



# TREATY CREEK

One of the Largest  
**Gold Discoveries** of the  
Last 30 Years



**TUDOR  
GOLD**

TSX.V: TUD

Frankfurt: TUD.F

OTC: TDRRF

September 2022



# Forward Looking Statements



## Qualified Person and Technical Report

All scientific and technical information relating to the mineral projects of Tudor Gold Corp. (the "Company") contained in this presentation has been reviewed and approved by Mr. Ken Konkin, P.Geo., the Company's President and CEO, who by reason of education, membership in professional associations (as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") and past relevant work experience, fulfills the requirements of a Qualified Person as defined under NI 43-101.

The information in this presentation relating to the Treaty Creek Project is derived from the technical report entitled "Technical Report and Initial Mineral Resource Estimate of the Treaty Creek Gold Property, Skeena Mining Division, British Columbia, Canada, Latitude 56° 37' N, Longitude 130° 08' W UTM NAD83 Zone 9N 430,500 m E, 6,275,000 m N for Tudor Gold Corp., NI 43-101 & 43-101F1 Technical Report" having an effective date of March 1, 2021 and a signing date of April 23, 2021, prepared by William Stone, Ph.D., P.Geo., Fred Brown, P.Geo., David Burga, P.Geo., Jarita Barry, P.Geo., D. Grant Feasby, P.Eng. and Eugene Puritch, P.Eng., FEC, CET of P&E Mining Consultants Inc. (the "Technical Report"). The Technical Report was prepared in accordance with NI 43-101 and is available to view on the Company's SEDAR profile.

## Cautionary Note Regarding Forward-Looking Statements

This presentation contains forward-looking statements or forward-looking information within the meaning of applicable securities legislation (hereinafter collectively referred to as "forward-looking statements") concerning the plans of the Company for its properties, operations and other matters. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management.

Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements.

Forward-looking statements contained in this presentation include statements with respect to: expectations regarding the potential mineralization and geological merits of the Company's projects, including the Company's properties in Northwestern British Columbia; the Company's interpretation of past exploration work conducted on the Company's projects; expectations regarding the continuity of mineral deposits, including in relation to adjacent or other properties (including producing or past-producing properties) that are in the vicinity or same region as the Company's projects; the Company's proposed plans for drilling and other exploration work on its projects; the Company's goals regarding raising capital, the proposed spin-out and conducting further exploration and development of its current projects, either by the Company or its joint venture partners (as applicable); expectations regarding any environmental issues that may affect planned or future exploration programs; exploration program cost estimates; statements with respect to the future price of gold and other metals; timing and completion of geological studies and reports; receipt and timing of permitting and other third party approvals; and government regulation of mineral exploration and development operations in the jurisdictions in which the Company's projects are located.

Forward-looking statements are subject to a variety of risks and uncertainties, which could cause actual events or results to differ materially from those reflected in the forward-looking statements, including, without limitation: risks and uncertainties relating to the interpretation of drill results and other exploration data, and the geology, grade and continuity of mineral deposits; the possibility that future exploration results will not be consistent with the Company's expectations; risks related to the ability to obtain financing needed to fund the exploration plans of the Company and/or its joint venture partners; market conditions and volatility and global economic conditions; risks related to the inherent uncertainty of exploration cost estimates and the potential for unexpected costs and expenses; risks related to gold, silver, base metal and other commodity price fluctuations; risks related to the availability of suitable drilling and other exploration equipment and personnel; the metallurgical characteristics of any mineralization contained within the Company's properties are yet to be fully determined, and could be a significant risk factor; changes in project parameters as plans continue to be refined; risks related to disagreements with joint venture partners on how to conduct exploration activities, inability of the Company and third parties to meet their respective obligations, and disputes or litigation between the Company and third parties; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes or other unanticipated difficulties with or interruptions in the exploration and development process; the potential for delays in exploration or development activities; the potential for delays in completion of geological reports, or that the contents of geological reports will not be consistent with the Company's expectations; the uncertainty of any future profitability based upon the Company's history of losses; risks related to environmental regulation and liability; risks associated with failure to maintain community and any applicable indigenous group acceptance, agreements, and permissions (generally referred to as "social licence"); competition and loss of key management and personnel; insurance and tax risks; and general risks and uncertainties related to the Company's prospects, properties and business strategy.

These forward-looking statements are based on certain assumptions which the Company believes are reasonable, including that: current gold, silver, base metal and other commodity prices will be sustained, or will improve, and global market conditions will stabilize; additional financing required by the Company will be available on reasonable terms; all necessary government approvals and social licences necessary for the planned exploration and development of the Company's mineral projects will be obtained in a timely manner and on terms acceptable to the Company; the Company will not experience any material accident, labour dispute or failure of plant or equipment or other material disruption in the Company's planned exploration programs; exploration equipment and personnel will continue to be available on reasonable terms; key management and directors will continue to be retained by the Company; third parties will comply in all material respects with the terms of agreements to enable funding, exploration and advancement of the Company's projects, and any required extensions by third parties of exploration expenditure or other deadlines under such agreements will be obtained by the Company on reasonable terms; and any proposed future development of the Company's mineral projects will be viable operationally and economically and proceed as expected.

# Forward Looking Statements (continued)



Assumptions relating to the potential mineralization on the Company's material projects are discussed in the Technical Report, which is available under the Company's profile on the SEDAR website at [www.sedar.com](http://www.sedar.com).

Some of the important risks and uncertainties that could affect forward-looking statements are also described in the Company's continuous disclosure filings made with Canadian securities regulatory authorities, including in its Management's Discussion and Analysis, which are available at the SEDAR website. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date the statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, other than as required by applicable laws. Investors are therefore cautioned against placing undue reliance on forward-looking statements. Additional risks and uncertainties not currently known to the Company, or that the Company currently deems to be immaterial, may also materially and adversely affect the Company's business and prospects.

## Cautionary Note regarding National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101")

NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Unless otherwise indicated, all Mineral Reserves and Mineral Resources estimates referred to or contained in this presentation have been prepared or have been reported by the relevant issuer to have been prepared, in accordance with NI 43-101 and the CIM Definition Standards for Mineral Resources and Mineral Resources (the "CIM Definition Standards").

In particular, and without limiting the generality of the foregoing, the terms "Mineral Reserve", "Proven Mineral Reserve", "Probable Mineral Reserve", "Inferred Mineral Resources", "Indicated Mineral Resources", "Measured Mineral Resources" and "Mineral Resources" used or referenced in or documents incorporated in this presentation are Canadian mineral disclosure terms as defined in accordance with NI 43-101 and the CIM Definition Standards. These definitions differ significantly from the definitions in Industry Guide 7 ("SEC Industry Guide 7") under the U.S. Securities Act, which applied to U.S. filings prior to January 1, 2021. Under such U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. Also, under SEC Industry Guide 7 standards, a "final" or "bankable" feasibility study is required to report reserves, the three-year historical average price is used in any reserve or cash flow analysis to designate reserves and the primary environmental analysis or report must be filed with the appropriate governmental authority.

The United States Securities and Exchange Commission (the "SEC") has adopted amendments to its disclosure rules to modernize the mineral property disclosure requirements for issuers whose securities are registered with the SEC under the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"). These amendments became effective February 25, 2019 (the "SEC Modernization Rules") with compliance required for the first fiscal year beginning on or after January 1, 2021. Under the SEC Modernization Rules, the historical property disclosure requirements for mining registrants included in SEC Industry Guide 7 were rescinded and replaced with disclosure requirements in subpart 1300 of SEC Regulation S-K.

As a result of the adoption of the SEC Modernization Rules, the SEC now recognizes estimates of "Measured Mineral Resources", "Indicated Mineral Resources" and "Inferred Mineral Resources." In addition, the SEC has amended its definitions of "Proven Mineral Reserves" and "Probable Mineral Reserves" to be "substantially similar" to the corresponding CIM Definition Standards that are required under NI 43-101.

Readers should understand that an "Inferred Mineral Resource" has a lower level of confidence than that applying to an "Indicated Mineral Resource" or a "Measured Mineral Resource" and must not be converted to a "Mineral Reserve". It is reasonably expected that the majority of "Inferred Mineral Resources" could be upgraded to "Indicated Mineral Resources" with continued exploration.

While the above terms are "substantially similar" to CIM Definitions, there are differences in the definitions under the SEC Modernization Rules and the CIM Definition Standards. Accordingly, there is no assurance any Mineral Reserves or Mineral Resources that the Company may report as "Proven Mineral Reserves", "Probable Mineral Reserves", "Measured Mineral Resources", "Indicated Mineral Resources" and "Inferred Mineral Resources" under NI 43-101 would be the same had the Company prepared the reserve or resource estimates under the standards adopted under the SEC Modernization Rules or the prior standard under Industry Guide 7.

NI 43-101 also permits an "historical estimate" (as defined in NI 43-101) to be disclosed using the historical terminology if the disclosure: (a) identifies the source and date of the historical estimate, including any existing technical reports; (b) comments on the relevance and reliability of the historical estimate; (c) to the extent known, provides the key assumptions, parameters, and methods used to prepare the historical estimate; (d) states whether the historical estimate uses categories other than those prescribed by NI 43-101, and if so, includes an explanation of the differences; (e) includes any more recent estimates or data available; (f) comments on what work needs to be done to upgrade or verify the historical estimate as current Mineral Resources or Mineral Reserves; and (g) states with equal prominence that (i) a qualified person has not done sufficient work to classify the historical estimate as current Mineral Resources or Mineral Reserves and (ii) the issuer is not treating the historical estimate as current Mineral Resources or Mineral Reserves.

We have not independently verified the accuracy of the information regarding the mining industry and other market data contained in this presentation. This information is not intended to provide and should not be relied upon for accounting, legal or tax advice or investment recommendations. You should consult your own advisors as to the accounting, legal, tax, regulatory, business, financial and related aspects of making an investment in the Company.



## Initial Mineral Resource Effective March 1, 2021

19.4 Moz @ 0.74 g/t Gold EQ\* Combined  
Measured and Indicated Mineral Resource

7.9 Moz @ 0.79 g/t Gold EQ\* Inferred Mineral  
Resource



## Recognized Mining Jurisdiction

Located in Golden Triangle of BC



## Proximity to Infrastructure

Close to highway, powerline, deep water  
port facilities in the town of Stewart, BC



## Top Team Aligned with Shareholders

48% shares owned by major shareholders  
& top tier management team



## 2022 Drill Drill Program

40,000 meters targeting grade, deposit  
expansion, and significant new zones



## Local Support with First Nations

Signed agreement with Tahltan Nation and  
support from local communities

*\* This Mineral Resource is derived from the technical report entitled "Technical Report and Initial Mineral Resource Estimate of the Treaty Creek Gold Property, Skeena Mining Division, British Columbia, Canada, Latitude 56° 37' N, Longitude 130° 08' W UTM NAD83 Zone 9N 430,500 m E, 6,275,000 m N for Tudor Gold Corp., NI 43-101 & 43-101F1 Technical Report" having an effective date of March 1, 2021 and a signing date of April 23, 2021, prepared by William Stone, Ph.D., P.Geo., Fred Brown, P.Geo., David Burga, P.Geo., Jarita Barry, P.Geo., D. Grant Feasby, P.Eng. and Eugene Puritch, P.Eng., FEC, CET of P&E Mining Consultants Inc. (the "Technical Report"). The Technical Report was prepared in accordance with NI 43-101 and is available to view on the Company's SEDAR profile. Please refer to Slide 9 of this presentation for a breakdown of each category of mineral resources, the grade or quality and quantity of each category of mineral resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.*

# TUDOR GOLD Corp. Share Structure

(as of June 30, 2022)



**EXCHANGE: TSX.V: TUD | FRA: TUC | OTC: TDRRF**

**198.49 MM**

Shares Issued

**18.20 MM**

Options

**3.53 MM**

Warrants

**220.23 MM**

Fully Diluted

## MAJOR SHAREHOLDERS

Tudor Holdings Ltd.	29.27%
Eric Sprott	17.61%

## MARKET CAPITALIZATION

as of Sep. 7, 2022 @ CAD \$ 1.00

**C\$198.49 Million**

## ANALYST COVERAGE

Stuart McDougall, Research Capital | Phone: (416) 860-8636 | Email: [smcdougall@researchcapital.com](mailto:smcdougall@researchcapital.com)

Michael Niehuser, Roth Capital | Phone: (949) 933-6830 | Email: [mniehuser@roth.com](mailto:mniehuser@roth.com)

Sid Rajeev, Fundamental Research Corp. | Phone: (604) 682-7050 | Email: [sidr@researchfrc.com](mailto:sidr@researchfrc.com)



# Management, Directors & Advisors

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## **Ken Konkin - President & CEO, Director (P. Geo.)**

Instrumental in the discovery of Valley of the Kings (VOK) high grade gold deposit at the Brucejack Mine, now operated by Newcrest Mining

## **Natalie Senger - VP Resource Development, Director (P. Geo.)**

Part of the discovery, development and permitting team at the Brucejack Mine with Pretium Resources

## **Scott Davis - Chief Financial Officer**

Partner with Cross Davis & Company. Over 20 years experience in proving management and accounting to public companies

## **Frances Murphy – Corporate Secretary**

20 years experience working alongside senior officers and directors with several TSX Venture Exchange companies

## **Carsten Ringler - Head of Investor Relations**

30 years experience in capital markets including equity and precious metals trading, compliance and advisory to public funds

## **Chris Curran - Head of Corporate Development**

25 years experience in business development, communications and capital markets. Over 15 years in mining and exploration industry

## **Helmut Finger - Director**

Over 40 years experience in international wholesale trading; access to established network of investors focused on mineral exploration

## **Ronald-Peter Stöferle – Director**

Managing Partner and Fund Manager at Incrementum AG; Co-author of the annual publication report on gold “In Gold We Trust”

## **Sean Pownall – Director**

30 years experience in the mineral exploration and mining industry; Currently principal owner of Morecore Drilling; Director of AMEBC

## **Stephen Quin – Advisor (P. Geo.)**

Over 40 years experience in mining and exploration; Former CEO of Midas Gold and Sherwood Copper which build the Minto Mine (Yukon)

## **Joseph Ovsenek - Advisor**

President & CEO of P2 Gold; Professional Geological Engineer.; Former President & CEO of Pretium Resources

## **Ken McNaughton – Advisor**

Chief Exploration Office at P2 Gold; Professional Geological Engineer with over 30 years; Former Chief Exploration Officer at Pretium

# Timeline of Achieved Milestones



## 2016-2019

- Acquires Treaty Creek and other Properties in Golden Triangle, BC
- Drills **563.8 m of 0.98 g/t** AuEQ at Goldstorm (2018)
- New Discovery at Goldstorm Zone
- 40,434 m of drilling over 84 holes (2016-2019)

## 2020

- Drills **1,320 m of 0.97 g/t** AuEQ at Goldstorm
- Perfectstorm Discovery: 151 m of 0.51 g/t AuEQ, open along trend
- Initiate Baseline Studies
- 45,517 meters drilled within 52 holes

## 2021

- Completes Initial Mineral Resource Estimate
- New Discoveries made at Eureka, and CBS Zones
- Drills **930 m of 1.16 g/t** of AuEQ at Treaty Creek
- 30,108 m of drilling within 30 holes

## 2022

- ~40,000 m of drilling
- Results of 2021 & 2022 Drilling to be used for:
- Mineral Resource Estimate Update (2023)
- PEA Study

*"Mineral Resources are derived from the Technical Report. The Technical Report was prepared in accordance with NI 43-101 and is available to view on the Company's SEDAR profile. Please refer to Slide 11 of this presentation for a breakdown of each category of mineral resources, the grade or quality and quantity of each category of mineral resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade."*

# Treaty Creek Gold Project - Golden Triangle, BC

## Location to Infrastructure

**Roads:** 20 kilometers from an all-weather paved highway (#37). Winter access road is available for transporting heavy equipment.

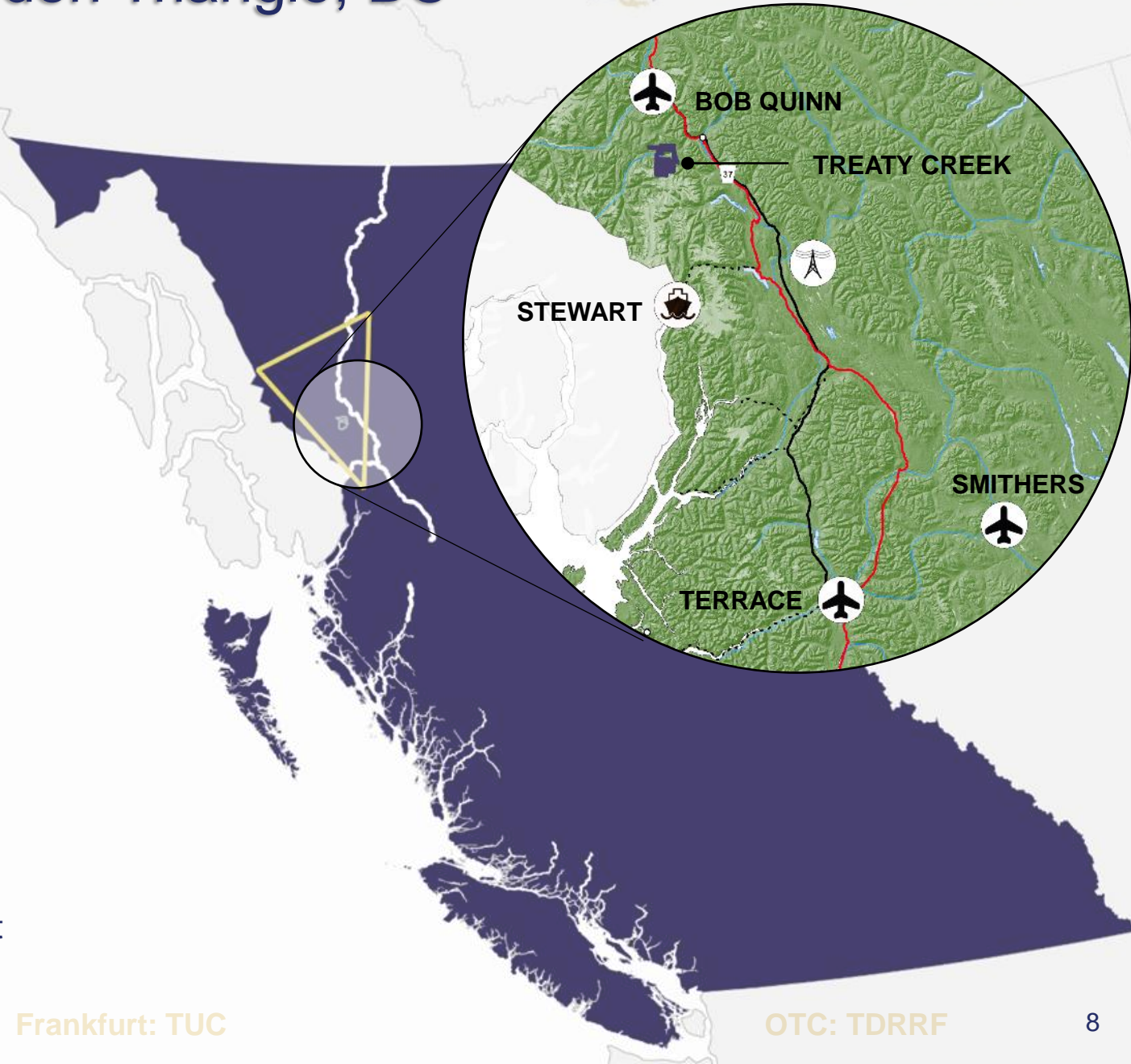
**Water:** Year-round running water-flow for exploration and potential mining and processing needs.

**Power:** Northwest Transmission Line extends north along highway from Terrace to the Red Chris Mine.

**Air Access:** Commercial Airports in Smithers and Terrace within 350 km, and Bob Quinn gravel airstrip 40 km north of property.

**Export Facilities:** Deep water ocean port facilities in Stewart for export of mineral concentrates.

**Tahltan Agreement:** Signed agreements with Tahltan Central Government for communications, engagement and opportunity sharing.





# A District of Reserves and Resources

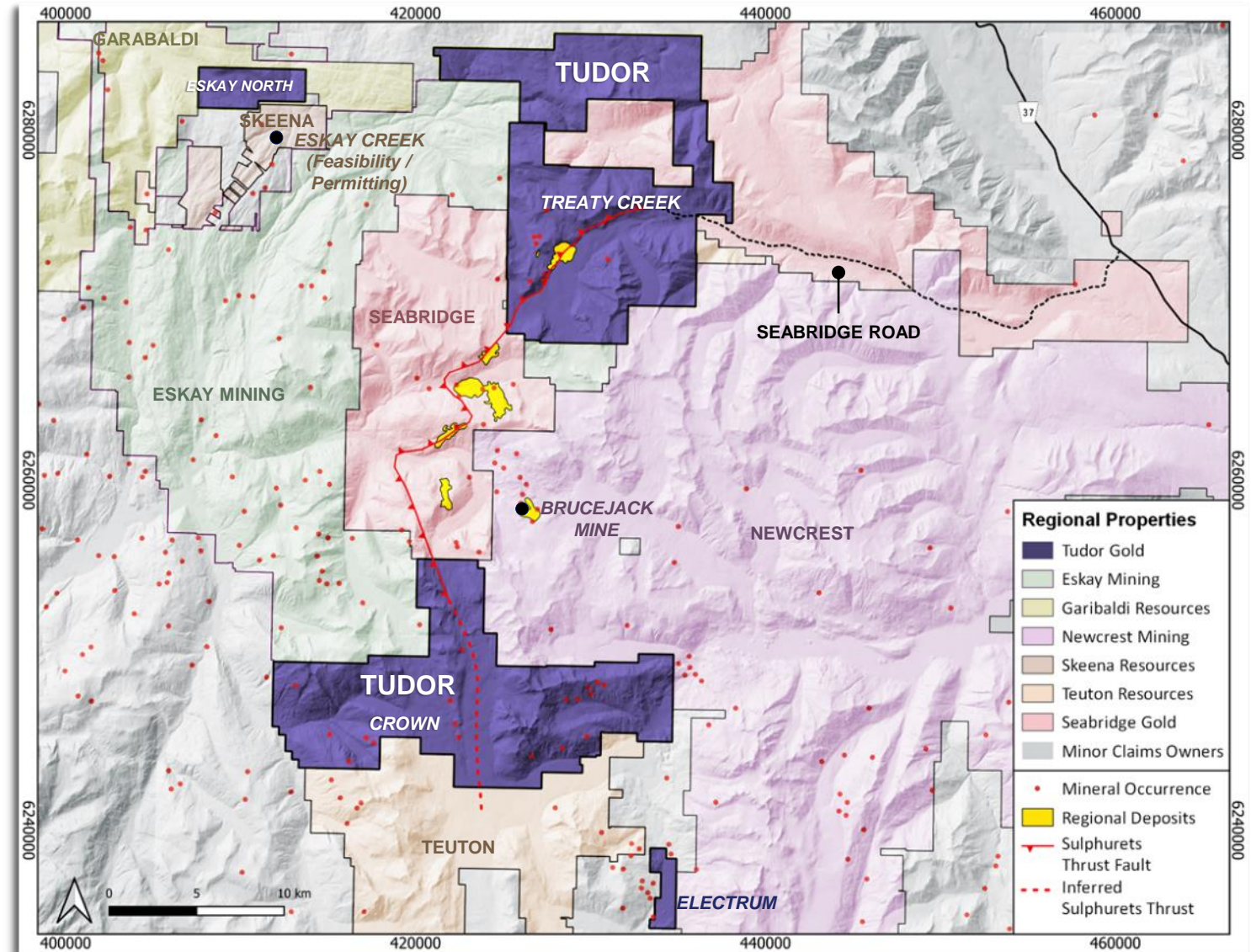
Tudor Gold's properties are located on trend with some of the largest undeveloped and producing gold & copper resources in the world

- Seabridge Gold's Kerr-Sulphurets-Mitchell (KSM) extensive gold-copper porphyry system.
- Newcrest's high-grade gold-silver Brucejack Mine.
- Eskay Creeks high-grade volcanogenic massive sulphide (VSM) deposit

**Goldstorm/Copper Belle Deposit** contributes to Resources in the Sulphurets Mineral District; Combined Measured and Indicated Mineral Resource of 19.4 Million oz Gold EQ\*.

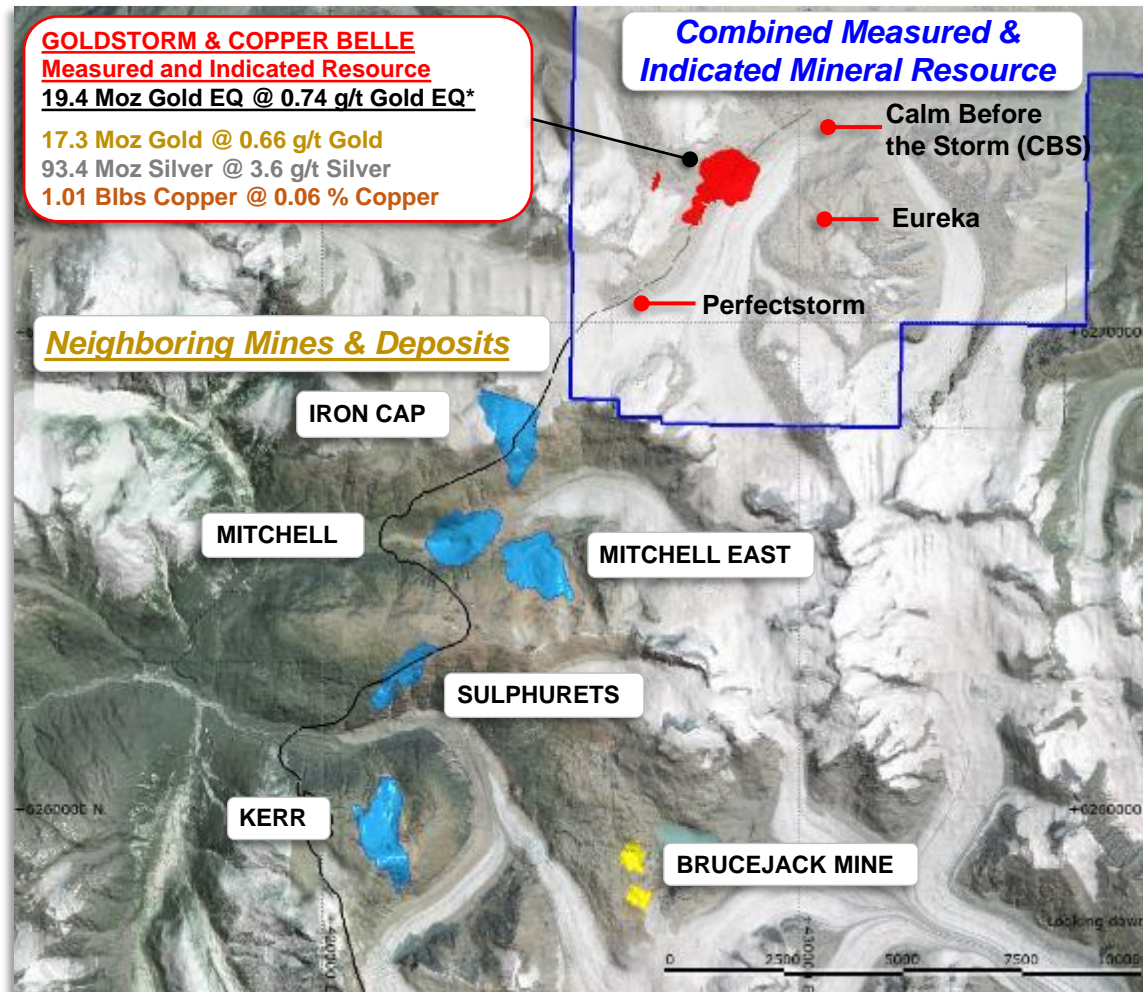
*\*This Mineral Resource is derived from the Technical Report. The Technical Report was prepared in accordance with NI 43-101 and is available to view on the Company's SEDAR profile. Please refer to Slide 11 of this presentation for a breakdown of each category of mineral resources, the grade or quality and quantity of each category of mineral resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.*

*The presence of gold deposits on properties adjacent to or in close proximity to the Company's mineral properties is not necessarily indicative of the gold mineralization on the Company's mineral properties, and does not necessarily suggest that the Company will obtain similar results from its own properties or have demonstrated economic viability."*





# Regional Mineral Deposit Continuity

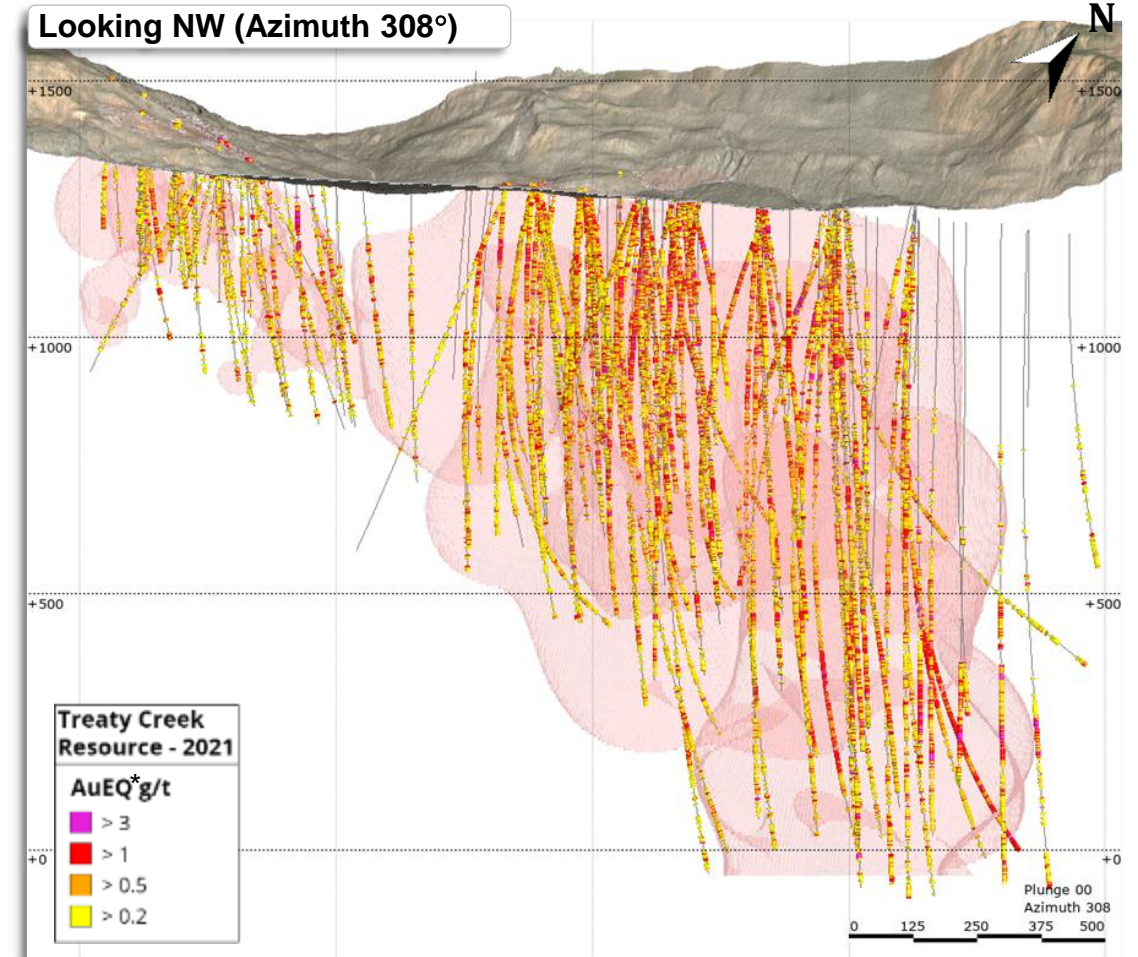


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## Tudor's Treaty Creek 2021 Resource:

Combined Measured and Indicated Mineral Resource: 19.4 M Oz Gold EQ\* @ 0.74 g/t Gold EQ\*

Inferred Mineral Resource: 7.9 M Oz Gold EQ\* @ 0.79 g/t Gold EQ\*





# Initial Mineral Resource Estimate

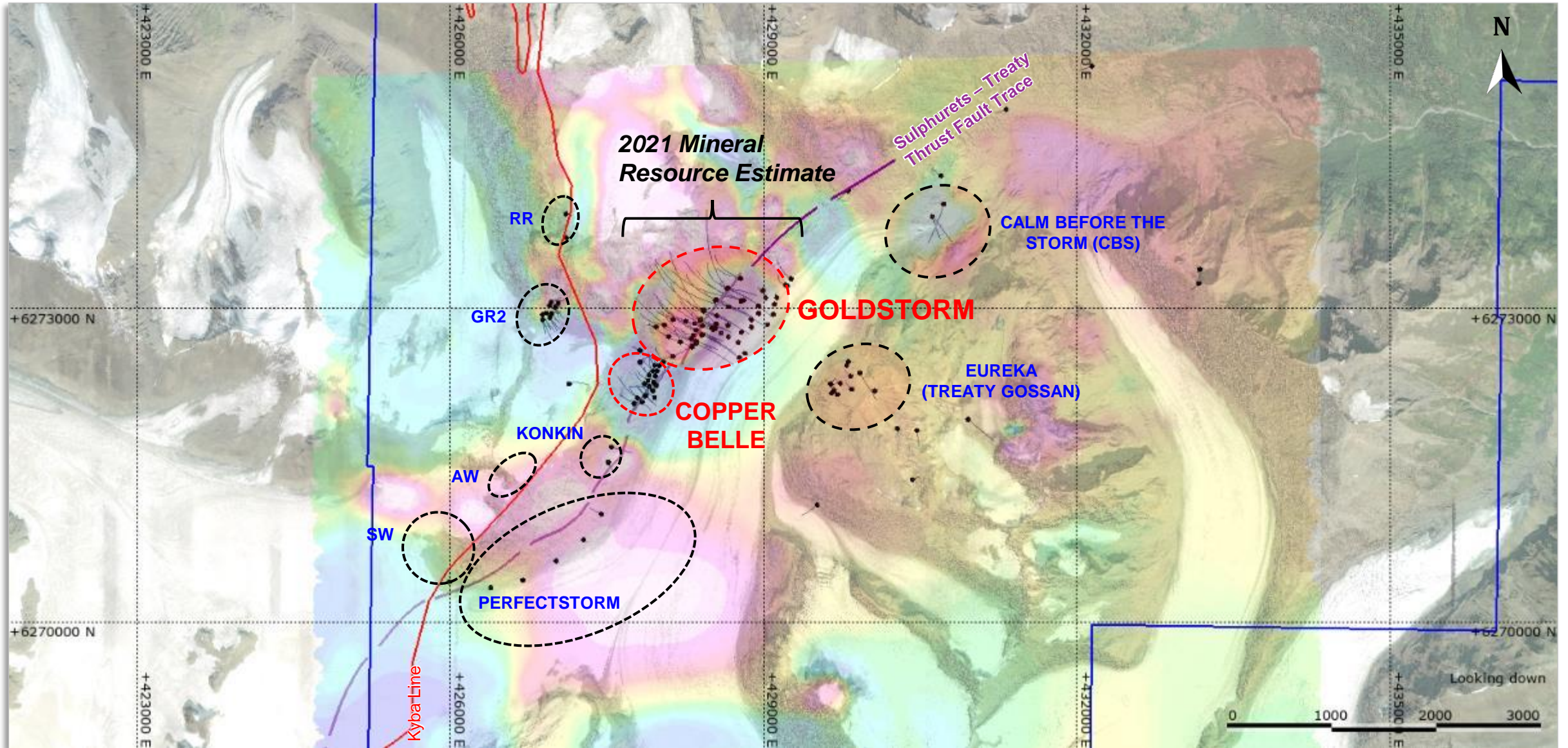
Released March, 2021

Pit Constrained Mineral Resource Estimate										
Classification	Cut-Off AuEq gpt	Tonnes Million	Au gpt	Ag gpt	Cu %	AuEq gpt	Au M oz	Ag M oz	Cu M lb	AuEq M oz
Measured	0.30	283.2	0.71	2.9	0.03	0.76	6.49	25.96	187.3	6.89
Indicated	0.30	326.6	0.59	3.5	0.08	0.69	6.21	37.25	583.2	7.26
Meas & Ind	0.30	609.8	0.65	3.2	0.06	0.72	12.70	63.20	770.5	14.15
Inferred	0.30	139.4	0.72	3.6	0.04	0.77	3.22	16.29	113.7	3.46
Out-of-Pit Mineral Resource Estimate										
Classification	Cut-Off AuEq gpt	Tonnes Million	Au gpt	Ag gpt	Cu %	AuEq gpt	Au M oz	Ag M oz	Cu M lb	AuEq M oz
Measured	0.46	15.4	0.71	3.9	0.06	0.79	0.35	1.95	19.0	0.39
Indicated	0.46	190.5	0.70	4.6	0.07	0.80	4.28	28.26	306.6	4.88
Meas & Ind	0.46	205.9	0.70	4.6	0.07	0.80	4.63	30.21	325.6	5.26
Inferred	0.46	172.3	0.72	4.4	0.06	0.80	4.00	24.28	216.5	4.43
Total Mineral Resource Estimate										
Classification	Cut-Off AuEq gpt	Tonnes Million	Au gpt	Ag gpt	Cu %	AuEq gpt	Au M oz	Ag M oz	Cu M lb	AuEq oz
Measured	0.30 & 0.46	298.6	0.71	2.9	0.03	0.76	6.84	27.91	206.3	7.28
Indicated	0.30 & 0.46	517.1	0.63	3.9	0.08	0.73	10.49	65.50	889.8	12.13
Meas & Ind	0.30 & 0.46	815.7	0.66	3.6	0.06	0.74	17.33	93.41	1,096.1	19.41
Inferred	0.30 & 0.46	311.7	0.72	4.0	0.05	0.79	7.22	40.57	330.2	7.90

1. Mineral Resources disclosed on this slide and elsewhere in this presentation are derived from the Technical Report and have an effective date of March 1, 2021. The Technical Report was prepared in accordance with NI 43-101 and is available to view on the Company's SEDAR profile.
1. The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
2. The Mineral Resources in this news release were estimated in accordance with the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions (2014) and Best Practices Guidelines (2019) prepared by the CIM Standing Committee on Reserve Definitions and adopted by the CIM Council.
3. Metal prices used were US\$1,625/oz Au, US\$19/oz Ag, US\$2.80/lb Cu with process recoveries of 88% Au, 30% Ag and 80% Cu. A C\$16.50/tonne process and C\$2 G&A cost were used.
4. The constraining pit optimization parameters were C\$2.50/t mineralized and waste material mining cost and 50-degree pit slopes with a 0.30 g/t AuEq cut-off.
5. The out-of-pit parameters were at a C\$10/t large scale bulk mining cost. The out-of-pit Mineral Resource grade blocks were quantified above the 0.46 g/t AuEq cut-off, below the constraining pit shell and within the constraining mineralized wireframes. Out-of-Pit Mineral Resources exhibit continuity and reasonable potential for extraction by a bulk underground mining method.



# Treaty Creek – Mineralized Areas





# Goldstorm: Four Distinct Mineralized Domains

## Copper Belle

**CB-17-26: 1.86 g/t Gold EQ\* over 146.0 m**  
(1.81 g/t Au, 2.8 g/t Ag, 0.01 % Cu)

**TC07-11: 1.10 g/t Gold EQ\* over 127.57 m**  
(1.03 g/t Au, 3.04 g/t Ag, 0.02 % Cu)

## 300 Horizon

**GS-20-65: 2.21 g/t Gold EQ\* over 349.5 m**  
(2.13 g/t Au, 4.23 g/t Ag, 0.01 % Cu)

**GS-20-92: 3.28 g/t Gold EQ\* over 82.5 m**  
(3.22 g/t Au, 3.74 g/t Ag, 0.01% Cu)

## CS-600

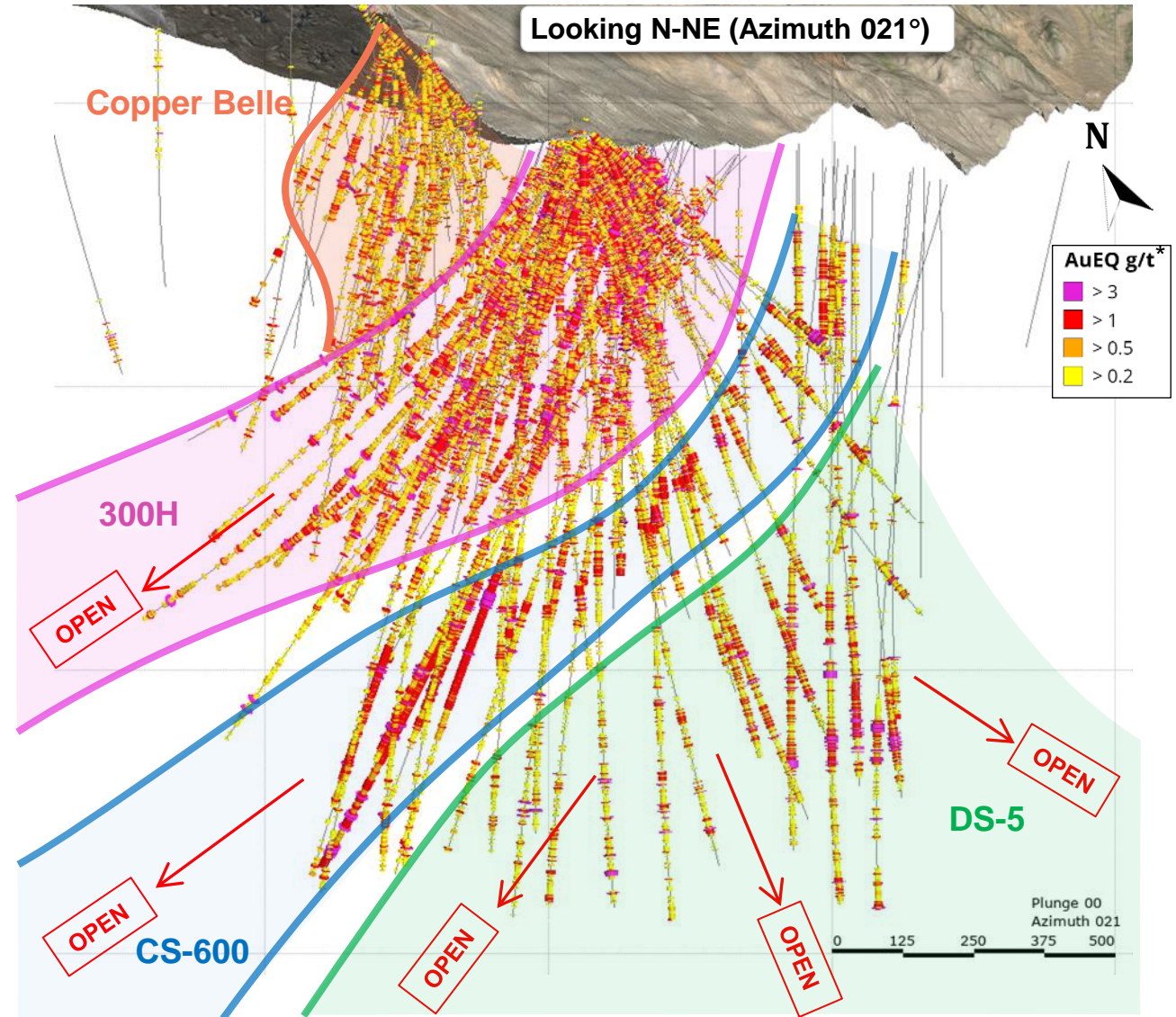
**GS-21-113: 1.44 g/t Gold EQ\* over 405.0 m**  
(0.66 g/t Au, 4.64 g/t Ag, 0.62 % Cu)

**GS-22-113-W2: 1.38 g/t Gold EQ\* over 556.5 m**  
(0.73 g/t Au, 6.27 g/t Ag, 0.49 % Cu)

## DS-5

**GS-21-112: 1.29 g/t Gold EQ\* over 219.0 m**  
(1.12 g/t Au, 11.7 g/t Ag, 0.03 % Cu)

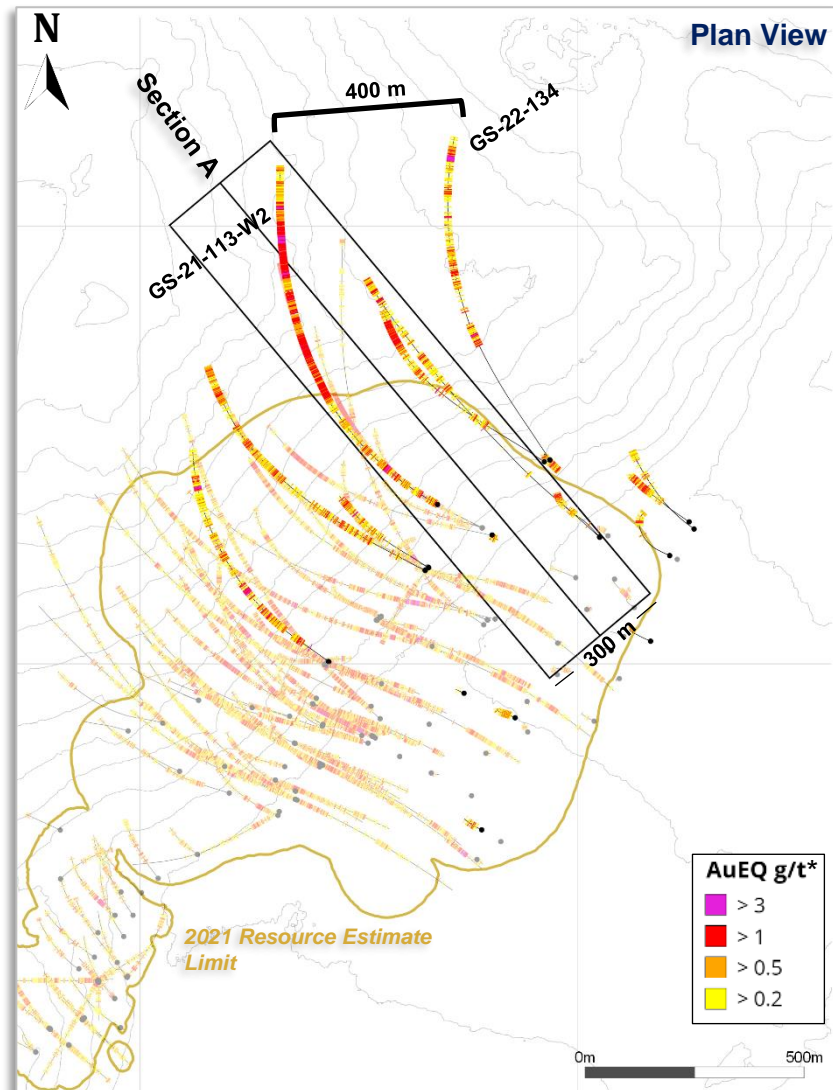
**GS-21-110: 1.04 g/t Gold EQ\* over 474.0 m (GS-21-110)**  
(0.98 g/t Au, 3.99 g/t Ag, 0.01 % Cu)



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# 2021 & 2022 Drilling Program Highlights

## Section A



### GS-22-113

#### 300H:

456.0 m @ 1.35 g/t AuEQ  
1.3 g/t Au, 3.3 g/t Ag, 0.01 % Cu

### GS-21-113-W2

#### 300H + CS600:

1497.5 m @ 1.12 g/t AuEQ  
0.76 g/t Au, 3.7 g/t Ag, 0.27 % Cu

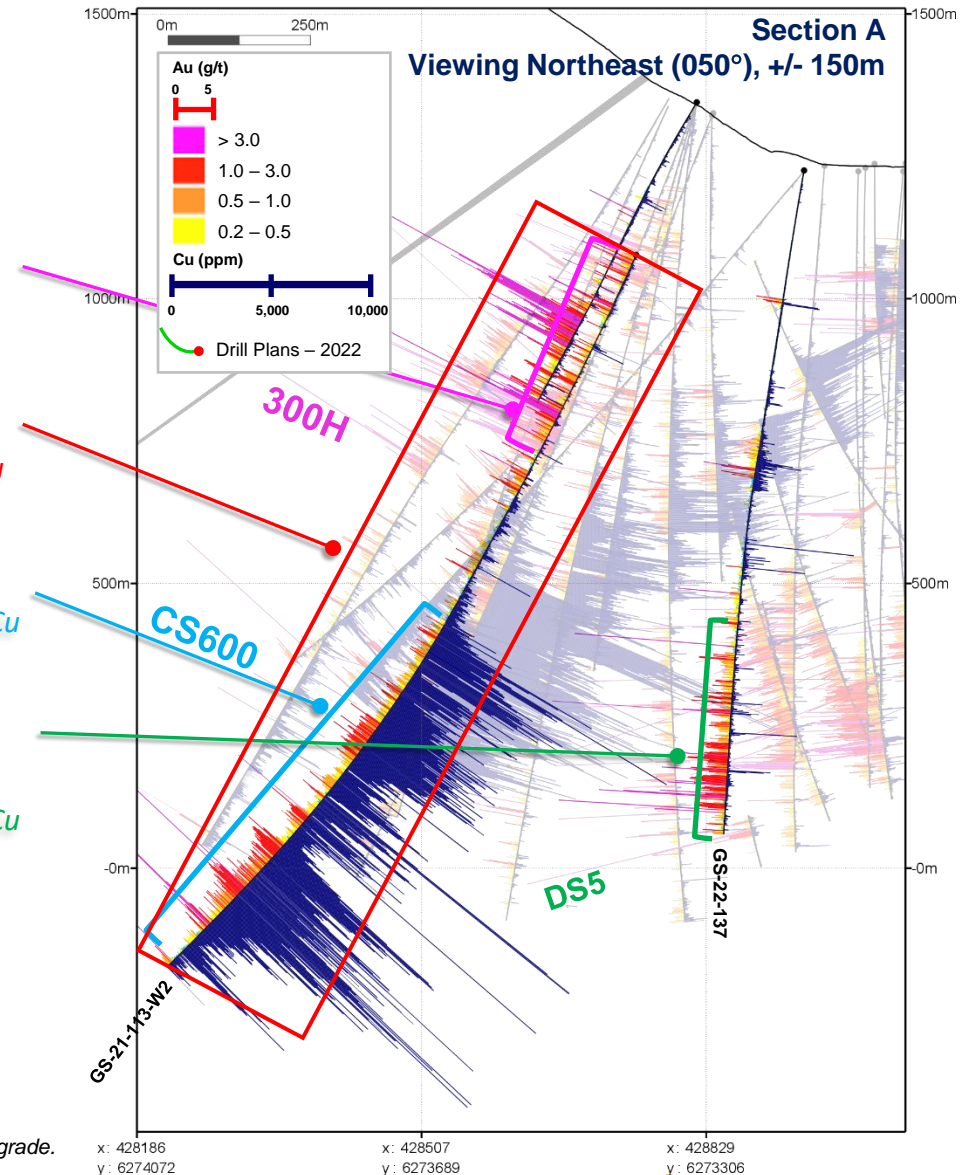
#### CS600:

732.0 m @ 1.60 g/t AuEQ  
0.91 g/t Au, 3.61 g/t Ag, 0.53 % Cu

### GS-22-137

#### DS5:

442.5m @ 1.02 g/t AuEQ  
0.96 g/t Au, 4.03 g/t Ag, 0.02 % Cu



\*Please refer to Slide 11 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.

**TSX.V: TUD**

**Frankfurt: TUC**

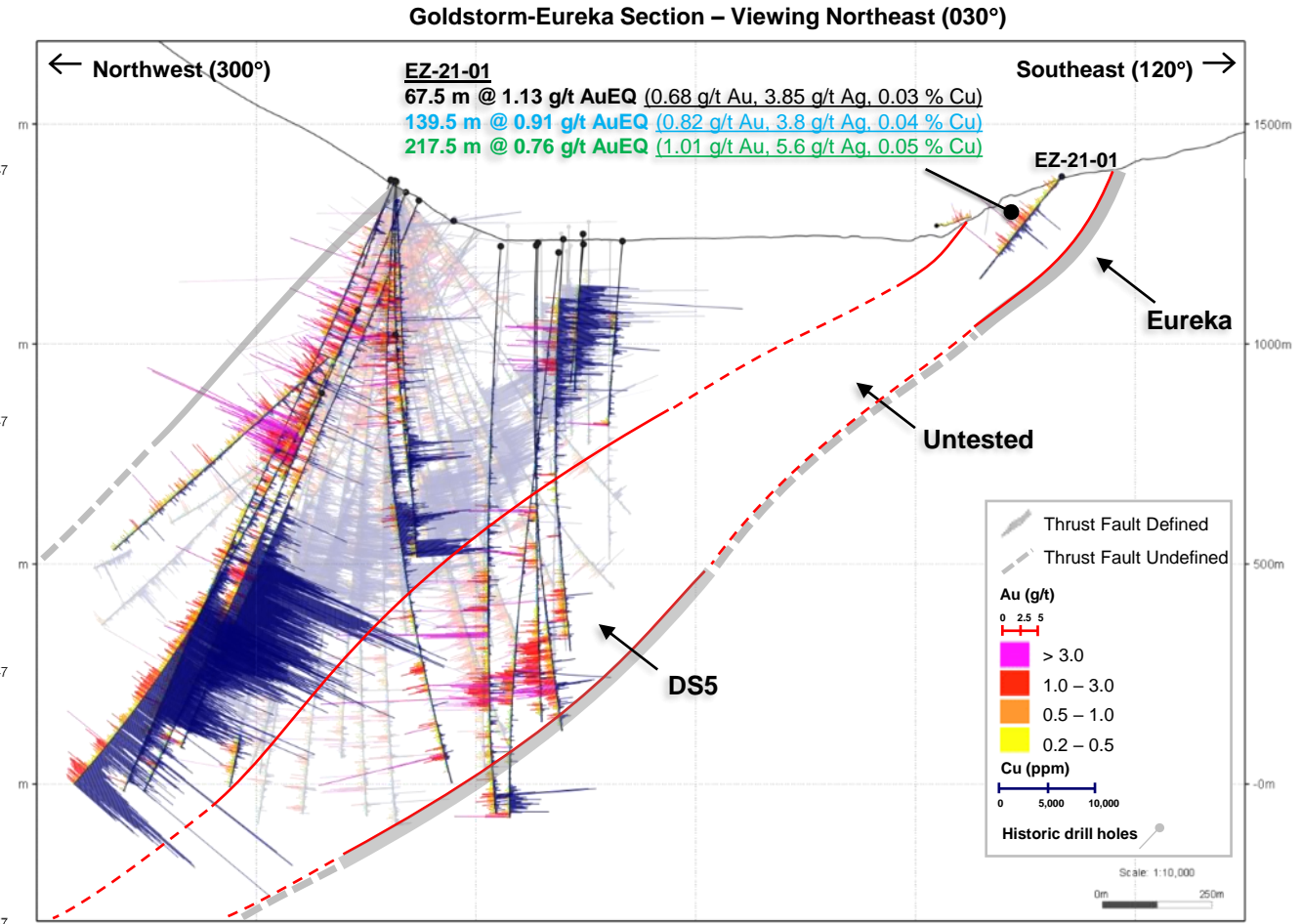
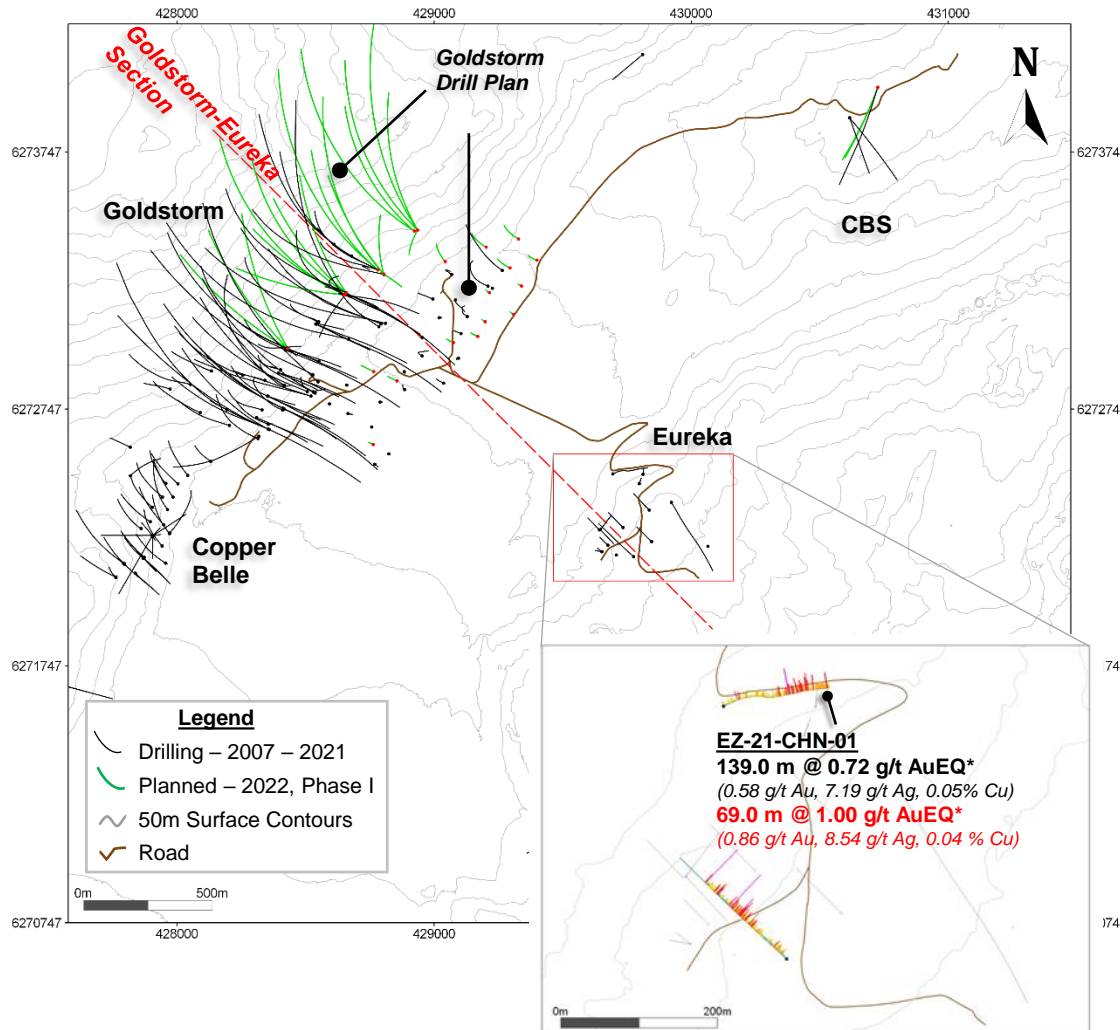
**OTC: TDRRF**

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# Multiple Mineralized Zones

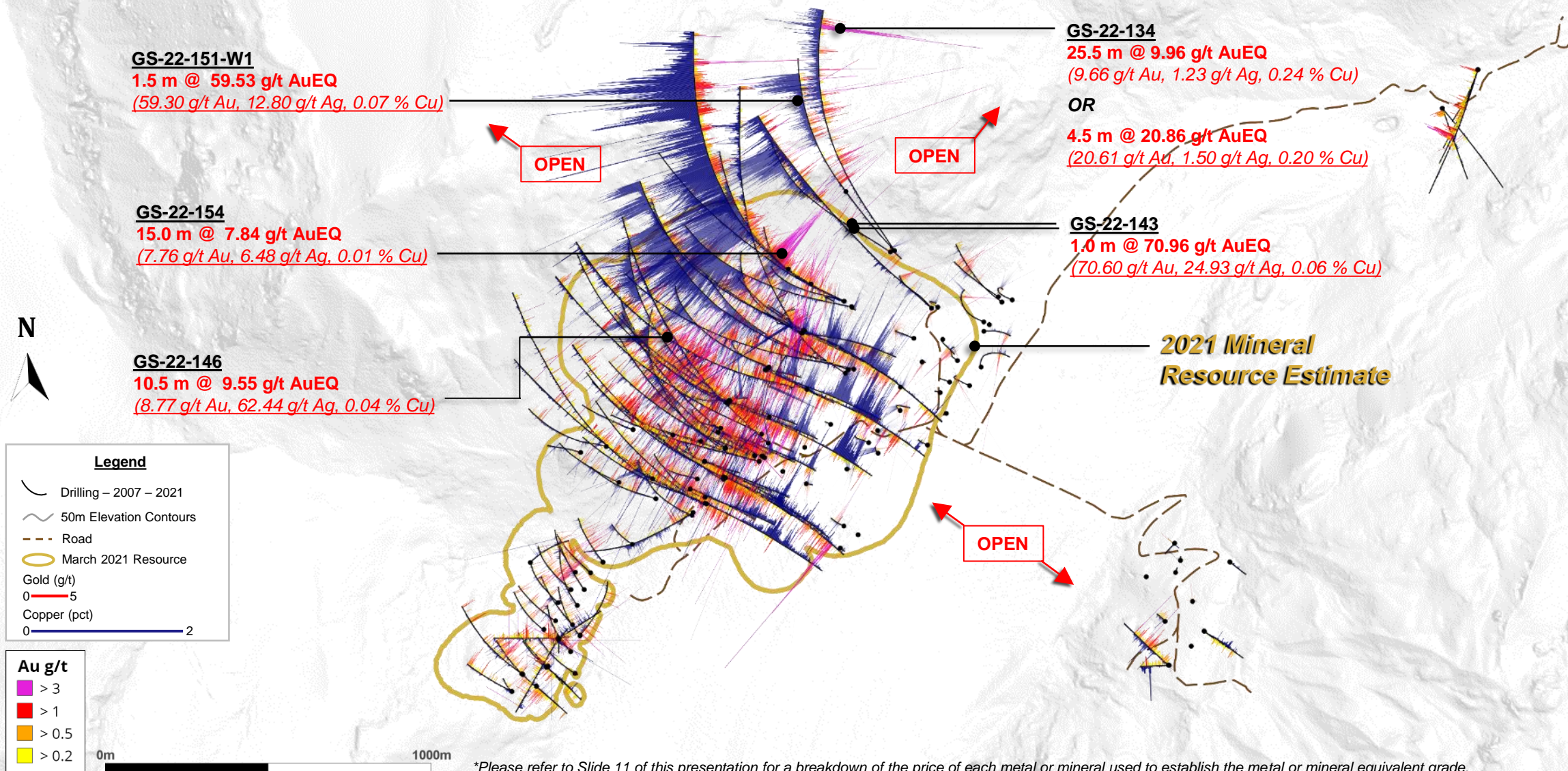
## Eureka Zone – 2021 Confirmation Drilling



\*Please refer to Slide 11 of this presentation for a breakdown of the price of each metal or mineral used to establish the metal or mineral equivalent grade.



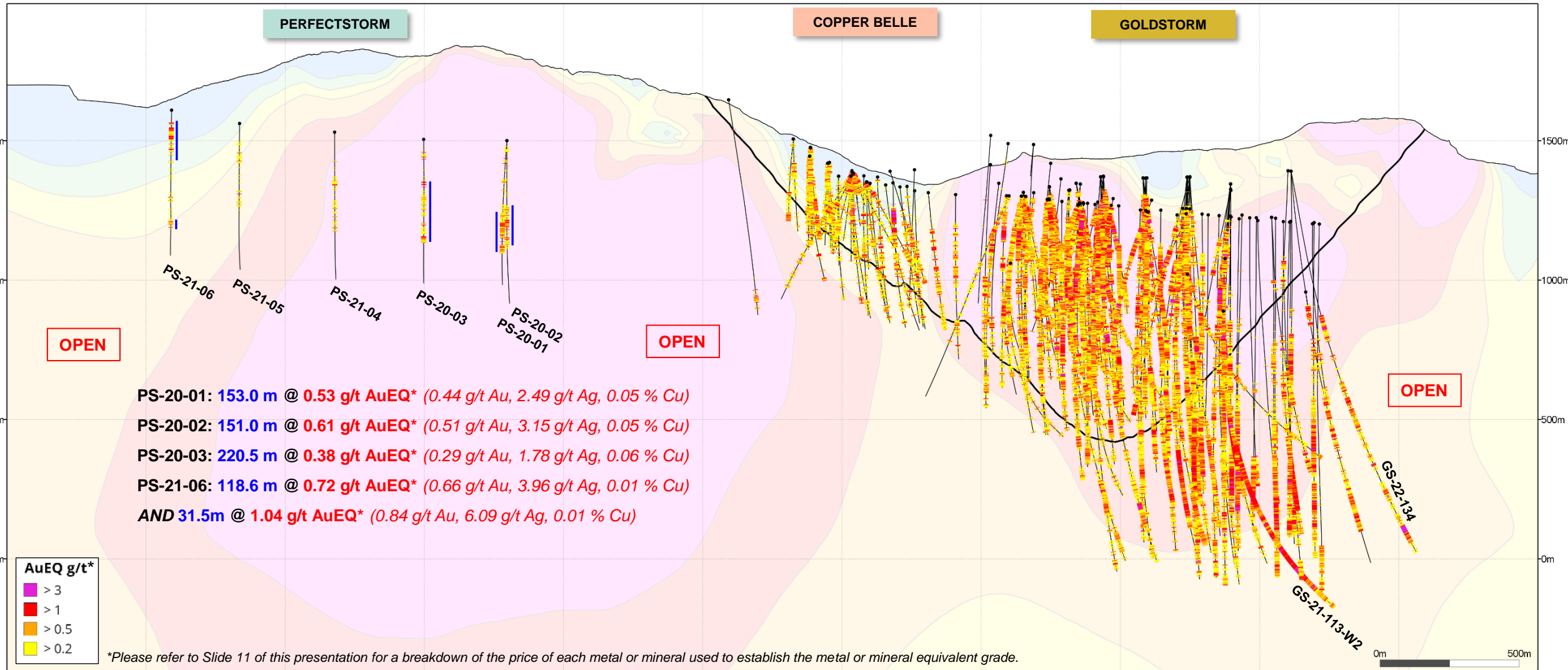
# Grade Distribution and High-Grade Potential





# Immense Expansion Potential

Long Section: Looking W-NW (Azimuth 308°) +/- 750m



Large Resource: **Ongoing expansion drilling to optimize deposit**

Good Jurisdiction: **Canada and BC host to mining-friendly political climate**

Local Support: **Agreement with Tahltan Central Government**

Established Infrastructure: **Major roads, power grid, sea-ports in place**

Management Success: **Proven track record of discovery and developing mines**

Creating Value: **Spin-out of Crown Property**



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## **Treaty Creek**

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**One of the Largest Gold Discoveries  
of the Last 30 years**

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# APPENDIX



**TUDOR  
GOLD**

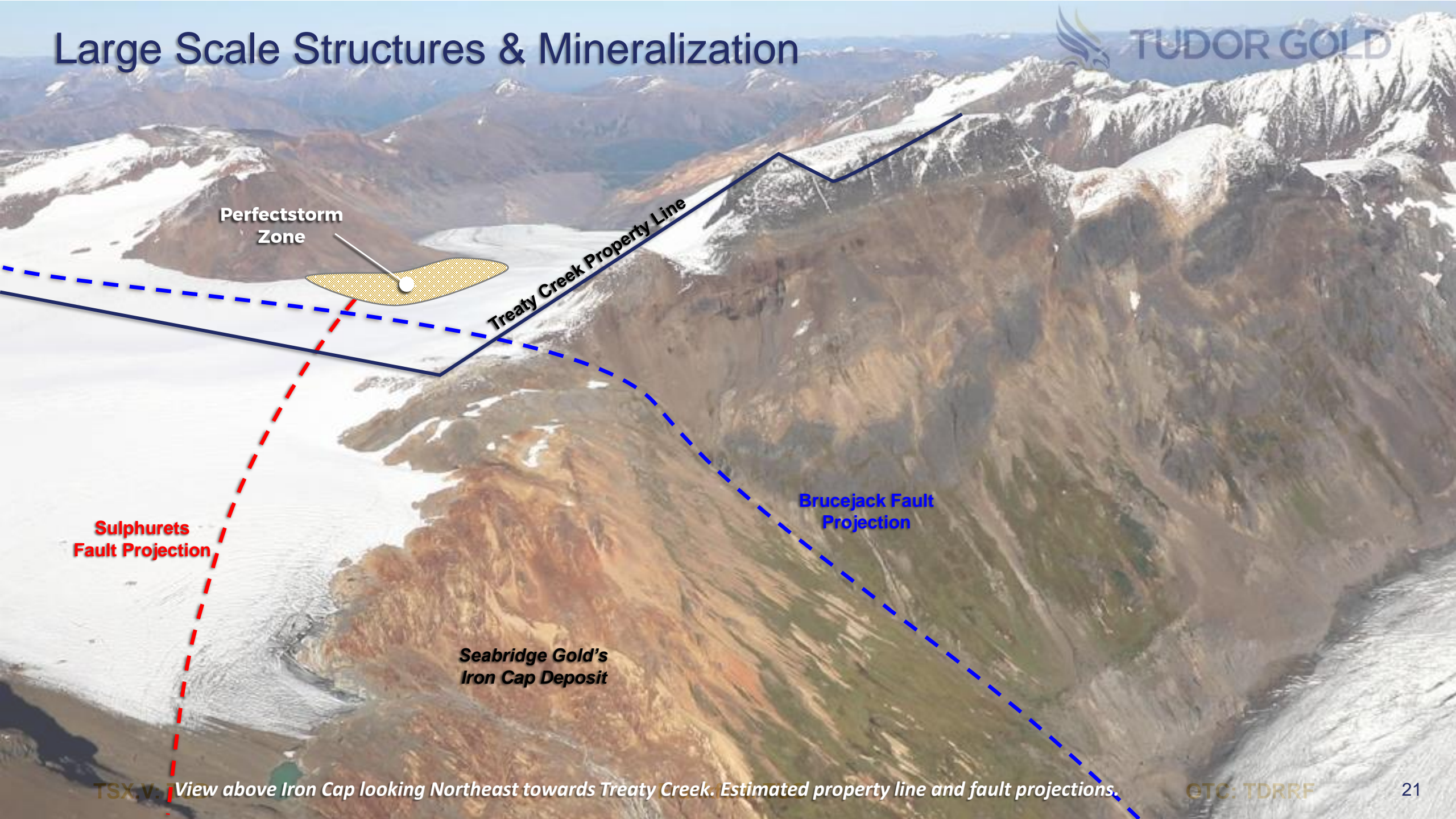
TSX.V: TUD

Frankfurt: TUG

OTC: TDRGF



# Large Scale Structures & Mineralization



Perfectstorm  
Zone

Treaty Creek Property Line

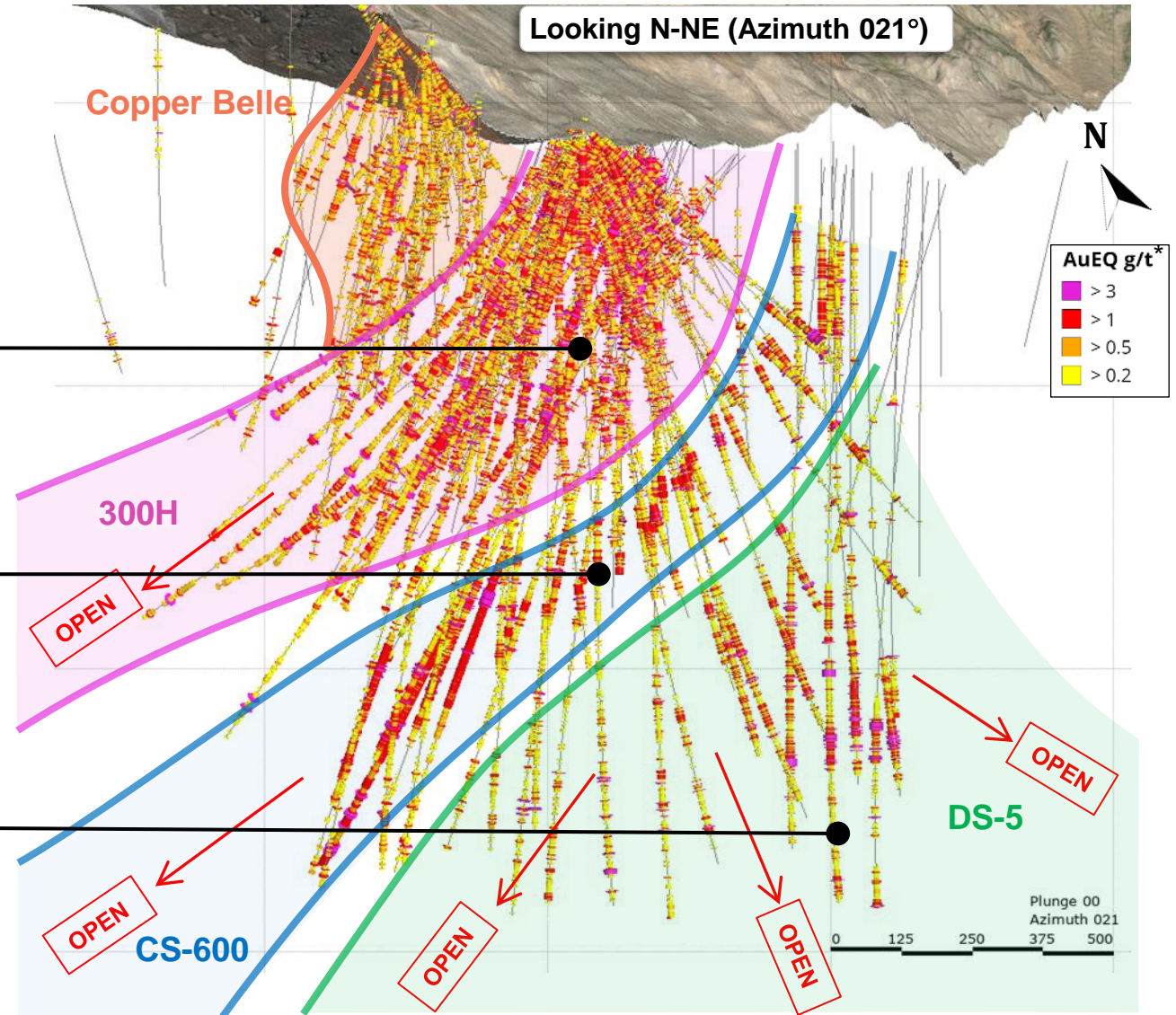
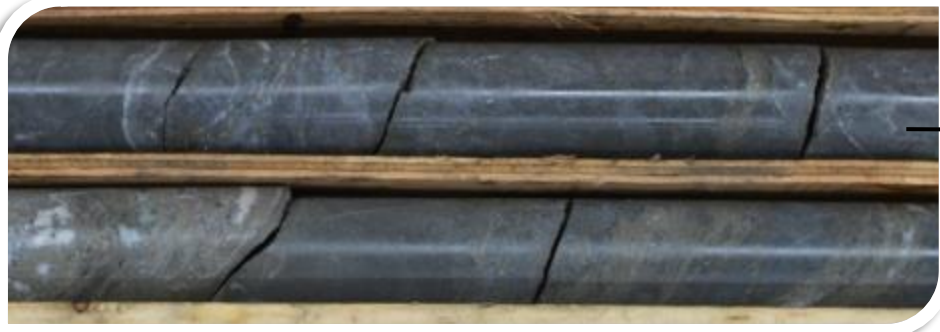
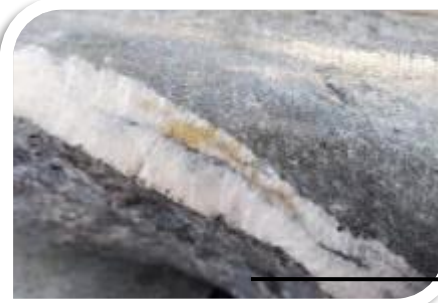
Brucejack Fault  
Projection

Sulphurets  
Fault Projection

Seabridge Gold's  
Iron Cap Deposit



# Goldstorm: Four Distinct Mineralized Domains



See page 9 for Gold, Silver & Copper Prices used for Gold EQ" with "This Mineral Resource is derived from the Technical Report The Technical Report was prepared in accordance with NI 43-101 and is available to view on the Company's SEDAR profile. Please refer to Slide 9 of this presentation for a breakdown of each category of mineral resources, the grade or quality and quantity of each category of mineral resources, and the grade of each metal or mineral used to establish the metal or mineral equivalent grade.



# Regional Geology – Treaty Creek Area

Treaty Creek is underlain by the same age geological units that host the majority of the deposits in the Golden Triangle.

**The Right Geology:** The Upper Triassic Stuhini – Lower Jurassic Hazelton group unconformity is a regional marker for finding extensive precious and base metal deposits.

The unconformity, marked by the “**Kyba Red Line**” runs through the west side of the Treaty Creek Property.

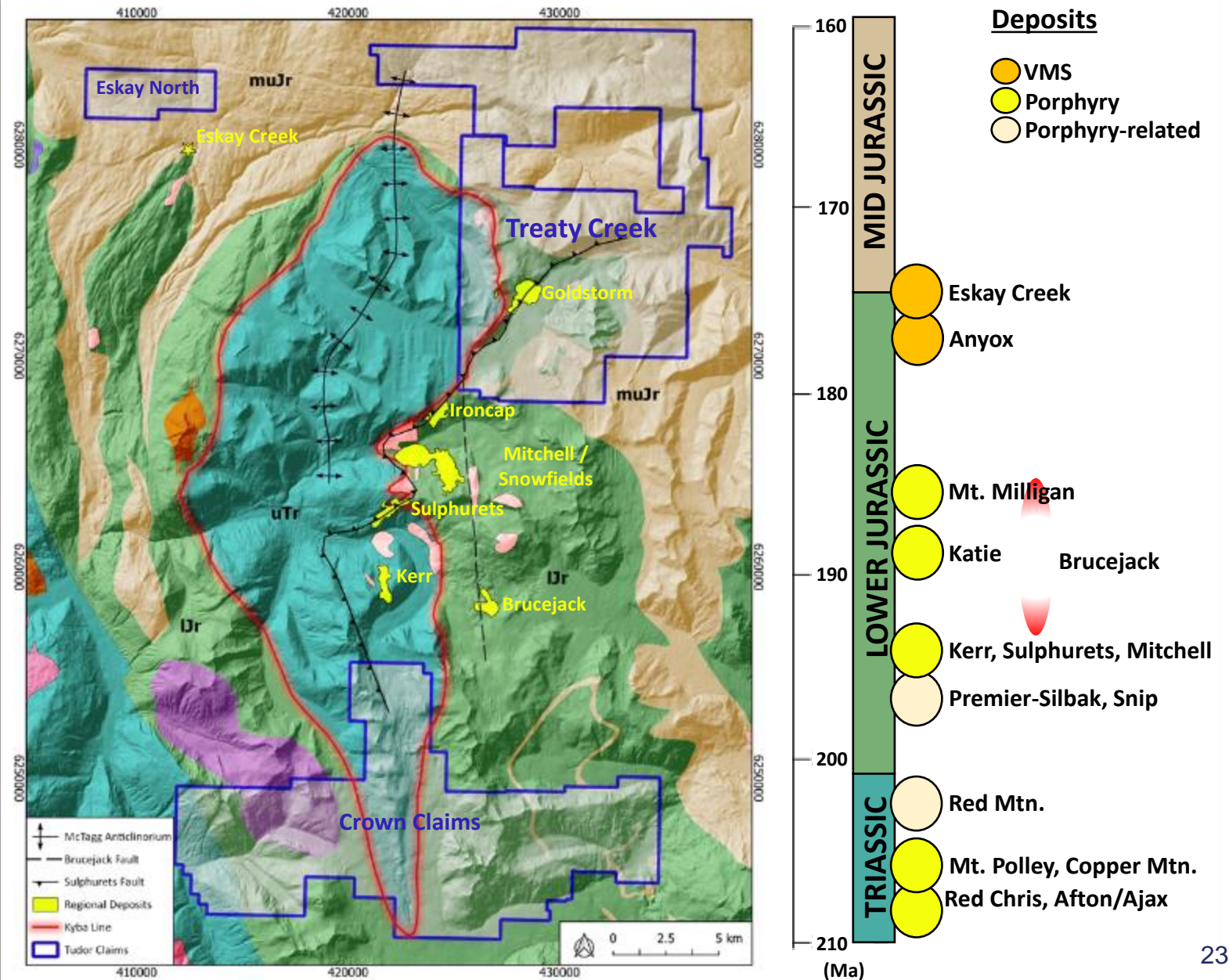
Lower Jurassic intermediate volcanoclastics and multiple intrusive bodies are present within the Treaty Creek system.

**A Structural Plumbing System:** Sulphurets Thrust Fault & Brucejack Fault provided “Plumbing Systems” for intrusions & mineralization throughout the Lower Jurassic.

Extensive **faulting** in the Copper Belle and Goldstorm systems shows evidence to be strongly related to an extensive alteration and multi-phase mineralization event.

*The presence of gold deposits on properties adjacent to or in close proximity to the Company's mineral properties is not necessarily indicative of the gold mineralization on the Company's mineral properties, and does not necessarily suggest that the Company will obtain similar results from its own properties or have demonstrated economic viability*

TSX.V: TUD



# TREATY CREEK

## Elite Top Ten for Contained Gold Projects in BC



Property Name	Primary Commodity	Development Stage	Contained, Reserves & Resources (Au oz)	Grade, Reserves & Resources (g/t Au)	Owner Name	Market Cap (US\$M) 2022-07
Snowfield	Gold	Reserves Development	34,946,000	0.495	Seabridge Gold Inc.	894.319
Treaty Creek	Gold	Resources Development	17,330,000 7,220,000	0.677 0.72	Tudor Gold Corp.	181.331
Red Chris	Copper	Operating	14,948,000	0.400	Newcrest Mining Limited	11,485.5
Brucejack	Gold	Operating	10,320,000	10.059	Newcrest Mining Limited	11,485.5
New Prosperity	Gold	Feasibility	13,200,000	0.410	Taseko Mines Limited	283.425
Blackwater	Gold	Construction Planned	11,918,000	0.600	Artemis Gold Inc.	503.932
Galore Creek	Copper	Prefeas/Scoping	10,600,000	0.250	Newmont Corporation	45,984.1
Tatogga	Gold	Prefeas/Scoping	8,926,000	0.330	Newmont Corporation	45,984.1
Schaft Creek	Copper	Prefeas/Scoping	8,150,000	0.150	Teck Resources Limited	13,935.8
Kemess North	Copper	Feasibility Complete	6,722,000	0.394	Centerra Gold Inc.	1,754.9
North Island	Copper	Prefeas/Scoping	6,480,000	0.210	NorthIsle Copper and Gold	27.237
Cariboo	Gold	Operating	5,921,000	4.300	Osisko Development Corp.	253.976
Spanish Mountain	Gold	Prefeas/Scoping	5,100,000	0.510	Spanish Mountain Gold Ltd.	38.701
Eskay Creek	Gold	Prefeas/Scoping	4,129,000	2.900	Skeena Resources Limited	341.122

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