Reunion Gold

Oko West

Exciting new gold discovery in Guyana

Carlos Bertoni Interim CEO

Precious Metals Summit Sept 13-16, 2022

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<u>Qualified Person</u>: The technical information in this presentation has been approved by Carlos H. Bertoni, M.Sc., P. Geo., a qualified person under Canadian National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") and is currently Interim CEO of Reunion Gold.



Reunion Gold Corporate Highlights

Brand new gold discover at Oko West Guyana

- Drilling has outlined 2.5 km of gold mineralization
- Mineralization up to a depth of 575 m below surface
- Potential for good size and scale 6 km long trend

mage Potential for strong economics

- Mineralization from surface open pit amenable
- Strong grade profile potential of 1.75 g/t to 2.00 g/t
- Favorable initial metallurgical test work
- Free digging, potentially high value saprolite in place

Strong cash position

- \$52 M (end July/22)
- Accelerating drill program adding two rigs for total of six
- Drill program should be funded through end of 2023

Guyana: Mining friendly jurisdiction

• Mining provides 16% of GDP, 50% export earnings

Strong experienced leadership team

• Team has discovered, financed, built and operated mines in Guyana and elsewhere.



Oko West:

exciting

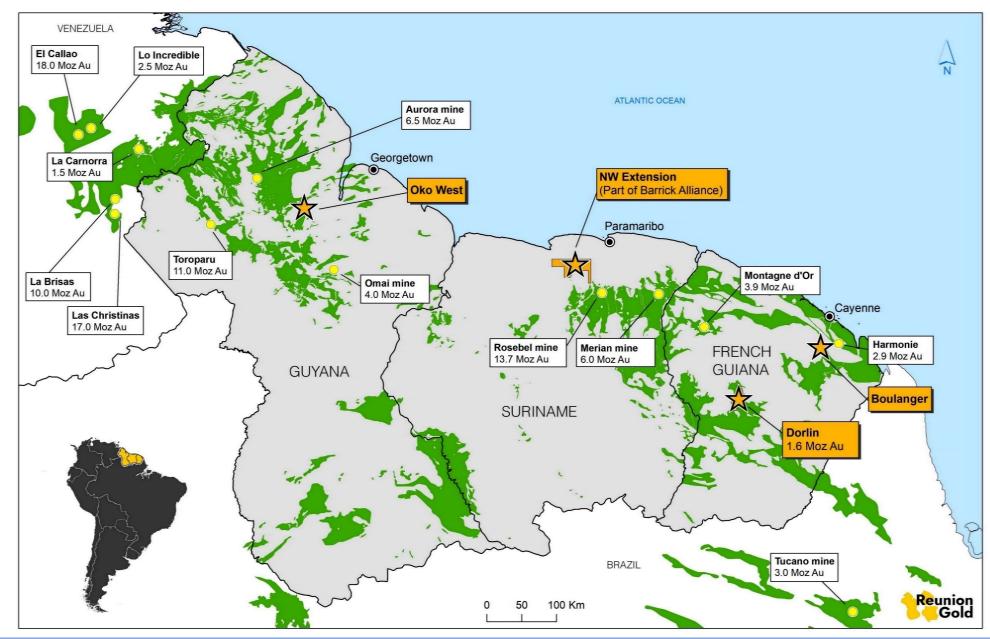
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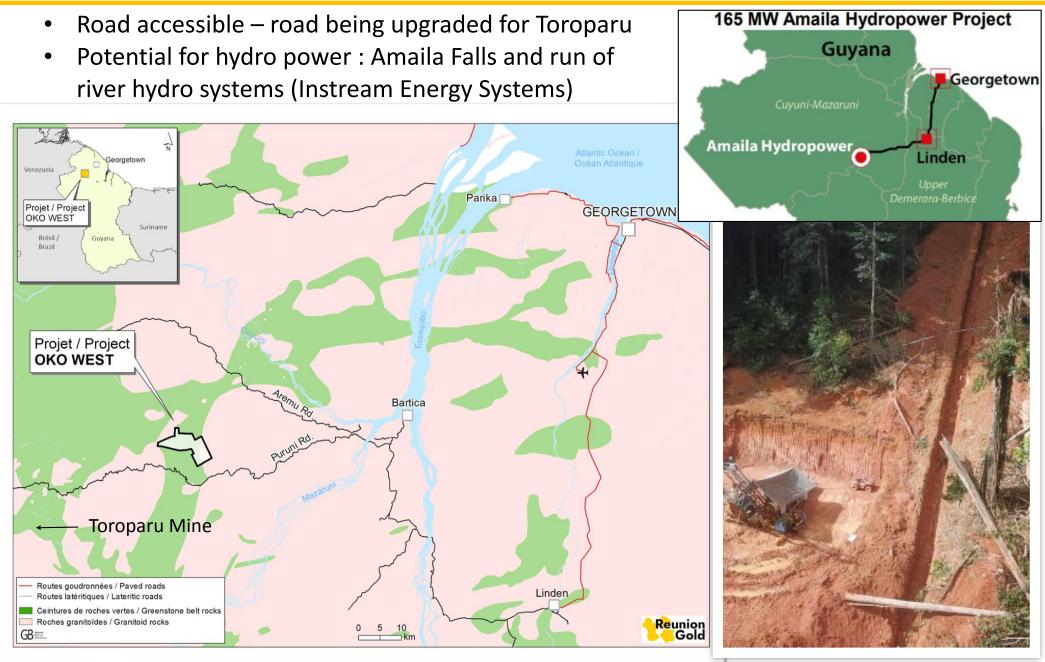
Reunion Gold Project Portfolio

Located in the Guiana Shield – home of numerous multi million ounce gold deposits



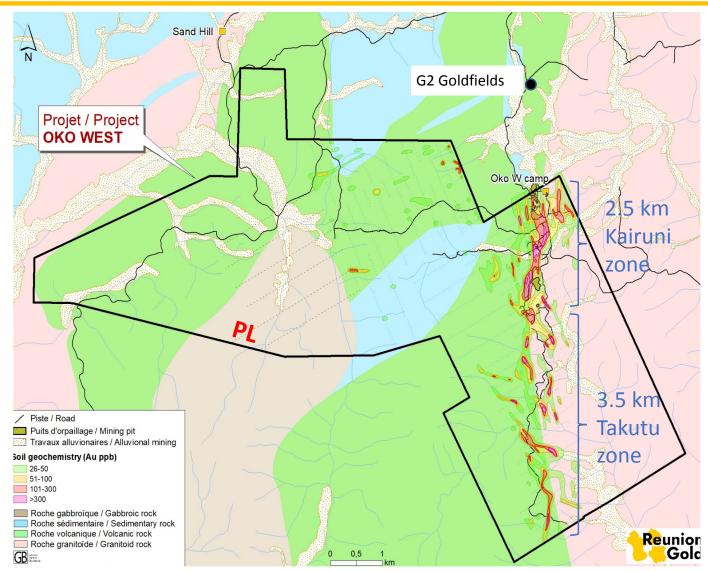


Oko West new discovery – location & Infrastructure



Reunion Gold

Oko West new discovery – Project geology



- Brand new discovery in area with no previous artisanal workings. Located along strike from G2 Goldfields
- **Geology**: Orogenic gold in shear zones at volcano/sedimentary-granitoid contact. Only 2.5 km of the 6 km contact has been actively explored to date.



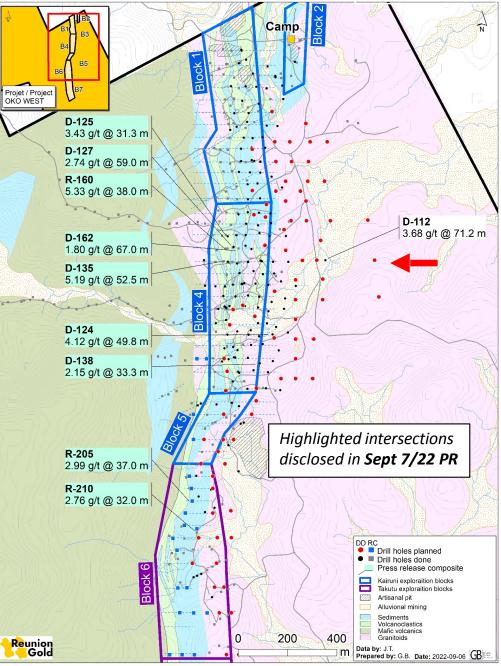
Oko West – 2021/2022 drill program at Kairuni zone

Drilling confirms gold mineralization in saprolite and unweathered rock

- **47,796 m** in 162 DDH and 231 RC holes done from June 2021 to August 2022.
- Continuous gold mineralization at the Kairuni zone outlined over 2.5 km strike length. Open along strike and depth.
- Deepest gold mineralized hole to date is
 606 m

Top six holes by grade/downhole thickness at

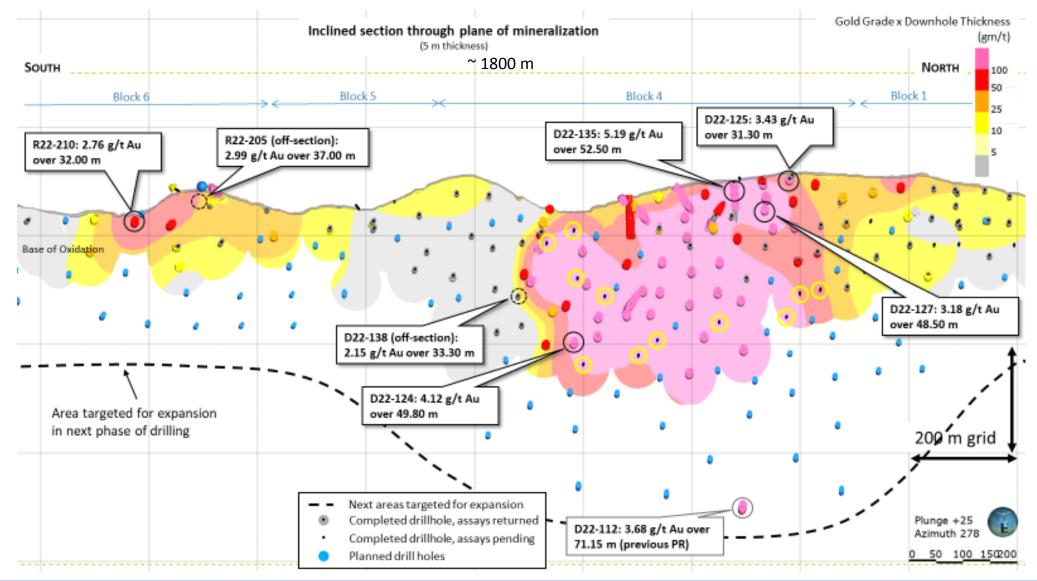
Kairuni:		
Drill hole ID	Exploration "block"	Composite
OKWD21-038	4	16.87 g/t Au over 37.0 m
OKWD21-031	4	5.81 g/t Au over 105.4 m
OKWR21-038	4	24.16 g/t Au over 19.0 m
OKWR21-099	4	6.87 g/t Au over 53.0 m
OKWD22-093	4	2.78 g/t Au over 110 m
OKWD22-135	4	5.19 g/t Au over 52.5 m





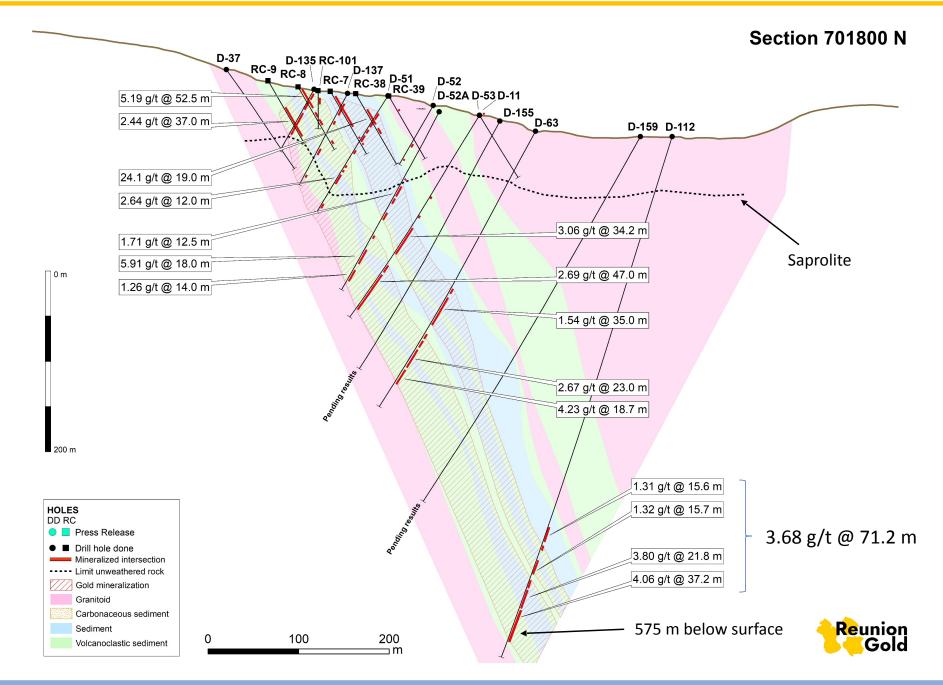
~ 1800 m section of the 2.5 km Kairuni zone shows the current mineralized envelope and the proposed areas to be targeted for expansion in the next drilling phase

Note: the bulk of drilling to date has occurred in block 4, some of the mineralization in block 5 & 6 is off section



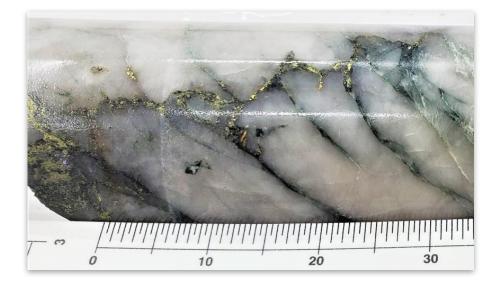


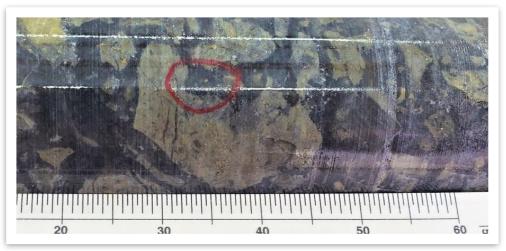
Oko West – cross section looking N



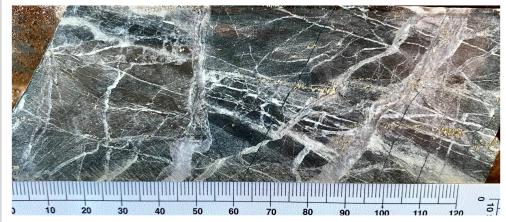


Oko West – typical mineralization









Typical gold mineralized sediments

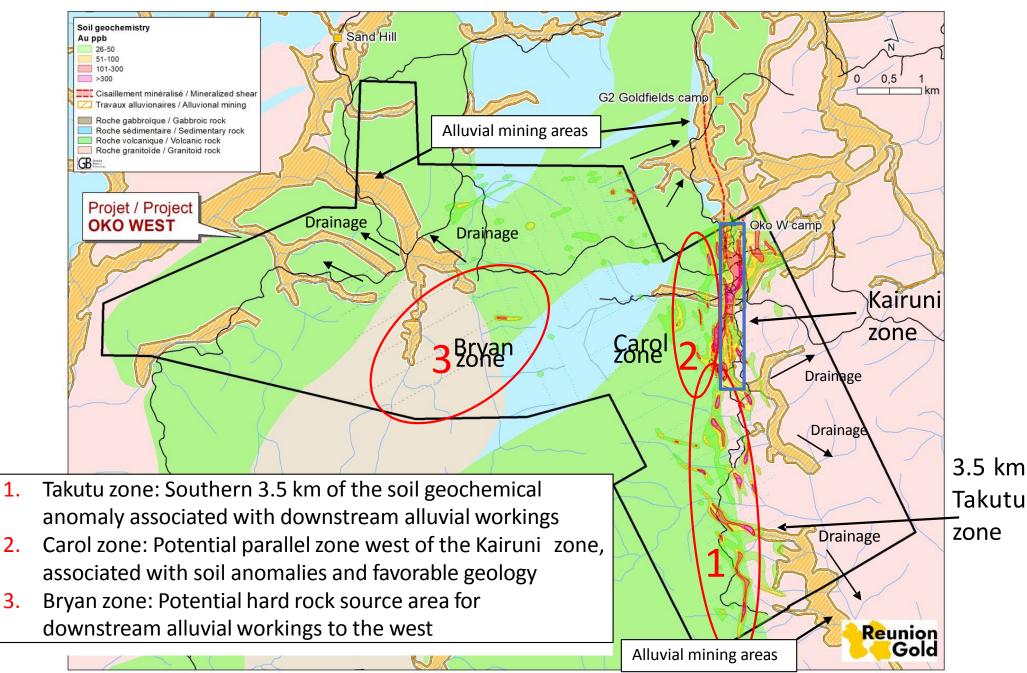


Oko West - Additional exploration targets

1.

Reunion

Gold



RGD.V, RGDFF.QB

Oko West – Upcoming catalysts/news flow

Goal: Define the total extent of gold mineralization

Catalysts/news flow over the next ~six months

Accelerating the pace of drilling

 RGD plans to add two diamond drill rigs in Q4. This should allow for an increase in the pace of drilling to ~ 30,000 m over the next four months compared to ~ 44,000 m of drilling over the previous 14 months.

Expand the potential resource at the Kairuni zone (see slide 9)

- 1) Step out drilling to expand the potential resource between the currently outlined mineralized envelope in block 4 (~ 250 m deep) and the successful 606 m deep hole D 112
- 2) Step out drilling along strike and at depth in blocks 1, 5 and 6 of the Kairuni zone
- 3) Testing the deposit at depth beyond 575 m.

Scout drilling on the largely untested 3.5 km Takutu zone

• Continue scout RC drilling along the 3.5 km long untested Takutu zone and initiate DD drilling

Maiden Resource in Q1/23

Potential to add additional exploration concessions in the Guiana Shield

Results from additional more detailed metallurgical studies

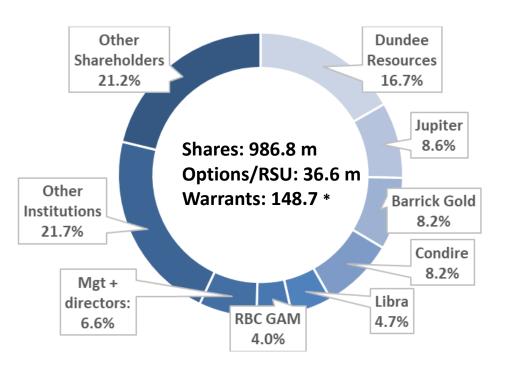


Capital structure & Leadership team



RDG.V stock chart Sept. 9/22

Capital structure Aug. 31, 2022



Management team

David Fennell Executive Chairman Carlos Bertoni Interim CEO Alain Krushnisky CFO Justin van der Toorn VP Exploration Doug Flegg Business Development Carole Plante General Counsel

Note: see additional info for bios

Board of Directors

David Fennell Elaine Bennett Richard Cohen Adrian Fleming Rejean Gourde Vijay Kirpalani Pierre Chenard Fred Stanford

Technical Committee

Adrian Fleming Stephen Quin Fred Graybeal John Wakeford

* See additional information for details on warrants

RGD.V





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