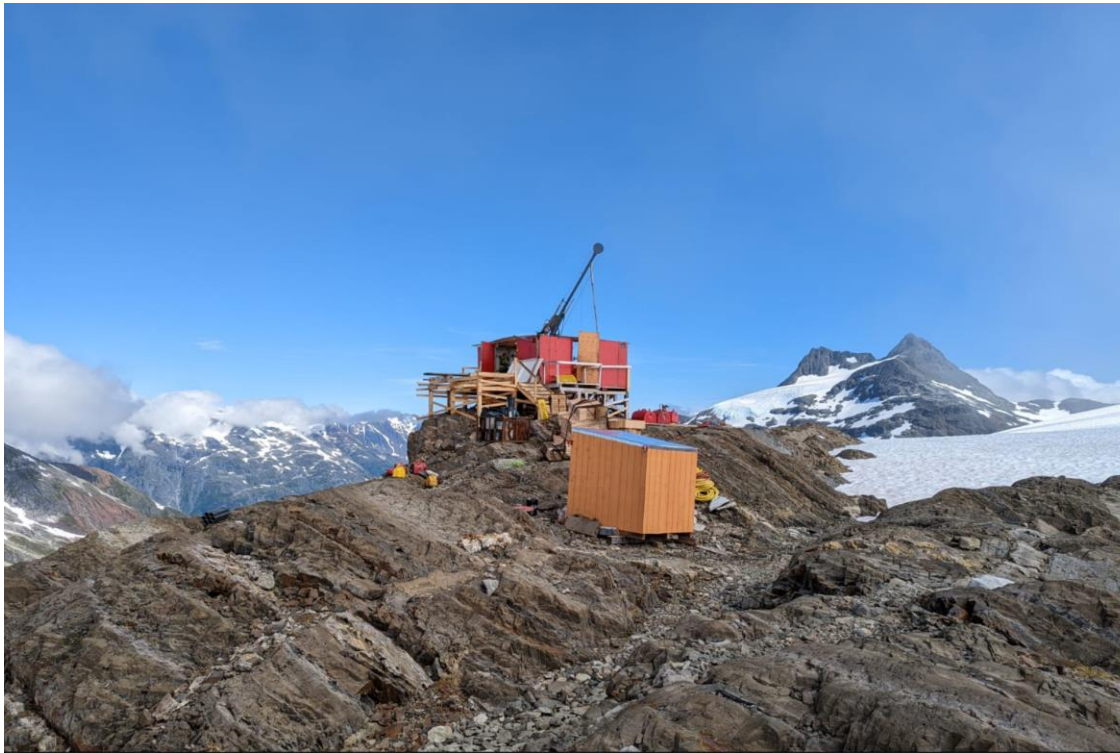




GOLIATH
RESOURCES LIMITED

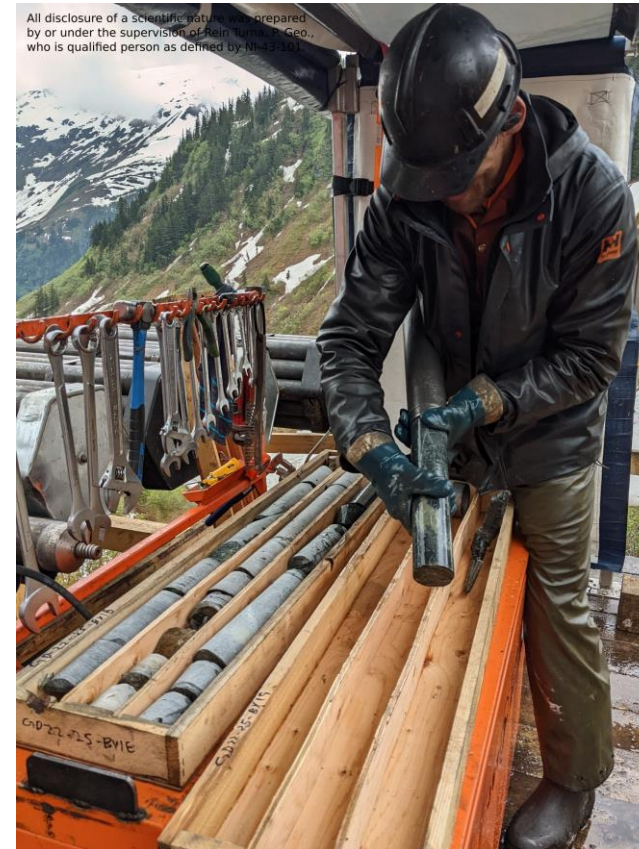
TSX-V: GOT OTCQB: GOTRF FSE: B4IF

ON TRACK WITH DISCOVERY



Golddigger - Surebet Zone
Drilling on the Northwest Step-out Pad

August 8, 2022





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METERS AND GRADES* The stated mineralized intervals in meters in all the slides in this presentation are downhole core lengths and not true widths. True widths will be calculated once all the drilling is completed, and the exact geometry of the quartz-sulphide system can be determined with confidence. . AuEq metal values are calculated using: Au 1792.60 USD/oz, Ag 23.13 USD/oz, Cu 4.37 USD/lbs, Pb 1.05 USD/lbs and Zn 1.52 USD/lbs on November 28, 2021. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. (Bothell, Washington), dated May 29, 2020. Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. Table 4 below has all the drill hole collar information.



BOARD & TEAM

Roger Rosmus, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

Graham C. Warren, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

Wayne Isaacs, Director (Ind)

- >30 years of investment banking experience in the resource sector.

Jean Lafleur, B. Sc., M. Sc. Geology, P. Geo., Director (Ind)

- >45 years experience in the mining industry.

Dr. Quinton Hennigh, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

Bill Chornobay, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

Leon Daniels, Ph.D, B.Sc. Honours, Advisor

- >35 years exploration and production experience.



CAPITAL STRUCTURE

SHARE STRUCTURE	
SHARES ISSUED & OUTSTANDING	71,114,338
WARRANTS OUTSTANDING	35,380,840
OPTIONS OUTSTANDING	6,869,788
FULLY DILUTED	113,364,966
BOD, Management & Team	~10.0%
Crescat Capital LLC	(P/D) ~19.9%
Eric Sprott	(P/D) ~10.7%
Warrants in the money (avg. @ \$0.38);	~\$8,400,000
inclusive of wrts expiring Dec 11, 2022 (avg. @ \$0.285);	~\$1,500,000
inclusive of wrts expiring March 5, 2023 (avg. @ \$0.87)	~\$4,500,000
Fully Diluted – Options & Warrants (avg. @ \$0.78);	~\$33,000,000

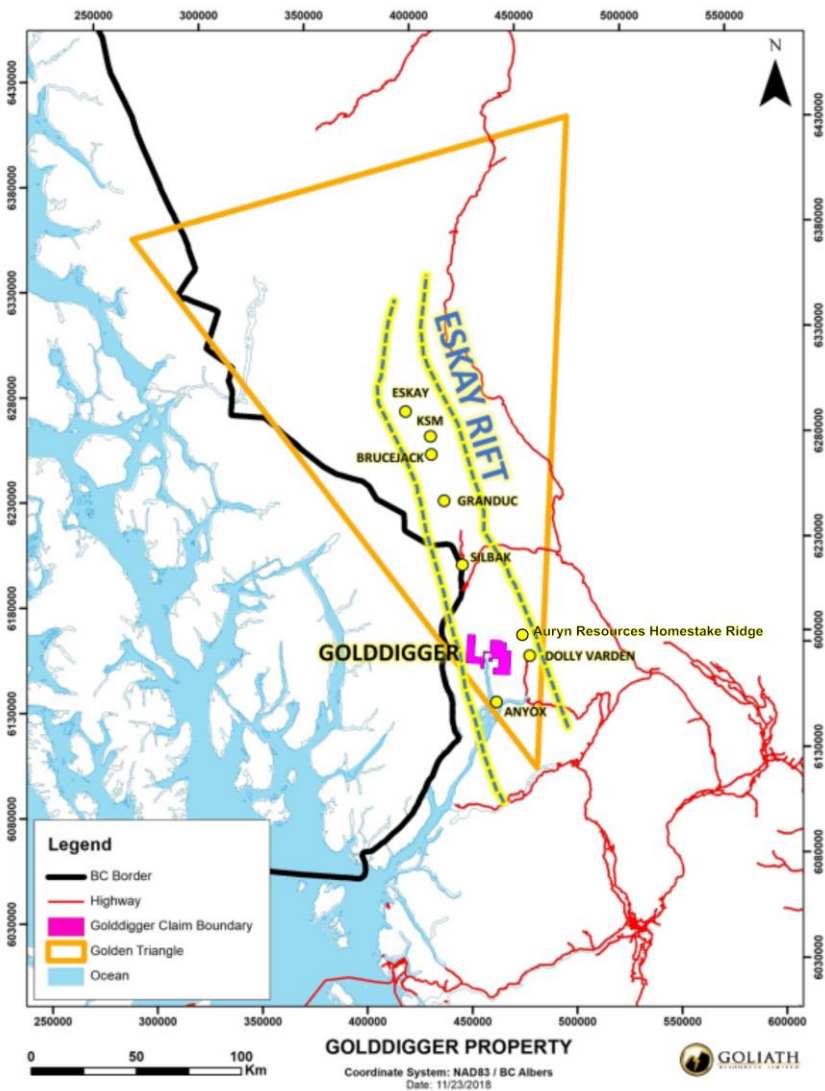
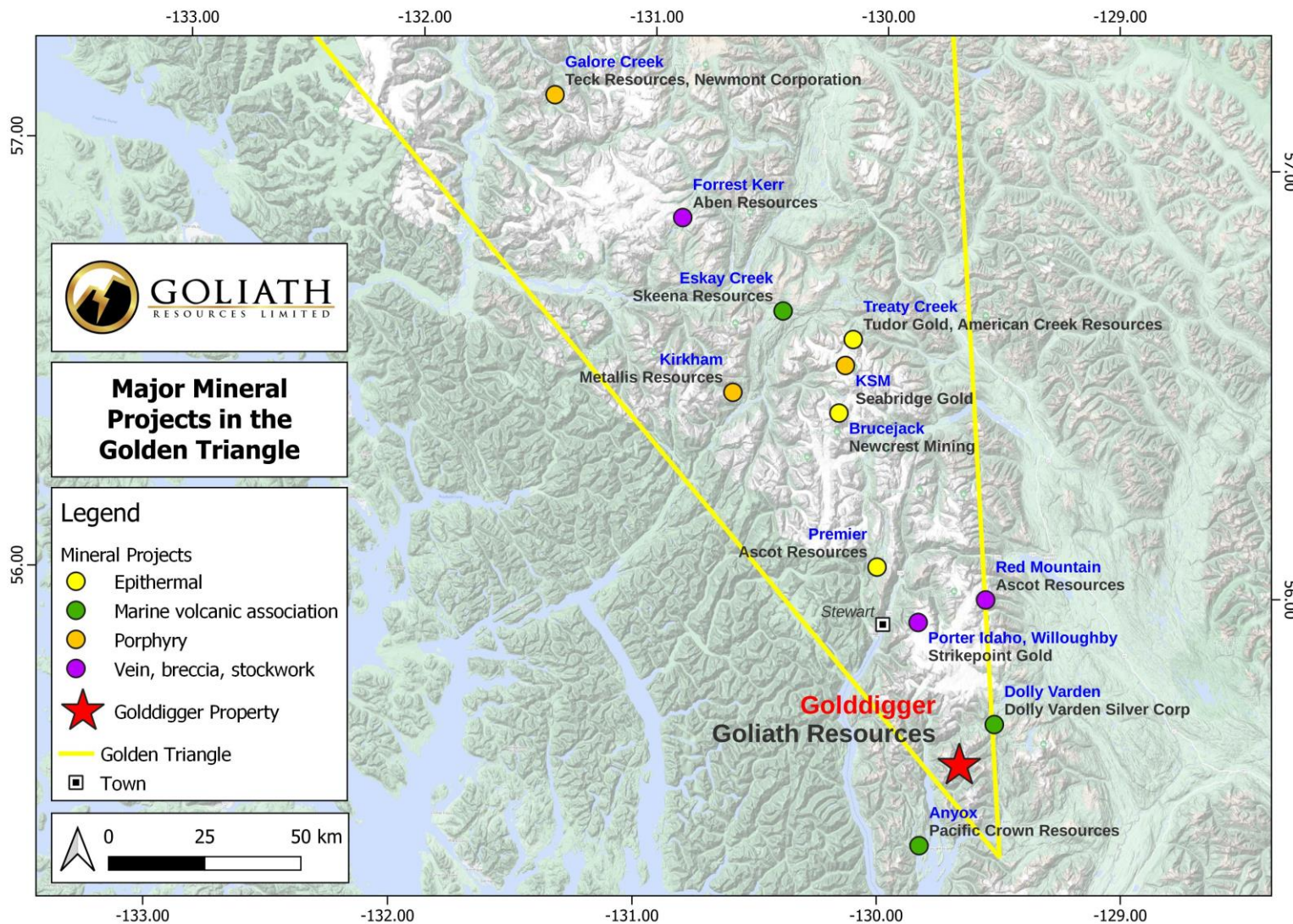
52 week high @ \$1.53 - 52 week low \$0.62 - 52 week volume 41,014,919

\$14.6M CFT financing at \$1.19 per unit (one share plus one \$1.30 two-year warrant) - March 16, 2022

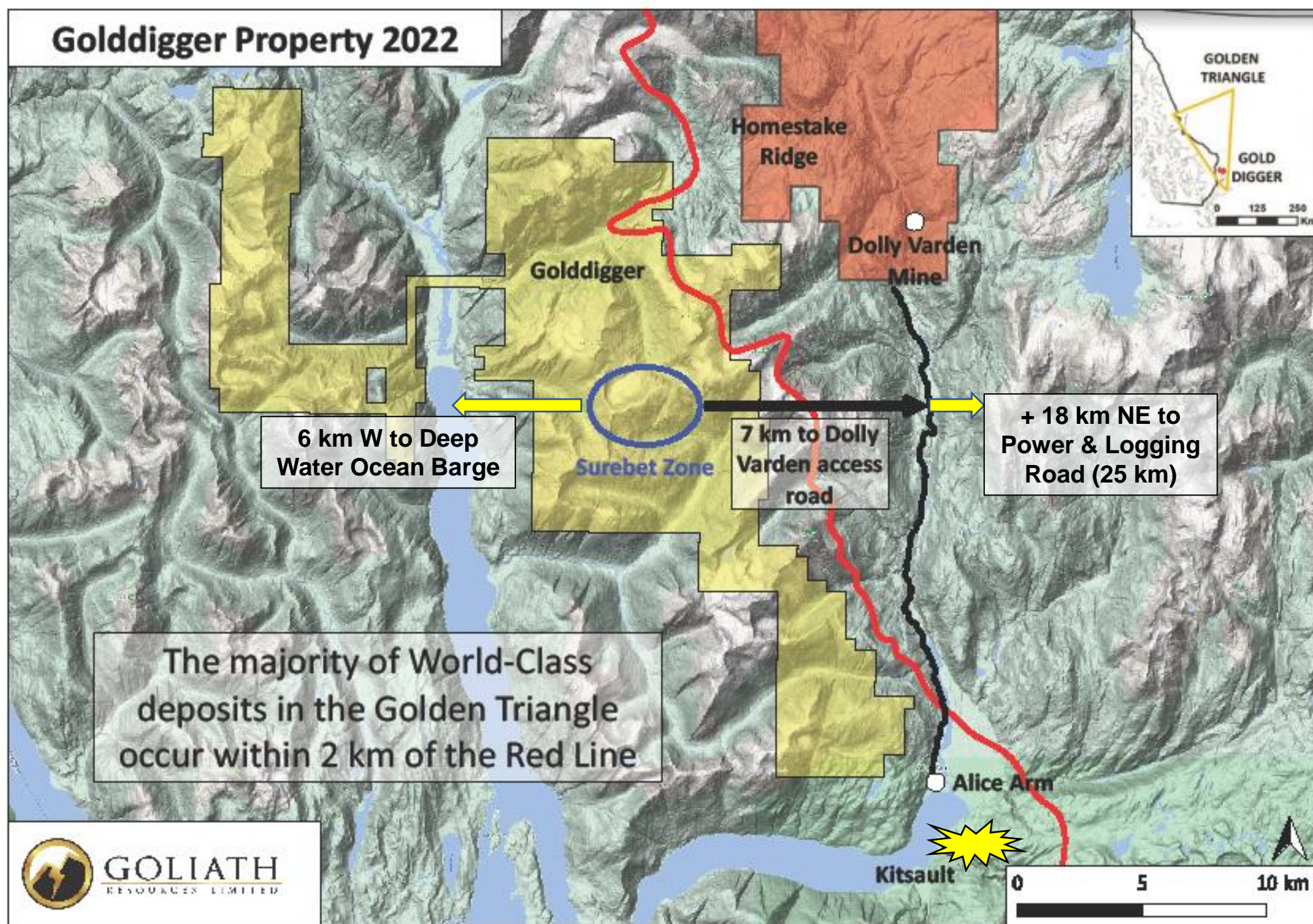


GOLDDIGGER PROPERTY – Golden Triangle

Option to earn 100%

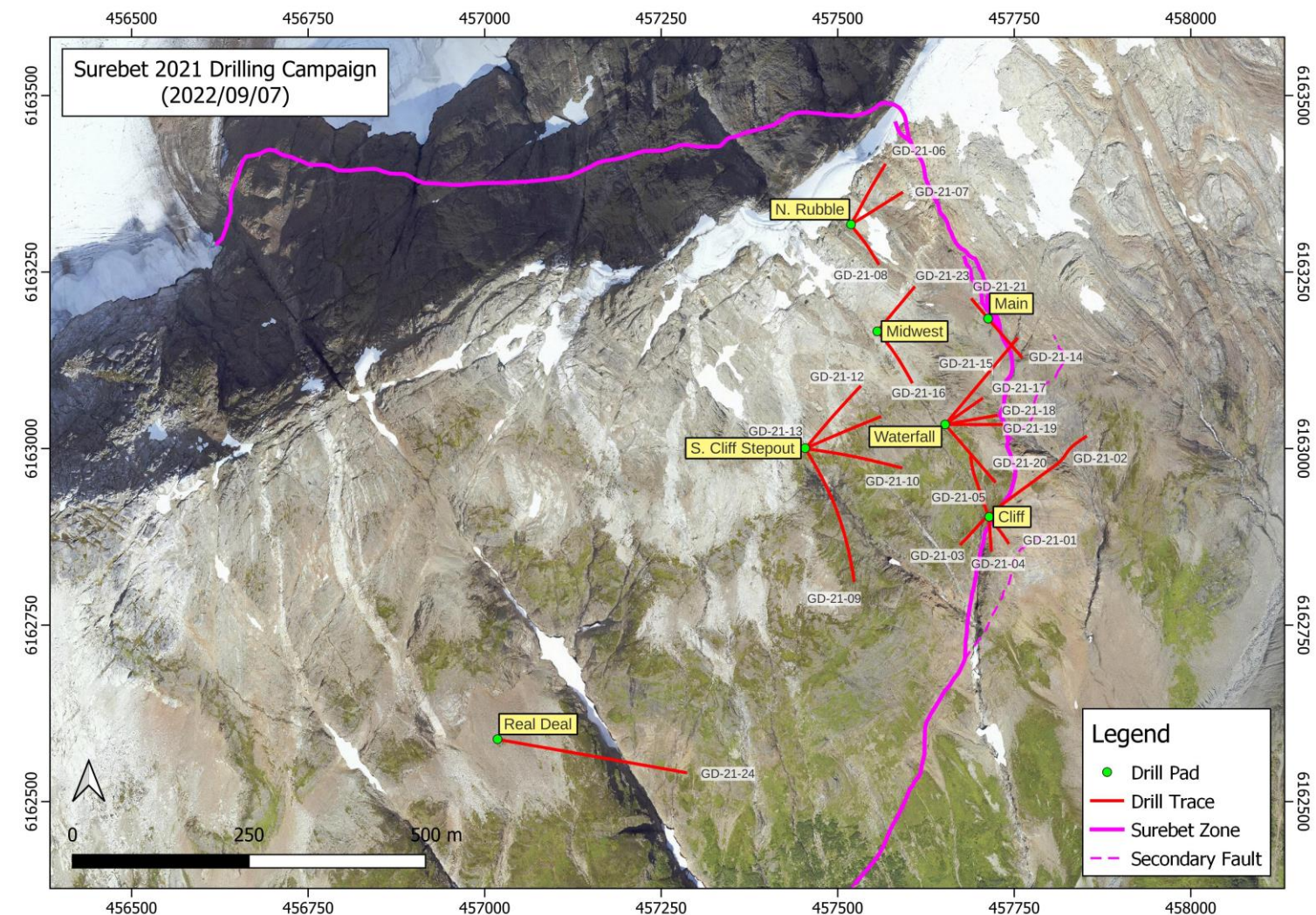


Golddigger Property 2022





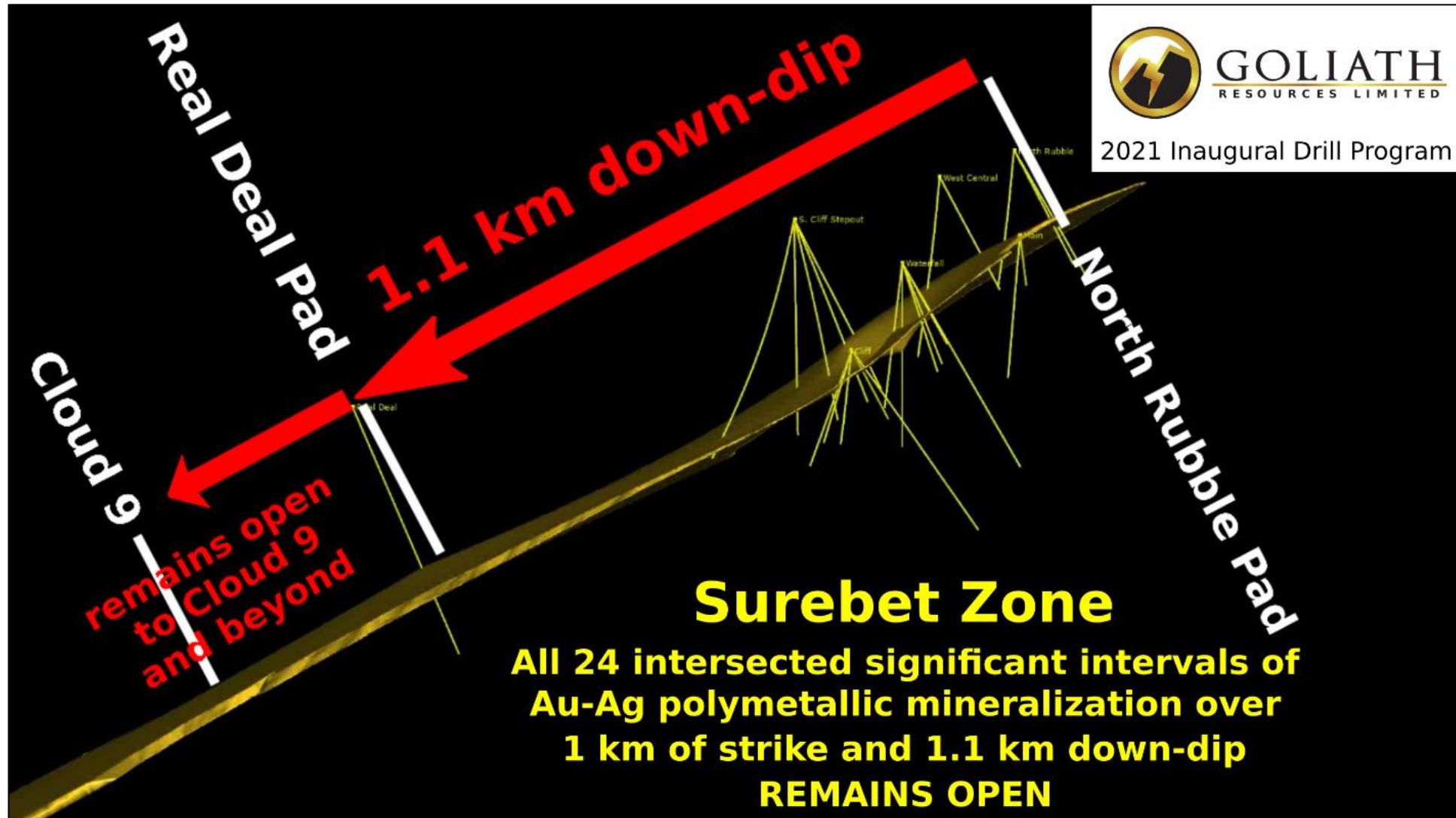
GOLDDIGGER PROPERTY – Surebet Zone



Surebet Zone Drill Discovery Is A New High-Grade Gold-Silver System

- 100% of all 24 holes drilled during the 2021 maiden campaign totalling 5,332 meters intersected significant high-grade gold-silver mineralization over 1 km of strike and 1.1 km of down dip extent.
- The average grade and width from all 24 holes drilled in 2021 assayed 6.29 gpt AuEq (4.35 gpt Au and 104.94 gpt Ag) over 5.87 meters* respectively.
- Surebet Zone is a very robust and structurally controlled system that has excellent continuity hosted in the Hazelton Group Sediments; it remains open.
- Strong evidence suggests the Surebet Zone is an intrusion related magmatic hydrothermal system.
- Exceptional metallurgical recoveries of 98.2% Gold; 38.1% free gold from gravity and balance in a Pb-Zn concentrate from flotation.

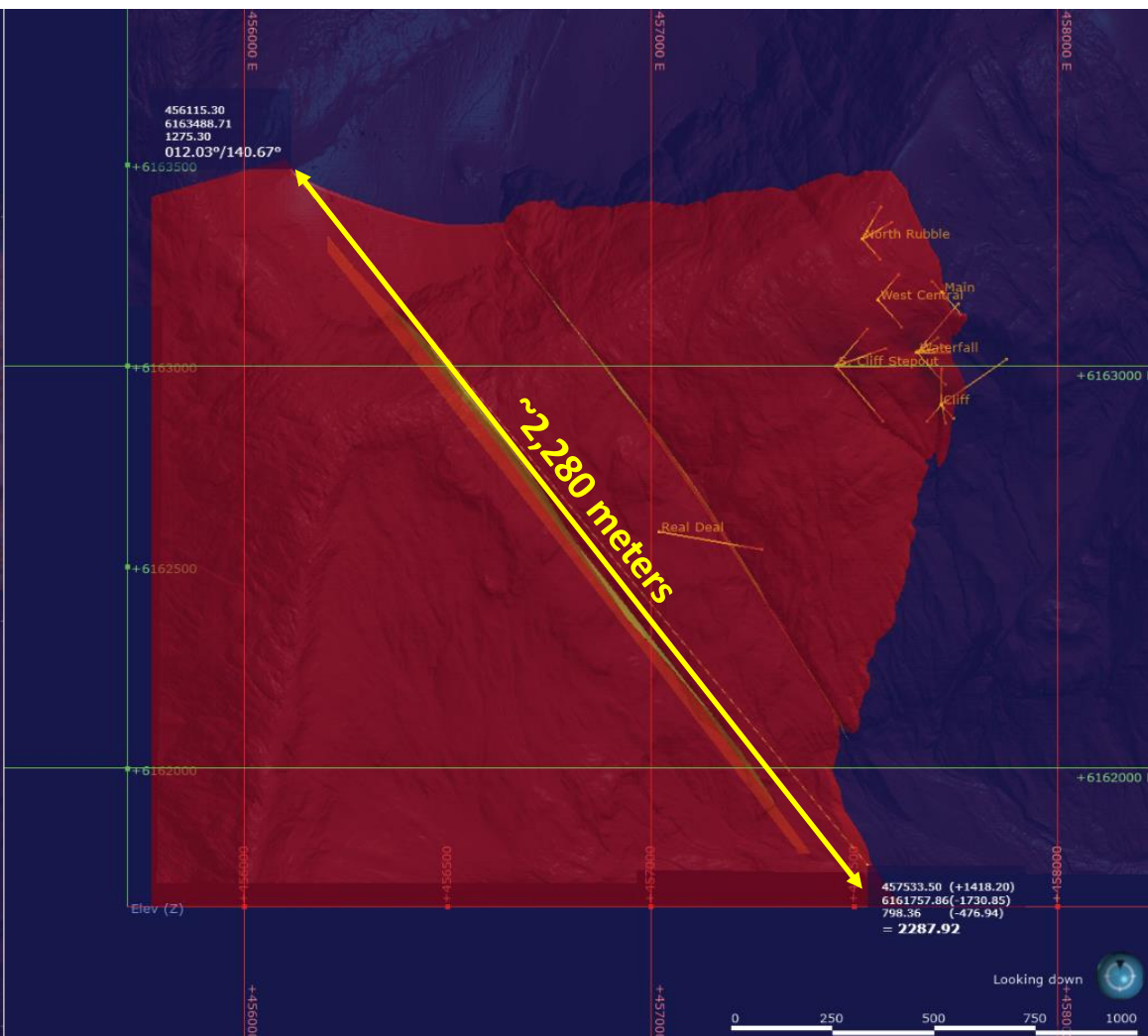
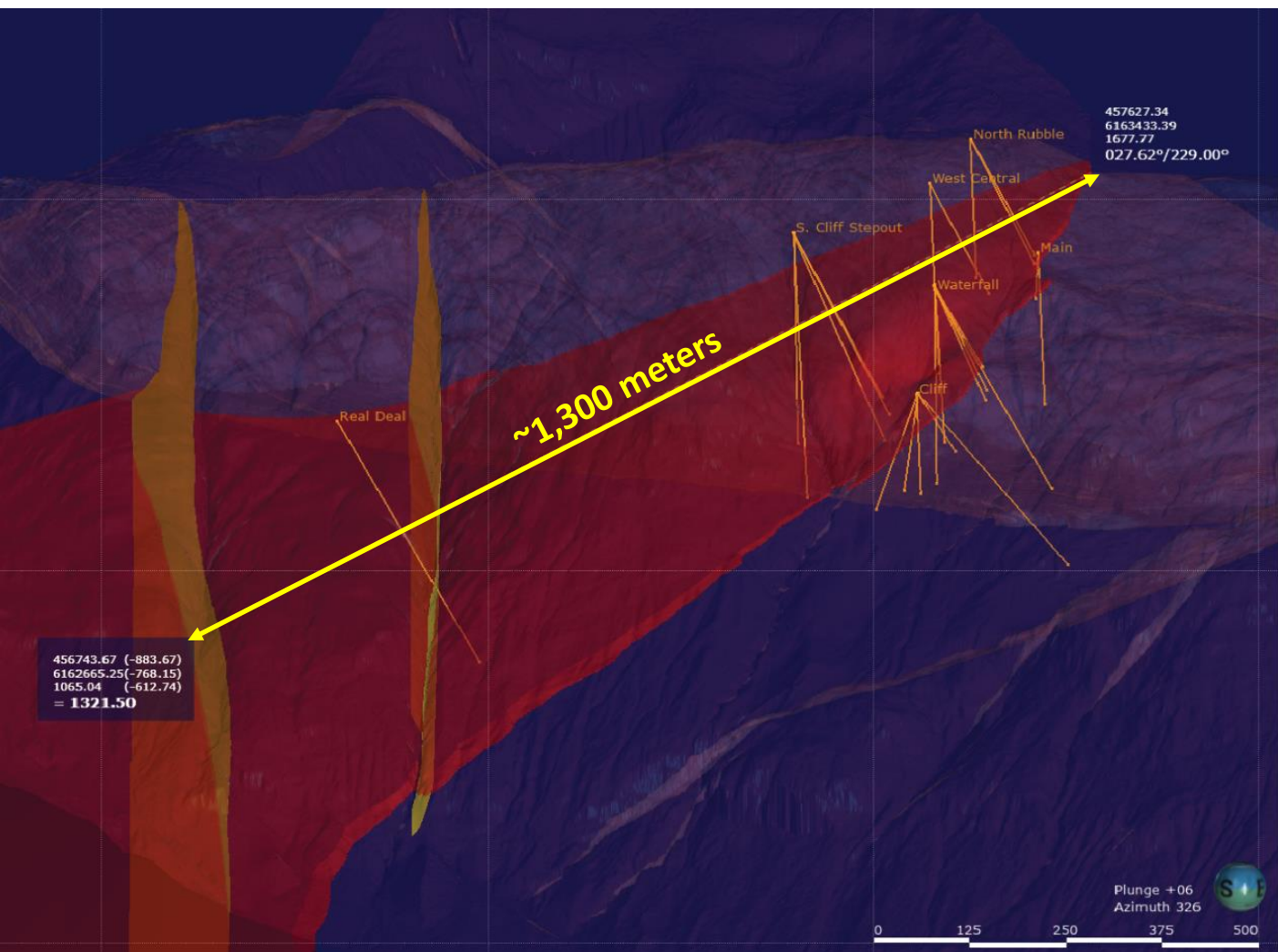
Average Width* and Grade - All 24 Holes						
Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)*
5.87	4.35	104.94	0.02	0.61	0.50	6.29





GOLDDIGGER PROPERTY – Surebet Zone

2021 Drill Holes and Surebet Projected Model



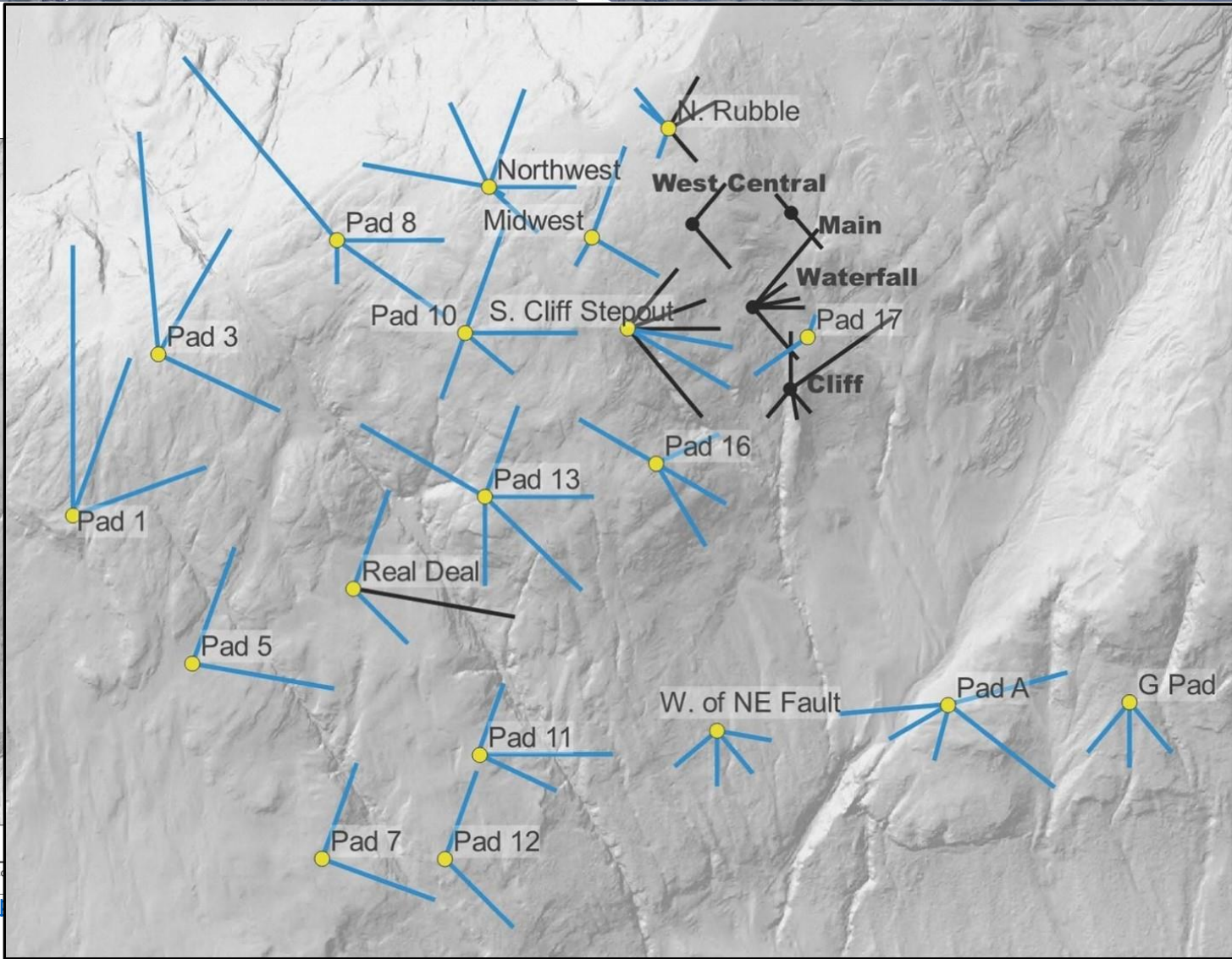
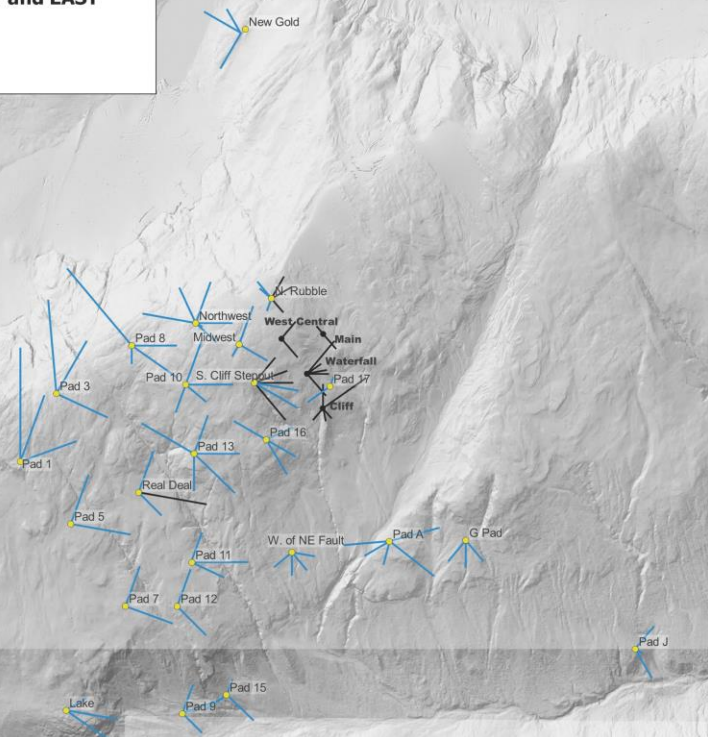


Surebet Zone 2021 & 2022 Drilling

2021 – black drill traces

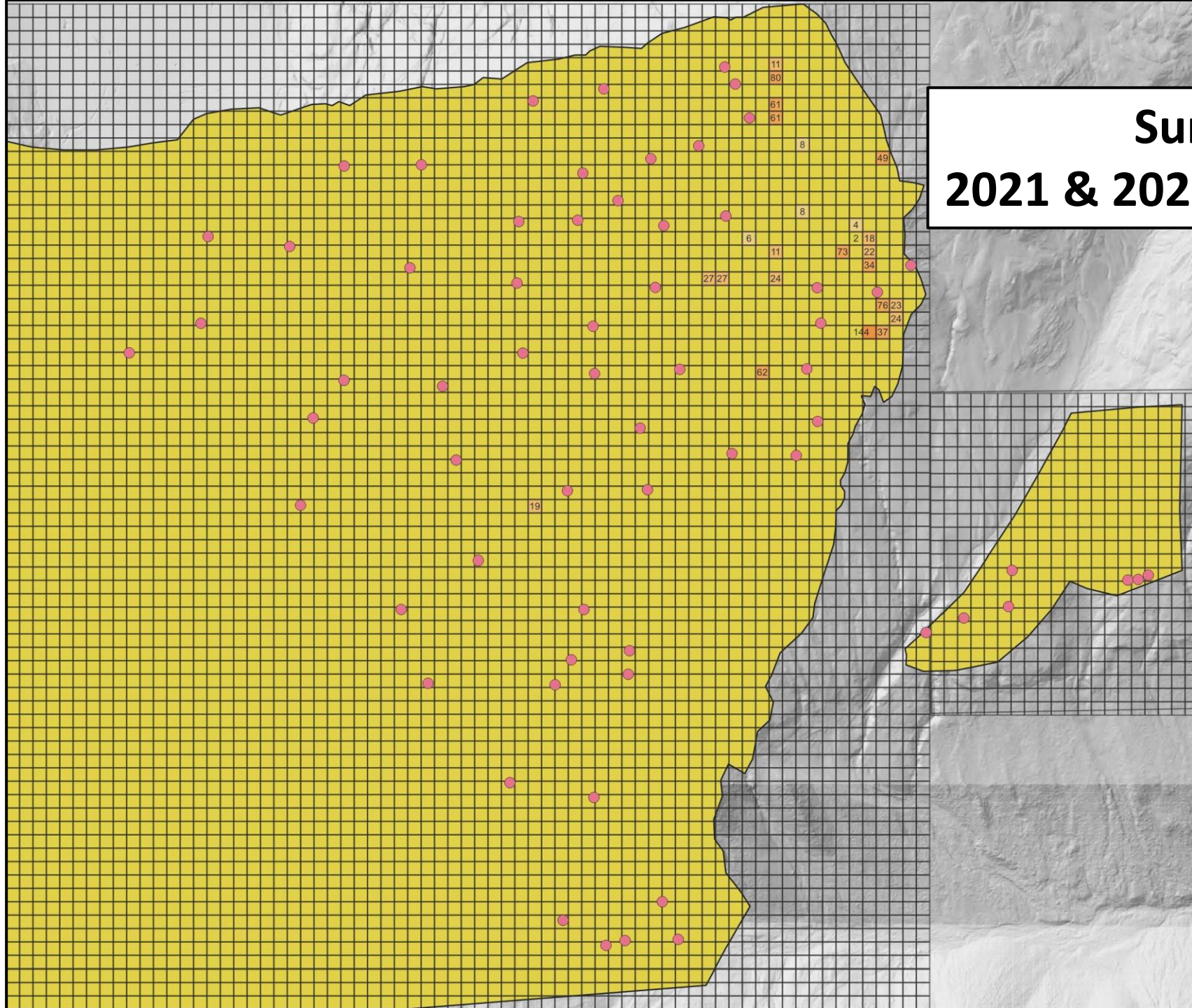
2022 – blue drill traces

Golddigger Property
SUREBET ZONE with NORTH, WEST and EAST
EXTENSION ZONES
2022 Drilling Plan
2022-08-21



Surebet Zone

2021 & 2022 Drill Pierce Points

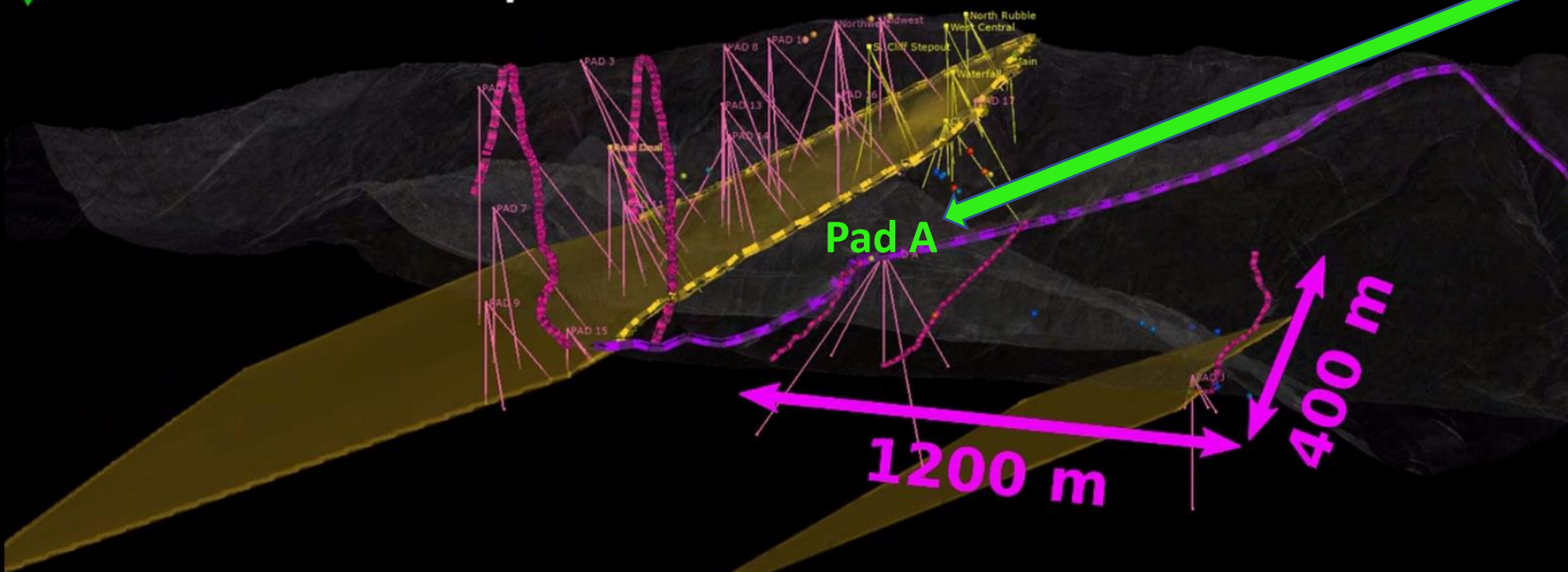




GOLDDIGGER PROPERTY – East Extension

Similarities of the New Extension Target to Surebet Zone:

- ✓ Widespread high-grade Au-Ag polymetallic mineralization
- ✓ Similar geologic setting, mineralization and textures
- ✓ Similar strike and dip of mineralization



New Extension target contains widespread high-grade Gold-Silver polymetallic mineralization and remains open

Pad A Highlights

- All 5 holes have intercepted Surebet Zone type of mineralization up to 28.2 meters* wide.
- Mineralization primarily occurs as semi-massive to massive sulphides (Vein/Breccia/Stockwork).
- Majority of the mineralization consists of:
 - Pyrrhotite – locally up to 30%
 - Pyrite – locally up to 15%
 - Sphalerite – locally up to 10%
 - Galena – locally up to 10%
 - Chalcopryite – locally up to 5%



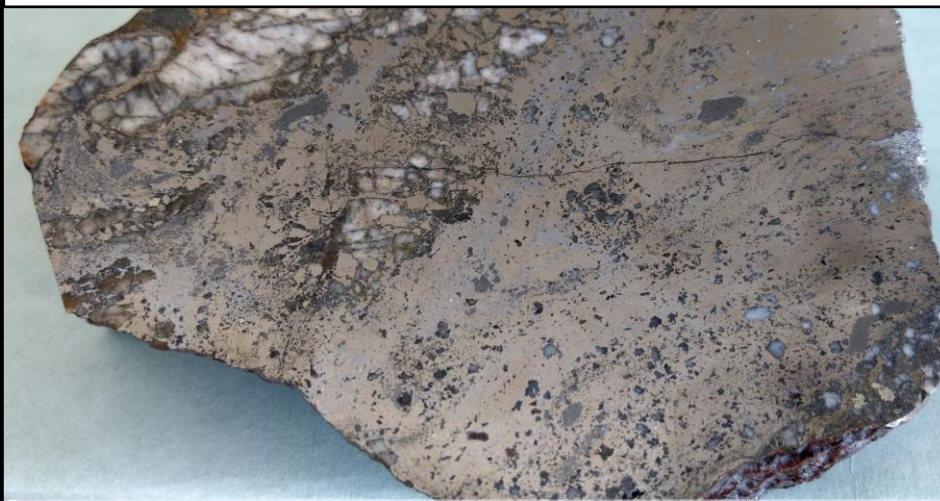
GOLDDIGGER PROPERTY – East Extension

Pad A: Hole GD-22-39 from East Extension

81.89 – 87.01m: Surebet Zone mineralization. This intercept throughout consists of trace disseminated galena, sphalerite and chalcopyrite, and interstitial to semi massive pyrrhotite, up to 10% locally (assays pending).

Surebet Zone 2020 channel cut rep sample

7.66 g/t AuEq over 8.4 meters



Representative channel sample from the Main Surebet zone
Grading 7.66 g/t Au Eq over 8.4m

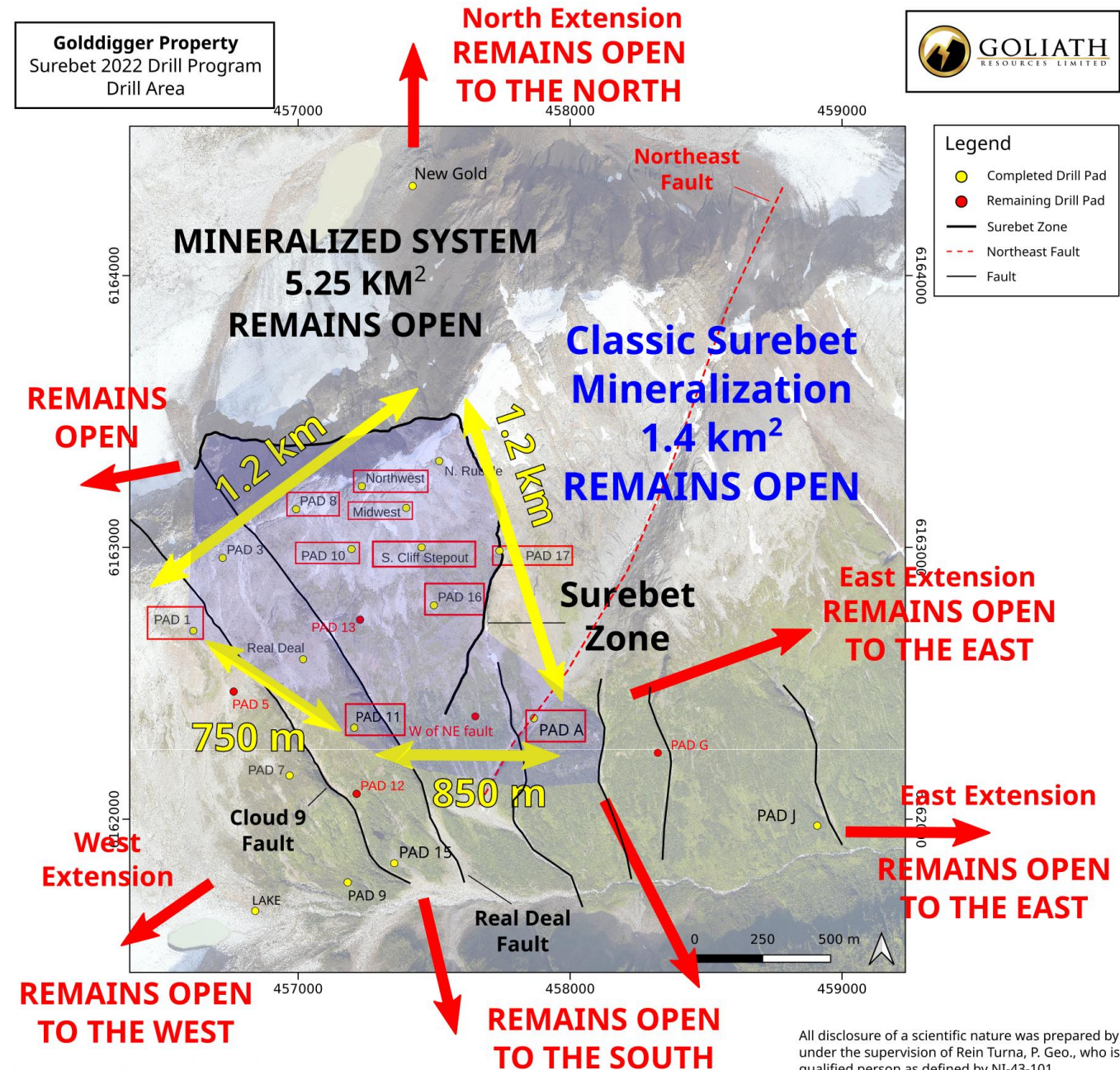
2021 channel cut from Eastern Extension

14.76 g/t AuEq (13.5 g/t Au over 0.58 meters)



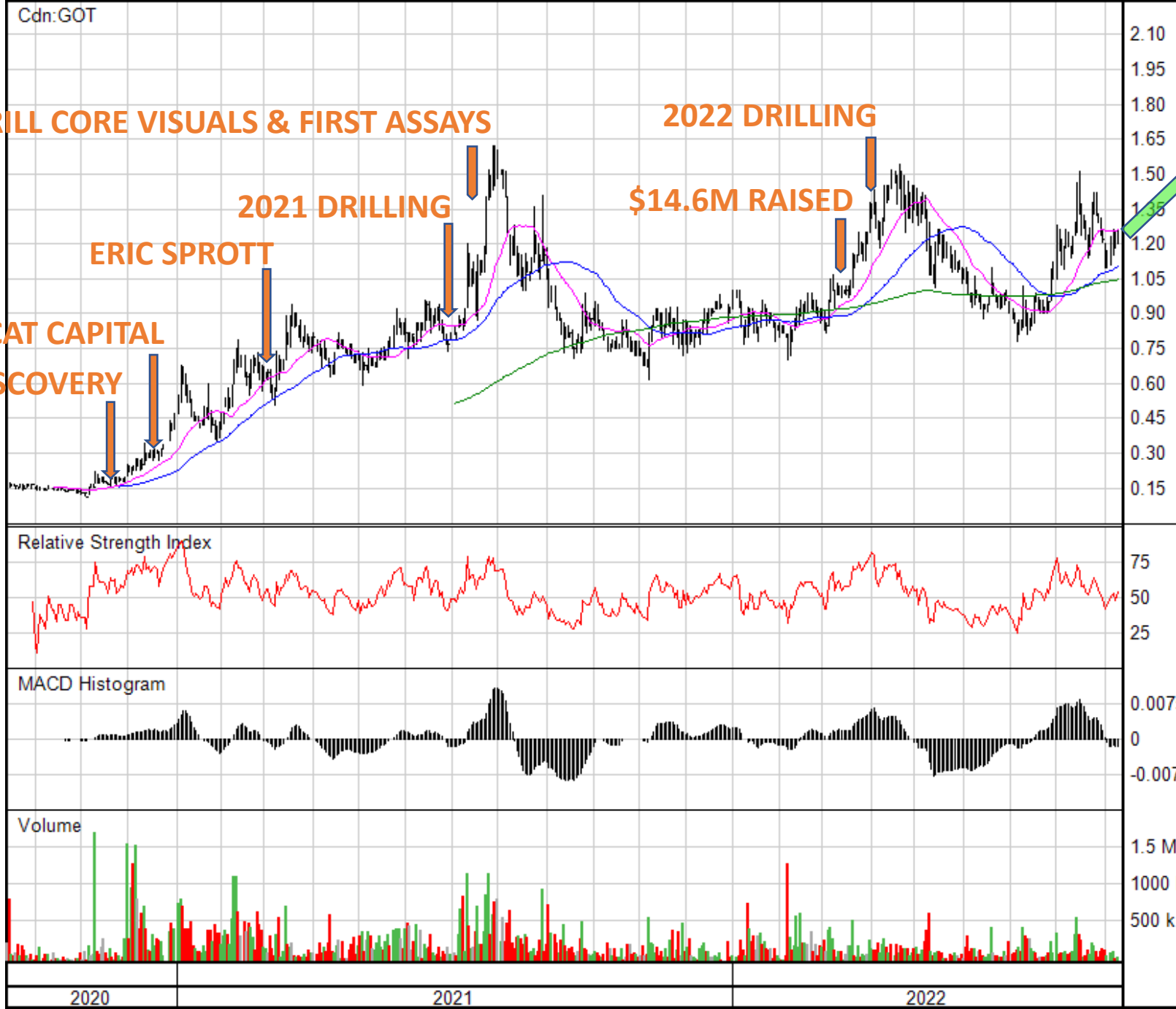
2022 Drill Campaign

- ~27,000 meters of planned drilling is underway (86 holes from 25 pad locations using 5 drill rigs).
- Majority of drilling is focused on resource level infill drilling of the Surebet Zone, a shear zone mainly within the Hazelton Group Sediments.
- Surebet Zone mineralization has been confirmed in 64 holes over a 1.4 sqkm area consisting of a combination of galena, sphalerite and pyrrhotite in semi-massive to massive veins, stringers, interstitial within brecciated zones and/or as stringers throughout the core; it remains open in all directions (assays pending).
- Drilling will also test the outer parameter extensions of the underlying Hazelton Group Volcanics.
- Broad intercepts of sulphide mineralization inclusive of pyrrhotite, pyrite and chalcopyrite have been reported from the outer parameter extensions (assays pending).
- A 5.25 square kilometer footprint has been outlined from drilling and it remains open in all directions.



LASSONDE CURVE





2021 DRILL CORE VISUALS & FIRST ASSAYS

2021 DRILLING

ERIC SPROTT

CRESCAT CAPITAL

SUREBET DISCOVERY

2022 DRILLING

\$14.6M RAISED

2022 DRILLING,
CORE VISUALS, FIRST
? ASSAYS, etc.
? ANNOUNCED
?



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Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at www.goliathresourcesltd.com.