

SOQUEM

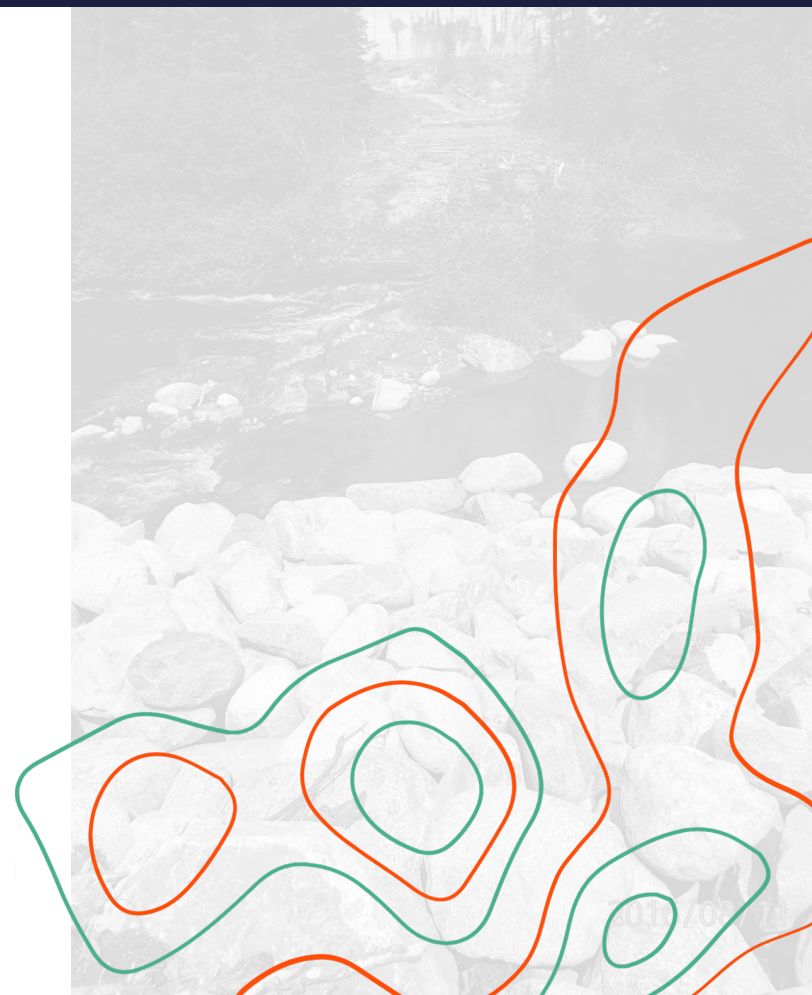
**EXPLORE NEW
OPPORTUNITIES
DISCOVER THE
FUTURE**

**CORPORATE
PRESENTATION**



**SOQUEM's mission:
To explore,
discover and
develop the
mineral resources
of Quebec**

***Our vision: To develop a
high-quality exploration
portfolio to make a major
discovery within the next
five years***



--- + STRUCTURE & PURPOSE

SOQUEM

Québec 



IQ Investissement
Québec



SOQUEM

SOQUEM is a mineral exploration company, not an investment fund

We currently hold or manage 55 exploration projects spread across the province of Quebec

Our portfolio includes many commodities and minerals, including CSMs

Many of the projects are held and worked in partnership with public exploration companies

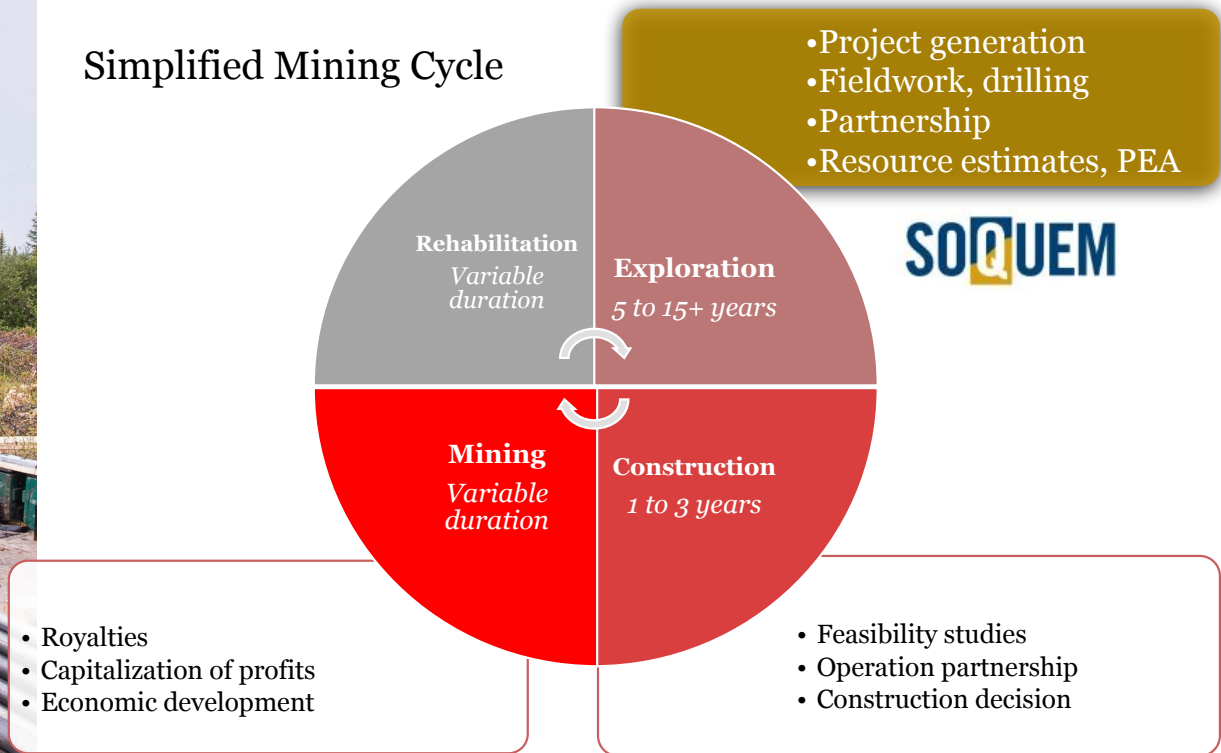
EXPLORE NEW OPPORTUNITIES
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SOQUEM

--- + Business model / Mandate

Simplified Mining Cycle



SOQUEM

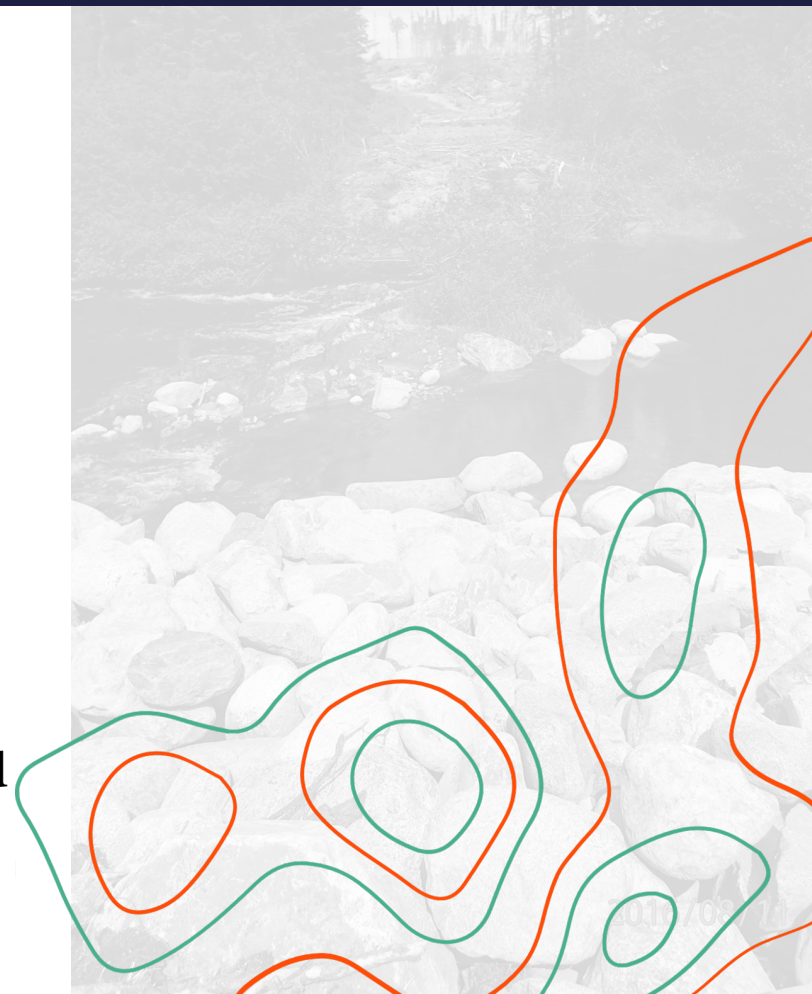
IQ Investissement Québec

IQ Investissement Québec

--- + 5-year guidelines

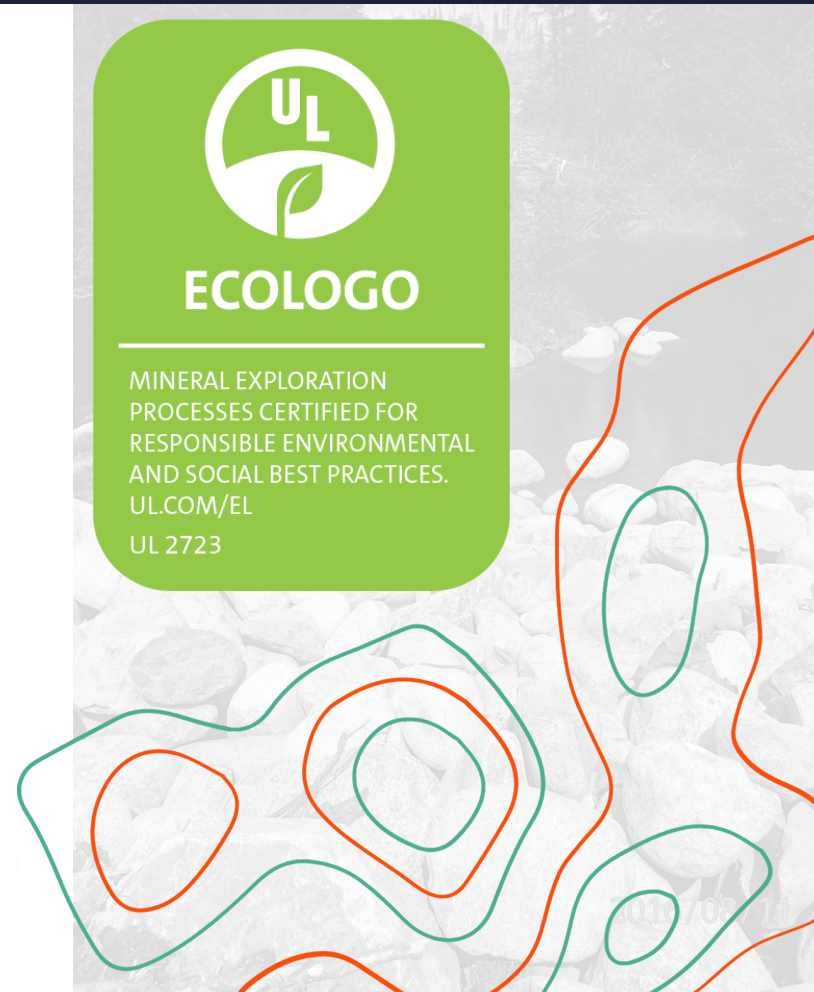


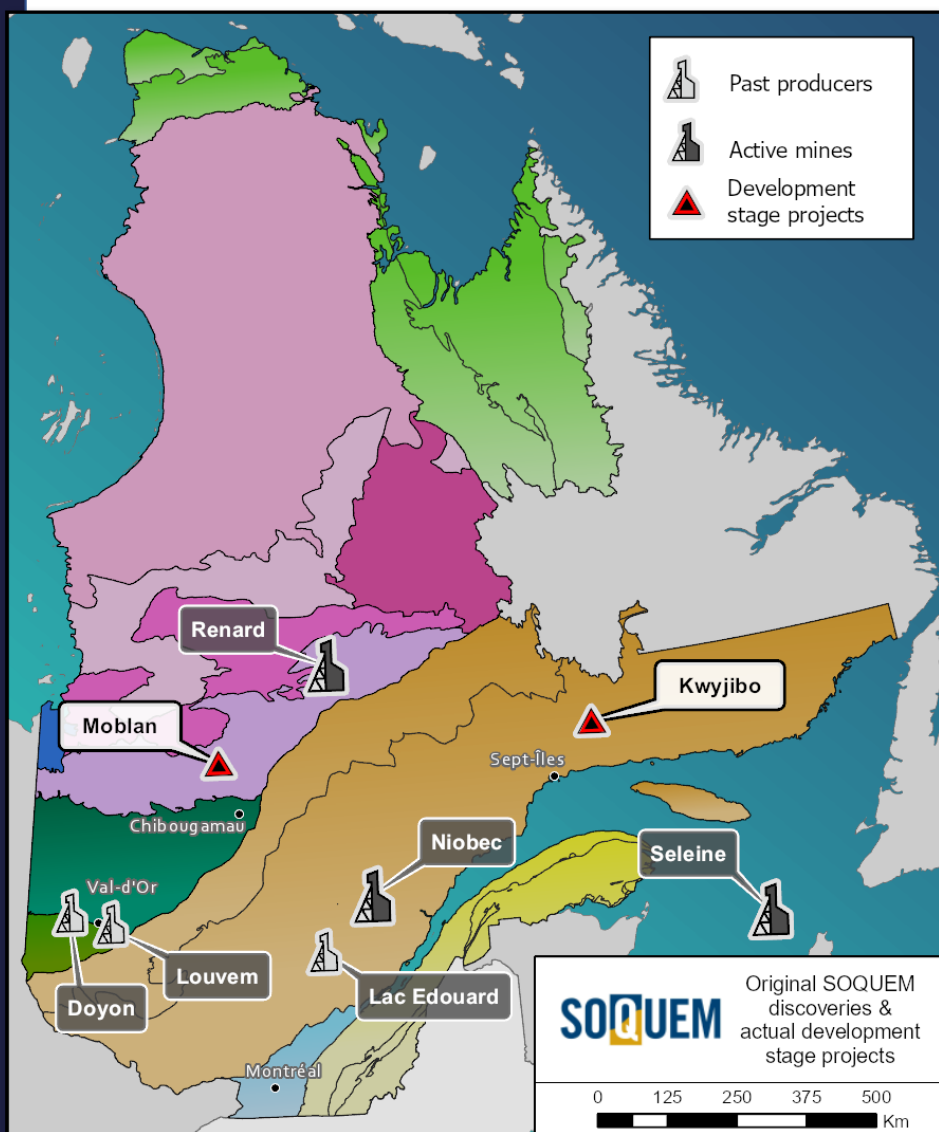
- + **Maintain activities** aligned with our strategic plan and **coordinate our objectives** with the mission of Investissement Quebec.
- + **Develop win-win partnerships** to expand the scope of our activities and performance
- + **Focus** on the development of our team and innovative technologies
- + **Strengthen our leadership** within the mineral exploration ecosystem while building strong and lasting relationships with communities



+ In January 2022, SOQUEM received the **ECOLOGO®**
UL 2723 Certification for mineral exploration
according to the Principles of Sustainable Development

+ SOQUEM is also dedicated to implementing the best
practices with respect to **Health and Safety**



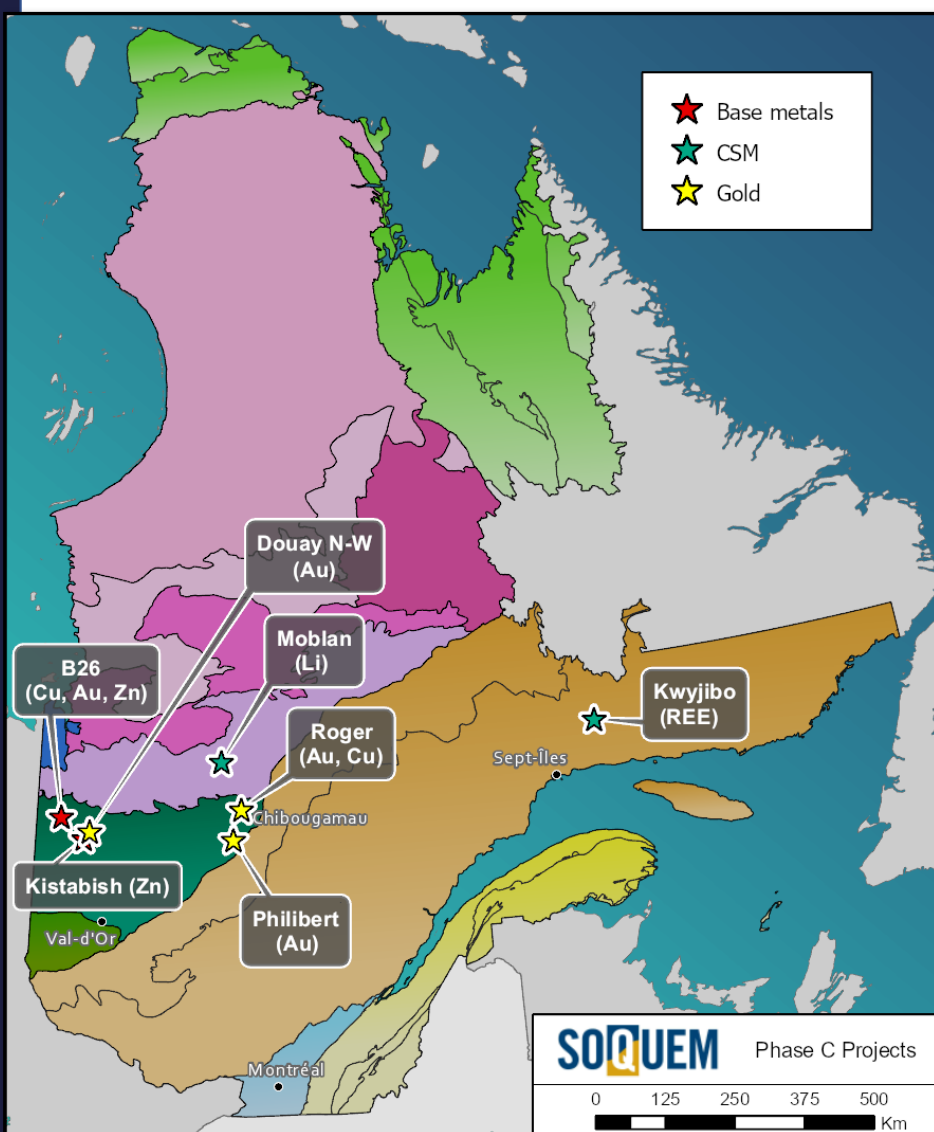


Discoveries that made Mines

- ★ **2004** Renard, Diamonds
- ★ **1974** Louvem Zn, Zinc
Doyon, Gold
- ★ **1973** Seleine, Salt
- ★ **1968** Louvem Cu, Copper
- ★ **1967** Niobec, Niobium
- ★ **1966** Lac Edouard, Nickel

7 SOQUEM discoveries eventually became mines. 3 of these are part of the 22 mines currently in operation in Quebec, while 2 of our projects are part of the 32 at the development stage.

SOQUEM Portfolio overview



10 % of the projects are at the advanced stage

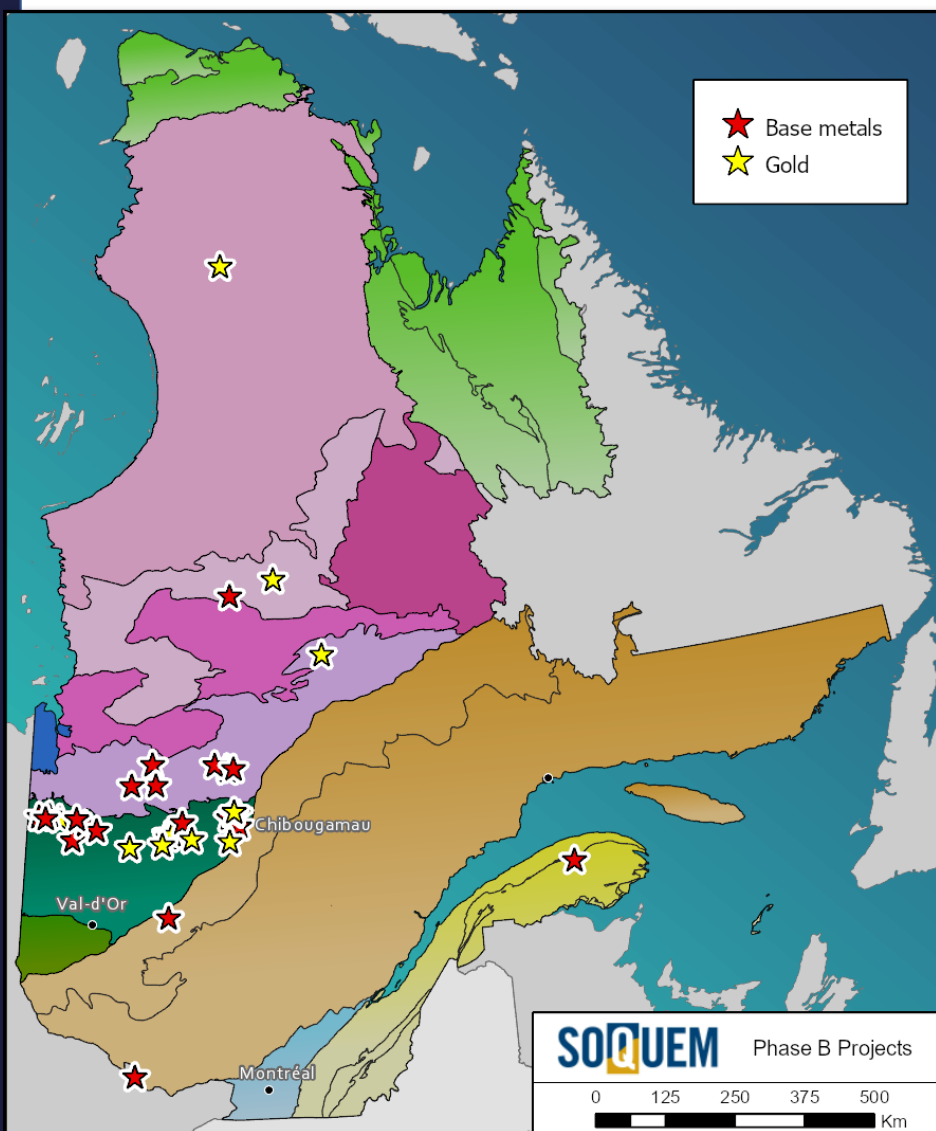


55% of the projects are at the drilling stage



35% of the projects are at the grassroots stage





+ SOQUEM Portfolio overview

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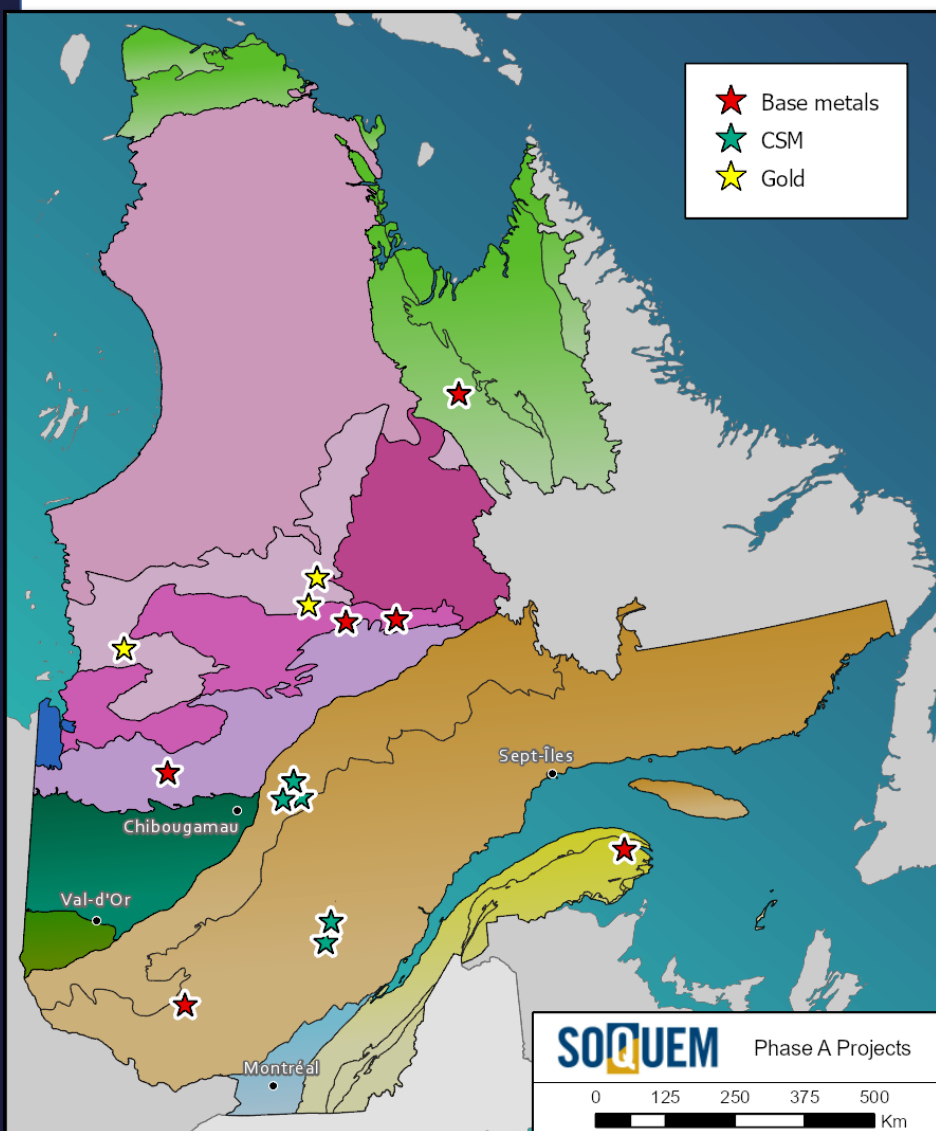
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SOQUEM Portfolio overview



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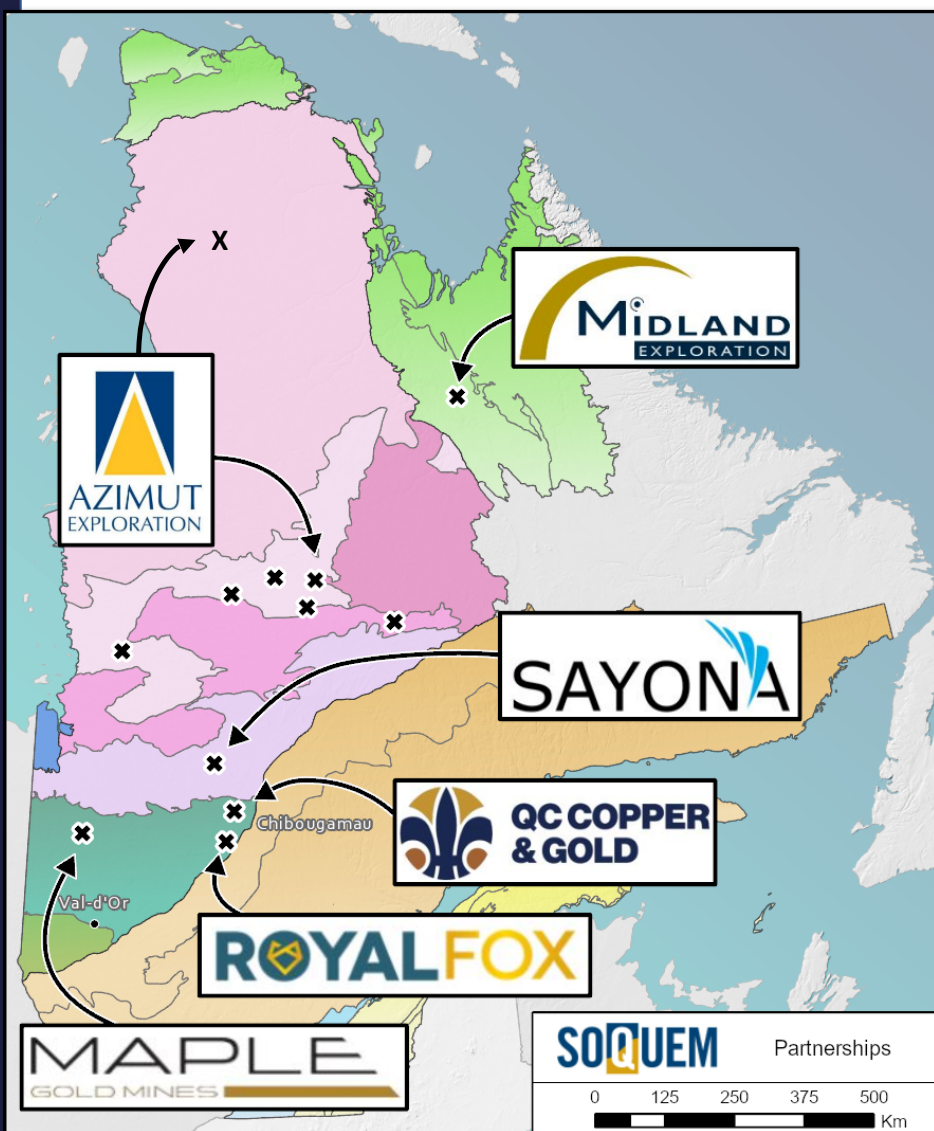


55% of the projects are at the drilling stage



35% of the projects are at the grassroots stage





--- + PARTNERSHIPS: Part of our DNA

SOQUEM often operates exploration projects with partners

+ Shared expenses

+ Shared risk

+ Shared expertise

+ Win-Win scenario

Two-way partnerships

+ SOQUEM may acquire an interest in a project owned by a company/individual

+ SOQUEM may sell an interest in one of its projects to a company/individual

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