

**DEVELOPING ONE of the
WORLD'S LARGEST PGM RESOURCES**



**MAJOR PRECIOUS
METALS**

**SKAERGAARD PROJECT
GREENLAND**

**Corporate
Presentation**

June 2022

www.majorprecious.com

**NEO:SIZE
OTCQB:SIZYF
FRANKFURT:3EZ**

Forward-Looking Information



This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to the future financial or operating performance of Major Precious Metals Corp (“MPM”), its subsidiaries and its projects, the future price of platinum group metals (“PGM’s”), the estimation of Mineral Resources, operating and exploration expenditures, costs and timing of development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation, environmental risks, reclamation expenses, title disputes or claims and limitations of insurance coverage. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or variations (including negative variations) of such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of MPM and/or its subsidiaries to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of PGM’s; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although MPM has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this presentation and MPM disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. MPM undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements.

Qualified Person Statement

All scientific and technical information contained in this corporate presentation was prepared and approved by Dr. Gustavo Delendatti, PhD, MAIG (CP) Vice President - Exploration of Major Precious Metals Corp, who is a Qualified Person as defined by NI 43-101. The Skaergaard Mineral Resource Estimate was prepared by Mr. Philip Geusebroek, M.Sc., P.Geo., Senior Geologist at SLR Consulting Ltd. Mr. Geusebroek is an Independent Qualified Person as defined by NI 43-101. Mr. Geusebroek has reviewed and approved the contents of this presentation, as it relates to the disclosed Mineral Resource Estimate. Mr. Ténrière has verified the scientific and technical information disclosed in this presentation by reviewing and referencing published scientific papers, and historical and current technical reports related to the Company’s properties that outline their geology and structure, mineralization potential, and deposit style.

Skaergaard Project

A Palladium and Gold Rich Resource of Global Significance

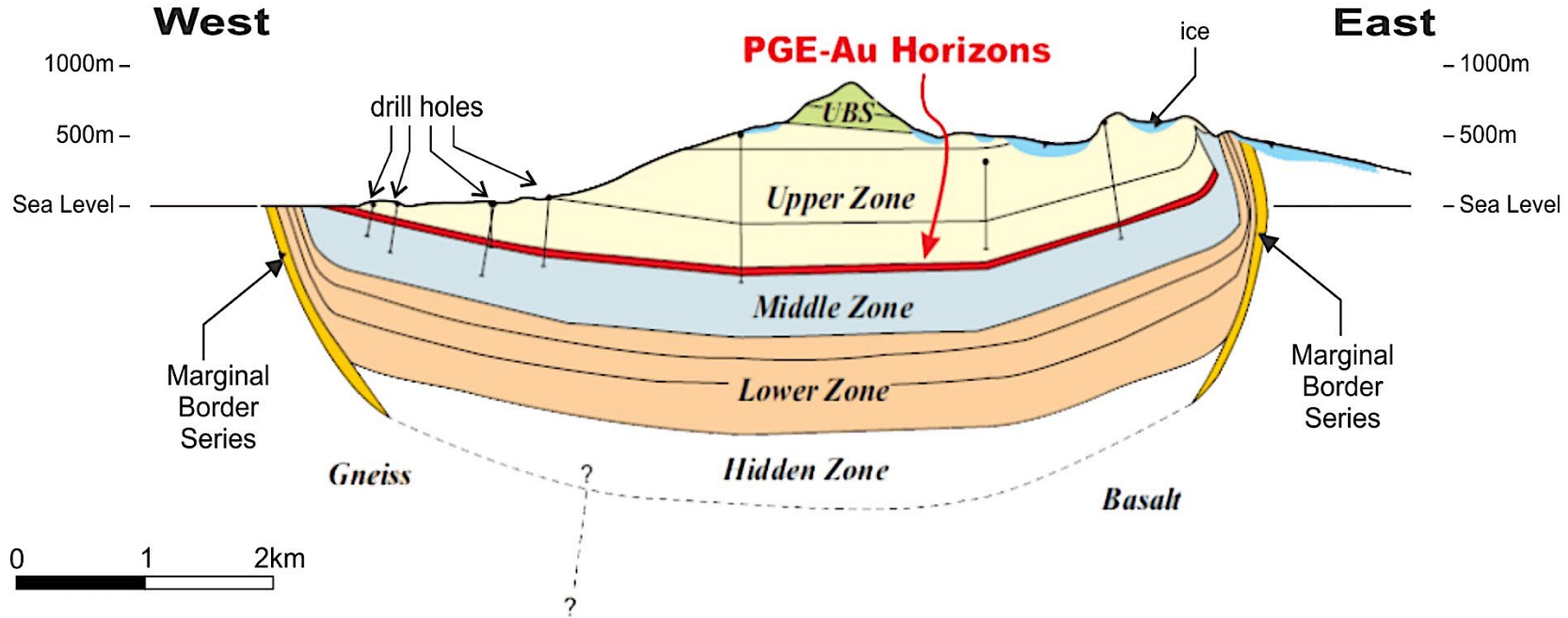


- **20m Palladium Equivalent** ounces already outlined in a May 2021, 43-101 Report.
- June 2022 assay results give further **confirmation of grades** and widths of the Palladium and Gold Rich layered mineralisation.
- New results also indicate large areas for potential resource expansion as well as intersecting **near surface precious metal** mineralisation.

Intrusion Geology & Mineralization



East-West Geological Section (Looking North)

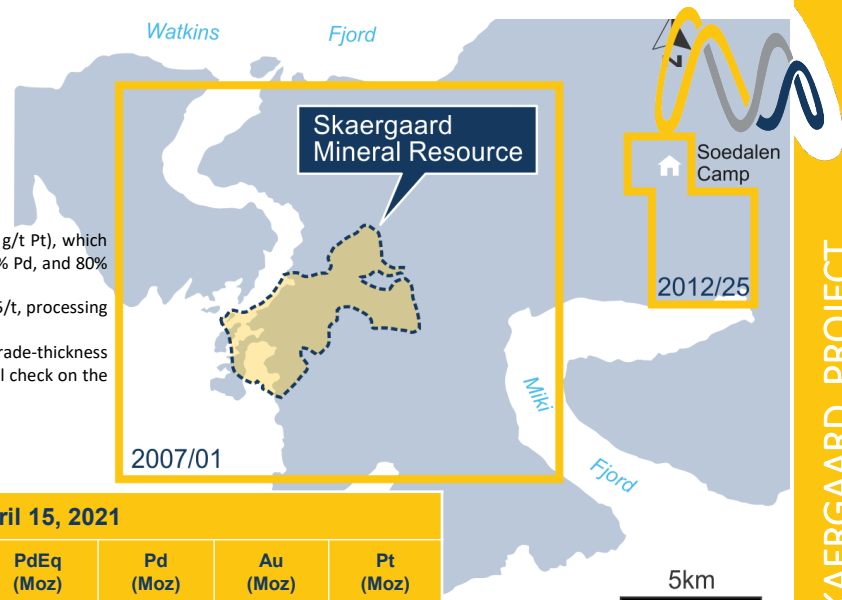


- magma cooled, crystallized, fractionated formed layered, southward dipping intrusion, subdivided into a number of different layers including **Triple Group** horizon where main deposit is located
- Between 3 reef structures, 2 middling zones low in Pd & Au grades but contain Cu, Fe, Ti, Vd

Resource Estimate

Notes

- 1 CIM (2014) definitions were followed for Mineral Resources.
- 2 Palladium Equivalent Grades (PdEq) were calculated using the formula $\text{PdEq (g/t)} = \text{g/t Pd} + (1.09 * \text{g/t Au}) + (0.672 * \text{g/t Pt})$, which assumes metal prices of US\$1,725/oz Pd, US\$1,800/oz Au, and US\$1,250/oz Pt, metallurgical recoveries of 89% Au, 86% Pd, and 80% for Pt, and standard commercial terms for a precious metals concentrate.
- 3 Mineral Resources are estimated at a cut-off grade of 1.43 g/t PdEq, which assumes underground mining costs of US\$35/t, processing costs of US\$20/t, and general and administration costs of US\$5/t.
- 4 Reasonable prospects for eventual economic extraction were satisfied by constructing polygons using blocks above a grade-thickness field, expressed as minimum mining thickness of 2.0 m multiplied by the cut-off grade (1.43 g/t PdEq), including a visual check on the geometry and spatial continuity of the mineralization.
- 5 Bulk density uses an average value of 3.24 t/m³.
- 6 Numbers may not add up due to rounding.



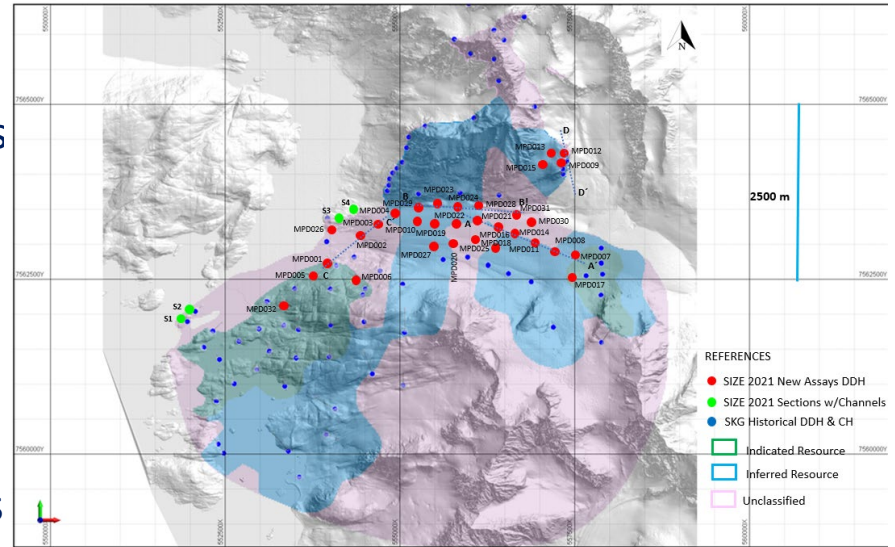
Skaergaard Mineral Resources Estimate – NI 43-101 - April 15, 2021

Category	Mineralized Horizon	Area	Tonnage (Mt)	PdEq (g/t)	Pd (g/t)	Au (g/t)	Pt (g/t)	PdEq (Moz)	Pd (Moz)	Au (Moz)	Pt (Moz)
Indicated	H5	Main	9.8	2.28	0.65	1.45	0.06	0.72	0.20	0.46	0.02
	H3	Main	19.3	1.88	1.06	0.71	0.07	1.17	0.66	0.44	0.04
	H0	Main	52.5	2.15	1.92	0.11	0.16	3.63	3.24	0.19	0.27
Total Indicated			81.6	2.10	1.56	0.42	0.13	5.51	4.10	1.09	0.33
Inferred	H5	Main	38.3	2.47	0.67	1.62	0.07	3.05	0.82	1.99	0.09
	H3	Main	46.2	1.82	1.03	0.69	0.06	2.70	1.53	1.02	0.09
	H3_L1	Main	3.6	2.38	0.89	1.32	0.07	0.27	0.10	0.15	0.01
	H0	N of Glacier	39.6	2.11	1.73	0.26	0.14	2.68	2.20	0.33	0.17
		Main	89.6	1.96	1.72	0.12	0.15	5.64	4.96	0.36	0.44
Total Inferred			217.3	2.05	1.38	0.55	0.11	14.4	9.61	3.86	0.79

Potential to Upgrade and expand MRE



- Results (refer to June 9 Press Release) confirm the grades and mineralised lengths in the 4 main Precious Metal layers which comprise the May 2021 MRE.
- 14 holes drilled in previously untested areas beneath the glacier all intersected ore grade precious metal mineralisation.
- Near surface Precious Metal and Copper mineralisation encountered in 4 new holes drilled in the flatter Northern Plateau area



Plan view of the SKG MRE with historical drilling and new drilling completed in 2021 showing (highlighted in red) hole location of assay results included in June 9 News Release. Note that all the reported holes are within unclassified resource area, therefore confirming the potential to upgrade and significantly expand the existing MRE for Skaergaard.



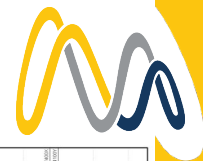
38-15

X15

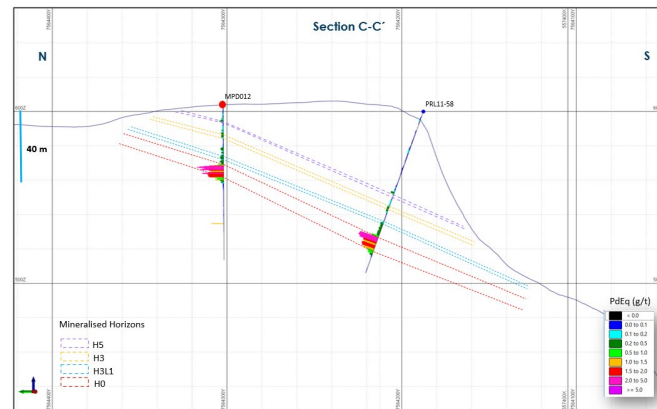
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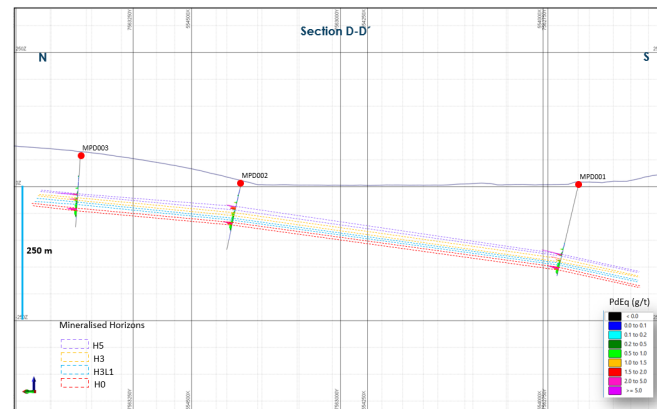
Skaergaard Project - Next Steps



- Based on this updated sample analysis SLR will now provide an **Updated MRE** and NI43-101 Technical Report which will form the basis for a **Preliminary Economic Analysis (PEA)** over the coming months.
- Assay results also **confirm a consistent broader halo** of lower grade concentrations of Palladium correlated with Fe-Ti oxide mineralisation spanning the precious metal horizons.
- SLR will separately model the potential for **additional ore value credits** from the other elements within this broader mineralised halo including for Fe, Ti, Va, Ga and Cu.

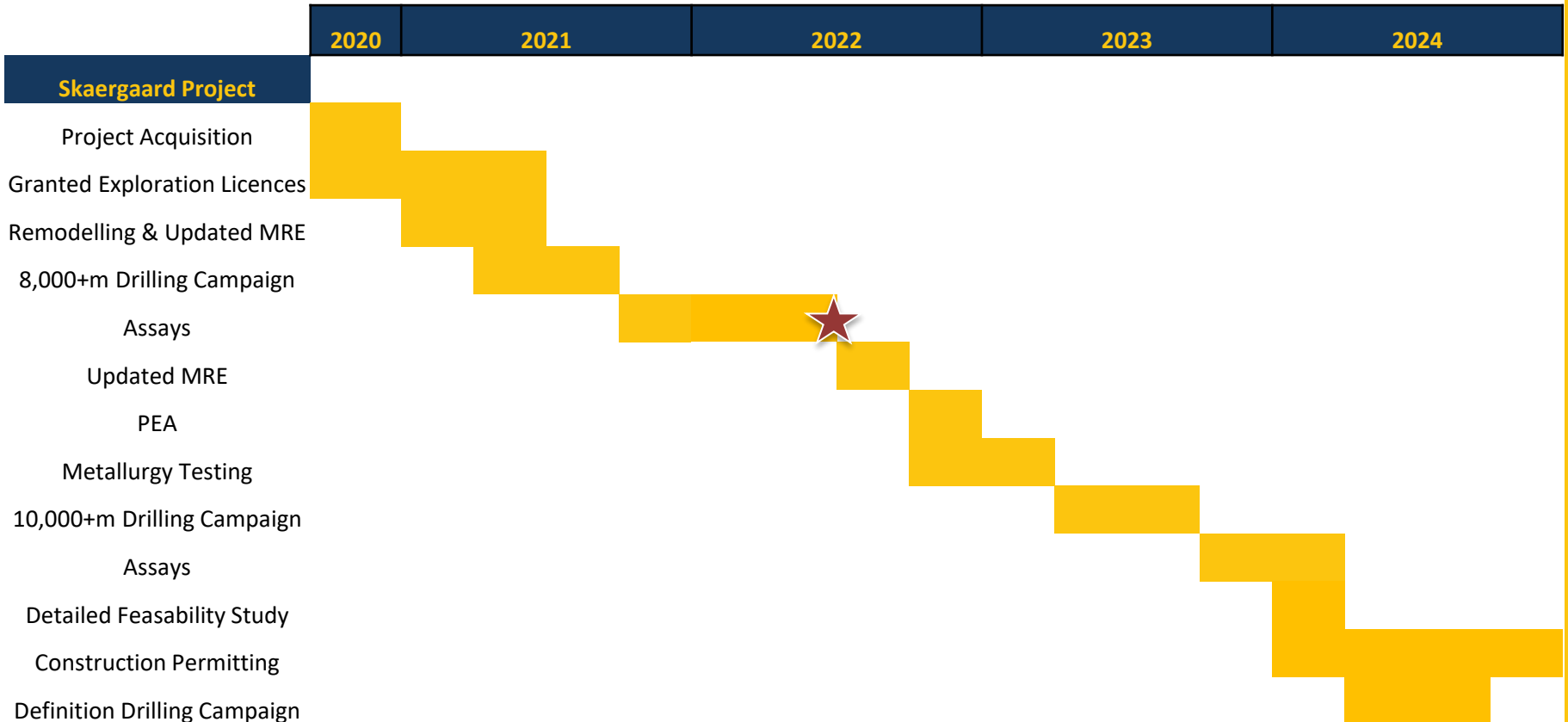


Section CC – Showing near surface potential



Section DD – Showing extension potential

Value Drivers - Timeline



Opportunity

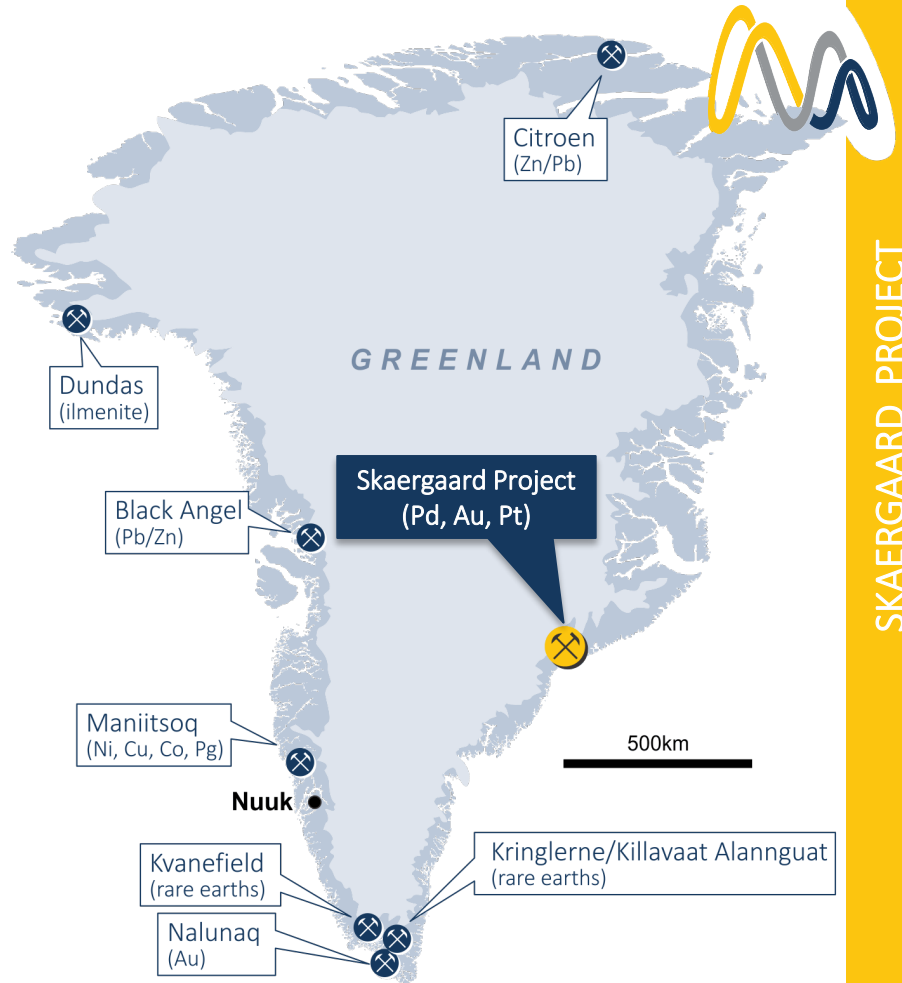
Greenland has several historical & operating mines: lead, zinc, gold, & industrial minerals

Underexplored & Mineral-Rich

- A fair, modern mining code & mineral exploration licensing framework
- Stable political environment
- Pro-mining population & government
- Low-investment risk

Tier I Jurisdiction

- Ranked #2 in Europe after Finland - above Mexico, Norway, & NWT for “Investment Attractiveness” *Fraser Institute Annual Survey of Mining Companies (2020)*



Opportunity - Palladium Demand - Environmental Benefits

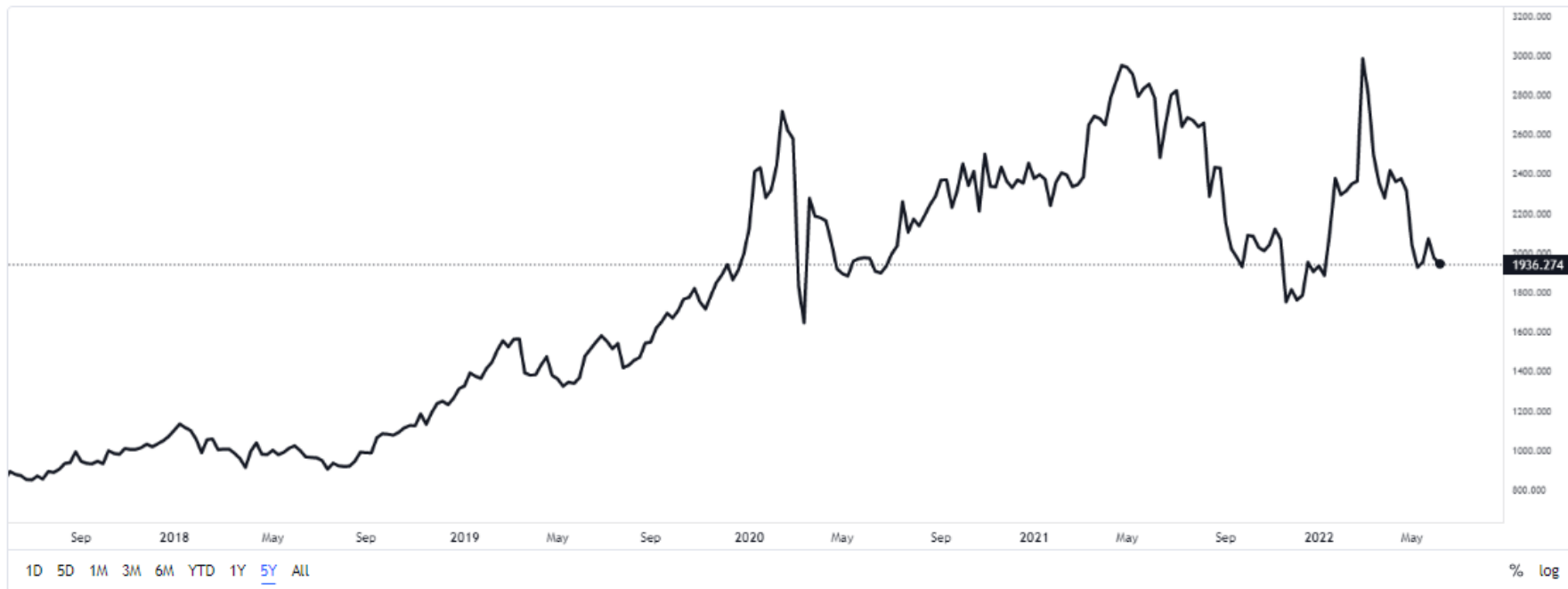


- Rare precious / industrial metal with unique catalytic and physical properties
- Dominant material for gasoline (petrol) engine auto-catalyst emission controls including hybrids
- Stricter global emission standards driving strong demand and growth
- Limited substitution options and low global inventories

Price Performance – Palladium



Pd Five-Year Price Chart



8th June 2022 - Price Chart

Source - <https://www.tradingview.com/symbols/XPDUSD/>

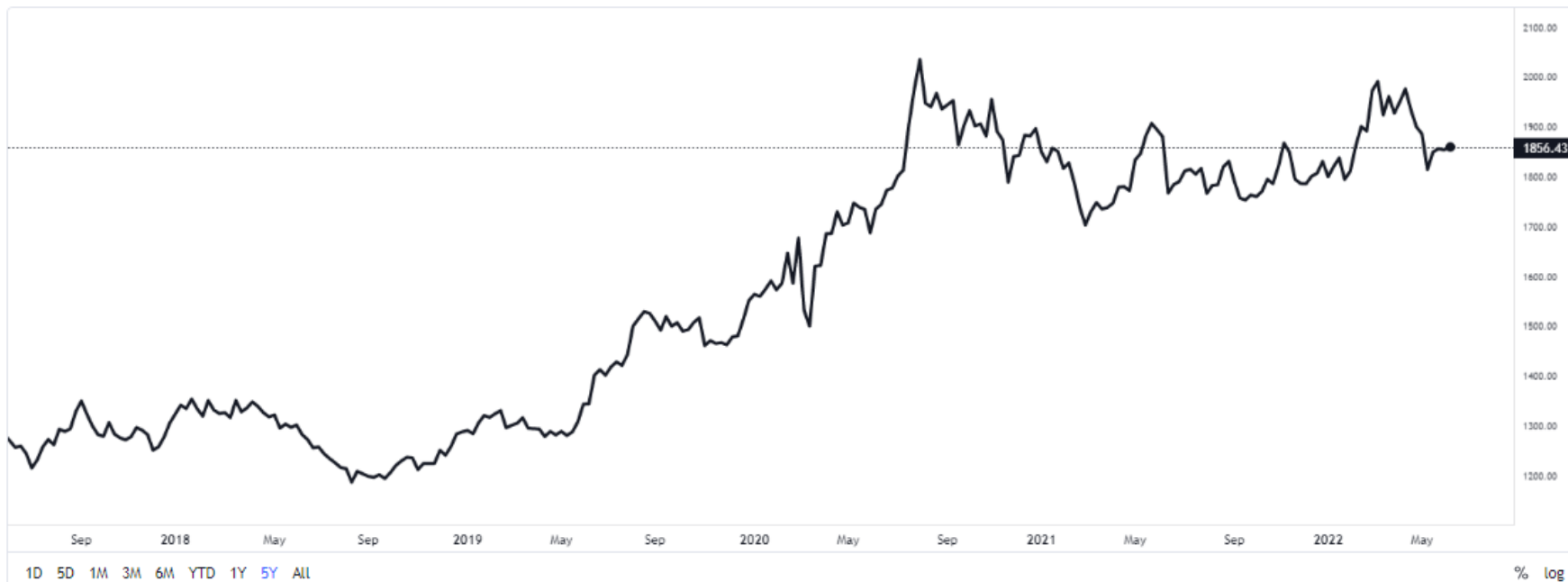
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Price Performance – Gold



SKAERGAARD PROJECT

Au Five-Year Price Chart



8th June 2022 - Price Chart

Source - <https://www.tradingview.com/symbols/XAUUSD/>

NEO:SIZE | OTCQB:SIZYF

ESG Strategy



Focusing on where we can make the biggest difference

Environmental - Completing exploration programs in an environmentally-friendly manner. Mining studies will evaluate using renewable energy to supply power to the Skaergaard Project to reduce greenhouse gas emissions

Social - engaging with all stakeholders in a positive, collaborative manner and improving the lives of the Greenlandic population

Governance - meeting expectations, creating value, managing risks, & meeting the strictest corporate, environmental, and H&S standards

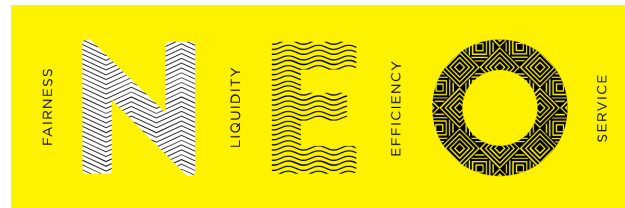


Corporate Profile



Capital Structure

Share Price (June 08, 2022)	(C\$)	\$0.09
Market Cap	(C\$)	\$25.0M
Total Issued & Outstanding Common Shares		263M
Warrants		31.6M
Options		13.2M
Total Shares Fully Diluted		307.8M
Treasury		\$0.3M
Debt		0
Major Shareholders		
Platina Resources Inc.		18%
Various High Net Worth Individuals		15%
Insiders		10%
Retail		57%
Coverage		
Ryan Hanley	Laurentian Bank	



OTCMarkets

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Investment/Value Proposition



A Palladium & Gold Resource of Global Significance

Undervalued

Major Precious Metals trades at a fraction of its peers

Tier I Jurisdiction

Greenland - safe & mining-friendly jurisdiction

Large Global Resource

5.5 Moz PdEq Indicated – 81.6Mt @ 2.05 g/t PdEq²
14.4 Moz PdEq Inferred – 217.3Mt @ 2.05 g/t PdEq²

Using 1.43 g/t PdEq cut-off based on US\$1,725/oz Pd and US\$1,800/oz Au, effective date of April 15, 2021

Strategic Deposit

One of the largest PGM deposits outside of South Africa & Russia

Mining Studies

Expected re-rating on upcoming mining studies, expanding resource



MAJOR PRECIOUS METALS

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Appendix



Best in Class Leadership



Anthony (Tony) Williams
Chairman & CEO, Director

40+ years' experience in mining industry. Chairman of Dragon Group, international mining finance & project management company in London/Moscow. Co-Founded and led Yorkton Securities natural resource group. Has Raised over US\$10B in global equity, debt financing. Earlier Key roles in mining, specializing in mineral valuation and acquisition.

Joel Dumaresq
CFO & Director

30+ years' experience in financial sector including 12 years as MD of private equity and merchant banking firm Matric Partners Inc. Significant M&A experience managing a range of global private, public enterprises including resource sector.

Sam Quinn
Vice President
Corp. Finance

20+ years' experience in natural resources sector as legal counsel and held executive positions where he was responsible for administration, operations, financing. Currently a partner of Silvertree Partners, London and holds various position in natural resource companies.

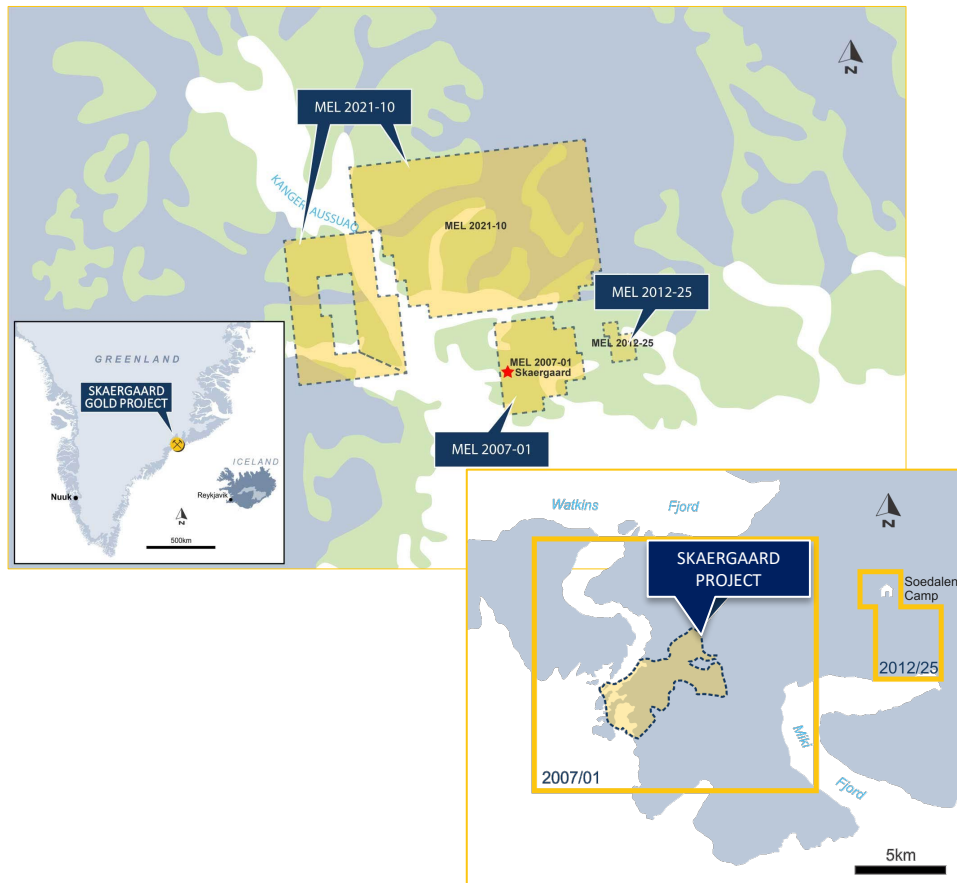
Dr. Gustavo Delendatti,
PhD, MAIG (CP)
Vice President - Exploration

25+ years' experience in evaluation, exploration, development of a wide range of global mineral deposits. Former Exploration Manager for Sayona Mining, key role in Authier project's Pre-Definitive FS, responsible for tripling size of resource. Former Exploration Manager for Elementos Limited and Project Manager for Exeter Resource and Caspiche copper-gold project, Chile.

Stephen Stine
P.Geo
Independent Director

Mr. Stine holds a B.S. in Metallurgical Engineering from the Colorado School of Mines and is a veteran of seven mine permitings, two public consultations, six bankable feasibility studies, six mine constructions and startups and numerous project financings.

Exploration Licences

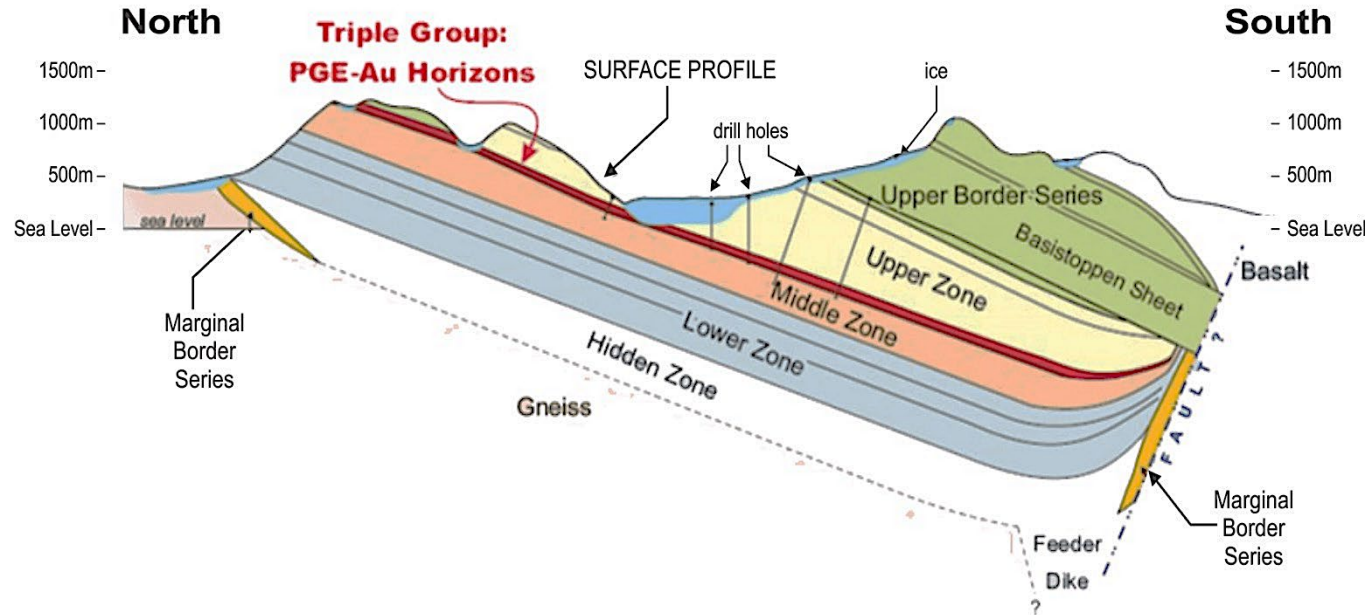


- 3 Mineral Exploration Licences (MEL)
877 km² - 450 km west of Iceland
 - **MEL 2007-01:** 107 km²
 - hosts Skaergaard Intrusion
 - 2021 summer drilling campaign
 - **MEL 2012-25:** 16 km²,
 - Sødalen camp, airstrip
 - access via helicopter
 - Miki & Watkins Fjords
 - **MEL 2021-10:** 754 km², “new area” north & west of Skaergaard deposit
- 100% owned – No royalties, encumbrances
 - Greenland government NSR – 2.5% from production revenue

Intrusion Geology & Mineralization



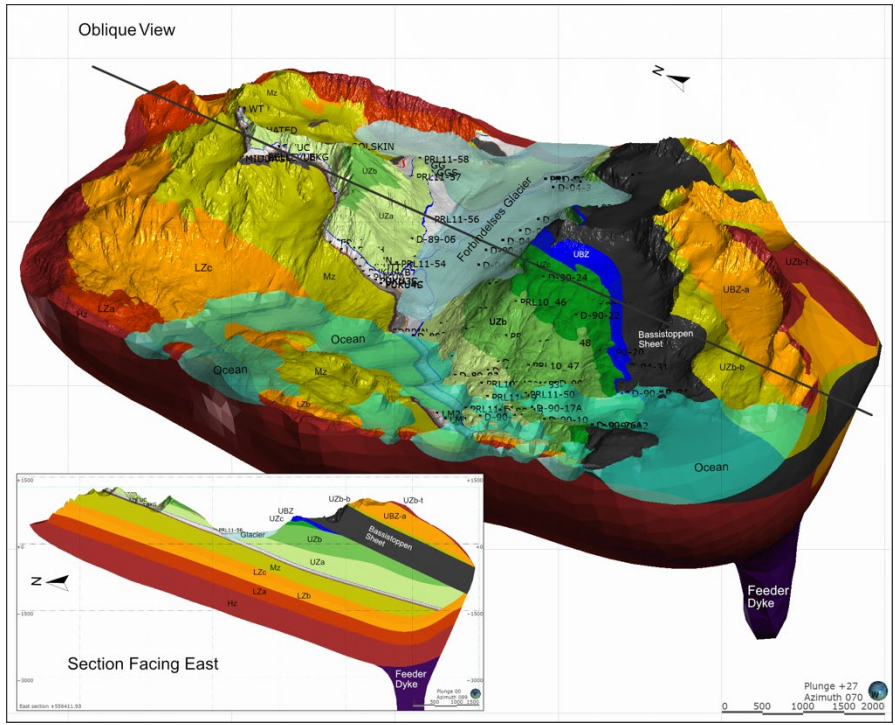
North-South Geological Section (Looking East)



- Skaergaard Intrusion exposed over area of 70km² (7.5km east-west - 11km north-south) has a tabular, sill like, box shaped geometry
- Estimated depth extent - 4km. Previous operators have drilled structure to 1.2km

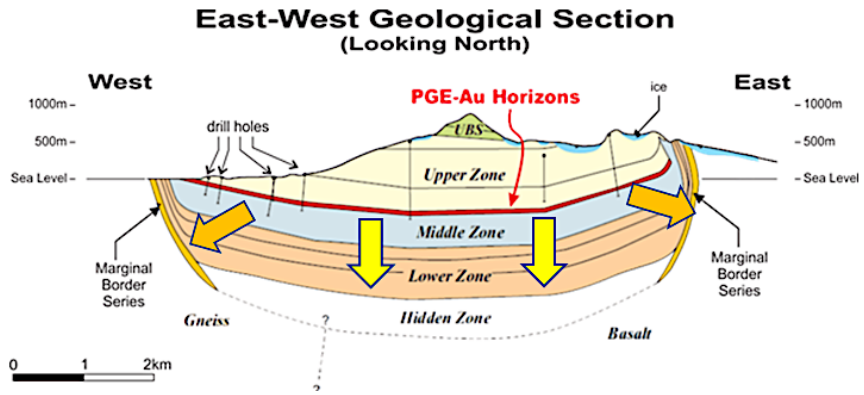


Deposit Upside



Mineralization open in almost all directions along strike, at depth:

- Northern extension less developed, now priority target with open-pit potential
- 2021 DD & channel sampling program completed



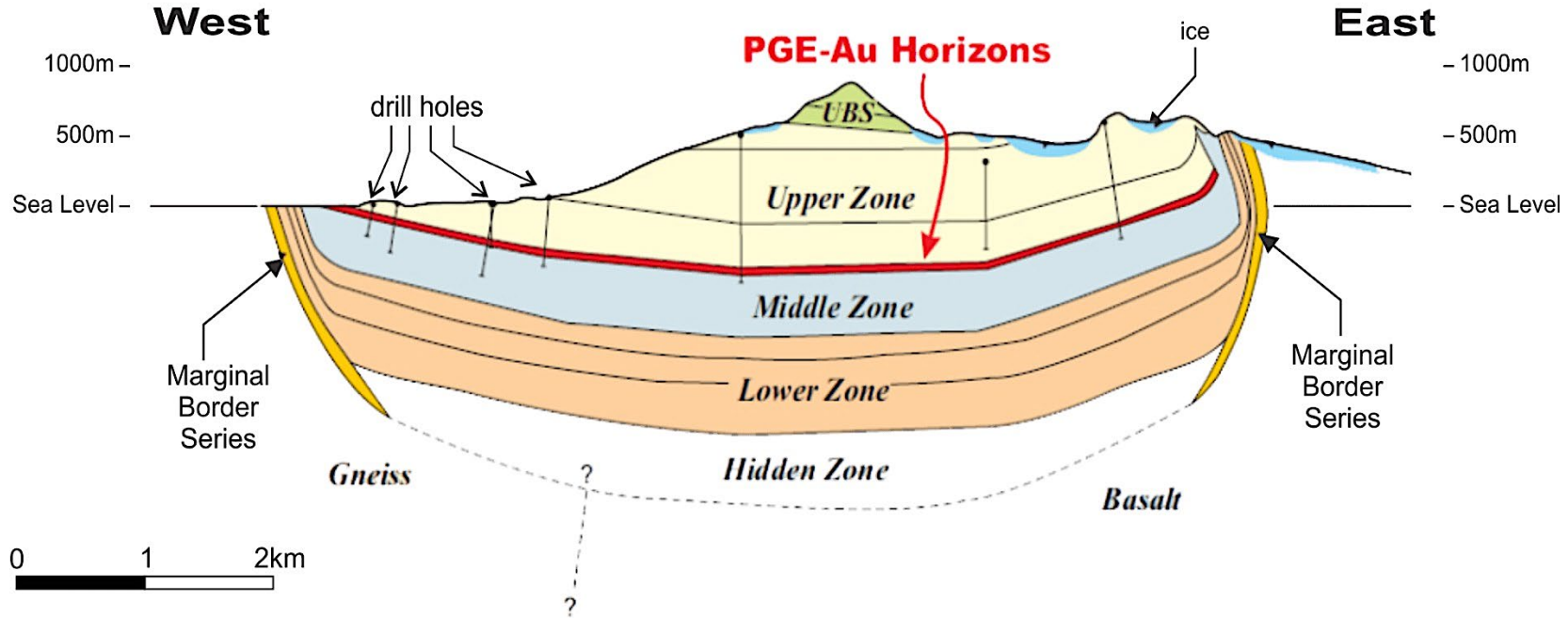
Open mineralisation. Potential lateral – strike extension

Open mineralisation. Potential down-dip extension

Intrusion Geology & Mineralization



East-West Geological Section (Looking North)



- magma cooled, crystallized, fractionated formed layered, southward dipping intrusion, subdivided into a number of different layers including **Triple Group** horizon where main deposit is located
- Between 3 reef structures, 2 middling zones low in Pd & Au grades but contain Cu, Fe, Ti, Vd