

NOVEMBER 2019

High Grade Gold in North America

Precious Metals Summit – Zurich

TSX-V:HIGH



HIGHGOLD

Forward Looking Statements

Forward looking statements: This presentation contains certain “forward-looking information within the meaning of Canadian securities legislation and “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively “forward looking statements”) concerning HighGold’s plans for its properties, operations and other matters. Forward-looking statements include predictions, projections and forecasts and are often, but not always, identified by the use of words such as “seek”, “anticipate”, “believe”, “plan”, “estimate”, “forecast”, “expect”, “potential”, “project”, “target”, “schedule”, “budget” and “intend” and statements that an event or result “may”, “will”, “should”, “could” or “might” occur or be achieved and other similar expressions and includes the negatives thereof. All statements other than statements of historical fact, including, without limitation, statements regarding potential mineralization, the estimation of mineral resources, the realization of mineral resource estimates, interpretation of prior exploration and potential exploration results, the timing and success of exploration activities generally, the timing and results of future resource estimates, permitting time lines, metal prices and currency exchange rates, availability of capital to HighGold, government regulation of exploration operations, environmental risks, reclamation, title, statements with respect to the future price of gold and other metals, and future plans and objectives of HighGold are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Forward-looking statements are based on a number of material factors and assumptions. Important factors that could cause actual results to differ materially from HighGold’s expectations include actual exploration results, changes in project parameters as plans continue to be refined, results of future resource estimates, future metal prices, availability of capital and financing on acceptable terms to HighGold, general economic, market or business conditions, uninsured risks, regulatory changes, defects in title, availability of personnel, materials and equipment on a timely basis, accidents or equipment breakdowns, delays in receiving government approvals, unanticipated environmental impacts on operations and costs to remedy same, and other exploration or other risks detailed herein and from time to time in the filings made by the Company with securities regulators. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ from those described in forward-looking statements, there may be other factors that cause such actions, events or results to differ materially from those anticipated. There can be no assurance that forward-looking statements will prove to be accurate and accordingly readers are cautioned not to place undue reliance on forward-looking statements.

Capitalization Structure

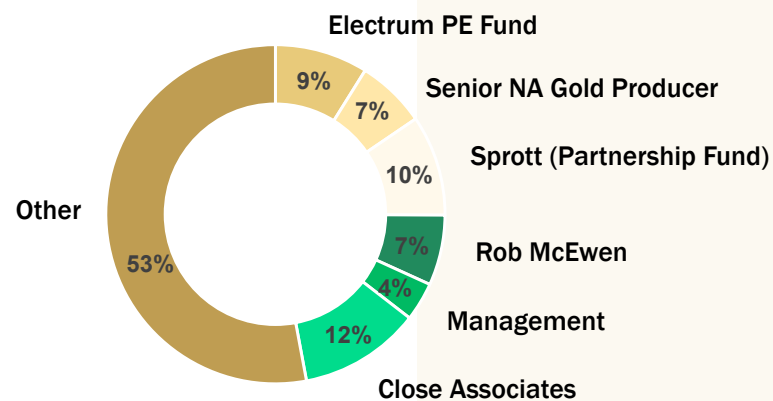
As of November 7th, 2019 (began trading Sept 23)

Issued & Outstanding	33.1 million
Warrants	13.9 million*
Options	2.7 million
Fully Diluted	49.7 million
Market Capitalization	~C\$45M
Initial Raise	C\$7.85M

Share price since start of trading - low of \$0.78 and high of \$1.89

*Warrants: 8.5M @ \$0.70, 4.9M @ \$2.15 and 1M founders @ \$0.45 expiring 2yrs, 4yrs and 5yrs respectively

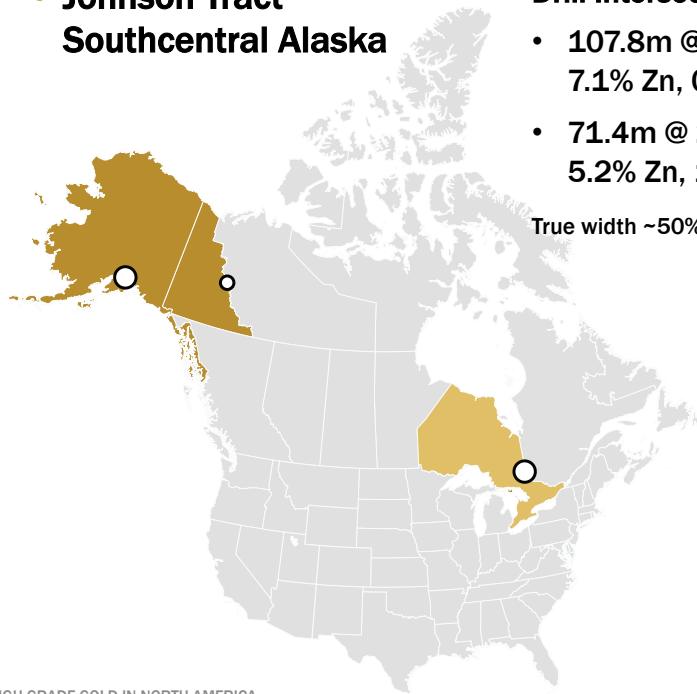
Major Shareholders



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Two Exceptionally High-Grade Gold Assets

- **Johnson Tract**
Southcentral Alaska



Drill Intersections:

- 107.8m @ 12.4 g/t, 7.1% Zn, 0.9% Cu
- 71.4m @ 20.9 g/t Au, 5.2% Zn, 1.2% Cu

True width ~50% of drilled length

- **Munro Croesus**
Timmins region, Ontario

Croesus Mine Sample
(>10,000 opt)



HighGold Management



Darwin Green, MSc, PGeo
| President & CEO, Director

25 years' industry experience in the US, Canada, and Latin America, with 15 years in Sr. management advancing mineral deposits in Alaska. Business & capital market strength, exploration acumen and jurisdiction knowledge.



Ian Cunningham-Dunlop, B.ASc, PEng
| VP Exploration

Seasoned mining executive with over 30 years' experience in domestic/international mineral exploration and project development. Major successes include role as VP Exploration for Fronteer Gold, acquired by Newmont for \$2.3 billion.



Aris Morfopoulos, B.Comm
| CFO, Director

Aris Morfopoulos is a corporate manager and accountant with over 25 years' experience. He has worked as a CFO, senior executive and director of several of junior resource companies since 1994.



Naomi Nemeth, B.Sc, MA
| VP Investor Relations

Has served as Senior Management, CEO, and Director with various junior mining companies. Seasoned Investor Relations professional with more than 25 years' experience.

Board of Directors



Mike Cinnamond, CPA, LL.B
| Director (Independent)

Currently CFO for B2Gold. Prior to B2Gold, he was an audit partner at PWC where he was the BC Resources Leader for the Mining and Resource practices.



Lance Miller, PhD
| Director (Independent)

Currently VP Natural Resources for NANA Regional Corporation, one of 12 Alaska native regional corporations. Influential Alaskan with 30 years' in the minerals industry throughout North America as well as in Asia, Russia and Africa.



Michael Gray, MSc
| Director (Independent)

Leader in capital markets and the global mining sector. Mining Analyst for 14 years, recently as Team Head, Canada and Managing Director for Macquarie Capital Markets. Extensive technical experience with junior & senior mining Cos.

Previous Slide

Darwin Green, MSc, PGeo | President & CEO, Director

Aris Morfopoulos, B.Comm | CFO, Director

Stewardship

Respect and Responsibility

Committed to protecting and benefitting the regions in which we operate

People – Environment – Sustainability – Legacy



Johnson Tract

An Exceptional Opportunity

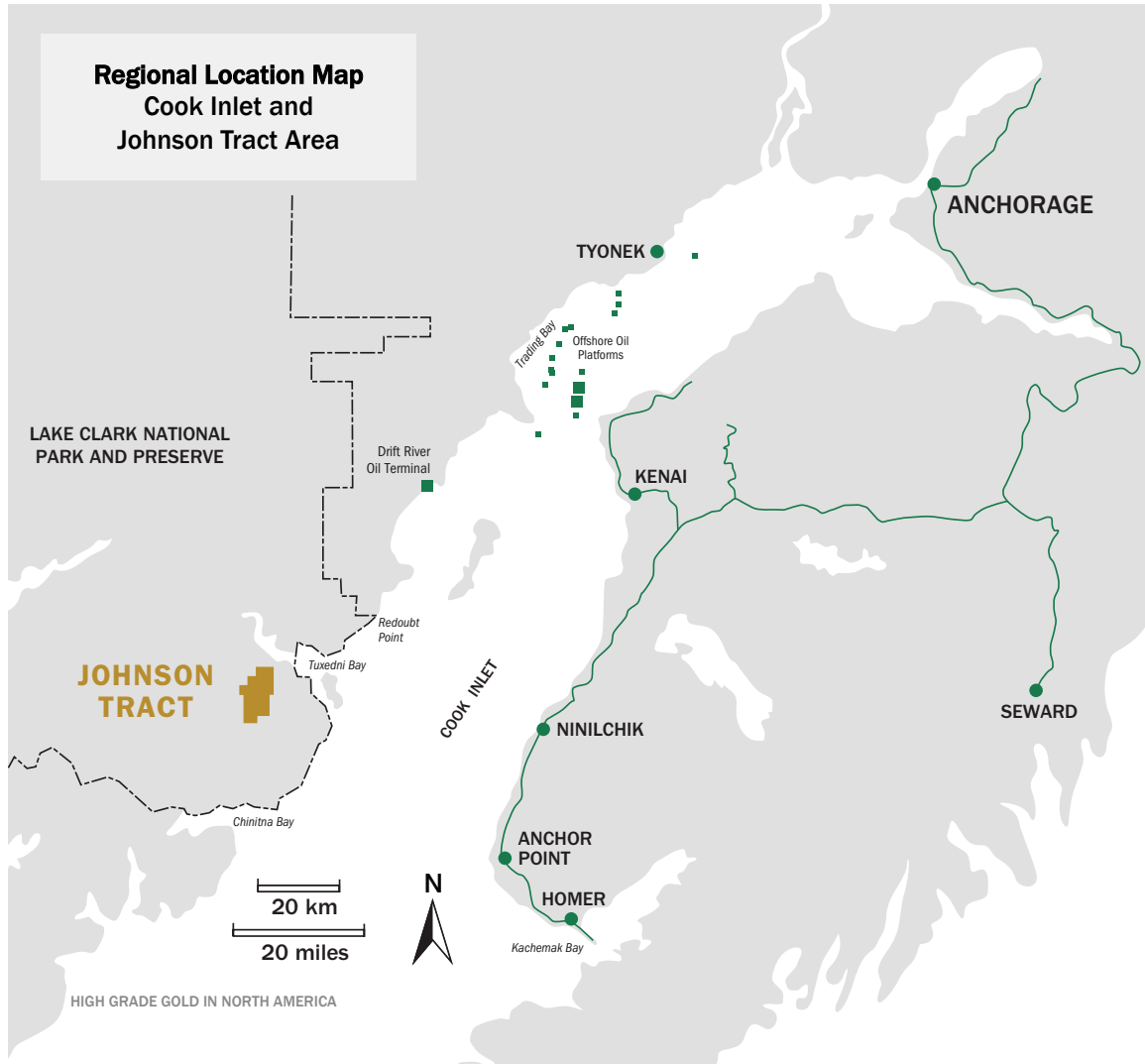
- **“Off-the-market” and no work for 25 years**
- **88 drill holes for 26,840 meters (1982-1995)**
- **Historical resource (>0.5 oz/t gold equivalent*)**
- **Major engineering & mining studies to direct ship ore to Premier mill in Stewart, BC (Westmin Resources, 1994/95)**
- **Tremendous exploration upside, with multiple underexplored satellite prospects – a regional play**

* Historical estimate prepared prior to establishment of NI 43-101 guidelines and reporting standards; for more info see Technical Report for Johnson Tract Project, June 9, 2019

Mining Lease

- **Agreement with CIRI – Cook Inlet Region Inc. an Alaskan Native Regional Corporation**
- **Includes an Initial Term of 10-years, followed by a 5-year Development Term to achieve a mine construction decision, and then a Production Term that will continue for so long as operations and commercial production are maintained**
- **Exploration expenditures and annual lease payments**
- **CIRI to maintain certain back-in and NSR royalty rights**

**Regional Location Map
Cook Inlet and
Johnson Tract Area**



Johnson Tract

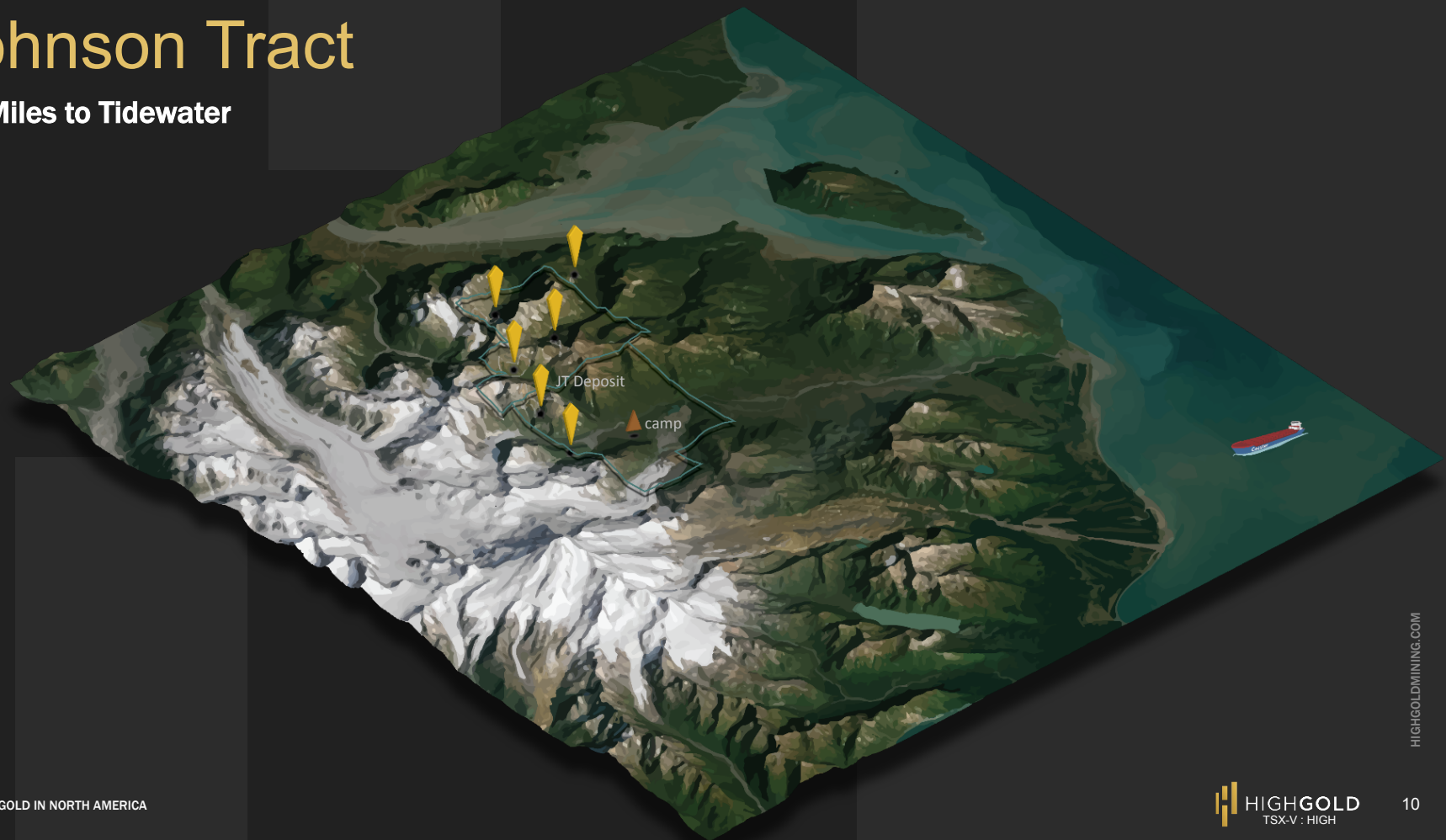
Southcentral, Alaska



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Johnson Tract

10 Miles to Tidewater

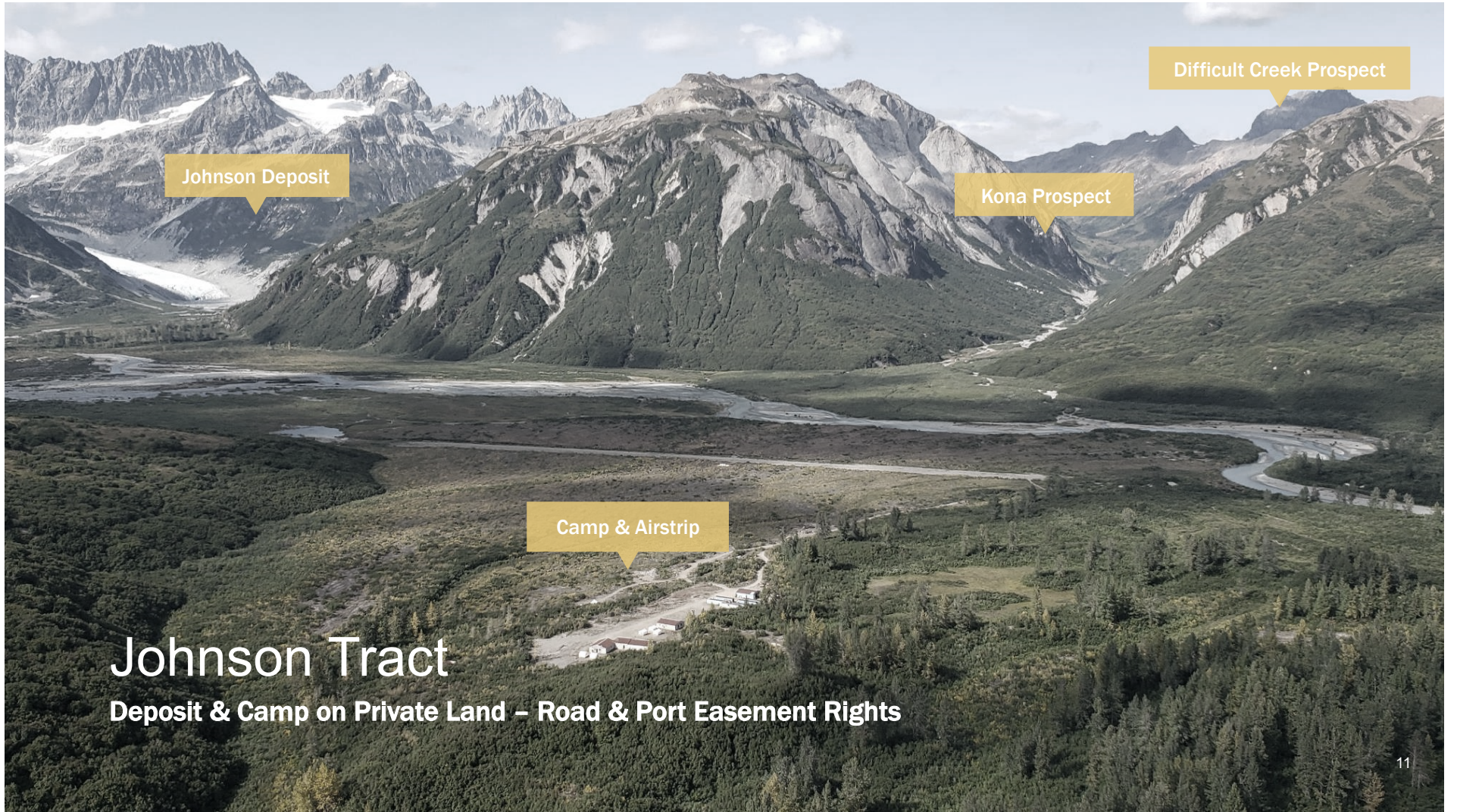


HIGH GRADE GOLD IN NORTH AMERICA

 **HIGHGOLD**
TSX-V : HIGH

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Johnson Tract

Deposit & Camp on Private Land – Road & Port Easement Rights



Mineralization

High-Grade Au, Zn, Cu, Pb, Ag

- Polymetallic gold deposit
- Submarine volcanic host rocks – Jurassic felsic pyroclastics
- Epithermal to VMS characteristics
- Tabular silicified body with a stockwork of quartz-sulphide veins and brecciation, surrounded by widespread zone of anhydrite
- Potential analogues (Hod Madden or feeder to Eskay-like VMS)

New Drill Results Reported Nov 5, 2019

Initial 2 drill holes of 9-hole program (first time drilled in 25 years)

Drill Hole	Cut-Off (AuEq g/t)	From (meters)	To (meters)	Length* (meters)	True Width (meters)	Au (g/t)	Ag (g/t)	Cu %	Zn %	Pb %	AuEq* (g/t)
JT19-082 (twin)	2	153.2	261	107.8	53.9	12.42	8.9	0.88	7.11	1.64	19.55
	5	153.2	238	84.8	42.4	15.49	10.9	1.07	8.26	2.08	23.98
	10	153.2	217.2	64	32	19.30	13.1	1.27	9.51	2.66	29.29
	20	154.7	205	50.3	25.2	23.86	14.7	1.33	8.95	2.92	33.74
	Incl.	156.2	184.6	28.4	14.2	35.15	17.0	1.40	7.45	3.13	44.30
	And	182.6	184.6	2.0	1.0	233.50	30.4	1.56	4.15	3.34	241.01
JT19-083	5	1.5	10.5	9.0	6.8	5.00	9.4	0.28	11.28	3.22	14.77
JT19-083	2	75.9	106.6	30.7	23.0	2.75	8.8	0.29	5.47	3.00	8.59
	5	81.2	106.6	25.4	19.1	2.87	10.1	0.32	6.54	3.63	10.09
	10	87.2	103.5	16.3	12.2	3.44	12.7	0.32	7.72	5.29	15.73

*True width of JT19-082 is approximately 50% of drilled length. True width of JT19-083 is approximately 75% of drilled length.
Length-weighted intervals are uncapped and calculated based on a gold equivalent ("AuEq") cut-off and less than 5 meters (drill length) of dilution of below cut-off grade Gold Equivalent ("AuEq") based on \$1250/oz Gold, \$16/oz Silver, \$1.20/lb Zinc, \$3.00/lb Copper, \$1.00/lb Lead.

Johnson Tract Deposit Historic Drill Intersections

Drilling from 1982 to 1993

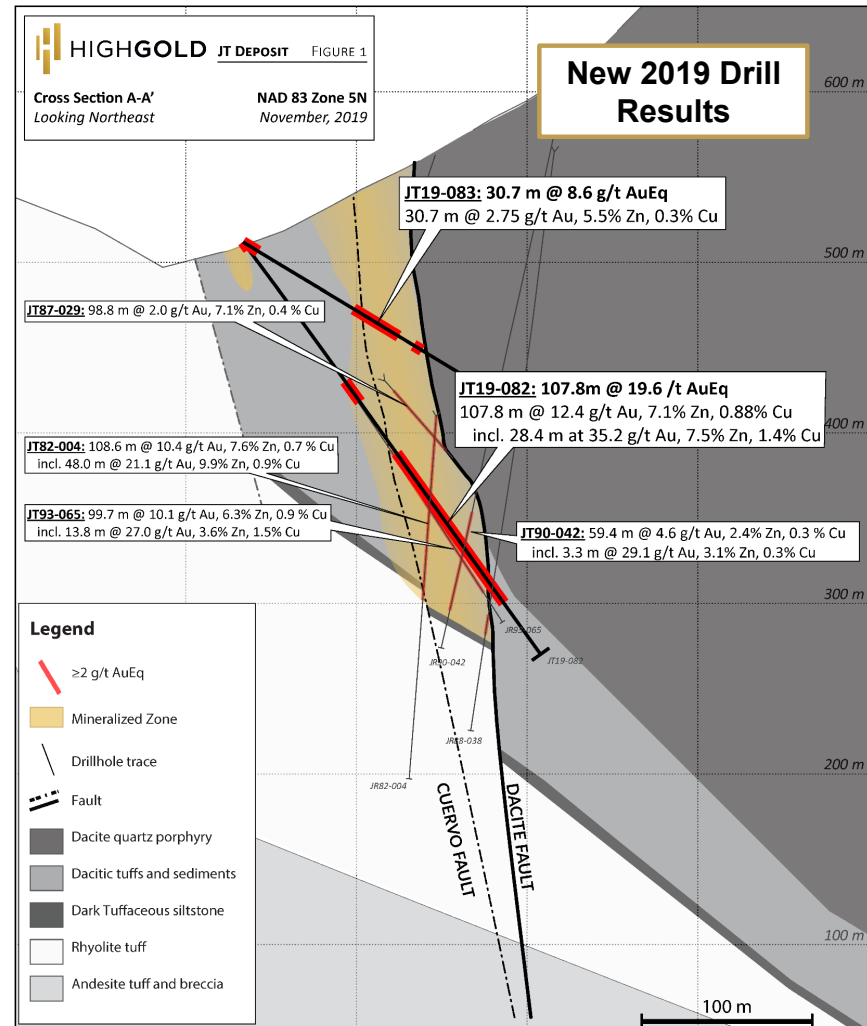
Drillhole	Length (meters)	Gold g/t	Zinc %	Copper %	Lead %	Silver g/t	AuEq g/t
JR82-04	108.6	10.4	8.1	0.7	2.0	7.6	17.8
includes	12.0	67.4	18.6	0.9	2.6	9.3	76.7
JR82-07	36.0	13.4	3.6	0.4	0.2	2.0	15.6
JR83-12	27.2	15.2	7.0	1.2	0.2	11.5	25.0
includes	9.9	40.6	11.5	1.8	0.0	24.8	60.1
JR84-31	61.3	4.9	7.5	0.5	0.5	6.5	11.0
JR88-34	71.4	20.9	9.8	1.2	1.5	5.2	27.4
includes	8.9	88.5	22.1	5.6	0.1	9.2	104.1
JR93-65	99.7	10.1	6.7	0.9	1.3	6.3	17.0
includes	13.8	27.0	10.8	1.5	1.3	3.5	32.7
JR93-68	112.2	10.3	6.3	0.7	1.5	5.0	15.6
includes	8.0	39.2	12.7	1.1	2.4	9.6	48.9
JR93-69	59.0	14.2	9.1	1.0	2.2	4.4	20.0
includes	9.0	51.6	22.2	3.0	0.9	6.9	61.9

Reported as drilled length (true widths less). Gold Equivalent ("AuEq") based on \$1250/oz Gold, \$16/oz Silver, \$1.20/lb Zinc, \$3.00/lb Copper, \$1.00/lb Lead.

Johnson Tract Deposit

Cross Section

- 275m vertical extent
- 25 to +50m true width
- Flattened pipe/lens geometry
- Bottom of deposit faulted off
- offset 500 to 800m to NE



Near Deposit Exploration Targets

Target 1

NE Offset – Fault displaced projection of JT Deposit at depth

- limited past drilling identified same style of mineralization; wide open to expansion

Target 2

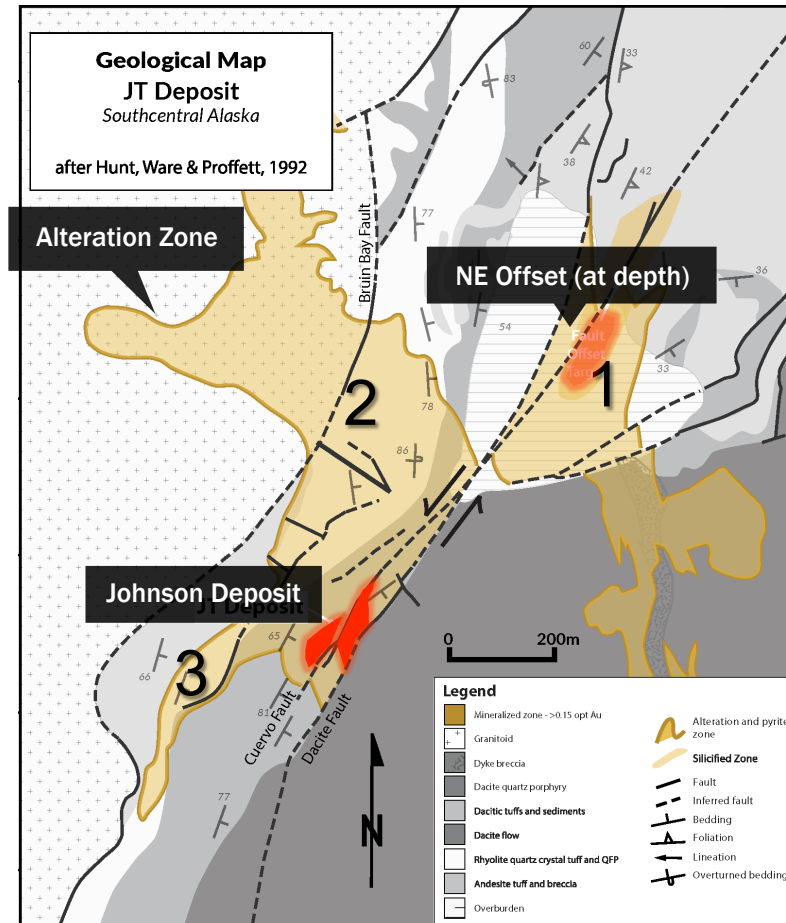
North Trend

- +1 km long north trending alteration zone with no previous drilling
- potential for expansion of JT deposit or discovery of new parallel zones

Target 3

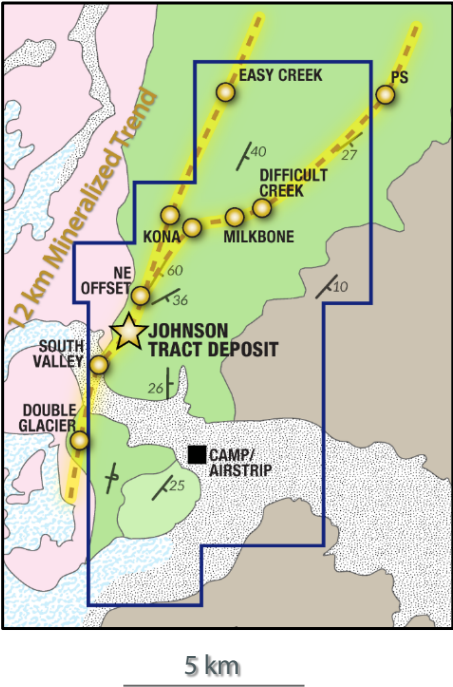
South Extension

- Cross faults interpreted to offset south extension of Deposit into area of no past drilling



Widespread Alteration and Mineralization

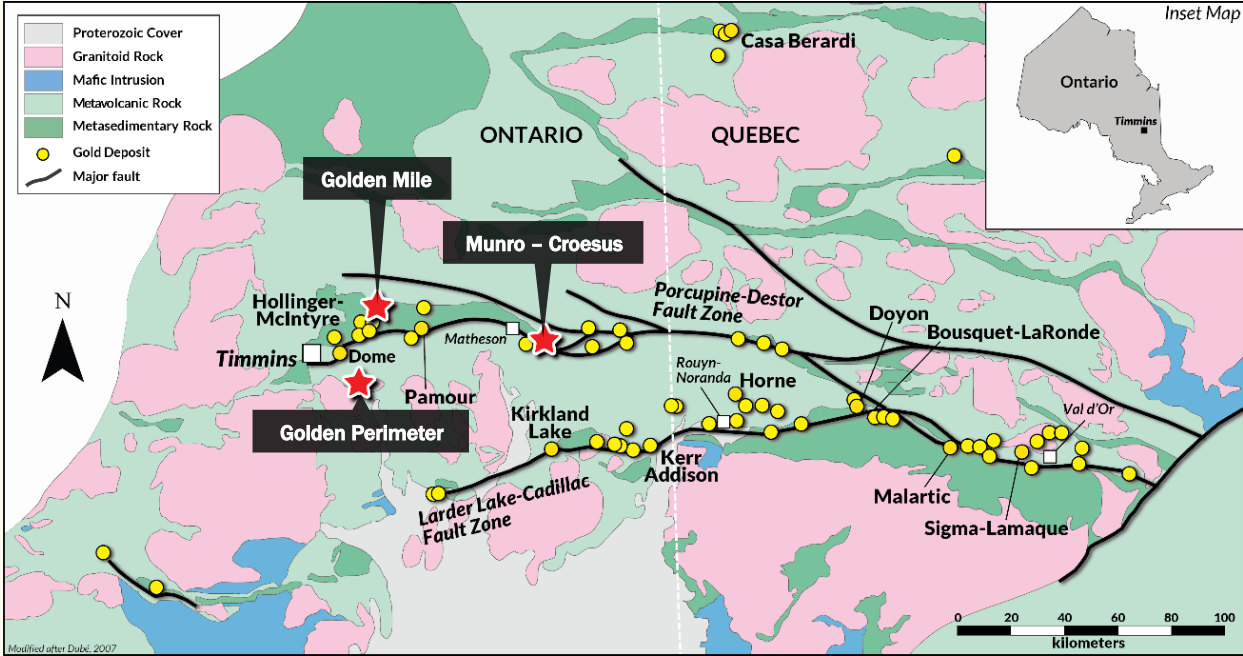
12 km trend of regional prospects



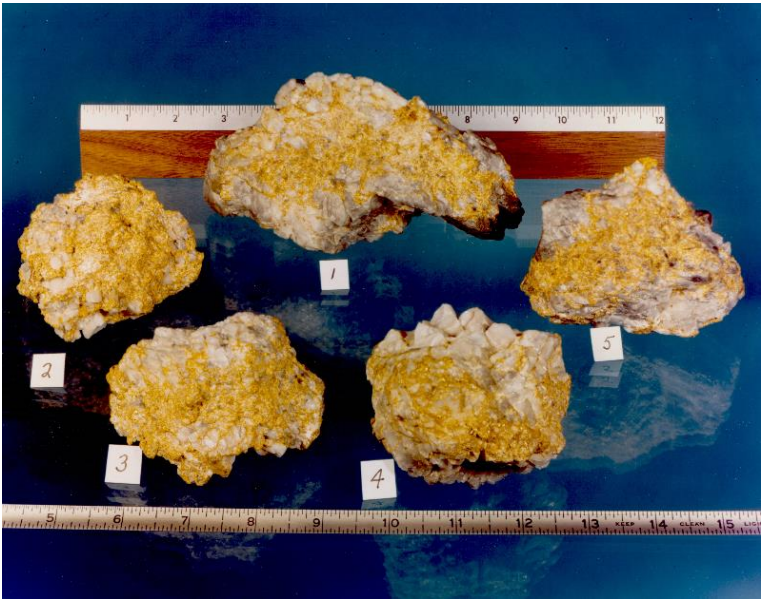
Timmins Gold Camp

In good company

- Over 110 Million Ounces Gold Production along Porcupine-Destor Fault
- 200 km² land package in Canada's #1 gold belt



Croesus Mine & Beta Hunt Mine Comparisons



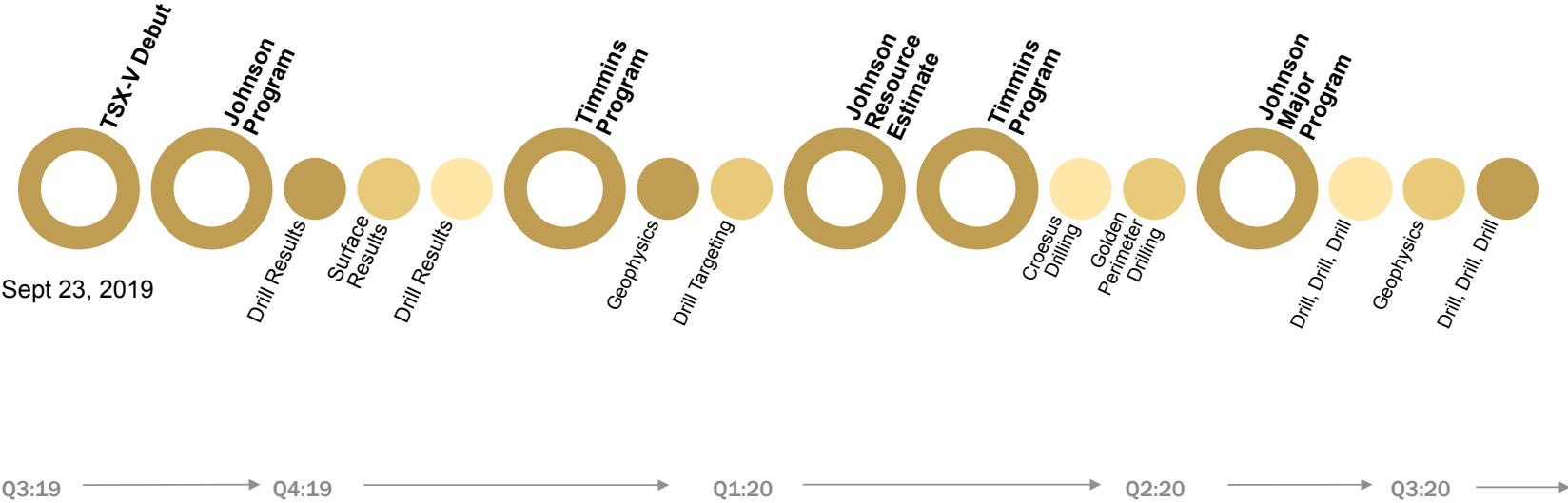
**Croesus Mine – Specimens From Private Collection
Averaging 27% by weight gold**



**Beta Hunt Mine (Australia) – Father’s Day Vein Specimens
Source: RNC Minerals webpage**

Timeline and Catalysts

Fully Funded





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