



Yukon Focused Gold Explorer

Building a Portfolio of Large-Scale Mineable Assets

October 31, 2019

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Cautionary Note to U.S. Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. U.S. investors are advised that while such terms are recognized and required by Canadian regulations, the Securities and Exchange Commission does not recognize them. "Inferred Resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. U.S. investors are cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.

Qualified Person

Paul D. Gray, P.Geo. is a "qualified person" within the meaning of such term as set forth in National Instrument 43-101 of the Canadian Securities Administrators, has verified and supervised the preparation of all of the scientific and technical information contained in this presentation.

Creating Value for Shareholders

- Potential for large scale (+ 3M million ounce) mineable deposits
- Proximal to infrastructure and known mineralized areas/mines
- Stable jurisdictions with track record for permitting mines
- Experienced team
 - Exploration based on strong science
 - Efficient use of exploration dollars
- Leverage to increasing gold price

Aurex-McQuesten Gold Project – 2019 Drilling ongoing

- Multi-million ounce potential
- Road access & Powerline & infrastructure
- Intrusion related gold
- Proximal to Victoria Gold's Eagle Project
- Multiple known gold targets - near surface
- Advancing this project very quickly with drilling on-going

Hyland Gold Project

- 43-101 Resource in small area of large under explored land package
- Advanced to stage where potential for multi-million ounces and ready for a JV partner or earn in agreement.
- Road access
- Multiple untested drill ready targets

Prospective Gold Belt

- Over 32 million ounces produced
- 60 million ounces in reserves and resources in these projects
- Numerous recent discoveries
- Under-explored

New Yukon Gold Rush

Investments by majors validates geology and jurisdiction

- Newmont/ Goldcorp (Coffee - \$520M)
 - Agnico-Eagle, Barrick, Coeur, Kinross
 - Orion & Osisko
- Exploration Success
- White Gold

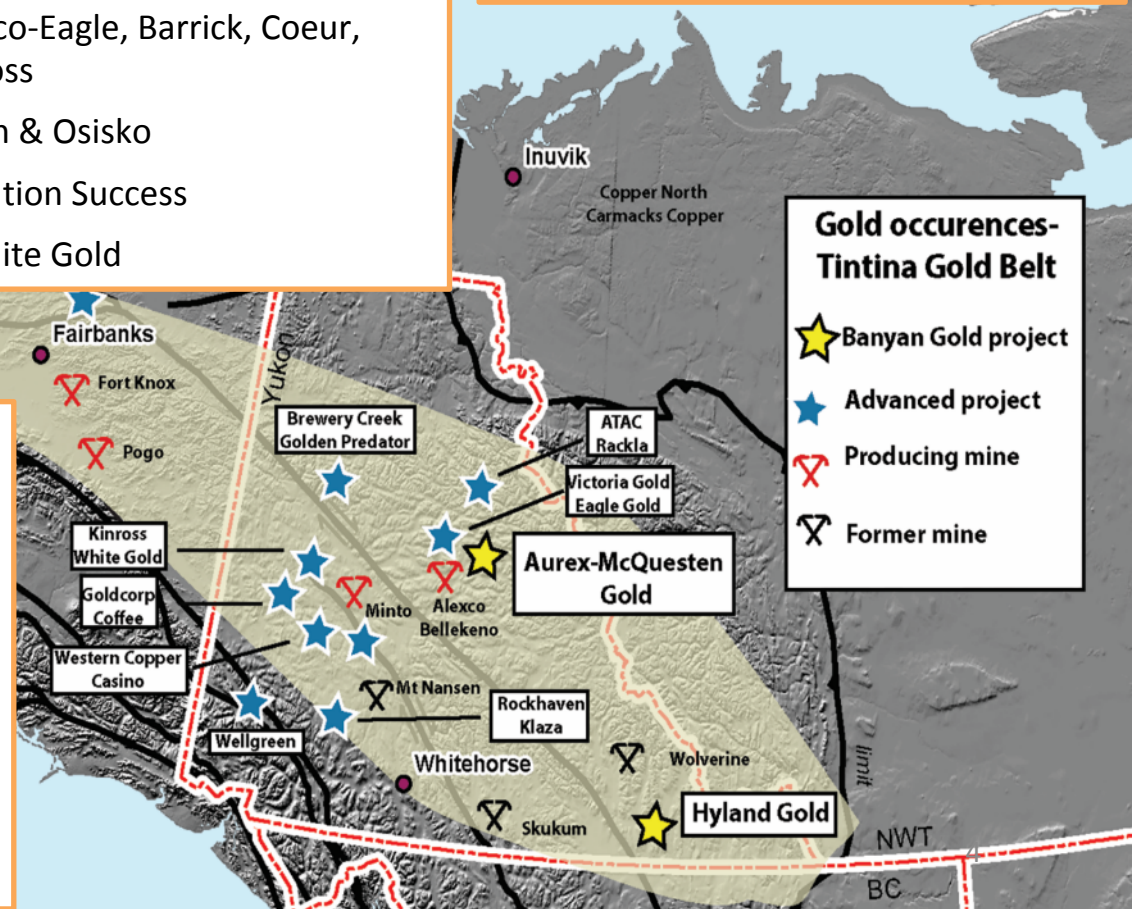
Development Stage Projects

- Victoria Gold - 200,000 oz/year – production Sept 2019
- Keno Hills Silver District - Alexco Resources

Supportive/Stable Jurisdiction

- Existing & Commitment to Infrastructure:
 - \$360 M committed by Canada/Yukon Government for Roads
- Yukon First Nations partnerships
- Established Permitting process
 - Victoria Gold – 5 year process, no NGO opposition, strong First Nation Relationships

Tintina Gold Belt



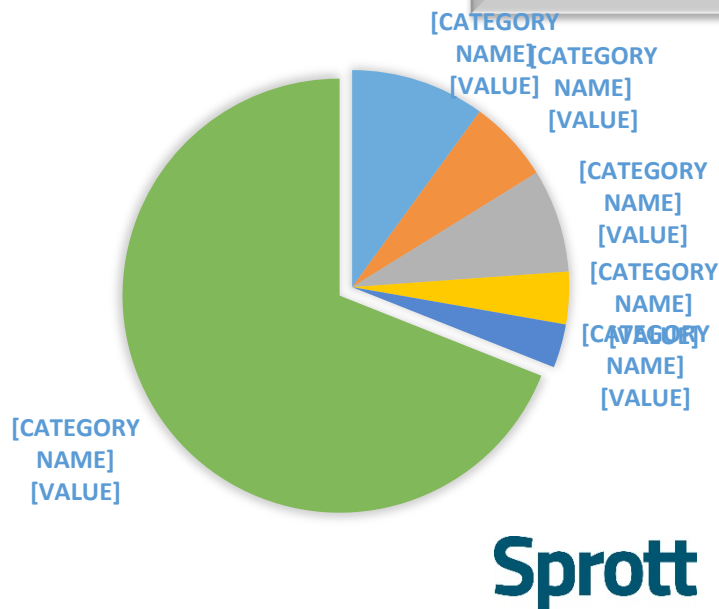
SHARE STRUCTURE

Shares Outstanding	129.7 million
Options Outstanding	6.6 million
Warrants Outstanding	21.2 million
Fully-Diluted Shares	157.5 million

FINANCINGS

- Cash: ~ \$1.50 M (November 5, 2019)
- Debt: none
- Recent Financings:
 - October 2019: \$1.87 M (FT at 0.055, Units 0.055 with half warrant at 0.09 + 0.077 charity) Victoria Gold & Alexco, Sprott and Osisko Royalties
 - February/March 2019: \$500k at \$0.05 Units with 0.075 warrant and 0.05 FT Shares
 - July 2018: \$932K (FT at \$0.1 and units at 0.075, with ½ 5,041,832 Warrants at \$0.15 Expiry July 2020)
 - December 2017: \$530K at \$0.10 FT Shares
 - June/July 2017: \$804K at \$0.15 FT Shares

SHAREHOLDER BASE



Major Shareholders include + 20 mining CEO's and industry professionals

MANAGEMENT

Tara Christie, M.A.Sc., P.Eng: President & CEO, Director

- Director: Constantine Metals, Klondike Gold & Western Copper and Gold
- Former board member of YESAB (Yukon's environmental assessment board) and industry associations PDAC, KPMA, AMEBC
- +20 years mining, exploration, permitting, community relations, working with First Nations, field exploration and operational experience
- +20 years working in Yukon & +10 years in other parts of Northern Canada, Africa and Ontario
- Experience as CEO of successful private mining and exploration company

Paul D. Gray, P.Geo: V.P. Exploration

- Geologist: Victoria Gold Corp.
- Blueriver Resources, Dawson Gold Corp., Tajiri Resources, Zadar Ventures Inc.
- +20 years mineral exploration experience

David Rutt, CMA, CPA: CFO & Corporate Secretary

- Landis Energy Corp., Alton Natural Gas LP, Winslow Gold Corp., Greyhound Canada, Nortel Networks
- +27 years financial industry experience

OPERATIONS

James Thom, M.Sc., Senior Geologist & Field Manager

- Geologist with extensive field. project management & geochemical experience in Yukon, BC, Mexico, Peru and Dominican

DIRECTORS

Mark Ayranto: Chairman

- Mining Executive: Victoria Gold, StrataGold, YMAB
- +20 years project development experience

Steve Burleton, M.B.A., CFA

- Former President & CEO of GT Gold Corp.
- Former VP, Business Development, of Richmond Mines taken over by Alamos Gold for US\$770M in 2017
- +18 years investment banking

David Reid

- Lawyer: Senior Partner at DLP Piper
- 30+ years experience in mining and securities law

INDEPENDANT ADVISORS

Sean Harvey, M.B.A., LL.B

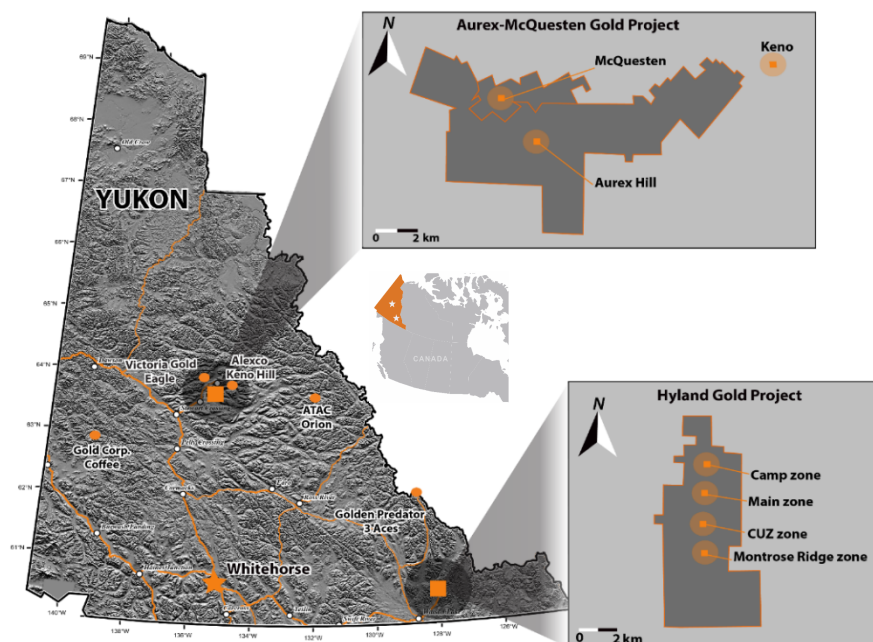
- +35 years senior executive, boards & finance
- TVX Gold, Atlantico Gold, Orvana Minerals, Victoria Gold, Perseus Mining, Serabi Gold, and Sarama Resources

Rob Carne, P.Geo.

- Archer, Cathro & Associates & ATAC Resources
- +40 years exploration geology experience

Clynton Nauman

- President and CEO of Alexco Resource Corporation
- Geologist with +35 years exploration, mining and business development

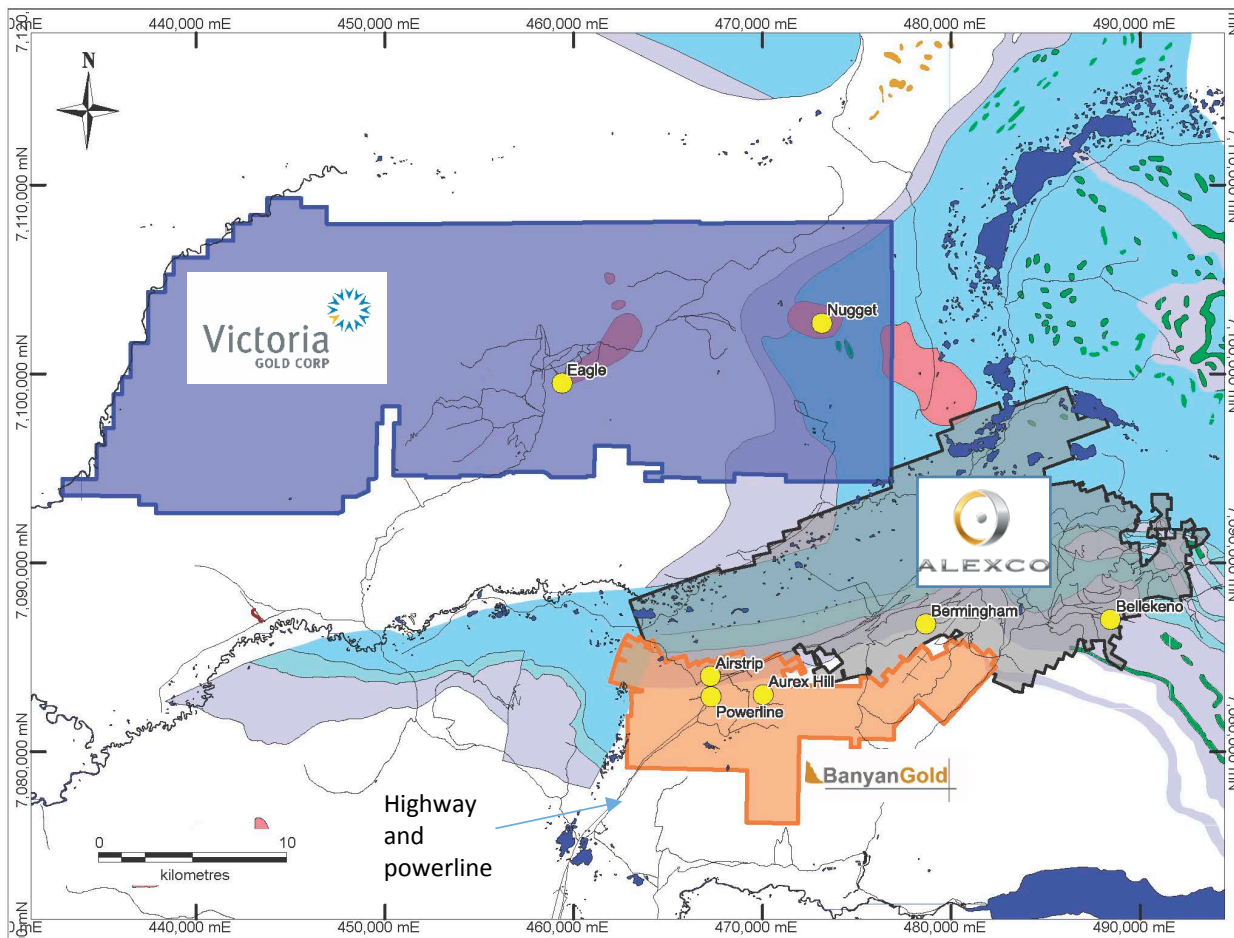


AUREX-MCQUESTEN GOLD PROJECT

- Prospective ground between 2 mine development stage projects (Victoria Gold -Eagle and Alexco - Keno Hills)
- 92.30km² land package with regional resource potential
- Consolidation of area, development of mineralization model and geological interpretation
- Year round access
- Currently drilling phase 2019 phase 2 Exploration program

HYLAND GOLD PROJECT

- **Resource: 236,000 AuEq ounces indicated** (8.6 Mt @ 0.85 g/t gold) + **288,000 AuEq ounces inferred** (10.8 Mt @ 0.83 g/t AuEq) at a 0.3 g/t AuEq cut-off (NI-43-101)
- Large regional resource potential (186km² land package)
- Deposit upgradable to +1M gold ounces – open in all directions, sediment hosted, structurally controlled.
- Existing infrastructure – existing road access to property & existing camps, drill and equipment on-site
- 100% owned by Banyan



Near prolific mineralized area

- Victoria Gold - Eagle +2.7 M oz Au Reserve (>6 M ounce resource and ongoing exploration) – 10 km North
- Alexco Resource – Keno District Ag mineralization

Existing infrastructure

- Roads: Yukon highway, Victoria Gold all season road
- Power: lines + switching station
- Communications: Cell phone coverage/fiber optic cable

Underexplored Property

- Land package consolidated by Banyan in 2017
- 2019 Amended option agreement





90 m thick calcareous package over 500 m of - consistent long intervals of ranging from 0.4- 0.94 g/t Au from surface:

113.0 metres of 0.74 g/t Au

71 m of 0.94 g/t Au

94.9 metres of 0.64 g/t Au

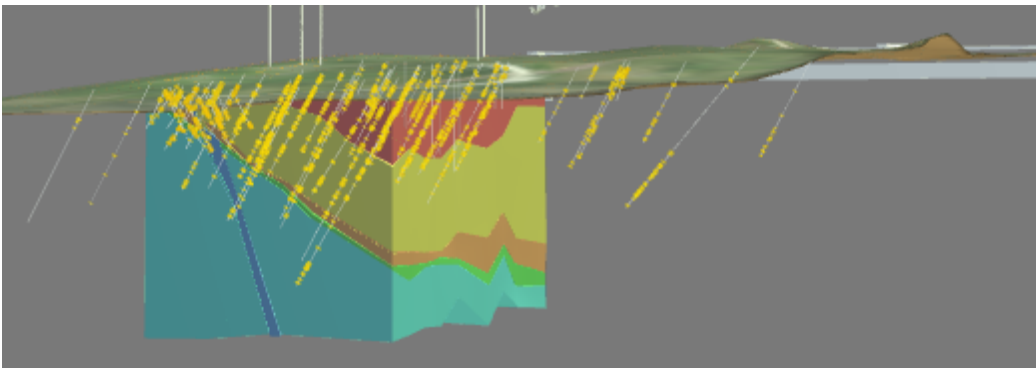
2019 Phase 1 drilling, successful in identifying higher grader intervals:

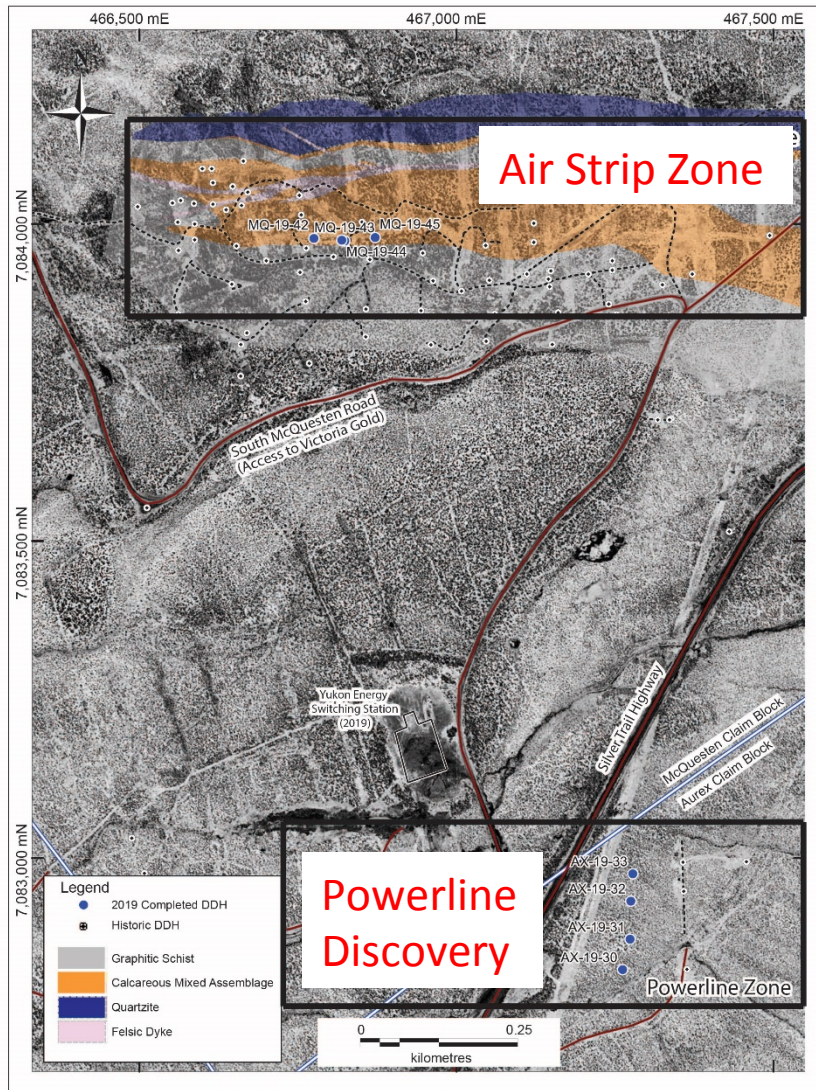
5.0 g/t Au over 5.3 m

3.2 g/t Au over 11.8 m

112.3 g/t Au over 0.1 m

Positive Preliminary Metallurgy – 68%
average from cyanide shake test
Potential for open pit, heap leach mining





New discovery of second E-W zone 1 km to south of “Airstrip” zone

2.89 g/t Au over 4.6 m

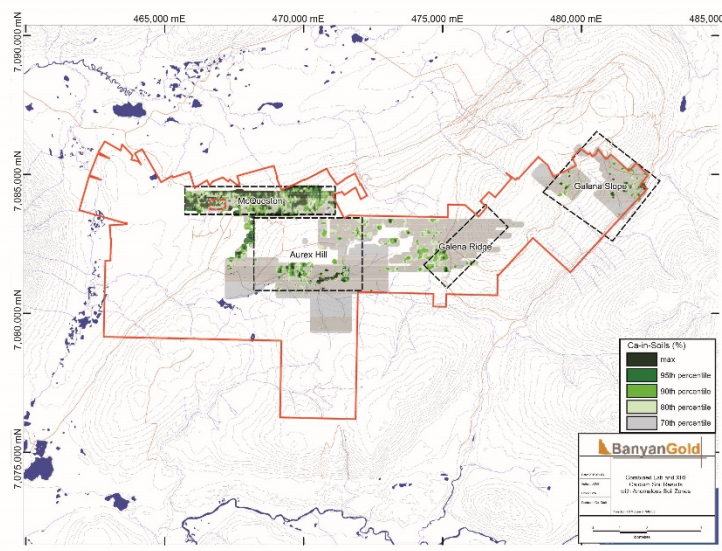
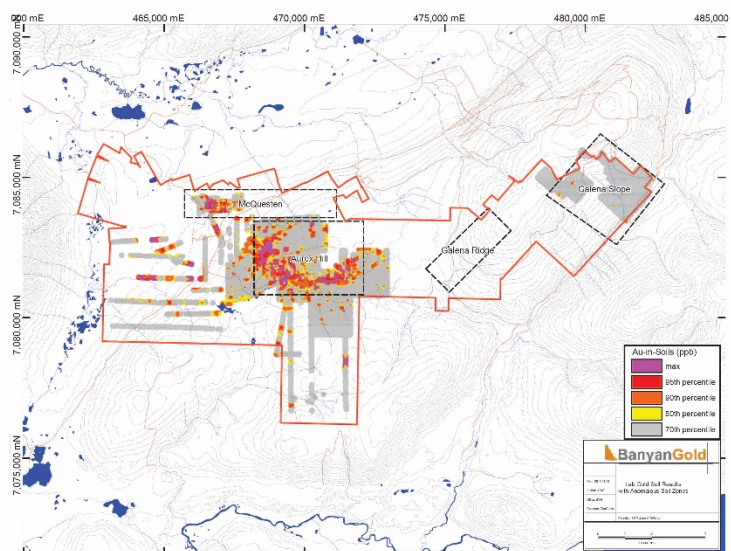
48.1 g/t Au over 0.4 m

1.24 g/t Au over 4.2 m

Results: confirm model applicable elsewhere on the property/district

Completed 2019 - Phase II Program - 3300 m of drilling – November 2019

- Expand strike from 500m to meters – 1 km
- Expand Powerline discovery
- Continue to focus on higher grade
- Results pending through January 2020
- Define maiden Resource – Q2 - 2020



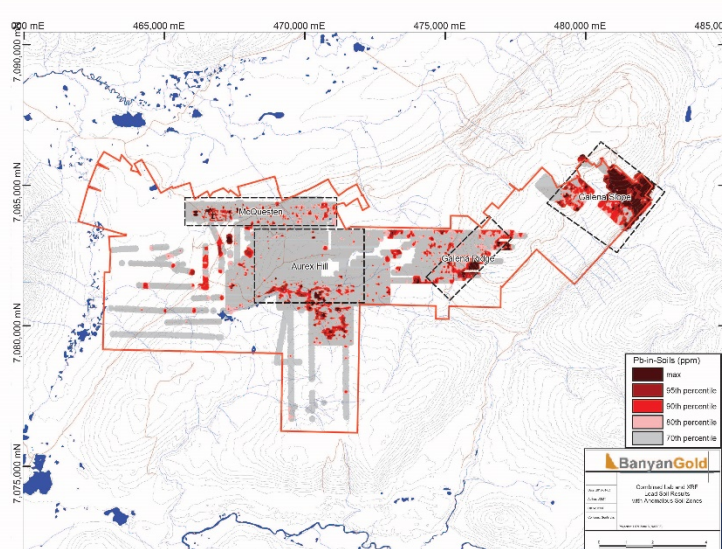
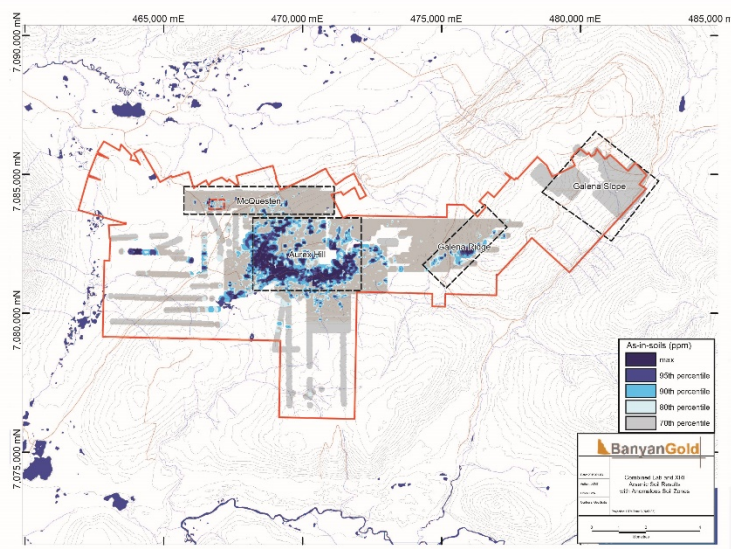
Intrusion related gold/silver mineralization – 5 styles

McQuesten Gold Zone

- Near surface skarn, focus of 2018 drilling, confirm mineralization model
- Au- and Ca-in-soil Anomaly – 5.2 sq km

NW Au Veins

- High grade NW trending Au Veins (historical hand mining)



Aurex Hill Zone

- Annular Au- and As-in-soil Anomaly - 10.2 square kilometers
- known drill gold intercepts up to 8 g/t Au near surface

Buried Intrusive

(Geophysical interpretation & Breccia by Newmont)

Keno Hill style Silver veins Galena Slope/Ridge Zone

- Pb, Zn, and Ag-in-soil anomaly

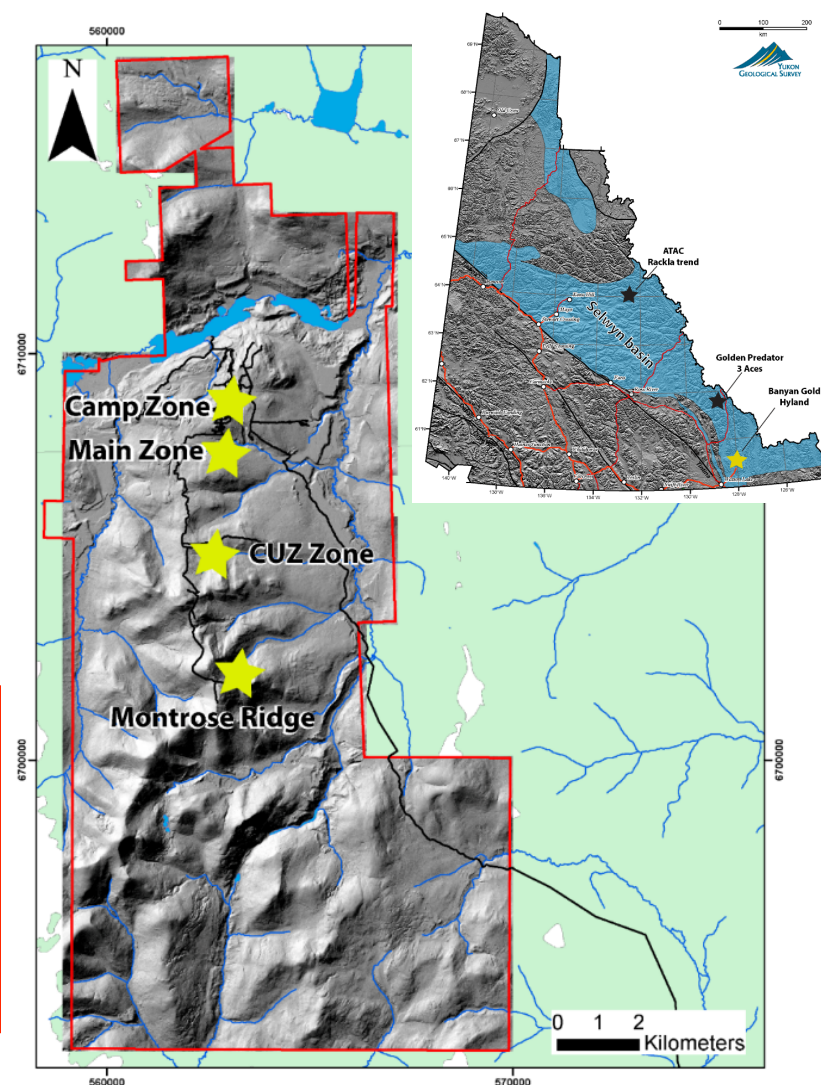
- 186 sq km land package
- Multiple Targets
- Resource located entirely at the Main Zone
- **Open in all directions** and at depth
- open pit (low strip ratio) (within 75 m of surface)
- Oxide recoveries: 86%
- Exploration permitted for 8+ years

2018 Resource Main Zone Resource:

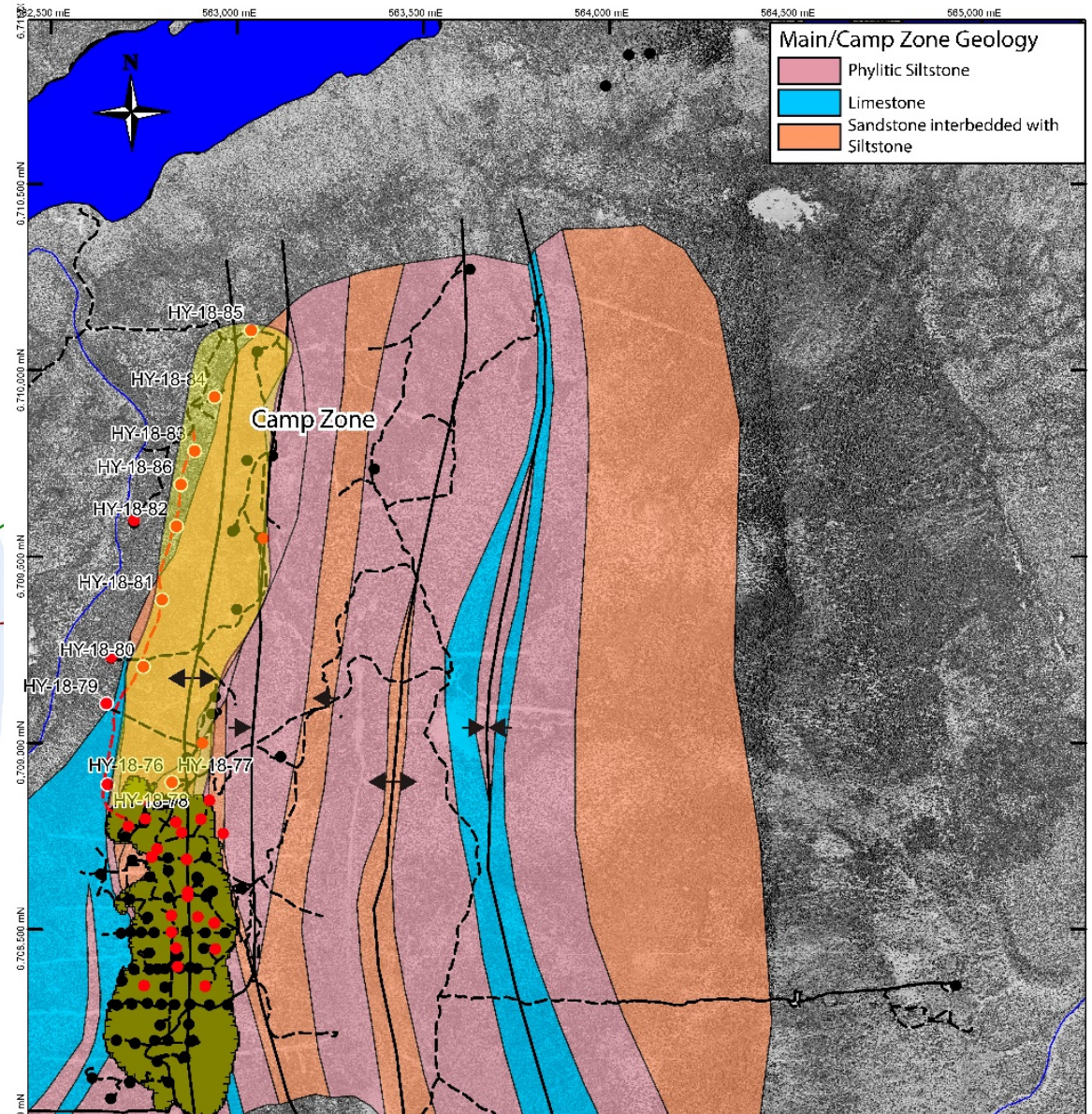
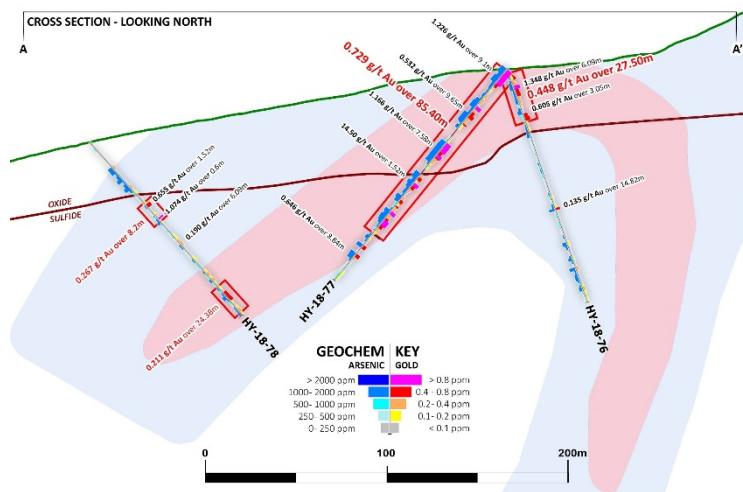
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 at a 0.3 g/t AuEq cut-off (NI-43-101)

- Reference May 2, 2018 technical report.

Located in a: 900 x 350 m area



**Main Zone
Mineralization
Structure Extended by
1.25 km to North from
Existing Resource**



Underexplored Property

Exploration Focus is 9.5 m of Trend

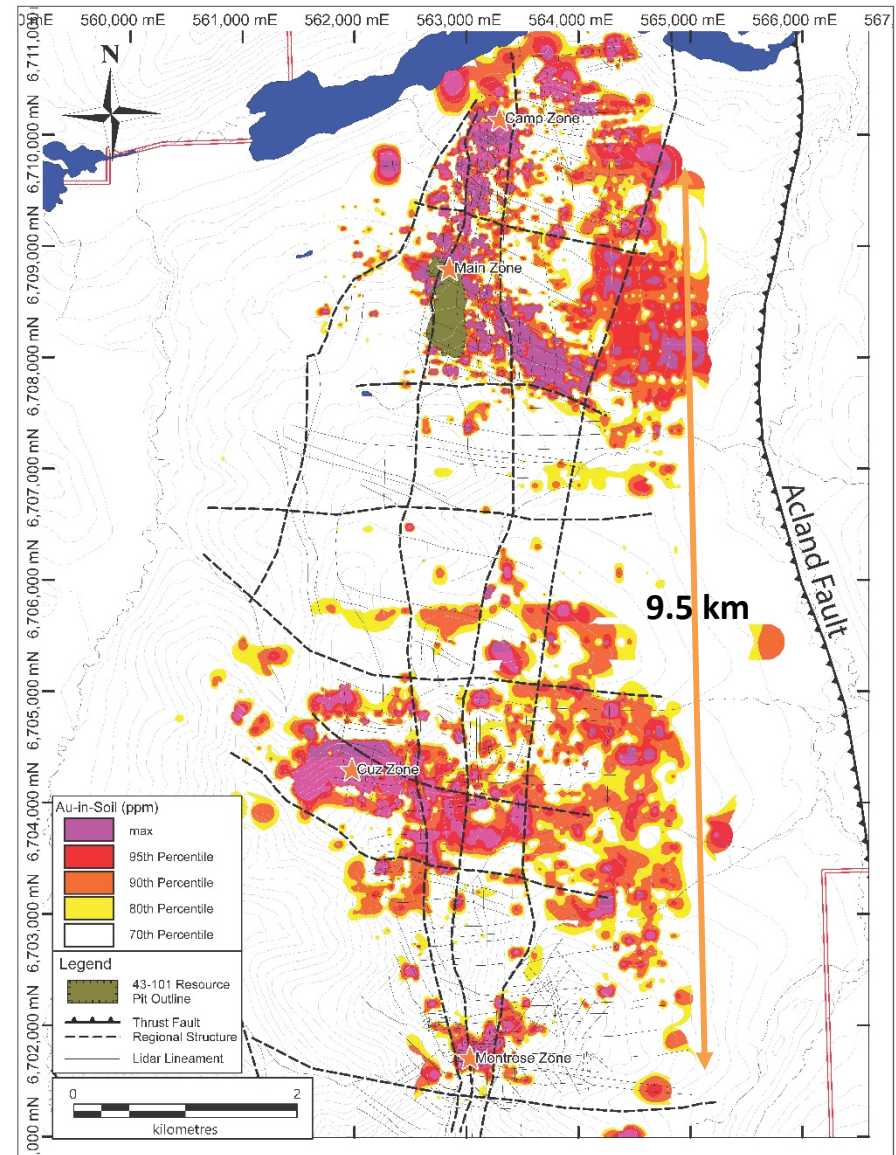
Cuz Zone (4km south of the Main Zone)

- 7 samples with Au > 0.10 g/t Au including up to 2.50 g/t Au
- Strong As/Au anomaly
- Structural intersections

Montrose Ridge (8km south of the Main Zone)

Trench : **6m of 4.4 g/t Au from 0m - 6m**

including:



- ✓ Leveraged to Gold price increase
- ✓ Drill results from McQuesten program into January 2020
- ✓ Validation of geologic model on property scale – Powerline drilling
- ✓ Existing Resource on Hyland + Maiden 43-101 on McQuesten – Q2-2020
- ✓ Market appreciation of successful, adjacent Victoria Gold
- ✓ Financing and support from strategic shareholders
- ✓ Experienced Team will continue to evaluate opportunities



Value Driven Acquisition, Discovery & Development

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