



**TUDOR
GOLD**

TSX-Venture: **TUD.V** Frankfurt: **TUC.F**

The Newest Major Discovery in the Golden Triangle

November 2019

Forward-Looking Statement



No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements”. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of TUDOR, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from TUDOR’s expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although TUDOR has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled “Cautionary Note Regarding Forward-Looking Statements” in “Legal Notice” on TUDOR’s website (www.tudor-gold.com).

The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company’s Exploration Manager, **Ken Konkin, P.Geo.** He has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.

Why invest in TUDOR GOLD Corp.?



1. Large Projects with Significant Potential

Tudor controls over **35,000 Ha** in the **Golden Triangle** bordering the world-class KSM (**Seabridge Gold**) and Valley of the Kings (**Pretium Resources**) deposits.

2. Significant Mineralization. Some recent results of our 2019 drill campaign:

- 150 m step-out from previous drilling: GS-19-42 returned a near surface intercept of 1.095 g/t gold over 370.5 m within 780 m averaging 0.683 g/t gold.
- A further 150 m step-out: hole GS-19-47 returned a near surface intercept of 0.828 g/t gold over 301.5 m within 1081.5 m of 0.589 g/t gold.
- GS-19-52 returned a near surface intercept of 2.006 g/t gold over 87 m within 336 m of 1.004 g/t gold.

3. Strong Shareholders and Top Management

Over 53% owned by **Walter Storm** (co-founder of Osisko Mining) and **Eric Sprott**. Highly successful team led by **Walter Storm** and **Ken Konkin**, P.Geo, award winning geologist, who was instrumental in the discovery of The **Valley of Kings** deposit.

4. Close to Infrastructure

Goldstorm drill area is about 20 km from the **highway and high voltage power line** and 40 km south of a maintained **airstrip**.

5. Support from Tahltan First Nation

Engagement and communication's **agreement signed** in June 2019.

TUDOR GOLD Corp. share structure (TUD-TSXV) as of October 28, 2019



133 MM

Shares Issued

10 MM

Options

25 MM

Warrants

168 MM

Fully Diluted

SHAREHOLDERS

Major shareholders	53 %
Tudor Holdings Ltd. (Walter Storm)	41 %
Eric Sprott	12 %

MARKET CAPITALIZATION

As of Oct 28, 2019 @ C\$ 0.50

C\$ 67 Million

5 reasons why to invest in TUDOR GOLD Corp.



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Walter Storm
President & CEO



P. Geo. Ken Konkin
Vice President, Project
Development



Eric Sprott

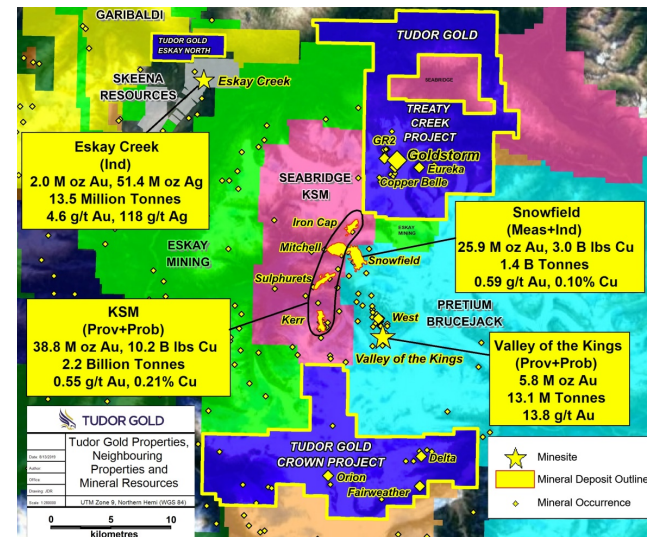
5 reasons why to invest in TUDOR GOLD Corp.



5. Large Neighbors with Similar Geology

TUDOR's properties border on the largest undeveloped gold/copper resources in the world:

- Adjacent deposits contain reported Reserves and Resources totaling over 72 Million oz Gold & 13 Billion lbs Copper
- Extensive zones of alteration similar in kind to those found on the KSM property (Seabridge Gold) extend northward onto the Treaty Creek claims, hosting similar styles of mineralization with potential for the same scale of mineral deposits.



Seabridge Gold Inc.

Kerr, Sulphurets, Mitchell, Iron Cap (KSM)

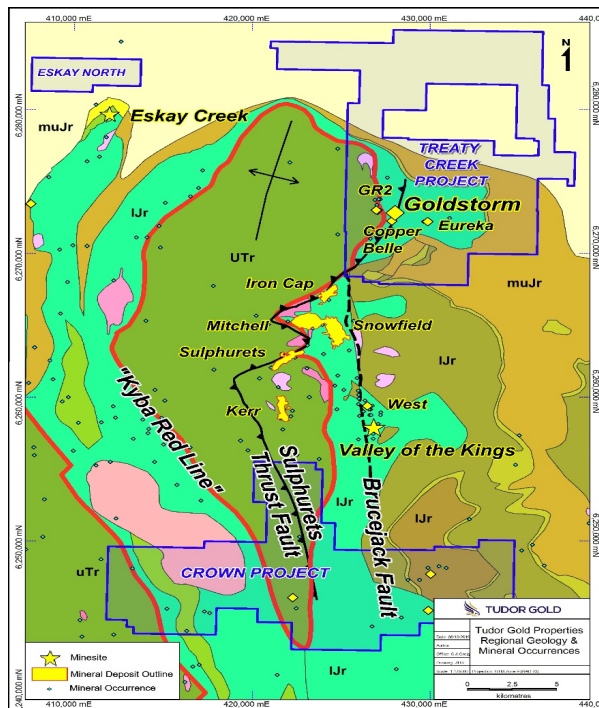
Total: **38.8 M oz Gold** (Proven +Probable) 2.2 B tonnes @ 0.55 g/t Gold

Pretium Resources Inc.

Valley of the Kings: **5.8 M oz Gold** (Proven & Probable) 13.1 M tonnes @ 13.8 g/t Gold

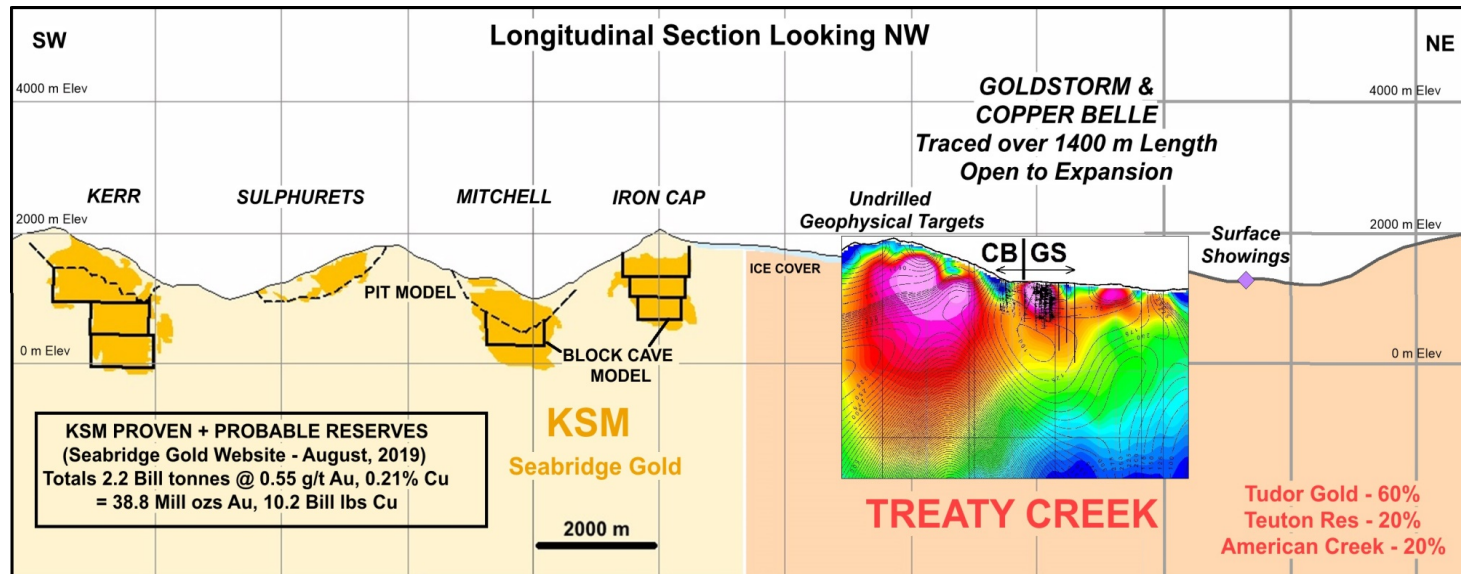
Snowfield: **25.9 M oz Gold** (Measured + Indicated) 1.37 B tonnes @ 0.59 g/t Gold

Regional Geology – Treaty Creek Area



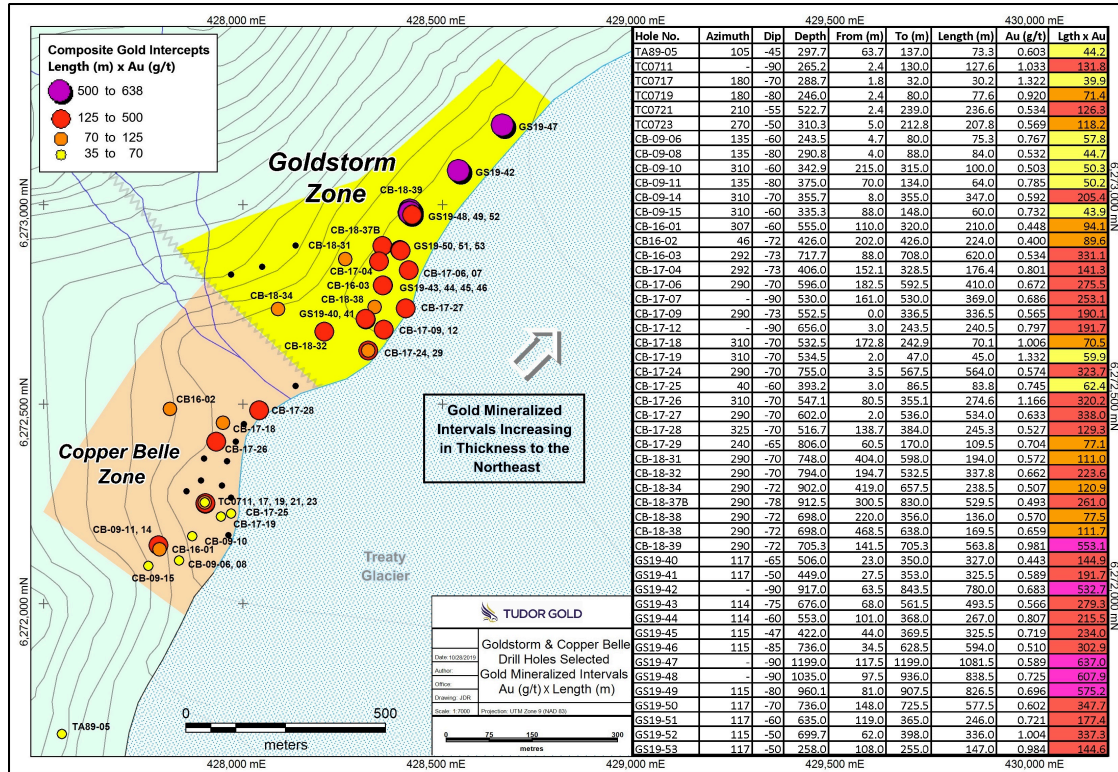
- Treaty Creek is on the east flank of the McTagg Anticlinorium, which forms a north-south oriented Dome
- Numerous mineral deposits are situated along the edges of the Dome, near the Upper Triassic - Lower Jurassic contact – termed the “Kyba Red Line”
- Treaty Creek is underlain by the same age geological units that host all the major deposits in the Golden Triangle
- **Sulphurets Thrust Fault & Brucejack Fault** provided “Plumbing Systems” for intrusions & mineralization during the Lower Jurassic
- Extensive **alteration zones** overlie the larger mineral deposits
- All of these features are present on the Treaty Creek property

Vertical Section – KSM Deposits, Goldstorm & Copper Belle

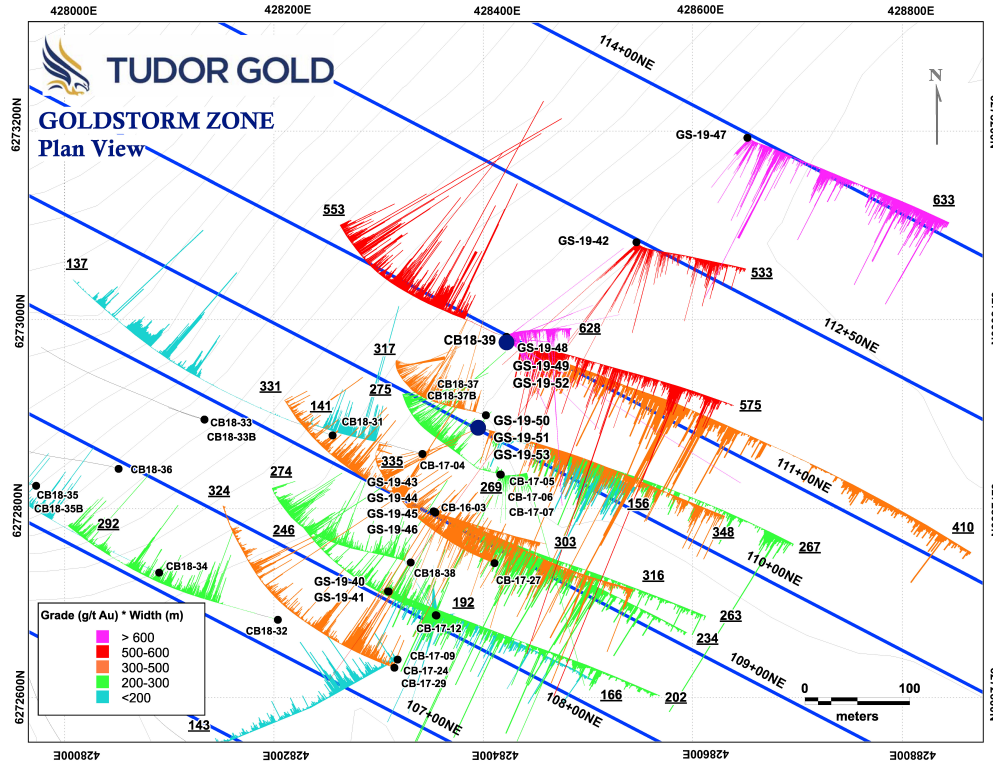


The **KSM** deposits contain **38.8 Million oz Gold** and **10.2 Billion lbs Copper**
(2.2 Billion tonnes at 0.55 g/t Au and 0.21% Cu)
(Proven + Probable Reserves)

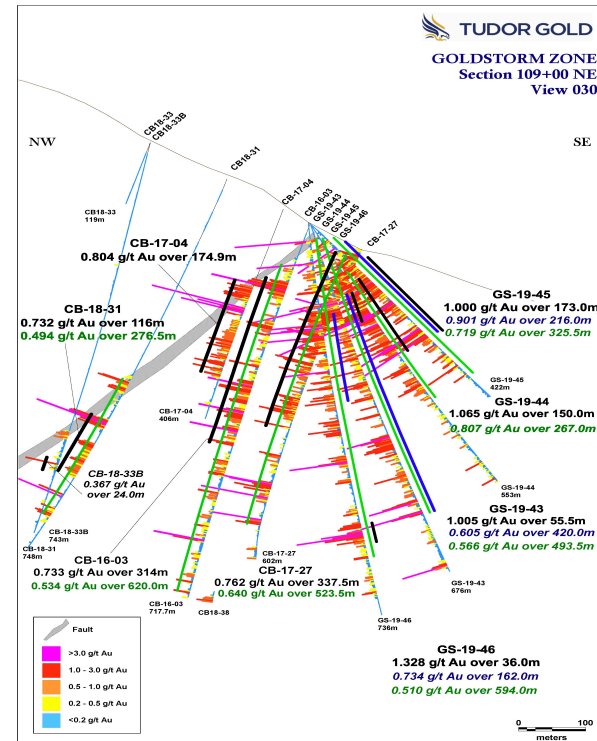
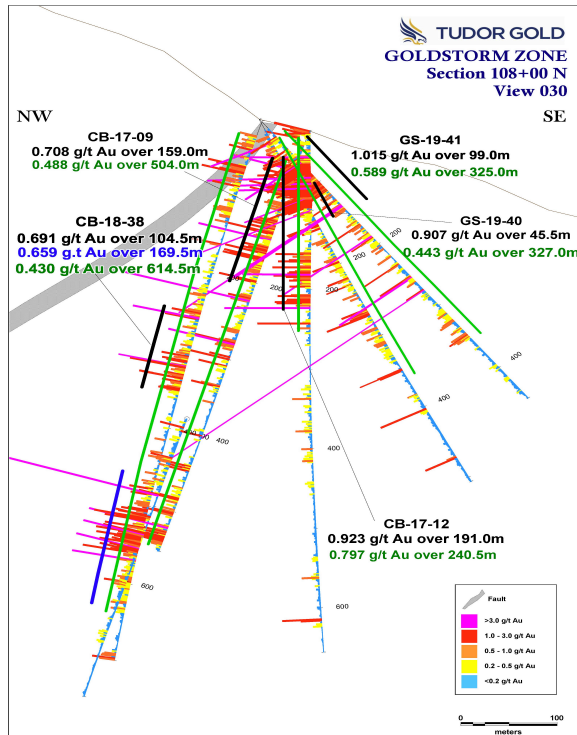
Selected Drill Holes at Copper Belle & Goldstorm



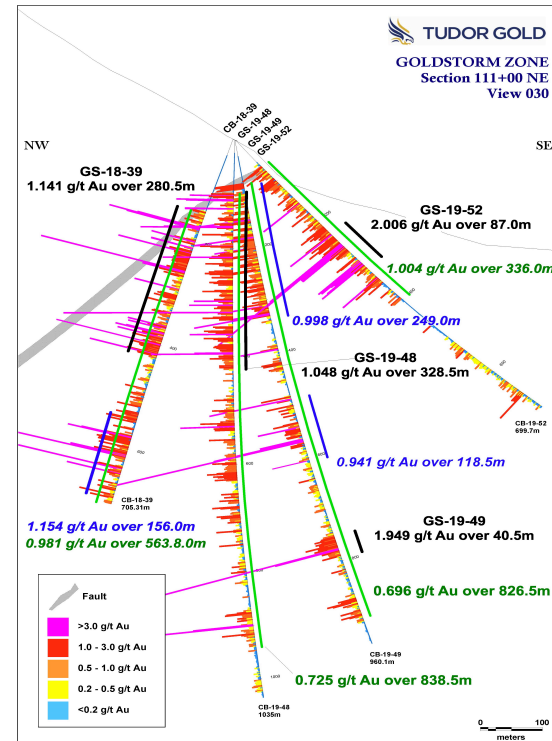
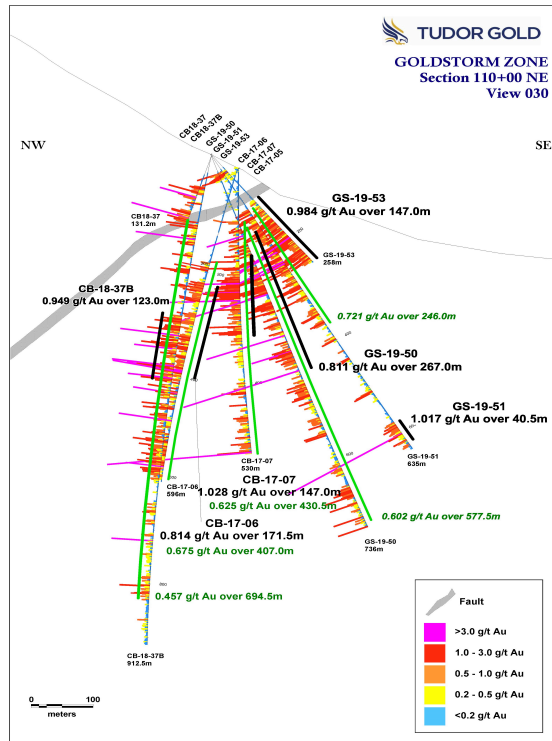
Drill Hole Projections & Cross Section Lines



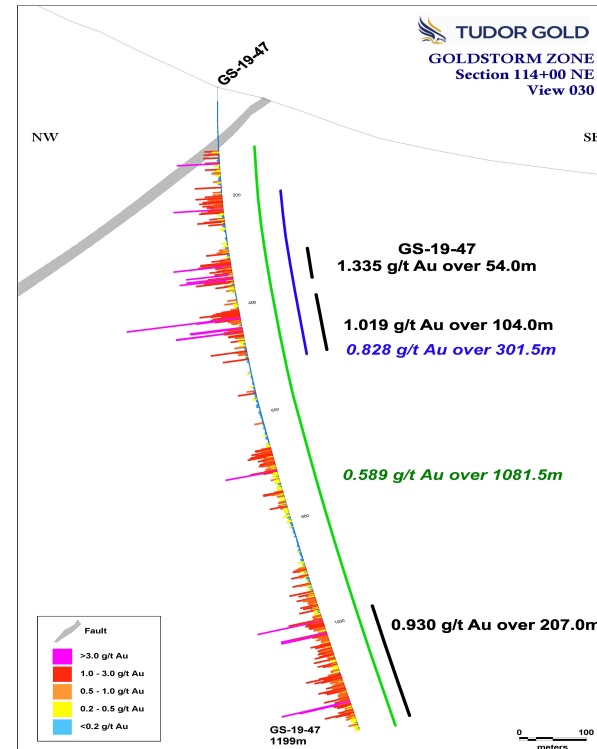
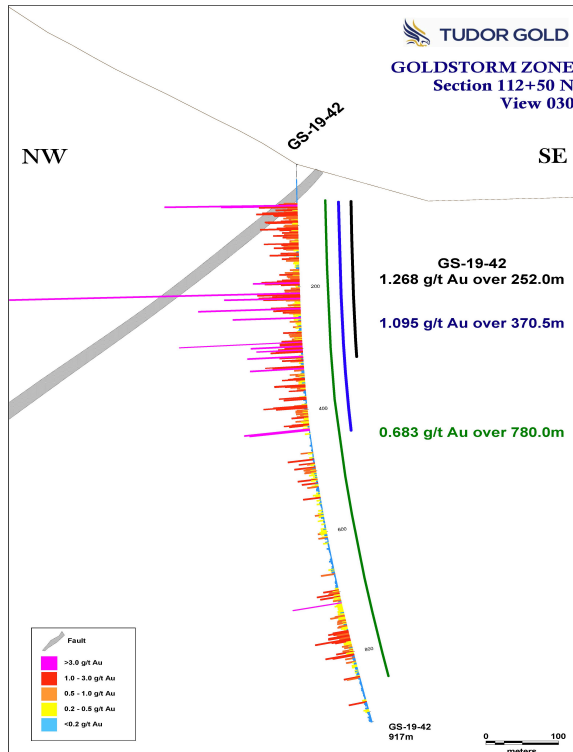
Goldstorm Drill Sections 108+00 N & 109+00 NE



Goldstorm Drill Sections 110+00 & 111+00 NE



Goldstorm Drill Sections 112+50 N & 114+00 NE



Drilling Highlights

Goldstorm Zone

- Thirty-three deep drill holes (2017-2019)
- Holes spaced 100 to 150 m apart
- Defined area of mineralization approximately 800 m long by up to 600 m wide.
- Several broad gold intercepts returned, such as:
 - 0.672 g/t Au over 410.0 m (CB-17-06)
 - 1.307 g/t Au over 115.5 m (CB-17-24)
 - 0.762 g/t Au over 337.5 m (CB-17-27)
 - 0.981 g/t Au over 563.8 m (CB-18-39)
- **2019 drill season: 150m step out holes**
 - **0.683 g/t Au over 780 m (GS-19-42) including 1.095 g/t Au over 370m near surface**
 - **0.589 g/t Au over 1081.5m (GS-19-47) including 0.828 g/t Au over 301.5m near surface**
 - **0.725 g/t Au over 838.5m (GS-19-48)**
 - **2.006 g/t gold over 87 m within 336 m averaging 1.004 g/t gold near surface (GS-19-52)**

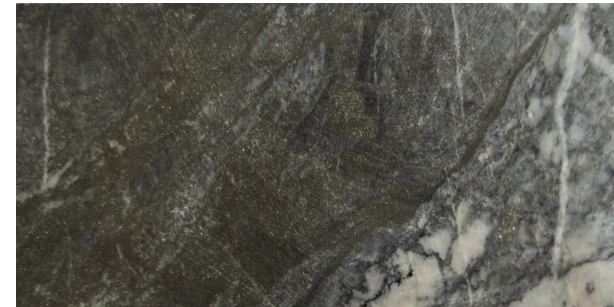
5 reasons why to invest in TUDOR GOLD Corp.



2. Significant Mineralization of Volcaniclastic Rocks and Veins at Goldstorm

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Gold-Bearing Pyritic Veins and Breccia Matrix

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Walter Storm
President & CEO

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