



TSXV : BYN | OTCQB : BYAGF

THE NEW YUKON GOLD RUSH

BEAVER CREEK, September 12, 2022

FORWARD LOOKING STATEMENTS



This presentation contains forward-looking information, which is not comprised of historical facts. Such information can generally be identified by the use of forwarding-looking wording such as “may”, “will”, “expect”, “estimate”, “anticipate”, “intend”, “believe” and “continue” or the negative thereof or similar variations. Forward-looking information involves risks, uncertainties and other factors that could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the potential for the Powerline and Airstrip Deposits and Aurex Hill Zone to host on-surface and near-surface gold mineralization; the future expansion of the mineralized footprint at the Powerline and Airstrip Deposits; future drilling at the AurMac Property and the expected timing thereof; the timing and expected scope of the planned 2022 AurMac Property exploration program; Banyan’s objectives, goals or future plans; statements regarding exploration expectations, exploration or development plans; and mineral resource estimates. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, uncertainties inherent in resource estimates, capital and operating costs varying significantly from estimates, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, environmental liability and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; competition; dilution; the volatility of common share price and volume, delays in the development of projects and the other risks involved in the mineral exploration and development industry, enhanced risks inherent to conducting business in any jurisdiction, and those risks set out in Banyan’s public documents filed on SEDAR. Although Banyan believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. Banyan disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms “Measured”, “Indicated” and “Inferred” Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

Qualified Person:

Paul D. Gray, P.Geo. is a “qualified person” within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

STRATEGIC ADVANTAGE: TOP 5 REASONS TO INVEST

4 MILLION OZ RESOURCE

Expansion Potential to Tier 1 Status



LEADERSHIP

Track Record of Value Creation



INFRASTRUCTURE

Roads, Power, Communications



TIER 1 Jurisdiction

Adjacent to 2 mines, permitting

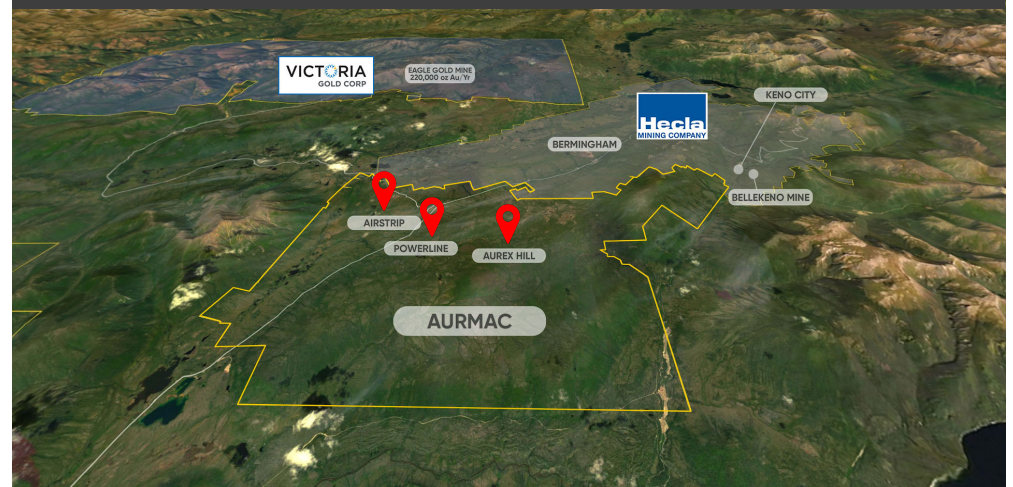


YEAR-ROUND

Exploration & Catalysts



MAY 2022 AURMAC INFERRED RESOURCE



Pit Constrained Resource: 4 Million Ounces @ 0.6 g/t Au

Aurex Hill – 215,000 oz at 0.53 g/t at 0.3 g/t Au cutoff

Airstrip – 874,000 oz at 0.64 g/t Au at 0.2 g/t Au cutoff

Powerline – 2,897,000 oz Au at 0.59 g/t Au at 0.2 g/t Au cutoff

*(Prepared in accordance with NI-43-101 standards)
Reference News Release :May 17, 2022. Marc Justras, P.Eng, M.A.Sc., Ginto Consulting Inc.
Technical Report filed June 29, 2022*

CANADA'S NEWEST GROWING MINING DISTRICT



NEW YUKON GOLD RUSH



Prolific Tombstone Gold Belt –

- Newmont Gold Corp. (Coffee - \$520 M), Agnico-Eagle, Barrick, Coeur, Kinross & Osisko



Underexplored



12 M Au Eq within 40 km radius of Aurmac

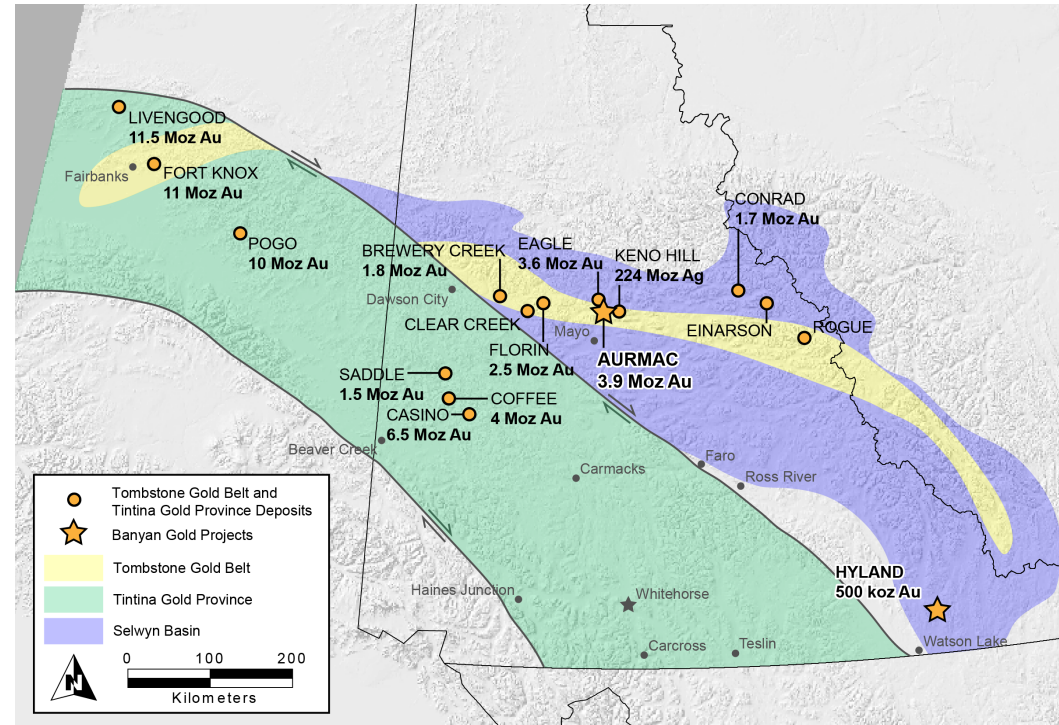
SUPPORTIVE/STABLE JURISDICTION



Existing Roads and Power Infrastructure



Established Permitting process



ADJACENT TO PRODUCING MINES

Victoria Gold Corp. – Planning 250,000 oz/year by 2023

Hecla Mining Company – high grade silver mine

LEADERSHIP – RECORD OF VALUE CREATION



MANAGEMENT



Tara Christie, M.A.Sc., P.Eng
President & CEO, Director

- +25 years mining, exploration, permitting, community relations, working with First Nations, field exploration and operational experience
- Strong financial/corporate management, +25 private mining and exploration company experience
- Former board member of YESAB (Yukon's environmental assessment board) and industry associations PDAC, KPMA, AMEBC



Paul D. Gray, P.Geo
VP, Exploration

- VP Technical Services: Victoria Gold Corp.
- Bluerock Resources, Dawson Gold Corp., & others
- +25 years mineral exploration experience



David Rutt, CMA, CPA
CFO

- +27 years financial industry experience
- Landis Energy Corp., Alton Natural Gas LP, Winslow Gold Corp., Greyhound Canada, Nortel Networks



Jasmine Sangria, MBA
VP, Corporate Comm

- +20 years marketing, communications and public relations experience
- Award-winning marketing and brand strategist
- Former CEO Tourism Lethbridge

OPERATIONS



James Thom, M.Sc.
Sr Geologist & Field Mgr.

- Geologist with extensive field, project management & geochemical experience in Yukon, BC, Mexico, Peru and Dominican Republic

DIRECTORS



Marc Blythe, P.Eng.

- Independent mining consultant who provides diligence reviews and operational advice to mining companies and financiers
- Over 29 years of experience in operations, exploration, mergers and acquisitions, financing, and corporate strategy in the mining sector



Steve Burleton, M.B.A., CFA

- Acting Interim CEO of Angus Gold Inc.
- Former President & CEO of GT Gold Corp., and VP, Business Development, of Richmond Mines taken over by Alamos Gold for US\$770M in 2017
- +18 years investment banking



David Reid

- Lawyer: Senior Partner at DLP Piper
- 30+ years experience in mining and securities law

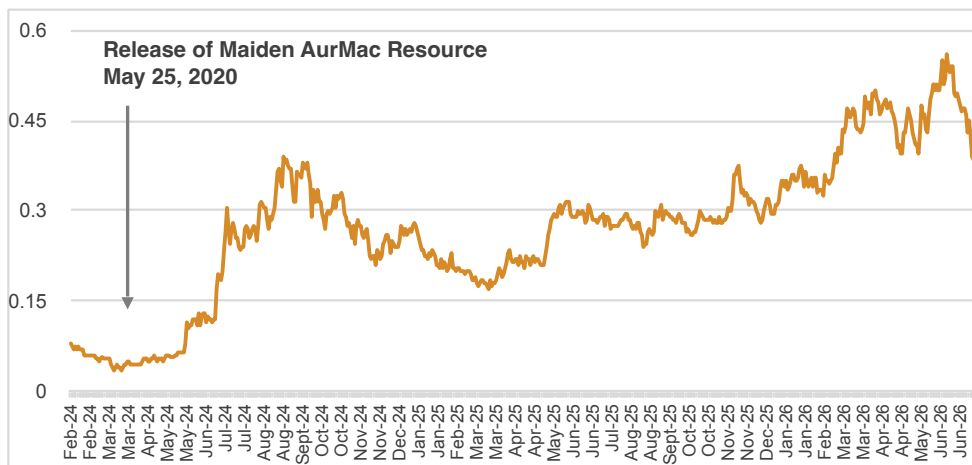
ADVISOR



Jason Neal

- 26 years of experience as a mining executive, board member and investment banker
- Currently serves as Lead Director of G Mining Ventures
- Previously served as EVP at Kirkland Lake Gold (2021-22) and President & CEO of TMAC Resources (2018-2021)

INDUSTRY LEADING

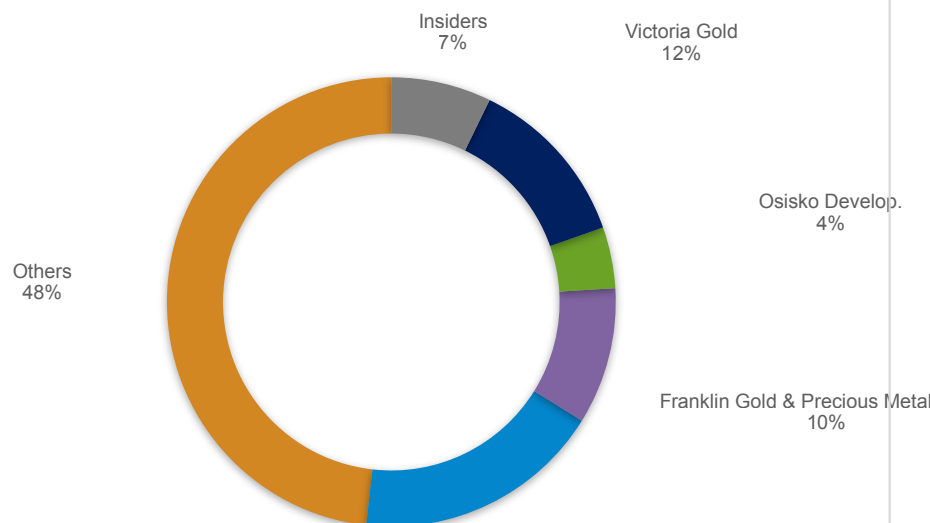


Current Price	\$0.40 (Sept 2)	52 Week High/Low	\$0.57 / 0.25
Shares Outstanding (Basic)	258.4 M	Market Capitalization	~\$100 M
Fully Diluted	275 M	Cash	\$18 M
Options Outstanding	16.6 M	Warrants	0

- Cormark – Emerging Ideas – Richard Gray – Price target \$1.25
- Gwen Preston – Resource Maven

Validation by some of the best in the business

20+ Industry professionals & mining CEOs as shareholders



- June 2022 - \$17 M – (16.2 M Charity at \$0.63, 5.3 M FT at \$0.55, and 8.6 M at \$0.45)
Fully subscribed announced June 27, 2022
- July/Aug 2021 - \$16 M – (\$11.5 M Charity at 0.38, \$2.2 M FT at 0.35, and \$2.2 M at 0.28)
- December 2020 - \$2.5 M (\$1 M Charity at 0.325, \$1.5 M FT at 0.28)

AURMAC GOLD – 4 MILLION OUNCE RESOURCE



Pit Constrained Resource Estimate:
4 Million Ounces @ 0.6 g/t Au
 May 17, 2022

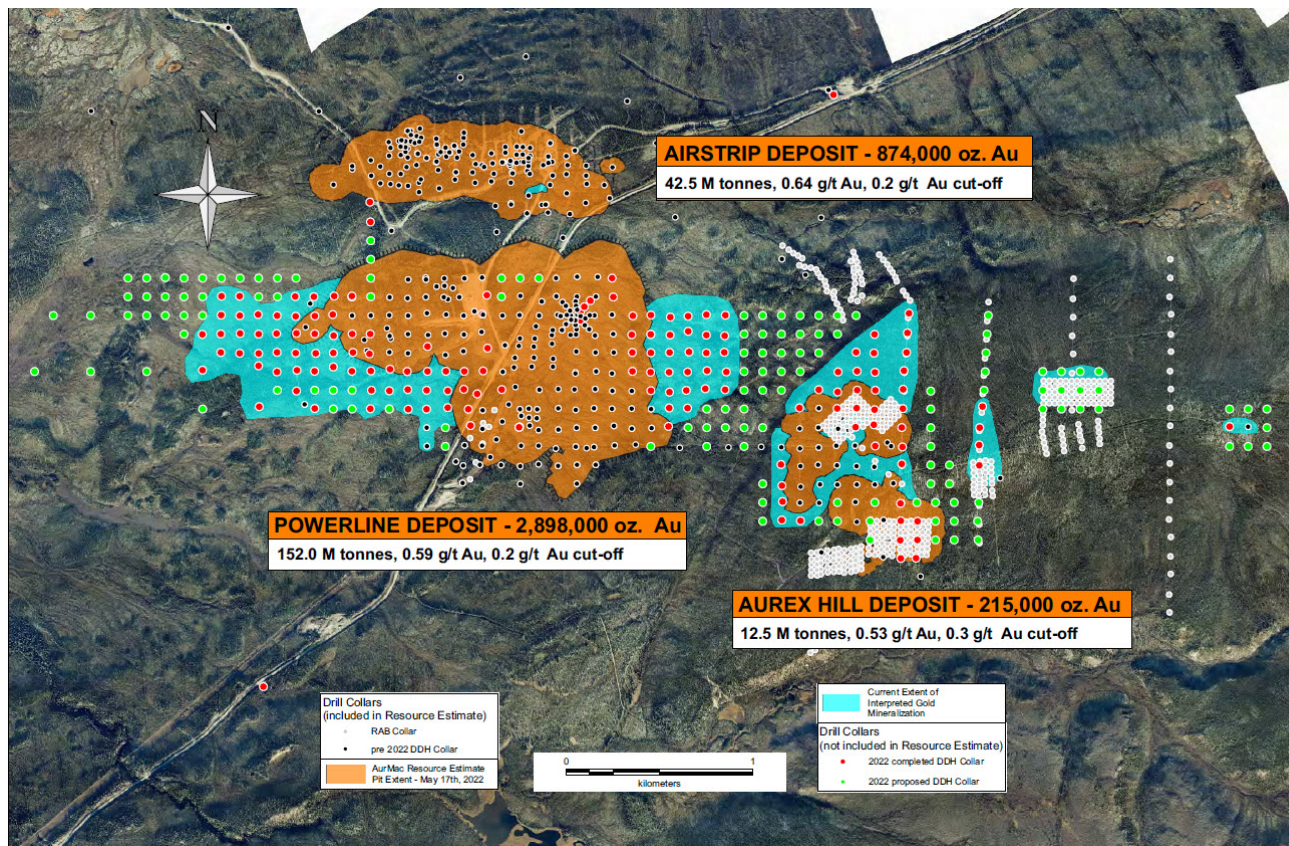
Note: 40,000 m of drilling added over 3 M ounces Au from 2020 resource

Reference May 17, 2022 Marc Jutras, P.Eng, M.A.Sc., Ginto Consulting Inc.

US\$/CAN\$ exchange rate of 0.75 and constrained within an open-pit shell optimized with the Lerchs-Grossman algorithm to constrain the Mineral Resources
 Parameters: gold price of US\$1,700/ounce, US\$2.50/t mining cost, US\$5.50/t processing cost, US\$2.00/t G+A, 80% heap leach recoveries, and 45° pit slope.

LG pit shell at Gold price \$1700 USD/oz., Mining Costs \$10. Technical Report to be filed within 45 days

Deposit	Strip Ratio
Airstrip	1 : 1.40
Powerline	1 : 0.34
Aurex Hill	1 : 1.50
Total Combined	1 : 0.63



GROWTH AT POWERLINE – CUT –OFF GRADES

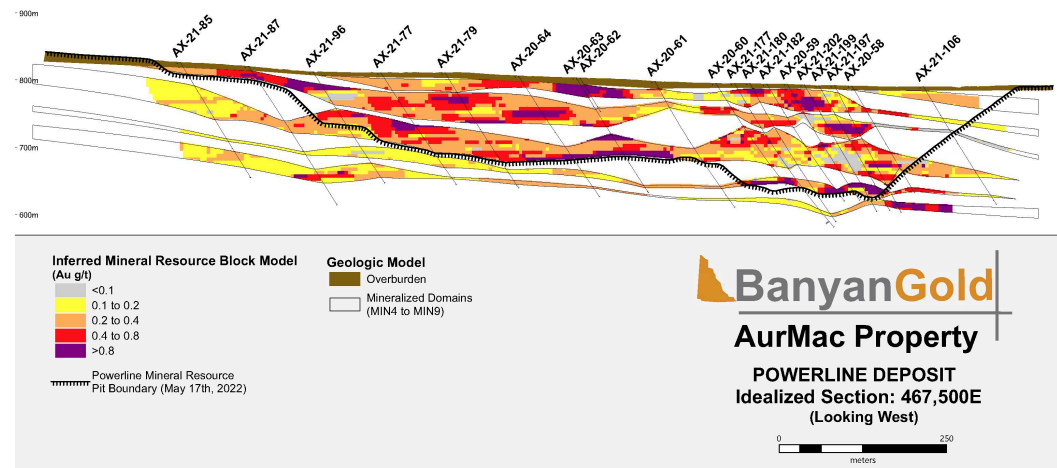


Pit-Constrained Inferred Mineral Resources Powerline Deposit

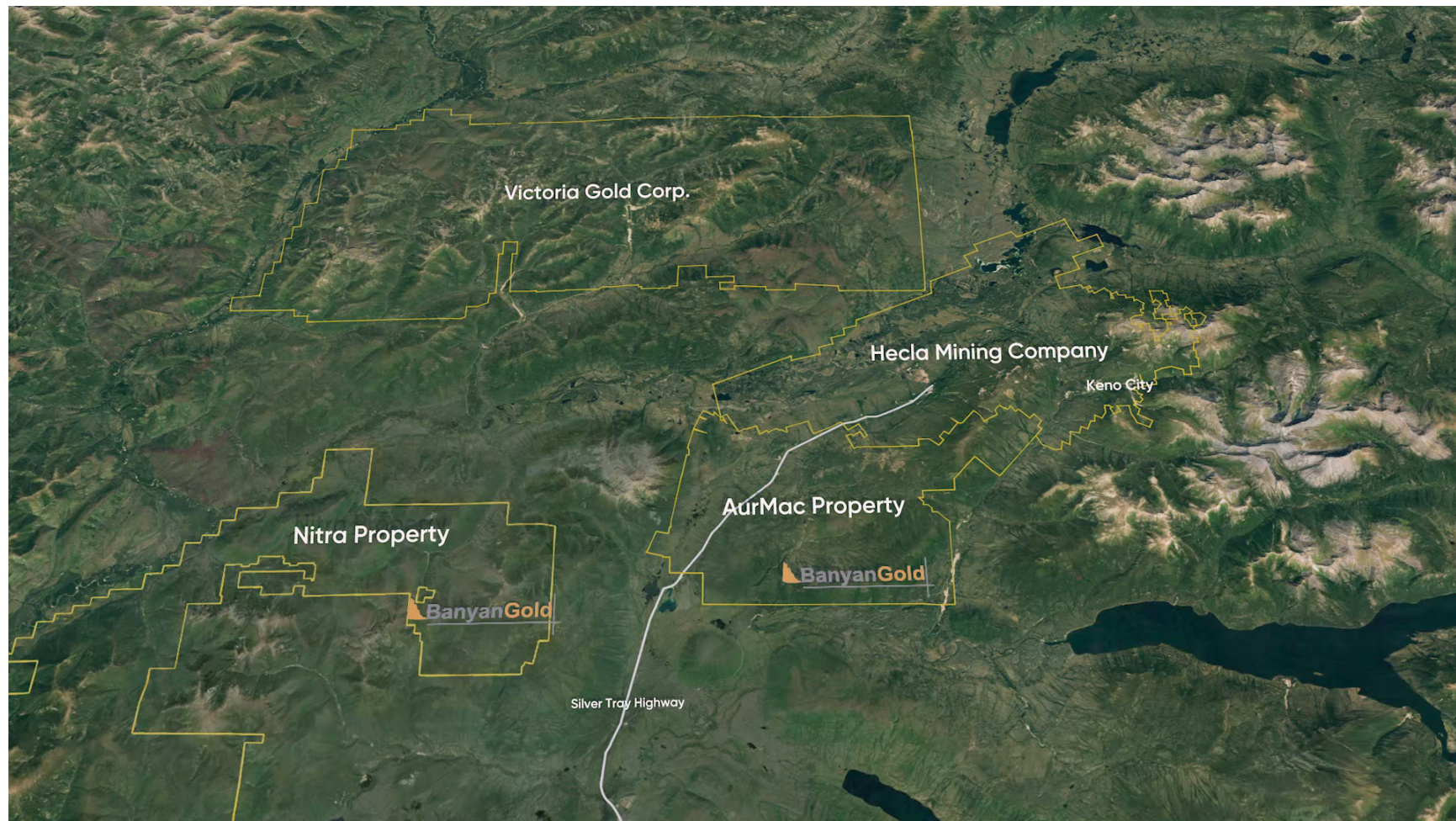
Au Cut-Off (g/t)	Tonnage (tonnes)	Average Au Grade (g/t)	Au Content (oz)
0.1	190,905,921	0.503	3,087,297
0.15	172,955,984	0.542	3,013,879
0.2	151,984,708	0.593	2,897,648
0.25	133,368,315	0.644	2,761,401
0.3	114,974,053	0.704	2,602,337
0.35	99,180,749	0.764	2,436,193
0.4	85,881,004	0.825	2,277,939
0.45	73,227,267	0.894	2,104,754
0.5	62,852,644	0.963	1,945,991

- ✓ Higher Grade Near Surface
- ✓ Potential Starter Pits

NS Section Through Powerline



AURMAC RAPIDLY GROWING RESOURCE



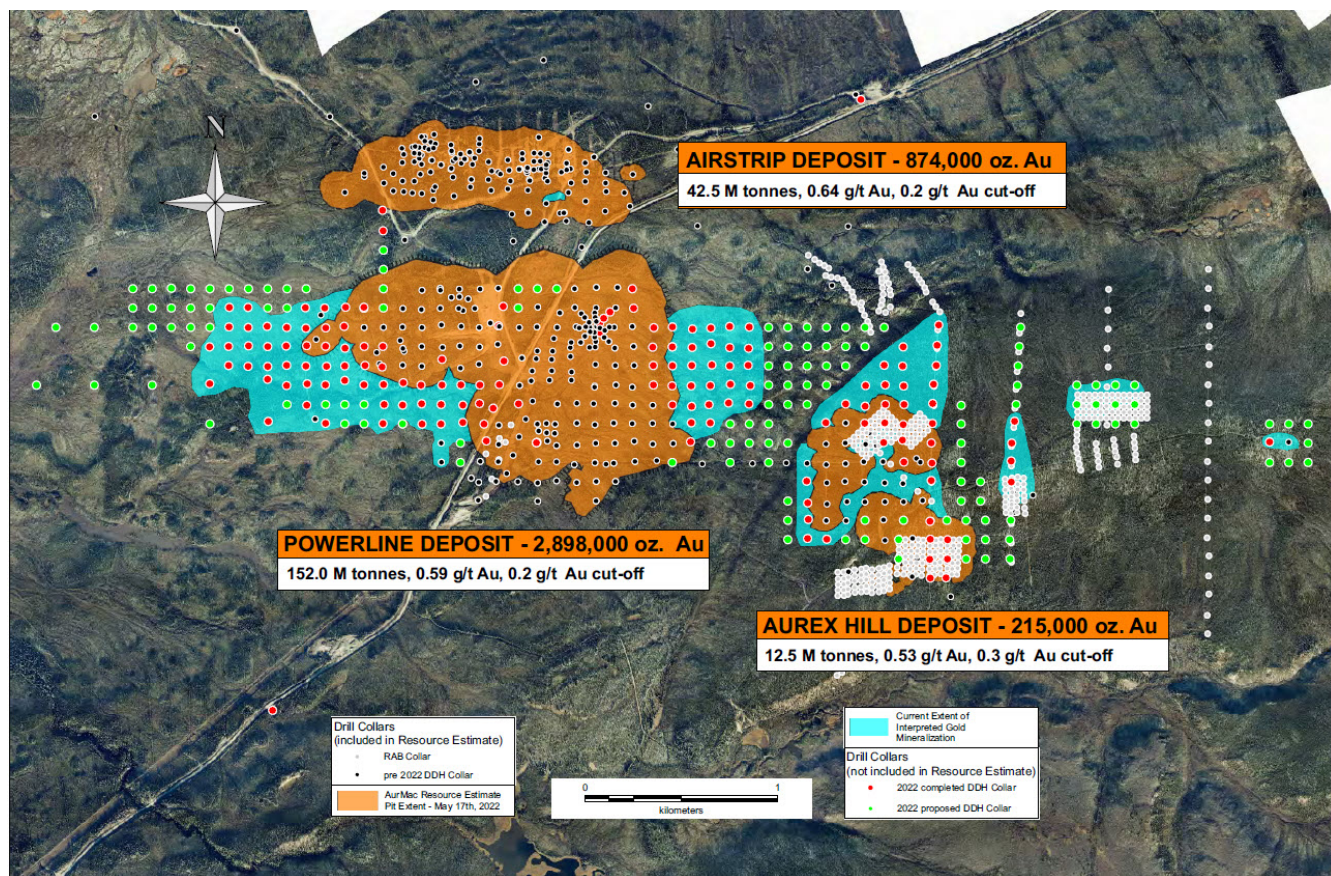
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ADVANCING TO A TIER 1 ASSET

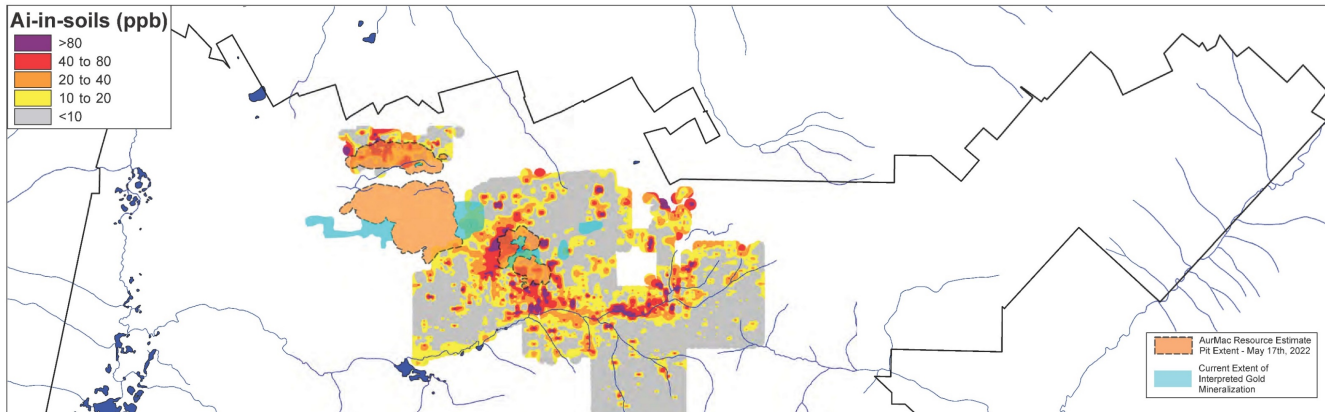
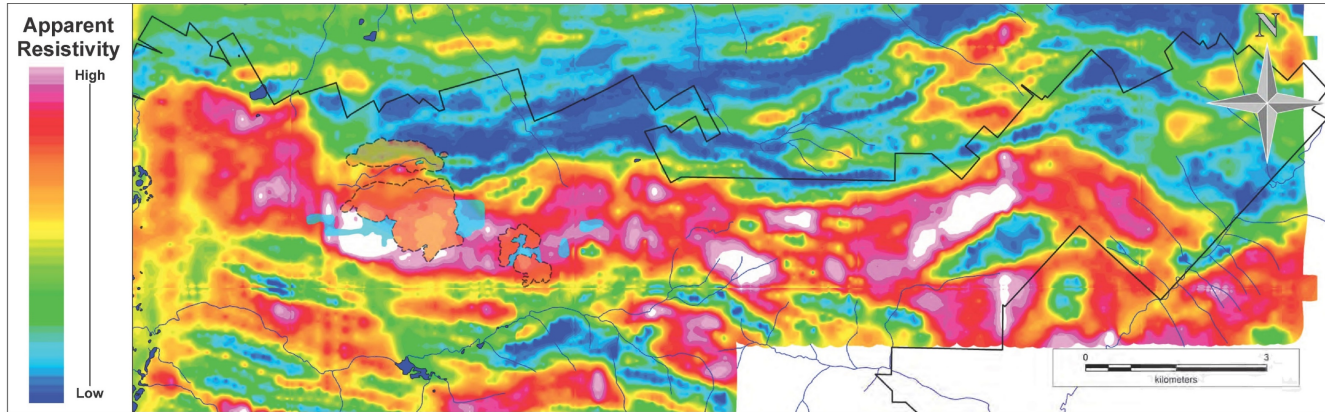
- ✓ Funded for +60,000 m Drilling
 - Resource Expansion
 - High Grade Potential Starter Areas
 - Support PEA/Economics
- ✓ 3 drills turning +38,000 m drilled
+155 holes – Results of 45 Released
- Next Target: 6 - 7 million ounces in inferred

COMPARABLE: Victoria Gold - Eagle

- Grade of deposit: 0.64 g/t
- Recoveries: 74%, Strip Ratio: <1:1
- FS: 200K ounces Au/year, 10 years
- Actual Build and Operating Costs of similar modern project



MULTI-MILLION OUNCE AND DISTRICT SCALE RESOURCE POTENTIAL



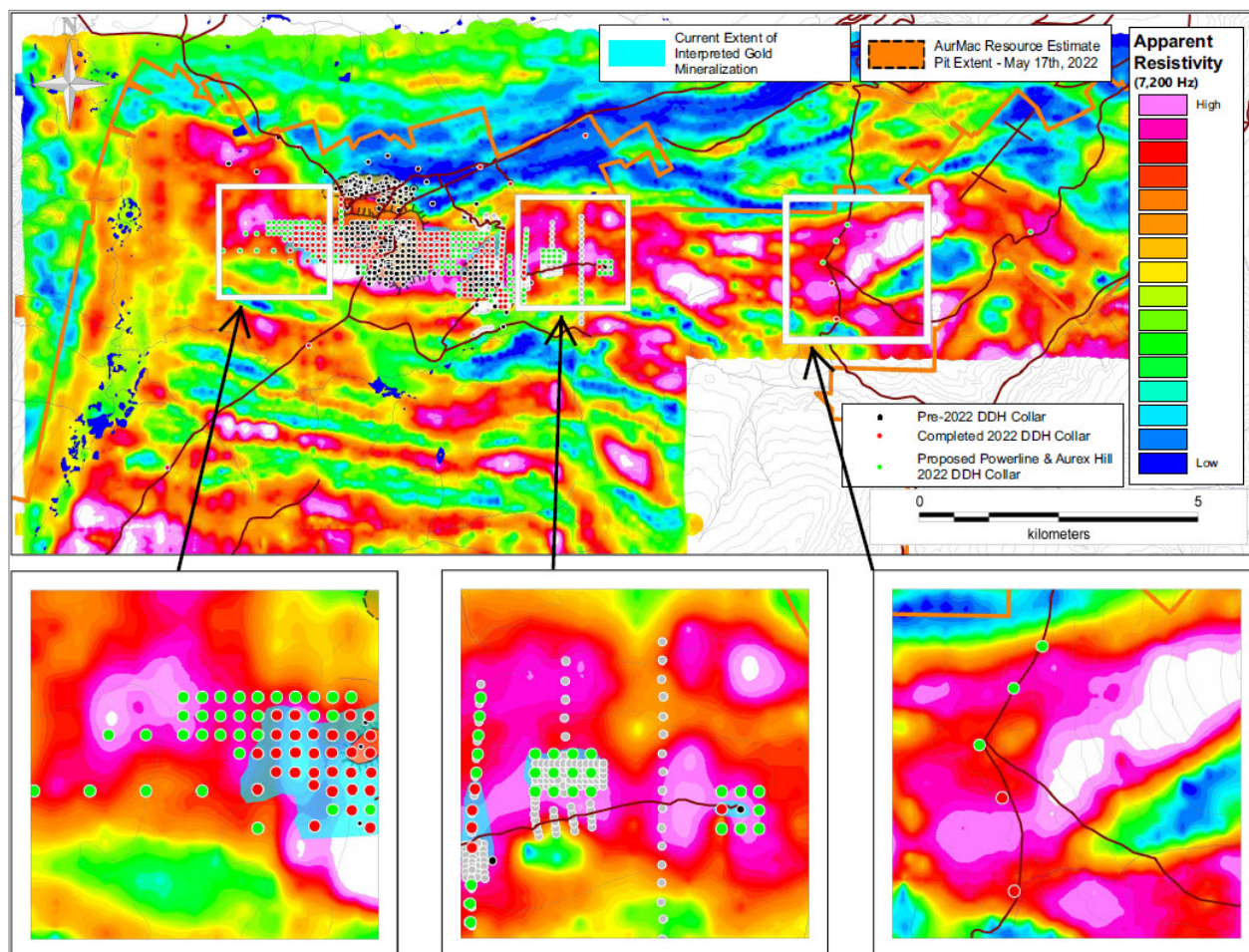
ALL RESOURCES OPEN

- >10 km sq. gold soil anomaly to East with known RAB drill results

POWERLINE AND AUREX HILL

- Powerline and Aurex Hill - resistive (siliceous) package of rocks - **16.5 km strike**
- Intrusion Related Gold Mineralization of Tombstone Gold belt
- Geochemical/Alteration vectors to target

TESTING REGIONAL POTENTIAL IN 2022



- 38,000 m of 2022 program so far focused on continued resource growth and potential starter pit
- Target Areas
 - West Powerline
 - Aurex Hill
 - East Aurex (Keno)
- High value structural and geophysical drill targets identified with easy access – underway

AURMAC GOLD – INFRASTRUCTURE ADVANTAGES



INFRASTRUCTURE

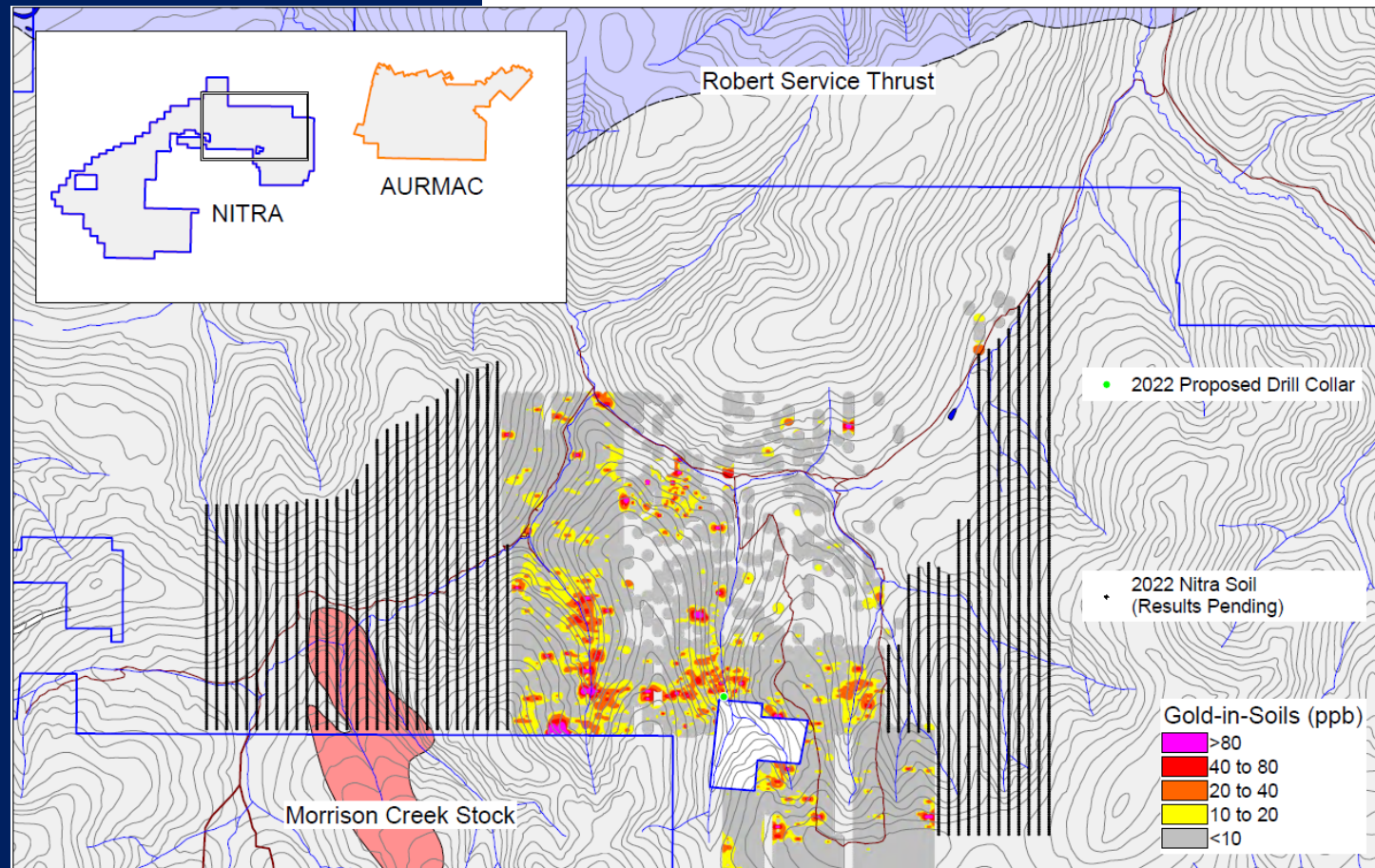
- Continued road upgrades
- New powerline to hydroelectric dam (138 kVA Energized to 68kVa)
 - In discussions to get connected in 2023
- Cell phone/ Fiber optic phone
- Moderate topography



NITRA PROJECT - 100% OWNED



- ✓ As-in-soil anomaly,
- ✓ Dominant NNW mineralized trend
- ✓ AurMac Geological model
- ✓ Soil sampling, trenching and drill ready targets

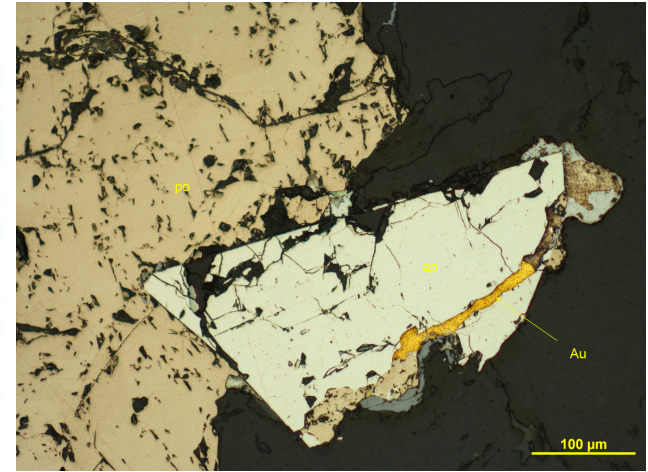
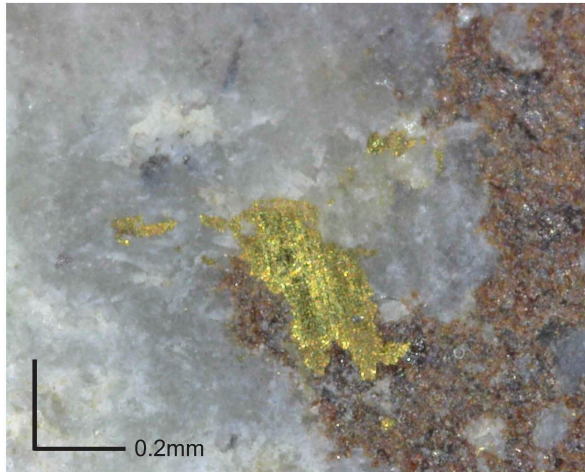


METALLURGY – 90% GOLD EXTRACTIONS

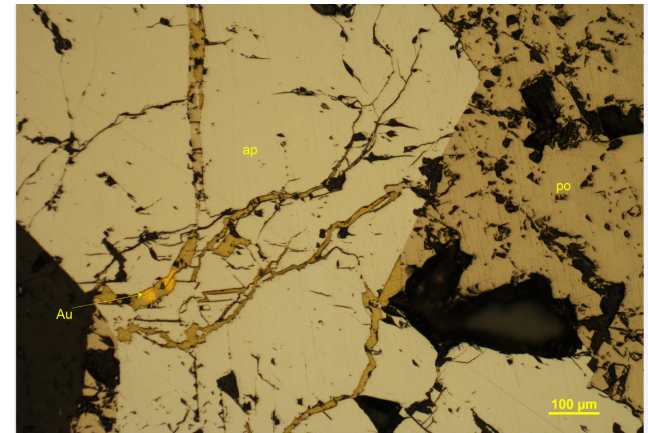
- ✓ 90% average recovery from Airstrip and Powerline (Oxide and Sulphide) Bottle Rolls on Pulp - *Forte Analytical, Colorado*

Additional work underway

- ✓
 - VAT testing – by size fraction
 - Gold Deportment Studies
 - Bottle Rolls
 - Heap Leach & Mining Experts to guide



- Visible Gold
- Not refractory
- Rapid leaching
- Gold in fractures



NEXT GENERATION EXPLORER

ENVIRONMENT

- Permit to May 2028
- Baseline surveys/ extensive regional data
- Powerlines to Hydroelectric dam

SOCIAL

- Training
- Safety
- Strong relationships
- Local labour
- Scholarships Established

*Every Student,
Every Day*

VICTORIA GOLD YUKON STUDENT ENCOURAGEMENT SOCIETY

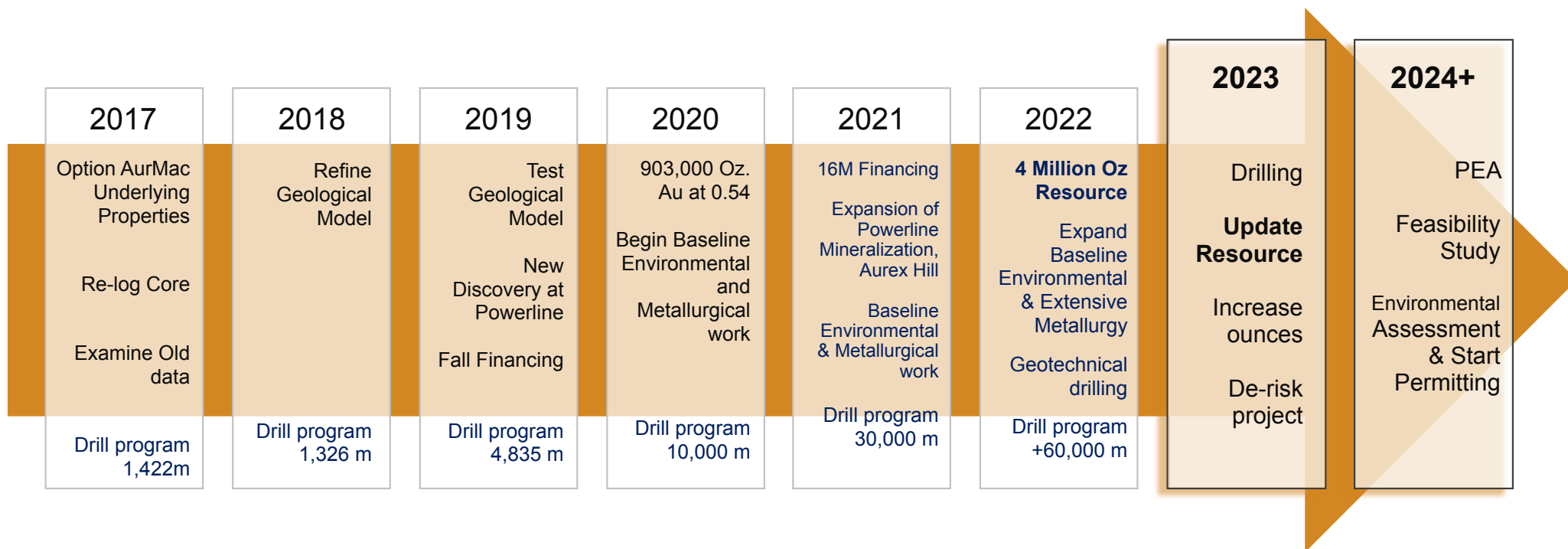
Over \$1,500,000 distributed - to fund projects to help address student attendance – all across the Yukon

GOVERNMENT

- Code of Conduct
- Fiscal management
- Diversity



THE ROAD AHEAD



WHY INVEST IN BANYAN?



PERFECT STORM FOR RE-RATE



LACK OF PROJECTS +6M Oz

- In a Tier 1 Location
- Existing Infrastructure – lower capital



VICTORIA GOLD & HECLA MINING



COMPELLING CURRENT VALUATION

- Approx. \$15/oz enterprise value



YEAR-ROUND EXPLORATION

- <\$5/ounce – advance rapidly

CATALYSTS



EXPLORATION RESULTS

- Year-Round News

4M

4 M Oz INFERRED RESOURCE

60K+

60,000m DRILL PROGRAM UNDERWAY

- Resource Expansion
- Higher Grade Starter Area(s)
- Regional Targets
- PEA Support



INCREASING OZ & QUALITY



THANK YOU

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