



UNLOCKING NORTH AMERICAS NEXT LITHIUM DISTRICT

June 2022

CSE: PMET | OTCQB: PMETF | FWB: R9GA



THIS MANAGEMENT PRESENTATION (The "presentation") was prepared as a summary overview only of the current affairs of Patriot Battery Metals Corp. ("Patriot Battery Metals" or the "company") and was not prepared for the purpose of assisting prospective investors in making a decision to invest in Patriot Battery Metals. Information disclosed in this presentation is current as of January 2021, except as otherwise provided herein and Patriot Battery Metals does not undertake or agree to update this presentation after the date hereof. All information contained in this presentation is derived solely from management of Patriot Battery Metals and otherwise publicly available third-party information that has not been independently verified by the company. Further, the company does not make any representation as to the completeness, truth or accuracy of the information contained in this presentation. The company expressly warns readers not to rely on the information contained herein as advice (legal, financial, tax or otherwise) to current or potential investors. Accordingly, any use of this information is at your risk and without liability to the company. This presentation does not constitute and should not be construed as either a public or private offer to sell or the solicitation of an offer to purchase securities in the capital stock of Patriot Battery Metals in any jurisdiction in which such offer, solicitation or sale would be unlawful. Each prospective investor should contact his/her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice regarding investment related decisions respecting the securities of the company. No person has been authorized to give any information or make any representation other than those contained in this presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized.

FORWARD-LOOKING INFORMATION This Presentation contains certain statements, which may constitute "forward-looking information" within the meaning of Canadian securities law requirements. Forward-looking information involves statements that are not based on historical information but rather relate to future operations, strategies, financial results or other developments. Forward-looking information is necessarily based upon estimates and assumptions, which are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond Patriot Battery Metals control and many of which, regarding future business decisions, are subject to change. These uncertainties and contingencies can affect actual results and could cause actual results to differ materially from those expressed in any forward-looking statements made by or on Patriot Battery Metals behalf. Although Patriot Battery Metals has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. All factors should be considered carefully, and readers should not place undue reliance on Patriot Battery Metal's forward-looking information. Examples of such forward-looking information within this Presentation include statements relating to the future price of minerals, future capital expenditures, success of exploration activities, mining or processing issues, government regulation of mining operations and environmental risks. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "expects," "estimates," "anticipates," or variations of such words and phrases (including negative and grammatical variations) or statements that certain actions, events or results "may," "could," "might" or "occur."

FORWARD-LOOKING STATEMENTS are not guarantees of future performance and involve risks, uncertainties and assumptions, which are difficult to predict. Assumptions underlying Patriot Battery Metals expectations regarding forward-looking statements or information contained in this Presentation include, among others, Patriot Battery Metals ability to comply with applicable governmental regulations and standards, its success in implementing its strategies, achieving its business objectives, the ability to raise sufficient funds from equity financings in the future to support its operations, and general business and economic conditions. The foregoing list of assumptions is not exhaustive. Prospective investors reading this Presentation are cautioned that forward-looking statements are only predictions, and that Patriot Battery Metals actual future results or performance are subject to certain risks and uncertainties including: risks related to Patriot Battery Metals mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; risks related to Patriot Battery Metals history of losses, which may continue in the future; risks related to increased competition and uncertainty related to additional financing that could adversely affect its ability to attract necessary capital funding or obtain suitable properties for mineral exploration in the future; risks related to its officers and directors becoming

associated with other natural resource companies, which may give rise to conflicts of interest; uncertainty and volatility related to stock market prices and conditions; further equity financing(s), which may substantially dilute the interests of Patriot Battery Metals shareholders; risks relating to its exploration operations; dependence on general economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations.

FORWARD-LOOKING ASSUMPTIONS/ESTIMATES in this Presentation reflects Patriot Battery Metals current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Patriot Battery Metals, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for silver, gold, base and rare metals and certain other commodities (such as natural gas, fuel oil and electricity); restrictions on mining in the jurisdictions in which Patriot Battery Metals operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to Patriot Battery Metals exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; Patriot Battery Metals ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; Patriot Battery Metals ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities.

Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. Patriot Battery Metals undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. **Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.**

QP Disclosure. The technical information in this presentation has been prepared in accordance with the Canadian regulatory requirements set out in NI 43-101 and reviewed on behalf of the Company by Mr. Darren L. Smith, M.Sc., P.Geo., of Dahrouge Geological Consulting Ltd. and Vice President of Exploration for Patriot Battery Metals Inc, a Qualified Person and registered permit holder with the Ordre des Géologues du Québec.

Investment Highlights



- 100% owned large consolidated 214 km² tenement package in James Bay Region, Quebec
- Numerous lithium bearing pegmatite outcrops discovered over >20 km trend with additional 30 km of trend remaining to be assessed by the Company”.
- 25 drill holes completed to date targeting the CV Lithium Trend, with 24 intercepting pegmatite and assays pending for 4 holes
- Only 3 of the 12 individual lithium pegmatite occurrences identified to date have been drill tested
- Drilling to date indicates a strike length of at least 1.4 km for the CV5 Pegmatite and a thickening at depth (~20 m to 100+ m)
- More than 30km of trend remains to be evaluated for lithium pegmatite occurrences
- \$13M War Chest to fully fund the 3 drill, 20,000 m, drill program underway

2021 drill program at CV5 pegmatite

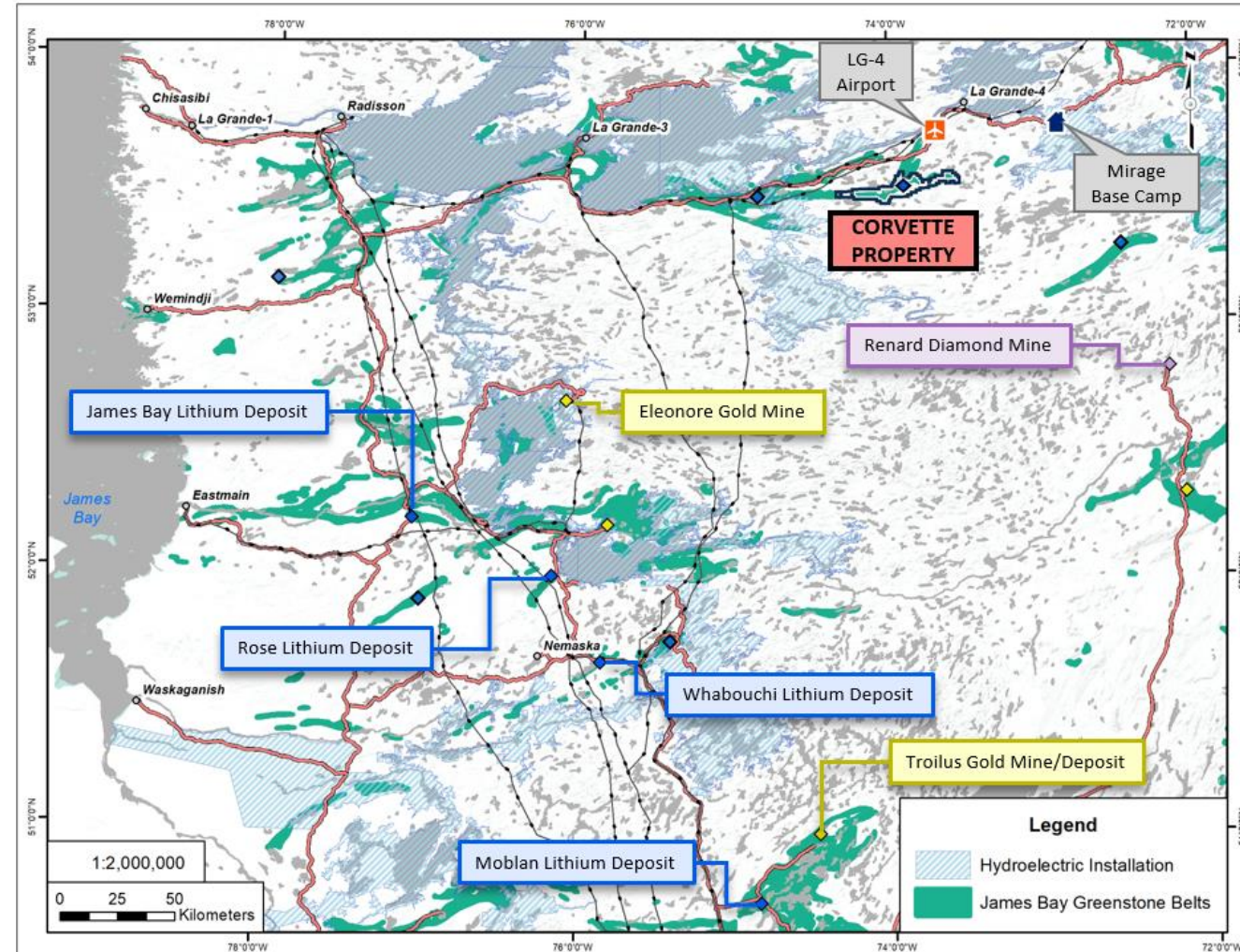
Emerging Lithium District

- Corvette Property located upper James Bay
- ~15 km from all weather road access
- ~15 km from James Bay Hydro Power lines
- Proximal to existing James Bay Lithium Deposits
 - James Bay – Proven & Probable 37.2Mt at 1.3% Li₂O
 - Rose - Probable - 26.8 Mt at 0.85% Li₂O & 133ppm Ta₂O₅
 - Whabouchi - Proven & Probable - 27.9Mt at 1.33% Li₂O
 - Moblan – Proven & Probable – 10.7Mt at 1.40% Li₂O

Sources:

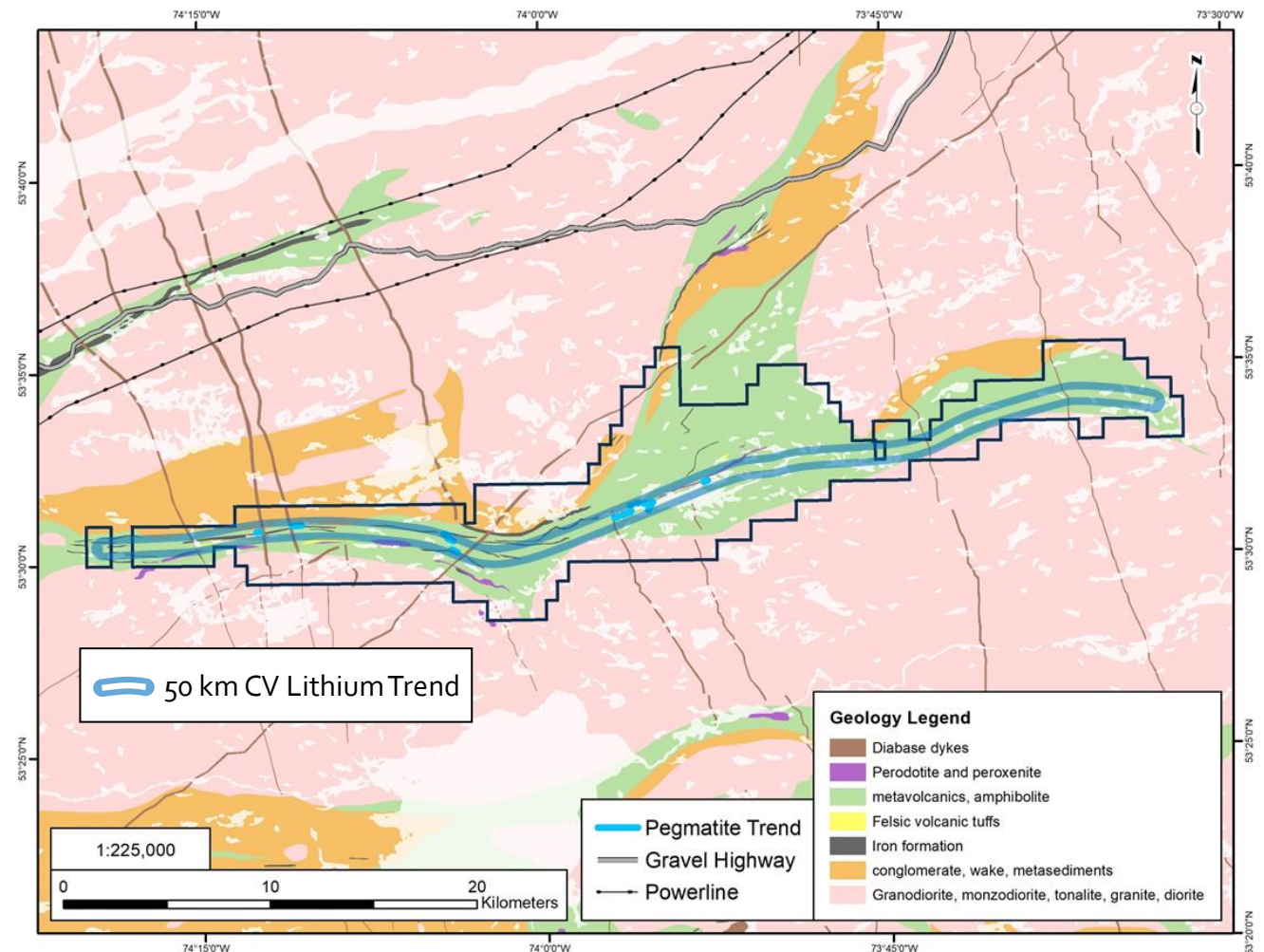
Allkem – Feasibility Report Dec 2021;
 Critical Elements Lithium Corp NI43 – 101 Technical Report Nov 29, 2017;
 Nemaska Lithium Inc, NI43-1010 Technical Report Aug 2019;
 Guo Ao Feasibility Study Report 2019

Management cautions that past results or discoveries on proximal properties may not necessarily be indicative to the mineralization present on the Company's properties



Corvette | Geology

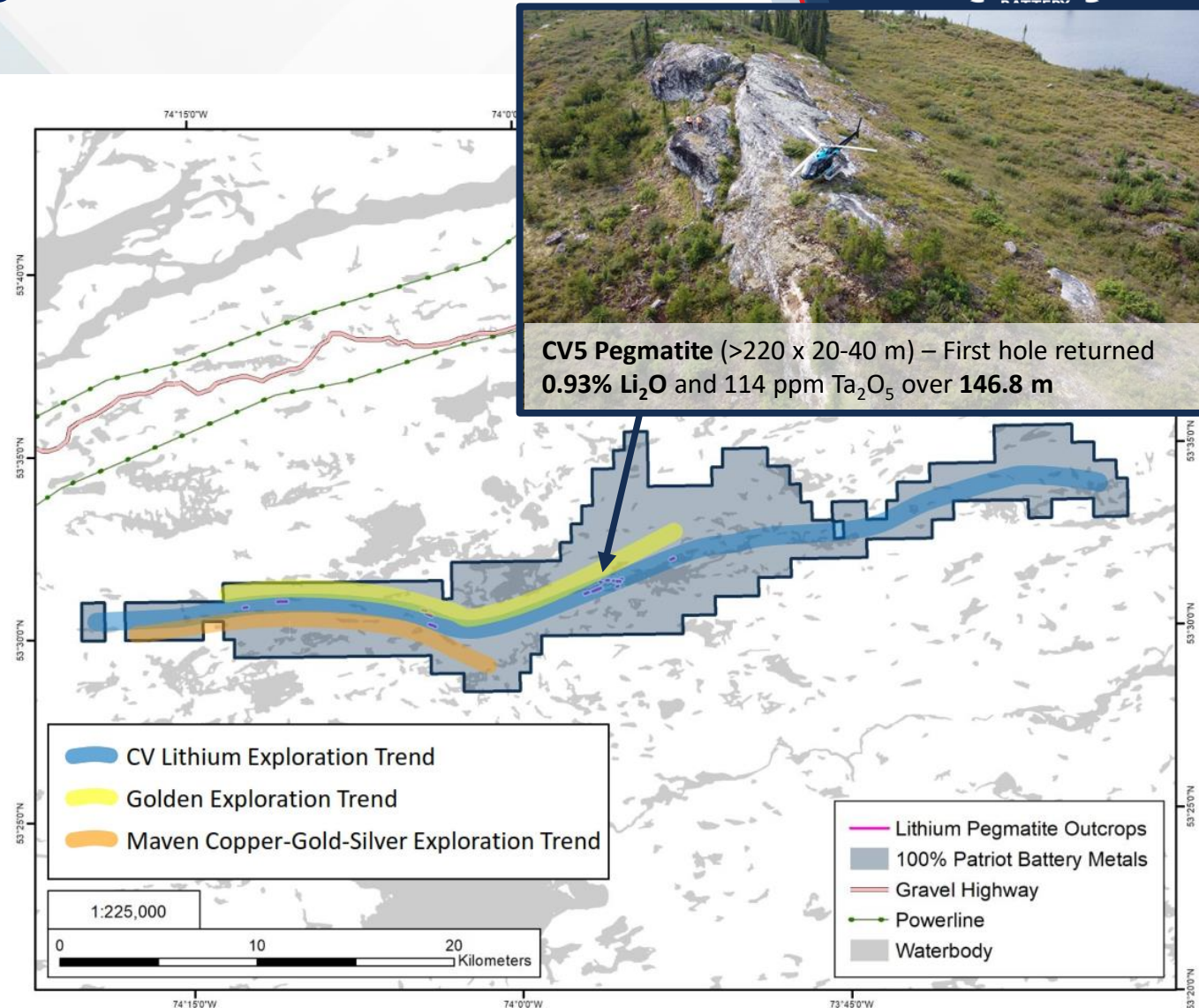
- Situated within the La Grande Greenstone Belt, the Corvette Property hosts significant mineral potential over multiple deposit types
- The CV Lithium Trend is an emerging spodumene pegmatite district [discovered by the Company in 2017](#)
- Patriot Battery Metals owns 100% of 214 km² along a 50 km lithium pegmatite trend.
 - Over 20 km trend of lithium pegmatites outcrops identified to date
 - Orogenic gold (greenstone/lode)
 - Volcanogenic Massive Sulphides
 - Komatiite (ultramafic) Ni-Cu-PGE
 - Magmatic-hydrothermal



CV Lithium Trend – Emerging Li Pegmatite District



- CV Lithium Trend situated between Golden Exploration Trend (North) and Maven Copper-Gold-Silver Trend (South)
- Lithium bearing pegmatite discovered over >20 km trend with additional 30 km of trend remaining to be assessed by the Company.
- Largest outcrop is CV5 Pegmatite – **0.93% Li₂O** and **114 ppm Ta₂O₅** over **146.8 m** (“discovery hole”)



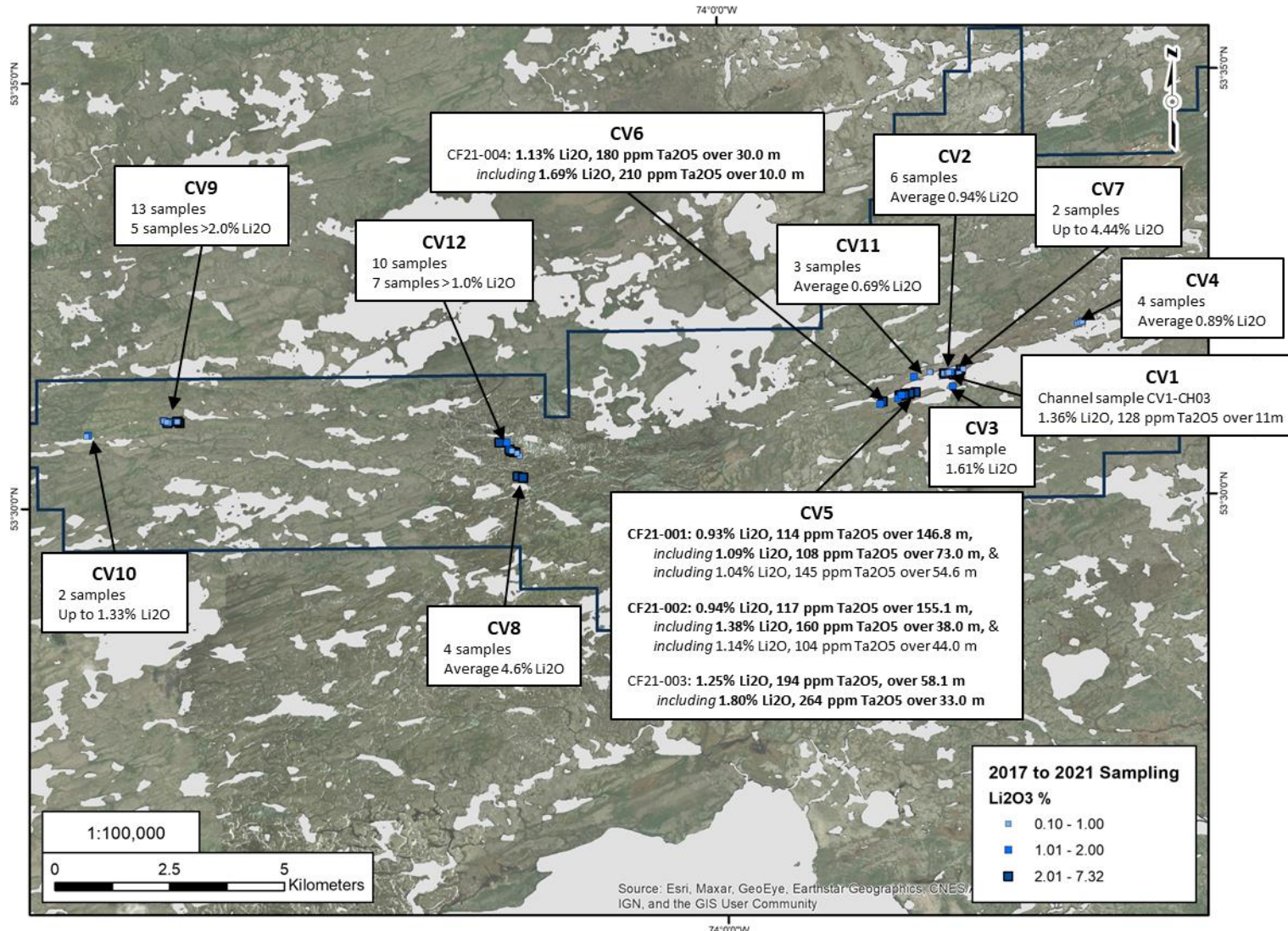
Corvette | Lithium Pegmatites



Many outcrops are yet to be mapped and sampled which is targeted for summer 2022 program

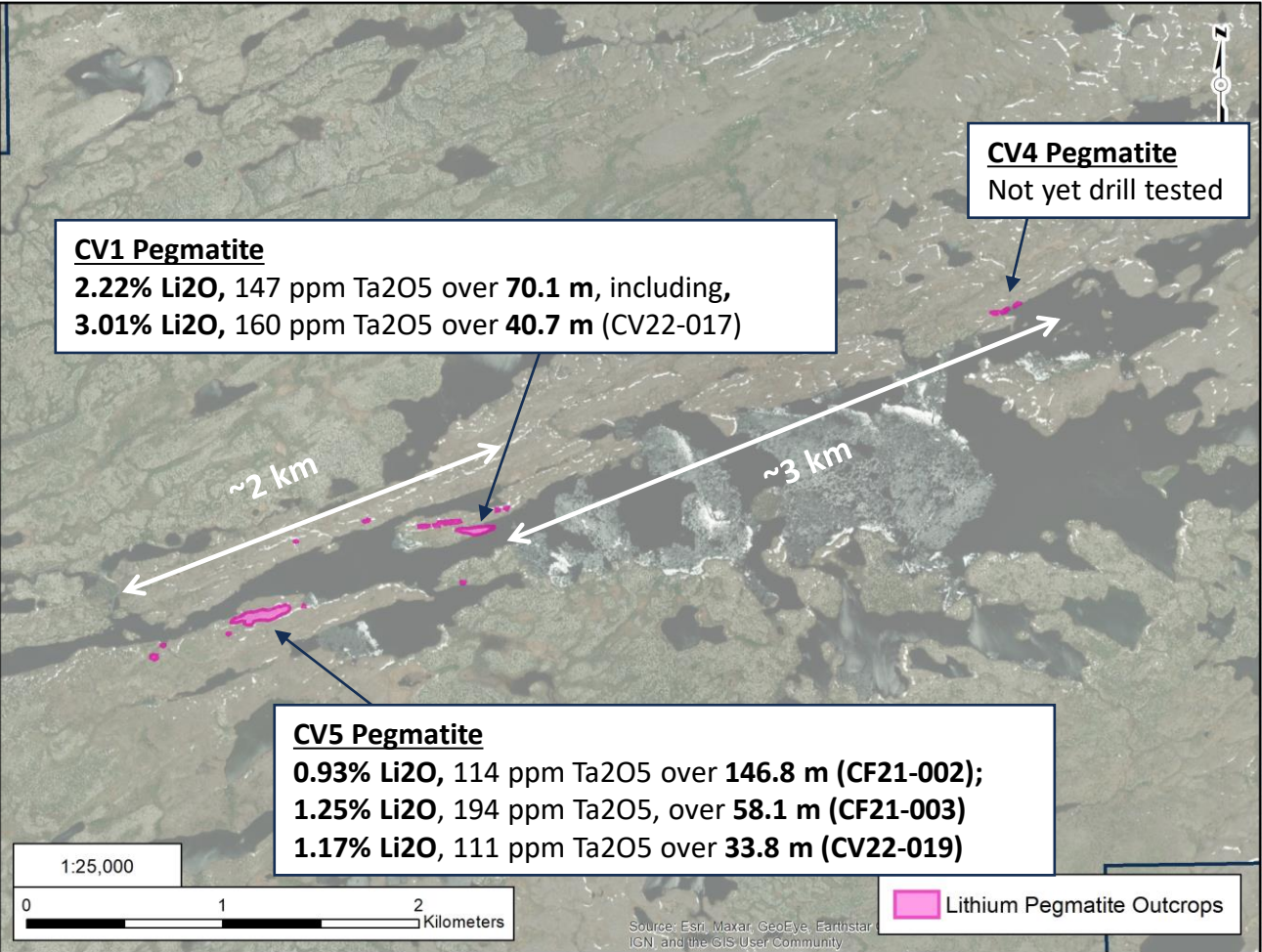
Outcropping lithium pegmatites identified over 20 km trend to date

Remaining 30 km of trend to be explored for lithium pegmatite outcrops

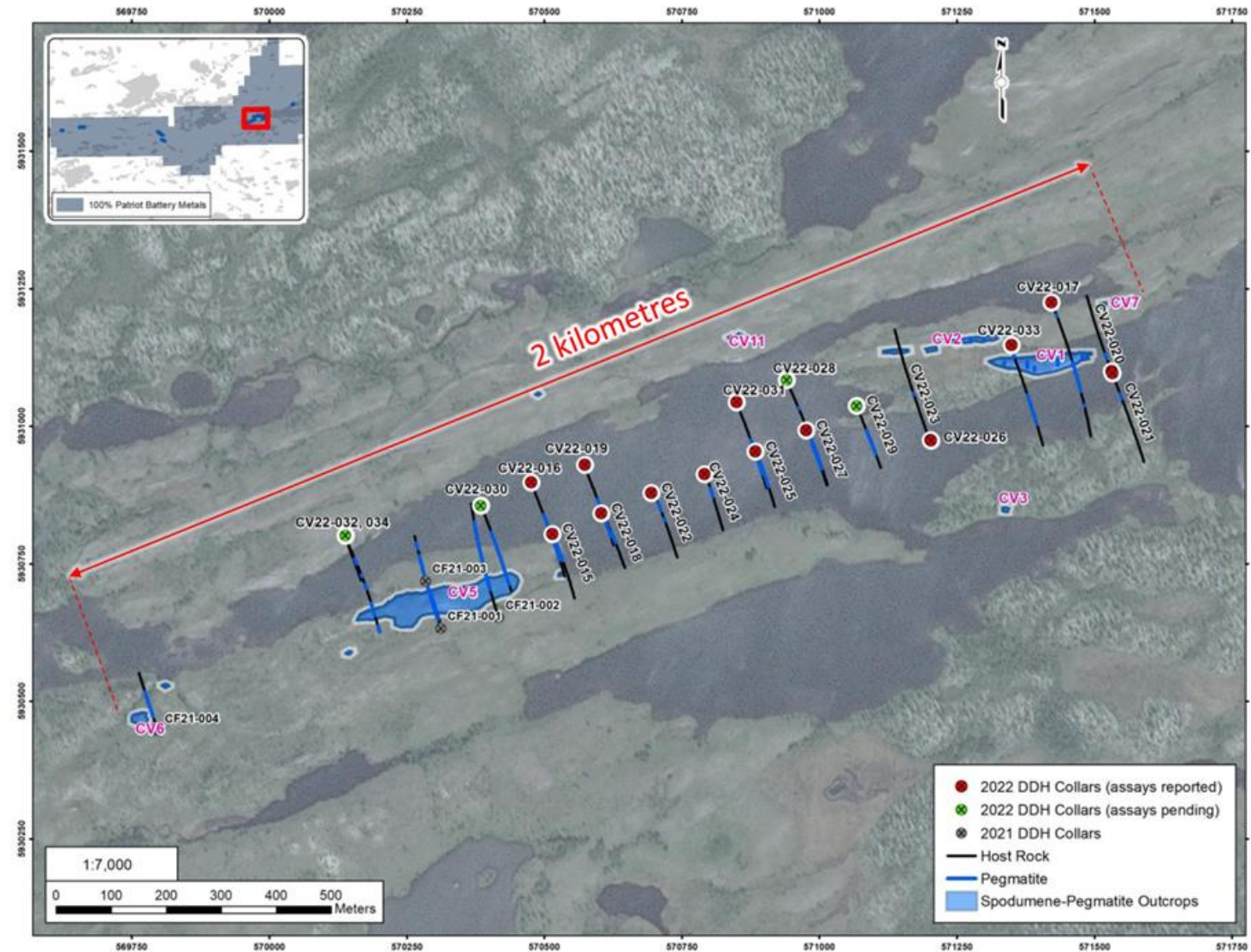


The high number of well-mineralized pegmatites in this core area of the trend indicates a strong potential for a series of relatively closely spaced / stacked, sub-parallel, and sizable spodumene-bearing pegmatite bodies, with significant lateral and depth extent, to be present

CV5-1 Pegmatite Corridor – Primary Drilling Focus



Corvette CV5-1 | Drill Program Details



Corvette CV5-1

Drill Program Details



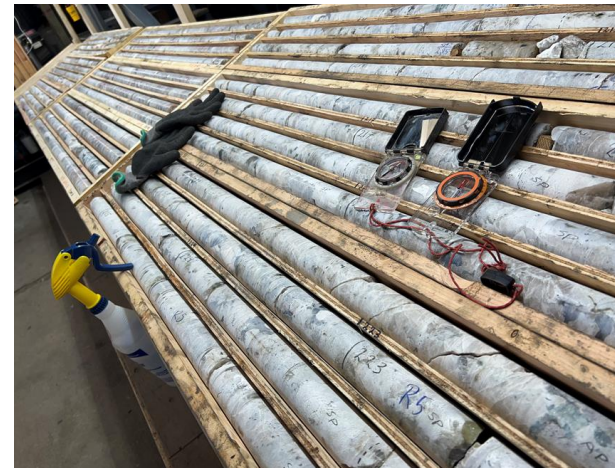
Significant intervals of pegmatite, with intercepts (near continuous) ranging from approximately <2 m to 136 m (core length).

Hole ID	Land/Ice	Line Location	Azimuth (°)	Dip (°)	From (m)	To (m)	Interval (m) ¹
CV22-015	Ice	1850E-350N	158	45	27.1	75.1	48.0
CV22-016	Ice	1850E-450N	158	45	89.2	210.0	120.8
CV22-017	Ice	2850E-400N	158	45	162.8	235.8	73.0
CV22-018	Ice	1950E-350N	158	45	269.9	272.1	2.2
					54.2	68.8	14.6
					73.3	82.4	9.1
CV22-019	Ice	1950E-450N	158	45	108.5	207.3	98.9
CV22-020	Ice	2900E-240N ²	338	45	38.8	50.1	11.3
CV22-021	Ice	2900E-240N ²	158	45	68.8	72.0	3.3
CV22-022	Ice	2050E-350N	158	45	31.4	53.8	22.4
					77.3	80.9	3.7
CV22-023	Ice	2550E-250N	338	45	117.9	120.6	2.7
CV22-024	Ice	2150E-350N	158	45	45.5	66.4	20.8
CV22-025	Ice	2250E-350N	158	45	22.7	85.3	62.6
					90.6	97.5	6.8
CV22-026	Ice	2550E-250N	-	90	33.9	36.6	2.7
					47.1	59.4	12.2
					71.8	147.0	75.2
CV22-027	Ice	2350E-350N	158	45	37.4	51.7	14.3
					55.1	107.5	52.4
CV22-028	Ice	2350E-450N	158	45	132.0	232.9	100.9
CV22-029	Ice	2450E-350N	158	45	8.0	127.1	119.1
CV22-030	Ice	1750E-450N	158	45	86.4	222.1	135.7
					226.6	239.2	12.6
CV22-031	Ice	2250E-450N	158	45	107.9	195.2	87.3
CV22-032	Land	1500E-475N	158	45	Hole lost at depth due to drilling conditions		
CV22-033	Land	2750E-350N	158	45	19.8	25.0	5.1
					128.7	145.5	16.8
					149.3	194.7	45.4
CV22-034	Land	1500E-475N	158	55	173.5	178.9	5.4
					183.4	187.3	3.9
					237.3	255.0	17.7
					273.2	277.3	4.0
					323.1	326.7	3.6
					328.7	Open³	

(1) All intervals are core length. True width is not known

(2) Approximate pad location noted as drill hole was slightly off-grid

(3) Hole put called in spodumene pegmatite to comply with regional request to pause exploration activities for approximately six weeks to accommodate goose hunting season.



Corvette CV5-1 | Assay Results



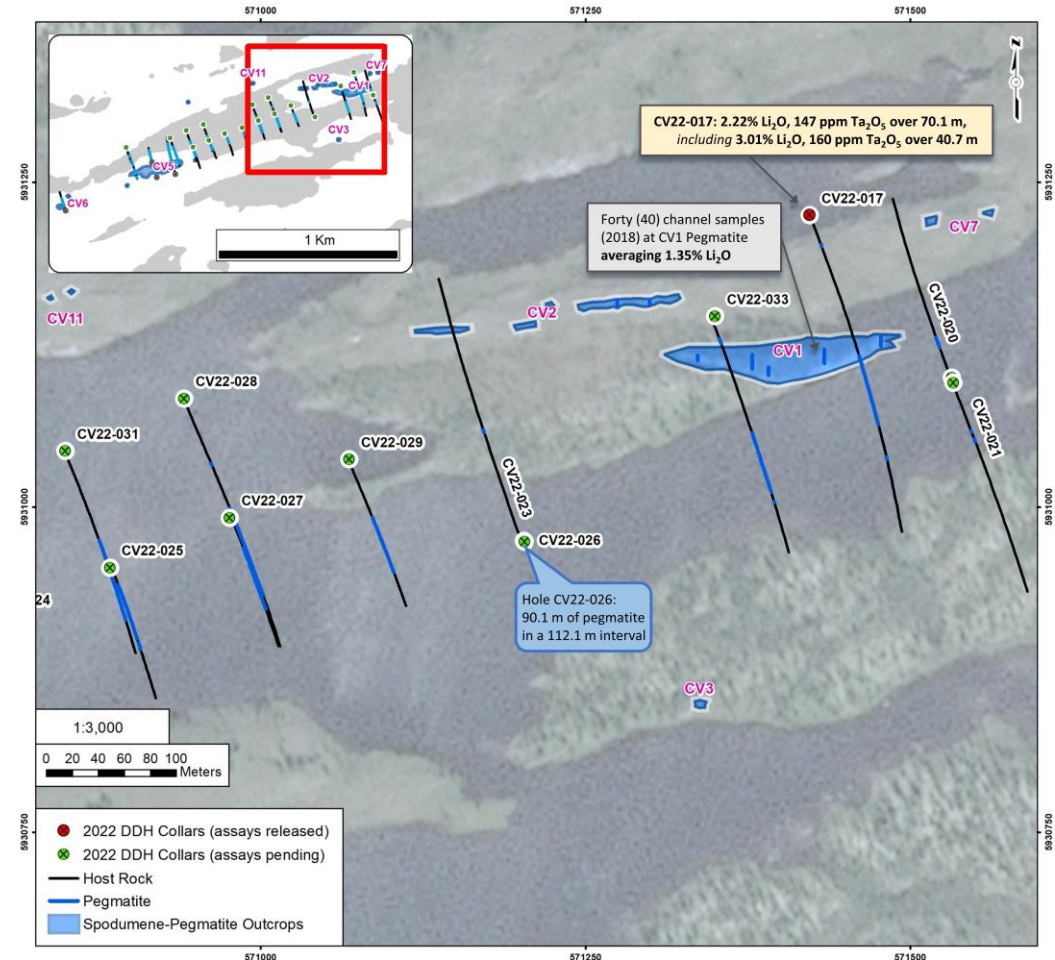
Strongest lithium grades to date returned from drilling first hole (CV22-017) to test the CV1 Pegmatite

40.7 m at 3.01% Li₂O and 160 ppm Ta₂O₅ within a wider zone of 70.1 m at 2.22% Li₂O and 147 ppm Ta₂O₅

Target	Land/Ice	Hole ID	From (m)	To (m)	Interval (m)	Li ₂ O (%)	Ta ₂ O ₅ (ppm)	Total Depth (m)	Azimuth (°)	Dip (°)	Date Reported
CV5-1 Corridor	Ice	CV22-015	27.1	37.0	9.9	0.76	83	176.9	158	-45	17-May-2022
		incl.	27.1	32.0	4.9	1.14	96				
			51.5	58.3	6.8	1.22	113				
			70.6	75.1	4.5	0.99	105				
	Ice	CV22-016	91.0	147.6	56.6	0.85	122	252.1	158	-45	17-May-2022
		incl.	91.0	120.0	29.0	0.91	127				
		incl.	134.5	147.6	13.1	1.53	137				
			195.5	210.0	14.5	0.92	118				
	Ice	CV22-017	165.7	235.8	70.1	2.22	147	344.7	158	-45	25-May-2022
		incl.	165.7	185.0	19.4	1.57	148				
		incl.	190.4	231.0	40.7	3.01	160				
	Ice	CV22-018	55.0	80.8	25.8	1.01	100	149.9	158	-45	17-May-2022
		incl.	110.2	206.0	95.8	0.80	118	230.9	158	-45	17-May-2022
		incl.	110.2	144.0	33.8	1.17	111				
		incl.	192.0	204.0	12.0	1.23	103				

(1) All drill holes are NQ core size.

(2) All intervals are core length. True width of intervals is not confirmed. Geological modelling is ongoing.



Corvette CV5-1 | Assay Results



Core assay results for the final four drill holes completed during the winter/spring program remain to be reported

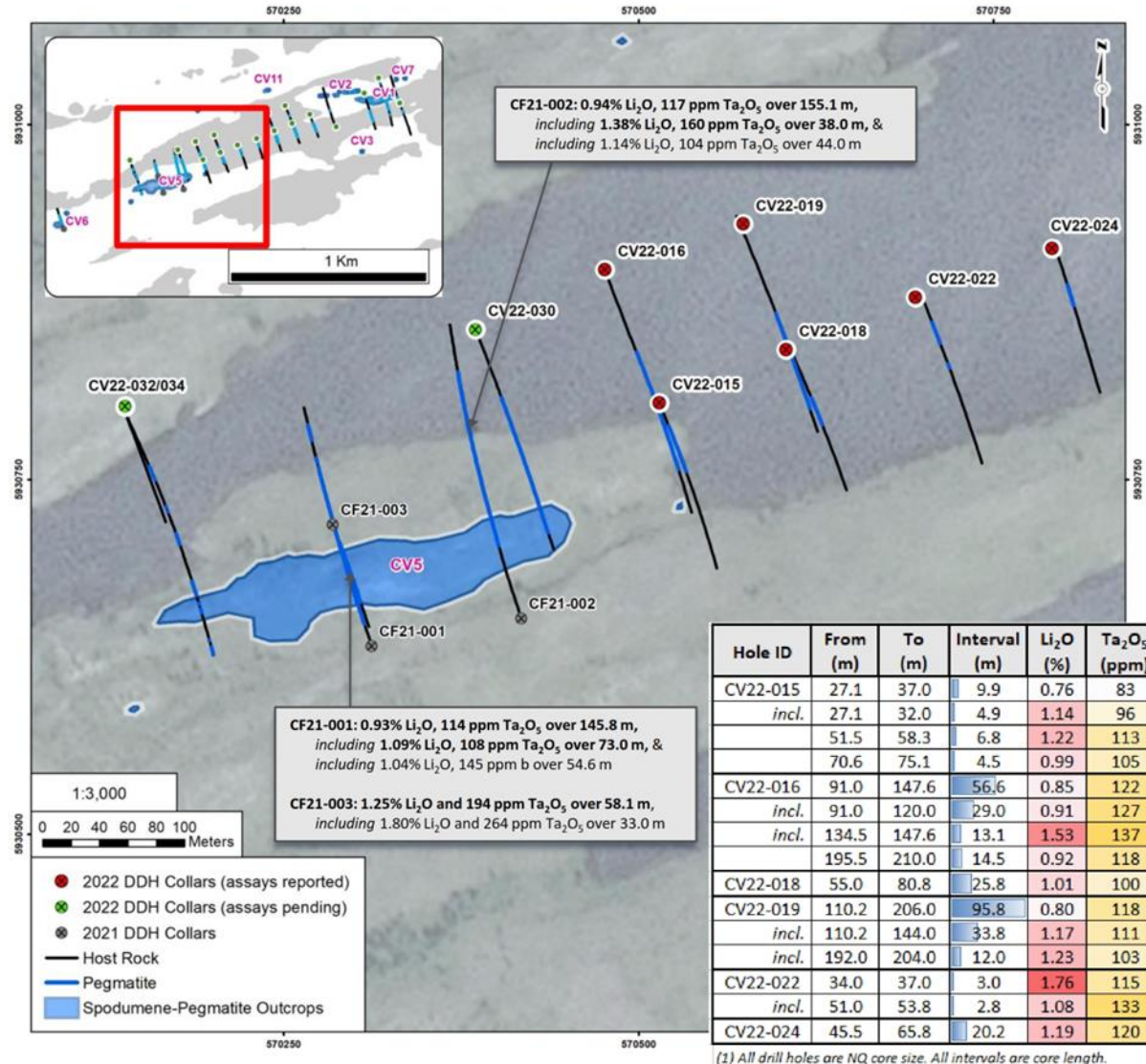
Target	Land/Ice	Hole ID	From (m)	To (m)	Interval (m)	Li ₂ O (%)	Ta ₂ O ₅ (ppm)	Total Depth (m)	Azimuth (°)	Dip (°)	Date Reported
CV5-1 Corridor	Ice	CV22-015	27.1	37.0	9.9	0.76	83	176.9	158	-45	17-May-2022
		incl.	27.1	32.0	4.9	1.14	96				
			51.5	58.3	6.8	1.22	113				
			70.6	75.1	4.5	0.99	105				
	Ice	CV22-016	91.0	147.6	56.6	0.85	122	252.1	158	-45	17-May-2022
		incl.	91.0	120.0	29.0	0.91	127				
		incl.	134.5	147.6	13.1	1.53	137				
			195.5	210.0	14.5	0.92	118				
	Ice	CV22-017	165.7	235.8	70.1	2.22	147	344.7	158	-45	25-May-2022
		incl.	165.7	185.0	19.4	1.57	148				
		incl.	190.4	231.0	40.7	3.01	160				
	Ice	CV22-018	55.0	80.8	25.8	1.01	100	149.9	158	-45	17-May-2022
		CV22-019	110.2	206.0	95.8	0.80	118	230.9	158	-45	17-May-2022
		incl.	110.2	144.0	33.8	1.17	111				
		incl.	192.0	204.0	12.0	1.23	103				
	Ice	CV22-020	38.8	47.0	8.3	1.30	143	203.8	338	-45	13-Jun-2022
		CV22-021	58.9	60.5	1.6	0.81	241	184.0	158	-45	13-Jun-2022
	Ice	CV22-022	34.0	37.0	3.0	1.76	115	246.0	158	-45	13-Jun-2022
		incl.	51.0	53.8	2.8	1.08	133				
	Ice	CV22-023	119.8	120.6	0.8	0.76	77	285.0	338	-45	13-Jun-2022
		CV22-024	45.5	65.8	20.2	1.19	120	156.0	158	-45	13-Jun-2022
	Ice	CV22-025	24.0	85.3	61.3	1.17	156	153.0	158	-45	13-Jun-2022
		incl.	61.9	72.0	10.2	2.76	341				
	Ice	CV22-026	72.8	145.0	72.3	0.70	153	156.0	N/A	-90	13-Jun-2022
		incl.	73.8	103.0	29.3	1.14	156				
		incl.	118.0	126.0	8.0	1.42	240				
	Ice	CV22-027	40.3	106.0	65.7	0.95	134	150.1	158	-45	13-Jun-2022
		incl.	63.9	90.5	26.6	1.39	125				
	Ice	CV22-028	Core assays pending					291.0	158	-45	Pending
		CV22-029	Core assays pending					165.0	158	-45	Pending
		CV22-030	Core assays pending					258.0	158	-45	Pending
	Ice	CV22-031	109.0	142.5	33.5	1.25	185	231.0	158	-45	13-Jun-2022
		incl.	114.0	119.0	5.0	2.90	384				
	Land	CV22-032	Hole lost prior to reaching target due to drilling conditions					120.6	158	-45	-
		CV22-033	20.8	23.9	3.1	0.86	178	261.1	158	-45	13-Jun-2022
		incl.	133.7	152.0	18.3	1.08	119				
	Land	incl.	133.7	144.5	10.8	1.51	165				
		CV22-034	Core assays pending					329.8	158	-55	Pending

(1) All drill holes are NQ core size; (2) All intervals are core length. True width of intervals is not confirmed. Geological modelling is ongoing.

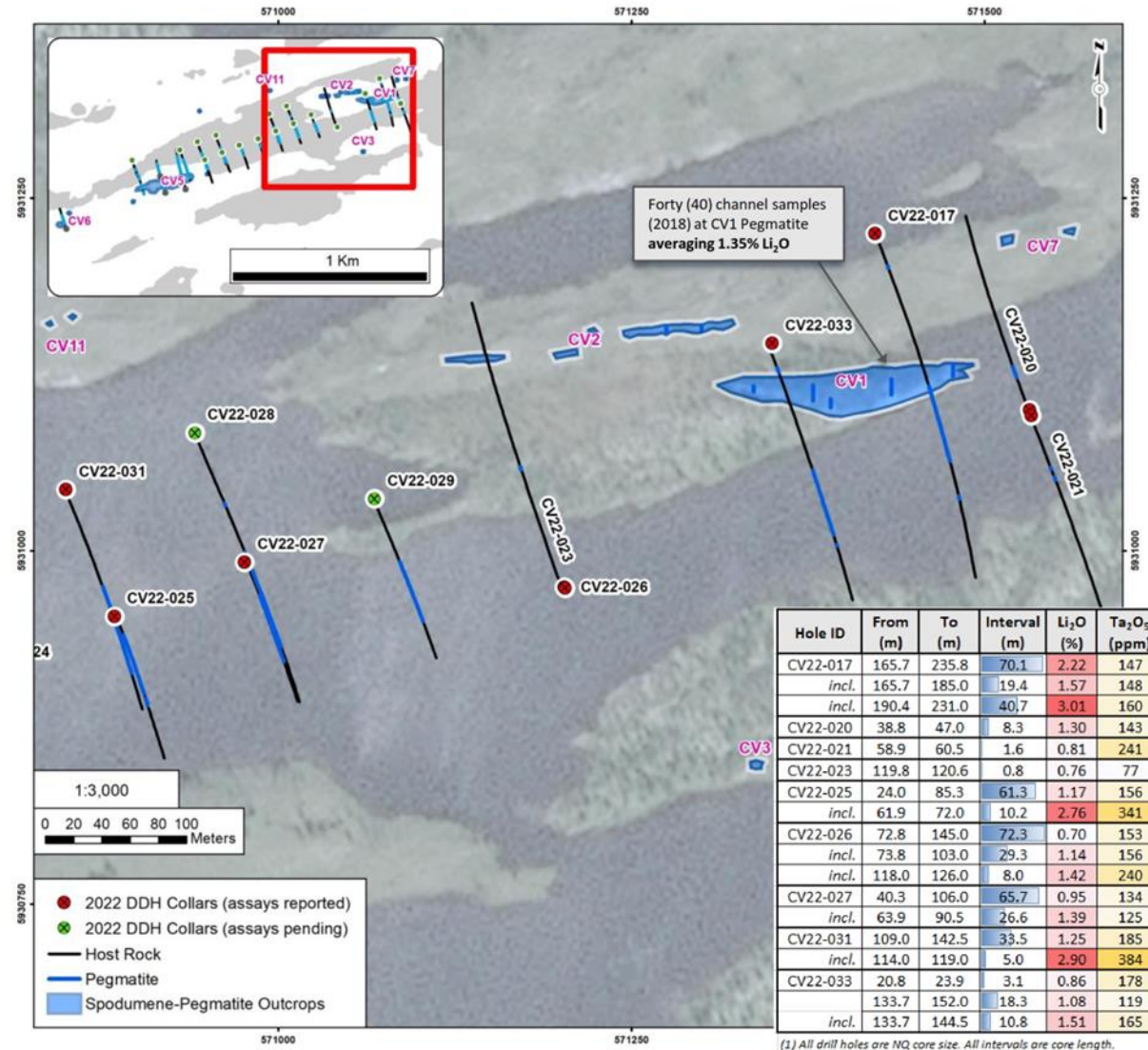
Continued strong lithium grades returned from drill holes testing the main pegmatite body beneath the shallow lake connecting the CV5 and CV1 pegmatite outcrops

- 1.17% Li₂O and 156 ppm Ta₂O₅ over 61.3 m, including 2.76% Li₂O and 341 ppm Ta₂O₅ over 10.2 m (CV22-025)
- 0.95% Li₂O and 134 ppm Ta₂O₅ over 65.7 m, including 1.39% Li₂O and 125 ppm Ta₂O₅ over 26.6 m (CV22-027)
- 1.14% Li₂O and 156 ppm Ta₂O₅ over 29.3 m, including 1.42% Li₂O and 240 ppm Ta₂O₅ over 8.0 m (CV22-026)
- 1.25% Li₂O and 185 ppm Ta₂O₅ over 33.5 m, including 2.90% Li₂O and 384 ppm Ta₂O₅ over 5.0 m (CV22-031)

Corvette CV5-1 | Assay Results



Corvette CV5-1 | Assay Results



Corvette CV5-6 | Lithium Pegmatites



Aerial Photo looking north-west

CV6

CF21-004: 0.64% Li₂O, 223 ppm Ta₂O₅ over 63.6 m
Including 1.13% Li₂O, 180 ppm Ta₂O₅ over 30.0 m

CV6 outcrop

CF21-004

547m

CV5 outcrop

CF21-003

CF21-001

CF21-002

107m

140+m to lake

2000m of strike to
CV1 open in all
directions

CORVETTE-FCI PROPERTY



CV5-6 Pegmatite
Summary



CV5

CF21-001: 0.93% Li₂O, 114 ppm Ta₂O₅ over 146.8 m,
including 1.09% Li₂O, 108 ppm Ta₂O₅ over 73.0 m, &
including 1.04% Li₂O, 145 ppm Ta₂O₅ over 54.6 m

CF21-002: 0.94% Li₂O, 117 ppm Ta₂O₅ over 155.1 m,
including 1.38% Li₂O, 160 ppm Ta₂O₅ over 38.0 m, &
including 1.14% Li₂O, 104 ppm Ta₂O₅ over 44.0 m

CF21-003: 1.25% Li₂O, 194 ppm Ta₂O₅, over 58.1 m
including 1.80% Li₂O, 264 ppm Ta₂O₅ over 33.0 m

CV5 pegmatite outcrop
~ 220 m x 40 m

Intervals presented are core length. True width of intervals is not well constrained

QUEBEC

Corvette



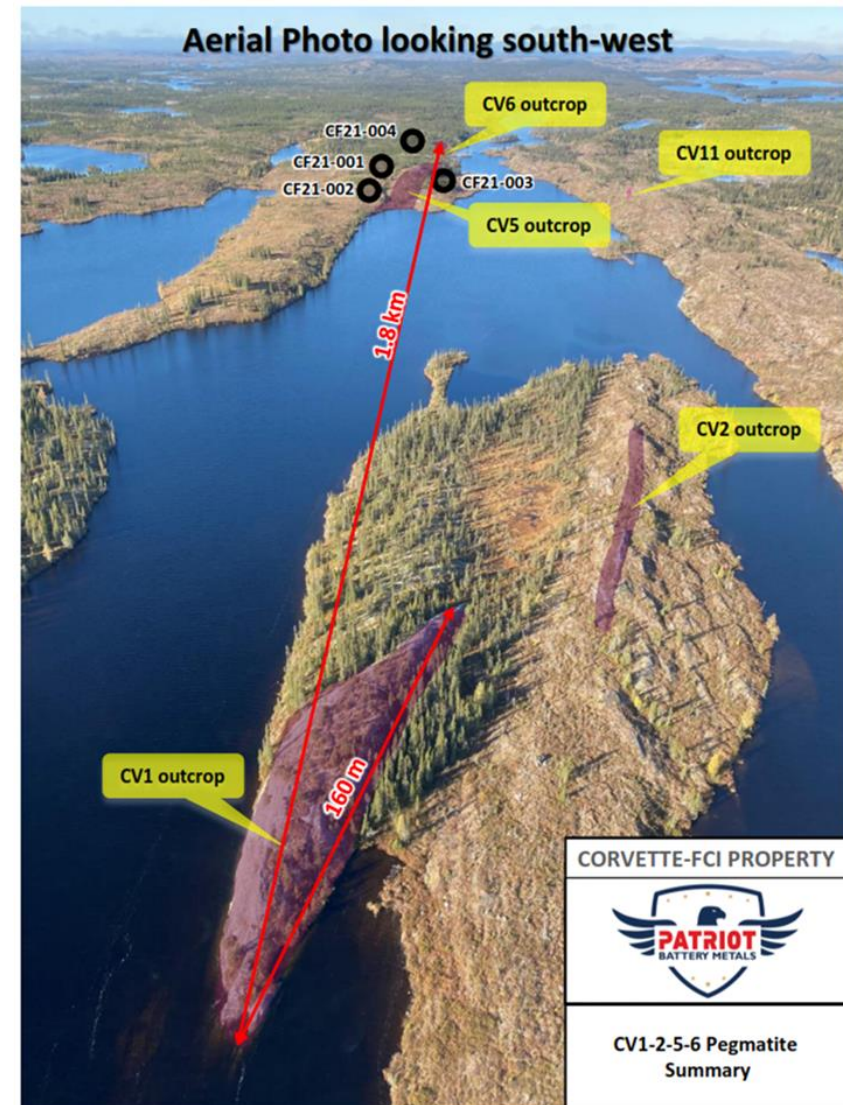
Corvette CV1-2 | Lithium Pegmatites



CV1

Channel sample CV1 - CH03
1.36% Li₂O, 128 ppm Ta₂O₅ over 11 m

Spodumene crystals at CV1 Pegmatite



Winter drilling on the frozen shallow lake between CV5 and CV1 to test 1.1 of potential continuity between outcrops

CV2

6 samples
Average 0.94% Li₂O

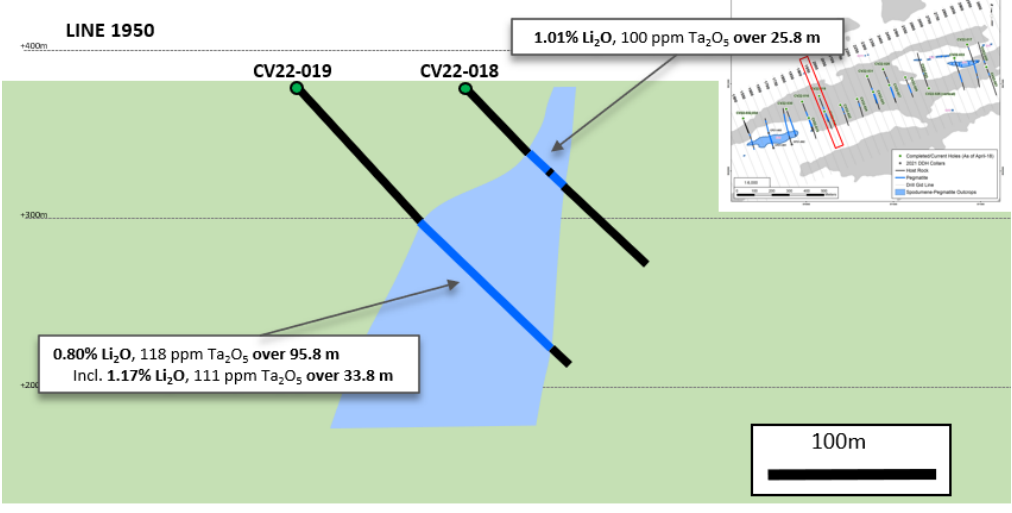
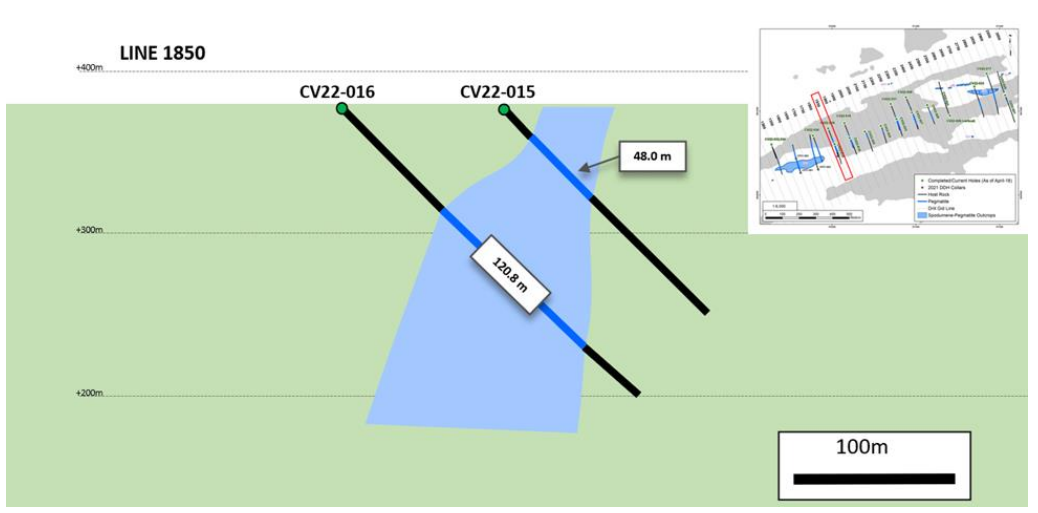
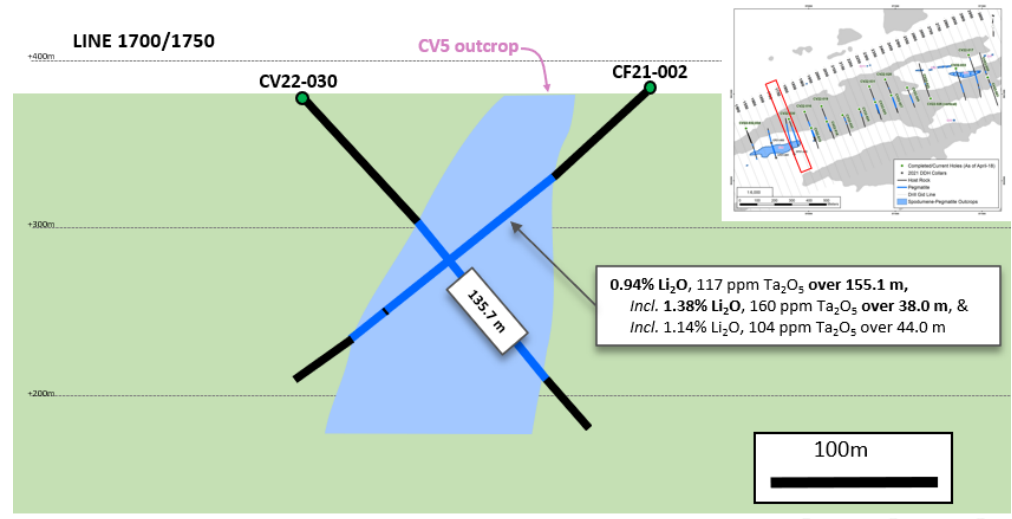
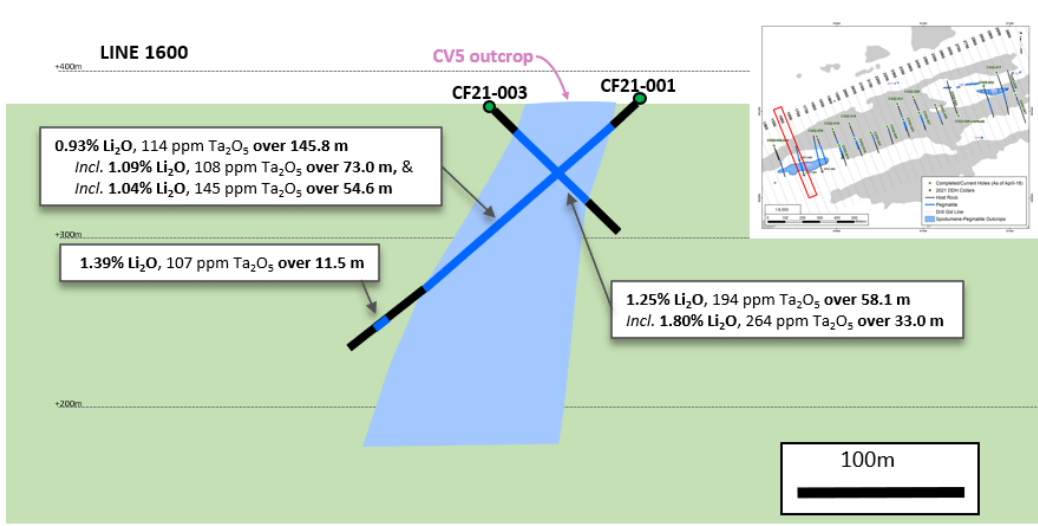
CORVETTE-FCI PROPERTY



CV1-2-5-6 Pegmatite
Summary

The CV1 - CV6 core area includes an approximate 2 km long corridor, which is part of the more than 50 km long CV lithium trend.

Modelling Indicates Pegmatite Thickening at Depth



QUEBEC

Corvette



Corvette CV5-1 | Winter Drill Program



Significant intervals of pegmatite, with intercepts (near continuous) ranging from approximately <2 m to 136 m (core length).



Core Shack at Camp



Corvette | Drill Program

- Final geological logging of the winter 2022 drill program has identified **spodumene mineralization** over varying intervals **in 19 of 20 drill hole** completed
- **Wide intervals of continuous pegmatite** intersected in multiple drill holes (<2 m to 136 m) with the main pegmatite body interpreted to be widening with depth
- Spodumene pegmatite has been logged as far down as approximately **265 m vertical depth** (CV22-034), with the hole ending in spodumene pegmatite
- The logging of the winter program drill core (4,345 m over 20 holes) has informed the planning of an approximate 15,000 m summer/fall drill program commenced June 2022, which has been increased to three (3) drill rigs, with objectives to:
 - **Infill drill** the current approximately 1,400 m strike, which has now been tested at approximately 100 m spacing
 - **Drill step outs** along strike at both ends and to depth, all of which the pegmatite remains open
 - Explore further and **drill test other spodumene pegmatite outcrops** identified on the Property

4,345m over 20
holes drilled
during the 2022
winter drill
program



Corvette | Prelim Minerology

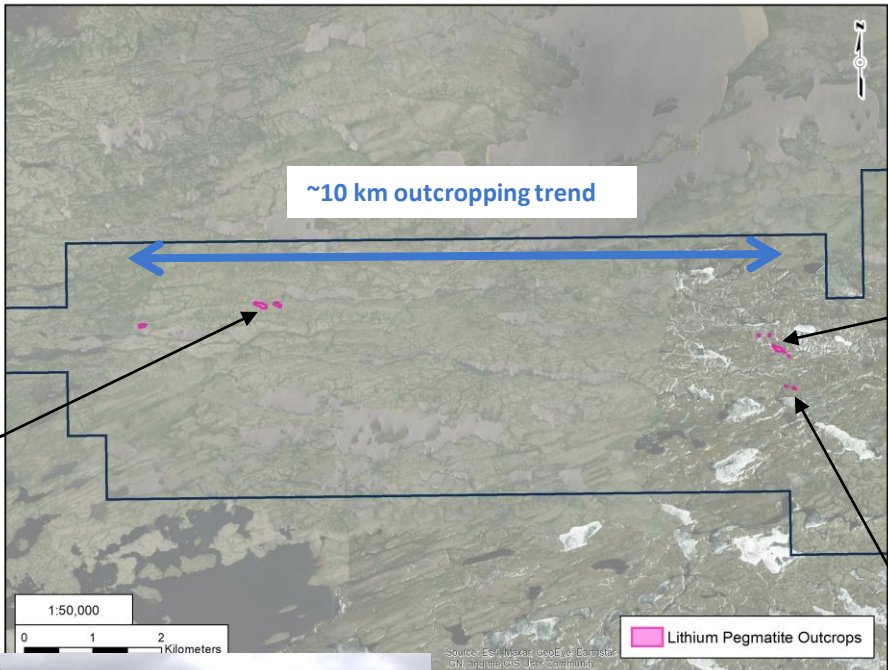
- Initial mineralogy completed on select samples from drill holes CF21-001 and 002 (CV5 Pegmatite), 004 (CV6 Pegmatite), and 014 (CV12 Pegmatite), indicate:
 - Spodumene is the dominant lithium-bearing mineral present – of the samples probed grading $>0.4\%$ Li_2O , spodumene accounts for 86-99% of the lithium deportment
 - No significant petalite, lithium-phosphate minerals, or apatite present
 - Columbite/tantalite are the dominant tantalum-bearing minerals present



Significant Drill Exploration Remains at Other Pegmatites



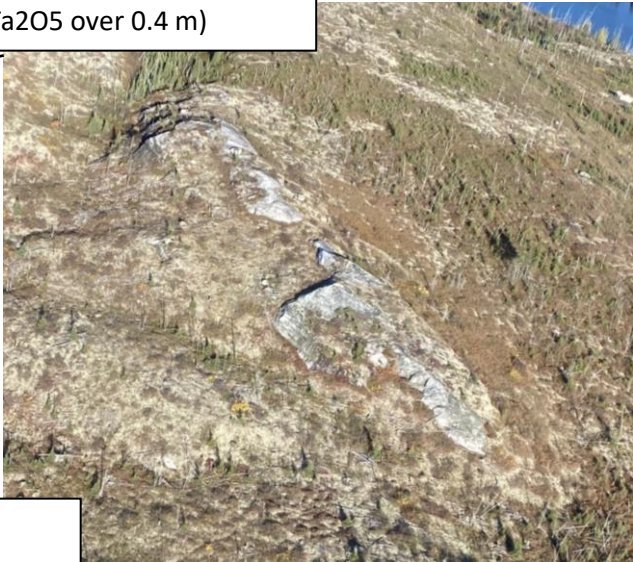
~10 km trend, mainly under glacial till cover, with numerous lithium pegmatites identified that remain to be drill tested



CV9 Pegmatite
8 of 12 surface samples >1.5% Li₂O (to peak of 4.72% Li₂O)



CV12 and Local Trend
Main outcrop ~140 m long x 5-40 m wide;
11 surface samples over trend average 2.81% Li and 438 ppm Ta₂O₅;
1 drill hole (0.60% Li₂O and 121 ppm Ta₂O₅ over 5.1 m, incl. 2.78% Li₂O and 192 ppm Ta₂O₅ over 0.4 m)



CV8 Pegmatite
Discontinuous pegmatite over 80 m x 10 m area
Grab samples include 4.44% Li₂O and 205 ppm Ta₂O₅

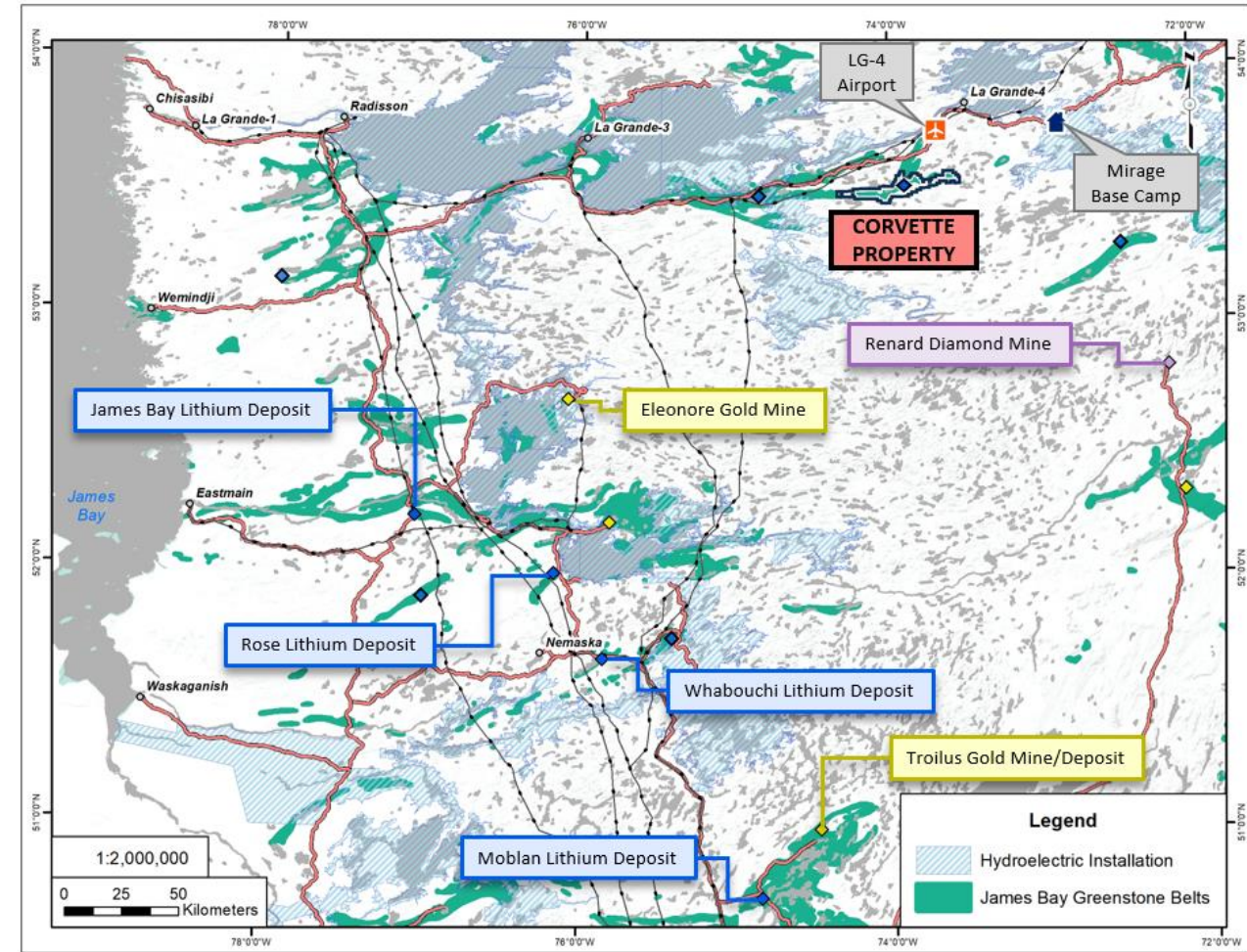


Corvette | Infrastructure

With only 15 km to the High Voltage power lines connected to one of the worlds largest hydro power schemes in the world, there is potential for PMET to produce 'green lithium'.



*Le Grande 4
Hydro Power
station – 42
km away
from CV1*



Corvette West | Lithium Pegmatites



Renard Mine, James Bay
Region, QC (Stornoway
Diamonds) – Construction
began in 2014



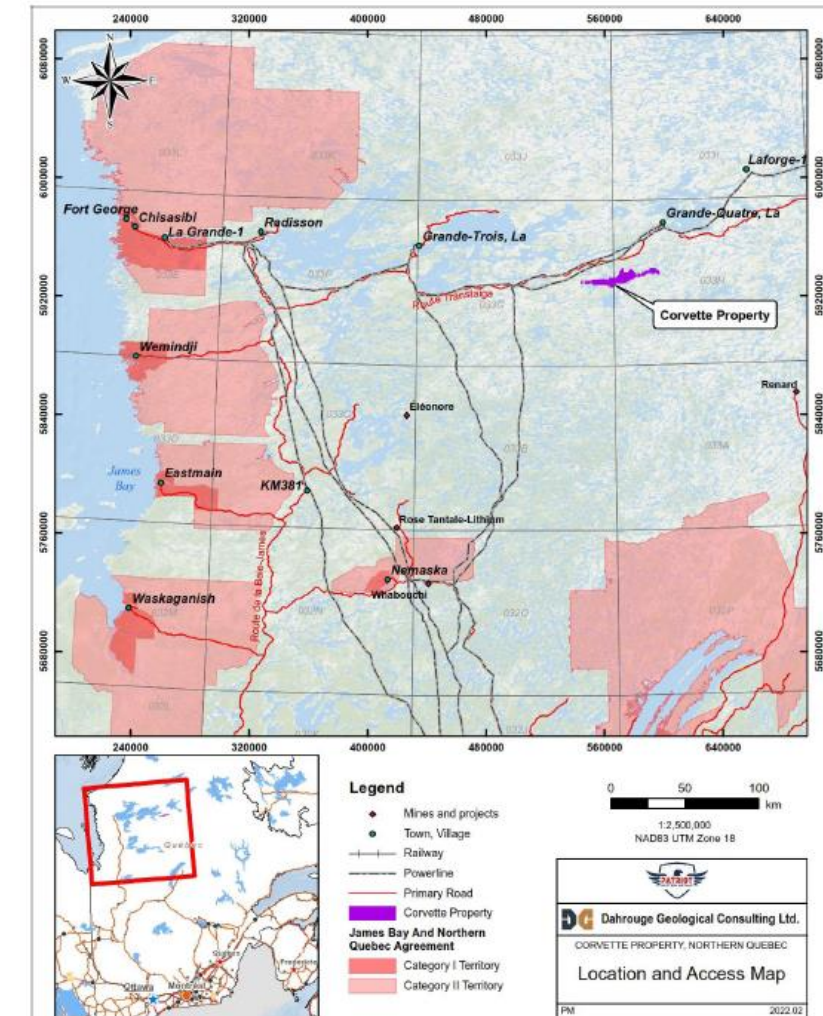
chapter M-13

MINING ACT

Chapter M-13 is replaced by the Mining Act (chapter M-13.1).
(1987, c. 64, s. 324).
1987, c. 64, s. 324.

258. The Government, upon such conditions as it may
determine, may authorize the holder of mining rights in any
land under a lake or watercourse to drain the water and
remove the mud covering such land.
1965 (1st sess.), c. 34, s. 229.

Diavik - Mining North Works North
West Territories: Production
started 2003 / 2021 expansion



Capitalization



PROFILE

Stock Symbol

CSE: PMET / OTC: PMETF / FWB: R9GA

Patriot Battery Metals Inc.

838 W. Hastings Street, Suite 700

Vancouver, BC, Canada, V6C 0A6

+1 (604) 279-8709

invest@patriotbatterymetals.com

Formation: May 10, 2007

Fiscal Year End: March 31

Junior Natural Resource - Mining

AUDITOR: Manning Elliot LLP

TRANSFER AGENT: TSX Trust Company

SHARES OUTSTANDING	79,495,824
WARRANTS	38,060,213
OPTIONS	4,969,300
MARKET CAP	\$ 301M
CASH	\$ 12M



Leadership



BLAIR WAY, B.Sc., MBA
CEO, President & Director

Mr. Way is an experienced international executive with over 30 years management experience within the resources and construction industry throughout Australasia, Canada, the United States and Europe. Mr Way has experience in a wide range of commodities including gold, copper, nickel, zinc, magnesium, graphite, cobalt and lithium.

Mr Way was most recently CEO, President and Director of TSXV listed Leading Edge Materials for over 5 years. Prior to that he was VP Project Development for TSX listed Ventana Gold. Prior to Ventana he was Project Director and President for Oceanagold Philippines. Mr Way was Project Director – Major Projects for BHP Billiton.

Mr. Way holds a Bachelor of Science (Geology) from Acadia University in Nova Scotia, Canada, a MBA from the University of Queensland, Australia, and is a Fellow of the Australasian Institute of Mining and Metallurgy.



DARREN L. SMITH, M.Sc., P.Geo.
Vice President of Exploration

With more than 16 years experience in the industry, Mr. Smith specializes in high-level project management including program design and implementation, technical reporting, land management, community engagement, and corporate disclosure. He has provided technical oversight for PEA, PFS, and FS level projects as well as complex metallurgical programs.

Mr. Smith's experience includes carbonatite complexes & associated metals (Ta, Nb, Sc, REEs), lithium, cobalt, graphite, phosphate, fluor spar, uranium, as well as base & precious metals. In 2009, Darren & his team discovered one of the world's largest REE deposits (Ashram) and has been instrumental in its development since this time.



JON CHRISTIAN EVENSEN
Director

Mr. Evensen is a private investor with 10 years' experience in investment banking and investment management focused on natural resources. While at Luminus Management, he built the global metals & mining sector vertical to deploy over \$1 billion gross capital in a cross asset strategy including public equities, opportunistic credit, commodity futures, private investments, and opportunistic physical commodities.

In addition to his time at Luminus, he covered the metals & mining industry while at Millennium and a number of start-up hedge funds. Before joining the investment management industry, he started his career at Morgan Stanley in the natural resources coverage group of the investment banking division.

Mr. Evensen holds a BA in Economics and Political Science from Amherst College.



DUSAN BERKA, P.Eng.
Chief Financial Officer & Director

Mr. Berka, M.Sc., P. Eng. has 50 years of international business experience in North America and Europe, with extensive experience in the corporate governance, financing, marketing and administration of public companies, in addition to corporate communication, public relations and contract negotiations.

Mr. Berka has served as a Director and Officer of various listed issuers traded on the TSX, TSX Venture Exchange, CSE and NASDAQ. Mr. Berka is a graduate engineer with a M.Sc. (Dipl. Ing.) degree from Slovak Technical University, Bratislava, Slovakia (1968) and has been a member of the Engineers and Geoscientists of British Columbia since 1977.

Leadership



ADRIAN LAMOUREUX
V P Corporate Development &
Director

Mr. Lamoureux brings over 15 years of business experience in the capital markets, specializing in the start-up, development, operation, and financing of early-stage companies.

He has particular focus in the mineral exploration and development sector. Mr. Lamoureux has served in a variety of capacities, including Chief Executive Officer, President, Director, Corporate Development and Investor Relations.



TODD HANAS
Director

Mr. Todd Hanas is a marketing and communications / sales specialist with 24 years' experience in all aspects of business communications, corporate identity, corporate finance and investor relations/ consulting for both private and public companies.

He has proven resource, oil and gas E & P expertise with significant experience and success in start-up, early-stage junior resource companies. Mr. Hanas is currently President & CEO of Bluesky Corporate Communications Ltd.



KELLY PLADSON
Corporate Secretary

Kelly Pladson has provided corporate governance and regulatory compliance services to many TSX Venture and CSE listed companies since 2009. She works closely with the company's CEO and legal counsel in maintaining corporate records, managing the day to day operations of the company and ensuring the company's filings with the securities commissions and exchanges are accurately filed and in accordance with their deadlines. Prior to 2009, Ms. Pladson was an investment advisor's assistant for two years.

About Patriot Battery Metals Inc.

Patriot Battery Metals Inc. is a mineral exploration company focused on the acquisition and development of mineral projects containing battery, base and precious metals.

The Company's 100% holdings of the **Corvette Lithium Property** is over 200 square kilometers of the newly discovered Corvette lithium district.

The Company is aggressively advancing the Corvette Property with a 20,000 meter, two rig, drill program commencing March 2022





THANK YOU

PATRIOT BATTERY METALS INC.

838 W. Hastings Street, Suite 700
Vancouver, BC, Canada, V6C 0A6

+1 (604) 279-8709
info@patriotbatterymetals.com

CSE: PMET | OTCQB: PMETF | FWB: R9GA

