



RENAISSANCE
GOLD INC.

***Nevada's Premier Prospect Generator:
Working Toward our Next Discovery***

***Precious Metals Summit, Beaver Creek, CO
September 10-13, 2019***

TSX.V:REN / OTCQB:RNSGF

REFINING THE ART OF MINERAL EXPLORATION

Forward Looking Statement

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The qualified persons for any technical information in this presentation are Robert P. Felder, President, CEO and Director, Renaissance Gold and Daniel W. Pace, Exploration Manager, Renaissance Gold - both Qualified Persons for NI 43-101.

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Company Highlights

➤ **Highly effective execution of business model**

- *Fourteen new property deals in past 2 years*
 - *2018: Five projects drilled with partner funding of >**US\$5M***
 - *2019: Six to eight projects to be drilled with partner funding estimated at **US\$4-6M***

➤ **Alliances + financings + deal payments bring US\$5.7M into REN in past 2 years**

- **US\$1.1M** Placement with Altius Minerals at ~40% premium - April, 2019

➤ **New Discovery on Silicon Project (AngloGold Ashanti option)**

- *Anglo CEO's positive public comments on Silicon Project - Feb. 2019*
 - *Anglo makes US\$300,000 payment to maintain option - May, 2019*
 - *Final purchase payment (optional) due from Anglo of **US\$2.4M** by June, 2020*
 - *REN retains a 1% NSR on future production within ~58 km² AOI*
- *Potentially very significant for the Company*
 - **US\$2.4M** would fund the company for ~ 2 years, w/no dilution,
 - **1% NSR** could be monetized or become non-dilutive future revenue stream



Company History and Background

- *Incorporated in BC in 2010 and commenced trading the same year. Created as a “spin-off” of AuEx Ventures after the sale of the very successful Long Canyon discovery – Nevada’s newest Carlin-type gold mine (operated by Newmont)*
- *Operates in the Great Basin of the western United States as a prospect generator focused on gold and silver and primarily uses a joint venture business model*
- *Has entered into over 70 exploration agreements from 2004 to present (AuEx, Renaissance and Kinetic)*
- *Management and technical team have extensive experience (>200 years combined) in exploring for and discovering gold and silver in the Great Basin of Nevada*

What we do as a Prospect Generator

- *Focus on exploration stage (Explorers, not miners. Exploration represents the R&D arm of the mining industry)*
- *Utilize our depth of experience to generate high-quality exploration opportunities*
- *Minimize risk by attracting exploration investment from partners*
- *Minimize dilution of shareholders by leveraging risk to partners*
- *Operate a pipeline of projects to maximize chances for discovery*
- *Create opportunities for significant to extreme share appreciation*

Example: Long Canyon



A Long Track Record of Partnerships

(71 deals to date with 40 partners – partial list)

Majors and Producers

Agnico-Eagle Mines

AngloGold Ashanti NA

Coeur Mining

Eldorado Gold

Hochschild Mining plc

Kinross Gold

McEwen Mining

Newcrest Resources

Newmont Mining

OceanaGold Corp.

Ramelius Resources Ltd.

Sumitomo Corp.

Juniors

Alaska Gold Co.

Callinan Royalties

Cassini Resources

Concordia Resources

Ginguro Gold

Golden Dory Resources

Gunpoint Exploration

Navaho Gold

*NewWest Gold / Fronteer **

NuLegacy Gold

Piedmont Mining

Radius Gold

S2 Resources

Discoveries
** Gold mine*

Current Exploration Partners



Corporate Shareholders (25%)



Exploration & Management Team – *A Track Record of Involvement in Discoveries*



Dan Pace, M.S., QP
Exploration Manager



Mark Coolbaugh,
Ph.D.
Chief Geoscientist



Greg Hill, M.S.
Principal Geologist



Marilyn Miller, M.S.
Geologist,
Exploration Analytics



Bob Felder
President, CEO &
Director

Richard Bedell
Director, Technical
Advisor

Ron Parratt
Executive Chairman



Lindsay Craig, M.S.
Senior Geologist



Patty Capistrant, M.S.
Project Geologist

Discovery Track Record

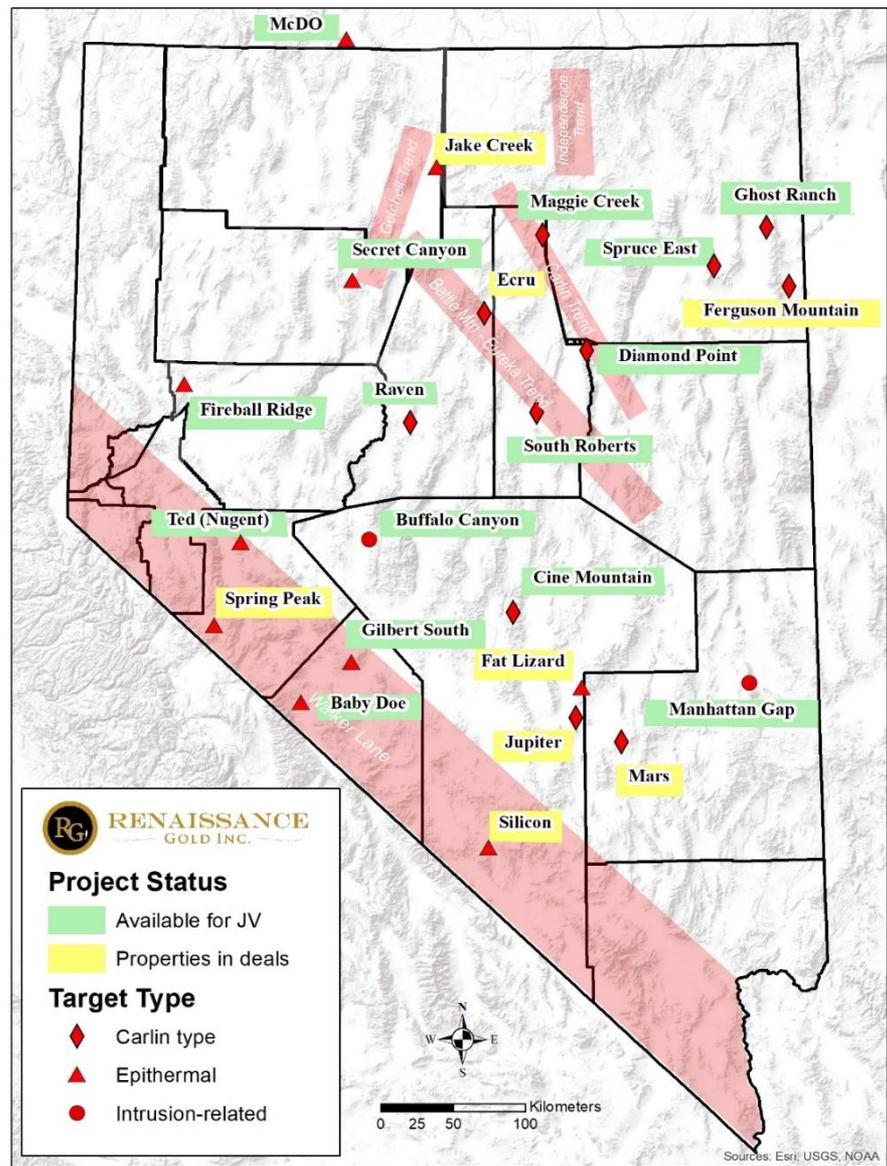
Rabbit Creek (1986)
Valmy (1988)
Lone Tree (1989)
Trenton Canyon (1990)
Gold Hill (1998)
Long Canyon (2000, 2006)
Silicon (2018)

Large Diversified Project Portfolio

Renaissance controls more than 2500 claims (50,000 acres) of prospective ground in the Great Basin

Carlin-type Projects	11
Epithermal Projects	10
Intrusion Related Projects	2

Total	23
Property Agreements	8



2018 Expenditures (Partners Money at Work)

Project	Partner	Drilling	US\$
Spruce East	Kinross Gold	2,316m in 9 RC holes	\$400,000
Jupiter	Ramelius Resources	1,547 m in 7 RC holes	\$295,000
South Roberts	S2 Resources	1,100m in 3 core holes	\$490,000
Ecru	S2 Resources	1,225m in 2 core holes	\$1,200,000
Jake Creek	Ginguro Gold	planned	\$65,000
Silicon – Phase 1	AngloGold Ashanti	2,346m in 6 core holes	\$1,500,000 (est.)
Silicon – Phase 2	AngloGold Ashanti	5,337m in 5 core + 8 RC holes	\$2,000,000 (est.)
	Partner Total:	13,871m core + RC	\$5,950,000
	RenGold Total:		\$1,700,000
	TOTAL SPENT:		\$7,650,000

2019 Partner Drilling

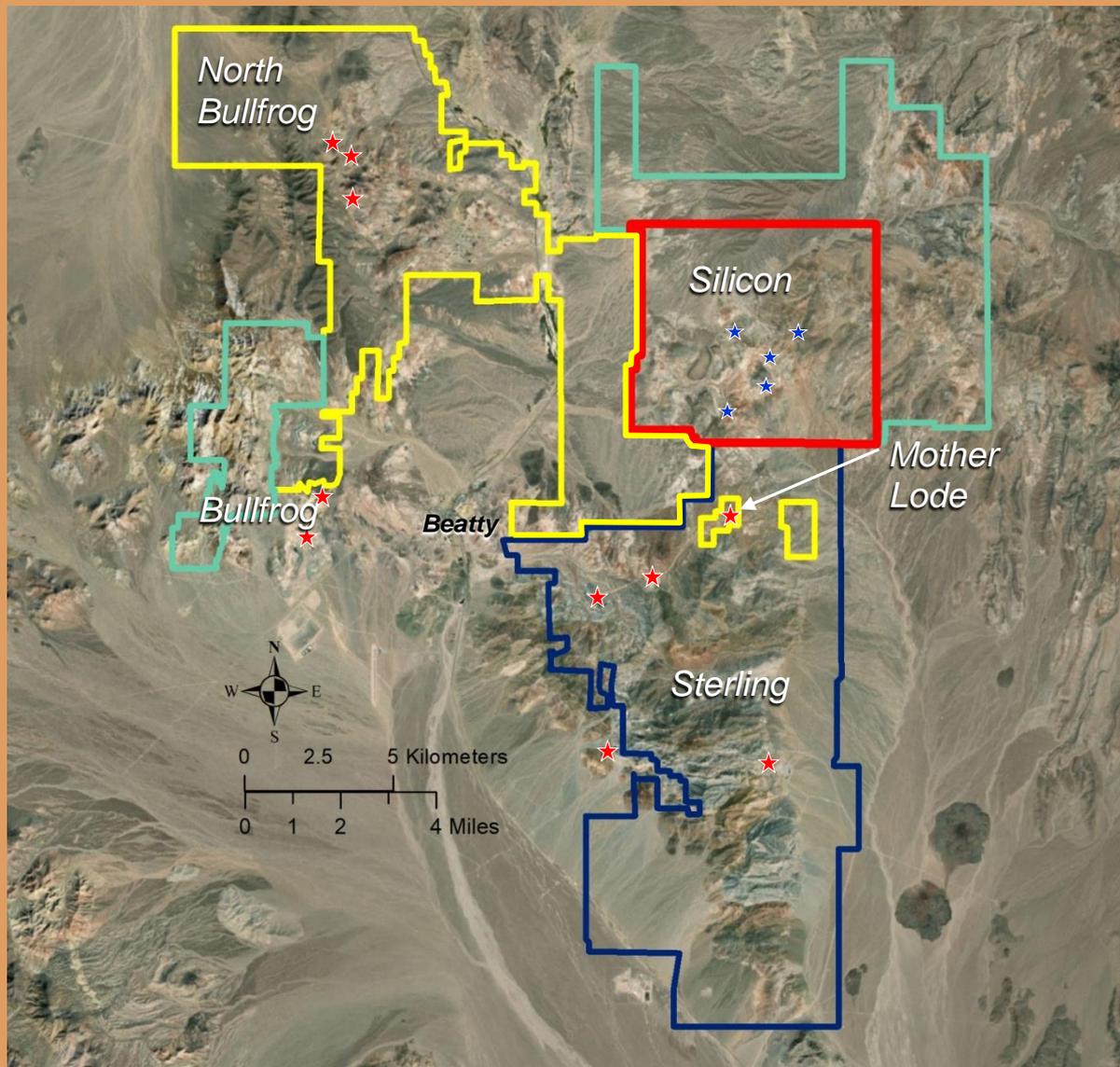
Anticipated Project Drilling Schedule													
Project	Partner	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
Silicon	AngloGold	1											
Fat Lizard	OceanaGold							2					
Ferguson Mtn	Hochschild							3					
Mars	Hochschild								4				
Jupiter	Ramelius									5			
Jake Creek	Ginguro									6			
Spring Peak	OceanaGold										7		
Ecru	S2										8		



Silicon

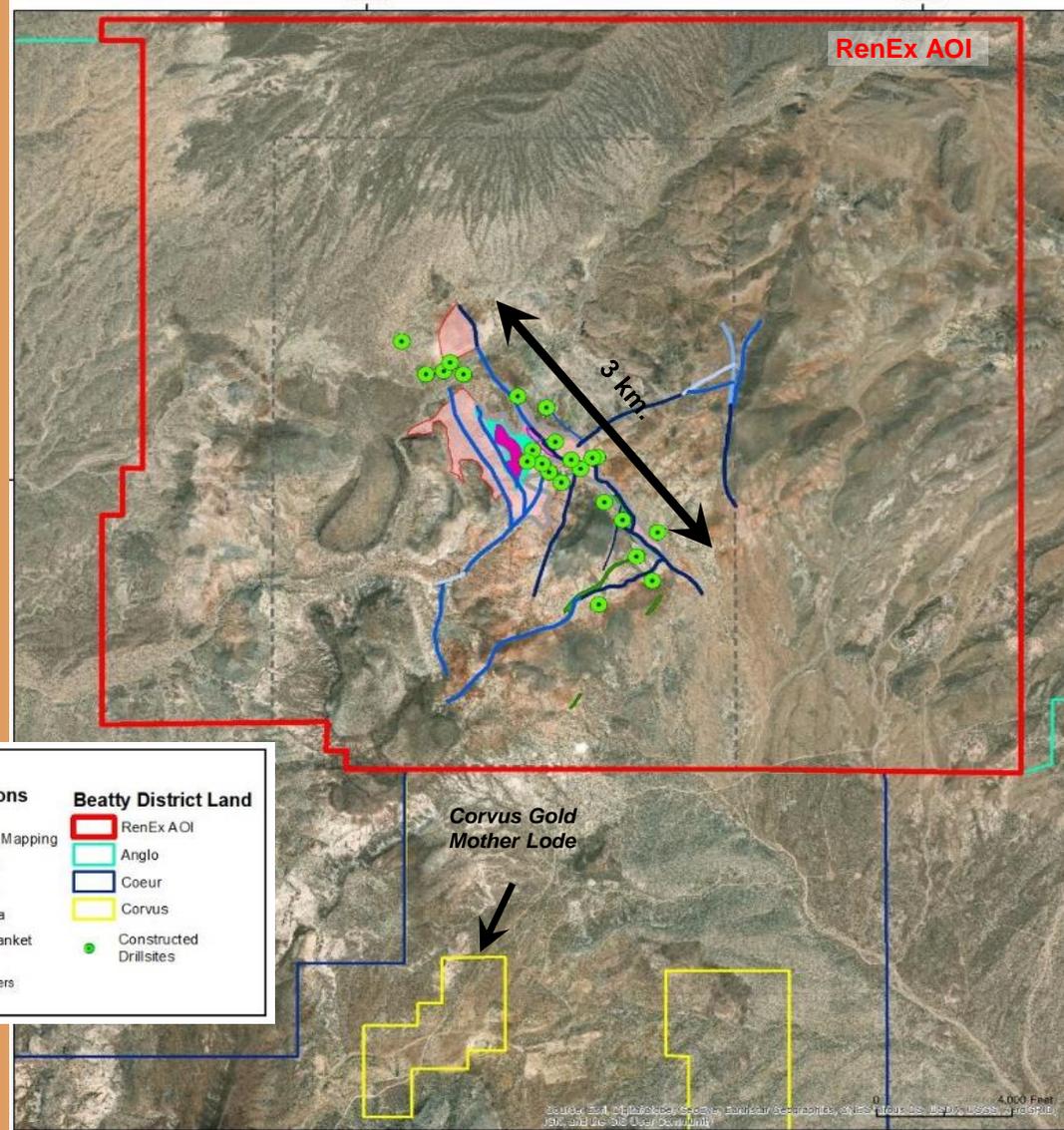
Bare Mtn. District Land Overview

-  **RenEx (Anglo Option)**
-  **Anglo**
-  **Coeur**
-  **Corvus**
-  **Gold deposits**
-  **Historic mercury mines**



Silicon

- 62,382 feet in 47 holes drilled in 2 Phases, Jan. 2018-May, 2019
- Anglo operated with one core and one RC rig
- 3 km. strike length drilled along Silicon Fault
- Anglo CEO makes public comments about the project February 25, 2019
- Anglo permitting for 155 acres of additional disturbance



Estimated 2019 Partner Exploration Expenditures

Project	Partner	Required to maintain option (US\$)	Estimated Partner Program (US\$)	Drilling Status
Jake Creek	Ginguro	\$ 100,000	\$ 100,000	planned
Jupiter	Ramelius	\$ 0	\$ 150,000	planned
Ferguson Mtn.	Hochschild	\$ 200,000	\$ 330,000	completed
Mars	Hochschild	\$ 300,000	\$ 550,000	drilling
Spring Peak	OceanaGold	\$ 300,000	\$ 1,200,000	planned
Fat Lizard	OceanaGold	\$ 250,000	\$ 685,000	completed
Silicon	AngloGold	\$ 300,000 (paid)	\$ 2,500,000 (est.)	completed
Ecru	S2 Resources	\$ 0	\$ 500,000 (est.)	planned
TOTAL		\$1,450,000	\$ 7,910,000	

Share Structure

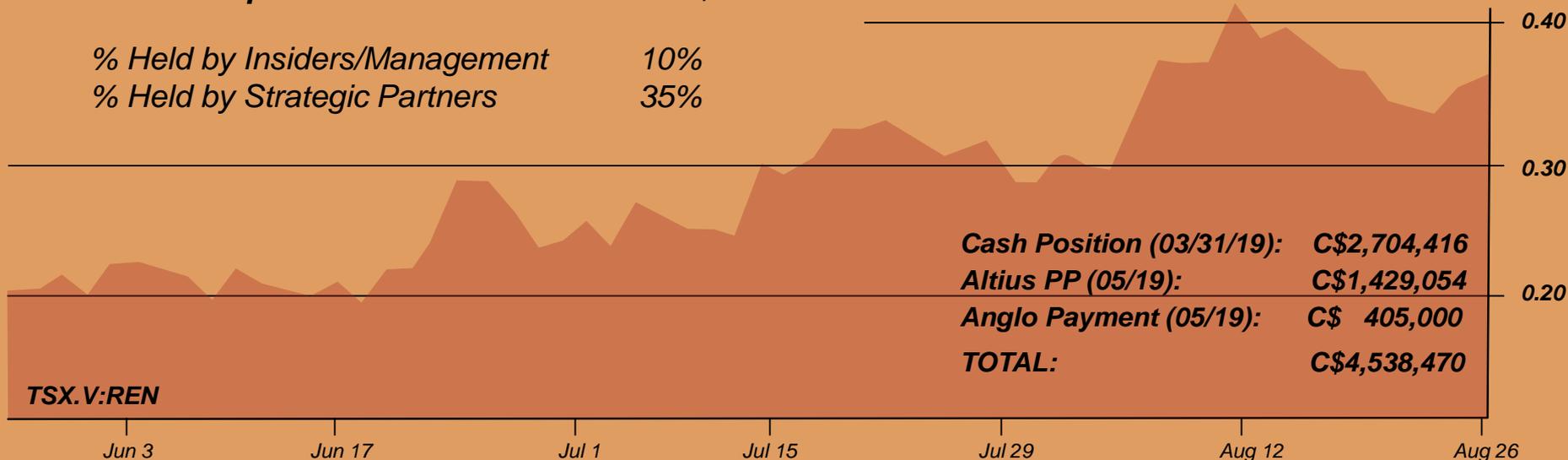
52 Week High/Low: CAD\$0.42 / \$0.15
 Current Share Price (09/06/19) CAD\$0.375

Shares Issued: 68,461,030
 Warrants Outstanding 18,719,548
 Options Outstanding 6,835,000
 Fully Diluted: 94,015,578

13,003,332 @ 0.48, expire May 2023
 5,716,216 @ 0.50, expire May 2024

Market Capitalization CAD\$25.7M

% Held by Insiders/Management 10%
 % Held by Strategic Partners 35%



Value Drivers

- Robust deal flow (Fourteen in past 2 years)
- Healthy project drilling profile
 - Five projects drill tested in 2018
 - At least six projects to be drill tested in 2019
 - Active generative exploration program
- **If Silicon pans out, it will represent the 2nd significant discovery made by the REN team in 71 project deals**

