

DRILL TO DISCOVER

CORPORATE PRESENTATION NOVEMBER 2019



8BX1 : GR

BBB : TSXV

BBBXF : OTCQB



SAFE HARBOUR STATEMENT

Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding timeline, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking state. The historical estimates contained in this presentation have not been verified as current mineral resources. In general, Brixton Metals believes that the historical estimates are a reasonable estimate based on data available at the time and that there is potential to expand this historical estimate to a significant drill discovery through an initial round of exploration drilling and by closer-spaced infill drilling to standards suitable for formal resource estimation. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, and Brixton Metals is not treating the historical estimate as current mineral resources or mineral reserves.

No assurances can be made that exploration targets will be developed into resources or reserves. The exploration targets are conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as mineral resource estimates

(1) In 1988, Homestake Mineral Development Company ("Homestake") outlined the Yellowjacket gold zone by drilling 58 diamond drill holes of which gold was intercepted to 140m depth. Homestake delineated a historical non-compliant resource estimate of 453,500 tonnes grading 10.26 g/t gold (British Columbia Department of Mines Open File 2000-2 page 41). These are historical figures and do not comply with the CIM reporting standards National Instrument 43-101 for mineral resources or reserves and should not be relied upon. While Brixton considers these historical estimates to be relevant to investors as it may indicate the presence of mineralization, a QP for Brixton has not done sufficient work to classify the historical estimates and Brixton is not treating these historical estimates as a current mineral resource.

Mr. Sorin Posescu, P.Geo. is the QP who assumes responsibility for the technical contents of this Presentation.

- Focus on Thorn, Hog Heaven and the Atlin Goldfields Projects

- At the Thorn project we plan to:
 - Complete deep geophysical survey at Camp Creek
 - Conduct geochemical survey over large new porphyry targets
 - Drill the porphyry targets and the Outlaw gold zone

- At the Atlin Goldfields Project we intend to:
 - Conduct prospecting and geochemical surveys

- At the Hog Heaven Project we intend to:
 - Conduct confirmation drilling and test new high-grade targets
 - Conduct property wide geochemical survey



MANAGEMENT & DIRECTORS

A discovery driven team with a proven track record and aligned interests

GARY THOMPSON P.Geo., CHAIRMAN & CEO

- 25 yrs in resources, includes 14 yrs in public markets
- Former Geologist for NovaGold Resources, Newmont Alaska and Encana Corporation
- Built & sold Sierra Geothermal in 2010
- Led financings totaling \$100M

CALE MOODIE BSF, CPA, CA, CFO & DIRECTOR

- Former CFO of Underworld Res. sold to Kinross
- 16 years in public markets
- Involved in \$100M public company financings

SORIN POESCU P. Geo., VP EXPLORATION

- 20 years experience in resource exploration
- Former Geologist with NovaGold, Sierra Geothermal and OMV Petrom

DANETTE SCHWAB P.Geo., SENIOR GEOLOGIST

- 15 years experience in mineral exploration
- Former Geologist for NovaGold, NovaCopper, Fronteer Gold (sold to Newmont for \$2.3 billion)

IAN BALL B.Com, DIRECTOR

- CEO of Abitibi Royalties Inc.
- Former President of McEwen Mining Inc.
- Led the team that built the El Gallo 1 Mine and making the El Gallo 2 discovery

CARL HERING PhD., DIRECTOR

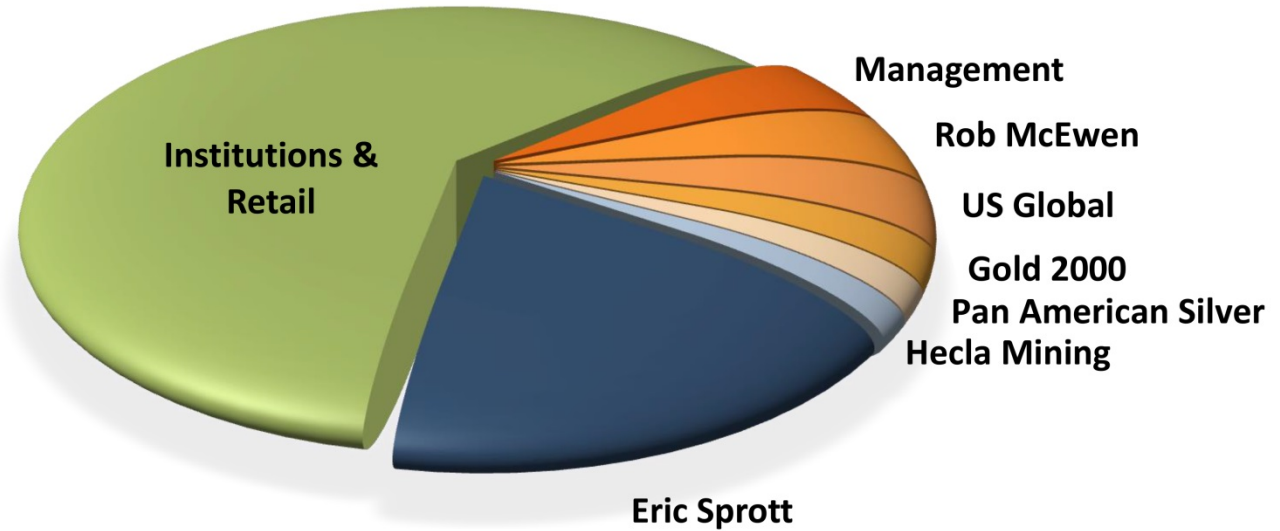
- 35 years experience in mineral exploration globally
- Previously held senior positions with Noranda and Placer Dome in the Western USA, Mexico, Central America, Austral-Asia, Asia Pacific
- Instrumental in building Brett Resources (sold to Osisko Mining)

RANDALL THOMPSON, DIRECTOR

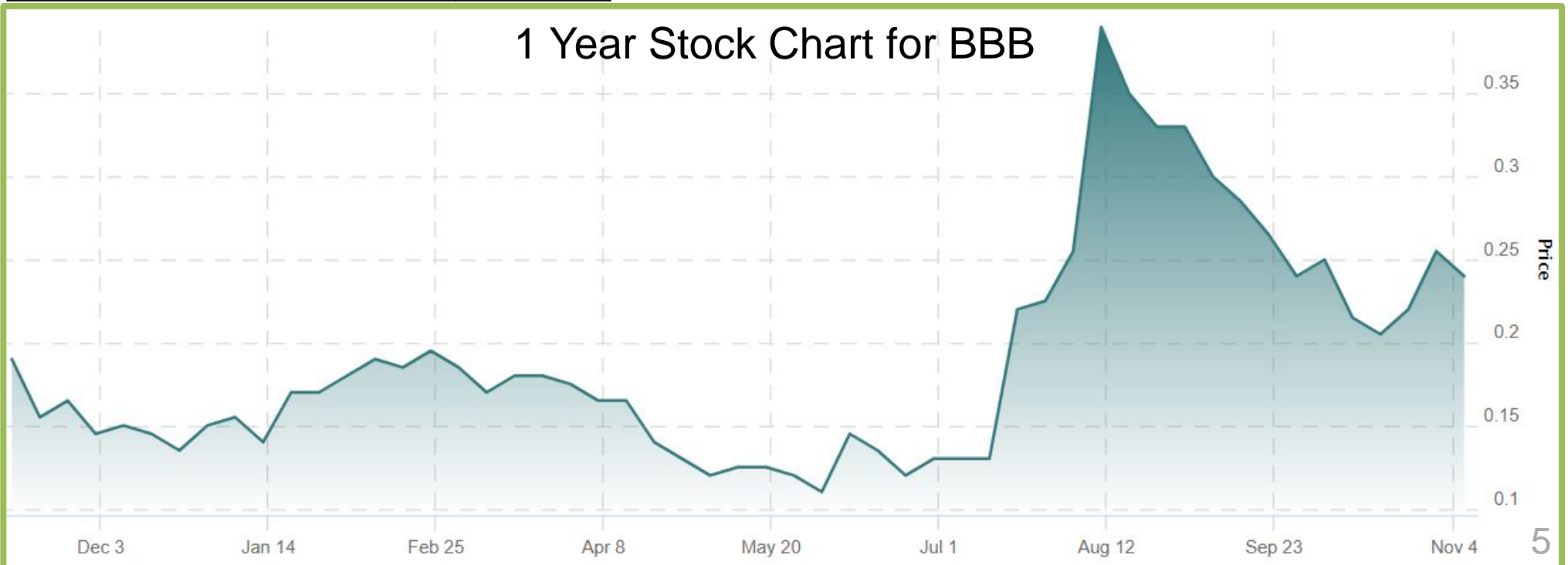
- 30 years experience in building and operating underground and open pit mines in Canada, Australia, Mid-East
- Supervised the roughly \$100 million expansion of Huckleberry Mines
- Led the \$450 million construction of the Jabal Sayid mine in Saudi Arabia for Equinox Minerals

SHARE STRUCTURE

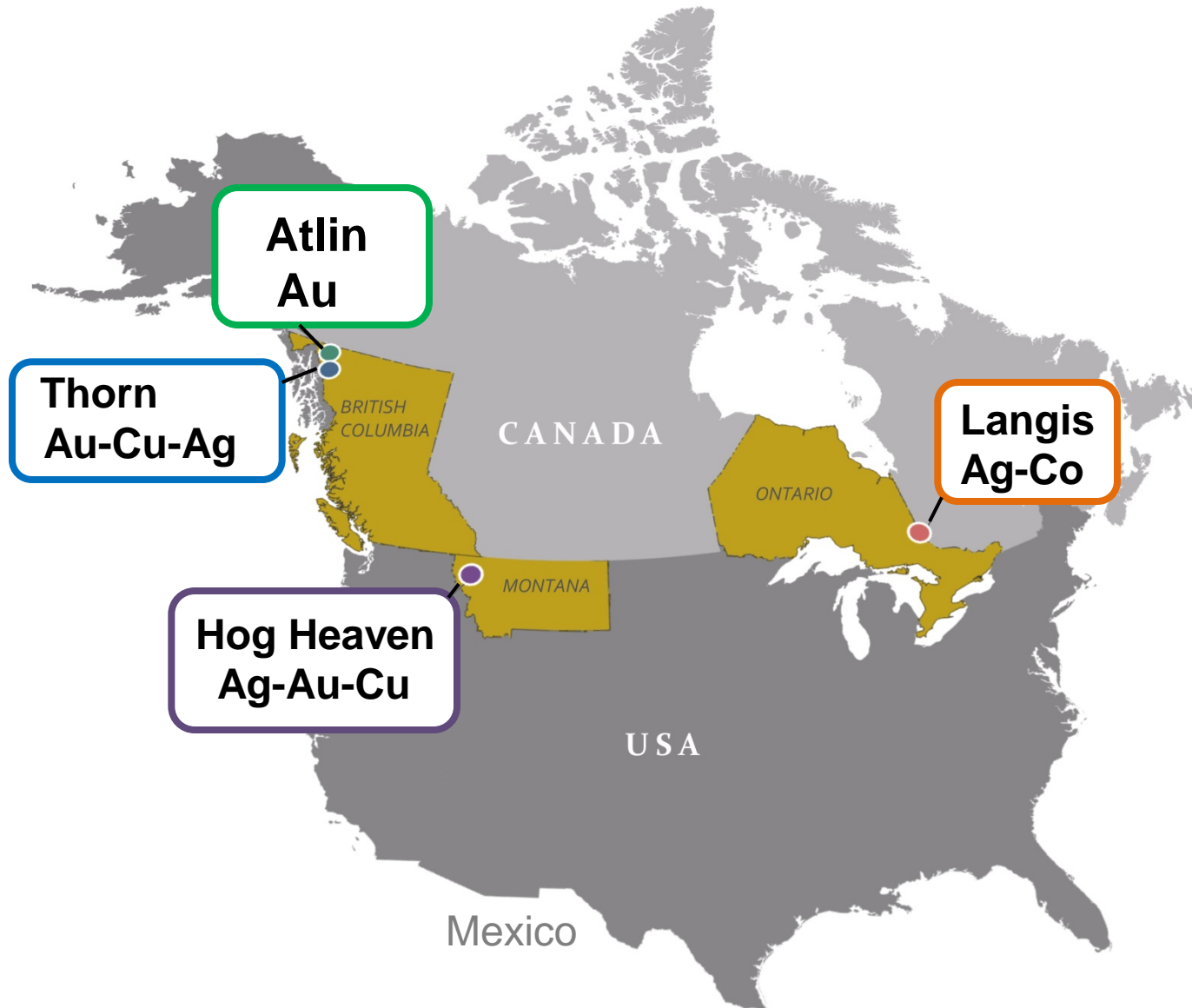
TSX Venture Exchange	BBB
Share Price	\$0.25
Shares Outstanding	134M
Market Capitalization	\$34M
Warrants	31.6M
Option	12.8M
Debt	\$0
Cash as of Oct 31, 2019	\$4.0M



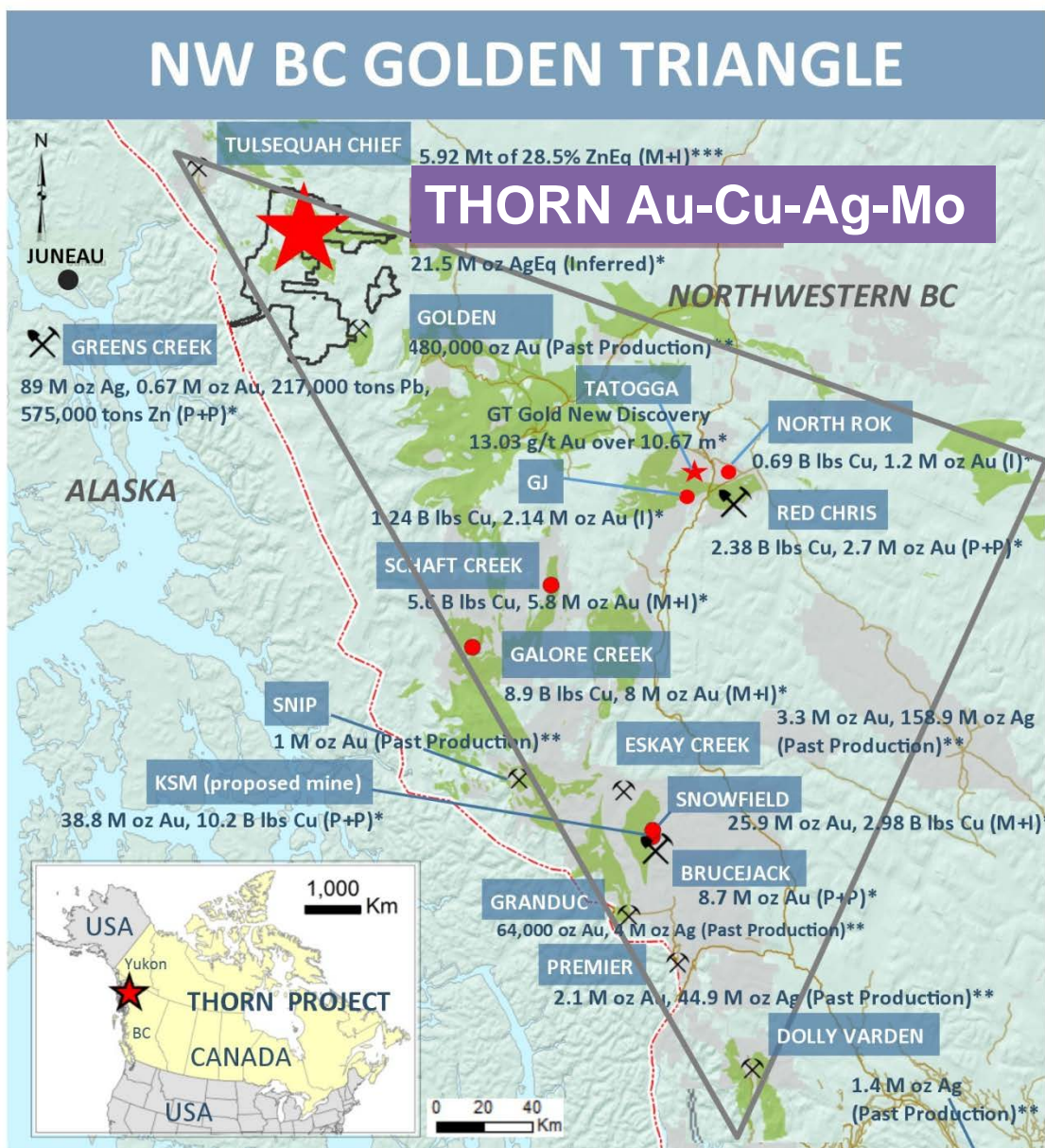
1 Year Stock Chart for BBB



Four Wholly Owned High Potential Exploration Projects



THORN PROJECT SUMMARY

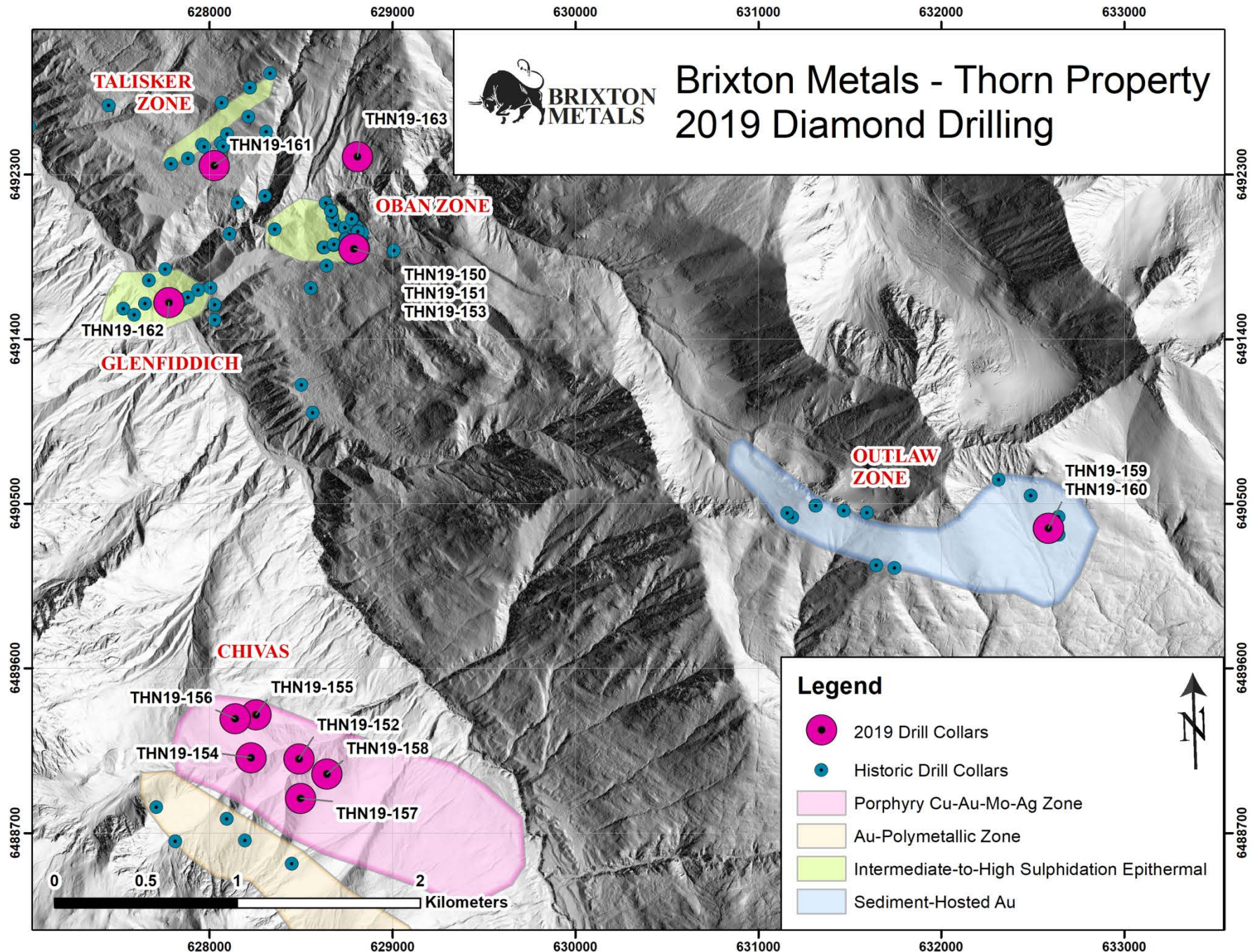


Exploration Project

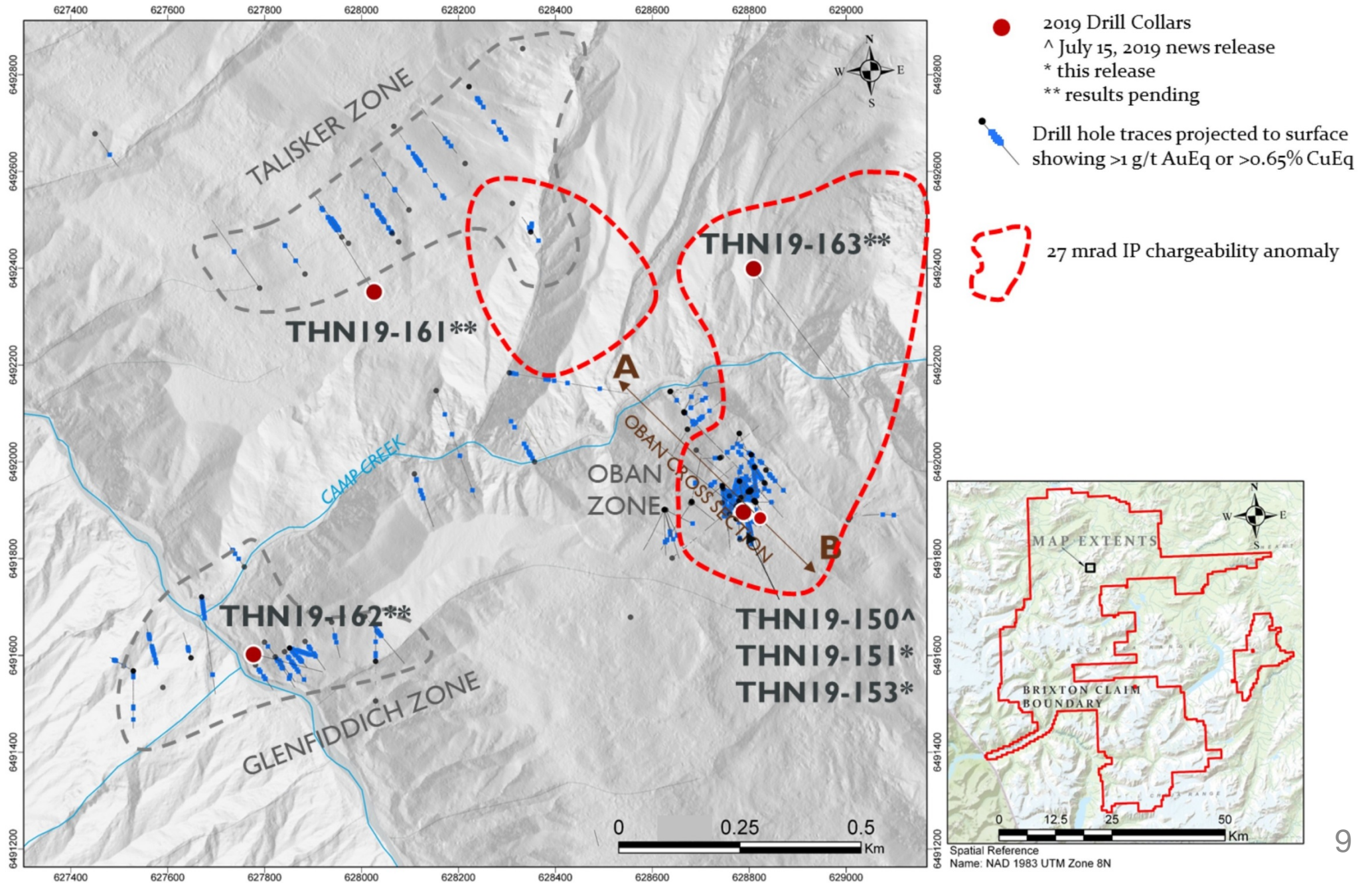
- 🐞 **Wholly owned** 1,973 km² claim block
- 🐞 Accessed via 45 minute fixed-wing flight from Whitehorse, YK, 40km to USA tide water
- 🐞 **Porphyry Cu-Au-Ag-Mo**
- 🐞 Diatreme breccia & high-sulphidation veins 21.5 Moz AgEq Inferred (open for expansion) (7.4 Mt at 89.75 g/t AgEq)
- 🐞 Epithermal & sediment hosted Au-Ag
- 🐞 Signed Exploration Agreement with the Taku River Tlingit First Nations 2013 and Engaged with Tahltan First Nations Central Government

* Source: corporate website ** Source: BC Minfile *** Source: SEDAR (2014 Tulsequah Chief Techni

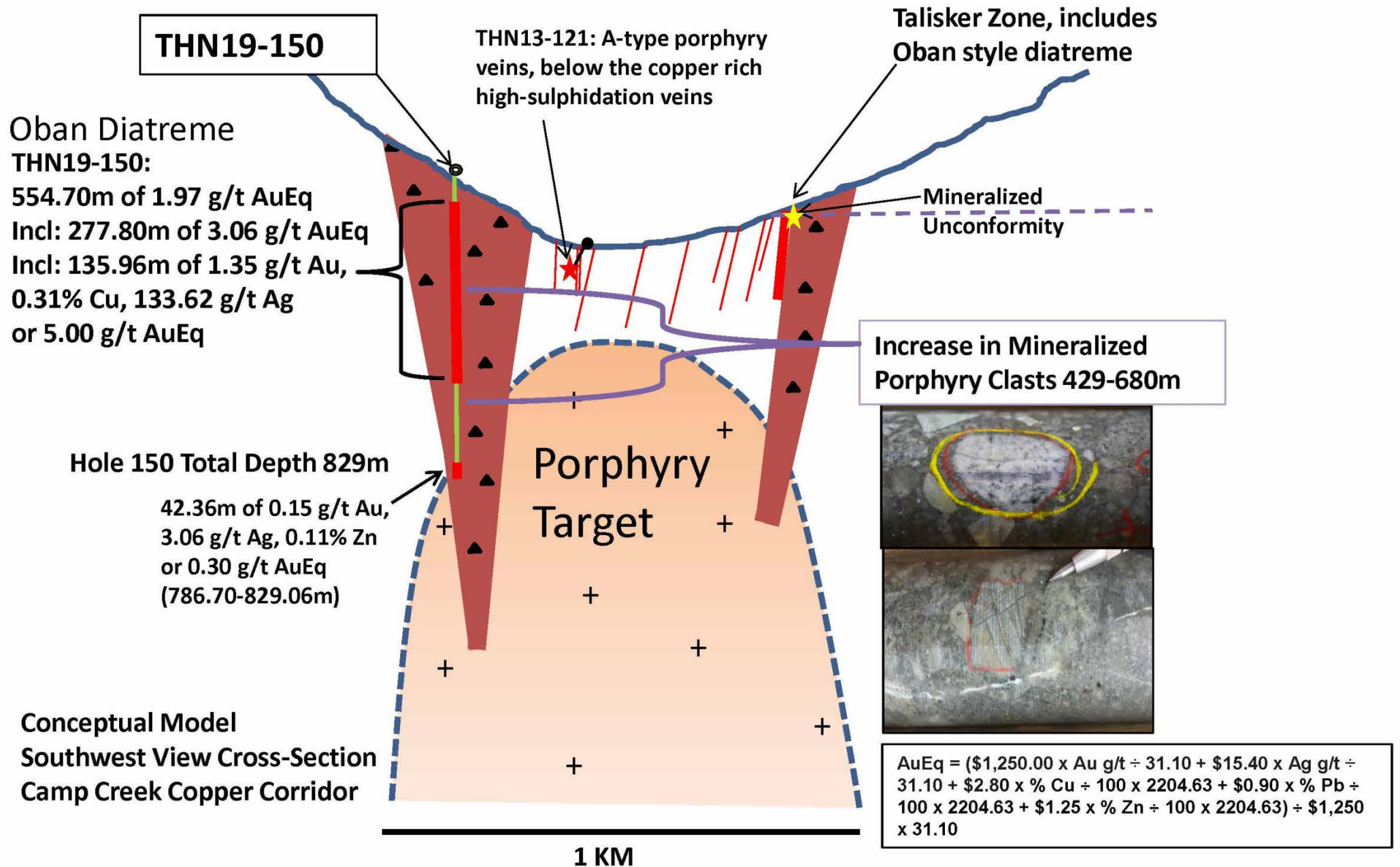
2019 DRILL LOCATIONS



CAMP CREEK PLAN MAP



CAMP CREEK PORPHYRY TARGET

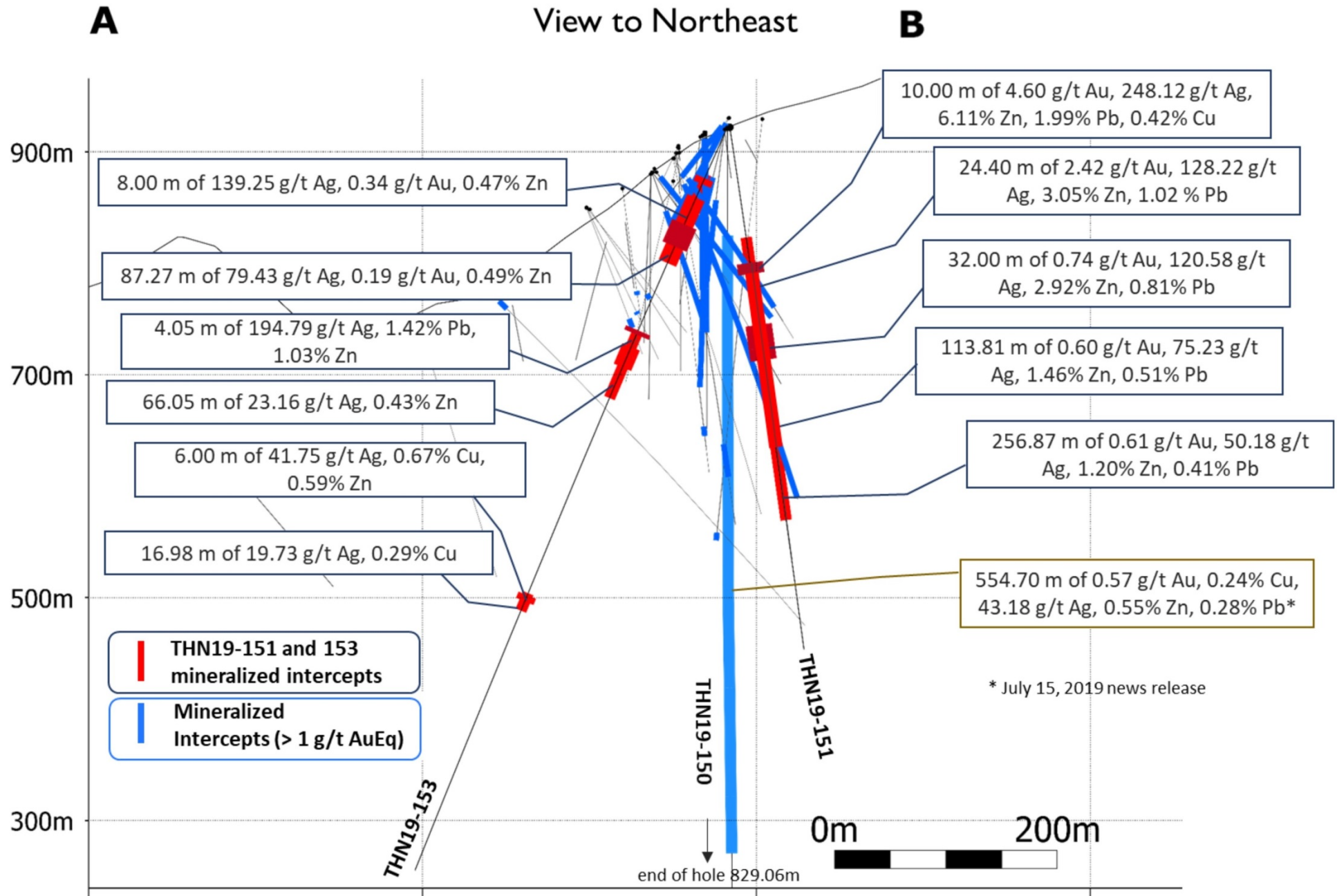


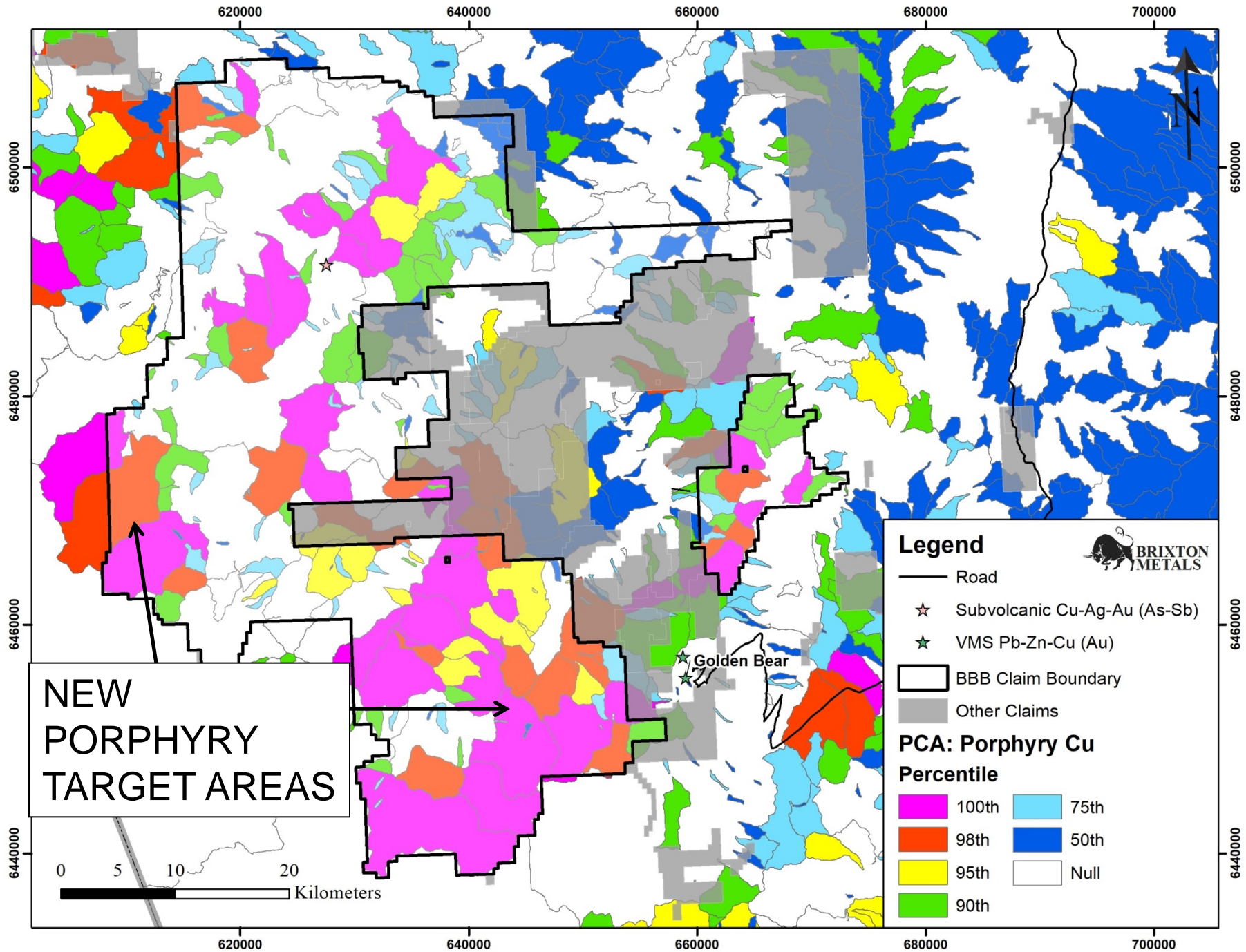
HOLE ID	From (m)	To (m)	Interval (m)	Au g/t	Ag g/t	Cu %	Pb %	Zn %	AuEq g/t
THN19-150	97.00	651.70	554.70	0.57	43.18	0.24	0.28	0.55	1.97
including	97.00	374.80	277.80	0.86	75.28	0.28	0.48	0.88	3.06
including	97.00	232.96	135.96	1.35	133.62	0.31	0.89	1.61	5.00
and/incl.	100.95	112.90	11.95	2.51	156.05	0.31	0.77	3.59	7.75
including	149.65	168.58	18.93	2.49	170.43	1.54	0.92	1.22	8.25
including	155.65	161.65	6.00	3.37	257.77	3.56	0.92	1.01	13.16
and/incl.	252.96	301.10	48.14	0.63	40.05	0.55	0.15	0.20	2.18
and/incl.	414.35	430.35	16.00	0.46	18.95	1.38	0.27	0.40	3.22
including	418.35	424.35	6.00	0.44	34.67	2.82	0.44	0.63	5.84
and	786.70	829.06	42.36	0.15	3.06	0.02	0.02	0.11	0.30



CAMP CK CROSS SECTION

OBAN CROSS-SECTION
View to Northeast

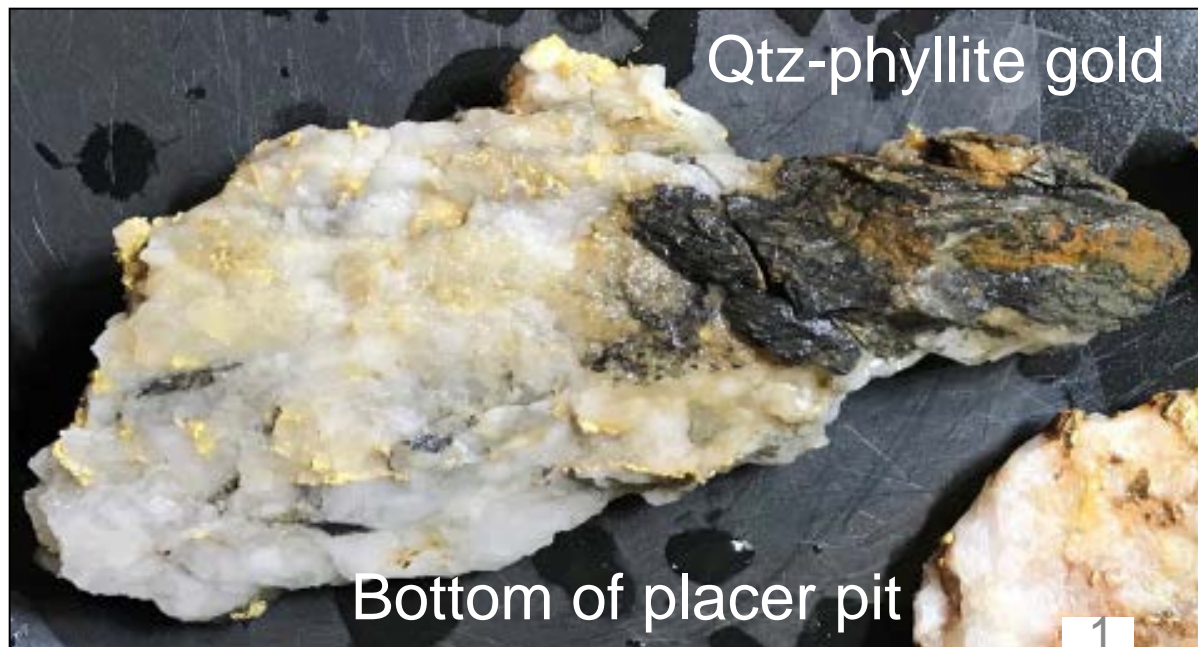




ATLIN GOLDFIELDS PROJECT

Early stage, OROGENIC gold

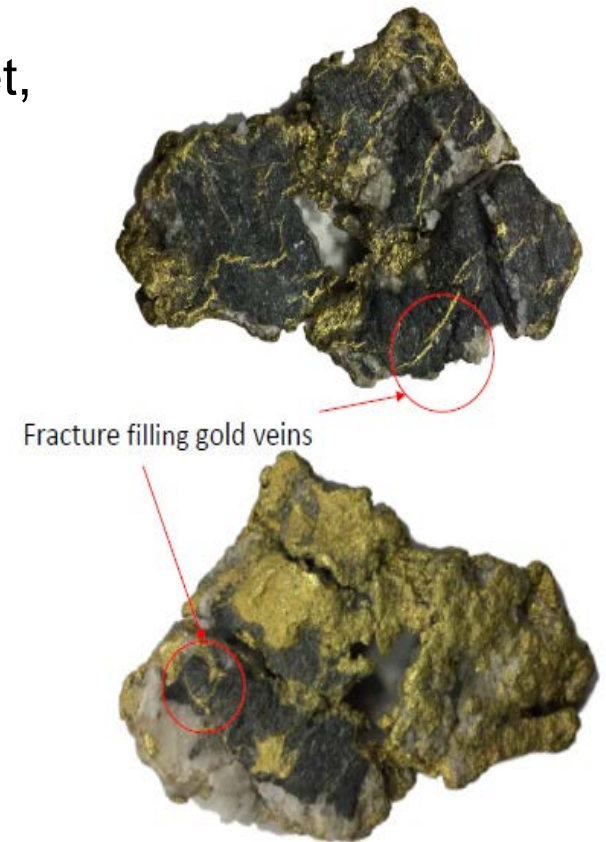
- ❑ High-grade historic resource at Yellowjacket, Non-NI-43-101 compliant estimate of 453,500t at 10.26 g/t Au ⁽¹⁾
- ❑ Recently consolidated ~1000 SQKM claim group
- ❑ Good infrastructure, extensive road network from Atlin, BC, Canada
- ❑ 4 drill ready targets: Yellowjacket, Pictou, LD and Imperial
- ❑ 5 newly identified targets that warrant follow-up work prior to drilling



- Underexplored district scale gold targets ~**1000sqkm of tenure**
- A **120 year history** of placer gold mining ~2Moz Au recovered but limited exploration for the hard-rock gold source
- **Exceptional** previous drill results:
 - 5.57m of 509.96 g/t Au (16 opt gold)
 - 2.62m of 853.28 g/t Au (27 opt gold)
 - 13.50m of 11.21 g/t Au (0.36 opt gold)
 - 6.00m of 21.07 g/t Au (0.68 opt gold)
- The **largest gold nugget** in Canada was from Atlin “**85 ounces**”
- Multiple new gold discoveries possible

MULTIPLE MINERALIZATION STYLES

- ❧ **(i) Listwanite-Hosted Gold:** Shear zone hosted quartz-carbonate-mariposite veins and free gold hosted in mafic and ultramafic lithologies (Yellowjacket, LD and Pictou zones)
- ❧ **(ii) Argillite-Phyllite-Hosted Gold:** Quartz-albite-carbonate-bearing veins, stockwork and breccias hosted in cherty-argillite-to-phyllitic metasedimentary rocks (LD zone, Otter, Feather, Wilson Creek)
- ❧ **(iii) Intrusion-Related Gold Mineralization:** Gold nuggets intergrown with cassiterite (SnO_2) and thorite (ThSiO_4) have been collected from placer producing streams proximal to the Surprise Lake Batholith, (Tintern Creek and McKinley Creek targets)



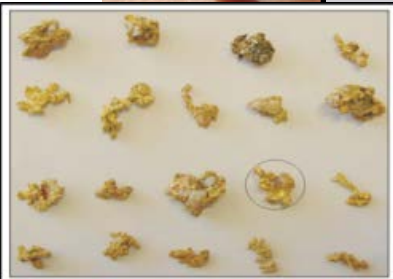
MULTIPLE DISCOVERIES POSSIBLE

Phyllite-hosted gold-bearing veins

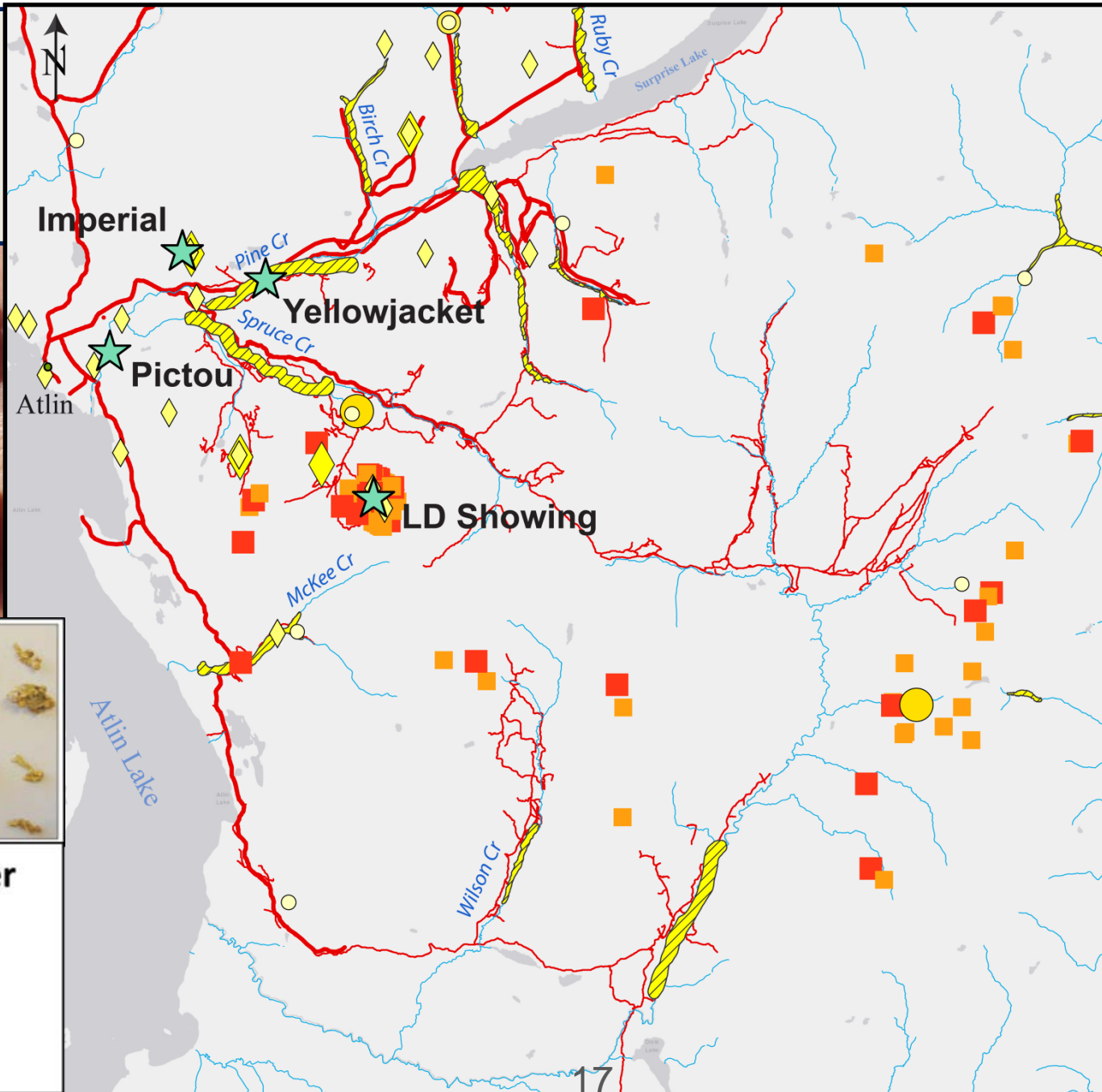
Source: Mihalynuk, M.G., Zagorevski, A., Devine, F.A.M., and Humphrey, E., 2017

ROADS/PLACER/GEOCHEM

Atlin Nuggets
 Spruce Ck: 85oz.
 Birch Ck: 73oz.
 Pine Ck: 48oz.
 Ruby Ck: 47oz.
 McKee Ck: 28oz.






**"hackly" placer
 gold nuggets -
 low degree of
 gold transport**





Atlin Goldfields




Legend

-  Historical Placer Mining
-  Main Road
-  Secondary Road



Previous Work Gold (g/t)

-  > 10 g/t
-  visible gold

Stream Sediment Assays Gold (ppb)

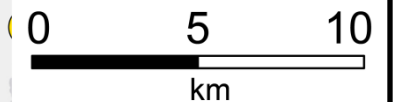
-  9 — 41
-  42 — 93
-  94 — 324

Brixton Soil Assays Gold (ppb)

-  21 — 75
-  76 — 700

Brixton Drilling

-  2019 Gold Target



YELLOWJACKET DRILLING

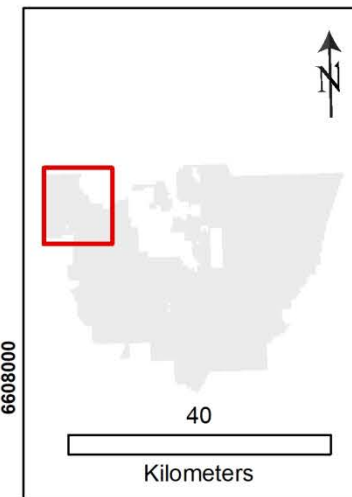
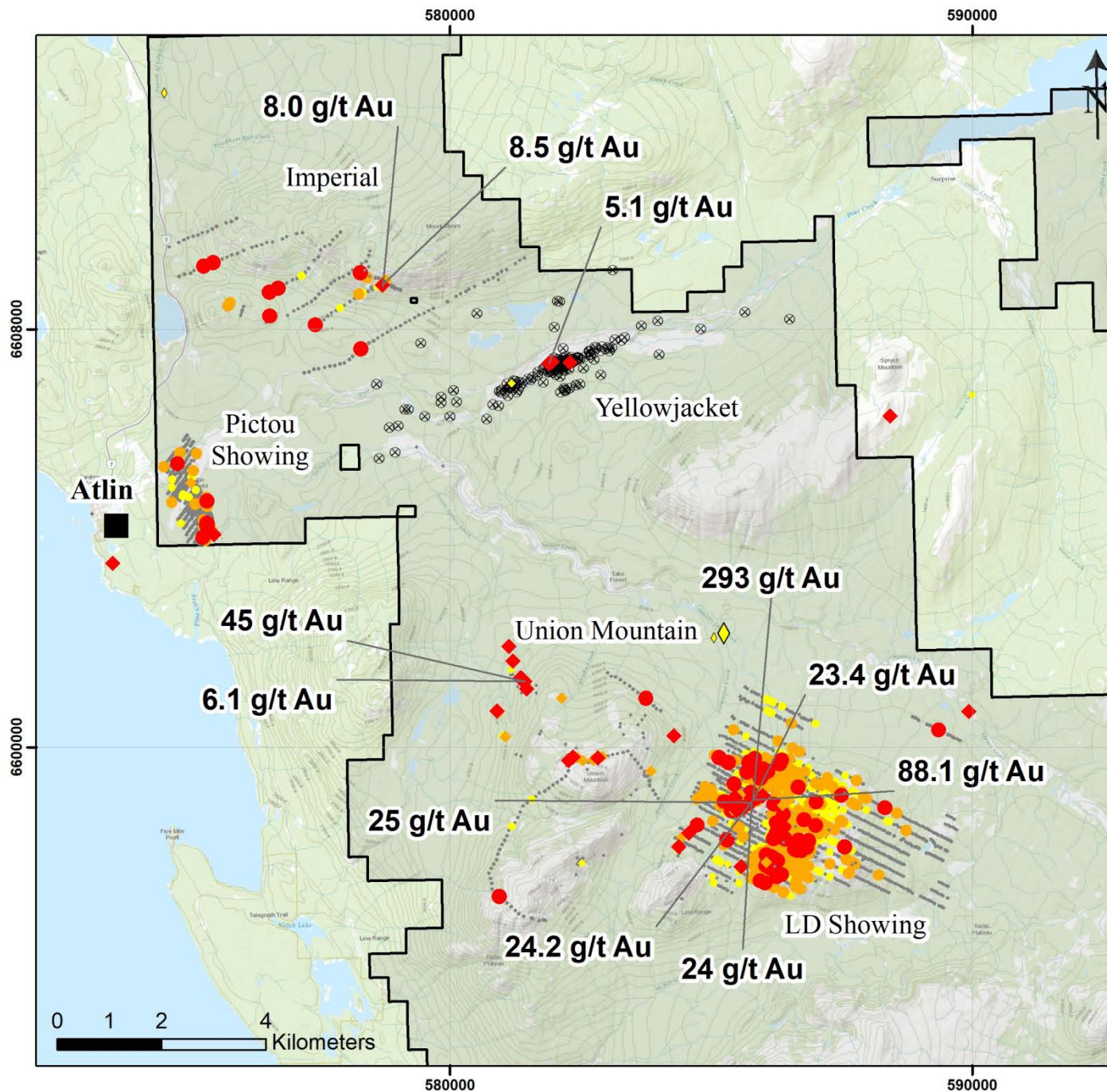
Historical Drilling Highlights				
Hole ID	From (m)	To (m)	Length (m)	Gold (g/t)
YJ03-01	13.94	19.51	5.57	509.96
TW05-02	10.67	13.29	2.62	853.29
MET06-02	12.00	15.00	3.00	111.41
YJ04-07	53.40	54.45	1.05	221.13
L100E-60B	13.23	15.27	2.04	78.71
TW05-02	22.00	35.50	13.50	11.21
YJ04-20	138.00	141.00	3.00	47.90
MET06-03	36.00	42.00	6.00	21.07
MET06-01	12.00	14.00	2.00	60.42
YJ03-01	35.97	39.01	3.04	35.12
YJ03-01	21.64	26.82	5.18	19.17
TW05-02	37.50	38.50	1.00	86.83
YJ04-22	106.80	108.30	1.50	55.04



free gold in core

- Listwanite-hosted Gold
- Gold intersected to 140m depth and 300m strike within the 80m shear so far
- Working, respectful relationship with the Taku River Tlingit First Nations
- Mine Permitted for 200 tpd on care/maintenance

ATLIN GOLD GEOCHEM



Legend

- ⊗ Historic Yellowjacket Drill Collars
- ▭ BBB Claim Boundary
- Soil Sample: Au (PPB)**
 - 0-15
 - 15-25
 - 25-75
 - >75
- Rock Sample: Au (PPB)**
 - 0-15
 - 15-25
 - 25-75
 - >75
- Stream Sediment Analysis (RGS) Au (PPB)**
 - ◇ 95th, 96th Percentile (9-42)
 - ◇ 97th, 98th Percentile (42-94)
 - ◇ 99th Percentile (94-324)

Date: September, 2019
 Scale: 1:225,000
 Location 104N
 Atlin Mining Division; NWBC
 Projection: NAD 83 UTM Zone 8N

HOG HEAVEN LOCATION



**HOG HEAVEN
LOCATION MAP**

PROJECT DEVELOPMENT STATE

- DEVELOPMENT
- PERMITTING
- PRE-PRODUCTION
- PAST PRODUCER
- ⌘ PRODUCER
- ★ EXPLORATION

1913 Anaconda

- Sunk exploration shaft

1928 – 1975 Anaconda and lessees

- Production of 6.7Moz Ag at an average grade of 29 troy ounces of Ag per ton, 3,000 oz Au, 23M lbs Pb, 0.6M lbs Cu from 230,000 tons and an additional 49,700 tons grading 9.35 troy ounces of Ag per ton (direct ship). The mine was operated by Anaconda from 1929 to 1946 and by a lessee from 1963 to 1975.

1975 – 1991 CoCa Mine

- Non-NI 43-101 Feasibility Study (1988) using a silver price of US\$6.50/oz and a gold price of US\$400/oz.

Hog Heaven Historical (Non-compliant-Ni-43-101)					
Historic ⁽¹⁾	Tonnes mm	Ag (g/t)	Au (g/t)	Moz Ag	Moz Au
	10.3	142	0.68	47.3	0.23

(1) Based on a historical estimate for Hog Heaven prepared by Gregory Hahn, Chief Geological Engineer for CoCa Mines Inc., a previous owner of the property, in a report titled "Hog Heaven Project Optimization Study" dated May 1989, prior to implementation of National Instrument 43-101 *Standards of Disclosure for Mineral Projects* ("NI 43-101") (as disclosed in a prior owner's resource statement [see Brixton's news release dated June 22, 2017]) and based on diamond drilling. While Brixton considers these historical estimates to be relevant to investors as it may indicate the presence of mineralization, a QP for Brixton has not done sufficient work to classify the historical estimates as current mineral resources as defined by NI 43-101 and Brixton is not treating these historical estimates as a current mineral resource.

Hole ID	From (m)	To (m)	Interval (m)	Ag g/t	AgEq g/t	Ag GxT	AgEq GxT
FD-75-2	204	244	40	155	336	6154	13313
FD-75-4	163	205	42	96	275	4022	11589
FD-75-5	69	78	9	95	253	866	2312
FD-75-6	81	93	12	111	165	1319	1962
FD-76-27	114	133	18	633	695	11585	12708
BOD-79-2	0	11	11	472	490	5039	5230
BOD-79-2A	0	9	9	680	744	6219	6798
AFR-79-2	55	59	5	738	913	3378	4180
AFR-79-5	107	119	12	1089	2330	13279	28406
AFR-79-5	279	305	26	211	268	5472	6948
AFR-79-9	49	55	6	608	694	3703	4228
AFD-79-8	43	66	23	599	687	13777	15801
AFU-80-1	44	56	12	349	535	4252	6526
AFR-80-4	108	136	27	329	527	9034	14471
AFR-80-9	93	168	75	210	338	15689	25269
AFR-80-26	17	84	67	302	391	20241	26218
AFD-81-24**	189	251	62	155	182	9676	11365
AFR-81-8**	61	116	55	254	411	13941	22532
AFR-81-26**	40	72	32	276	318	8847	10165
AFR-81-38A**	38	91	53	411	643	21930	34287
AFR-81-40**	0	43	43	356	375	15196	15982
R-83-52**	107	125	18	372	633	6806	11577


722 holes: 68% of intervals were not analyzed for copper and 34% were not analyzed for lead and zinc

Copper and Gold grades increase with depth

*Silver Equivalent values (AgEq) were calculated using the formula $AgEq = \$1,200 \times Au \text{ g/t} \div 31.104 + \$17 \times Ag \text{ g/t} \div 31.104 + \$3 \times \% Cu \div 100 \times 2204.63 + \$1 \times \% Pb \div 100 \times 2204.63 + \$1.20 \times \% Zn \div 100 \times 2204.63 / \17×31.104 . This method assumes full metal recoveries. Metal prices used in this calculation include: \$17 per ounce for Ag, \$1200 per ounce for Au, \$3 per pound for Cu, \$1.2 per pound for Zn and \$1 per pound for Pb.

** These intercepts have incomplete assay data for Cu, Pb and Zn

- Great portfolio of high impact exploration projects
- Strong shareholder base w/management invested
- Discovery driven team
- Well positioned for a recovery in the mining sector



Contact Information

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