

One of the world's
most attractive
mining jurisdictions

Québec

June 20, 2022

where it's at

Québec 

Québec: One of the world's most attractive mining jurisdictions

- 6th most attractive mining jurisdiction
- The most diversified resources in Canada
- 22 mines in operation
- 34 mining projects
- An emerging player in critical and strategic minerals
- All the minerals and raw materials for battery manufacturing



Québec: One of the world's most attractive mining jurisdictions

- Competitive and modern mining and taxation regime
- Incentives favouring investment at all stages of the mining process
- Vast network of infrastructures offering quick access to the United States and Europe
- Applied research centers and several support measures for research and development
- Stable political context and legal framework
- Durable, responsible and ethical partner (ESG)



Québec: One of the world's most attractive mining jurisdictions

Energy

- Among the world's top 5 hydropower producers
- 99.8% from renewable sources
- Energy costs 30% lower than in the other G7 countries
- Advantageous electricity rates for the industrial sector
- Québec green hydrogen and bioenergy strategy



Québec: One of the world's most attractive mining jurisdictions

Social acceptability

- Communication and transparency are paramount in Québec
- Development of land use based on sustainable development and social acceptability principles
- Tools to institute best practices and promote social acceptability
- Well-defined public consultation processes



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Social acceptability – First Nations

- 56 Indigenous communities
- Several agreements and consultation processes with the communities
 - James Bay and Northern Québec Agreement
 - Native Community Consultation Policy Specific to the Mining Sector



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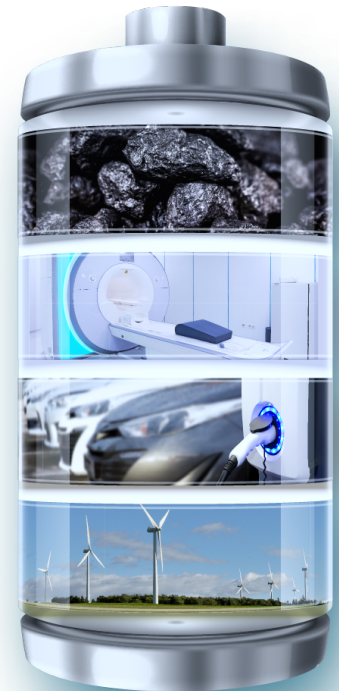
Producing Mines

- Gold
- Iron
- Zinc-copper
- Titanium
- Diamond
- Niobium
- Feldspar
- Mica
- Salt
- Nickel – Copper – Cobalt – Platinum group elements

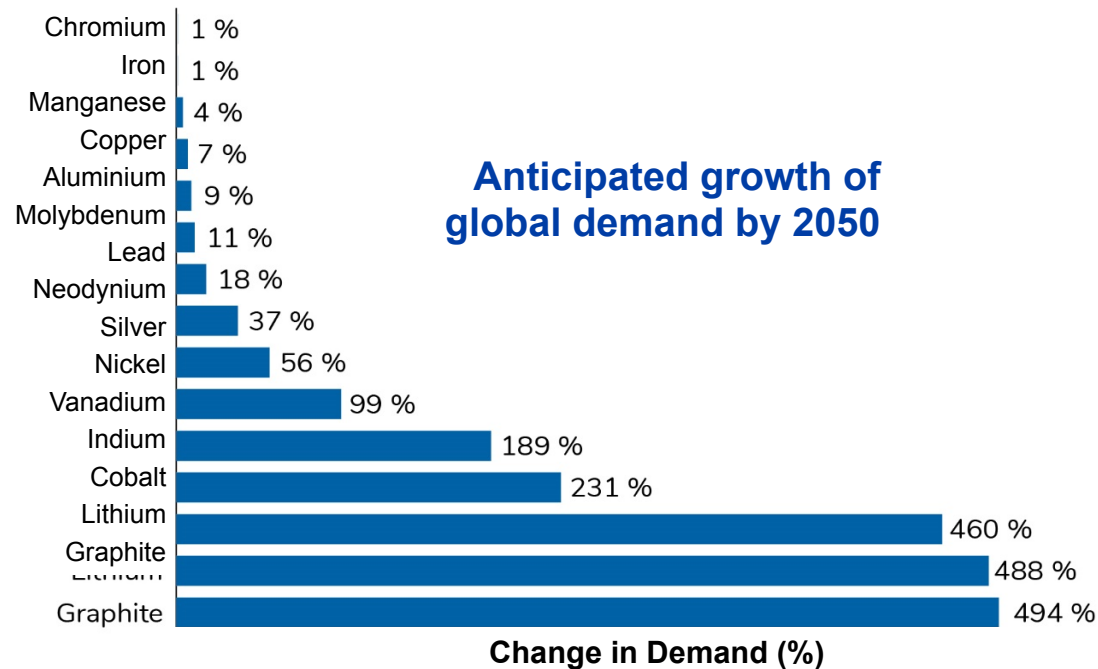
Québec Plan for the Development of Critical and Strategic Minerals

Québec contributes
actively to the global
green energy
worldwide

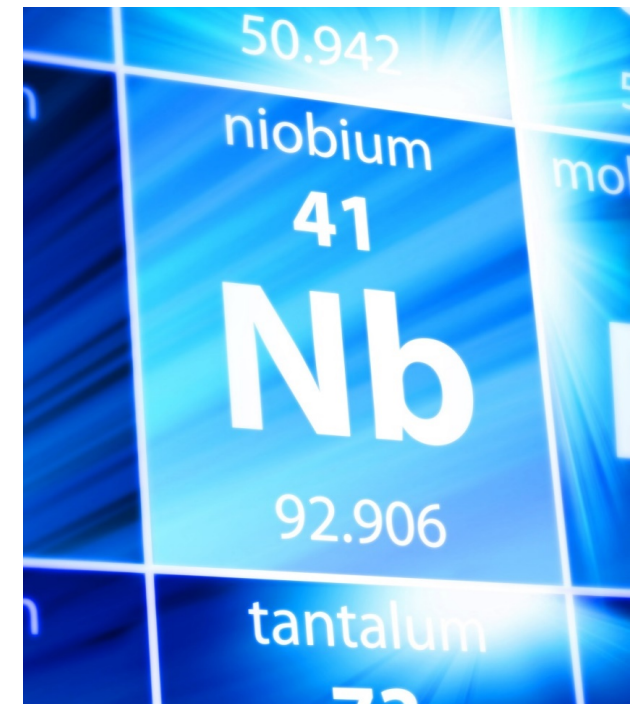
by **production,**
transformation
and **recycling**
of **quality CSMs**



Québec Plan for the Development of Critical and Strategic Minerals



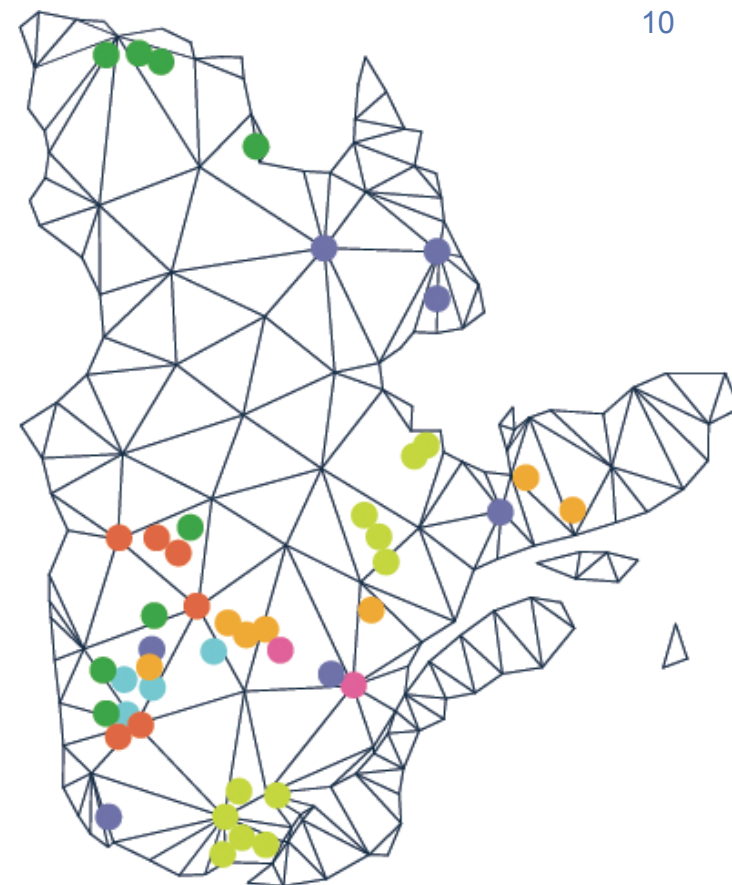
Source: USGS, 2019 and World Bank, 2020.



Québec Plan for the Development of Critical and Strategic Minerals

**Main CSMs in Québec :
Deposits, Projets and Mines**

- Graphite
- Nickel, Copper, Cobalt and Platinum Group Elements
- Lithium
- Niobium
- Titanium or Vanadium
- Rare Earth Elements
- Zinc and Copper



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Québec: Visionary and coherent government policies

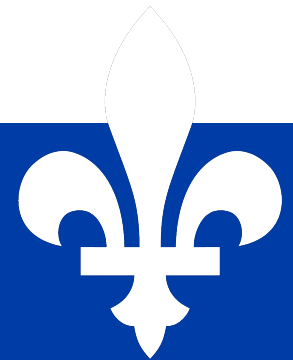
Favour the development of CSMs, from the mine to batteries

- Québec strategy for development of the battery industry
- 2030 Plan for a Green Economy
- Northern Action Plan
- Québec green hydrogen and bioenergy strategy



Québec: Business opportunities to seize

- A plan on the cutting edge in the CSM field and a positive balance sheet
- Only 6% of the territory is claimed
- Presence of 15 of the 30 critical minerals on the European Union's list
- Potential to develop 38 of the 50 on the new 2022 American list
- Mobilization and concerted government actions



**Québec,
your essential
business partner**

Explore the possibilities

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Québec 