

Copper-Gold Discovery in World Class Mining Districts

SEPTEMBER 2022

DISCOVERY
GROUP

Forward Looking Statement

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Kodiak Copper Corp. does not intend, and does not assume any obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

This presentation does not constitute an offer to sell or solicitation of an offer to buy any securities Kodiak Copper Corp.

Figures may not sum due to rounding. Decimal figures do not indicate added level of precision. Mt=million tonnes

Historic information reported herein was obtained from publicly available sources and industry reports. Kodiak believes this information to be from reliable sources using acceptable industry practices at the time, but the Company has not independently verified and cannot guarantee the accuracy of the historic information disclosed, therefore readers should use caution in placing reliance on such information. Management also cautions that Kodiak has not performed any exploration on the MPD Project to date. Comparisons to adjacent or similar mineral properties, deposits and mines are provided for information purposes only. Kodiak has no interest in, or rights to explore or mine any such properties and references to other deposits reported herein are not indicative of deposits or results obtained on the Company's properties.

Jeff Ward, P.Geo, is the Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this presentation.

Track Record of Discovery & Shareholder Returns



Christopher Taylor, M.Sc. P.Geo, Chairman



Claudia Tornquist, M.Eng, MBA, President & CEO



John Robins, P.Geo, Advisor



Discovery Group – Access to Expertise, Contacts, Capital

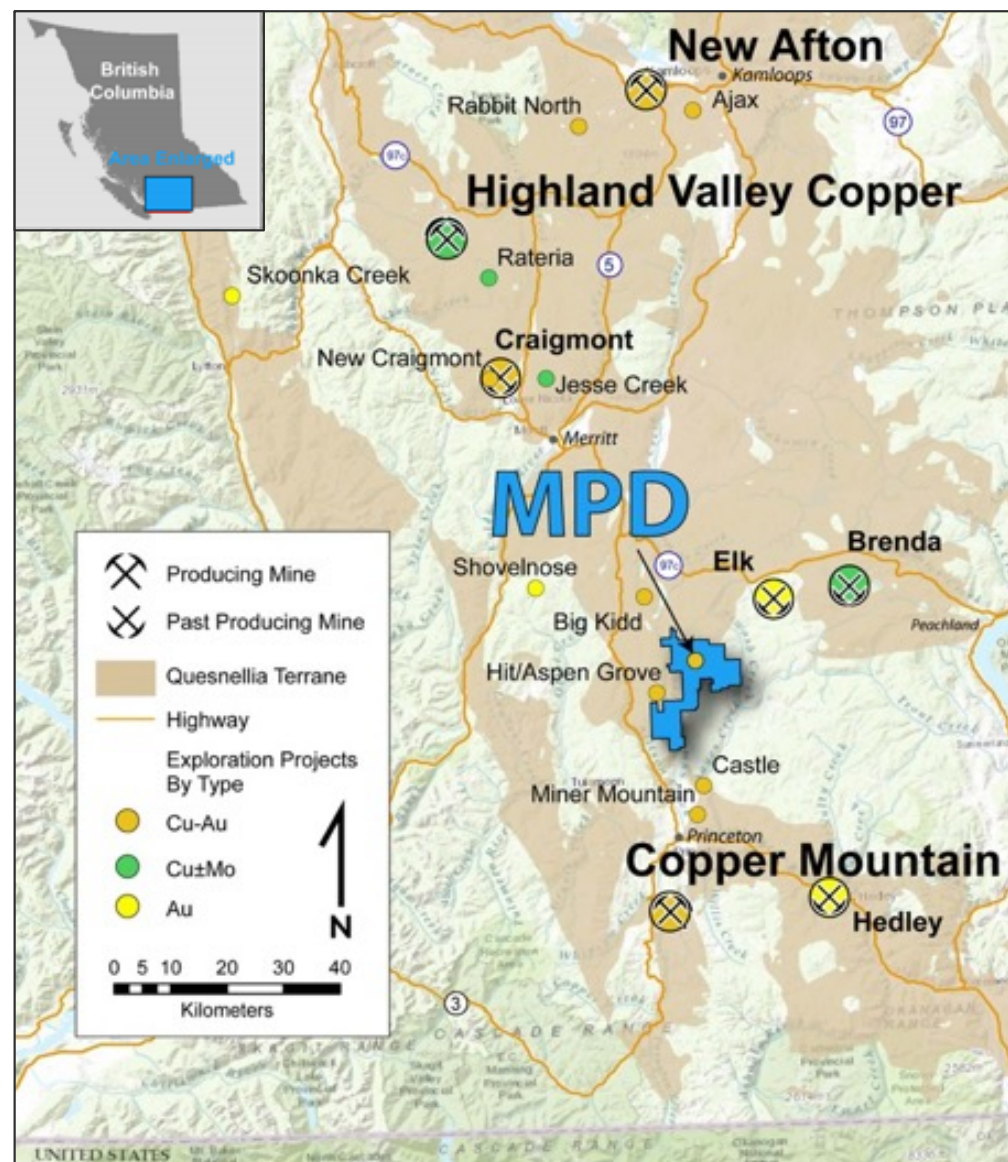


MPD - Large Copper-Gold Porphyry Project Located in World-Class Mining District

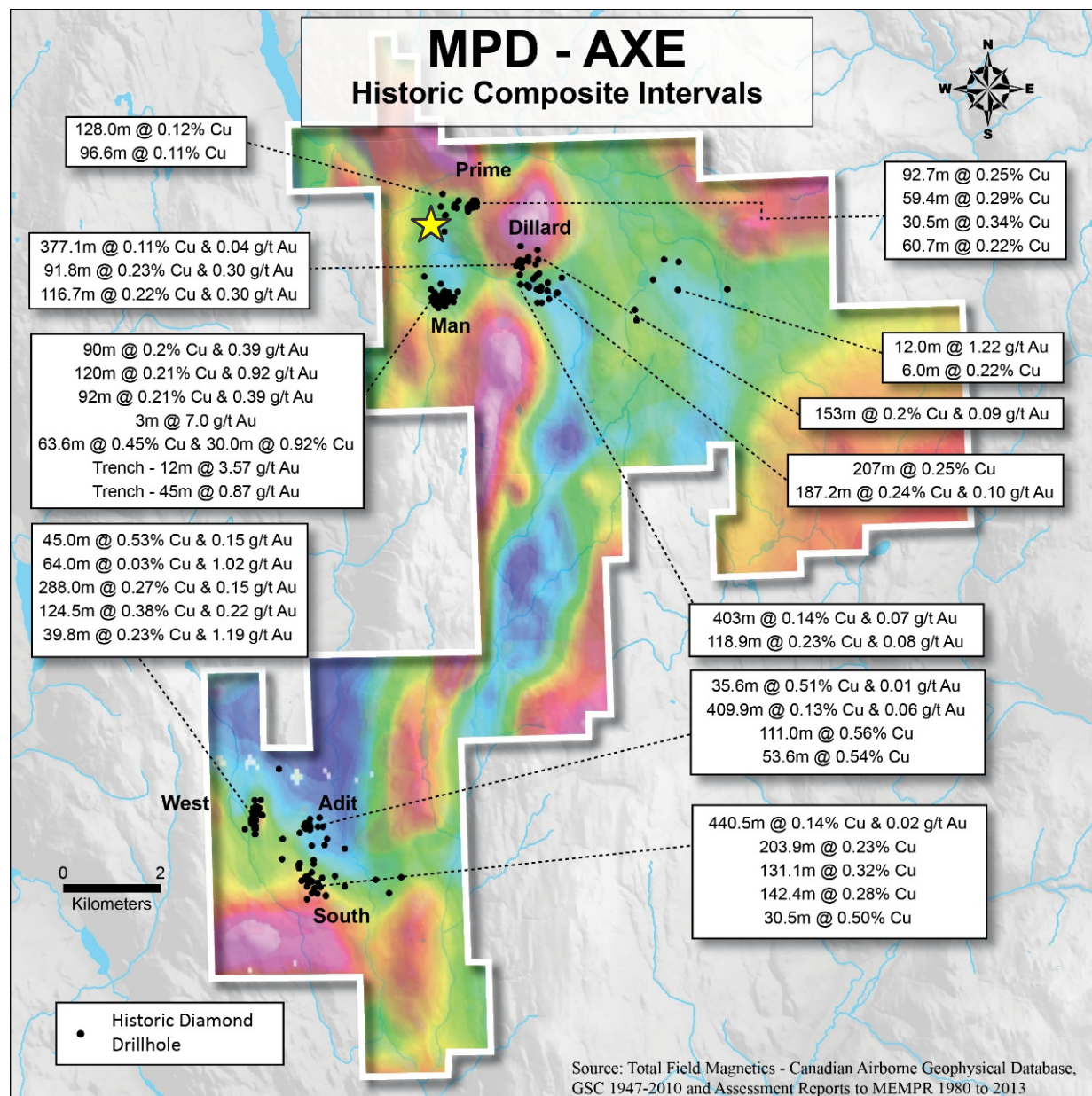
- Large, 147 km² land package in southern British Columbia
- In a known, productive belt; large copper and gold mines nearby
- Accessible year-round, great infrastructure, local workforce



Copper Mountain Mine

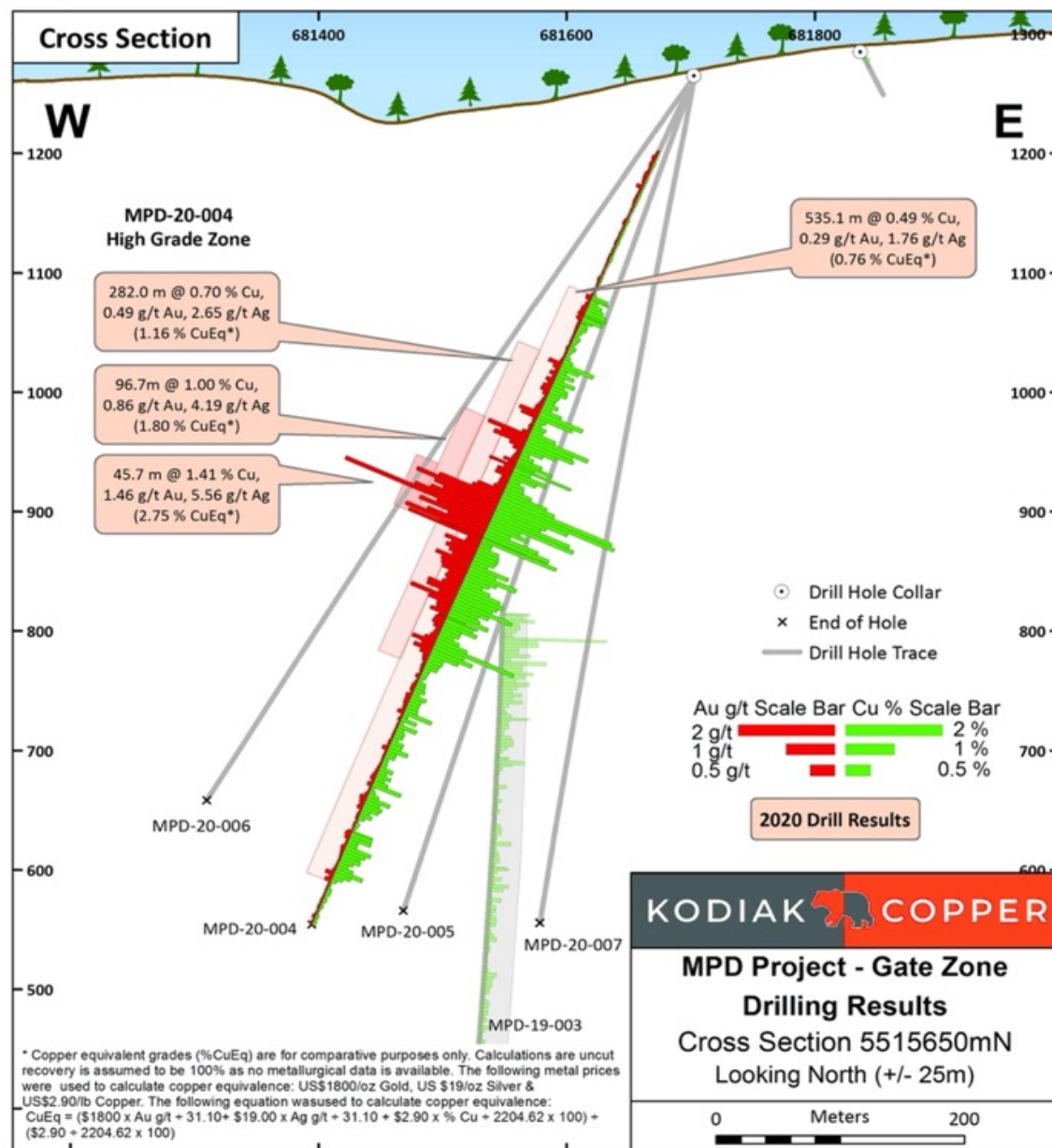


Good Historic Drill Results Over Large Footprint, Never Explored as Single Project with Modern Methods

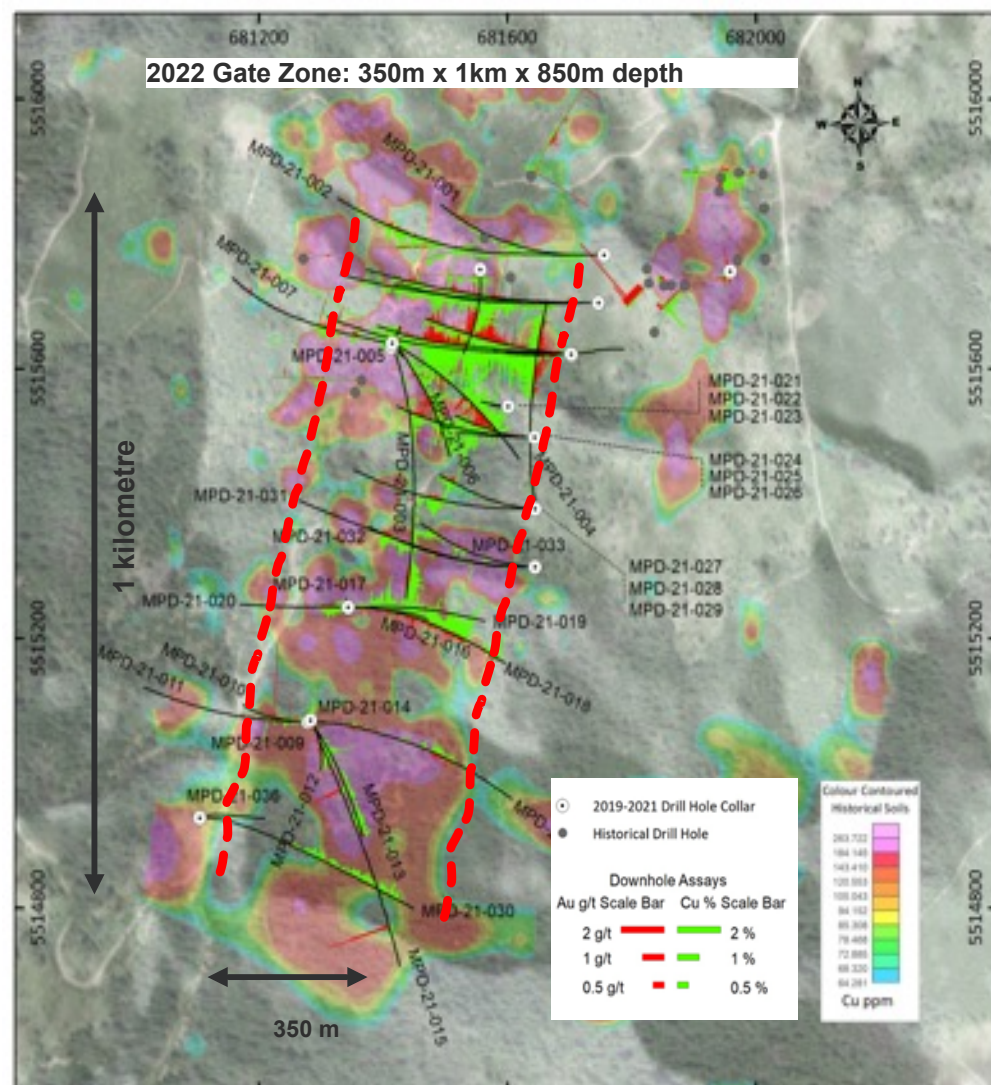
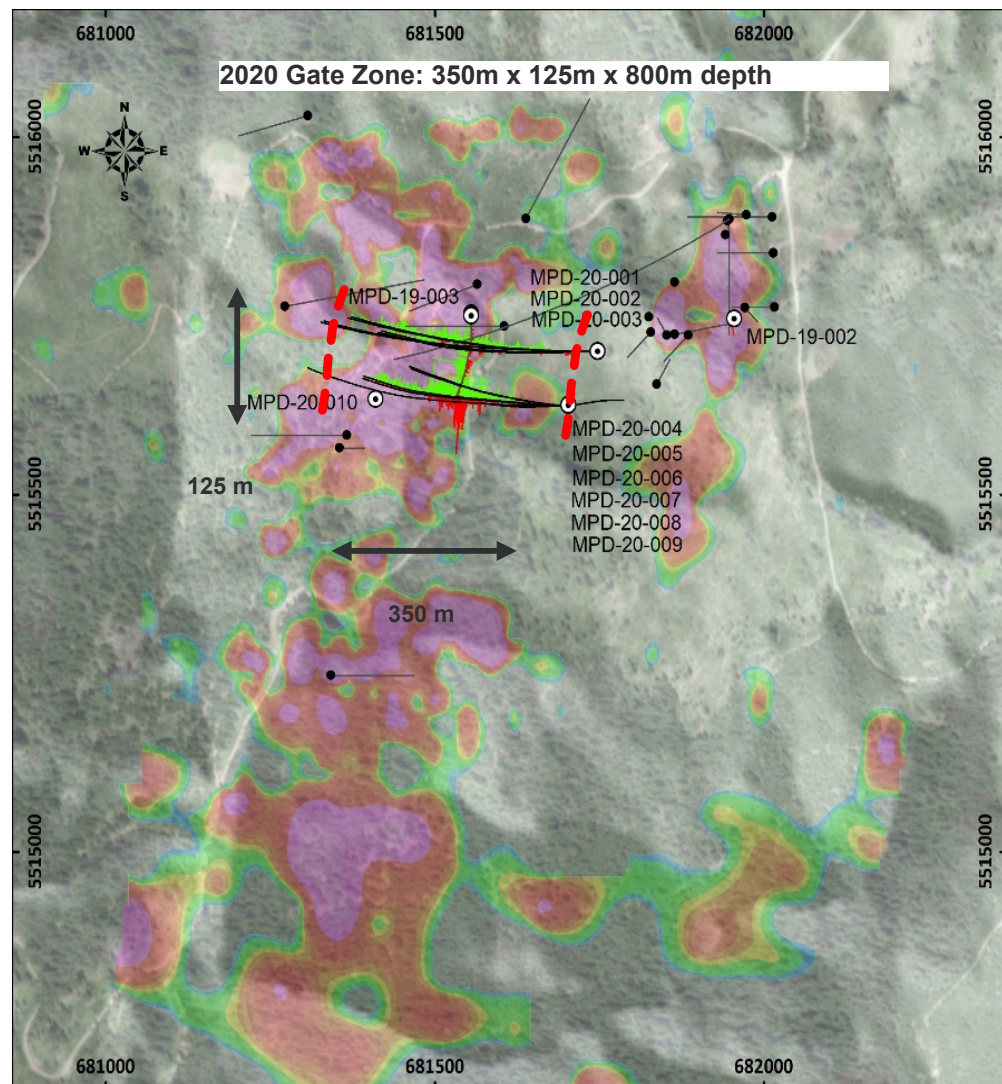


- 393 holes (50,357 m) of historical drilling
- Since the 1960's, many different operators
- Copper/gold drilled over large area (>14km²)
- Historic drill holes mostly very shallow

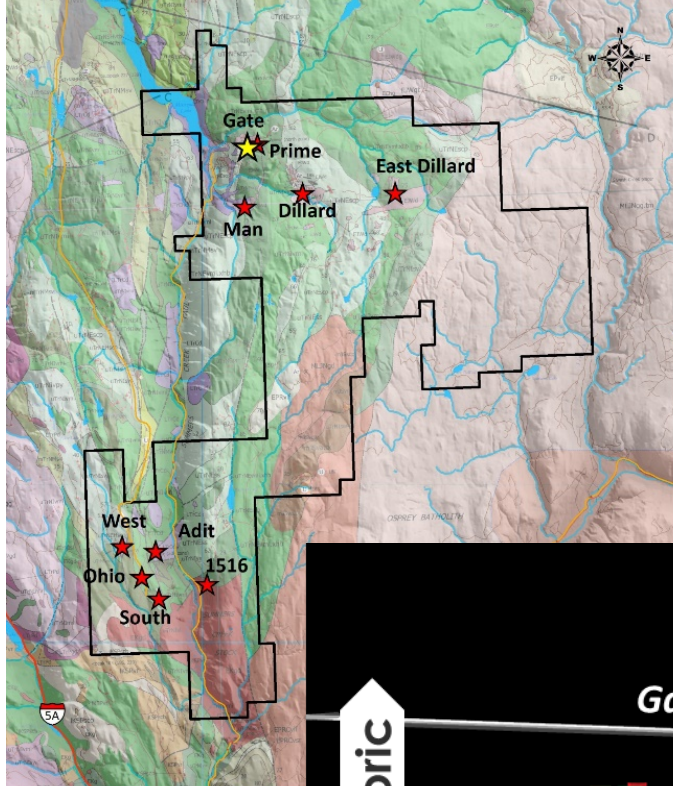
Transformative Discovery of High-Grade Gate Zone in 2020; Teck Invests \$8 million



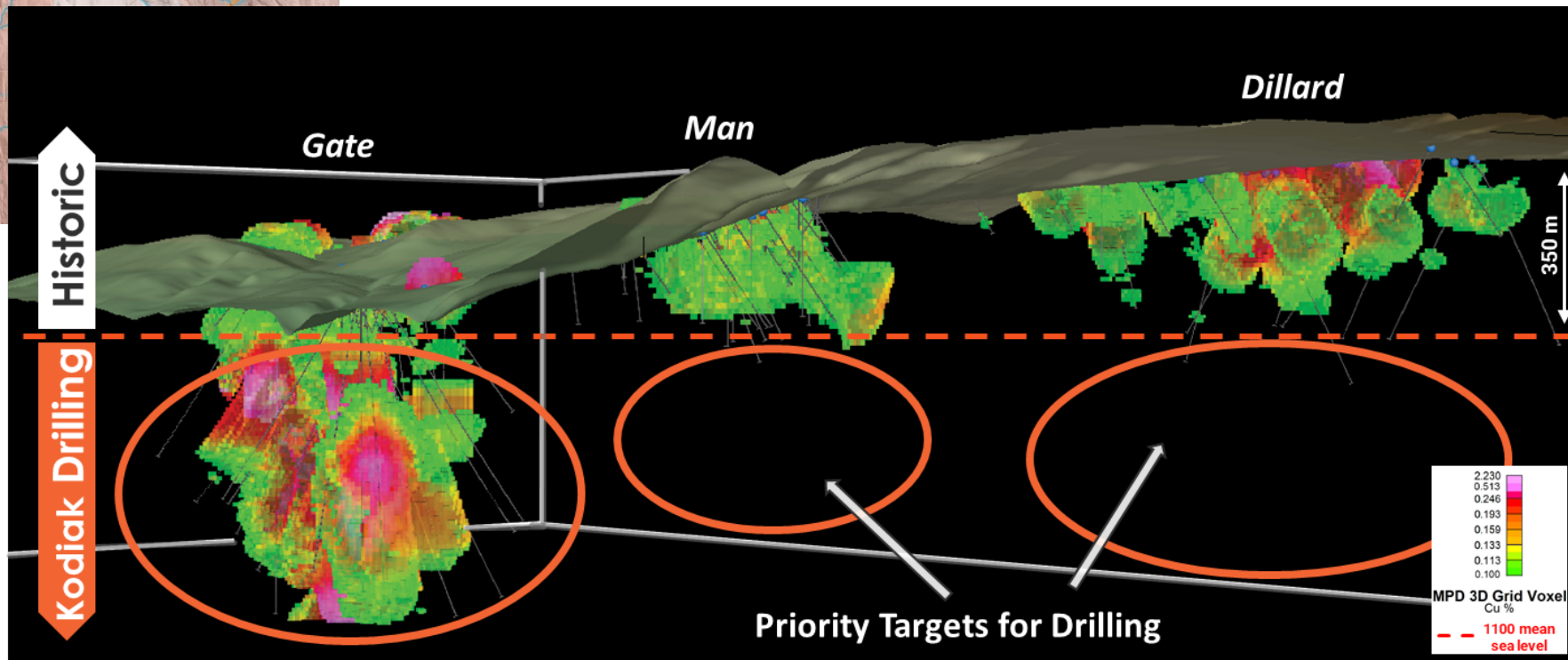
Large Drill Programs in 2021 & 2022; Work to Date Extends Mineralization at Gate to 1km Strike



Fully Funded for 25,000m of Drilling on Multiple Targets in 2022



- MPD interpreted as district-scale, multi-centered porphyry centre
- Replicating approach that led to Gate Zone discovery at other targets
- Great potential for more discoveries



Kodiak Copper Corp TSX-V: KDK (as of Sept 1, 2022, all C\$)

Share Price	\$0.90
Market Cap	\$50 M
Shares Outstanding	55.6 M
Options (avg. exercise price \$1.11)	4.0 M
Warrants	-
Fully Diluted Shares	59.6 M
Cash Position	\$12 M

Ownership

Insiders & Management	9.1%
Teck Resources	9.9%
Institutional & Family Office	11.2%

Analyst Coverage

Cormark Securities - Stefan Ioannou



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