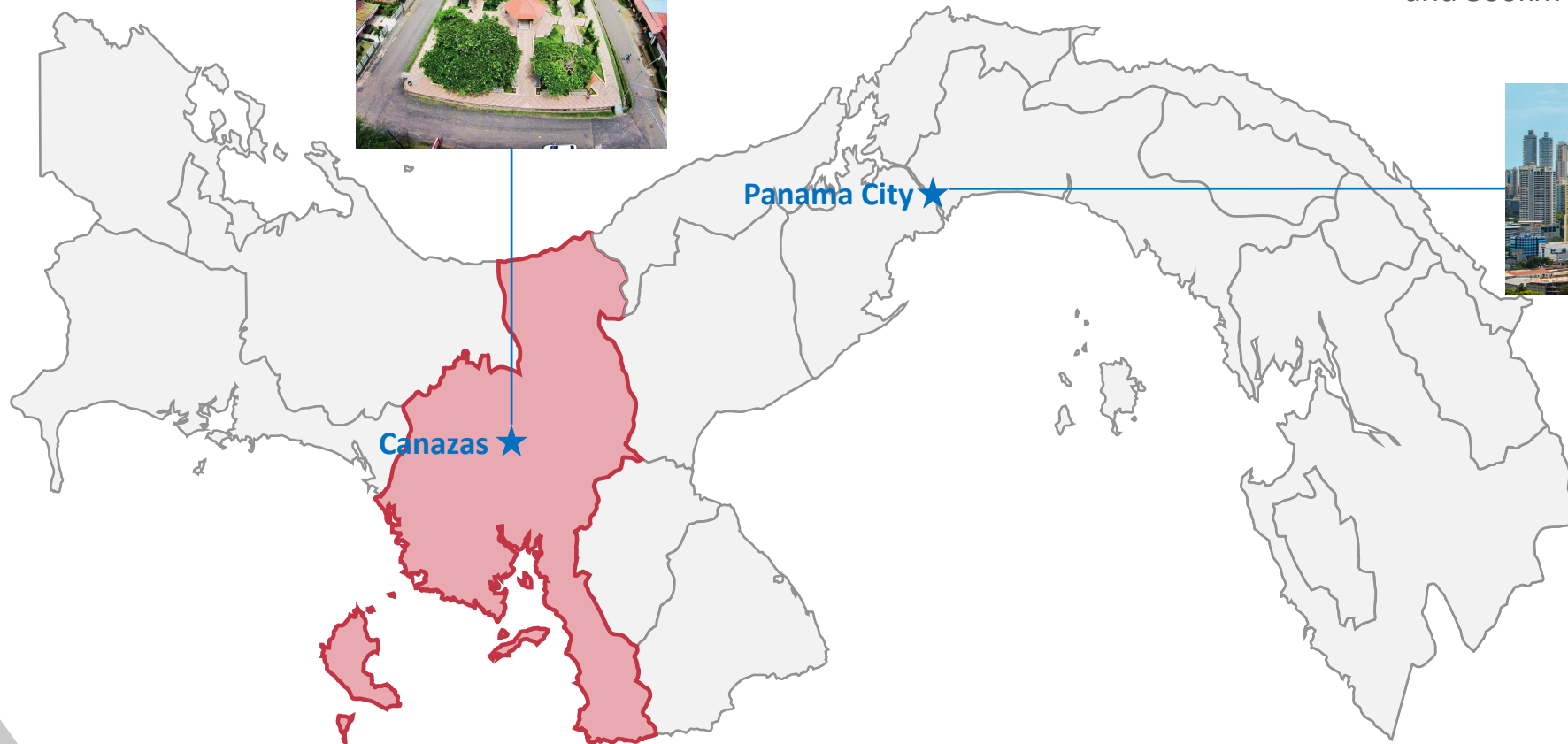




2019 Corporate & Bond Information
Donald G. Foot Jr. (CEO) / Stefan Kreis (EVP)

Map of Panama

Veraguas Highlighted



Mina Santa Rosa

The Santa Rosa project is located on the outskirts of Canazas, Panama which has an experienced workforce, housing, hospital, banking, shops and restaurants. It is also just 30km to Santiago, a major Panamanian city and 300km from Panama City, Panama.



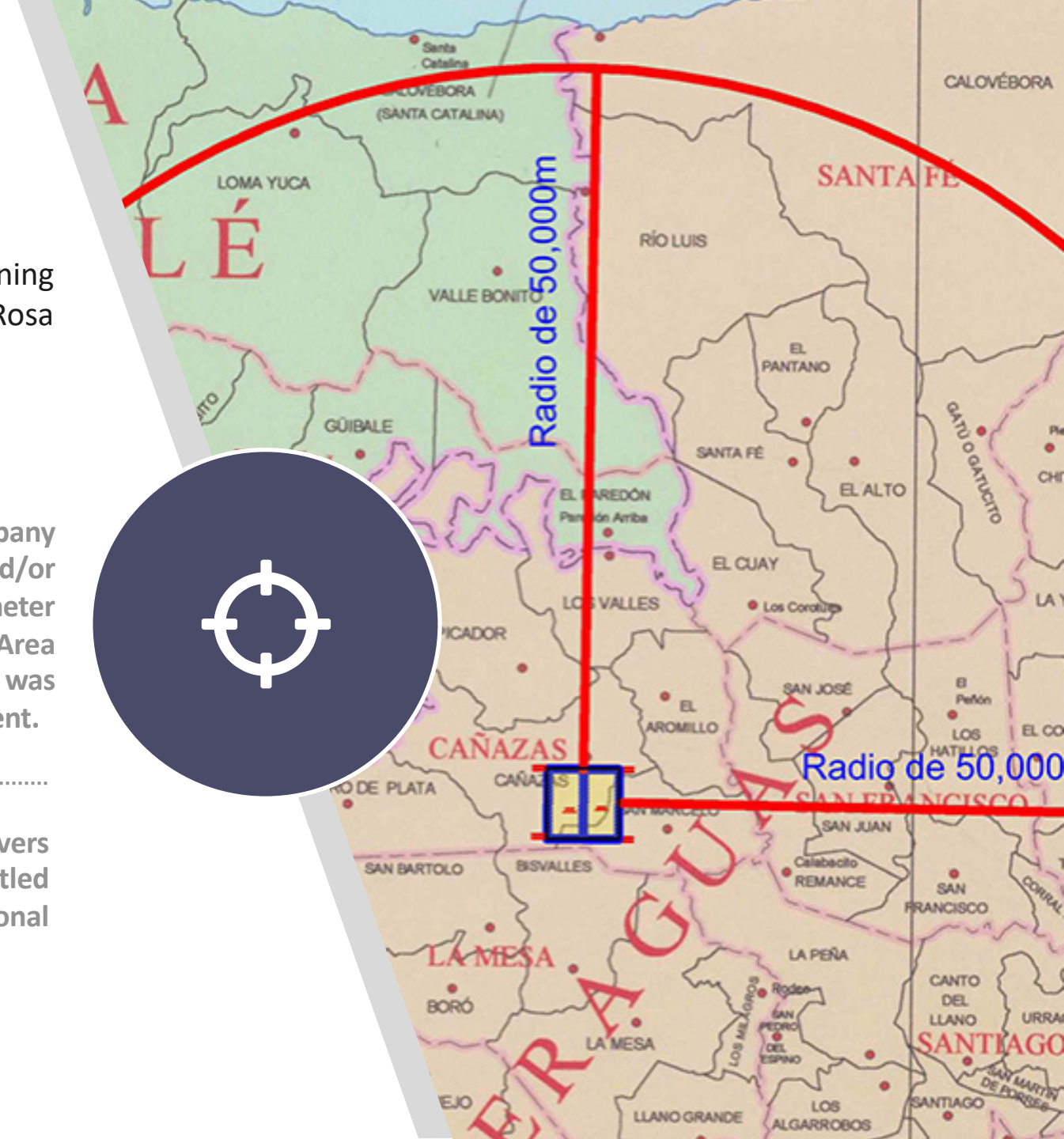
Contrato Ley

Concessions and Rights

Veragold Mining Company is a privately-owned emerging mining company preparing to produce gold and silver from its Santa Rosa operation.

All concessions owned by Veragold Mining Company Inc. or affiliated companies for the exploration and/or exploitation of mineral resources within a 50 kilometer radius measured from the Santa Rosa Project Area boundaries, are covered by the contract law which was approved unanimously by the Panamanian Parliament.

Veragold Mining Company's Santa Rosa project covers over 3500 hectares with all operations on titled property. All necessary environmental and operational permits are in place to commence production.

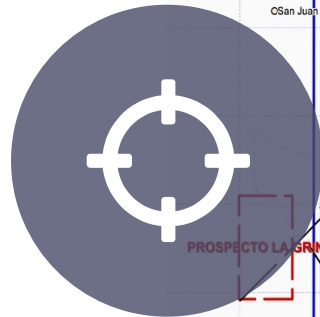


Development Opportunities

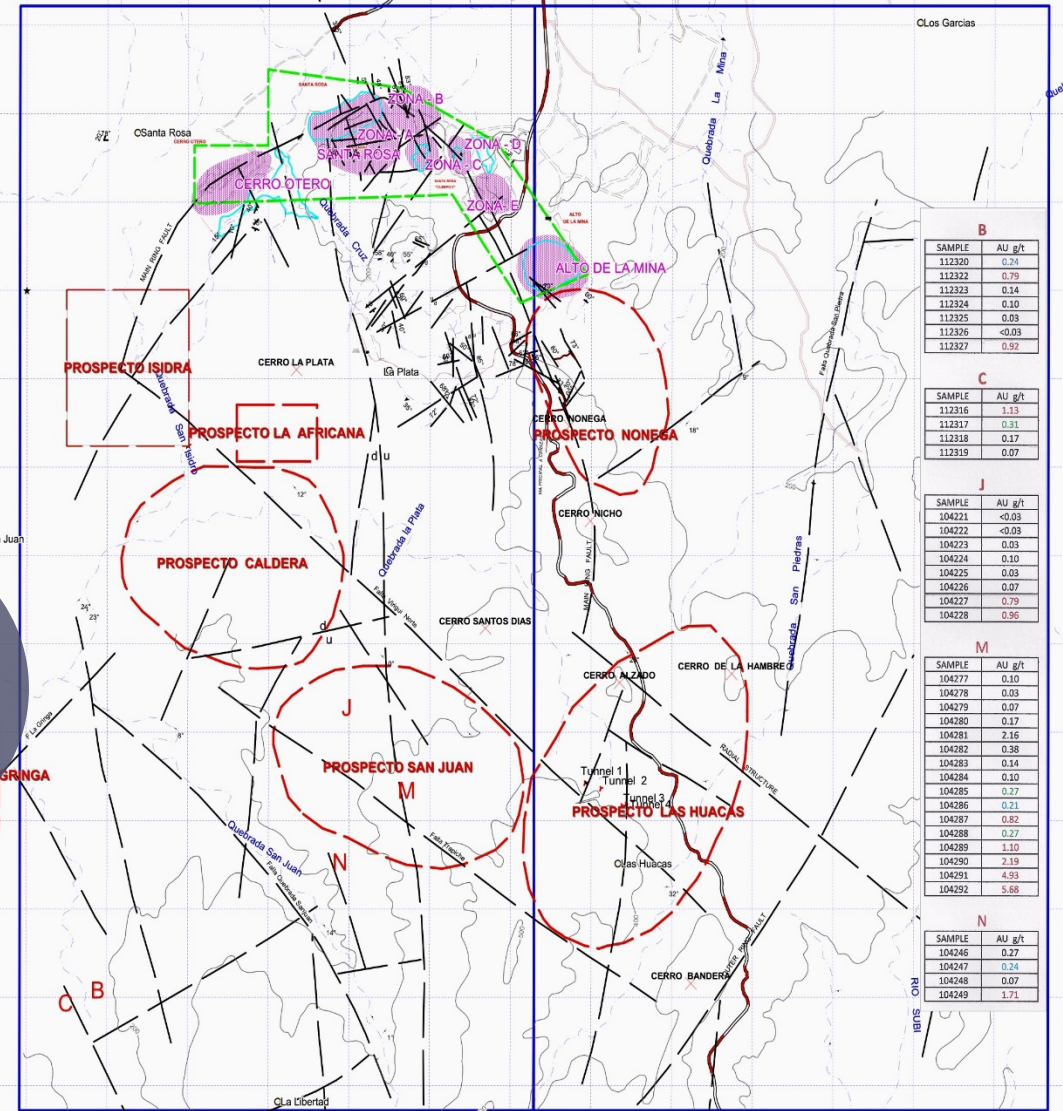
Additional Targets

With existing resources over 1.2M ounces of gold and 5M ounces of silver, opportunities within the concession area and the 50km Contrato Ley area will increase the gold resources and provide an opportunity for further development.

Our Geological Team has identified six locations within our project area that show upside potential based on historic geology and current sampling.



In the Santa Rosa Project, more areas with minerals have been located. The Geological Team is currently doing field geology work on these areas.

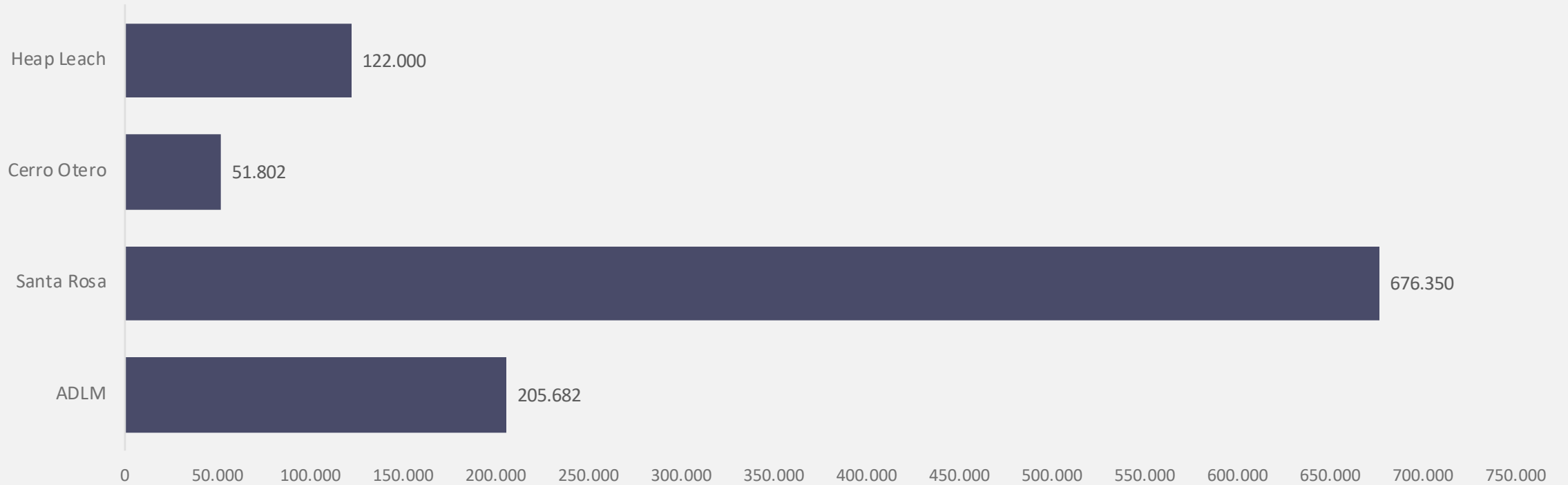


Mineral Resource Estimate

Source: NI43-101

Current Resource Estimates as per NI 43-101 (2016)

■ troy ounces Au



Existing Infrastructure

Mina Santa Rosa Project

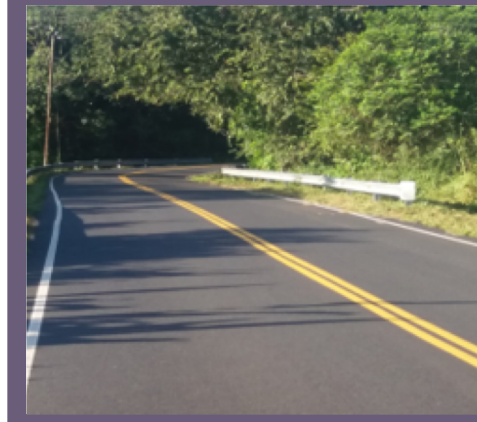


Facilities

Currently there is a newly built office building along with a core-storage facility, geological and project offices, and core cutting and sample prep facilities.

Roads

The road in and out of the site is a two-lane highway and is the major route between Canazas and Santiago.



Power

We will be using hydro-electric power as well as wind- and solar-energy. The energy concept is build to minimize the carbon footprint.

Core Economic Data

as per Q1-2019

cash cost / ounce Au

598 USD / oz.

All-in cost / ounce Au

724 USD /oz.

Au / Ag ratio

1 : 4.5

Recovery

92% Au Recovery

NPV after Tax (DCF = 5%)

230,000,000 USD (1,250/oz. AU)

IRR after Tax

52% (1,250 USD/oz. AU)



Veragold Note 2019

Changing the Rules of Development Financing



100 Mio. € - Registered in Germany:

ISIN: DE000A2TR091

CUSIP: D8T4K9 AA6

WKN: A2TR09



Outstanding Conditions:

Minimum interest: 5.00% p.a. with upside potential

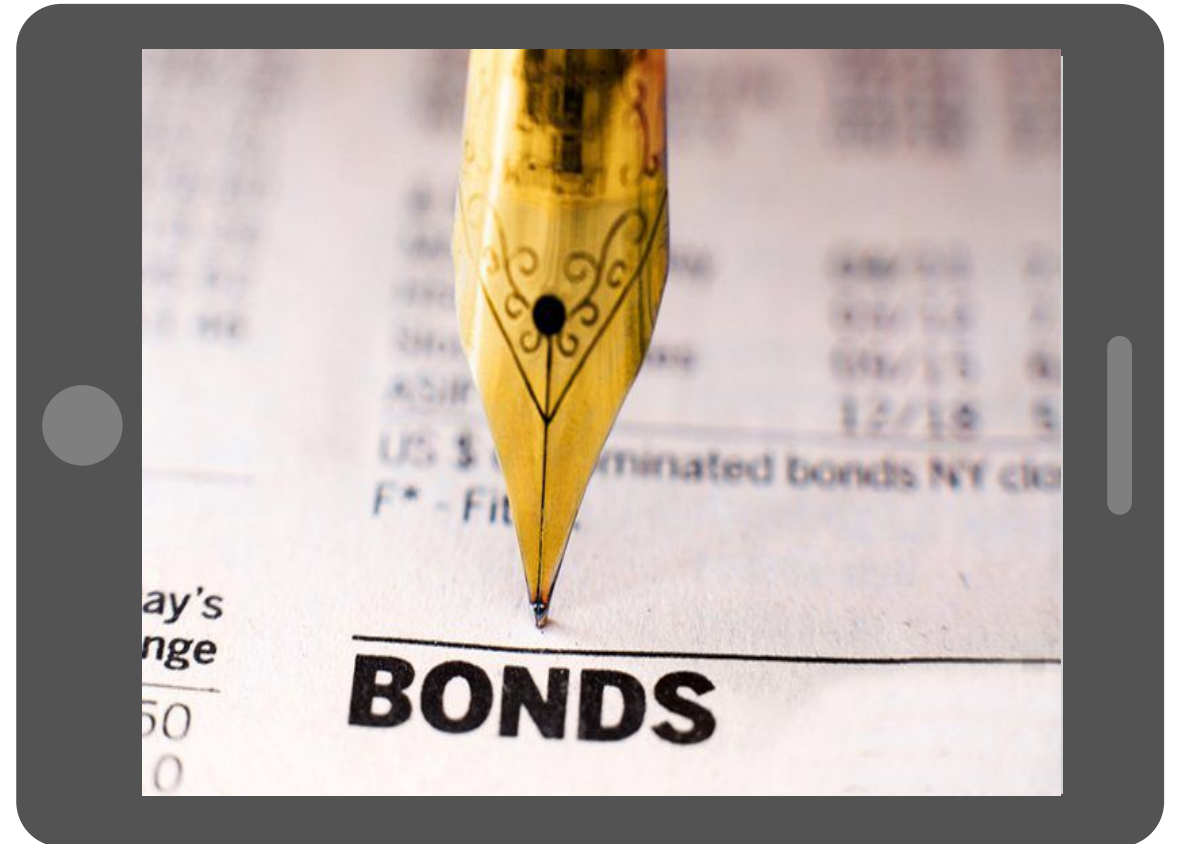
All notes are linked to 1.00 tr. oz. Gold

Maturity: 31. December 2022



Information:

Please request information at:
bond@veragold.de



980



Veragold Note 2019

Changing the Rules of Development Financing

“Veragold Mining is providing what could prove to be a template for alternative financing.” (Head of Research - The Mining Journal)

The innovative bond offers the upside movement in the spot gold price with a guaranteed minimum of 5.00% per annum compounded interest.

At maturity, the higher value of

- **accumulated interest (5.00% p.a.) or**
- **gold price increase from a baseprice of 1,150 €/oz.**

will be paid to the bondholder in addition to the principal.

Veragold Note 2019

AU spot vs. accumulated Interest (Example, no prediction)

Accumulated Interest

<input type="text" value="100.000,00"/>	Euro
einheitlicher Zinssatz	
<input type="text" value="5,000"/>	% p.a.
<input type="text" value="jährlich"/>	
<input type="text" value="01.03.2019"/>	<input type="button" value="← Heute"/> <input type="button" value="+"/> <input type="button" value="-"/> <input type="button" value="⋮"/>
<input type="text" value="31.12.2022"/>	<input type="checkbox"/> Tag mitzählen
<input type="text" value="1.401"/>	Tage
<input type="text" value="20.599,15"/>	Euro
<input type="radio"/>	30/360 - Deutsche Zinsmethode
<input type="radio"/>	act/360 - Eurozinsmethode
<input type="radio"/>	act/365 - Englische Zinsmethode
<input checked="" type="radio"/>	act/act - Taggenaue Zinsmethode

Increase in Gold Price

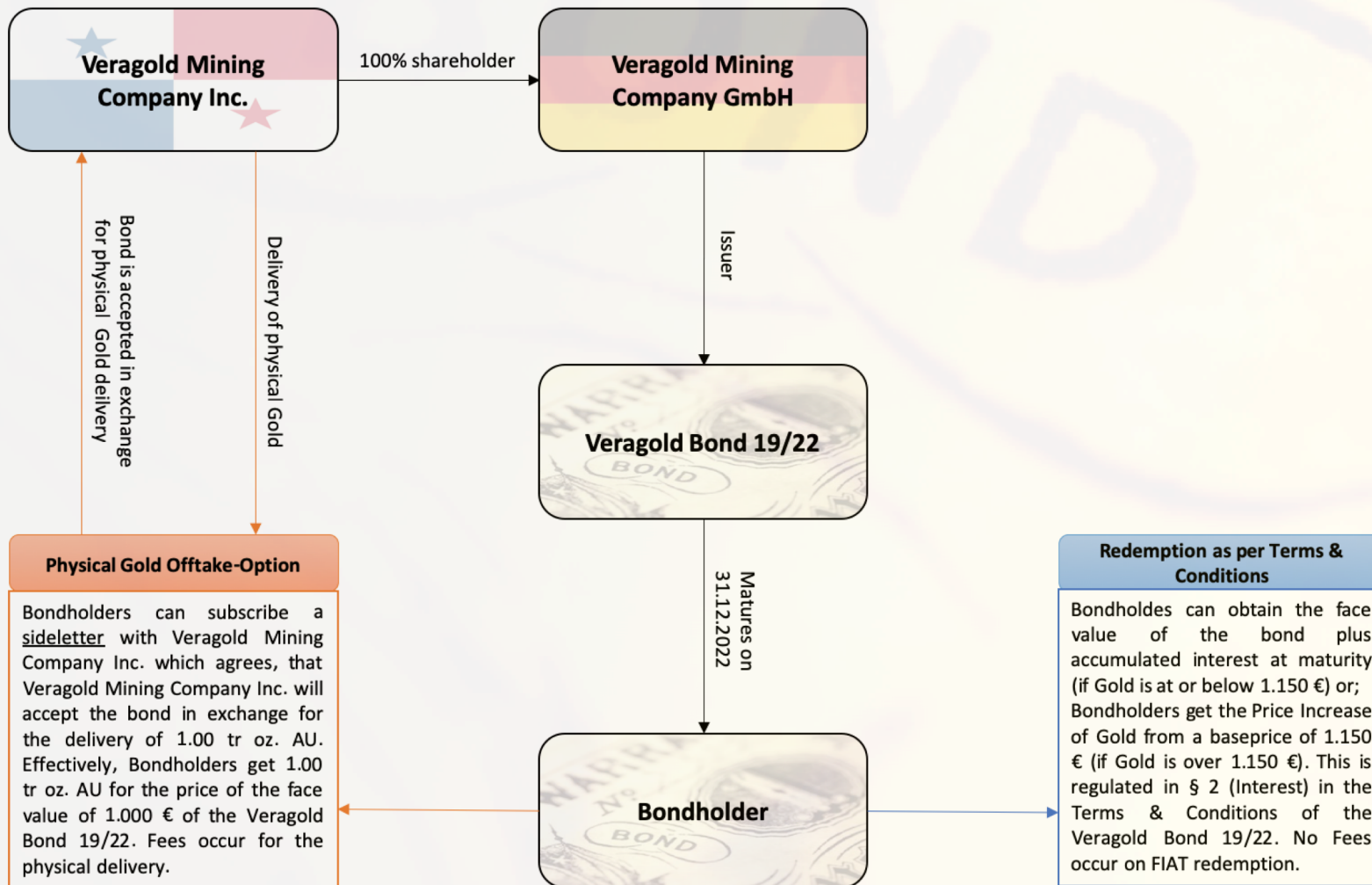
Au spot 01.03.2019 (Baseprice)	1,150.00 €
Au spot 31.12.2022 (no prediction)	1,425.50€
Difference:	275.50 €
Increase (100 x 275.50)	27.550 €

This case shows the functionality of the link to gold.

Bondholder will get the principal (in this case 100,000 €) plus 27,550 € (increase in goldprice).

Veragold Note 2019

Redemption Optionality (Institutional Investors only)





Thank you for your Attendance!