



Be Part Of The Discovery



Creating a Prominent North American Gold Exploration Company

Strong Portfolio of Highly Prospective District Scale Assets in Tier I Jurisdictions

www.gfgresources.com

**Precious Metals Summit - Zurich
November 2019**

Cautionary Statement



Cautionary Note Regarding Forward-Looking Information

This document contains certain forward-looking statements relating but not limited to the Company's expectations, intentions, plans and beliefs. Forward-looking information can often be identified by forward-looking words such as "anticipate", "believe", "expect", "goal", "plan", "intent", "estimate", "may" and "will" or similar words suggesting future outcomes or other expectations, beliefs, plans, objectives, assumptions, intentions or statements about future events or performance. Forward-looking information may include reserve and resource estimates, estimates of future production, unit costs, costs of capital projects and timing of commencement of operations, and is based on current expectations that involve a number of business risks and uncertainties. Factors that could cause actual results to differ materially from any forward-looking statement include, but are not limited to, failure to establish estimated resources and reserves, the grade and recovery of mined ore varying from estimates, capital and operating costs varying significantly from estimates, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects and other factors. Forward-looking statements are subject to risks, uncertainties and other factors that could cause actual results to differ materially from expected results.

Potential shareholders and prospective investors should be aware that these statements are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Shareholders are cautioned not to place undue reliance on forward-looking information. By its nature, forward-looking information involves numerous assumptions, inherent risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and various future events will not occur. GFG Resources Inc. undertakes no obligation to update publicly or otherwise revise any forward-looking information whether as a result of new information, future events or other such factors which affect this information, except as required by law.

Qualified Persons

Brian Skanderbeg, P.Geo. and M.Sc., serves as President and CEO of GFG, and is a "qualified person" within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects. Mr. Skanderbeg has reviewed and approved the information contained in this document.

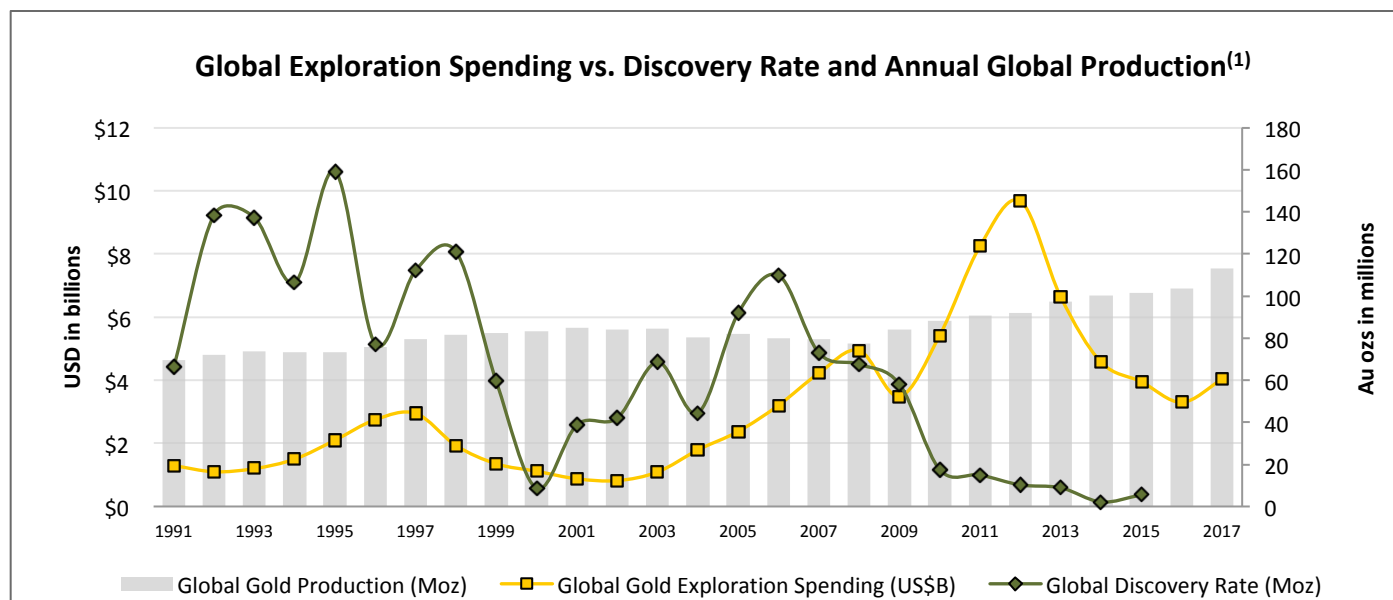
Why Gold Exploration?

Quality Greenfield Opportunities are Rare



Why exploration companies matter more than ever:

- Lowest discovery oz per oz of production in the last 26 years
- Exploration \$'s are not being spent by the majors – electing to invest in exploration companies via strategic investments or takeovers
- Lack of district scale gold exploration assets in good jurisdictions



What is GFG doing differently to solve the problem?

- Looking under cover west of Timmins & looking deeper at Rattlesnake Hills
- Using modern exploration techniques to systematically build the district models to drive discovery

⁽¹⁾ Source: SNL, Paradigm Capital Inc.

A New North American Au Explorer

A Compelling Investment Opportunity



Experienced Management & Board

Highly credible & disciplined team with track record of success in exploration, development & production

District Scale Opportunities

Consolidated two district scale assets with brownfield & greenfield opportunities (+800 km²)

World Class Gold Belts

Pen Gold & Dore Gold Projects: located west of prolific gold district of Timmins, ON where +70M ozs of historic gold production

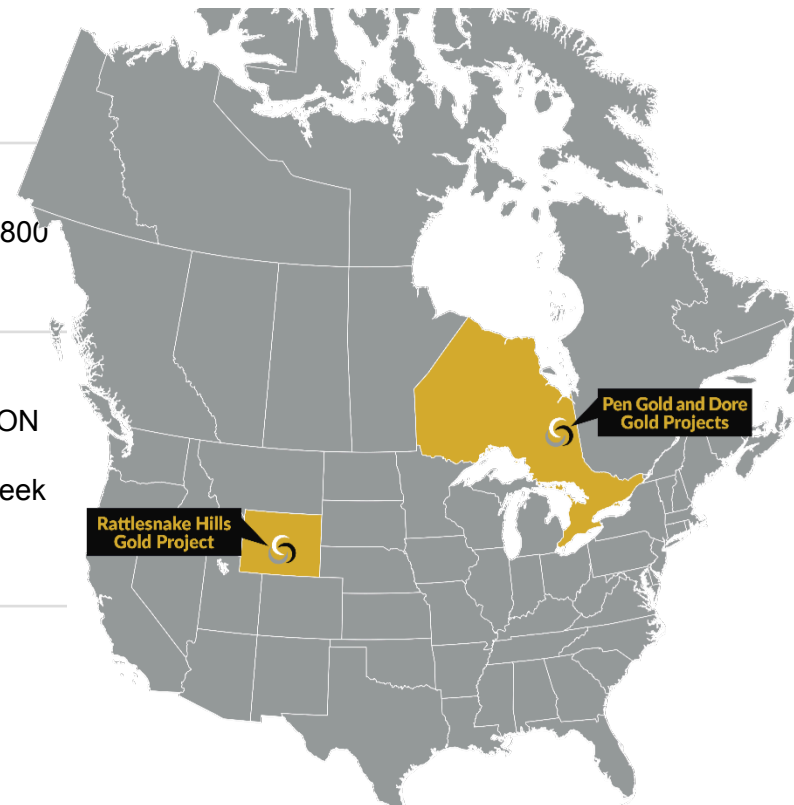
Rattlesnake Hills Gold Project: alkaline gold system analogous to the Cripple Creek (Newmont) & Wharf (Coeur) Au systems

Tier I Mining Jurisdictions

Ontario & Wyoming are highly supportive of mining with significant infrastructure proximal to projects

Aggressive Exploration Strategy

Well funded to aggressively advance projects with a focus to maximize capital in the ground



Corporate Snapshot



Major Insider Ownership & Backed by Strong Institutions

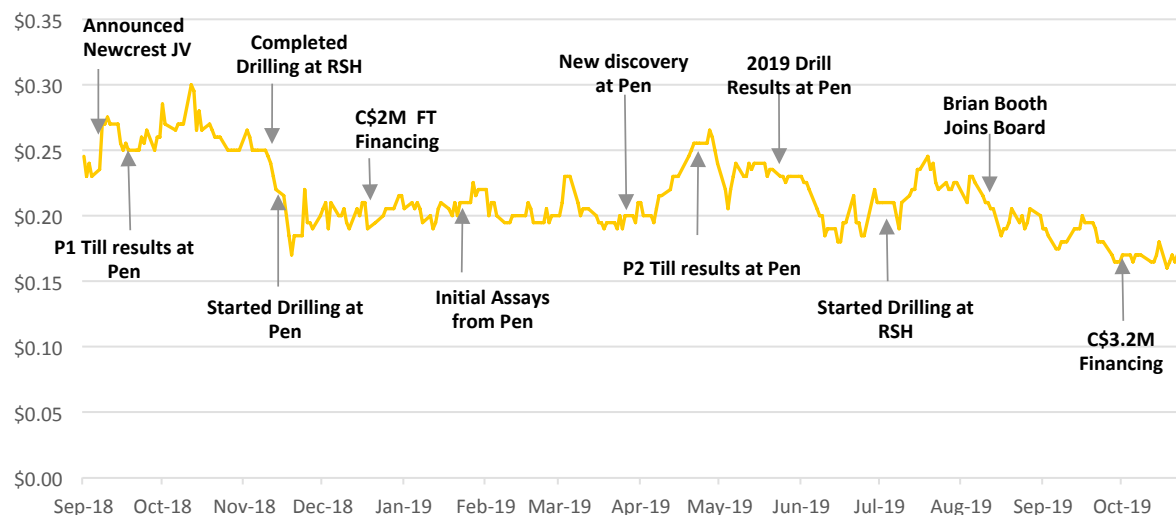
Capital Structure

Shares outstanding (basic)	109.8 million
Warrants (avg. C\$0.50)	9.4 million
Shares outstanding (fully diluted)	124.0 million
Share price (November 8, 2019)	C\$0.17
Market Cap	~C\$18 million
Cash (October 31, 2019)	~C\$3.9 million

Analyst Coverage

VIII Capital	Craig Stanley
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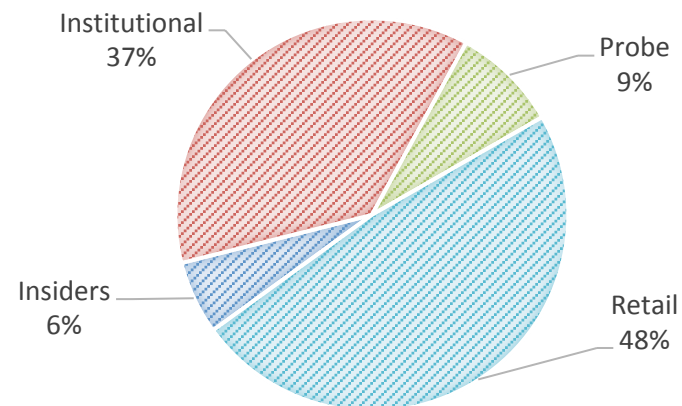
GFG.TO 1 year performance



Top Shareholders

SSI Asset Management	Gold 2000
U.S Global Investors	Delbrook Capital
1875 Finance	Probe Metals
Medalist Capital	Sentry Investments
Insiders ~6%	

OWNERSHIP



Leadership Team

Successful Explorers, Developers & Producers



Management Team

Brian Skanderbeg	President & CEO
Rick Johnson	CFO & Corp. Secretary
Tim Brown	VP, Exploration U.S.
Rob Mackie	VP, Exploration Canada
Marc Lepage	VP, Business Development

Board of Directors

Patrick Downey	Chair
Stephen de Jong	Director
Arnold Klassen	Director
Brian Booth	Director

Our experience includes:

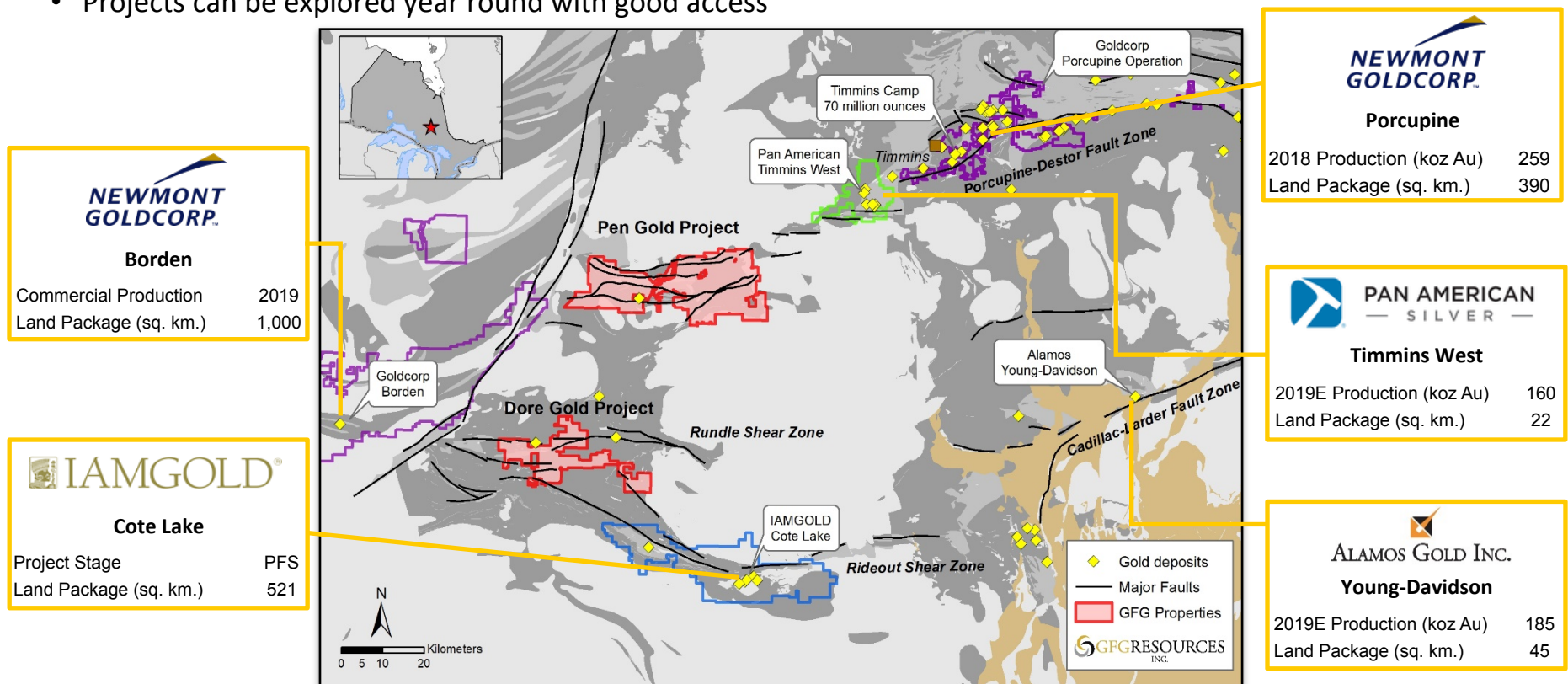


Surrounded by Majors

World Class Gold District & Infrastructure

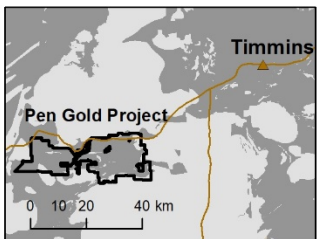
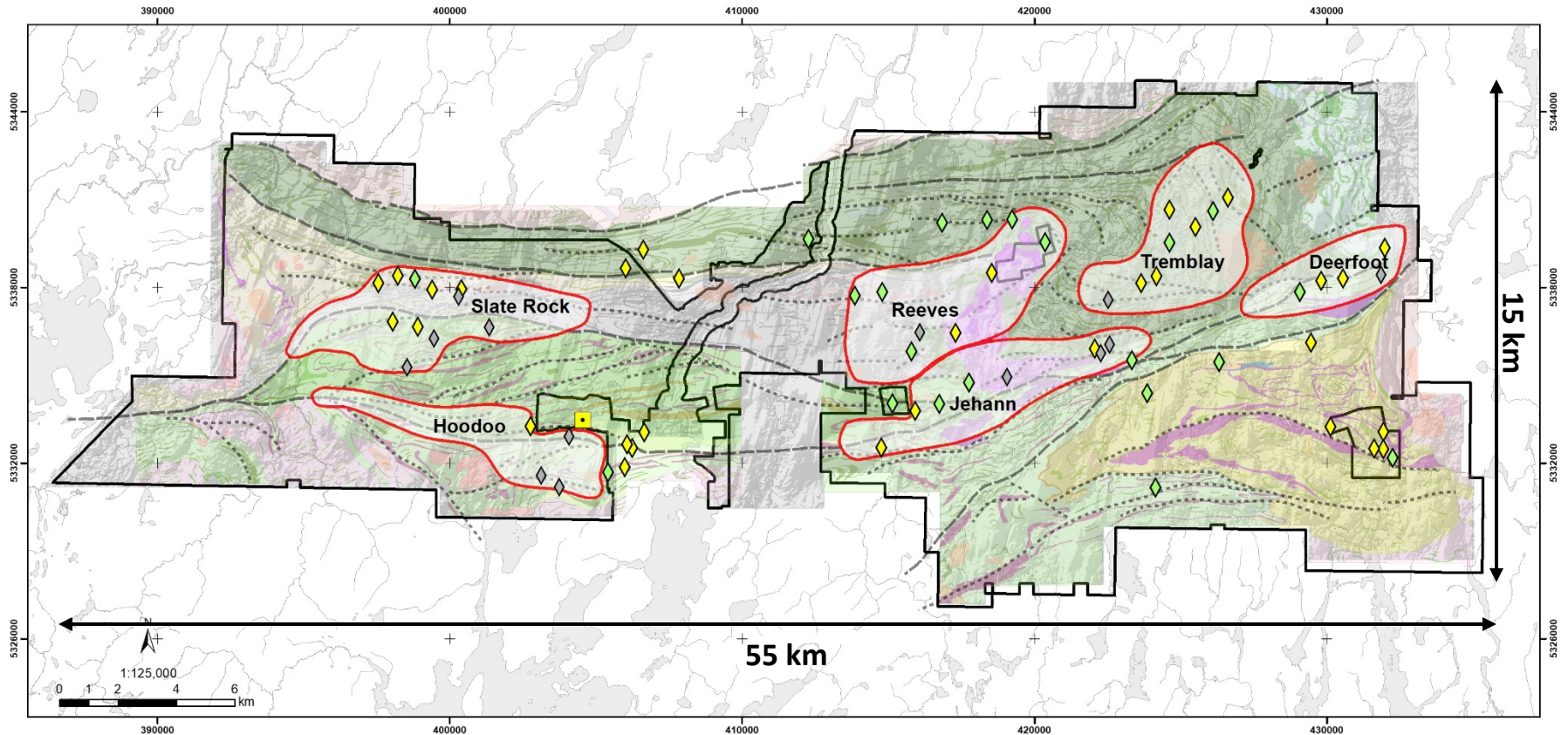


- **GFG controls one of the largest land positions in the district (+680 km²)**
- Timmins Gold District has produced +70 million ounces of gold
- Recent discoveries **west** of the historic Timmins mining district demonstrate prospectivity
 - Timmins West, 144, Borden & Cote Lake
- Outstanding infrastructure, skilled labour force & community support
- Projects can be explored year round with good access



Multiple Opportunities for Discovery

Camp Scale Targets



Litho-structural domains

	Mafic Volc / Sed 1		Felsic Intrusive
	Mafic Volc / Sed 2		Felsic Intrusive
	Mafic Volc / Sed 3		Felsic Interm Volc
	Mafic Volc Magnetic		Clastic Sediments
	Ultramafic Intrusive		Polymictic Conglomerates
	Ultramafic Volc		Chemical Sediments

Gold Occurrences

- Deposit
- Drill Intercept
- Grab Sample
- Till Anomaly

Interpreted Structures

- Major (1st Order)
- Minor (2nd Order)



Pen Gold Property

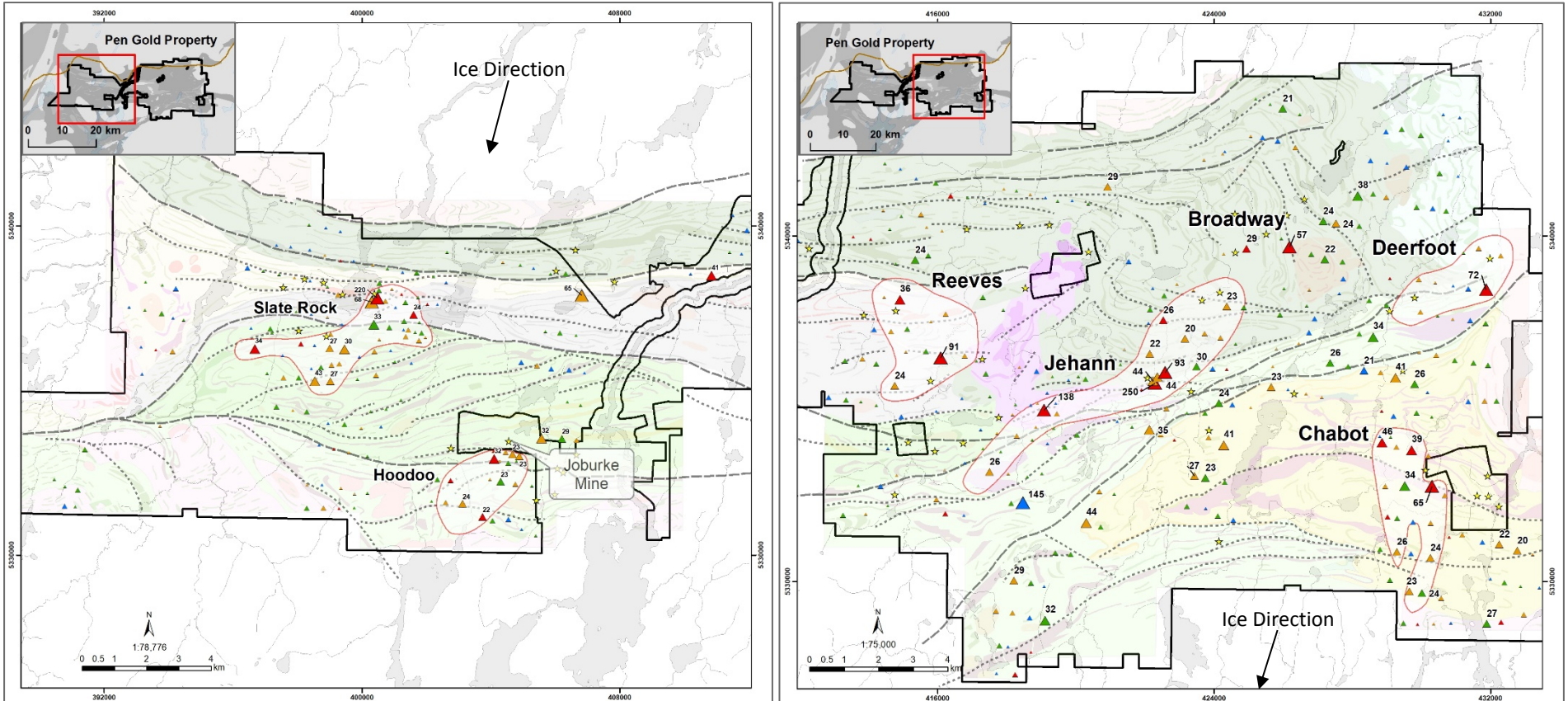
Regional Target Areas

Generating Multiple Au Targets

Till Sampling – A Useful Regional Targeting Tool



Till sampling works.....gold in till results confirmed current camp scale targets & generated new targets



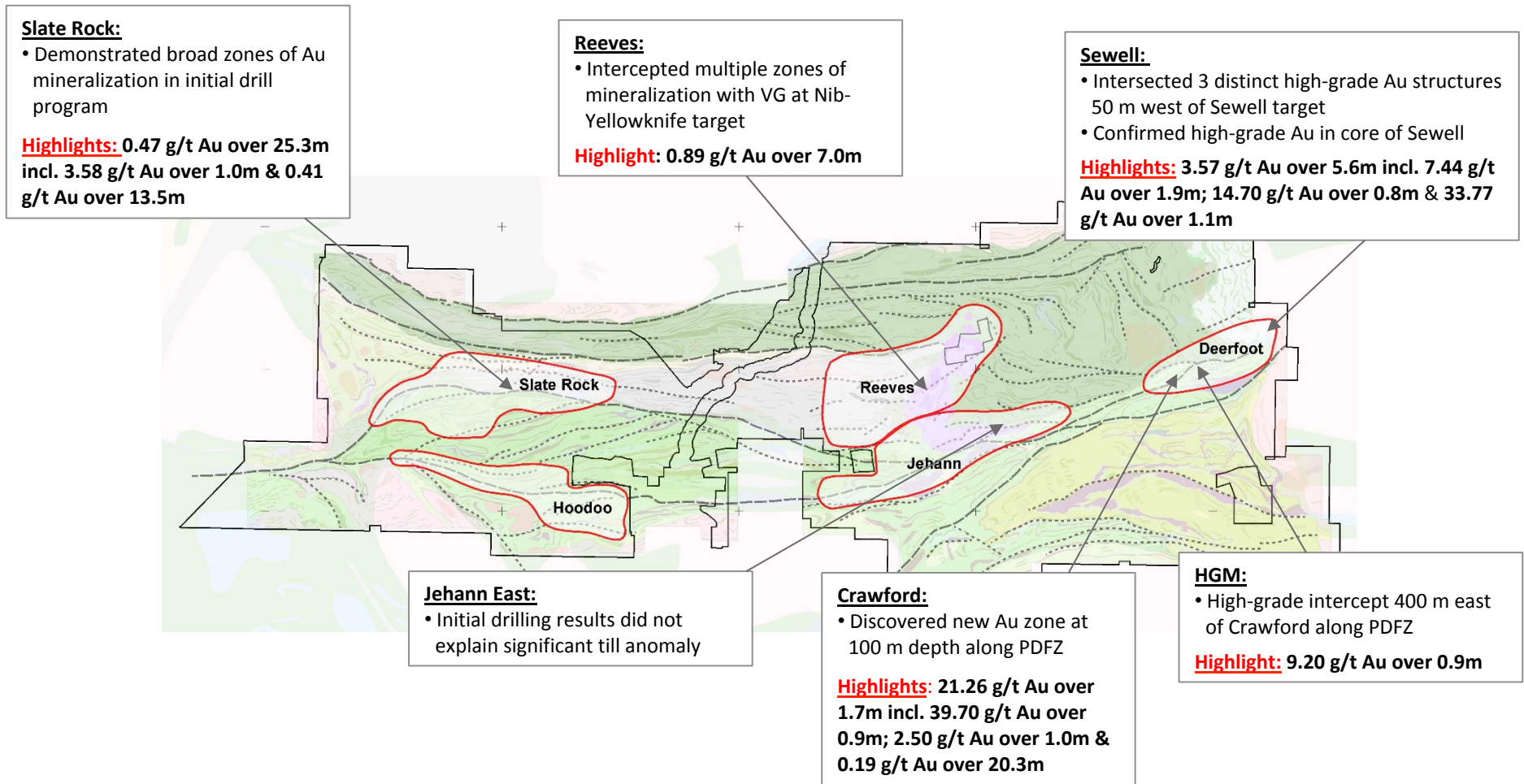
*See footnote for QA/QC disclosure p.28

Proof is in the Drill Bit

New Discovery & Multiple High-Grade Results



“We are demonstrating that this area of the Abitibi is underexplored & represents an exciting region to make gold discoveries”



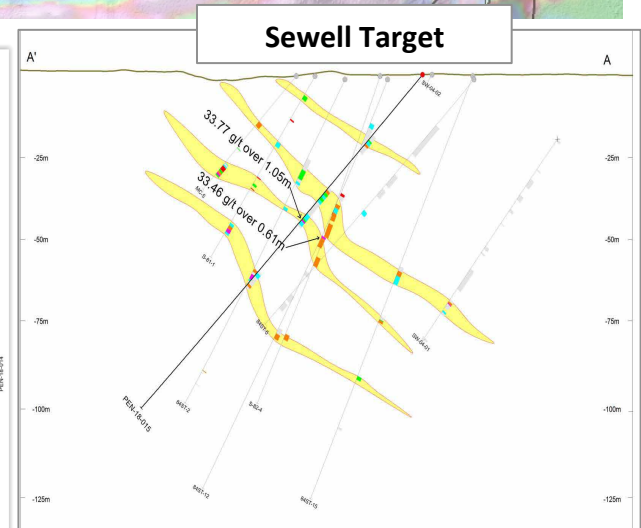
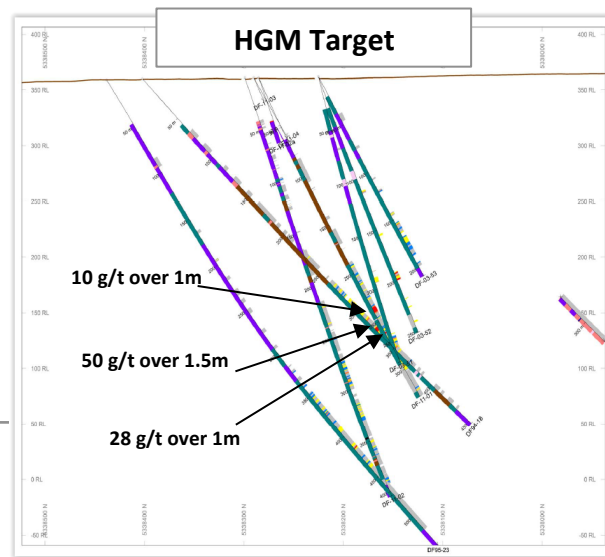
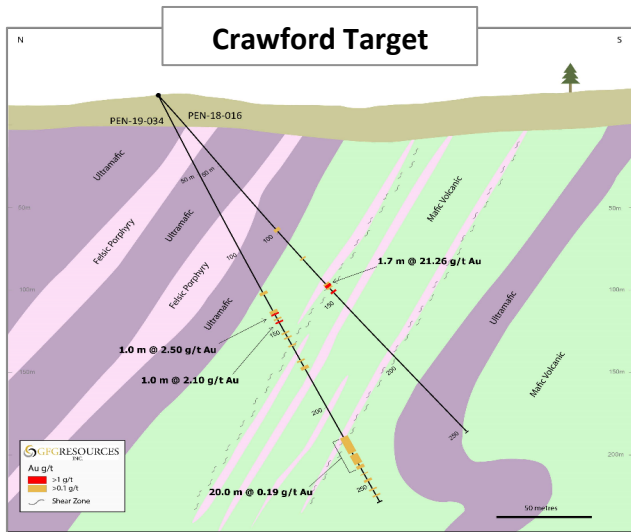
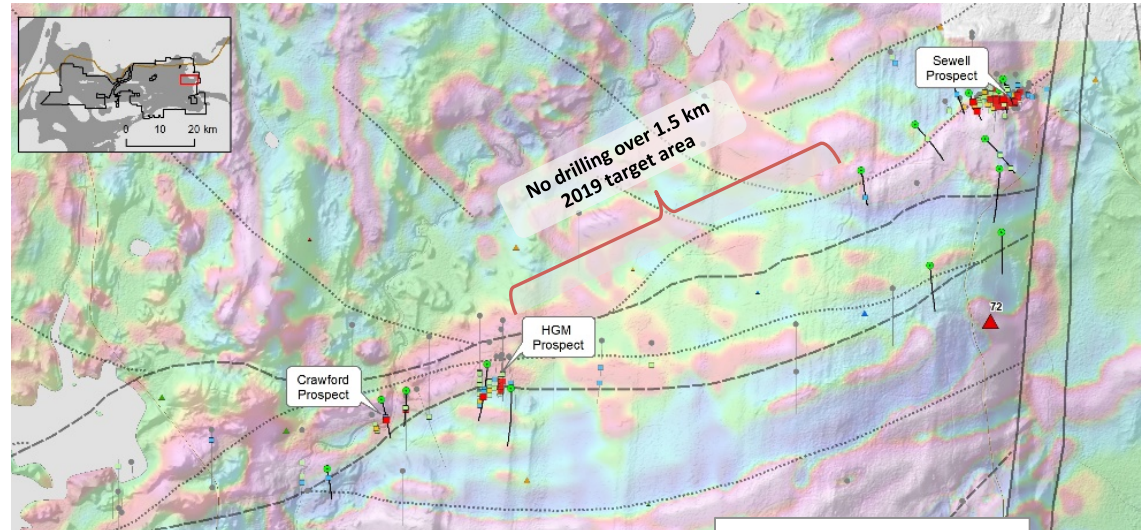
*See footnote for QA/QC disclosure p.28

Deerfoot Regional Target



High-Grade Au Prospects: Sewell, HGM & Crawford

- Large target area (2 x 6 km) along the PDFZ with multiple second order parallel structures & fault splays
- 3 high-grade gold prospects discovered: Sewell, HGM & Crawford (recently discovered)
- Limited bedrock exposure hindered historic regional exploration efforts – zero historic drilling over a 1.5 km stretch of the PDFZ between Sewell & HGM prospects
- Sewell, HGM & Crawford remain priority targets with additional targets to be tested in next drill program



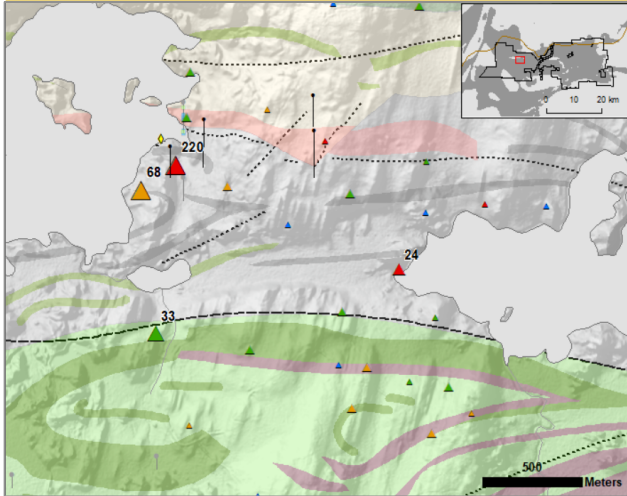
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Regional Drill Targets

Focused to Make a New Discovery

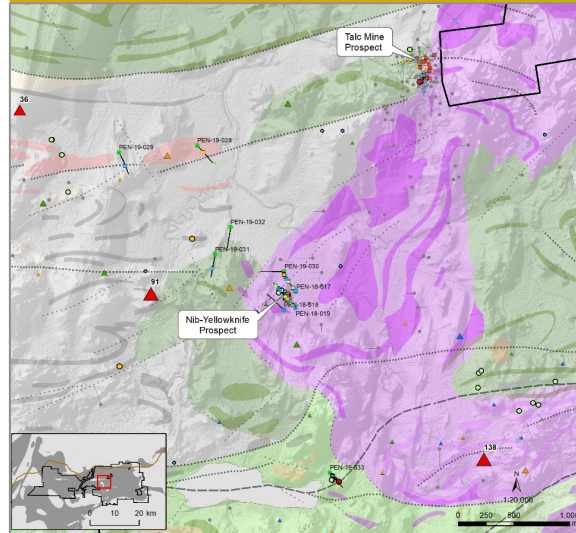
Slate Rock

- Kilometre-scale intrusion hosted gold system
- 4 X 2 km target area
- Limited historic drilling
- Till: 220 grains; 84% pristine
- Boulder up to 18 g/t Au
- Follow-up drilling in Q1 2020



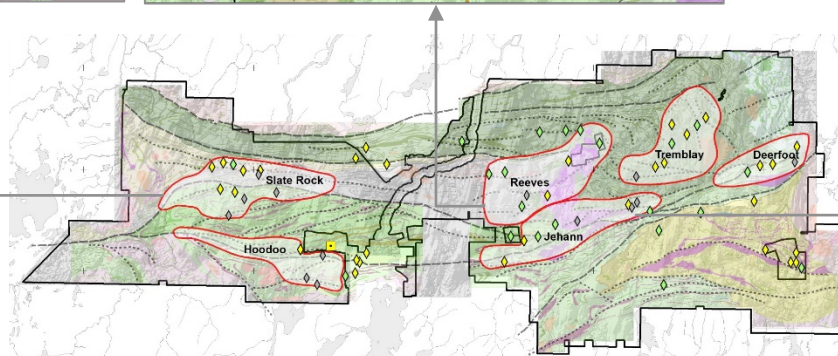
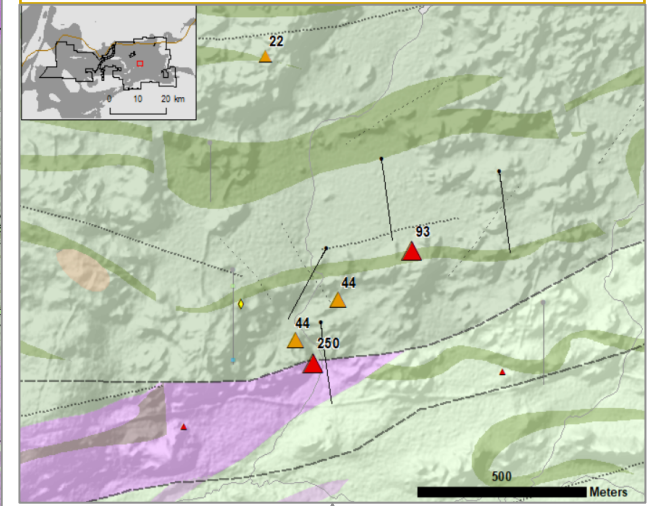
Reeves Target

- Analogous to Timmins geological setting
- 4 X 6 km target area
- Limited historic drilling
- Focus to follow-up on Nib-Yellowknife target



Jehann Target

- Along Porcupine-Destor Fault Zone
- 2 X 3 km target area
- Till: 250 grains; 94% pristine
- Very limited historic drilling
- High priority target – plan to drill test fall 2019



*See footnote for QA/QC disclosure p.28

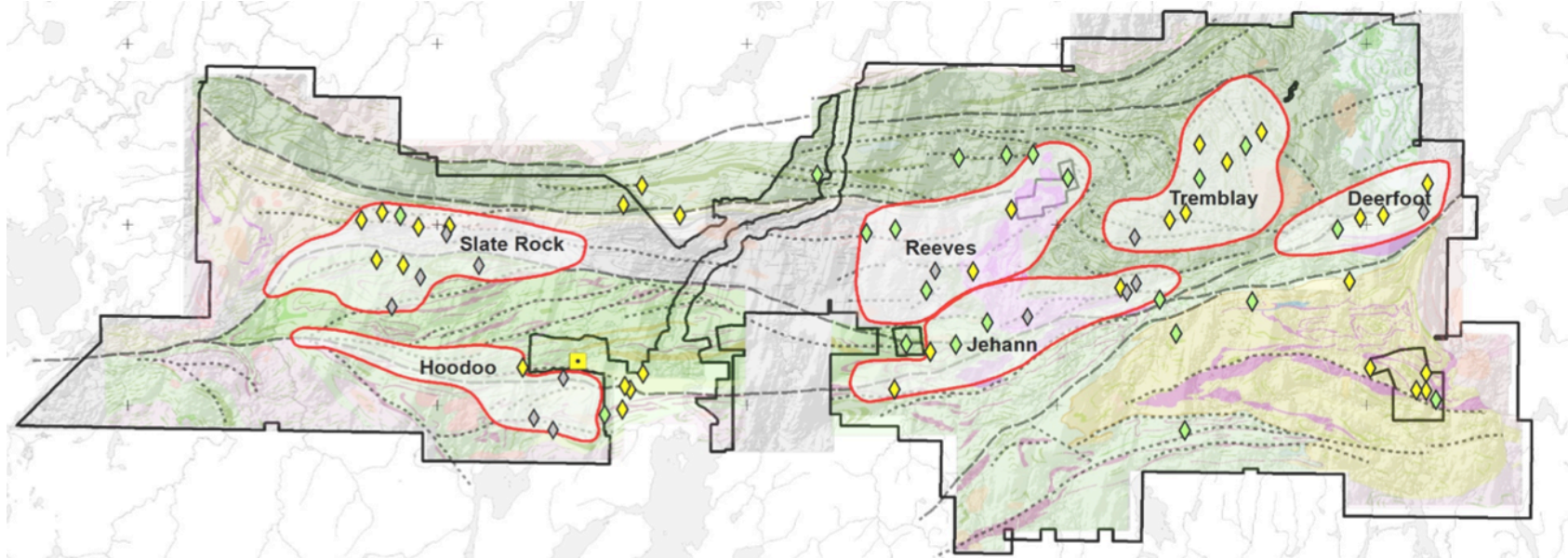
2019 Exploration Program

Activities Focused on the Pen Gold Project



Aggressive exploration program to discover the next Timmins gold mine

- Budget ~C\$2.5 million
- Geophysical & geochemical surveys (IP, till sampling, mapping & prospecting, structural analysis)
 - New target areas include: Broadway, Chabot & Hoodoo
- 2 phase drill program of ~8,000 m
 - 4,400 m completed in Q1 testing targets in the Reeves, Jehann, Deerfoot & Slate Rock regions
 - ~3,000 m in Q4 2019

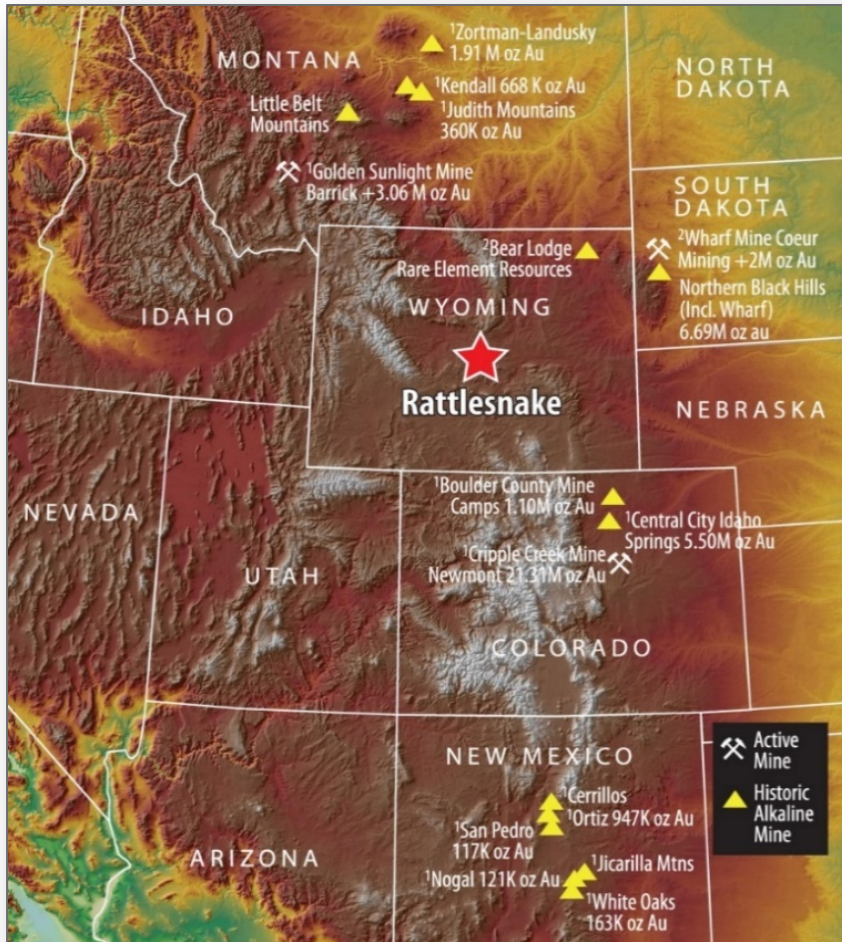


Prospective Gold Belt

Geology Analogous to Cripple Creek & Wharf Mines

District Scale Land Package

52 square miles | 30,400 acres | 135 square km



+USD\$40 Million Invested

90 km of drilling focused on a small section of the property

Wyoming

One of the best jurisdictions for mining & exploration in the US

Geology

Analogous to Cripple Creek, Wharf & Golden Sunlight Mines

District Scale

Consolidated the entire district & have excellent infrastructure

Opportunity

To discover a NCM size deposit at depth & at greenfield targets

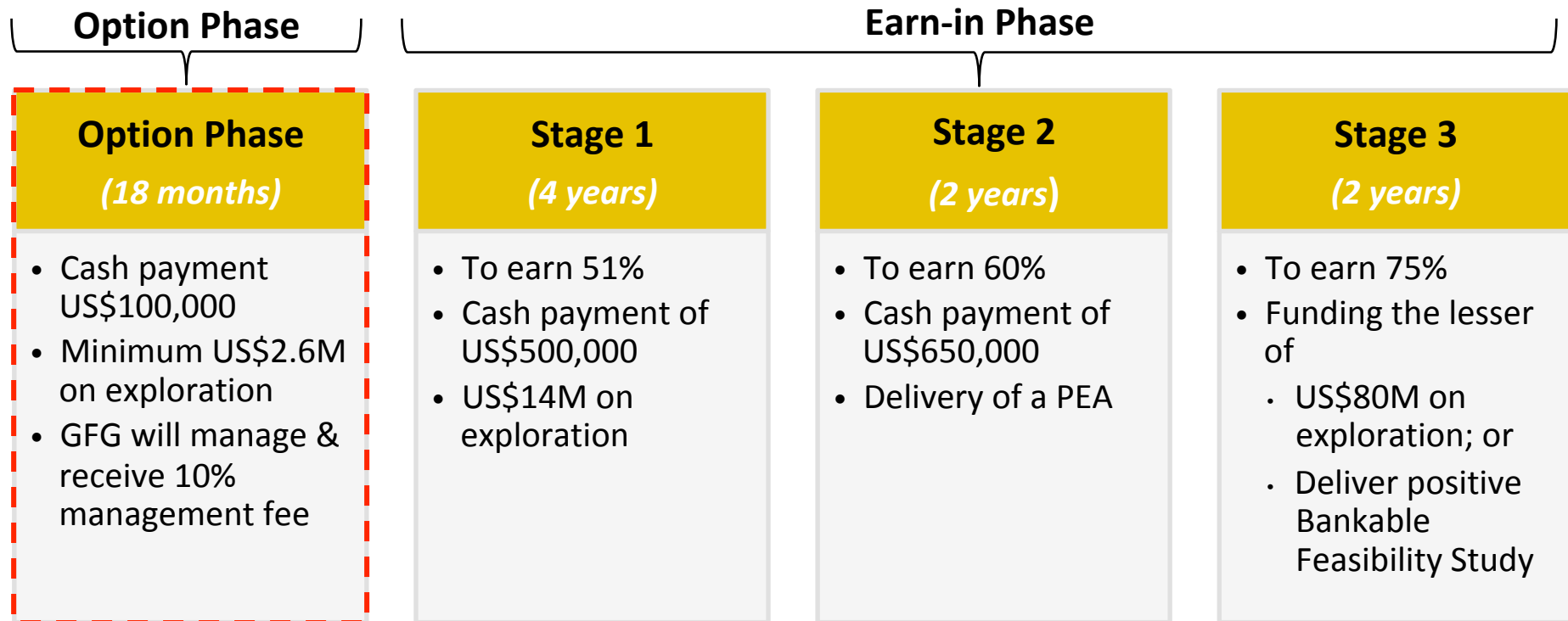
Newcrest Transaction

Option & JV Agreement to Earn 75%



Partnering with a world class exploration & mining team.....

Newcrest (“NCM”) has the right to acquire up to 75% by completing a series of exploration & development expenditures & making staged option cash payments totaling US\$1.25M



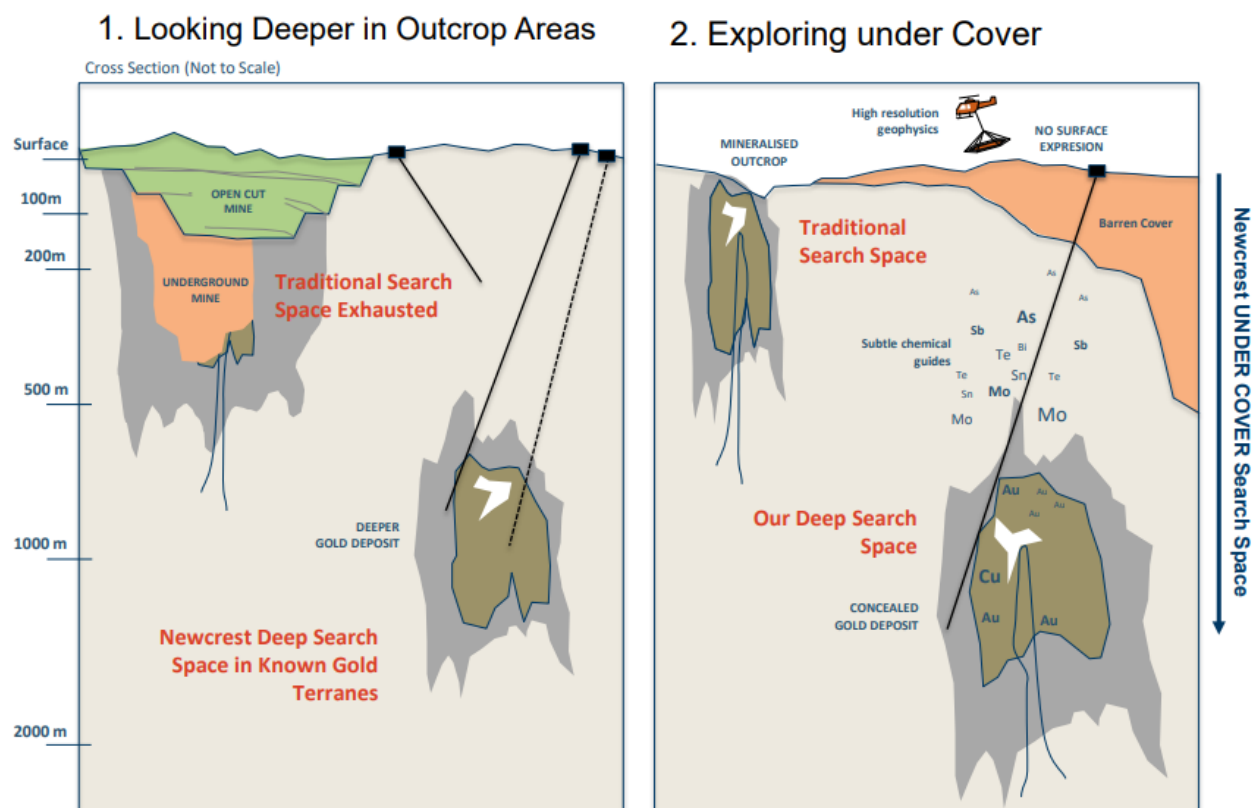
Who is Newcrest?

Partnering with One of the Best



- One of the world's largest gold producers (2018 prod: 2.35M ozs Au)
- Best in class understanding of alkaline gold systems like Rattlesnake Hills
- Proven track record of discovery from innovative exploration techniques & approach
- Possess the capability & resources key for the next discovery

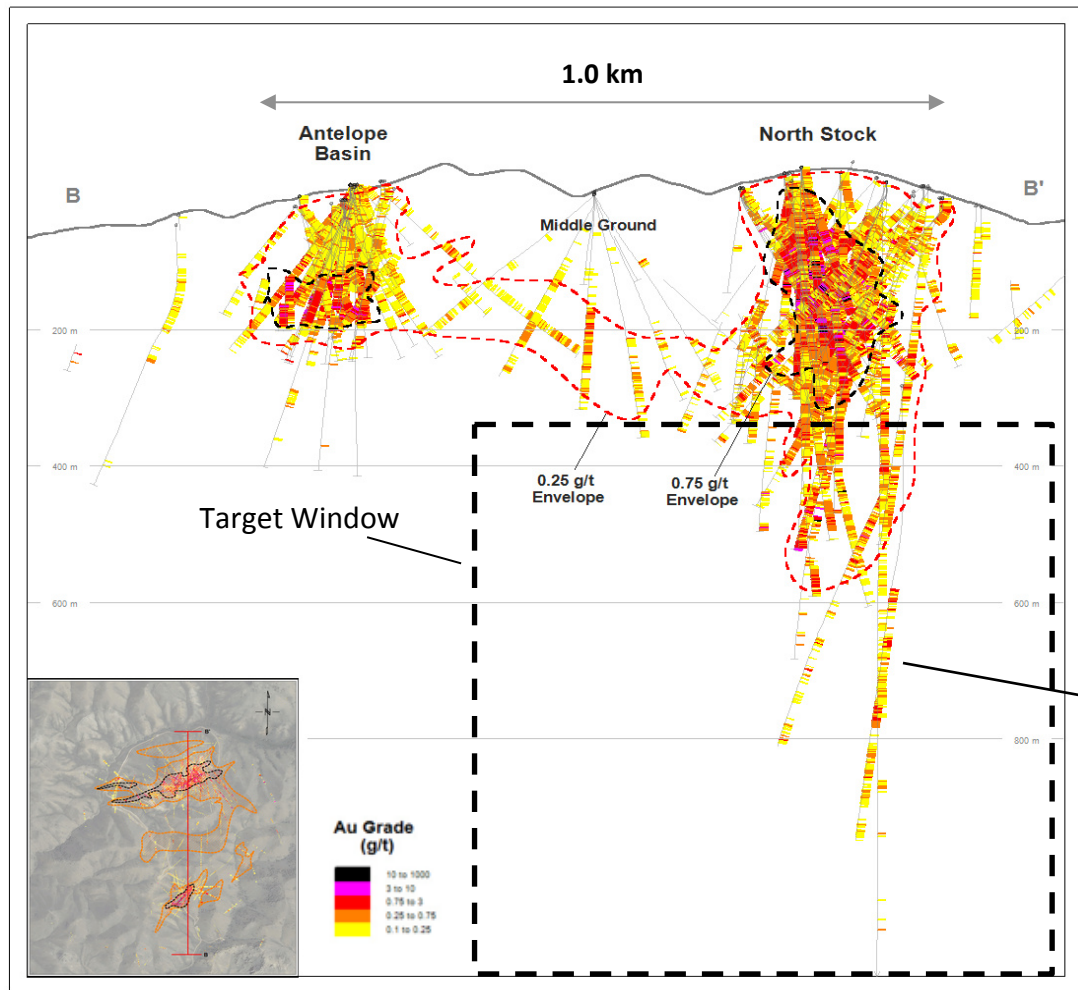
Looking Deeper: Targeting non-traditional search space



Source: Newcrest Mining Ltd.

Why is Newcrest Here?

Looking for a Gold Porphyry System



- Historic drilling (4 holes) tested the SE flank of North Stock to evaluate a deep porphyry target
- **All 4 holes intersected gold mineralization & strong potassic alteration**
- **Highlighted by RSC-027: 2.49 g/t Au over 22.9 m**
- 3D modeling & geophysical data support the concept of the porphyry model

Core from hole RSC-027

6.0 - 6.5 g/t Au - Breccia

1.0-3.0 g/t Au - Porphyry



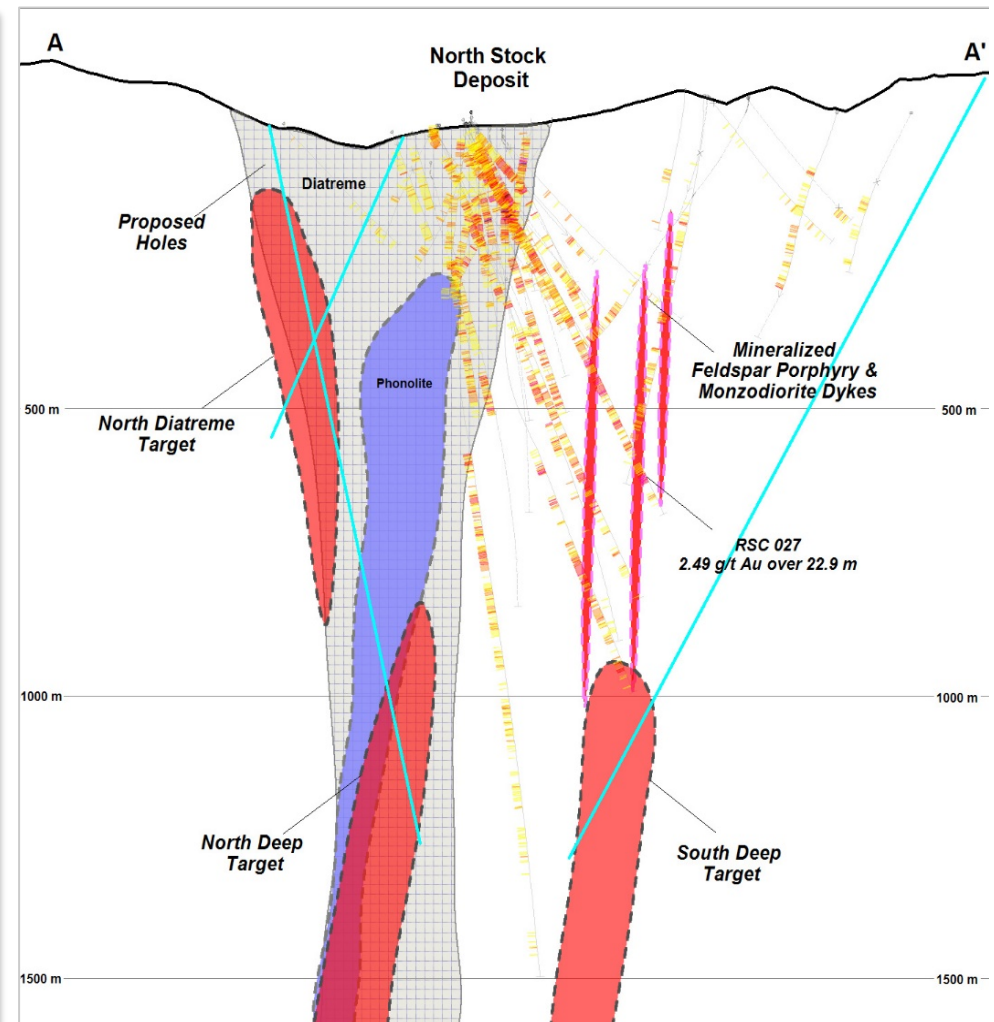
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2019 Exploration Program

Finding the “Root” of the System

Exploration Program Overview

- Recently completed ~4,000m of core drilling in 3 holes:
 - **RSC-194**: 1,800m long – tested **South & North Deep** targets
 - **RSC-195**: 1,081m long – tested **North Deep** target
 - **RSC-196**: 1,010m long – tested **North Diatreme** target
- All 3 holes intersected favourable geological & structural settings
- Drill targets refined by re-modeling the district & deposit data sets with **Corescan & Artificial Intelligence**
- **Budget of ~US\$3.9 million funded by Newcrest**
- GFG operates project & receives 10% management fee
- **Assays expected to be received in December 2019**



Invest in GFG For.....



Exposure to ***district scale assets*** in ***world class jurisdictions***



Our ***technical team*** that has a proven track record



Our ***ability to finance*** projects



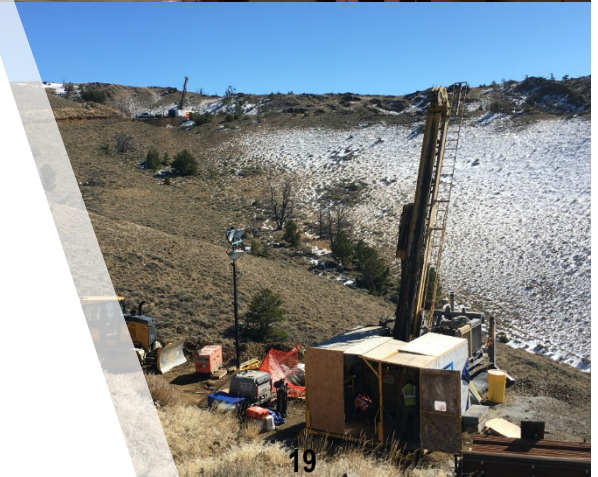
Our promise to ***maximize \$'s in the ground***



The opportunity to ***make a discovery*** that leads to significant ***value creation***



Fully-funded exploration programs & a ***catalyst rich*** 2019 & 2020





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