



Advancing the Fully Licensed Brewery Creek Mine Towards Production

CORPORATE PRESENTATION

PRECIOUS METALS SUMMIT

September 2019

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Corporate Mandate



Mandate: Advancing the FULLY LICENSED Brewery Creek Mine Towards Production in Canada's Yukon.

Capital and Operating Costs along with Sensitivities to Gold Price⁽¹⁾

Gold Price CAD \$/oz	\$1363 CAD	\$1,499 CAD	\$1,635 CAD
Pre-Tax NPV 5% USD (\$000)	\$45,658	\$80,091	\$114,524
Pre-Tax IRR	22%	34%	45%

Gold Price \$/oz \$1,520 USD = \$2,024 CAD * As of August 15, 2019

2014 Brewery Creek Mineral Resource Estimate ⁽¹⁾			
Oxide	Tonnes	g/t	Gold Oz
Indicated	14,152,000	1.27	577,000
Inferred	9,309,000	0.93	279,000
Sulfide	Tonnes	g/t	Gold Oz
Indicated	3,459,000	1.28	142,000
Inferred	12,408,000	1.37	546,000

Share & Capital Structure



Market Capitalization

\$64,301,825 CDN

@ \$0.41

Shares Issued and Outstanding

156,833,720

Stock Options

6,180,000

Warrants Outstanding

6,443,947

Fully Diluted Shares

169,457,667

As of August 31, 2019

Prominent Shareholders (~50%+)

- William and Janet Sheriff
- Eric Sprott
- Pat DiCapo (Power One Capital Markets)
- McEwen Mining Inc.
- CIBC Private Wealth
- Albert Friedberg (Friedberg Mercantile Group)

3 Aces gold bar

Progressive Community Relations



Innovative progressive company with strong community relationships, shared opportunities

Elders in Residence Program & Kaska Videos

- Support learning and understanding, promote cultural awareness and share wisdom and teachings; PDAC Aboriginal Forum Presenters
- Recipient of Arctic Indigenous Investors '2019 Industry Innovator Award'
- Mary Caesar – Kaska Elder - recipient of the Canadian Women in Mining 2019 'Canadian Indigenous Trailblazer Award'

Brewery Creek Bee Project

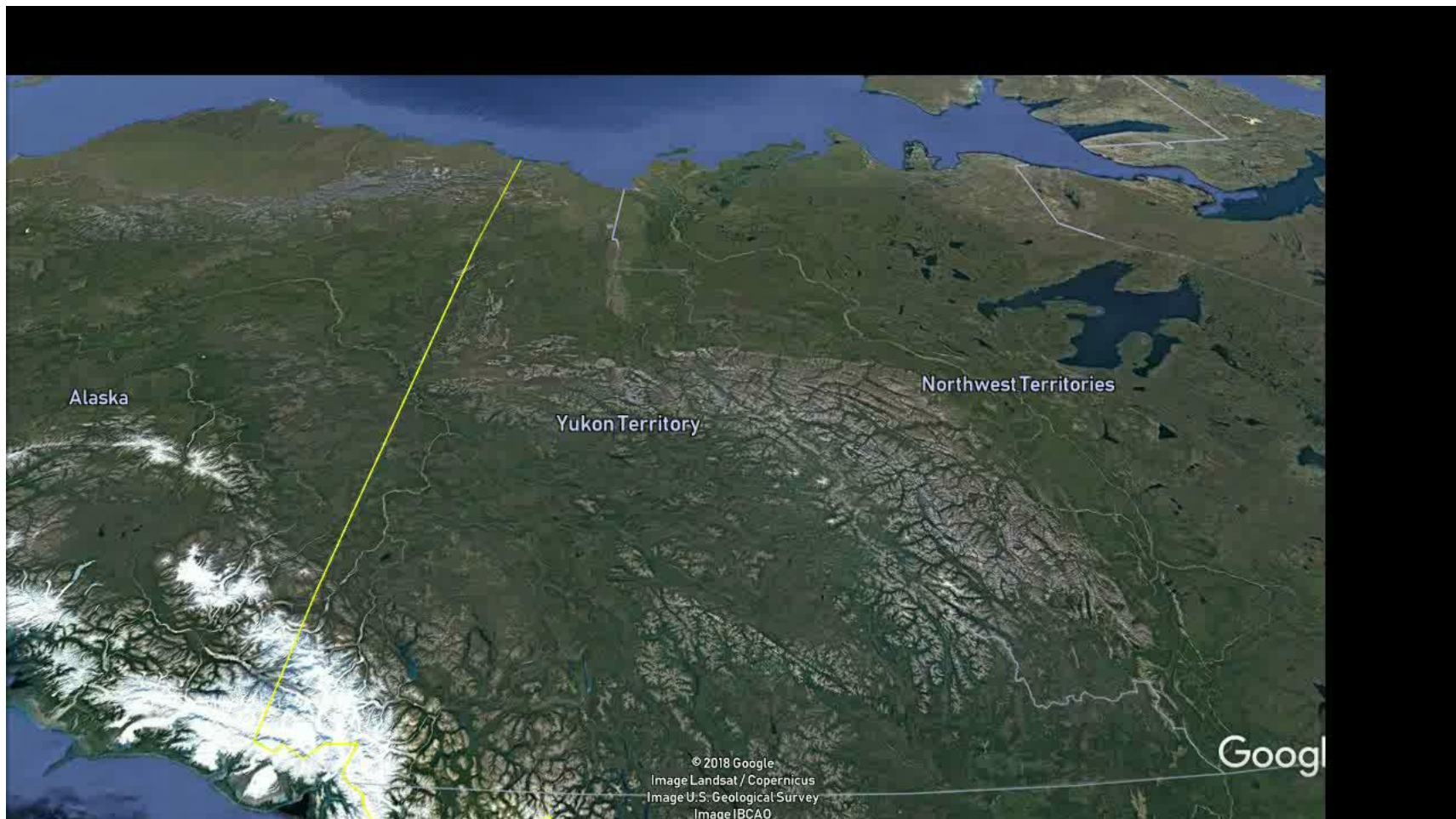
- Training & education opportunity, community cottage industry



2018: Elders-in-Residence Program at 3 Aces

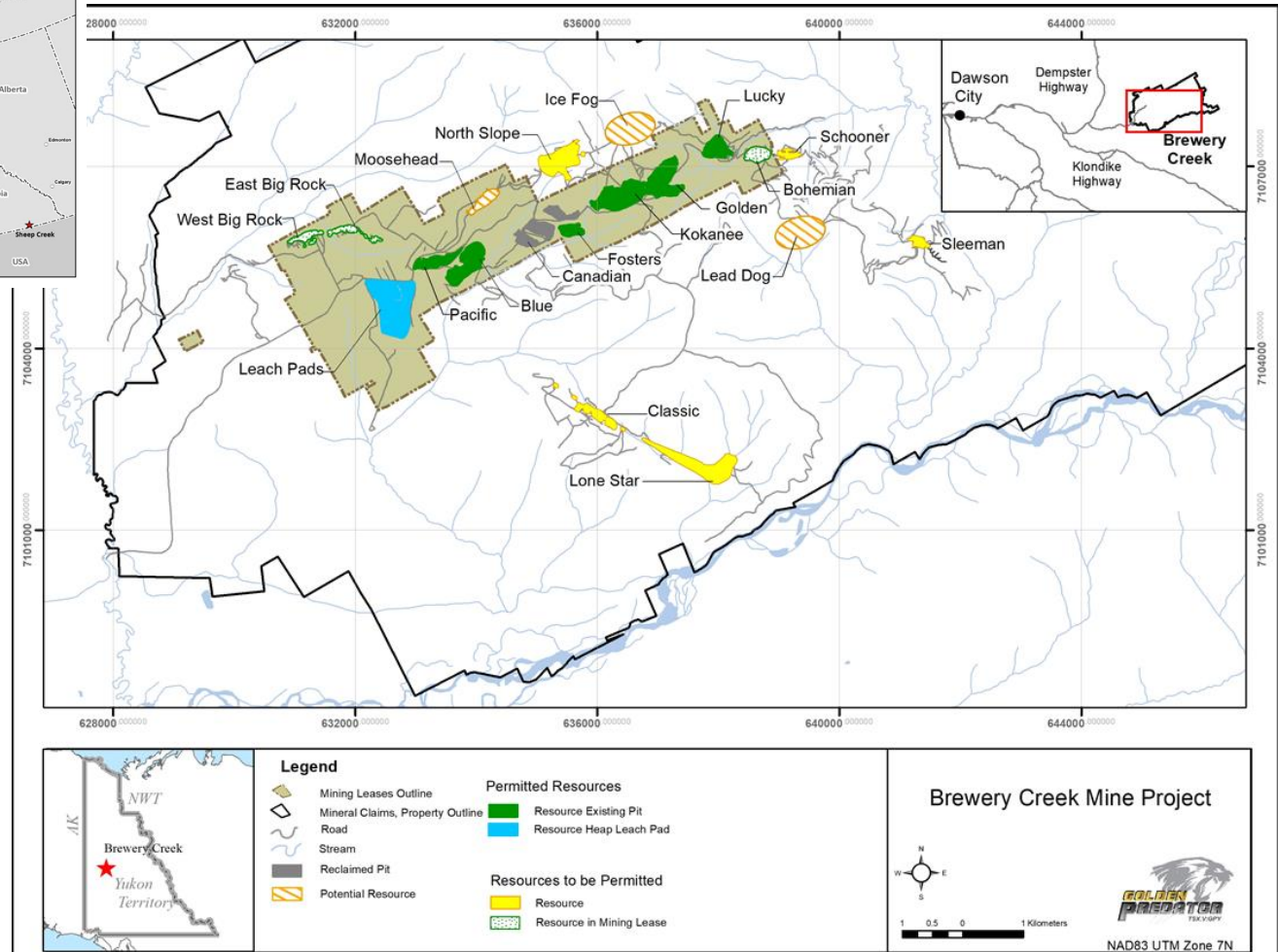
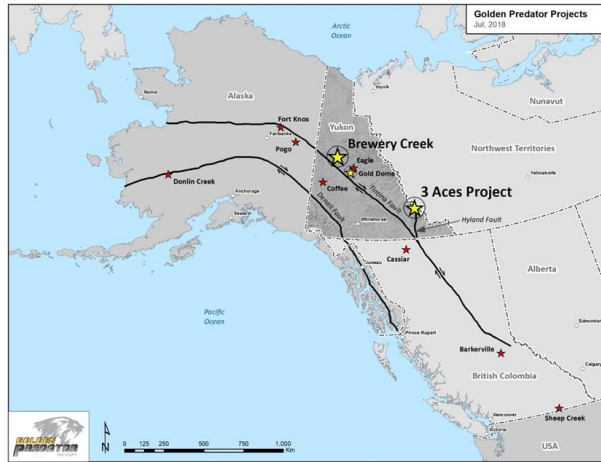
Brewery Creek Mine

A Licensed Mine with Established Infrastructure



Brewery Creek Mine

A Licensed Mine with Established Infrastructure



Brewery Creek Mine

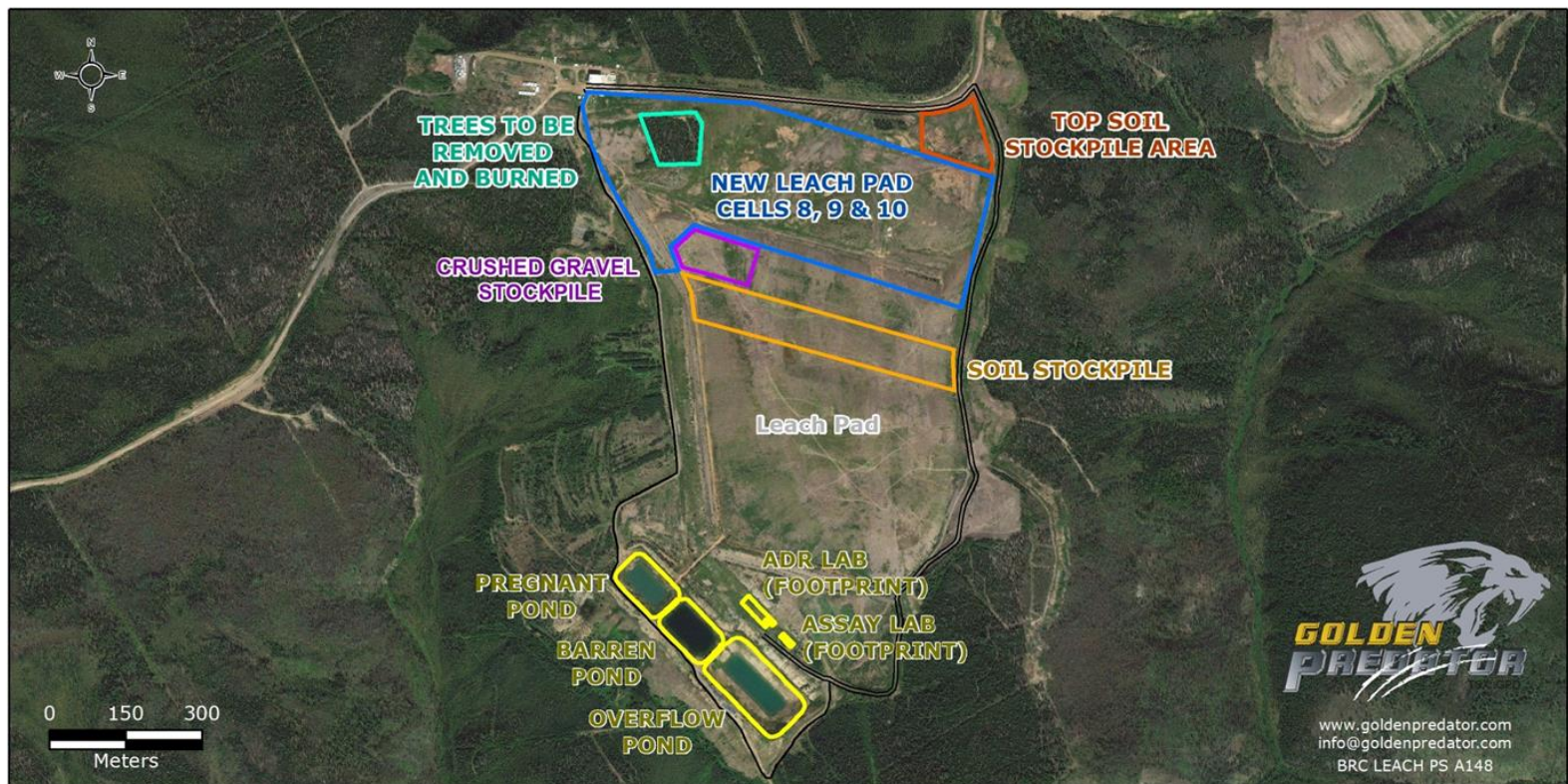
Project Overview

- Past producing open pit/heap leach mine, temporarily suspended in 2002 due to gold price dipping below \$300/ounce
- Year-round road access/air service 45 km from Dawson City, 17 km from grid power; 30 km from Dawson International Airport
- 180 km² (1,075 claims with 93 mining leases) property with many exploration targets remaining open or untested
- Positive 2014 Preliminary Economic Assessment; IRR above 45% at current gold prices
- Quartz Mining License, Water License valid to resume mining operations at 4 mm tonnes/year; Class 4 Mining Land Use Permit for further exploration
- Socio Economic Accord and Council Resolution with Tr'ondëk Hwëch'in support for resumption of mineral production
- Sound economics and gold price for a restart

Brewery Creek Mine: Multi-Year Plan



- Re-establish infrastructure, restart mine plan in licensed area; drilling to upgrade and expand known resources
- Phase 1 – Rebuild Mine Infrastructure and Reprocess Existing Heap Leach Pads
- Phase 2 – Complete Current Mine Plan
- Phase 3 – Expansion of Mining to Include New Oxide Discoveries

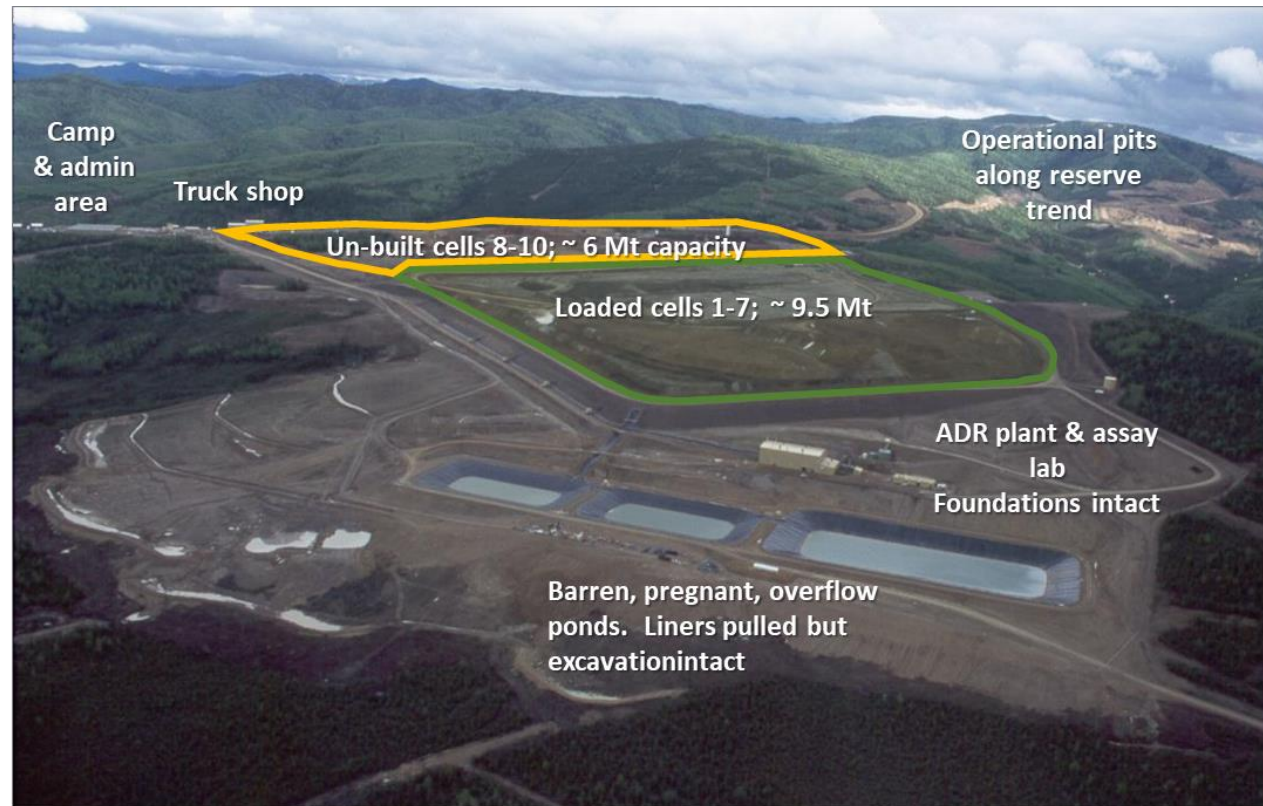


Brewery Creek Mine Planning



Phase 1: Rebuild Mine Infrastructure and Reprocess Existing Heap Leach Pads

- Historical production utilized run-of-mine material
- Project mineral resources were never fully mined and processed; heap leach pad only partially constructed with license valid for 15 million tonnes
- Solution ponds, haul roads and buildings remain in place
- Metallurgical work indicates significant increased recoveries on material by crushing to 80% passing 9.5 mm
- Building 3 new cells (8, 9 & 10) and reprocess existing heap leach pad that contains approx. 10 mm tonnes at 0.7 g/t gold grade based on historical production records
- Feasibility Study to commence for reprocessing of heap leach pad



Brewery Creek Mine Planning

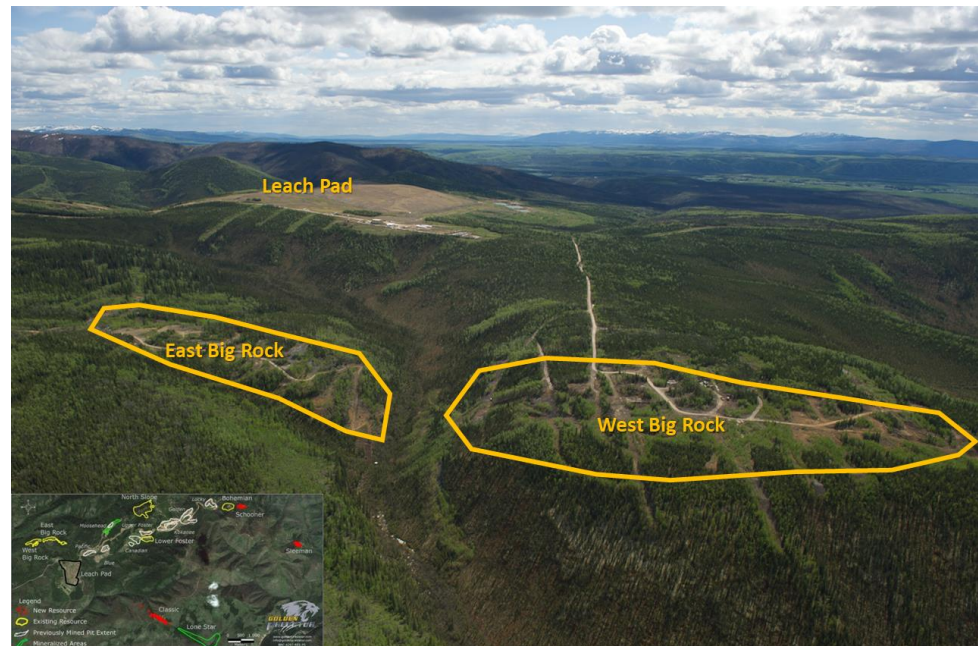
Phase 2- Complete Current Mine Plan

Complete original mine plan which includes open pit mining in areas listed

Mining rate, as approved in Quartz Mining License, is 4 mm tonnes/year

Resources remain open to expansion

Current development drilling underway and intended to expand and link adjacent deposits and small pits to improve efficiencies



Oxide Resources

Fosters	1.874 Mt @ 1.42 g/t	85,427 contained oz. gold
Kokanee	1.243 Mt @ 1.06 g/t	42,298 contained oz. gold
Golden	0.878 Mt @ 1.34 g/t	37,770 contained oz. gold
Pacific	0.373 Mt @ 1.01 g/t	12,094 contained oz. gold
Blue	0.250 Mt @ 1.29 g/t	10,353 contained oz. gold
Lucky	2.973 Mt @ 1.27 g/t	121,211 contained oz. gold
Heap	8.404 Mt @ 0.51 g/t	135,439 contained oz. gold*
		444,592 contained oz. gold

**Heap resource shown is from PEA, historical estimate of tonnes and gold remaining is 10.43 Mt with 247,924 contained ounces of gold.*

Brewery Creek Mine Planning

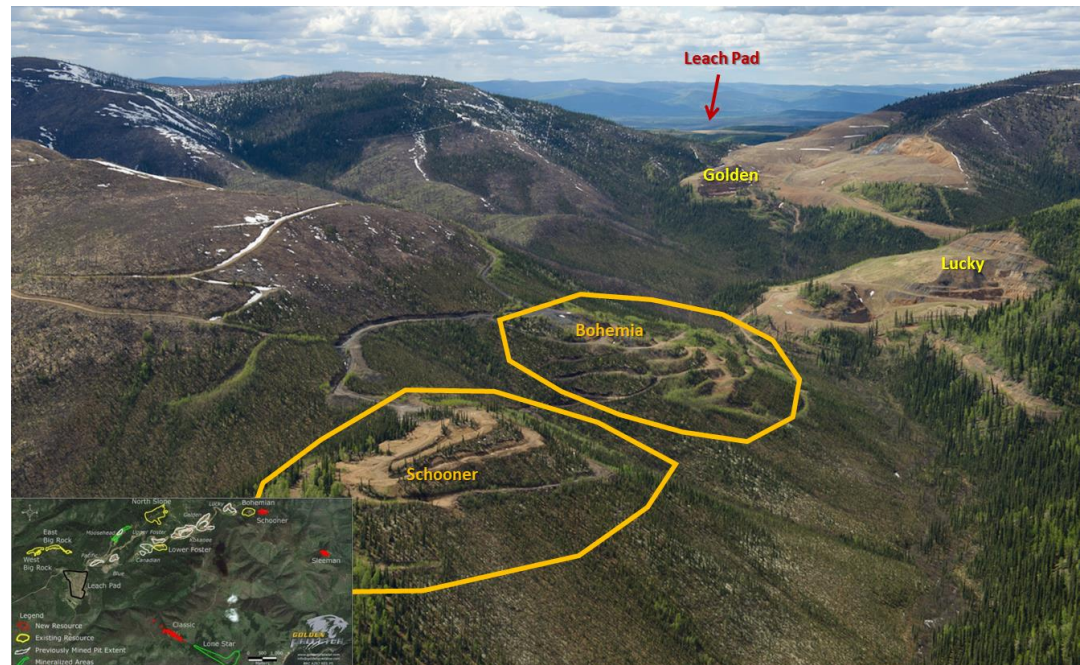
Phase 3: Expansion of Mining to Include New Oxide Discoveries

Permit and expand operations beyond licensed deposits over time

Exploration drilling underway and intended to expand known resources for future mining expansion

Resources remain open to expansion, many targets across property remain untested

Explore sulfide potential



Oxide Resources

Bohemian	1.491 Mt @ 1.31 g/t	63,000 contained oz. gold
Schooner	1.108 Mt @ 1.99 g/t	71,000 contained oz. gold
W Big Rock	0.722 Mt @ 1.27 g/t	29,000 contained oz. gold
E Big Rock	0.596 Mt @ 1.10 g/t	21,000 contained oz. gold
Classic	3.711 Mt @ 0.81 g/t *	97,000 contained oz. gold***
Lone Star	1.522 Mt @ 0.88 g/t *	43,000 contained oz. gold***
North Slope	1.168 Mt @ 1.11 g/t **	42,000 contained oz. gold
Sleeman	0.256 Mt @ 0.99 g/t **	9,000 contained oz. gold***

375,000 contained oz. gold

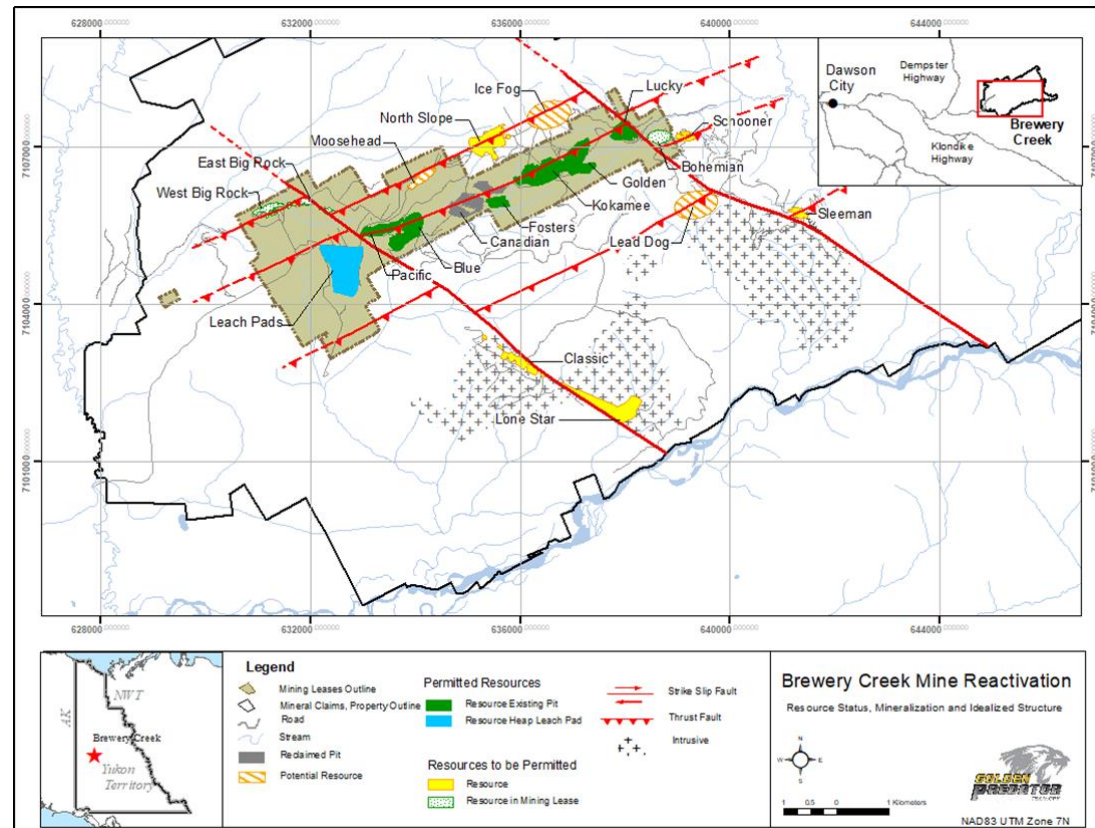
* Inferred only

** Indicated and Inferred

*** Open to significant resource expansion

Geology/Exploration Potential

- 2010 to 2013 exploration program, increased known resources 5 fold⁽¹⁾
- High exploration potential for upgrading and expanding known resources; exploration only covers 11% of the property
- Most exploration has focused along a 7 km long east-west zone known as the “reserve trend”
- Large mineralized intrusive center underlies the southern portion of the property.





2019 Work Plan



Brewery Creek Project

- Bulk sampling of heap leach pad with detailed column leach testing to optimize crush size for reprocessing
- Extensive RC drilling program to upgrade inferred resources to indicated category, expand known areas of mineralization and begin testing new areas
- Commence earthworks for permitted heap leach expansion, fully permitted camp expansion and roadworks
- Conduct optimization studies of the mine plan; feasibility study to restart heap
- Resume promising early (1980s) bio-oxidation studies of the largely untested sulfide mineralization

3 Aces Project

- 2019 bulk sample program

Pilot Processing Plant

- Continue to test process material as permitted, expand efficiencies and testing options for optimal recovery, grade reconciliation and cyanide free processing

Yukon Mint

- Ongoing design and production of gold coins featuring Yukon First Nation artists

Investing in Golden Predator



Brewery Creek Mine, Yukon, Canada
A Licensed Mine with Established Infrastructure



Invested & Progressive Management



Innovative Economic and Environmental Approach



Mutually Beneficial First Nation Partnerships & Agreements

*Discovery Zone Surface
Outcrop – 3 Aces*

TSX.V: GPY | OTCQX: NTGSF



TSX.V:GPY OTCQX:NTGSF

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3 Aces Gold Bar - 2018