

SILVER IN MEXICO

Kootenay Silver Inc. (TSX.V: KTN | OTC: KOOYF) is an exploration company actively engaged in the discovery and development of mineral projects in the Sierra Madre Region of Mexico and in British Columbia, Canada.

Supported by one of the largest portfolios of silver assets in Mexico, Kootenay continues to provide its shareholders with significant leverage to silver prices. The Company remains focused on the expansion of its current silver resources, new discoveries and the near-term economic development on a number of its priority silver projects located in prolific mining districts in the states of Sonora and Chihuahua, respectively.



WHY INVEST?

CORPORATE DATA

Shares Issued: 286,038,175
Options: 18,150,750
Warrants: 107,325,046

MANAGEMENT & DIRECTORS

James McDonald, P. Geo
President, CEO & Director

Kenneth Berry, B Com
Chairman & Director

Dr. Tom Richards, BSc, PhD
VP, Exploration

Rajwant Kang, CPA, CMA
CFO

Andrea Zaradic, P. Eng
Director

Brian Groves, BSc Geophysics
Director

Jon Morda, CPA, CA
Director

Tony Reda
Director

1 Holder of one of Mexico's largest silver asset bases

2 Drill Program underway at Columba to test unexplored high-grade vein system

3 Strong exploration upside with on its advanced projects such as La Cigarra, La Negra, Promontorio

4 Platform for aggressive growth with continued pursuit of other acquisition and consolidation opportunities

5 Prospect generator portfolio provides potential revenue and royalties

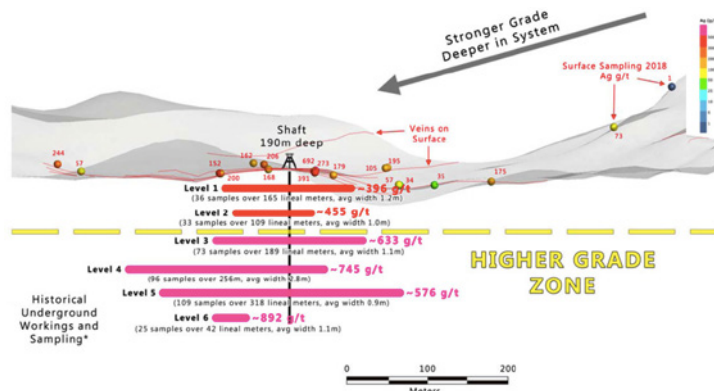
6 Strategic investments made by Pan American, Coeur Mining and Agnico Eagle

7 Undervalued in comparison to its peers within the Mexican silver space

8 Significant leverage to silver price and value creation through discoveries

COLUMBA SILVER PROJECT CHIHUAHUA, MEXICO

- Drill Program underway at Columba to test unexplored high-grade vein system
- Past producing silver mine (~1900-1910); hosts numerous classic epithermal high-grade veins measuring 10+ km of strike over widths of 6+ meters
- Underground workings include 4 shafts and 6 levels of drifts measuring over 1,000 meters in length (estimated 70k to 100k tonne estimated production)
- Historic* mine records indicate grades of 400 to 900 gpt silver including:
 - 1900 gpt silver over 4 meters
 - 679 gpt silver along 133 meters of vein strike and 1.3 meters of vein width
 - 618 gpt silver along 218 meters of vein strike and 0.9 meters of vein width



LA CIGARRA SILVER PROJECT CHIHUAHUA, MEXICO

- Located 25km north, and along strike of Grupo Mexico's Santa Barbara and Minera Frisco's San Francisco del Oro mines having produced silver over 500 million ounces
- Excellent exploration upside – mineralization traced over 9km at surface as a silver soil anomaly and by numerous historic mine workings
- Over 30,000m of drilling has delineated a potential open-pittable resource estimate (see table)*
- 2018 Drill program highlights include 10m of 437 gpt silver intercepted north of resource extending strike of mineralized trend 1,100 meters

LA CIGARRA RESOURCE 2015*

RESOURCES	TONNAGE	GRADE	CONTAINED
M & I	18.5 Mt	86.3 g/t Ag	51.5 Moz Ag
Inferred	4.5 Mt	80.0 g/t Ag	11.5 Moz Ag

* "NI 43-101 Technical Report on the Updated Mineral Resource Estimate on the San Gregorio/ Las Carolinas Zones, La Cigarra Silver Project, Chihuahua, Mexico", effective date January 14, 2015 prepared by GeoVector Management Inc. Mineral resources are reported in relation to a conceptual pit shell at a 35 g/t silver cut-off grade and a \$22/oz silver price.

PROMONTORIO MINERAL BELT SONORA, MEXICO

- Hosts two major silver discoveries including the Promontorio Silver Resource and the La Negra high grade silver discovery
- Numerous targets within the a 25km x 15km including the Cameron-Vania trend that includes a gold/copper/silver zone with old workings
- Over 65,000m of drilling has delineated a potential open-pittable resource estimate at Promontorio (see table)**
- Deposit remains open for expansion in three directions and to depth

PROMONTORIO SILVER RESOURCE 2013**

	TONNAGE	GRADE	CONTAINED
IN-PIT RESOURCES			
M & I	44.5 Mt	64.3 g/t AgEq	92.0 Moz AgEq
Inferred	14.6 Mt	52.0 g/t AgEq	24.3 Moz AgEq
UNDERGROUND POTENTIAL			
M & I	0.2 Mt	57.0 g/t AgEq	0.4 Moz AgEq
Inferred	1.3 Mt	61.1 g/t AgEq	2.5 Moz AgEq

** "NI 43-101 Technical Report on Resources, Promontorio, Mexico", Report by SRK Consultants Inc. Effective date March 31, 2013. Calculated at a pit-constrained cut-off of 20 g/t AgEq, and an underground cut-off of 45 g/t AgEq using a \$31/oz silver price. AgEq calculated using \$31/oz Ag, \$1,650/oz Au, \$0.96/lb Pb, \$0.89/lb Zn, assuming 100% recovery of all metals.

LA NEGRA HIGH-GRADE SILVER DISCOVERY SONORA, MEXICO

- Located 6.5 km north of the Promontorio Silver Resource
- Drilling confirmed extensive high-grade silver mineralization over a large 200m by 500m area on surface to depth
- 17,000 metres in 87 holes drilled to date
- Preliminary metallurgical tests show high silver recoveries (80-90%) via both leach extraction and flotation methods
- Potential to evolve into a low-cost, open-pittable silver resource



LA NEGRA HIGH GRADE DRILL RESULTS TO DATE

- 3,040 g/t Ag over 1m • 468 g/t Ag over 18m • 420 g/t Ag over 50m
- 1,338 g/t Ag over 6m • 363 g/t Ag over 44m • 156 g/t Ag over 200m

