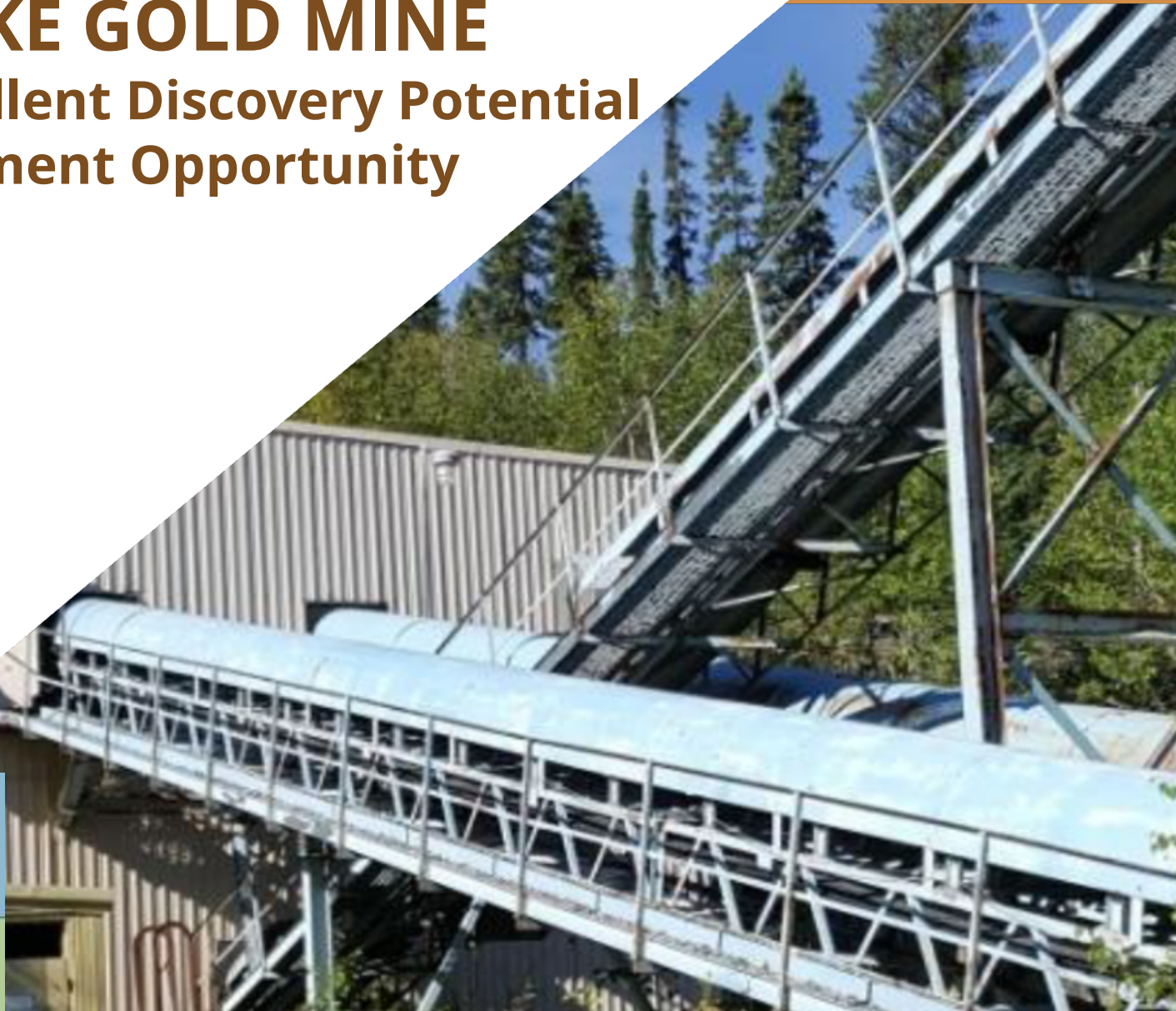


TARTAN LAKE GOLD MINE

Low Risk - Excellent Discovery Potential
Rapid Development Opportunity



DISCLAIMER

Forward-Looking Information: Certain statements in this presentation may constitute forward-looking information or forward-looking statements (collectively referred to as “forward-looking information”) which involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Satori Resources Inc. (“we”, “us” and “our”), or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. When used in this presentation, such information uses such words as “may”, “would”, “could”, “will”, “intend”, “expect”, “believe”, “plan”, “anticipate”, “estimate”, and other similar terminology. This information reflects our current expectations regarding future events and operating performance and speaks only as of the date of this presentation. Forward-looking information involves significant risks and uncertainties, should not be read as a guarantee of future performance or results, and will not necessarily be an accurate indication of whether or not such results will be achieved. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking information, including, but not limited to, the factors discussed below. We believe the material factors, expectations and assumptions reflected in the forward-looking information are reasonable but no assurance can be given that these factors, expectations and assumptions will prove to be correct. We assume no obligation to publicly update or revise forward-looking information to reflect new events or circumstances, except as may be required pursuant to applicable securities laws or regulations.

In particular, this presentation contains forward-looking information pertaining to the following: exploration programs, targets, resources, our business strategy and objectives and the timing thereof; expectations regarding re-start of our projects, expectations regarding the management of Satori Resources and projected growth of the global market for commodities and anticipated changes to the regulatory landscape surrounding mining and exploration. Our actual results could differ materially from those anticipated in the forward-looking information as a result of the following factors: general economic conditions in Canada and globally; foreign exchange fluctuations; fluctuations in demand for our products and services; competition; liabilities and risks; sourcing, pricing and availability component parts, equipment, suppliers, facilities, and skilled management and technical personnel; match advances of competitors; changes in legislation and the regulatory environment including legislation related to environment; and access to capital and the liquidity of debt and equity markets.

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Technical Information: **UNLESS OTHERWISE INDICATED, THE TECHNICAL INFORMATION PRESENTED HEREIN HAS BEEN REVIEWED BY THE COMPANY'S DIRECTOR, WES HANSON, P.GEO, A QUALIFIED PERSON IN ACCORDANCE WITH NATIONAL INSTRUMENT 43-101 – STANDARDS FOR DISCLOSURE FOR MINERAL PROJECTS.** Production statistics at Tartan Lake originated from published monthly production reports for the period 1987 through 1989. These reports indicate that the Tartan Lake Mine produced 35,814 ounces of gold from 252,527 tonnes of ore that averaged 5.78 g/t gold, which Mr. Hanson verifies as being a true historical representation.

With respect to the reference of the pre-mining mineral reserve estimate, Mr. Hanson notes: The estimate was prepared by Kilborn Engineering Limited in 1987. Given the date of the estimate, it is highly probable that the estimate was prepared utilizing manual estimation techniques from plans and sections and industry best practices in 1987. Specific details on the classification of the reserve, procedures and methodology cannot be verified. There is no 43-101 compliant Technical Report supporting the historical Kilborn estimate. Reference to the historical, pre-mining reserve estimates in this presentation is provided solely for context and should not be relied on as a current mineral resource or reserve estimate. Satori does not consider the historical estimate as current, and Satori has not completed sufficient work to verify the mineral resource estimate at this time. The current mineral resource estimate was prepared by Mr. A. Armitage P.Geo, Mr. S. Butler P.Geo, Mr. P. Karelse P.Geo and M. A. Petrovic P. Eng of Mining Plus Canada Consulting Ltd. Messrs. Armitage, Butler, Karelse and Petrovic are qualified persons that are independent of Satori.

The current mineral resource estimate is dated April 5, 2017 and a Technical Report titled: “Satori Resources Tartan Lake Project Technical Report Manitoba, Canada April 2017” is available on www.sedar.com and the Company's website for review. **This presentation is not to be construed as an offering document.**



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Tartan Lake Gold Mine

2,670 hectares in the Flin Flon- Snow Lake Greenstone Belt

✓ One of the largest most prolific greenstone belts in the world

✓ Home of 30 base metals and 8 gold mines

✓ Historic Resource
✓ (200,000 ozs @ 7.0 g/t Au)

✓ Significant underground developed mining galleries

✓ Mine shut 1989 Au below USD\$400/oz

✓ 2021 drilling expanded mineralization at Main Zone down 200m

Capital Structure - BUD.V

Shares Outstanding

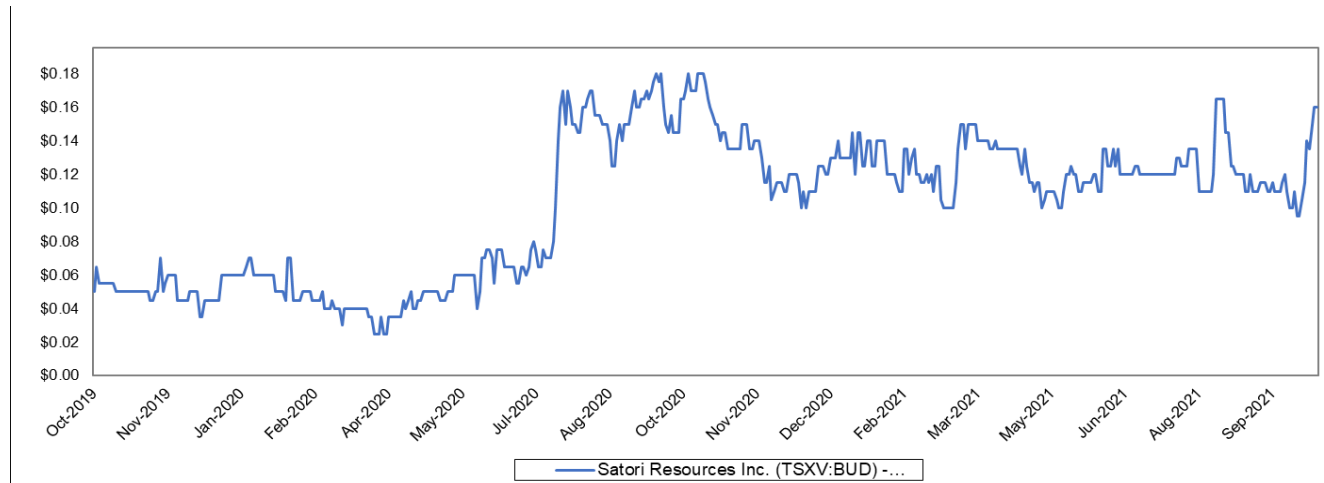
82.2 M

Warrants (\$0.06 Avg)

6.2 M

Options

4.9 M



2 Year Share Price Chart



Board & Management

Jennifer Boyle, BA, LLB	CEO, Director
Pete Shippen, CFA	Executive Chairman
Wes Hanson, P.Geo	Director, Technical Cttee
Doug Flegg, CFA, B.Sc. Geo	Director
Jeff Kilborn, H.BA.	Director
Jeff Ackert B.SC. Geol.	Managing Geologist
Shanda Kilborn, B.A.	Corporate Secretary



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Valuation Potential

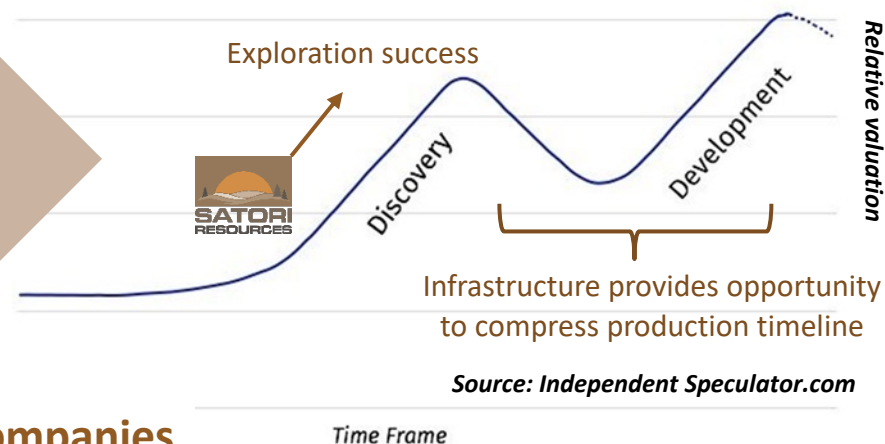
MOVING SATORI UP THE DISCOVERY CURVE

- Resource open down plunge / South zone open/ Blue sky exploration potential

QUICKER PRODUCTION TIMELINES

- Leveraging existing infrastructure

Life cycle of a mine



High grade resource stage exploration companies

High Grade Exploration Stage Companies	Market Cap \$C	EV US\$M	M&I&I Resource K Oz AuEq	Au Eq Grade g/t	EV/AuEq \$US/oz
1911 Gold Corporation	\$ 13	\$ 17	1,669	5.6	\$ 13
Minnova Corp.	\$ 9	\$ 8	584	5.4	\$ N/A
Maritime Resources	\$ 57	\$ 38	987	5.0	\$ 39
Radisson Mining	\$ 61	\$ 45	685	3.7	\$ 83
Red Pine Exploration	\$ 39	\$ 18	481	5.4	\$ 38
Signature Resources	\$ 28	\$ 17	*	*	N/A
Talisker Resources	\$ 73	\$ 28	400	8.9	\$ 45
Satori **	\$ 9	\$ 4	228	7.3	\$ 19



Low valuation and market value relative to peer group

*Signature reports a historic resource of 235k oz @ 6.9 g/t

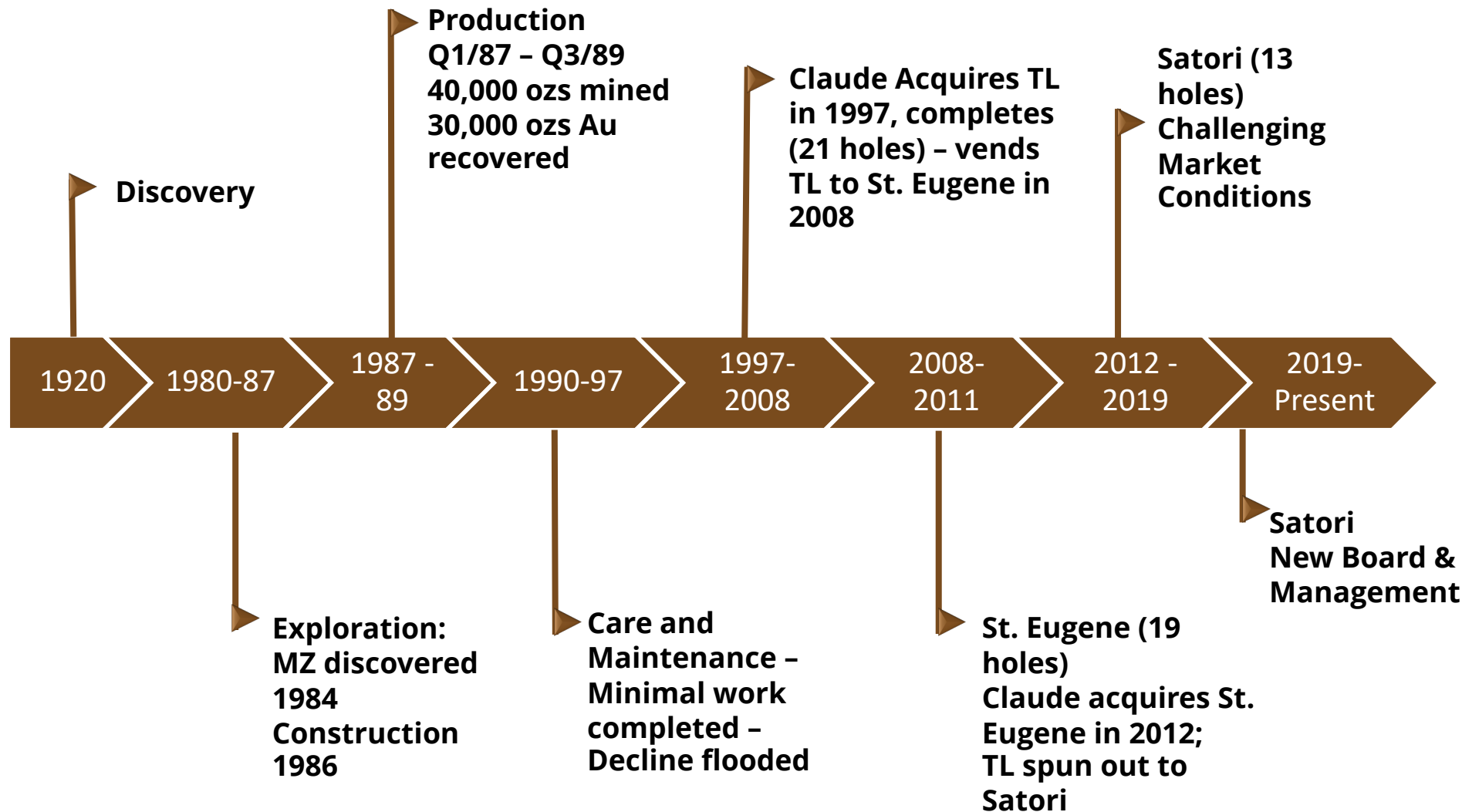
**Historic non-compliant 43-101 Resource, Based on 4 g/t cut-off. See disclaimer details "Technical Information" Slide 2



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Timeline



Historic Mineral Resource (Feb 2017)

	2.0 g/t Cut off	3.0 g/t Cut-off*	4.0 g/t Cut-off	5.0 g/t Cut-off
Grade (g/t Au)	5.0 (indicated) 3.7 (inferred)	6.3 (indicated) 4.9 (inferred)	7.6 (indicated) 5.9 (inferred)	8.7 (indicated) 6.9 (inferred)
Au ounces	291,000 (indicated) 54,000 (inferred)	240,000 (indicated) 38,000 (inferred)	201,000 (indicated) 27,000 (inferred)	169,000(indicated) 19,000 (inferred)
Tonnes *56 g/t top-cut	1,820,000 (indicated) 450,000 (inferred)	1,180,000 (indicated) 240,000 (inferred)	830,000 (indicated) 140,000 (inferred)	610,000 (indicated) 80,000 (inferred)

- Main zone extended ~200 m down plunge in phase 1 2021 drill program
- 50 km of mapped shear zones on the property remain largely untested
- Assay results indicate the host shear zone averages **2.45 g/t Au over 12.4 metres (true width)**. Within the shear zone, the core mineralization returned an average grade of **6.21 g/t Au over 3.6 metres (true width)** very similar to the historic mine feed grade from 1986 to 1989, originating from the upper 300 metres of the deposit.

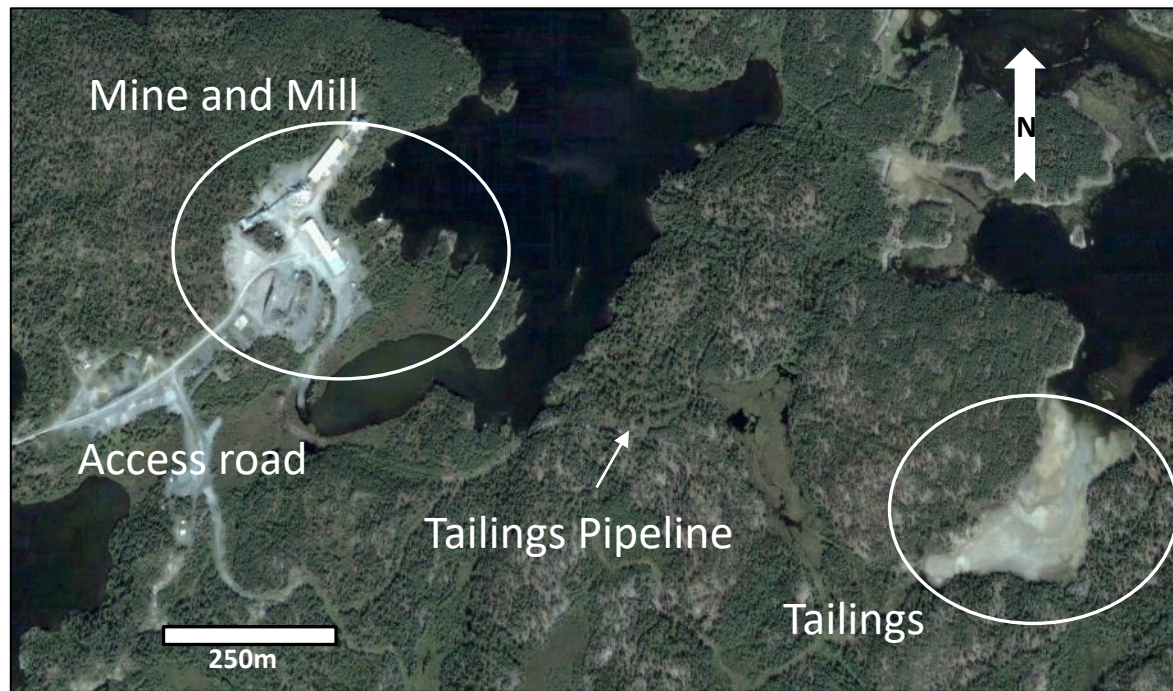
** See Disclaimer Slide 2



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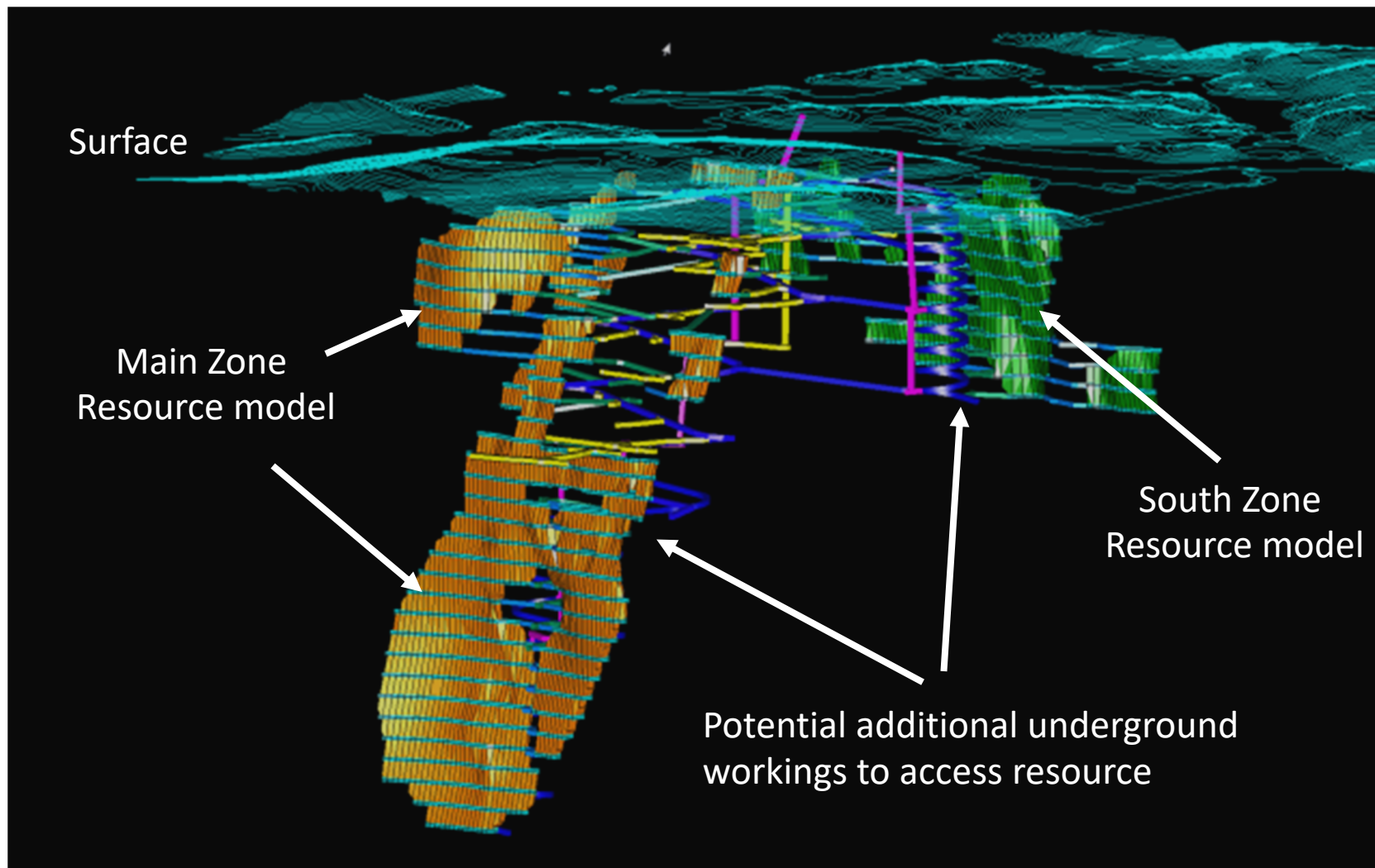
Existing Infrastructure



- 500 tpd mill complex (requires refurbishment)
- 2,100 metre ramp (developed six Levels of decline to 310 meters)
- Vent raise from surface down to 260 Level
- Developed stoping areas
- Hydro power intact and operational
- Existing tailings facility
- Road access
- Exploration database

Existing Infrastructure

Potential to reduce dilution and access resource



Dual Track Strategy to Advance Tartan

Exploration with
focus on expanding
existing resource

Investigating status
of permitting and
infrastructure



Exploration Strategy 2,670 hectares

Expand existing Main and South Zone resources

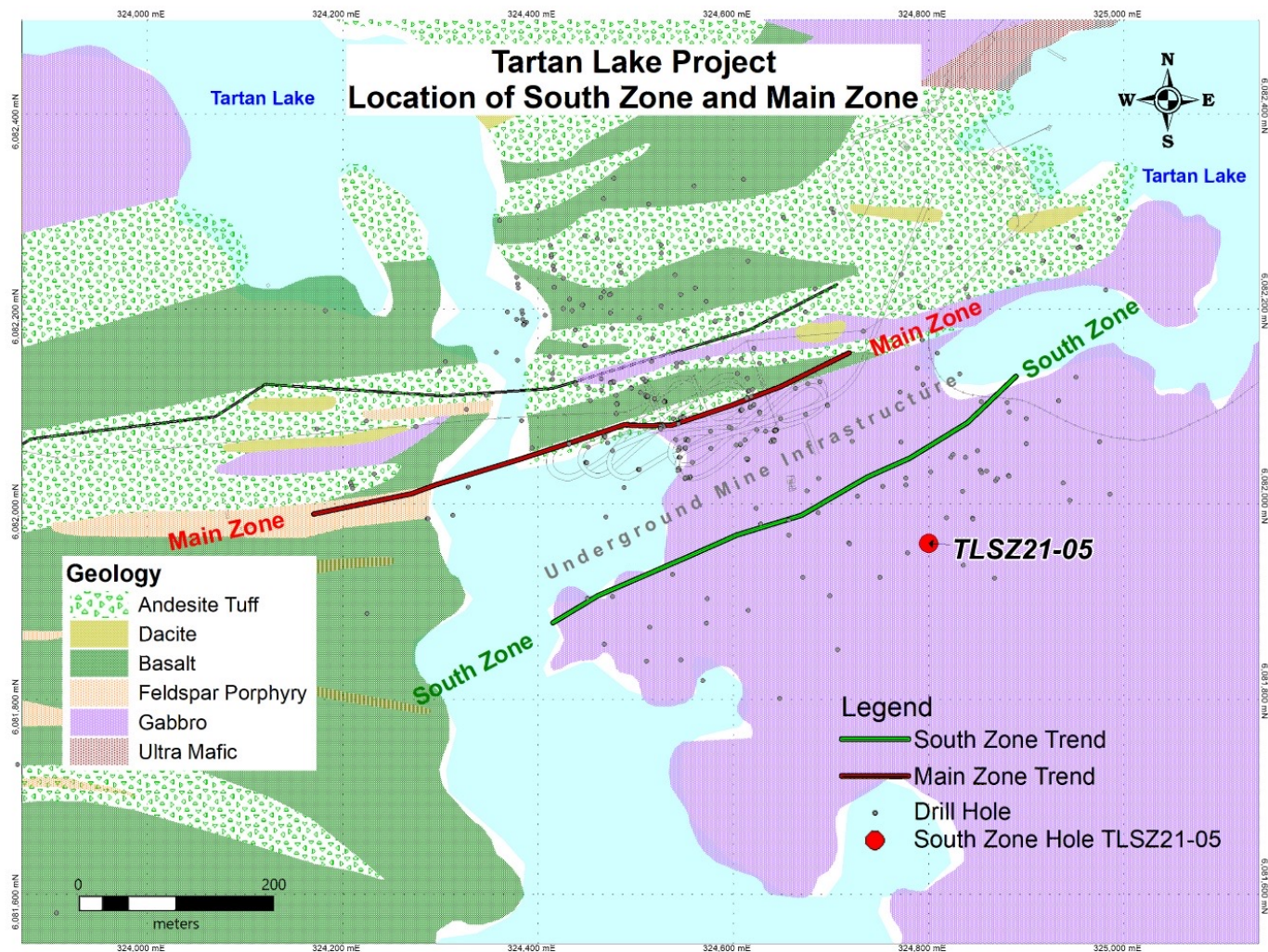
- Main zone remains open down plunge
- South Zone remains open and is structurally similar to Main Zone

Identify new discoveries outside the of the resource area

- 4 previously identified gold occurrences with little historic work
- Greenfield discovery potential on relatively underexplored property



Near Term Resource Expansion Potential



1992 SE Zone Expanded

1995 W Zone intersects
new zone (Lake Shore
Zone)

2003 Main Zone
Extends 150m W

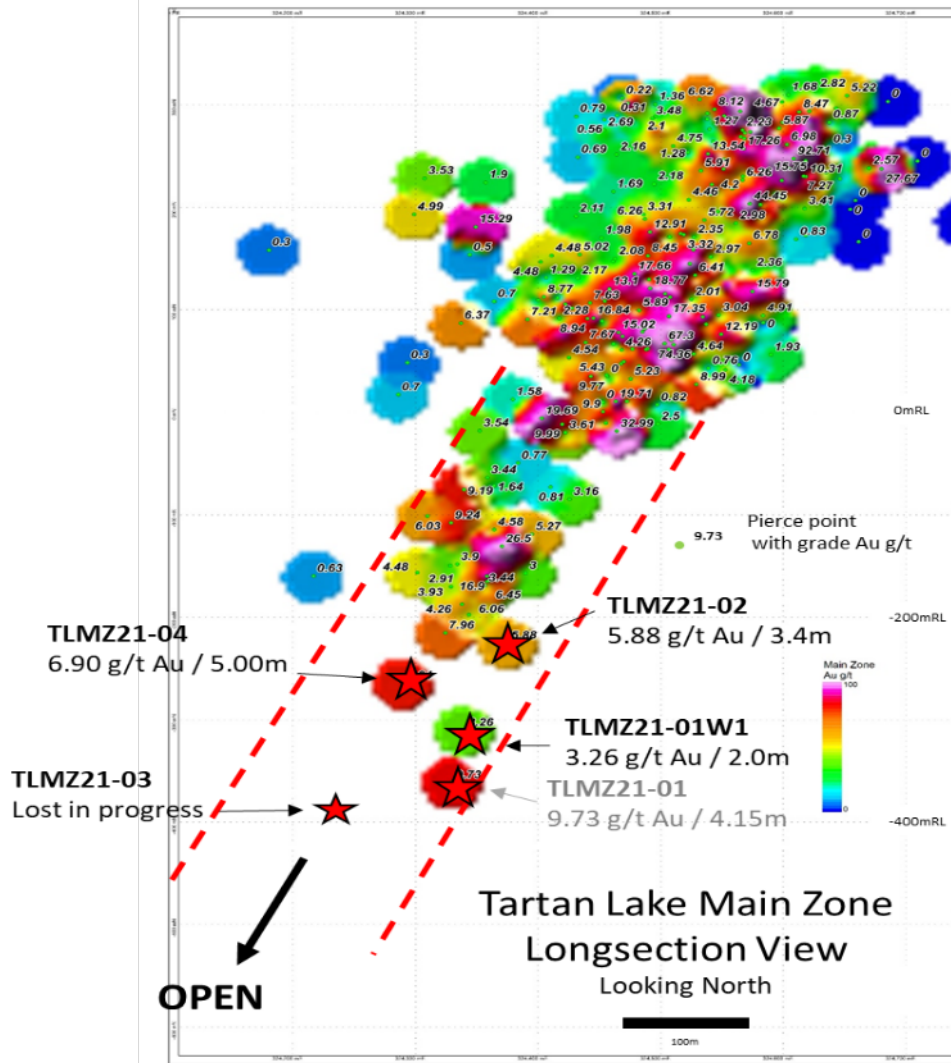
2006 Main Zone
additional 100m west
and Lake Shore Zone to
depth to 600m

2017 Resource
Update

2021 Extended Main
Zone ~ 200m

Resource Expansion Potential – Main Zone

~ 200 m Extension

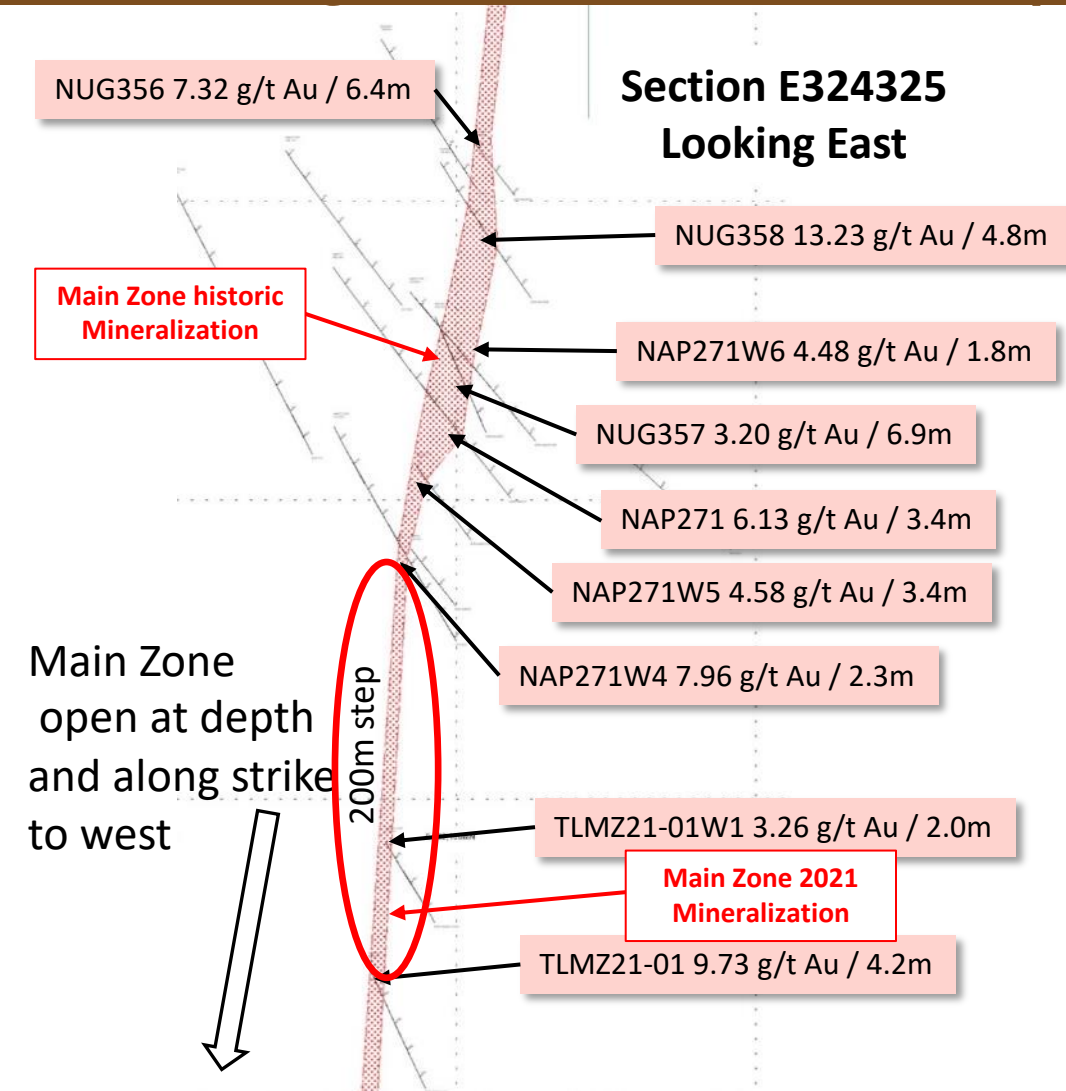


The Main Zone is characterized by a high grade plunging ore-shoot that has been mined near surface and remains open at depth.

Satori's 2021 phase 1 drill results extended the MZ
~ 200m down plunge

Main Zone Expansion

2021 Drilling extends mineralized footprint 200m below resource



- Numerous high-grade gold intersections on the western most drill cross-section.
- Main Zone is open at depth and along strike from this cross section
- Phase 1 drill program will test the down-plunge extension of the Main Zone further to the west

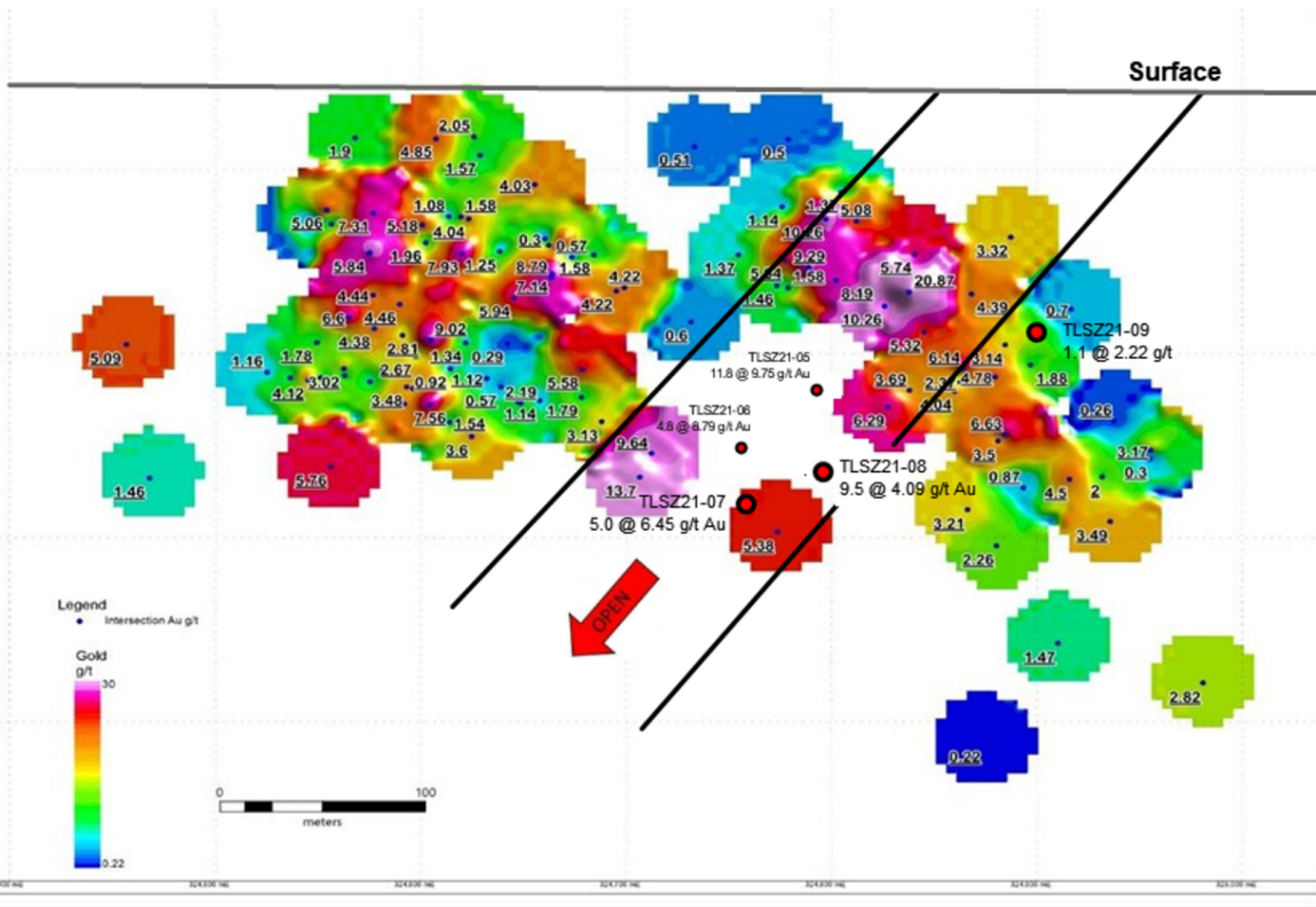
Resource Expansion Potential - 2021 Drilling Results

Summary of Main Zone Drilling Results

Hole ID	From (m)	To (m)	Interval (m) ⁽¹⁾	Au(g/t)
TLMZ21-01 including	807.00	820.00	13.00	3.58
	814.85	819.00	4.15	9.73
TLMZ21-01W1	752.00	754.00	2.00	3.26
TLMZ21-02 including	630.90	652.90	22.00	1.98
	632.80	636.20	3.40	5.88
TLMZ21-03	Hole lost prior to target			
TLMZ21-04	396.50	707.00	10.50	4.04
including	698.00	703.00	5.00	6.90
and including	698.00	699.90	1.90	9.24

⁽¹⁾Interval is measured down hole and does not reflect true width. There is insufficient information to estimate true width at this time.

Resource Expansion Potential – South Zone



South zone
remains open
at depth

Little drilling
beyond 300m
from surface

Compelling
data suggesting
new discovery
potential within
1,000m of mine

Resource Expansion Potential - 2021 Drilling Results

Summary of South Zone Drilling Results

Hole ID	From (m)	To (m)	Interval (m) ⁽¹⁾	Au(g/t)
TLMZ21-05	190.30	218.10	27.80	4.76
including	194.00	210.75	16.75	7.48
	198.00	209.75	11.75	9.59
including	198.00	200.00	2.00	24.23
and	206.46	209.75	3.29	13.05
TLMZ21-06	8.00	12.75	4.75	3.00
including	9.00	10.00	1.00	8.57
and	159.75	162.50	2.75	14.11
including	159.75	160.75	1.00	37.41
and	227.00	235.80	8.80	5.81
Including	231.00	235.80	4.80	8.79

⁽¹⁾Interval is measured down hole and does not reflect true width. There is insufficient information to estimate true width at this time.

Resource Expansion Potential - 2021 Drilling Results

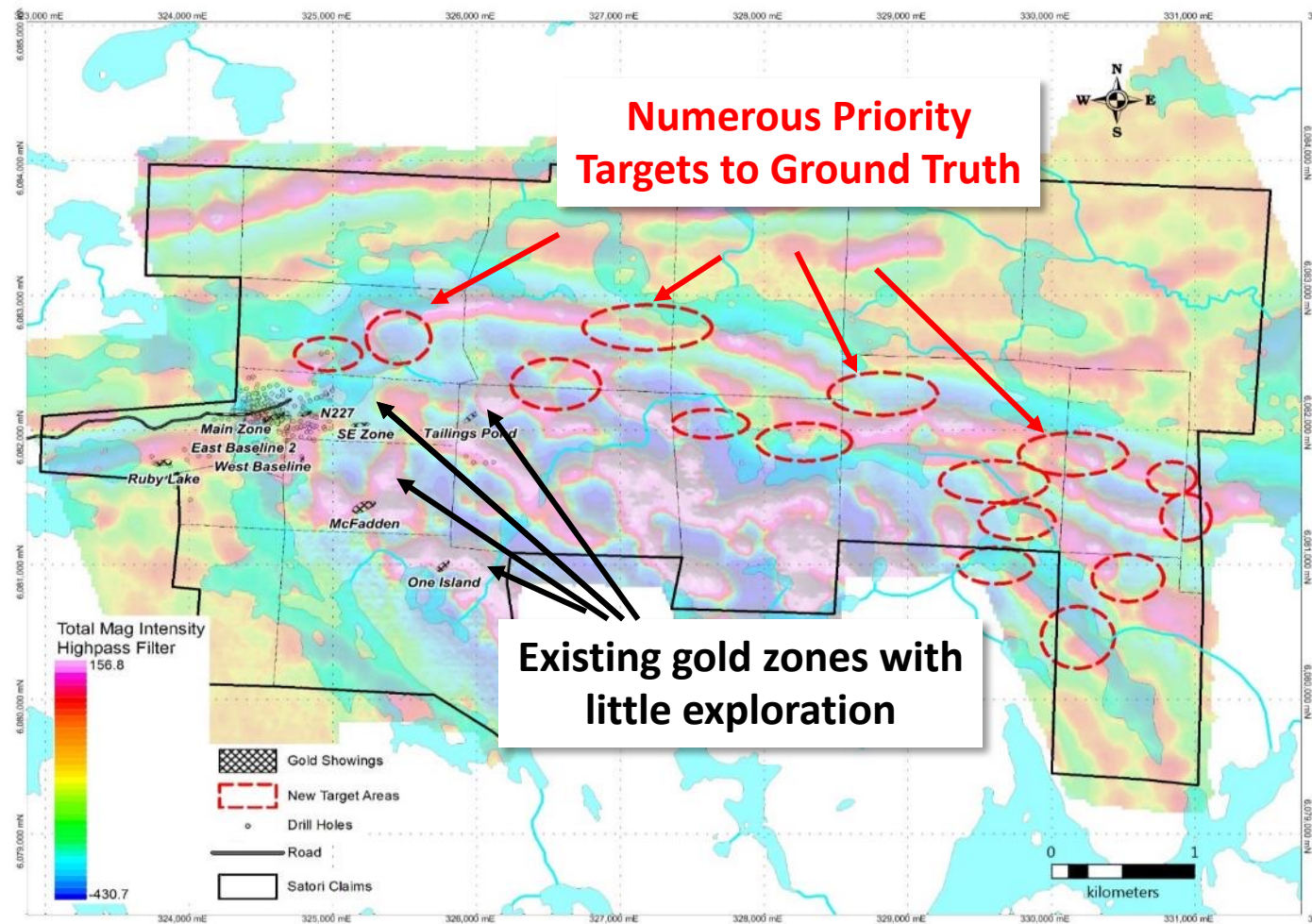
Summary of South Zone Drilling Results

Hole ID	From (m)	To (m)	Interval (m) ⁽¹⁾	Au(g/t)
TLMZ21-07	9.75	13.50	3.75	4.91
	253.00	258.00	5.00	6.73
TLMZ21-08	233.00	242.50	9.50	4.44
including	234.00	238.00	4.00	8.03
Including	235.00	237.00	2.00	13.22
TLMZ21-09	164.45	167.60	3.15	1.08
including	164.45	165.55	1.10	2.22

•Interval is measured down hole and does not reflect true width. There is insufficient information to estimate true width at this time.

Blue Sky Targets Across Property

Airborne survey identified conductive anomalies along the regional W-NW striking shear structures that trace into the Mine sequence



Potential Along the 6 km Main Shear zone

50 linear Km of shear zones mapped, yet historical exploration primarily restricted to 3-5 km of shear zones at mine site



- Significant quartz vein exposure along volcanic hosted shear zone (30-50m wide at McFadden)
- Very minimal drilling – over 90% of drilling focused in and immediately adjacent to the mine to source additional feed after the mine was rushed to production.
- Conjugate shears largely unexplored

Metallurgy

BASE Metallurgical Labs - 2017

Head Analysis Main Zone (5.6 g/t Au)
 South Zone (3.4 g/t Au)

Recovery Main Zone 94.6% Gravity + Cyanide Leach @ 300 micron grind
 South Zone 85.8% Gravity + Cyanide Leach @ 300 micron grind
 94.2% Gravity + Cyanide Leach @ 150 micron grind

Composite	Test	Schematic	Au Recovery - percent				Primary Grind µm K80
			Gravity	Flotation	Leach (unit)	Overall	
Main Zone	1	Grav Float	58.3	38.9	-	97.2	300
	3	Grav Float Leach	54.4	40.4	86.6	89.3	300
	5	Grav Cu - Py Float	61.8	34.5	-	96.3	300
	6	WOL	-	-	94.3	94.3	300
	8	Grav Leach	57.5	-	87.4	94.6	300
South Zone	2	Grav Float	40.3	51.8	-	92.1	300
	4	Grav Float Leach	33.7	60.5	74.3	78.7	300
	7	WOL	-	-	86.1	86.1	300
	9	Grav Leach	32.6	-	78.9	85.8	300
	10	Grav Leach	34.4	-	85.5	90.5	225
	11	Grav Leach	45.5	-	89.3	94.2	150
	12	Grav Leach	36.0	-	85.4	90.7	225

ACA Howe (2008)
 Mill records of the
 operation indicate
*“serious problems
 with the cyanide
 leach circuit”*

Note: Grav Float Schematic would require cyanidation leaching which would incur additional gold losses

Contact Information



Satori Resources Inc.

TSXV: BUD

401 Bay Street, Suite 2702
Toronto, Ontario
Canada M5H 2Y4

Email: info@satoriresources.ca

✓ **Overlooked Since 1989**

✓ **Minimal Expenditures to Date**

✓ **Road Accessible**

✓ **High Grade Gold Mining Jurisdiction**



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