



WHITE GOLD CORP

Corporate Overview – September 2022

TSX-V: WGO | OTCQX: WHGOF | FRA: 29W

Leading Yukon's Modern Gold Rush

IMPORTANT NOTICE



This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading “Risks and Uncertainties” in the Company’s most recently filed MD&A.

Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.

QUALIFIED PERSON

The scientific and technical information contained in this presentation has been reviewed and approved by Terry Brace, P.Ge. and Vice President of Exploration for the Company, who is a “qualified person” within the meaning of National Instrument 43-101 – Standards of Disclosure of Mineral Projects.

THE OPPORTUNITY



District Scale Land Package

- Largest land holder in the White Gold District
- Tier 1 mining jurisdiction
 - 20M+ oz placer gold and 25M+ oz modern day gold discoveries
 - \$360M Resource Gateway Road infrastructure project underway
 - Ranked top 10 globally by the Fraser Institute

Unique Value Proposition

- Defined high-grade gold deposits:
 - **Golden Saddle-Arc: 1,139,900** oz Au Ind. & **402,100** oz Au Inf. Substantially near surface and open-pittable
 - **VG: 267,600** oz Au Inferred
- New high-grade discoveries

Experienced Management

- Shawn Ryan – prospecting the Klondike & White Gold districts for the last **25 years**
- Terry Brace – **35 years** of mineral exploration and mine development experience
- PowerOne Group – **20+ years** of experience in investing, financing and managing public natural resource companies

Strategic Partners

- Financial backing and technical expertise from:
 - Agnico Eagle
 - Kinross
 - Eric Sprott
- Strong capital markets relationships

PROPERTY PORTFOLIO



Largest Landholder in the District

Claims: >17,500

Properties: 30

Area: >350,000 Hectares
(>865,000 Acres)

40% Of The District

Extensive Exploration Pipeline

Early-Stage Properties

Bonanza

Nolan

IND

Dime

Hunker

Hayes

20+ Additional Properties

Discovery-Stage Projects

Betty

Ryan's Surprise

Ulli's Ridge

Vertigo

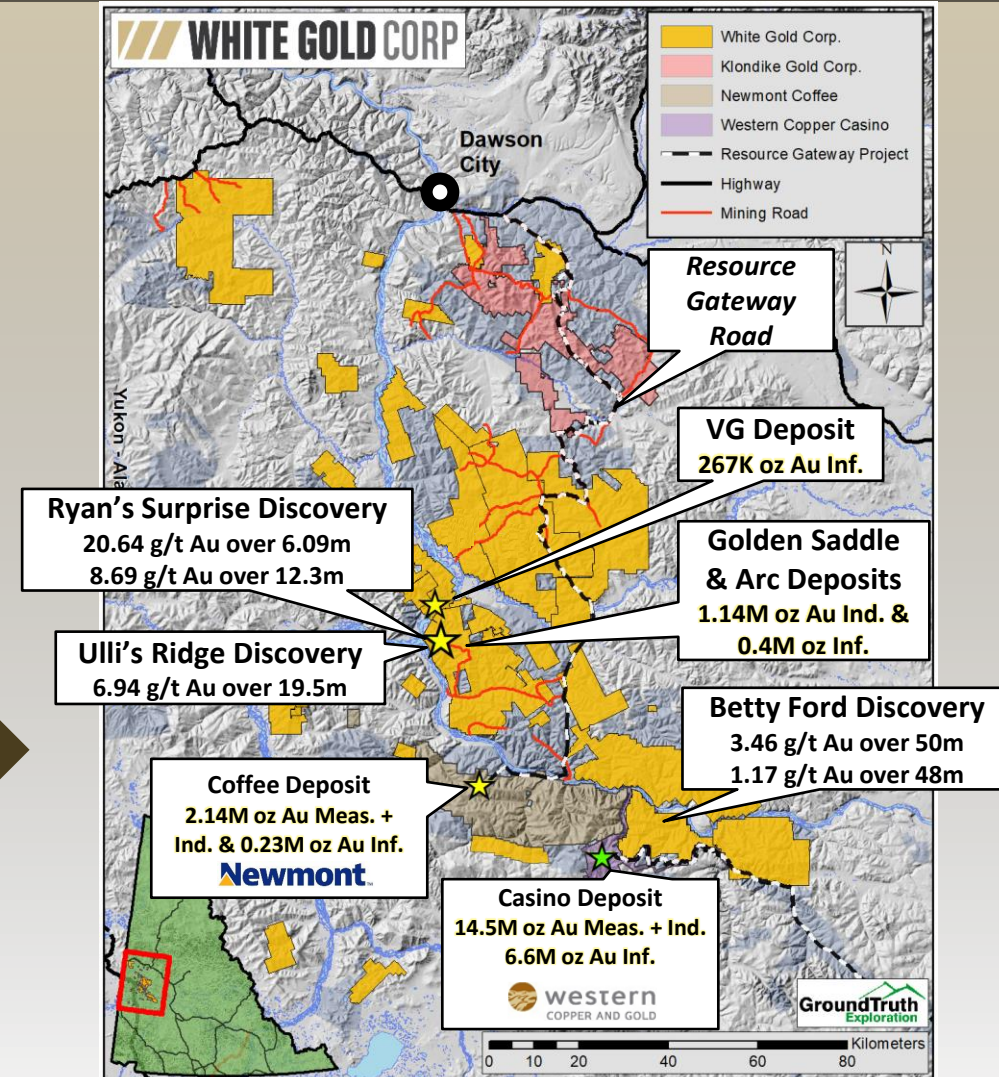
JPR Property
(Multiple)

Advanced-Stage Projects

Golden Saddle

Arc

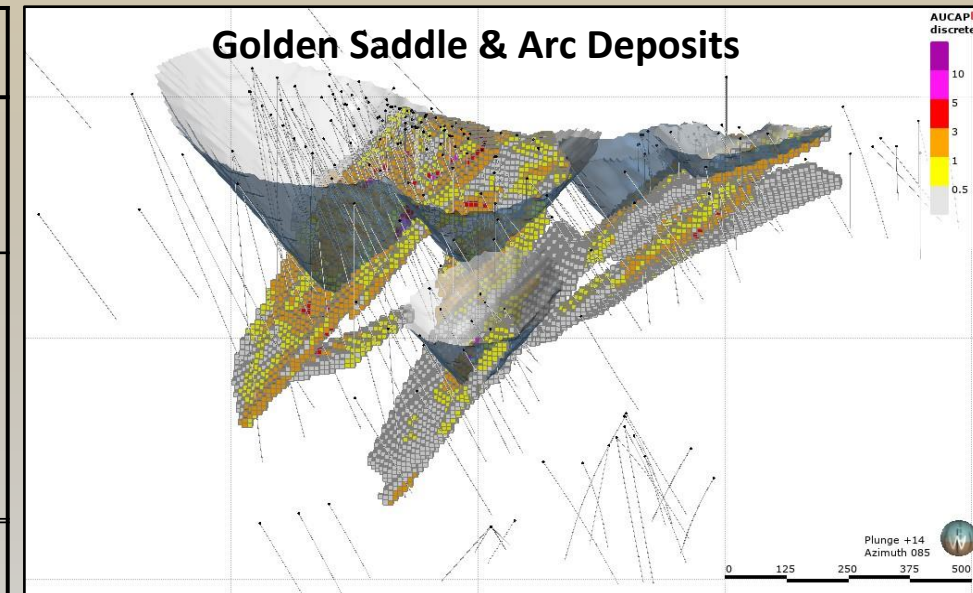
VG Zone



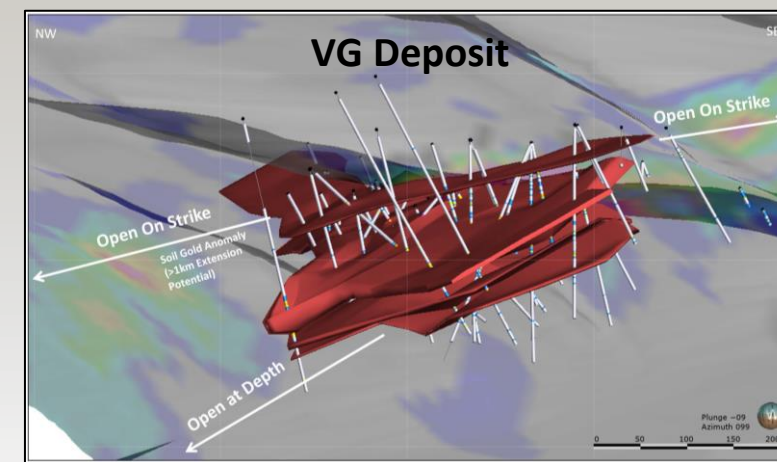
MINERAL RESOURCES



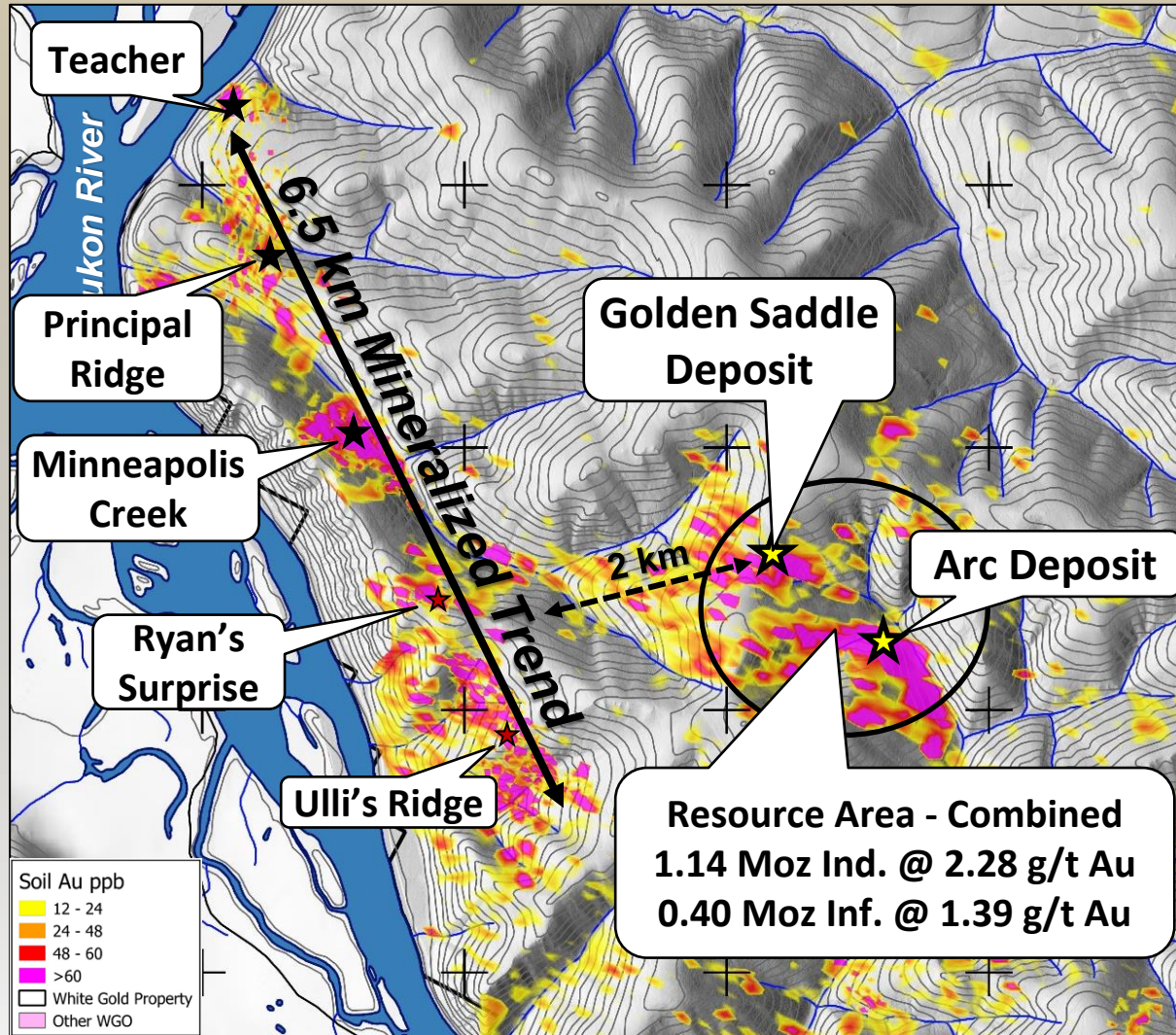
Deposit	Indicated Resource			Inferred Resource		
	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)
GS - Near Surface	14,815	2.31	1,098,300	3,454	1.43	159,100
GS - Underground	143	4.53	20,800	326	4.33	45,300
Arc - Near Surface	613	1.06	20,800	5,221	1.18	197,700
TOTAL	15,571	2.28	1,139,900	9,001	1.39	402,100



Deposit	Indicated Resource			Inferred Resource		
	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)	Tonnage (000's)	Grade (g/t)	Contained Gold (ounces)
VG - Near Surface	--	--	--	5,264	1.62	267,600



RYAN'S TREND



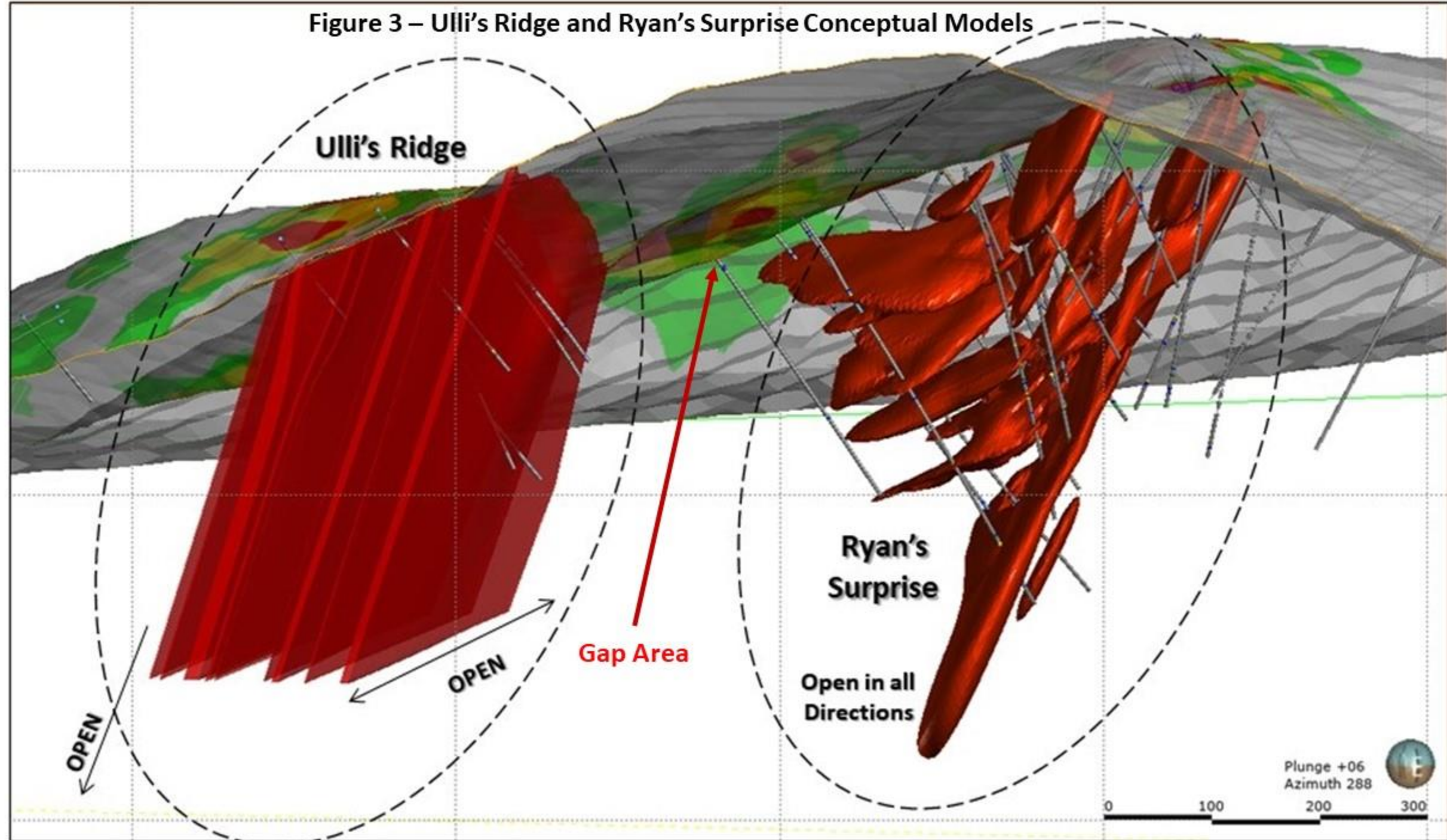
Ryan's Surprise 2018 to 2021 Drilling Highlights:

Hole ID	From (m)	To (m)	Length (m)	Gold (g/t)
WHTRYN18RC0001	83.82	89.91	6.09	20.64
WHTRYN18RC0002	121.92	135.64	13.72	5.02
WHTRS20D013	53.00	56.40	3.47	17.40
WHTRS20D017	156.00	159.76	3.76	10.96
WHTRS20D018	187.70	200.00	12.30	8.69
WHTRS21D020	224.50	250.00	25.50	1.66
WHTRS21D026	186.75	190.00	3.25	10.36

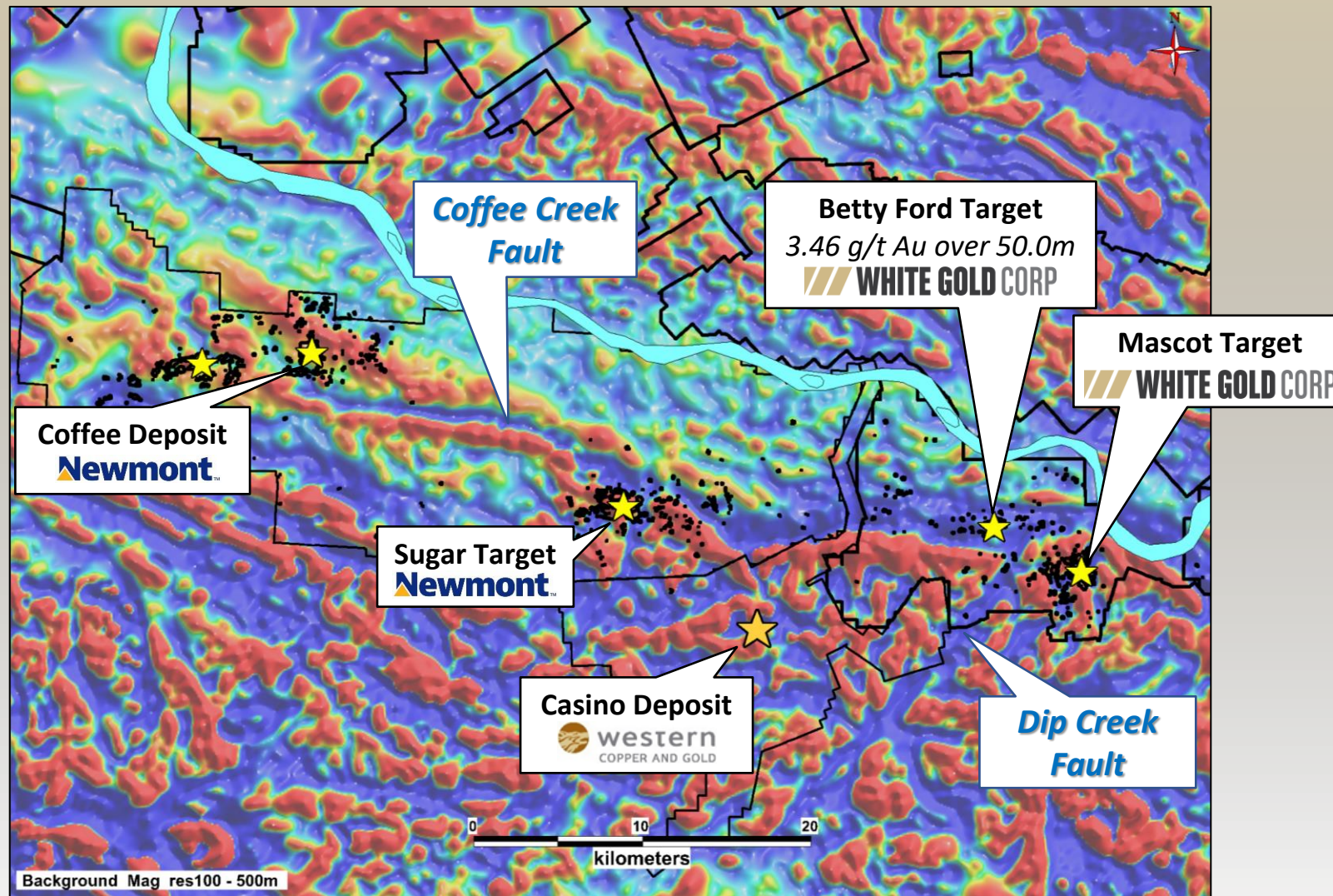
Ulli's Ridge 2018 to 2021 Drilling Highlights:

Hole ID	From (m)	To (m)	Length (m)	Gold (g/t)
WHTULR21D004	64.50	84.00	19.50	6.94
WHTULR21D005	139.50	158.00	18.50	1.36

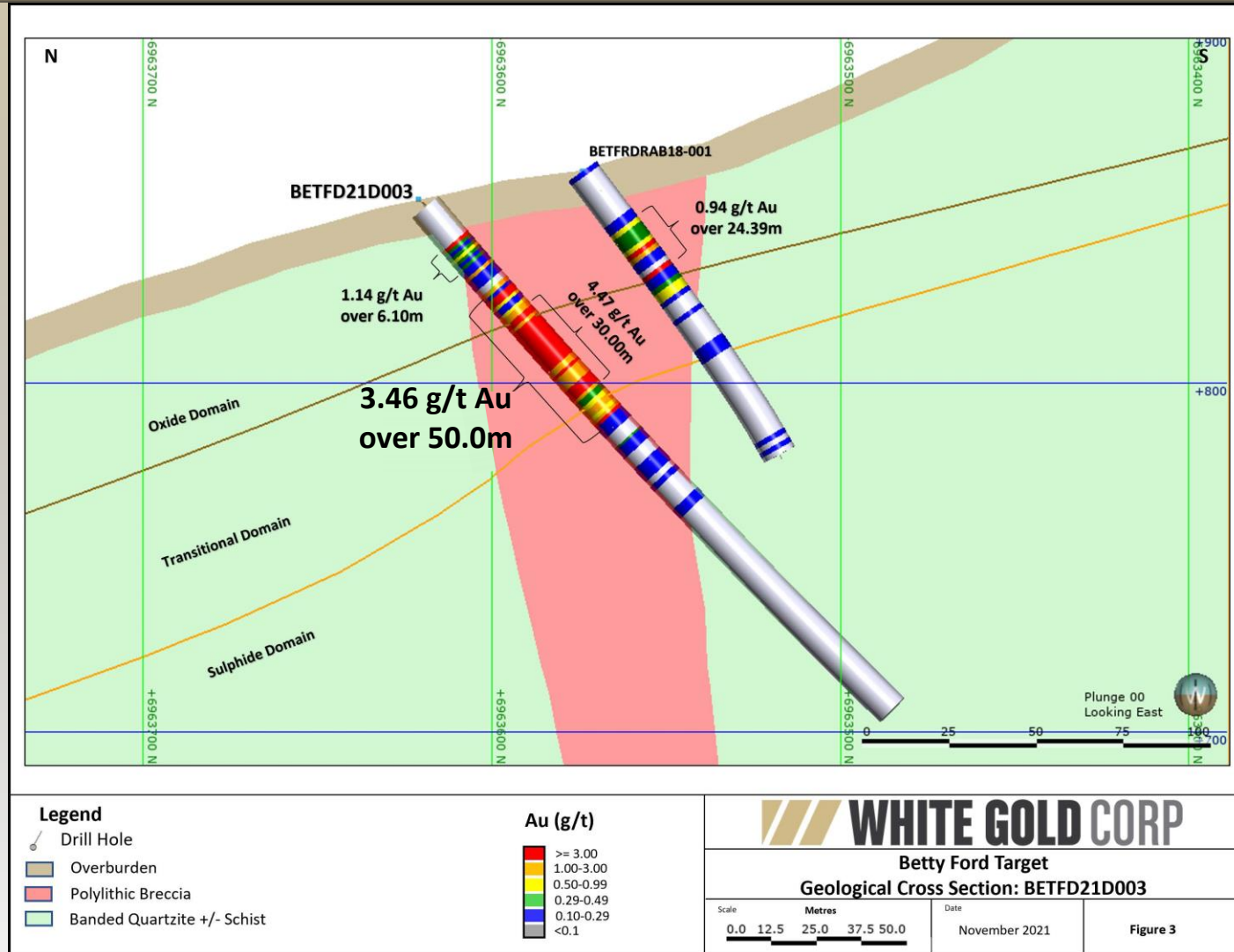
Figure 3 – Ulli's Ridge and Ryan's Surprise Conceptual Models



BETTY PROPERTY



BETTY FORD CROSS SECTION

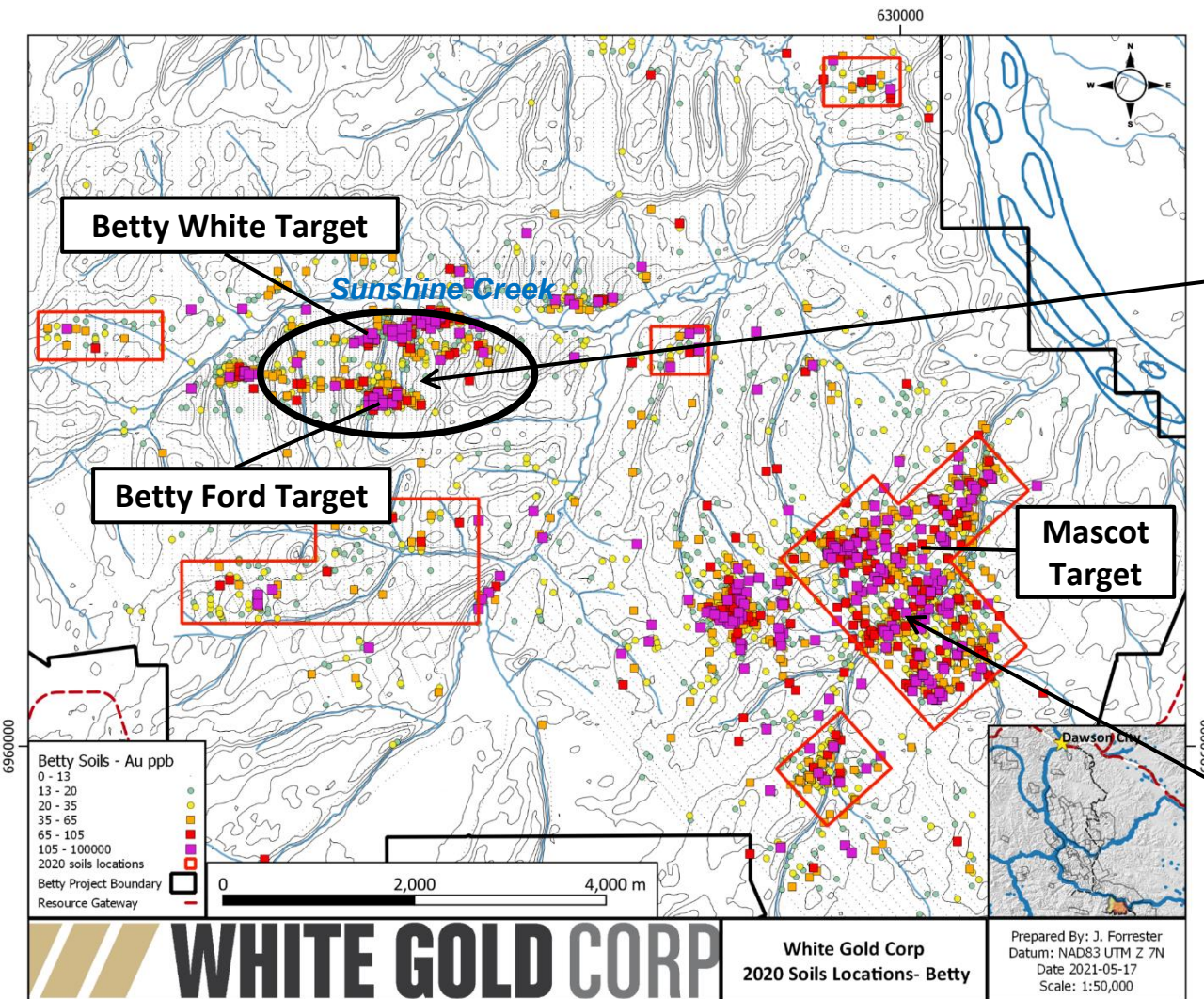


BETTY FORD CORE

WHITE GOLD CORP



BETTY PROPERTY



White Gold Corp. – 2018 RAB Drilling Highlights:

Zone	Hole ID	From (m)	To (m)	Length (m)	Gold (g/t)
Betty Ford	BETFRDRAB18-001	19.81	44.20	24.39	0.94
	incl.	27.43	36.58	9.15	1.72
Betty Ford	BETFRDRAB18-002	4.57	54.86	50.29	1.08
	incl.	19.81	28.96	9.15	2.24
Betty Ford	BETFRDRAB18-003	0.00	13.72	13.72	0.75
	incl.	0.00	4.57	4.57	1.23

Ethos Gold Corp. – 2012 RC Drilling Highlights:

Zone	Hole ID	From (m)	To (m)	Length (m)	Gold (g/t)
Page	BETR12-022	16.80	57.90	41.10	2.62
	incl.	27.40	38.10	10.70	8.68
Boop	BETR12-012	27.10	30.20	3.10	29.75
Boop	BETR12-014	109.70	120.40	10.70	2.19
	incl.	109.70	112.80	3.10	6.05
Davis	BETR12-007	55.50	76.80	21.30	1.48
	incl.	70.70	76.80	6.10	2.89



TSX-V: WGO | OTC: WHGOF | FRA: 29W

82 Richmond St E, Toronto, Ontario M5C 1P1
ir@whitegoldcorp.ca
(647) 930-1880