

SNOWLINE

GOLD CORP

Discovering district-scale gold systems in the Selwyn Basin

**Beaver Creek
Precious Metals Summit**

September 2022

CSE: SGD | OTCQB: SNWGF

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FROM DECADES OF DISCOVERY

*Ron Berdahl: Prospector and
Snowline Co-Founder*

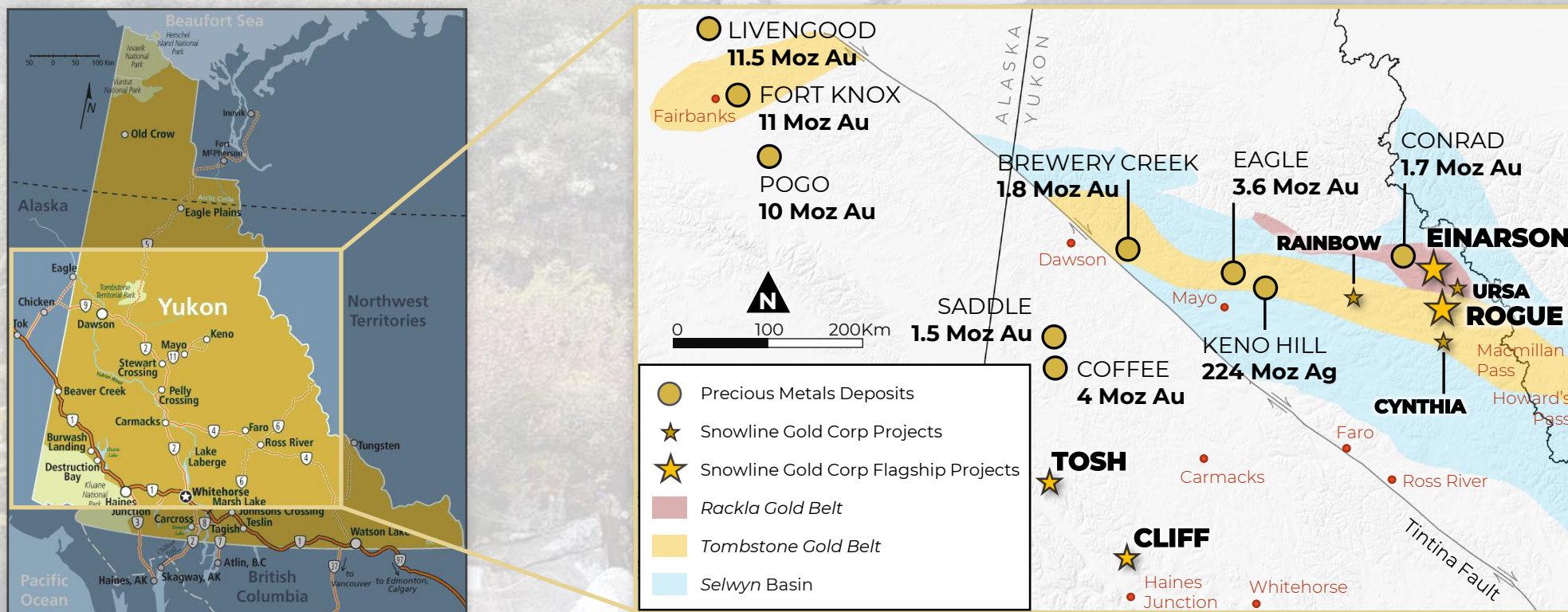


*Scott Berdahl: CEO, Director
and Snowline Co-Founder*



- Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% of the Yukon's surface area** previously staked and optioned, generating large datasets, discoveries and fresh ideas

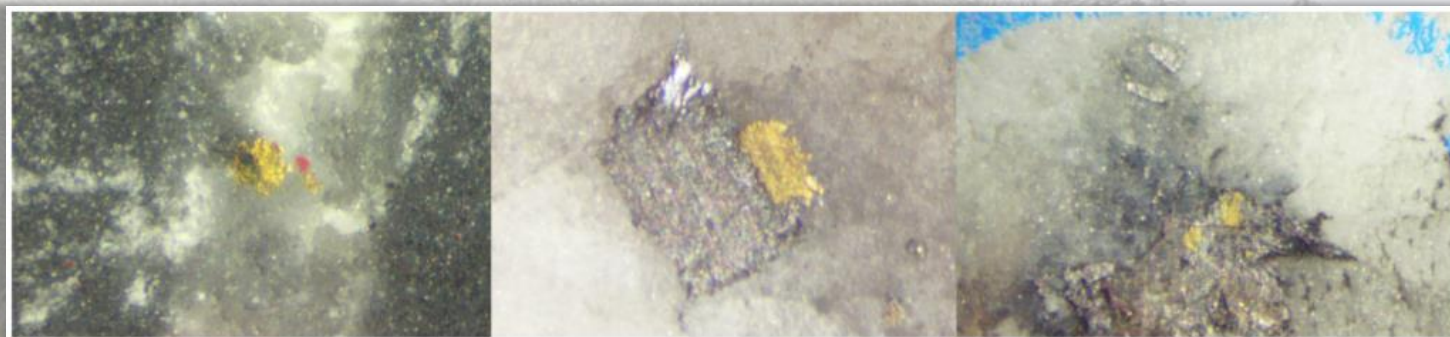
A NEW LIGHT ON THE YUKON



- Snowline's flagship, **district-scale gold projects** occupy the intersection of two mineral belts
- **Established targets**, with **high grades** and **potential for tier 1 discoveries**
- **\$20M+ spent** by previous operators on regional exploration affords **rapid, low cost entry**
- “Elephant country” in the **Selwyn Basin**, an under-explored geological analogue to Nevada's Great Basin



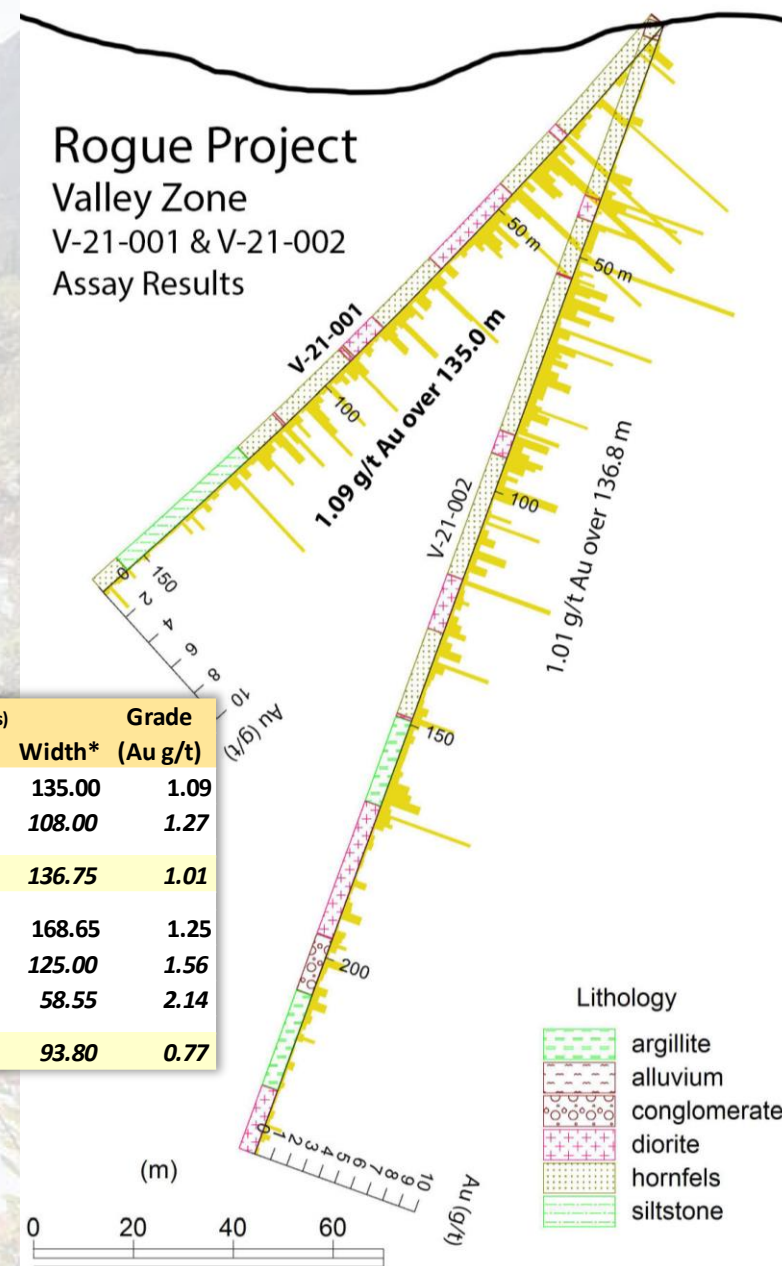
VALLEY DISCOVERY



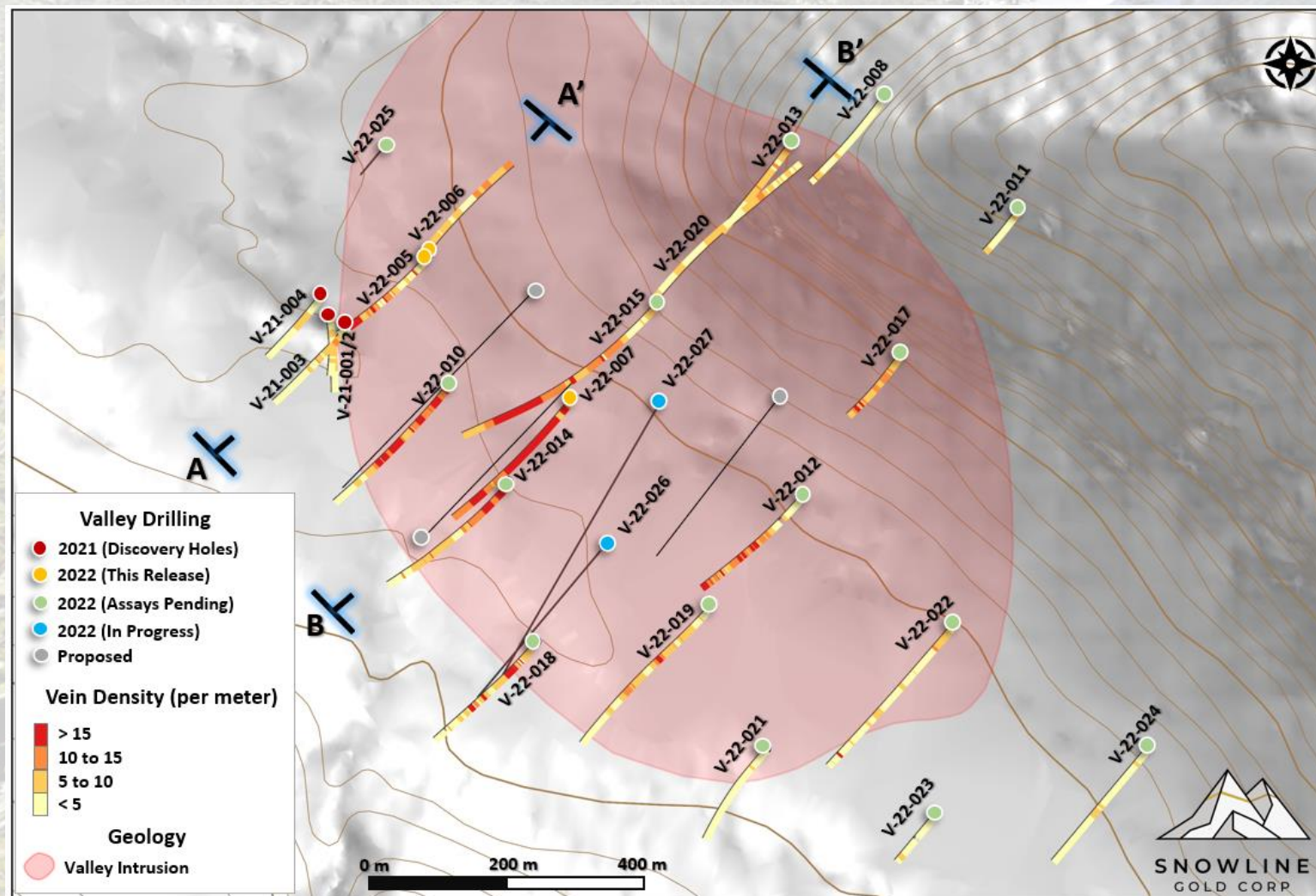
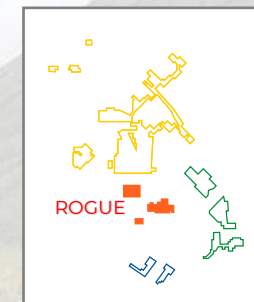
Three of 31 instances of visible gold seen in V-21-001

- **Near-surface, bulk tonnage drill discovery** with extensive sheeted vein arrays and **strong gold grades**
- Broad, consistent mineralized intervals in all four 2021 holes, to **1.25 g/t Au over 168.7 m from surface** (drilled width)
- Widespread fine-grained **visible gold** associated with bismuthinite and telluride minerals
- **Tombstone gold belt:** setting, age and style comparable to multi-million ounce deposits, including **Ft Knox (Kinross)** and **Eagle (Victoria Gold)**

Drillhole ID	Interval* (metres)		Grade	
	From	To	Width* (Au g/t)	(Au g/t)
V-21-001	5.0	140.0	135.00	1.09
including	19.5	127.5	108.00	1.27
V-21-002	35.3	172.0	136.75	1.01
V-21-003	1.0	169.7	168.65	1.25
including	1.0	126.0	125.00	1.56
including	12.5	71.0	58.55	2.14
V-21-004	46.5	140.3	93.80	0.77



VALLEY DISCOVERY

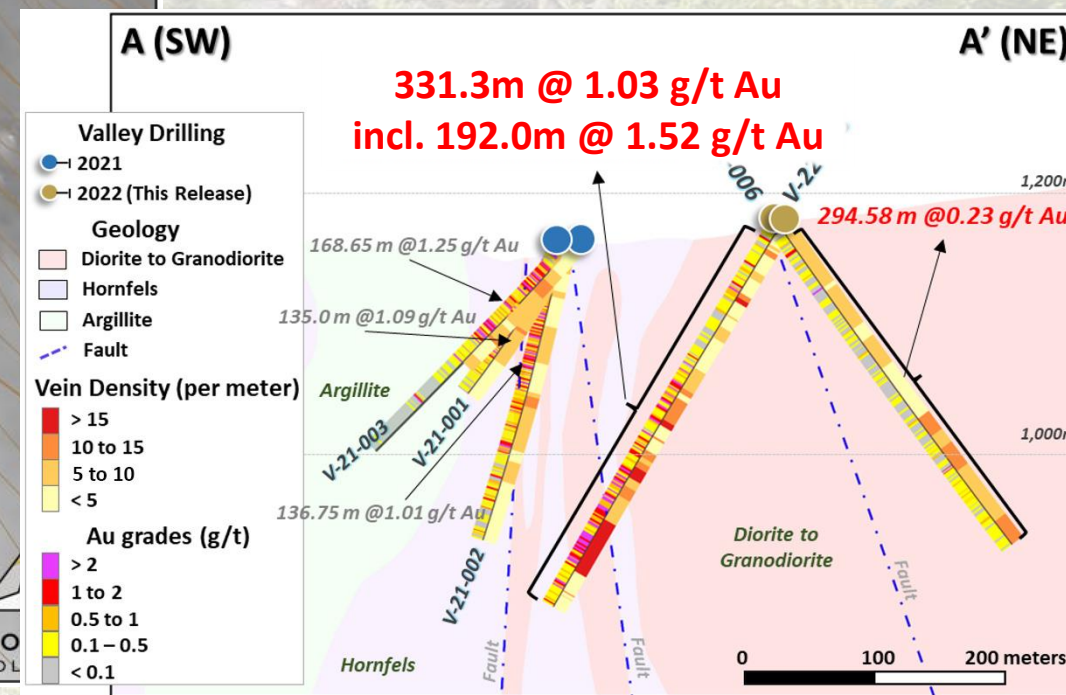
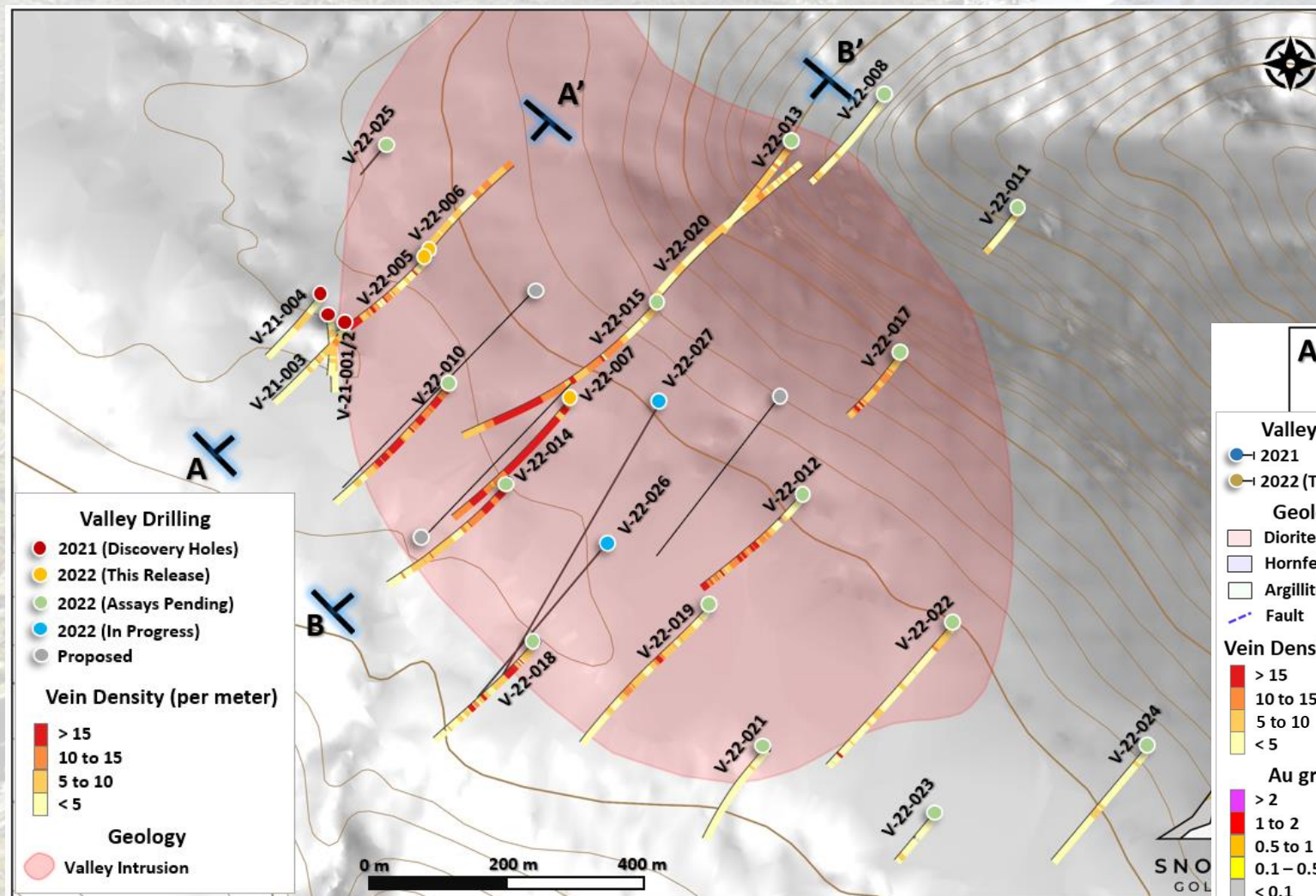
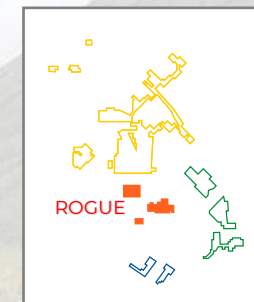


Drilling progress as of August 24, 2022

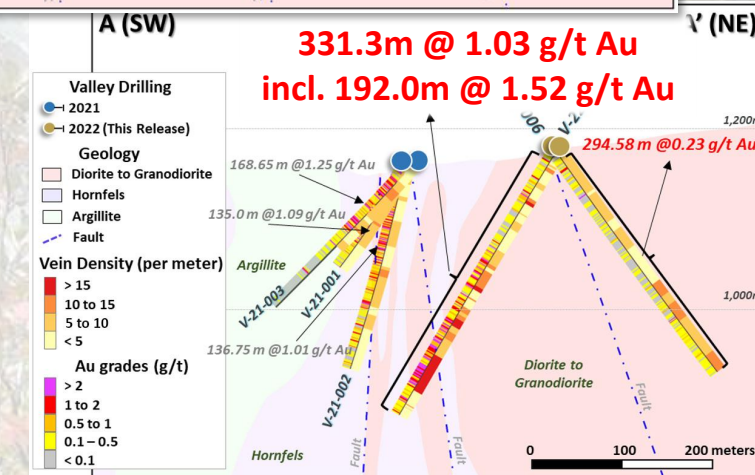
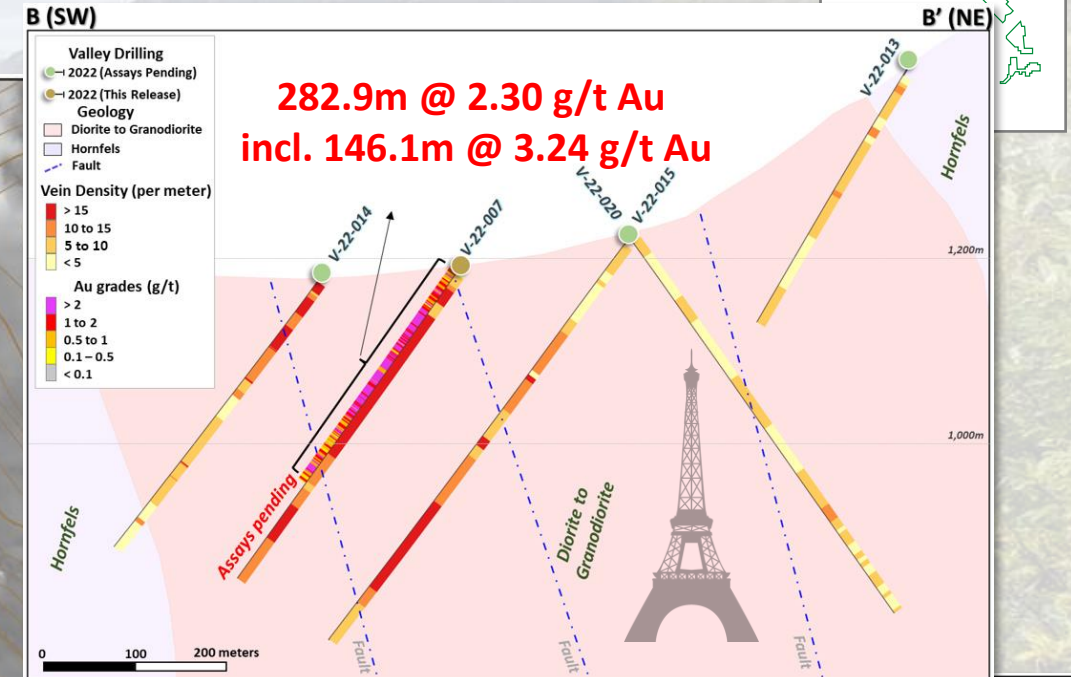
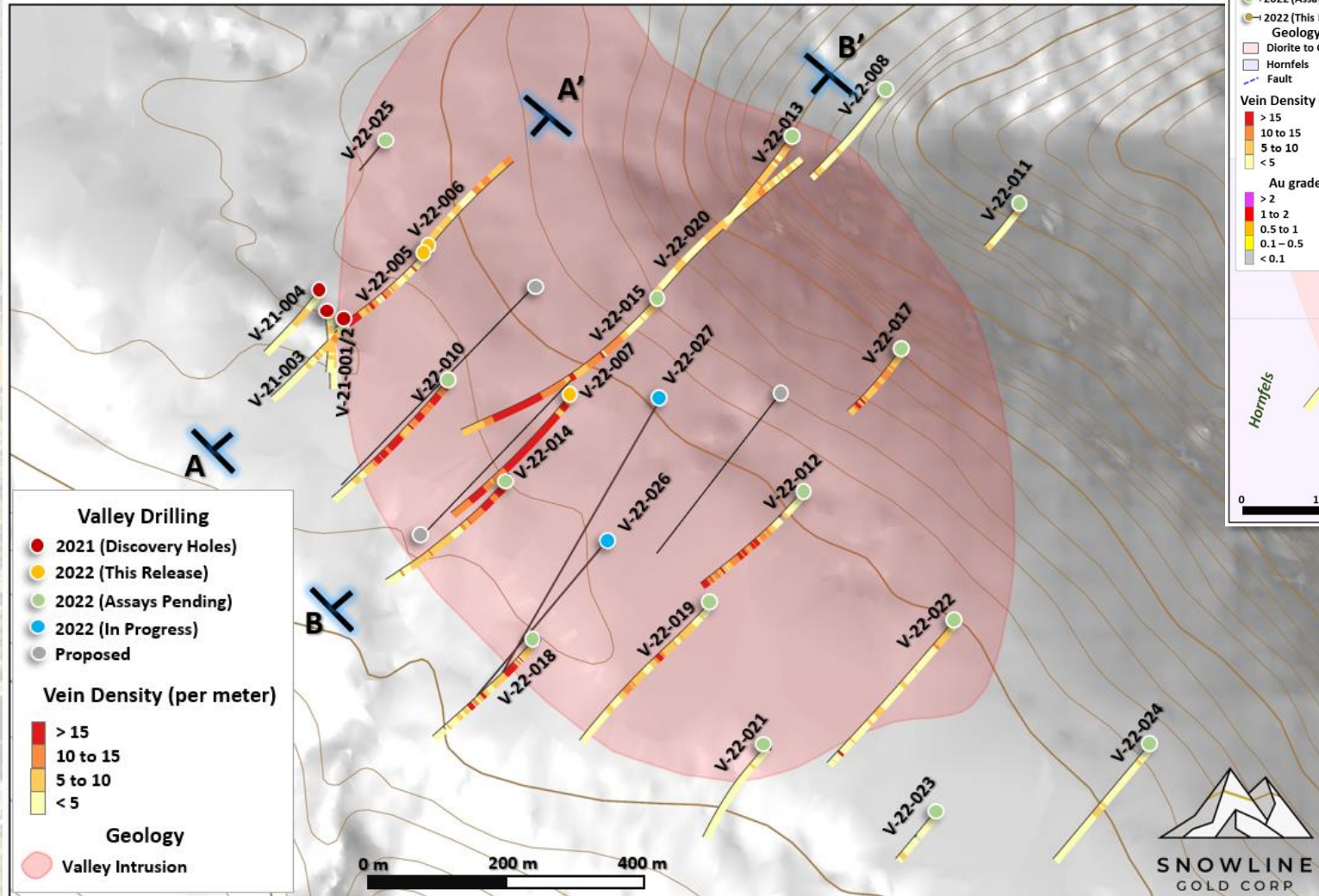


Core from V-22-007

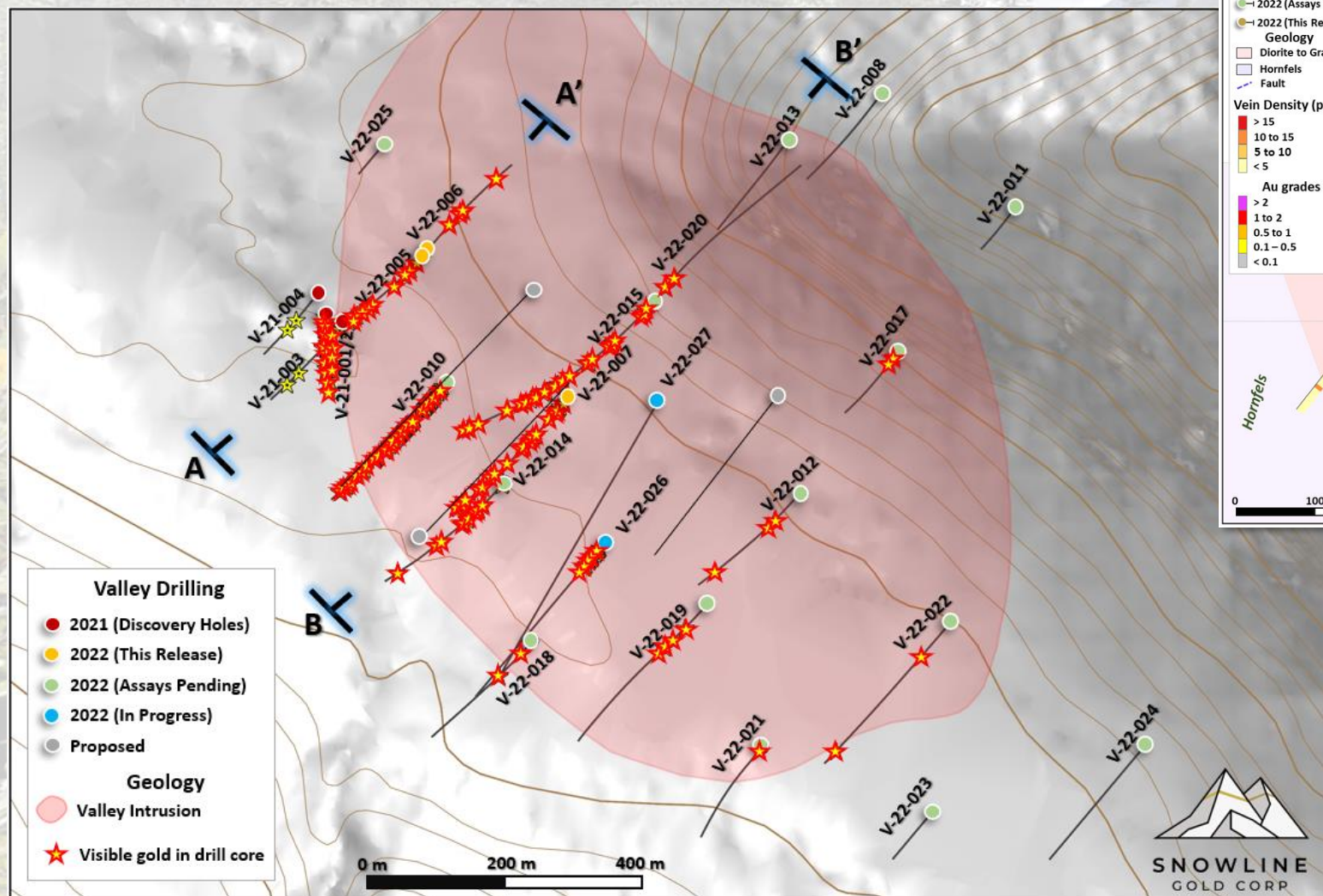
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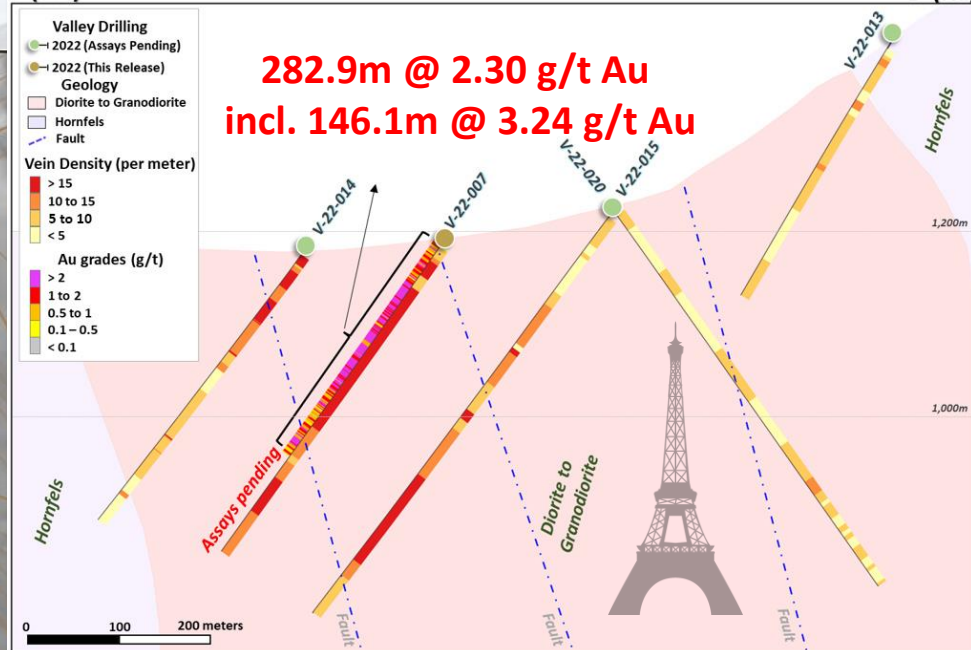
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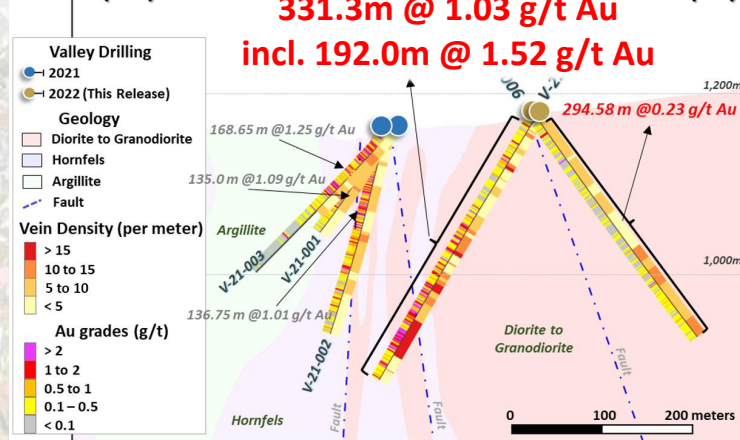
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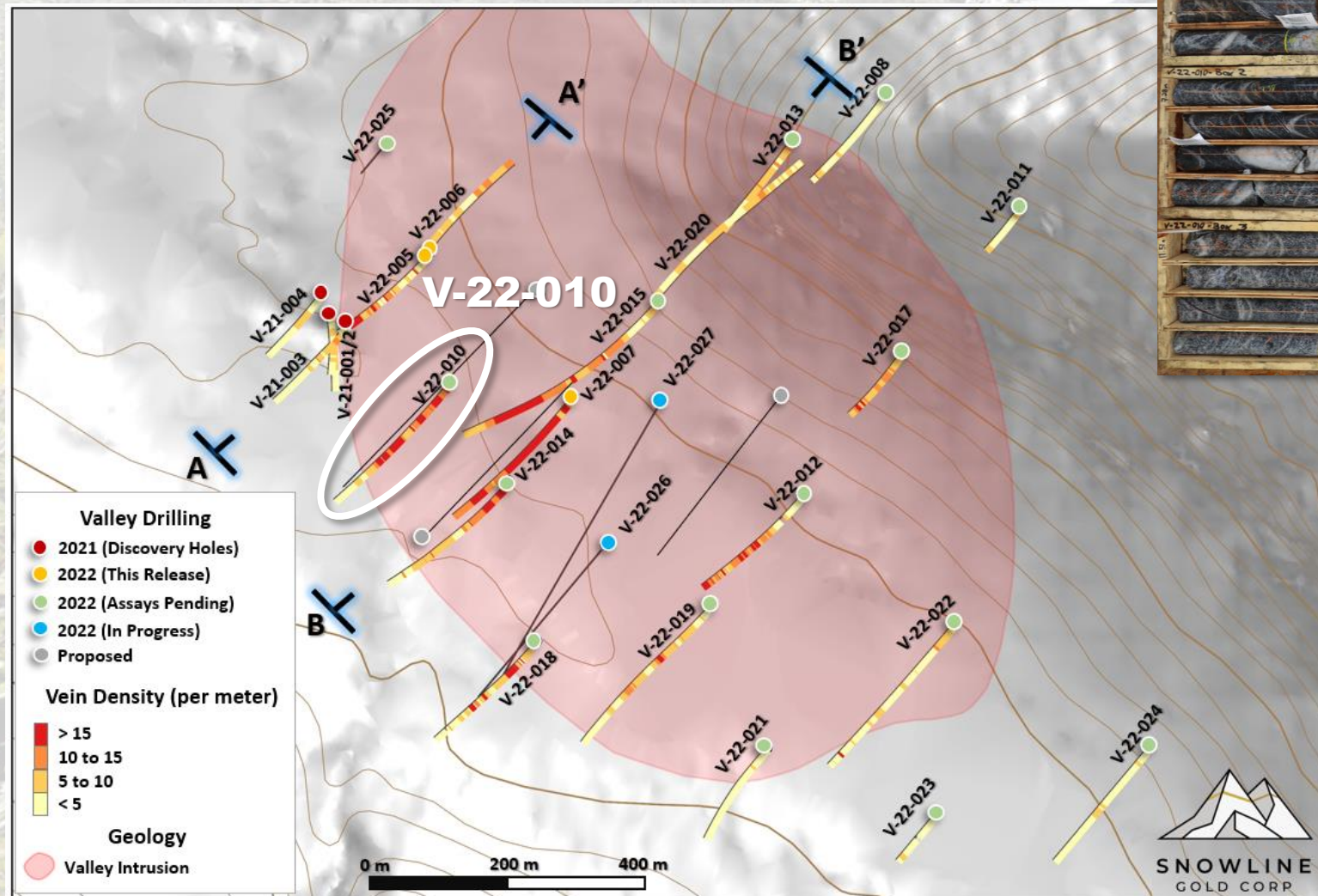
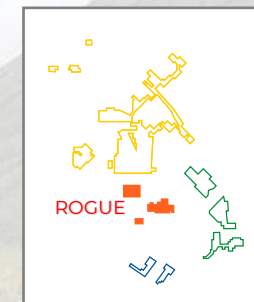
B (SW)



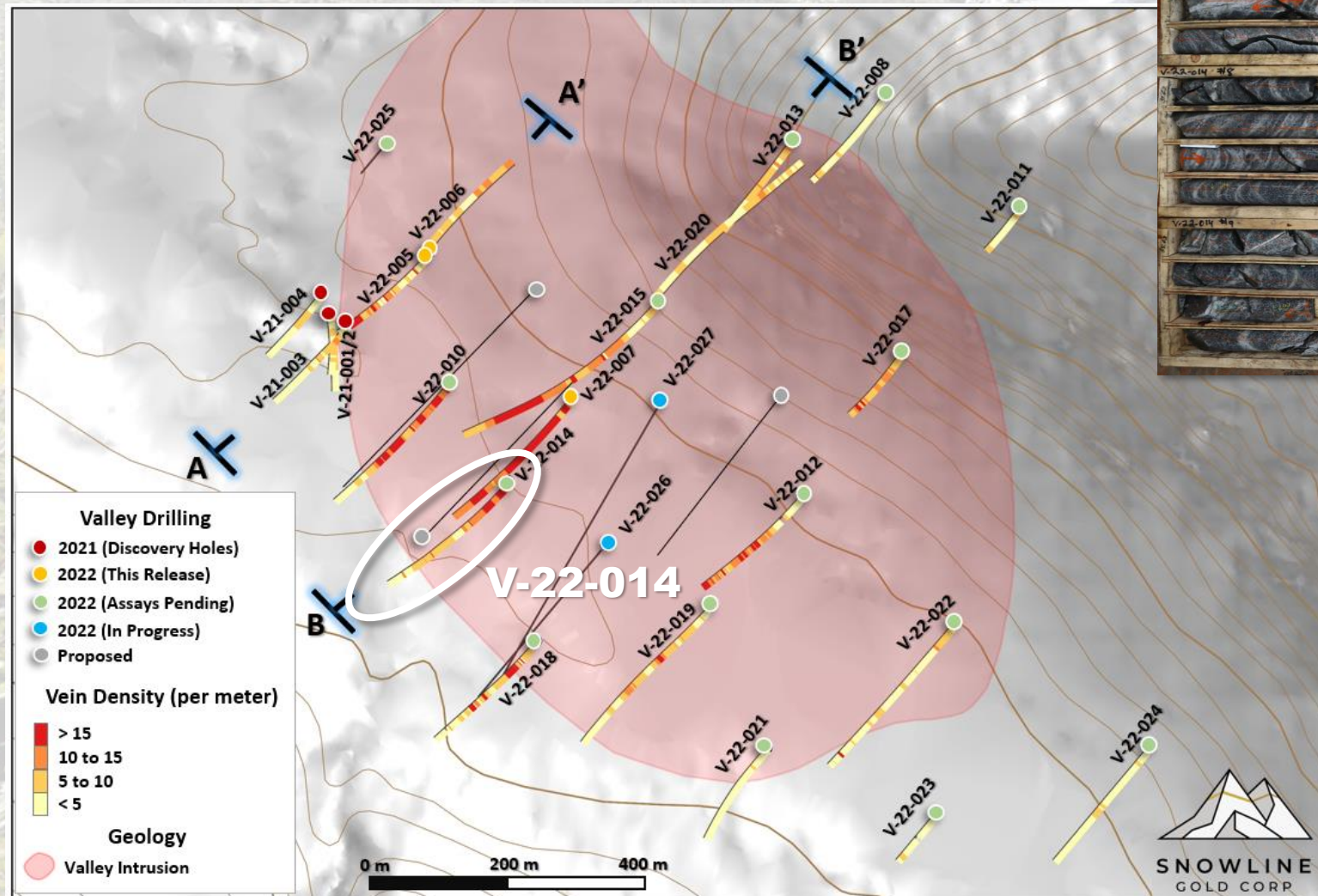
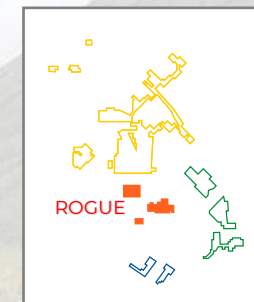
A (SW)



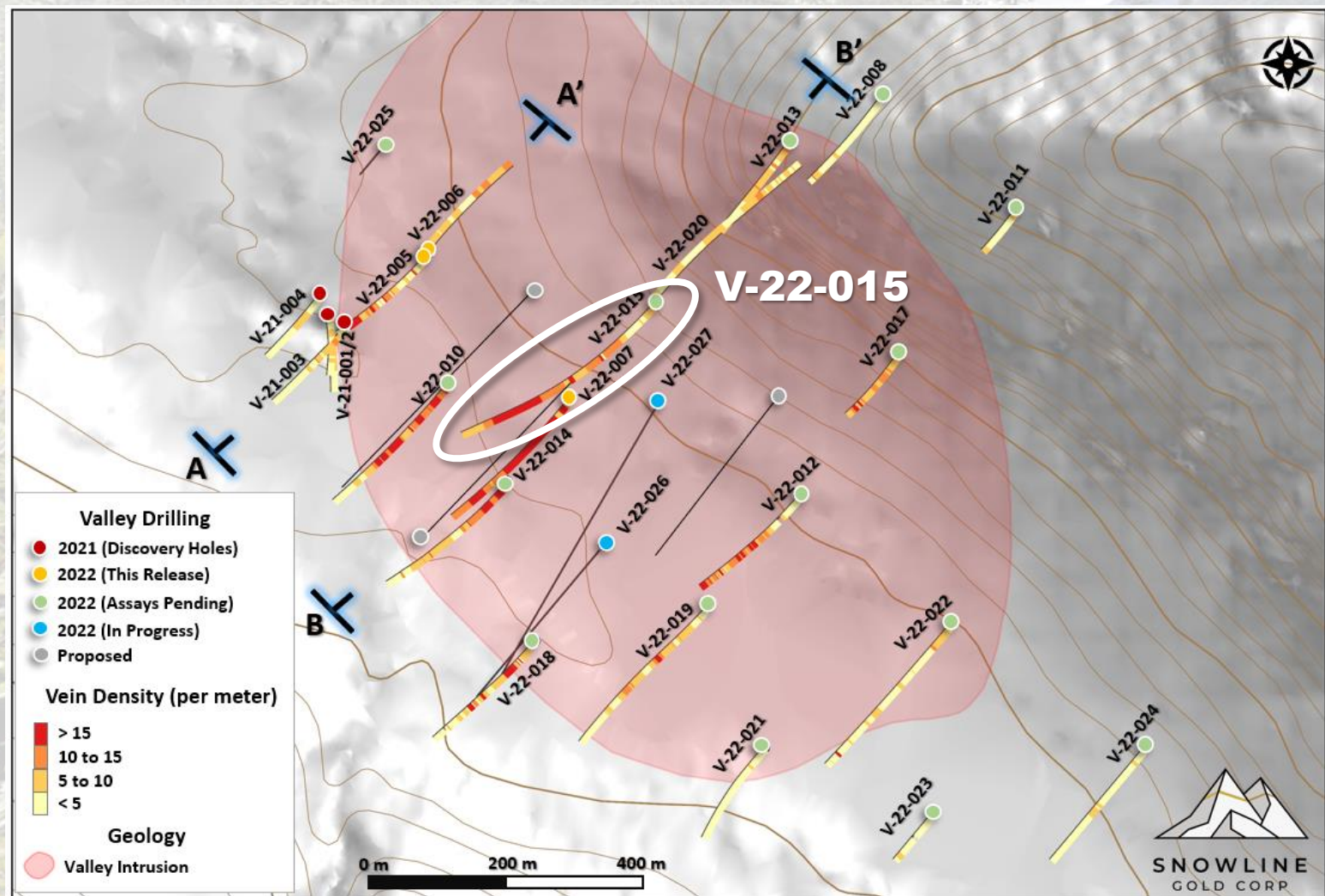
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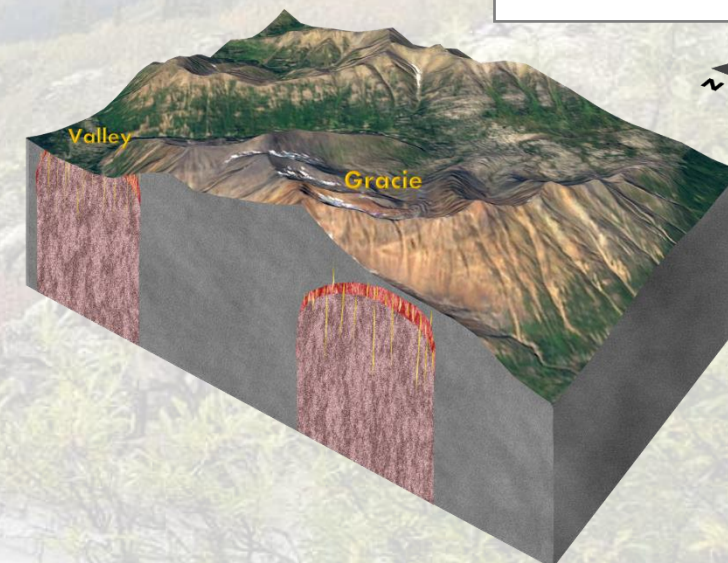
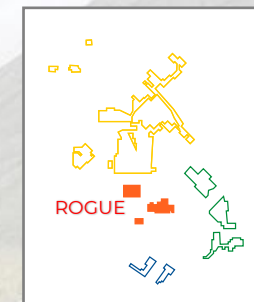
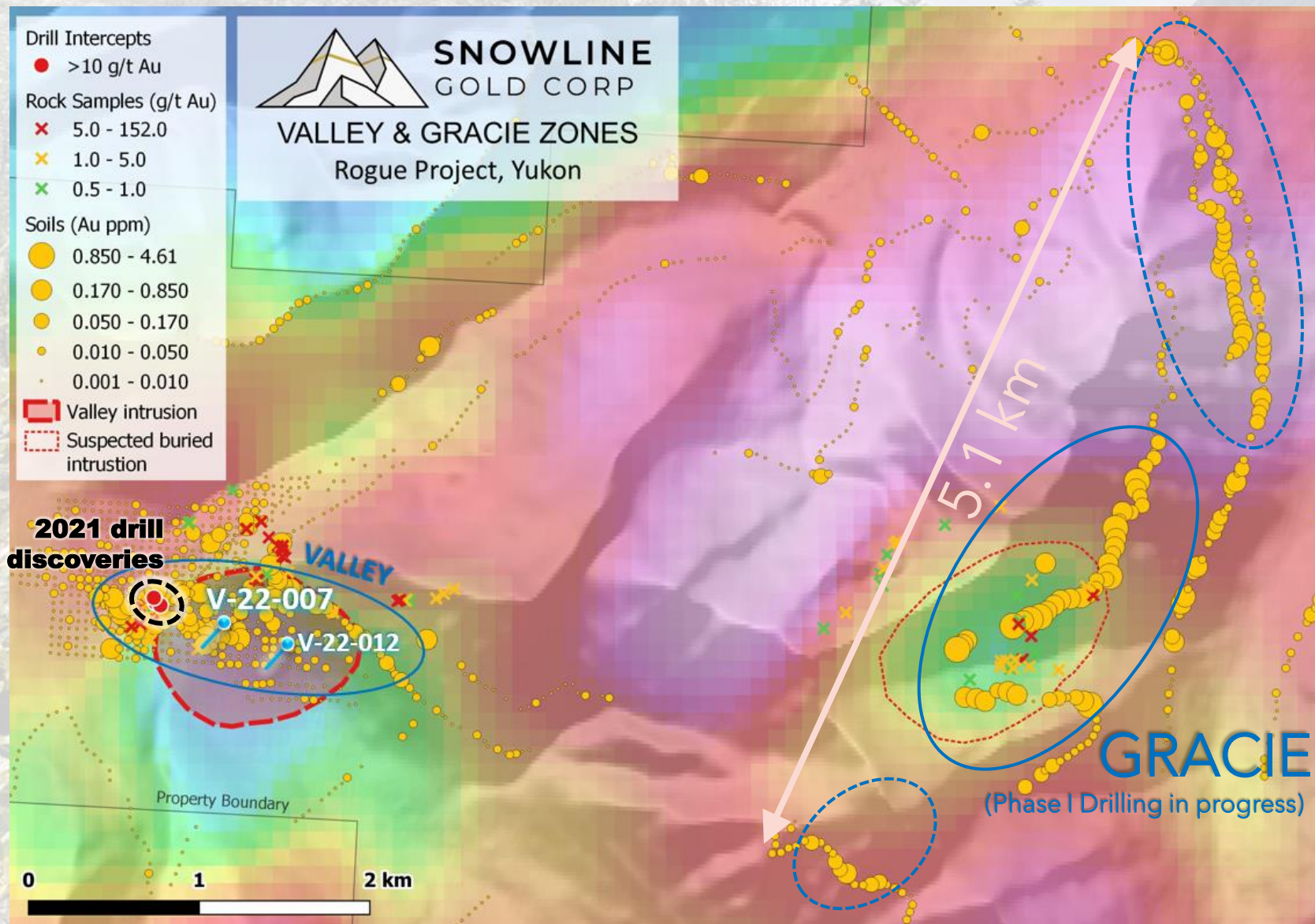
VALLEY DISCOVERY



VALLEY DISCOVERY



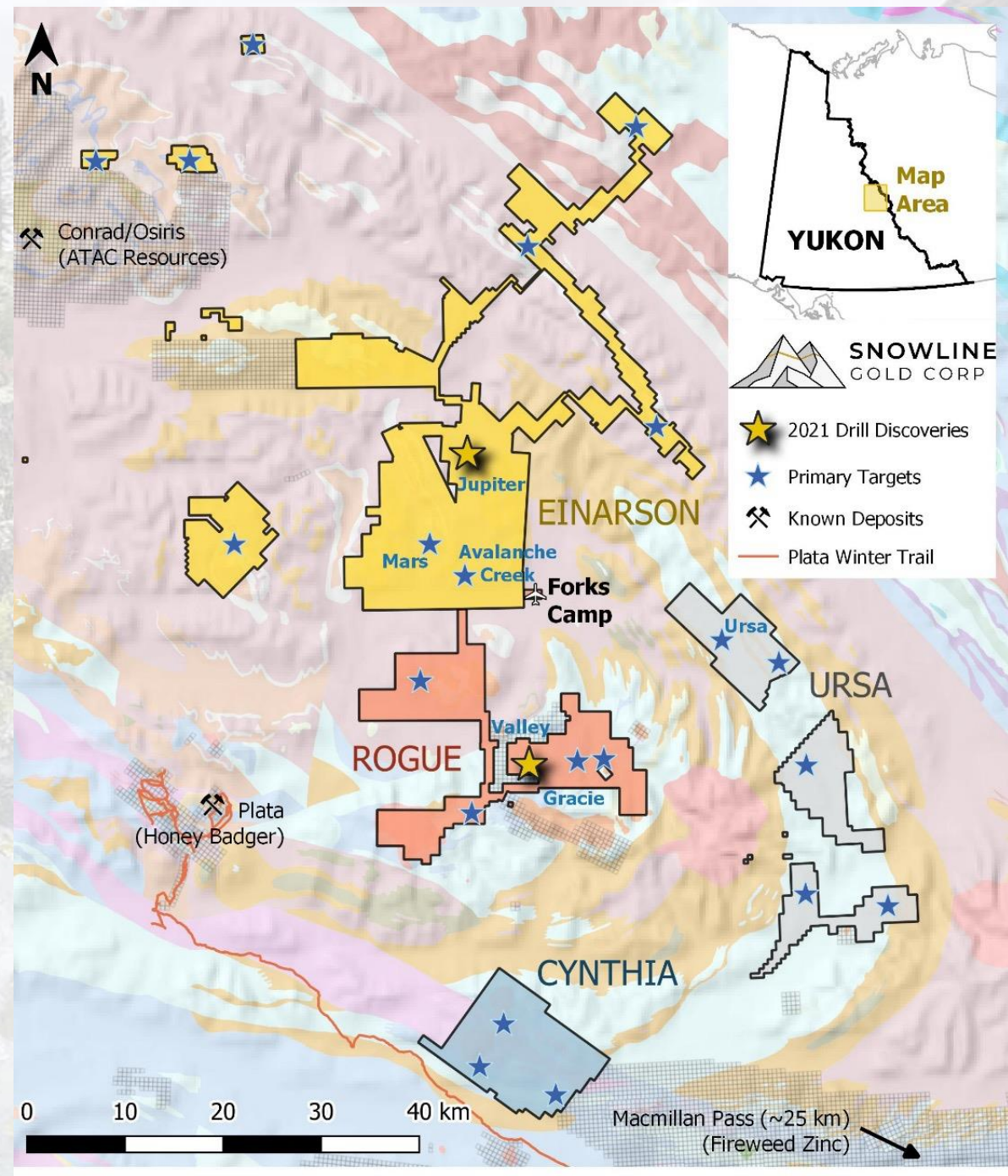
ROGUE - GRACIE TARGET



- **Kilometers-scale gold-in-soil/talus fines anomaly** above intact buried intrusion
- 43 soil samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- Historical (2011) surface rock samples to **57 g/t Au**.

UNEXPLORED ELEPHANT COUNTRY

- **127,000 ha land package** staked and acquired following detailed regional assessment
- Geological analogue to Nevada's prolific **Great Basin**, intruded by **Fort Knox** style plutons
- **Two drill discoveries in Snowline's first year**, with high grades and visible gold in drill core on both
- Extensive geochemical database comprising **>30,000 soil** & **>6,500 silt samples**
- Remote, but accessible: Targets near 1970s winter access road to Plata Mine

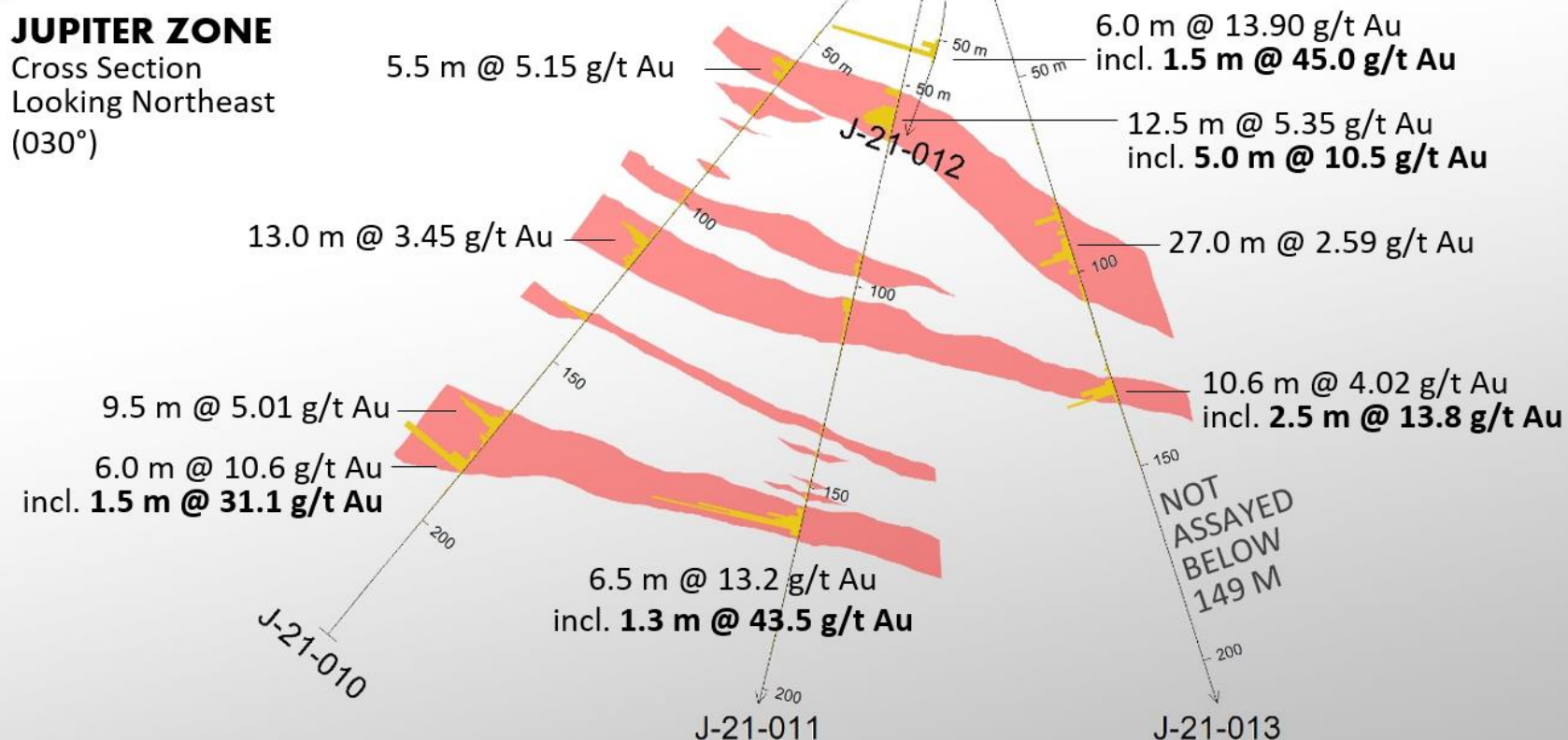


JUPITER DISCOVERY



JUPITER ZONE

Cross Section
Looking Northeast
(030°)



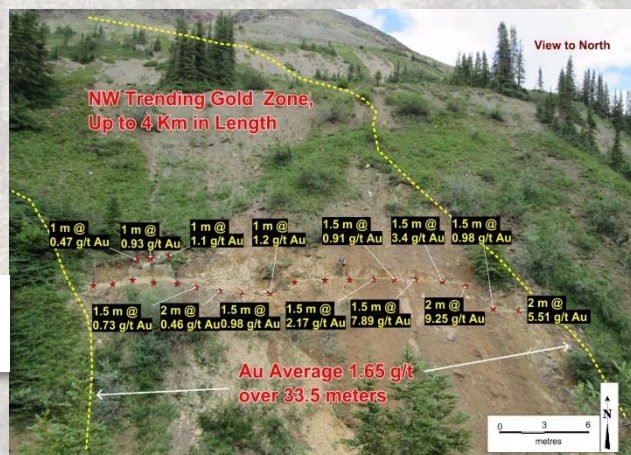
J-21-011: 6.5 m @ 13.2 g/t Au

- **Multiple high-grade intercepts** along individual drill holes
- Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **Blind target:** all holes somewhat random tests of system
- Interpreted as an **epizonal orogenic gold** system – a novel discovery for this region

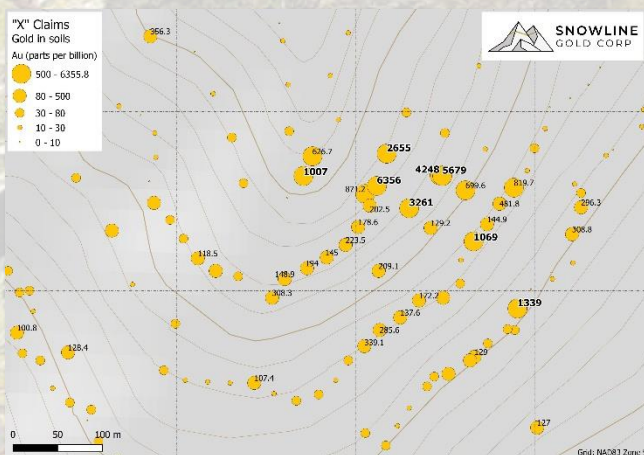
OTHER TARGETS



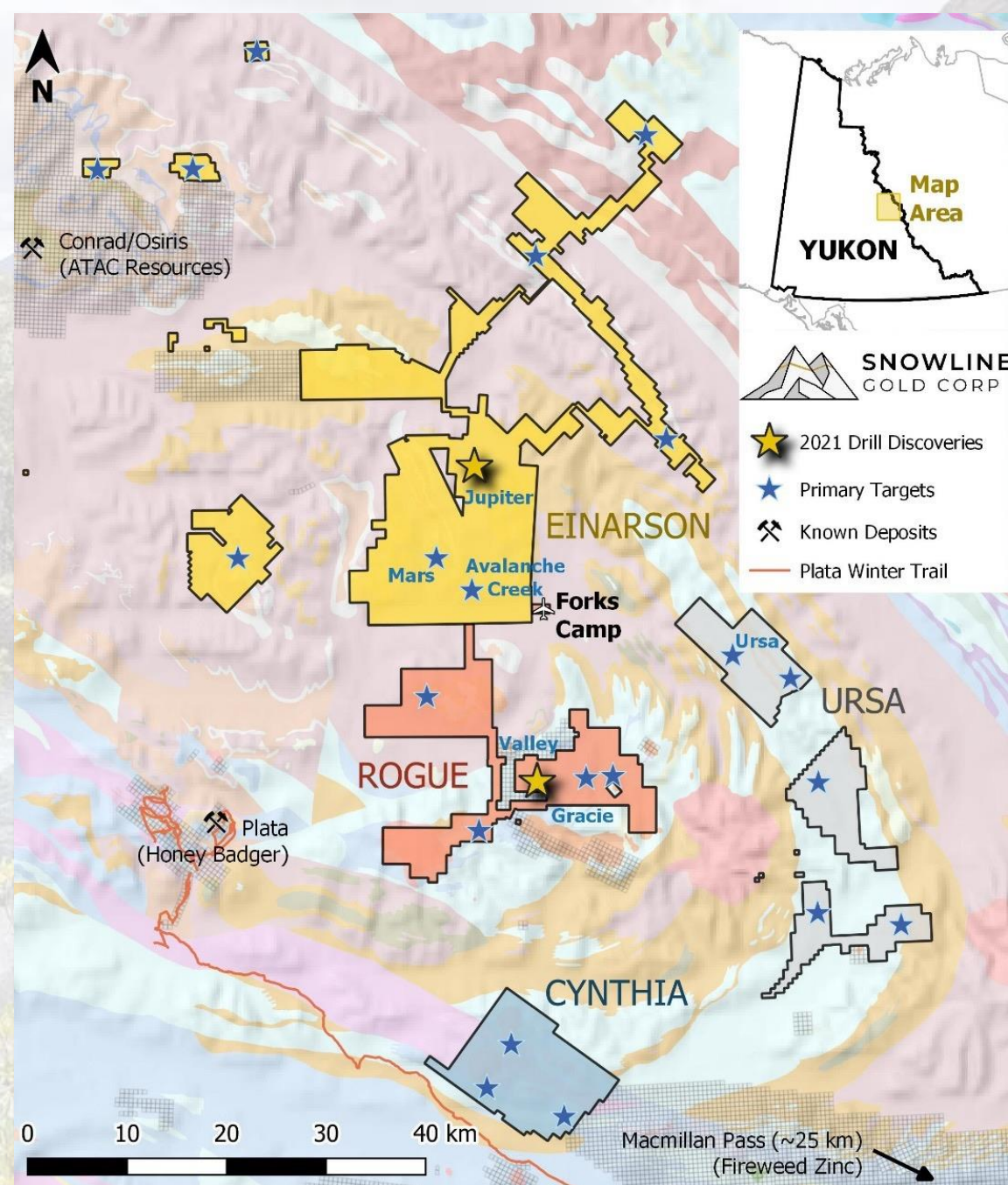
Avalanche Creek: 1 km float train
to **34.2 g/t Au**



Mars: 4 km anomaly, historical trench **7.1 g/t Au over 5.0 m**



X: 350 by 250 m anomaly
core with **soils to 6.4 g/t Au**



THE TEAM



Scott Berdahl, MSc, MBA, PGeo
CEO & Director, Co-Founder



Matthew Roma, CPA
CFO



Sergio Gamonal, M.Sc.
Lead Geologist



Thomas Branson, MSc, PGeo
Exploration Manager



Steve Rennalls, MSc Admin
Operations Manager



Stephanie Hansen, BA
Marketing and Investor
Relations Manager



Craig Hart, PhD, FSEG, FGAC
Independent Chair



Sarah Weber, BSc, MBA, PGeo
Independent Director



Gunther Roehlig
Independent Director

A NEXT-GENERATION EXPLORER



Snowline Gold is driven by **four guiding principles**:

1) Environmental respect

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

2) Building community

Working to benefit local communities and the Yukon Territory with skills training, economic opportunities and local partnerships

3) Going big

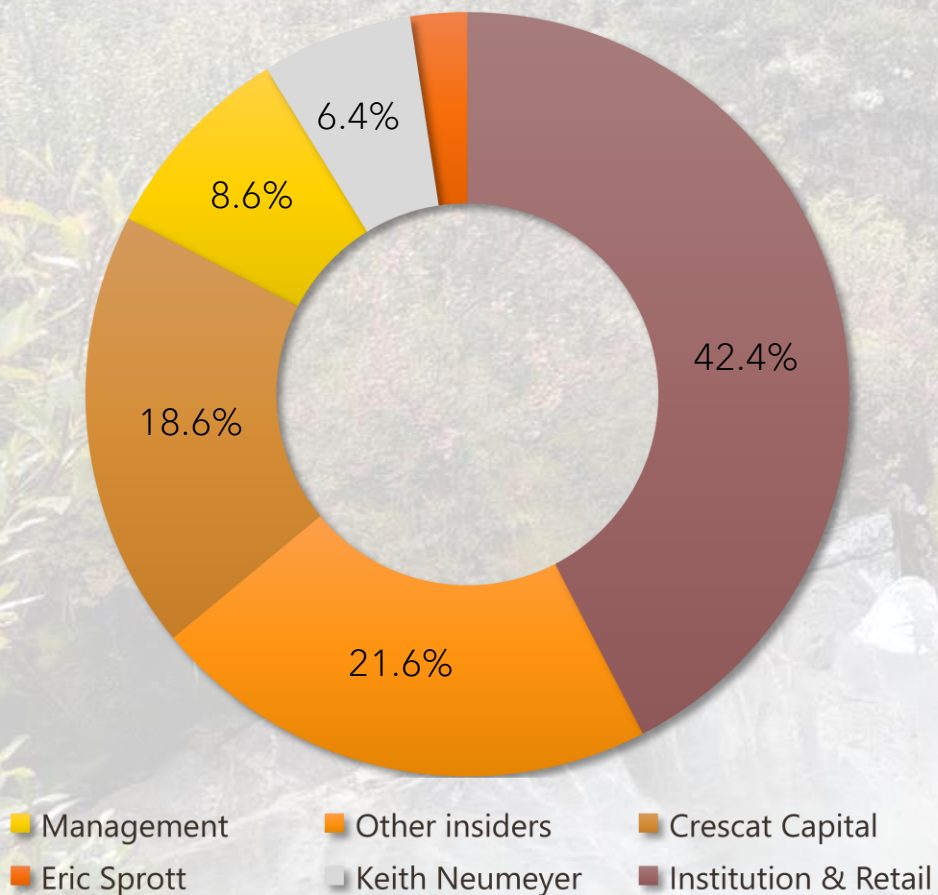
Exploring blue-sky concepts in fertile rocks to make game-changing discoveries

4) Doing it right

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds

OWNERSHIP

Snowline Gold Corp.



Shares Outstanding **130.3 M**

Held by 18526 Yukon Inc. **27.5 M**

Options

Strike Price: \$0.30 **2.9 M**

Strike Price: \$0.35 **0.2 M**

Strike Price: \$0.55 **1.2 M**

Strike Price: \$0.80 **0.4 M**

Strike Price: \$1.76 **1.0 M**

Strike Price: \$3.05 **0.1 M**

Warrants

Strike Price: \$0.50 **3.4 M**

Strike Price: \$0.53 **1.4 M**

Strike Price: \$0.75 **4.3 M**

Strike Price: \$2.50 **6.2M**

Share Price – Sep 1, 2022 **\$2.82**

Market Capitalization **\$367.3 M**

As of September 1, 2022

Fully Diluted **151.4 M**

Cash (Sep 2022) **\$28.7 M**

THE ROAD AHEAD



- Snowline is **well-financed** and poised at the **steepest value-add** phase (discovery) of the “Lassonde curve”
- **Near-term catalysts** include:
 - Highly active **2022 field campaign** ongoing as of September 2022
 - **10,000m+ drill program** well underway, with **assays pending for over 7,600 m** on Valley discovery and Gracie zone
 - Ongoing district consolidation

QUESTIONS?



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