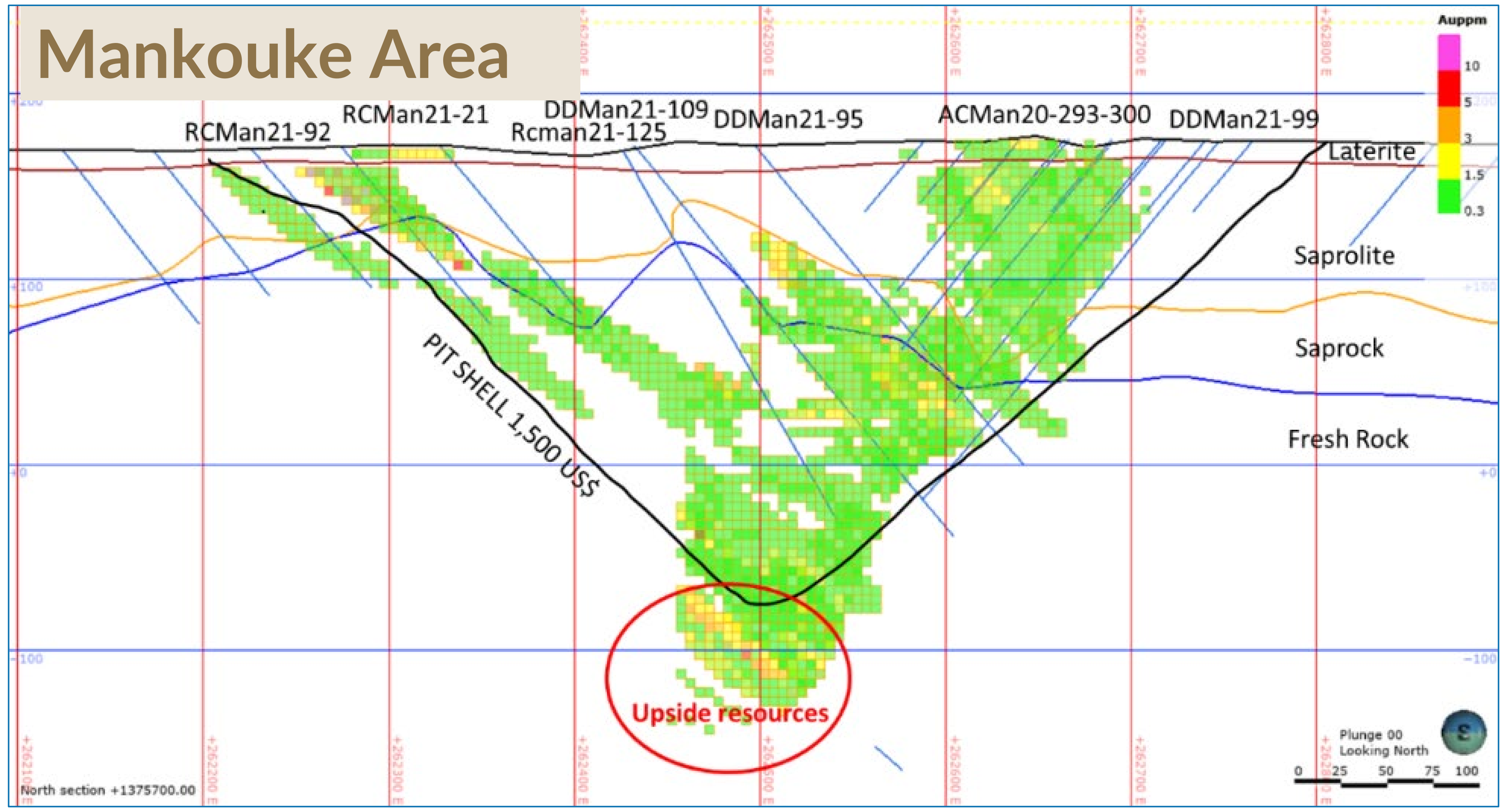
Exploration Target

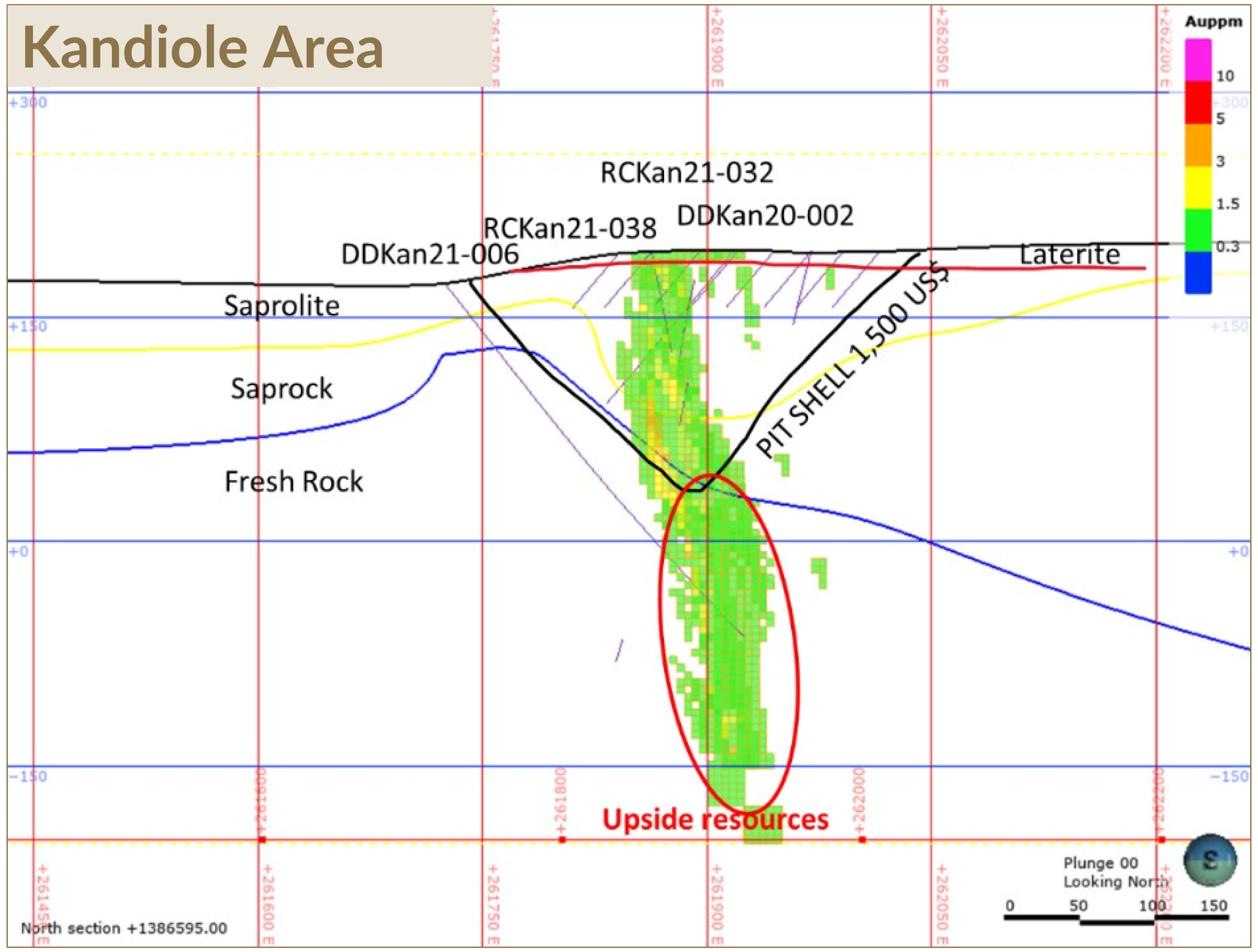
Targets within the Resource area

Potential additional resource in the range of 8Mt at 1.0 g/t Au to 30Mt at 0.8 g/t Au (0.3-0.8Moz Growth)

- 17,890m completed out of the 20,000m ongoing drilling program not yet included in the MRE
- Drilling prioritization to favor areas of immediate upside potential such as the Exploration Target areas at: Mankouke South, Kabaya and Kandiole KN1 resource areas
    - Includes oxide and sulphide mineralization and their satellites and extensions



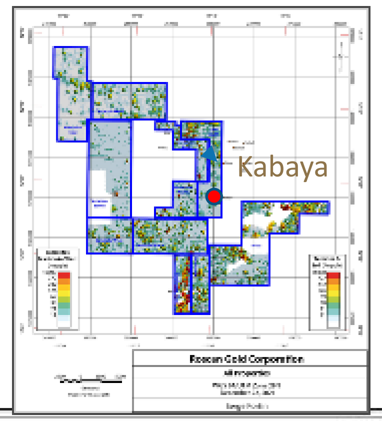


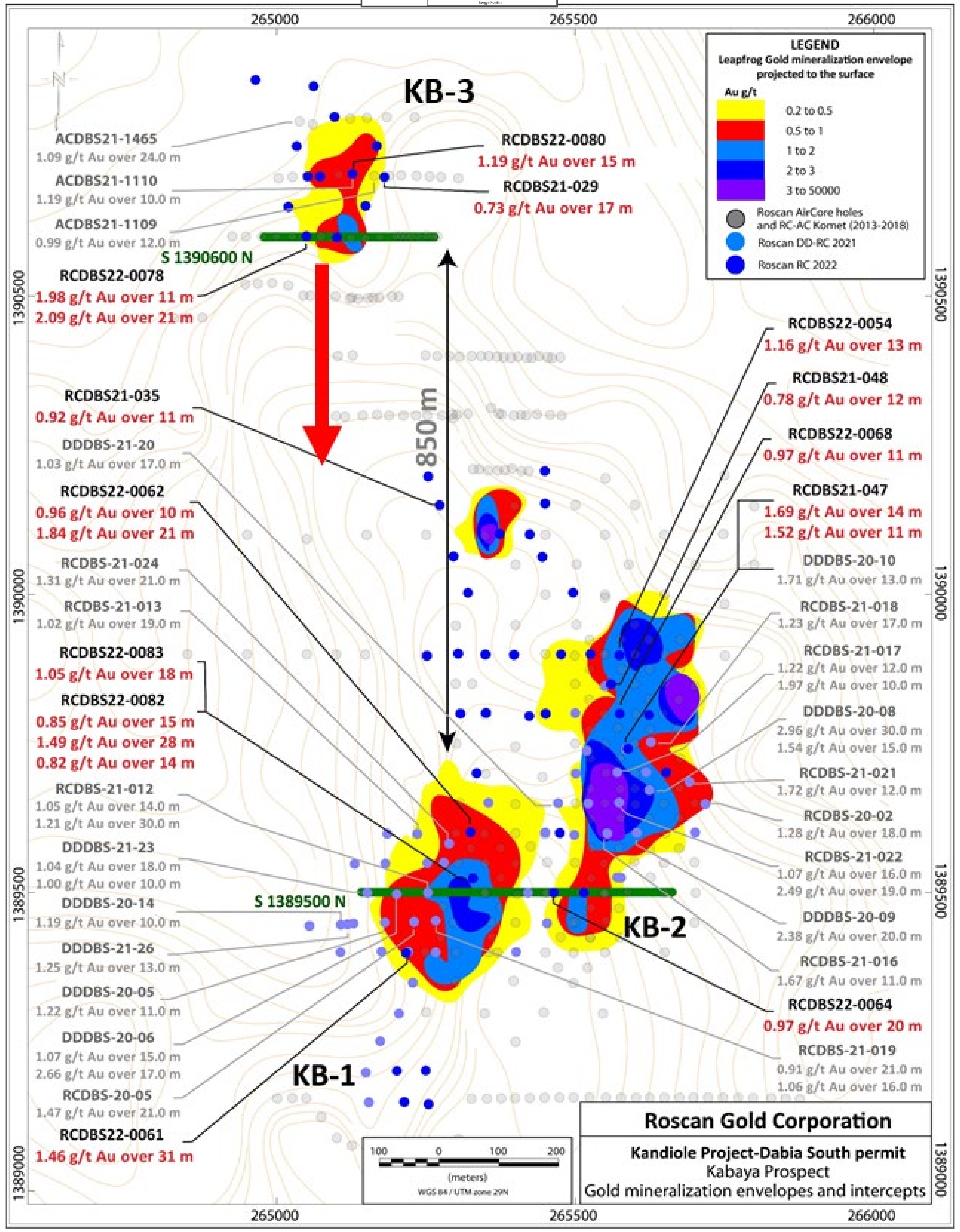


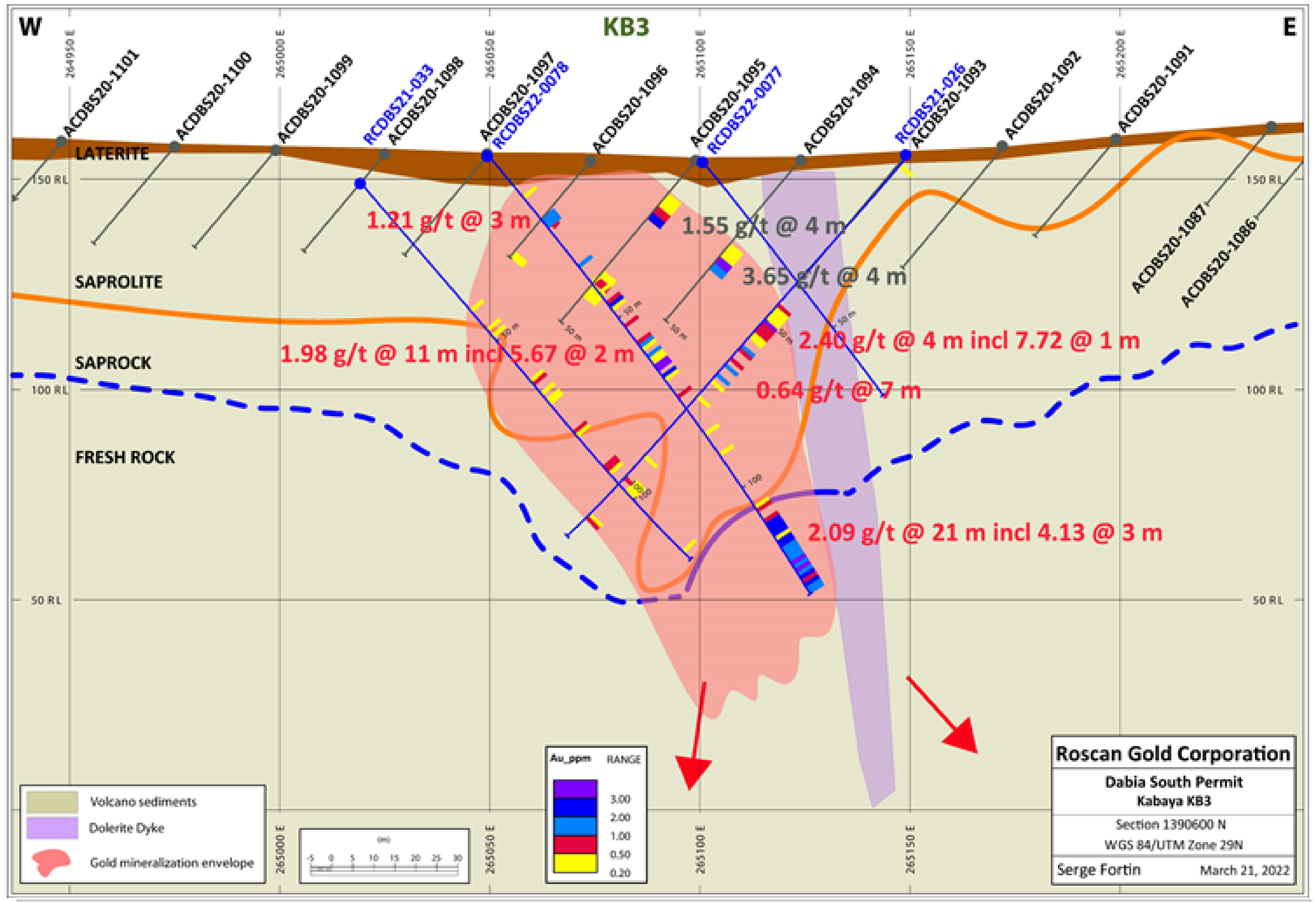
Block model 5m x 5mx 5m

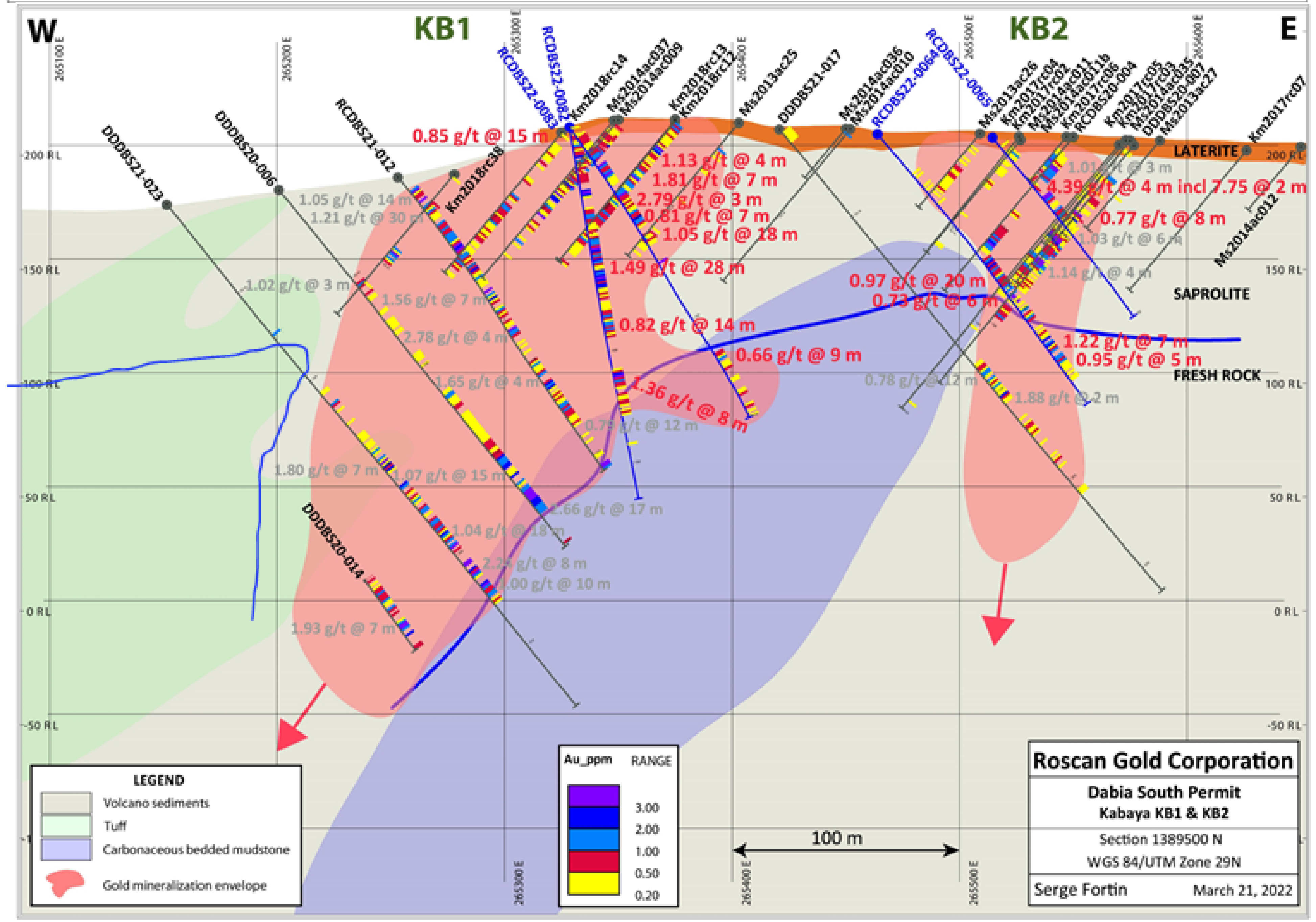
Kabaya Resources

- Mineralization continuity at depth and laterally
- Development of KB-3, satellite to the North
- Open a potential zone South of KB3
- Understanding better the geology despite the deep saprolite horizon



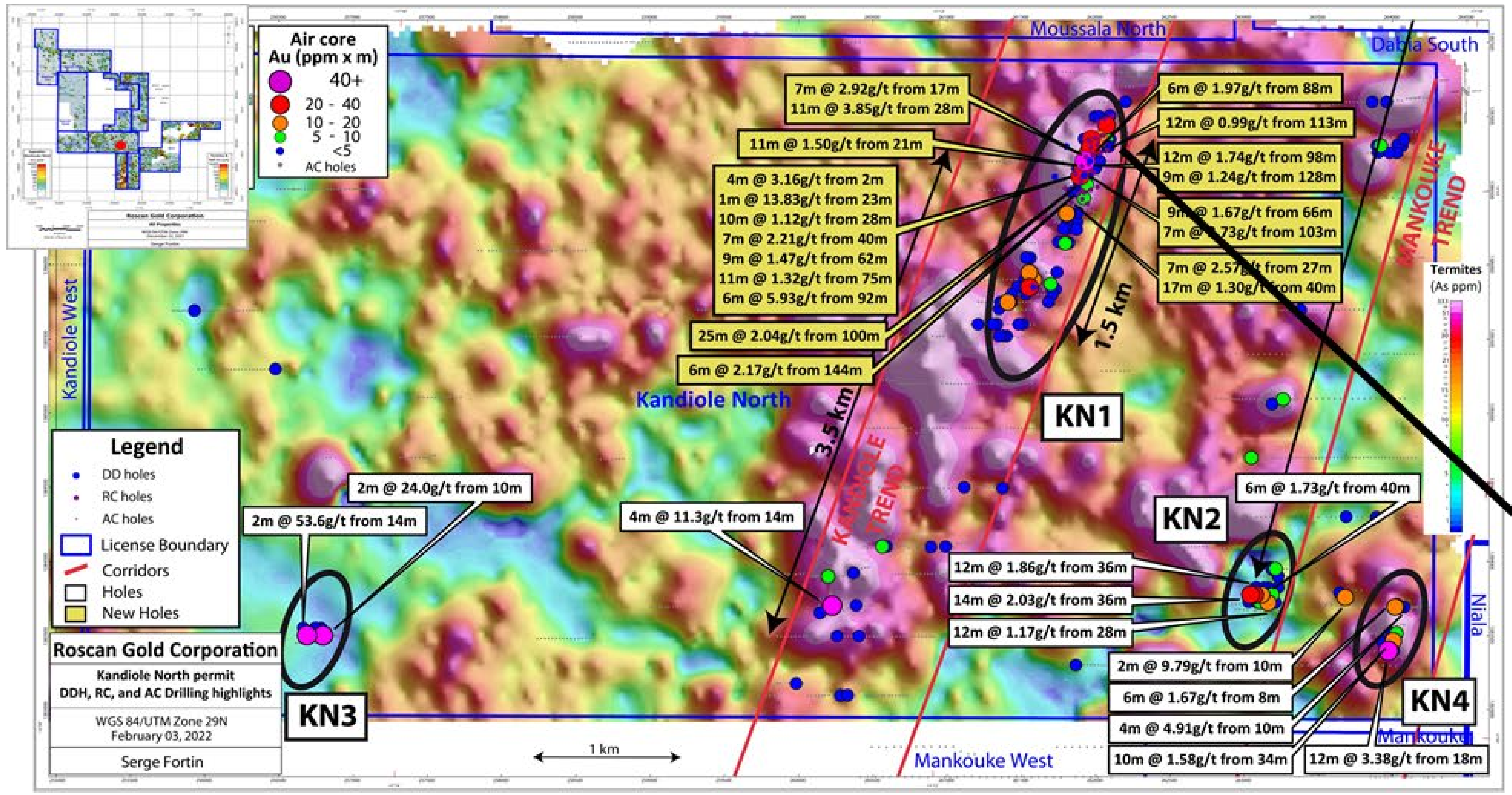


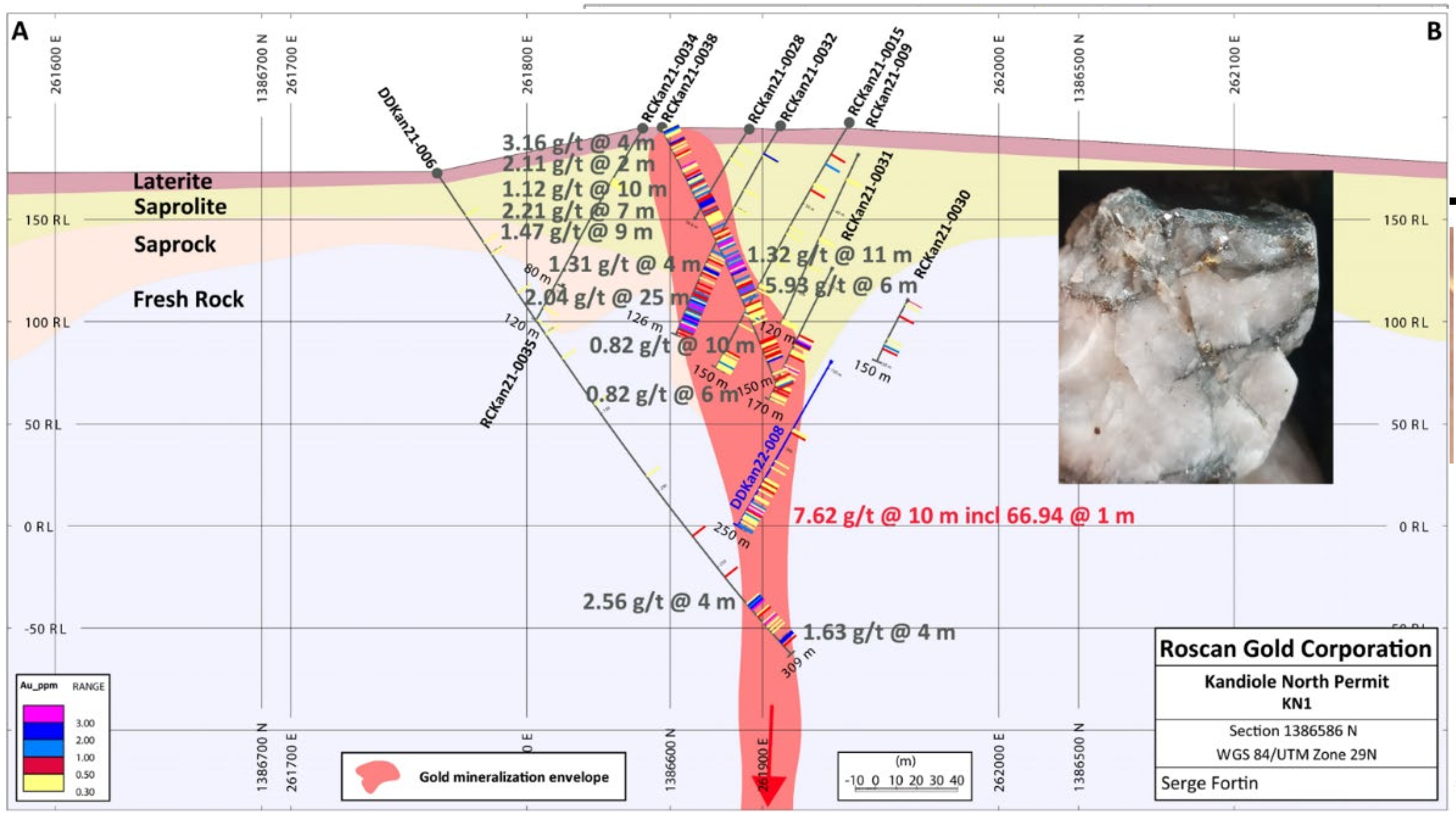




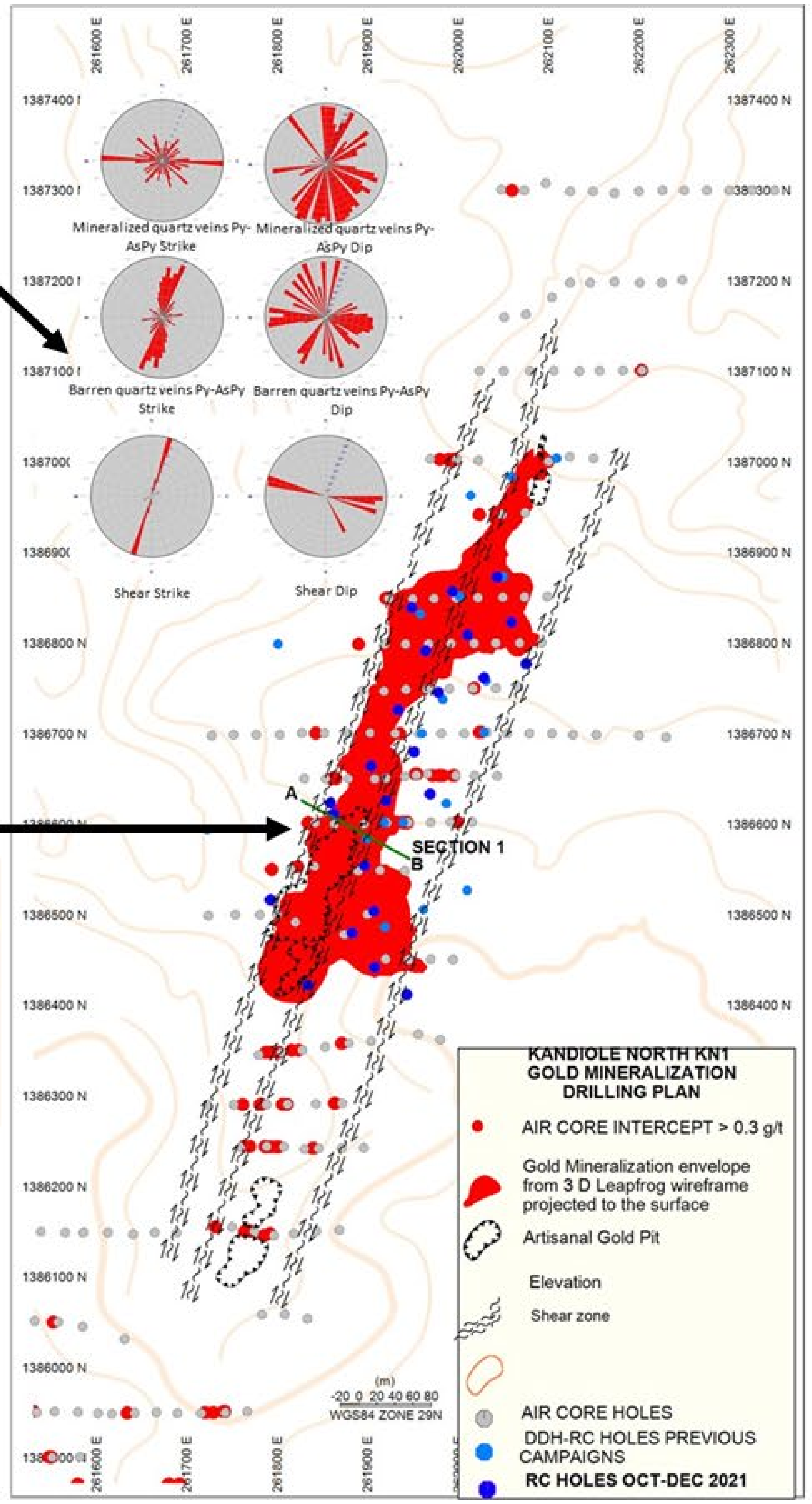
Kandiole KN1 Resources

- Parallel structure to the Mankouke corridor
- Gold occurrences is structural controlled, QZVN, Py-Aspy ,VG
- Transtension stacked quartz veins mineralized
- Geochem As-Sb signature over 3 km extension
- High grade in the fresh rock
- Satellite KN-2-3-4 to develop and find the depth extension (KN4)..
- 1.5 km gold trend explored only by reconnaissance AC holes only.
- North part of KN1 in the resources level with a tight drilling pattern , North and South extension to develop with RC and DD drill holes ,



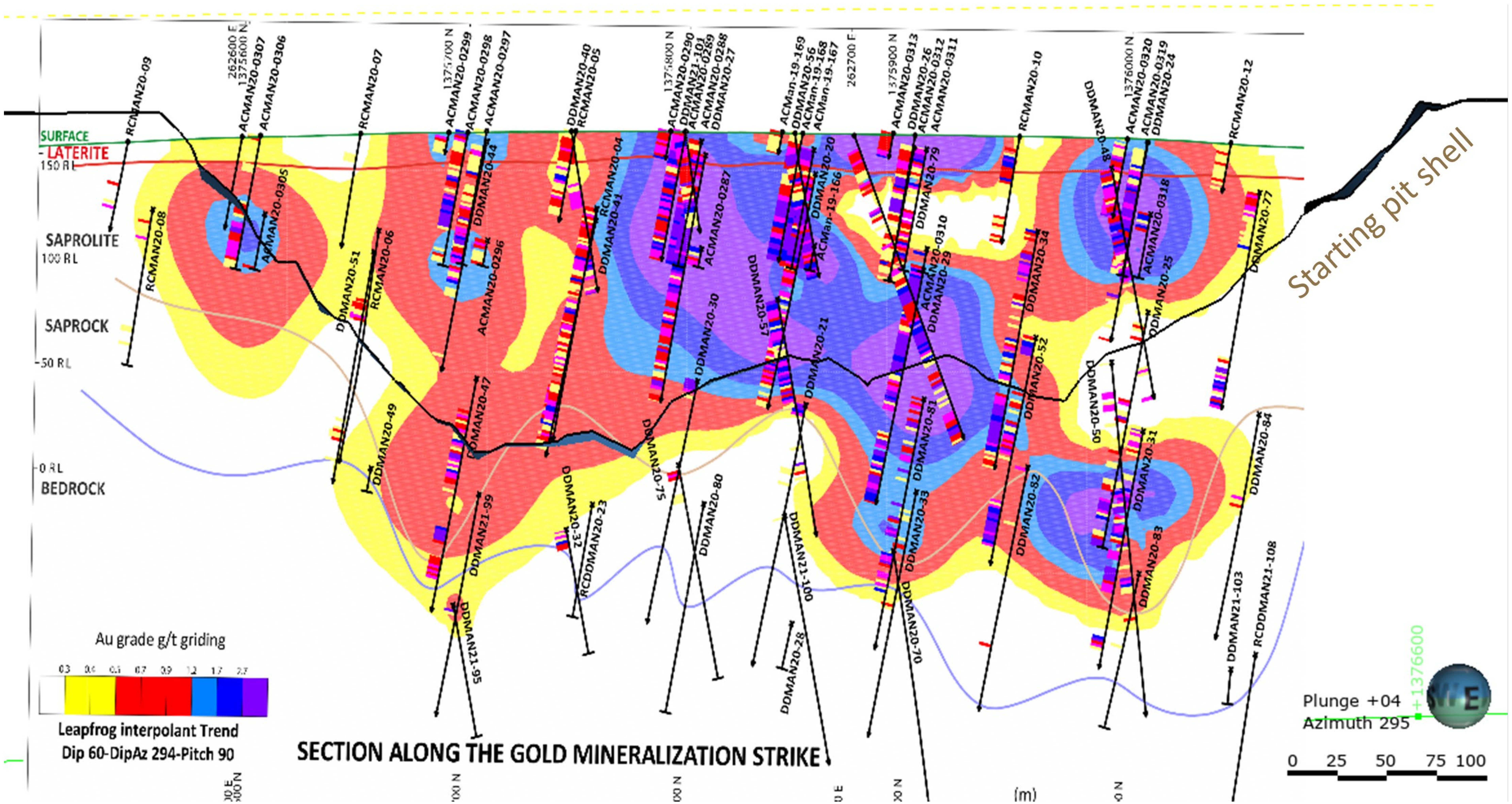


KANDILOLE KN1 RESOURCES



Mankouke South (MS) – Long Section

MS1 has been traced over a strike length of 550 meters and as wide as 150 meters in certain parts and to a depth of 300 metres vertical[1]



[1] https://roscan.ca/investors/news-releases/roscan-gold-intersects-18.22gpt-over-4m-and-2.02-gpt-gold-over-25m-at-ms1-the-deepest-high-grade-intercept-in-fresh-rock/

Positive Metallurgical Testing Results

97.6% Recoveries for Oxide and 92.9% for Fresh Mineralisation Samples at Flagship Mankouke South Target

Further potential to improve resource estimates with LeachWELL assay process

- Total gold recoveries by gravity, plus 48 hours of CIL on all prospects, have averaged 97% for oxide (saprolite) samples, 89% for a transition sample and 90% for fresh mineralization samples
- Non-refractory metallurgical features, indicating that a simple, industry-standard cyanide leach process provides excellent gold and silver extraction.
- Both Oxide and Fresh mineralization are amenable to gravity concentration to recover free gold within the milling circuit.
- The CIL results for the oxide zone, which carries a large proportion of the mineralization (70-80%) at Mankouke South MS1 and Center - Kandiole KN1 - Kabaya KB1- KB2, are particularly favorable with 97% total gold recovery.
- The coarse ore leach tests in two Kabaya saprolite samples, to examine heap leach amenability, provided an average of 79% recovery of gold and 93 % silver after 8 days.
- One sample reached 88.4% gold recovery after 72 hours.

CIL and Gravity Test Recovery Summary

PROSPECT	PROFILE		Grind	Leach	Consumption (kg/t)		Au	Head (cal)	Tail	Gold recovery %		
	Type	% of mineralization	(µm)	Time (h)	NaCN	CaO	g/t	g/t	g/t	Grav	48 h CIL	Total
MANKOUKE SOUTH	SAPROLITE	73%	100	48	1.36	3.47	3.06	2.61	0.09	17.30	80.31	**97.60**
	TRANSITION	9%	100	48	2.19	2.23	2.99	3.01	0.25	21.80	66.96	**88.72**
	FRESH ROCK	18%	100	48	1.04	0.70	2.90	2.37	0.16	20.10	72.92	**92.98**
MANKOUKE CENTRE	SAPROLITE	100%	100	48	0.97	3.73	6.42	3.19	0.17	21.40	77.86	**99.22**
KANDIOLE KN1	SAPROLITE	80%	100	48	0.96	1.65	0.76	1.49	0.03	58.80	37.82	**96.64**
KABAYA KB1	SAPROLITE	78%	100	48	1.20	0.82	2.44	2.14	0.08	5.50	90.42	**95.97**
KABAYA KB2	SAPROLITE	78%	100	48	1.50	1.85	2.78	2.37	0.22	8.70	86.60	**95.33**
	FRESH ROCK	12%	100	48	1.24	1.91	2.78	2.75	0.45	12.40	73.80	**86.17**

Bond Work Index

PROSPECT	PROFILE	Sample ID	Mesh of Grind	F_{80} (µm)	P_{80} (µm)	g / rev	Work Index (kWh/t)
MANKOUKE SOUTH	SAPROLITE	VC2	150	1,226	83	4.40	**6.20**
	TRANSITION	VC3	150	1,700	84	2.18	**10.40**
	FRESH ROCK SEDIMENT	VC4	150	2,114	82	1.12	**17.30**
	FRESH ROCK INTRUSIVE	VC5	150	2,145	83	0.86	**21.50**
MANKOUKE CENTER	SAPROLITE	VC6	150	954	36	5.16	**3.30**
KABAYA	FRESH ROCK SEDIMENT	VC12	150	2,198	79	1.14	**16.50**

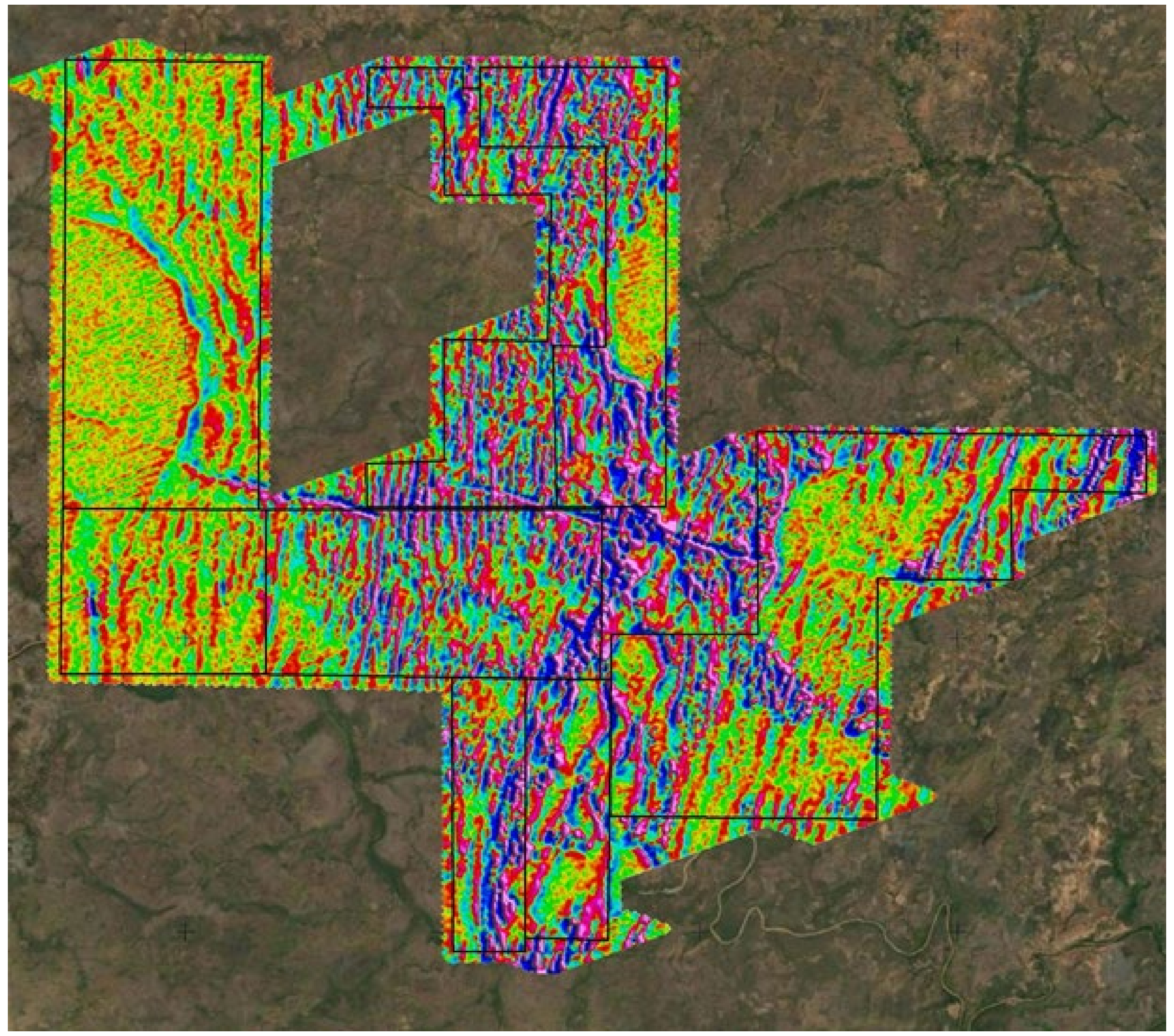
[1] https://roscan.ca/investors/news-releases/positive-metallurgical-testing-results-from-the-kandiole-gold-project-achieved-97.6-recoveries-for-oxide-and-92.9-for-fresh/

Regional Potential Exploration Upside

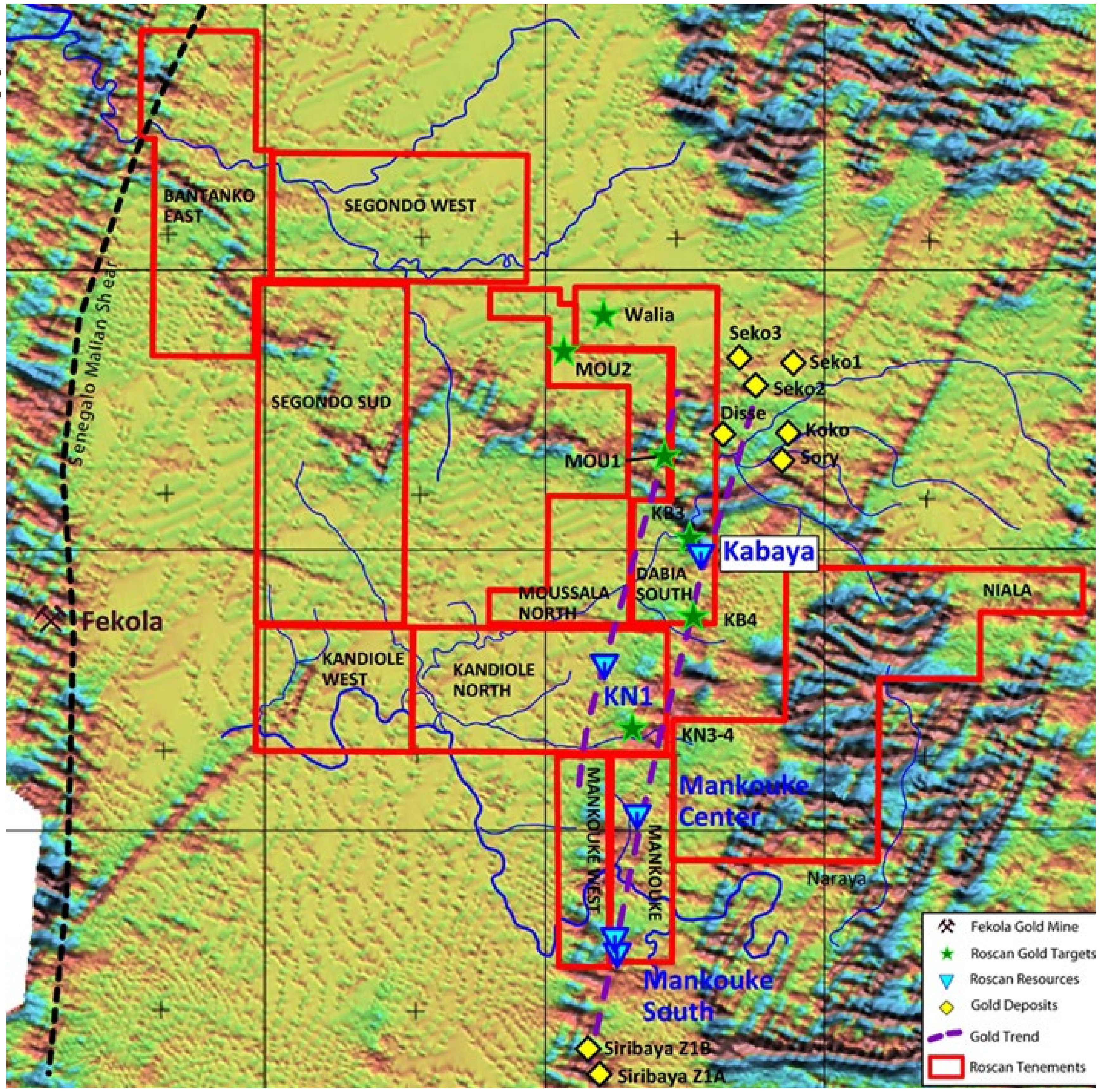
Airborne Geophysics

- Sysmin Mag provide some structural information
- Roscan VTEM allows to distinguish additional litho-structural features as the intrusive, and shear corridor splays .
- Reprocessing geophysics data, geochem compilation provide a geological interpretation and > 100 targets

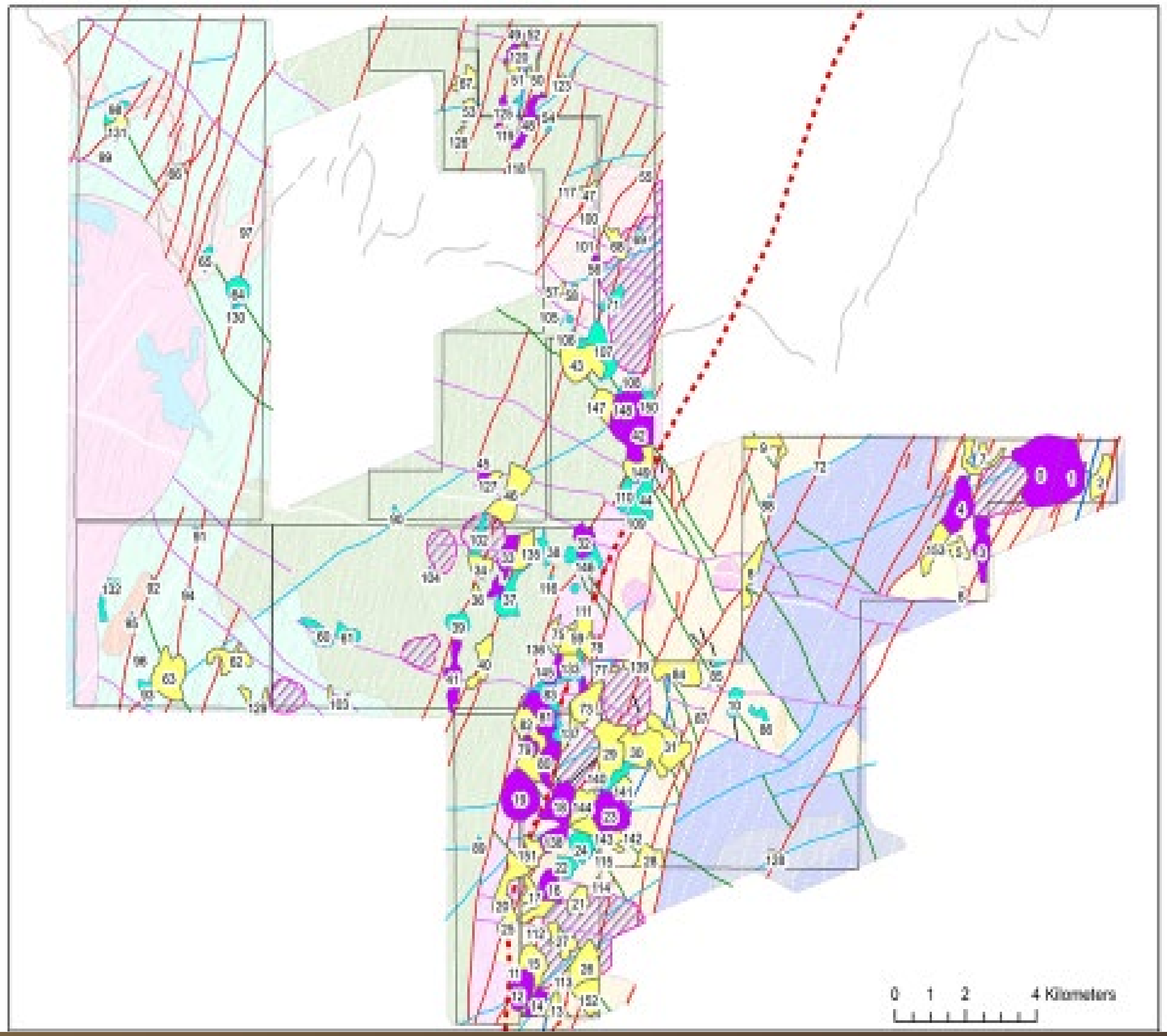
VTEM x component Channel 25
Bantanko and Segondo West weren't covered by the VTEM survey



Regional Mag Sysmin



Xpotential Targeting

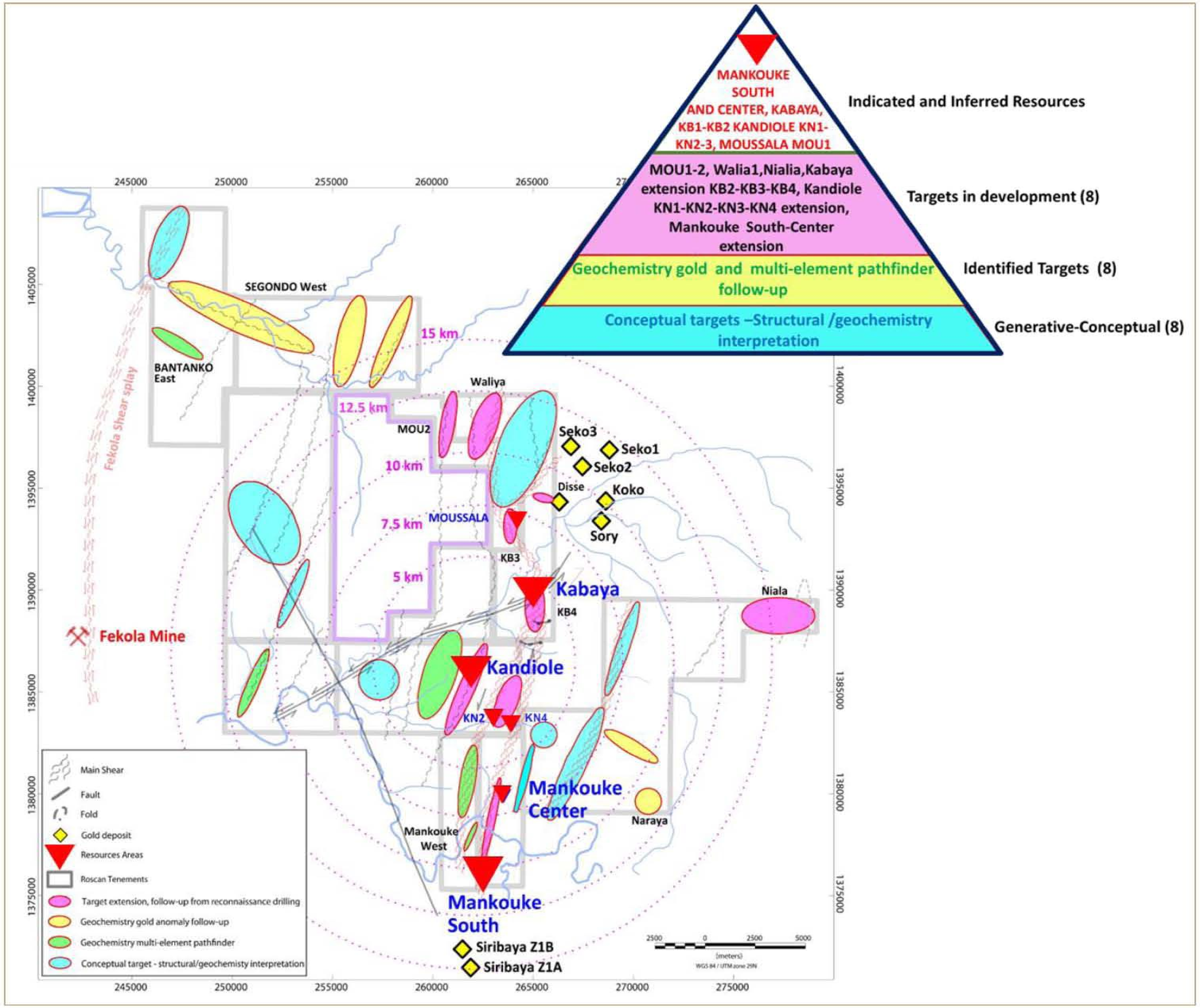


Regional Exploration & Target Prioritization

Targets outside the Resource area

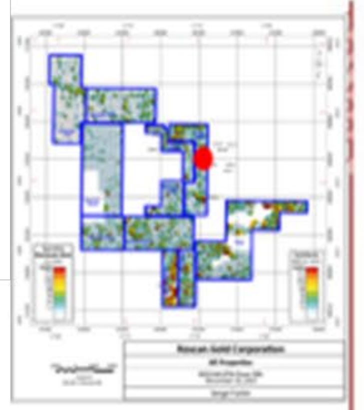
Substantial positive exploration results but not yet been captured in the reported initial Resources

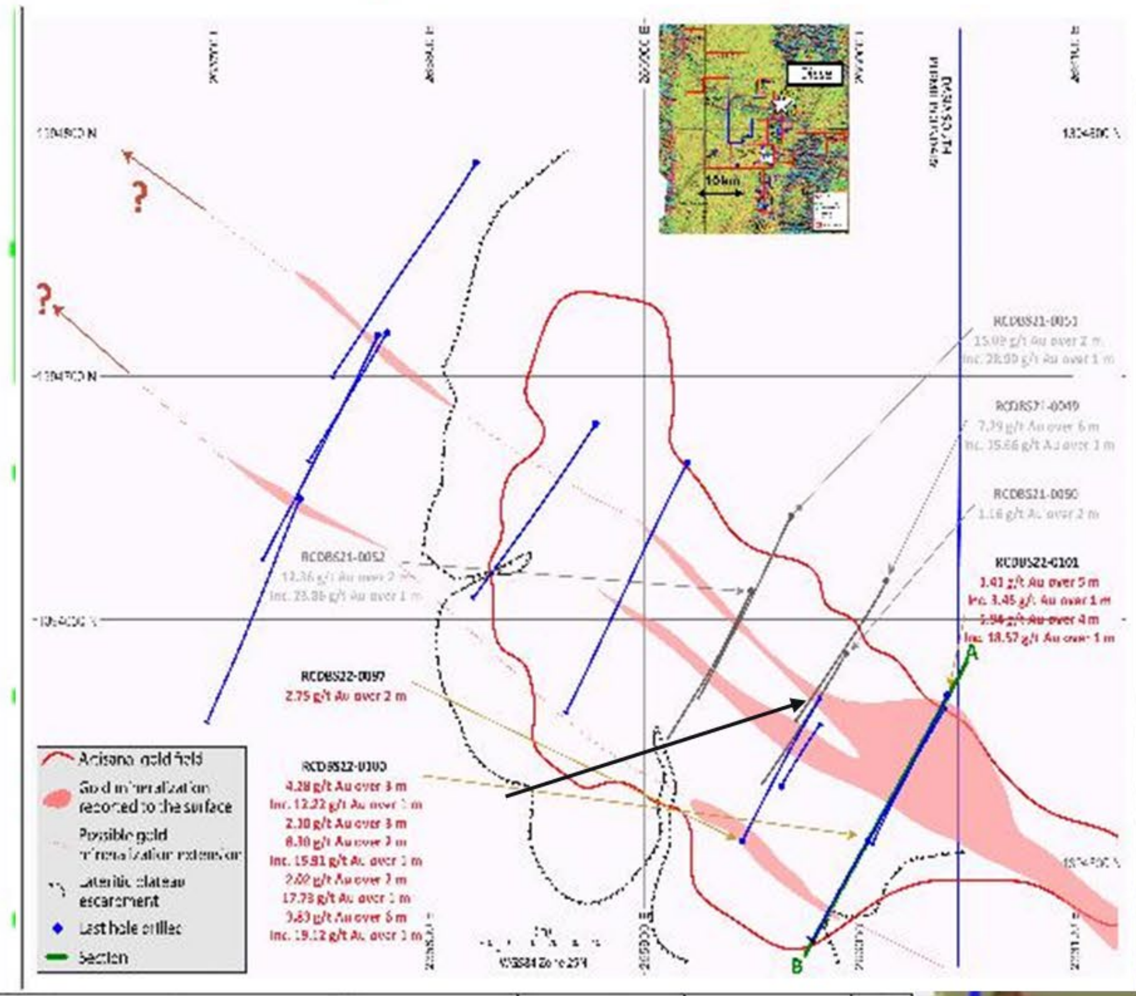
- Includes 8 targets such as the discoveries at Disse and Walia, and Mankouke West along with the strong potential of Bantanko East and Segondo West
- Includes 16 other targets in in the Siribaya-Mankouke-Seko structural corridor

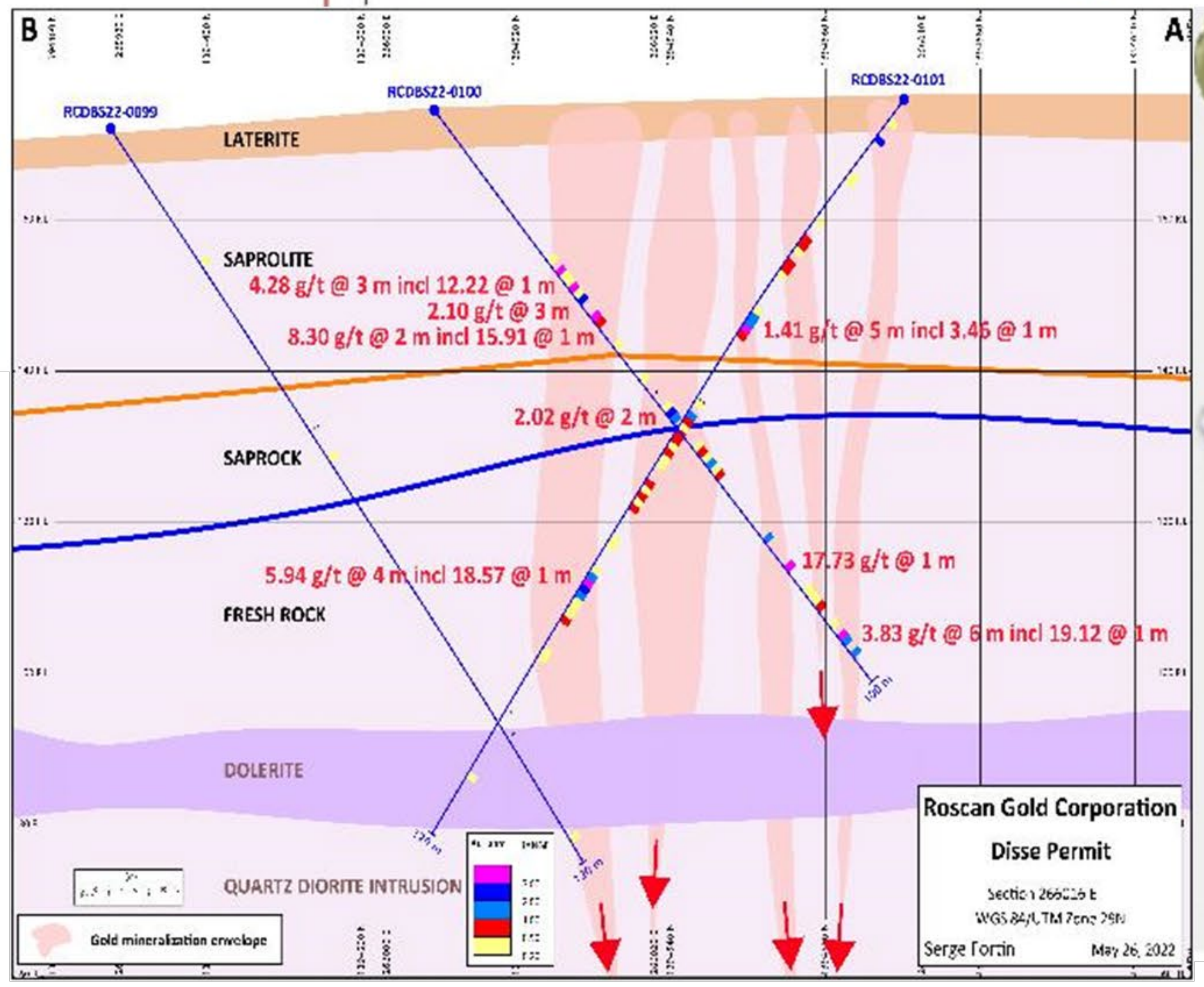


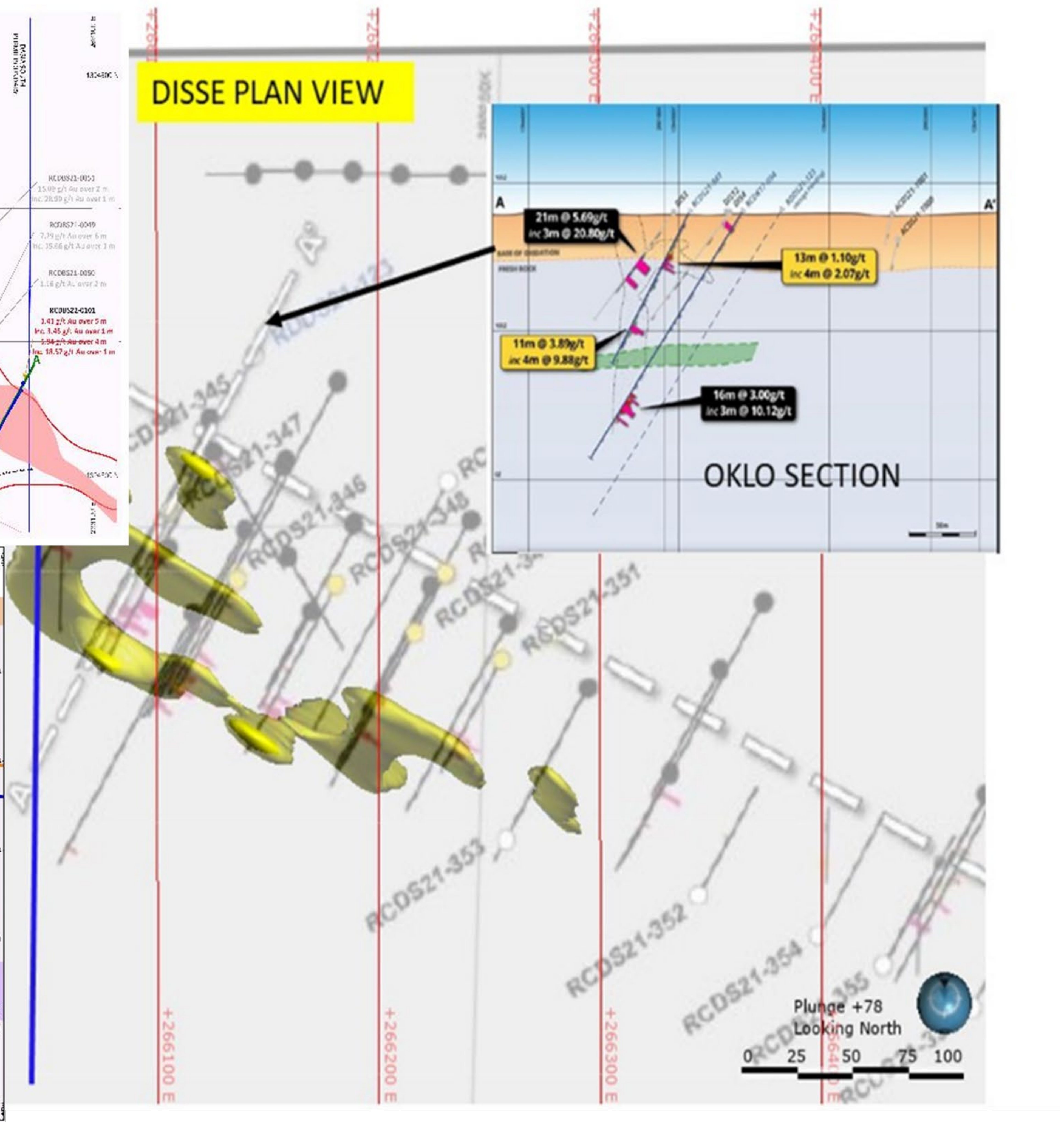
Disse

- Early-stage exploration target but could be quickly included in the resources with some additional holes.
- The mineralization is continuing to the neighbour permit
.
- Different mineralized direction WNW-ESE than the main NE-SW Mankouke corridor.
- This structural orientation is found in other places on a regional scale as Bantanko (NE permit)
- Granitoid host rock confirming the VTEM interpretation and the gold occurrences around



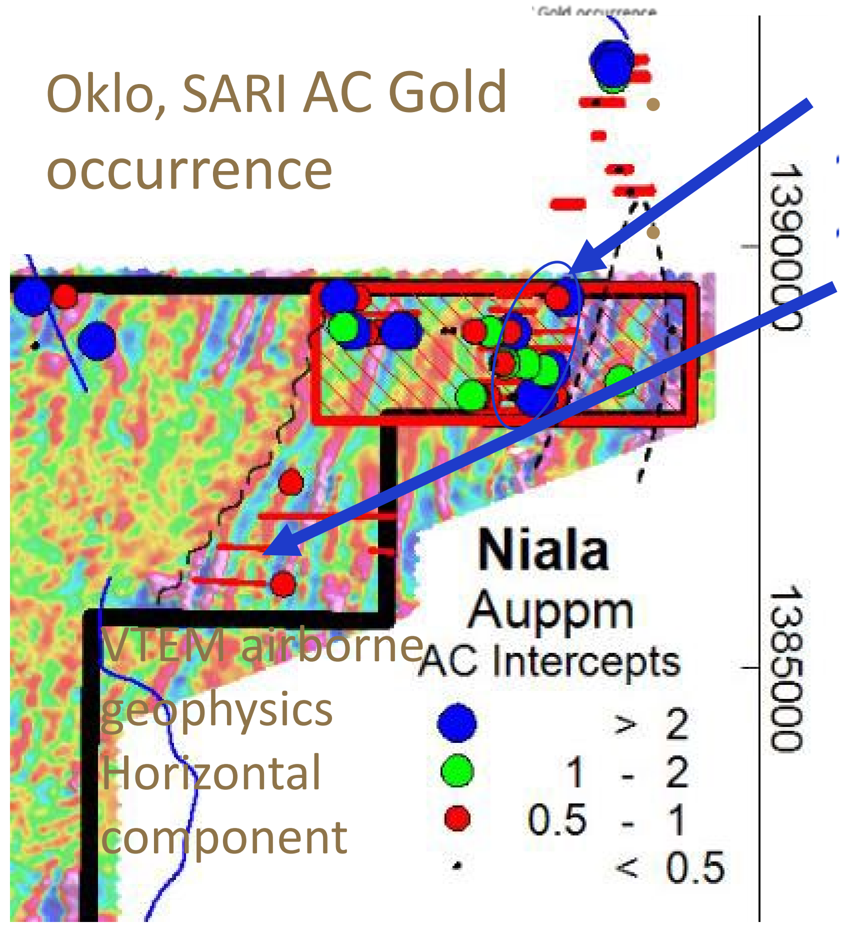






Niala NE,

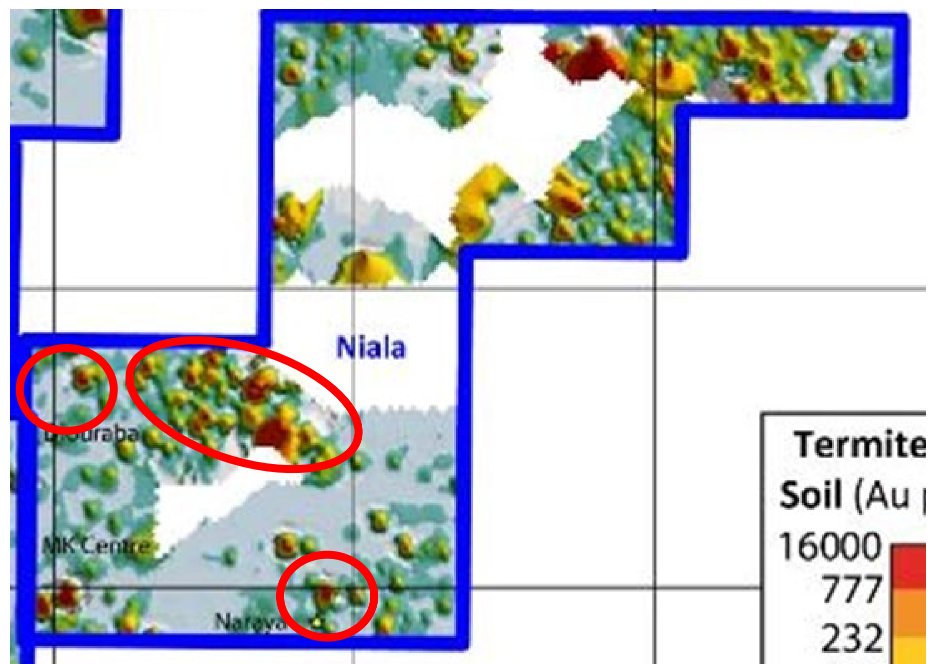
- Oklo Sari gold occurrence extension
- Niala and Sari on the same structural



Main fold edge structure gold bearing , AC and RC follow-up

Other parallel structure to check with some AC fence lines

Geochem-Geophysics inter-Artisanal Work: Auger targets



Moussala-Walia

- Walia :

➢ Early-stage exploration target to develop, sheet veins in a pull apart basin context (Kim Hein)

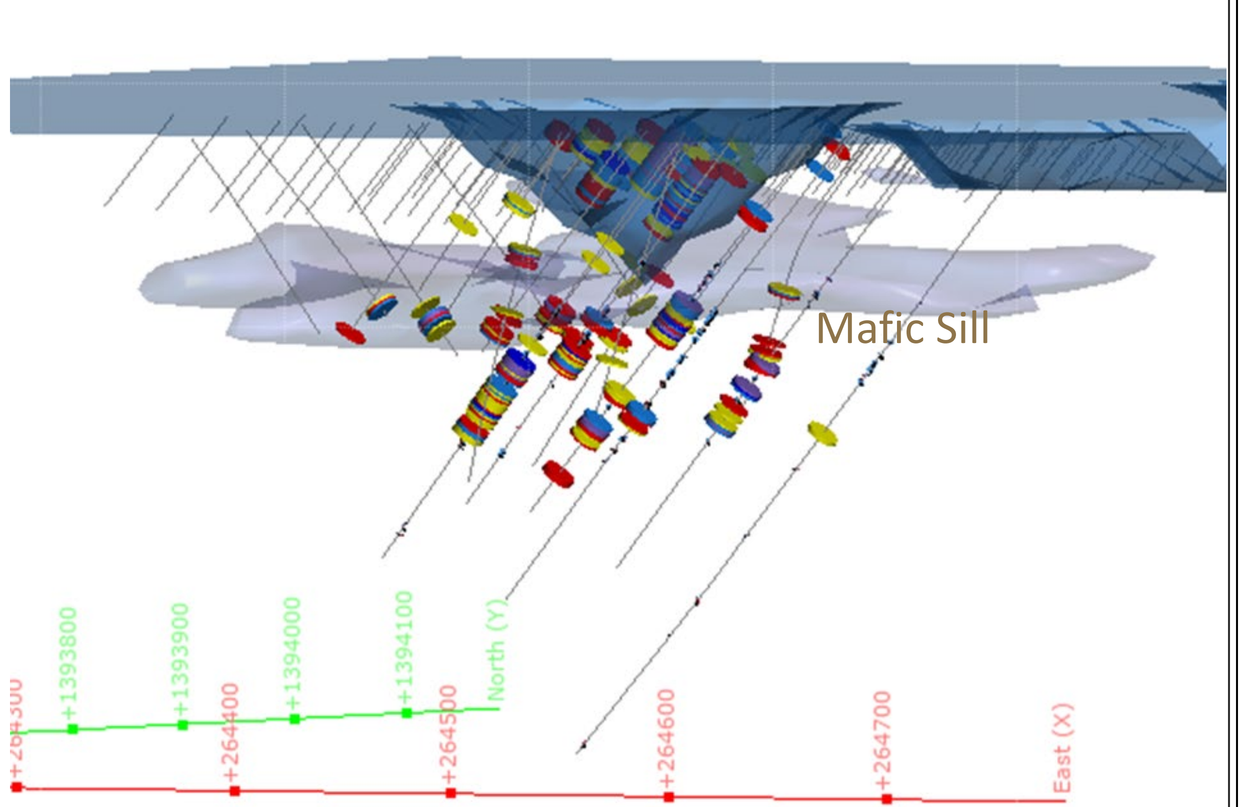
➢ The Siribaya deformation corridor bending around the Moussala-Disse quartz diorite intrusion can be a gold-bearing zone with several gold deposits or occurrences around (Oklo Seko, Disse, MOU1, Kabaya) with an underexplored zone in the North, covered by an extensive lateritic crust, which can be hampering the geochem response.

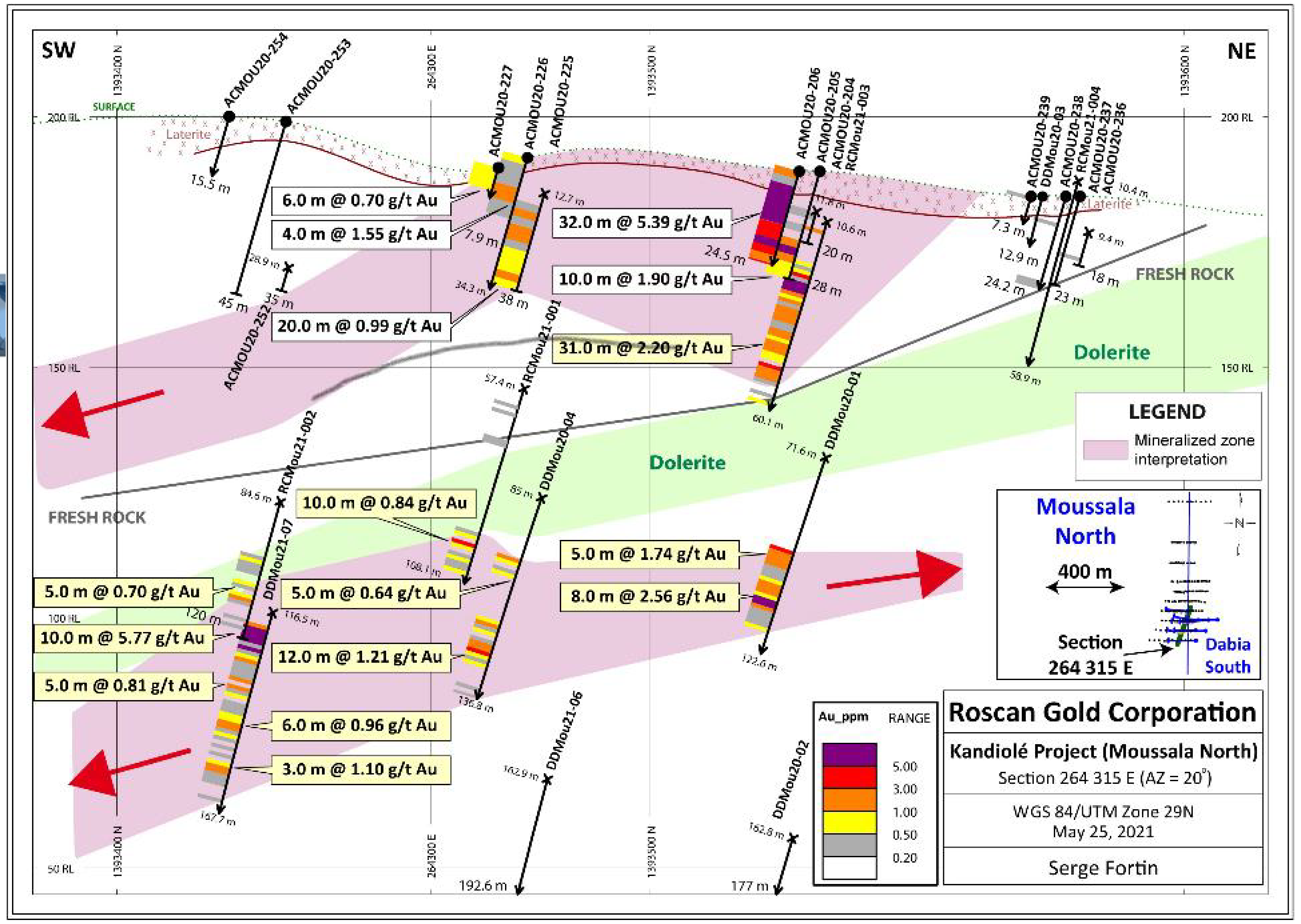
➢ Moussala:

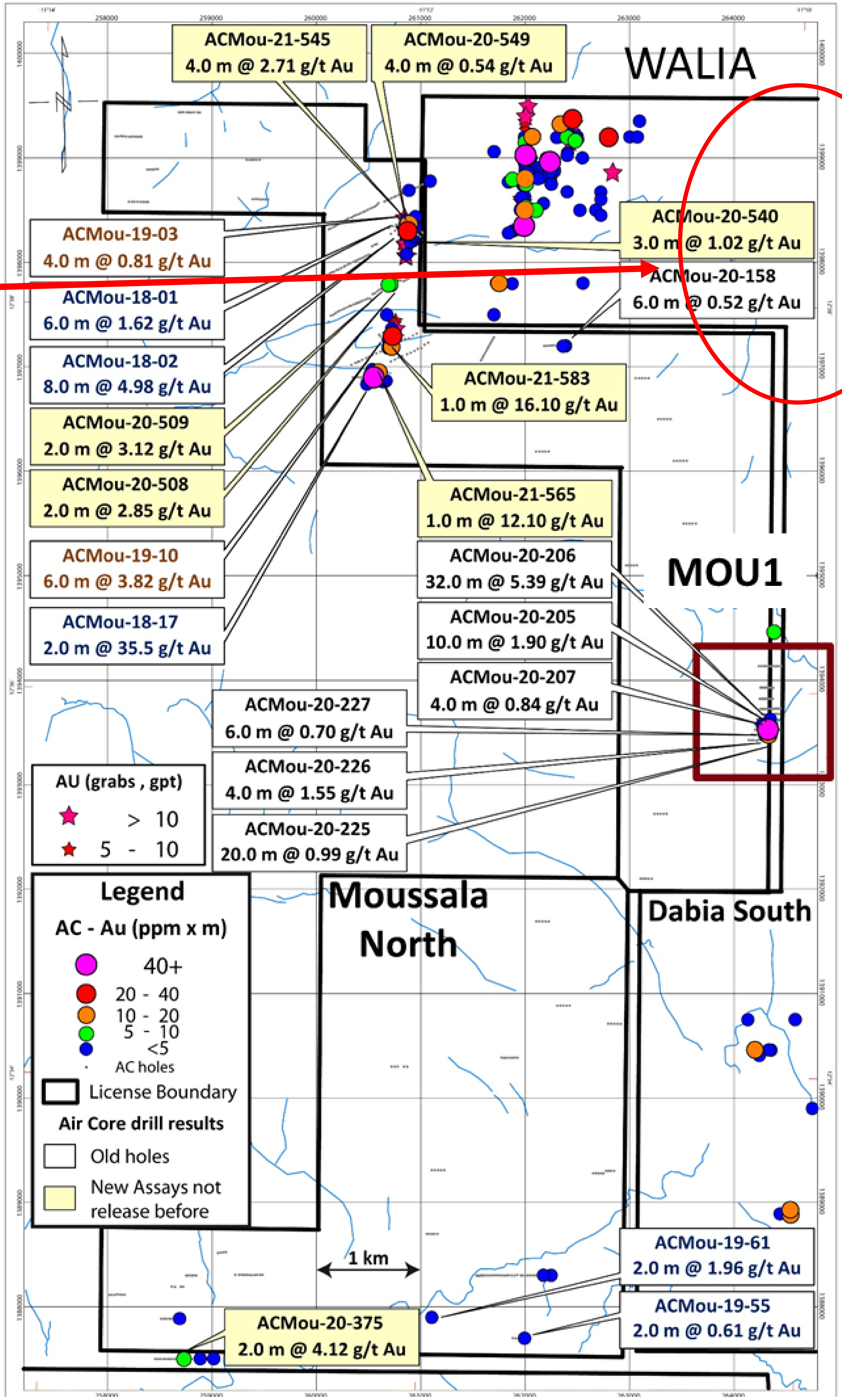
➢ Mou 1 limited drilling so far, good grade at the surface,deeper part not captured yet in the $1500 pit shell, polymictic breccia host rock and hornfelds, strongly deformed (mylonite).

➢ Others targets parallel of Walia trend are still to develop

MOSSALA MOU1







Summary

✓ Maiden Resource Suggest a High Margin Stand Alone Operation

✓ High Quality Resource with 84% In Indicate to support PEA and permitting process

✓ Substantial Exploration Upside within and outside resource area

✓ Close to infrastructure and located within trucking distance of operating mines

✓ Leadership team experienced in discovering, developing and building mines

✓ Good engagement with supportive local community

✓ Compelling valuation trading at a steep discount of 62% (at $44/oz) on 1.2Moz Global Resources or 77% (at $27/oz) on 1.2Moz + 0.8Moz Exploration Target compared recent precedent transaction $117/oz

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