



GATLING

EXPLORATION

GTR:TSX.V GATGF:OTCQX

Forward-Looking Statements

GTR:TSX.V GATGF:OTCQX

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Gatling Exploration Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Gatling Exploration Inc. believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from

those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Gatling’s management on the date the statements are made.

Nathan Tribble, P.Geo. has approved the information contained in this presentation. Mr. Tribble is the Vice President Exploration with the Company and is a Qualified Person as defined by NI 43-101.

Gatling Exploration



Larder Project

- Host to 3 high-grade gold deposits with Mineral Resource Estimate completed in 2011*:
 - Indicated **43,800 oz Au @4.01 g/t Au**
 - Inferred **917,000 oz Au @5.55 g/t Au**
- 31,000 m of drilling not included in Mineral Resource Estimate. Goldfields spent ~\$6M on exploration activities during their ownership period, which included soil sampling, surface sampling and drilling.
- Located in an established gold camp with more than 70 Moz gold production along the Cadillac-Larder Break.
- Experienced management and technical team



Deposit



Abitibi Greenstone Belt



Fault



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LARDER PROJECT

Ind. 43,800 oz Au @ 4.01 g/t Au (335,000 t)
Inf. 917,000 oz Au @ 5.55 g/t Au (5,141,000 t)

71 Moz Au
TIMMINS

CADILLAC-LARDER LAKE FAULT ZONE

24 Moz Au
KIRKLAND LAKE

3.1 Moz Au
CASA BERARDI

CASA BERARDI FAULT ZONE

15.6 Moz Au
DETOUR LAKE

SUNDAY LAKE FAULT ZONE

1.85 Moz Au
DOUAY

CHICOBÌ FAULT ZONE

1.1 Moz Au
JOUTEL

**BACHELOR
DEPOSIT**

3.1 Moz Au
WINDFALL LAKE

20 Moz Au
VAL-D'OR

19 Moz Au
ROUYN-NORANDA

12 Moz Au
KERR ADDISON

Prolific Abitibi Greenstone Belt
>170 Million Oz of Gold Discovered

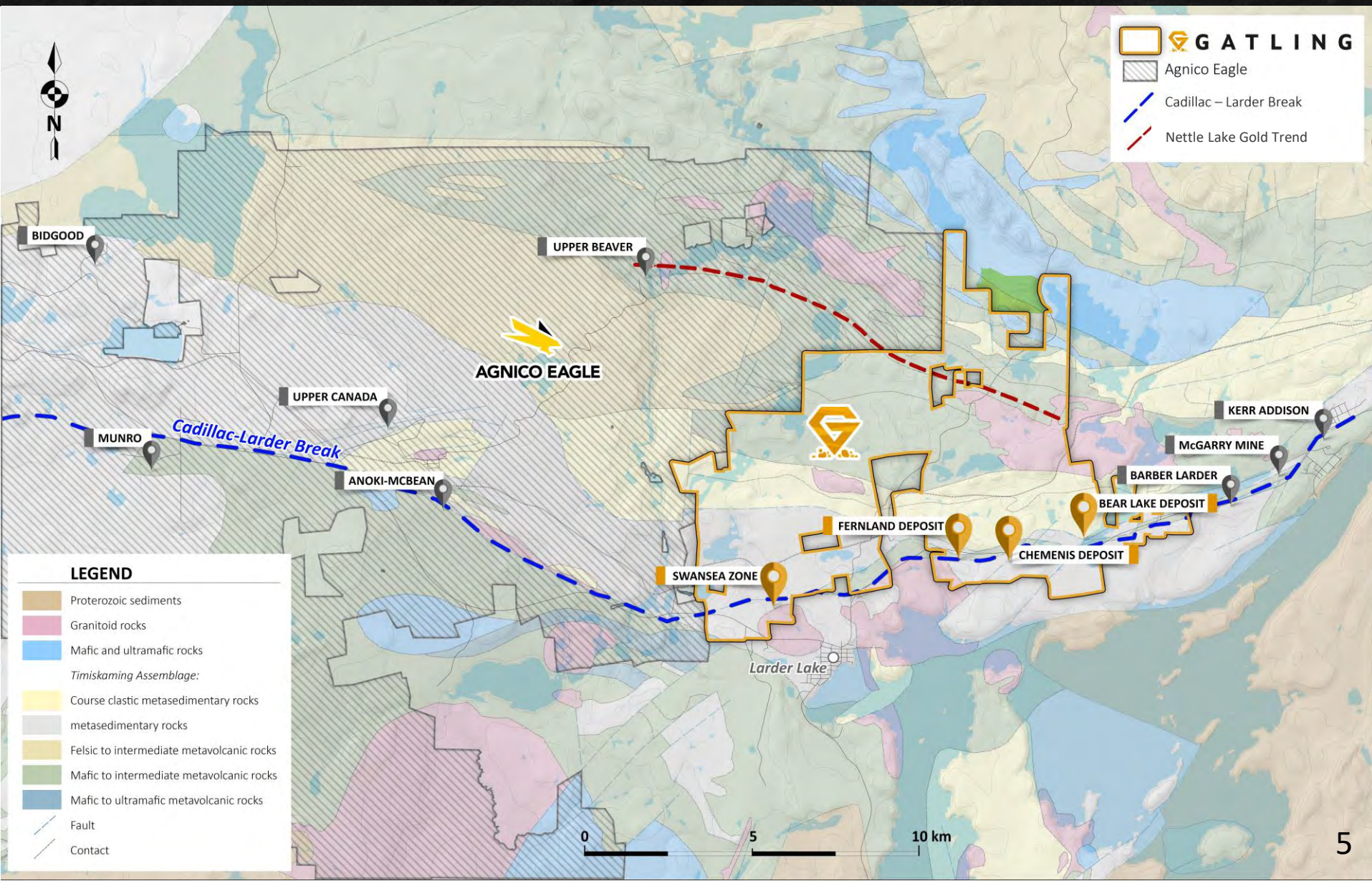
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100

200 KM

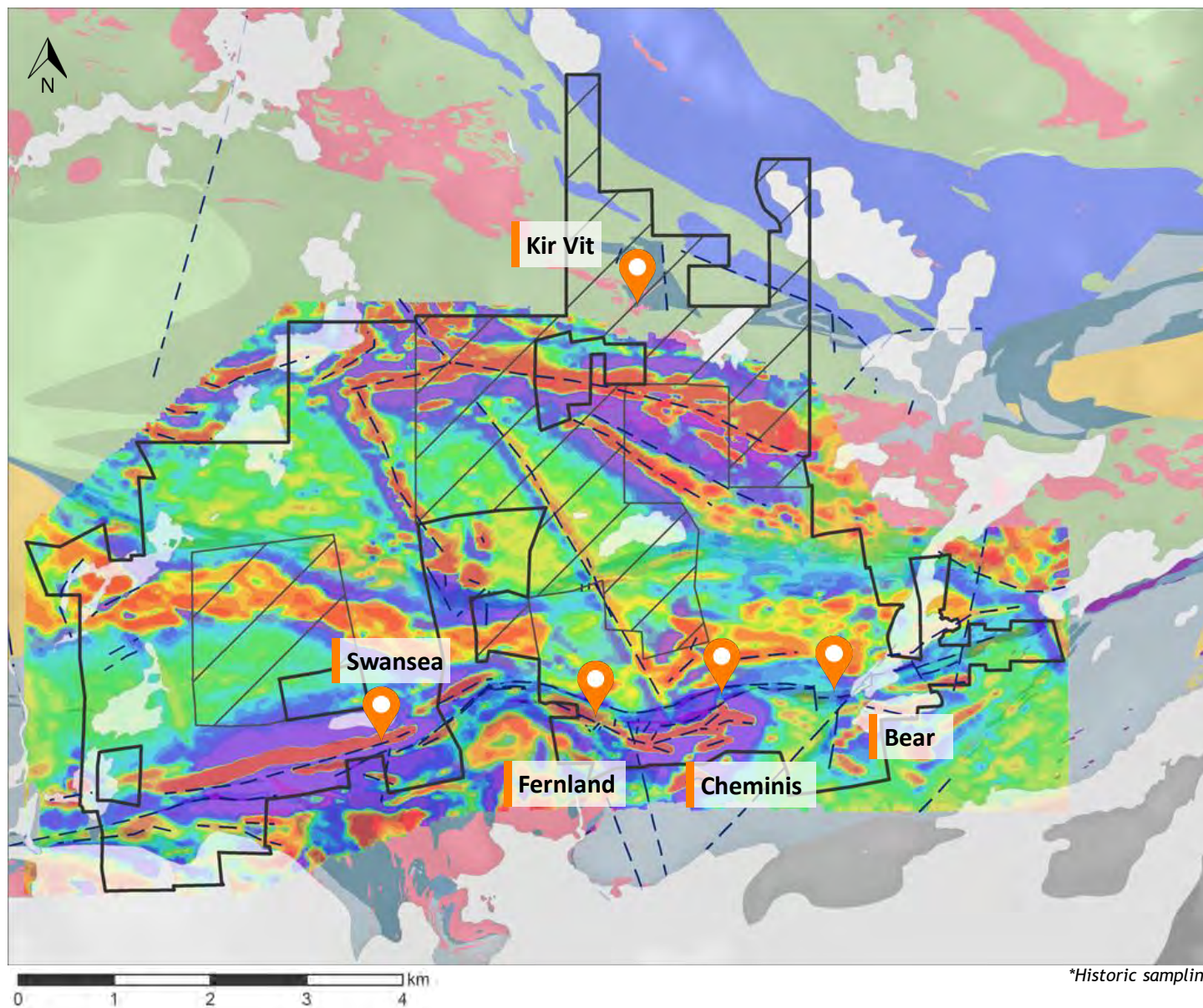
Larder Project

Regional Geology and Deposits



Larder Project

Magnetics and Structure



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Magnetics

RTP 1st vertical derivative

Bedrock Geology

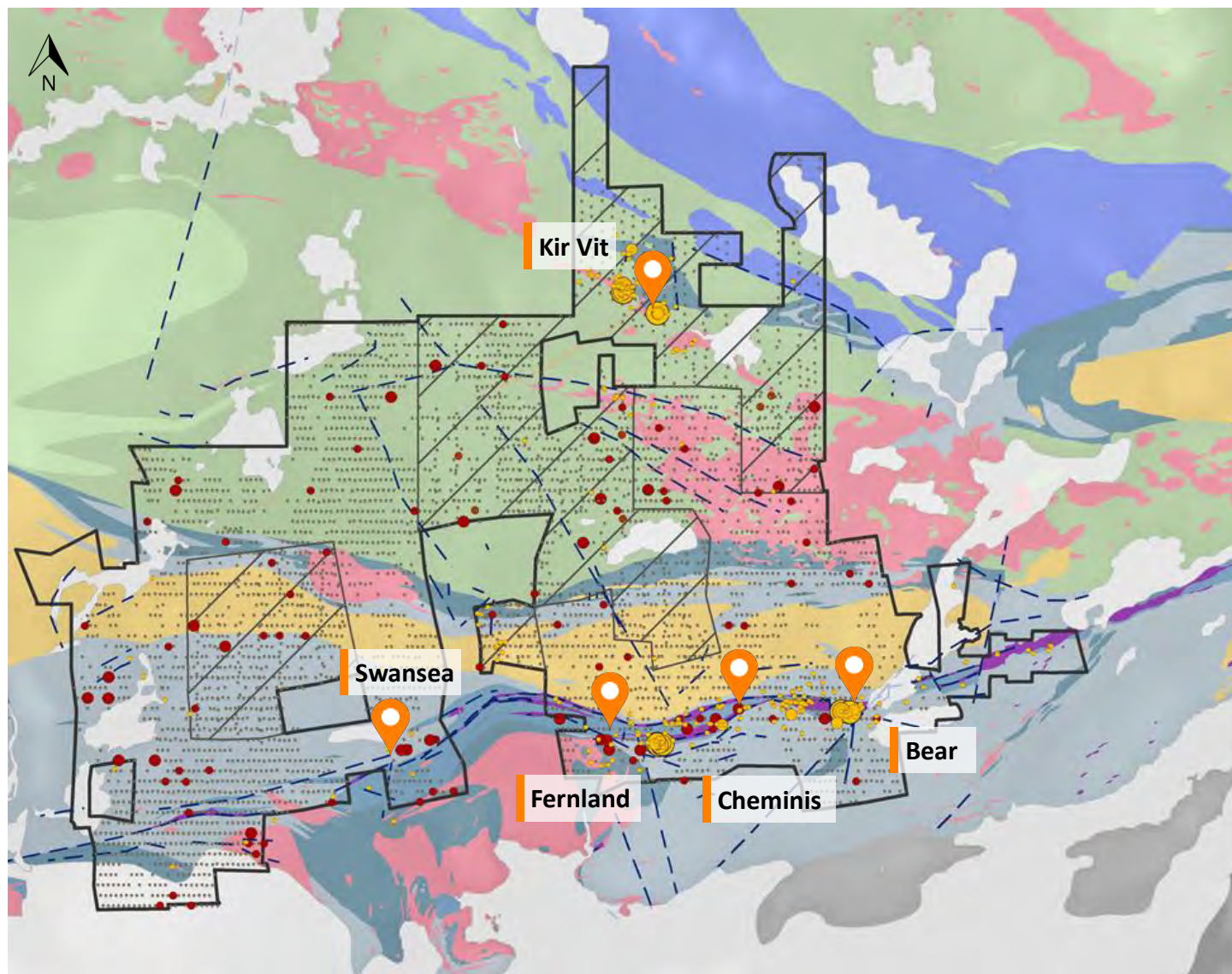
- Keweenawan Diabase
- Huronian Sediment
- Algoman Dolomite
- Algoman Syenite
- Timiskaming Basaltic Lava
- Timiskaming Trachyte
- Timiskaming Greywacke
- Timiskaming Conglomerate
- Post-Keewatin Diorite
- Keewatin Mafic Volcanics
- Keewatin Felsic Volcanics

- Fault
- Gatling Property

*Historic sampling

Larder Project

Gold Targeting



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Rock Sample Au (g/t)	Gold in Soil Samples
● < 1.0	● < 17 ppb
● 1.0 - 2.5	● 17 - 40 ppb
● 2.5 - 5.0	● > 40 ppb
● > 5.0	

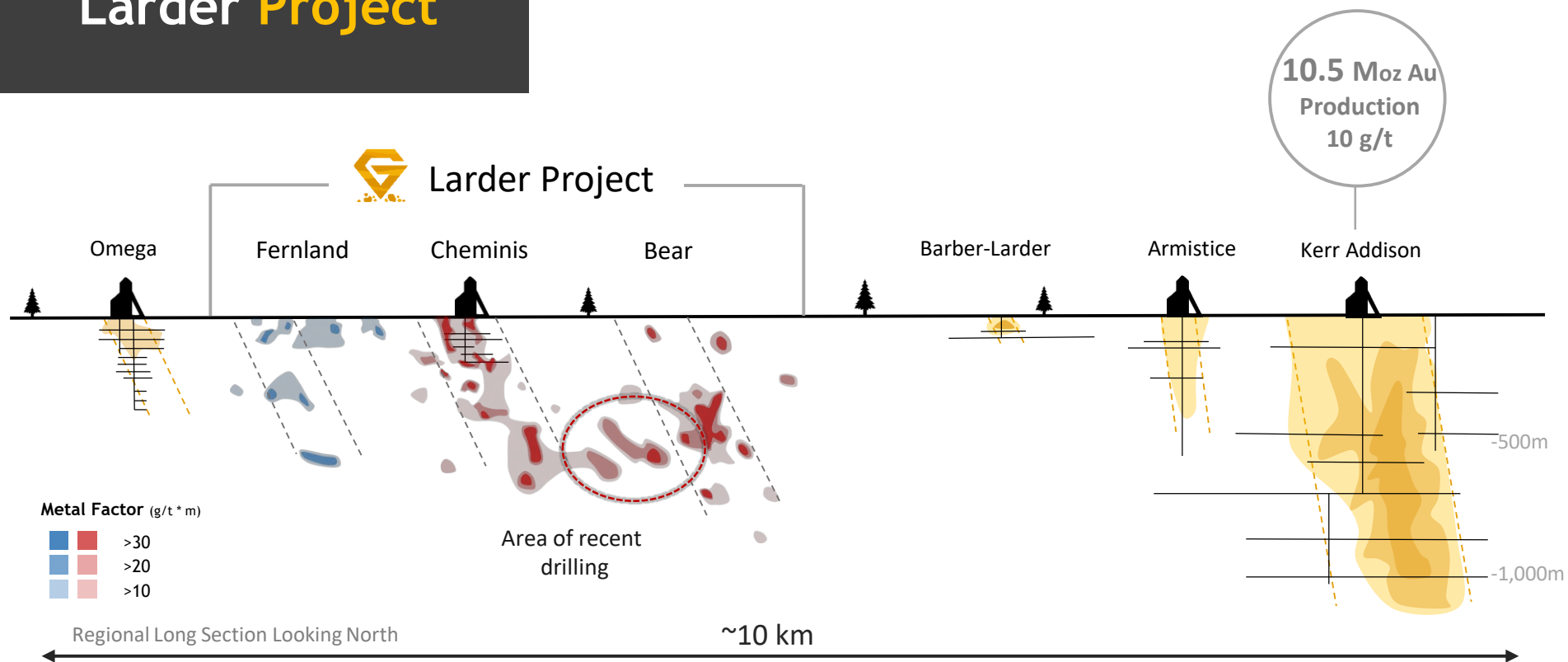
Bedrock Geology

- Keweenaw Diabase
- Huronian Sediment
- Algoman Dolomite
- Algoman Syenite
- Timiskaming Basaltic Lava
- Timiskaming Trachyte
- Timiskaming Greywacke
- Timiskaming Conglomerate
- Post-Keewatin Diorite
- Keewatin Mafic Volcanics
- Keewatin Felsic Volcanics

- Fault
- Gatling Property

*Historic sampling

Larder Project

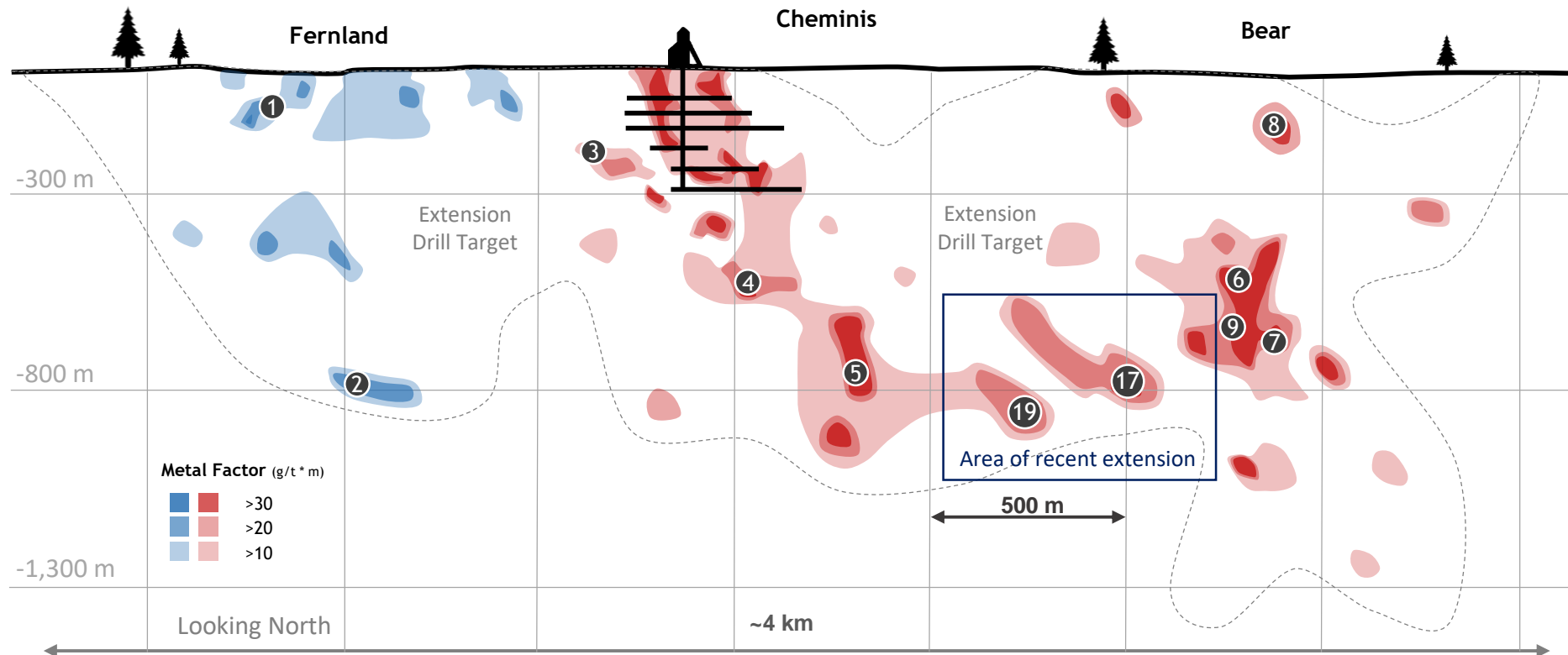


- The Larder Project hosts **3 high-grade gold deposits**: the **Cheminis, Bear** and **Fernland**
- Located 7 km west along trend of the Kerr Addison Mine, which produced 10.5 Moz Au historically
- Strategic land position that includes 14 km of strike length along the **Cadillac-Larder Break**, an important structural feature controlling gold distribution in the region
- All deposits are **open at depth and along strike** with mineralization intersected up to 1 km below surface

Larder Project

Deposit Long Section

Deposits are open at depth with >200,000 meters of historic drilling completed

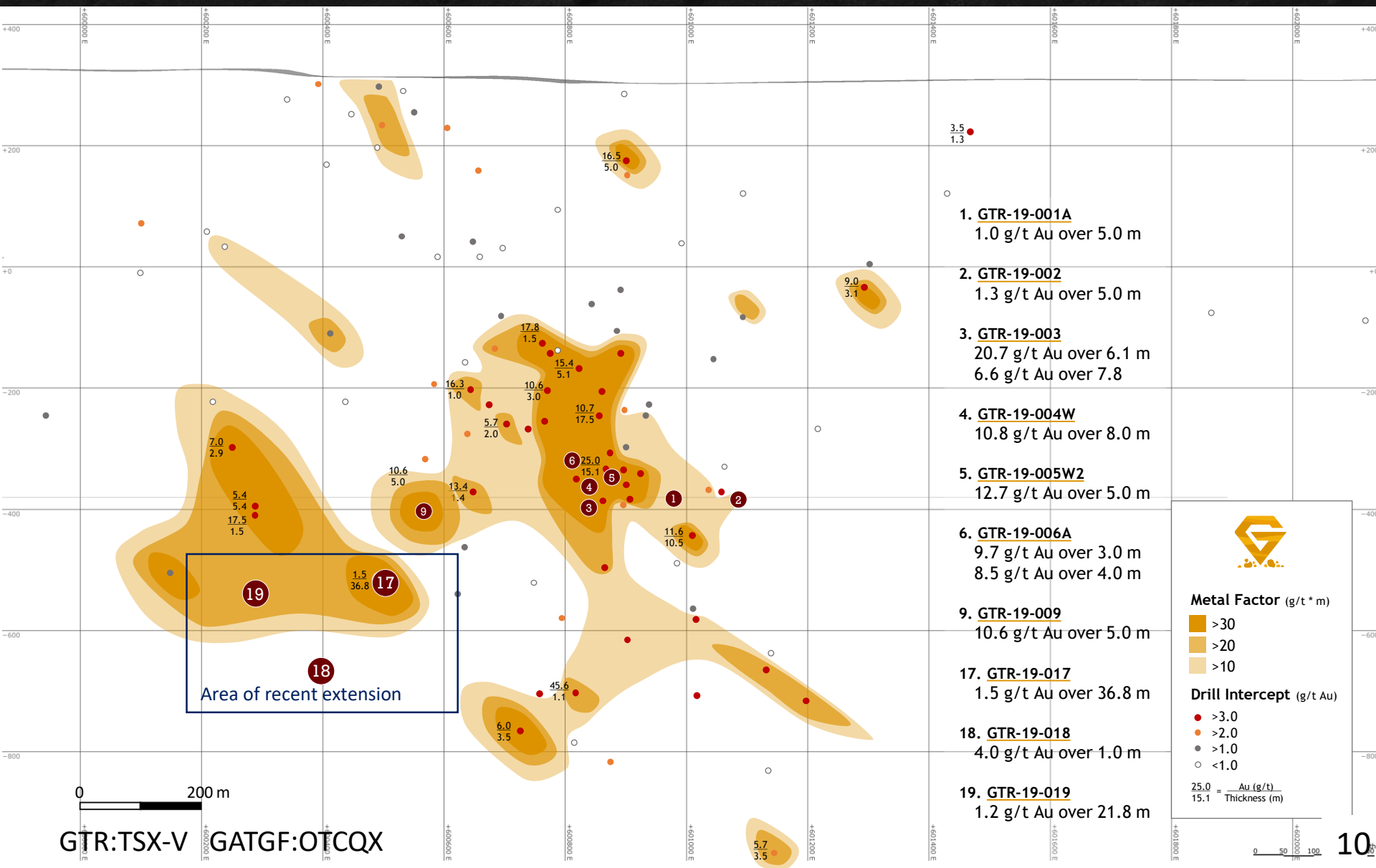


1	FL-88-40	7.6 g/t Au over 1.8m
2	FL-98-5	22.2g/t Au over 1.8m
3	4-137	5.5g/t Au over 1.2m
4	97-22	7.2g/t Au over 6.1m

5	83-2D	10.9g/t Au over 2.7m
6	BLG-09-67W	22.5 g/t Au over 7.9m
7	NFX-08-44	13.6 g/t Au over 15.1m
8	NFX-08-51	18.5g/t Au over 1.5m
9	GTR-19-003	20.7 g/t Au over 6.1m
17	GTR-19-17	1.5 g/t Au over 36.8 m
19	GTR-19-19	1.2 g/t At over 21.8 m

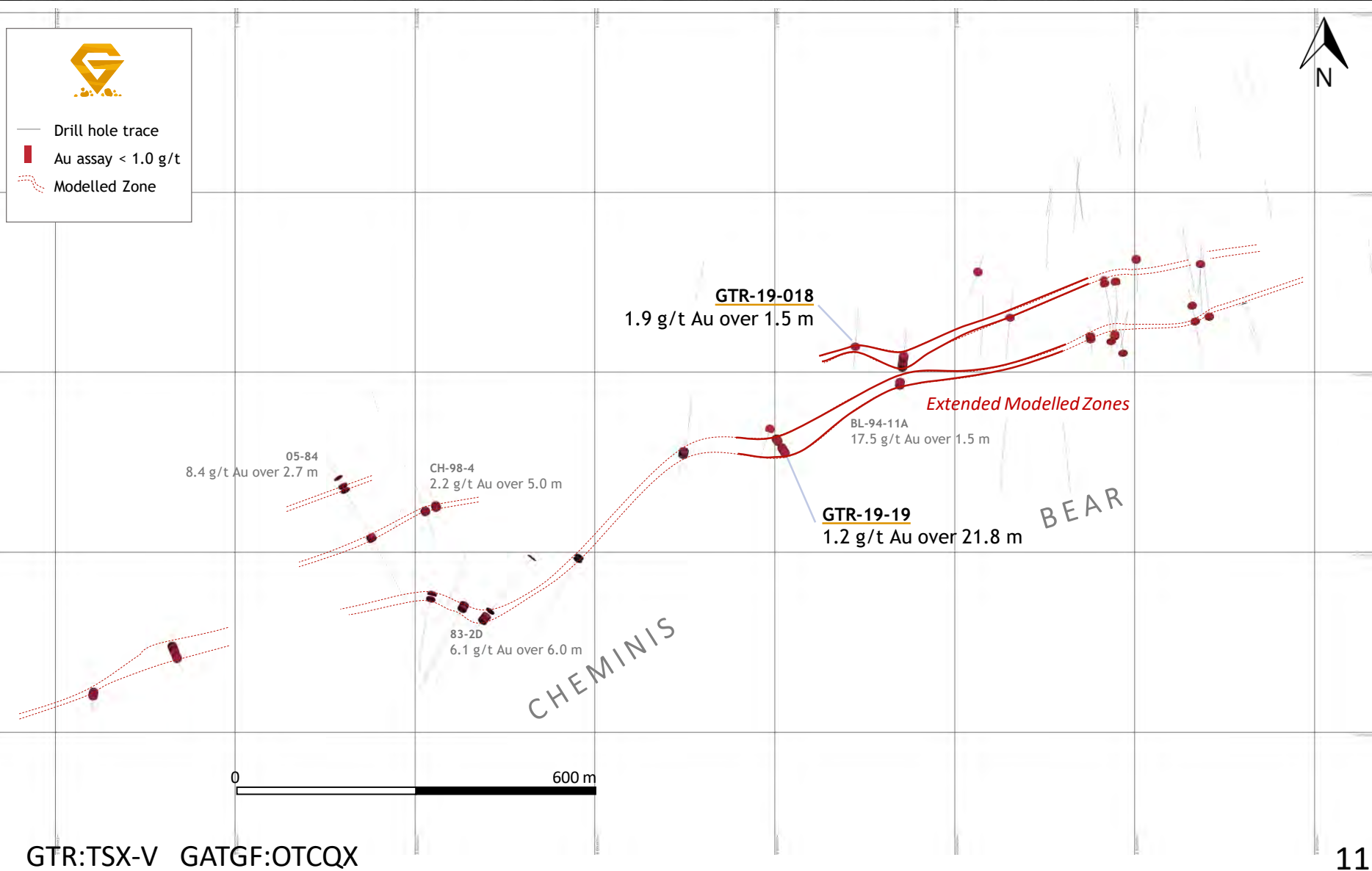
Larder Deposit

Long Section - Looking North



Larder Deposit

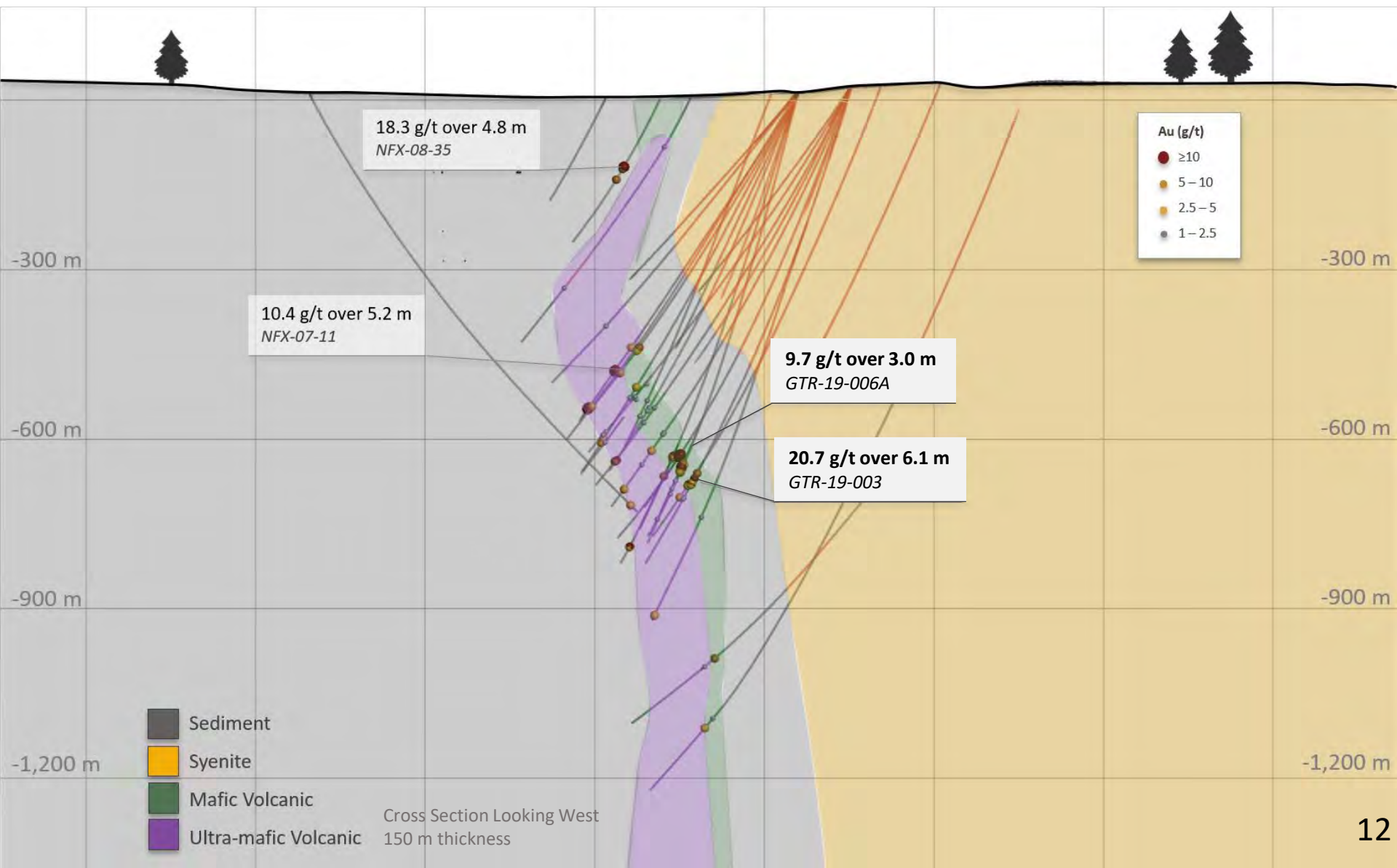
Level Plan - 850 m below surface



Bear Deposit

Phase I Results

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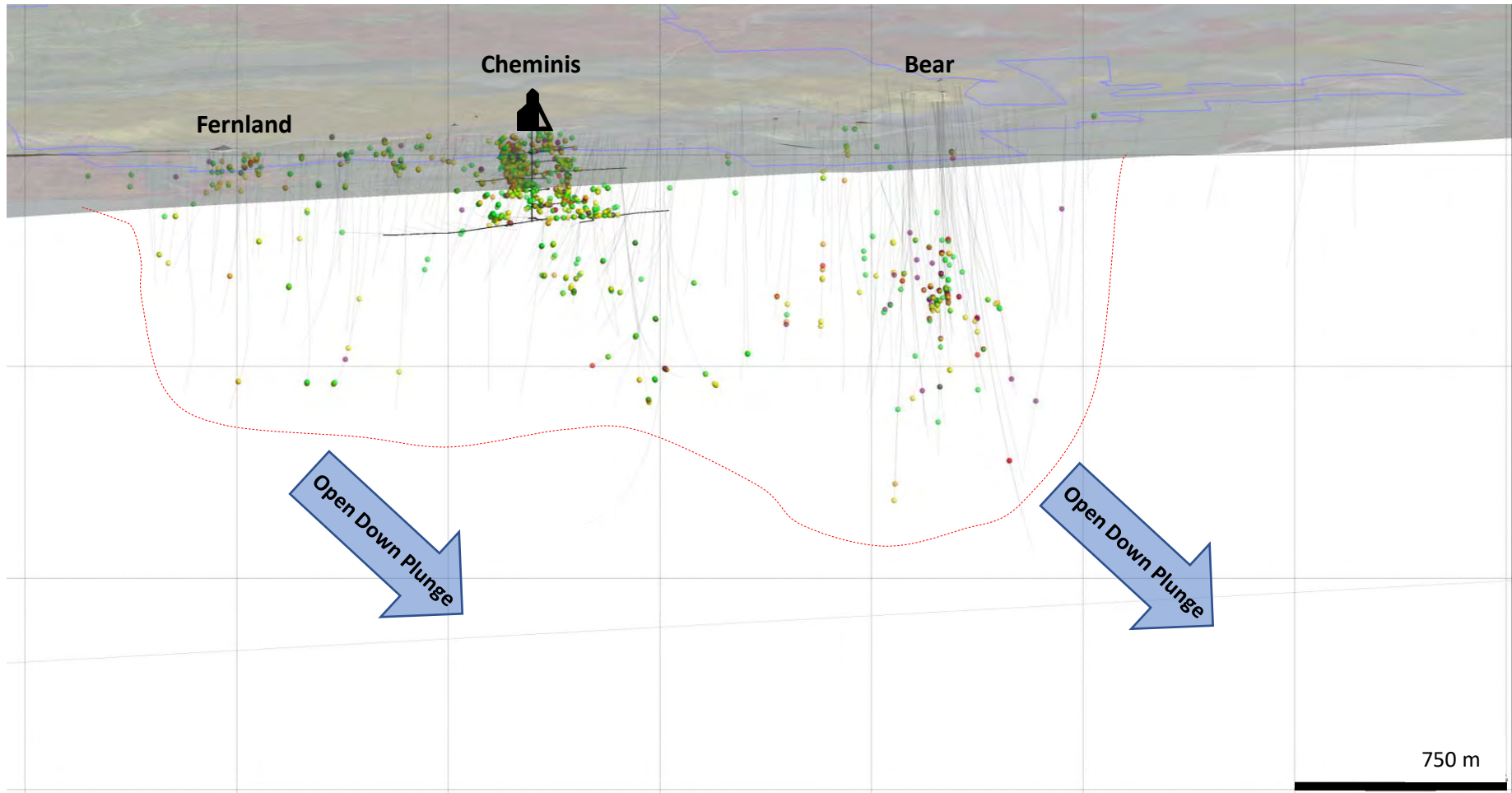


Larder Project

Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Zone	Target
GTR-19-001A	815.0	820.0	5.0	1.0	North	Bear
	890.0	891.0	1.0	3.4	Ultramafic	Bear
	933.5	934.5	1.0	2.3	South Flow	Bear
GTR-19-002	825.0	830.0	5.0	1.3	North	Bear
	851.0	852.0	1.0	2.9	Ultramafic	Bear
GTR-19-003	797.0	803.1	6.1	20.7	North	Bear
	808.0	815.0	7.8	6.6	North	Bear
	821.0	822.0	1.0	3.2	Ultramafic	Bear
GTR-19-004W	782.0	790.0	8.0	10.8	North	Bear
GTR-19-005W2	788.0	793.0	5.0	12.7	North	Bear
	810.1	815.0	4.9	2.5	Ultramafic	Bear
GTR-19-006A	750.5	753.5	3.0	9.7	North	Bear
	871.0	875.0	4.0	8.5	South Flow	Bear
GTR-19-008	24.5	29.0	4.5	1.0	South Flow	Cheminis
GTR-19-009	811.0	816.0	5.0	10.6	North	Bear
	916.0	917.0	1.0	1.2	South Flow	Bear
GTR-19-010	43.0	48.0	5.0	12.3	South Flow	Cheminis
GTR-19-011	51.0	53.0	2.0	1.3	South Flow	Cheminis
GTR-19-017	910.0	946.8	36.8	1.5	North	Bear/Cheminis
GTR-19-018	1,192.0	1,193.0	1.0	4.1	Sediment	Bear/Cheminis
GTR-19-019	750.0	752.0	2.0	4.6	Sediment	Bear/Cheminis
	839.2	861.0	21.8	1.2	South Flow	Bear/Cheminis

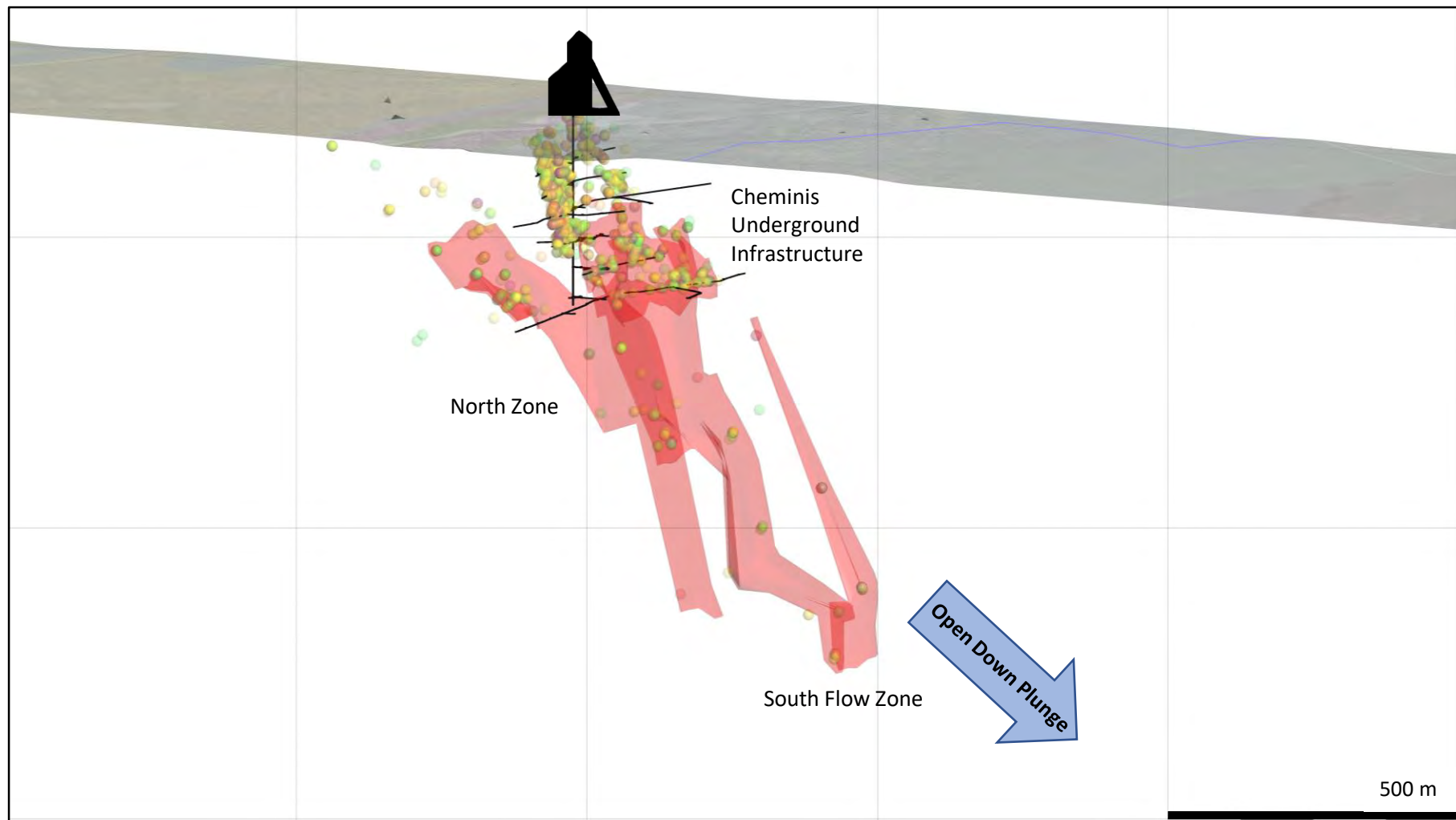
Larder Project

Long Section Looking North



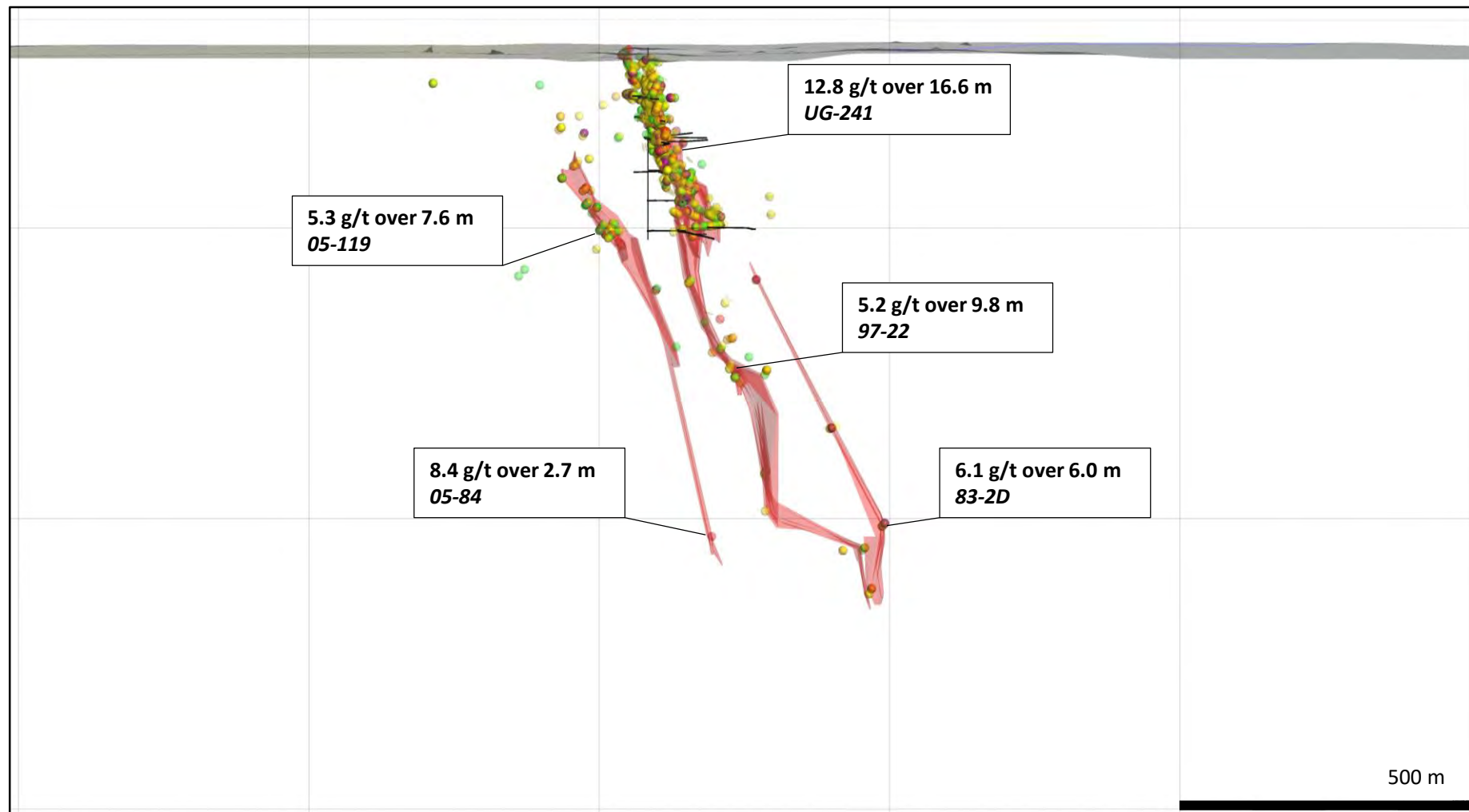
Cheminis Deposit

Looking East

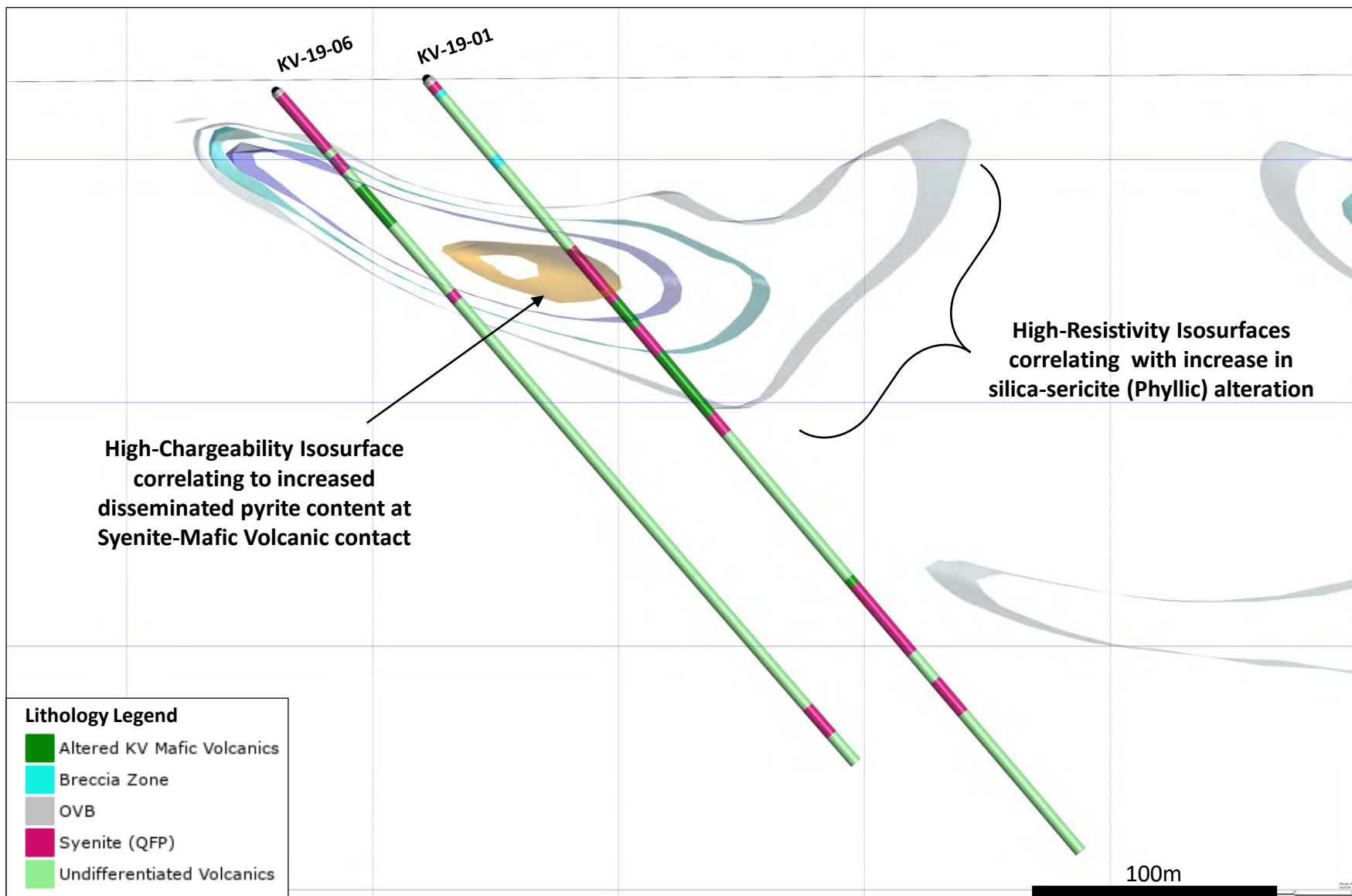


Cheminis Deposit

Cross Section Looking East



Cross Section KV-19-01 & KV-19-06 with Resistivity and Chargeability Isosurfaces





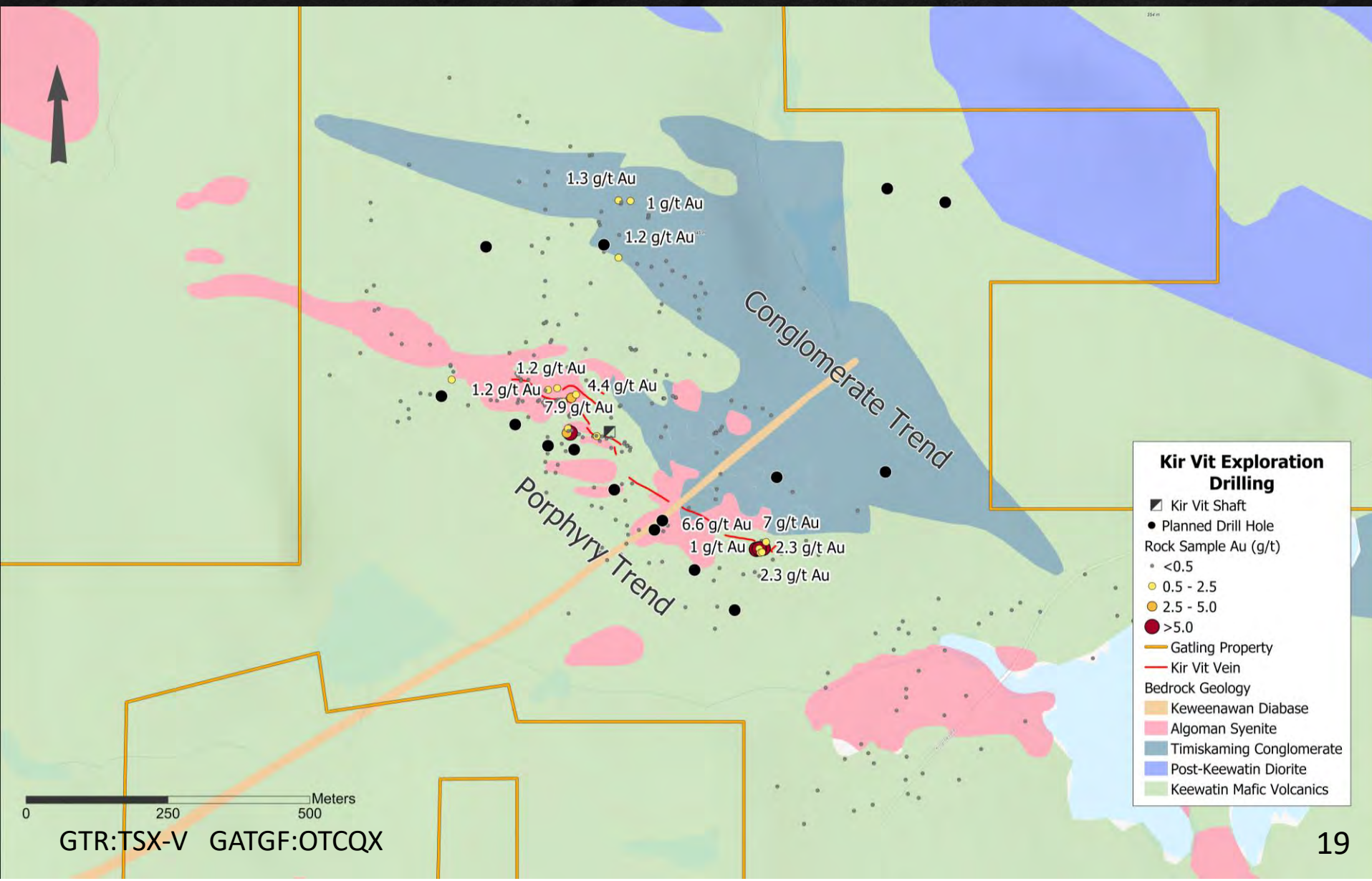
- ## Alteration

- ## Mineralization

- GTR:TSX-V GATGF:OTCQX

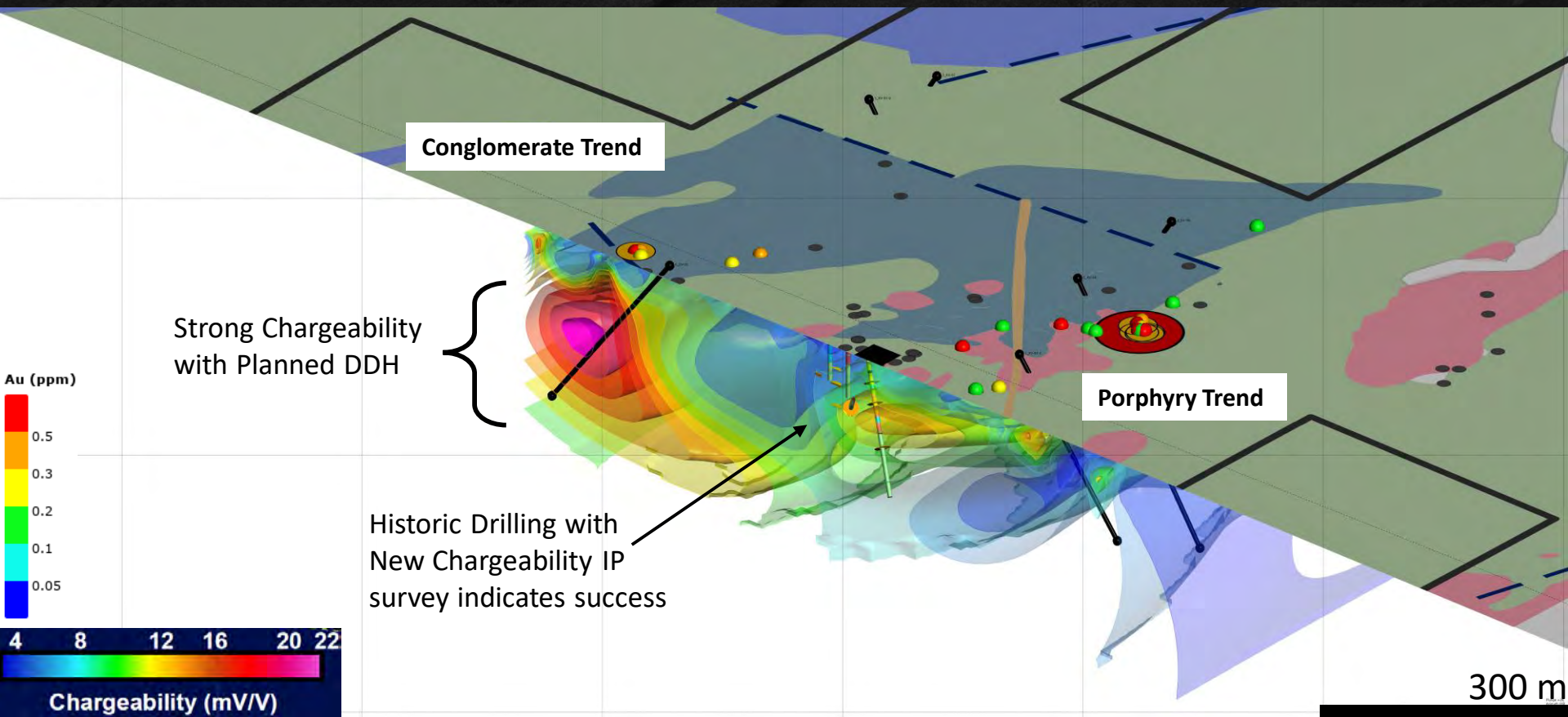
Larder Project

Kir Vit - Geology



Larder Project

Kir Vit - IP Geophysics - Chargeability with Historic Drilling, Drill Plan and Surface Samples



H2 Drill Plan

- Appx. 5,000 meters
- Utilize both soil and surface samples for targeting
- Historic drilling has proven that chargeability has success
- Focus on both chargeability and resistivity anomalies

Going Forward

2019 Drill Program

35,000 m

Exploration Strategy

- Deposit and zone expansion
- Near-surface targets
- New, untested prospects

***2011 Total Resource Estimate @ 2.5 g/t Au Cut-Off Utilizing Gold Price of US\$1,207/oz**

Classification	Tonnes	Grade (Au g/t)	Contained oz Au
Indicated	335,000	4.07	43,800
Inferred	5,141,000	5.55	917,000

August 15, 2011 – P&E Mining Consultants NI 43-101 Technical Report

Disclosure of Historical Estimates*: The Larder Lake Project contains a historical resource estimate with an effective date of June 15, 2011 (report dated August 15, 2011) by P&E Mining Consultants Inc. titled "43-101 Technical Report and Updated Resource Estimates on the Larder Lake Property, Larder Lake, Ontario for Bear Lake Gold Ltd." Gatling considers this resource estimate to be historical; it has not independently verified it, and therefore it should not be considered a current resource. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, and Gatling is not treating the historical estimate as current mineral resources.





Share Capital

TSX-V: **GTR**

November 6, 2019

Share Price	C\$0.48
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Shares Outstanding	47.6 M
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Options	4.7 M
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Fully Diluted	52.3 M
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Mkt Cap. (Basic)	~C\$22.8 M
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Management Team

Nav Dhaliwal

President, CEO and Director

Mr. Dhaliwal is an experienced executive, leader and team builder. He was the founder and CEO of Bonterra Resources and has a track record of success in the mining sector. Mr. Dhaliwal is particularly adept at nurturing early stage companies through their critical phases of evolution. He also brings valuable business relationships with international analysts, brokers and investment bankers throughout Canada, the United States, Europe and Asia.

Dale Ginn

COO

Mr. Ginn is an experienced mining executive and geologist of nearly 30 years. He has founded and run successful exploration and mining companies and has led and participated in numerous gold and base metal discoveries, many of which are in production today. While specializing in complex, structurally-controlled gold deposits, he also has extensive mine-operations, development and startup experience. Mr. Ginn is recognized as an advocate of First Nations and local community participation in mining and exploration.

Joseph Meagher

CFO and Corporate Secretary

Mr. Meagher became a Chartered Professional Accountant (CPA, CA) in 2008, and obtained the Chartered Director (C.Dir.) designation from The Directors College (a joint venture between McMaster University and The Conference Board of Canada) in 2017. Mr. Meagher currently serves as the Chief Financial Officer and a Director for several publicly listed companies.

Nathan Tribble

VP Exploration

Mr. Tribble, P.Geo. (ON) has over 13 years of professional experience in exploration and mining, with a particular focus on gold and base metal exploration and project evaluation. Past experience includes Senior Principal Geologist for Sprott Mining, Senior Geologist for Bonterra Resources, Jerritt Canyon Gold, Kerr Mines, Northern Gold, Lake Shore Gold and Vale Inco. Mr. Tribble is registered as a Professional Geoscientist in Ontario and holds a Bachelor of Science degree in Geology from Laurentian University.

Board of Directors

Nav Dhaliwal

President, CEO and Director

Mr. Dhaliwal is an experienced executive, leader and team builder. He was the founder and CEO of Bonterra Resources and has a track record of success in the mining sector. Mr. Dhaliwal is particularly adept at nurturing early stage companies through their critical phases of evolution. He also brings valuable business relationships with international analysts, brokers and investment bankers throughout Canada, the United States, Europe and Asia.

Carrie Cesarone

Director

Ms. Cesarone has worked in the public company sector for 30 years. She worked as a paralegal for well-known Vancouver securities lawyers for 11 years and following that, has worked as an independent contractor for both public and private companies for the past 13 years. She has served as a director, Corporate Secretary and CFO for a number of listed companies and continues to serve as Corporate Secretary for Pacton Gold Inc. and BlueBird Battery Metals Inc. Ms. Cesarone holds a Bachelor of Arts degree from Simon Fraser University.

Peter Damouni

Director

Mr. Damouni has over 17 years of experience in senior executive positions in investment banking and capital markets, with expertise in mining and oil and gas. Throughout his career, Mr. Damouni has worked on and led equity and debt financings valued over \$5 billion for companies at different stages from exploration, to development, permitting and construction to production. He has comprehensive experience in equity financing, restructuring and mergers & acquisitions. Mr. Damouni is a graduate of McGill University, Canada. He is a Canadian and British citizen, residing in the United Kingdom.

Richard Boulay

Director

Mr. Boulay has over 40 years of experience in the exploration and mining industries in Canada and internationally, including 15 years of mining and infrastructure financing experience gained with Bank of Montreal, Royal Bank of Canada and Bank of Tokyo. He has extensive experience in the management and financing of public companies in Canada and the United States.

Peter Dickie

Director

Mr. Dickie has over 35 years of experience in the public and private corporate environment, with over 25 years spent in management positions. He is the former President, CEO and director of NioCorp Developments Ltd., a company developing the largest super-alloy mineral deposit in North America (Niobium, Titanium and Scandium). During his six years with NioCorp, Mr. Dickie developed key relationships with property owners and all levels of government in the project area, built a team of internationally recognized senior executives, raised tens of millions of dollars and graduated the company to the TSX. During this time, NioCorp's market capitalization grew from under \$5 million to over \$200 million.

Jason Billan

Director

Mr. Billan is a seasoned strategy, corporate development and valuation professional with an accelerating career in the mining industry. Following the completion of an MBA at the Richard Ivey School of Business at the University of Western Ontario in 2009, he spent roughly three years in equity research covering the precious metal sector, at Salman Partners and RBC Capital Markets. In 2012, he joined Nevsun Resources as the sole Corporate Development professional reporting into the senior executive team. Nevsun acquired the world-class Timok copper-gold project in Serbia for over US\$500M. Mr. Billan's comprehensive skill set in capital markets, valuation, and transaction experience was further strengthened as he evaluated the hostile bid of Nevsun by Lundin Mining and later evaluated numerous strategic alternatives leading to the successful C\$1.9B acquisition of Nevsun by Zijin Mining.



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