

# GOLD SHORE



GOLDSHORE RESOURCES INC.  
**CORPORATE PRESENTATION**

TSX.V: GSHR | OTCQB: GSHRF | FRA: 8X00.F

September 2022



# Disclaimers

## Introduction

Goldshore is an emerging junior gold development company, and owns the Moss Lake Gold Project located in Ontario. Wesdome Gold Mines Ltd. is currently a strategic shareholder of Goldshore with an approximate 26% equity position in the Company. Well-financed and supported by an industry-leading management group, board of directors and advisory board, Goldshore is positioned to advance the Moss Lake Gold Project through the next stages of exploration.

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All information is presented in Canadian dollars unless otherwise stated, as of the date indicated on the face page of this presentation.

Galen McNamara, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.



# The Moss Lake Project, located in Ontario, has a historical resource with significant potential



**Focused top quality management team and board** with deep experience and track record of value creation



**Low risk jurisdiction of Ontario** which is a major global gold producer with a rich mining history



**Untapped exploration upside** – project has a **1.47M\* oz Au (Indicated)** and **2.51M\* oz Au (Inferred) historical Mineral Resource** with multiple targets on a +20 km mineral trend on the project



**Active 100,000m drill program** and additional exploration activities



**\$50M raised in the last 18 months**

\* See Appendix for Disclaimers & Sources



# Management



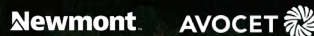
**Brett Richards**  
CEO & Director

- Over 34 years of experience in mining and metals including mine financing, mine development, senior level operations and M&A.
- Led Banro Corp. through an operational transition as a private company to divest certain assets
- Former transition CEO of Roxgold (TSX:ROXG) and former senior executive of Katanga Mining (TSX:KAT)
- Former senior executive positions with Kinross Gold (TSX:K) and Co-Steel (TSX:CEI)



**Peter Flindell**  
VP Exploration

- 35 years of experience in mineral exploration and feasibility studies
- Led teams to discover, develop and expand several gold and copper mines in Southeast Asia, Central Asia, West Africa, Central Africa, Europe and Central America.
- Additional experience in base metal and iron ore projects
- 12 years with Newmont Mining, 11 years with Avocet Mining and 8 years with Signal Delta.



**Marlis Yassin**  
CFO CPA, CA

- Over 15 years experience working with companies in various sectors, including mining, technology, and industrial products
- Held senior finance management positions at various public companies, including a large industrial products company and mid-tier mining companies
- Gained extensive experience at Deloitte providing reporting, advisory and assurance services to publicly traded companies, primarily in natural resources
- CPA, CA (British Columbia) and holds a Bachelor of Commerce degree from the University of British Columbia





## Board of Directors



**Galen McNamara**  
Chairman



ANGOLD



**Brett Richards**  
CEO & Director



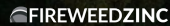
KINROSS



**Doug Ramshaw**  
Director



**Brandon Macdonald**  
Director



**Shawn Khunkhun**  
Director



**Victor Cantore**  
Director



**Joanna Pearson**  
Director



**Michael Michaud**  
Director



**Heather Laxton**  
Director



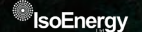
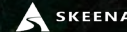
## Strategic Advisory Board



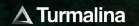
**David Garofalo**  
Strategic Advisor



**Craig Parry**  
Strategic Advisor



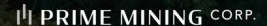
**Bryan Slusarchuk**  
Strategic Advisor



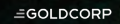
**Leo Hathaway**  
Strategic Advisor



**Daniel J. Kunz**  
Strategic Advisor



**Adrian Rothwell**  
Strategic Advisor







# About Moss Lake

# Year-round exploration in a highly prospective area in North-western Ontario, Canada with extensive infrastructure near project site

## Moss Lake Historic Resource\*

### INDICATED

**1.08** g/t Au

**1.47M** Oz Au

### INFERRED

**0.98** g/t Au

**2.51M** Oz Au



1 Source: Company disclosure documents

The information is not necessarily indicative of mineralization on the Moss Lake Project. PG 7

\* See Appendix for Disclaimers & Sources



# Moss Lake has extensive infrastructure to support potential district scale mining camp



Highway 11 / Yonge Street – Trans-Canada Highway

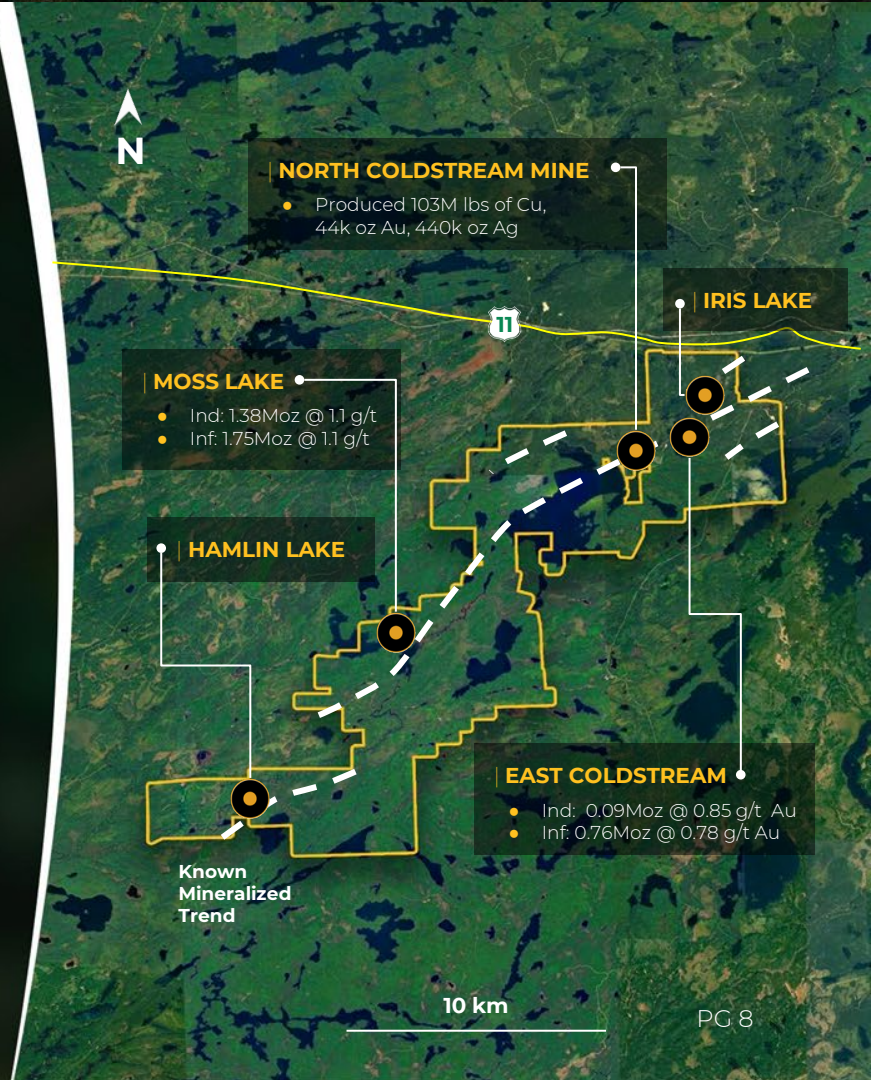


Road, Rail, People, Contractors, Water,  
Natural Gas Supplies, Government



Power - \$0.10 / kwh power at project site

\* See Appendix for Disclaimers & Sources

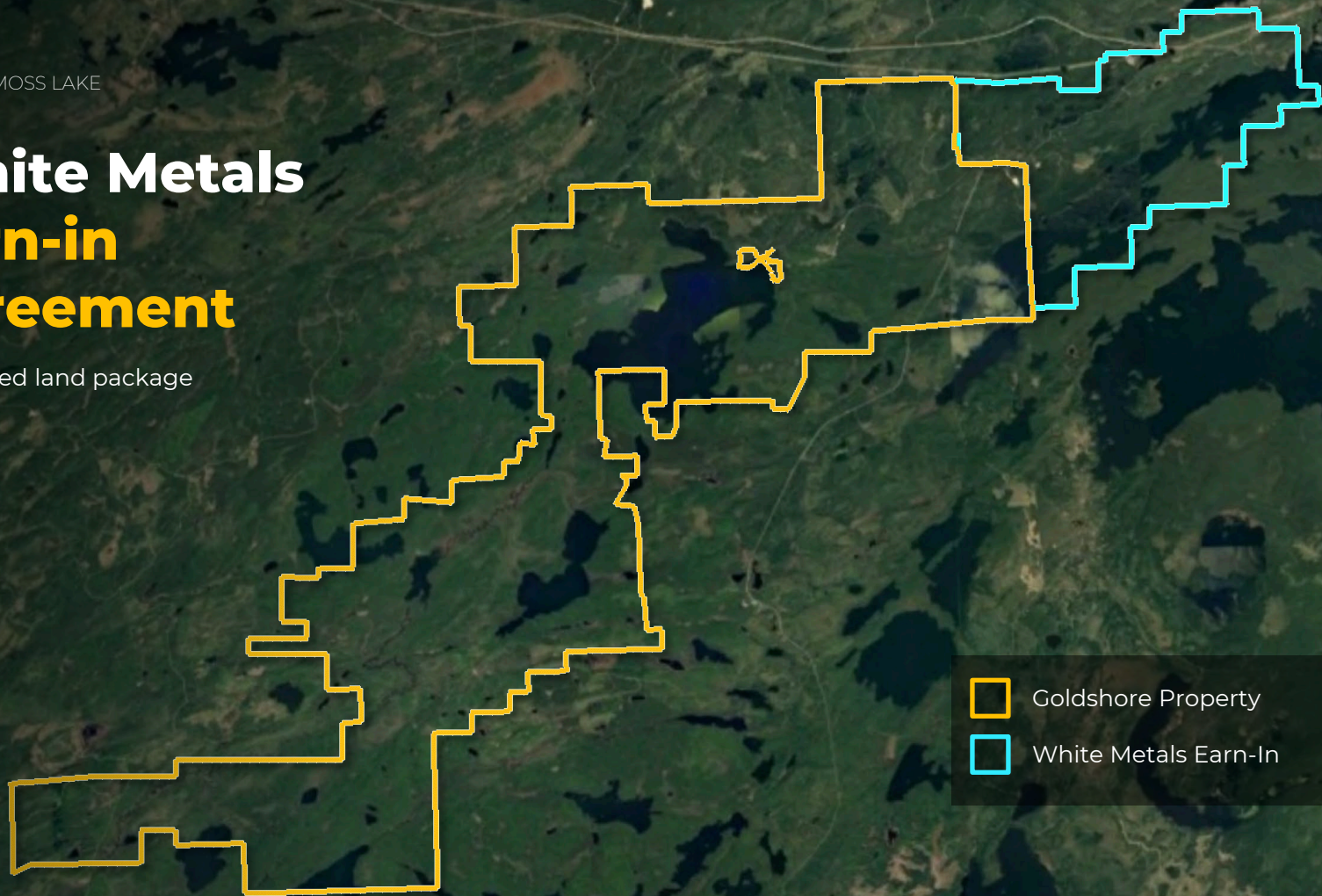




| ABOUT MOSS LAKE

# White Metals earn-in agreement

Expanded land package



Goldshore Property



White Metals Earn-In



# Capital Structure

## Ticker

TSX.V: GSHR  
OTCQB: GSHRF  
8X00.F

**Share Price** (as of Sep 9, 2022)

**\$0.21**

**Market Cap** (as of Sep 9, 2022)

**\$30.2M**

**Total Common Shares** (as of Aug 30, 2022)

**143.8M**

**Warrants**

**5M**

**Options**

**8.8M** granted  
(3 year vesting schedule)

**Cash** (as of Aug 30, 2022)

**\$8.5M\***

\* All figures in CAD \$

## Shareholder Distribution



- 27% Wesdome Gold Mines Ltd.
- 11% Board, Management & Insiders
- 14% Institutional Investors
- 48% Retail Investors

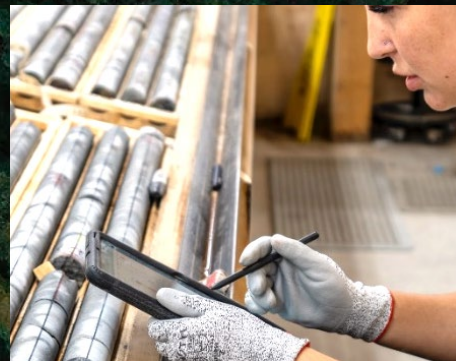


ABOUT MOSS LAKE

# Moss Lake **core shack & camp**



Core shack with 4-season logging area of 400m capacity





# Environment, Social, Governance (ESG)



## Relationships established and advanced

Ongoing communications and open dialogue with Indigenous representatives with supportive and productive relationship. Exploration agreement signed in Q2 2022



## Supporting the local community

Focus on prioritizing local businesses and where possible, Indigenous businesses and affiliates.

- A dedicated community engagement team
- Logistics team is fully comprised of Indigenous community members



## Environmental footprint

Environmental baseline study commenced with Indigenous community affiliated consultants.





# Geophysical airborne VTEM survey



**Service:**

Heli-borne VTEM / mag survey



**3,400**

line kilometers  
to survey entire  
landholding



**50m spaced** lines  
over Moss Lake prospect



**100m spaced** lines  
over entire project



**Service:**

Process survey data &  
generate 3D target models



**superior for  
depth penetration**  
and accurate  
3D surveys



**IN-PROGRESS**

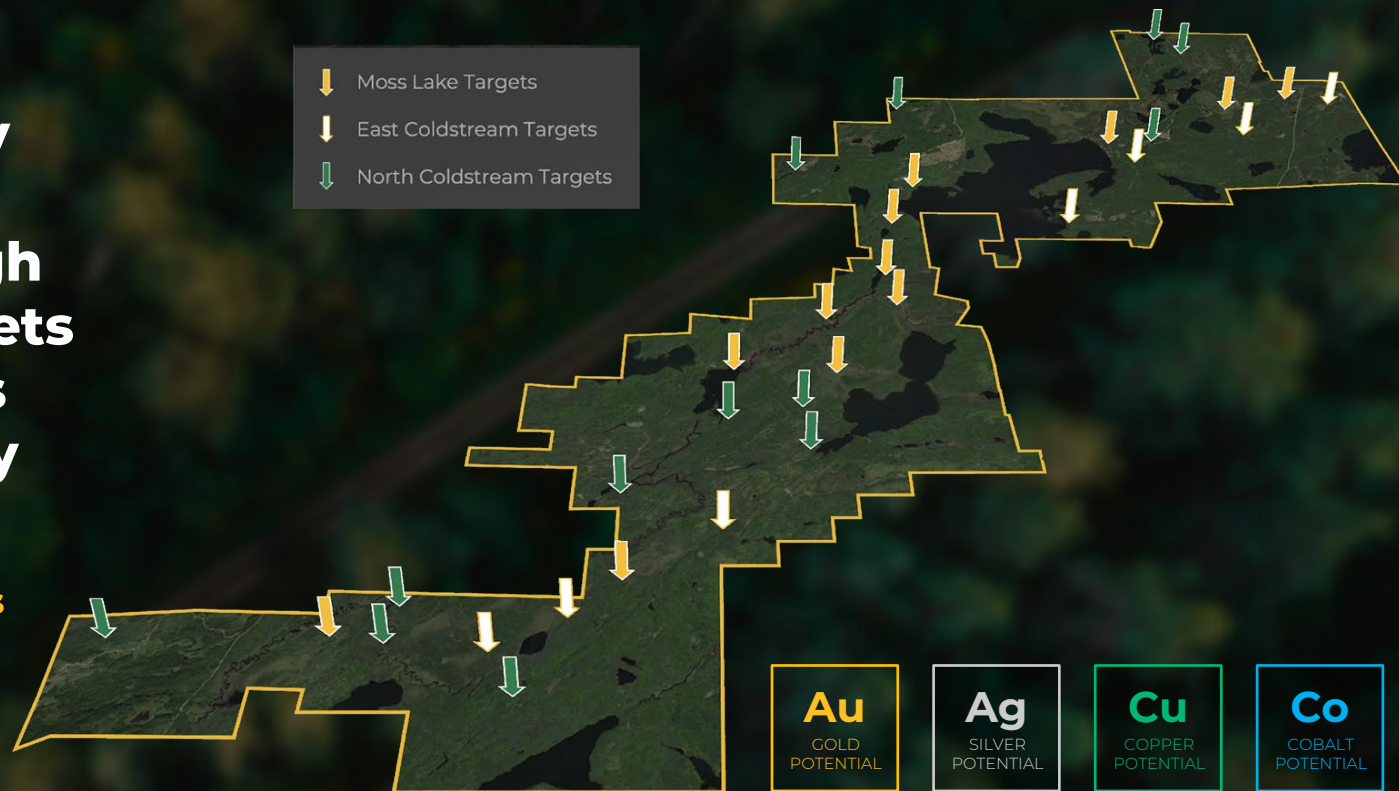
**550 km VTEM survey**  
currently being flown over  
**White Metals Property area**





# Recent VTEM survey reveals 29 undrilled high priority targets and expands prospectivity

Strike Length for  
Moss Lake targets  
expanded from  
2.5km to 11km





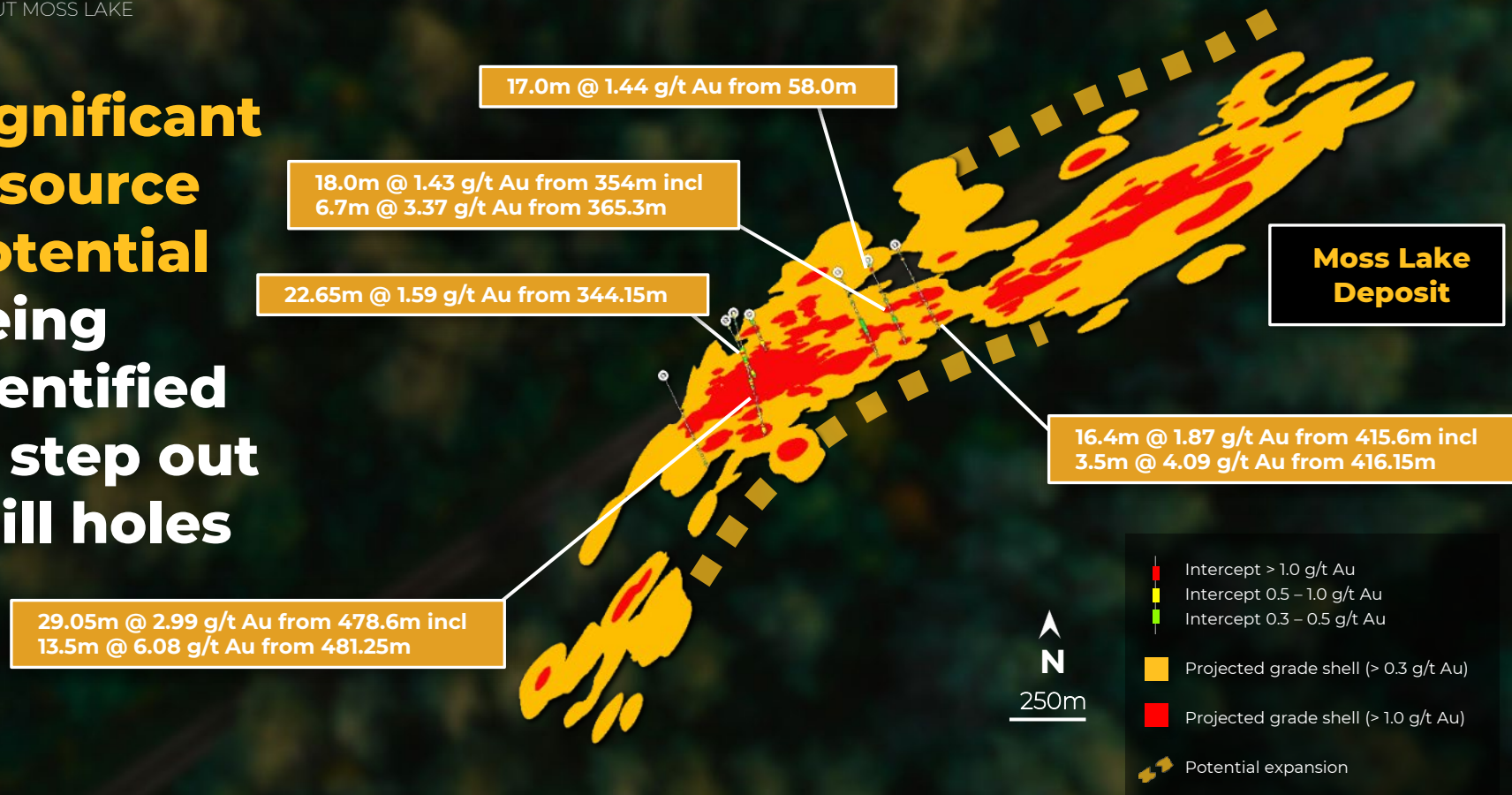
# An active drill program with impactful results



- > 6.30 g/t Au **over 56.85m** (MMD-21-008)
- > 1.26 g/t Au **over 117.12m** (MMD-21-004)
- > 1.05 g/t Au **over 128.3m** (MQD-22-014)
- > 1.04 g/t Au **over 104.2m** (NS247)
- > 1.17 g/t Au **over 78.35m** (MMD-22-020)
- > 5.31 g/t Au **over 16m** (MQD-22-014)
- > 1.16 g/t Au **over 60m** (MMD-21-003)
- > 1.04 g/t Au **over 65m** (MQD-22-019)
- > 3.33 g/t Au **over 19m** (MMD-21-008)
- > 2.57 g/t Au **over 23m** (MMD-22-025)

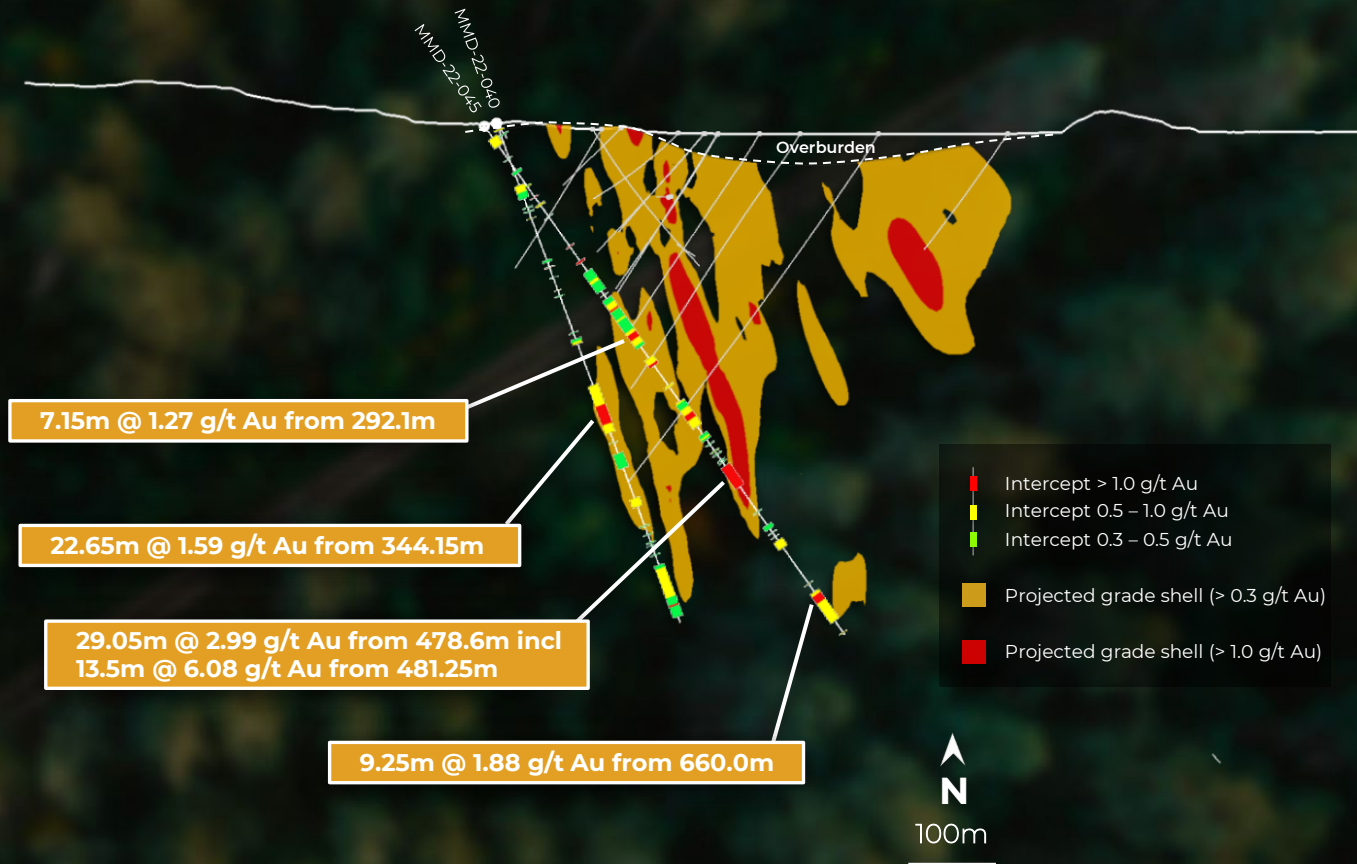


# Significant resource potential being identified in step out drill holes



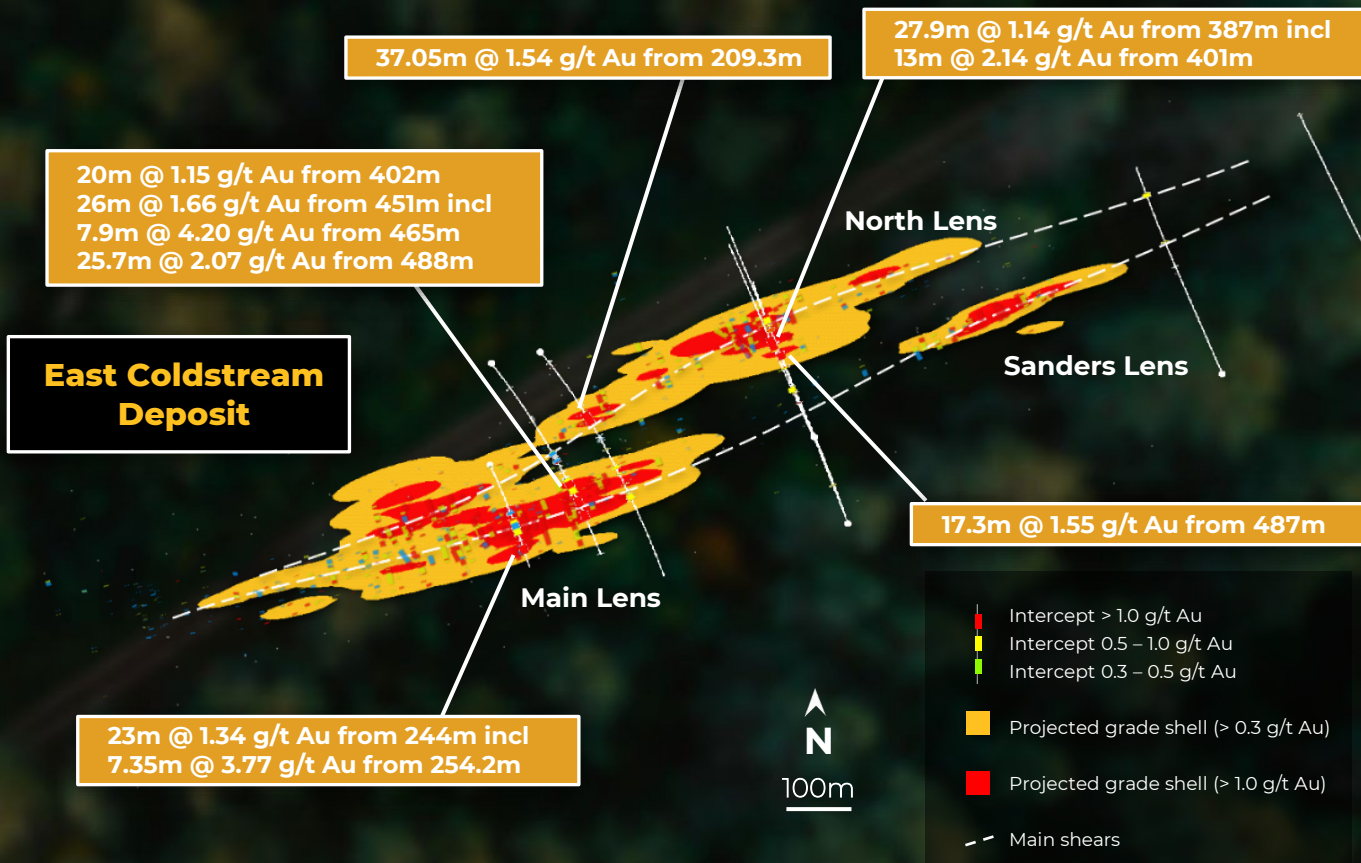


# Significant resource potential being identified in step out drill holes



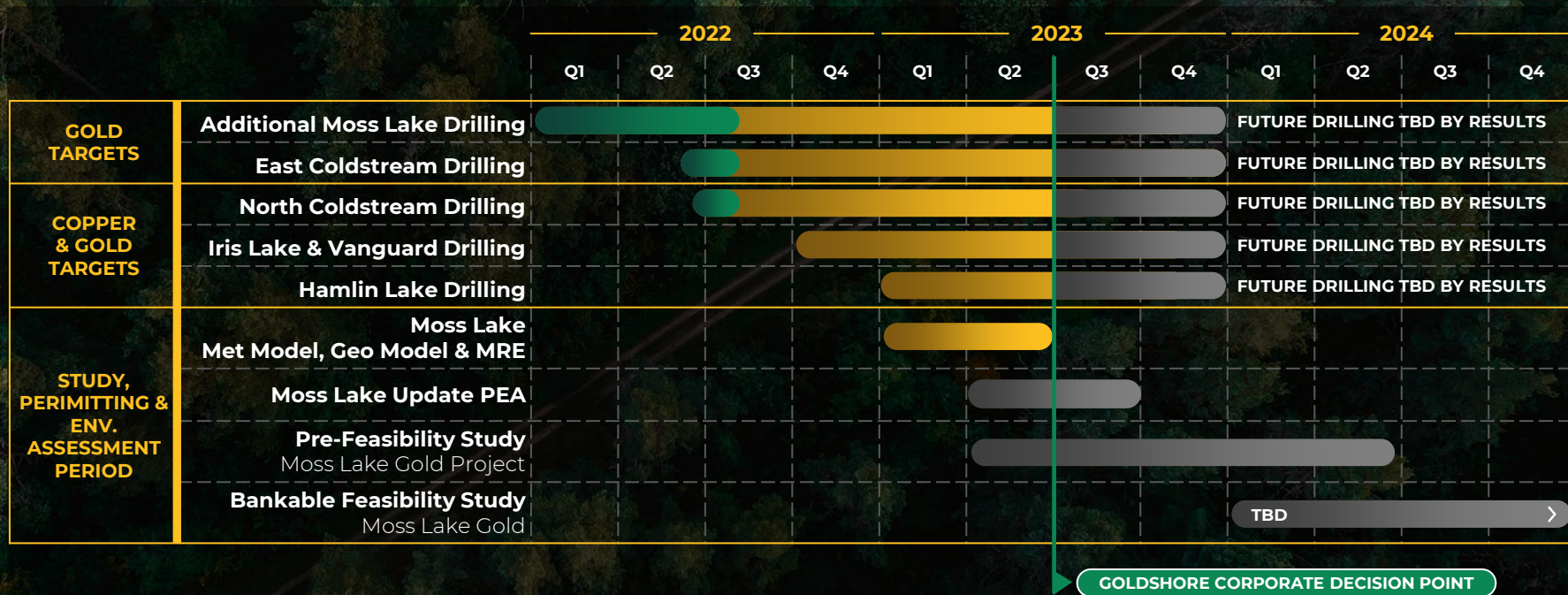


# Significant resource potential being identified in step out drill holes





# Goldshore / Moss Lake Timeline





# The Goldshore **Opportunity**



**Strong management, technical team and board** with deep experience and track record of value creation



**Low risk jurisdiction in Ontario** with a rich mining history



**Drilling focused on three key domains** along a +20 km mineral trend



**Multiple copper and gold targets** indicated by airborne geophysics. Future potential for Cobalt and Copper.



Targeting a **multi-million ounce gold resource** with significant long term growth potential



**Attractive value proposition with tight share structure.** Significant leverage to rising gold prices





Goldshore Resources Inc.  
TSX.V:GSHR | OTCQB:GSHRF | 8X00.F

**For more information,  
please contact**

**Brett Richards**  
CEO & Director

M. 905-449-1500  
O. 604-288-4416  
info@goldshorerresources.com

1030 West Georgia St, Suite 918  
Vancouver, BC, V6E 2Y3

## Upcoming Events

**13-16**  
SEP

**Beaver Creek – Precious Metals Summit**  
Beaver Creek, Colorado, USA



**18-21**  
SEP

**Denver Gold Group – Gold Forum Americas**  
Colorado Springs, Colorado, USA



**14-15**  
NOV

**Zurich – Precious Metals Summit**  
Zurich, Switzerland



**18-19**  
NOV

**Deutsche Goldmesse – German Gold Show**  
Frankfurt, Germany



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An aerial photograph of a coastal landscape. On the left, a dense green forest covers a peninsula that curves into a large, calm body of water. The water is a deep blue-green color. In the distance, several small, tree-covered islands are visible in the water. The overall scene is serene and natural.

# Appendices



# Forward Looking Statements

## Forward-Looking Information

This presentation contains "forward looking statements" regarding the Company within the meaning of applicable securities legislation, including statements as to future events, results and plans. Forward-looking statements are sometimes but not always identified by such words as "targeted", "can", "will", "anticipates", "projects", "expects", "intends", "likely", "plans", "should", "could" or "may" or grammatical variations thereof. These include, without limitation, statements with respect to: the Company's use of available funds; mining operations; anticipated mineral recoveries; projected quantities of future mineral production; interpretation of drill results and other technical data; anticipated development, expansion and exploration activities; viability of the Company's projects and properties; completion of proposed transactions and financings, and the terms of such transactions and financings; the acquisition of additional property rights; possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the strategic plans, timing, costs and expectations for the Company's future exploration on its properties; information with respect to grades from sampling results and drilling results; and the accessibility of future exploration activities at the Company's properties. These forward-looking statements reflect the Company's current beliefs and are based on information currently available to the Company and assumptions the Company believes are reasonable. The Company has made various assumptions, including, among others, that: the historical information related to the Company's properties is reliable; the Company's operations are not disrupted or delayed by unusual geological or technical problems; the Company has the ability to explore and develop the Company's properties; the Company will be able to raise any necessary additional capital on reasonable terms to execute its business plan; the Company's current corporate activities will proceed as expected; general business and economic conditions will not change in a material adverse manner; budgeted costs and expenditures are and will continue to be accurate; and the effects of by COVID-19 on the operations of the Company will remain consistent with the Company's expectations.

Actual results and developments may differ materially from results and developments discussed in the forward-looking statements as they are subject to a number of significant risks and uncertainties, including: public health threats; fluctuations in metals prices, price of consumed commodities and currency markets; future profitability of mining operations; access to personnel; results of exploration and development activities; accuracy of technical information; risks related to ownership of properties; risks related to mining operations; risks related to mineral resource figures being estimates based on interpretations and assumptions which may result in less mineral production under actual conditions than is currently anticipated; the interpretation of drilling results and other geological data; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; changes in operating expenses; changes in general market and industry conditions; changes in legal or regulatory requirements; and other risk factors set out in the Company's public disclosure documents. Although the Company has attempted to identify significant risks and uncertainties that could cause actual results to differ materially, there may be other risks that cause results not to be as anticipated, estimated or intended. Certain of these risks and uncertainties are beyond the Company's control. Consequently, all of the forward looking statements are qualified by these cautionary statements, and there can be no assurances that the actual results or developments will be realized or, even if substantially realized, that they will have the expected consequences or benefits to, or effect on, the Company.

The information contained in this presentation is derived from management of the Company and otherwise from publicly available information and does not purport to contain all of the information that an investor may desire to have in evaluating the Company. The information has not been independently verified, may prove to be imprecise, and is subject to material updating, revision and further amendment. While management is not aware of any misstatements regarding any industry data presented herein, no representation or warranty, express or implied, is made or given by or on behalf of the Company as to the accuracy, completeness or fairness of the information or opinions contained in this presentation and no responsibility or liability is accepted by any person for such information or opinions. The forward-looking statements and information in this presentation speak only as of the date of this presentation and the Company assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Although the Company believes that the expectations reflected in the forward-looking statements and information are reasonable, there can be no assurance that such expectations will prove to be correct. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.

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# Disclaimers & Sources

## HISTORICAL ESTIMATES

### Moss Lake Historical Estimate

This corporate presentation discloses the results of a historical preliminary economic assessment (the "Moss Lake Historical Estimate") which was completed on the Moss Lake Gold Project in 2013 and published by Moss Lake Gold Mines Ltd. The source of the Moss Lake Historical Estimate is as follows: Poirier, S., Patrick, G.A., Richard, P.L., and Palich, J. "Technical Report and Preliminary Economic Assessment for the Moss Lake Project", prepared for Moss Lake Gold Mines Ltd. The qualified persons for the Moss Lake Historical Estimate are Pierre-Luc Richard, MSc, PGeo (InnovExplo Inc), and Carl Pelletier, BSc, PGeo (InnovExplo Inc), and the effective date of the Moss Lake Historical Estimate is February 8, 2013. In-Pit results are presented undiluted and in situ, within Whittle-optimized pit shells. Underground results are presented undiluted and in situ, outside Whittle-optimized pit shells. The Moss Lake Historical Estimate includes 18 gold-bearing zones and 1 envelope containing isolated gold intercepts. Whittle parameters: mining cost = C\$2.28; pit slope angle = 50.0 degrees; production cost = C\$9.55; mining Dilution = 5%; mining recovery = 95%; processing recovery = 80% to 85%; gold price = C\$1,500. In-Pit and Underground resources were compiled at cut-off grades from 0.3 to 5.0 g/t Au (for sensitivity characterization). A cut-off grade of 0.5 g/t Au was selected as the official in-pit cut-off grade and a cut-off grade of 2.0 g/t Au was selected as the official underground cut-off grade. The Moss Lake Historical Estimate is based on 352 diamond drill holes (90,978 m) drilled from 1983 and 2008. A fixed density of 2.78 g/cm<sup>3</sup> was used. A minimum true thickness of 5.0 m was applied, using the grade of the adjacent material when assayed or a value of zero when not assayed. Capping was established at 35 g/t Au, supported by statistical analysis and the high grade distribution within the deposit. Compositing was done on drill hole sections falling within the mineralized zone solids (composite = 1 m). Resources were evaluated from drill hole samples using the ID2 interpolation method in a multi-folder percent block model using Gems version 6.4. Based on geostatistics, the ellipse range for interpolation was 75m x 67.5m x 40m. The Indicated category is defined by combining the blocks within the two main zones and various statistical criteria, such as average distance to composites, distance to closest composite, quantity of drill holes within the search area. Ounce (troy) = metric tons x grade / 31.10348. Calculations used metric units (metres, tonnes and g/t). The number of metric tonnes was rounded to the nearest thousand. Any discrepancies in the totals are due to rounding effects; rounding followed the recommendations in NI 43-101.

### East Coldstream Historical Estimate

This corporate presentation discloses the results of a historical mineral resource estimate (the "East Coldstream Historical Estimate") which was completed on the East Coldstream Deposit in 2011 by Foundation Resources Inc. The source of the East Coldstream Historical Estimate is as follows: McCracken, T. "Technical Report and Resource Estimate on the Osmani Gold Deposit, Coldstream Property, Northwestern Ontario", prepared for Foundation Resources Inc. and Alto Ventures Ltd. The East Coldstream Historical Estimate is based on a 0.4 g/t Au cut-off grade. The qualified persons for the East Coldstream Historical Estimate are Todd McCracken, PGeo, (Tetratech Wardrop), and Jeff Wilson, Ph.D., PGeo, (Tetratech Wardrop), and the effective date of the East Coldstream Historical Estimate is December 12, 2011. Resources are presented unconstrained, undiluted and in situ. The East Coldstream Historical Estimate includes 2 gold-bearing zones. A cut-off grade of 0.4 g/t Au was selected as the official resource cut-off grade. The East Coldstream Historical Estimate is based on 116 diamond drill holes drilled from 1986 to 2011. A fixed density of 2.78 g/cm<sup>3</sup> was used. Capping was established at 5.89 g/t Au and 5.70 g/t Au for domains EC-1 and EC-2, respectively. This is supported by statistical analysis and the high grade distribution within the deposit. Compositing was done on drill hole sections falling within the mineralized zone solids (composite = 1 m). Resources were evaluated from drill hole samples using the ID2 interpolation method in a multi-folder percent block model using Datamine Studio 3 version 3.20.5321.0. Resource categorization is based on spatial continuity based from the variography of the assays within the drillholes. Ounce (troy) = metric tons x grade / 31.10348. Calculations used metric units (metres, tonnes and g/t). The number of metric tonnes was rounded to the nearest thousand. Any discrepancies in the totals are due to rounding effects; rounding followed the recommendations in NI 43-101.

### Cautionary Statement Regarding Historical Estimates

The reader is cautioned that the Moss Lake Historical Estimate East and the East Coldstream Historical Estimate (the "Historical Estimates") are considered historical in nature and as such is based on prior data and reports prepared by previous property owners. The reader is cautioned not to treat them, or any part of them, as current mineral resources or reserves. The Company has determined these historical resources are reliable, and relevant to be included here in that they demonstrate simply the mineral potential of the Moss Lake Gold Project. A qualified person has not done sufficient work to classify the Historical Estimates as current resources and Goldshore is not treating the Historical Estimates as current resources. Significant data compilation, re-drilling, re-sampling and data verification may be required by a qualified person before the Historical Estimates can be classified as a current resource. There can be no assurance that any of the historical mineral resources, in whole or in part, will ever become economically viable. In addition, mineral resources are not mineral reserves and do not have demonstrated economic viability. Even if classified as a current resource, there is no certainty as to whether further exploration will result in any inferred mineral resources being upgraded to an indicated or measured mineral resource category. The Historical Estimates relating to inferred mineral resources were calculated using prior mining industry standard definitions and practices for estimating mineral resource and mineral reserves. Such prior definitions and practices were utilized prior to the implementation of the current standards of the Canadian Institute of Mining for mineral resource estimation, and have a lower level of confidence.

## HISTORICAL PRODUCTION

This corporate presentation discloses historical production from the North Coldstream Deposit. The source of such disclosure is as follows: Schlanka, R., 1969. Copper, Nickel, Lead and Zinc Deposits of Ontario, Mineral Resources Circular No. 12, Ontario Geological Survey, pp. 314-316.



# Historical mineral resources and production on the project

Deposit	INDICATED Historical			INFERRED Historical			
	Tonnes	Au g/t	Au oz	Tonnes	Au g/t	Au oz	
Moss Lake Deposit* (2013 resource estimate)							
Open Pit Potential	39,795,000	1.1	1,377,300	48,904,000	1.0	1,616,300	
Underground Potential	-	-	-	1,461,100	2.9	135,400	
Moss Lake Total	39,795,000	1.1	1,377,300	50,364,000	1.1	1,751,600	
East Coldstream Deposit* (2011 resource estimate)							
East Coldstream Total	3,516,700	0.85	96,400	30,533,000	0.78	763,276	
Combined Total	43,311,700	1.08	1,473,700	80,897,000	0.98	2,514,876	
Project	Tonnes	Cu %	Au g/t	Ag	Cu lbs	Au oz	Ag oz
North Coldstream Deposit* (1902-1967)							
Historical Production	2,700,0000	1.89	0.56	5.59	102,000,000	44,000	440,000

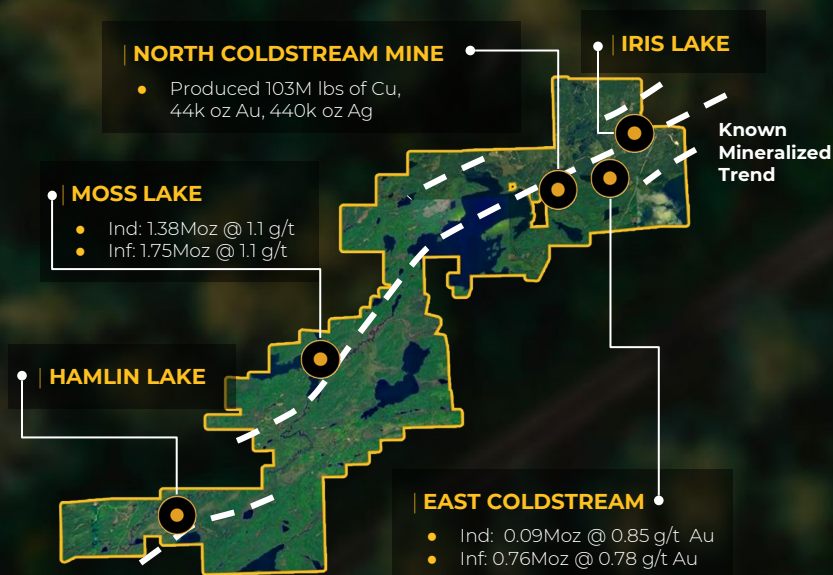
Moss Lake Deposit resource estimate is based on 0.5 g/t Au cut-off grade for open pit and 2.0 g/t Au cut-off grade for underground resources

East Coldstream Deposit resource estimate is based on a 0.4 g/t Au cut-off grade

\* See Appendix for Disclaimers & Sources



# Moss Lake Historical Drill Hole Highlights<sup>1</sup>



## Moss Lake Deposit\*

- 108,000 m in 376 holes between 1983 and 2017
- 1.44 g/t Au over 72.8 m** <sup>89-172</sup>
- 1.19 g/t Au over 163.1 m** <sup>87-101</sup>
- 1.30 g/t Au over 178.6 m** <sup>87-100</sup>

## Iris Lake Prospect\*

- 5,600 m scout drilling in 2011
- 11.4 g/t Au over 7.9 m** <sup>IL-11-02</sup>
- 254 g/t Au over 0.5 m** <sup>IL-11-12</sup>
- 1.28 g/t Au over 29.7 m** <sup>IL-11-20</sup>

## East Coldstream Deposit\*

- 38,000 m in 139 holes between 1988 and 2017
- 4.86 g/t Au over 27.3 m** <sup>C-10-15</sup>
- 1.12 g/t Au over 111.3 m** <sup>C-10-16</sup>

## Hamlin Lake Zone\*

- 9,000 m in 26 holes between 2008 and 2011
- 0.90 g/t Au and 0.35% Cu over 150.7 m** <sup>HAM-11-74</sup>

\* See Appendix for Disclaimers & Sources

1 Drill hole composites based on a cut-off grade of 0.3 g/t Au and may include up to 10m of internal dilution.

The data disclosed here relating to drilling results is historic in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future exploration work will include verification of the data.