

Targeting High-Grade Gold in Newfoundland with a Dominant Land Position



Update | November 2021

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Tim Froude, P.Geo., President and CEO of Sokoman Minerals Corp., a Qualified Person in accordance with Canadian regulatory requirements as set out in NI 43-101, has read and approved the scientific and technical information that forms the basis for the disclosure contained in this presentation.

Share Structure (as of November 2021)



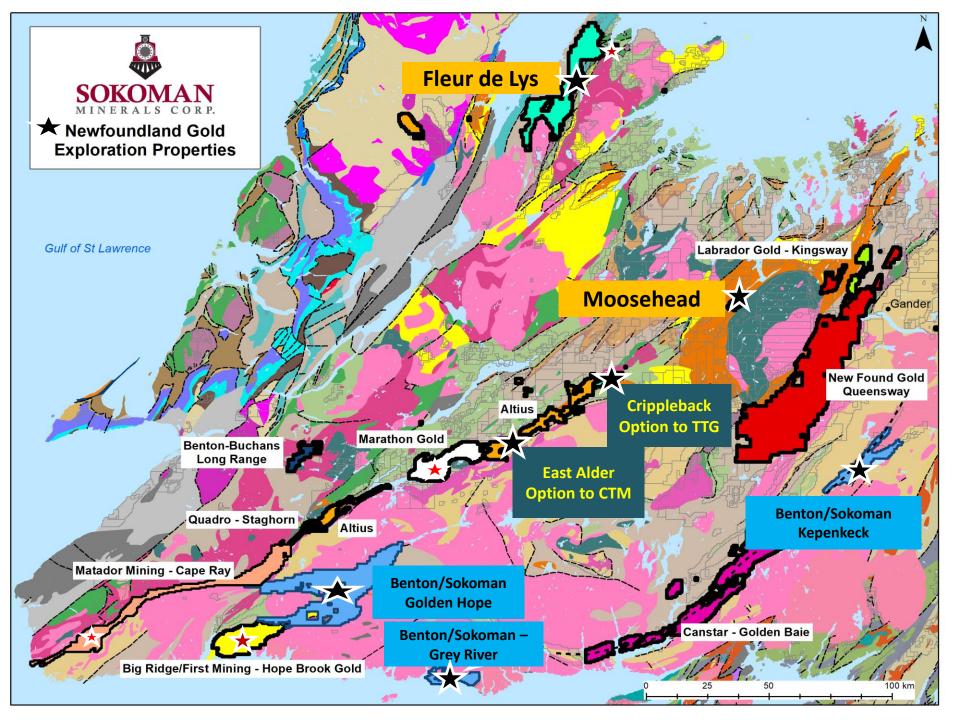
Shares Issued & Outstanding	200 M
Warrants (\$0.08 -\$0.40)	12.7 M
Stock Options (\$0.08 - \$0.30)	13.4 M
Fully Diluted	226.1 M
Market Cap	\$70 M

Eric Sprott	~25%
52 Week High/Low	\$0.78/\$0.12
Cash	~\$12 M

Gold projects Sokoman owns / co-owns: over 150,000 hectares in NL



- 1. Moosehead 100%-Owned Fosterville-Type Au
- 2. Fleur de Lys 100%-Owned Dalradian-Type Au
- 3. Crippleback Lake Optioned to Trans Canada Gold Orogenic Au
- 4. East Alder Optioned to Canterra Minerals Orogenic Au
- 5. Golden Hope 50/50 Benton Resources JV Orogenic Au
- 6. Grey River 50/50 Benton Resources JV Intrusion-Hosted Au
- 7. Kepenkeck 50/50 Benton Resources JV Orogenic Au



Moosehead Project Highlights

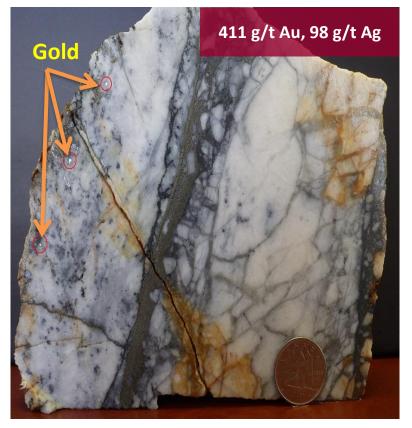


Infrastructure

- Year-round road access via Trans-Canada Highway
- One-hour drive to assay lab and drilling companies
- Abundant internal logging and drill roads
- Provincial power sub-station 4 km west of property

Geology/Mineralization

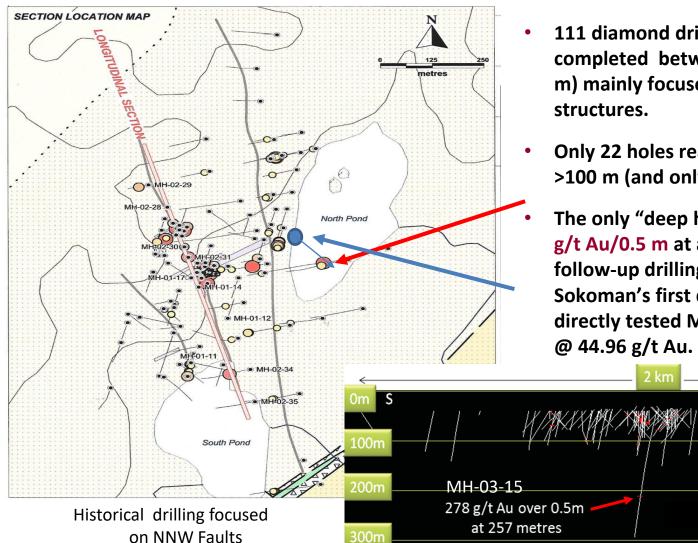
- Situated on the same trend as 4.2M oz Valentine Lake Project (Marathon Gold)
- Initial discovery by prospectors in late 1980's of high-grade boulders (> 400 g/t Au)
- Structure/geology/mineralization comparable to Fostervilletype gold deposit
- Hosted in antimony-rich quartz veins in folded Paleozoic turbidite sequence adjacent to major crustal scale break
- Visible gold has been intersected in drilling over a 2-km-strike length
- Drilling by Sokoman since 2018 has defined four new zones of mineralization all of which remain open



Float sample – Western Trend

Moosehead Project: Historic Drilling





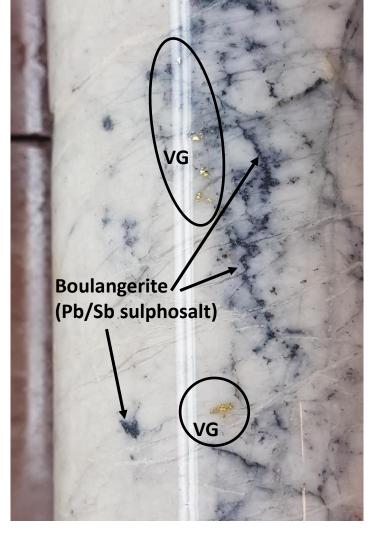
- 111 diamond drill holes were completed between 1990 - 2004 (~10,000 m) mainly focused on gold hosted in NW structures.
- Only 22 holes reached a vertical depth of >100 m (and only one hole >200 m).
- The only "deep hole" (MH-03-15) cut 278 g/t Au/0.5 m at a hole depth of 257 m. No follow-up drilling for 15 years until Sokoman's first drill hole in 2018, which directly tested MH-03-15 and cut 11.90 m @ 44.96 g/t Au.

SIC Moosehead Diamond Drilling: 2018 - 2021

- Completed ~63,000 m of Drilling 320 holes
- Phase 6 ongoing (40,000 m of 100,000 completed)
- Drilling has focused on main zones to date
- Currently 3 rigs, including a barge-based drill

Drilling Highlights

- Phase 1 MH-18-01 returned 11.90 m @ 44.96 g/t Au, including 1.35 m @ 385.85 g/t Au
- Phase 2 MH-18-39 returned 5.10 m @ 124.20 g/t Au, including 1.10 m @ 550.30 g/t Au
- Phase 3 MH-19-62 cut 4.8 m of 33.59 g/t Au, including
 0.90 m of 124.15 g/t Au
- Phase 4 MH-19-81 cut 6.4 m of 17.34 g/t Au, including 1.45 m of 75.50 g/t Au
- Phase 5 MH-20-86 cut 5.20 m of 16.85 g/t Au, including 1.35 m of 61.11 g/t Au
- Phase 6 MH-20-115 cut 4.60 m of 47.20 g/t Au and 8.10 m of 68.25 g/t Au
- Zones remain open in all directions

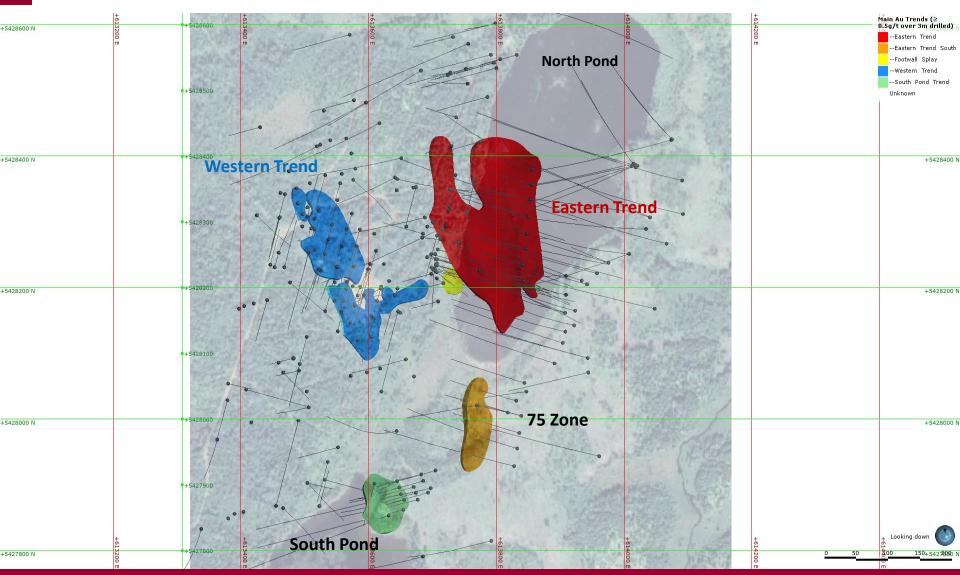


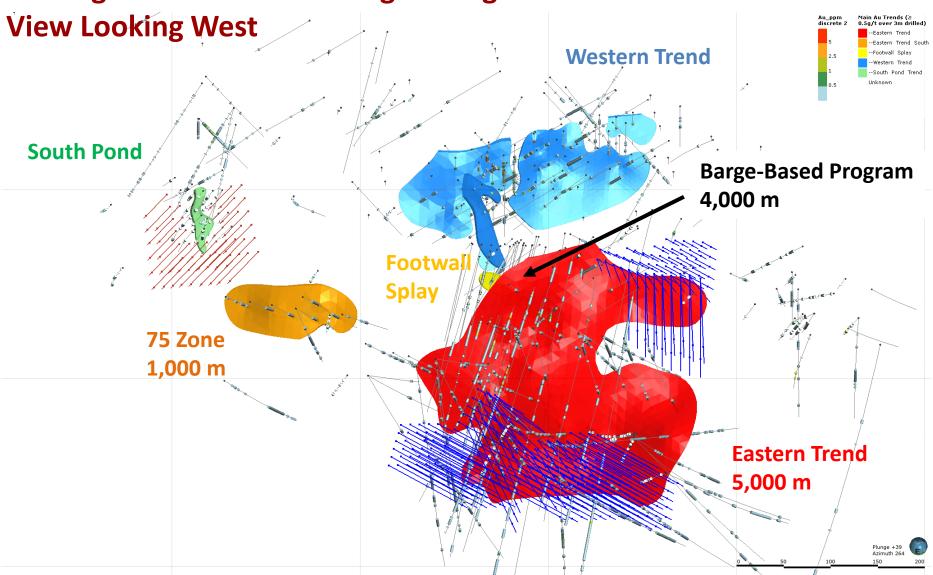
Visible gold (VG) with boulangerite – MH-18-39



Mineralized Trends







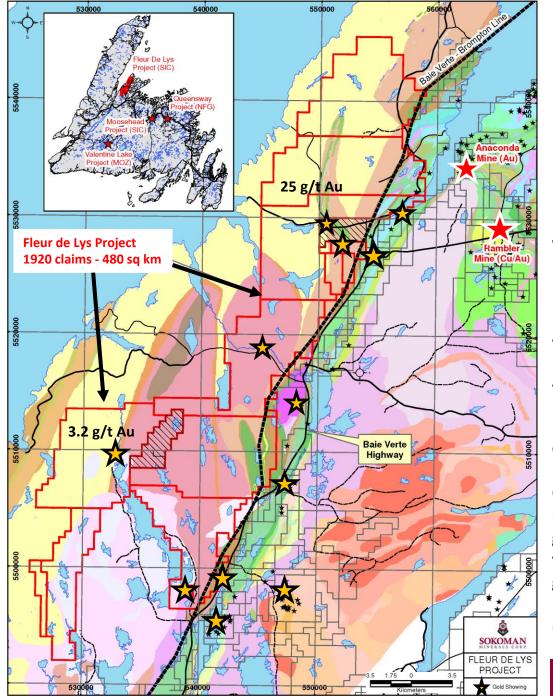
Moving Forward – Remaining Drilling 2021 – Main Zones

Buchans Core S

mment of Newfoundland and Labrador

100%-owned, district-scale Fleur de Lys project







Fleur de Lys Project

1,920 claims (480 sq km) Virtually unexplored for Au Numerous cross-cutting structures Au anomalies in till/soil/rock/lakes Adjacent to NL's current Au production

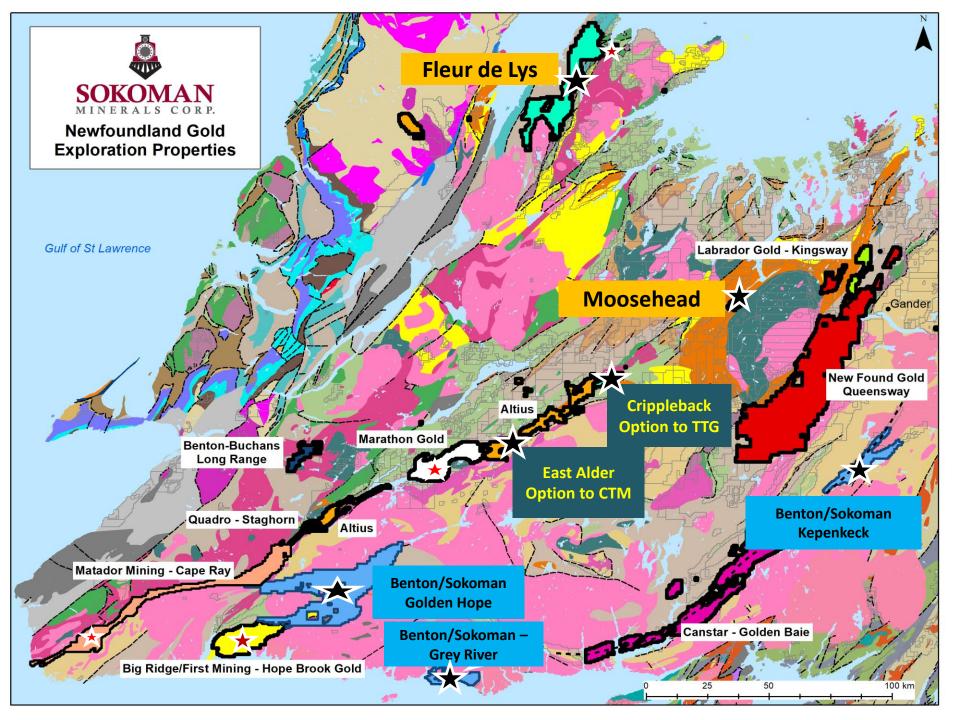
Phase 1 Program started in June, consisting of collection of 750-1000 C-Horizon Tills (ODM)

Of 400 results from overburden drilling received to date, 109 contain at least 20 gold grains and are considered anomalous with the two highest gold grain counts, 111 and 116 grains, carrying 90 and 84 pristine grains respectively, suggesting a very local source (less than 200 metres)



50/50 Joint Venture with **BENTON** RESOURCES INC.

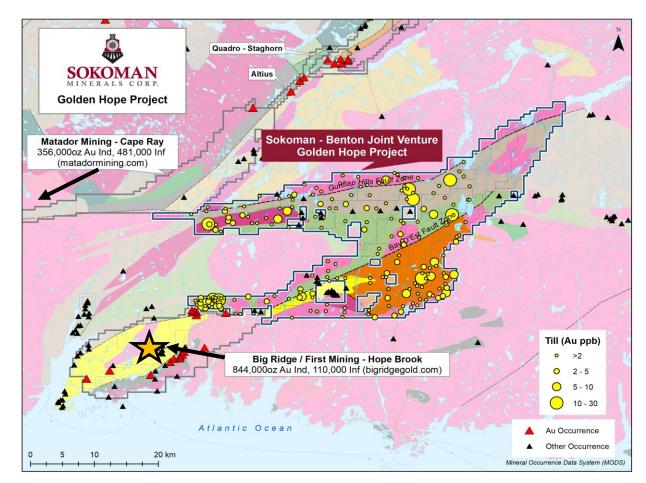




Golden Hope (Benton Resources JV)



- District-scale project consisting of 3,146 claims (78,650 hectares)
- Region host to at least two significant gold deposits including the former Hope Brook Gold Mine (First Mining -Big Ridge Gold) and the advanced Cape Ray Project (Matador Mining)
- Extremely underexplored, despite known occurrences of gold, the presence of unsourced till, soil and stream sediment geochemical anomalies (> 5,000 ppb Au), and the first-order commonalities and linkages between southern and central Newfoundland
- High-grade lithium discovery just made – first in Newfoundland



Golden Hope (Benton Resources JV): Lithium Discovery



Summary of Significant Results (>500 ppm Li)			
Sample	Li ppm*	Conversion	% Li ₂ O
361715	1.10%	2.153	2.37
361716	8450	2.153	1.82
361717	7030	2.153	1.51
361718	5550	2.153	1.19
361725	9950	2.153	2.14
361726	4080	2.153	0.88
717102	3240	2.153	0.70
717103	1.01%	2.153	2.17
717104	5290	2.153	1.14
717105	7190	2.153	1.55
717106	6450	2.153	1.39
717107	3390	2.153	0.73
717110	734	2.153	0.16
717111	1080	2.153	0.23
717112	7240	2.153	1.56
717113	8410	2.153	1.81
* Li shown as ppm except where noted as %			

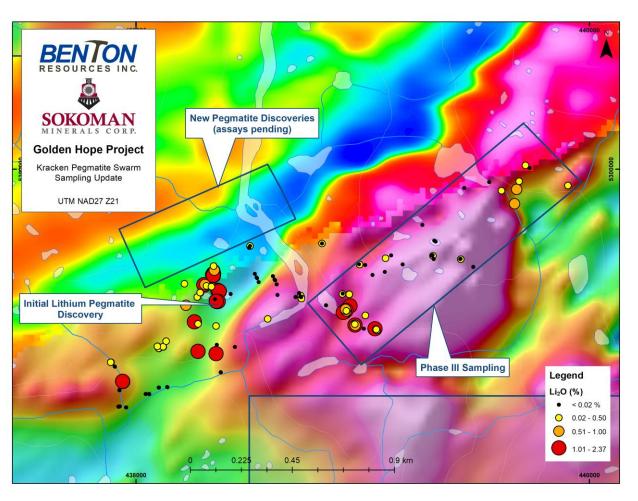


Spodumene crystals in Sample 361716 (1.82% Li₂O)

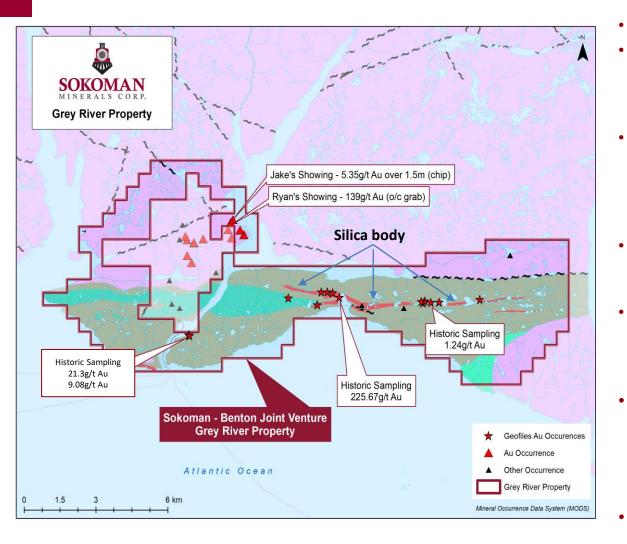
Golden Hope (Benton Resources JV): Lithium Discovery



- 35 grab and chip samples were collected over a 1 km² area over the swarm of poorly-exposed pegmatite and aplite dykes
- The pegmatites carry significant Lithium values: 31.4% of the samples gave values greater than 1% Li₂O
- Additional results are pending
- Lithium, Beryllium, Cesium, Rubidium and Tantalum values were located 2 km to the west of the initial discovery
- Now known as "The Kraken Pegmatite Swarm", the occurrence measures approximately 2.2 km-long by 0.85 km-wide.
- Prospecting to the east of the original discovery has identified multiple areas of spodumenebearing pegmatites dykes ranging from 0.5 m to 10.0 m in thickness from possible stacked swarms striking approximately 50 degrees and dipping 45-65 degrees east with unknown strike length.



Grey River (Benton Resources JV)

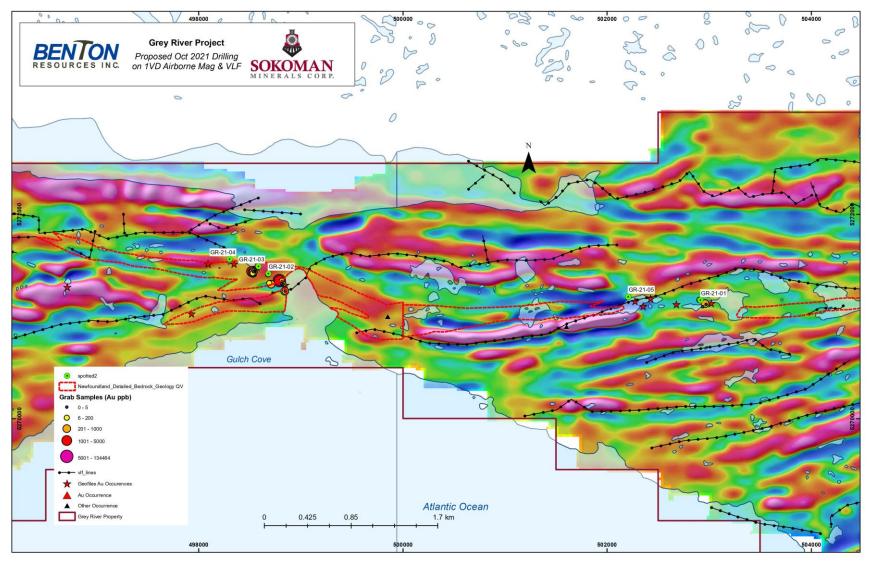




- 324 claims (8,100 hectares)
- Historic grab samples and channel samples range from less than 1 g/t to over 225 g/t Au, locally with 200-300 g/t Ag – not drill tested
- Claims straddle an east-west trending ductile shear zone along which several metal-rich granites were emplaced and are unusually enriched in Au, Ag, Mo, Cu, W, F and Bi
- A 5-km-wide by 10-km-long corridor on the property hosts several styles of gold +/- base metal mineralized zones
- Great resemblance to the high-grade Pogo gold mine within the Tintina Gold Belt of Alaska and Yukon (>10 million ounces at 13.6 g/t Au)
- Sampling in the vicinity of the historical 225 g/t Au sample site resulted in **the identification of visible** gold in a portion of the mineralized zone
- **High-resolution airborne geophysical survey and** 1000m drill program recently completed.

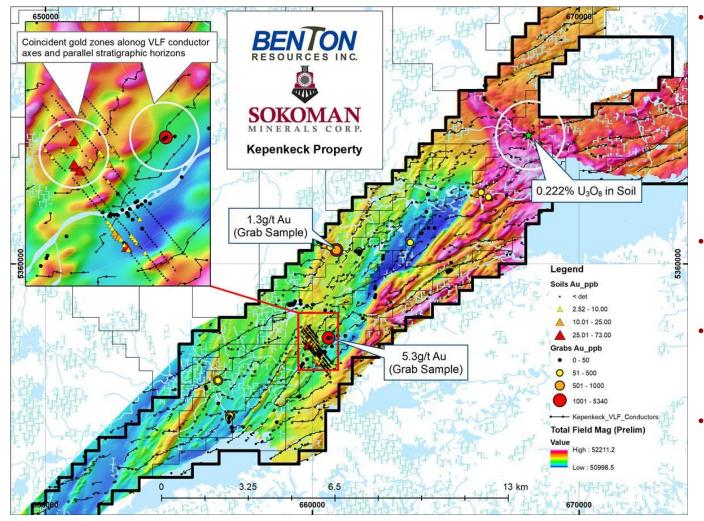
Grey River (Benton Resources JV)





Kepenkeck (Benton Resources JV)





595 claim units over 15,625 hectares located near the NE extension of the Hermitage Flexure and along trend from Canstar Resources' Golden Baie Project. New road access, little historical work &

favourable geology located on a major structure.

- Up to 2.45 g/t gold in grab samples; visible gold has been panned in two locations on the property.
- Completed a high-resolution airborne geophysical survey;
 a prospecting program has begun.
- A detailed soil sampling program underway; first assay results from sampling deemed very encouraging.

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Fosterville rock sample on Moosehead core

