



TSX.v **XIM**  
OTCQB **XXMMF**  
FRA **1XMA**

*Advancing  
Precious  
Metal Assets*

*[XimenMiningCorp.com](http://XimenMiningCorp.com)*





# Disclaimer

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Forward-looking statements relate to future events or future performance and reflect Ximen Mining Corps management's expectations or beliefs regarding future events and include, but are not limited to, statements with respect completion of the private placement and related matters.

In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Ximen Mining Corps to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in Ximen Mining Corp's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at [www.sedar.com](http://www.sedar.com).

Although Ximen Mining Corp has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements.



# Key Facts

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## Share Structure: Sept, 2019

Shares Outstanding.....39,962,564

Warrants..... 6,457,075 @ \$ 0.56 avg.

Options.....1,585,000 @ \$ 0.42 avg.

52wk Range..... 14¢ - 86¢

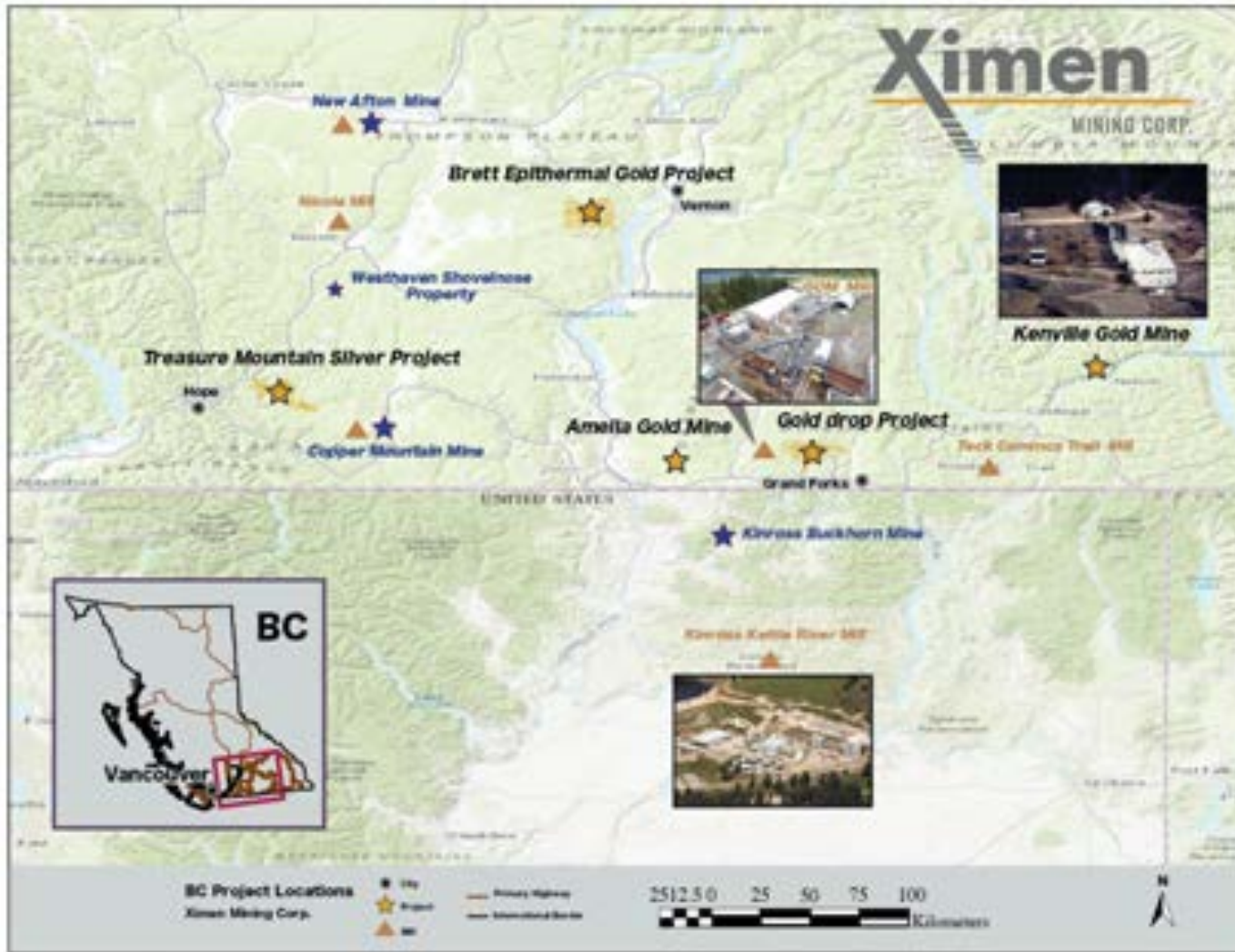
President Currently owns 11.5 %

## Markets

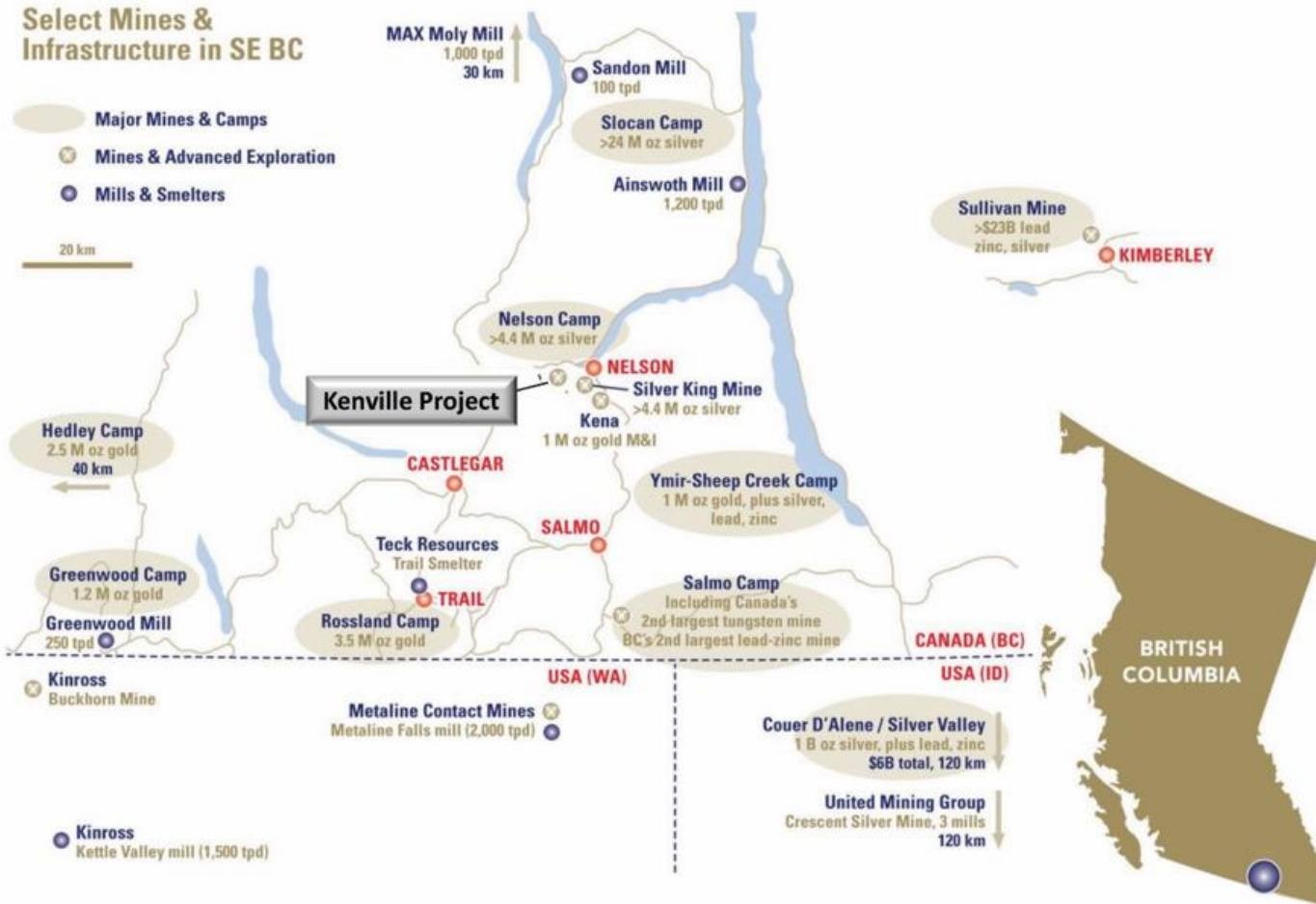
Canada.....TSX.v: XIM  
USA..... OTCQB: XXMMF  
Germany.....FRA: 1XMA

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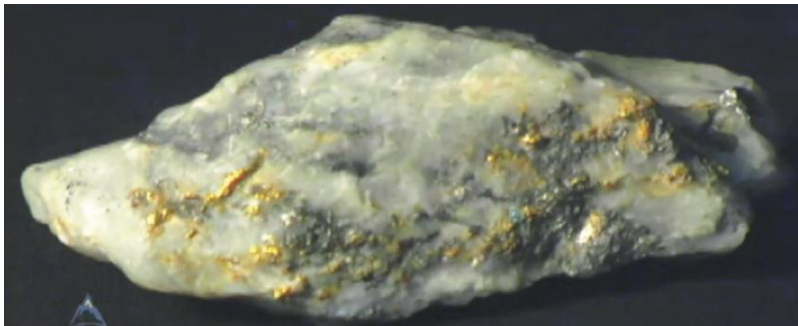






The Kenville Mine project is a narrow, multi-vein high grade gold deposit. It is located in southern British Columbia, Canada within 10 kms of the city of Nelson. The project is shovel ready and most of the necessary infrastructure / permitting to start development is already in place.

The mine and deposit are such, that to run smoothly / consistently it can be brought up to a 125 tonne / day operation. While the tonne number is small, the planned method of mining is such that every tonne mined will be virtually pure vein material, with less than 20% dilution. The waste rock remains in the mine as backfill for stopes previously mined. This is the equivalent of a 450 tonne / day mine that uses a surface concentrator to reduce dilution prior to milling.



The mine, in full production is estimated to produce over 20,000 oz per year, at an all in site cost of \$900 Canadian / \$675 US. The projected 5 year revenue is \$127,293,750 cad at an average price of \$1250 US and an exchange rate of \$1 cad = \$.75 US. The mine has an estimated life of 15 years based on drilling to date and 125 tonnes / day production.

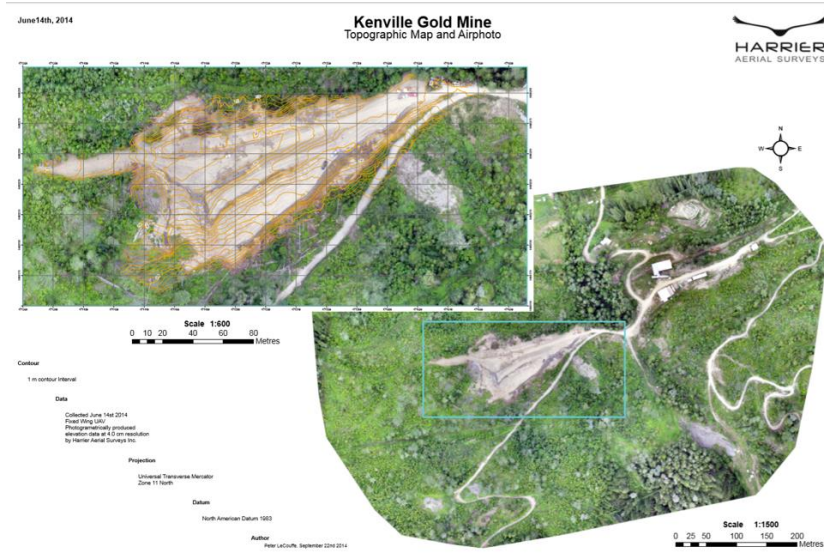
*Note: Approx \$6,000,000 in excess drilling used in target area. Al together data of 362 holes drilled with data.*

The Kenville Mine is the first recorded underground mine in British Columbia, having started production in 1890. It was mined into the 1950's. The historical, government production records show 65,380 oz produced in 158,842 tonnes milled, averaging .41 oz / tonne. The Kenville was a track mine, utilizing a conventional room and pillar style of stope mining, using jacklegs and slushers to pull down the ore. The stopes averaged 1.5m in width. The dilution factor was high at the time due to the shallow angles of the veins and limitations of equipment for narrow vein extraction.



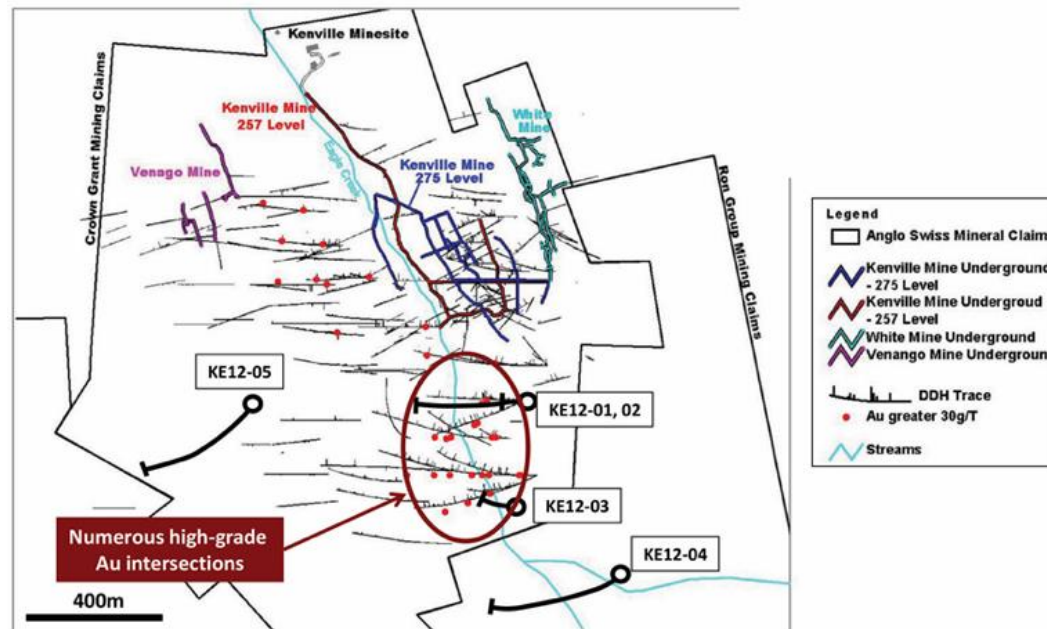
With credit given for hand sorting of ore and waste, the dilution would still have been 100% to 200%. The host rock is a very competent granodiorite and the historical areas of the mine are fully open without ground support.







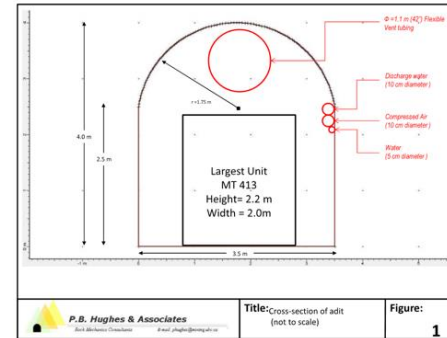
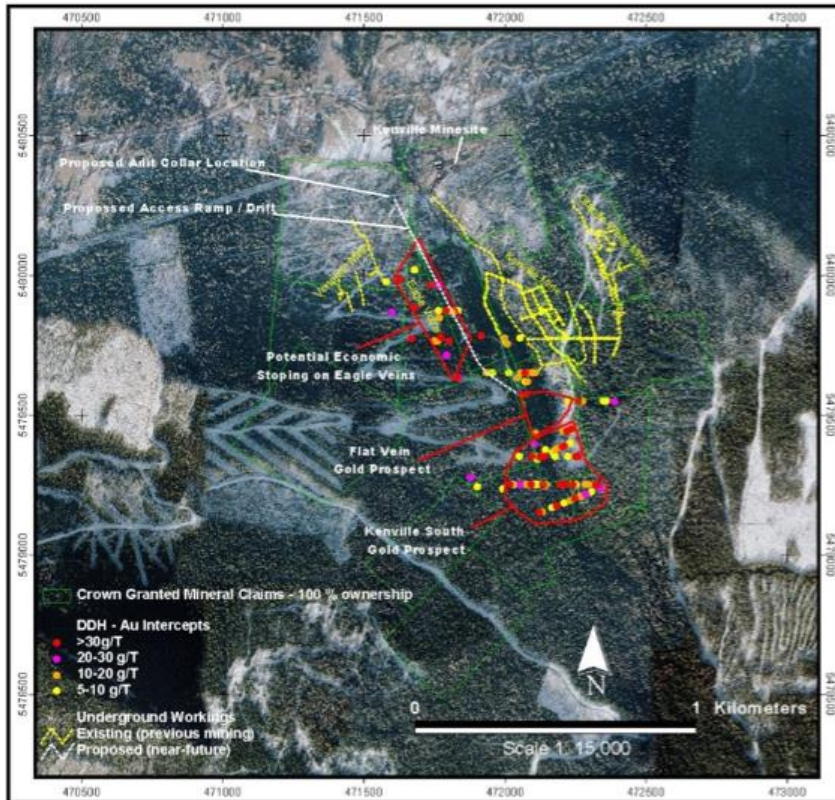
There is a historical 43-101 compliant, resource of 350,000 oz, mostly in the inferred category. Since the report was done there has been 3 drill programs that intersected a new / untouched vein system directly south and west of the existing mine. The drilling produced consistent intersections, on multiple veins, over a distance of 700 meters with 250 meters dip length. The veins are open to the south / west / east and to depth. The vein intercepts range from .28 meters to .94 meters. The grade ranges between 26.6 g/tonne to 88.1 g/tonne. The average values over the mine life are conservatively estimated at an average of .5 meters width and .5 oz / tonne mined.



The next step is to drive a new underground access, with rubber tired equipment to allow both lateral and vertical development. This puts it in the center of a series of veins identified from surface drilling. Underground drilling to closely define the minable blocks of ore, would commence as the access tunnel proceeded to the first targets. This is estimated to take 6 months from the start of the new decline tunnel. Once the initial target of 524 meters is reached and a planned 4500 meters of underground drilling is completed, a bulk sample of 10,000 tonnes is scheduled.

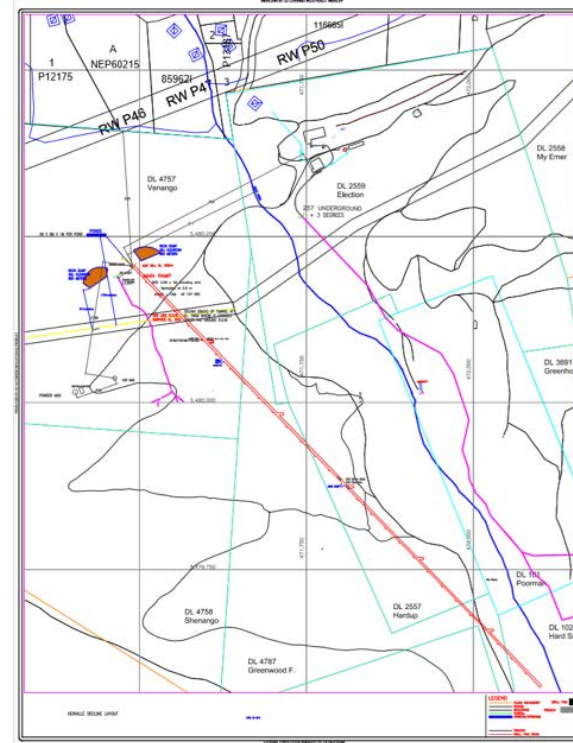
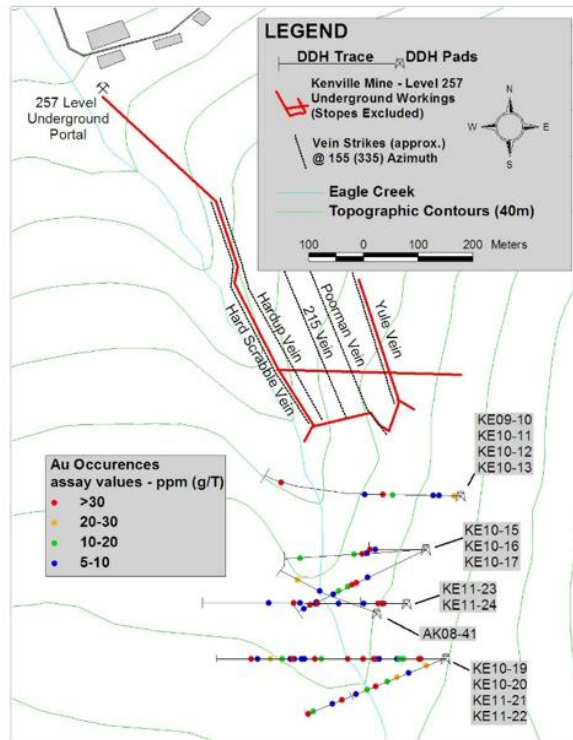


The bulk sample will start in month 6 from start up. It is expected to take 7 months to complete. It will ramp up from a start of 15 tonnes / day to 125 tonne / day. During this time the mining procedures will be refined so that once the bulk sample is completed and official production starts, the crews and systems are in place.





14 holes drilled they all hit multiple veins



There is a plant in Greenwood 2 hrs away that can mill the Kenville ore. It is a permitted, lightly used mill with a fully lined tailings pond. Because of the mining methods used we would be trucking ore with minimal dilution, greatly reducing the tonnes that need to be trucked / milled. The trucking cost is estimated at \$28 / tonne and milling cost will at \$100 / tonne. These numbers are included in the cost / oz estimates stated in the first paragraph. Historically the recovery on Kenville ore has been approx. 96% using gravity and floatation methods. Approx. 65% of the gold values come out in the gravity circuit allowing quick cash flow once milling starts. The remaining 35% will be in concentrate that will be sold to the smelter.







**Photo of CEO Chris Anderson drinking water from the Kenville mine discharge (September 6, 2019).**

Permit updates for the water discharge permit have been submitted to and received by the BC Ministry of Mines and Petroleum Resources and the BC Ministry of Environment. Masse Environmental Consultants was engaged, previously on the property to do a one-year property wide quality water baseline study and was retained again this year to update the water baseline study and complete a full suite of water samples. The samples collected and analyzed demonstrated good water quality and continuity. The discharge water is clean enough to drink (see photo beside).

The mine is located close to Nelson where environment is high on the priority list. The mine has dealt with the ministry of environment and ministry of mines extensively during our exploration and drilling phases. The regulatory regime is well understood and complied with. A very good relationship has been established with both ministries over the years. Local community meetings have been hosted for each project that has been implemented on the mine site. A good working relationship has been established and the potential for local jobs has garnered the of the local community.

Since the surface lands are fully deeded to the company there is no conflict with first nations. During the permitting process, full contact was made with the relevant bands and they are at arms length to our project due to the private land status.



The underground development and drilling program has been permitted. The project is ready to begin as most of the surface preparations have been done and equipment is lined up to go. The existing exploration permit will be amended to accommodate the bulk sample as the development / drilling is in progress. Early in the bulk sample phase a small mines permit will be submitted so as to move seamlessly into official production.



- The initial underground project is permitted already.
- PB Hughes & Associates engineering completed Ground Support, Rock dumps and Portal design.
- The local community and ministry of mines are on board with the project.
- Zero First Nations issues
- The company has deeds to all the undersurface rights and to the surface lands where the physical mine is.
- There is 3 phase power on site, generated from a local hydro dam. (We own Power Line & Transformer)
- There are paved roads within 200 meters from site.
- We are close to 3 towns that provide all necessary supplies, hospitals and support for the project.
- The host rock is extremely competent and is completely benign for acid generation. The waste rock is a sought after product for landscape, road topping, concrete manufacture.
- There is a large local labor force that can be drawn from and the area is job hungry.
- On site are large shops, offices, assay lab, managers house, fully developed roads.
- On site are company owned, underground diamond drills
- Most of the equipment and ventilation system, is either already on site or shipment ready.
- The earth work for the new tunnel access has been completed and the new portal site is ready to begin.
- A large area (700 meters x 250 meters) has been strategically drilled, outlining a series of completely untouched veins in close proximity to the existing mine and infrastructure. It is open in 4 directions.

## Over the next 12 months

Complete the Ramp 1200 Meters

Completes 20,000m of short hole definition drilling to define the ore blocks – Not Exploration

Completes the bulk sample 10,000 Tons of ½ oz Gold

### Result

We will have extracted and mined 5000 oz Gold and we will be ready to start daily production of 125/t per day for the next 15 years of ½ oz Gold per ton.

The mine is now self-supporting ...





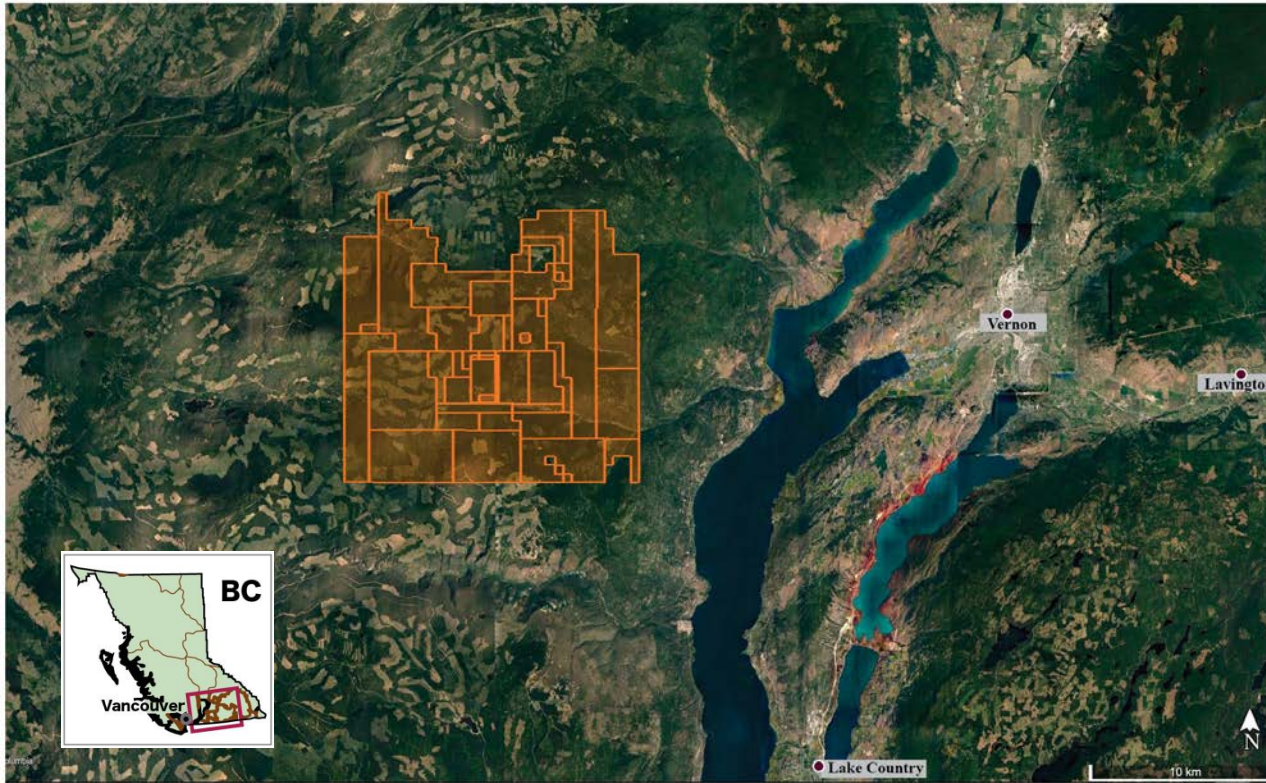


# Brett Epithermal Gold Project

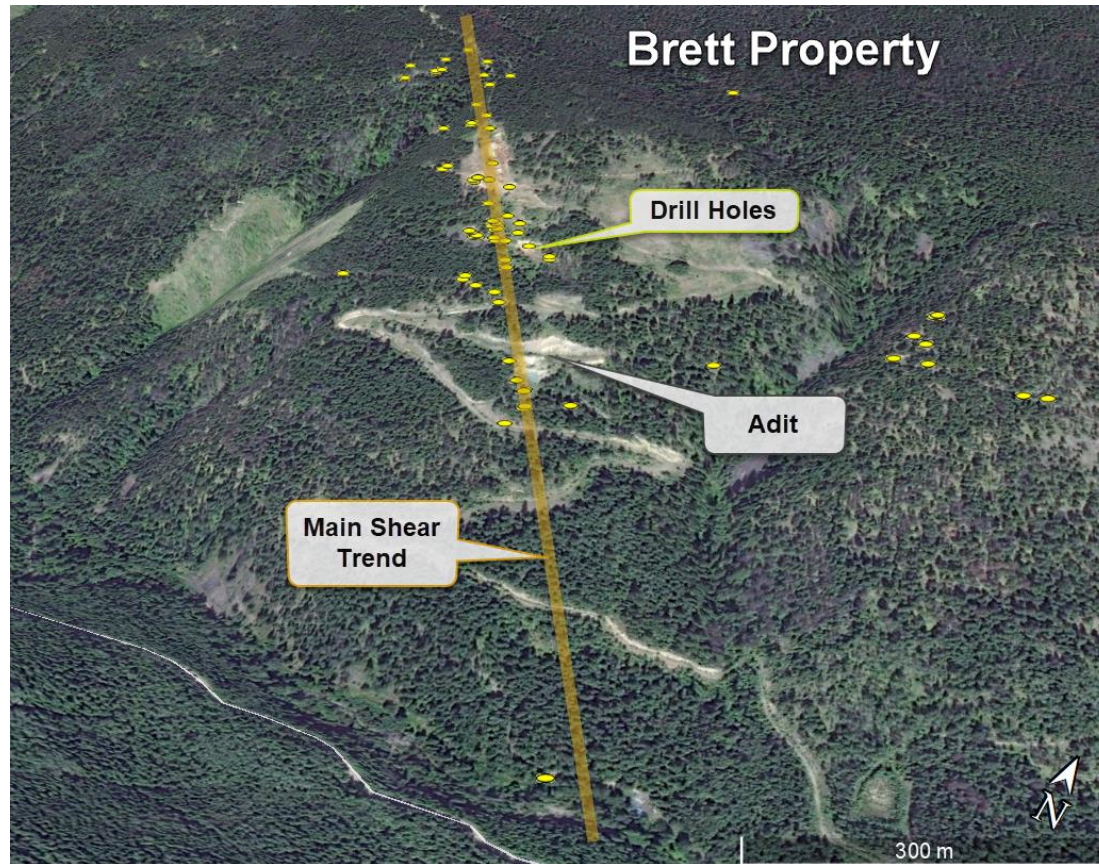
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100 % Ownership

20,000 Ha





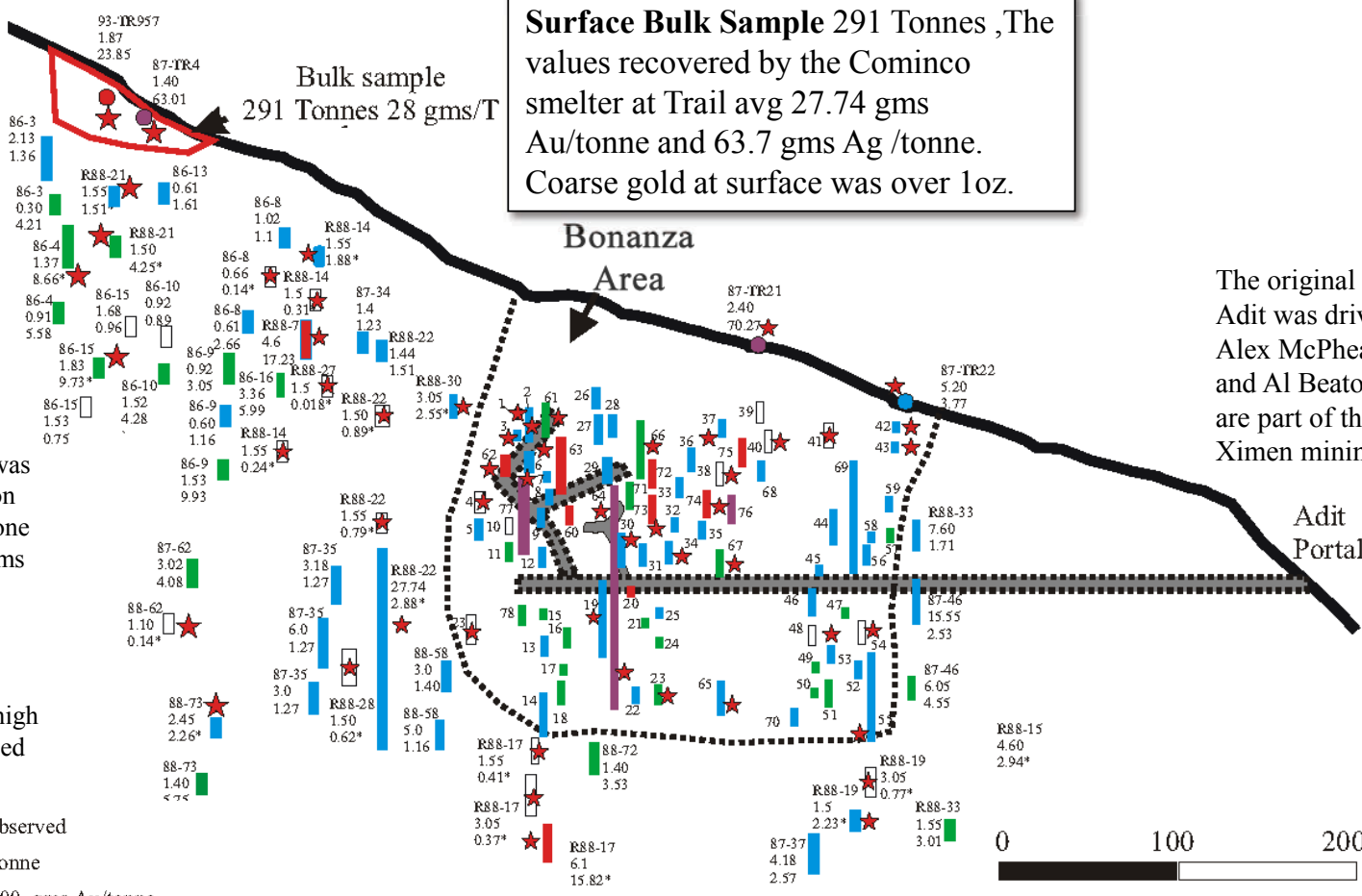


It would appear that these northwest trending gold bearing shears are located roughly 50 to 60 meters apart and can be followed along strike for at least 1200 meters and occur over at least 1 kilometer in an east west direction. Indicating the possibility of at least 15 to 20 of these structures.

**Surface Bulk Sample 291 Tonnes**, The values recovered by the Cominco smelter at Trail avg 27.74 gms Au/tonne and 63.7 gms Ag /tonne. Coarse gold at surface was over 1oz.

The original Portal Adit was driven by Alex McPhearson and Al Beaton, who are part of the Ximen mining team.

RC88-11, which was drilled down dip on the Main Shear Zone intersected 69.6 gms Au/tonne (2.03 oz Au/ton) over an interval of 71.65 meters (235 feet). Which was three high grade pods averaged out.



- ★ Visible Gold observed
- <1.0 gms Au/tonne
- >1.00 and <3.00 gms Au/tonne
- >3.00 and <10.0 gms Au/tonne
- >10.0 and <30.0 gms Au/tonne
- >30.0 gms Au /tonne

89-91 Hole Year-Number  
2.85 Width (m)  
24.86 Au Grade (gms/tonne)





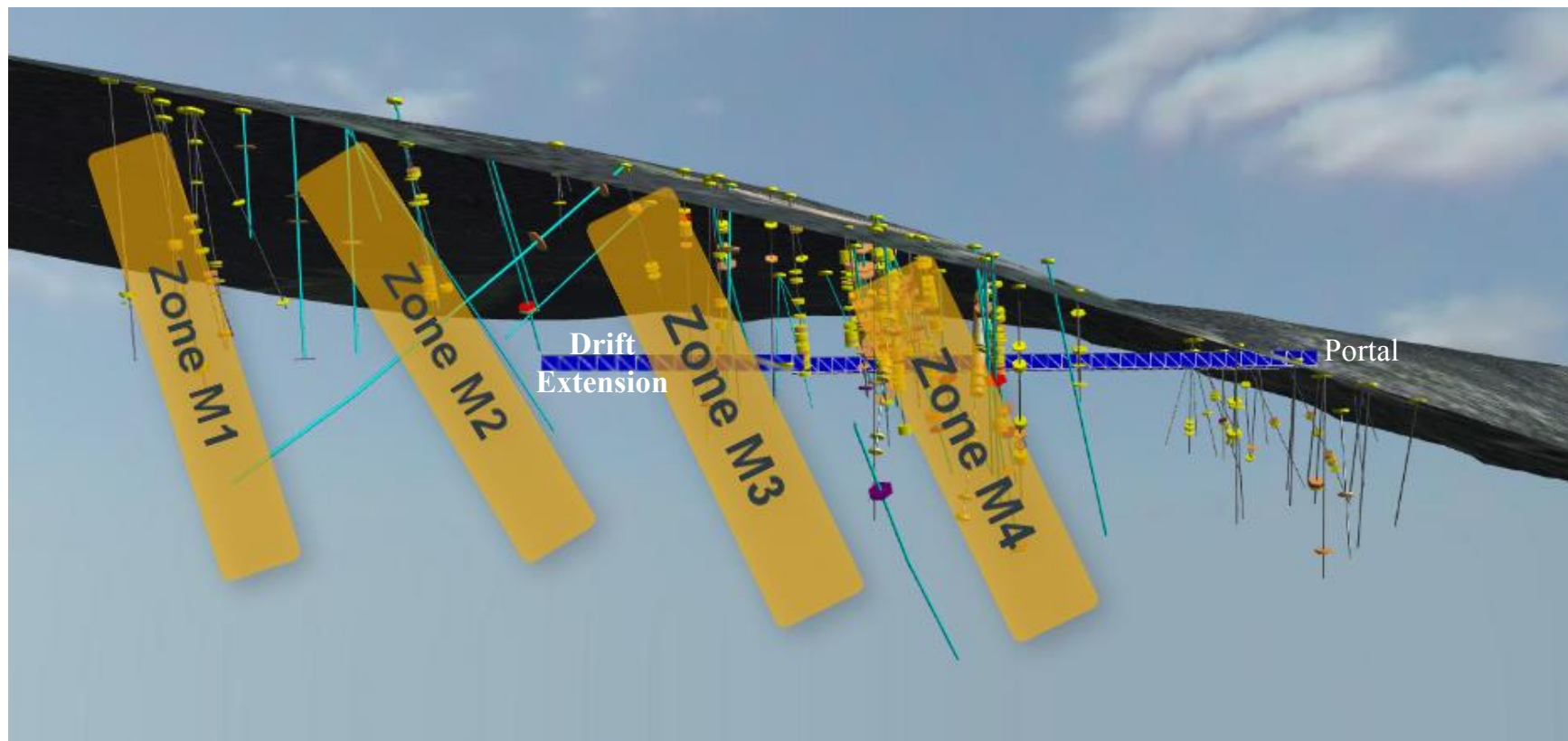
The portal has been closed off and buried for several years for public safety concerns.



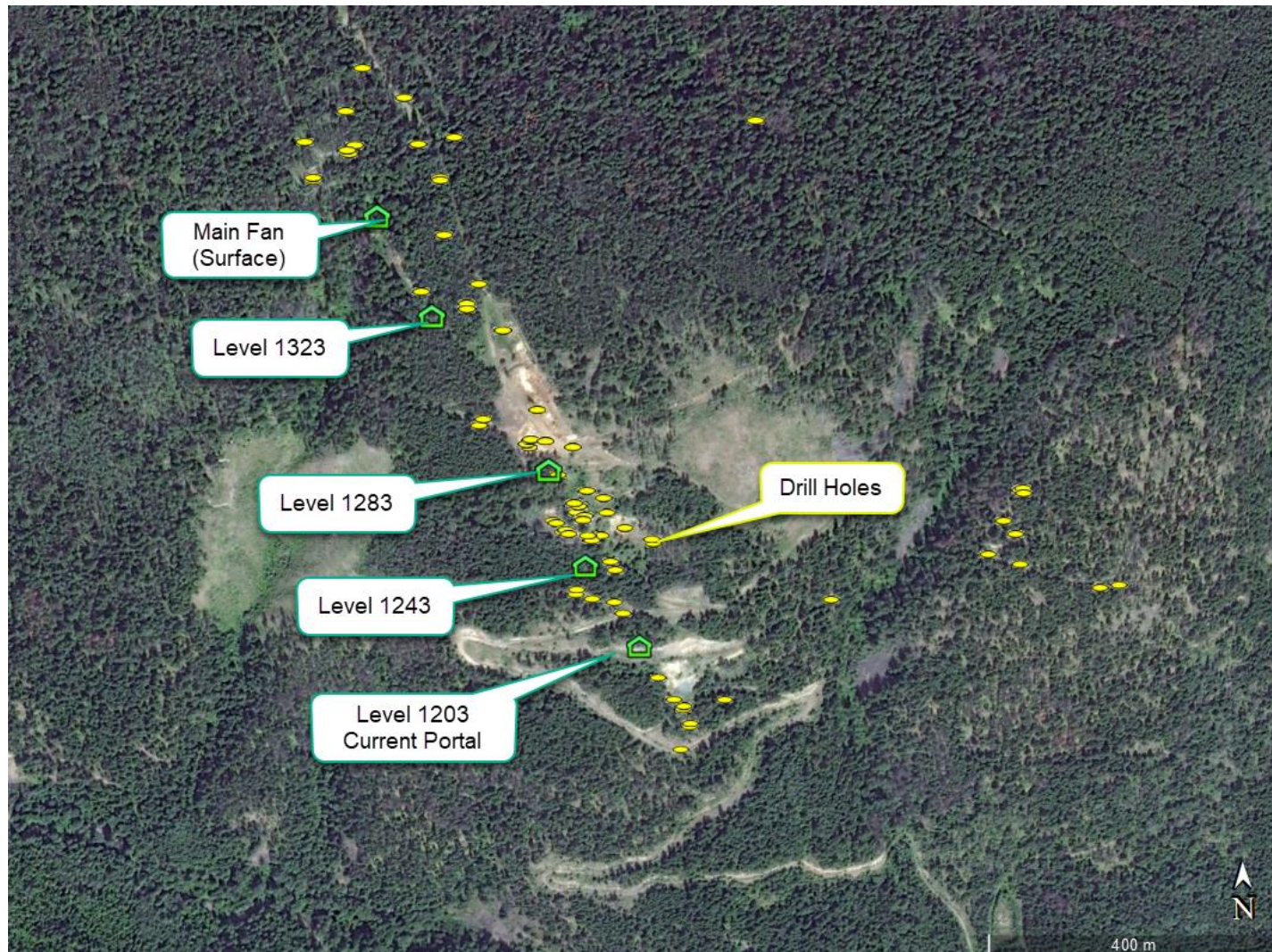
Portal re-opened Late 2018  
The condition of the underground workings is being accessed and any remedial work (e.g. timbering, rock bolting, etc.) needed for safe access for drilling and drill stations will be completed.

Underground drilling will focus primarily on intersecting previously identified mineralized zones M-1, M-2 and M-3 with an intent to define the rough gold grade and tonnage of each zone.

Approximately 250 meters of drifting and cross-cutting is planned with a further extension of the main drift 100 meters to the north and 50 meters to the east to intersect the next shear structure.





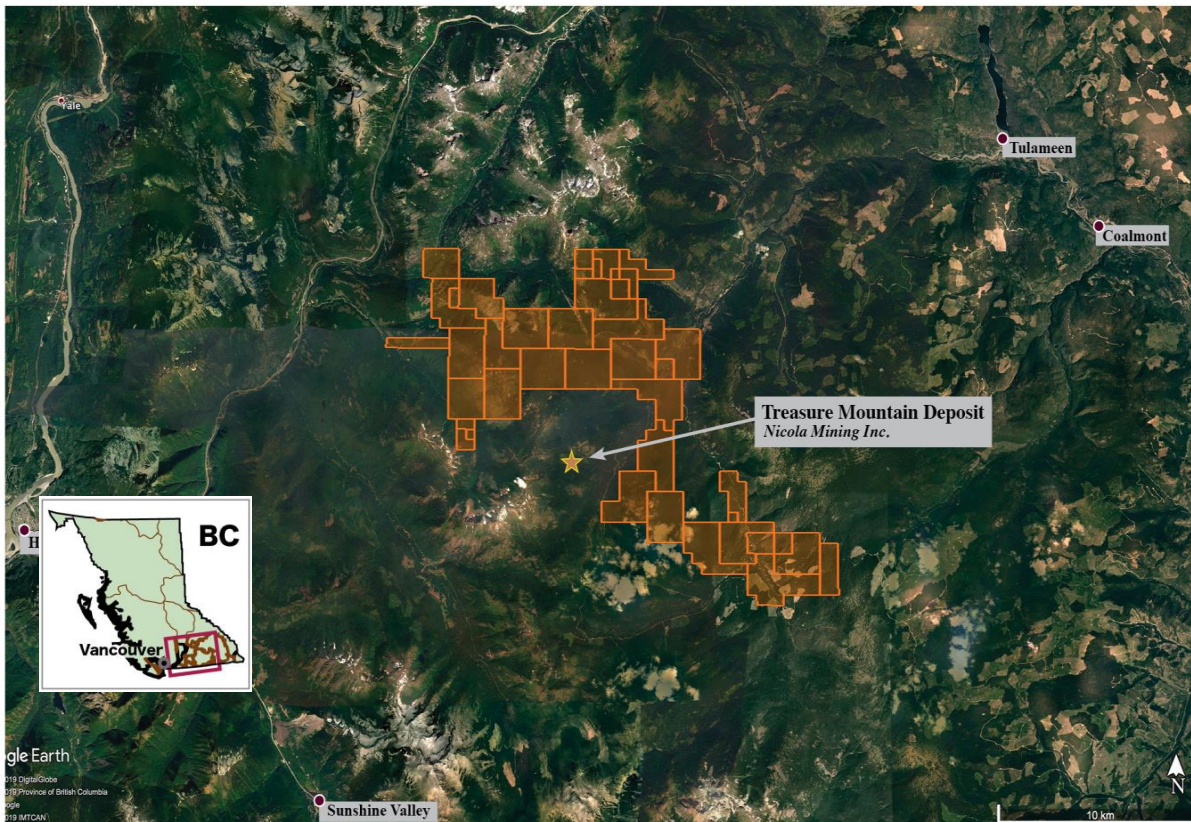




## 100 % Ownership

Currently under option Ximen receives annual cash and stock payments . Worked this season drill results expected before December 2019.

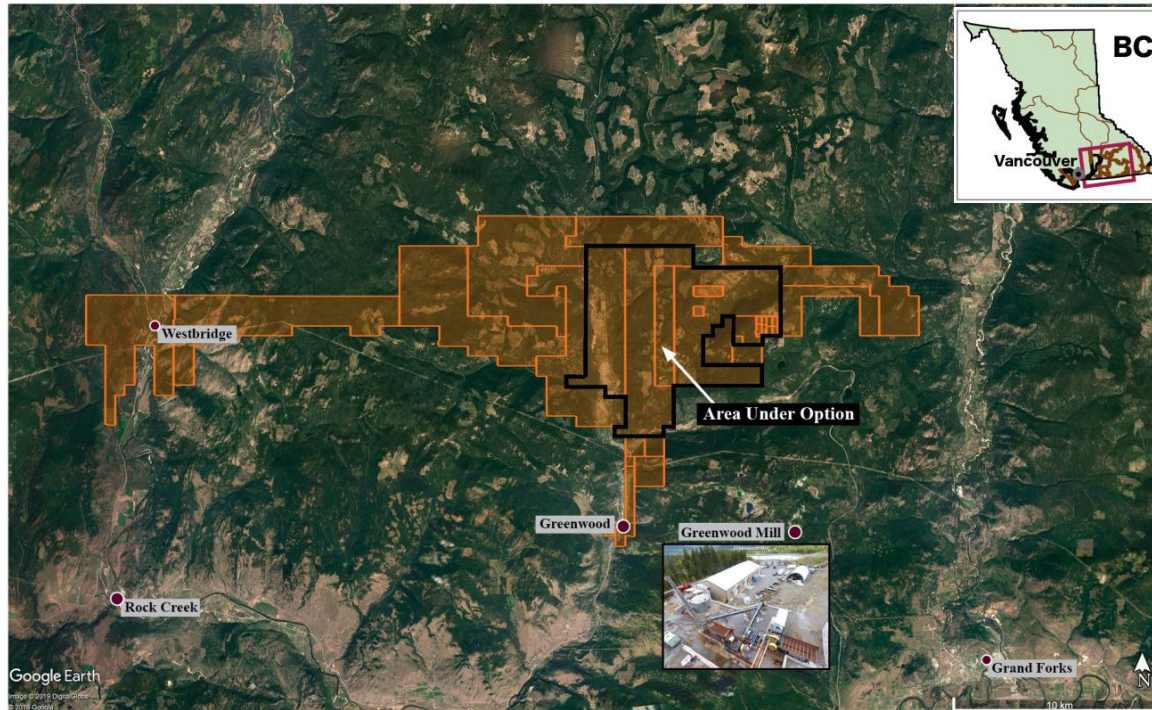
**10,800 Ha**





**18,500 Ha**  
**Crown Grants: 9**

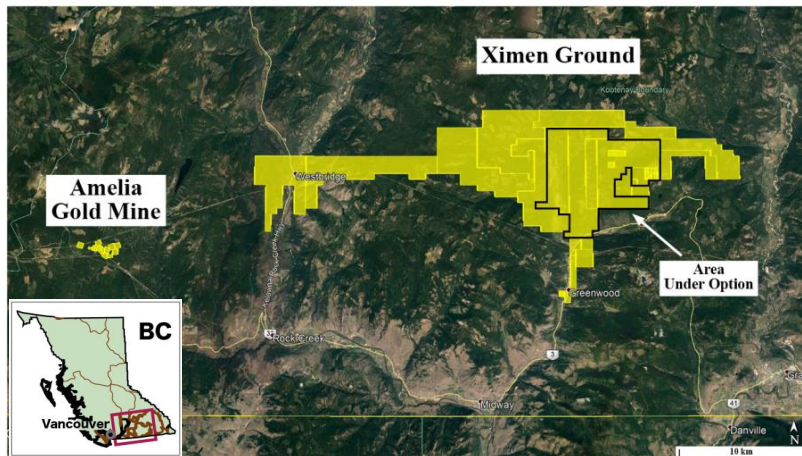
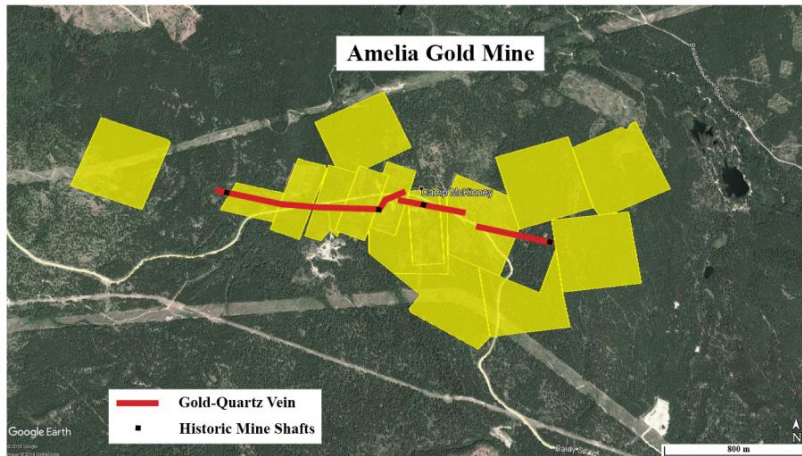
Currently Option Obligations filled and Ximen has 9 Months to if we want to enter into a 30% JV by provided exploration Funds spent on a 1-1 basis UpToDate.  
Over 50 Diamond Drill Hole Results Expected before Dec 2019.  
New Drill Program expected ASAP





199 Ha  
Crown Grants: 15

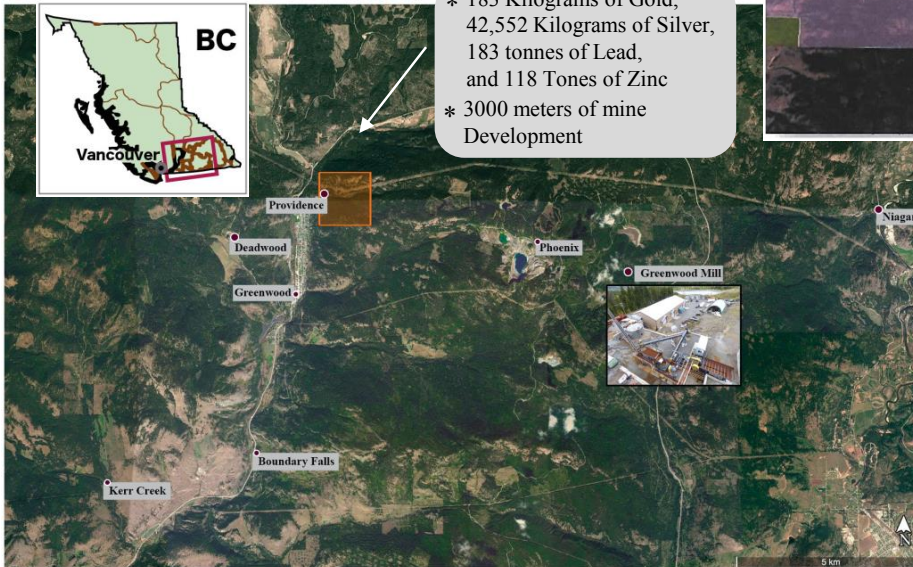
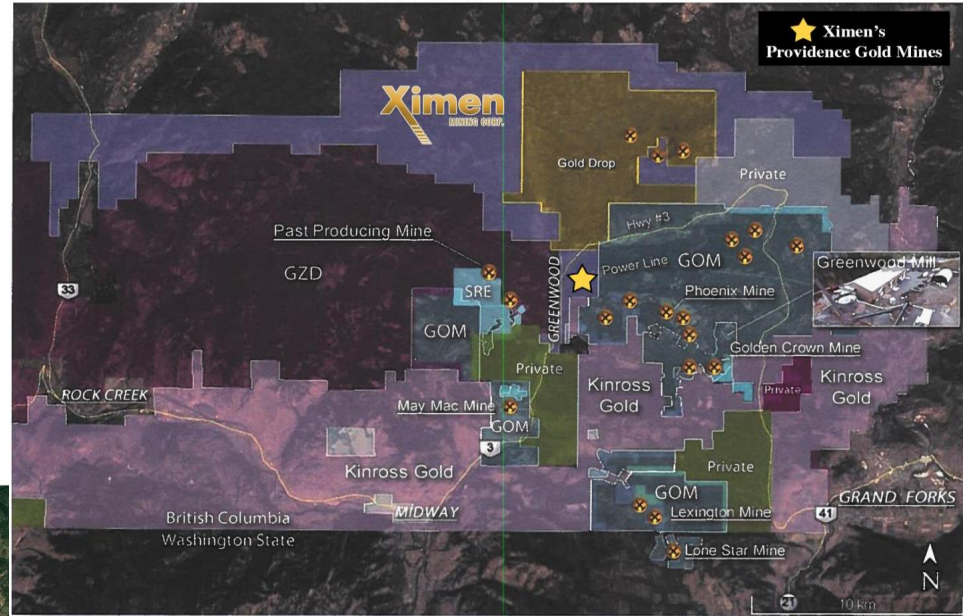
100% Ownership





190 Ha

100% Owned



\* 183 Kilograms of Gold,  
42,552 Kilograms of Silver,  
183 tonnes of Lead,  
and 118 Tons of Zinc  
\* 3000 meters of mine  
Development



Vein quartz from historic Providence mine  
2.87 g/t gold and 127 g/t silver



Massive sulphide from historic pit.  
0.23% copper and 3.4 g/t silver

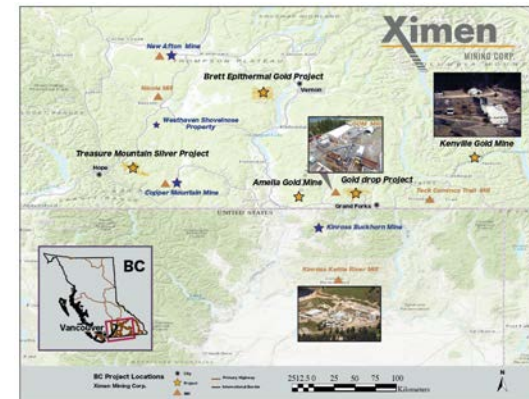
*Now Permitted for Drilling and Trenching*



## Permitted Greenwood Mill - 200 Ton / Day Capacity Lined Tailings Pond



The Kenville Gold mine project is nearing start-up of its new decline development and is anticipated to generate gold feed material in the coming year. Ximen has therefore started talking to Golden Dawn Minerals about utilizing its mill facility at Greenwood, BC. The Golden Dawn mill is a 200 tonne per day gravity and flotation process plant that has been on care and maintenance since 2009. Ximen believes that material from Kenville mine could be trucked 150 km from Nelson to the Greenwood plant and processed using the current configuration.





# Management

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## **Christopher R. Anderson – President, CEO & Director**

Mr Anderson brings over 30 years of entrepreneurial experience with an astute emphasis on strategic planning, communications and creative marketing. He has been instrumental in facilitating tens of millions of dollars of financing for both public and private enterprises. With a specific focus on mining over the last decade, Mr Anderson successfully navigated the waters of one of the toughest bear markets in mining history.

## **Scott Kent - Director**

Mr. Kent brings over 20 years of sales and marketing experience to the team. For many years, Mr. Kent has been providing public relations counsel to various sectors including mining and manufacturing. He currently holds directorships with several public companies, as well as, provides finance and management consulting for both listed and private issuers.

## **Roy Davis – Director**

Mr. Davis received an honours degree in mining engineering from Imperial College London, and was an associate at the Royal School of Mines. Throughout his career he has held senior positions in both private and public mining companies, including practical experience in exploration and production mining with amongst others, The National Coal Board(UK), NJ Zinc Company, Noranda, INCO and Goldquest. Mr. Davis also held senior agency positions in both advertising and PR with Burson Marsteller, and J Walter Thompson, specializing in copywriting, account management and new business development. He founded Short, Curnow and Cuthbert Media before merging it to form MediaPlus International(MPI) one of the foremost independent global media specialists in London. He was managing director of MPI for over ten years.





# Management

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## **Wesley Warthe-Anderson – Director**

Mr. Warthe-Anderson received an honours degree in economics from the University of Victoria. In addition, he has formal training working with public companies, financing, and governance compliance through Simon Fraser University. Mr. Warthe-Anderson has an extensive background in marketing and statistical analysis. Over the past seven years he has worked on various mining projects throughout Canada.

## **Nicole Keith (CGA) – CFO**

Ms. Keith brings over 20 years of accounting and managerial experience in both the public and private sectors. Ms. Keith has previously acted as chief financial officer of public companies listed on the TSX Venture Exchange and held a senior accounting role for a company listed on the New York Stock Exchange. Areas of focus for Ms. Keith will include regulatory reporting, capital management, business process improvements, system optimization, internal controls and management reporting. Ms. Keith earned an arts and science bachelor's degree from the University of Victoria and obtained the certified General Accountants (CGA) designation thereafter.

## **Matt Ball (PhD Pgeo) – Vice President of Exploration**

Dr. Mathew Ball PhD PGeo has over 30 years of worldwide geological experience including underground precious metals mine development programs. Presently Dr. Ball is also interim chief executive officer, chief operating officer and chief geologist of Golden Dawn Minerals located near Greenwood B.C. Previously he held positions as president and chief operating officer at the Bralorne gold mine in British Columbia. Dr. Ball brings a wealth of practical experience and knowledge of lode and epithermal gold-silver, porphyry copper-gold and related skarn deposits, all of which potentially occur in Ximen's three 100-per-cent-owned projects in British Columbia.

## **Peter Cooper - Advisor**

Mr. Cooper has over 40 years' experience in the mineral exploration and mining business, working primarily for major producers in North America. He has been involved in three successful new gold mine start-ups and has overseen projects from the exploration stage right up to production. Mr. Cooper played a significant role in the exploration, pre-production and development of Kinross' Buckhorn gold mine located in North Central Washington State, close to the Canadian Border. Beginning in 2007, Mr. Cooper was Chief Geologist and then Manager of Operations strategy for Kinross Gold's Kettle River Operations. Prior to this, Mr. Cooper spent the better part of 20 years working in the Republic Gold District of Washington State.

## **Al Beaton (P. Eng) – Advisor & Active Member of Technical team**

Mr. Beaton has been actively involved in mining operations for over 40 years. Since becoming a member of the Association of Professional Engineers and Geoscientists of British Columbia in 1974, he has over 30 years of experience as mine manager for mining and development operations throughout Africa and across Canada. Mr. Beaton was the mine manager for Erikson gold mine from 1979 to 1986, which, at its peak, was the No. 1 gold producer in B.C. Mr. Beaton was also the mine manager for Huldra Silver Inc., which was producing ore from the Treasure Mountain mine in B.C. He has been president of A.J. Beaton Mining Ltd. since 1987. Throughout his career, he has been involved in over 50 minutes and civil jobs in B.C. and has thus gained a strong perspective on mining techniques and over a wide diversity of mining projects.

**Mohan R.Vulimiri (M.Sc., P. Geo) - Advisor**

Mohan Vulimiri has many years public company experience, having been involved in the management of numerous junior and established companies. A graduate of the Indian Institute of Technology (IIT Kharagpur, India) with a BSc Honours degree in Applied Geology and a MSc Degree in Economic Geology from the University of Washington, USA, he has over 30 years experience in the exploration and delineation of ore deposits with emphasis on structural controls and modes of occurrence of mineral zones.

**Shervin Teymouri (M.Eng, P.Eng) - Advisor**

Mr. Teymouri has acted as a consultant, engineer and operations specialist as a mining engineer for base, precious and industrial metals projects. His combined financial and mining engineering experience has developed his credibility to interpret, evaluate, and comment on the feasibility of mining projects., either underground or open pit. His involvement in mine finance and strategic mine planning has focused on the maximization of mine returns and aligning mine planning with project financial objectives. Prior to founding MinelT Consulting, Mr. Teymouri was a senior mining engineer with Roscoe Postle Associates and a senior mining engineer developing mining projects at Alexco Resource Corp.

**Alex Mcpherson - Advisor**

Mr. Mcpherson has over 60 years of experience in mining and mineral exploration. He has done extensive underground work including drifting, stoping, sinking shafts, driving raises, timbering, blasting and much more for a variety of private and public companies. Mr. Mcpherson has worked on many notable projects across Canada and the United States. Some of his work in B.C. includes sinking shafts for Bralorne Gold Mines and working underground at the former Dentonia mine.





# Geological Team

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## **Shaun Dykes (M.Sc, P.Geo) - Advisor**

Mr. Dykes has over 35 years of practical experience in the management, exploration and analysis of mineral properties at varying stages of development from grass roots to pre-development; and has been directly involved or responsible for the discovery of several mineral deposits, five of which have been placed into commercial production. Mr. Dykes spent 16 years as Mosquito's exploration manager during which he played a key role in the acquisition and development of Mosquito's principal mining properties: CuMo, Pine Tree, Spring Creek, Trikey and Blackpoint. Previously, Mr. Dykes spent 15 years as a project geologist for Westmin Resources Ltd where he managed a wide variety of projects with budgets ranging into the millions. He was responsible for the outlining and discovery of the Premier open pit deposit as a result of the analysis and computerization of an extensive historical database. Mr. Dykes also founded Geologic Systems Ltd. in 1994 to supply geological expertise to the mining and exploration community. Clients included Cominco (now Teck Resources Ltd.), Rio Algom, Echo Bay, Billington, Placer Dome and Redfern Resources. He has been involved in the evaluation, exploration and/or development of some of the world's major mineral deposits including: CuMo, Voisey's Bay, Cariboo Gold, Petaquilla, Dunka Road (now Northmet), Red Chris, Tulsequah, Pine Point (extension), Wernecke, HW and Myra Falls and Premier.

## **David A. Martin (B.Sc, P.Geo) – Advisor**

Professional Geologist with approximately 20 years' experience in the mineral exploration industry. Graduated from the University of New Brunswick in 1984 with a Bachelor of Science Degree (Geology major) and from the New Brunswick Community College in 1994 with a Business Technology Diploma. Employed as a Geologist during numerous mineral exploration projects involving a variety of commodities including gold, silver, tin, tungsten, molybdenum, indium, copper, lead, zinc and antimony. Held senior managerial roles since 2005 including Regional Manager and VP New Brunswick Operations with Geodex Minerals Ltd. and VP Exploration with Great Atlantic Resources Corp. The majority of the exploration projects were in New Brunswick, Canada. Also involved in exploration projects and / or project generation in Nova Scotia; Newfoundland and Labrador; British Columbia; Spain; France and Ukraine. Played a key role during numerous mineral discoveries, the most significant being at the Sisson Tungsten – Molybdenum Project and the Mount Pleasant Tin – Indium Project, both in New Brunswick.