



*Strategic Metals Ltd.*



# Yukon's Project Generator

## Creating Wealth Through Knowledge

Precious Metals Summit  
September 2019



# ***Forward Looking Statements***

**Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.**

**All technical information contained in this corporate presentation has been approved by Matthew R. Dumala, P.Eng., a geological consultant to Strategic Metals and qualified person for the purposes of NI 43-101.**



# *Investment Highlights*

- **Innovative, well funded project generator focused on Yukon.**
- **Award winning exploration team responsible for numerous discoveries, including the two highest grade > 1 million ounce gold deposits in Yukon and Yukon's largest gold and copper deposit.**
- **Stellar pipeline of more than 100 wholly-owned projects hosting a diverse suite of metals, many of which are permitted for large-scale drill programs.**
- **High grade and bulk tonnage targets for gold, silver, copper and various technology metals.**
- **Major shareholdings in public companies active in attractive jurisdictions.**





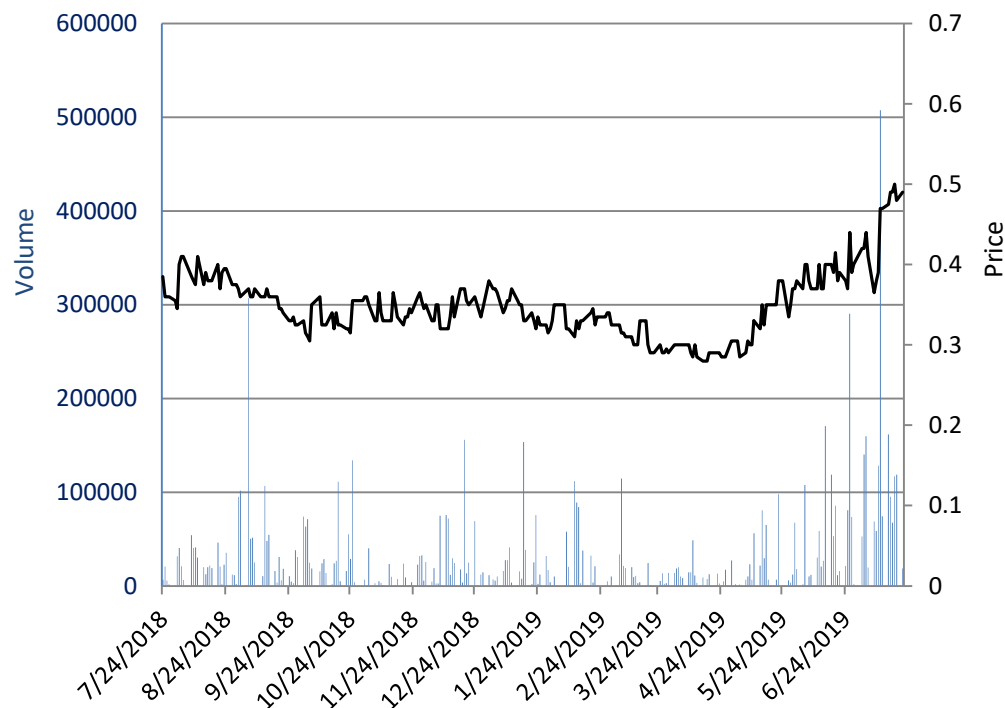
## Capital Structure

SHARES OUTSTANDING :	96,568,357
OPTIONS:	8,595,000
WARRANTS:	3,686,525
FULLY DILUTED:	108,849,882
MARKET CAPITALIZATION:	\$47 million
WORKING CAPITAL <sup>1</sup> :	\$29 million
DEBT:	NONE

## Significant Holders

STRATEGIC MANAGEMENT <sup>2</sup> – 10.3%
CONDIRE RESOURCE PARTNERS – 13.1%
TOCQUEVILLE GOLD FUND <sup>3</sup> – 10.5%

## TSX-V:SMD Share Price & Trading Volume



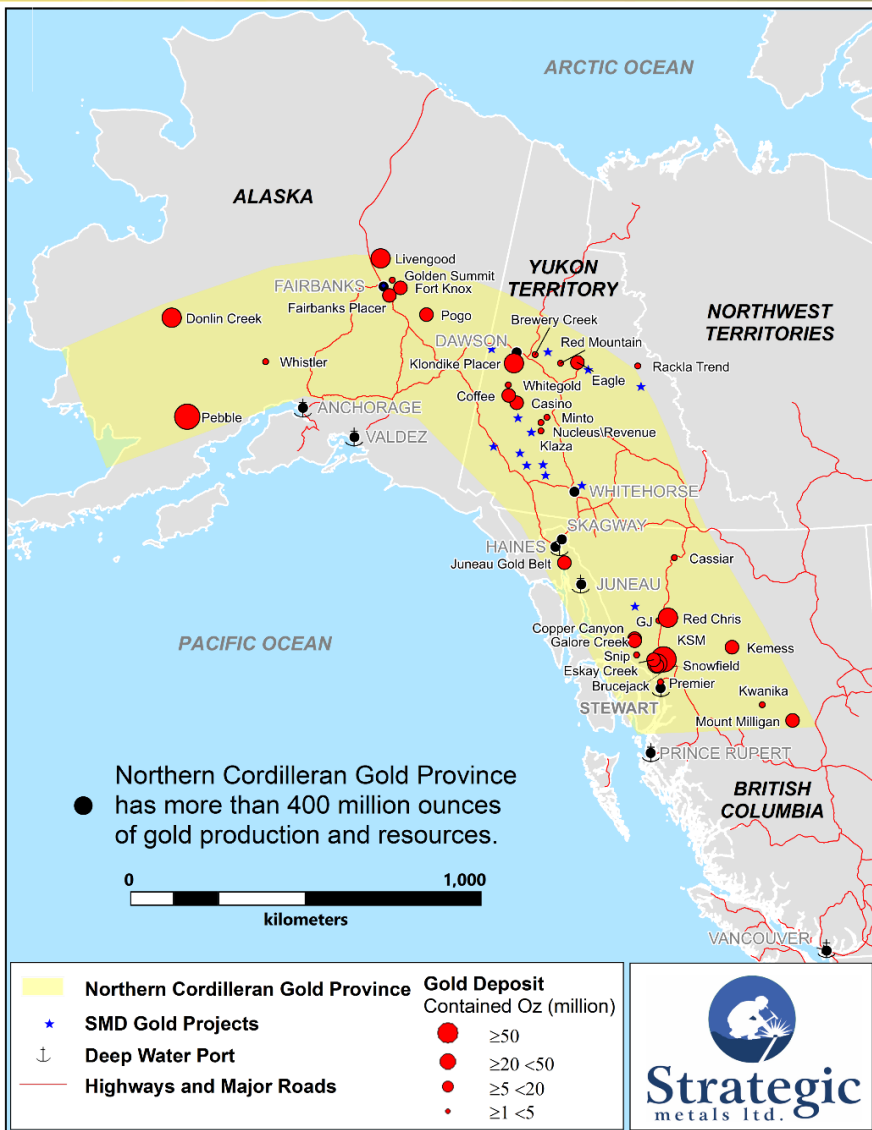
<sup>1</sup> Estimated cash and marketable securities as of Sep. 4, 2019

<sup>2</sup> Includes consultants and key employees on a fully diluted basis

<sup>3</sup> Tocqueville Quarterly Holdings June 30, 2019 (unaudited)



# Why Yukon? It's the heart of the Northern Cordilleran Gold Province



Mining friendly jurisdiction with world class mineral potential.

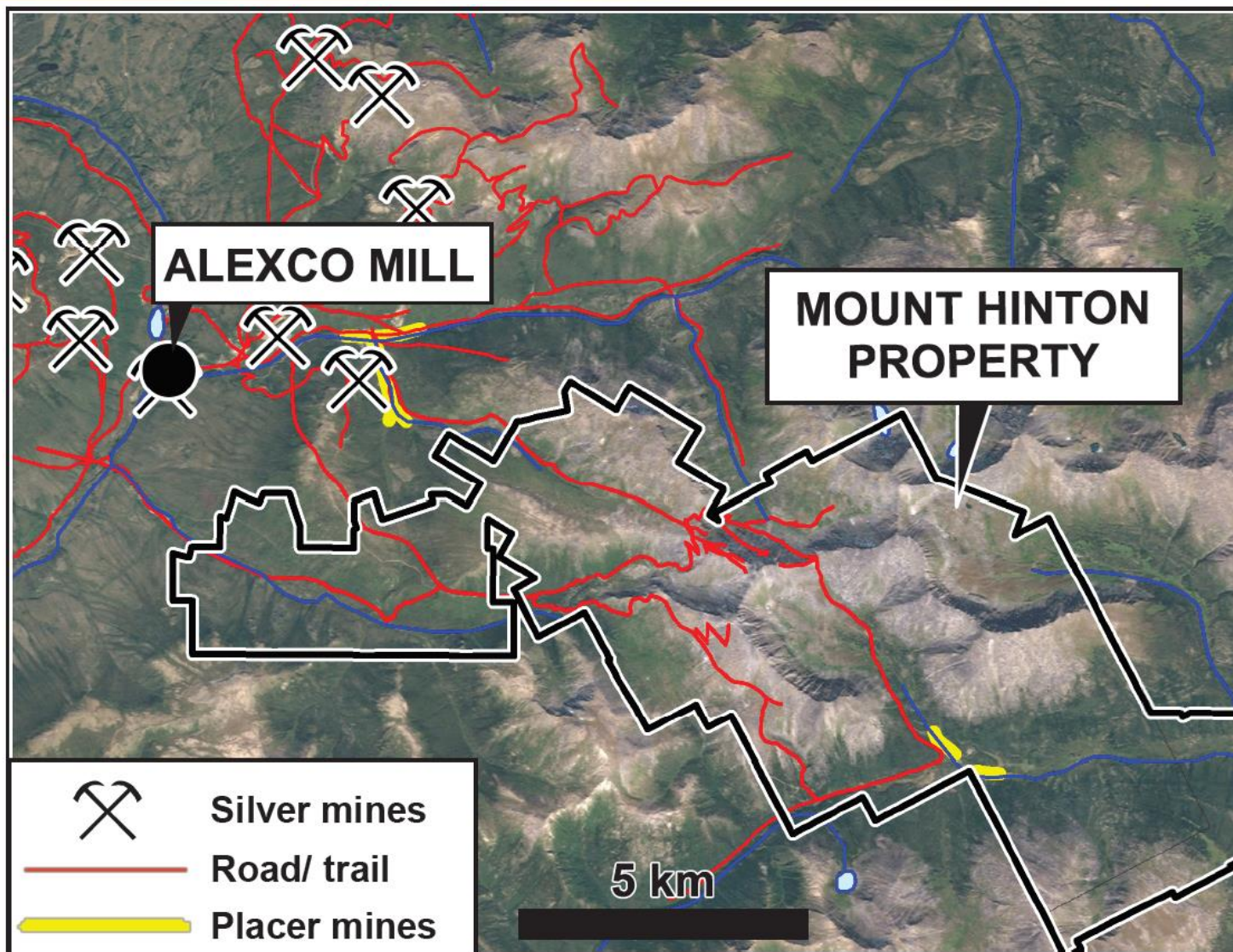
The Northern Cordilleran Gold Province comprises less than 1% of the world's land mass but has more than 10% of the world's known gold resources.

Deposits within the Northern Cordilleran Gold Province have produced and contain more than **400 million ounces of gold**, and new discoveries are still being made.

Strategic Metals owns 12 first tier gold projects with multi-million ounce potential.



# Mt. Hinton – Location



Directly adjoins the Keno Hill Silver Camp.

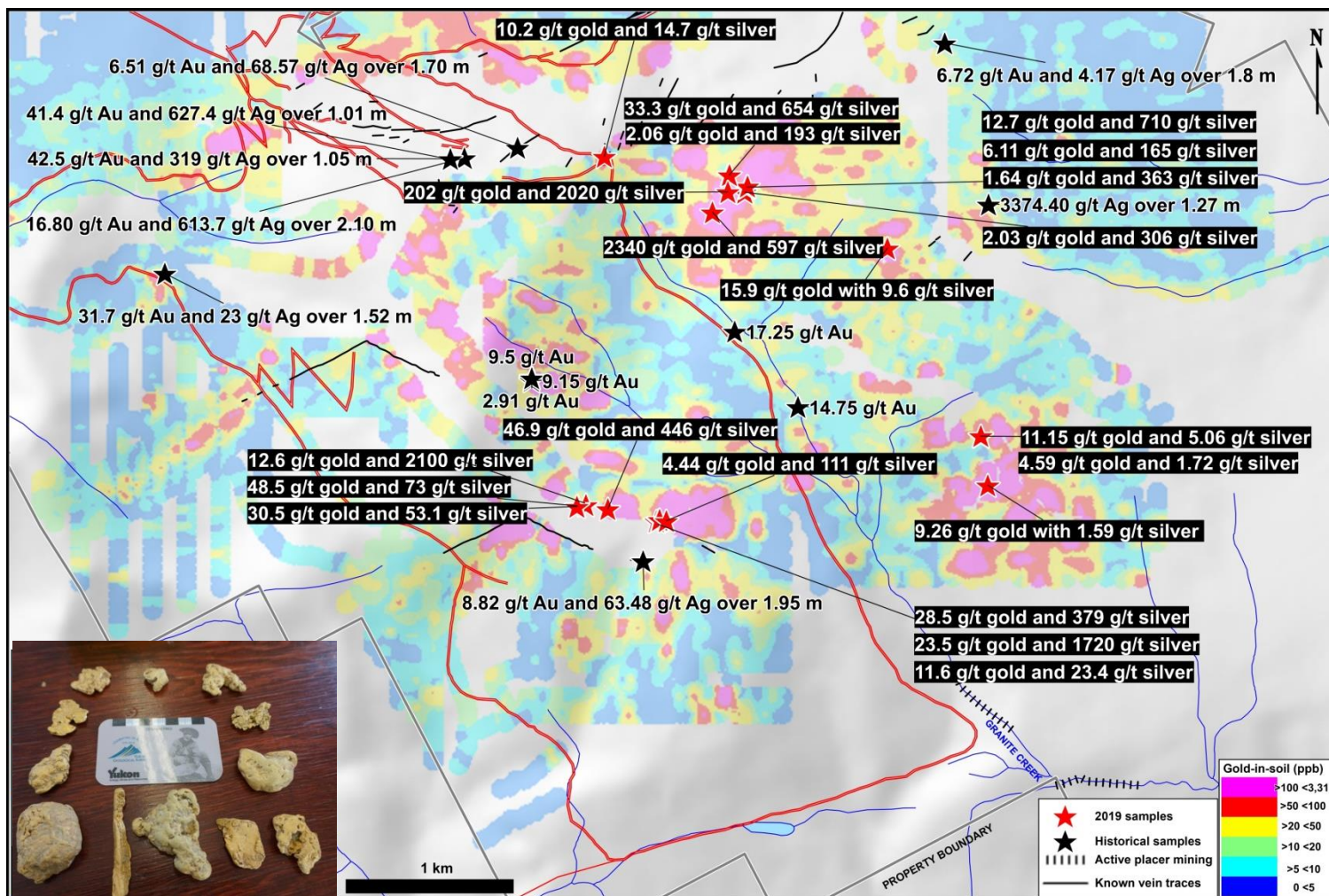
Property is 4-15 km by road from Alexco's Mill.

Metal zoning and geophysics suggests potential for vein and bulk tonnage style mineralization east of Granite Creek.





# Mt. Hinton – High Grade Gold



Recently started, large scale placer mines are operating on Granite Creek.

New vein discoveries in 2019 up to **2340 g/t gold**.

Trenching and road construction underway in preparation for 2020 drilling.



# Mt. Hinton Project Looking Northeast

33.3 g/t gold and 654 g/t silver  
in outcrop

2340 g/t gold  
in float

Road construction  
underway

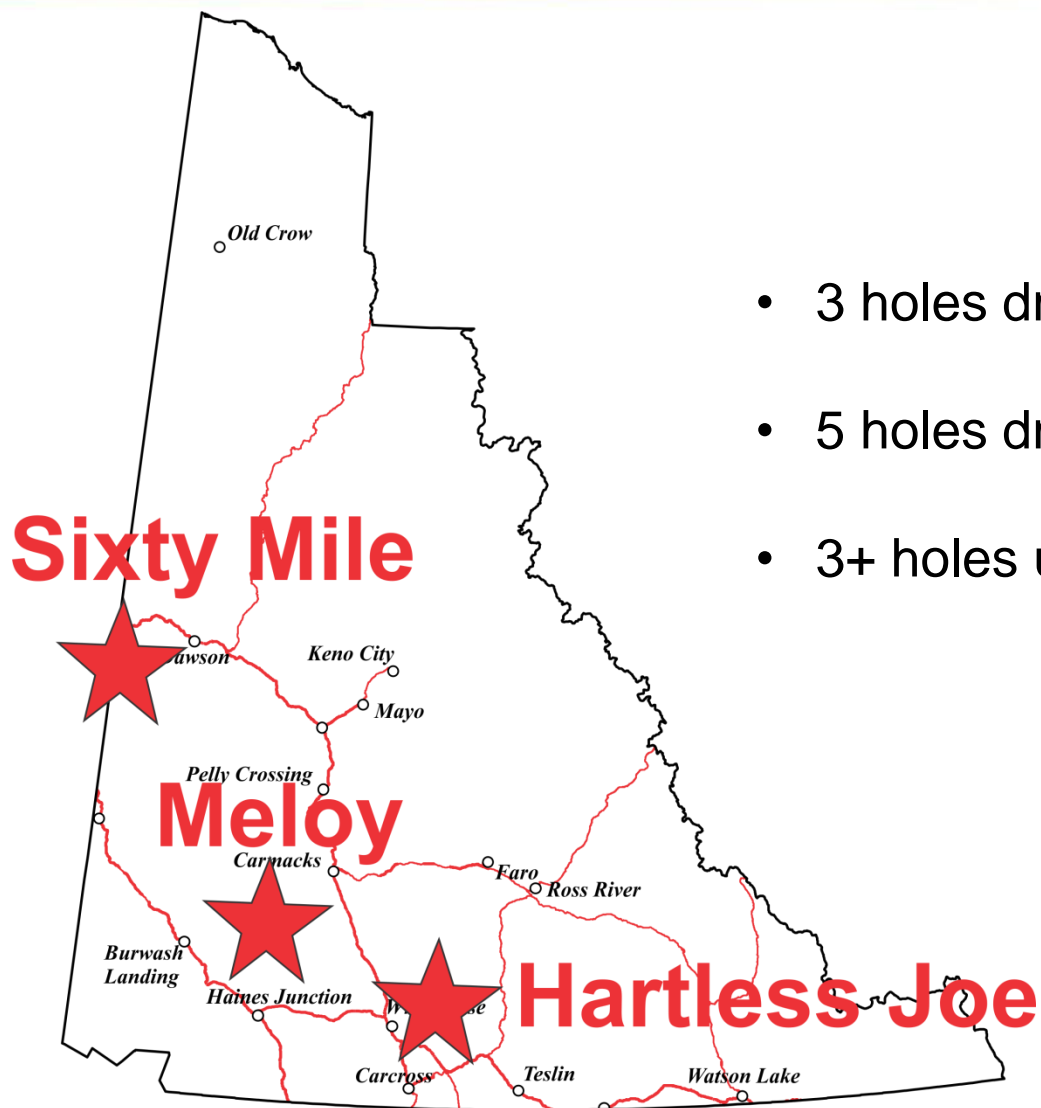
Mt. Hinton 2019 Discoveries  
Strategic Metals Ltd.







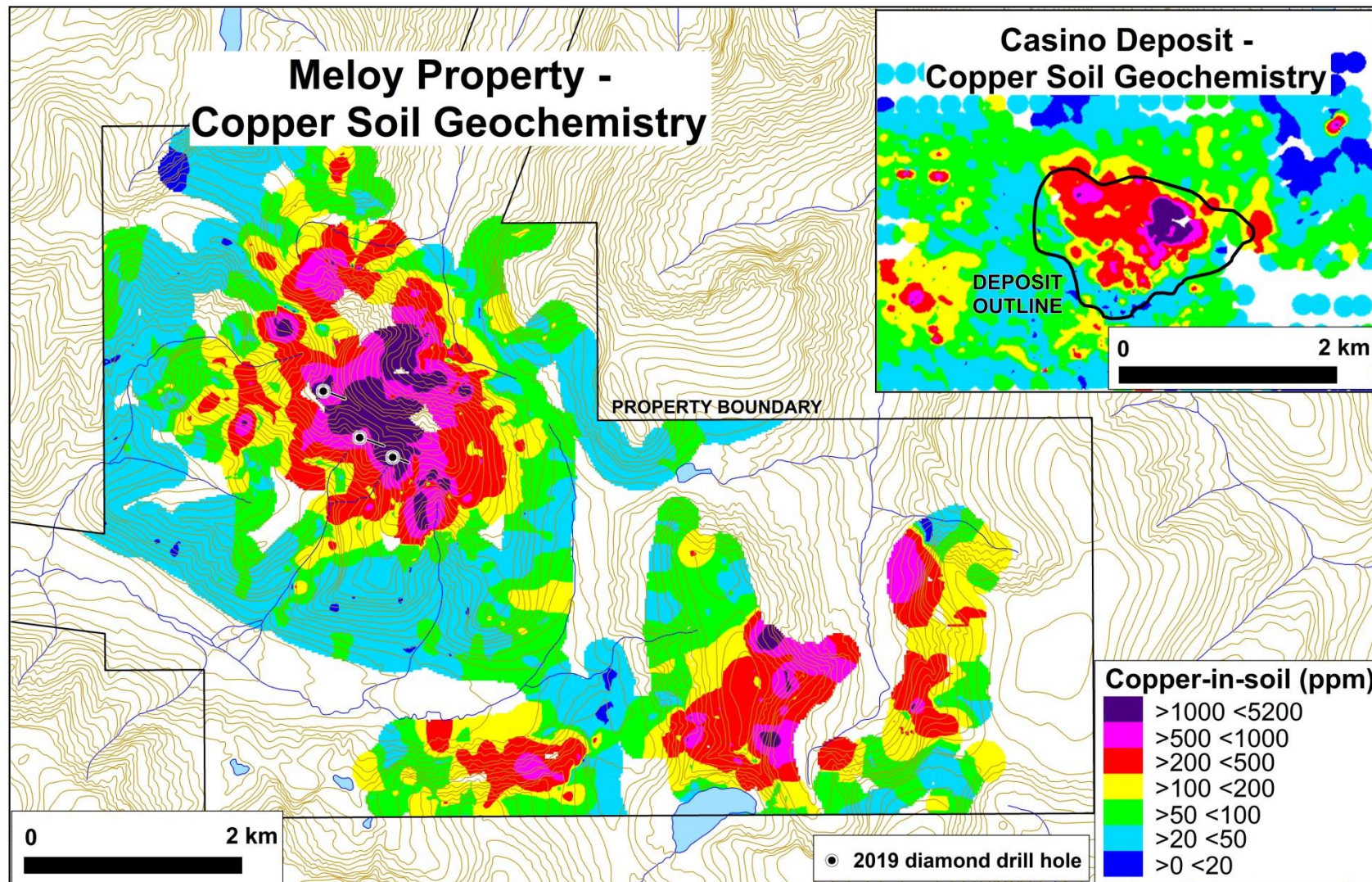
# 2019 Diamond Drilling



- 3 holes drilled at Meloy
- 5 holes drilled at Hartless Joe
- 3+ holes underway at Sixty Mile



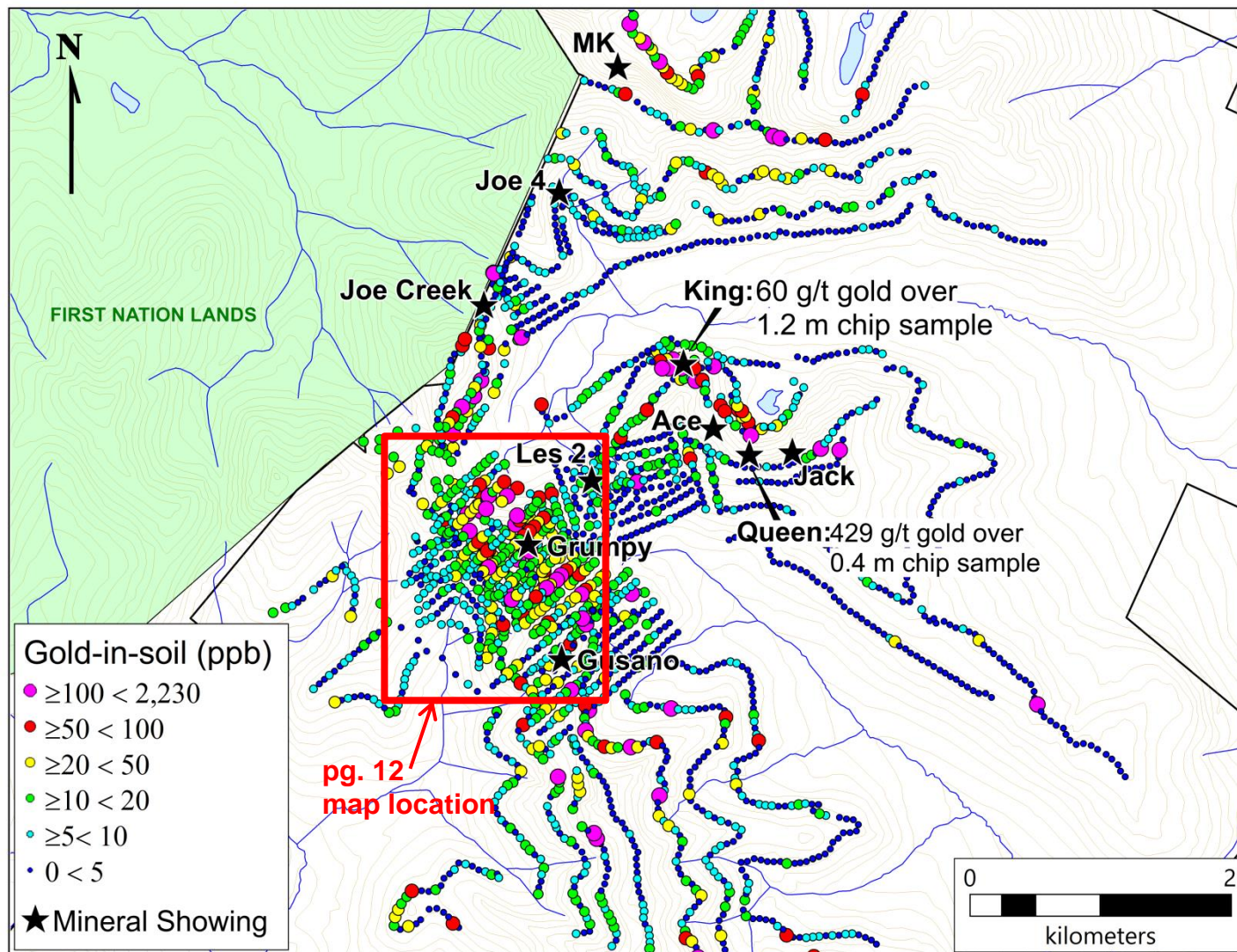
# Meloy – Porphyry Target in Southern Yukon





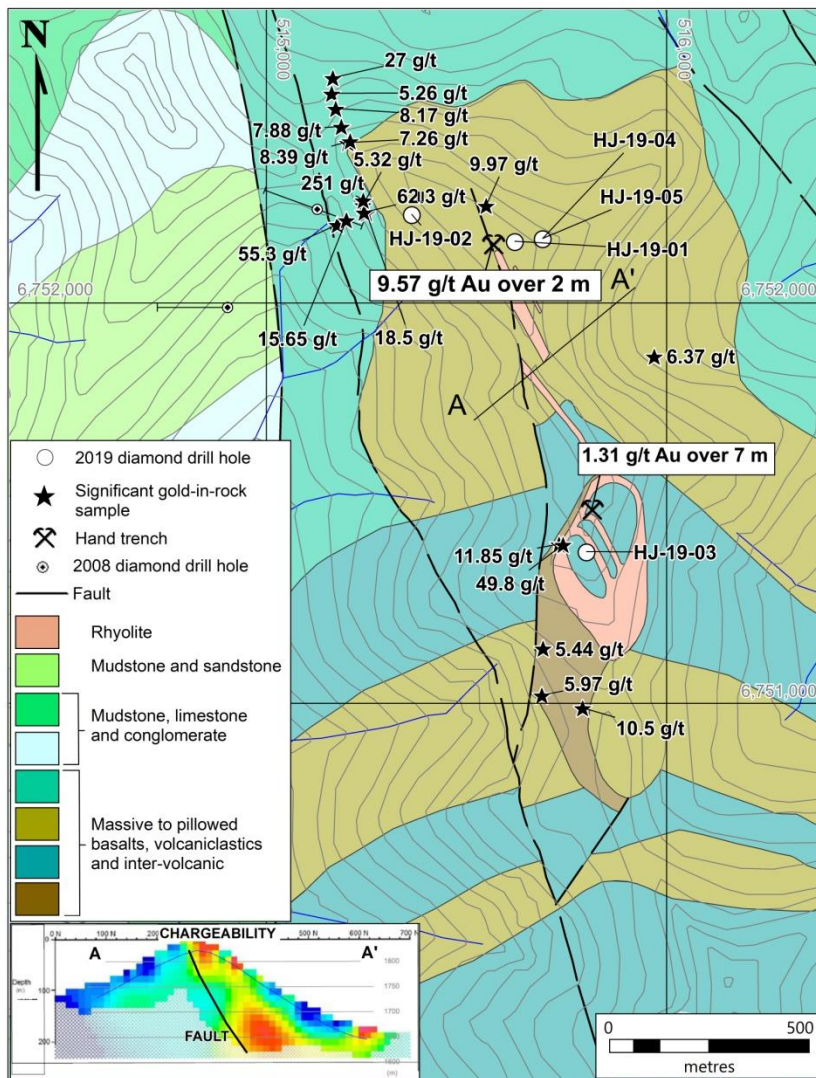


# Hartless Joe



**6.5 km by 3.5 km belt of high-grade gold-silver showings.**

Epithermal veins and suspected submarine exhalative mineralization in volcanic stratigraphy.



High grade gold grab and trench samples associated with a complex fault array

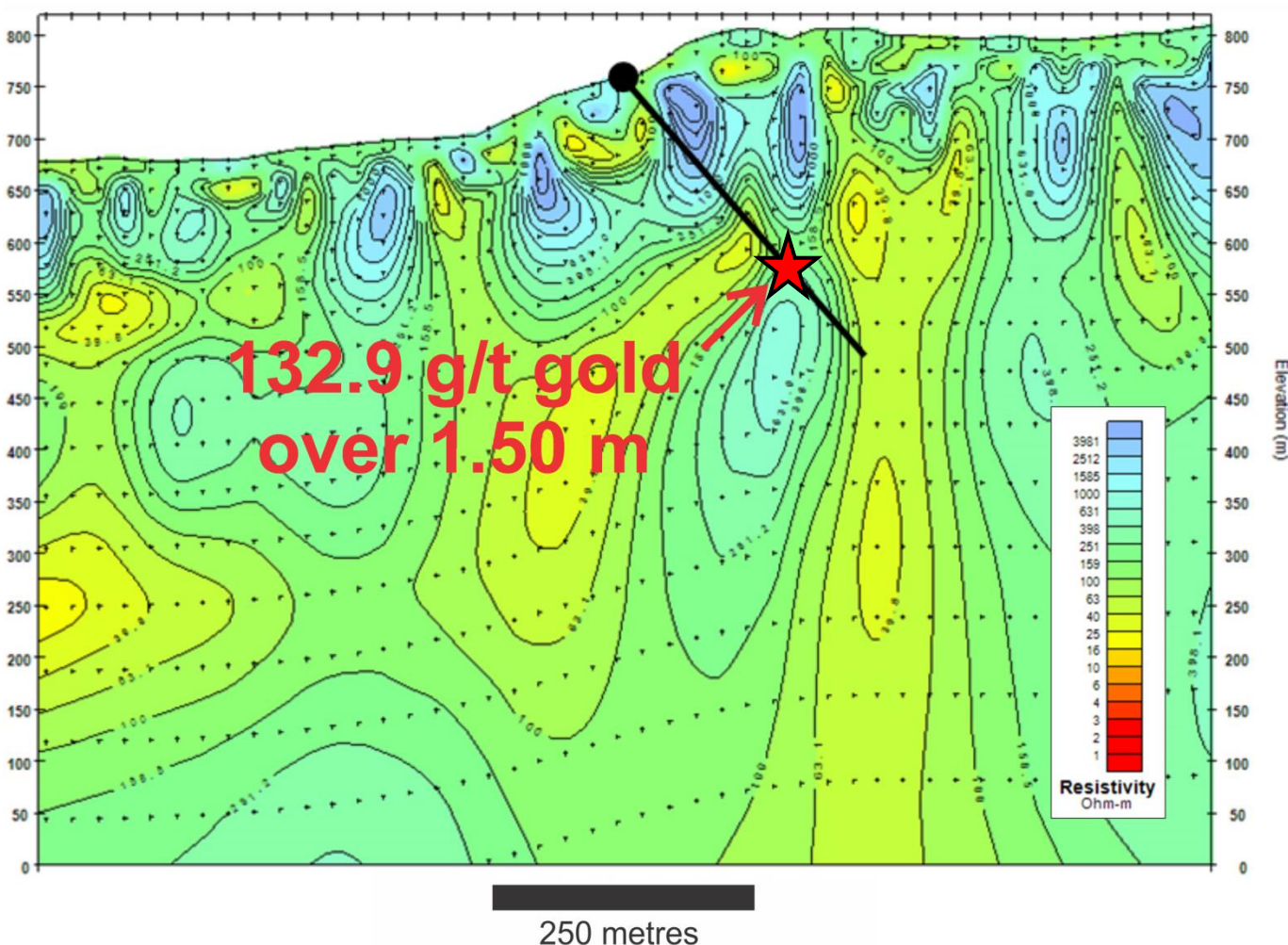
2019 holes tested bedrock showings, high grade float, and chargeability anomalies

2019 drilling results pending





# Sixty Mile – Bonanza Intercept



Road accessible, located within Sixty Mile Placer District (**the second largest placer producing district in Yukon**)

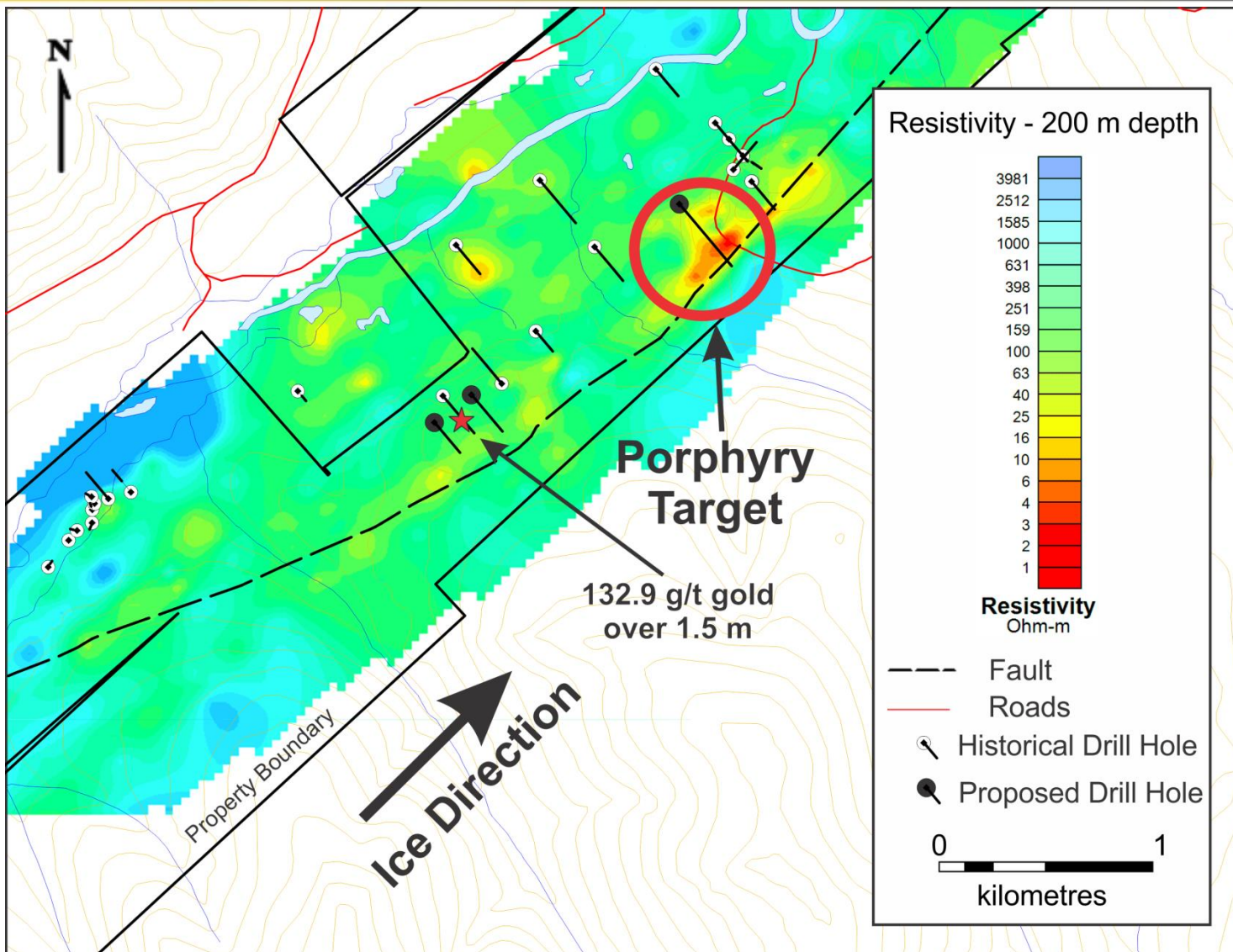
Bonanza grade 2011 drill intercept of **132.9 g/t gold** over 1.5 m marked by a resistivity high adjacent to a regional scale extensional fault system.

The discovery hole is open up dip, down dip and along strike.

2019 drilling underway.



# Sixty Mile – Resistivity



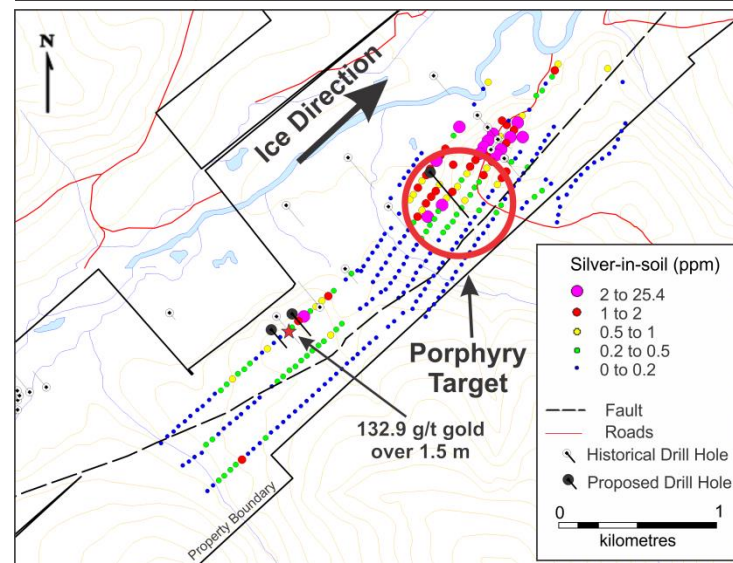
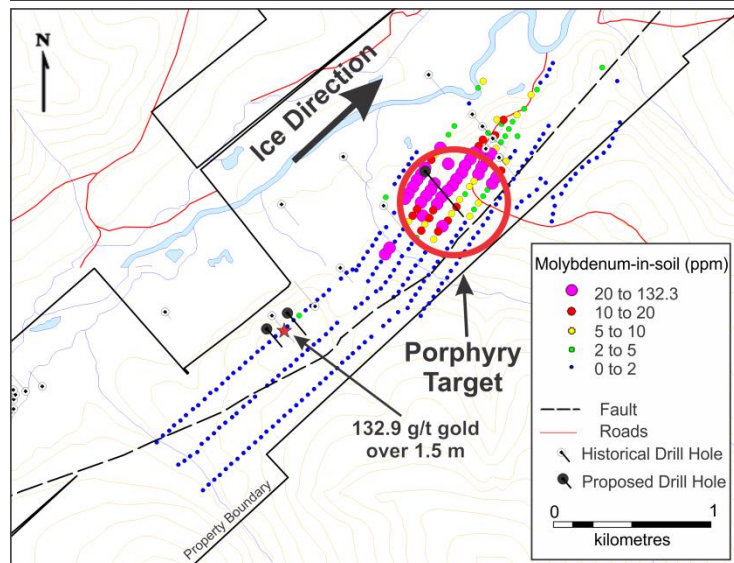
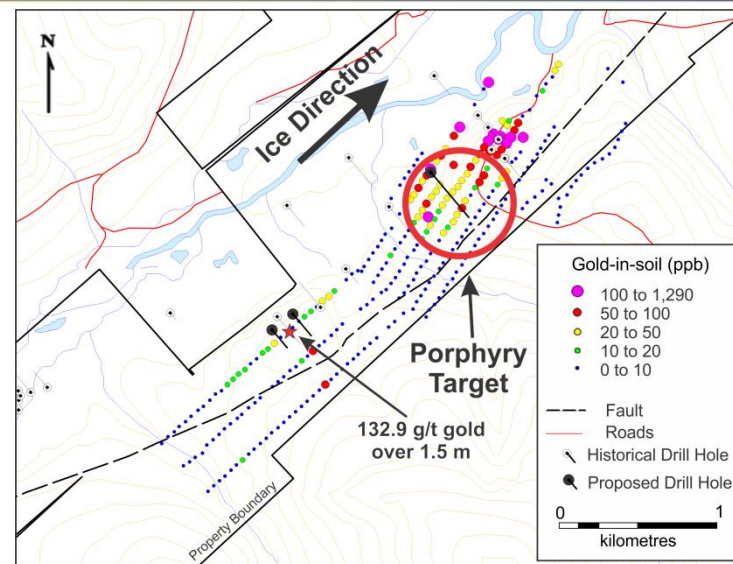
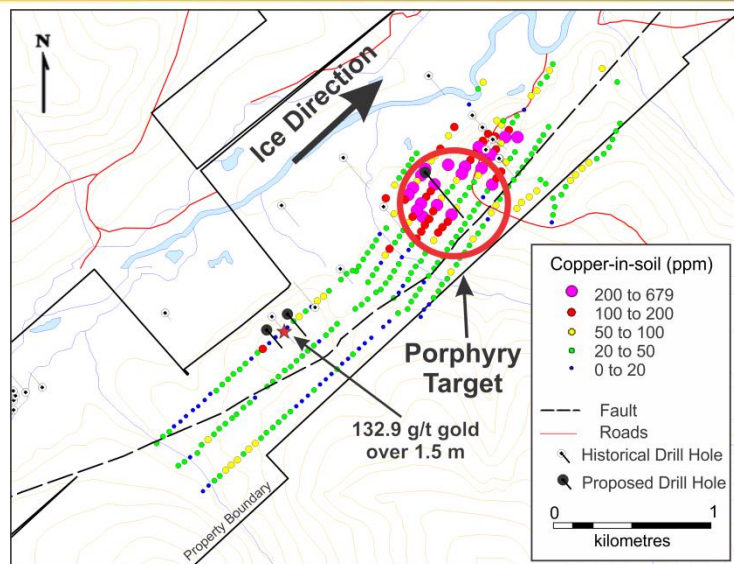
The porphyry target is defined by:

- Strong multi-element geochemistry, and
- Low resistivity.



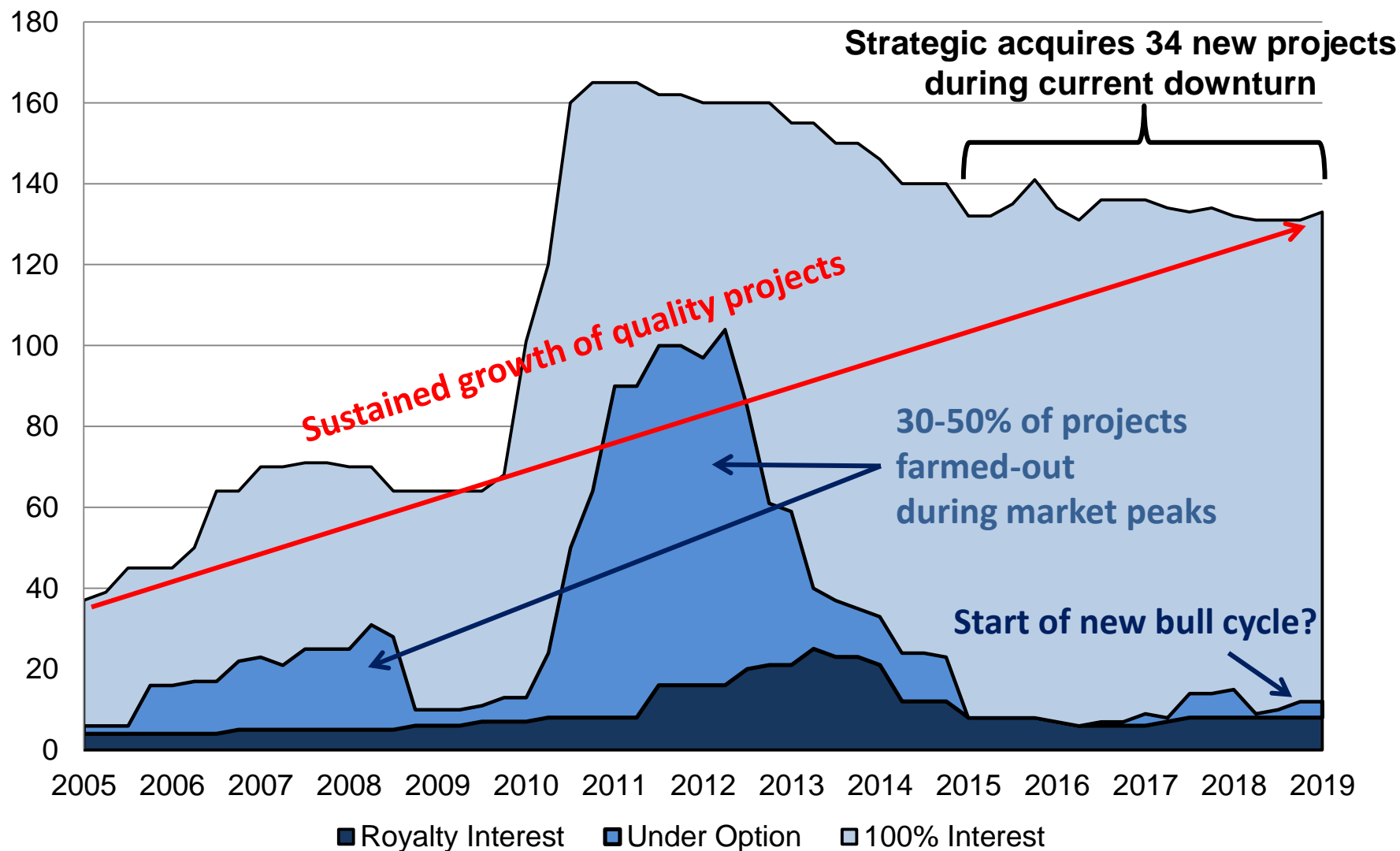


# Sixty Mile – Soil Geochemistry





# Property Interests





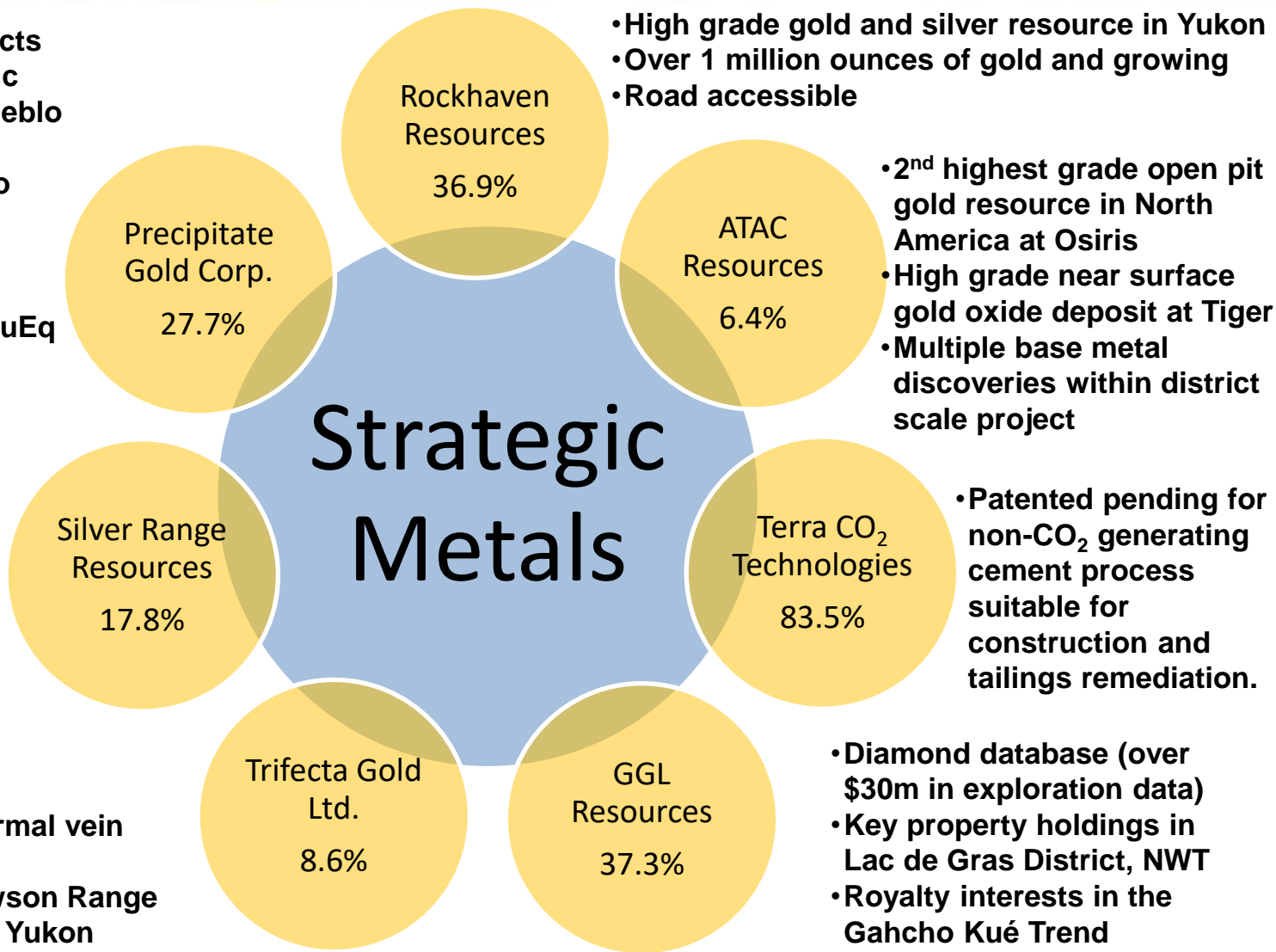


# Major Shareholdings

- Two large scale projects in Dominican Republic
- Recently acquired Pueblo Grande, adjacent to Barrick's Pueblo Viejo
- District scale land position, Juan de Herrera, immediately adjacent to 3.0M oz AuEq VMS discovery

- Project generator in NWT, Nunavut & Nevada with a large portfolio of high grade gold projects
- 3 Yukon zinc/silver deposits
- 16 projects under option to others

- High grade mesothermal vein system in Nevada
- 4 projects in the Dawson Range Gold Belt of western Yukon





## *Looking Forward*

- **Strategic has demonstrated its ability to acquire well located projects at low cost during times of market weakness and capitalize on those projects during times of market strength.**
- **Strategic is proactively engaged with First Nations.**
- **Strategic and its partner companies are focused on camp-scale projects in mining friendly jurisdictions.**
- **Strategic offers commodity diversification and leverage rarely seen in junior explorers.**
- **Strategic has the resources and experience to capitalize on opportunities ahead of the herd.**





## ***Contact Information***

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